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A bill to be entitled 2 An act relating to a public records exemption; amending s. 1004.43, F.S.; expanding the public records exemption for proprietary confidential business information owned or controlled by the not-for-profit corporation operating the H. Lee Moffitt Cancer Center and Research Institute and its subsidiaries relating to trade secrets; expanding the exemption to include information received from an agency in this or another state or nation or the Federal Government which is otherwise exempt or confidential pursuant to the laws of this or another state or nation or pursuant to federal law; providing for future review and repeal; providing a statement of public necessity; providing an effective date. 16 Be It Enacted by the Legislature of the State of Florida: Paragraph (b) of subsection (8) of section Section 1. 1004.43, Florida Statutes, is amended, and paragraph (c) is added to said subsection, to read: 1004.43 H. Lee Moffitt Cancer Center and Research Institute.--There is established the H. Lee Moffitt Cancer Center and Research Institute at the University of South Florida. (8) 26 Proprietary confidential business information is (b) 27 confidential and exempt from the provisions of s. 119.07(1) and 28 s. 24(a), Art. I of the State Constitution. However, the Auditor Page 1 of 6

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29 General, the Office of Program Policy Analysis and Government Accountability, and the State Board of Education, pursuant to 30 their oversight and auditing functions, must be given access to 31 32 all proprietary confidential business information upon request 33 and without subpoena and must maintain the confidentiality of information so received. As used in this paragraph, the term 34 "proprietary confidential business information" means 35 information, regardless of its form or characteristics, which is 36 owned or controlled by the not-for-profit corporation or its 37 subsidiaries; is intended to be and is treated by the not-for-38 39 profit corporation or its subsidiaries as private and the disclosure of which would harm the business operations of the 40 not-for-profit corporation or its subsidiaries; has not been 41 42 intentionally disclosed by the corporation or its subsidiaries unless pursuant to law, an order of a court or administrative 43 body, a legislative proceeding pursuant to s. 5, Art. III of the 44 State Constitution, or a private agreement that provides that 45 the information may be released to the public; and which is 46 information concerning: 47

1. Internal auditing controls and reports of internalauditors;

50 2. Matters reasonably encompassed in privileged attorney-51 client communications;

3. Contracts for managed-care arrangements, including
preferred provider organization contracts, health maintenance
organization contracts, and exclusive provider organization
contracts, and any documents directly relating to the

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56 negotiation, performance, and implementation of any such 57 contracts for managed-care arrangements;

4. Bids or other contractual data, banking records, and
credit agreements the disclosure of which would impair the
efforts of the not-for-profit corporation or its subsidiaries to
contract for goods or services on favorable terms;

5. Information relating to private contractual data, the
disclosure of which would impair the competitive interest of the
provider of the information;

6. Corporate officer and employee personnel information;

7. Information relating to the proceedings and records of
credentialing panels and committees and of the governing board
of the not-for-profit corporation or its subsidiaries relating
to credentialing;

8. Minutes of meetings of the governing board of the notfor-profit corporation and its subsidiaries, except minutes of
meetings open to the public pursuant to subsection (9);

9. Information that reveals plans for marketing services
that the corporation or its subsidiaries reasonably expect to be
provided by competitors;

76 10. Trade secrets as defined in s. 688.002, including: Information relating to methods of manufacture or 77 a. 78 production, potential trade secrets, potentially patentable 79 materials, or proprietary information received, generated, ascertained, or discovered during the course of research 80 conducted by the not-for-profit corporation or its subsidiaries; 81 82 and 83 b. Reimbursement methodologies or rates; or Page 3 of 6

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84	11. The identity of donors or prospective donors of
85	property who wish to remain anonymous or any information
86	identifying such donors or prospective donors. The anonymity of
87	these donors or prospective donors must be maintained in the
88	auditor's report <u>; or</u> .
89	12. Any information received by the not-for-profit
90	corporation or its subsidiaries from an agency in this or
91	another state or nation or the Federal Government which is
92	otherwise exempt or confidential pursuant to the laws of this or
93	another state or nation or pursuant to federal law.
94	
95	As used in this paragraph, the term "managed care" means systems
96	or techniques generally used by third-party payors or their
97	agents to affect access to and control payment for health care
98	services. Managed-care techniques most often include one or more
99	of the following: prior, concurrent, and retrospective review of
100	the medical necessity and appropriateness of services or site of
101	services; contracts with selected health care providers;
102	financial incentives or disincentives related to the use of
103	specific providers, services, or service sites; controlled
104	access to and coordination of services by a case manager; and
105	payor efforts to identify treatment alternatives and modify
106	benefit restrictions for high-cost patient care.
107	(c) Subparagraphs 10. and 12. of paragraph (b) are subject
108	to the Open Government Sunset Review Act of 1995 in accordance
109	with s. 119.15 and shall stand repealed on October 2, 2010,
110	unless reviewed and saved from repeal through reenactment by the
111	Legislature.
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112 Section 2. The Legislature finds that it is a public necessity that information relating to methods of manufacture or 113 production, potential trade secrets, potentially patentable 114 115 materials, or proprietary information received, generated, 116 ascertained, or discovered during the course of research 117 conducted by the not-for-profit corporation organized solely for the purpose of governing and operating the H. Lee Moffitt Cancer 118 119 Center and Research Institute or its subsidiaries be held 120 confidential and exempt from public disclosure because the 121 disclosure of such information would adversely impact the not-122 for-profit corporation or its subsidiaries and would create an 123 unfair competitive advantage for persons receiving such 124 information. If such confidential and exempt information 125 regarding research in progress were released pursuant to a public records request, others would be allowed to take the 126 benefit of the research without compensation or reimbursement to 127 the research center. The Legislature further finds that it is a 128 129 public necessity that information received by the not-for-profit 130 corporation or its subsidiaries from an agency in this or another state or nation or the Federal Government which is 131 132 otherwise exempt or confidential from public disclosure pursuant 133 to the laws of this or another state or nation or pursuant to 134 federal law should remain exempt or confidential from public 135 records requirements because the highly confidential nature of 136 cancer-related research necessitates that the not-for-profit 137 corporation or its subsidiaries be authorized to maintain the status of the exempt or confidential information it receives. 138 139 Without the exemptions provided for in this act, the disclosure Page 5 of 6

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140	of confidential and exempt information would place the not-for-
141	profit corporation on an unequal footing in the marketplace as
142	compared with its private health care and medical research
143	competitors that are not required to disclose such confidential
144	and exempt information. The Legislature finds that the
145	disclosure of such confidential and exempt information would
146	adversely impact the not-for-profit corporation or its
147	subsidiaries in fulfilling their mission of cancer treatment,
148	research, and education.
149	Section 3. This act shall take effect upon becoming a law.