By Senator Wise

5-127-06

A bill to be entitled 2 An act relating to public school employment; amending s. 121.091, F.S.; authorizing district 3 school boards to reemploy retired members of 4 5 the Florida Retirement System as administrative 6 personnel; providing an effective date. 7 8 Be It Enacted by the Legislature of the State of Florida: 9 10 Section 1. Paragraph (b) of subsection (9) of section 121.091, Florida Statutes, is amended to read: 11 12 121.091 Benefits payable under the system.--Benefits 13 may not be paid under this section unless the member has terminated employment as provided in s. 121.021(39)(a) or 14 begun participation in the Deferred Retirement Option Program 15 as provided in subsection (13), and a proper application has 16 been filed in the manner prescribed by the department. The department may cancel an application for retirement benefits 18 when the member or beneficiary fails to timely provide the 19 information and documents required by this chapter and the 20 21 department's rules. The department shall adopt rules 22 establishing procedures for application for retirement 23 benefits and for the cancellation of such application when the required information or documents are not received. 2.4 (9) EMPLOYMENT AFTER RETIREMENT; LIMITATION. --25 (b)1. Any person who is retired under this chapter, 26 27 except under the disability retirement provisions of 2.8 subsection (4), may be reemployed by any private or public employer after retirement and receive retirement benefits and 29 compensation from his or her employer without any limitations, 30 except that a person may not receive both a salary from

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reemployment with any agency participating in the Florida Retirement System and retirement benefits under this chapter for a period of 12 months immediately subsequent to the date of retirement. However, a DROP participant shall continue employment and receive a salary during the period of participation in the Deferred Retirement Option Program, as provided in subsection (13).

2. Any person to whom the limitation in subparagraph 1. applies who violates such reemployment limitation and who is reemployed with any agency participating in the Florida Retirement System before completion of the 12-month limitation period shall give timely notice of this fact in writing to the employer and to the division and shall have his or her retirement benefits suspended for the balance of the 12-month limitation period. Any person employed in violation of this paragraph and any employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid liability, such employing agency shall have a written statement from the retiree that he or she is not retired from a state-administered retirement system. Any retirement benefits received while reemployed during this reemployment limitation period shall be repaid to the retirement trust fund, and retirement benefits shall remain suspended until such repayment has been made. Benefits suspended beyond the reemployment limitation shall apply toward repayment of benefits received in violation of the reemployment limitation.

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3. A district school board may reemploy a retired member as a substitute or hourly teacher, education paraprofessional, transportation assistant, bus driver, or food service worker on a noncontractual basis after he or she has been retired for 1 calendar month, in accordance with s. 121.021(39). A district school board may reemploy a retired member as instructional personnel, as defined in s. 1012.01(2)(a), or as administrative personnel, as defined in s. 1012.01(3), on an annual contractual basis after he or she has been retired for 1 calendar month, in accordance with s. 121.021(39). Any other retired member who is reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. District school boards reemploying such teachers, education paraprofessionals, transportation assistants, bus drivers, or food service workers are subject to the retirement contribution required by subparagraph 7.

4. A community college board of trustees may reemploy a retired member as an adjunct instructor, that is, an instructor who is noncontractual and part-time, or as a participant in a phased retirement program within the Florida Community College System, after he or she has been retired for 1 calendar month, in accordance with s. 121.021(39). Any retired member who is reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. Boards of trustees reemploying such instructors are subject to the retirement contribution required in subparagraph 7. A retired member may be reemployed as an adjunct instructor for no more than 780 hours during the first 12 months of retirement. Any retired member reemployed for more than 780 hours during the first 12 months of retirement

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shall give timely notice in writing to the employer and to the 2 division of the date he or she will exceed the limitation. The division shall suspend his or her retirement benefits for 3 the remainder of the first 12 months of retirement. Any 4 person employed in violation of this subparagraph and any 5 employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend 8 retirement benefits shall be jointly and severally liable for reimbursement to the retirement trust fund of any benefits 9 paid during the reemployment limitation period. To avoid 10 liability, such employing agency shall have a written 11 12 statement from the retiree that he or she is not retired from 13 a state-administered retirement system. Any retirement benefits received by a retired member while reemployed in 14 excess of 780 hours during the first 12 months of retirement 15 shall be repaid to the Retirement System Trust Fund, and 16 retirement benefits shall remain suspended until repayment is 18 made. Benefits suspended beyond the end of the retired member's first 12 months of retirement shall apply toward 19 repayment of benefits received in violation of the 780-hour 20 21 reemployment limitation.

5. The State University System may reemploy a retired member as an adjunct faculty member or as a participant in a phased retirement program within the State University System after the retired member has been retired for 1 calendar month, in accordance with s. 121.021(39). Any retired member who is reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. The State University System is subject to the retired contribution required in subparagraph 7., as appropriate. A retired member may be reemployed as an adjunct faculty member

or a participant in a phased retirement program for no more than 780 hours during the first 12 months of his or her retirement. Any retired member reemployed for more than 780 3 hours during the first 12 months of retirement shall give 4 timely notice in writing to the employer and to the division 5 of the date he or she will exceed the limitation. The division shall suspend his or her retirement benefits for the 8 remainder of the first 12 months of retirement. Any person 9 employed in violation of this subparagraph and any employing agency which knowingly employs or appoints such person without 10 notifying the Division of Retirement to suspend retirement 11 12 benefits shall be jointly and severally liable for 13 reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid 14 liability, such employing agency shall have a written 15 statement from the retiree that he or she is not retired from 16 17 a state-administered retirement system. Any retirement 18 benefits received by a retired member while reemployed in excess of 780 hours during the first 12 months of retirement 19 shall be repaid to the Retirement System Trust Fund, and 20 21 retirement benefits shall remain suspended until repayment is 22 made. Benefits suspended beyond the end of the retired 23 member's first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour 2.4 25 reemployment limitation. 6. The Board of Trustees of the Florida School for the 26 27 Deaf and the Blind may reemploy a retired member as a 2.8 substitute teacher, substitute residential instructor, or substitute nurse on a noncontractual basis after he or she has 29 been retired for 1 calendar month, in accordance with s. 30

121.021(39). Any retired member who is reemployed within 1

calendar month after retirement shall void his or her 2 application for retirement benefits. The Board of Trustees of the Florida School for the Deaf and the Blind reemploying such 3 teachers, residential instructors, or nurses is subject to the 4 retirement contribution required by subparagraph 7. 5 Reemployment of a retired member as a substitute teacher, substitute residential instructor, or substitute nurse is limited to 780 hours during the first 12 months of his or her 8 retirement. Any retired member reemployed for more than 780 9 hours during the first 12 months of retirement shall give 10 timely notice in writing to the employer and to the division 11 12 of the date he or she will exceed the limitation. The division 13 shall suspend his or her retirement benefits for the remainder of the first 12 months of retirement. Any person employed in 14 violation of this subparagraph and any employing agency which 15 knowingly employs or appoints such person without notifying 16 the Division of Retirement to suspend retirement benefits 18 shall be jointly and severally liable for reimbursement to the retirement trust fund of any benefits paid during the 19 reemployment limitation period. To avoid liability, such 20 21 employing agency shall have a written statement from the 2.2 retiree that he or she is not retired from a 23 state-administered retirement system. Any retirement benefits received by a retired member while reemployed in excess of 780 2.4 hours during the first 12 months of retirement shall be repaid 25 26 to the Retirement System Trust Fund, and his or her retirement 27 benefits shall remain suspended until payment is made. 2.8 Benefits suspended beyond the end of the retired member's 29 first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour reemployment 30 limitation. 31

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- 7. The employment by an employer of any retiree or DROP participant of any state-administered retirement system shall have no effect on the average final compensation or years of creditable service of the retiree or DROP participant. Prior to July 1, 1991, upon employment of any person, other than an elected officer as provided in s. 121.053, who has been retired under any state-administered retirement program, the employer shall pay retirement contributions in an amount equal to the unfunded actuarial liability portion of the employer contribution which would be required for regular members of the Florida Retirement System. Effective July 1, 1991, contributions shall be made as provided in s. 121.122 for retirees with renewed membership or subsection (13) with respect to DROP participants.
- 8. Any person who has previously retired and who is holding an elective public office or an appointment to an elective public office eligible for the Elected Officers' Class on or after July 1, 1990, shall be enrolled in the Florida Retirement System as provided in s. 121.053(1)(b) or, if holding an elective public office that does not qualify for the Elected Officers' Class on or after July 1, 1991, shall be enrolled in the Florida Retirement System as provided in s. 121.122, and shall continue to receive retirement benefits as well as compensation for the elected officer's service for as long as he or she remains in elective office. However, any retired member who served in an elective office prior to July 1, 1990, suspended his or her retirement benefit, and had his or her Florida Retirement System membership reinstated shall, upon retirement from such office, have his or her retirement benefit recalculated to include the additional service and compensation earned.

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- 9. Any person who is holding an elective public office which is covered by the Florida Retirement System and who is concurrently employed in nonelected covered employment may elect to retire while continuing employment in the elective public office, provided that he or she shall be required to terminate his or her nonelected covered employment. Any person who exercises this election shall receive his or her retirement benefits in addition to the compensation of the elective office without regard to the time limitations otherwise provided in this subsection. No person who seeks to exercise the provisions of this subparagraph, as the same existed prior to May 3, 1984, shall be deemed to be retired under those provisions, unless such person is eligible to retire under the provisions of this subparagraph, as amended by chapter 84-11, Laws of Florida.
- 10. The limitations of this paragraph apply to reemployment in any capacity with an "employer" as defined in s. 121.021(10), irrespective of the category of funds from which the person is compensated.
- 11. An employing agency may reemploy a retired member as a firefighter or paramedic after the retired member has been retired for 1 calendar month, in accordance with s. 121.021(39). Any retired member who is reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. The employing agency reemploying such firefighter or paramedic is subject to the retired contribution required in subparagraph 8. Reemployment of a retired firefighter or paramedic is limited to no more than 780 hours during the first 12 months of his or her retirement. Any retired member reemployed for more than 780 hours during the first 12 months of retirement shall give

1	timely notice in writing to the employer and to the division
2	of the date he or she will exceed the limitation. The division
3	shall suspend his or her retirement benefits for the remainder
4	of the first 12 months of retirement. Any person employed in
5	violation of this subparagraph and any employing agency which
6	knowingly employs or appoints such person without notifying
7	the Division of Retirement to suspend retirement benefits
8	shall be jointly and severally liable for reimbursement to the
9	Retirement System Trust Fund of any benefits paid during the
10	reemployment limitation period. To avoid liability, such
11	employing agency shall have a written statement from the
12	retiree that he or she is not retired from a
13	state-administered retirement system. Any retirement benefits
14	received by a retired member while reemployed in excess of 780
15	hours during the first 12 months of retirement shall be repaid
16	to the Retirement System Trust Fund, and retirement benefits
17	shall remain suspended until repayment is made. Benefits
18	suspended beyond the end of the retired member's first 12
19	months of retirement shall apply toward repayment of benefits
20	received in violation of the 780-hour reemployment limitation.
21	Section 2. This act shall take effect upon becoming a
22	law.
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25	SENATE SUMMARY
26	Provides for district school boards to reemploy retired
27	members of the Florida Retirement System as administrative personnel.
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