By the Committees on Appropriations; Education; and Senator Constantine

309-2155-04

A bill to be entitled 1 2 An act relating to charter schools; amending s. 1002.33, F.S.; requiring the charter of a 3 4 charter school to contain information 5 concerning the salary or salary range of each position in the charter school and an 6 7 explanation of the method used in determining the salaries or salary ranges; prohibiting a 8 9 charter school employee's salary and benefits from exceeding the maximum salary and benefits 10 adopted for an equivalent position in the 11 12 district school system by the district school board in whose district the charter school is 13 located; providing that the local district 14 school board shall determine the equivalent 15 position; requiring the charter of a charter 16 17 school to contain information concerning the employment of certain relatives at the charter 18 19 school; defining relative; requiring the 20 charter school to report salary and benefit levels of each charter school employee; 21 22 providing for prospective application; 23 providing an effective date. 24 25 Be It Enacted by the Legislature of the State of Florida: 26 27 Section 1. Paragraph (a) of subsection (7) and 28 paragraph (1) of subsection (9) of section 1002.33, Florida 29 Statutes, are amended to read: 30 1002.33 Charter schools.--31

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CODING: Words stricken are deletions; words underlined are additions.

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- (7) CHARTER. -- The major issues involving the operation of a charter school shall be considered in advance and written into the charter. The charter shall be signed by the governing body of the charter school and the sponsor, following a public hearing to ensure community input.
- (a) The charter shall address, and criteria for approval of the charter shall be based on:
- The school's mission, the students to be served, and the ages and grades to be included.
- The focus of the curriculum, the instructional methods to be used, any distinctive instructional techniques to be employed, and identification and acquisition of appropriate technologies needed to improve educational and administrative performance which include a means for promoting safe, ethical, and appropriate uses of technology which comply with legal and professional standards. The charter shall ensure that reading is a primary focus of the curriculum and that resources are provided to identify and provide specialized instruction for students who are reading below grade level. The curriculum and instructional strategies for reading must be consistent with the Sunshine State Standards and grounded in scientifically based reading research.
- The current incoming baseline standard of student academic achievement, the outcomes to be achieved, and the method of measurement that will be used. The criteria listed in this subparagraph shall include a detailed description for each of the following:
- How the baseline student academic achievement levels and prior rates of academic progress will be established.

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- How these baseline rates will be compared to rates of academic progress achieved by these same students while attending the charter school.
- To the extent possible, how these rates of progress will be evaluated and compared with rates of progress of other closely comparable student populations.
- The district school board is required to provide academic student performance data to charter schools for each of their students coming from the district school system, as well as rates of academic progress of comparable student populations in the district school system.
- The methods used to identify the educational strengths and needs of students and how well educational goals and performance standards are met by students attending the charter school. Included in the methods is a means for the charter school to ensure accountability to its constituents by analyzing student performance data and by evaluating the effectiveness and efficiency of its major educational programs. Students in charter schools shall, at a minimum, participate in the statewide assessment program created under s. 1008.22.
- 5. In secondary charter schools, a method for determining that a student has satisfied the requirements for graduation in s. 1003.43.
- 6. A method for resolving conflicts between the governing body of the charter school and the sponsor.
- The admissions procedures and dismissal procedures, including the school's code of student conduct.
- The ways by which the school will achieve a 31 racial/ethnic balance reflective of the community it serves or

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within the racial/ethnic range of other public schools in the same school district.

- 9. The financial and administrative management of the school, including a reasonable demonstration of the professional experience or competence of those individuals or organizations applying to operate the charter school or those hired or retained to perform such professional services and the description of clearly delineated responsibilities and the policies and practices needed to effectively manage the charter school. A description of internal audit procedures and establishment of controls to ensure that financial resources are properly managed must be included. Both public sector and private sector professional experience shall be equally valid in such a consideration.
- The asset and liability projections required in the application which are incorporated into the charter and which shall be compared with information provided in the annual report of the charter school. The charter shall ensure that, if a charter school internal audit reveals a deficit financial position, the auditors are required to notify the charter school governing board, the sponsor, and the Department of Education. The internal auditor shall report such findings in the form of an exit interview to the principal or the principal administrator of the charter school and the chair of the governing board within 7 working days after finding the deficit position. A final report shall be provided to the entire governing board, the sponsor, and the Department of Education within 14 working days after the exit interview.
- 11. A description of procedures that identify various 31 risks and provide for a comprehensive approach to reduce the

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impact of losses; plans to ensure the safety and security of students and staff; plans to identify, minimize, and protect others from violent or disruptive student behavior; and the manner in which the school will be insured, including whether or not the school will be required to have liability insurance, and, if so, the terms and conditions thereof and the amounts of coverage.

- The term of the charter which shall provide for cancellation of the charter if insufficient progress has been made in attaining the student achievement objectives of the charter and if it is not likely that such objectives can be achieved before expiration of the charter. The initial term of a charter shall be for 3, 4, or 5 years. In order to facilitate access to long-term financial resources for charter school construction, charter schools that are operated by a municipality or other public entity as provided by law are eligible for up to a 15-year charter, subject to approval by the district school board. A charter lab school is eligible for a charter for a term of up to 15 years. In addition, to facilitate access to long-term financial resources for charter school construction, charter schools that are operated by a private, not-for-profit, s. 501(c)(3) status corporation are eligible for up to a 10-year charter, subject to approval by the district school board. Such long-term charters remain subject to annual review and may be terminated during the term of the charter, but only for specific good cause according to the provisions set forth in subsection (8).
  - 13. The facilities to be used and their location.
- The qualifications to be required of the teachers and the potential strategies used to recruit, hire, train, and 31 retain qualified staff to achieve best value.

- 15. The governance structure of the school, including the status of the charter school as a public or private employer as required in paragraph (12)(i).
- 16. A timetable for implementing the charter which addresses the implementation of each element thereof and the date by which the charter shall be awarded in order to meet this timetable.
- 17. In the case of an existing public school being converted to charter status, alternative arrangements for current students who choose not to attend the charter school and for current teachers who choose not to teach in the charter school after conversion in accordance with the existing collective bargaining agreement or district school board rule in the absence of a collective bargaining agreement. However, alternative arrangements shall not be required for current teachers who choose not to teach in a charter lab school, except as authorized by the employment policies of the state university which grants the charter to the lab school.
- 18. The salary or salary range for each position in the charter school and an explanation of the method by which the salaries or salary ranges are determined. The salary and benefits of each charter school employee may not exceed the maximum salary and benefits adopted by the district school board, in whose district the charter school is located, for an equivalent position in the district school system. The district school board, in whose district the charter school is located, shall determine the equivalent position.
- 19. The identity of all relatives employed by the charter school who are related to the charter school owner, president, chairperson of the board of directors,

superintendent, board member, principal, assistant principal, or any other person employed by the charter school with equivalent decision-making authority. For purposes of this subparagraph, the term "relative" means father, mother, son, daughter, brother, sister, uncle, aunt, first cousin, nephew, niece, husband, wife, father-in-law, mother-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, stepfather, stepmother, stepson, stepdaughter, stepbrother, stepsister, half brother, or half sister.

- (9) CHARTER SCHOOL REQUIREMENTS. --
- (1) The governing body of the charter school shall report its progress annually to its sponsor, which shall forward the report to the Commissioner of Education at the same time as other annual school accountability reports. The Department of Education shall include in its compilation a notation if a school failed to file its report by the deadline established by the department. The report shall include at least the following components:
- 1. Student achievement performance data, including the information required for the annual school report and the education accountability system governed by ss. 1008.31 and 1008.345. Charter schools are subject to the same accountability requirements as other public schools, including reports of student achievement information that links baseline student data to the school's performance projections identified in the charter. The charter school shall identify reasons for any difference between projected and actual student performance.
- 2. Financial status of the charter school which must include revenues and expenditures at a level of detail that

allows for analysis of the ability to meet financial obligations and timely repayment of debt.

- 3. Documentation of the facilities in current use and any planned facilities for use by the charter school for instruction of students, administrative functions, or investment purposes.
- Descriptive information about the charter school's personnel, including salary and benefit levels of each charter school employee employees, the proportion of instructional personnel who hold professional or temporary certificates, and the proportion of instructional personnel teaching in-field or out-of-field.

Section 2. This act shall take effect upon becoming a law and shall apply to each charter school charter that is approved or reapproved after the effective date of this act.

STATEMENT OF SUBSTANTIAL CHANGES CONTAINED IN COMMITTEE SUBSTITUTE FOR Senate Bill CS/SB 362

The Comittee Substitute requires that the salary and benefits for all charter school employees, not just for charter school administrative employees, be no greater than the maximum salary and benefits for an equivalent position in the school district in which the charter school is located.

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