1	A bill to be entitled
2	An act relating to charter schools; amending s.
3	1002.33, F.S.; revising authorized purposes of
4	charter schools; providing for appeals under
5	certain circumstances; providing for reversion
б	of capital outlay funds to the Department of
7	Education under certain circumstances;
8	providing for designation as one charter school
9	of schools in a charter school feeder pattern
10	under certain circumstances; revising
11	provisions relating to facility compliance with
12	building construction standards; clarifying
13	Florida Building Code and Florida Fire
14	Prevention Code compliance requirements for
15	charter schools; clarifying jurisdiction for
16	inspections; providing an exemption from
17	assessment of certain fees; providing for use
18	of educational impact fees; requiring an
19	agreement relating to allocation and use of
20	impact fees; requiring a charter school sponsor
21	to provide additional services; prohibiting
22	certain fees or surcharges for certain
23	services; revising provisions relating to
24	contracts for goods and services; requiring a
25	study of transportation issues by the
26	department; amending s. 1002.32, F.S.;
27	correcting the name of a charter lab school;
28	revising provisions relating to the allocation
29	of lab school funds from the Florida Education
30	Finance Program; providing for severability;
31	providing an effective date.

1

```
First Engrossed (ntc)
```

Be It Enacted by the Legislature of the State of Florida: 1 2 3 Section 1. Paragraph (c) of subsection (2), paragraph 4 (e) of subsection (6), paragraph (e) of subsection (8), paragraph (c) of subsection (15), subsection (18), and 5 paragraphs (a) and (b) of subsection (20) of section 1002.33, б 7 Florida Statutes, are amended to read: 8 1002.33 Charter schools.--(2) GUIDING PRINCIPLES; PURPOSE. --9 (c) Charter schools may fulfill the following 10 purposes: 11 1. Create innovative measurement tools. 12 13 2. Provide rigorous competition within the public 14 school district to stimulate continual improvement in all public schools. 15 3. Expand the capacity of the public school system. 16 4. Mitigate the educational impact created by the 17 18 development of new residential dwelling units. (6) APPLICATION PROCESS AND REVIEW.--Beginning 19 September 1, 2003, applications are subject to the following 20 requirements: 21 22 (e)1. A Charter School Appeal Commission is 23 established to assist the commissioner and the State Board of 24 Education with a fair and impartial review of appeals by applicants whose charter applications charters have been 25 denied, or whose charter contracts have not been renewed or 26 have been terminated by their sponsors, or whose disputes over 27 28 contract negotiations have not been resolved through 29 mediation. 2. The Charter School Appeal Commission may receive 30 31 copies of the appeal documents forwarded to the State Board of

Education, review the documents, gather other applicable 1 2 information regarding the appeal, and make a written recommendation to the commissioner. The recommendation must 3 state whether the appeal should be upheld or denied and 4 include the reasons for the recommendation being offered. The 5 commissioner shall forward the recommendation to the State б 7 Board of Education no later than 7 calendar days prior to the 8 date on which the appeal is to be heard. The state board must 9 consider the commission's recommendation in making its decision, but is not bound by the recommendation. The decision 10 of the Charter School Appeal Commission is not subject to the 11 provisions of the Administrative Procedure Act, chapter 120. 12 13 3. The commissioner shall appoint the members of the 14 Charter School Appeal Commission. Members shall serve without compensation but may be reimbursed for travel and per diem 15 expenses in conjunction with their service. One-half of the 16 members must represent currently operating charter schools, 17 18 and one-half of the members must represent school districts. 19 The commissioner or a named designee shall chair the Charter School Appeal Commission. 20 21 4. The chair shall convene meetings of the commission 22 and shall ensure that the written recommendations are 23 completed and forwarded in a timely manner. In cases where the 24 commission cannot reach a decision, the chair shall make the written recommendation with justification, noting that the 25 decision was rendered by the chair. 26 5. Commission members shall thoroughly review the 27 28 materials presented to them from the appellant and the 29 sponsor. The commission may request information to clarify the documentation presented to it. In the course of its review, 30 the commission may facilitate the postponement of an appeal in 31

3

those cases where additional time and communication may negate 1 2 the need for a formal appeal and both parties agree, in writing, to postpone the appeal to the State Board of 3 Education. A new date certain for the appeal shall then be set 4 based upon the rules and procedures of the State Board of 5 Education. Commission members shall provide a written б 7 recommendation to the state board as to whether the appeal 8 should be upheld or denied. A fact-based justification for the recommendation must be included. The chair must ensure that 9 the written recommendation is submitted to the State Board of 10 Education members no later than 7 calendar days prior to the 11 date on which the appeal is to be heard. Both parties in the 12 13 case shall also be provided a copy of the recommendation. 14 (8) CAUSES FOR NONRENEWAL OR TERMINATION OF CHARTER.--(e) When a charter is not renewed or is terminated, 15 the school shall be dissolved under the provisions of law 16 under which the school was organized, and any unencumbered 17 18 public funds, except for capital outlay funds, from the 19 charter school shall revert to the district school board. Capital outlay funds provided pursuant to s. 1013.62 that are 20 unencumbered shall revert to the department to be 21 redistributed among eligible charter schools. In the event a 2.2 23 charter school is dissolved or is otherwise terminated, all 24 district school board property and improvements, furnishings, and equipment purchased with public funds shall automatically 25 revert to full ownership by the district school board, subject 26 to complete satisfaction of any lawful liens or encumbrances. 27 28 Any unencumbered public funds from the charter school, 29 district school board property and improvements, furnishings, 30 and equipment purchased with public funds, or financial or 31 other records pertaining to the charter school, in the

4

possession of any person, entity, or holding company, other 1 2 than the charter school, shall be held in trust upon the district school board's request, until any appeal status is 3 4 resolved. 5 (15) CHARTER SCHOOLS-IN-THE-WORKPLACE; CHARTER SCHOOLS-IN-A-MUNICIPALITY.-б 7 (c) A charter school-in-a-municipality designation may 8 be granted to a municipality that possesses a charter; enrolls students based upon a random lottery that involves all of the 9 children of the residents of that municipality who are seeking 10 enrollment, as provided for in subsection (10); and enrolls 11 students according to the racial/ethnic balance provisions 12 13 described in subparagraph (7)(a)8. When a municipality has 14 submitted charter applications for the establishment of a charter school feeder pattern, consisting of elementary, 15 middle, and senior high schools, and each individual charter 16 application is approved by the district school board, such 17 18 schools shall then be designated as one charter school for all 19 purposes listed pursuant to this section. Any portion of the land and facility used for a public charter school shall be 20 exempt from ad valorem taxes, as provided for in s. 1013.54, 21 22 for the duration of its use as a public school. 23 (18) FACILITIES.--24 (a) A charter school shall utilize facilities which comply with the Florida State Uniform Building Code pursuant 25 to chapter 553 except for the State Requirements for 26 Educational Facilities. Charter schools are not required to 27 28 comply, but may choose to comply, with the State Requirements 29 for Educational Facilities of the Florida Building Code adopted pursuant to s. 1013.37. The local governing authority 30 shall not adopt or impose local building requirements or 31

restrictions that are more stringent than those found in the 1 2 Florida Building Code. The agency having jurisdiction for inspection of a facility and issuance of a certificate of 3 occupancy shall be the local municipality or, if in an 4 unincorporated area, the county governing authority for Public 5 Educational Facilities Construction adopted pursuant to s. б 7 1013.37 or with applicable state minimum building codes 8 pursuant to chapter 553 and state minimum fire protection 9 codes pursuant to s. 633.025, as adopted by the authority in whose jurisdiction the facility is located. 10 (b) A charter school shall utilize facilities that 11 comply with the Florida Fire Prevention Code, pursuant to s. 12 13 633.025, as adopted by the authority in whose jurisdiction the 14 facility is located as provided in paragraph (a). (c)(b) Any facility, or portion thereof, used to house 15 a charter school whose charter has been approved by the 16 17 sponsor and the governing board, pursuant to subsection (7), 18 shall be exempt from ad valorem taxes pursuant to s. 196.1983. 19 (c) Charter school facilities shall utilize facilities which comply with the Florida Building Code, pursuant to 20 chapter 553, and the Florida Fire Prevention Code, pursuant to 21 22 chapter 633. 23 (d) Charter school facilities are exempt from 24 assessments of fees for building permits, except as provided in s. 553.80, and for building licenses and from assessments 25 of impact fees or service availability fees. 26 (e) If a district school board facility or property is 27 28 available because it is surplus, marked for disposal, or 29 otherwise unused, it shall be provided for a charter school's 30 use on the same basis as it is made available to other public schools in the district. A charter school receiving property 31

б

1	from the school district may not sell or dispose of such
2	property without written permission of the school district.
3	Similarly, for an existing public school converting to charter
4	status, no rental or leasing fee for the existing facility or
5	for the property normally inventoried to the conversion school
6	may be charged by the district school board to the parents and
7	teachers organizing the charter school. The charter organizers
8	shall agree to reasonable maintenance provisions in order to
9	maintain the facility in a manner similar to district school
10	board standards. The Public Education Capital Outlay
11	maintenance funds or any other maintenance funds generated by
12	the facility operated as a conversion school shall remain with
13	the conversion school.
14	(f) To the extent that charter school facilities are
15	specifically created to mitigate the educational impact
16	created by the development of new residential dwelling units,
17	pursuant to subparagraph (2)(c)4., some of or all of the
18	educational impact fees required to be paid in connection with
19	the new residential dwelling units may be designated instead
20	for the construction of the charter school facilities that
21	will mitigate the student station impact. Such facilities
22	shall be built to the State Requirements for Educational
23	Facilities and shall be owned by a public or nonprofit entity.
24	The local school district retains the right to monitor and
25	inspect such facilities to ensure compliance with the State
26	Requirements for Educational Facilities. If a facility ceases
27	to be used for public educational purposes, either the
28	facility shall revert to the school district subject to any
29	debt owed on the facility, or the owner of the facility shall
30	have the option to refund all educational impact fees utilized
31	for the facility to the school district. The district and the

1	owner of the facility may contractually agree to another
2	arrangement for the facilities if the facilities cease to be
3	used for educational purposes. The owner of property planned
4	or approved for new residential dwelling units and the entity
5	levying educational impact fees shall enter into an agreement
6	that designates the educational impact fees that will be
7	allocated for the charter school student stations and that
8	ensures the timely construction of the charter school student
9	stations concurrent with the expected occupancy of the
10	residential units. The application for use of educational
11	impact fees shall include an approved charter school
12	application. To assist the school district in forecasting
13	student station needs, the entity levying the impact fees
14	shall notify the affected district of any agreements it has
15	approved for the purpose of mitigating student station impact
16	from the new residential dwelling units.
17	(20) SERVICES
18	(a) A sponsor shall provide certain administrative and
19	educational services to charter schools. These services shall
20	include contract management services $\underline{i}_{\mathcal{T}}$ full-time equivalent
21	and data reporting services $\underline{i}_{\overline{\tau}}$ exceptional student education
22	administration services $\underline{i}_{\overline{\tau}}$ test administration services <u>.</u>
23	including payment of the costs of state-required or
24	<u>district-required student assessments;</u> processing of teacher
25	certificate data services: $\overline{\cdot}$, and information services.
26	including equal access to student information systems that are
27	used by public schools in the district in which the charter
28	school is located. A total administrative fee for the
29	provision of such services shall be calculated based upon 5
30	percent of the available funds defined in paragraph (17)(b)
31	for all students. However, a sponsor may only withhold a

1	5-percent administrative fee for enrollment for up to and
2	including 500 students. For charter schools with a population
3	of 501 or more students, the difference between the total
4	administrative fee calculation and the amount of the
5	administrative fee withheld may only be used for capital
6	outlay purposes specified in s. 1013.62(2). Sponsors shall not
7	charge charter schools any additional fees or surcharges for
8	administrative and educational services in addition to the
9	5-percent administrative fee withheld pursuant to this
10	paragraph.
11	(b) If goods and services are made available to the
12	charter school through the contract with the school district,
13	they shall be provided to the charter school at a rate no
14	greater than the district's actual cost <u>unless mutually agreed</u>
15	upon by the charter school and the sponsor in a contract
16	negotiated separately from the charter. When mediation has
17	failed to resolve disputes over contracted services or
18	contractual matters not included in the charter, an appeal may
19	be made for a dispute resolution hearing before the Charter
20	School Appeal Commission. To maximize the use of state funds,
21	school districts shall allow charter schools to participate in
22	the sponsor's bulk purchasing program if applicable.
23	Section 2. <u>The Department of Education shall conduct a</u>
24	study of transportation issues as they relate to charter
25	schools, including, but not limited to, full-time equivalent
26	and data reporting services with respect to transportation;
27	the impact that transporting charter school students has on a
28	school district's average bus occupancy and the feasibility of
29	calculating average bus occupancy separately for charter
30	schools and school districts; and the additional costs of
31	transporting students who choose not to attend conversion

charter schools. The results of the study shall be presented 1 2 to the President of the Senate, the Speaker of the House of Representatives, and the Charter School Appeal Commission no 3 later than November 1, 2004, for a public hearing and 4 development of legislative recommendations. 5 Section 3. Subsection (2) and paragraph (a) of б 7 subsection (9) of section 1002.32, Florida Statutes, are 8 amended to read: 9 1002.32 Developmental research (laboratory) schools.--(2) ESTABLISHMENT.--There is established a category of 10 public schools to be known as developmental research 11 (laboratory) schools (lab schools). Each lab school shall 12 13 provide sequential instruction and shall be affiliated with 14 the college of education within the state university of closest geographic proximity. A lab school to which a charter 15 has been issued under s. 1002.33(5)(a) 2. must be affiliated 16 with the college of education within the state university that 17 18 issued the charter, but is not subject to the requirement that the state university be of closest geographic proximity. For 19 the purpose of state funding, Florida Agricultural and 20 Mechanical University, Florida Atlantic University, Florida 21 State University, the University of Florida, and other 2.2 23 universities approved by the State Board of Education and the 24 Legislature are authorized to sponsor a lab school. The limitation of one lab school per university shall not apply to 25 the following charter lab schools authorized prior to June 1, 26 2003: Florida State University Charter Lab K-12 Elementary 27 28 School in Broward County, Florida Atlantic University Charter 29 Lab 9-12 High School in Palm Beach County, and Florida Atlantic University Charter Lab K-12 School in St. Lucie 30 31 County.

10

1	(9) FUNDINGFunding for a lab school, including a
2	charter lab school, shall be provided as follows:
3	(a) Each lab school shall be allocated its
4	proportional share of operating funds from the Florida
5	Education Finance Program as provided in s. 1011.62 <u>based on</u>
6	the county in which the lab school is located and the General
7	Appropriations Act. The nonvoted ad valorem millage that would
8	otherwise be required for lab schools shall be allocated from
9	state funds. The required local effort funds calculated
10	pursuant to s. 1011.62 shall be allocated from state funds to
11	the schools as a part of the allocation of operating funds
12	pursuant to s. 1011.62. Each eligible lab school in operation
13	as of September 1, 2002, shall also receive a proportional
14	share of the sparsity supplement as calculated pursuant to s.
15	1011.62. In addition, each lab school shall receive its
16	proportional share of all categorical funds, with the
17	exception of s. 1011.68, and new categorical funds enacted
18	after July 1, 1994, for the purpose of elementary or secondary
19	academic program enhancement. The sum of funds available as
20	provided in this paragraph shall be included annually in the
21	Florida Education Finance Program and appropriate categorical
22	programs funded in the General Appropriations Act.
23	Section 4. If any provision of this act or the
24	application thereof to any person or circumstance is held
25	invalid, the invalidity shall not affect other provisions or
26	applications of the act which can be given effect without the
27	invalid provision or application, and to this end the
28	provisions of this act are declared severable.
29	Section 5. This act shall take effect July 1, 2004.
30	
31	

11