A bill to be entitled

An act relating to the deduction and collection of a bargaining agent's dues and uniform assessments; amending s. 447.303, F.S.; eliminating a right of certain bargaining agents to have certain dues and assessments deducted and collected by an employer from certain employees; providing legislative findings and intent; providing that the deduction and collection of certain dues and assessments is a proper subject of collective bargaining; providing requirements and limitations; providing for accounting of funds; providing for enforcement; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 447.303, Florida Statutes, is amended to read:

447.303 Dues; deduction and collection. --

(1) Any employee organization which has been certified as a bargaining agent, other than a certified bargaining agent for instructional personnel as defined in s. 1012.01, shall have the right to have its dues and uniform assessments deducted and collected by the employer from the salaries of those employees who authorize the deduction of said dues and uniform assessments. However, such authorization is revocable at the employee's request upon 30 days' written notice to the employer and employee organization. Said deductions shall commence upon the bargaining agent's written request to the employer.

Page 1 of 6

CODING: Words stricken are deletions; words underlined are additions.

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Reasonable costs to the employer of said deductions shall be a proper subject of collective bargaining. Such right to deduction, unless revoked pursuant to s. 447.507, shall be in force for so long as the employee organization remains the certified bargaining agent for the employees in the unit. The public employer is expressly prohibited from any involvement in the collection of fines, penalties, or special assessments.

(2) (a) The Legislature acknowledges that Florida is a right to work state as quaranteed by s. 6, Art. I of the State Constitution, which provides employees the right to bargain collectively. However, the State Constitution does not require an employer to deduct and collect a bargaining agent's dues and uniform assessments from an employee's salary. Furthermore, the Legislature, in implementing s. 6, Art. I of the State Constitution, has declared that it is the public policy of this state to neither encourage nor discourage participation in a certified employee organization. The current statutory right of a collective bargaining agent to have its dues and uniform assessments deducted from an employee's salary is inconsistent with this policy because it assumes a non-neutral position regarding membership in a certified employee organization. By statutorily requiring an employer to deduct a collective bargaining agent's dues and assessments, the state facilitates the financial support of that organization not only for its collective bargaining functions but for whatever political or social causes that organization chooses to support. The payroll deduction process does not require the identification of how the money deducted will be used. Other voluntary payroll deductions

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are clear on their face as to the amount and purpose of the deductions. In addition, other payroll deductions are not encumbered with the legal complexities surrounding collective bargaining rights and this state's policy of neutrality regarding membership in a certified employee organization. Moreover, the First Amendment to the United States Constitution quarantees a person freedom of association, which includes the right of a person to not be compelled to financially support a social cause or a political candidate or cause. To the extent members of a certified employee organization are uninformed regarding the use of their payroll deducted dues and assessments, are unaware of their rights to be refunded any portion of such dues or assessments used for political or social purposes to which they do not agree, or are prevented or inhibited from exercising their associational rights, directly or indirectly, for whatever reason and from whatever source, then the state's participation in their payroll deduction impinges on those employees' First Amendment rights.

1. The Legislature finds that instructional personnel represent the largest collective bargaining unit in this state. Furthermore, the Legislature recognizes and finds that teacher shortages in this state have reached critical proportions and anticipates that Florida will need an additional 162,000 teachers over the next 10 years to meet the challenges of this state's growing student population. Attracting new teachers as well as retaining existing teachers is a priority for this Legislature. Furthermore, the Legislature finds that this state has a substantial and compelling interest in protecting the

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First Amendment rights of instructional personnel and that the state's ability to recruit and retain instructional personnel should be enhanced by empowering instructional personnel to pursue their First Amendment rights and to make informed decisions regarding their political and social participation within the context of exercising their collective bargaining rights. The Legislature also finds that, as a result of the recent merger and industry consolidation of the collective bargaining agents that represented instructional personnel as defined in s. 1012.01, a virtual monopoly in such services has been created in this state, depriving instructional personnel of the benefits of competition. Accordingly, this state must redouble its efforts to remain neutral and thereby not empower or detract from that collective bargaining agent's representational role, or from the employees' ability to be represented in the collective bargaining process by whomever they so choose.

2. Because of these facts and trends, the Legislature finds that the current status of instructional personnel constitutes a set of circumstances distinct and unique from any other area of public employment within this state. Therefore, the Legislature finds that with regard to instructional personnel, the deduction and collection of the certified bargaining agent's dues and uniform assessments should not be mandated by the Legislature but should be a permissive subject of collective bargaining, as otherwise restricted by this section. The Legislature further finds that the restrictions imposed by this section do not interfere with the ability of

instructional personnel to be a member of a certified labor organization or to contribute directly to that organization in support of its noncollective bargaining activities.

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With regard to a certified bargaining agent that represents instructional personnel as defined in s. 1012.01, any deduction and collection by an employer of that certified bargaining agent's dues and uniform assessments from an employee's salary may be a proper subject of collective bargaining. If the deduction and collection of an agent's dues and uniform assessments are collectively bargained, the collectively bargained agreement shall provide that payroll deduction for dues or uniform assessments shall not exceed an amount actually used for activities of the certified bargaining agent necessary to perform the agent's duties regarding the resolution of labor-management issues which consist of collective bargaining, contract administration, and grievance adjustment. Such amount shall not include any amounts used for any other purpose, including, but not limited to, electoral activities; independent expenditures or contributions to any candidate, political party, political committee, or committee of continuous existence; voter registration campaigns; or any other political or legislative cause, including, but not limited to, ballot initiatives. Additionally, the collectively bargained agreement must require the written authorization of the employee; commencement of the deductions upon the bargaining agent's written request to the employer; collection of reasonable costs, which must include all of the costs incurred by the employer for making such deduction; revocation

provisions, including revocation pursuant to s. 447.507; and a prohibition against the public employer's collecting fines, penalties, or special assessments or for any purpose other than labor-management issues, as provided for in this subsection.

(c) The collectively bargained agreement shall also provide for a reasonable accounting of payroll deductions through either:

- 1. The perpetual segregation of all funds received through payroll deductions from any funds used for purposes not authorized in paragraph (b); or
- 2. An independent audit of the use of funds received through payroll deductions.
- enforcement of this subsection in a court of competent jurisdiction. In addition to injunctive relief prohibiting violations of a bargaining agreement and this subsection, relief shall include an order for a pro rata refund to bargaining unit members in an amount equal to the amount of any funds received through payroll deduction which were used in violation of this subsection. Such refund shall be enforced by an order reducing payroll deductions up to 50 percent below the agreed amount each pay period until the amount has been fully refunded. A refund under this paragraph shall supplement and not preclude a money judgment against the bargaining unit in favor of one or more individuals who had funds deducted from their pay that were used in violation of this subsection.
  - Section 2. This act shall take effect July 1, 2006.