By the Committees on Ways and Means; Transportation; Community Affairs; and Senator Bennett

576-2328-05

1	A bill to be entitled
2	An act relating to infrastructure planning and
3	funding; amending s. 163.3164, F.S.; defining
4	the term "financial feasibility"; amending s.
5	163.3177, F.S.; revising requirements for the
6	capital improvements element of a comprehensive
7	plan; requiring a schedule of capital
8	improvements; providing a deadline for certain
9	amendments; providing an exception; providing
10	for sanctions; requiring incorporation of
11	selected water supply projects in the
12	comprehensive plan; authorizing planning for
13	multijurisdictional water supply facilities;
14	providing requirements for counties and
15	municipalities with respect to the public
16	school facilities element; requiring an
17	interlocal agreement; exempting certain
18	municipalities from such requirements;
19	requiring that the state land planning agency
20	establish a schedule for adopting and updating
21	the public school facilities element;
22	encouraging local governments to include a
23	community vision and an urban service boundary
24	as a component of their comprehensive plans;
25	prescribing taxing authority of local
26	governments doing so; repealing s. 163.31776,
27	F.S., relating to the public educational
28	facilities element; amending s. 163.31777,
29	F.S.; revising the requirements for the public
30	schools interlocal agreement to conform to
31	changes made by the act; requiring the school

1	board to provide certain information to the
2	local government; amending s. 163.3180, F.S.;
3	revising requirements for concurrency;
4	providing for schools to be subject to
5	concurrency requirements; requiring that an
6	adequate water supply be available for new
7	development; revising requirements for
8	transportation facilities; requiring that the
9	Department of Transportation be consulted
10	regarding certain level-of-service standards;
11	revising criteria and providing guidelines for
12	transportation concurrency exception areas;
13	requiring a local government to consider the
14	transportation level-of-service standards of
15	adjacent jurisdictions for certain roads;
16	providing a process to monitor de minimis
17	impacts; revising the requirements for a
18	long-term transportation concurrency management
19	system; providing for a long-term school
20	concurrency management system; requiring that
21	school concurrency be established on less than
22	a districtwide basis within 5 years; providing
23	certain exceptions; authorizing a local
24	government to approve a development order if
25	the developer executes a commitment to mitigate
26	the impacts on public school facilities;
27	providing requirements for such proportionate
28	fair-share mitigation; requiring the adoption
29	of a transportation concurrency management
30	system by ordinances; amending s. 163.3184,
31	F.S.; prescribing authority of local

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governments to adopt plan amendments after adopting community vision and an urban service boundary; providing for small scale plan amendment review under certain circumstances; providing an exemption; amending s. 163.3191, F.S.; providing additional requirements for the evaluation and assessment of the comprehensive plan for counties and municipalities that do not have a public schools interlocal agreement; revising requirements for the evaluation and appraisal report; providing time limit for amendments relating to the report; amending s. 212.055, F.S.; revising permissible rates for charter county transit system surtax; revising methods for approving such a surtax; providing for a noncharter county to levy this surtax under certain circumstances; limiting the expenditure of the proceeds to a specified area under certain circumstances; revising methods for approving a local government infrastructure surtax; limiting the expenditure of the proceeds to a specified area under certain circumstances; revising a ceiling on rates of small county surtaxes; revising methods for approving a school capital outlay surtax; amending s. 206.41, F.S.; providing for annual adjustment of the ninth-cent fuel tax and local option fuel tax; amending s. 336.021, F.S.; revising methods for approving such a fuel tax; limiting authority of a county to impose the ninth-cent fuel tax without adopting a

1	community vision; amending s. 336.025, F.S.;
2	limiting authority of a county to impose the
3	local option fuel tax without adopting a
4	community vision; revising methods for
5	approving such a fuel tax; amending s. 339.135,
6	F.S., relating to tentative work programs of
7	the Department of Transportation; conforming
8	provisions to changes made by the act;
9	requiring the Office of Program Policy Analysis
10	and Government Accountability to perform a
11	study of the boundaries of specified state
12	entities; requiring a report to the
13	Legislature; creating s. 163.3247, F.S.;
14	providing a popular name; providing legislative
15	findings and intent; creating the Century
16	Commission for certain purposes; providing for
17	appointment of commission members; providing
18	for terms; providing for meetings and votes of
19	members; requiring members to serve without
20	compensation; providing for per diem and travel
21	expenses; providing powers and duties of the
22	commission; requiring the creation of a joint
23	select committee of the Legislature; providing
24	purposes; requiring the Secretary of Community
25	Affairs to select an executive director of the
26	commission; requiring the Department of
27	Community Affairs to provide staff for the
28	commission; providing for other agency staff
29	support for the commission; creating s.
30	339.2819, F.S.; creating the Transportation
31	Regional Incentive Program within the

1	Department of Transportation; providing
2	matching funds for projects meeting certain
3	criteria; amending s. 337.107, F.S.; allowing
4	the inclusion of right-of-way services in
5	certain design-build contracts; amending s.
6	337.11, F.S.; allowing the Department of
7	Transportation to include right-of-way services
8	and design and construction into a single
9	contract; providing an exception; delaying
10	construction activities in certain
11	circumstances; amending s. 337.107, F.S.,
12	effective July 1, 2007; eliminating the
13	inclusion of right-of-way services as part of
14	design-build contracts under certain
15	circumstances; amending s. 337.11, F.S.,
16	effective July 1, 2007; allowing design and
17	construction phases to be combined for certain
18	projects; deleting an exception; amending s.
19	380.06, F.S.; providing exceptions; amending s.
20	1013.33, F.S.; conforming provisions to changes
21	made by the act; amending s. 206.46, F.S.;
22	increasing the threshold for maximum debt
23	service for transfers in the State
24	Transportation Trust Fund; amending s. 339.08,
25	F.S.; providing for expenditure of moneys in
26	the State Transportation Trust Fund; amending
27	s. 339.155, F.S.; providing for the development
28	of regional transportation plans in Regional
29	Transportation Areas; amending s. 339.175,
30	F.S.; making conforming changes to provisions
31	of the act; amending s. 339.55, F.S.; providing

1 for loans for certain projects from the 2 state-funded infrastructure bank within the Department of Transportation; amending s. 3 4 1013.64, F.S.; providing for the expenditure of 5 funds in the Public Education Capital Outlay 6 and Debt Service Trust Fund; amending s. 7 1013.65, F.S.; providing funding for the Classrooms for Kids Program; amending s. 8 9 201.15, F.S.; providing for the expenditure of 10 certain funds in the Land Acquisition Trust Fund; providing for appropriations for the 11 12 2005-2006 fiscal year on a nonrecurring basis 13 for certain purposes; providing effective dates. 14 15 Be It Enacted by the Legislature of the State of Florida: 16 17 Section 1. Subsection (32) is added to section 18 163.3164, Florida Statutes, to read: 19 20 163.3164 Local Government Comprehensive Planning and 21 Land Development Regulation Act; definitions. -- As used in this 22 act: 23 (32) "Financial feasibility" means that sufficient revenues are currently available or will be available from 2.4 committed or planned funding sources available for financing 2.5 capital improvements, such as ad valorem taxes, bonds, state 26 27 and federal funds, tax revenues, impact fees, and developer 2.8 contributions, which are adequate to fund the projected costs of the capital improvements identified in the comprehensive 29 plan necessary to ensure that adopted level-of-service 30 31

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standards are achieved and maintained within the period covered by the 5-year schedule of capital improvements.

Section 2. Subsections (2) and (3), paragraphs (a), (c), and (h) of subsection (6), and subsection (12) of section 163.3177, Florida Statutes, are amended, and subsections (13) and (14) are added to that section, to read:

163.3177 Required and optional elements of comprehensive plan; studies and surveys.--

- (2) Coordination of the several elements of the local comprehensive plan shall be a major objective of the planning process. The several elements of the comprehensive plan shall be consistent, and the comprehensive plan shall be <u>financially</u> economically feasible. <u>Financial feasibility shall be</u> <u>determined using professionally accepted methodologies.</u>
- (3)(a) The comprehensive plan shall contain a capital improvements element designed to consider the need for and the location of public facilities in order to encourage the efficient utilization of such facilities and set forth:
- 1. A component which outlines principles for construction, extension, or increase in capacity of public facilities, as well as a component which outlines principles for correcting existing public facility deficiencies, which are necessary to implement the comprehensive plan. The components shall cover at least a 5-year period.
- 2. Estimated public facility costs, including a delineation of when facilities will be needed, the general location of the facilities, and projected revenue sources to fund the facilities.
- 3. Standards to ensure the availability of public facilities and the adequacy of those facilities including acceptable levels of service.

1	4. Standards for the management of debt.
2	5. A schedule of capital improvements which includes
3	publicly funded projects, and which may include privately
4	funded projects for which the local government has no fiscal
5	responsibility, necessary to ensure that adopted
6	level-of-service standards are achieved and maintained. For
7	capital improvements that will be funded by the developer,
8	financial feasibility shall be demonstrated by being
9	quaranteed in an enforceable development agreement or
10	interlocal agreement pursuant to paragraph (10)(h), or other
11	enforceable agreement. These development agreements and
12	interlocal agreements shall be reflected in the schedule of
13	capital improvements if the capital improvement is necessary
14	to serve development within the 5-year schedule. If the local
15	government uses planned revenue sources that require referenda
16	or other actions to secure the revenue source, the plan must,
17	in the event the referenda are not passed or actions do not
18	secure the planned revenue source, identify other existing
19	revenue sources that will be used to fund the capital projects
20	or otherwise amend the plan to ensure financial feasibility.
21	6. The schedule must include transportation
22	improvements included in the applicable metropolitan planning
23	organization's transportation improvement program adopted
24	pursuant to s. 339.175(7) to the extent that such improvements
25	are relied upon to ensure concurrency and financial
26	feasibility. The schedule must also be coordinated with the
27	applicable metropolitan planning organization's long-range
28	transportation plan adopted pursuant to s. 339.175(6).
29	(b) $\underline{1}$ . The capital improvements element shall be
30	reviewed on an annual basis and modified as necessary in
31	accordance with s. 163.3187 or s. 163.3189 in order to

1	maintain a financially feasible 5-year schedule of capital
2	improvements., except that Corrections, updates, and
3	modifications concerning costs; revenue sources; or acceptance
4	of facilities pursuant to dedications which are consistent
5	with the plan <del>; or the date of construction of any facility</del>
6	enumerated in the capital improvements element may be
7	accomplished by ordinance and shall not be deemed to be
8	amendments to the local comprehensive plan. A copy of the
9	ordinance shall be transmitted to the state land planning
10	agency. An amendment to the comprehensive plan is required to
11	update the schedule on an annual basis or to eliminate, defer,
12	or delay the construction for any facility listed in the
13	5-year schedule. All public facilities shall be consistent
14	with the capital improvements element. Amendments to implement
15	this section must be adopted and transmitted no later than
16	December 1, 2007. Thereafter, a local government may not amend
17	its future land use map, except for plan amendments to meet
18	new requirements under this part and emergency amendments
19	pursuant to s. 163.3187(1)(a), after December 1, 2007, and
20	every year thereafter, unless and until the local government
21	has adopted the annual update and it has been transmitted to
22	the state land planning agency.
23	2. Capital improvements element amendments adopted
24	after the effective date of this act shall require only a
25	single public hearing before the governing board which shall
26	be an adoption hearing as described in s. 163.3184(7). Such
27	amendments are not subject to the requirements of s.
28	163.3184(3)-(6). Amendments to the 5-year schedule of
29	improvements adopted after the effective date of this act
30	shall not be subject to challenge by an affected party. If the
31	department finds an amendment pursuant to this subparagraph

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not in compliance, the local government may challenge that determination pursuant to s. 163.3184(10).

- (c) If the local government does not adopt the required annual update to the schedule of capital improvements or the annual update is found not in compliance, the state land planning agency must notify the Administration Commission. A local government that has a demonstrated lack of commitment to meeting its obligations identified in the capital improvement element may be subject to sanctions by the Administration Commission pursuant to s. 163.3184(11).
- (d) If a local government adopts a long-term concurrency management system pursuant to s. 163.3180(9), it must also adopt a long-term capital improvements schedule covering up to a 10-year or 15-year period, and must update the long-term schedule annually. The long-term schedule of capital improvements must be financially feasible.
- (6) In addition to the requirements of subsections (1)-(5) and (12), the comprehensive plan shall include the following elements:
- (a) A future land use plan element designating proposed future general distribution, location, and extent of the uses of land for residential uses, commercial uses, industry, agriculture, recreation, conservation, education, public buildings and grounds, other public facilities, and other categories of the public and private uses of land. Counties are encouraged to designate rural land stewardship areas, pursuant to the provisions of paragraph (11)(d), as overlays on the future land use map. Each future land use category must be defined in terms of uses included, and must include standards to be followed in the control and distribution of population densities and building and

structure intensities. The proposed distribution, location, and extent of the various categories of land use shall be 2 3 shown on a land use map or map series which shall be supplemented by goals, policies, and measurable objectives. 4 5 The future land use plan shall be based upon surveys, studies, 6 and data regarding the area, including the amount of land 7 required to accommodate anticipated growth; the projected 8 population of the area; the character of undeveloped land; the availability of water supplies, public facilities, and 9 services; the need for redevelopment, including the renewal of 10 blighted areas and the elimination of nonconforming uses which 11 12 are inconsistent with the character of the community; the 13 compatibility of uses on lands adjacent to or closely proximate to military installations; and, in rural 14 communities, the need for job creation, capital investment, 15 and economic development that will strengthen and diversify 16 17 the community's economy. The future land use plan may 18 designate areas for future planned development use involving combinations of types of uses for which special regulations 19 may be necessary to ensure development in accord with the 20 principles and standards of the comprehensive plan and this 2.1 22 act. The future land use plan element shall include criteria 23 to be used to achieve the compatibility of adjacent or closely proximate lands with military installations. In addition, for 2.4 rural communities, the amount of land designated for future 25 26 planned industrial use shall be based upon surveys and studies 27 that reflect the need for job creation, capital investment, 2.8 and the necessity to strengthen and diversify the local 29 economies, and shall not be limited solely by the projected population of the rural community. The future land use plan of 30 a county may also designate areas for possible future

municipal incorporation. The land use maps or map series shall 2 generally identify and depict historic district boundaries and shall designate historically significant properties meriting 3 protection. The future land use element must clearly identify 4 the land use categories in which public schools are an 5 allowable use. When delineating the land use categories in which public schools are an allowable use, a local government 8 shall include in the categories sufficient land proximate to residential development to meet the projected needs for 9 schools in coordination with public school boards and may 10 establish differing criteria for schools of different type or 11 12 size. Each local government shall include lands contiquous to 13 existing school sites, to the maximum extent possible, within the land use categories in which public schools are an 14 allowable use. All comprehensive plans must comply with the 15 16 school siting requirements of this paragraph no later than 17 October 1, 1999. The failure by a local government to comply 18 with these school siting requirements by October 1, 1999, will result in the prohibition of the local government's ability to 19 amend the local comprehensive plan, except for plan amendments 20 21 described in s. 163.3187(1)(b), until the school siting 22 requirements are met. Amendments proposed by a local 23 government for purposes of identifying the land use categories 2.4 in which public schools are an allowable use or for adopting or amending the school siting maps pursuant to s. 163.31776(3) 25 26 are exempt from the limitation on the frequency of plan 27 amendments contained in s. 163.3187. The future land use 2.8 element shall include criteria that encourage the location of 29 schools proximate to urban residential areas to the extent possible and shall require that the local government seek to 30 collocate public facilities, such as parks, libraries, and

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community centers, with schools to the extent possible and to encourage the use of elementary schools as focal points for neighborhoods. For schools serving predominantly rural counties, defined as a county with a population of 100,000 or fewer, an agricultural land use category shall be eligible for the location of public school facilities if the local comprehensive plan contains school siting criteria and the location is consistent with such criteria. Local governments required to update or amend their comprehensive plan to include criteria and address compatibility of adjacent or closely proximate lands with existing military installations in their future land use plan element shall transmit the update or amendment to the department by June 30, 2006.

(c) A general sanitary sewer, solid waste, drainage,

potable water, and natural groundwater aquifer recharge element correlated to principles and quidelines for future land use, indicating ways to provide for future potable water, drainage, sanitary sewer, solid waste, and aquifer recharge protection requirements for the area. The element may be a detailed engineering plan including a topographic map depicting areas of prime groundwater recharge. The element shall describe the problems and needs and the general facilities that will be required for solution of the problems and needs. The element shall also include a topographic map depicting any areas adopted by a regional water management district as prime groundwater recharge areas for the Floridan or Biscayne aquifers, pursuant to s. 373.0395. These areas shall be given special consideration when the local government is engaged in zoning or considering future land use for said designated areas. For areas served by septic tanks, soil surveys shall be provided which indicate the suitability of

soils for septic tanks. Within 18 months after the governing 2 board approves an updated regional water supply plan By <del>December 1, 2006</del>, the element must <u>incorporate the alternative</u> 3 water supply project or projects selected by the local 4 government from those identified in the regional water supply 5 6 plan pursuant to s. 373.0361(2)(a) or proposed by the local 7 government under s. 373.0361(7)(b) consider the appropriate 8 water management district's regional water supply plan 9 approved pursuant to s. 373.0361. The element must identify 10 such alternative water supply projects and traditional water supply projects and conservation and reuse necessary to meet 11 12 the water needs identified in s. 373.0361(2)(a) within the local government's jurisdiction and include a work plan, 13 covering the comprehensive plan's established at least a 14 10 year planning period, for building public, private, and 15 regional water supply facilities, including development of 16 17 alternative water supplies, which that are identified in the 18 element as necessary to serve existing and new development and for which the local government is responsible. The work plan 19 shall be updated, at a minimum, every 5 years within 18 1220 21 months after the governing board of a water management 22 district approves an updated regional water supply plan. 23 Amendments to incorporate the work plan do not count toward the limitation on the frequency of adoption of amendments to 2.4 2.5 the comprehensive plan. Local governments, public and private utilities, regional water supply authorities, special 26 27 districts, and water management districts are encouraged to 2.8 cooperatively plan for the development of multijurisdictional water supply facilities that are sufficient to meet projected 29 30 demands for established planning periods, including the

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development of alternative water sources to supplement traditional sources of ground and surface water supplies.

- (h)1. An intergovernmental coordination element showing relationships and stating principles and guidelines to be used in the accomplishment of coordination of the adopted comprehensive plan with the plans of school boards, regional water supply authorities, and other units of local government providing services but not having regulatory authority over the use of land, with the comprehensive plans of adjacent municipalities, the county, adjacent counties, or the region, with the state comprehensive plan and with the applicable regional water supply plan approved pursuant to s. 373.0361, as the case may require and as such adopted plans or plans in preparation may exist. This element of the local comprehensive plan shall demonstrate consideration of the particular effects of the local plan, when adopted, upon the development of adjacent municipalities, the county, adjacent counties, or the region, or upon the state comprehensive plan, as the case may require.
- a. The intergovernmental coordination element shall provide for procedures to identify and implement joint planning areas, especially for the purpose of annexation, municipal incorporation, and joint infrastructure service areas.
- b. The intergovernmental coordination element shall provide for recognition of campus master plans prepared pursuant to s. 1013.30.
- c. The intergovernmental coordination element may 29 provide for a voluntary dispute resolution process as established pursuant to s. 186.509 for bringing to closure in a timely manner intergovernmental disputes. A local

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government may develop and use an alternative local dispute resolution process for this purpose.

- 2. The intergovernmental coordination element shall further state principles and guidelines to be used in the accomplishment of coordination of the adopted comprehensive plan with the plans of school boards and other units of local government providing facilities and services but not having regulatory authority over the use of land. In addition, the intergovernmental coordination element shall describe joint processes for collaborative planning and decisionmaking on population projections and public school siting, the location and extension of public facilities subject to concurrency, and siting facilities with countywide significance, including locally unwanted land uses whose nature and identity are established in an agreement. Within 1 year of adopting their intergovernmental coordination elements, each county, all the municipalities within that county, the district school board, and any unit of local government service providers in that county shall establish by interlocal or other formal agreement executed by all affected entities, the joint processes described in this subparagraph consistent with their adopted intergovernmental coordination elements.
- 3. To foster coordination between special districts and local general-purpose governments as local general-purpose governments implement local comprehensive plans, each independent special district must submit a public facilities report to the appropriate local government as required by s. 189.415.
- 4.a. Local governments adopting a public educational facilities element pursuant to s. 163.31776 must execute an interlocal agreement with the district school board, the

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county, and nonexempt municipalities <u>pursuant to s. 163.31777</u>, as defined by s. 163.31776(1), which includes the items listed in s. 163.31777(2). The local government shall amend the intergovernmental coordination element to provide that coordination between the local government and school board is pursuant to the agreement and shall state the obligations of the local government under the agreement.

- b. Plan amendments that comply with this subparagraph are exempt from the provisions of s. 163.3187(1).
- 5. The state land planning agency shall establish a schedule for phased completion and transmittal of plan amendments to implement subparagraphs 1., 2., and 3. from all jurisdictions so as to accomplish their adoption by December 31, 1999. A local government may complete and transmit its plan amendments to carry out these provisions prior to the scheduled date established by the state land planning agency. The plan amendments are exempt from the provisions of s. 163.3187(1).
- 6. By January 1, 2004, Any county having a population greater than 100,000, and the municipalities and special districts within that county, shall submit a report to the Department of Community Affairs which:
- a. Identifies all existing or proposed interlocal service-delivery agreements regarding the following: education; sanitary sewer; public safety; solid waste; drainage; potable water; parks and recreation; and transportation facilities.
- b. Identifies any deficits or duplication in the provision of services within its jurisdiction, whether capital or operational. Upon request, the Department of Community

Affairs shall provide technical assistance to the local governments in identifying deficits or duplication.

- 7. Within 6 months after submission of the report, the Department of Community Affairs shall, through the appropriate regional planning council, coordinate a meeting of all local governments within the regional planning area to discuss the reports and potential strategies to remedy any identified deficiencies or duplications.
- 8. Each local government shall update its intergovernmental coordination element based upon the findings in the report submitted pursuant to subparagraph 6. The report may be used as supporting data and analysis for the intergovernmental coordination element.
- 9. By February 1, 2003, Representatives of municipalities, counties, and special districts shall provide to the Legislature recommended statutory changes for annexation, including any changes that address the delivery of local government services in areas planned for annexation.
- (12) A public school facilities element adopted to implement a school concurrency program shall meet the requirements of this subsection.
- (a) Each county and each municipality within the county, unless exempt or subject to a waiver, must adopt a consistent public school facilities element and enter the interlocal agreement pursuant to s. 163.31777. The state land planning agency may provide a waiver to a county and to the municipalities within the county if the capacity rate for all schools within the school district is no greater than 100 percent and the projected 5-year capital outlay full-time equivalent student growth rate is less than 10 percent. The state land planning agency may, at its discretion, allow for a

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single school to exceed the 100-percent limitation if it can
be demonstrated that the capacity rate for that single school
is not greater than 105 percent. A municipality in a nonexempt
county is exempt if the municipality meets all of the
following criteria for having no significant impact on school
attendance:

- 1. The municipality has issued development orders for fewer than 50 residential dwelling units during the preceding 5 years, or the municipality has generated fewer than 25 additional public school students during the preceding 5 years.
- 2. The municipality has not annexed new land during the preceding 5 years in land use categories that permit residential uses that will affect school attendance rates.
- 3. The municipality has no public schools located within its boundaries.

(b)(a) A public school facilities element shall be based upon data and analyses that address, among other items, how level-of-service standards will be achieved and maintained. Such data and analyses must include, at a minimum, such items as: the interlocal agreement adopted pursuant to s. 163.31777 and the 5-year school district facilities work program adopted pursuant to s. 1013.35; the educational plant survey prepared pursuant to s. 1013.31 and an existing educational and ancillary plant map or map series; information on existing development and development anticipated for the next 5 years and the long-term planning period; an analysis of problems and opportunities for existing schools and schools anticipated in the future; an analysis of opportunities to collocate future schools with other public facilities such as parks, libraries, and community centers; an analysis of the

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need for supporting public facilities for existing and future schools; an analysis of opportunities to locate schools to serve as community focal points; projected future population and associated demographics, including development patterns year by year for the upcoming 5-year and long-term planning periods; and anticipated educational and ancillary plants with land area requirements.

(c)(b) The element shall contain one or more goals which establish the long-term end toward which public school programs and activities are ultimately directed.

(d)(c) The element shall contain one or more objectives for each goal, setting specific, measurable, intermediate ends that are achievable and mark progress toward the goal.

(e)(d) The element shall contain one or more policies for each objective which establish the way in which programs and activities will be conducted to achieve an identified goal.

(f)(e) The objectives and policies shall address items such as:

- 1. The procedure for an annual update process;
- 2. The procedure for school site selection;
- 3. The procedure for school permitting;
- 4. Provision for of supporting infrastructure necessary to support proposed schools, including potable water, wastewater, drainage, solid waste, transportation, and means by which to assure safe access to schools, including sidewalks, bicycle paths, turn lanes, and signalization;
- 5. Provision for colocation of other public facilities, such as parks, libraries, and community centers, in proximity to public schools;

1	6. Provision for location of schools proximate to
2	residential areas and to complement patterns of development,
3	including the location of future school sites so they serve as
4	community focal points;
5	7. Measures to ensure compatibility of school sites
6	and surrounding land uses;
7	8. Coordination with adjacent local governments and
8	the school district on emergency preparedness issues,
9	including the use of public schools to serve as emergency
10	shelters; and
11	9. Coordination with the future land use element.
12	$\frac{(q)(f)}{f}$ The element shall include one or more future
13	conditions maps which depict the anticipated location of
14	educational and ancillary plants, including the general
15	location of improvements to existing schools or new schools
16	anticipated over the 5-year, or long-term planning period. The
17	maps will of necessity be general for the long-term planning
18	period and more specific for the 5-year period. Maps
19	indicating general locations of future schools or school
20	improvements may not prescribe a land use on a particular
21	parcel of land.
22	(h) The state land planning agency shall establish a
23	phased schedule for adoption of the public school facilities
24	element and the required updates to the public schools
25	interlocal agreement pursuant to s. 163.31777. The schedule
26	shall provide for each county and local government within the
27	county to adopt the element and update to the agreement no
28	later than December 1, 2008. Plan amendments to adopt a public

30 163.3187(1).

29 school facilities element are exempt from the provisions of s.

1	(i) Failure to adopt the public school facility
2	element, to enter into an approved interlocal agreement as
3	required by subparagraph (6)(h)2. and 163.31777, or to amend
4	the comprehensive plan as necessary to implement school
5	concurrency, according to the phased schedule, shall result in
6	a local government being prohibited from adopting amendments
7	to the comprehensive plan which increase residential density
8	until the necessary amendments have been adopted and
9	transmitted to the state land planning agency.
10	(j) The state land planning agency may issue the
11	school board a notice to show cause why sanctions should not
12	be enforced for failure to enter into an approved interlocal
13	agreement as required by s. 163.31777 or for failure to
14	implement the provisions of this act relating to public school
15	concurrency. The school board may be subject to sanctions
16	imposed by the Administration Commission directing the
17	Department of Education to withhold from the district school
18	board an equivalent amount of funds for school construction
19	available pursuant to ss. 1013.65, 1013.68, 1013.70, and
20	<u>1013.72.</u>
21	(13) Local governments are encouraged to develop a
22	community vision that provides for sustainable growth,
23	recognizes its fiscal constraints, and protects its natural
24	resources. At the request of a local government, the
25	applicable regional planning council shall provide assistance
26	in the development of a community vision.
27	(a) As part of the process of developing a community
28	vision under this section, the local government must hold two
29	public meetings with at least one of those meetings before the
30	local planning agency. Before those public meetings, the local
31	government must hold at least one public workshop with

1	stakeholder groups such as neighborhood associations,
2	community organizations, businesses, private property owners,
3	housing and development interests, and environmental
4	organizations.
5	(b) The local government must, at a minimum, discuss
6	five of the following topics as part of the workshops and
7	<pre>public meetings required under paragraph (a):</pre>
8	1. Future growth in the area using population
9	forecasts from the Bureau of Economic and Business Research;
10	2. Priorities for economic development;
11	3. Preservation of open space, environmentally
12	sensitive lands, and agricultural lands;
13	4. Appropriate areas and standards for mixed-use
14	<pre>development;</pre>
15	5. Appropriate areas and standards for high-density
16	commercial and residential development;
17	6. Appropriate areas and standards for
18	economic-development opportunities and employment centers;
19	7. Provisions for adequate workforce housing;
20	8. An efficient, interconnected multimodal
21	transportation system; and
22	9. Opportunities to create land use patterns that
23	accommodate the issues listed in subparagraphs 18.
24	(c) As part of the workshops and public meetings, the
25	local government must discuss strategies for addressing the
26	topics discussed under paragraph (b), including:
27	1. Strategies to preserve open space and
28	environmentally sensitive lands, and to encourage a healthy
29	agricultural economy, including innovative planning and
30	development strategies, such as the transfer of development
31	rights;

1	2. Incentives for mixed-use development, including
2	increased height and intensity standards for buildings that
3	provide residential use in combination with office or
4	commercial space;
5	3. Incentives for workforce housing;
6	4. Designation of an urban service boundary pursuant
7	to subsection (2); and
8	5. Strategies to provide mobility within the community
9	and to protect the Strategic Intermodal System, including the
10	development of a transportation corridor management plan under
11	s. 337.273.
12	(d) The community vision must reflect the community's
13	shared concept for growth and development of the community,
14	including visual representations depicting the desired
15	land-use patterns and character of the community during a
16	10-year planning timeframe. The community vision must also
17	take into consideration economic viability of the vision and
18	private property interests.
19	(e) After the workshops and public meetings required
20	under paragraph (a) are held, the local government may amend
21	its comprehensive plan to include the community vision as a
22	component in the plan. This plan amendment must be transmitted
23	and adopted pursuant to the procedures in ss. 163.3184 and
24	163.3189 at public hearings of the governing body other than
25	those identified in paragraph (a).
26	(f) Amendments submitted under this subsection are
27	exempt from the limitation on the frequency of plan amendments
28	<u>in s. 163.3187.</u>
29	(q) A county that has adopted a community vision and
30	the plan amendment incorporating the vision has been found in

compliance may levy a local option fuel tax under s. 2 336.025(1)(b) by a majority vote of its governing body. (h) A county that has adopted a community vision as a 3 4 component of the comprehensive plan and the plan amendment 5 incorporating the community vision as a component has been 6 found in compliance may levy the ninth-cent fuel tax under s. 7 336.021(1)(a) by a majority vote of its governing body. 8 (i) A local government that has developed a community vision or completed a visioning process after July 1, 2000, 9 10 and before July 1, 2005, which substantially accomplishes the goals set forth in this subsection and the appropriate goals, 11 12 policies, or objectives have been adopted as part of the 13 comprehensive plan or reflected in subsequently adopted land development regulations and the plan amendment incorporating 14 the community vision as a component has been found in 15 compliance may levy the local option fuel tax under s. 16 336.025(1)(b) and the ninth-cent fuel tax under s. 18 336.021(1)(a) by a majority vote of its governing body. 19 (14) Local governments are also encouraged to designate an urban service boundary. This area must be 2.0 21 appropriate for compact, contiquous urban development within a 10-year planning timeframe. The urban service area boundary 2.2 23 must be identified on the future land use map or map series. The local government shall demonstrate that the land included 2.4 within the urban service boundary is served or is planned to 2.5 be served with adequate public facilities and services based 2.6 on the local government's adopted level-of-service standards 27 2.8 by adopting a 10-year facilities plan in the capital improvements element which is financially feasible. The local 29 government shall demonstrate that the amount of land within 30 the urban service boundary does not exceed the amount of land 31

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needed to accommodate the projected population growth at densities consistent with the adopted comprehensive plan within the 10-year planning timeframe.

(a) As part of the process of establishing an urban service boundary, the local government must hold two public meetings with at least one of those meetings before the local planning agency. Before those public meetings, the local government must hold at least one public workshop with stakeholder groups such as neighborhood associations, community organizations, businesses, private property owners, housing and development interests, and environmental organizations.

(b)1. After the workshops and public meetings required under paragraph (a) are held, the local government may amend its comprehensive plan to include the urban service boundary. This plan amendment must be transmitted and adopted pursuant to the procedures in ss. 163.3184 and 163.3189 at meetings of the governing body other than those required under paragraph (a).

2. This subsection does not prohibit new development outside an urban service boundary. However, a local government that establishes an urban service boundary under this subsection is encouraged to require a full-cost accounting analysis for any new development outside the boundary and to consider the results of that analysis when adopting a plan amendment for property outside the established urban service boundary.

(c) Amendments submitted under this subsection are exempt from the limitation on the frequency of plan amendments in s. 163.3187.

1	(d) A county that has adopted a community vision under
2	subsection (13) and an urban service boundary under this
3	subsection as part of its comprehensive plan and the plan
4	amendments incorporating the vision and the urban service
5	boundary have been found in compliance may levy the charter
6	county transit system surtax under s. 212.055(1) by a majority
7	vote of the governing body.
8	(e) A county that has adopted a community vision under
9	subsection (13) and an urban service boundary under this
10	subsection and the plan amendments incorporating the vision
11	and the urban service boundary have been found in compliance
12	may levy the local government infrastructure surtax under s.
13	212.055(2) by a majority vote of its governing body.
14	(f) A small county that has adopted a community vision
15	under subsection (13) and an urban service boundary under this
16	subsection and the plan amendment incorporating the vision and
17	the urban service boundary has been found in compliance may
18	levy the local government infrastructure surtax under s.
19	212.055(2) and the small county surtax under s. 212.055(3) by
20	a majority vote of its governing body for a combined rate of
21	up to 2 percent.
22	Section 3. <u>Section 163.31776</u> , Florida Statutes, is
23	repealed.
24	Section 4. Subsections (2), (5), (6), and (7) of
25	section 163.31777, Florida Statutes, are amended to read:
26	163.31777 Public schools interlocal agreement
27	(2) At a minimum, the interlocal agreement must
28	address interlocal-agreement requirements in s.
29	163.3180(13)(q), except for exempt local governments as
30	provided in s. 163.3177(12), and must address the following
31	issues:

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- (a) A process by which each local government and the district school board agree and base their plans on consistent projections of the amount, type, and distribution of population growth and student enrollment. The geographic distribution of jurisdiction-wide growth forecasts is a major objective of the process.
- (b) A process to coordinate and share information relating to existing and planned public school facilities, including school renovations and closures, and local government plans for development and redevelopment.
- (c) Participation by affected local governments with the district school board in the process of evaluating potential school closures, significant renovations to existing schools, and new school site selection before land acquisition. Local governments shall advise the district school board as to the consistency of the proposed closure, renovation, or new site with the local comprehensive plan, including appropriate circumstances and criteria under which a district school board may request an amendment to the comprehensive plan for school siting.
- (d) A process for determining the need for and timing of onsite and offsite improvements to support new, proposed expansion, or redevelopment of existing schools. The process must address identification of the party or parties responsible for the improvements.
- (e) A process for the school board to inform the local government regarding the effect of comprehensive plan amendments on school capacity. The capacity reporting must be consistent with laws and rules relating to measurement of school facility capacity and must also identify how the

district school board will meet the public school demand based on the facilities work program adopted pursuant to s. 1013.35.

- (f) Participation of the local governments in the preparation of the annual update to the district school board's 5-year district facilities work program and educational plant survey prepared pursuant to s. 1013.35.
- (g) A process for determining where and how joint use of either school board or local government facilities can be shared for mutual benefit and efficiency.
- (h) A procedure for the resolution of disputes between the district school board and local governments, which may include the dispute resolution processes contained in chapters 164 and 186.
- (i) An oversight process, including an opportunity for public participation, for the implementation of the interlocal agreement.

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A signatory to the interlocal agreement may elect not to include a provision meeting the requirements of paragraph (e); however, such a decision may be made only after a public hearing on such election, which may include the public hearing in which a district school board or a local government adopts the interlocal agreement. An interlocal agreement entered into pursuant to this section must be consistent with the adopted comprehensive plan and land development regulations of any local government that is a signatory.

(5) Any local government transmitting a public school element to implement school concurrency pursuant to the requirements of s. 163.3180 before the effective date of this section is not required to amend the element or any interlocal agreement to conform with the provisions of this section if

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the element is adopted prior to or within 1 year after the effective date of this section and remains in effect until the county conducts its evaluation and appraisal report and identifies changes necessary to more fully conform to the provisions of this section.

- (6) Except as provided in subsection (7), municipalities meeting the exemption criteria in s. 163.3177(12) having no established need for a new school facility and meeting the following criteria are exempt from the requirements of subsections (1), (2), and (3) $\pm$
- (a) The municipality has no public schools located 12 within its boundaries.
  - (b) The district school board's 5 year facilities work program and the long term 10 year and 20 year work programs, as provided in s. 1013.35, demonstrate that no new school facility is needed in the municipality. In addition, the district school board must verify in writing that no new school facility will be needed in the municipality within the 5 year and 10 year timeframes.
  - (7) At the time of the evaluation and appraisal report, each exempt municipality shall assess the extent to which it continues to meet the criteria for exemption under s. 163.3177(12) subsection (6). If the municipality continues to meet these criteria and the district school board verifies in writing that no new school facilities will be needed within the 5 year and 10 year timeframes, the municipality shall continue to be exempt from the interlocal-agreement requirement. Each municipality exempt under <u>s. 163.3177(12)</u> subsection (6) must comply with the provisions of this section within 1 year after the district school board proposes, in its

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5-year district facilities work program, a new school within the municipality's jurisdiction.

Section 5. Paragraph (a) of subsection (1), subsection (2), paragraph (c) of subsection (4), subsections (5), (6), (7), (9), (10), (13), and (15) of section 163.3180, Florida Statutes, are amended, and subsections (16) and (17) are added to that section, to read:

163.3180 Concurrency.--

(1)(a) Sanitary sewer, solid waste, drainage, potable water, parks and recreation, schools, and transportation facilities, including mass transit, where applicable, are the only public facilities and services subject to the concurrency requirement on a statewide basis. Additional public facilities and services may not be made subject to concurrency on a statewide basis without appropriate study and approval by the Legislature; however, any local government may extend the concurrency requirement so that it applies to additional public facilities within its jurisdiction.

(2)(a) Consistent with public health and safety, sanitary sewer, solid waste, drainage, adequate water supplies, and potable water facilities shall be in place and available to serve new development no later than the issuance by the local government of a certificate of occupancy or its functional equivalent. Prior to approval of a building permit or its functional equivalent, the local government shall confirm with the applicable water supplier that adequate water supplies to serve the new development will be available no later than the anticipated date of issuance by the local government of a certificate of occupancy or its functional equivalent.

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- (b) Consistent with the public welfare, and except as otherwise provided in this section, parks and recreation facilities to serve new development shall be in place or under actual construction no later than 1 year after issuance by the local government of a certificate of occupancy or its functional equivalent. However, the acreage for such facilities shall be dedicated or be acquired by the local government prior to issuance by the local government of a certificate of occupancy or its functional equivalent, or funds in the amount of the developer's fair share shall be committed no later than prior to issuance by the local government's approval to commence construction government of a certificate of occupancy or its functional equivalent.
- otherwise provided in this section, transportation facilities designated as part of the Florida Intrastate Highway System needed to serve new development shall be in place or under actual construction within 3 not more than 5 years after the local government approves a building permit or its functional equivalent that results in traffic generation issuance by the local government of a certificate of occupancy or its functional equivalent. Other transportation facilities needed to serve new development shall be in place or under actual construction no more than 3 years after issuance by the local government of a certificate of occupancy or its functional equivalent.

27 (4)

(c) The concurrency requirement, except as it relates to transportation facilities <u>and public schools</u>, as implemented in local government comprehensive plans, may be waived by a local government for urban infill and

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redevelopment areas designated pursuant to s. 163.2517 if such a waiver does not endanger public health or safety as defined by the local government in its local government comprehensive plan. The waiver shall be adopted as a plan amendment pursuant to the process set forth in s. 163.3187(3)(a). A local government may grant a concurrency exception pursuant to subsection (5) for transportation facilities located within these urban infill and redevelopment areas.

- (5)(a) The Legislature finds that under limited circumstances dealing with transportation facilities, countervailing planning and public policy goals may come into conflict with the requirement that adequate public facilities and services be available concurrent with the impacts of such development. The Legislature further finds that often the unintended result of the concurrency requirement for transportation facilities is the discouragement of urban infill development and redevelopment. Such unintended results directly conflict with the goals and policies of the state comprehensive plan and the intent of this part. Therefore, exceptions from the concurrency requirement for transportation facilities may be granted as provided by this subsection.
- (b) A local government may grant an exception from the concurrency requirement for transportation facilities if the proposed development is otherwise consistent with the adopted local government comprehensive plan and is a project that promotes public transportation or is located within an area designated in the comprehensive plan for:
- 1. Urban infill development,
  - 2. Urban redevelopment,
  - 3. Downtown revitalization, or
- 31 4. Urban infill and redevelopment under s. 163.2517.

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- (c) The Legislature also finds that developments located within urban infill, urban redevelopment, existing urban service, or downtown revitalization areas or areas designated as urban infill and redevelopment areas under s. 163.2517 which pose only special part-time demands on the transportation system should be excepted from the concurrency requirement for transportation facilities. A special part-time demand is one that does not have more than 200 scheduled events during any calendar year and does not affect the 100 highest traffic volume hours.
- (d) A local government shall establish guidelines <u>in</u> the comprehensive plan for granting the exceptions authorized in paragraphs (b) and (c) <u>and subsections (7) and (15) which must be consistent with and support a comprehensive strategy adopted in the plan to promote the purpose of the exceptions.</u>
- (e) The local government shall adopt into the plan and implement strategies to support and fund mobility within the designated exception area, including alternative modes of transportation. The plan amendment shall also demonstrate how strategies will support the purpose of the exception and how mobility within the designated exception area will be provided. In addition, the strategies must address urban design; appropriate land use mixes, including intensity and density; and network connectivity plans needed to promote urban infill, redevelopment, or downtown revitalization. The comprehensive plan amendment designating the concurrency exception area shall be accompanied by data and analysis justifying the size of the area.
- (f) Prior to the designation of a concurrency exception area, the Department of Transportation shall be consulted by the local government to assess the impact that

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- the proposed exception area is expected to have on the adopted 2 level of service standards established for Strategic Intermodal System facilities, as defined in s. 339.64. 3 4 Further, the local government shall, in cooperation with the Department of Transportation, develop a plan to mitigate any 5 impacts to the Strategic Intermodal System, including, if 7 appropriate, the development of a long-term concurrency 8 management system pursuant to ss. 163.3177(3)(d) and 9 163.3180(9). in the comprehensive plan. These guidelines must 10 include consideration of the impacts on the Florida Intrastate Highway System, as defined in s. 338.001. The exceptions may 11 12 be available only within the specific geographic area of the 13 jurisdiction designated in the plan. Pursuant to s. 163.3184, any affected person may challenge a plan amendment 14 establishing these guidelines and the areas within which an 15 16 exception could be granted. 17 (g) Transportation concurrency exception areas 18 existing prior to July 1, 2005, shall meet, at a minimum, the provisions of this section by July 1, 2006, or at the time of 19 2.0 the comprehensive plan update pursuant to the evaluation and 21 appraisal report, whichever occurs last.
  - (6) The Legislature finds that a de minimis impact is consistent with this part. A de minimis impact is an impact that would not affect more than 1 percent of the maximum volume at the adopted level of service of the affected transportation facility as determined by the local government. No impact will be de minimis if the sum of existing roadway volumes and the projected volumes from approved projects on a transportation facility would exceed 110 percent of the maximum volume at the adopted level of service of the affected transportation facility; provided however, that an impact of a

single family home on an existing lot will constitute a de 2 minimis impact on all roadways regardless of the level of the 3 deficiency of the roadway. Local governments are encouraged to 4 adopt methodologies to encourage de minimis impacts on 5 transportation facilities within an existing urban service 6 area. Further, no impact will be de minimis if it would exceed 7 the adopted level-of-service standard of any affected 8 designated hurricane evacuation routes. Each local government shall maintain sufficient records to ensure that the 9 10 110-percent criterion is not exceeded. Each local government shall submit annually, with its updated capital improvements 11 12 element, a summary of the de minimis records. If the state 13 land planning agency determines that the 110-percent criterion has been exceeded, the state land planning agency shall notify 14 the local government of the exceedance and that no further de 15 minimis exceptions for the applicable roadway may be granted 16 until such time as the volume is reduced below the 110 18 percent. The local government shall provide proof of this reduction to the state land planning agency before issuing 19 further de minimis exceptions. 2.0 21 (7) In order to promote infill development and 22 redevelopment, one or more transportation concurrency management areas may be designated in a local government

23 comprehensive plan. A transportation concurrency management 2.4 2.5 area must be a compact geographic area with an existing 26 network of roads where multiple, viable alternative travel 27 paths or modes are available for common trips. A local 2.8 government may establish an areawide level-of-service standard 29 for such a transportation concurrency management area based upon an analysis that provides for a justification for the 30 areawide level of service, how urban infill development or

redevelopment will be promoted, and how mobility will be 2 accomplished within the transportation concurrency management area. Prior to the designation of a concurrency management 3 4 area, the Department of Transportation shall be consulted by 5 the local government to assess the impact that the proposed concurrency management area is expected to have on the adopted 7 <u>level of service standards established for Strategic</u> 8 Intermodal System facilities, as defined in s. 339.64. Further, the local government shall, in cooperation with the 9 10 Department of Transportation, develop a plan to mitigate any impacts to the Strategic Intermodal System, including, if 11 12 appropriate, the development of a long-term concurrency 13 management system pursuant to ss. 163.3177(3)(d) and 163.3180(9). Transportation concurrency management areas 14 existing prior to July 1, 2005, shall meet, at a minimum, the 15 16 provisions of this section by July 1, 2006, or at the time of the comprehensive plan update pursuant to the evaluation and 18 appraisal report, whichever occurs last. The state land planning agency shall amend chapter 9J-5, Florida 19 Administrative Code, to be consistent with this subsection. 20 21 (9)(a) Each local government may adopt as a part of 22 its plan, a long-term transportation and school concurrency 23 management systems system with a planning period of up to 10 years for specially designated districts or areas where 2.4 significant backlogs exist. The plan may include interim 2.5 level-of-service standards on certain facilities and shall may 26 27 rely on the local government's schedule of capital 2.8 improvements for up to 10 years as a basis for issuing development orders that authorize commencement of construction 29 permits in these <u>designated</u> districts <u>or areas</u>. The 30 concurrency management system. It must be designed to correct

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existing deficiencies and set priorities for addressing
backlogged facilities. The concurrency management system It
must be financially feasible and consistent with other
portions of the adopted local plan, including the future land
use map.

- (b) If a local government has a transportation or school facility backlog for existing development which cannot be adequately addressed in a 10-year plan, the state land planning agency may allow it to develop a plan and long-term schedule of capital improvements covering of up to 15 years for good and sufficient cause, based on a general comparison between that local government and all other similarly situated local jurisdictions, using the following factors:
  - 1. The extent of the backlog.
- 2. <u>For roads</u>, whether the backlog is on local or state roads.
  - 3. The cost of eliminating the backlog.
  - 4. The local government's tax and other revenue-raising efforts.
  - (c) The local government may issue approvals to commence construction notwithstanding s. 163.3180, consistent with and in areas that are subject to a long-term concurrency management system.
  - (d) If the local government adopts a long-term concurrency management system, it must evaluate the system periodically. At a minimum, the local government must assess its progress toward improving levels of service within the long-term concurrency management district or area in the evaluation and appraisal report and determine any changes that are necessary to accelerate progress in meeting acceptable
- 31 <u>levels of service.</u>

1	(10) With regard to roadway facilities on the
2	Strategic Intermodal System designated in accordance with ss.
3	339.61, 339.62, 339.63, and 339.64, the Florida Intrastate
4	Highway System as defined in s. 338.001, and roadway
5	facilities funded in accordance with s. 339.2819 with
6	concurrence from the Department of Transportation, the
7	level of service standard for general lanes in urbanized
8	areas, as defined in s. 334.03(36), may be established by the
9	local government in the comprehensive plan. For all other
10	facilities on the Florida Intrastate Highway System, local
11	governments shall adopt the level-of-service standard
12	established by the Department of Transportation by rule. For
13	all other roads on the State Highway System, local governments
14	shall establish an adequate level-of-service standard that
15	need not be consistent with any level-of-service standard
16	established by the Department of Transportation. $\underline{ ext{In}}$
17	establishing adequate level-of-service standards for any
18	arterial roads, or collector roads as appropriate, which
19	traverse multiple jurisdictions, local governments shall
20	consider compatibility with the roadway facility's adopted
21	level-of-service standards in adjacent jurisdictions. Each
22	local government within a county shall use a professionally
23	accepted methodology for measuring impacts on transportation
24	facilities for the purposes of implementing its concurrency
25	management system. Counties are encouraged to coordinate with
26	adjacent counties, and local governments within a county are
27	encouraged to coordinate, for the purpose of using common
28	methodologies for measuring impacts on transportation
29	facilities for the purpose of implementing their concurrency
30	management systems.
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1	(13) School concurrency, if imposed by local option,
2	shall be established on a districtwide basis and shall include
3	all public schools in the district and all portions of the
4	district, whether located in a municipality or an
5	unincorporated area unless exempt from the public school
6	facilities element pursuant to s. 163.3177(12). The
7	application of school concurrency to development shall be
8	based upon the adopted comprehensive plan, as amended. All
9	local governments within a county, except as provided in
10	paragraph (f), shall adopt and transmit to the state land
11	planning agency the necessary plan amendments, along with the
12	interlocal agreement, for a compliance review pursuant to s.
13	163.3184(7) and (8). School concurrency shall not become
14	effective in a county until all local governments, except as
15	provided in paragraph (f), have adopted the necessary plan
16	amendments, which together with the interlocal agreement, are
17	determined to be in compliance with the requirements of this
18	part. The minimum requirements for school concurrency are the
19	following:
20	(a) Public school facilities elementA local
21	government shall adopt and transmit to the state land planning
22	agency a plan or plan amendment which includes a public school
23	facilities element which is consistent with the requirements
24	of s. $163.3177(12)$ and which is determined to be in compliance
25	as defined in s. 163.3184(1)(b). All local government public
26	school facilities plan elements within a county must be
27	consistent with each other as well as the requirements of this

(b) Level-of-service standards.--The Legislature recognizes that an essential requirement for a concurrency

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management system is the level of service at which a public facility is expected to operate.

- 1. Local governments and school boards imposing school concurrency shall exercise authority in conjunction with each other to establish jointly adequate level-of-service standards, as defined in chapter 9J-5, Florida Administrative Code, necessary to implement the adopted local government comprehensive plan, based on data and analysis.
- 2. Public school level-of-service standards shall be included and adopted into the capital improvements element of the local comprehensive plan and shall apply districtwide to all schools of the same type. Types of schools may include elementary, middle, and high schools as well as special purpose facilities such as magnet schools.
- 3. Local governments and school boards shall have the option to utilize tiered level-of-service standards to allow time to achieve an adequate and desirable level of service as circumstances warrant.
- (c) Service areas.--The Legislature recognizes that an essential requirement for a concurrency system is a designation of the area within which the level of service will be measured when an application for a residential development permit is reviewed for school concurrency purposes. This delineation is also important for purposes of determining whether the local government has a financially feasible public school capital facilities program that will provide schools which will achieve and maintain the adopted level-of-service standards.
- 1. In order to balance competing interests, preserve the constitutional concept of uniformity, and avoid disruption of existing educational and growth management processes, local

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governments are encouraged to <u>initially</u> apply school concurrency to development <u>only</u> on a districtwide basis so that a concurrency determination for a specific development will be based upon the availability of school capacity districtwide. <u>To ensure that development is coordinated with schools having available capacity, within 5 years after adoption of school concurrency, local governments shall apply school concurrency on a less than districtwide basis, such as using school attendance zones or concurrency service areas, as provided in subparagraph 2.</u>

- 2. For local governments applying school concurrency on a less than districtwide basis, such as utilizing school attendance zones or larger school concurrency service areas, local governments and school boards shall have the burden to demonstrate that the utilization of school capacity is maximized to the greatest extent possible in the comprehensive plan and amendment, taking into account transportation costs and court-approved desegregation plans, as well as other factors. In addition, in order to achieve concurrency within the service area boundaries selected by local governments and school boards, the service area boundaries, together with the standards for establishing those boundaries, shall be identified and, included as supporting data and analysis for, and adopted as part of the comprehensive plan. Any subsequent change to the service area boundaries for purposes of a school concurrency system shall be by plan amendment and shall be exempt from the limitation on the frequency of plan amendments in s. 163.3187(1).
- 3. Where school capacity is available on a districtwide basis but school concurrency is applied on a less than districtwide basis in the form of concurrency service

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areas, if the adopted level-of-service standard cannot be met in a particular service area as applied to an application for a development permit and if the needed capacity for the particular service area is available in one or more contiguous service areas, as adopted by the local government, then the development order may not shall be denied on the basis of school concurrency, and if issued, development impacts shall be shifted to contiguous service areas with schools having available capacity and mitigation measures shall not be exacted.

- (d) Financial feasibility.--The Legislature recognizes that financial feasibility is an important issue because the premise of concurrency is that the public facilities will be provided in order to achieve and maintain the adopted level-of-service standard. This part and chapter 9J-5, Florida Administrative Code, contain specific standards to determine the financial feasibility of capital programs. These standards were adopted to make concurrency more predictable and local governments more accountable.
- 1. A comprehensive plan amendment seeking to impose school concurrency shall contain appropriate amendments to the capital improvements element of the comprehensive plan, consistent with the requirements of s. 163.3177(3) and rule 9J-5.016, Florida Administrative Code. The capital improvements element shall set forth a financially feasible public school capital facilities program, established in conjunction with the school board, that demonstrates that the adopted level-of-service standards will be achieved and maintained.
- 2. Such amendments shall demonstrate that the public school capital facilities program meets all of the financial

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feasibility standards of this part and chapter 9J-5, Florida Administrative Code, that apply to capital programs which provide the basis for mandatory concurrency on other public facilities and services.

- 3. When the financial feasibility of a public school capital facilities program is evaluated by the state land planning agency for purposes of a compliance determination, the evaluation shall be based upon the service areas selected by the local governments and school board.
- (e) Availability standard. -- Consistent with the public welfare, a local government may not deny an application for site plan, final subdivision approval, or the functional equivalent for a development or phase of a development permit authorizing residential development for failure to achieve and maintain the level-of-service standard for public school capacity in a local option school concurrency management system where adequate school facilities will be in place or under actual construction within 3 years after the permit issuance of final subdivision or site plan approval, or the functional equivalent. School concurrency shall be satisfied if the developer executes a legally binding commitment to provide mitigation proportionate to the demand for public school facilities to be created by actual development of the property, including, but not limited to, the options described in subparagraph 1. Options for proportionate-share mitigation of impacts on public school facilities shall be established in the public school facilities element and the interlocal agreement pursuant to s. 163.31777.
- 1. Appropriate mitigation options include the contribution of land; the construction, expansion, or payment for land acquistion or construction of a public school

facility; or the creation of mitigation banking based on the 2 construction of a public school facility in exchange for the right to sell capacity credits. Such options must include 3 4 execution by the applicant and the local government of a binding development agreement that constitutes a legally 5 6 binding commitment to pay proportionate-share mitigation for 7 the additional residential units approved by the local 8 government in a development order and actually developed on the property, taking into account residential density allowed 9 10 on the property prior to the plan amendment that increased overall residential density. The district school board shall 11 12 be a party to such an agreement. As a condition of its entry 13 into such a development agreement, the local government may require the landowner to agree to continuing renewal of the 14 15 agreement upon its expiration. If the education facilities plan and the public 16 17 educational facilities element authorize a contribution of 18 land; the construction, expansion, or payment for land acquistion; or the construction or expansion of a public 19 school facility, or a portion thereof, as proportionate-share 2.0 21 mitigation, the local government shall credit such a contribution, construction, expansion, or payment toward any 2.2 23 other impact fee or exaction imposed by local ordinance for 2.4 the same need, on a dollar-for-dollar basis at fair market 2.5 <u>value.</u> Any proportionate-share mitigation must be directed 26 2.7 by the school board toward a school capacity improvement 2.8 identified in a financially feasible 5-year district work plan and which satisfies the demands created by that development in 29

accordance with a binding developer's agreement.

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- 4. This paragraph does not limit the authority of a local government to deny a development permit or its functional equivalent pursuant to its home-rule regulatory powers, except as provided in this part.
  - (f) Intergovernmental coordination. --
- 1. When establishing concurrency requirements for public schools, a local government shall satisfy the requirements for intergovernmental coordination set forth in s. 163.3177(6)(h)1. and 2., except that a municipality is not required to be a signatory to the interlocal agreement required by ss. s. 163.3177(6)(h)2. and 163.31777(6), as a prerequisite for imposition of school concurrency, and as a nonsignatory, shall not participate in the adopted local school concurrency system, if the municipality meets all of the following criteria for having no significant impact on school attendance:
- a. The municipality has issued development orders for fewer than 50 residential dwelling units during the preceding 5 years, or the municipality has generated fewer than 25 additional public school students during the preceding 5 years.
- b. The municipality has not annexed new land during the preceding 5 years in land use categories which permit residential uses that will affect school attendance rates.
- c. The municipality has no public schools located within its boundaries.
- d. At least 80 percent of the developable land within the boundaries of the municipality has been built upon.
- 2. A municipality which qualifies as having no significant impact on school attendance pursuant to the criteria of subparagraph 1. must review and determine at the

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time of its evaluation and appraisal report pursuant to s. 163.3191 whether it continues to meet the criteria <u>pursuant to s. 163.31777(6)</u>. If the municipality determines that it no longer meets the criteria, it must adopt appropriate school concurrency goals, objectives, and policies in its plan amendments based on the evaluation and appraisal report, and enter into the existing interlocal agreement required by <u>ss. s. 163.3177(6)(h)2. and 163.31777</u>, in order to fully participate in the school concurrency system. If such a municipality fails to do so, it will be subject to the enforcement provisions of s. 163.3191.

- (q) Interlocal agreement for school concurrency. -- When establishing concurrency requirements for public schools, a local government must enter into an interlocal agreement that which satisfies the requirements in ss. s. 163.3177(6)(h)1. and 2. and 163.31777 and the requirements of this subsection. The interlocal agreement shall acknowledge both the school board's constitutional and statutory obligations to provide a uniform system of free public schools on a countywide basis, and the land use authority of local governments, including their authority to approve or deny comprehensive plan amendments and development orders. The interlocal agreement shall be submitted to the state land planning agency by the local government as a part of the compliance review, along with the other necessary amendments to the comprehensive plan required by this part. In addition to the requirements of ss. s. 163.3177(6)(h) and 163.31777, the interlocal agreement shall meet the following requirements:
- 1. Establish the mechanisms for coordinating the development, adoption, and amendment of each local government's public school facilities element with each other

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and the plans of the school board to ensure a uniform districtwide school concurrency system.

2. Establish a process by which each local government and the school board shall agree and base their plans on consistent projections of the amount, type, and distribution of population growth and coordinate and share information relating to existing and planned public school facilities projections and proposals for development and redevelopment, and infrastructure required to support public school facilities.

2.3. Establish a process for the development of siting criteria which encourages the location of public schools proximate to urban residential areas to the extent possible and seeks to collocate schools with other public facilities such as parks, libraries, and community centers to the extent possible.

3.4. Specify uniform, districtwide level-of-service standards for public schools of the same type and the process for modifying the adopted level-of-service standards.

4.5. Establish a process for the preparation, amendment, and joint approval by each local government and the school board of a public school capital facilities program which is financially feasible, and a process and schedule for incorporation of the public school capital facilities program into the local government comprehensive plans on an annual basis.

5.6. Define the geographic application of school concurrency. If school concurrency is to be applied on a less than districtwide basis in the form of concurrency service areas, the agreement shall establish criteria and standards for the establishment and modification of school concurrency

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service areas. The agreement shall also establish a process and schedule for the mandatory incorporation of the school concurrency service areas and the criteria and standards for establishment of the service areas into the local government comprehensive plans. The agreement shall ensure maximum utilization of school capacity, taking into account transportation costs and court-approved desegregation plans, as well as other factors. The agreement shall also ensure the achievement and maintenance of the adopted level-of-service standards for the geographic area of application throughout the 5 years covered by the public school capital facilities plan and thereafter by adding a new fifth year during the annual update.

- $\underline{6.7.}$  Establish a uniform districtwide procedure for implementing school concurrency which provides for:
- a. The evaluation of development applications for compliance with school concurrency requirements, including information provided by the school board on affected schools, impact on levels of service, and programmed improvements for affected schools and any options to provide sufficient capacity;
- b. An opportunity for the school board to review and comment on the effect of comprehensive plan amendments and rezonings on the public school facilities plan; and
- c. The monitoring and evaluation of the school concurrency system.
- 7.8. Include provisions relating to termination, suspension, and amendment of the agreement. The agreement shall provide that if the agreement is terminated or suspended, the application of school concurrency shall be terminated or suspended.

A process and uniform methodology for determining 2 proportionate-share mitigation pursuant to subparagraph (e)1. 3 (h) This subsection does not limit the authority of a 4 local government to grant or deny a development permit or its 5 functional equivalent prior to the implementation of school 6 concurrency. 7 (15)(a) Multimodal transportation districts may be 8 established under a local government comprehensive plan in areas delineated on the future land use map for which the 9 10 local comprehensive plan assigns secondary priority to vehicle mobility and primary priority to assuring a safe, comfortable, 11 12 and attractive pedestrian environment, with convenient 13 interconnection to transit. Such districts must incorporate community design features that will reduce the number of 14 automobile trips or vehicle miles of travel and will support 15 16 an integrated, multimodal transportation system. Prior to the designation of multimodal transportation districts, the 18 Department of Transportation shall be consulted by the local government to assess the impact that the proposed multimodal 19 district area is expected to have on the adopted level of 2.0 21 service standards established for Strategic Intermodal System facilities, as defined in s. 339.64. Further, the local 22 23 government shall, in cooperation with the Department of Transportation, develop a plan to mitigate any impacts to the 2.4 Strategic Intermodal System, including the development of a 2.5 long-term concurrency management system pursuant to ss. 26 27 163.3177(3)(d) and 163.3180(9). Multimodal transportation 2.8 districts existing prior to July 1, 2005, shall meet, at a minimum, the provisions of this section by July 1, 2006, or at 29 the time of the comprehensive plan update pursuant to the 30 evaluation and appraisal report, whichever occurs last. 31

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- (b) Community design elements of such a district include: a complementary mix and range of land uses, including educational, recreational, and cultural uses; interconnected networks of streets designed to encourage walking and bicycling, with traffic-calming where desirable; appropriate densities and intensities of use within walking distance of transit stops; daily activities within walking distance of residences, allowing independence to persons who do not drive; public uses, streets, and squares that are safe, comfortable, and attractive for the pedestrian, with adjoining buildings open to the street and with parking not interfering with pedestrian, transit, automobile, and truck travel modes.
- (c) Local governments may establish multimodal level-of-service standards that rely primarily on nonvehicular modes of transportation within the district, when justified by an analysis demonstrating that the existing and planned community design will provide an adequate level of mobility within the district based upon professionally accepted multimodal level-of-service methodologies. The analysis must take into consideration the impact on the Florida Intrastate Highway System. The analysis must also demonstrate that the capital improvements required to promote community design are financially feasible over the development or redevelopment timeframe for the district and that community design features within the district provide convenient interconnection for a multimodal transportation system. Local governments may issue development permits in reliance upon all planned community design capital improvements that are financially feasible over the development or redevelopment timeframe for the district, without regard to the period of time between development or redevelopment and the scheduled construction of the capital

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improvements. A determination of financial feasibility shall be based upon currently available funding or funding sources that could reasonably be expected to become available over the planning period.

- (d) Local governments may reduce impact fees or local access fees for development within multimodal transportation districts based on the reduction of vehicle trips per household or vehicle miles of travel expected from the development pattern planned for the district.
- alternative method by which the impacts of development can be mitigated by the cooperative efforts of the public and private sector with respect to transportation, including transit where applicable, public schools, and parks and recreation. Any methodology used to calculate proportionate share contributions must ensure that a development is only assessed to fund improvements to facilities or services that are reasonably attributable to the impacts of such development.
- (a) A local government shall specifically authorize in its comprehensive plan proportionate fair-share mitigation to satisfy concurrency requirements applicable to transportation, parks and recreation, and public schools.
- (b) A local government's land development regulations must include methodologies that will be applied to calculate proportionate fair-share mitigation for individual projects.

  These methodologies must ensure that proportionate fair-share mitigation not exceed the mitigation required to mitigate impacts reasonably attributable to the impacts of a particular project.
- (c) Proportionate fair-share mitigation shall include,
   without limitation, separately or collectively, cash payments,

1	contribution of land, and construction and contribution of
2	facilities.
3	(d) A local government may impose proportionate
4	fair-share mitigation on projects prior to a failure of the
5	facility to meet established levels of service. However, to
6	the maximum extent feasible, such mitigation shall be applied
7	to an impacted facility commensurate to the degree of impact
8	to the facility.
9	(e) Proportionate fair-share mitigation must be
10	applied by the local government to mitigate impacts reasonably
11	attributable to a project. The timing for application of
12	mitigation and the methods by which it will be applied to
13	concurrency requirements shall be established in the local
14	plan amendment referenced in paragraph (a) and shall be
15	consistent with the capital improvements element of the local
16	plan.
17	(f) Mitigation for development impacts to facilities
18	on the Strategic Intermodal System or other facilities by the
19	local government, which are subject to the level-of-service
20	standard established by the Department of Transportation,
21	shall require the concurrence of the Department of
22	Transportation.
23	(q) By December 1, 2006, each local government shall
24	adopt by ordinance a transportation concurrency management
25	system that shall include a methodology for assessing
26	proportionate fair-share mitigation options. By December 1,
27	2005, the Department of Transportation shall develop a model
28	transportation concurrency management ordinance with
29	methodologies for assessing proportionate fair-share
30	mitigation options.
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1	(h) Mitigation for development impacts to public
2	schools shall require the concurrence of the local school
3	board pursuant to subsection (13).
4	(i) Each school district shall adopt by resolution
5	methodologies for determining proportionate fair-share
6	mitigation for public schools within a district. Once adopted,
7	local governments shall apply these methodologies for public
8	school facilities as part of a proportionate fair-share
9	mitigation agreement or development order for the project.
10	Section 6. Subsection (17) is added to section
11	163.3184, Florida Statutes, to read:
12	163.3184 Process for adoption of comprehensive plan or
13	plan amendment
14	(17) A local government that has adopted a community
15	vision and urban service boundary under s. 163.31773(13) and
16	(14) may adopt a plan amendment related to map amendments
17	solely to property within an urban service boundary in the
18	manner described in subsections (1), (2), (7), (14), (15), and
19	(16) and s. 163.3187(1)(c)1.d. and e., 2., and 3., such that
20	state and regional agency review is eliminated. The department
21	may not issue an objections, recommendations, and comments
22	report on proposed plan amendments or a notice of intent on
23	adopted plan amendments; however, affected persons, as defined
24	by paragraph (1)(a), may file a petition for administrative
25	review pursuant to the requirements of s. 163.3187(3)(a) to
26	challenge the compliance of an adopted plan amendment. This
27	subsection does not apply to a text change to the goals,
28	policies, or objectives of the local government's
29	comprehensive plan. Amendments submitted under this subsection
30	are exempt from the limitation on the frequency of plan
31	amendments in s. 163.3187.

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Section 7. Subsections (2) and (10) of section 2 163.3191, Florida Statutes, are amended to read:

163.3191 Evaluation and appraisal of comprehensive plan.--

- (2) The report shall present an evaluation and assessment of the comprehensive plan and shall contain appropriate statements to update the comprehensive plan, including, but not limited to, words, maps, illustrations, or other media, related to:
- (a) Population growth and changes in land area, including annexation, since the adoption of the original plan or the most recent update amendments.
  - (b) The extent of vacant and developable land.
- (c) The financial feasibility of implementing the comprehensive plan and of providing needed infrastructure to achieve and maintain adopted level-of-service standards and sustain concurrency management systems through the capital improvements element, as well as the ability to address infrastructure backlogs and meet the demands of growth on public services and facilities.
- (d) The location of existing development in relation to the location of development as anticipated in the original plan, or in the plan as amended by the most recent evaluation and appraisal report update amendments, such as within areas designated for urban growth.
- (e) An identification of the major issues for the jurisdiction and, where pertinent, the potential social, economic, and environmental impacts.
- (f) Relevant changes to the state comprehensive plan, the requirements of this part, the minimum criteria contained in chapter 9J-5, Florida Administrative Code, and the

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appropriate strategic regional policy plan since the adoption of the original plan or the most recent evaluation and appraisal report update amendments.

- (g) An assessment of whether the plan objectives within each element, as they relate to major issues, have been achieved. The report shall include, as appropriate, an identification as to whether unforeseen or unanticipated changes in circumstances have resulted in problems or opportunities with respect to major issues identified in each element and the social, economic, and environmental impacts of the issue.
- (h) A brief assessment of successes and shortcomings related to each element of the plan.
- (i) The identification of any actions or corrective measures, including whether plan amendments are anticipated to address the major issues identified and analyzed in the report. Such identification shall include, as appropriate, new population projections, new revised planning timeframes, a revised future conditions map or map series, an updated capital improvements element, and any new and revised goals, objectives, and policies for major issues identified within each element. This paragraph shall not require the submittal of the plan amendments with the evaluation and appraisal report.
- (j) A summary of the public participation program and activities undertaken by the local government in preparing the report.
- (k) The coordination of the comprehensive plan with existing public schools and those identified in the applicable educational facilities plan adopted pursuant to s. 1013.35. The assessment shall address, where relevant, the success or

failure of the coordination of the future land use map and 2 associated planned residential development with public schools and their capacities, as well as the joint decisionmaking 3 processes engaged in by the local government and the school 4 5 board in regard to establishing appropriate population projections and the planning and siting of public school 7 facilities. For those counties or municipalities that do not 8 have a public schools interlocal agreement or public school facility element, the assessment shall determine whether the 9 10 <u>local government continues to meet the criteria of s.</u> 163.3177(12). If the county or municipality determines that it 11 12 no longer meets the criteria, it must adopt appropriate school concurrency goals, objectives, and policies in its plan 13 amendments pursuant to the requirements of the public school 14 facility element, and enter into the existing interlocal 15 agreement required by ss. 163.3177(6)(h)2. and 163.31777 in 16 order to fully participate in the school concurrency system. 18 the issues are not relevant, the local government shall demonstrate that they are not relevant. 19 (1) The extent to which the local government has been 20 21 successful in identifying alternative water supply projects 2.2 and traditional water supply projects, including conservation 23 and reuse, necessary to meet the water needs identified in s. 373.0361(2)(a) within the local government's jurisdiction. The 2.4 report must evaluate the degree to which the local government 2.5 has implemented the work plan for building public, private, 26 27 and regional water supply facilities, including development of 2.8 alternative water supplies, The evaluation must consider the 29 appropriate water management district's regional water supply plan approved pursuant to s. 373.0361. The potable water 30 element must be revised to include a work plan, covering at 31

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least a 10 year planning period, for building any water supply facilities that are identified in the element as necessary to serve existing and new development and for which the local government is responsible.

- (m) If any of the jurisdiction of the local government is located within the coastal high-hazard area, an evaluation of whether any past reduction in land use density impairs the property rights of current residents when redevelopment occurs, including, but not limited to, redevelopment following a natural disaster. The property rights of current residents shall be balanced with public safety considerations. The local government must identify strategies to address redevelopment feasibility and the property rights of affected residents. These strategies may include the authorization of redevelopment up to the actual built density in existence on the property prior to the natural disaster or redevelopment.
- (n) An assessment of whether the criteria adopted pursuant to s. 163.3177(6)(a) were successful in achieving compatibility with military installations.
- (o) The extent to which a concurrency exception area designated pursuant to s. 163.3180(5), a concurrency management area designated pursuant to s. 163.3180(7), or a multimodal transportation district designated pursuant to s. 163.3180(15) has achieved the purpose for which it was created and otherwise complies with the provisions of s. 163.3180.
- (p) An assessment of the extent to which changes are needed to develop a common methodology for measuring impacts on transportation facilities for the purpose of implementing its concurrency management system in coordination with the municipalities and counties, as appropriate pursuant to s.

1	(10) The governing body shall amend its comprehensive
2	plan based on the recommendations in the report and shall
3	update the comprehensive plan based on the components of
4	subsection (2), pursuant to the provisions of ss. 163.3184,
5	163.3187, and 163.3189. Amendments to update a comprehensive
6	plan based on the evaluation and appraisal report shall be
7	adopted <u>during a single amendment cycle</u> within 18 months after
8	the report is determined to be sufficient by the state land
9	planning agency, except the state land planning agency may
10	grant an extension for adoption of a portion of such
11	amendments. The state land planning agency may grant a
12	6-month extension for the adoption of such amendments if the
13	request is justified by good and sufficient cause as
14	determined by the agency. An additional extension may also be
15	granted if the request will result in greater coordination
16	between transportation and land use, for the purposes of
17	improving Florida's transportation system, as determined by
18	the agency in coordination with the Metropolitan Planning
19	Organization program. Failure to timely adopt update
20	amendments to the comprehensive plan based on the evaluation
21	and appraisal report shall result in a local government being
22	prohibited from adopting amendments to the comprehensive plan
23	until the evaluation and appraisal report update amendments
24	have been adopted and transmitted to the state land planning
25	agency. The prohibition on plan amendments shall commence when
26	the update amendments to the comprehensive plan are past due.
27	The comprehensive plan as amended shall be in compliance as
28	defined in s. 163.3184(1)(b). Within 6 months after the
29	effective date of the update amendments to the comprehensive
30	plan, the local government shall provide to the state land
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planning agency and to all agencies designated by rule a complete copy of the updated comprehensive plan.

Section 8. Effective January 1, 2006, subsections (1), (2), (3), and (6) of section 212.055, Florida Statutes, are amended to read:

212.055 Discretionary sales surtaxes; legislative intent; authorization and use of proceeds.—It is the legislative intent that any authorization for imposition of a discretionary sales surtax shall be published in the Florida Statutes as a subsection of this section, irrespective of the duration of the levy. Each enactment shall specify the types of counties authorized to levy; the rate or rates which may be imposed; the maximum length of time the surtax may be imposed, if any; the procedure which must be followed to secure voter approval, if required; the purpose for which the proceeds may be expended; and such other requirements as the Legislature may provide. Taxable transactions and administrative procedures shall be as provided in s. 212.054.

- (1) CHARTER COUNTY TRANSIT SYSTEM SURTAX. --
- (a)1. Each charter county which adopted a charter prior to January 1, 1984, and each county the government of which is consolidated with that of one or more municipalities, may levy a discretionary sales surtax, subject to approval by a majority vote of the electorate of the county, a majority vote of the governing body, or by a charter amendment approved by a majority vote of the electorate of the county.
- 2. Notwithstanding paragraphs (e) and (f), if a noncharter county or a charter county has updated its capital improvements element no earlier than 2005 and if its comprehensive plan has been determined to be in compliance, the noncharter county or charter county may levy a

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discretionary sales surtax pursuant to this subsection by 2 majority vote of the membership of its governing body or subject to a referendum. The use of the proceeds of the surtax 3 4 shall be used by the county subject to the provisions of 5 subparagraph (d)5. Surtaxes imposed by majority vote must be 6 used to supplement, not supplant, existing infrastructure 7 funding. A charter county may levy a surtax under both this 8 subparagraph and subparagraph 1. for a combined rate up to 1 9 percent.

- (b) The rate shall be 0.5 percent or up to 1 percent.
- (c) The proposal to adopt a discretionary sales surtax as provided in this subsection and to create a trust fund within the county accounts shall be placed on the ballot in accordance with law at a time to be set at the discretion of the governing body.
- (d) Proceeds from the surtax shall be applied to as many or as few of the uses enumerated below in whatever combination the county commission deems appropriate:
- 1. Deposited by the county in the trust fund and shall be used for the purposes of development, construction, equipment, maintenance, operation, supportive services, including a countywide bus system, and related costs of a fixed quideway rapid transit system;
- 2. Remitted by the governing body of the county to an expressway or transportation authority created by law to be used, at the discretion of such authority, for the development, construction, operation, or maintenance of roads or bridges in the county, for the operation and maintenance of a bus system, for the payment of principal and interest on existing bonds issued for the construction of such roads or bridges, and, upon approval by the county commission, such

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proceeds may be pledged for bonds issued to refinance existing bonds or new bonds issued for the construction of such roads or bridges;

- 3. Used by the charter county for the development, construction, operation, and maintenance of roads and bridges in the county; for the expansion, operation, and maintenance of bus and fixed guideway systems; and for the payment of principal and interest on bonds issued for the construction of fixed guideway rapid transit systems, bus systems, roads, or bridges; and such proceeds may be pledged by the governing body of the county for bonds issued to refinance existing bonds or new bonds issued for the construction of such fixed guideway rapid transit systems, bus systems, roads, or bridges and no more than 25 percent used for nontransit uses; and
- 4. Used by the charter county for the planning, development, construction, operation, and maintenance of roads and bridges in the county; for the planning, development, expansion, operation, and maintenance of bus and fixed guideway systems; and for the payment of principal and interest on bonds issued for the construction of fixed guideway rapid transit systems, bus systems, roads, or bridges; and such proceeds may be pledged by the governing body of the county for bonds issued to refinance existing bonds or new bonds issued for the construction of such fixed guideway rapid transit systems, bus systems, roads, or bridges. Pursuant to an interlocal agreement entered into pursuant to chapter 163, the governing body of the charter county may distribute proceeds from the tax to a municipality, or an expressway or transportation authority created by law to be expended for the purpose authorized by this paragraph. If imposed by a majority vote of the governing body and there is

no interlocal agreement with a municipality, distribution of 2 the surtax proceeds from subparagraphs 1., 2., and 3. and this subparagraph shall be according to the formula provided in s. 3 4 218.62. Used by the county to fund regionally-significant 5 5. 6 transportation projects identified in a regional 7 transportation plan developed in accordance with s. 8 339.155(c), (d), and (e), and capital funding for projects under the New Starts Transit Program specified in s. 341.051. 9 10 Projects to be funded shall be in compliance with part II of chapter 163 after the effective date of this act or to 11 12 implement a long-term concurrency management system adopted by 13 a local government in accordance with s. 163.3177(3) or (9). (e) Surtaxes imposed by majority vote must be used to 14 supplement, not supplant, existing infrastructure funding. In 15 16 order to impose the surtax by a majority vote of the governing 17 body, the county must go through the following process: 18 1. An advisory board must be created to make recommendations to the board of county commissioners regarding 19 2.0 infrastructure projects to address the needs of the community. 21 The governing body of the county shall appoint members to the 2.2 advisory board who represent the diversity of the community 23 and shall include individuals having an interest in business, finance and accounting, economic development, the environment, 2.4 transportation, municipal government, education, and public 2.5 safety and growth management professionals. Based on the 26 estimated amount of the surtax collections, the advisory board 27 2.8 must conduct at least two public workshops to develop a project list. Priority shall be given to projects that address 29 existing infrastructure deficits identified in a long-term 30 concurrency management system adopted by a local government in 31

1	accordance with s. 163.3177(3) or (9) or identified in the
2	capital improvements element. A quorum shall consist of a
3	majority of the advisory board members and is necessary to
4	take any action regarding recommendations to the governing
5	board of the local government. The board of county
6	commissioners shall provide staff support to the advisory
7	board. All advisory board meetings are open to the public, and
8	minutes of the meetings shall be available to the public.
9	2. After the advisory board submits the project list
10	to the board of county commissioners, it may be amended by the
11	board of county commissioners. A public notice must be given
12	of the intent to add additional projects or remove projects
13	recommended by the advisory board. Actions to amend the
14	project list may be taken at the noticed public hearing. Once
15	amended, the list may not be approved at the same meeting at
16	which it was amended. Notice of the intent to adopt the
17	project list must be given and the list must be approved at a
18	subsequent public meeting that may not be held sooner than 14
19	days after the meeting at which the project list was amended.
20	3. If the board of county commissioners does not amend
21	the recommended project list, it may adopt the proposed
22	project list at a public meeting following public notice of
23	the intent to adopt the recommendations of the advisory board.
24	4. The capital improvements schedule of the local
25	government comprehensive plan shall be updated to reflect the
26	project list pursuant to s. 163.3177(3).
27	5. Once the project list has been adopted, the board
28	may give notice of the intent to adopt the surtax by
29	ordinance. The board of county commissioners shall conduct a
30	public hearing to allow for public input on the proposed
31	surtax. The ordinance enacting the surtax may not be adopted

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at the same meeting as that at which the project list is adopted.

- 6. Once the ordinance adopting the surtax has been enacted, the project list can be amended only in the following manner. The board of county commissioners must give notice of the intent to hold a public hearing to discuss adding or removing projects from the list. The board of county commissioners must take public testimony on the proposal.

  Action may not be taken at that meeting with regards to the proposal to amend the project list. Action may be taken at a subsequent noticed public meeting that must be held at least 14 days after the meeting at which the proposed changes to the project list were discussed.
- 7. If the tax is implemented, the advisory board shall monitor the expenditure of the tax proceeds and shall hold semiannual meetings. The advisory board shall also monitor whether the county has maintained or increased the level of infrastructure expenditures over the previous 5 years.
- of the governing body unless it has adopted a community vision and an urban service boundary under s. 163.3177(13) and (14).

  Municipalities within a charter county that levies the surtax by majority vote may not receive surtax proceeds unless they have also completed these requirements. Surtax proceeds may only be expended within an urban service boundary.
  - (2) LOCAL GOVERNMENT INFRASTRUCTURE SURTAX.--
- (a)1. The governing authority in each county may levy a discretionary sales surtax of 0.5 percent or 1 percent. The levy of the surtax shall be pursuant to ordinance enacted by a majority of the members of the county governing authority  $\underline{\text{or}}$  and approved by a majority of the electors of the county

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voting in a referendum on the surtax. If the governing bodies of the municipalities representing a majority of the county's population adopt uniform resolutions establishing the rate of the surtax and calling for a referendum on the surtax, the levy of the surtax shall be placed on the ballot and shall take effect if approved by a majority of the electors of the county voting in the referendum on the surtax.

- 2. If the surtax was levied pursuant to a referendum held before July 1, 1993, the surtax may not be levied beyond the time established in the ordinance, or, if the ordinance did not limit the period of the levy, the surtax may not be levied for more than 15 years. The levy of such surtax may be extended only by approval of a majority of the electors of the county voting in a referendum on the surtax.
- (b) A statement which includes a brief general description of the projects to be funded by the surtax and which conforms to the requirements of s. 101.161 shall be placed on the ballot by the governing authority of any county which enacts an ordinance calling for a referendum on the levy of the surtax or in which the governing bodies of the municipalities representing a majority of the county's population adopt uniform resolutions calling for a referendum on the surtax. The following question shall be placed on the ballot:

25 ....FOR the ....-cent sales tax

....AGAINST the ....-cent sales tax

29 (c) Pursuant to s. 212.054(4), the proceeds of the 30 surtax levied under this subsection shall be distributed to 31 the county and the municipalities within such county in which the surtax was collected, according to:

- 1. An interlocal agreement between the county governing authority and the governing bodies of the municipalities representing a majority of the county's municipal population, which agreement may include a school district with the consent of the county governing authority and the governing bodies of the municipalities representing a majority of the county's municipal population; or
- 2. If there is no interlocal agreement, according to the formula provided in s. 218.62.

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Any change in the distribution formula must take effect on the first day of any month that begins at least 60 days after written notification of that change has been made to the department.

(d)1. The proceeds of the surtax authorized by this subsection and any interest accrued thereto shall be expended by the school district or within the county and municipalities within the county, or, in the case of a negotiated joint county agreement, within another county, to finance, plan, and construct infrastructure and to acquire land for public recreation or conservation or protection of natural resources and to finance the closure of county-owned or municipally owned solid waste landfills that are already closed or are required to close by order of the Department of Environmental Protection. Any use of such proceeds or interest for purposes of landfill closure prior to July 1, 1993, is ratified.

Neither the proceeds nor any interest accrued thereto shall be used for operational expenses of any infrastructure, except that any county with a population of less than 75,000 that is

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required to close a landfill by order of the Department of Environmental Protection may use the proceeds or any interest accrued thereto for long-term maintenance costs associated with landfill closure. Counties, as defined in s. 125.011(1), and charter counties may, in addition, use the proceeds and any interest accrued thereto to retire or service indebtedness incurred for bonds issued prior to July 1, 1987, for infrastructure purposes, and for bonds subsequently issued to refund such bonds. Any use of such proceeds or interest for purposes of retiring or servicing indebtedness incurred for such refunding bonds prior to July 1, 1999, is ratified.

- 2. For the purposes of this paragraph,
  "infrastructure" means:
- a. Any fixed capital expenditure or fixed capital outlay associated with the construction, reconstruction, or improvement of public facilities which have a life expectancy of 5 or more years and any land acquisition, land improvement, design, and engineering costs related thereto.
- b. A fire department vehicle, an emergency medical service vehicle, a sheriff's office vehicle, a police department vehicle, or any other vehicle, and such equipment necessary to outfit the vehicle for its official use or equipment that has a life expectancy of at least 5 years.
- c. Any expenditure for the construction, lease, or maintenance of, or provision of utilities or security for, facilities as defined in s. 29.008.
- 3. Notwithstanding any other provision of this subsection, a discretionary sales surtax imposed or extended after the effective date of this act may provide for an amount not to exceed 15 percent of the local option sales surtax proceeds to be allocated for deposit to a trust fund within

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the county's accounts created for the purpose of funding economic development projects of a general public purpose targeted to improve local economies, including the funding of operational costs and incentives related to such economic development. The ballot statement must indicate the intention to make an allocation under the authority of this subparagraph.

- (e) School districts, counties, and municipalities receiving proceeds under the provisions of this subsection may pledge such proceeds for the purpose of servicing new bond indebtedness incurred pursuant to law. Local governments may use the services of the Division of Bond Finance of the State Board of Administration pursuant to the State Bond Act to issue any bonds through the provisions of this subsection. no case may a jurisdiction issue bonds pursuant to this subsection more frequently than once per year. Counties and municipalities may join together for the issuance of bonds authorized by this subsection.
- (f)1. Notwithstanding paragraph (d), a county that has a population of 50,000 or less on April 1, 1992, or any county designated as an area of critical state concern on the effective date of this act, and that imposed the surtax before July 1, 1992, may use the proceeds and interest of the surtax for any public purpose if:
  - a. The debt service obligations for any year are met;
- The county's comprehensive plan has been determined to be in compliance with part II of chapter 163; and
- c. The county has adopted an amendment to the surtax ordinance pursuant to the procedure provided in s. 125.66 authorizing additional uses of the surtax proceeds and 31 interest.

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- 2. A municipality located within a county that has a population of 50,000 or less on April 1, 1992, or within a 2 county designated as an area of critical state concern on the 3 effective date of this act, and that imposed the surtax before 4 5 July 1, 1992, may not use the proceeds and interest of the 6 surtax for any purpose other than an infrastructure purpose 7 authorized in paragraph (d) unless the municipality's 8 comprehensive plan has been determined to be in compliance with part II of chapter 163 and the municipality has adopted 9 an amendment to its surtax ordinance or resolution pursuant to 10 the procedure provided in s. 166.041 authorizing additional 11 12 uses of the surtax proceeds and interest. Such municipality 13 may expend the surtax proceeds and interest for any public purpose authorized in the amendment. 14
  - 3. Those counties designated as an area of critical state concern which qualify to use the surtax for any public purpose may use only up to 10 percent of the surtax proceeds for any public purpose other than for infrastructure purposes authorized by this section.
  - (g) Notwithstanding paragraph (d), a county having a population greater than 75,000 in which the taxable value of real property is less than 60 percent of the just value of real property for ad valorem tax purposes for the tax year in which an infrastructure surtax referendum is placed before the voters, and the municipalities within such a county, may use the proceeds and interest of the surtax for operation and maintenance of parks and recreation programs and facilities established with the proceeds of the surtax throughout the duration of the surtax levy or while interest earnings accruing from the proceeds of the surtax are available for such use, whichever period is longer.

(h) Notwithstanding any other provision of this 2 section, a county shall not levy local option sales surtaxes authorized in this subsection and subsections (3), (4), and 3 4 (5) in excess of a combined rate of 1 percent. However, a small county, as defined in paragraph (3)(a), may levy the 5 6 local option sales surtax authorized in this subsection and 7 subsection (3) for a combined rate of up to 2 percent. 8 Surtaxes imposed by majority vote must be used to supplement, not supplant, existing infrastructure funding. In order to 9 10 impose the surtax by a majority vote of the governing body, the county must go through the following process: 11 12 An advisory board must be created to make 13 recommendations to the board of county commissioners regarding infrastructure projects to address the needs of the community. 14 The governing body of the county shall appoint members to the 15 advisory board who represent the diversity of the community 16 and shall include individuals having an interest in business, 18 economic development, the environment, transportation, municipal government, education, and public safety and growth 19 management professionals. Based on the estimated amount of the 2.0 21 surtax collections, the advisory board must conduct at least 2.2 two public workshops to develop a project list. Priority shall 23 be given to projects that address existing infrastructure deficits. A quorum shall consist of a majority of the advisory 2.4 2.5 board members and is necessary to take any action regarding recommendations to the governing board of the local 26 27 government. The board of county commissioners shall provide 2.8 staff support to the advisory board. All advisory board meetings are open to the public, and minutes of the meetings 29 30 shall be available to the public.

1	2. After the advisory board submits the project list
2	to the board of county commissioners, it may be amended by the
3	board of county commissioners. A public notice must be given
4	of the intent to add additional projects or remove projects
5	recommended by the advisory board. Actions to amend the
6	project list may be taken at the noticed public hearing. Once
7	amended, the project list may not be approved at the same
8	meeting at which it was amended. Notice of the intent to adopt
9	the project list must be given and the list must be approved
10	at a subsequent public meeting that may not be held sooner
11	than 14 days after the meeting at which the list was amended.
12	3. If the board of county commissioners does not amend
13	the recommended project list, it may adopt the proposed
14	project list at a public meeting following public notice of
15	the intent to adopt the recommendations of the advisory board.
16	4. The capital improvement schedule of the local
17	government comprehensive plan shall be updated to reflect the
18	project list pursuant to s. 163.3177(3).
19	5. Once the project list has been adopted, the board
20	may give notice of the intent to adopt the surtax by
21	ordinance. The board of county commissioners shall conduct a
22	public hearing to allow for public input on the proposed
23	surtax. The ordinance enacting the surtax may not be adopted
24	at the same meeting as that at which the project list is
25	adopted.
26	6. Once the ordinance adopting the surtax has been
27	enacted, the project list can be amended only in the following
28	manner. The board of county commissioners must give notice of
29	the intent to hold a public hearing to discuss adding or
30	removing projects from the list. The board of county

31 commissioners must take public testimony on the proposal.

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Action may not be taken at that meeting with regards to the
proposal to amend the project list. Action may be taken at a
subsequent noticed public meeting that must be held at least
4 days after the meeting at which the proposed changes to the
project list were discussed.

- 7. If the tax is implemented, the advisory board shall monitor the expenditure of the tax proceeds and shall hold semiannual meetings. The advisory board shall also monitor whether the county has maintained or increased the level of infrastructure expenditures over the previous 5 years.
- (j) A county may not levy this surtax by majority vote of the governing body unless it has established an urban service boundary under s. 163.3177(14) and has completed the visioning requirements of s. 163.3177(13). Municipalities within a county that levies the surtax by a majority vote may not receive surtax proceeds unless they have also completed these requirements. Surtax proceeds may only be expended within an urban service boundary.
  - (3) SMALL COUNTY SURTAX.--
- (a) The governing authority in each county that has a population of 50,000 or less on April 1, 1992, may levy a discretionary sales surtax of 0.5 percent or 1 percent. The levy of the surtax shall be pursuant to ordinance enacted by an extraordinary vote of the members of the county governing authority if the surtax revenues are expended for operating purposes. If the surtax revenues are expended for the purpose of servicing bond indebtedness, the surtax shall be approved by a majority of the electors of the county voting in a referendum on the surtax.
- (b) A statement that includes a brief general description of the projects to be funded by the surtax and

conforms to the requirements of s. 101.161 shall be placed on the ballot by the governing authority of any county that enacts an ordinance calling for a referendum on the levy of the surtax for the purpose of servicing bond indebtedness.

The following question shall be placed on the ballot:

....FOR the ....-cent sales tax ....AGAINST the ....-cent sales tax

- (c) Pursuant to s. 212.054(4), the proceeds of the surtax levied under this subsection shall be distributed to the county and the municipalities within the county in which the surtax was collected, according to:
- 1. An interlocal agreement between the county governing authority and the governing bodies of the municipalities representing a majority of the county's municipal population, which agreement may include a school district with the consent of the county governing authority and the governing bodies of the municipalities representing a majority of the county's municipal population; or
- 2. If there is no interlocal agreement, according to the formula provided in s. 218.62.

- Any change in the distribution formula shall take effect on the first day of any month that begins at least 60 days after written notification of that change has been made to the department.
- (d)1. If the surtax is levied pursuant to a referendum, the proceeds of the surtax and any interest accrued thereto may be expended by the school district or within the county and municipalities within the county, or, in

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the case of a negotiated joint county agreement, within another county, for the purpose of servicing bond indebtedness to finance, plan, and construct infrastructure and to acquire land for public recreation or conservation or protection of natural resources. However, if the surtax is levied pursuant to an ordinance approved by an extraordinary vote of the members of the county governing authority, the proceeds and any interest accrued thereto may be used for operational expenses of any infrastructure or for any public purpose authorized in the ordinance under which the surtax is levied.

- 2. For the purposes of this paragraph, "infrastructure" means any fixed capital expenditure or fixed capital costs associated with the construction, reconstruction, or improvement of public facilities that have a life expectancy of 5 or more years and any land acquisition, land improvement, design, and engineering costs related thereto.
- (e) A school district, county, or municipality that receives proceeds under this subsection following a referendum may pledge the proceeds for the purpose of servicing new bond indebtedness incurred pursuant to law. Local governments may use the services of the Division of Bond Finance pursuant to the State Bond Act to issue any bonds through the provisions of this subsection. A jurisdiction may not issue bonds pursuant to this subsection more frequently than once per year. A county and municipality may join together to issue bonds authorized by this subsection.
- (f) Notwithstanding any other provision of this section, a county shall not levy local option sales surtaxes authorized in this subsection and <u>subsection</u> <del>subsections (2),</del> 31 (4), and (5) in excess of a combined rate of 1 percent.

- (6) SCHOOL CAPITAL OUTLAY SURTAX. --
- (a) The school board in each county may levy, pursuant to resolution conditioned to take effect only upon approval by a majority vote of the electors of the county voting in a referendum or by majority vote of the school board, a discretionary sales surtax at a rate that may not exceed 0.5 percent.
- (b) The resolution shall include a statement that provides a brief and general description of the school capital outlay projects to be funded by the surtax. The statement shall conform to the requirements of s. 101.161 and shall be placed on the ballot by the governing body of the county. The following question shall be placed on the ballot:

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(c) The resolution providing for the imposition of the surtax shall set forth a plan for use of the surtax proceeds for fixed capital expenditures or fixed capital costs associated with the construction, reconstruction, or improvement of school facilities and campuses which have a useful life expectancy of 5 or more years, and any land acquisition, land improvement, design, and engineering costs related thereto. Additionally, the plan shall include the costs of retrofitting and providing for technology implementation, including hardware and software, for the various sites within the school district. Surtax revenues may be used for the purpose of servicing bond indebtedness to

finance projects authorized by this subsection, and any

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projects. Neither the proceeds of the surtax nor any interest accrued thereto shall be used for operational expenses.

- (d) Any school board <u>receiving proceeds from imposing</u> the surtax shall implement a freeze on noncapital local school property taxes, at the millage rate imposed in the year prior to the implementation of the surtax, for a period of at least 3 years from the date of imposition of the surtax. This provision shall not apply to existing debt service or required state taxes.
- (e) Surtax revenues collected by the Department of Revenue pursuant to this subsection shall be distributed to the school board imposing the surtax in accordance with law.
- (f) Surtaxes imposed by majority vote must be used to supplement, not supplant, existing school capital outlay funding. In order to impose the surtax by a majority vote of the school board, the board must go through the following process:
- 18 1. An advisory board must be created to make
  19 recommendations to the school board regarding the use of the
  20 surtax proceeds for fixed capital expenditures or fixed
- 21 capital costs associated with the construction,
  22 reconstruction, or improvement of school facilities and
- 23 campuses that have a useful life expectancy of 5 or more years
- 24 and any land acquisition, land improvement, design, and
- 25 engineering costs related thereto. The school board shall
- 26 appoint members to the advisory board who represent the
- 27 diversity of the community and shall include individuals with
- 28 an interest in business, economic development, the
- 29 <u>environment, municipal government, education, and public</u>
- 30 safety and growth management professionals. Based on the
- 31 <u>estimated amount of the surtax collections, the advisory board</u>

will conduct at least two public workshops to develop a 2 project list. A quorum shall consist of a majority of the advisory board members and is necessary to take any action 3 4 regarding recommendations to the school board. The school board shall provide staff support to the advisory board. All 5 6 advisory board meetings are open to the public, and minutes of 7 the meetings shall be available to the public. The advisory 8 board shall submit the project list to the school board. The school board must adopt or amend the project list by 9 resolution, and must submit the resolution to the board of 10 county commissioners. 11

- 2. After the advisory board submits the project list to the school board, it may be amended by the school board only in the following fashion. A public notice must be given of the intent to add additional projects or remove projects recommended by the advisory board. Actions to amend the project list may be taken at the noticed public hearing. Once amended, the project list must be approved at a subsequent meeting. Notice of the intent to adopt the project list must be given and the project list must be approved at a subsequent public meeting that cannot be held sooner than 14 days after the meeting at which the list was amended.
- 3. If the school board does not amend the recommended project list, it may adopt the proposed project list at a public meeting following public notice of the intent to adopt the recommendations of the advisory board.
- 4. Once the project list has been adopted, the school board may give notice of the intent to adopt the surtax by resolution. The school board shall conduct a public hearing to allow for public input on the proposed surtax. Enacting the

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resolution for the surtax and adopting the project list may not be accomplished at the same meeting.

- 5. Once the resolution adopting the surtax has been enacted, the project list can be amended only in the following manner. The school board must give notice of the intent to hold a public hearing to discuss adding or removing projects from the list. The school board must take public testimony on the proposal. Action may not be taken at that meeting with regards to the proposal to amend the project list. Action may be taken at a subsequent noticed public meeting that must be held at least 14 days after the meeting at which the proposed changes to the project list were discussed.
- 6. If the tax is implemented, the advisory board shall monitor the expenditure of the tax proceeds and shall hold semiannual meetings. The advisory board shall also monitor whether the school board has maintained or increased the level of school capital outlay expenditures over the previous 5 years.
- (q) If the surtax is levied by a majority vote of the school board, the school board shall use due diligence and sound business practices in the design, construction, and use of educational facilities and may not exceed the maximum cost-per-student station established in s. 1013.72(2).
- Section 9. Subsection (1) of section 206.41, Florida Statutes, is amended to read:
- 206.41 State taxes imposed on motor fuel.--
- (1) The following taxes are imposed on motor fuel under the circumstances described in subsection (6):
- 29 (a) An excise or license tax of 2 cents per net 30 gallon, which is the tax as levied by s. 16, Art. IX of the 31 State Constitution of 1885, as amended, and continued by s.

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- 9(c), Art. XII of the 1968 State Constitution, as amended, which is therein referred to as the "second gas tax," and which is hereby designated the "constitutional fuel tax."
- (b) An additional tax of 1 cent per net gallon, which is designated as the "county fuel tax" and which shall be used for the purposes described in s. 206.60.
- (c) An additional tax of 1 cent per net gallon, which is designated as the "municipal fuel tax" and which shall be used for the purposes described in s. 206.605.
- (d)1. An additional tax of 1 cent per net gallon may be imposed by each county on motor fuel, which shall be designated as the "ninth-cent fuel tax." This tax shall be levied and used as provided in s. 336.021.
- 2. Beginning January 1, 2006, and on January 1 of each year thereafter, the tax rate set forth in subparagraph 1.

  shall be adjusted by the percentage change in the average consumer price index issued by the United States Department of Labor for the most recent 12-month period ending September 30, compared to the base year, which is the 12-month period ending September 30, 2005, and rounded to the nearest tenth of a cent.
- 3. The department shall notify each terminal supplier, position holder, wholesaler, and importer of the tax rate applicable under this paragraph for the 12-month period beginning January 1.
- (e) $\underline{1}$ . An additional tax of between 1 cent and 11 cents per net gallon may be imposed on motor fuel by each county, which shall be designated as the "local option fuel tax." This tax shall be levied and used as provided in s. 336.025.
- 2. Beginning January 1, 2006, and on January 1 of each
  year thereafter, the tax rate set forth in subparagraph 1.

shall be adjusted by the percentage change in the average
consumer price index issued by the United States Department of
Labor for the most recent 12-month period ending September 30,
compared to the base year, which is the 12-month period ending
September 30, 2005, and rounded to the nearest tenth of a
cent.

- 3. The department shall notify each terminal supplier, position holder, wholesaler, and importer of the tax rate applicable under this paragraph for the 12-month period beginning January 1.
- (f)1. An additional tax designated as the State Comprehensive Enhanced Transportation System Tax is imposed on each net gallon of motor fuel in each county. This tax shall be levied and used as provided in s. 206.608.
- 2. The rate of the tax in each county shall be equal to two-thirds of the lesser of the sum of the taxes imposed on motor fuel pursuant to paragraphs (d) and (e) in such county or 6 cents, rounded to the nearest tenth of a cent.
- 3. Beginning January 1, 1992, and on January 1 of each year thereafter, the tax rate provided in subparagraph 2. shall be adjusted by the percentage change in the average of the Consumer Price Index issued by the United States

  Department of Labor for the most recent 12-month period ending September 30, compared to the base year average, which is the average for the 12-month period ending September 30, 1990, and rounded to the nearest tenth of a cent.
- 4. The department shall notify each terminal supplier, position holder, wholesaler, and importer of the tax rate applicable under this paragraph for the 12-month period beginning January 1.

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- (q)1. An additional tax is imposed on each net gallon 2 of motor fuel, which tax is on the privilege of selling motor fuel and which is designated the "fuel sales tax," at a rate 3 determined pursuant to this paragraph. Before January 1 of 4 1997, and of each year thereafter, the department shall 5 determine the tax rate applicable to the sale of fuel for the 7 forthcoming 12-month period beginning January 1, rounded to 8 the nearest tenth of a cent, by adjusting the initially established tax rate of 6.9 cents per gallon by the percentage 9 change in the average of the Consumer Price Index issued by 10 the United States Department of Labor for the most recent 11 12 12-month period ending September 30, compared to the base year 13 average, which is the average for the 12-month period ending September 30, 1989. However, the tax rate shall not be lower 14 than 6.9 cents per gallon. 15 16
  - 2. The department is authorized to adopt rules and adopt such forms as may be necessary for the administration of this paragraph.
  - 3. The department shall notify each terminal supplier, position holder, wholesaler, and importer of the tax rate applicable under this paragraph for the 12-month period beginning January 1.
  - Section 10. Effective January 1, 2006, paragraph (a) of subsection (1) of section 336.021, Florida Statutes, is amended to read:
  - 336.021 County transportation system; levy of ninth-cent fuel tax on motor fuel and diesel fuel.--
- (1)(a) Any county in the state, by <u>majority or</u>
  extraordinary vote of the membership of its governing body or
  subject to a referendum, may levy the tax imposed by ss.

  206.41(1)(d) and 206.87(1)(b). County and municipal

governments may use the moneys received under this paragraph 2 only for transportation expenditures as defined in s. 336.025(7). A county may not levy this surtax by majority vote 3

of the governing body unless it has adopted a community vision 4

under s. 163.3177(13). Municipalities within a county that levies the surtax by a majority vote may not receive surtax 7 proceeds unless they have also completed this requirement.

Section 11. Paragraph (b) of subsection (1) of section 336.025, Florida Statutes, is amended to read:

336.025 County transportation system; levy of local option fuel tax on motor fuel and diesel fuel .--

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- (b) In addition to other taxes allowed by law, there may be levied as provided in s. 206.41(1)(e) a 1-cent, 2-cent, 3-cent, 4-cent, or 5-cent local option fuel tax upon every gallon of motor fuel sold in a county and taxed under the provisions of part I of chapter 206. The tax shall be levied by an ordinance adopted by a majority or majority plus one vote of the membership of the governing body of the county or by referendum.
- 1. All impositions and rate changes of the tax shall be levied before July 1, to be effective January 1 of the following year. However, levies of the tax which were in effect on July 1, 2002, and which expire on August 31 of any year may be reimposed at the current authorized rate effective September 1 of the year of expiration.
- 2. The county may, prior to levy of the tax, establish by interlocal agreement with one or more municipalities located therein, representing a majority of the population of the incorporated area within the county, a distribution formula for dividing the entire proceeds of the tax among

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county government and all eligible municipalities within the 2 county. If no interlocal agreement is adopted before the effective date of the tax, tax revenues shall be distributed 3 pursuant to the provisions of subsection (4). If no interlocal 4 5 agreement exists, a new interlocal agreement may be established prior to June 1 of any year pursuant to this 7 subparagraph. However, any interlocal agreement agreed to 8 under this subparagraph after the initial levy of the tax or change in the tax rate authorized in this section shall under 9 no circumstances materially or adversely affect the rights of 10 holders of outstanding bonds which are backed by taxes 11 12 authorized by this paragraph, and the amounts distributed to 13 the county government and each municipality shall not be reduced below the amount necessary for the payment of 14 principal and interest and reserves for principal and interest 15 16 as required under the covenants of any bond resolution outstanding on the date of establishment of the new interlocal 18 agreement.

3. County and municipal governments shall use moneys received pursuant to this paragraph for transportation expenditures needed to meet the requirements of the capital improvements element of an adopted comprehensive plan or for expenditures needed to meet immediate local transportation problems and for other transportation-related expenditures that are critical for building comprehensive roadway networks by local governments. For purposes of this paragraph, expenditures for the construction of new roads, the reconstruction or resurfacing of existing paved roads, or the paving of existing graded roads shall be deemed to increase capacity and such projects shall be included in the capital improvements element of an adopted comprehensive plan.

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Expenditures for purposes of this paragraph shall not include routine maintenance of roads.

4. A county may not levy this surtax by majority vote of the governing body unless it has adopted a community vision under s. 163.3177(13). Municipalities within a county that levies the surtax by a majority vote may not receive surtax proceeds unless they have also completed this requirement.

Section 12. Paragraph (b) of subsection (4) of section 339.135, Florida Statutes, is amended to read:

339.135 Work program; legislative budget request; definitions; preparation, adoption, execution, and amendment.--

- (4) FUNDING AND DEVELOPING A TENTATIVE WORK PROGRAM. --
- (b)1. A tentative work program, including the ensuing fiscal year and the successive 4 fiscal years, shall be prepared for the State Transportation Trust Fund and other funds managed by the department, unless otherwise provided by law. The tentative work program shall be based on the district work programs and shall set forth all projects by phase to be undertaken during the ensuing fiscal year and planned for the successive 4 fiscal years. The total amount of the liabilities accruing in each fiscal year of the tentative work program may not exceed the revenues available for expenditure during the respective fiscal year based on the cash forecast for that respective fiscal year.
- 2. The tentative work program shall be developed in accordance with the Florida Transportation Plan required in s. 339.155 and must comply with the program funding levels contained in the program and resource plan.
- 30 3. The department may include in the tentative work program proposed changes to the programs contained in the

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previous work program adopted pursuant to subsection (5); however, the department shall minimize changes and adjustments that affect the scheduling of project phases in the 4 common 3 fiscal years contained in the previous adopted work program 4 5 and the tentative work program. The department, in the development of the tentative work program, shall advance by 1 7 fiscal year all projects included in the second year of the 8 previous year's adopted work program, unless the secretary 9 specifically determines that it is necessary, for specific reasons, to reschedule or delete one or more projects from 10 that year. Such changes and adjustments shall be clearly 11 12 identified, and the effect on the 4 common fiscal years 13 contained in the previous adopted work program and the tentative work program shall be shown. It is the intent of 14 the Legislature that the first 5 years of the adopted work 15 16 program for facilities designated as part of the Florida 17 Intrastate Highway System and the first 3 years of the adopted 18 work program stand as the commitment of the state to undertake transportation projects that local governments may rely on for 19 planning and concurrency purposes and in the development and 20 21 amendment of the capital improvements elements of their local 22 government comprehensive plans. 23

4. The tentative work program must include a balanced 36-month forecast of cash and expenditures and a 5-year finance plan supporting the tentative work program.

Section 13. The Office of Program Policy Analysis and
Government Accountability shall perform a study on adjustments
to the boundaries of Florida Regional Planning Councils,
Florida Water Management Districts, and Department of

Transportation Districts. The purpose of this study is to organize these regional boundaries to be more coterminous with

one another, creating a more unified system of regional 2 boundaries. This study must be completed by December 31, 2005, and submitted to the President of the Senate, the Speaker of 3 4 the House of Representatives, and the Governor by January 15, <u>200</u>6. 5 6 Section 14. Section 163.3247, Florida Statutes, is 7 created to read: 8 163.3247 Century Commission.--9 (1) POPULAR NAME. -- This section may be cited as the "Century Commission Act." 10 (2) FINDINGS AND INTENT. -- The Legislature finds and 11 12 declares that the population of this state is expected to more than double over the next 100 years, with commensurate impacts 13 to the state's natural resources and public infrastructure. 14 Consequently, it is in the best interests of the people of the 15 state to ensure sound planning for the proper placement of 16 this growth and protection of the state's land, water, and 18 other natural resources since such resources are essential to our collective quality of life and a strong economy. The 19 state's growth management system should foster economic 2.0 21 stability through regional solutions and strategies, urban renewal and infill, and the continued viability of 2.2 23 agricultural economies, while allowing for rural economic development and protecting the unique characteristics of rural 2.4 areas, and should reduce the complexity of the regulatory 2.5 process while carrying out the intent of the laws and 26 27 encouraging greater citizen participation. 2.8 (3) CENTURY COMMISSION; CREATION; ORGANIZATION. -- The Century Commission is created as a standing body to help the 29 citizens of this state envision and plan their collective 30

1	(a) The 21-member commission shall be appointed by the
2	Governor. Four members shall be members of the Legislature who
3	shall be appointed with the advice and consultation of the
4	President of the Senate and the Speaker of the House of
5	Representatives. The Secretary of Community Affairs, the
6	Commissioner of Agriculture, the Secretary of Transportation,
7	the Secretary of Environmental Protection, and the Executive
8	Director of the Fish and Wildlife Conservation Commission, or
9	their designees, shall also serve as voting members. The other
10	12 appointments shall reflect the diversity of this state's
11	citizens, and must include individuals representing each of
12	the following interests: growth management, business and
13	economic development, environmental protection, agriculture,
14	municipal governments, county governments, regional planning
15	entities, education, public safety, planning professionals,
16	transportation planners, and urban infill and redevelopment.
17	One member shall be designated by the Governor as chair of the
18	commission. Any vacancy that occurs on the commission must be
19	filled in the same manner as the original appointment and
20	shall be for the unexpired term of that commission seat.
21	Members shall serve 4-year terms.
22	(b) The first meeting of the commission shall be held
23	no later than December 1, 2005, and shall meet at the call of
24	the chair but not less frequently than three times per year in
25	different regions of the state to solicit input from the
26	public or any other individuals offering testimony relevant to
27	the issues to be considered.
28	(c) Each member of the commission is entitled to one
29	vote and action of the commission is not binding unless taken
30	by a three-fifths vote of the members present. A majority of
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1	the members is required to constitute a quorum, and the
2	affirmative vote of a quorum is required for a binding vote.
3	(d) Members of the commission shall serve without
4	compensation but shall be entitled to receive per diem and
5	travel expenses in accordance with s. 112.061 while in
6	performance of their duties.
7	(4) POWERS AND DUTIES The commission shall:
8	(a) Annually conduct a process through which the
9	commission envisions the future for the state, and then
10	develops and recommends policies, plans, action steps, or
11	strategies to assist in achieving the vision.
12	(b) Continuously review and consider statutory and
13	regulatory provisions, governmental processes, and societal
14	and economic trends in its inquiry of how state, regional, and
15	local governments and entities and citizens of this state can
16	best accommodate projected increased populations while
17	maintaining the natural, historical, cultural, and manmade
18	life qualities that best represent the state.
19	(c) Bring together people representing varied
20	interests to develop a shared image of the state and its
21	developed and natural areas. The process should involve
22	exploring the impact of the estimated population increase and
23	other emerging trends and issues; creating a vision for the
24	future; and developing a strategic action plan to achieve that
25	vision using 25-year and 50-year intermediate planning
26	<u>timeframes.</u>
27	(d) Focus on essential state interests, defined as
28	those interests that transcend local or regional boundaries
29	and are most appropriately conserved, protected, and promoted
30	at the state level.

1	(e) Serve as an objective, nonpartisan repository of
2	exemplary community-building ideas and as a source to
3	recommend strategies and practices to assist others in working
4	collaboratively to solve problems concerning issues relating
5	to growth management.
6	(f) Annually, beginning January 15, 2007, and every
7	year thereafter on the same date, provide to the Governor, the
8	President of the Senate, and the Speaker of the House of
9	Representatives a written report containing specific
10	recommendations for addressing growth management in the state,
11	including executive and legislative recommendations. This
12	report shall be verbally presented to a joint session of both
13	houses annually as scheduled by the President of the Senate
14	and the Speaker of the House of Representatives.
15	(q) Beginning with the 2007 Regular Session of the
16	Legislature, the President of the Senate and Speaker of the
17	House of Representatives shall create a joint select
18	committee, the task of which shall be to review the findings
19	and recommendations of the Century Commission for potential
20	action.
21	(5) EXECUTIVE DIRECTOR; STAFF AND OTHER ASSISTANCE
22	(a) The Secretary of Community Affairs shall select an
23	executive director of the commission, and the executive
24	director shall serve at the pleasure of the secretary under
25	the supervision and control of the commission.
26	(b) The Department of Community Affairs shall provide
27	staff and other resources necessary to accomplish the goals of
28	the commission based upon recommendations of the Governor.
29	(c) All agencies under the control of the Governor are
30	directed, and all other agencies are requested, to render
31	assistance to, and cooperate with, the commission.

1	Section 15. Section 339.2819, Florida Statutes, is
2	created to read:
3	339.2819 Transportation Regional Incentive Program
4	(1) There is created within the Department of
5	Transportation a Transportation Regional Incentive Program for
6	the purpose of providing funds to improve regionally
7	significant transportation facilities in regional
8	transportation areas created pursuant to s. 339.155(5).
9	(2) The percentage of matching funds provided from the
10	Transportation Regional Incentive Program shall be 50 percent
11	of project costs, or up to 50 percent of the nonfederal share
12	of the eliqible project cost for a public transportation
13	facility project.
14	(3) The department shall allocate funding available
15	for the Transportation Regional Incentive Program to the
16	districts based on a factor derived from equal parts of
17	population and motor fuel collections for eliqible counties in
18	regional transportation areas created pursuant to s.
19	339.155(5).
20	(4)(a) Projects to be funded with Transportation
21	Regional Incentive Program funds shall, at a minimum:
22	1. Support those transportation facilities that serve
23	national, statewide, or regional functions and function as an
24	integrated regional transportation system.
25	2. Be identified in the capital improvements element
26	of a comprehensive plan that has been determined to be in
27	compliance with part II of chapter 163, after July 1, 2005, or
28	to implement a long-term concurrency management system adopted
29	by a local government in accordance with s. 163.3177(9).
30	Further, the project shall be in compliance with local
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1	government comprehensive plan policies relative to corridor
2	management.
3	3. Be consistent with the Strategic Intermodal System
4	Plan developed under s. 339.64.
5	4. Have a commitment for local, regional, or private
6	financial matching funds as a percentage of the overall
7	project cost.
8	(b) In allocating Transportation Regional Incentive
9	Program funds, priority shall be given to projects that:
10	1. Provide connectivity to the Strategic Intermodal
11	System developed under s. 339.64.
12	2. Support economic development and the movement of
13	goods in rural areas of critical economic concern designated
14	under s. 288.0656(7).
15	3. Are subject to a local ordinance that establishes
16	corridor management techniques, including access management
17	strategies, right-of-way acquisition and protection measures,
18	appropriate land use strategies, zoning, and setback
19	requirements for adjacent land uses.
20	4. Improve connectivity between military installations
21	and the Strategic Highway Network or the Strategic Rail
22	Corridor Network.
23	Section 16. Section 337.107, Florida Statutes, is
24	amended to read:
25	337.107 Contracts for right-of-way servicesThe
26	department may enter into contracts pursuant to s. 287.055 for
27	right-of-way services on transportation corridors and
28	transportation facilities, or the department may include
29	right-of-way services as part of design-build contracts
30	awarded under s. 337.11. Right-of-way services include
31	negotiation and acquisition services, appraisal services,

demolition and removal of improvements, and asbestos-abatement 2 services. Section 17. Paragraph (a) of subsection (7) of section 3 337.11, Florida Statutes, is amended to read: 4 5 337.11 Contracting authority of department; bids; 6 emergency repairs, supplemental agreements, and change orders; 7 combined design and construction contracts; progress payments; 8 records; requirements of vehicle registration .--(7)(a) If the head of the department determines that 9 it is in the best interests of the public, the department may 10 combine the design and construction phases of any a building, 11 12 a major bridge, a limited access facility, or a rail corridor 13 project into a single contract, except for a resurfacing or minor bridge project, the design and construction phases of 14 which may be combined under s. 337.025. Such contract is 15 referred to as a design-build contract. Design-build contracts 16 17 may be advertised and awarded notwithstanding the requirements 18 of paragraph (3)(c). However, construction activities may not begin on any portion of such projects for which the department 19 has not yet obtained until title to the necessary 20 21 rights-of-way and easements for the construction of that 22 portion of the project has vested in the state or a local 23 governmental entity and all railroad crossing and utility agreements have been executed. Title to rights-of-way shall be 2.4 deemed to have vested vests in the state when the title has 2.5 been dedicated to the public or acquired by prescription. 26 27 Section 18. Effective July 1, 2007, section 337.107, 2.8 Florida Statutes, as amended by this act is amended to read: 29 337.107 Contracts for right-of-way services.--The department may enter into contracts pursuant to s. 287.055 for 30 right-of-way services on transportation corridors and

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transportation facilities, or the department may include right of way services as part of design build contracts awarded under s. 337.11. Right-of-way services include negotiation and acquisition services, appraisal services, demolition and removal of improvements, and asbestos-abatement services.

Section 19. Effective July 1, 2007, paragraph (a) of subsection (7) of section 337.11, Florida Statutes, as amended by this act, is amended to read:

337.11 Contracting authority of department; bids; emergency repairs, supplemental agreements, and change orders; combined design and construction contracts; progress payments; records; requirements of vehicle registration.--

(7)(a) If the head of the department determines that it is in the best interests of the public, the department may combine the design and construction phases of a building, a major bridge, a limited access facility, or a rail corridor any project into a single contract, except for a resurfacing or minor bridge project, the design and construction phase of which may be combined under s. 337.025. Such contract is referred to as a design-build contract. Design-build contracts may be advertised and awarded notwithstanding the requirements of paragraph (3)(c). However, construction activities may not begin on any portion of such projects until for which the department has not yet obtained title to the necessary rights-of-way and easements for the construction of that portion of the project has vested in the state or a local governmental entity and all railroad crossing and utility agreements have been executed. Title to rights-of-way vests shall be deemed to have vested in the state when the title has

been dedicated to the public or acquired by prescription.

Section 20. Paragraphs (1) and (m) are added to 2 subsection (24) of section 380.06, Florida Statutes, to read: 3 380.06 Developments of regional impact.--4 (24) STATUTORY EXEMPTIONS. --5 (1) Any proposed development within an urban service boundary established under s. 163.3177(14) is exempt from the 6 7 provisions of this section if the local government having 8 jurisdiction over the area where the development is proposed has adopted the urban service boundary and has entered into a 9 10 binding agreement with adjacent jurisdictions and the Department of Transportation regarding the mitigation of 11 12 impacts on state and regional transportation facilities, and 13 has adopted a proportionate share methodology pursuant to s. 163.3180(16). 14 (m) Any proposed development within a rural land 15 stewardship area created under s. 163.3177(11)(d) is exempt 16 17 from the provisions of this section if the local government 18 that has adopted the rural land stewardship area has entered into a binding agreement with jurisdictions that would be 19 impacted and the Department of Transportation regarding the 2.0 21 mitigation of impacts on state and regional transportation facilities, and has adopted a proportionate share methodology 2.2 23 pursuant to s. 163.3180(16). Section 21. Subsections (3), (7), and (8) of section 2.4 1013.33, Florida Statutes, are amended to read: 25 1013.33 Coordination of planning with local governing 26 27 bodies.--2.8 (3) At a minimum, the interlocal agreement must address <u>interlocal-agreement requirements in s.</u> 29 30 163.3180(13)(q), except for exempt local governments as 31

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provided in s. 163.3177(12), and must address the following
issues:

- (a) A process by which each local government and the district school board agree and base their plans on consistent projections of the amount, type, and distribution of population growth and student enrollment. The geographic distribution of jurisdiction-wide growth forecasts is a major objective of the process.
- (b) A process to coordinate and share information relating to existing and planned public school facilities, including school renovations and closures, and local government plans for development and redevelopment.
- (c) Participation by affected local governments with the district school board in the process of evaluating potential school closures, significant renovations to existing schools, and new school site selection before land acquisition. Local governments shall advise the district school board as to the consistency of the proposed closure, renovation, or new site with the local comprehensive plan, including appropriate circumstances and criteria under which a district school board may request an amendment to the comprehensive plan for school siting.
- (d) A process for determining the need for and timing of onsite and offsite improvements to support new construction, proposed expansion, or redevelopment of existing schools. The process shall address identification of the party or parties responsible for the improvements.
- (e) A process for the school board to inform the local government regarding the effect of comprehensive plan amendments on school capacity. The capacity reporting must be consistent with laws and rules regarding measurement of school

facility capacity and must also identify how the district school board will meet the public school demand based on the facilities work program adopted pursuant to s. 1013.35.

- (f) Participation of the local governments in the preparation of the annual update to the school board's 5-year district facilities work program and educational plant survey prepared pursuant to s. 1013.35.
- (g) A process for determining where and how joint use of either school board or local government facilities can be shared for mutual benefit and efficiency.
- (h) A procedure for the resolution of disputes between the district school board and local governments, which may include the dispute resolution processes contained in chapters 164 and 186.
- (i) An oversight process, including an opportunity for public participation, for the implementation of the interlocal agreement.

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A signatory to the interlocal agreement may elect not to include a provision meeting the requirements of paragraph (e); however, such a decision may be made only after a public hearing on such election, which may include the public hearing in which a district school board or a local government adopts the interlocal agreement. An interlocal agreement entered into pursuant to this section must be consistent with the adopted comprehensive plan and land development regulations of any

27 local government that is a signatory.

(7) Except as provided in subsection (8),
municipalities meeting the exemption criteria in s.
163.3177(12) having no established need for a new facility and

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meeting the following criteria are exempt from the 2 requirements of subsections (2), (3), and (4) $\underline{\cdot}$ 3 (a) The municipality has no public schools located 4 within its boundaries. 5 (b) The district school board's 5 year facilities work 6 program and the long term 10 year and 20 year work programs, 7 as provided in s. 1013.35, demonstrate that no new school 8 facility is needed in the municipality. In addition, the 9 district school board must verify in writing that no new school facility will be needed in the municipality within the 10 5 year and 10 year timeframes. 11 12 (8) At the time of the evaluation and appraisal 13 report, each exempt municipality shall assess the extent to which it continues to meet the criteria for exemption under  $\underline{s}$ . 14 163.3177(12) subsection (7). If the municipality continues to 15 meet these criteria and the district school board verifies in 16 writing that no new school facilities will be needed within 18 the 5 year and 10 year timeframes, the municipality shall continue to be exempt from the interlocal-agreement 19 requirement. Each municipality exempt under s. 163.3177(12) 20 21 subsection (7) must comply with the provisions of subsections 22 (2)-(8) within 1 year after the district school board 23 proposes, in its 5-year district facilities work program, a new school within the municipality's jurisdiction. 2.4 Section 22. Subsection (2) of section 206.46, Florida 25 Statutes, is amended to read: 26 27 206.46 State Transportation Trust Fund. --2.8 (2) Notwithstanding any other provisions of law, from

the revenues deposited into the State Transportation Trust

Fund a maximum of 7 percent in each fiscal year shall be

transferred into the Right-of-Way Acquisition and Bridge

Construction Trust Fund created in s. 215.605, as needed to 2 meet the requirements of the documents authorizing the bonds issued or proposed to be issued under ss. 215.605 and 337.276 3 or at a minimum amount sufficient to pay for the debt service 4 coverage requirements of outstanding bonds. Notwithstanding 5 the 7 percent annual transfer authorized in this subsection, 7 the annual amount transferred under this subsection shall not 8 exceed an amount necessary to provide the required debt service coverage levels for a maximum debt service not to 9 exceed\$275\$200 million. Such transfer shall be payable 10 primarily from the motor and diesel fuel taxes transferred to 11 12 the State Transportation Trust Fund from the Fuel Tax 13 Collection Trust Fund.

Section 23. Subsection (1) of section 339.08, Florida Statutes, is amended to read:

339.08 Use of moneys in State Transportation Trust Fund.--

- (1) The department shall expend moneys in the State Transportation Trust Fund accruing to the department, in accordance with its annual budget. The use of such moneys shall be restricted to the following purposes:
- (a) To pay administrative expenses of the department, including administrative expenses incurred by the several state transportation districts, but excluding administrative expenses of commuter rail authorities that do not operate rail service.
- 27 (b) To pay the cost of construction of the State 28 Highway System.
  - (c) To pay the cost of maintaining the State Highway System.

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- (d) To pay the cost of public transportation projects in accordance with chapter 341 and ss. 332.003-332.007.
- (e) To reimburse counties or municipalities for expenditures made on projects in the State Highway System as authorized by s. 339.12(4) upon legislative approval.
- (f) To pay the cost of economic development transportation projects in accordance with s. 288.063.
- (g) To lend or pay a portion of the operating, maintenance, and capital costs of a revenue-producing transportation project that is located on the State Highway System or that is demonstrated to relieve traffic congestion on the State Highway System.
- (h) To match any federal-aid funds allocated for any other transportation purpose, including funds allocated to projects not located in the State Highway System.
- (i) To pay the cost of county road projects selected in accordance with the Small County Road Assistance Program created in s. 339.2816.
- (j) To pay the cost of county or municipal road projects selected in accordance with the County Incentive Grant Program created in s. 339.2817 and the Small County Outreach Program created in s. 339.2818.
- (k) To provide loans and credit enhancements for use in constructing and improving highway transportation facilities selected in accordance with the state-funded infrastructure bank created in s. 339.55.
- (1) To pay the cost of projects on the Florida Strategic Intermodal System created in s. 339.61.
- (m) To pay the cost of transportation projects
  selected in accordance with the Transportation Regional
  Incentive Program created in s. 339.2819.

(n) To pay other lawful expenditures of the 2 department. 3 Section 24. Paragraphs (c), (d), and (e) are added to subsection (5) of section 339.155, Florida Statutes, to read: 4 5 339.155 Transportation planning.--6 (5) ADDITIONAL TRANSPORTATION PLANS. --7 (c) Regional transportation plans may be developed in 8 regional transportation areas in accordance with an interlocal 9 agreement entered into pursuant to s. 163.01 by two or more 10 contiquous metropolitan planning organizations; one or more metropolitan planning organizations and one or more contiquous 11 12 counties, none of which is a member of a metropolitan planning 13 organization; a multicounty regional transportation authority created by or pursuant to law; two or more contiquous counties 14 that are not members of a metropolitan planning organization; 15 16 or metropolitan planning organizations comprised of three or 17 more counties. 18 (d) The interlocal agreement must, at a minimum, identify the entity that will coordinate the development of 19 2.0 the regional transportation plan; delineate the boundaries of 21 the regional transportation area; provide the duration of the 2.2 agreement and specify how the agreement may be terminated, 23 modified, or rescinded; describe the process by which the regional transportation plan will be developed; and provide 2.4 how members of the entity will resolve disagreements regarding 2.5 interpretation of the interlocal agreement or disputes 26 27 relating to the development or content of the regional 2.8 transportation plan. Such interlocal agreement shall become effective upon its recordation in the official public records 29 of each county in the regional transportation area. 30 31

1	(e) The regional transportation plan developed
2	pursuant to this section must, at a minimum, identify
3	regionally significant transportation facilities located
4	within a regional transportation area and contain a
5	prioritized list of regionally significant projects. The
6	level-of-service standards for facilities to be funded under
7	this subsection shall be adopted by the appropriate local
8	government in accordance with s. 163.3180(10). The projects
9	shall be adopted into the capital improvements schedule of the
10	local government comprehensive plan pursuant to s.
11	<u>163.3177(3).</u>
12	Section 25. Section 339.175, Florida Statutes, is
13	amended to read:
14	339.175 Metropolitan planning organizationIt is the
15	intent of the Legislature to encourage and promote the safe
16	and efficient management, operation, and development of
17	surface transportation systems that will serve the mobility
18	needs of people and freight within and through urbanized areas
19	of this state while minimizing transportation-related fuel
20	consumption and air pollution. To accomplish these objectives,
21	metropolitan planning organizations, referred to in this
22	section as M.P.O.'s, shall develop, in cooperation with the
23	state and public transit operators, transportation plans and
24	programs for metropolitan areas. The plans and programs for
25	each metropolitan area must provide for the development and
26	integrated management and operation of transportation systems
27	and facilities, including pedestrian walkways and bicycle
28	transportation facilities that will function as an intermodal
29	transportation system for the metropolitan area, based upon
30	the prevailing principles provided in s. 334.046(1). The
31	process for developing such plans and programs shall provide

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for consideration of all modes of transportation and shall be continuing, cooperative, and comprehensive, to the degree appropriate, based on the complexity of the transportation problems to be addressed. To ensure that the process is integrated with the statewide planning process, M.P.O.'s shall develop plans and programs that identify transportation facilities that should function as an integrated metropolitan transportation system, giving emphasis to facilities that serve important national, state, and regional transportation functions. For the purposes of this section, those facilities include the facilities on the Strategic Intermodal System designated under s. 339.63 and facilities for which projects have been identified pursuant to s. 339.2819(4).

## (1) DESIGNATION. --

- (a)1. An M.P.O. shall be designated for each urbanized area of the state; however, this does not require that an individual M.P.O. be designated for each such area. Such designation shall be accomplished by agreement between the Governor and units of general-purpose local government representing at least 75 percent of the population of the urbanized area; however, the unit of general-purpose local government that represents the central city or cities within the M.P.O. jurisdiction, as defined by the United States Bureau of the Census, must be a party to such agreement.
- 2. More than one M.P.O. may be designated within an existing metropolitan planning area only if the Governor and the existing M.P.O. determine that the size and complexity of the existing metropolitan planning area makes the designation of more than one M.P.O. for the area appropriate.
- (b) Each M.P.O. shall be created and operated under the provisions of this section pursuant to an interlocal

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agreement entered into pursuant to s. 163.01. The signatories to the interlocal agreement shall be the department and the governmental entities designated by the Governor for membership on the M.P.O. If there is a conflict between this section and s. 163.01, this section prevails.

- (c) The jurisdictional boundaries of an M.P.O. shall be determined by agreement between the Governor and the applicable M.P.O. The boundaries must include at least the metropolitan planning area, which is the existing urbanized area and the contiguous area expected to become urbanized within a 20-year forecast period, and may encompass the entire metropolitan statistical area or the consolidated metropolitan statistical area.
- (d) In the case of an urbanized area designated as a nonattainment area for ozone or carbon monoxide under the Clean Air Act, 42 U.S.C. ss. 7401 et seq., the boundaries of the metropolitan planning area in existence as of the date of enactment of this paragraph shall be retained, except that the boundaries may be adjusted by agreement of the Governor and affected metropolitan planning organizations in the manner described in this section. If more than one M.P.O. has authority within a metropolitan area or an area that is designated as a nonattainment area, each M.P.O. shall consult with other M.P.O.'s designated for such area and with the state in the coordination of plans and programs required by this section.

- Each M.P.O. required under this section must be fully operative no later than 6 months following its designation.
  - (2) VOTING MEMBERSHIP.--

1	(a) The voting membership of an M.P.O. shall consist
2	of not fewer than 5 or more than 19 apportioned members, the
3	exact number to be determined on an equitable
4	geographic-population ratio basis by the Governor, based on an
5	agreement among the affected units of general-purpose local
6	government as required by federal rules and regulations. The
7	Governor, in accordance with 23 U.S.C. s. 134, may also
8	provide for M.P.O. members who represent municipalities to
9	alternate with representatives from other municipalities
10	within the metropolitan planning area that do not have members
11	on the M.P.O. County commission members shall compose not less
12	than one-third of the M.P.O. membership, except for an M.P.O.
13	with more than 15 members located in a county with a
14	five-member county commission or an M.P.O. with 19 members
15	located in a county with no more than 6 county commissioners,
16	in which case county commission members may compose less than
17	one-third percent of the M.P.O. membership, but all county
18	commissioners must be members. All voting members shall be
19	elected officials of general-purpose governments, except that
20	an M.P.O. may include, as part of its apportioned voting
21	members, a member of a statutorily authorized planning board,
22	an official of an agency that operates or administers a major
23	mode of transportation, or an official of the Florida Space
24	Authority. The county commission shall compose not less than
25	20 percent of the M.P.O. membership if an official of an
26	agency that operates or administers a major mode of
27	transportation has been appointed to an M.P.O.
28	(b) In metropolitan areas in which authorities or
29	other agencies have been or may be created by law to perform
30	transportation functions and are performing transportation

31 functions that are not under the jurisdiction of a general

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purpose local government represented on the M.P.O., they shall be provided voting membership on the M.P.O. In all other M.P.O.'s where transportation authorities or agencies are to be represented by elected officials from general purpose local governments, the M.P.O. shall establish a process by which the collective interests of such authorities or other agencies are expressed and conveyed.

- (c) Any other provision of this section to the contrary notwithstanding, a chartered county with over 1 million population may elect to reapportion the membership of an M.P.O. whose jurisdiction is wholly within the county. The charter county may exercise the provisions of this paragraph if:
- 1. The M.P.O. approves the reapportionment plan by a three-fourths vote of its membership;
- 2. The M.P.O. and the charter county determine that the reapportionment plan is needed to fulfill specific goals and policies applicable to that metropolitan planning area; and
- 3. The charter county determines the reapportionment plan otherwise complies with all federal requirements pertaining to M.P.O. membership.

Any charter county that elects to exercise the provisions of this paragraph shall notify the Governor in writing.

(d) Any other provision of this section to the contrary notwithstanding, any county chartered under s. 6(e), Art. VIII of the State Constitution may elect to have its county commission serve as the M.P.O., if the M.P.O. jurisdiction is wholly contained within the county. Any charter county that elects to exercise the provisions of this

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paragraph shall so notify the Governor in writing. Upon receipt of such notification, the Governor must designate the county commission as the M.P.O. The Governor must appoint four additional voting members to the M.P.O., one of whom must be an elected official representing a municipality within the county, one of whom must be an expressway authority member, one of whom must be a person who does not hold elected public office and who resides in the unincorporated portion of the county, and one of whom must be a school board member.

## (3) APPORTIONMENT. --

(a) The Governor shall, with the agreement of the affected units of general-purpose local government as required by federal rules and regulations, apportion the membership on the applicable M.P.O. among the various governmental entities within the area and shall prescribe a method for appointing alternate members who may vote at any M.P.O. meeting that an alternate member attends in place of a regular member. An appointed alternate member must be an elected official serving the same governmental entity or a general-purpose local government with jurisdiction within all or part of the area that the regular member serves. The governmental entity so designated shall appoint the appropriate number of members to the M.P.O. from eligible officials. Representatives of the department shall serve as nonvoting members of the M.P.O. Nonvoting advisers may be appointed by the M.P.O. as deemed necessary. The Governor shall review the composition of the M.P.O. membership in conjunction with the decennial census as prepared by the United States Department of Commerce, Bureau of the Census, and reapportion it as necessary to comply with subsection (2).

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- (b) Except for members who represent municipalities on the basis of alternating with representatives from other municipalities that do not have members on the M.P.O. as provided in paragraph (2)(a), the members of an M.P.O. shall serve 4-year terms. Members who represent municipalities on the basis of alternating with representatives from other municipalities that do not have members on the M.P.O. as provided in paragraph (2)(a) may serve terms of up to 4 years as further provided in the interlocal agreement described in paragraph (1)(b). The membership of a member who is a public official automatically terminates upon the member's leaving his or her elective or appointive office for any reason, or may be terminated by a majority vote of the total membership of a county or city governing entity represented by the member. A vacancy shall be filled by the original appointing entity. A member may be reappointed for one or more additional 4-year terms.
- (c) If a governmental entity fails to fill an assigned appointment to an M.P.O. within 60 days after notification by the Governor of its duty to appoint, that appointment shall be made by the Governor from the eligible representatives of that governmental entity.
- (4) AUTHORITY AND RESPONSIBILITY.--The authority and responsibility of an M.P.O. is to manage a continuing, cooperative, and comprehensive transportation planning process that, based upon the prevailing principles provided in s. 334.046(1), results in the development of plans and programs which are consistent, to the maximum extent feasible, with the approved local government comprehensive plans of the units of local government the boundaries of which are within the metropolitan area of the M.P.O. An M.P.O. shall be the forum

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for cooperative decisionmaking by officials of the affected governmental entities in the development of the plans and programs required by subsections (5), (6), (7), and (8).

- (5) POWERS, DUTIES, AND RESPONSIBILITIES.—The powers, privileges, and authority of an M.P.O. are those specified in this section or incorporated in an interlocal agreement authorized under s. 163.01. Each M.P.O. shall perform all acts required by federal or state laws or rules, now and subsequently applicable, which are necessary to qualify for federal aid. It is the intent of this section that each M.P.O. shall be involved in the planning and programming of transportation facilities, including, but not limited to, airports, intercity and high-speed rail lines, seaports, and intermodal facilities, to the extent permitted by state or federal law.
- (a) Each M.P.O. shall, in cooperation with the department, develop:
- A long-range transportation plan pursuant to the requirements of subsection (6);
- 2. An annually updated transportation improvement program pursuant to the requirements of subsection (7); and
- 3. An annual unified planning work program pursuant to the requirements of subsection (8).
- (b) In developing the long-range transportation plan and the transportation improvement program required under paragraph (a), each M.P.O. shall provide for consideration of projects and strategies that will:
- 1. Support the economic vitality of the metropolitan area, especially by enabling global competitiveness, productivity, and efficiency;

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- Increase the safety and security of the transportation system for motorized and nonmotorized users;
- 3. Increase the accessibility and mobility options available to people and for freight;
- 4. Protect and enhance the environment, promote energy conservation, and improve quality of life;
- 5. Enhance the integration and connectivity of the transportation system, across and between modes, for people and freight;
- 10 6. Promote efficient system management and operation;
  11 and
  - 7. Emphasize the preservation of the existing transportation system.
  - (c) In order to provide recommendations to the department and local governmental entities regarding transportation plans and programs, each M.P.O. shall:
  - 1. Prepare a congestion management system for the metropolitan area and cooperate with the department in the development of all other transportation management systems required by state or federal law;
  - 2. Assist the department in mapping transportation planning boundaries required by state or federal law;
  - 3. Assist the department in performing its duties relating to access management, functional classification of roads, and data collection;
  - 4. Execute all agreements or certifications necessary to comply with applicable state or federal law;
  - 5. Represent all the jurisdictional areas within the metropolitan area in the formulation of transportation plans and programs required by this section; and

- 6. Perform all other duties required by state or federal law.(d) Each M.P.O. shall appoint a technical advisory
- 3 committee that includes planners; engineers; representatives 4 of local aviation authorities, port authorities, and public 5 6 transit authorities or representatives of aviation 7 departments, seaport departments, and public transit 8 departments of municipal or county governments, as applicable; the school superintendent of each county within the 9 10 jurisdiction of the M.P.O. or the superintendent's designee; and other appropriate representatives of affected local 11 12 governments. In addition to any other duties assigned to it by 13 the M.P.O. or by state or federal law, the technical advisory committee is responsible for considering safe access to 14 schools in its review of transportation project priorities, 15 long-range transportation plans, and transportation 16 17 improvement programs, and shall advise the M.P.O. on such 18 matters. In addition, the technical advisory committee shall coordinate its actions with local school boards and other 19 local programs and organizations within the metropolitan area 20 21 which participate in school safety activities, such as locally 22 established community traffic safety teams. Local school 23 boards must provide the appropriate M.P.O. with information concerning future school sites and in the coordination of 2.4 25 transportation service.
  - (e)1. Each M.P.O. shall appoint a citizens' advisory committee, the members of which serve at the pleasure of the M.P.O. The membership on the citizens' advisory committee must reflect a broad cross section of local residents with an interest in the development of an efficient, safe, and

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cost-effective transportation system. Minorities, the elderly, and the handicapped must be adequately represented.

- 2. Notwithstanding the provisions of subparagraph 1., an M.P.O. may, with the approval of the department and the applicable federal governmental agency, adopt an alternative program or mechanism to ensure citizen involvement in the transportation planning process.
- (f) The department shall allocate to each M.P.O., for the purpose of accomplishing its transportation planning and programming duties, an appropriate amount of federal transportation planning funds.
- (g) Each M.P.O. may employ personnel or may enter into contracts with local or state agencies, private planning firms, or private engineering firms to accomplish its transportation planning and programming duties required by state or federal law.
- (h) A chair's coordinating committee is created, composed of the M.P.O.'s serving Hernando, Hillsborough, Manatee, Pasco, Pinellas, Polk, and Sarasota Counties. The committee must, at a minimum:
- 1. Coordinate transportation projects deemed to be regionally significant by the committee.
- 2. Review the impact of regionally significant land use decisions on the region.
- 3. Review all proposed regionally significant transportation projects in the respective transportation improvement programs which affect more than one of the M.P.O.'s represented on the committee.
- 4. Institute a conflict resolution process to address any conflict that may arise in the planning and programming of such regionally significant projects.

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- (i)1. The Legislature finds that the state's rapid growth in recent decades has caused many urbanized areas subject to M.P.O. jurisdiction to become contiguous to each other. As a result, various transportation projects may cross from the jurisdiction of one M.P.O. into the jurisdiction of another M.P.O. To more fully accomplish the purposes for which M.P.O.'s have been mandated, M.P.O.'s shall develop coordination mechanisms with one another to expand and improve transportation within the state. The appropriate method of coordination between M.P.O.'s shall vary depending upon the project involved and given local and regional needs.

  Consequently, it is appropriate to set forth a flexible methodology that can be used by M.P.O.'s to coordinate with other M.P.O.'s and appropriate political subdivisions as circumstances demand.
- 2. Any M.P.O. may join with any other M.P.O. or any individual political subdivision to coordinate activities or to achieve any federal or state transportation planning or development goals or purposes consistent with federal or state law. When an M.P.O. determines that it is appropriate to join with another M.P.O. or any political subdivision to coordinate activities, the M.P.O. or political subdivision shall enter into an interlocal agreement pursuant to s. 163.01, which, at a minimum, creates a separate legal or administrative entity to coordinate the transportation planning or development activities required to achieve the goal or purpose; provide the purpose for which the entity is created; provide the duration of the agreement and the entity, and specify how the agreement may be terminated, modified, or rescinded; describe the precise organization of the entity, including who has voting rights on the governing board, whether alternative

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voting members are provided for, how voting members are appointed, and what the relative voting strength is for each constituent M.P.O. or political subdivision; provide the manner in which the parties to the agreement will provide for the financial support of the entity and payment of costs and expenses of the entity; provide the manner in which funds may be paid to and disbursed from the entity; and provide how members of the entity will resolve disagreements regarding interpretation of the interlocal agreement or disputes relating to the operation of the entity. Such interlocal agreement shall become effective upon its recordation in the official public records of each county in which a member of the entity created by the interlocal agreement has a voting member. This paragraph does not require any M.P.O.'s to merge, combine, or otherwise join together as a single M.P.O.

(6) LONG-RANGE TRANSPORTATION PLAN. -- Each M.P.O. must develop a long-range transportation plan that addresses at least a 20-year planning horizon. The plan must include both long-range and short-range strategies and must comply with all other state and federal requirements. The prevailing principles to be considered in the long-range transportation plan are: preserving the existing transportation infrastructure; enhancing Florida's economic competitiveness; and improving travel choices to ensure mobility. The long-range transportation plan must be consistent, to the maximum extent feasible, with future land use elements and the goals, objectives, and policies of the approved local government comprehensive plans of the units of local government located within the jurisdiction of the M.P.O. The approved long-range transportation plan must be considered by local governments in the development of the transportation

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elements in local government comprehensive plans and any amendments thereto. The long-range transportation plan must, at a minimum:

- (a) Identify transportation facilities, including, but not limited to, major roadways, airports, seaports, spaceports, commuter rail systems, transit systems, and intermodal or multimodal terminals that will function as an integrated metropolitan transportation system. The long-range transportation plan must give emphasis to those transportation facilities that serve national, statewide, or regional functions, and must consider the goals and objectives identified in the Florida Transportation Plan as provided in s. 339.155. If a project is located within the boundaries of more than one M.P.O., the M.P.O.'s must coordinate plans regarding the project in the long-range transportation plan.
- (b) Include a financial plan that demonstrates how the plan can be implemented, indicating resources from public and private sources which are reasonably expected to be available to carry out the plan, and recommends any additional financing strategies for needed projects and programs. The financial plan may include, for illustrative purposes, additional projects that would be included in the adopted long-range transportation plan if reasonable additional resources beyond those identified in the financial plan were available. For the purpose of developing the long-range transportation plan, the M.P.O. and the department shall cooperatively develop estimates of funds that will be available to support the plan implementation. Innovative financing techniques may be used to fund needed projects and programs. Such techniques may include the assessment of tolls, the use of value capture financing, or the use of value pricing.

- (c) Assess capital investment and other measures
  necessary to:
- 1. Ensure the preservation of the existing metropolitan transportation system including requirements for the operation, resurfacing, restoration, and rehabilitation of major roadways and requirements for the operation, maintenance, modernization, and rehabilitation of public transportation facilities; and
- 2. Make the most efficient use of existing transportation facilities to relieve vehicular congestion and maximize the mobility of people and goods.
- (d) Indicate, as appropriate, proposed transportation enhancement activities, including, but not limited to, pedestrian and bicycle facilities, scenic easements, landscaping, historic preservation, mitigation of water pollution due to highway runoff, and control of outdoor advertising.
- (e) In addition to the requirements of paragraphs (a)-(d), in metropolitan areas that are classified as nonattainment areas for ozone or carbon monoxide, the M.P.O. must coordinate the development of the long-range transportation plan with the State Implementation Plan developed pursuant to the requirements of the federal Clean Air Act.

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In the development of its long-range transportation plan, each
M.P.O. must provide the public, affected public agencies,
representatives of transportation agency employees, freight
shippers, providers of freight transportation services,

30 private providers of transportation, representatives of users

31 of public transit, and other interested parties with a

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reasonable opportunity to comment on the long-range transportation plan. The long-range transportation plan must be approved by the M.P.O.

- shall, in cooperation with the state and affected public transportation operators, develop a transportation improvement program for the area within the jurisdiction of the M.P.O. In the development of the transportation improvement program, each M.P.O. must provide the public, affected public agencies, representatives of transportation agency employees, freight shippers, providers of freight transportation services, private providers of transportation, representatives of users of public transit, and other interested parties with a reasonable opportunity to comment on the proposed transportation improvement program.
- (a) Each M.P.O. is responsible for developing, annually, a list of project priorities and a transportation improvement program. The prevailing principles to be considered by each M.P.O. when developing a list of project priorities and a transportation improvement program are: preserving the existing transportation infrastructure; enhancing Florida's economic competitiveness; and improving travel choices to ensure mobility. The transportation improvement program will be used to initiate federally aided transportation facilities and improvements as well as other transportation facilities and improvements including transit, rail, aviation, spaceport, and port facilities to be funded from the State Transportation Trust Fund within its metropolitan area in accordance with existing and subsequent federal and state laws and rules and regulations related thereto. The transportation improvement program shall be

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consistent, to the maximum extent feasible, with the approved local government comprehensive plans of the units of local government whose boundaries are within the metropolitan area of the M.P.O. and include those projects programmed pursuant to s. 339.2819(4).

- (b) Each M.P.O. annually shall prepare a list of project priorities and shall submit the list to the appropriate district of the department by October 1 of each year; however, the department and a metropolitan planning organization may, in writing, agree to vary this submittal date. The list of project priorities must be formally reviewed by the technical and citizens' advisory committees, and approved by the M.P.O., before it is transmitted to the district. The approved list of project priorities must be used by the district in developing the district work program and must be used by the M.P.O. in developing its transportation improvement program. The annual list of project priorities must be based upon project selection criteria that, at a minimum, consider the following:
  - 1. The approved M.P.O. long-range transportation plan;
- 21 2. The Strategic Intermodal System Plan developed under s. 339.64.
- 3. The priorities developed pursuant to s. 339.2819(4).
- 25  $\underline{4.3.}$  The results of the transportation management 26 systems; and
- 27 <u>5.4.</u> The M.P.O.'s public-involvement procedures.
- 28 (c) The transportation improvement program must, at a 29 minimum:
- 1. Include projects and project phases to be funded with state or federal funds within the time period of the

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transportation improvement program and which are recommended for advancement during the next fiscal year and 4 subsequent fiscal years. Such projects and project phases must be consistent, to the maximum extent feasible, with the approved local government comprehensive plans of the units of local government located within the jurisdiction of the M.P.O. For informational purposes, the transportation improvement program shall also include a list of projects to be funded from local or private revenues.

- 2. Include projects within the metropolitan area which are proposed for funding under 23 U.S.C. s. 134 of the Federal Transit Act and which are consistent with the long-range transportation plan developed under subsection (6).
- 3. Provide a financial plan that demonstrates how the transportation improvement program can be implemented; indicates the resources, both public and private, that are reasonably expected to be available to accomplish the program; identifies any innovative financing techniques that may be used to fund needed projects and programs; and may include, for illustrative purposes, additional projects that would be included in the approved transportation improvement program if reasonable additional resources beyond those identified in the financial plan were available. Innovative financing techniques may include the assessment of tolls, the use of value capture financing, or the use of value pricing. The transportation improvement program may include a project or project phase only if full funding can reasonably be anticipated to be available for the project or project phase within the time period contemplated for completion of the project or project phase.

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- 4. Group projects and project phases of similar urgency and anticipated staging into appropriate staging periods.
  - 5. Indicate how the transportation improvement program relates to the long-range transportation plan developed under subsection (6), including providing examples of specific projects or project phases that further the goals and policies of the long-range transportation plan.
  - 6. Indicate whether any project or project phase is inconsistent with an approved comprehensive plan of a unit of local government located within the jurisdiction of the M.P.O. If a project is inconsistent with an affected comprehensive plan, the M.P.O. must provide justification for including the project in the transportation improvement program.
  - 7. Indicate how the improvements are consistent, to the maximum extent feasible, with affected seaport, airport, and spaceport master plans and with public transit development plans of the units of local government located within the jurisdiction of the M.P.O. If a project is located within the boundaries of more than one M.P.O., the M.P.O.'s must coordinate plans regarding the project in the transportation improvement program.
  - (d) Projects included in the transportation improvement program and that have advanced to the design stage of preliminary engineering may be removed from or rescheduled in a subsequent transportation improvement program only by the joint action of the M.P.O. and the department. Except when recommended in writing by the district secretary for good cause, any project removed from or rescheduled in a subsequent transportation improvement program shall not be rescheduled by

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the M.P.O. in that subsequent program earlier than the 5th year of such program.

- (e) During the development of the transportation improvement program, the M.P.O. shall, in cooperation with the department and any affected public transit operation, provide citizens, affected public agencies, representatives of transportation agency employees, freight shippers, providers of freight transportation services, private providers of transportation, representatives of users of public transit, and other interested parties with reasonable notice of and an opportunity to comment on the proposed program.
- (f) The adopted annual transportation improvement program for M.P.O.'s in nonattainment or maintenance areas must be submitted to the district secretary and the Department of Community Affairs at least 90 days before the submission of the state transportation improvement program by the department to the appropriate federal agencies. The annual transportation improvement program for M.P.O.'s in attainment areas must be submitted to the district secretary and the Department of Community Affairs at least 45 days before the department submits the state transportation improvement program to the appropriate federal agencies; however, the department, the Department of Community Affairs, and a metropolitan planning organization may, in writing, agree to vary this submittal date. The Governor or the Governor's designee shall review and approve each transportation improvement program and any amendments thereto.
- (g) The Department of Community Affairs shall review the annual transportation improvement program of each M.P.O. for consistency with the approved local government comprehensive plans of the units of local government whose

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boundaries are within the metropolitan area of each M.P.O. and shall identify those projects that are inconsistent with such comprehensive plans. The Department of Community Affairs shall notify an M.P.O. of any transportation projects contained in its transportation improvement program which are inconsistent with the approved local government comprehensive plans of the units of local government whose boundaries are within the metropolitan area of the M.P.O.

- (h) The M.P.O. shall annually publish or otherwise make available for public review the annual listing of projects for which federal funds have been obligated in the preceding year. Project monitoring systems must be maintained by those agencies responsible for obligating federal funds and made accessible to the M.P.O.'s.
- (8) UNIFIED PLANNING WORK PROGRAM.--Each M.P.O. shall develop, in cooperation with the department and public transportation providers, a unified planning work program that lists all planning tasks to be undertaken during the program year. The unified planning work program must provide a complete description of each planning task and an estimated budget therefor and must comply with applicable state and federal law.
  - (9) AGREEMENTS.--
- (a) Each M.P.O. shall execute the following written
  agreements, which shall be reviewed, and updated as necessary,
  every 5 years:
- 1. An agreement with the department clearly establishing the cooperative relationship essential to accomplish the transportation planning requirements of state and federal law.

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- 2. An agreement with the metropolitan and regional intergovernmental coordination and review agencies serving the metropolitan areas, specifying the means by which activities will be coordinated and how transportation planning and programming will be part of the comprehensive planned development of the area.
- 3. An agreement with operators of public transportation systems, including transit systems, commuter rail systems, airports, seaports, and spaceports, describing the means by which activities will be coordinated and specifying how public transit, commuter rail, aviation, seaport, and aerospace planning and programming will be part of the comprehensive planned development of the metropolitan area.
- (b) An M.P.O. may execute other agreements required by state or federal law or as necessary to properly accomplish its functions.
- (10) METROPOLITAN PLANNING ORGANIZATION ADVISORY COUNCIL. --19
  - (a) A Metropolitan Planning Organization Advisory Council is created to augment, and not supplant, the role of the individual M.P.O.'s in the cooperative transportation planning process described in this section.
  - (b) The council shall consist of one representative from each M.P.O. and shall elect a chairperson annually from its number. Each M.P.O. shall also elect an alternate representative from each M.P.O. to vote in the absence of the representative. Members of the council do not receive any compensation for their services, but may be reimbursed from funds made available to council members for travel and per

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diem expenses incurred in the performance of their council duties as provided in s. 112.061.

- (c) The powers and duties of the Metropolitan Planning Organization Advisory Council are to:
- 1. Enter into contracts with individuals, private corporations, and public agencies.
- 2. Acquire, own, operate, maintain, sell, or lease personal property essential for the conduct of business.
- 3. Accept funds, grants, assistance, gifts, or bequests from private, local, state, or federal sources.
- Establish bylaws and adopt rules pursuant to ss.
   120.536(1) and 120.54 to implement provisions of law conferring powers or duties upon it.
- 5. Assist M.P.O.'s in carrying out the urbanized area transportation planning process by serving as the principal forum for collective policy discussion pursuant to law.
- 6. Serve as a clearinghouse for review and comment by M.P.O.'s on the Florida Transportation Plan and on other issues required to comply with federal or state law in carrying out the urbanized area transportation and systematic planning processes instituted pursuant to s. 339.155.
- 7. Employ an executive director and such other staff as necessary to perform adequately the functions of the council, within budgetary limitations. The executive director and staff are exempt from part II of chapter 110 and serve at the direction and control of the council. The council is assigned to the Office of the Secretary of the Department of Transportation for fiscal and accountability purposes, but it shall otherwise function independently of the control and direction of the department.

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- 8. Adopt an agency strategic plan that provides the priority directions the agency will take to carry out its mission within the context of the state comprehensive plan and any other statutory mandates and directions given to the agency.
- an agency of the Federal Government that any provision of this section conflicts with federal laws or regulations, such federal laws or regulations will take precedence to the extent of the conflict until such conflict is resolved. The department or an M.P.O. may take any necessary action to comply with such federal laws and regulations or to continue to remain eligible to receive federal funds.
- Section 26. Section 339.55, Florida Statutes, is amended to read:
  - 339.55 State-funded infrastructure bank.--
- (1) There is created within the Department of Transportation a state-funded infrastructure bank for the purpose of providing loans and credit enhancements to government units and private entities for use in constructing and improving transportation facilities.
- (2) The bank may lend capital costs or provide credit enhancements for:
- (a) A transportation facility project that is on the State Highway System or that provides for increased mobility on the state's transportation system or provides intermodal connectivity with airports, seaports, rail facilities, and other transportation terminals, pursuant to s. 341.053, for the movement of people and goods.
- (b) Projects of the Transportation Regional Incentive

  Program which are identified pursuant to s. 339.2819(4).

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- $\underline{\mbox{(3)}}$  Loans from the bank may be subordinated to senior project debt that has an investment grade rating of "BBB" or higher.
- (4)(3) Loans from the bank may bear interest at or below market interest rates, as determined by the department. Repayment of any loan from the bank shall commence not later than 5 years after the project has been completed or, in the case of a highway project, the facility has opened to traffic, whichever is later, and shall be repaid in no more than 30 years.
- (5)(4) Except as provided in s. 339.137, To be eligible for consideration, projects must be consistent, to the maximum extent feasible, with local metropolitan planning organization plans and local government comprehensive plans and must provide a dedicated repayment source to ensure the loan is repaid to the bank.
- (6) Funding awarded for projects under paragraph
  (2)(b) must be matched by a minimum of 25 percent from funds
  other than the state-funded infrastructure bank loan.
- (7)(5) The department may consider, but is not limited to, the following criteria for evaluation of projects for assistance from the bank:
  - (a) The credit worthiness of the project.
- (b) A demonstration that the project will encourage, enhance, or create economic benefits.
- (c) The likelihood that assistance would enable the project to proceed at an earlier date than would otherwise be possible.
- 29 (d) The extent to which assistance would foster
  30 innovative public-private partnerships and attract private
  31 debt or equity investment.

- (e) The extent to which the project would use new technologies, including intelligent transportation systems, that would enhance the efficient operation of the project.
- (f) The extent to which the project would maintain or protect the environment.
- (g) A demonstration that the project includes transportation benefits for improving intermodalism, cargo and freight movement, and safety.
- (h) The amount of the proposed assistance as a percentage of the overall project costs with emphasis on local and private participation.
- (i) The extent to which the project will provide for connectivity between the State Highway System and airports, seaports, rail facilities, and other transportation terminals and intermodal options pursuant to s. 341.053 for the increased accessibility and movement of people and goods.
- (8)(6) Loan assistance provided by the bank shall be included in the department's work program developed in accordance with s. 339.135.
- (9)(7) The department is authorized to adopt rules to implement the state-funded infrastructure bank.
- Section 27. Subsection (7) is added to section 1013.64, Florida Statutes, to read:
- 1013.64 Funds for comprehensive educational plant needs; construction cost maximums for school district capital projects.—Allocations from the Public Education Capital Outlay and Debt Service Trust Fund to the various boards for capital outlay projects shall be determined as follows:
- 29 (7) Moneys distributed to the Public Education Capital
  30 Outlay and Debt Service Trust Fund pursuant to s. 201.15(1)(d)
  31 shall be expended to fund the Classrooms for Kids Program

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created in s. 1013.735 and shall be distributed as provided by that section.

Section 28. Paragraph (a) of subsection (2) of section 1013.65, Florida Statutes, is amended to read:

1013.65 Educational and ancillary plant construction funds; Public Education Capital Outlay and Debt Service Trust Fund; allocation of funds.--

- (2)(a) The Public Education Capital Outlay and Debt Service Trust Fund shall be comprised of the following sources, which are hereby appropriated to the trust fund:
- 1. Proceeds, premiums, and accrued interest from the sale of public education bonds and that portion of the revenues accruing from the gross receipts tax as provided by s. 9(a)(2), Art. XII of the State Constitution, as amended, interest on investments, and federal interest subsidies.
- 2. General revenue funds appropriated to the fund for educational capital outlay purposes.
- 3. All capital outlay funds previously appropriated and certified forward pursuant to s. 216.301.
- 4. Funds paid pursuant to s. 201.15(1)(d). Such funds shall be appropriated annually for expenditure to fund the Classrooms for Kids Program created in s. 1013.735 and shall be distributed as provided by that section.
- Section 29. Subsection (1) of section 201.15, Florida Statutes, is amended to read:
- 201.15 Distribution of taxes collected.--All taxes collected under this chapter shall be distributed as follows and shall be subject to the service charge imposed in s.

  215.20(1), except that such service charge shall not be levied against any portion of taxes pledged to debt service on bonds

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to the extent that the amount of the service charge is required to pay any amounts relating to the bonds:

- (1) Sixty-two and sixty-three hundredths percent of the remaining taxes collected under this chapter shall be used for the following purposes:
- (a) Amounts as shall be necessary to pay the debt service on, or fund debt service reserve funds, rebate obligations, or other amounts payable with respect to Preservation 2000 bonds issued pursuant to s. 375.051 and Florida Forever bonds issued pursuant to s. 215.618, shall be paid into the State Treasury to the credit of the Land Acquisition Trust Fund to be used for such purposes. The amount transferred to the Land Acquisition Trust Fund for such purposes shall not exceed \$300 million in fiscal year 1999-2000 and thereafter for Preservation 2000 bonds and bonds issued to refund Preservation 2000 bonds, and \$300 million in fiscal year 2000-2001 and thereafter for Florida Forever bonds. The annual amount transferred to the Land Acquisition Trust Fund for Florida Forever bonds shall not exceed \$30 million in the first fiscal year in which bonds are issued. The limitation on the amount transferred shall be increased by an additional \$30 million in each subsequent fiscal year, but shall not exceed a total of \$300 million in any fiscal year for all bonds issued. It is the intent of the Legislature that all bonds issued to fund the Florida Forever Act be retired by 26 December 31, 2030. Except for bonds issued to refund previously issued bonds, no series of bonds may be issued pursuant to this paragraph unless such bonds are approved and the debt service for the remainder of the fiscal year in which the bonds are issued is specifically appropriated in the

General Appropriations Act. For purposes of refunding

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Preservation 2000 bonds, amounts designated within this section for Preservation 2000 and Florida Forever bonds may be transferred between the two programs to the extent provided for in the documents authorizing the issuance of the bonds. The Preservation 2000 bonds and Florida Forever bonds shall be equally and ratably secured by moneys distributable to the Land Acquisition Trust Fund pursuant to this section, except to the extent specifically provided otherwise by the documents authorizing the issuance of the bonds. No moneys transferred to the Land Acquisition Trust Fund pursuant to this paragraph, or earnings thereon, shall be used or made available to pay debt service on the Save Our Coast revenue bonds.

- (b) The remainder of the moneys distributed under this subsection, after the required payment under paragraph (a), shall be paid into the State Treasury to the credit of the Save Our Everglades Trust Fund in amounts necessary to pay debt service, provide reserves, and pay rebate obligations and other amounts due with respect to bonds issued under s. 215.619.
- (c) The remainder of the moneys distributed under this subsection, after the required payments under paragraphs (a) and (b), shall be paid into the State Treasury to the credit of the Land Acquisition Trust Fund and may be used for any purpose for which funds deposited in the Land Acquisition Trust Fund may lawfully be used. Payments made under this paragraph shall continue until the cumulative amount credited to the Land Acquisition Trust Fund for the fiscal year under this paragraph and paragraph (2)(b) equals 70 percent of the current official forecast for distributions of taxes collected under this chapter pursuant to subsection (2). As used in this paragraph, the term "current official forecast" means the most

1	recent forecast as determined by the Revenue Estimating
2	Conference. If the current official forecast for a fiscal year
3	changes after payments under this paragraph have ended during
4	that fiscal year, no further payments are required under this
5	paragraph during the fiscal year.
6	(d) The remainder of the moneys distributed under this
7	subsection, after the required payments under paragraphs (a),
8	(b), and (c), shall be paid into the State Treasury to the
9	<pre>credit of:</pre>
10	1. The State Transportation Trust Fund in the
11	Department of Transportation in the amount of \$575 million in
12	each fiscal year, to be paid in quarterly installments and
13	used for the following specified purposes notwithstanding any
14	other law to the contrary:
15	a. For the purposes of capital funding for the New
16	Starts Transit Program specified in s. 341.051, 10 percent of
17	these funds;
18	b. For the purposes of the Small County Outreach
19	Program specified in s. 339.2818, 5 percent of these funds;
20	c. For the purposes of the Strategic Intermodal System
21	specified in ss. 339.61, 339.62, 339.63, and 339.64, 75
22	percent of these funds after allocating for the New Starts
23	Transit Program described in sub-subparagraph a. and the Small
24	County Outreach Program described in sub-subparagraph b.; and
25	d. For the purposes of the Transportation Regional
26	Incentive Program specified in s. 339.2819, 25 percent of
27	these funds after allocating for the New Starts Transit
28	Program described in sub-subparagraph a. and the Small County
29	Outreach Program described in sub-subparagraph b.
30	2. The Water Protection and Sustainability Program

31 Trust Fund in the Department of Environmental Protection in

the amount of \$100 million in each fiscal year, to be paid in 2 quarterly installments and used as required by s. 403.890. 3. The Public Education Capital Outlay and Debt 3 4 Service Trust Fund in the Department of Education in the 5 amount of \$75 million in each fiscal year, to be paid in 6 monthly installments and used to fund the Classrooms for Kids 7 Program created in s. 1013.735. 8 9 Moneys distributed pursuant to this paragraph may not be 10 pledged for debt service unless such pledge is approved by referendum of the voters. 11 12 (e) (d) The remainder of the moneys distributed under 13 this subsection, after the required payments under paragraphs (a), (b), and (c), shall be paid into the State Treasury to 14 the credit of the General Revenue Fund of the state to be used 15 and expended for the purposes for which the General Revenue 16 Fund was created and exists by law or to the Ecosystem 18 Management and Restoration Trust Fund or to the Marine 19 Resources Conservation Trust Fund as provided in subsection 2.0 (11).21 Section 30. (1) The following appropriations are made 2.2 for the 2005-2006 fiscal year only from the General Revenue 23 Fund, from revenues deposited into the fund pursuant to section 201.15(1)(e), Florida Statutes, on a nonrecurring 2.4 basis and in quarterly installments: 2.5 (a) To the State Transportation Trust Fund in the 26 Department of Transportation, \$575 million. 27 2.8 (b) To the Water Protection and Sustainability Program Trust Fund in the Department of Environmental Protection, \$100 29 30 million.

1	(c) To the Public Education Capital Outlay and Debt
2	Service Trust Fund in the Department of Education, \$73.75
3	million.
4	(d) To the Grants and Donations Trust Fund in the
5	Department of Community Affairs, \$1.25 million.
6	(2) The following appropriations are made for the
7	2005-2006 fiscal year only on a nonrecurring basis:
8	(a) From the State Transportation Trust Fund in the
9	Department of Transportation:
10	1. Four hundred million dollars for the purposes
11	specified in sections 339.61, 339.62, 339.63, and 339.64,
12	Florida Statutes.
13	2. Seventy-five million dollars for the purposes
14	specified in section 339.2819, Florida Statutes.
15	3. One hundred million dollars for the purposes
16	specified in section 339.55, Florida Statutes.
17	(b) From the Water Protection and Sustainability
18	Program Trust Fund in the Department of Environmental
19	Protection, \$100 million for the purposes specified in section
20	403.890, Florida Statutes.
21	(c) From the Public Education Capital Outlay and Debt
22	Service Trust Fund in the Department of Education, the sum of
23	\$73.75 million for the purpose of funding the Classrooms for
24	Kids Program created in section 1013.735, Florida Statutes.
25	Notwithstanding the requirements of sections 1013.64 and
26	1013.65, Florida Statutes, these moneys may not be distributed
27	as part of the comprehensive plan for the Public Education
28	Capital Outlay and Debt Service Trust Fund.
29	(d) From the Grants and Donations Trust Fund in the
30	Department of Community Affairs:
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1	1. One million dollars to provide technical assistance
2	to local governments and school boards on the requirements and
3	implementation of this act. The department shall provide a
4	report to the Governor, the President of the Senate, and the
5	Speaker of the House of Representatives by February 1, 2006,
6	on the progress made toward implementing this act and a
7	recommendation on whether additional funds should be
8	appropriated to provide additional technical assistance.
9	2. Two hundred and fifty thousand dollars to support
10	the Century Commission, created by section 163.3247, Florida
11	Statutes.
12	Section 31. Except as otherwise expressly provided in
13	this act, this act shall take effect July 1, 2005.
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1	STATEMENT OF SUBSTANTIAL CHANGES CONTAINED IN
2	COMMITTEE SUBSTITUTE FOR <u>CS/CS Senate Bill 360</u>
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4	The committee substitute for committee substitute for
5	committee substitute (CS) for SB 360 appropriates \$750 million recurring and \$750 million on a non-recurring basis, for a
6	combined \$1.5 billion, in 2005-2006 to fund specified transportation, school, and water projects. Specifically, it
7	appropriates \$750 million from the General Revenue Fund for the 2005-2006 fiscal year on a non-recurring basis and in
8	quarterly installments for the following: \$575 million to the State Transportation Trust Fund, \$100 million to the
9	Department of Environmental Protection for the Water Protection and Sustainability Program Trust Fund, and \$73.75
10	million to the Public Education Capital Outlay and Debt Service Trust Fund within the Department of Education. The CS
11	then appropriates the amounts from the trust funds above for the 2005-2006 fiscal year on a non-recurring basis to be expended as follows:
12	- \$400 million for the Strategic Intermodal System.
13	- \$75 million for the Transportation Regional Incentive
14	Program.
15	<ul> <li>\$100 million to the State-funded Infrastructure Bank for local projects with a 25 percent match.</li> </ul>
16	- \$100 million to the Department of Environmental
17 18	Protection from the Water Protection and Sustainability Program Trust Fund.
19	<ul> <li>\$73.75 million from the Public Education Capital Outlay and Debt Service Trust Fund within the Department of Education to fund the Classrooms for Kids Program.</li> </ul>
20	The recurring \$750 million appropriation from the taxes
21	collected under s. 201.15, F.S., will be distributed as follows:
23	- \$575 million for the New Starts Transit Program, the Small County Outreach Program, the Strategic Intermodal
24	System, and the Transportation Regional Incentive Program.
25	- \$100 million to the Water Protection and Sustainability Program Trust Fund in the Department of Environmental
26	Protection.
27	- \$75 million to the Public Education Capital Outlay and Debt Service Trust Fund to fund the Classroom for Kids
28	Program.
29	These monies may not be pledged for debt service unless the pledge is approved by referendum.
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31	The CS revises concurrency requirements in this act. School facilities must be available within 3 years after the issuance of final subdivision or site plan approval, or the functional 135

CODING: Words stricken are deletions; words underlined are additions.

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equivalent. Water supply projects identified by the local
    government from the regional water supply plan or proposed by the local government must be incorporated into the
    comprehensive plan within 18 months after the update of the
    regional water supply plan. Adequate water supplies must be
    available when the local government issues a certificate of occupancy. Prior to the approval of a building permit, a local
    government must confirm that adequate water supplies will be
    available to serve the new development on the anticipated date
    of issuance of the certificate of occupancy. It requires
    transportation facilities to be under actual construction
    within 3 years after a local government approves a building
    permit or its functional equivalent that results in traffic
    generation. Also, by December 1, 2006, a local government is
    required to adopt a transportation concurrency management
    system by ordinance. By December 1, 2005, the Department of Transportation must provide a model transportation concurrency
    management system ordinance.
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    Under this CS, a local government's comprehensive plan must
    include proportionate fair-share mitigation for schools, parks
    and recreation, and transportation. A local government's land
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    development regulations must include methodologies that will
    be applied to calculate proportionate fair-share mitigation.
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    As an incentive for development within urban service
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    boundaries established under the act, the CS provides an
    exemption from DRI review for proposed development within an
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    urban service boundary. It also provides an exemption from DRI
    review for proposed development within a Rural Land
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    Stewardship Area under certain circumstances. Finally, the CS
    establishes the Transportation Regional Incentive Program for
    the purpose of providing funds to improve regionally significant facilities in regional transportation areas. For a
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    2-year period, the CS allows the Department of Transportation
    to include right-of-way services as part of certain
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    design-build contracts and to combine the design and
    construction phases of any project into a single contract.
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