### Barcode 220820

# CHAMBER ACTION

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1	<u>Senate</u> <u>House</u>
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11	The Committee on Commerce and Consumer Services (Crist)
12	recommended the following substitute for amendment (432854):
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14	Senate Amendment (with title amendment)
15	On page 1, line 22, through
16	page 2, line 14, delete those lines
17	
18	and insert:
19	Section 1. Section 364.10, Florida Statutes, is
20	amended to read:
21	364.10 Undue advantage to person or locality
22	prohibited; Lifeline service
23	(1) A telecommunications company may not make or give
24	any undue or unreasonable preference or advantage to any
25	person or locality or subject any particular person or
26	locality to any undue or unreasonable prejudice or
27	disadvantage in any respect whatsoever.
28	(2)(a) The prohibitions of subsection (1)
29	notwithstanding, an eligible telecommunications carrier a
30	telecommunications company serving as carrier of last resort
31	shall provide a Lifeline Assistance Plan to qualified  1  5:12 DM 04/11/05

1	residential subscribers, as defined in a commission-approved
2	tariff or price list and a preferential rate to eligible
3	facilities as provided for in part II. For the purposes of
4	this section, the term "eligible telecommunications carrier"
5	means a telecommunications company, as defined by s. 364.02,
6	which is designated as an eligible telecommunications carrier
7	by the commission pursuant to 47 C.F.R. s. 54.201.
8	(b) An eligible telecommunications carrier shall offer
9	a consumer who applies for or receives Lifeline service the
10	option of blocking all toll calls or, if technically capable,
11	placing a limit on the number of toll calls a consumer can
12	make. The eligible telecommunications carrier may not charge
13	the consumer an administrative charge or other additional fee
14	for blocking the service.
15	(c) An eligible telecommunications carrier may not
16	collect a service deposit in order to initiate Lifeline
17	service if the qualifying low-income consumer voluntarily
18	elects toll blocking or toll limitation. If the qualifying
19	low-income consumer elects not to place toll blocking on the
20	line, an eligible telecommunications carrier may charge a
21	service deposit.
22	(d) An eligible telecommunications carrier may not
23	charge Lifeline subscribers a monthly number-portability
24	charge.
25	(e)1. An eligible telecommunications carrier must
26	notify a Lifeline subscriber of impending termination of
27	Lifeline service if the company has reasonable basis to
28	believe that the subscriber no longer qualifies. Notification
29	of pending termination must be in the form of a letter that is
30	separate from the subscriber's bill.
31	2. An eligible telecommunications carrier shall allow
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a subscriber 60 days following the date of the pending termination letter to demonstrate continued eligibility. The 2 subscriber must present proof of continued eligibility. An 3 eligible telecommunications carrier may transition off of Lifeline service, pursuant to its tariff, a subscriber who 5 fails to demonstrate continued eligibility. 6 7 3. The commission shall establish procedures for such

- notification and termination.
- (f) An eligible telecommunications carrier shall timely credit a consumer's bill with the Lifeline Assistance credit as soon as practicable, but no later than 60 days following receipt of notice of eligibility from the Office of Public Counsel or proof of eligibility from the consumer.
- (3)(a) Effective September 1, 2003, any local exchange telecommunications company authorized by the commission to reduce its switched network access rate pursuant to s. 364.164 shall have tariffed and shall provide Lifeline service to any otherwise eligible customer or potential customer who meets an income eligibility test at 125 percent or less of the federal poverty income guidelines for Lifeline customers. The Such a test for eligibility must augment, rather than replace, the eligibility standards established by federal law and based on participation in certain low-income assistance programs. Each intrastate interexchange telecommunications company shall, effective September 1, 2003, file a tariff providing at a minimum the intrastate interexchange telecommunications carrier's current Lifeline benefits and exemptions to Lifeline customers who meet the income eligibility test set forth in this subsection. The Office of Public Counsel shall certify and maintain claims submitted by a customer for eligibility 31 under the income test authorized by this subsection.

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- (b) Each eligible telecommunications carrier local exchange telecommunications company subject to this subsection shall provide to each state and federal agency providing benefits to persons eligible for Lifeline service applications, brochures, pamphlets, or other materials that inform the such persons of their eligibility for Lifeline, and each state agency providing the such benefits shall furnish the materials to affected persons at the time they apply for benefits.
- (c) Any local exchange telecommunications company customer receiving Lifeline benefits shall not be subject to any residential basic local telecommunications service rate increases authorized by s. 364.164 until the local exchange telecommunications company reaches parity as defined in s. 364.164(5) or until the customer no longer qualifies for the Lifeline benefits established by this section or s. 364.105, or unless otherwise determined by the commission upon petition by a local exchange telecommunications company.
- (d) An eligible telecommunications carrier may not discontinue basic local exchange telephone service to a subscriber who receives Lifeline service because of nonpayment by the subscriber of charges for nonbasic services billed by the telecommunications company, including long-distance service. A subscriber who receives Lifeline service shall be required to pay all applicable basic local exchange service fees, including the subscriber line charge, E-911, telephone relay system charges, and applicable state and federal taxes.
- (e) An eligible telecommunications carrier may not refuse to connect, reconnect, or provide Lifeline service because of unpaid toll charges or nonbasic charges other than basic local exchange service.

1	(f) An eligible telecommunications carrier may require
2	that payment arrangements be made for outstanding debt
3	associated with basic local exchange service, subscriber line
4	charges, E-911, telephone relay system charges, and applicable
5	state and federal taxes.
6	(q) An eligible telecommunications carrier may block a
7	Lifeline service subscriber's access to all long-distance
8	service, except for toll-free numbers, and may block the
9	ability to accept collect calls when the subscriber owes an
10	outstanding amount for long-distance service or amounts
11	resulting from collect calls. However, the eligible
12	telecommunications carrier may not impose a charge for
13	blocking long-distance service. The eligible
14	telecommunications carrier shall remove the block at the
15	request of the subscriber without additional cost to the
16	subscriber upon payment of the outstanding amount. An eligible
17	telecommunications carrier may charge a service deposit before
18	removing the block.
19	$\frac{(h)}{(d)}$ By December 31, 2003, each state agency that
20	provides benefits to persons eligible for Lifeline service
21	shall undertake, in cooperation with the Department of
22	Children and Family Services, the Department of Education, the
23	commission, the Office of Public Counsel, and
24	telecommunications companies providing Lifeline services, the
25	development of procedures to promote Lifeline participation.
26	$\frac{(i)}{(e)}$ The commission shall report to the Governor,
27	the President of the Senate, and the Speaker of the House of
28	Representatives by December 31 each year on the number of
29	customers who are subscribing to Lifeline service and the
30	effectiveness of any procedures to promote participation.
31	(j) The commission shall adopt rules to administer
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1	this section.
2	Section 2. By January 15, 2006, and in furtherance of
3	their Lifeline education and promotional efforts, each
4	telecommunications company that has, by July 1, 2005, had a
5	petition granted under section 364.164, Florida Statutes,
6	shall file with the Public Service Commission a report on
7	Lifeline participation in the state. The report shall be
8	produced by the Public Utility Research Center at the
9	University of Florida and shall be conducted under the
10	auspices of the Public Service Commission and the Office of
11	the Public Counsel. The report must, at a minimum, identify
12	the total number of eligible customers, without duplication
13	occasioned by the applicability of multiple eligibility
14	criteria established, as of March 31, 2005, by law, commission
15	order, or approved company agreement. The report may also
16	report on subscribership differences among socio-economic
17	segments within the population of Lifeline-eligible Floridians
18	to the extent that any identifiable segment's inclination to
19	subscribe to Lifeline services of a local exchange
20	telecommunications company differs. Such report may be filed
21	with the commission jointly or individually by companies
22	covered by this section. By March 1, 2006, the commission
23	shall file the report with the President of the Senate and the
24	Speaker of the House of Representatives, along with
25	supplemental information or commission comment, if any, deemed
26	relevant by the commission.
27	Section 3. This act shall take effect July 1, 2005.
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30	======== T I T L E A M E N D M E N T =========
31	And the title is amended as follows:

1	On page 1, lines 4-17, delete those lines
2	
3	and insert:
4	transferring applicability from
5	telecommunications companies serving as
6	carriers of last resort to eligible
7	telecommunications carriers; defining the term
8	"eligible telecommunications carrier";
9	providing requirements for eligible
10	telecommunications carriers; requiring the
11	Public Service Commission to establish
12	procedures for notification and termination of
13	the Lifeline Assistance credit; providing
14	criteria for connection, reconnection, and
15	discontinuation of basic local
16	telecommunications service for Lifeline
17	Assistance subscribers; providing criteria for
18	blocking access to long-distance service;
19	adding the Department of Education and the
20	Office of Public Counsel to those agencies that
21	are directed to cooperate in developing
22	procedures for promoting Lifeline
23	participation; requiring the commission to
24	adopt rules; requiring the commission to report
25	to the Legislature; providing an
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