CHAMBER ACTION

1 The Growth Management Committee recommends the following: 2 3 Council/Committee Substitute Remove the entire bill and insert: 4 5 A bill to be entitled 6 An act relating to affordable housing; creating s. 7 125.379, F.S.; providing for disposition of county property for affordable housing; amending s. 163.31771, 8 F.S.; conforming cross-references; amending s. 163.3187, 9 10 F.S.; revising a limitation relating to small scale comprehensive plan amendments involving the construction 11 of affordable housing units; creating s. 166.0451, F.S.; 12 providing for disposition of municipal property for 13 14 affordable housing; amending s. 189.4155, F.S.; authorizing independent special districts to provide for 15 16 employee housing assistance; amending s. 191.006, F.S.; 17 authorizing an independent special fire control district to provide housing or housing assistance for its employed 18 personnel; amending s. 193.017, F.S.; authorizing the 19 Florida Housing Finance Corporation and the Department of 20 21 Revenue to annually set the cap rate used for assessing just valuation of affordable housing properties; amending 22 23 s. 196.1978, F.S.; specifying what constitutes a nonprofit Page 1 of 89

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24 entity for purposes of affordable housing property tax 25 exemption; conforming cross-references; creating s. 196.1980, F.S.; creating the Manny Diaz Affordable Housing 26 27 Property Tax Relief Initiative; providing criteria for assessing just valuation of affordable housing properties 28 29 serving persons of low, moderate, and very low incomes; amending s. 201.15, F.S.; removing a cap on certain funds 30 distributed to the State Housing Trust Fund; amending ss. 31 212.08, 220.183, and 624.5105, F.S.; increasing the amount 32 of available tax credits against the sales tax, corporate 33 income tax, and insurance premium tax, respectively, for 34 projects under the community contribution tax credit 35 program and providing separate annual limitations for 36 certain projects; revising requirements and procedures for 37 38 the Office of Tourism, Trade, and Economic Development in granting tax credits under the program; conforming cross-39 references; amending s. 253.034, F.S.; providing for the 40 disposition of state lands for affordable housing; 41 42 amending s. 295.16, F.S.; expanding the disabled veteran exemption from certain license and permit fees; amending 43 s. 380.06, F.S.; providing a greater substantial deviation 44 45 threshold for the provision of affordable housing in a development of regional impact; conforming cross-46 references; amending s. 380.0651, F.S.; providing a 47 statewide guidelines and standards bonus for the provision 48 49 of affordable housing; amending s. 420.0004, F.S.; defining the term "extremely low income persons"; 50 51 conforming cross-references; repealing s. 420.37, F.S., Page 2 of 89

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52 relating to additional powers of the Florida Housing 53 Finance Corporation; amending s. 420.503, F.S.; revising the definition of the term "farmworker" under the Florida 54 55 Housing Finance Corporation Act; providing rulemaking authority; amending s. 420.5061, F.S.; conforming a cross-56 57 reference; amending s. 420.507, F.S.; revising and expanding the powers of the Florida Housing Finance 58 Corporation; providing certain emergency rulemaking 59 authority; amending s. 420.5087, F.S.; increasing the 60 population criteria for the State Apartment Incentive Loan 61 62 Program; revising criteria for loans; conforming cross-63 references; amending s. 420.5088, F.S.; expanding the scope of the Florida Homeownership Assistance Program; 64 revising loan requirements; deleting a provision reserving 65 66 program funds for certain borrowers; creating s. 420.5095, F.S.; creating the Community Workforce Housing Innovation 67 Program; providing the Florida Housing Finance Corporation 68 with certain powers and responsibilities relating to the 69 70 program; requiring the program to target certain entities; requiring the program to supplement existing affordable 71 housing programs; providing incentives for program 72 73 applicants; amending s. 420.9072, F.S.; conforming crossreferences; amending s. 420.9075, F.S.; providing a 74 75 percentage of funds for homeownership for very-low-income individuals; providing components to be included in the 76 local housing assistance plan; amending s. 420.9076, F.S.; 77 revising a cross-reference; amending s. 420.9079, F.S.; 78 79 revising the maximum appropriation the Florida Housing Page 3 of 89

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| 80 | Finance Corporation may request each state fiscal year; |
| 81 | conforming a cross-reference; amending s. 1001.42, F.S.; |
| 82 | authorizing district school boards to provide affordable |
| 83 | housing for certain teachers and other instructional |
| 84 | personnel; authorizing the Florida Housing Finance |
| 85 | Corporation to adopt certain rules; providing |
| 86 | appropriations; providing effective dates. |
| 87 | |
| 88 | Be It Enacted by the Legislature of the State of Florida: |
| 89 | |
| 90 | Section 1. Section 125.379, Florida Statutes, is created |
| 91 | to read: |
| 92 | 125.379 Disposition of county property for affordable |
| 93 | housing |
| 94 | (1) By January 1, 2007, and every 3 years thereafter, each |
| 95 | county shall prepare an inventory list of all real property |
| 96 | within its jurisdiction to which the county holds fee simple |
| 97 | title. The inventory list must include the address and legal |
| 98 | description of each real property and specify whether the |
| 99 | property is vacant or improved. County planning staff shall |
| 100 | review the inventory list and identify each property that is |
| 101 | appropriate for use as affordable housing. The time for |
| 102 | preparing the inventory list and its review by county planning |
| 103 | staff may not exceed 6 months. The properties identified as |
| 104 | appropriate for use as affordable housing may be offered for |
| 105 | sale and the proceeds used to purchase land for the development |
| 106 | of affordable housing or donated to the Local Government Housing |
| 107 | Trust Fund, sold with a restriction that requires any |
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108 development on the property to include a specified percentage of permanent affordable housing, or donated to a nonprofit housing 109 organization for the construction of permanent affordable 110 111 housing. 112 (2) After completing an inventory list, the board of 113 county commissioners shall hold at least two public hearings to 114 discuss the inventory list and staff's recommendation concerning 115 which properties are appropriate for use as affordable housing. 116 The board shall comply with the provisions of s. 125.66(4)(b)1. 117 regarding the advertisement of the public hearings and shall 118 hold the first hearing no later than 30 days after completing the inventory list. The board shall approve the inventory list 119 120 through the adoption of a resolution at the second hearing no 121 later than 6 months after completing the inventory list. (3) After the inventory list has been approved by 122 resolution, the board of county commissioners shall immediately 123 124 make available any real property that has been identified in the 125 inventory list as appropriate for use as affordable housing. The 126 county shall make the surplus real property available to: A private developer if the purchase price paid by the 127 (a) 128 developer is not less than the appraised value of the property 129 based on its highest and best use and the real property is sold 130 with deed restrictions that require a specified percentage of any project developed on the real property to provide affordable 131 132 housing for low-income and moderate-income persons, with a 133 minimum of 10 percent of the units in the project available for 134 low-income persons and another 10 percent of the units available 135 for moderate-income persons for a total minimum of 20 percent,

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CS 136 or, if providing rental housing or a combination of rental housing and homeownership, an additional 5 percent of the units 137 available for very-low-income persons for a total minimum of 25 138 139 percent; 140 A private developer without any requirement that a (b) 141 percentage of the units built on the real property be affordable 142 if the purchase price paid by the developer is not less than the appraised value of the property based on its highest and best 143 144 use, in which case the county must use the funds received from the developer to acquire real property on which affordable 145 146 housing will be built or donate the funds to the Local 147 Government Housing Trust Fund for the purpose of implementing 148 the programs described in ss. 420.907-420.9079; or 149 A nonprofit housing organization, such as a community (C) land trust, housing authority, or community redevelopment agency 150 151 to be used for the production and preservation of permanent 152 affordable housing. 153 The deed restrictions required under paragraph (3)(a) (4) 154 for an affordable housing unit must also prohibit the sale of the unit at a price that exceeds the threshold for housing that 155 is affordable for low-income or moderate-income persons or to a 156 157 buyer who is not eligible due to his or her income under chapter 420. The deed restrictions may allow the affordable housing 158 159 units created under paragraph (3)(a) to be rented to very-low-160 income, low-income, or moderate-income persons. 161 (5) For purposes of this section, the terms "affordable," 162 "low-income persons," "moderate-income persons," and "very-low-163 income persons" have the same meaning as in s. 420.0004. Page 6 of 89

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CS 164 Section 2. Paragraphs (d), (e), and (f) of subsection (2) of section 163.31771, Florida Statutes, are amended to read: 165 163.31771 Accessory dwelling units.--166 167 (2) As used in this section, the term: (d) "Low-income persons" has the same meaning as in s. 168 169 420.0004(10)(9). "Moderate-income persons" has the same meaning as in 170 (e) 171 s. 420.0004(11)(10). "Very-low-income persons" has the same meaning as in (f) 172 173 s. 420.0004(15)(14). 174 Section 3. Paragraph (c) of subsection (1) of section 163.3187, Florida Statutes, is amended to read: 175 176 163.3187 Amendment of adopted comprehensive plan. --177 Amendments to comprehensive plans adopted pursuant to (1)178 this part may be made not more than two times during any 179 calendar year, except: Any local government comprehensive plan amendments 180 (C) 181 directly related to proposed small scale development activities 182 may be approved without regard to statutory limits on the frequency of consideration of amendments to the local 183 comprehensive plan. A small scale development amendment may be 184 185 adopted only under the following conditions: 186 The proposed amendment involves a use of 10 acres or 1. fewer and: 187 188 The cumulative annual effect of the acreage for all a. small scale development amendments adopted by the local 189 190 government shall not exceed:

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191 A maximum of 120 acres in a local government that (I)192 contains areas specifically designated in the local comprehensive plan for urban infill, urban redevelopment, or 193 194 downtown revitalization as defined in s. 163.3164, urban infill 195 and redevelopment areas designated under s. 163.2517, 196 transportation concurrency exception areas approved pursuant to 197 s. 163.3180(5), or regional activity centers and urban central business districts approved pursuant to s. 380.06(2)(e); 198 199 however, amendments under this paragraph may be applied to no more than 60 acres annually of property outside the designated 200 201 areas listed in this sub-subparagraph. Amendments adopted pursuant to paragraph (k) shall not be counted toward the 202 203 acreage limitations for small scale amendments under this 204 paragraph.

(II) A maximum of 80 acres in a local government that does not contain any of the designated areas set forth in sub-subsubparagraph (I).

(III) A maximum of 120 acres in a county establishedpursuant to s. 9, Art. VIII of the State Constitution.

b. The proposed amendment does not involve the sameproperty granted a change within the prior 12 months.

c. The proposed amendment does not involve the same
owner's property within 200 feet of property granted a change
within the prior 12 months.

d. The proposed amendment does not involve a text change
to the goals, policies, and objectives of the local government's
comprehensive plan, but only proposes a land use change to the

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218 future land use map for a site-specific small scale development 219 activity.

The property that is the subject of the proposed 220 e. 221 amendment is not located within an area of critical state 222 concern, unless the project subject to the proposed amendment 223 involves the construction of affordable housing units meeting the criteria of s. 420.0004(3), and is located within an area of 224 critical state concern designated by s. 380.0552 or by the 225 226 Administration Commission pursuant to s. 380.05(1). Such amendment is not subject to the density limitations of sub-227 228 subparagraph f., and shall be reviewed by the state land 229 planning agency for consistency with the principles for guiding 230 development applicable to the area of critical state concern 231 where the amendment is located and shall not become effective until a final order is issued under s. 380.05(6). 232

f. If the proposed amendment involves a residential land 233 use, the residential land use has a density of 10 units or less 234 per acre or the proposed future land use category allows a 235 236 maximum residential density of the same or less than the maximum residential density allowable under the existing future land use 237 category, except that this limitation does not apply to small 238 239 scale amendments involving the construction of affordable housing units meeting the criteria of s. 420.0004(3) on property 240 which will be the subject of a land use restriction agreement or 241 extended use agreement recorded in conjunction with the issuance 242 of tax exempt bond financing or an allocation of federal tax 243 credits issued through the Florida Housing Finance Corporation 244 a local housing finance authority authorized by the Division 245 Page 9 of 89

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246 of Bond Finance of the State Board of Administration, or small 247 scale amendments described in sub-sub-subparagraph a.(I) that are designated in the local comprehensive plan for urban infill, 248 249 urban redevelopment, or downtown revitalization as defined in s. 250 163.3164, urban infill and redevelopment areas designated under 251 s. 163.2517, transportation concurrency exception areas approved pursuant to s. 163.3180(5), or regional activity centers and 252 urban central business districts approved pursuant to s. 253 254 380.06(2)(e).

255 2.a. A local government that proposes to consider a plan 256 amendment pursuant to this paragraph is not required to comply 257 with the procedures and public notice requirements of s. 258 163.3184(15)(c) for such plan amendments if the local government 259 complies with the provisions in s. 125.66(4)(a) for a county or 260 in s. 166.041(3)(c) for a municipality. If a request for a plan amendment under this paragraph is initiated by other than the 261 local government, public notice is required. 262

b. The local government shall send copies of the notice and amendment to the state land planning agency, the regional planning council, and any other person or entity requesting a copy. This information shall also include a statement identifying any property subject to the amendment that is located within a coastal high-hazard area as identified in the local comprehensive plan.

3. Small scale development amendments adopted pursuant to this paragraph require only one public hearing before the governing board, which shall be an adoption hearing as described in s. 163.3184(7), and are not subject to the requirements of s. Page 10 of 89

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163.3184(3)-(6) unless the local government elects to have themsubject to those requirements.

If the small scale development amendment involves a 276 4. 277 site within an area that is designated by the Governor as a 278 rural area of critical economic concern under s. 288.0656(7) for 279 the duration of such designation, the 10-acre limit listed in subparagraph 1. shall be increased by 100 percent to 20 acres. 280 The local government approving the small scale plan amendment 281 shall certify to the Office of Tourism, Trade, and Economic 282 283 Development that the plan amendment furthers the economic 284 objectives set forth in the executive order issued under s. 285 288.0656(7), and the property subject to the plan amendment 286 shall undergo public review to ensure that all concurrency 287 requirements and federal, state, and local environmental permit 288 requirements are met.

289 Section 4. Section 166.0451, Florida Statutes, is created 290 to read:

291 <u>166.0451</u> Disposition of municipal property for affordable 292 housing.--

By January 1, 2007, and every 3 years thereafter, each 293 (1) municipality shall prepare an inventory list of all real 294 295 property within its jurisdiction to which the municipality holds 296 fee simple title. The inventory list must include the address 297 and legal description of each property and specify whether the 298 property is vacant or improved. Municipal planning staff shall 299 review the inventory list and identify each real property that 300 is appropriate for use as affordable housing. The time for 301 preparing the inventory list and its review by municipal Page 11 of 89

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| 302 | planning staff may not exceed 6 months. The properties |
| 303 | identified as appropriate for use as affordable housing may be |
| 304 | offered for sale and the proceeds used to purchase land for the |
| 305 | development of affordable housing or donated to the Local |
| 306 | Government Housing Trust Fund, sold with a restriction that |
| 307 | requires any development on the property to include a specified |
| 308 | percentage of permanent affordable housing, or donated to a |
| 309 | nonprofit housing organization for the construction of permanent |
| 310 | affordable housing. |
| 311 | (2) Upon completing an inventory list in compliance with |
| 312 | this section, the governing body of the municipality shall hold |
| 313 | at least two public hearings to discuss the inventory list and |
| 314 | the recommendation of the staff concerning which properties are |
| 315 | appropriate for use as affordable housing. The governing body |
| 316 | shall comply with s. 166.041(3)(c)2.a. regarding the |
| 317 | advertisement of the public hearings and shall hold the first |
| 318 | hearing no later than 30 days after completing the inventory |
| 319 | list. The governing body shall approve the inventory list |
| 320 | through the adoption of a resolution at the second hearing no |
| 321 | later than 6 months after completing the inventory list. |
| 322 | (3) After the inventory list has been approved by |
| 323 | resolution, the governing body of the municipality shall |
| 324 | immediately make available any real property that has been |
| 325 | identified in the inventory list as appropriate for use as |
| 326 | affordable housing. The municipality shall make the surplus real |
| 327 | property available to: |
| 328 | (a) A private developer if the purchase price paid by the |
| 329 | developer is not less than the appraised value of the property |
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| 330 | based on its highest and best use and the real property is sold |
| 331 | with deed restrictions that require a specified percentage of |
| 332 | any project developed on the real property to provide affordable |
| 333 | housing for low-income and moderate-income persons, with a |
| 334 | minimum of 10 percent of the units in the project available for |
| 335 | low-income persons and another 10 percent of the units available |
| 336 | for moderate-income persons for a total minimum of 20 percent, |
| 337 | or, if providing rental housing or a combination of rental |
| 338 | housing and homeownership, an additional 5 percent of the units |
| 339 | available for very-low-income persons for a total minimum of 25 |
| 340 | percent; |
| 341 | (b) A private developer without any requirement that a |
| 342 | percentage of the units built on the real property be affordable |
| 343 | if the purchase price paid by the developer is not less than the |
| 344 | appraised value of the property based on its highest and best |
| 345 | use, in which case the municipality must use the funds received |
| 346 | from the developer to acquire real property on which affordable |
| 347 | housing will be built or donate the funds to the Local |
| 348 | Government Housing Trust Fund for the purpose of implementing |
| 349 | the programs described in ss. 420.907-420.9079; or |
| 350 | (c) A nonprofit housing organization, such as a community |
| 351 | land trust, housing authority, or community land trust, housing |
| 352 | authority, or community redevelopment agency to be used for the |
| 353 | production and preservation of permanently affordable housing. |
| 354 | (4) The deed restrictions required under paragraph (3)(a) |
| 355 | for an affordable housing unit must also prohibit the sale of |
| 356 | the unit at a price that exceeds the threshold for housing that |
| 357 | is affordable for low-income or moderate-income persons or to a |
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| 358 | buyer who is not eligible due to his or her income under chapter |
| 359 | 420. The deed restrictions may allow the affordable housing |
| 360 | units created under paragraph (3)(a) to be rented to very-low- |
| 361 | income, low-income, or moderate-income persons. |
| 362 | (5) For purposes of this section, the terms "affordable," |
| 363 | "low-income persons," "moderate-income persons," and "very-low- |
| 364 | income persons" have the same meaning as in s. 420.0004. |
| 365 | Section 5. Subsection (6) is added to section 189.4155, |
| 366 | Florida Statutes, to read: |
| 367 | 189.4155 Activities of special districts; local government |
| 368 | comprehensive planning |
| 369 | (6) Any independent special district created pursuant to |
| 370 | special act or general law, including, but not limited to, this |
| 371 | chapter and chapters 190, 191, and 298, for the purpose of |
| 372 | providing urban infrastructure of services, is authorized to |
| 373 | provide housing and housing assistance for its employed |
| 374 | personnel. |
| 375 | Section 6. Subsection (19) is added to section 191.006, |
| 376 | Florida Statutes, to read: |
| 377 | 191.006 General powersThe district shall have, and the |
| 378 | board may exercise by majority vote, the following powers: |
| 379 | (19) To provide housing or housing assistance for its |
| 380 | employed personnel. |
| 381 | Section 7. Subsection (5) is added to section 193.017, |
| 382 | Florida Statutes, to read: |
| 383 | 193.017 Low-income housing tax creditProperty used for |
| 384 | affordable housing which has received a low-income housing tax |
| 385 | credit from the Florida Housing Finance Corporation, as Page 14 of 89 |

CS authorized by s. 420.5099, shall be assessed under s. 193.011 386 387 and, consistent with s. 420.5099(5) and (6), pursuant to this section. 388 389 (5) If a cap rate is used to assess just valuation for the 390 property, the appraiser shall use a cap rate calculated annually 391 for affordable housing properties authorized by the Florida 392 Housing Finance Corporation and approved by the Department of 393 Revenue. 394 Section 8. Section 196.1978, Florida Statutes, is amended 395 to read: 396 196.1978 Affordable housing property exemption. --397 (1) Property used to provide affordable housing serving eligible persons as defined by s. 159.603(7) and persons meeting 398 399 income limits specified in s. $420.0004(10)\frac{(9)}{(9)}$, $(11)\frac{(10)}{(10)}$, and (15) (14), which property is owned entirely by a nonprofit entity 400 which is qualified as charitable under s. 501(c)(3) of the 401 Internal Revenue Code and which complies with Rev. Proc. 96-32, 402 403 1996-1 C.B. 717, shall be considered property owned by an exempt entity and used for a charitable purpose, and those portions of 404 the affordable housing property which provide housing to 405 individuals with incomes as defined in s. 420.0004(10) and 406 407 (15) (14) shall be exempt from ad valorem taxation to the extent authorized in s. 196.196. 408 409 For the purposes of this section, ownership entirely (2) by a nonprofit entity is classified as ownership by either: 410 411 (a) A corporation not for profit; or A Florida limited partnership the sole general partner 412 (b) of which is either a corporation not for profit or a Florida 413 Page 15 of 89

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414 <u>limited liability company the sole member of which is a</u> 415 corporation not for profit.

All property identified in this section shall comply 416 (3) 417 with the criteria for determination of exempt status to be applied by property appraisers on an annual basis as defined in 418 419 s. 196.195. The Legislature intends that any property owned by a limited liability company which is disregarded as an entity for 420 421 federal income tax purposes pursuant to Treasury Regulation 422 301.7701-3(b)(1)(ii) shall be treated as owned by its sole 423 member.

424 Section 9. Section 196.1980, Florida Statutes, is created 425 to read:

426 196.1980 The Manny Diaz Affordable Housing Property Tax 427 Relief Initiative .-- For the purpose of assessing just valuation of affordable housing properties serving persons with income 428 limits defined as low, moderate, and very low, as specified in 429 s. 420.0004(10), (11), and (15), the actual rental income from 430 rent-restricted units in such a property shall be recognized by 431 432 the property appraiser for assessment purposes, and an income approach shall be used for assessment of the rents for the 433 following properties: 434 435 (1) Property that is funded by the United States

436 Department of Housing and Urban Development under s. 8 of the
437 United States Housing Act of 1937 that is used to provide
438 affordable housing serving eligible persons as defined by s.
439 159.603(7) and elderly and very-low-income persons as defined by

440 s. 420.0004(8) and (15) and that has undergone financial

441 restructuring as provided in s. 501, Title V, Subtitle A of the Page 16 of 89

442 Multifamily Assisted Housing Reform and Affordability Act of 443 1997; Multifamily, farmworker, or elderly rental properties 444 (2) 445 that are funded by the Florida Housing Finance Corporation under ss. 420.5087 and 420.5089 and the State Housing Initiatives 446 447 Partnership Program under ss. 420.9072 and 420.9075, s. 42 of the Internal Revenue Code; the HOME Investment Partnership 448 Program under the Cranston-Gonzalez National Affordable Housing 449 Act, 42 U.S.C. s. 12741 et seq.; or the Federal Home Loan Banks 450

Affordable Housing Program established pursuant to the Financial
Institutions Reform, Recovery and Enforcement Act of 1989, Pub.
L. No. 101-73; or

454 (3) Multifamily residential rental properties of 10 or
455 more units that are certified by the local housing agency as
456 having at least 95 percent of its units providing affordable
457 housing to low, moderate, and very-low-income persons as defined
458 by s. 420.0004(10), (11), and (15).

459 Section 10. Effective July 1, 2007, subsections (9) and
460 (10) of section 201.15, Florida Statutes, as amended by section
461 1 of chapter 2005-92, Laws of Florida, are amended to read:

462 201.15 Distribution of taxes collected.--All taxes 463 collected under this chapter shall be distributed as follows and 464 shall be subject to the service charge imposed in s. 215.20(1), 465 except that such service charge shall not be levied against any 466 portion of taxes pledged to debt service on bonds to the extent 467 that the amount of the service charge is required to pay any 468 amounts relating to the bonds:

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(9) The lesser of Seven and fifty-three hundredths percent
of the remaining taxes collected under this chapter or \$107
million in each fiscal year shall be paid into the State
Treasury to the credit of the State Housing Trust Fund and shall
be used as follows:

474 (a) Half of that amount shall be used for the purposes for
475 which the State Housing Trust Fund was created and exists by
476 law.

477 (b) Half of that amount shall be paid into the State
478 Treasury to the credit of the Local Government Housing Trust
479 Fund and shall be used for the purposes for which the Local
480 Government Housing Trust Fund was created and exists by law.

(10) The lesser of Eight and sixty-six hundredths percent
of the remaining taxes collected under this chapter or \$136
million in each fiscal year shall be paid into the State
Treasury to the credit of the State Housing Trust Fund and shall
be used as follows:

(a) Twelve and one-half percent of that amount shall be
deposited into the State Housing Trust Fund and be expended by
the Department of Community Affairs and by the Florida Housing
Finance Corporation for the purposes for which the State Housing
Trust Fund was created and exists by law.

(b) Eighty-seven and one-half percent of that amount shall
be distributed to the Local Government Housing Trust Fund and
shall be used for the purposes for which the Local Government
Housing Trust Fund was created and exists by law. Funds from
this category may also be used to provide for state and local
services to assist the homeless.

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497Section 11. Paragraphs (o) and (q) of subsection (5) of498section 212.08, Florida Statutes, are amended to read:

499 212.08 Sales, rental, use, consumption, distribution, and 500 storage tax; specified exemptions.--The sale at retail, the 501 rental, the use, the consumption, the distribution, and the 502 storage to be used or consumed in this state of the following 503 are hereby specifically exempt from the tax imposed by this 504 chapter.

505

(5) EXEMPTIONS; ACCOUNT OF USE.--

506 (o) Building materials in redevelopment projects.--

As used in this paragraph, the term:

507 1.

a. "Building materials" means tangible personal property
that becomes a component part of a housing project or a mixeduse project.

"Housing project" means the conversion of an existing 511 b. manufacturing or industrial building to housing units in an 512 513 urban high-crime area, enterprise zone, empowerment zone, Front Porch Community, designated brownfield area, or urban infill 514 area and in which the developer agrees to set aside at least 20 515 percent of the housing units in the project for low-income and 516 moderate-income persons or the construction in a designated 517 518 brownfield area of affordable housing for persons described in s. 420.0004(10)(9), (11)(10), or (15)(14), or in s. 159.603(7). 519

520 c. "Mixed-use project" means the conversion of an existing 521 manufacturing or industrial building to mixed-use units that 522 include artists' studios, art and entertainment services, or 523 other compatible uses. A mixed-use project must be located in an 524 urban high-crime area, enterprise zone, empowerment zone, Front Page 19 of 89

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525 Porch Community, designated brownfield area, or urban infill 526 area, and the developer must agree to set aside at least 20 527 percent of the square footage of the project for low-income and 528 moderate-income housing.

d. "Substantially completed" has the same meaning asprovided in s. 192.042(1).

2. Building materials used in the construction of a 531 532 housing project or mixed-use project are exempt from the tax 533 imposed by this chapter upon an affirmative showing to the 534 satisfaction of the department that the requirements of this 535 paragraph have been met. This exemption inures to the owner through a refund of previously paid taxes. To receive this 536 537 refund, the owner must file an application under oath with the 538 department which includes:

539

a. The name and address of the owner.

540 b. The address and assessment roll parcel number of the 541 project for which a refund is sought.

542 543

544

c. A copy of the building permit issued for the project.d. A certification by the local building code inspectorthat the project is substantially completed.

e. A sworn statement, under penalty of perjury, from the general contractor licensed in this state with whom the owner contracted to construct the project, which statement lists the building materials used in the construction of the project and the actual cost thereof, and the amount of sales tax paid on these materials. If a general contractor was not used, the owner shall provide this information in a sworn statement, under

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552 penalty of perjury. Copies of invoices evidencing payment of553 sales tax must be attached to the sworn statement.

554 3. An application for a refund under this paragraph must 555 be submitted to the department within 6 months after the date 556 the project is deemed to be substantially completed by the local building code inspector. Within 30 working days after receipt of 557 558 the application, the department shall determine if it meets the 559 requirements of this paragraph. A refund approved pursuant to this paragraph shall be made within 30 days after formal 560 approval of the application by the department. The provisions of 561 562 s. 212.095 do not apply to any refund application made under 563 this paragraph.

564 4. The department shall establish by rule an application
565 form and criteria for establishing eligibility for exemption
566 under this paragraph.

567 5. The exemption shall apply to purchases of materials on 568 or after July 1, 2000.

569

(q) Community contribution tax credit for donations.--

1. Authorization.--Beginning July 1, 2001, Persons who are registered with the department under s. 212.18 to collect or remit sales or use tax and who make donations to eligible sponsors are eligible for tax credits against their state sales and use tax liabilities as provided in this paragraph:

575a. The credit shall be computed as 50 percent of the576person's approved annual community contribution.;

577 b. The credit shall be granted as a refund against state 578 sales and use taxes reported on returns and remitted in the 12 579 months preceding the date of application to the department for Page 21 of 89

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the credit as required in sub-subparagraph 3.c. If the annual 580 credit is not fully used through such refund because of 581 insufficient tax payments during the applicable 12-month period, 582 583 the unused amount may be included in an application for a refund 584 made pursuant to sub-subparagraph 3.c. in subsequent years 585 against the total tax payments made for such year. Carryover 586 credits may be applied for a 3-year period without regard to any 587 time limitation that would otherwise apply under s. 215.26.+

588 c. A person may not receive more than \$200,000 in annual 589 tax credits for all approved community contributions made in any 590 one year<u>.</u>

d. All proposals for the granting of the tax credit
require the prior approval of the Office of Tourism, Trade, and
Economic Development.+

e. The total amount of tax credits which may be granted
for all programs approved under this paragraph, s. 220.183, and
s. 624.5105 is <u>\$10</u> \$12 million annually for projects that
provide homeownership opportunities for low-income or very-lowincome households as defined in s. 420.9071(19) and (28) and \$3
million annually for all other projects.; and

f. A person who is eligible to receive the credit provided
for in this paragraph, s. 220.183, or s. 624.5105 may receive
the credit only under the one section of the person's choice.

603 2. Eligibility requirements.--

a. A community contribution by a person must be in thefollowing form:

(I) Cash or other liquid assets;

607 (II) Real property;

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608

(III) Goods or inventory; or 609 (IV) Other physical resources as identified by the Office of Tourism, Trade, and Economic Development. 610 611 b. All community contributions must be reserved 612 exclusively for use in a project. As used in this sub-613 subparagraph, the term "project" means any activity undertaken by an eliqible sponsor which is designed to construct, improve, 614 or substantially rehabilitate housing that is affordable to low-615 616 income or very-low-income households as defined in s. 420.9071(19) and (28); designed to provide commercial, 617 618 industrial, or public resources and facilities; or designed to 619 improve entrepreneurial and job-development opportunities for 620 low-income persons. A project may be the investment necessary to 621 increase access to high-speed broadband capability in rural communities with enterprise zones, including projects that 622 result in improvements to communications assets that are owned 623 by a business. A project may include the provision of museum 624 625 educational programs and materials that are directly related to any project approved between January 1, 1996, and December 31, 626 1999, and located in an enterprise zone designated pursuant to 627

s. 290.0065. This paragraph does not preclude projects that 628 629 propose to construct or rehabilitate housing for low-income or very-low-income households on scattered sites. With respect to 630 housing, contributions may be used to pay the following eligible 631 632 low-income and very-low-income housing-related activities:

Project development impact and management fees for 633 (I)634 low-income or very-low-income housing projects;

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(II) Down payment and closing costs for eligible persons,
as defined in s. 420.9071(19) and (28);

(III) Administrative costs, including housing counseling
and marketing fees, not to exceed 10 percent of the community
contribution, directly related to low-income or very-low-income
projects; and

(IV) Removal of liens recorded against residential property by municipal, county, or special district local governments when satisfaction of the lien is a necessary precedent to the transfer of the property to an eligible person, as defined in s. 420.9071(19) and (28), for the purpose of promoting home ownership. Contributions for lien removal must be received from a nonrelated third party.

648 c. The project must be undertaken by an "eligible649 sponsor," which includes:

650

(I) A community action program;

(II) A nonprofit community-based development organization
whose mission is the provision of housing for low-income or
very-low-income households or increasing entrepreneurial and
job-development opportunities for low-income persons;

(III) A neighborhood housing services corporation;
(IV) A local housing authority created under chapter 421;
(V) A community redevelopment agency created under s.
163.356;
(VI) The Florida Industrial Development Corporation;

660 (VII) A historic preservation district agency or
661 organization;
662 (VIII) A regional workforce board;

(VIII) A regional workforce board; Page 24 of 89

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HB 1363 2006 CS 663 (IX) A direct-support organization as provided in s. 664 1009.983; 665 An enterprise zone development agency created under s. (X) 666 290.0056; 667 (XI) A community-based organization incorporated under 668 chapter 617 which is recognized as educational, charitable, or 669 scientific pursuant to s. 501(c)(3) of the Internal Revenue Code 670 and whose bylaws and articles of incorporation include affordable housing, economic development, or community 671 development as the primary mission of the corporation; 672 673 (XII) Units of local government; 674 Units of state government; or (XIII) 675 (XIV) Any other agency that the Office of Tourism, Trade, 676 and Economic Development designates by rule. 677 678 In no event may a contributing person have a financial interest in the eligible sponsor. 679 680 d. The project must be located in an area designated an 681 enterprise zone or a Front Porch Florida Community pursuant to s. 20.18(6), unless the project increases access to high-speed 682 broadband capability for rural communities with enterprise zones 683 684 but is physically located outside the designated rural zone boundaries. Any project designed to construct or rehabilitate 685 686 housing for low-income or very-low-income households as defined 687 in s. 420.0971(19) and (28) is exempt from the area requirement 688 of this sub-subparagraph. 689 e.(I) For the first 6 months of the fiscal year, the 690 Office of Tourism, Trade, and Economic Development shall Page 25 of 89

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| 691 | 80 percent of the first \$10 million in available annual tax |
| 692 | credits and 70 percent of any available annual tax credits in |
| 693 | excess of \$10 million for donations made to eligible sponsors |
| 694 | for projects that provide homeownership opportunities for low- |
| 695 | income or very low income households as defined in s. |
| 696 | 420.9071(19) and (28). If any such reserved annual tax credits |
| 697 | remain after the first 6 months of the fiscal year, the office |
| 698 | may approve the balance of these available credits for donations |
| 699 | made to eligible sponsors for projects other than those that |
| 700 | provide homeownership opportunities for low income or very low |
| 701 | income households. |
| 702 | (II) For the first 6 months of the fiscal year, the office |
| 703 | shall reserve 20 percent of the first \$10 million in available |
| 704 | annual tax credits and 30 percent of any available annual tax |
| 705 | credits in excess of \$10 million for donations made to eligible |
| 706 | sponsors for projects other than those that provide |
| 707 | homeownership opportunities for low-income or very-low-income |
| 708 | households as defined in s. 420.9071(19) and (28). If any |
| 709 | reserved annual tax credits remain after the first 6 months of |
| 710 | the fiscal year, the office may approve the balance of these |
| 711 | available credits for donations made to eligible sponsors for |
| 712 | projects that provide homeownership opportunities for low-income |
| 713 | or very low income households. |
| 714 | <u>(I)</u> (III) If, during the first 10 business days of the |
| 715 | state fiscal year, eligible tax credit applications <u>for projects</u> |
| 716 | that provide homeownership opportunities for low-income or very- |
| 717 | low-income households as defined in s. 420.9071(19) and (28) are |
| 718 | received for less than the available annual tax credits Page 26 of 89 |

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719 available for those projects reserved under sub-subparagraph 720 (I), the office shall grant tax credits for those applications and shall grant remaining tax credits on a first-come, first-721 722 served basis for any subsequent eligible applications received before the end of the first 6 months of the state fiscal year. 723 724 If, during the first 10 business days of the state fiscal year, 725 eligible tax credit applications for projects that provide 726 homeownership opportunities for low-income or very-low-income 727 households as defined in s. 420.9071(19) and (28) are received 728 for more than the available annual tax credits available for 729 those projects reserved under sub-subparagraph (I), the 730 office shall grant the tax credits for those the applications as 731 follows:

(A) If tax credit applications submitted for approved
projects of an eligible sponsor do not exceed \$200,000 in total,
the credits shall be granted in full if the tax credit
applications are approved, subject to sub-sub-subparagraph (I).

(B) If tax credit applications submitted for approved
projects of an eligible sponsor exceed \$200,000 in total, the
amount of tax credits granted pursuant to sub-sub-subsubparagraph (A) shall be subtracted from the amount of
available tax credits under sub-sub-subparagraph (I), and the
remaining credits shall be granted to each approved tax credit
application on a pro rata basis.

743 (C) If, after the first 6 months of the fiscal year, 744 additional credits become available under sub subparagraph 745 (II), the office shall grant the tax credits by first granting 746 to those who received a pro rata reduction up to the full amount 748 Page 27 of 89

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747 of their request and, if there are remaining credits, granting credits to those who applied on or after the 11th business day 748 749 of the state fiscal year on a first-come, first-served basis. 750 (II) (IV) If, during the first 10 business days of the 751 state fiscal year, eligible tax credit applications for projects 752 other than those that provide homeownership opportunities for 753 low-income or very-low-income households as defined in s. 754 420.9071(19) and (28) are received for less than the available 755 annual tax credits available for those projects reserved under sub subparagraph (II), the office shall grant tax credits 756 757 for those applications and shall grant remaining tax credits on a first-come, first-served basis for any subsequent eligible 758 759 applications received before the end of the first 6 months of 760 the state fiscal year. If, during the first 10 business days of 761 the state fiscal year, eligible tax credit applications for 762 projects other than those that provide homeownership opportunities for low-income or very-low-income households as 763 764 defined in s. 420.9071(19) and (28) are received for more than 765 the available annual tax credits available for those projects 766 reserved under sub subparagraph (II), the office shall grant the tax credits for those the applications on a pro rata basis. 767 768 If, after the first 6 months of the fiscal year, additional 769 credits become available under sub subparagraph (I), the 770 office shall grant the tax credits by first granting to those 771 who received a pro rata reduction up to the full amount of their 772 request and, if there are remaining credits, granting credits to those who applied on or after the 11th business day of the state 773 fiscal year on a first-come, first-served basis. 774 Page 28 of 89

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3. Application requirements.--

776 Any eligible sponsor seeking to participate in this a. 777 program must submit a proposal to the Office of Tourism, Trade, 778 and Economic Development which sets forth the name of the 779 sponsor, a description of the project, and the area in which the project is located, together with such supporting information as 780 781 is prescribed by rule. The proposal must also contain a 782 resolution from the local governmental unit in which the project is located certifying that the project is consistent with local 783 784 plans and regulations.

785 Any person seeking to participate in this program must b. submit an application for tax credit to the office of Tourism, 786 787 Trade, and Economic Development which sets forth the name of the 788 sponsor, a description of the project, and the type, value, and 789 purpose of the contribution. The sponsor shall verify the terms 790 of the application and indicate its receipt of the contribution, 791 which verification must be in writing and accompany the 792 application for tax credit. The person must submit a separate tax credit application to the office for each individual 793 794 contribution that it makes to each individual project.

Any person who has received notification from the 795 c. 796 office of Tourism, Trade, and Economic Development that a tax 797 credit has been approved must apply to the department to receive 798 the refund. Application must be made on the form prescribed for 799 claiming refunds of sales and use taxes and be accompanied by a 800 copy of the notification. A person may submit only one 801 application for refund to the department within any 12-month 802 period.

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803

4. Administration.--

a. The Office of Tourism, Trade, and Economic Development may adopt rules pursuant to ss. 120.536(1) and 120.54 necessary to administer this paragraph, including rules for the approval or disapproval of proposals by a person.

b. The decision of the office of Tourism, Trade, and
Economic Development must be in writing, and, if approved, the
notification shall state the maximum credit allowable to the
person. Upon approval, the office shall transmit a copy of the
decision to the Department of Revenue.

c. The office of Tourism, Trade, and Economic Development shall periodically monitor all projects in a manner consistent with available resources to ensure that resources are used in accordance with this paragraph; however, each project must be reviewed at least once every 2 years.

d. The office of Tourism, Trade, and Economic Development
shall, in consultation with the Department of Community Affairs,
the Florida Housing Finance Corporation, and the statewide and
regional housing and financial intermediaries, market the
availability of the community contribution tax credit program to
community-based organizations.

5. Expiration.--This paragraph expires June 30, 2015; however, any accrued credit carryover that is unused on that date may be used until the expiration of the 3-year carryover period for such credit.

828 Section 12. Paragraph (c) of subsection (1) and paragraph 829 (b) of subsection (2) of section 220.183, Florida Statutes, are 830 amended to read:

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831 220.183 Community contribution tax credit.--AUTHORIZATION TO GRANT COMMUNITY CONTRIBUTION TAX 832 (1)CREDITS; LIMITATIONS ON INDIVIDUAL CREDITS AND PROGRAM 833 834 SPENDING. --835 (C) The total amount of tax credit which may be granted 836 for all programs approved under this section, s. 212.08(5)(q), and s. 624.5105 is \$10 \$12 million annually for projects that 837 provide homeownership opportunities for low-income or very-low-838 income households as defined in s. 420.9071(19) and (28) and \$3 839 million annually for all other projects. 840 841 (2) ELIGIBILITY REQUIREMENTS. --All community contributions must be reserved 842 (b)1. 843 exclusively for use in projects as defined in s. 220.03(1)(t). 844 2. For the first 6 months of the fiscal year, the Office 845 of Tourism, Trade, and Economic Development shall reserve 80 percent of the first \$10 million in available annual tax 846 847 credits, and 70 percent of any available annual tax credits in 848 excess of \$10 million, for donations made to eligible sponsors 849 for projects that provide homeownership opportunities for low-850 income or very low income households as defined in s. 420.9071(19) and (28). If any reserved annual tax credits remain 851 852 after the first 6 months of the fiscal year, the office may 853 approve the balance of these available credits for donations 854 made to eligible sponsors for projects other than those that 855 provide homeownership opportunities for low-income or very-low-856 income households. 857 3. For the first 6 months of the fiscal year, the office shall reserve 20 percent of the first \$10 million in available 858

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859 annual tax credits, and 30 percent of any available annual tax credits in excess of \$10 million, for donations made to eligible 860 861 sponsors for projects other than those that provide 862 homeownership opportunities for low-income or very-low-income 863 households as defined in s. 420.9071(19) and (28). If any 864 reserved annual tax credits remain after the first 6 months of 865 the fiscal year, the office may approve the balance of these available credits for donations made to eligible sponsors for 866 867 projects that provide homeownership opportunities for low-income 868 or very low income households.

869 2.4. If, during the first 10 business days of the state 870 fiscal year, eligible tax credit applications for projects that 871 provide homeownership opportunities for low-income or very-lowincome households as defined in s. 420.9071(19) and (28) are 872 received for less than the available annual tax credits 873 available for those projects reserved under subparagraph 2., the 874 office shall grant tax credits for those applications and shall 875 876 grant remaining tax credits on a first-come, first-served basis 877 for any subsequent eligible applications received before the end of the first 6 months of the state fiscal year. If, during the 878 first 10 business days of the state fiscal year, eligible tax 879 credit applications for projects that provide homeownership 880 881 opportunities for low-income or very-low-income households as defined in s. 420.9071(19) and (28) are received for more than 882 883 the available annual tax credits available for those projects reserved under subparagraph 2., the office shall grant the tax 884 885 credits for those such applications as follows:

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a. If tax credit applications submitted for approved
projects of an eligible sponsor do not exceed \$200,000 in total,
the credit shall be granted in full if the tax credit
applications are approved, subject to the provisions of
subparagraph 2.

b. If tax credit applications submitted for approved
projects of an eligible sponsor exceed \$200,000 in total, the
amount of tax credits granted under sub-subparagraph a. shall be
subtracted from the amount of available tax credits under
subparagraph 2., and the remaining credits shall be granted to
each approved tax credit application on a pro rata basis.

897 c. If, after the first 6 months of the fiscal year, 898 additional credits become available pursuant to subparagraph 3., 899 the office shall grant the tax credits by first granting to 900 those who received a pro rata reduction up to the full amount of 901 their request and, if there are remaining credits, granting 902 credits to those who applied on or after the 11th business day 903 of the state fiscal year on a first come, first served basis.

904 3.5. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects other 905 than those that provide homeownership opportunities for low-906 907 income or very-low-income households as defined in s. 908 420.9071(19) and (28) are received for less than the available 909 annual tax credits available for those projects reserved under 910 subparagraph 3., the office shall grant tax credits for those applications and shall grant remaining tax credits on a first-911 912 come, first-served basis for any subsequent eligible applications received before the end of the first 6 months of 913 Page 33 of 89

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the state fiscal year. If, during the first 10 business days of 914 915 the state fiscal year, eligible tax credit applications for projects other than those that provide homeownership 916 opportunities for low-income or very-low-income households as 917 918 defined in s. 420.9071(19) and (28) are received for more than 919 the available annual tax credits available for those projects 920 reserved under subparagraph 3., the office shall grant the tax 921 credits for those such applications on a pro rata basis. If, 922 after the first 6 months of the fiscal year, additional credits 923 become available under subparagraph 2., the office shall grant 924 the tax credits by first granting to those who received a pro 925 rata reduction up to the full amount of their request and, if 926 there are remaining credits, granting credits to those who 927 applied on or after the 11th business day of the state fiscal year on a first come, first served basis. 928

929 Section 13. Paragraph (f) of subsection (6) of section 930 253.034, Florida Statutes, is amended to read:

931

253.034 State-owned lands; uses.--

932 (6) The Board of Trustees of the Internal Improvement Trust Fund shall determine which lands, the title to which is 933 vested in the board, may be surplused. For conservation lands, 934 935 the board shall make a determination that the lands are no 936 longer needed for conservation purposes and may dispose of them 937 by an affirmative vote of at least three members. In the case of 938 a land exchange involving the disposition of conservation lands, the board must determine by an affirmative vote of at least 939 940 three members that the exchange will result in a net positive conservation benefit. For all other lands, the board shall make 941 Page 34 of 89

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942 a determination that the lands are no longer needed and may 943 dispose of them by an affirmative vote of at least three 944 members.

945 (f)1. In reviewing lands owned by the board, the council 946 shall consider whether such lands would be more appropriately 947 owned or managed by the county or other unit of local government 948 in which the land is located. A local government may request 949 that state lands be specifically declared surplus lands for the 950 purpose of providing affordable housing. The council shall 951 recommend to the board whether a sale, lease, or other 952 conveyance to a local government would be in the best interests 953 of the state and local government. The provisions of this 954 paragraph in no way limit the provisions of ss. 253.111 and 955 253.115. Such lands shall be offered to the state, county, or local government for a period of 30 days. Permittable uses for 956 such surplus lands may include public schools; public libraries; 957 958 fire or law enforcement substations; and governmental, judicial, 959 or recreational centers; and affordable housing. County or local 960 government requests for surplus lands shall be expedited 961 throughout the surplusing process. Surplus lands that are conveyed to a local government for affordable housing shall be 962 963 disposed of under the provisions of s. 125.379 or s. 166.0451. 964 If the county or local government does not elect to purchase 965 such lands in accordance with s. 253.111, then any surplusing 966 determination involving other governmental agencies shall be 967 made upon the board deciding the best public use of the lands. 968 Surplus properties in which governmental agencies have expressed

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969 no interest shall then be available for sale on the private 970 market.

971 Notwithstanding subparagraph 1., any surplus lands that 2. 972 were acquired by the state prior to 1958 by a gift or other 973 conveyance for no consideration from a municipality, and which 974 the department has filed by July 1, 2006, a notice of its intent 975 to surplus, shall be first offered for reconveyance to such 976 municipality at no cost, but for the fair market value of any 977 building or other improvements to the land, unless otherwise provided in a deed restriction of record. This subparagraph 978 979 expires July 1, 2006.

980 Section 14. Section 295.16, Florida Statutes, is amended 981 to read:

982 Disabled veterans exempt from certain license or 295.16 permit fee.--No totally and permanently disabled veteran who is 983 984 a resident of Florida and honorably discharged from the Armed Forces, who has been issued a valid identification card by the 985 986 Department of Veterans' Affairs in accordance with s. 295.17 or 987 has been determined by the United States Department of Veterans 988 Affairs or its predecessor to have a service-connected 100percent disability rating for compensation, or who has been 989 990 determined to have a service-connected disability rating of 100 percent and is in receipt of disability retirement pay from any 991 992 branch of the uniformed armed services, shall be required to pay 993 any license or permit fee, by whatever name known, to any county or municipality in order to make improvements upon a dwelling 994 995 mobile home owned by the veteran which is used as the veteran's 996 residence, provided such improvements are limited to ramps, Page 36 of 89

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997 widening of doors, and similar improvements for the purpose of 998 making the <u>dwelling</u> mobile home habitable for veterans confined 999 to wheelchairs.

1000Section 15. Paragraphs (b) and (e) of subsection (19) of1001section 380.06, Florida Statutes, are amended to read:

1002

380.06 Developments of regional impact.--

1003

(19) SUBSTANTIAL DEVIATIONS.--

(b) Any proposed change to a previously approved development of regional impact or development order condition which, either individually or cumulatively with other changes, exceeds any of the following criteria shall constitute a substantial deviation and shall cause the development to be subject to further development-of-regional-impact review without the necessity for a finding of same by the local government:

1011 1. An increase in the number of parking spaces at an 1012 attraction or recreational facility by 5 percent or 300 spaces, 1013 whichever is greater, or an increase in the number of spectators 1014 that may be accommodated at such a facility by 5 percent or 1015 1,000 spectators, whichever is greater.

1016 2. A new runway, a new terminal facility, a 25-percent 1017 lengthening of an existing runway, or a 25-percent increase in 1018 the number of gates of an existing terminal, but only if the 1019 increase adds at least three additional gates.

1020 3. An increase in the number of hospital beds by 5 percent1021 or 60 beds, whichever is greater.

1022 4. An increase in industrial development area by 5 percent1023 or 32 acres, whichever is greater.

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1024 An increase in the average annual acreage mined by 5 5. 1025 percent or 10 acres, whichever is greater, or an increase in the average daily water consumption by a mining operation by 5 1026 1027 percent or 300,000 gallons, whichever is greater. An increase in 1028 the size of the mine by 5 percent or 750 acres, whichever is 1029 less. An increase in the size of a heavy mineral mine as defined in s. 378.403(7) will only constitute a substantial deviation if 1030 the average annual acreage mined is more than 500 acres and 1031 consumes more than 3 million gallons of water per day. 1032

1033 6. An increase in land area for office development by 5
1034 percent or an increase of gross floor area of office development
1035 by 5 percent or 60,000 gross square feet, whichever is greater.

1036 7. An increase in the storage capacity for chemical or
1037 petroleum storage facilities by 5 percent, 20,000 barrels, or 7
1038 million pounds, whichever is greater.

1039 8. An increase of development at a waterport of wet 1040 storage for 20 watercraft, dry storage for 30 watercraft, or 1041 wet/dry storage for 60 watercraft in an area identified in the 1042 state marina siting plan as an appropriate site for additional 1043 waterport development or a 5-percent increase in watercraft 1044 storage capacity, whichever is greater.

10459. An increase in the number of dwelling units by 51046percent or 50 dwelling units, whichever is greater.

1047 <u>10. An increase in the number of dwelling units by 15</u> 1048 <u>percent or 100 units, whichever is greater, provided that 20</u> 1049 <u>percent of the increase in the number of dwelling units is</u> 1050 <u>dedicated to the construction of workforce housing. For purposes</u> 1051 <u>of this subparagraph, the term "workforce housing" means housing</u> Page 38 of 89

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1052 that is affordable to a person who earns less than 120 percent 1053 of the area median income.

1054 <u>11.10.</u> An increase in commercial development by 50,000 1055 square feet of gross floor area or of parking spaces provided 1056 for customers for 300 cars or a 5-percent increase of either of 1057 these, whichever is greater.

1058 <u>12.11.</u> An increase in hotel or motel facility units by 5 1059 percent or 75 units, whichever is greater.

106013.12.An increase in a recreational vehicle park area by10615 percent or 100 vehicle spaces, whichever is less.

1062 <u>14.13.</u> A decrease in the area set aside for open space of
1063 5 percent or 20 acres, whichever is less.

1064 <u>15.14.</u> A proposed increase to an approved multiuse 1065 development of regional impact where the sum of the increases of 1066 each land use as a percentage of the applicable substantial 1067 deviation criteria is equal to or exceeds 100 percent. The 1068 percentage of any decrease in the amount of open space shall be 1069 treated as an increase for purposes of determining when 100 1070 percent has been reached or exceeded.

1071 <u>16.15.</u> A 15-percent increase in the number of external 1072 vehicle trips generated by the development above that which was 1073 projected during the original development-of-regional-impact 1074 review.

1075 <u>17.16.</u> Any change which would result in development of any 1076 area which was specifically set aside in the application for 1077 development approval or in the development order for 1078 preservation or special protection of endangered or threatened 1079 plants or animals designated as endangered, threatened, or Page 39 of 89

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1080 species of special concern and their habitat, primary dunes, or 1081 archaeological and historical sites designated as significant by 1082 the Division of Historical Resources of the Department of State. 1083 The further refinement of such areas by survey shall be 1084 considered under sub-subparagraph (e)5.b.

The substantial deviation numerical standards in subparagraphs 1086 1087 4., 6., 10., 11., and 15. 14., excluding residential uses, and 15., are increased by 100 percent for a project certified under 1088 1089 s. 403.973 which creates jobs and meets criteria established by 1090 the Office of Tourism, Trade, and Economic Development as to its impact on an area's economy, employment, and prevailing wage and 1091 1092 skill levels. The substantial deviation numerical standards in subparagraphs 4., 6., 9., 10., 11., 12., and 15. 14. are 1093 increased by 50 percent for a project located wholly within an 1094 1095 urban infill and redevelopment area designated on the applicable adopted local comprehensive plan future land use map and not 1096 1097 located within the coastal high hazard area.

1098 (e)1. Except for a development order rendered pursuant to subsection (22) or subsection (25), a proposed change to a 1099 1100 development order that individually or cumulatively with any 1101 previous change is less than any numerical criterion contained in subparagraphs (b)1.-16. (b)1. 15. and does not exceed any 1102 other criterion, or that involves an extension of the buildout 1103 date of a development, or any phase thereof, of less than 5 1104 years is not subject to the public hearing requirements of 1105 subparagraph (f)3., and is not subject to a determination 1106 pursuant to subparagraph (f)5. Notice of the proposed change 1107 Page 40 of 89

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shall be made to the regional planning council and the state land planning agency. Such notice shall include a description of previous individual changes made to the development, including changes previously approved by the local government, and shall include appropriate amendments to the development order.

1113 2. The following changes, individually or cumulatively 1114 with any previous changes, are not substantial deviations:

1115 a. Changes in the name of the project, developer, owner,1116 or monitoring official.

b. Changes to a setback that do not affect noise buffers, environmental protection or mitigation areas, or archaeological or historical resources.

1120

c. Changes to minimum lot sizes.

1121 d. Changes in the configuration of internal roads that do 1122 not affect external access points.

e. Changes to the building design or orientation that stay approximately within the approved area designated for such building and parking lot, and which do not affect historical buildings designated as significant by the Division of Historical Resources of the Department of State.

1128 f. Changes to increase the acreage in the development, 1129 provided that no development is proposed on the acreage to be 1130 added.

1131 g. Changes to eliminate an approved land use, provided 1132 that there are no additional regional impacts.

h. Changes required to conform to permits approved by any federal, state, or regional permitting agency, provided that these changes do not create additional regional impacts. Page 41 of 89

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i. Any renovation or redevelopment of development within a
previously approved development of regional impact which does
not change land use or increase density or intensity of use.

j. Any other change which the state land planning agency agrees in writing is similar in nature, impact, or character to the changes enumerated in sub-subparagraphs a.-i. and which does not create the likelihood of any additional regional impact.

1144 This subsection does not require a development order amendment 1145 for any change listed in sub-subparagraphs a.-j. unless such 1146 issue is addressed either in the existing development order or 1147 in the application for development approval, but, in the case of 1148 the application, only if, and in the manner in which, the 1149 application is incorporated in the development order.

1150 3. Except for the change authorized by sub-subparagraph 1151 2.f., any addition of land not previously reviewed or any change 1152 not specified in paragraph (b) or paragraph (c) shall be 1153 presumed to create a substantial deviation. This presumption may 1154 be rebutted by clear and convincing evidence.

Any submittal of a proposed change to a previously 1155 4. approved development shall include a description of individual 1156 1157 changes previously made to the development, including changes previously approved by the local government. The local 1158 government shall consider the previous and current proposed 1159 changes in deciding whether such changes cumulatively constitute 1160 a substantial deviation requiring further development-of-1161 regional-impact review. 1162

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5. The following changes to an approved development of regional impact shall be presumed to create a substantial deviation. Such presumption may be rebutted by clear and convincing evidence.

a. A change proposed for 15 percent or more of the acreage
to a land use not previously approved in the development order.
Changes of less than 15 percent shall be presumed not to create
a substantial deviation.

b. Except for the types of uses listed in subparagraph (b)17. (b)16., any change which would result in the development of any area which was specifically set aside in the application for development approval or in the development order for preservation, buffers, or special protection, including habitat for plant and animal species, archaeological and historical sites, dunes, and other special areas.

1178 c. Notwithstanding any provision of paragraph (b) to the 1179 contrary, a proposed change consisting of simultaneous increases 1180 and decreases of at least two of the uses within an authorized 1181 multiuse development of regional impact which was originally 1182 approved with three or more uses specified in s. 380.0651(3)(c), 1183 (d), (f), and (g) and residential use.

Section 16. Paragraph (k) of subsection (3) of section 380.0651, Florida Statutes, is redesignated as paragraph (1), and a new paragraph (k) is added to that subsection to read: 380.0651 Statewide guidelines and standards.--

1188 (3) The following statewide guidelines and standards shall 1189 be applied in the manner described in s. 380.06(2) to determine

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1190 whether the following developments shall be required to undergo 1191 development-of-regional-impact review:

Workforce housing. -- The applicable guidelines for 1192 (k) 1193 residential development and the residential component for 1194 multiuse development shall be increased by 20 percent where the 1195 developer demonstrates that at least 15 percent of the residential dwelling units will be dedicated to workforce 1196 housing. For purposes of this subparagraph, the term "workforce 1197 housing" means housing that is affordable to a person who earns 1198 1199 less than 120 percent of the area median income.

1200 Section 17. Section 420.0004, Florida Statutes, is amended 1201 to read:

1202 420.0004 Definitions.--As used in this part, unless the 1203 context otherwise indicates:

1204 (1)"Adjusted for family size" means adjusted in a manner 1205 which results in an income eligibility level which is lower for 1206 households with fewer than four people, or higher for households with more than four people, than the base income eligibility 1207 1208 determined as provided in subsection $(10) \frac{(9)}{(9)}$, subsection (11)(10), or subsection (15) (14), based upon a formula as 1209 1210 established by the United States Department of Housing and Urban 1211 Development.

(2) "Adjusted gross income" means all wages, assets,
regular cash or noncash contributions or gifts from persons
outside the household, and such other resources and benefits as
may be determined to be income by the United States Department
of Housing and Urban Development, adjusted for family size, less
deductions allowable under s. 62 of the Internal Revenue Code.
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(3) "Affordable" means that monthly rents or monthly mortgage payments including taxes, insurance, and utilities do not exceed 30 percent of that amount which represents the percentage of the median adjusted gross annual income for the households as indicated in subsection (10) (9), subsection (11) (10), or subsection (15) (14).

1224 (4) "Corporation" means the Florida Housing Finance1225 Corporation.

(5) "Community-based organization" or "nonprofit organization" means a private corporation organized under chapter 617 to assist in the provision of housing and related services on a not-for-profit basis and which is acceptable to federal and state agencies and financial institutions as a sponsor of low-income housing.

1232 (6) "Department" means the Department of Community1233 Affairs.

1234 (7)"Elderly" describes persons 62 years of age or older. 1235 "Extremely low income persons" means one or more (8) 1236 natural persons or a family whose total annual household income does not exceed 30 percent of the median annual adjusted gross 1237 income for households within the state. The Florida Housing 1238 Finance Corporation may adjust this amount annually by rule to 1239 1240 provide that in lower income counties extremely low income may exceed 30 percent of area median income and that in higher 1241 income counties extremely low income may be less than 30 percent 1242 1243 of area median income. (9) (8) "Local public body" means any county, municipality, 1244

1245 or other political subdivision, or any housing authority as Page 45 of 89

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1246 provided by chapter 421, which is eligible to sponsor or develop 1247 housing for farmworkers and very-low-income and low-income 1248 persons within its jurisdiction.

1249 (10) (9) "Low-income persons" means one or more natural persons or a family, the total annual adjusted gross household 1250 1251 income of which does not exceed 80 percent of the median annual adjusted gross income for households within the state, or 80 1252 percent of the median annual adjusted gross income for 1253 1254 households within the metropolitan statistical area (MSA) or, if 1255 not within an MSA, within the county in which the person or 1256 family resides, whichever is greater.

1257 (11) (10) "Moderate-income persons" means one or more 1258 natural persons or a family, the total annual adjusted gross household income of which is less than 120 percent of the median 1259 1260 annual adjusted gross income for households within the state, or 1261 120 percent of the median annual adjusted gross income for 1262 households within the metropolitan statistical area (MSA) or, if not within an MSA, within the county in which the person or 1263 family resides, whichever is greater. 1264

1265 <u>(12)(11)</u> "Student" means any person not living with his or 1266 her parent or guardian who is eligible to be claimed by his or 1267 her parent or guardian as a dependent under the federal income 1268 tax code and who is enrolled on at least a half-time basis in a 1269 secondary school, career center, community college, college, or 1270 university.

1271

(13) (12) "Substandard" means:

 1272 (a) Any unit lacking complete plumbing or sanitary
 1273 facilities for the exclusive use of the occupants; Page 46 of 89

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1274 A unit which is in violation of one or more major (b) 1275 sections of an applicable housing code and where such violation poses a serious threat to the health of the occupant; or 1276

1277 (C) A unit that has been declared unfit for human habitation but that could be rehabilitated for less than 50 1278 1279 percent of the property value.

(14) (13) "Substantial rehabilitation" means repair or 1280 restoration of a dwelling unit where the value of such repair or 1281 1282 restoration exceeds 40 percent of the value of the dwelling.

1283 (15) (14) "Very-low-income persons" means one or more 1284 natural persons or a family, not including students, the total 1285 annual adjusted gross household income of which does not exceed 1286 50 percent of the median annual adjusted gross income for households within the state, or 50 percent of the median annual 1287 1288 adjusted gross income for households within the metropolitan statistical area (MSA) or, if not within an MSA, within the 1289 county in which the person or family resides, whichever is 1290 1291 greater.

1292

Section 18. Section 420.37, Florida Statutes, is repealed. 1293 Section 19. Subsection (18) of section 420.503, Florida Statutes, is amended to read: 1294

1295

420.503 Definitions.--As used in this part, the term:

1296 (18) (a) "Farmworker" means a laborer who is employed on a seasonal, temporary, or permanent basis in the planting, 1297 cultivating, harvesting, or processing of agricultural or 1298 aquacultural products and who derived at least 50 percent of her 1299 or his income in the immediately preceding 12 months from such 1300 1301 employment.

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(b) "Farmworker" also includes a person who has retired as
a laborer due to age, disability, or illness. In order to be
considered retired as a farmworker due to age under this part, a
person must be 50 years of age or older and must have been
employed for a minimum of 5 years as a farmworker before
retirement. In order to be considered retired as a farmworker
due to disability or illness, a person must:

13091.(a)Establish medically that she or he is unable to be1310employed as a farmworker due to that disability or illness.

1311 <u>2.(b)</u> Establish that she or he was previously employed as
1312 a farmworker.

1313 (c) Notwithstanding paragraphs (a) and (b), when 1314 corporation-administered funds are used in conjunction with 1315 United States Department of Agriculture Rural Development funds, 1316 the term "farmworker" may mean a laborer who meets, at a 1317 minimum, the definition of "domestic farm laborer" as found in 7 1318 C.F.R. s. 3560.11, as amended. The corporation may establish 1319 additional criteria by rule.

1320Section 20.Section 420.5061, Florida Statutes, is amended1321to read:

1322 420.5061 Transfer of agency assets and 1323 liabilities.--Effective January 1, 1998, all assets and 1324 liabilities and rights and obligations, including any outstanding contractual obligations, of the agency shall be 1325 transferred to the corporation as legal successor in all 1326 1327 respects to the agency. The corporation shall thereupon become obligated to the same extent as the agency under any existing 1328 1329 agreements and be entitled to any rights and remedies previously Page 48 of 89

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afforded the agency by law or contract, including specifically 1330 1331 the rights of the agency under chapter 201 and part VI of chapter 159. The corporation is a state agency for purposes of 1332 1333 s. 159.807(4)(a). Effective January 1, 1998, all references 1334 under Florida law to the agency are deemed to mean the 1335 corporation. The corporation shall transfer to the General Revenue Fund an amount which otherwise would have been deducted 1336 as a service charge pursuant to s. 215.20(1) if the Florida 1337 Housing Finance Corporation Fund established by s. 420.508(5), 1338 1339 the State Apartment Incentive Loan Fund established by s. 1340 420.5087(7), the Florida Homeownership Assistance Fund 1341 established by s. 420.5088(4)(5), the HOME Investment 1342 Partnership Fund established by s. 420.5089(1), and the Housing Predevelopment Loan Fund established by s. 420.525(1) were each 1343 1344 trust funds. For purposes of s. 112.313, the corporation is deemed to be a continuation of the agency, and the provisions 1345 1346 thereof are deemed to apply as if the same entity remained in 1347 place. Any employees of the agency and agency board members 1348 covered by s. 112.313(9)(a)6. shall continue to be entitled to the exemption in that subparagraph, notwithstanding being hired 1349 by the corporation or appointed as board members of the 1350 1351 corporation. Effective January 1, 1998, all state property in use by the agency shall be transferred to and become the 1352 property of the corporation. 1353

Section 21. Subsections (22), (23), and (40) of section 420.507, Florida Statutes, are amended, and subsections (44), (45), and (46) are added to that section, to read:

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1357 420.507 Powers of the corporation.--The corporation shall 1358 have all the powers necessary or convenient to carry out and 1359 effectuate the purposes and provisions of this part, including 1360 the following powers which are in addition to all other powers 1361 granted by other provisions of this part:

1362 (22) To develop and administer the State Apartment
1363 Incentive Loan Program. In developing and administering that
1364 program, the corporation may:

Make first, second, and other subordinated mortgage 1365 (a) 1366 loans including variable or fixed rate loans subject to 1367 contingent interest for all State Apartment Incentive Loans 1368 provided for in this chapter based upon available cash flow of 1369 the projects. The corporation shall make loans exceeding 25 percent of project cost available only to nonprofit 1370 1371 organizations and public bodies which are able to secure grants, donations of land, or contributions from other sources and to 1372 1373 projects meeting the criteria of subparagraph 1. Mortgage loans 1374 shall be made available at the following rates of interest:

1375 1. Zero to 3 percent interest for sponsors of projects 1376 that <u>set aside at least</u> maintain an 80 percent occupancy of 1377 <u>their total units for</u> residents qualifying as farmworkers as 1378 defined in <u>this part</u> s. 420.503(18), <u>or</u> commercial fishing 1379 workers as defined in <u>this part</u> s. 420.503(5), or the homeless 1380 as defined in s. 420.621(4) over the life of the loan.

1381 2. The board may set the interest rate based on the pro
1382 rata share of units set aside for homeless residents if the
1383 total of such units is less than 80 percent of the units in the
1384 borrower's project.

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1385 One Three to 9 percent interest for sponsors of 3. 1386 projects targeted at populations other than farmworkers, commercial fishing workers, and the homeless. 1387 1388 The corporation may make loans exceeding 25 percent of (b) 1389 project cost when the project serves extremely low income 1390 families. The corporation may forgive indebtedness for a pro 1391 (C) rata share of the loan based on the number of units in a project 1392 1393 reserved for extremely low income families. (d) (b) Geographically and demographically target the 1394 1395 utilization of loans. (e) (c) Underwrite credit, and reject projects which do not 1396 1397 meet the established standards of the corporation. (f) (d) Negotiate with governing bodies within the state 1398 after a loan has been awarded to obtain local government 1399 contributions. 1400 (g) (e) Inspect any records of a sponsor at any time during 1401 1402 the life of the loan or the agreed period for maintaining the provisions of s. 420.5087. 1403 (h) (f) Establish, by rule, the procedure for evaluating, 1404 scoring, and competitively ranking all applications based on the 1405 1406 criteria set forth in s. 420.5087(6)(c); determining actual loan amounts; making and servicing loans; and exercising the powers 1407 authorized in this subsection. 1408 1409 (i) (g) Establish a loan loss insurance reserve to be used to protect the outstanding program investment in case of a 1410 default, deed in lieu of foreclosure, or foreclosure of a 1411 1412 program loan. Page 51 of 89

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1413 (23) To develop and administer the Florida Homeownership
1414 Assistance Program. In developing and administering the program,
1415 the corporation may:

1416 (a)1. Make subordinated loans to eligible borrowers for
1417 down payments or closing costs related to the purchase of the
1418 borrower's primary residence.

1419 2. Make permanent loans to eligible borrowers related to 1420 the purchase of the borrower's primary residence.

Make subordinated loans to nonprofit sponsors or
developers of housing for <u>purchase of property</u>, for
construction, or for financing of housing to be offered for sale
to eligible borrowers as a primary residence at an affordable
price.

(b) Establish a loan loss insurance reserve to supplementexisting sources of mortgage insurance with appropriated funds.

1428 (c) Geographically and demographically target the1429 utilization of loans.

1430 (d) Defer repayment of loans for the term of the first1431 mortgage.

(e) Establish flexible terms for loans with an interest
rate not to exceed 3 percent per annum and which are
nonamortizing for the term of the first mortgage.

1435 (f) Require repayment of loans upon sale, transfer,1436 refinancing, or rental of secured property.

(g) Accelerate a loan for monetary default, for failure to
provide the benefits of the loans to eligible borrowers, or for
violation of any other restriction placed upon the loan.

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1440 (h) Adopt rules for the program and exercise the powers1441 authorized in this subsection.

To establish subsidiary business entities 1442 (40)1443 corporations for the purpose of taking title to and managing and 1444 disposing of property acquired by the corporation. Such 1445 subsidiary business entities corporations shall be public business entities corporations wholly owned by the corporation; 1446 shall be entitled to own, mortgage, and sell property on the 1447 same basis as the corporation; and shall be deemed business 1448 entities corporations primarily acting as an agent agents of the 1449 1450 state, within the meaning of s. 768.28, on the same basis as the 1451 corporation. Any subsidiary business entity created by the 1452 corporation shall be subject to chapters 119, 120, and 286 to 1453 the same extent as the corporation. The subsidiary business entities shall have authority to make rules necessary to conduct 1454 business and to carry out the purposes of this subsection. 1455 1456 To adopt rules whereby the corporation may intervene, (44)

1457 <u>negotiate terms, or undertake other actions which the</u> 1458 <u>corporation deems necessary to further program goals or avoid</u> 1459 <u>default of a program loan. Such rules must consider fiscal</u> 1460 <u>program goals and the preservation or advancement of affordable</u> 1461 housing for the state.

1462 (45) To establish by rule requirements for periodic
1463 reporting of data, including, but not limited to, financial
1464 data, housing market data, detailed economic and physical
1465 occupancy on multifamily projects, and demographic data on all
1466 housing financed through corporation programs.

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| 1467 | (46) In order to administer funds appropriated for |
|------|--|
| 1468 | disaster recovery and reconstruction following a declaration of |
| 1469 | emergency pursuant to s. 252.36, to create programs to repair, |
| 1470 | rehabilitate, and construct multifamily and single family |
| 1471 | dwellings. To administer this subsection, the corporation may |
| 1472 | adopt emergency rules pursuant to s. 120.54. The Legislature |
| 1473 | finds that emergency rules adopted pursuant to this subsection |
| 1474 | meet the health, safety, and welfare requirement of s. |
| 1475 | 120.54(4). The Legislature finds that such emergency rulemaking |
| 1476 | power is necessary for the preservation of the rights and |
| 1477 | welfare of the people in order to provide additional funds to |
| 1478 | assist those areas of the state that sustain housing damage due |
| 1479 | to the occurrence of a disaster, as defined in s. 252.34(1). |
| 1480 | Emergency rules adopted under this subsection are exempt from s. |
| 1481 | 120.54(4)(a) and (c). |
| 1482 | Section 22. Subsections (1), (3), (5), and (6) of section |
| 1483 | 420.5087, Florida Statutes, are amended to read: |
| 1484 | 420.5087 State Apartment Incentive Loan ProgramThere is |
| 1485 | hereby created the State Apartment Incentive Loan Program for |
| 1486 | the purpose of providing first, second, or other subordinated |
| 1487 | mortgage loans or loan guarantees to sponsors, including for- |
| 1488 | profit, nonprofit, and public entities, to provide housing |
| | |

1489 affordable to very-low-income persons.

1490 (1) Program funds shall be distributed over successive 31491 year periods in a manner that meets the need and demand for
1492 very-low-income housing throughout the state. That need and
1493 demand must be determined by using the most recent statewide
1494 low-income rental housing market studies available at the
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1495 beginning of each 3-year period. However, at least 10 percent of 1496 the program funds distributed during a 3-year period must be 1497 allocated to each of the following categories of counties, as 1498 determined by using the population statistics published in the 1499 most recent edition of the Florida Statistical Abstract:

1500 (a) Counties that have a population of <u>825,000 or more.</u>
1501 more than 500,000 people;

1502(b) Counties that have a population of more than between1503100,000 but less than 825,000. and 500,000 people; and

(c) Counties that have a population of 100,000 or less.

1506 Any increase in funding required to reach the 10-percent minimum 1507 shall be taken from the county category that has the largest 1508 allocation. The corporation shall adopt rules which establish an 1509 equitable process for distributing any portion of the 10 percent of program funds allocated to the county categories specified in 1510 1511 this subsection which remains unallocated at the end of a 3-year 1512 period. Counties that have a population of 100,000 or less shall 1513 be given preference under these rules.

During the first 6 months of loan or loan guarantee 1514 (3) 1515 availability, program funds shall be reserved for use by 1516 sponsors who provide the housing set-aside required in 1517 subsection (2) for the tenant groups designated in this 1518 subsection. The reservation of funds to each of these groups shall be determined using the most recent statewide very-low-1519 income rental housing market study available at the time of 1520 publication of each notice of fund availability required by 1521 1522 paragraph (6)(b). The reservation of funds within each notice of Page 55 of 89

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1523 fund availability to the tenant groups in paragraphs (a), (b), and (d) may not be less than 10 percent of the funds available 1524 at that time. Any increase in funding required to reach the 10-1525 1526 percent minimum shall be taken from the tenant group that has 1527 the largest reservation. The reservation of funds within each 1528 notice of fund availability to the tenant group in paragraph (c) may not be less than 5 percent of the funds available at that 1529 1530 time. The tenant groups are:

1531

(a) Commercial fishing workers and farmworkers;

(b) Families;

1532 1533

(c) Persons who are homeless; and

1534 (d) Elderly persons. Ten percent of the amount reserved 1535 for the elderly shall be reserved to provide loans to sponsors of housing for the elderly for the purpose of making building 1536 1537 preservation, health, or sanitation repairs or improvements which are required by federal, state, or local regulation or 1538 1539 code, or lifesafety or security-related repairs or improvements 1540 to such housing. Such a loan may not exceed \$750,000 per housing 1541 community for the elderly. In order to receive the loan, the sponsor of the housing community must make a commitment to match 1542 1543 at least 5 15 percent of the loan amount to pay the cost of such 1544 repair or improvement. The corporation shall establish the rate 1545 of interest on the loan, which may not exceed 3 percent, and the term of the loan, which may not exceed 15 years; however, if the 1546 1547 lien of the corporation's encumbrance is subordinate to the lien 1548 of another mortgagee, then the term may be made coterminous with the longest term of the superior lien. The term of the loan 1549 shall be established on the basis of a credit analysis of the 1550 Page 56 of 89

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1551 applicant. The corporation shall establish, by rule, the 1552 procedure and criteria for receiving, evaluating, and competitively ranking all applications for loans under this 1553 1554 paragraph. A loan application must include evidence of the first 1555 mortgagee's having reviewed and approved the sponsor's intent to 1556 apply for a loan. A nonprofit organization or sponsor may not 1557 use the proceeds of the loan to pay for administrative costs, routine maintenance, or new construction. 1558

1559 The amount of the mortgage provided under this program (5) combined with any other mortgage in a superior position shall be 1560 1561 less than the value of the project without the housing set-aside required by subsection (2). However, the corporation may waive 1562 1563 this requirement for projects in rural areas or urban infill 1564 areas which have market rate rents that are less than the 1565 allowable rents pursuant to applicable state and federal guidelines, and for projects which reserve units for extremely 1566 1567 low income families. In no event shall the mortgage provided 1568 under this program combined with any other mortgage in a 1569 superior position exceed total project cost.

(6) On all state apartment incentive loans, except loans made to housing communities for the elderly to provide for lifesafety, building preservation, health, sanitation, or security-related repairs or improvements, the following provisions shall apply:

(a) The corporation shall establish two interest rates in
accordance with s. 420.507(22)(a)1. and 3. 2.

 (b) The corporation shall publish a notice of fund
 availability in a publication of general circulation throughout Page 57 of 89

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1579 the state. Such notice shall be published at least 60 days prior 1580 to the application deadline and shall provide notice of the 1581 temporary reservations of funds established in subsection (3).

(c) The corporation shall provide by rule for the establishment of a review committee composed of the department and corporation staff and shall establish by rule a scoring system for evaluation and competitive ranking of applications submitted in this program, including, but not limited to, the following criteria:

1588 1. Tenant income and demographic targeting objectives of 1589 the corporation.

1590 2. Targeting objectives of the corporation which will1591 ensure an equitable distribution of loans between rural and1592 urban areas.

3. Sponsor's agreement to reserve the units for persons or families who have incomes below 50 percent of the state or local median income, whichever is higher, for a time period to exceed the minimum required by federal law or the provisions of this part.

1598

4. Sponsor's agreement to reserve more than:

1599a. Twenty percent of the units in the project for persons1600or families who have incomes that do not exceed 50 percent of1601the state or local median income, whichever is higher; or

b. Forty percent of the units in the project for persons or families who have incomes that do not exceed 60 percent of the state or local median income, whichever is higher, without requiring a greater amount of the loans as provided in this section.

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CS 1607 Provision for tenant counseling. 5. 1608 Sponsor's agreement to accept rental assistance 6. 1609 certificates or vouchers as payment for rent; however, when 1610 certificates or vouchers are accepted as payment for rent on units set aside pursuant to subsection (2), the benefit must be 1611 1612 divided between the corporation and the sponsor, as provided by 1613 corporation rule. 6.7. Projects requiring the least amount of a state 1614 apartment incentive loan compared to overall project cost except 1615 that the share of the loan attributable to the extremely low 1616 1617 income units shall be excluded from this requirement. 7.8. Local government contributions and local government 1618 1619 comprehensive planning and activities that promote affordable 1620 housing. 1621 8.9. Project feasibility. 9.10. Economic viability of the project. 1622 1623 10.11. Commitment of first mortgage financing. 1624 11.12. Sponsor's prior experience. 1625 12.13. Sponsor's ability to proceed with construction. 1626 13.14. Projects that directly implement or assist welfareto-work transitioning. 1627 1628 14. Projects that reserve units for extremely low income 1629 families. 1630 The corporation may reject any and all applications. (d) 1631 The corporation may approve and reject applications (e) for the purpose of achieving geographic targeting. 1632 (f) The review committee established by corporation rule 1633 pursuant to this subsection shall make recommendations to the 1634 Page 59 of 89

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1635 board of directors of the corporation regarding program 1636 participation under the State Apartment Incentive Loan Program. The corporation board shall make the final ranking and the 1637 1638 decisions regarding which applicants shall become program 1639 participants based on the scores received in the competitive 1640 ranking, further review of applications, and the recommendations 1641 of the review committee. The corporation board shall approve or reject applications for loans and shall determine the tentative 1642 loan amount available to each applicant selected for 1643 1644 participation in the program. The actual loan amount shall be 1645 determined pursuant to rule adopted pursuant to s. 420.507(22)(h)(f). 1646

1647 The loan term shall be for a period of not more than (q) 1648 15 years; however, if both a program loan and federal low-income 1649 housing tax credits are to be used to assist a project, the corporation may set the loan term for a period commensurate with 1650 1651 the investment requirements associated with the tax credit 1652 syndication. The term of the loan may also exceed 15 years if 1653 necessary to conform to requirements of the Federal National Mortgage Association. The corporation may renegotiate and extend 1654 1655 the loan in order to extend the availability of housing for the 1656 targeted population. The term of a loan may not extend beyond 1657 the period for which the sponsor agrees to provide the housing set-aside required by subsection (2). 1658

(h) The loan shall be subject to sale, transfer, or
refinancing. <u>The sale, transfer, or refinancing of the loan</u>
shall be consistent with fiscal program goals and the
<u>preservation or advancement of affordable housing for the state.</u>
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1663 However, all requirements and conditions of the loan shall
1664 remain following sale, transfer, or refinancing.

1665 (i) The discrimination provisions of s. 420.516 shall1666 apply to all loans.

1667 (j) The corporation may require units dedicated for the 1668 elderly.

(k) Rent controls shall not be allowed on any project
except as required in conjunction with the issuance of taxexempt bonds or federal low-income housing tax credits.

1672 (1) The proceeds of all loans shall be used for new
1673 construction or substantial rehabilitation which creates
1674 affordable, safe, and sanitary housing units.

1675 Sponsors shall annually certify the adjusted gross (m) 1676 income of all persons or families qualified under subsection (2) at the time of initial occupancy, who are residing in a project 1677 funded by this program. All persons or families qualified under 1678 1679 subsection (2) may continue to qualify under subsection (2) in a 1680 project funded by this program if the adjusted gross income of 1681 those persons or families at the time of annual recertification meets the requirements established in s. 142(d)(3)(B) of the 1682 Internal Revenue Code of 1986, as amended. If the annual 1683 1684 recertification of persons or families qualifying under 1685 subsection (2) results in noncompliance with income occupancy requirements, the next available unit must be rented to a person 1686 1687 or family qualifying under subsection (2) in order to ensure continuing compliance of the project. The corporation may waive 1688 the annual recertification if 100 percent of the units are set 1689 1690 aside as affordable.

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(n) Upon submission and approval of a marketing plan which demonstrates a good faith effort of a sponsor to rent a unit or units to persons or families reserved under subsection (3) and qualified under subsection (2), the sponsor may rent such unit or units to any person or family qualified under subsection (2) notwithstanding the reservation.

(o) Sponsors may participate in federal mortgage insurance
programs and must abide by the requirements of those programs.
If a conflict occurs between the requirements of federal
mortgage insurance programs and the requirements of this
section, the requirements of federal mortgage insurance programs
shall take precedence.

1703Section 23.Section 420.5088, Florida Statutes, is amended1704to read:

Florida Homeownership Assistance Program. -- There 1705 420.5088 1706 is created the Florida Homeownership Assistance Program for the 1707 purpose of assisting low-income and moderate-income persons in 1708 purchasing a home as their primary residence by reducing the 1709 cost of the home with below-market construction financing, by reducing the amount of down payment and closing costs paid by 1710 the borrower to a maximum of 5 percent of the purchase price, or 1711 1712 by reducing the monthly payment to an affordable amount for the purchaser. Loans shall be made available at an interest rate 1713 that does not exceed 3 percent. The balance of any loan is due 1714 at closing if the property is sold, refinanced, or transferred, 1715 unless otherwise approved by the corporation. 1716

1717 (1) For loans made available pursuant to s.1718 420.507(23)(a)1. or 2.:

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(a) The corporation may underwrite and make those mortgage
loans through the program to persons or families who have
incomes that do not exceed <u>120</u> 80 percent of the state or local
median income, whichever is greater, adjusted for family size.

(b) Loans shall be made available for the term of thefirst mortgage.

(c) Loans <u>may not exceed</u> are limited to the lesser of <u>35</u>
25 percent of the purchase price of the home or the amount
necessary to enable the purchaser to meet credit underwriting
criteria.

1729

(2) For loans made pursuant to s. 420.507(23)(a)3.:

(a) Availability is limited to nonprofit sponsors or
developers who are selected for program participation pursuant
to this subsection.

(b) Preference must be given to community development
corporations as defined in s. 290.033 and to community-based
organizations as defined in s. 420.503.

(c) Priority must be given to projects that have receivedstate assistance in funding project predevelopment costs.

(d) The benefits of making such loans shall be
contractually provided to the persons or families purchasing
homes financed under this subsection.

(e) At least 30 percent of the units in a project financed pursuant to this subsection must be sold to persons or families who have incomes that do not exceed 80 percent of the state or local median income, whichever amount is greater, adjusted for family size; and at least another 30 percent of the units in a project financed pursuant to this subsection must be sold to Page 63 of 89

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1747 persons or families who have incomes that do not exceed <u>65</u> 50 1748 percent of the state or local median income, whichever amount is 1749 greater, adjusted for family size.

1750 (f) The maximum loan amount may not exceed 33 percent of 1751 the total project cost.

(g) A person who purchases a home in a project financed under this subsection is eligible for a loan authorized by s. 420.507(23)(a)1. or 2. in an aggregate amount not exceeding the construction loan made pursuant to this subsection. The home purchaser must meet all the requirements for loan recipients established pursuant to the applicable loan program.

(h) The corporation shall provide, by rule, for the
establishment of a review committee composed of corporation
staff and shall establish, by rule, a scoring system for
evaluating and ranking applications submitted for construction
loans under this subsection, including, but not limited to, the
following criteria:

1764

1. The affordability of the housing proposed to be built.

1765 2. The direct benefits of the assistance to the persons1766 who will reside in the proposed housing.

17673. The demonstrated capacity of the applicant to carry out1768the proposal, including the experience of the development team.

1769

4. The economic feasibility of the proposal.

1770 5. The extent to which the applicant demonstrates 1771 potential cost savings by combining the benefits of different 1772 governmental programs and private initiatives, including the 1773 local government contributions and local government

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1774 comprehensive planning and activities that promote affordable1775 housing.

1776 6. The use of the least amount of program loan funds1777 compared to overall project cost.

1778

7. The provision of homeownership counseling.

1779 8. The applicant's agreement to exceed the requirements of1780 paragraph (e).

1781 9. The commitment of first mortgage financing for the
1782 balance of the construction loan and for the permanent loans to
1783 the purchasers of the housing.

1784

10. The applicant's ability to proceed with construction.

1785 11. The targeting objectives of the corporation which will 1786 ensure an equitable distribution of loans between rural and 1787 urban areas.

1788 12. The extent to which the proposal will further the 1789 purposes of this program.

1790

(i) The corporation may reject any and all applications.

1791 (j) The review committee established by corporation rule pursuant to this subsection shall make recommendations to the 1792 1793 corporation board regarding program participation under this subsection. The corporation board shall make the final ranking 1794 1795 for participation based on the scores received in the ranking, further review of the applications, and the recommendations of 1796 1797 the review committee. The corporation board shall approve or 1798 reject applicants for loans and shall determine the tentative loan amount available to each program participant. The final 1799 loan amount shall be determined pursuant to rule adopted under 1800 1801 s. 420.507(23)(h).

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(3) The corporation shall publish a notice of fund
availability in a publication of general circulation throughout
the state at least 60 days prior to the anticipated availability
of funds.

1806

1813

(4) During the first 9 months of fund availability:

1807 (a) Sixty percent of the program funds shall be reserved 1808 for use by borrowers pursuant to s. 420.507(23)(a)1.;

1809 (b) Twenty percent of the program funds shall be reserved
 1810 for use by borrowers pursuant to s. 420.507(23)(a)2.; and

1811 (c) Twenty percent of the program funds shall be reserved
 1812 for use by borrowers pursuant to s. 420.507(23)(a)3.

1814 If the application of these percentages would cause the 1815 reservation of program funds under paragraph (a) to be less than 1816 \$1 million, the reservation for paragraph (a) shall be increased 1817 to \$1 million or all available funds, whichever amount is less, 1818 with the increase to be accomplished by reducing the reservation 1819 for paragraph (b) and, if necessary, paragraph (c).

1820 (4) (4) (5) There is authorized to be established by the corporation with a qualified public depository meeting the 1821 requirements of chapter 280 the Florida Homeownership Assistance 1822 1823 Fund to be administered by the corporation according to the provisions of this program. Any amounts held in the Florida 1824 1825 Homeownership Assistance Trust Fund for such purposes as of 1826 January 1, 1998, must be transferred to the corporation for deposit in the Florida Homeownership Assistance Fund, whereupon 1827 the Florida Homeownership Assistance Trust Fund must be closed. 1828 1829 There shall be deposited in the fund moneys from the State Page 66 of 89

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Housing Trust Fund created by s. 420.0005, or moneys received 1830 1831 from any other source, for the purpose of this program and all proceeds derived from the use of such moneys. In addition, all 1832 1833 unencumbered funds, loan repayments, proceeds from the sale of 1834 any property, and any other proceeds that would otherwise accrue 1835 pursuant to the activities of the programs described in this section shall be transferred to this fund. In addition, all loan 1836 repayments, proceeds from the sale of any property, and any 1837 other proceeds that would otherwise accrue pursuant to the 1838 1839 activities conducted under the provisions of the Florida 1840 Homeownership Assistance Program shall be deposited in the fund 1841 and shall not revert to the General Revenue Fund. Expenditures 1842 from the Florida Homeownership Assistance Fund shall not be required to be included in the corporation's budget request or 1843 1844 be subject to appropriation by the Legislature.

1845 <u>(5)(6)</u> No more than one-fifth of the funds available in 1846 the Florida Homeownership Assistance Fund may be made available 1847 to provide loan loss insurance reserve funds to facilitate 1848 homeownership for eligible persons.

1849 Section 24. Section 420.5095, Florida Statutes, is created 1850 to read:

1851420.5095Community Workforce Housing Innovation Program.--1852(1)The Community Workforce Housing Innovation Program is1853created for the purpose of providing regulatory incentives and1854state and local funds to promote local public-private1855partnerships and leverage government and private resources to1856provide affordable rental and single-family community workforce

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| 1857 | housing for essential services personnel with medium incomes in |
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| 1858 | high-cost and high-growth counties in this state. |
| 1859 | (2) The Florida Housing Finance Corporation shall be |
| 1860 | responsible for implementing and creating an incentive program |
| 1861 | for the Community Workforce Housing Innovation Program by |
| 1862 | providing financial and regulatory incentives to the public and |
| 1863 | private sectors to develop and finance innovative rental and |
| 1864 | home-ownership housing solutions to meet the needs of eligible |
| 1865 | Floridians. The corporation shall utilize the State Housing |
| 1866 | Initiatives Partnership Program governed by ss. 420.907-420.9079 |
| 1867 | for assistance with administration of this program. |
| 1868 | (3) The corporation shall develop selection criteria by |
| 1869 | rule for requests for proposal to provide funding for |
| 1870 | multifamily rental or single-family community workforce housing |
| 1871 | innovation projects in targeted high-cost and high-growth |
| 1872 | counties or areas of critical state concern. The corporation |
| 1873 | shall provide incentives for local governments in these counties |
| 1874 | to use local affordable housing State Housing Initiatives |
| 1875 | Partnership Program funds under s. 420.9072 for meeting the |
| 1876 | affordable housing needs of persons eligible under this program. |
| 1877 | (4) The Community Workforce Housing Innovation Program |
| 1878 | projects shall target: |
| 1879 | (a) High-cost counties, those counties in which the median |
| 1880 | purchase price of a single-family home is above the state median |
| 1881 | purchase price of a single-family home, and areas of critical |
| 1882 | state concern designated under s. 380.05 for which the |
| 1883 | Legislature has declared its intent to provide affordable |

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CS 1884 housing. The Florida Housing Finance Corporation shall develop the list of high-cost counties on an annual basis. 1885 High-growth counties, those counties that demonstrate 1886 (b) 1887 significantly high rates of growth in K-12 public school 1888 students and a substantial number of open teaching positions 1889 currently and projected for the next school year. To qualify under these criteria of high growth and need to fill public 1890 school teaching positions, a county's school district must have 1891 been in the top 10 school districts in the state for the fastest 1892 1893 student population growth as a percentage rate of increase for 1894 the previous 5 years, as defined by the Department of Education. Counties with school districts having the greatest number of 1895 1896 teaching position vacancies shall be prioritized. 1897 Project partnerships that include substantial (C) involvement of public sector entities, such as local 1898 municipalities, counties, school districts, special districts, 1899 and other units of local government, and private sector entities 1900 1901 that donate land or other tangible value worth at least 15 1902 percent of the project value. Persons in households with income levels of up to 150 1903 (d) percent of the area median income, adjusted for household size, 1904 1905 in prioritized areas included in this subsection or a higher 1906 adjusted median income percentage in areas of critical state 1907 concern. 1908 Persons in need of affordable housing who are employed (e) 1909 in areas in which they are considered essential services personnel, such as teachers and educators, police and fire 1910 1911 personnel, and health care personnel, and in other job Page 69 of 89

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1912 categories in which the personnel are defined as essential services personnel within the annual local State Housing 1913 Initiatives Partnership Program under s. 420.9072. 1914 1915 Innovative projects that include new construction or (f) 1916 rehabilitation of existing housing, mixed-income housing, or 1917 commercial and housing mixed-use elements. (5) The Community Workforce Housing Innovation Program 1918 shall supplement and not supplant the existing affordable 1919 1920 housing programs funded under chapter 420. 1921 On an annual basis, the corporation shall review the (6) 1922 success of the Community Workforce Housing Innovation Program to 1923 determine how the program supports traditional affordable 1924 housing programs as defined in chapter 420 and to ascertain 1925 whether the program is meeting the housing needs of high-cost and high-growth counties. The corporation shall submit any 1926 recommendations for strengthening the program to the Governor, 1927 1928 the Speaker of the House of Representatives, and the President 1929 of the Senate by January 1 of each year. 1930 (7) On an annual basis, the corporation shall review ways 1931 to improve public and private sector incentives and barriers to affordable and community workforce housing and make any 1932 1933 recommendations necessary to improve these incentives in a report to the Governor, the Speaker of the House of 1934 1935 Representatives, and the President of the Senate by January 1 of 1936 each year. The corporation may request the assistance of the 1937 Department of Community Affairs or the Affordable Housing Study 1938 Commission in these efforts.

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| 1939 | (8)(a) Applicants whose projects are approved or funded by |
| 1940 | the Community Workforce Housing Innovation Program as Community |
| 1941 | Workforce Housing Innovation Program projects shall be eligible |
| 1942 | for the following workforce housing incentives to ensure the |
| 1943 | financial viability, successful development, and ongoing |
| 1944 | maintenance of these housing developments: |
| 1945 | 1. The processing of approvals of development orders or |
| 1946 | development permits, as defined in s. 163.3164(7) and (8), for |
| 1947 | affordable housing projects shall be expedited to a greater |
| 1948 | degree than other projects. |
| 1949 | 2. Impact fees shall be reduced by 50 percent or may be |
| 1950 | waived entirely by the local governments, or applicants shall be |
| 1951 | provided with an alternative method of fee payment. |
| 1952 | 3. Increased density levels of up to 16 units or higher |
| 1953 | density per acre shall be allowed, except in coastal high-hazard |
| 1954 | areas, if approved by the local government, for community |
| 1955 | workforce housing. |
| 1956 | 4. The infrastructure capacity in the local comprehensive |
| 1957 | plan for affordable housing shall be reserved for these |
| 1958 | communities. |
| 1959 | 5. Additional affordable residential units in residential |
| 1960 | zoning districts shall be allowed. |
| 1961 | 6. Open space and setback requirements for affordable |
| 1962 | housing shall be reduced by 50 percent. |
| 1963 | 7. Zero-lot-line configurations shall be allowed. |
| 1964 | 8. Traffic concurrency requirements shall be modified or |
| 1965 | reduced by up to 25 percent. |
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| 1966 | 9. Local transportation infrastructure funding shall have |
| 1967 | priority eligibility from metropolitan planning organizations. |
| 1968 | (b) The regulatory incentives for approved Community |
| 1969 | Workforce Housing Innovation Program projects shall be |
| 1970 | considered acceptable by the respective local government |
| 1971 | maintaining jurisdiction over the site of the project, if: |
| 1972 | 1. The applicant receives a letter of support from the |
| 1973 | local government for the project application submitted to the |
| 1974 | corporation; or |
| 1975 | 2. Within 60 days after receipt of the applicant's plan by |
| 1976 | the local government, no formal vote is taken by that body to |
| 1977 | object to the project. |
| 1978 | |
| 1979 | However, if that local government entity votes not to accept the |
| 1980 | Community Workforce Housing Innovation Program project in its |
| 1981 | county, the corporation shall remove the application from the |
| 1982 | project approval list. |
| 1983 | (9) Subject to the availability of funds appropriated by |
| 1984 | the Legislature to fund the Community Workforce Housing |
| 1985 | Innovation Program, the Florida Housing Finance Corporation |
| 1986 | shall have the authority to provide Community Workforce Housing |
| 1987 | Innovation Program grants to an applicant for construction or |
| 1988 | rehabilitation of rental or single-family community workforce |
| 1989 | housing, provided the sponsor of such appropriation: |
| 1990 | (a) Sets aside at least 80 percent of the units for |
| 1991 | eligible persons whose household income does not exceed 150 |
| 1992 | percent of the adjusted local median income; |
| | |

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| 1993 | (b) Sets aside at least 50 percent of the units as |
| 1994 | prioritized for households whose family members are employed in |
| 1995 | areas deemed essential public service, such as education, health |
| 1996 | care, and other areas defined by the local community in its |
| 1997 | State Housing Initiatives Partnership Program plan. Such |
| 1998 | projects shall identify sales and leasing strategies to |
| 1999 | accomplish this set-aside priority for essential services |
| 2000 | personnel as well as alternative strategies to sell or lease |
| 2001 | units to other qualified individuals if essential services |
| 2002 | personnel are not immediately available or qualified for the |
| 2003 | units; |
| 2004 | (c) For rental projects, limits rents to no more than 40 |
| 2005 | percent of the maximum household income adjusted to unit size; |
| 2006 | or |
| 2007 | (d) For home ownership, limits the sales price to the |
| 2008 | price for which an eligible applicant at 150 percent of the |
| 2009 | median income may qualify. |
| 2010 | (10) The corporation shall issue a request for proposals |
| 2011 | to solicit applications for program approval and grants offered |
| 2012 | under this section and shall establish a funding process to |
| 2013 | distribute annually appropriated funds under this section. The |
| 2014 | corporation may approve a project under this program that does |
| 2015 | not require grant funding as long as the project proves its |
| 2016 | financial viability. Grant funding shall be based on |
| 2017 | demonstrated financial need of the project. The corporation |
| 2018 | shall prioritize projects in those high-cost counties with the |
| 2019 | highest real estate cost burdens for housing, including those |
| 2020 | counties with designated areas of critical state concern and |
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| 2021 | those counties with the highest median price of single-family |
| 2022 | homes. The corporation shall also approve and fund projects in |
| 2023 | one high-growth county. As an annual goal, the corporation shall |
| 2024 | seek to achieve a 70-percent high-cost, 30-percent high-growth |
| 2025 | ratio in its approval and funding of projects. |
| 2026 | (11) (a) All eligible applications shall: |
| 2027 | 1. Demonstrate that the program applicant consists of a |
| 2028 | public-private partnership of at least one local government or |
| 2029 | special district public entity and one private not-for-profit or |
| 2030 | for-profit development partner. |
| 2031 | 2. Demonstrate how the applicant will use the regulatory |
| 2032 | incentives outlined in subsection (8) and include, if available, |
| 2033 | any letters of support from the local government partner for the |
| 2034 | incentives. |
| 2035 | 3. Demonstrate that the applicant possesses title to or |
| 2036 | firm site control of land and evidences availability of required |
| 2037 | infrastructure. |
| 2038 | 4. Provide any research or facts available supporting the |
| 2039 | demand and need for rental or home ownership workforce housing |
| 2040 | for qualified workforce residents in the county in which the |
| 2041 | project is proposed. |
| 2042 | 5. Have grants, donations of land, or contributions from |
| 2043 | other sources collectively totaling at least 15 percent of the |
| 2044 | total development cost. Such grants, donations of land, or |
| 2045 | contributions must only be evidenced by a letter of commitment |
| 2046 | at the time of application. |
| 2047 | 6. Demonstrate accessibility to commercial businesses, |
| 2048 | services, and employment opportunities needed to serve the needs |
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2049 of the residents or include a viable plan to provide 2050 transportation access to those commercial businesses, services, 2051 and jobs. 2052 7. Demonstrate a marketing and sales plan to ensure that 2053 residents fit the income requirements and workforce employment 2054 demand for essential services. 2055 Provide a viable pro forma financial statement for the 8. 2056 development costs and revenues for the project. 2057 When ownership of the land or property utilized for (b) 2058 development in conjunction with the Community Workforce Housing 2059 Innovation Program grant is to be held by any public sector 2060 entity, as described in this section, the applicant may choose 2061 to use a nonprofit or public entity to manage the resulting 2062 housing program. The applicant must demonstrate that the 2063 management entity: Has experience and proficiency in the management of 2064 1. 2065 affordable housing programs. 2066 2. Has regularly conducted independent audits. 2067 3. Has a publicly appointed oversight board of directors 2068 or commissioners. Has experience in the provision of resident programs 2069 4. 2070 and services, such as child care, transportation, and job 2071 training. 2072 The corporation shall establish a review committee (12) 2073 composed of staff of the corporation and shall establish a 2074 scoring system for evaluation and competitive ranking of 2075 applications submitted to the program.

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| 2076 | (13) The corporation shall develop evaluation and ranking |
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| 2077 | criteria that use the eligibility criteria of subsection (3) and |
| 2078 | emphasize the following: innovative planning concepts, |
| 2079 | innovative building design, local government participation, |
| 2080 | public-private partnerships, the ability to proceed with |
| 2081 | construction, the feasibility and economic viability of the |
| 2082 | project, the applicant's affordable housing development and |
| 2083 | management experience, the ability to meet essential service |
| 2084 | personnel needs, a management plan to attract, serve, and keep |
| 2085 | eligible workforce tenants and ensure the long-term |
| 2086 | affordability of the rental or ownership units, and the quality |
| 2087 | of project design. |
| 2088 | (14) The corporation shall develop rules and procedures |
| 2089 | for the awarding and accountability of Community Workforce |
| 2090 | Housing Innovation Program grants and approvals to selected |
| 2091 | applicants. Grants may be used with other corporation and |
| 2092 | private-sector resources. The proceeds of all grants shall be |
| 2093 | used for new construction or substantial rehabilitation that |
| 2094 | creates affordable, safe, and sanitary rental or ownership |
| 2095 | workforce housing units. The corporation shall expedite the |
| 2096 | review, evaluation, and awarding of program grants. |
| 2097 | (15) If a default on a grant occurs, the corporation may |
| 2098 | foreclose on any mortgage or security interest or commence any |
| 2099 | legal action to protect the interest of the corporation and |
| 2100 | recover the amount of the grant principal, accrued interest, and |
| 2101 | fees. The corporation may acquire real or personal property or |
| 2102 | any interest in such property when that acquisition is necessary |
| 2103 | or appropriate to protect any grant or sell, transfer, and |
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2104 convey any such property to a buyer without regard to the 2105 provisions of chapters 253 and 270. The corporation shall develop and implement a 2106 (16)2107 Community Workforce Housing Innovation Program down payment 2108 assistance program with available funds consistent with all the 2109 requisite financial guidelines to meet the needs of eligible 2110 individuals to purchase workforce housing. The corporation shall 2111 encourage local governments to accomplish the same goals through 2112 their housing assistance plans provided in s. 420.9075. 2113 The corporation shall develop recommendations for (17)2114 increasing the development of innovative affordable home 2115 ownership projects serving very-low-income, low-income, and 2116 moderate-income residents in Florida, which may include 2117 expansion of support for nonprofit home builders, such as Habitat for Humanity and other charitable housing organizations, 2118 2119 public housing authorities, and for-profit housing developers. 2120 Recommendations shall assess the value of public-private 2121 partnerships, increased local and state funding for nonprofit housing organizations, and the possible conversion of existing 2122 affordable multifamily rental apartments to affordable home 2123 ownership units for projects in high-cost counties and counties 2124 2125 with areas designated as areas of critical state concern. 2126 Recommendations shall examine how to guarantee long-term affordability for home ownership and an affordable home 2127 ownership purchase price 2128 The corporation shall require all program applicants 2129 (18) to obtain and document local public input on the proposed 2130

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2131 project. The corporation shall establish criteria for what local 2132 public input the applicants shall be required to obtain.

2133 Section 25. Subsection (2) of section 420.9072, Florida 2134 Statutes, is amended to read:

420.9072 State Housing Initiatives Partnership Program .--2135 2136 The State Housing Initiatives Partnership Program is created for the purpose of providing funds to counties and eligible 2137 municipalities as an incentive for the creation of local housing 2138 partnerships, to expand production of and preserve affordable 2139 2140 housing, to further the housing element of the local government 2141 comprehensive plan specific to affordable housing, and to 2142 increase housing-related employment.

(2) (a) To be eligible to receive funds under the program,a county or eligible municipality must:

2145 1. Submit to the corporation its local housing assistance 2146 plan describing the local housing assistance strategies 2147 established pursuant to s. 420.9075;

2148 2. Within 12 months after adopting the local housing 2149 assistance plan, amend the plan to incorporate the local housing 2150 incentive strategies defined in s. 420.9071(16) and described in 2151 s. 420.9076; and

2152 3. Within 24 months after adopting the amended local housing assistance plan to incorporate the local housing 2153 incentive strategies, amend its land development regulations or 2154 establish local policies and procedures, as necessary, to 2155 implement the local housing incentive strategies adopted by the 2156 local governing body. A county or an eligible municipality that 2157 has adopted a housing incentive strategy pursuant to s. 420.9076 2158 Page 78 of 89

before the effective date of this act shall review the status of 2159 2160 implementation of the plan according to its adopted schedule for implementation and report its findings in the annual report 2161 2162 required by s. 420.9075(10) (1). If as a result of the review, a county or an eligible municipality determines that the 2163 2164 implementation is complete and in accordance with its schedule, no further action is necessary. If a county or an eligible 2165 municipality determines that implementation according to its 2166 schedule is not complete, it must amend its land development 2167 regulations or establish local policies and procedures, as 2168 2169 necessary, to implement the housing incentive plan within 12 months after the effective date of this act, or if extenuating 2170 2171 circumstances prevent implementation within 12 months, pursuant to s. 420.9075(13)(12), enter into an extension agreement with 2172 2173 the corporation.

(b) A county or an eligible municipality seeking approval
to receive its share of the local housing distribution must
adopt an ordinance containing the following provisions:

2177 1. Creation of a local housing assistance trust fund as
2178 described in s. 420.9075(6)(5).

2179 2. Adoption by resolution of a local housing assistance 2180 plan as defined in s. 420.9071(14) to be implemented through a 2181 local housing partnership as defined in s. 420.9071(18).

2182 3. Designation of the responsibility for the 2183 administration of the local housing assistance plan. Such 2184 ordinance may also provide for the contracting of all or part of 2185 the administrative or other functions of the program to a third 2186 person or entity.

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2187 4. Creation of the affordable housing advisory committee2188 as provided in s. 420.9076.

2189

2190 The ordinance must not take effect until at least 30 days after 2191 the date of formal adoption. Ordinances in effect prior to the 2192 effective date of amendments to this section shall be amended as 2193 needed to conform to new provisions.

2194 Section 26. Paragraph (a) of subsection (4) of section 2195 420.9075, Florida Statutes, is amended, subsections (5) through 2196 (12) are renumbered as subsections (6) through (13), 2197 respectively, and a new subsection (5) is added to that section, 2198 to read:

2199

420.9075 Local housing assistance plans; partnerships.--

(4) The following criteria apply to awards made to
eligible sponsors or eligible persons for the purpose of
providing eligible housing:

(a) At least 65 percent of the funds made available in each county and eligible municipality from the local housing distribution must be reserved for home ownership for eligible persons, with at least one-third of those funds going to home ownership for very-low-income persons.

2208

If both an award under the local housing assistance plan and federal low-income housing tax credits are used to assist a project and there is a conflict between the criteria prescribed in this subsection and the requirements of s. 42 of the Internal Revenue Code of 1986, as amended, the county or eligible municipality may resolve the conflict by giving precedence to Page 80 of 89

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the requirements of s. 42 of the Internal Revenue Code of 1986, as amended, in lieu of following the criteria prescribed in this subsection with the exception of paragraphs (a) and (d) of this subsection.

2219 In order to assist in the recruitment and retention of (5) 2220 essential service personnel, such as teachers and educators, police and fire personnel, health care personnel, skilled 2221 2222 building trades personnel, and other job categories in which the personnel are defined as essential services personnel within the 2223 2224 annual local State Housing Initiatives Partnership Program under 2225 s. 420.9072, as set forth in s. 420.5095(4)(e), the following 2226 shall be included in the local housing assistance plan:

2227 (a) Down payment assistance shall be provided to an
 2228 eligible person who meets the following criteria, in addition to
 2229 other requirements of the plan. The person:

22301. Shall be employed full time in an essential service2231occupation or skilled building trade.

2232 <u>2. Shall declare his or her homestead and maintain</u>
2233 <u>residency at his or her homestead.</u>

Shall demonstrate a 5-year minimum commitment to 2234 3. 2235 continued employment in an essential service occupation or 2236 skilled building trade within the county of current employment. 2237 Compliance with the eligibility criteria established (b) under this subsection shall be verified during the life of the 2238 loan by the county or eligible municipality. 2239 2240 (C) The program shall provide down payment assistance in

2241 an amount to be determined by rule, not to exceed 25 percent of 2242 purchase price, if the county or eligible municipality within Page 81 of 89

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2271 committee, the governing body of the appointing local government 2272 shall adopt an amendment to its local housing assistance plan to 2273 incorporate the local housing incentive strategies it will 2274 implement within its jurisdiction. The amendment must include, 2275 at a minimum, the local housing incentive strategies <u>specified</u> 2276 <u>as defined</u> in <u>paragraphs (4)(a)-(j)</u> <u>s. 420.9071(16)</u>.

2277 Section 28. Subsection (2) of section 420.9079, Florida 2278 Statutes, is amended to read:

2279

420.9079 Local Government Housing Trust Fund .--

2280 The corporation shall administer the fund exclusively (2) 2281 for the purpose of implementing the programs described in ss. 420.907-420.9078 and this section. With the exception of 2282 2283 monitoring the activities of counties and eligible 2284 municipalities to determine local compliance with program 2285 requirements, the corporation shall not receive appropriations 2286 from the fund for administrative or personnel costs. For the 2287 purpose of implementing the compliance monitoring provisions of s. 420.9075(9)(8), the corporation may request a maximum of one-2288 2289 quarter of 1 percent of the annual appropriation \$200,000 per 2290 state fiscal year. When such funding is appropriated, the corporation shall deduct the amount appropriated prior to 2291 2292 calculating the local housing distribution pursuant to ss. 420.9072 and 420.9073. 2293

2294 Section 29. Paragraph (c) of subsection (1) and paragraph 2295 (e) of subsection (2) of section 624.5105, Florida Statutes, are 2296 amended to read:

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| FLORIDA HOUSE OF REPRESENTATIVES | F | L | 0 | R | | D | А | | Н | 0 | U | S | Е | 0 | F | R | Е | Р | R | Е | S | Е | Ν | Т | Α | Т | | V | Е | S |
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2297 624.5105 Community contribution tax credit; authorization; 2298 limitations; eligibility and application requirements; administration; definitions; expiration.--2299 2300 (1)AUTHORIZATION TO GRANT TAX CREDITS; LIMITATIONS.--2301 (C) The total amount of tax credit which may be granted 2302 for all programs approved under this section and ss. 212.08(5)(q) and 220.183 is \$10 \$12 million annually for 2303 projects that provide homeownership opportunities for low-income 2304 or very-low-income households as defined in s. 420.9071(19) and 2305 2306 (28) and \$3 million annually for all other projects. 2307 (2)ELIGIBILITY REQUIREMENTS. --(e) 1. For the first 6 months of the fiscal year, the 2308 2309 Office of Tourism, Trade, and Economic Development shall reserve 2310 80 percent of the first \$10 million in available annual tax 2311 credits, and 70 percent of any available annual tax credits in excess of \$10 million, for donations made to eligible sponsors 2312 2313 for projects that provide homeownership opportunities for low-2314 income or very low income households as defined in s. 2315 420.9071(19) and (28). If any such reserved annual tax credits remain after the first 6 months of the fiscal year, the office 2316 may approve the balance of these available credits for donations 2317 2318 made to eligible sponsors for projects other than those that provide homeownership opportunities for low income or very low-2319 2320 income households. 2321 2. For the first 6 months of the fiscal year, the office shall reserve 20 percent of the first \$10 million in available 2322 annual tax credits, and 30 percent of any available annual tax 2323 credits in excess of \$10 million, for donations made to eligible 2324 Page 84 of 89

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2325 sponsors for projects other than those that provide 2326 homeownership opportunities for low income or very low income households as defined in s. 420.9071(19) and (28). If any 2327 2328 reserved annual tax credits remain after the first 6 months of 2329 the fiscal year, the office may approve the balance of these 2330 available credits for donations made to eligible sponsors for 2331 projects that provide homeownership opportunities for low income or very-low-income households. 2332

1.3. If, during the first 10 business days of the state 2333 2334 fiscal year, eligible tax credit applications for projects that 2335 provide homeownership opportunities for low-income or very-low-2336 income households as defined in s. 420.9071(19) and (28) are 2337 received for less than the available annual tax credits available for those projects reserved under subparagraph 1., the 2338 2339 office shall grant tax credits for those applications and shall grant remaining tax credits on a first-come, first-served basis 2340 2341 for any subsequent eligible applications received before the end of the first 6 months of the state fiscal year. If, during the 2342 2343 first 10 business days of the state fiscal year, eligible tax credit applications for projects that provide homeownership 2344 opportunities for low-income or very-low-income households as 2345 2346 defined in s. 420.9071(19) and (28) are received for more than the available annual tax credits available for those projects 2347 reserved under subparagraph 1., the office shall grant the tax 2348 credits for those the applications as follows: 2349

a. If tax credit applications submitted for approvedprojects of an eligible sponsor do not exceed \$200,000 in total,

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2352 the credits shall be granted in full if the tax credit 2353 applications are approved, subject to subparagraph 1.

b. If tax credit applications submitted for approved
projects of an eligible sponsor exceed \$200,000 in total, the
amount of tax credits granted under sub-subparagraph a. shall be
subtracted from the amount of available tax credits under
subparagraph 1., and the remaining credits shall be granted to
each approved tax credit application on a pro rata basis.

2360 c. If, after the first 6 months of the fiscal year, 2361 additional credits become available under subparagraph 2., the 2362 office shall grant the tax credits by first granting to those 2363 who received a pro rata reduction up to the full amount of their 2364 request and, if there are remaining credits, granting credits to 2365 those who applied on or after the 11th business day of the state 2366 fiscal year on a first come, first served basis.

2367 2.4. If, during the first 10 business days of the state 2368 fiscal year, eligible tax credit applications for projects other 2369 than those that provide homeownership opportunities for low-2370 income or very-low-income households as defined in s. 2371 420.9071(19) and (28) are received for less than the available annual tax credits available for those projects reserved under 2372 2373 subparagraph 2., the office shall grant tax credits for those 2374 applications and shall grant remaining tax credits on a firstcome, first-served basis for any subsequent eligible 2375 2376 applications received before the end of the first 6 months of 2377 the state fiscal year. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for 2378 2379 projects other than those that provide homeownership Page 86 of 89

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2380 opportunities for low-income or very-low-income households as defined in s. 420.9071(19) and (28) are received for more than 2381 2382 the available annual tax credits available for those projects 2383 reserved under subparagraph 2., the office shall grant the tax 2384 credits for those the applications on a pro rata basis. If, 2385 after the first 6 months of the fiscal year, additional credits 2386 become available under subparagraph 1., the office shall grant 2387 the tax credits by first granting to those who received a pro rata reduction up to the full amount of their request and, if 2388 2389 there are remaining credits, granting credits to those who 2390 applied on or after the 11th business day of the state fiscal year on a first-come, first-served basis. 2391

2392Section 30. Paragraph (b) of subsection (9) of section23931001.42, Florida Statutes, is amended to read:

2394 1001.42 Powers and duties of district school board.--The 2395 district school board, acting as a board, shall exercise all 2396 powers and perform all duties listed below:

(9) SCHOOL PLANT.--Approve plans for locating, planning, constructing, sanitating, insuring, maintaining, protecting, and condemning school property as prescribed in chapter 1013 and as follows:

2401

(b) Sites, buildings, and equipment.--

2402 1. Select and purchase school sites, playgrounds, and 2403 recreational areas located at centers at which schools are to be 2404 constructed, of adequate size to meet the needs of projected 2405 students to be accommodated.

2406 2. Approve the proposed purchase of any site, playground, 2407 or recreational area for which district funds are to be used. Page 87 of 89

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- 2408
- 3. Expand existing sites.
- 2409

4. Rent buildings when necessary.

Enter into leases or lease-purchase arrangements, in 2410 5. 2411 accordance with the requirements and conditions provided in s. 2412 1013.15(2), with private individuals or corporations for the 2413 rental of necessary grounds and educational facilities for school purposes or of educational facilities to be erected for 2414 school purposes. Current or other funds authorized by law may be 2415 2416 used to make payments under a lease-purchase agreement. Notwithstanding any other statutes, if the rental is to be paid 2417 2418 from funds received from ad valorem taxation and the agreement 2419 is for a period greater than 12 months, an approving referendum 2420 must be held. The provisions of such contracts, including 2421 building plans, shall be subject to approval by the Department 2422 of Education, and no such contract shall be entered into without such approval. As used in this section, "educational facilities" 2423 2424 means the buildings and equipment that are built, installed, or 2425 established to serve educational purposes and that may lawfully 2426 be used. The State Board of Education may adopt such rules as are necessary to implement these provisions. 2427

2428

6. Provide for the proper supervision of construction.

2429 7. Make or contract for additions, alterations, and2430 repairs on buildings and other school properties.

2431 8. Ensure that all plans and specifications for buildings
2432 provide adequately for the safety and well-being of students, as
2433 well as for economy of construction.

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2434 9. Provide affordable housing for teachers and other instructional personnel independently or in conjunction with 2435 other agencies as described in s. 1001.43(5). 2436 2437 Section 31. The Florida Housing Finance Corporation may 2438 adopt rules pursuant to ss. 120.536(1) and 120.54, Florida 2439 Statutes, as necessary to implement the provisions of this act. 2440 Section 32. The sum of \$20 million is appropriated from the State Housing Trust Fund to the Florida Housing Finance 2441 Corporation for the 2006-2007 fiscal year to provide funds to 2442 2443 teachers eligible for affordable housing pursuant to s. 420.5088 2444 or s. 420.5089, Florida Statutes, and to assist in teacher 2445 retention and recruitment as a response to the state's teacher 2446 shortage. 2447 Section 33. The sum of \$32 million is appropriated from the Local Government Housing Trust Fund to the Florida Housing 2448 2449 Finance Corporation for the 2006-2007 fiscal year to assist in 2450 production of housing units for extremely low income persons. 2451 Section 34. Except as otherwise expressly provided in this 2452 act, this act shall take effect July 1, 2006.

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