Bill No. <u>SB 1082</u>

Barcode 223656

CHAMBER ACTION

	CHAMBER ACTION House
	<u>Senate</u> <u>House</u> .
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11	The Committee on Governmental Oversight and Productivity
12	(Margolis) recommended the following amendment:
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14	Senate Amendment (with title amendment)
15	Delete everything after the enacting clause
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17	and insert:
18	Section 1. Paragraph (b) of subsection (8) of section
19	1004.43, Florida Statutes, is amended, and paragraph (c) is
20	added to that subsection, to read:
21	1004.43 H. Lee Moffitt Cancer Center and Research
22	InstituteThere is established the H. Lee Moffitt Cancer
23	Center and Research Institute at the University of South
24	Florida.
25	(8)
26	(b) Proprietary confidential business information is
27	confidential and exempt from the provisions of s. 119.07(1)
28	and s. 24(a), Art. I of the State Constitution. However, the
29	Auditor General, the Office of Program Policy Analysis and
30	Government Accountability, and the State Board of Education,
31	pursuant to their oversight and auditing functions, must be $\ensuremath{\mathbb{1}}$
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given access to all proprietary confidential business information upon request and without subpoena and must maintain the confidentiality of information so received. As 3 used in this paragraph, the term "proprietary confidential business information" means information, regardless of its 5 form or characteristics, which is owned or controlled by the 7 not-for-profit corporation or its subsidiaries; is intended to be and is treated by the not-for-profit corporation or its 8 subsidiaries as private and the disclosure of which would harm 10 the business operations of the not-for-profit corporation or 11 its subsidiaries; has not been intentionally disclosed by the corporation or its subsidiaries unless pursuant to law, an 12 13 order of a court or administrative body, a legislative proceeding pursuant to s. 5, Art. III of the State 14 15 Constitution, or a private agreement that provides that the information may be released to the public; and which is 16 information concerning: 17

- Internal auditing controls and reports of internal auditors;
- 2. Matters reasonably encompassed in privileged attorney-client communications;
- 3. Contracts for managed-care arrangements, including preferred provider organization contracts, health maintenance organization contracts, and exclusive provider organization contracts, and any documents directly relating to the negotiation, performance, and implementation of any such contracts for managed-care arrangements;
- 4. Bids or other contractual data, banking records, and credit agreements the disclosure of which would impair the efforts of the not-for-profit corporation or its subsidiaries to contract for goods or services on favorable terms;

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1	5. Information relating to private contractual data,
2	the disclosure of which would impair the competitive interest
3	of the provider of the information;
4	6. Corporate officer and employee personnel
5	information;
6	7. Information relating to the proceedings and records
7	of credentialing panels and committees and of the governing
8	board of the not-for-profit corporation or its subsidiaries
9	relating to credentialing;
10	8. Minutes of meetings of the governing board of the
11	not-for-profit corporation and its subsidiaries, except
12	minutes of meetings open to the public pursuant to subsection
13	(9);
14	9. Information that reveals plans for marketing
15	services that the corporation or its subsidiaries reasonably
16	expect to be provided by competitors;
17	10. Trade secrets as defined in s. 688.002, including
18	a. Information relating to methods of manufacture or
19	production, potential trade secrets, potentially patentable
20	materials, or proprietary information received, generated,
21	ascertained, or discovered during the course of research
22	conducted by the not-for-profit corporation or its
23	subsidiaries; and
24	<u>b.</u> Reimbursement methodologies or rates; or
25	11. The identity of donors or prospective donors of
26	property who wish to remain anonymous or any information
27	identifying such donors or prospective donors. The anonymity
28	of these donors or prospective donors must be maintained in
29	the auditor's report; or.

12. Any information received by the not-for-profit

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another state or nation or the Federal Government which is otherwise exempt or confidential pursuant to the laws of this 2 or another state or nation or pursuant to federal law. 3 4 As used in this paragraph, the term "managed care" means 5 systems or techniques generally used by third-party payors or 7 their agents to affect access to and control payment for health care services. Managed-care techniques most often 8 include one or more of the following: prior, concurrent, and 10 retrospective review of the medical necessity and 11 appropriateness of services or site of services; contracts with selected health care providers; financial incentives or 12 disincentives related to the use of specific providers, 13 services, or service sites; controlled access to and 14 15 coordination of services by a case manager; and payor efforts 16 to identify treatment alternatives and modify benefit restrictions for high-cost patient care. 17 18 (c) Subparagraphs 10. and 12. of paragraph (b) are 19 subject to the Open Government Sunset Review Act of 1995 in accordance with s. 119.15 and shall stand repealed on October 20 21 2, 2010, unless reviewed and saved from repeal through 22 reenactment by the Legislature. Section 2. The Legislature finds that it is a public 23 2.4 necessity that information relating to methods of manufacture 25 or production, potential trade secrets, potentially patentable materials, or proprietary information received, generated, 26 ascertained, or discovered during the course of research 27 conducted by the not-for-profit corporation organized solely 28 29 for the purpose of governing and operating the H. Lee Moffitt Cancer Center and Research Institute or its subsidiaries be 30 held confidential and exempt from public disclosure because

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1	the disclosure of such information would adversely impact the
2	not-for-profit corporation or its subsidiaries and would
3	create an unfair competitive advantage for persons receiving
4	such information. If such confidential and exempt information
5	regarding research in progress were released pursuant to a
6	public records request, others would be allowed to take the
7	benefit of the research without compensation or reimbursement
8	to the research center. The Legislature further finds that it
9	is a public necessity that information received by the
10	not-for-profit corporation or its subsidiaries from an agency
11	in this or another state or nation or the Federal Government
12	which is otherwise exempt or confidential from public
13	disclosure pursuant to the laws of this or another state or
14	nation or pursuant to federal law should remain exempt or
15	confidential from public records requirements because the
16	highly confidential nature of cancer-related research
17	necessitates that the not-for-profit corporation or its
18	subsidiaries be authorized to maintain the status of the
19	exempt or confidential information it receives. Without the
20	exemptions provided for in this act, the disclosure of
21	confidential and exempt information would place the
22	not-for-profit corporation on an unequal footing in the
23	marketplace as compared with its private health care and
24	medical research competitors that are not required to disclose
25	such confidential and exempt information. The Legislature
26	finds that the disclosure of such confidential and exempt
27	information would adversely impact the not-for-profit
28	corporation or its subsidiaries in fulfilling their mission of
29	cancer treatment, research, and education.
30	Section 3. This act shall take effect upon becoming a
31	law. 5

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5 and insert:

A bill to be entitled

An act relating to a public records exemption; amending s. 1004.43, F.S.; expanding the public records exemption for proprietary confidential business information owned or controlled by the not-for-profit corporation operating the H. Lee Moffitt Cancer Center and Research Institute and its subsidiaries relating to trade secrets; expanding the exemption to include information received from an agency in this or another state or nation or the Federal Government which is otherwise exempt or confidential pursuant to the laws of this or another state or nation or pursuant to federal law; providing for future review and repeal; providing a statement of public necessity; providing an effective date.