CHAMBER ACTION

The Committee on State Administration recommends the following:

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Committee Substitute

Remove the entire bill and insert:

A bill to be entitled

An act relating to automated telephone answering systems; creating s. 282.108, F.S.; defining terms; requiring state agencies and agents acting on behalf of a state agency to provide during specified hours an option, during the first minute of a call answered by an automated telephone answering system, that permits callers to reach an employee or agent; requiring allocation of at least two telephone lines for certain responsibilities; requiring on-hold times to be monitored during certain hours; providing an exception for the 511 traveler information system; prohibiting a state agency or agent employee from using an automated telephone answering system except under specified circumstances; requiring state agencies to submit annual reports to the State Technology Office; requiring the State Technology Office to adopt rules for the submission of such reports; requiring the State Technology Office to submit annual reports to the Governor and the Legislature; providing that no cause of action

arises due to a failure to comply with the act; requiring implementation by state agencies utilizing existing personnel and resources; authorizing agencies to utilize call center services; providing criteria for submission of a budget amendment; repealing s. 110.1082, F.S., relating to telephone voice mail systems and telephone menu options systems; providing an effective date.

WHEREAS, state agencies are appropriately concerned about making information accessible to the public and maintaining high standards of customer service, and

WHEREAS, while many state agencies use automated telephone answering systems to decrease costs and increase efficiency, there are times when it is important that an employee rather than an automated system answer the telephone, and

WHEREAS, the people of this state, including business owners, visitors, and legislators, have expressed concern that some state agencies improperly rely on voice mail and other automated telephone answering systems to screen calls and direct callers, and

WHEREAS, some telephone systems operated by state agencies require callers to proceed through several menus in order to finally reach an individual extension, which is an arrangement that can be intimidating to the caller, and

WHEREAS, many telephone systems also make it difficult to reach an attendant or operator at the state agency, and

WHEREAS, as a consequence, individuals who call a state agency become frustrated in their attempts to obtain information and are trapped in a voice mail loop, and

WHEREAS, while automated telephone answering systems and voice mail are intended to improve efficiency, the first duty of state government is to serve the people, and efficiency should not impede the average member of the public in attempting to contact a state agency for service or information, NOW, THEREFORE,

Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 282.108, Florida Statutes, is created to read:

282.108 State agency automated telephone answering systems.--

(1) As used in this section, the term:

 (a) "Agent" means any person answering incoming telephone calls from the public on behalf of a state agency pursuant to a contract executed or renewed on or after January 1, 2005.

(b) "Automated telephone answering system" means a software application that is used by a state agency or agent to answer incoming telephone calls from the public; that accepts voice telephone or touch-tone keypad input; and that provides responses in the form of a voice, fax, callback, e-mail, or other media response.

(c) "Menu" means the first time during a telephone call answered by an automated telephone answering system when the

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caller is asked to choose from two or more options, regardless of whether those options are referred to as a menu or router or by any other term.

- (d) "On-hold time" means the amount of time that a caller is not speaking with an employee of a state agency or an agent or is not interacting with options provided by the automated telephone answering system.
- (e) "State agency" means any official, officer,
 commission, board, authority, council, committee, or department
 of the executive branch of state government.
- (2)(a) On or before January 1, 2005, each state agency and agent during regular hours of operation shall make available, during the first minute of any telephone call answered by an automated telephone answering system, a menu option that permits callers to reach an employee of the state agency or an agent who is trained to answer basic inquiries or to otherwise direct the caller to someone appropriate to respond to the caller. Each state agency and agent shall allocate a minimum of two telephone lines to handle the responsibilities under this paragraph and shall monitor on-hold times during regular hours of operation, with the goal of an average on-hold time of 5 minutes or less per telephone call. During nonoperational hours, the state agency or agent may rely exclusively upon an automated telephone answering system.
- (b) This subsection does not apply to any 511 traveler information system operated by the Department of Transportation.
- (3) An employee of a state agency or an agent may not use an automated telephone answering system when the employee is at

his or her regularly assigned work station if his or her telephone is functional and available for use, unless:

(a) The telephone is in use; or

- (b) The automated telephone answering system transfers the caller to someone appropriate to respond to the caller or provides the caller with an option of promptly reaching an employee of a state agency or agent who can direct the caller to someone appropriate to respond to the caller.
- (4) Each state agency shall submit an annual report to the State Technology Office as provided for in this subsection. The State Technology Office shall:
- (a) Adopt rules pursuant to ss. 120.536(1) and 120.54 by

 January 1, 2005, requiring each state agency on behalf of itself

 and its agents to submit a written report to the office on July

 31, 2005, and annually thereafter, which relates to the previous

 fiscal year and which describes actions taken to ensure

 compliance with this section, documents average on-hold times,

 and sets forth a plan for future action that will be taken to

 reduce average on-hold times in the event the average exceeds 5

 minutes.
- (b) Provide a written report to the Governor, the

 President of the Senate, and the Speaker of the House of

 Representatives by September 30, 2005, and annually thereafter,

 summarizing compliance by state agencies and agents with this

 section and indicating the average on-hold time of each state

 agency and agent during the previous fiscal year.

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132	(5) No cause of action shall arise in favor of a person
133	due to the failure of a state agency or agent to comply with
134	this section.
135	Section 2. Section 1 of this act shall be implemented by
136	state agencies using existing personnel and within existing
137	resources.
138	Section 3. Each agency is authorized to utilize call
139	center services. Call center services providers are encouraged
140	to meet the following criteria for participation in providing
141	services to state or governmental agencies:
142	(1) The provider may engage the services of call center
143	workers in this state.
144	(2) The provider may engage the services of
145	developmentally disabled workers, disadvantaged workers, or
146	people who are unable to work in a traditional workplace
147	setting.
148	(3) The provider may provide the services at a cost less
149	than current costs.
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151	If the criteria in subsections (1)-(3) are met, a budget
152	amendment may be submitted for approval by the President of the
153	Senate and the Speaker of the House of Representatives shifting
154	funding from salary categories and related expenses categories
155	to a contract service category.
156	Section 4. Section 110.1082, Florida Statutes, is

Section 5. This act shall take effect July 1, 2004.

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repealed.