1

A bill to be entitled

2 An act relating to initiative and referenda; amending s. 3 15.21, F.S.; revising requirements relating to initiative 4 petitions; amending s. 16.061, F.S.; revising duties of 5 the Attorney General relating to initiative petitions; amending s. 99.097, F.S.; providing for certain petitions 6 7 and petition revocations to be verified by a certain 8 method; requiring certain provisions to be satisfied 9 before a signature on a petition may be counted; revising requirements by which supervisors of elections must submit 10 certain signatures to the Chief Financial Officer; 11 prohibiting compensation to any paid petition circulator 12 in certain circumstances; providing for waiver of 13 verification fees; providing the procedure to contest and 14 resolve the alleged improper verification of certain 15 16 signatures; amending s. 100.371, F.S.; revising 17 requirements for placement of constitutional amendments 18 proposed by initiative on the ballot for the general 19 election; providing limitations on when the Secretary of 20 State shall issue the certification of ballot position and 21 approval of initiative amendment forms; revising and providing rulemaking authority; providing limitations on 22 the contents of a petition form; establishing compliance 23 24 criteria for petition forms; providing an elector's right; 25 providing notices that must be contained in each petition 26 form; providing for revocation of an elector's signature; 27 revising the duties of supervisors of elections; providing for the financial impact of initiatives on the private and 28 Page 1 of 46

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29 public sectors of the state to be placed on the ballot; 30 revising requirements relating to the Financial Impact 31 Estimating Conference and financial impact statements; creating s. 100.372, F.S.; providing for the regulation of 32 initiative petition circulators; providing definitions; 33 providing qualification requirements; providing 34 35 requirements for the practice of paid petition 36 circulation; creating s. 101.162, F.S.; providing ballot 37 summary and ballot title requirements for proposed 38 constitutional amendments and referenda; creating s. 101.163, F.S.; establishing the Commission on Statewide 39 Ballot Issues; requiring proposed constitutional 40 amendments and certain statewide issues to be supplied to 41 42 the commission for review and recommendation; providing 43 for membership qualifications, terms, and pay; providing 44 for nomination and appointment of members; requiring the 45 Division of Elections to provide professional and 46 administrative support; authorizing the Attorney General 47 to participate as intervenor in commission proceedings; 48 providing for the Secretary of State's determination and 49 adoption of ballot language recommended by the commission; providing procedure for determining ballot language; 50 creating s. 101.164, F.S.; providing ballot title and 51 statement requirements for certain local issues; creating 52 53 s. 101.165, F.S.; providing ballot statement requirements 54 for local questions determining the judicial selection 55 method; creating s. 101.166, F.S.; requiring the Division 56 of Elections to adopt rules governing the numbering and Page 2 of 46

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57	placement of certain ballot issues; amending s. 101.62,
58	F.S.; correcting a cross reference; amending s. 104.185,
59	F.S.; revising and providing violations involving
60	petitions and providing penalties therefor; amending s.
61	104.42, F.S.; revising provisions relating to unlawful
62	registrations, petitions, petition revocations, and voting
63	and the investigation of such matters; requiring
64	documentation and reporting thereof to the Attorney
65	General and the Department of Law Enforcement within a
66	specified time period; requiring the Department of Law
67	Enforcement to file a certain report with the President of
68	the Senate and the Speaker of the House of
69	Representatives; amending ss. 125.82, 212.055, and
70	1011.73, F.S.; correcting cross references; providing for
71	the validity of certain petition signatures gathered
72	before the effective date of the act; requiring previously
73	approved petition forms to be resubmitted for approval in
74	accordance with the requirements of the act; repealing s.
75	101.161, F.S., relating to referenda and ballots;
76	repealing s. 106.191, F.S., relating to signatures
77	gathered for initiative petition; providing an effective
78	date.
79	
80	Be It Enacted by the Legislature of the State of Florida:
81	
82	Section 1. Section 15.21, Florida Statutes, is amended to
83	read:
•	

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84	15.21 Initiative petitions; s. 3, Art. XI, State
85	ConstitutionThe Secretary of State shall immediately submit
86	an initiative petition to the Attorney General and to the
87	Financial Impact Estimating Conference if the sponsor has:
88	(1) Registered as a political committee pursuant to s.
89	106.03 <u>.</u> +
90	(2) Submitted the ballot title, substance, and text of the
91	proposed revision or amendment to the Secretary of State
92	pursuant to <u>s.</u> <del>ss.</del> 100.371 <del>and 101.161; and</del>
93	(3) Obtained a letter from the Division of Elections
94	confirming that the sponsor has submitted to the appropriate
95	supervisors for verification, and the supervisors have verified,
96	forms signed and dated equal to 10 percent of the number of
97	electors statewide and in at least one-fourth of the
98	congressional districts required by s. 3, Art. XI of the State
99	Constitution.
100	Section 2. Section 16.061, Florida Statutes, is amended to
101	read:
102	16.061 Initiative petitions
103	(1) The Attorney General shall, <u>as provided in this</u>
104	section within 30 days after receipt of a proposed revision or
105	amendment to the State Constitution by initiative petition from
106	the Secretary of State, petition the Supreme Court, requesting
107	an advisory opinion regarding the compliance of the text of the
108	proposed amendment or revision with s. 3, Art. XI of the State
109	Constitution and the compliance of the proposed ballot title and
110	substance with s. 101.161. The petition may enumerate any

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(2)

111 specific factual issues that the Attorney General believes would 112 require a judicial determination.

113

A copy of the petition shall be provided to the 114 Secretary of State and the principal officer of the sponsor. 115 Upon notice that a constitutional amendment has been (3) 116 proposed by initiative, the Attorney General shall, within 30 days, issue a written legal opinion as to the validity of the 117 proposal pursuant to s. 3, Art. XI of the State Constitution. If 118 119 the opinion of the Attorney General is that the proposal is 120 invalid, the proposal shall be void unless, within 15 days, the 121 sponsor demands the Attorney General to request the opinion of 122 the Supreme Court as to the validity of the proposal, in which 123 case the Attorney General shall petition the Supreme Court for 124 an opinion within 15 days after demand by the sponsor. During the pendency of the petition for an opinion of the court, the 125 126 proposal shall be presumed valid pursuant to s. 3, Art. XI of 127 the State Constitution.

Unless an opinion of the Supreme Court has been 128 (4) 129 obtained pursuant to subsection (3), the Attorney General shall 130 petition for an opinion within 30 days after notice that the 131 sponsor of an initiative has submitted to the appropriate 132 supervisors for verification, and the supervisors have verified, 133 forms signed and dated equal to 10 percent of the number of electors statewide and in at least one-fourth of the 134 135 congressional districts required for ballot placement. Any 136 fiscal impact statement that the court finds not to be in 137 accordance with s. 100.371 shall be remanded solely to the Financial Impact Estimating Conference for redrafting. 138 Page 5 of 46

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142

Section 3. Subsections (1), (3), and (4) of section 99.097, Florida Statutes, are amended, and subsection (6) is added to said section, to read:

99.097 Verification of signatures on petitions .--

(1) As determined by each supervisor, based upon local conditions, the <u>verification of signatures</u> <del>checking of names</del> on petitions may be based on the most inexpensive and administratively feasible of either of the following methods of verification:

148 (a) A name-by-name, signature-by-signature check of the
149 number of <u>valid</u> authorized signatures on the petitions; or

A check of a random sample, as provided by the 150 (b) Department of State, of names and signatures on the petitions. 151 152 The sample must be such that a determination can be made as to 153 whether or not the required number of valid signatures has have 154 been obtained with a reliability of at least 99.5 percent. Rules and guidelines for this method of petition verification shall be 155 adopted promulgated by the Department of State and, which may 156 157 include a requirement that petitions bear an additional number 158 of names and signatures, not to exceed 15 percent of the names 159 and signatures otherwise required. If the petitions do not meet such criteria, then the use of the verification method described 160 161 in this paragraph shall not be available to supervisors.

162

163 Notwithstanding any other provision of law, petitions to secure

- 164 ballot placement for an issue, and petition revocations directed
- 165 thereto pursuant to s. 100.371(7), must be verified by the
- 166 method provided in paragraph (a).

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167 (3)(a) A name on a petition signature in a, which name 168 that is not in substantially the same form as a name on the 169 voter registration books  $\tau$  shall be counted as a valid signature 170 if, after comparing the signature on the petition with the 171 signature of the alleged signer as shown on the registration books, the supervisor determines that the person signing the 172 173 petition and the person who registered to vote are one and the 174same. In any situation in which this code requires the form of 175 the petition to be prescribed by the division, no signature 176 shall be counted toward the number of signatures required unless it is on a petition form prescribed by the division. No 177 signature on a petition shall be counted toward the number of 178 179 valid signatures required for ballot placement unless all 180 relevant provisions of this section have been satisfied.

(b) If a voter signs a petition and lists an address other than the legal residence where the voter is registered, the supervisor shall treat the signature as if the voter had listed the address where the voter is registered.

185 (4)(a) The supervisor shall be paid in advance the sum of 10 cents for each signature checked or the actual cost of 186 187 checking such signature, whichever is less, by the candidate or, in the case of a petition to have an issue placed on the ballot, 188 by the person or organization submitting the petition. However, 189 190 if a candidate, person, or organization seeking to have an issue 191 placed upon the ballot cannot pay such charges without imposing 192 an undue burden on personal resources or upon the resources 193 otherwise available to such candidate, person, or organization, 194 such candidate, person, or organization shall, upon written Page 7 of 46

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195 certification of such inability given under oath to the 196 supervisor, be entitled to have the signatures verified at no 197 charge. In the event a candidate, person, or organization 198 submitting a petition to have an issue placed upon the ballot is 199 entitled to have the signatures verified at no charge, the 200 supervisor of elections of each county in which the signatures 201 are verified at no charge shall submit the total number of such 202 signatures checked in the county and the total amount of 203 verification fees paid for each initiative to the Chief 204 Financial Officer no later than March December 1 of each the general election year., and The Chief Financial Officer shall 205 cause such supervisor of elections to be reimbursed from the 206 207 General Revenue Fund in an amount equal to 10 cents for each 208 signature name checked or the actual cost of checking such 209 signatures, whichever is less. In no event shall such 210 reimbursement of costs be deemed or applied as extra compensation for the supervisor. Petitions shall be retained by 211 212 the supervisors for a period of 1 year following the election 213 for which the petitions were circulated.

214 (b) A person or organization submitting a petition to have 215 an issue placed upon the ballot that has filed a certification of undue burden may not provide compensation to any paid 216 petition circulator, as defined in s. 100.372(2), unless the 217 person or organization first pays all supervisors for each 218 219 signature checked or reimburses the General Revenue Fund for 220 such costs. If a person or organization subject to this 221 paragraph provides compensation to a paid petition circulator 222 prior to the date the person or organization pays all

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FL	OF	RID	А	Н	οU	S	Е	ΟF	R	ΕP	R	E S	Е	Ν	ТИ	٩Τ	I	V	Е	S
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223 supervisors for each signature checked or reimburses the General 224 Revenue Fund for such costs, no signature on a petition 225 circulated by the petition circulator prior to that date shall 226 be counted toward the number of valid signatures required for 227 ballot placement. 228 (c) Verification fees shall not be waived with respect to 229 an initiative petition unless and only to the extent that the 230 total verification fees exceed 10 percent of the total contributions received by the sponsor to promote the initiative. 231 The sponsor shall reimburse any fees waived pursuant to this 232 233 section, and the Chief Financial Officer shall be entitled to 234 recover waived fees, if and to the extent that campaign finance 235 reports demonstrate at any time that the verification fees paid 236 by the sponsor are less than 10 percent of the total 237 contributions received to promote the initiative. 238 (6)(a) The alleged improper verification of a signature on 239 a petition to have an issue placed upon the ballot pursuant to 240 paragraph (1)(a) may be contested in the circuit court by a 241 political committee or by an elector. The contestant shall file a complaint setting forth the basis of the contest, together 242 243 with the fees prescribed in chapter 28, with the clerk of the 244 circuit court in the county in which the petition is certified, 245 or in Leon County if the petition covers more than one county, 246 within 180 days after the date the verified signature was 247 certified to the Secretary of State but not later than February 248 1 of the year in which the question is to appear on the ballot. 249 (b) If the contestant demonstrates that one or more 250 petitions were improperly verified, the signatures appearing on

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251 such petitions shall not be counted toward the number of valid 252 signatures required for ballot placement. If an action brought 253 pursuant to this subsection is resolved after the Secretary of 254 State has issued a certificate of ballot position for the issue 255 but the contestant demonstrates that the person or organization 256 submitting the petition had obtained verification of an insufficient number of valid and verified signatures to qualify 257 for ballot placement, then the issue shall be removed from the 258 259 ballot, or if such action is impractical, any votes cast for or against the issue shall not be counted and shall be invalidated. 260 Section 4. Section 100.371, Florida Statutes, as amended 261 by chapter 2002-281, Laws of Florida, is amended to read: 262 263 100.371 Initiatives; procedure for placement on ballot .--264 Constitutional amendments proposed by initiative shall (1)265 be placed on the ballot for the general election if occurring in 266 excess of 90 days from the certification of ballot position is issued by the Secretary of State no later than February 1 of the 267 year in which the general election is to be held. 268 Such certification shall be issued when the Secretary 269 (2) 270 of State has received verification certificates from the 271 supervisors of elections indicating that the requisite number and distribution of valid petitions bearing the signatures of 272 273 electors have been submitted to and verified by the supervisors. 274 Every signature shall be dated by the elector when made. Signatures and shall be valid for a period of 4 years following 275 276 such date, provided all other requirements of law are complied 277 with. 278 (3) The sponsor of an initiative amendment shall, prior to Page 10 of 46

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279	obtaining any signatures, register as a political committee
280	pursuant to s. 106.03 and submit the text of the proposed
281	amendment and recommended ballot language to the Secretary of
282	State, with the form on which the signatures will be affixed,
283	and shall obtain the approval of the Secretary of State of such
284	form. The Secretary of State shall not approve any form until
285	the ballot language has been determined pursuant to s.
286	101.163(5). The division Secretary of State shall adopt rules
287	pursuant to s. 120.54 prescribing the style and requirements of
288	such form. Upon filing with the Secretary of State, the text of
289	the proposed amendment and all forms filed in connection with
290	this section must, upon request, be made available in
291	alternative formats. The contents of a petition form shall be
292	limited to those items required by statute or rule. A petition
293	form shall be deemed a political advertisement as defined in s.
294	106.011 and, as such, shall comply with all relevant
295	requirements of chapter 106.
296	(4) The supervisor of elections shall date stamp each
297	petition form to indicate the date the form was received by the
298	supervisor of elections. The supervisor of elections shall also
299	date stamp each petition form to indicate the date the signature
300	on the form was verified as valid. The supervisor of elections
301	shall verify that the signature on a petition form is valid only
302	if the form complies with all of the following:
303	(a) The form must contain the original signature of the
304	purported elector.
305	(b) The purported elector must accurately record on the
306	form the date on which he or she signed the form.
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307 (c) The purported elector must accurately record on the 308 form his or her name, street address, county, voter registration 309 number, and any other information required by rule by the 310 division. 311 (d) The purported elector must be, at the time he or she 312 signs the form, a duly qualified and registered elector authorized to vote in the congressional district for which his 313 314 or her signature is submitted. (e) The date the elector signed the form, as recorded by 315 316 the elector, must be no more than 10 days prior to the date the 317 form was received by the supervisor of elections. 318 (f) The elector must accurately record on the form whether 319 the elector was presented with the petition form for his or her 320 signature by a petition circulator, as defined in s. 100.372(1). 321 (g) If the elector was presented with the petition form 322 for his or her signature by a petition circulator, the petition 323 form must comply with the requirements of s. 100.372. 324 (5) An elector has the right to submit his or her signed 325 form to the sponsor of the initiative amendment, by mail or 326 otherwise, at an address listed on the form for this purpose. 327 (6) Each form shall contain the following three notices at the top of the form in bold type and in a 16-point or larger 328 329 font, immediately following the title "Constitutional Amendment 330 Petition Form": 331 332 RIGHT TO MAIL-IN - You have the right to take this petition home and study the issue before signing. If 333 334 you choose to sign the petition, you may return it to Page 12 of 46

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335	the sponsors of the amendment at the following
336	address:
337	
338	PAID PETITION CIRCULATOR - The person presenting this
339	petition for your signature may be receiving
340	compensation to do so. You have the right to ask for
341	this information and the person's rate of compensation
342	before you sign the petition.
343	
344	NATURE OF AMENDMENT - The merits of the proposed
345	change to the Florida Constitution appearing below
346	have not been officially reviewed by any court or
347	agency of state government.
348	
349	(7) An elector's signature on a petition form may be
350	revoked by submitting to the supervisor of elections a signed
351	petition revocation form adopted by rule for this purpose by the
352	division. The petition revocation form shall be subject to the
353	same requirements as the corresponding petition form under this
354	chapter. The petition revocation form shall be filed with the
355	appropriate supervisor of elections no later than the January 1
356	preceding the next general election or, if the initiative
357	amendment is not certified for ballot position in that election,
358	no later than the January 1 preceding the next successive
359	general election. The supervisor of elections shall promptly
360	check the signature on the revocation form and process such
361	revocation upon payment of a fee, in advance, of 10 cents or the
362	actual cost of checking such signature, whichever is less.
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363 (8) (4) The sponsor shall submit signed and dated forms to 364 the appropriate supervisor of elections for verification as to 365 the number of registered electors whose valid signatures appear 366 thereon. The supervisor shall promptly verify the signatures 367 upon payment of the fee required by s. 99.097. Upon completion 368 of verification, the supervisor shall execute a certificate 369 indicating, through the date specified in the certificate, the total number of signatures checked, the number of signatures 370 371 verified as valid and as being of registered electors, the 372 number of signatures validly revoked pursuant to subsection (7), the number of signatures that have expired and are no longer 373 valid, the net number of signatures verified that remain valid, 374 375 and the distribution of such signatures by congressional 376 district. This certificate shall be immediately transmitted to 377 the Secretary of State. The supervisor shall retain the signed 378 signature forms and revocation forms for at least 1 year 379 following the election in which the issue appeared on the ballot or until the Division of Elections notifies the supervisors of 380 elections that the committee which circulated the petition is no 381 longer seeking to obtain ballot position. 382

383 (9) (5) The Secretary of State shall determine from the verification certificates received from supervisors of elections 384 the total number of verified valid signatures and the 385 386 distribution of such signatures by congressional districts. Upon a determination that the requisite number and distribution of 387 valid signatures have been obtained, the secretary shall issue a 388 389 certificate of ballot position for that proposed amendment and 390 shall assign a designating number pursuant to s. 101.161. A Page 14 of 46

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391 petition shall be deemed to be filed with the Secretary of State 392 upon the date of the receipt by the secretary of a certificate 393 or certificates from supervisors of elections indicating the 394 petition has been signed by the constitutionally required number 395 of electors.

396  $(10)\frac{(6)}{(a)}$  Within 45 days after receipt of a proposed 397 revision or amendment to the State Constitution by initiative 398 petition from the Secretary of State or, within 30 days after 399 such receipt if receipt occurs 120 days or less before the 400 election at which the question of ratifying the amendment will be presented, the Financial Impact Estimating Conference shall 401 complete an analysis and financial impact statement to be 402 403 included in placed on the ballot summary of the estimated 404 financial impact of the initiative on the private and public sectors of the state, including any increase or decrease in any 405 406 revenues or costs to state or local governments resulting from 407 the proposed initiative. The Financial Impact Estimating 408 Conference shall submit the financial impact statement to the 409 Attorney General and Secretary of State.

(b)1. The Financial Impact Estimating Conference shall provide an opportunity for any proponents or opponents of the initiative to submit information and may solicit information or analysis from any other entities or agencies, including the Office of Economic and Demographic Research. All meetings of the Financial Impact Estimating Conference shall be open to the public as provided in chapter 286.

417 2. The Financial Impact Estimating Conference is
 418 established to review, analyze, and estimate the financial
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impact of amendments to or revisions of the State Constitution 419 420 proposed by initiative. The Financial Impact Estimating 421 Conference shall consist of four principals: one person from the 422 Executive Office of the Governor; the coordinator of the Office 423 of Economic and Demographic Research, or his or her designee; 424 one person from the professional staff of the Senate; and one 425 person from the professional staff of the House of 426 Representatives. Each principal shall have appropriate fiscal 427 expertise in the subject matter of the initiative. A Financial 428 Impact Estimating Conference may be appointed for each 429 initiative.

430 3. Principals of the Financial Impact Estimating 431 Conference shall reach a consensus or majority concurrence on a 432 clear and unambiguous financial impact statement, no more than 75 words in length, and immediately submit the statement to the 433 434 Attorney General. Nothing in this subsection prohibits the Financial Impact Estimating Conference from setting forth a 435 range of potential impacts in the financial impact statement. 436 Any financial impact statement that a court finds not to be in 437 438 accordance with this section shall be remanded solely to the 439 Financial Impact Estimating Conference for redrafting. The Financial Impact Estimating Conference shall redraft the 440 441 financial impact statement within 15 days.

442 4. If the members of the Financial Impact Estimating
443 Conference are unable to agree on the statement required by this
444 subsection, or if the Supreme Court has rejected the initial
445 submission by the Financial Impact Estimating Conference and no
446 redraft has been approved by the Supreme Court by 5 p.m. on the
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447 75th day before the election, the following statement shall <u>be</u> 448 <u>included in</u> appear on the ballot <u>summary</u> pursuant to s. <u>101.163</u> 449 <del>101.161(1)</del>: "The financial impact of this measure, if any, 450 cannot be reasonably determined at this time."

(c) The financial impact statement must be <u>included in</u>
separately contained and be set forth after the ballot summary
as required in s. 101.163 <del>101.161(1)</del>.

454 (d)1. Any financial impact statement that any the Supreme 455 court finds not to be in accordance with this subsection shall 456 be remanded solely to the Financial Impact Estimating Conference 457 for redrafting, provided the court's advisory opinion is rendered at least 75 days before the election at which the 458 459 question of ratifying the amendment will be presented. The 460 Financial Impact Estimating Conference shall prepare and adopt a 461 revised financial impact statement no later than 5 p.m. on the 462 15th day after the date of the court's opinion.

463 2. If, by 5 p.m. on the 75th day before the election, the 464 Supreme Court has not issued an advisory opinion on the initial 465 financial impact statement prepared by the Financial Impact 466 Estimating Conference for an initiative amendment that otherwise 467 meets the legal requirements for ballot placement, the financial 468 impact statement shall be deemed approved for placement on the 469 ballot.

470 (d)1.3. In addition to the financial impact statement
471 required by this subsection, the Financial Impact Estimating
472 Conference shall draft an initiative financial information
473 statement. The initiative financial information statement should
474 describe in greater detail than the financial impact statement
476 Page 17 of 46

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475 any projected financial impact of the initiative on the private 476 and public sectors of the state, including any increase or 477 decrease in revenues or costs that the state or local 478 governments would likely experience if the ballot measure were 479 approved. If appropriate, the initiative financial information 480 statement may include both estimated dollar amounts and a 481 description placing the estimated dollar amounts into context. 482 The initiative financial information statement must include both 483 a summary of not more than 500 words and additional detailed 484 information that includes the assumptions that were made to develop the financial impacts, workpapers, and any other 485 486 information deemed relevant by the Financial Impact Estimating 487 Conference.

488 <u>2.4</u>. The Department of State shall have printed, and shall 489 furnish to each supervisor of elections, a copy of the summary 490 from the initiative financial information statements. The 491 supervisors shall have the summary from the initiative financial 492 information statements available at each polling place and at 493 the main office of the supervisor of elections upon request.

494 3.5. The Secretary of State and the Office of Economic and 495 Demographic Research shall make available on the Internet each 496 initiative financial information statement in its entirety. In addition, each supervisor of elections whose office has a 497 website shall post the summary from each initiative financial 498 499 information statement on the website. Each supervisor shall include the Internet addresses for the information statements on 500 501 the Secretary of State's and the Office of Economic and

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502 Demographic Research's websites in the publication or mailing 503 required by s. 101.20.

504 (11)(7) The Department of State may adopt rules in 505 accordance with s. 120.54 to carry out the provisions of <u>this</u> 506 section subsections (1)-(6).

507 Section 5. Section 100.372, Florida Statutes, is created 508 to read:

509

100.372 Regulation of initiative petition circulators. --

510 (1) For purposes of this section, a "petition circulator"
511 is any person who, in the context of a direct, face-to-face
512 conversation, presents an initiative petition form or petition
513 revocation form to an elector for his or her possible signature.
514 Such term does not include an elector's family member who
515 presents a petition form or petition revocation form to the
516 elector for his or her possible signature.

517 (2) For purposes of this section, a "paid petition 518 circulator" is a petition circulator who receives any 519 compensation as either a direct or indirect consequence of the 520 activities described in subsection (1).

521 (3) A petition circulator must be, at the time he or she 522 presents a petition form or petition revocation form to any 523 elector for his or her possible signature, at least 18 years of 524 age and eligible to register to vote in this state pursuant to 525 <u>s. 97.041.</u>

526 (4) A paid petition circulator shall, when engaged in the
527 activities described in subsection (1), wear a prominent badge,
528 in a form and manner prescribed by rule by the division,

529 <u>identifying him or her as a "PAID PETITION CIRCULATOR."</u>

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530 (5) In addition to any other practice or action permissible under law, an owner, lessee, or other person 531 532 lawfully exercising control over private property may: 533 (a) Prohibit petition circulators from operating on the 534 property and prohibit persons from engaging in other activities 535 supporting or opposing an initiative. Permit such conduct on the property subject to 536 (b) restrictions on time, place, and manner that are reasonable and 537 538 uniformly applied. 539 (6)(a) Prior to submission of a petition form or petition 540 revocation form to an elector for his or her possible signature, 541 the form must set forth the following information in a format 542 and manner prescribed by rule by the division: 1. The name of any organization or entity with which the 543 petition circulator is affiliated and on behalf of which the 544 545 petition circulator is presenting forms to electors for possible 546 signature. 547 2. The name of the sponsor of the initiative if different 548 from the entity with which the petition circulator is 549 affiliated. 550 3. The Internet website address of the division website 551 providing the contribution and expenditure information 552 respecting political organizations and initiative sponsors. 553 4. A statement disclosing whether the petition circulator 554 is a paid petition circulator and, if so, the amount or rate of 555 compensation. (b) Prior to submission to the supervisor of elections for 556 557 verification, each signed petition form or petition revocation Page 20 of 46

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558	form obtained by a petition circulator must also contain the
559	following information in a format and manner prescribed by rule
560	by the division:
561	1. The name of the petition circulator.
562	2. The street address at which the petition circulator
563	resides, including county.
564	3. The petition circulator's date of birth.
565	4. The petition circulator's state voter registration
566	number and county of registration, if applicable, or an
567	identification number from a valid current government-issued
568	photo identification card along with information identifying the
569	issuer.
570	(7)(a) A paid petition circulator shall attach to each
571	signed petition form, petition revocation form, or group of such
572	forms obtained by the paid petition circulator a signed,
573	notarized, and dated affidavit executed by the paid petition
574	circulator in a form prescribed by rule by the division. If the
575	affidavit pertains to a group of forms, the forms shall be
576	consecutively numbered on their faces by the paid petition
577	circulator, and the affidavit shall reference the forms by
578	number.
579	(b) The affidavit shall include the paid petition
580	circulator's printed name, the street address at which he or she
581	resides, including county, and the date he or she signed the
582	affidavit.
583	(c) The affidavit shall attest that the paid petition
584	circulator has read and understands the laws governing the
585	circulation of petition and petition revocation forms; that he
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586	or she was 18 years of age and eligible to register to vote at
587	the time the attached form or forms were circulated and signed
588	by the listed electors; that he or she circulated the attached
589	form or forms; that each signature thereon was affixed in the
590	circulator's presence; that each signature thereon is the
591	signature of the elector whose name it purports to be; that to
592	the best of the circulator's knowledge and belief, each of the
593	persons signing the form or forms was, at the time of signing, a
594	registered elector; and that he or she has not paid and will not
595	in the future pay, and that he or she believes that no other
596	person has paid and will in the future pay, directly or
597	indirectly, any money or other thing of value to any elector for
598	the purpose of inducing or causing such elector to affix his or
599	her signature to the form.
600	(d) A signature on a petition form or petition revocation
601	form to which an affidavit required by this subsection is not
602	attached is invalid and shall not be verified by a supervisor of
603	elections.
604	(8) Each paid petition circulator shall provide to the
605	sponsor of the initiative amendment for which he or she is
606	circulating petitions a copy of a valid and current government-
607	issued photo identification card that accurately reflects the
608	address at which the paid petition circulator resides. The
609	sponsor of the initiative amendment shall maintain the copies of
610	these identification cards in its files and shall make them
611	available for inspection by any person. If a sponsor fails to
612	maintain such a copy with respect to a particular paid petition
613	circulator, all petitions obtained by that paid petition
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614 circulator prior to the date the sponsor produces the required copy of the identification card shall be invalid and shall not 615 616 be verified by the supervisor of elections. 617 (9) If a supervisor of elections or the division seeks to 618 contact a paid petition circulator at the residence address 619 listed on a petition, affidavit, or identification card copy, 620 whichever is dated latest, and receives no response from the paid petition circulator within 15 days, all petitions obtained 621 by that paid petition circulator shall be invalid and shall not 622 623 be verified by the supervisor of elections. 624 (10) A signature on a petition form or petition revocation form that does not fully comply with the applicable provisions 625 626 of this chapter, or that was obtained in violation of the 627 applicable provisions of this chapter or chapter 104, is invalid and shall not be verified by a supervisor of elections. 628 629 Section 6. Section 101.162, Florida Statutes, is created 630 to read: 631 101.162 Referenda, ballots.--632 (1) Whenever a constitutional amendment or other public 633 measure is submitted to a vote of the people, a ballot summary 634 describing the substance of such amendment or other public 635 measure shall be printed in clear and unambiguous language on 636 the ballot placed as determined pursuant to ss. 101.163-101.166, followed by the word "yes" and also by the word "no," and shall 637 638 be styled in such a manner that a "yes" vote will indicate 639 approval of the proposal and a "no" vote will indicate 640 rejection.

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641 (2) Except as otherwise provided in s. 101.163, the ballot summary shall not exceed 75 words in length and shall explain 642 643 the chief purpose of the measure. 644 The ballot title shall consist of a caption, not (3) 645 exceeding 15 words in length, by which the measure is commonly 646 referred to or spoken of. 647 Section 7. Section 101.163, Florida Statutes, is created 648 to read: 649 101.163 Statewide issues; ballot language.--For all 650 proposed constitutional amendments and other issues submitted to 651 a statewide vote of the electors, the ballot title and ballot 652 summary shall be supplied to the Commission on Statewide Ballot 653 Issues for review and recommendation as provided in this 654 section. 655 (1) There is created a Commission on Statewide Ballot 656 Issues with power to recommend the wording of ballot language on 657 all issues appearing on a statewide ballot. The commission shall 658 be comprised of five electors who do not hold any other public 659 office and who have legal training or significant political or 660 professional experience working with the state's election laws. 661 No more than three commissioners may be members of the same 662 political party. The commissioners shall serve without salary 663 for a term of 2 years to begin May 1 of each odd-numbered year 664 and ending April 30 of the next succeeding odd-numbered year. 665 Commissioners may be reappointed to succeed themselves if 666 properly nominated. The Governor may appoint commissioners as 667 soon as practicable after the effective date of this act, to serve until April 30, 2007. The members shall be appointed by 668 Page 24 of 46

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669 the Governor from lists of nominees provided on or before March 670 1 of each odd-numbered year, as follows: 671 (a) The majority leader and minority leader of each house 672 of the Legislature shall each nominate one person who is a 673 member of the respective leader's political party. For purposes 674 of this section, the majority leader and minority leader shall 675 be determined pursuant to the rules of each respective house. From these nominees, the Governor shall appoint two persons who 676 677 are not members of the same party. 678 (b) Any supervisor of elections may nominate two persons 679 who are electors residing in the county. One of such nominees 680 shall be a member of the political party having the largest 681 number of registered voters in the supervisor's county at the 682 time of the nomination, and the other of such nominees shall not be a member of such political party. From all supervisor 683 684 nominees, the Governor shall appoint two persons who are not 685 members of the same party. 686 The Secretary of State shall nominate four persons, (C) 687 not more than two of whom may be members of the same political 688 party. From these nominees, the Governor shall appoint one 689 person. 690 The director of the Division of Elections or a (d) 691 designee shall serve as a nonvoting chair of the commission. 692 (2) The commission shall meet upon the call of the chair, 693 at least once per year, and as often as necessary to complete 694 its work. The commission shall establish its own rules of 695 procedure. The staff of the Division of Elections shall provide 696 the professional and administrative support for the commission. Page 25 of 46

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697	(3) The Attorney General may participate as intervenor in
698	commission proceedings to provide independent legal analysis.
699	The Attorney General shall notify the Division of Elections
700	whenever an initiative proposal is voided pursuant to s.
701	<u>16.061(3).</u>
702	(4) Decisions of the commission recommending ballot
703	language for a statewide issue shall be adopted by the Secretary
704	of State if the secretary determines that the recommended ballot
705	language satisfies the requirements of law. If not, the
706	secretary shall remand the ballot language to the commission.
707	Any determination of the secretary adopting ballot language
708	shall be
709	final unless appealed to the First District Court of Appeal
710	within 30 days after publication of the determination. If, on
711	appeal, ballot language is determined to be invalid, the
712	secretary shall reconsider the determination as soon as
713	practicable. In all other respects, the appeal shall proceed
714	under the same requirements as an appeal of a final order under
715	chapter 120. The Attorney General, any party, or any elector
716	participating in the proceeding may appeal a determination of
717	the secretary.
718	(5) The following process shall be used to determine
719	ballot language:
720	(a) When a constitutional amendment is proposed by joint
721	resolution, constitutional revision commission proposal,
722	constitutional convention proposal, or taxation and budget
723	reform commission proposal, or when any other state question is
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724 proposed by general law, recommended ballot language may be 725 included in the joint resolution, proposal, or law. 726 (b) When a constitutional amendment is proposed by 727 initiative, ballot language shall be recommended by the sponsor 728 and shall be filed with Division of Elections along with the 729 initial submission of the text of the proposed amendment. The 730 division shall prepare proposed ballot language for consideration by the commission. The division may select the 731 732 ballot language proposed by the sponsor of an initiative or 733 submit alternative ballot language. The division shall include 734 financial impact language provided pursuant to s. 100.371. 735 (c) Within 30 days after receipt of the proposed amendment 736 or within a reasonable time after receipt of financial impact 737 language in the case of an initiative, the Division of Elections 738 shall submit its draft ballot language to the commission along 739 with any draft ballot language submitted by the sponsor for 740 consideration at its next meeting to be held at least 20 days 741 after submission by the division. 742 Within 15 days after the submission of draft ballot (d) 743 language to the commission, any interested elector may submit an 744 argument, pursuant to rules adopted by the commission, 745 respecting the legality of the proposed ballot language. 746 (e) At the hearing, the commission shall determine whether 747 the ballot language submitted by the Division of Elections 748 satisfies the requirements of law. 749 1. If the ballot language submitted by the Division of 750 Elections does not satisfy the requirements of law, the 751 commission shall determine if alternate ballot language proposed Page 27 of 46

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752 by the sponsor and filed with the original proposal satisfies 753 such requirements. If the ballot language submitted by the 754 division does not satisfy the requirements of law and the ballot 755 language proposed by the sponsor does satisfy the requirements 756 of law, the commission shall recommend the ballot language 757 proposed by the sponsor as the official ballot language. 758 If the ballot language submitted by the Division of 2. Elections satisfies the requirements of law, the commission 759 760 shall recommend such language as the official ballot language, 761 unless the commission determines that the ballot language 762 proposed by the sponsor more clearly explains the chief purpose 763 of the amendment and otherwise satisfies the requirements of 764 law, in which case the commission shall recommend the ballot 765 language proposed by the sponsor as the official ballot 766 language. 767 3. If the commission determines that neither the ballot 768 language submitted by the Division of Elections nor the ballot 769 language proposed by the sponsor satisfies the requirements of 770 law, the commission shall refer the amendment back to the 771 division with instructions to resubmit ballot language within 30 772 days. 773 (f) Notwithstanding paragraph (e), when an amendment is 774 proposed by initiative, the commission shall recommend any 775 ballot language agreed to by both the sponsor and the Division 776 of Elections. 777 (g) The commission shall issue a recommendation or other 778 report, signed by a majority of the commissioners, within 5 days 779 after its hearing.

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780 (h) Any recommendation of the commission shall be 781 submitted to the Secretary of State immediately. The secretary 782 shall act on the recommendation in accordance with subsection 783 (4) not later than 5 days after receiving the recommendation. 784 Section 8. Section 101.164, Florida Statutes, is created 785 to read: 786 101.164 Local questions; ballot language.--For public 787 measures other than state issues or those local questions described in s. 101.165, the title and statement describing the 788 substance of the measure shall be embodied in the enabling 789 legislation, resolution, ordinance, or petition. 790 791 Section 9. Section 101.165, Florida Statutes, is created 792 to read: 793 101.165 Local questions determining judicial selection 794 method. -- For any general election in which the Secretary of 795 State, for any circuit, or the supervisor of elections, for any 796 county, has certified the ballot position for an initiative to 797 change the method of selection of judges, the ballot must 798 contain the appropriate statement as provided in this section. 799 (1) In any circuit where the initiative is to change the 800 selection of circuit court judges to selection by merit 801 selection and retention, the ballot shall state: "Shall the 802 method of selecting circuit court judges in the ... (number of 803 the circuit)... judicial circuit be changed from election by a 804 vote of the people to selection by the judicial nominating 805 commission and appointment by the Governor with subsequent terms determined by a retention vote of the people?" This statement 806 807 must be followed by the word "yes" and also by the word "no." Page 29 of 46

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808	(2) In any circuit where the initiative is to change the
809	selection of circuit court judges to election by the voters, the
810	ballot shall state: "Shall the method of selecting circuit court
811	judges in the(number of the circuit) judicial circuit be
812	changed from selection by the judicial nominating commission and
813	appointment by the Governor with subsequent terms determined by
814	a retention vote of the people to election by a vote of the
815	people?" This statement must be followed by the word "yes" and
816	also by the word "no."
817	(3) In any county where the initiative is to change the
818	selection of county court judges to merit selection and
819	retention, the ballot shall state: "Shall the method of
820	selecting county court judges in(name of county) be
821	changed from election by a vote of the people to selection by
822	the judicial nominating commission and appointment by the
823	Governor with subsequent terms determined by a retention vote of
824	the people?" This statement must be followed by the word "yes"
825	and also by the word "no."
826	(4) In any county where the initiative is to change the
827	selection of county court judges to election by the voters, the
828	ballot shall state: "Shall the method of selecting county court
829	judges in(name of county) be changed from selection by
830	the judicial nominating commission and appointment by the
831	Governor with subsequent terms determined by a retention vote of
832	the people to election by a vote of the people?" This statement
833	must be followed by the word "yes" and also by the word "no."
834	Section 10. Section 101.166, Florida Statutes, is created
835	to read:
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836	101.166 Referenda; ballot placementThe Division of
837	Elections shall adopt rules governing the numbering and
838	placement of statewide issues on the general election ballot.
839	The rules shall provide for grouping of statewide issues,
840	beginning with constitutional amendments grouped by the source
841	of the proposal, whether joint resolution of the Legislature,
842	constitutional convention, or other source listed in Art. XI of
843	the State Constitution. Initiatives shall appear after other
844	proposed amendments. Each proposal shall be identified by the
845	source of such proposal, with all initiatives under the single
846	heading "Citizen Initiatives," or similar wording. The proposals
847	in each group shall be placed in the order of the dates on which
848	they qualified for ballot position.
849	Section 11. Paragraph (a) of subsection (4) of section
850	101.62, Florida Statutes, is amended to read:
851	101.62 Request for absentee ballots
852	(4)(a) To each absent qualified elector overseas who has
853	requested an absentee ballot, the supervisor of elections shall,
854	not fewer than 35 days before the first primary election, mail
855	an absentee ballot. Not fewer than 45 days before the second
856	primary and general election, the supervisor of elections shall
857	mail an advance absentee ballot to those persons requesting
858	ballots for such elections. The advance absentee ballot for the
859	second primary shall be the same as the first primary absentee
860	ballot as to the names of candidates, except that for any
861	offices where there are only two candidates, those offices and
862	all political party executive committee offices shall be
863	omitted. Except as provided in ss. 99.063(4) and 100.371 <u>(10)<del>(6)</del>,</u>
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864 the advance absentee ballot for the general election shall be as 865 specified in s. 101.151, except that in the case of candidates 866 of political parties where nominations were not made in the 867 first primary, the names of the candidates placing first and 868 second in the first primary election shall be printed on the advance absentee ballot. The advance absentee ballot or advance 869 870 absentee ballot information booklet shall be of a different color for each election and also a different color from the 871 872 absentee ballots for the first primary, second primary, and 873 general election. The supervisor shall mail an advance absentee ballot for the second primary and general election to each 874 qualified absent elector for whom a request is received until 875 the absentee ballots are printed. The supervisor shall enclose 876 877 with the advance second primary absentee ballot and advance 878 general election absentee ballot an explanation stating that the 879 absentee ballot for the election will be mailed as soon as it is 880 printed; and, if both the advance absentee ballot and the absentee ballot for the election are returned in time to be 881 882 counted, only the absentee ballot will be counted. The Department of State may prescribe by rule the requirements for 883 884 preparing and mailing absentee ballots to absent qualified 885 electors overseas.

886 Section 12. Section 104.185, Florida Statutes, is amended 887 to read:

888 104.185 <u>Violations involving</u> petitions; knowingly signing 889 more than once; signing another person's name or a fictitious 890 name.--

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(1) A person who knowingly signs a petition or petitions to secure ballot position for a candidate, a minor political party, or an issue more than one time commits a misdemeanor of the first degree, punishable as provided in s. 775.082 or s. 775.083.

896 (2) A person who signs another person's name or a
897 fictitious name to any petition to secure ballot position for a
898 candidate, a minor political party, or an issue, or to a
899 petition revocation form, commits a felony misdemeanor of the
900 third first degree, punishable as provided in s. 775.082, or s.
901 775.083, or s. 775.084.

902 (3) A person who willfully swears or affirms falsely to 903 any oath or affirmation, or willfully induces another person to 904 swear or affirm falsely to an oath or affirmation, in connection 905 with or arising out of the petitioning process commits a felony 906 of the third degree, punishable as provided in s. 775.082, s. 907 775.083, or s. 775.084.

908(4) A person who willfully submits any false information909on a petition or petition revocation form commits a felony of910the third degree, punishable as provided in s. 775.082, s.

911 <u>775.083, or s. 775.084.</u>

912 (5) A person who directly or indirectly gives or promises 913 anything of value to any other person to induce that other 914 person to sign a petition or petition revocation form commits a 915 felony of the third degree, punishable as provided in s. 916 775.082, s. 775.083, or s. 775.084. 917 (6) A person who by bribery, menace, threat, or other

918 <u>corruption either directly or indirectly influences, deceives,</u>

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919	or deters, or attempts to influence, deceive, or deter, any
920	person in the free exercise of that person's right to sign a
921	petition or petition revocation form commits, upon the first
922	conviction, a felony of the third degree, punishable as provided
923	in s. 775.082, s. 775.083, or s. 775.084, and upon any
924	subsequent conviction, a felony of the second degree, punishable
925	<u>as provided in s. 775.082, s. 775.083, or s. 775.084.</u>
926	(7) A person who provides or receives compensation that is
927	based, directly or indirectly, upon the number of signatures
928	obtained on a petition or petition revocation form commits a
929	felony of the second degree, punishable as provided in s.
930	775.082, s. 775.083, or s. 775.084.
931	(8) A person who alters the petition or petition
932	revocation form signed by any other person without the other
933	person's knowledge and consent commits a felony of the third
934	degree, punishable as provided in s. 775.082, s. 775.083, or s.
935	775.084.
936	(9) A person who perpetrates, or attempts to perpetrate or
937	aids in the perpetration of, any fraud in connection with
938	obtaining the signature of an elector on a petition or petition
939	revocation form commits a felony of the third degree, punishable
940	<u>as provided in s. 775.082, s. 775.083, or s. 775.084.</u>
941	(10) A person other than the signer who, without the
942	express prior written consent of the signer, copies a signed
943	petition or petition revocation form, or records information
944	from such a document, prior to its submission to the supervisor
945	of elections for verification, or who willfully receives such a
946	copy or recorded information, commits a felony of the third
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947 degree, punishable as provided in s. 775.082, s. 775.083, or s. 948 775.084. 949 (11) In addition to any other penalty provided for by law, 950 if a petition circulator, as defined in s. 100.372(1), violates 951 any provision of this section, the Florida Elections Commission may, pursuant to s. 106.265, impose a civil penalty in the form 952 953 of a fine not to exceed \$1,000 per violation on any person or entity on behalf of which the petition circulator was acting at 954 955 the time of the violation. 956 Section 13. Section 104.42, Florida Statutes, is amended 957 to read: 958 104.42 Unlawful registrations, petitions, petition revocations, Fraudulent registration and illegal voting; 959 960 investigation; report. --The supervisor of elections is authorized to 961 (1)962 investigate unlawful fraudulent registrations, petitions, petition revocations, and illegal voting and to report his or 963 964 her findings to the local state attorney, the Attorney General, 965 the Department of Law Enforcement, and the Florida Elections 966 Commission. 967 The board of county commissioners in any county may (2) 968 appropriate funds to the supervisor of elections for the purpose 969 of investigating unlawful fraudulent registrations, petitions, petition revocations, and illegal voting. 970 971 (3) The supervisor of elections shall document and report suspected unlawful registrations, petitions, petition 972 973 revocations, and voting to the Attorney General and the 974 Department of Law Enforcement within 10 days after becoming Page 35 of 46

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975	informed of suspected unlawful conduct. Within 6 months after
976	each general election, the Department of Law Enforcement shall
977	file a report with the President of the Senate and the Speaker
978	of the House of Representatives detailing suspected unlawful
979	registrations, petitions, petition revocations, and voting and
980	providing the status of any pending investigations or
981	prosecutions.
982	Section 14. Section 125.82, Florida Statutes, is amended
983	to read:
984	125.82 Charter adoption by ordinance
985	(1) As a supplemental and alternative way to the
986	provisions of ss. 125.60-125.64, inclusive, the board of county
987	commissioners may propose by ordinance a charter consistent with
988	the provisions of this part and provide for a special election
989	pursuant to the procedures established in <u>ss. 101.162 and</u>
990	101.164  s.  101.161(1) with notice published as provided in s.
991	100.342. The time period provided in s. 125.64 does not apply to
992	the proposal of a charter by ordinance under this section.
993	(2) Any charter proposed under this section which was
994	adopted by vote of the electors at an election conducted and
995	noticed in conformance with the requirements of ss. 100.342,
996	<u>101.162,</u> and <u>101.164</u> <del>101.161(1)</del> is hereby ratified.
997	Section 15. Paragraph (b) of subsection (2), paragraph (b)
998	of subsection (3), subsection (4), paragraph (b) of subsection
999	(6), and paragraph (b) of subsection (7) of section 212.055,
1000	Florida Statutes, are amended to read:
1001	212.055 Discretionary sales surtaxes; legislative intent;
1002	authorization and use of proceedsIt is the legislative intent
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1003 that any authorization for imposition of a discretionary sales 1004 surtax shall be published in the Florida Statutes as a 1005 subsection of this section, irrespective of the duration of the 1006 levy. Each enactment shall specify the types of counties 1007 authorized to levy; the rate or rates which may be imposed; the 1008 maximum length of time the surtax may be imposed, if any; the 1009 procedure which must be followed to secure voter approval, if 1010 required; the purpose for which the proceeds may be expended; 1011 and such other requirements as the Legislature may provide. 1012 Taxable transactions and administrative procedures shall be as 1013 provided in s. 212.054.

1014

(2) LOCAL GOVERNMENT INFRASTRUCTURE SURTAX.--

1015 A statement which includes a brief general description (b) 1016 of the projects to be funded by the surtax and which conforms to the requirements of ss. 101.162 and 101.164 s. 101.161 shall be 1017 1018 placed on the ballot by the governing authority of any county 1019 which enacts an ordinance calling for a referendum on the levy of the surtax or in which the governing bodies of the 1020 1021 municipalities representing a majority of the county's population adopt uniform resolutions calling for a referendum on 1022 1023 the surtax. The following question shall be placed on the 1024 ballot:

1025

I026 \_\_\_\_\_FOR the \_\_\_\_\_-cent sales tax \_\_\_\_\_AGAINST the \_\_\_\_\_-cent sales tax 1027 \_\_\_\_\_1028

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1029 (3) SMALL COUNTY SURTAX. --1030 (b) A statement that includes a brief general description 1031 of the projects to be funded by the surtax and conforms to the 1032 requirements of ss. 101.162 and 101.164 <del>s. 101.161</del> shall be placed on the ballot by the governing authority of any county 1033 that enacts an ordinance calling for a referendum on the levy of 1034 1035 the surtax for the purpose of servicing bond indebtedness. The 1036 following question shall be placed on the ballot: 1037 FOR the -cent sales tax 1038 AGAINST the -cent sales tax 1039 1040 (4) INDIGENT CARE AND TRAUMA CENTER SURTAX .--1041 (a)1. The governing body in each county the government of 1042 which is not consolidated with that of one or more municipalities, which has a population of at least 800,000 1043 residents and is not authorized to levy a surtax under 1044 1045 subsection (5), may levy, pursuant to an ordinance either 1046 approved by an extraordinary vote of the governing body or 1047 conditioned to take effect only upon approval by a majority vote of the electors of the county voting in a referendum, a 1048 1049 discretionary sales surtax at a rate that may not exceed 0.5 1050 percent. If the ordinance is conditioned on a referendum, a 1051 2. 1052 statement that includes a brief and general description of the 1053 purposes to be funded by the surtax and that conforms to the requirements of ss. 101.162 and 101.164 s. 101.161 shall be 1054 Page 38 of 46

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1057

1055 placed on the ballot by the governing body of the county. The 1056 following questions shall be placed on the ballot:

1058 FOR THE. . . .CENTS TAX

1059 AGAINST THE. . . .CENTS TAX

1060 1061 3. The ordinance adopted by the governing body providing 1062 for the imposition of the surtax shall set forth a plan for 1063 providing health care services to qualified residents, as 1064 defined in subparagraph 4. Such plan and subsequent amendments to it shall fund a broad range of health care services for both 1065 1066 indigent persons and the medically poor, including, but not 1067 limited to, primary care and preventive care as well as hospital 1068 care. The plan must also address the services to be provided by 1069 the Level I trauma center. It shall emphasize a continuity of 1070 care in the most cost-effective setting, taking into consideration both a high quality of care and geographic access. 1071 1072 Where consistent with these objectives, it shall include, 1073 without limitation, services rendered by physicians, clinics, 1074 community hospitals, mental health centers, and alternative 1075 delivery sites, as well as at least one regional referral hospital where appropriate. It shall provide that agreements 1076 1077 negotiated between the county and providers, including hospitals with a Level I trauma center, will include reimbursement 1078 1079 methodologies that take into account the cost of services 1080 rendered to eligible patients, recognize hospitals that render a 1081 disproportionate share of indigent care, provide other incentives to promote the delivery of charity care, promote the 1082 Page 39 of 46

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1083 advancement of technology in medical services, recognize the 1084 level of responsiveness to medical needs in trauma cases, and 1085 require cost containment including, but not limited to, case 1086 management. It must also provide that any hospitals that are 1087 owned and operated by government entities on May 21, 1991, must, as a condition of receiving funds under this subsection, afford 1088 1089 public access equal to that provided under s. 286.011 as to 1090 meetings of the governing board, the subject of which is 1091 budgeting resources for the rendition of charity care as that 1092 term is defined in the Florida Hospital Uniform Reporting System 1093 (FHURS) manual referenced in s. 408.07. The plan shall also include innovative health care programs that provide cost-1094 1095 effective alternatives to traditional methods of service 1096 delivery and funding.

10974. For the purpose of this paragraph, the term "qualified1098resident" means residents of the authorizing county who are:

1099 a. Qualified as indigent persons as certified by the 1100 authorizing county;

1101 b. Certified by the authorizing county as meeting the 1102 definition of the medically poor, defined as persons having 1103 insufficient income, resources, and assets to provide the needed medical care without using resources required to meet basic 1104 needs for shelter, food, clothing, and personal expenses; or not 1105 1106 being eligible for any other state or federal program, or having 1107 medical needs that are not covered by any such program; or 1108 having insufficient third-party insurance coverage. In all 1109 cases, the authorizing county is intended to serve as the payor 1110 of last resort; or

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c. Participating in innovative, cost-effective programsapproved by the authorizing county.

5. Moneys collected pursuant to this paragraph remain the property of the state and shall be distributed by the Department of Revenue on a regular and periodic basis to the clerk of the circuit court as ex officio custodian of the funds of the authorizing county. The clerk of the circuit court shall:

1118 a. Maintain the moneys in an indigent health care trust 1119 fund;

b. Invest any funds held on deposit in the trust fund pursuant to general law;

Disburse the funds, including any interest earned, to 1122 c. any provider of health care services, as provided in 1123 1124 subparagraphs 3. and 4., upon directive from the authorizing 1125 county. However, if a county has a population of at least 1126 800,000 residents and has levied the surtax authorized in this 1127 paragraph, notwithstanding any directive from the authorizing county, on October 1 of each calendar year, the clerk of the 1128 1129 court shall issue a check in the amount of \$6.5 million to a hospital in its jurisdiction that has a Level I trauma center or 1130 1131 shall issue a check in the amount of \$3.5 million to a hospital in its jurisdiction that has a Level I trauma center if that 1132 county enacts and implements a hospital lien law in accordance 1133 with chapter 98-499, Laws of Florida. The issuance of the checks 1134 on October 1 of each year is provided in recognition of the 1135 Level I trauma center status and shall be in addition to the 1136 1137 base contract amount received during fiscal year 1999-2000 and any additional amount negotiated to the base contract. If the 1138 Page 41 of 46

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1139 hospital receiving funds for its Level I trauma center status 1140 requests such funds to be used to generate federal matching 1141 funds under Medicaid, the clerk of the court shall instead issue 1142 a check to the Agency for Health Care Administration to 1143 accomplish that purpose to the extent that it is allowed through 1144 the General Appropriations Act; and

d. Prepare on a biennial basis an audit of the trust fund
specified in sub-subparagraph a. Commencing February 1, 2004,
such audit shall be delivered to the governing body and to the
chair of the legislative delegation of each authorizing county.

1149 6. Notwithstanding any other provision of this section, a 1150 county shall not levy local option sales surtaxes authorized in 1151 this paragraph and subsections (2) and (3) in excess of a 1152 combined rate of 1 percent.

1153 Notwithstanding any other provision of this section, (b) 1154 the governing body in each county the government of which is not 1155 consolidated with that of one or more municipalities and which has a population of less than 800,000 residents, may levy, by 1156 1157 ordinance subject to approval by a majority of the electors of the county voting in a referendum, a discretionary sales surtax 1158 1159 at a rate that may not exceed 0.25 percent for the sole purpose of funding trauma services provided by a trauma center licensed 1160 1161 pursuant to chapter 395.

1162 1. A statement that includes a brief and general description of the purposes to be funded by the surtax and that conforms to the requirements of <u>ss. 101.162 and 101.164</u> <del>s.</del> 1165 <del>101.161</del> shall be placed on the ballot by the governing body of the county. The following shall be placed on the ballot: Page 42 of 46

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1167
1168 FOR THE. . . .CENTS TAX
1169 AGAINST THE. . . .CENTS TAX
1170

1171 2. The ordinance adopted by the governing body of the 1172 county providing for the imposition of the surtax shall set 1173 forth a plan for providing trauma services to trauma victims 1174 presenting in the trauma service area in which such county is 1175 located.

3. Moneys collected pursuant to this paragraph remain the property of the state and shall be distributed by the Department of Revenue on a regular and periodic basis to the clerk of the circuit court as ex officio custodian of the funds of the authorizing county. The clerk of the circuit court shall:

1181

a. Maintain the moneys in a trauma services trust fund.

b. Invest any funds held on deposit in the trust fundpursuant to general law.

Disburse the funds, including any interest earned on 1184 c. 1185 such funds, to the trauma center in its trauma service area, as 1186 provided in the plan set forth pursuant to subparagraph 2., upon 1187 directive from the authorizing county. If the trauma center receiving funds requests such funds be used to generate federal 1188 matching funds under Medicaid, the custodian of the funds shall 1189 instead issue a check to the Agency for Health Care 1190 1191 Administration to accomplish that purpose to the extent that the 1192 agency is allowed through the General Appropriations Act.

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d. Prepare on a biennial basis an audit of the trauma services trust fund specified in sub-subparagraph a., to be delivered to the authorizing county.

1196 4. A discretionary sales surtax imposed pursuant to this 1197 paragraph shall expire 4 years after the effective date of the 1198 surtax, unless reenacted by ordinance subject to approval by a 1199 majority of the electors of the county voting in a subsequent 1200 referendum.

5. Notwithstanding any other provision of this section, a county shall not levy local option sales surtaxes authorized in this paragraph and subsections (2) and (3) in excess of a combined rate of 1 percent.

1205

(6) SCHOOL CAPITAL OUTLAY SURTAX.--

(b) The resolution shall include a statement that provides a brief and general description of the school capital outlay projects to be funded by the surtax. The statement shall conform to the requirements of <u>ss. 101.162 and 101.164</u> <del>s. 101.161</del> and shall be placed on the ballot by the governing body of the county. The following question shall be placed on the ballot:

1212

\_\_\_FOR THE

CENTS TAX

1213

AGAINST THE \_\_\_\_\_CENTS TAX 1214 1215 (7) VOTER-APPROVED INDIGENT CARE SURTAX.--1216 (b) A statement that includes a brief and general 1217 description of the purposes to be funded by the surtax and that 1218 conforms to the requirements of <u>ss. 101.162 and 101.164</u> <del>s.</del> Page 44 of 46

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1219 101.161 shall be placed on the ballot by the governing body of 1220 the county. The following questions shall be placed on the 1221 ballot: 1222 1223 FOR THE. . . .CENTS TAX 1224 AGAINST THE. . . .CENTS TAX 1225 Section 16. Paragraph (b) of subsection (4) of section 1226 1011.73, Florida Statutes, is amended to read: 1227 1011.73 District millage elections.--1228 (4) FORM OF BALLOT. --The district school board shall provide the wording of 1229 (b) 1230 the substance of the measure and the ballot title in the resolution calling for the election. The wording of the ballot 1231 1232 must conform to the provisions of ss. 101.162 and 101.164 s. 101.161. 1233 1234 Section 17. Any signature gathered on an authorized form for an initiative petition that has been submitted for 1235 1236 verification prior to the effective date of this act may be 1237 verified and counted if otherwise valid. However, any initiative 1238 petition form that is submitted for verification on or after the 1239 effective date of this act shall be verified and counted only if it complies with all the provisions of this act. Any initiative 1240 petition form approved by the Secretary of State prior to the 1241 1242 effective date of this act is hereby invalidated, and a new 1243 petition form must be resubmitted to the Secretary of State for 1244 approval in accordance with the requirements of this act prior 1245 to obtaining elector signatures.

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2005

1246	6 Section 18. <u>Section</u>	ions 101.161 and 106.191, Florida
1247	7 <u>Statutes, are repealed.</u>	<u>.</u>
1248	8 Section 19. This a	act shall take effect October 1, 2005.
	1	Dame 1/ of 1/

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