CHAMBER ACTION

1 The State Infrastructure Council recommends the following: 2 3 Council/Committee Substitute Remove the entire bill and insert: 4 A bill to be entitled 5 6 An act relating to affordable housing; creating s. 7 125.379, F.S.; providing for disposition of county property for affordable housing; amending s. 163.31771, 8 F.S., relating to accessory dwelling units; revising 9 10 legislative findings and definitions; conforming crossreferences; amending s. 163.3187, F.S.; revising a 11 limitation relating to small scale comprehensive plan 12 amendments involving the construction of affordable 13 14 housing units; creating s. 166.0451, F.S.; providing for disposition of municipal property for affordable housing; 15 amending s. 189.4155, F.S.; authorizing independent 16 17 special districts to provide for housing and housing assistance; amending s. 191.006, F.S.; authorizing 18 independent special fire control districts to provide 19 employee housing and housing assistance; creating s. 20 21 193.018, F.S.; creating the Manny Diaz Affordable Housing Property Tax Relief Initiative; providing criteria for 22 23 assessing just valuation of affordable housing properties Page 1 of 91

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24	serving persons of low, moderate, very-low, and extremely-
25	low incomes; amending s. 196.1978, F.S.; specifying what
26	constitutes a nonprofit entity for purposes of affordable
27	housing property tax exemption; conforming cross-
28	references; amending ss. 212.08, 220.183, and 624.5105,
29	F.S.; increasing the amount of available tax credits
30	against the sales tax, corporate income tax, and insurance
31	premium tax, respectively, for projects under the
32	community contribution tax credit program and providing
33	separate annual limitations for certain projects; revising
34	requirements and procedures for the Office of Tourism,
35	Trade, and Economic Development in granting tax credits
36	under the program; including extremely-low-income persons
37	as eligible recipients of assistance; conforming cross-
38	references; amending s. 253.034, F.S.; providing for the
39	disposition of state lands for affordable housing;
40	amending s. 253.0341, F.S.; authorizing local governments
41	to request state lands be declared surplus for the purpose
42	of affordable housing; providing for use of lands that are
43	declared surplus; amending s. 295.16, F.S.; expanding the
44	disabled veteran exemption from certain license and permit
45	fees relating to dwelling improvements; amending s.
46	376.30781, F.S; providing tax credits for eligible
47	applicants; amending s. 380.06, F.S.; providing a greater
48	substantial deviation threshold for the provision of
49	affordable housing in a development of regional impact;
50	conforming cross-references; amending s. 380.0651, F.S.;
51	providing a statewide guidelines and standards bonus for Page2of91

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52	the provision of workforce housing; amending s. 420.0004,
53	F.S.; defining the term "extremely-low-income persons";
54	conforming cross-references; repealing s. 420.37, F.S.,
55	relating to additional powers of the Florida Housing
56	Finance Corporation; repealing s. 420.530, F.S., relating
57	to the State Farm Worker Housing Pilot Loan Program;
58	amending s. 420.503, F.S.; revising the definition of the
59	term "farmworker" under the Florida Housing Finance
60	Corporation Act; providing rulemaking authority; amending
61	s. 420.5061, F.S.; conforming a cross-reference; amending
62	s. 420.507, F.S.; revising and expanding the powers of the
63	Florida Housing Finance Corporation relating to mortgage
64	loan interest rates, loans, loan relief, uses of loan
65	funds, subsidiary business entities, and data reporting;
66	providing rulemaking authority; amending s. 420.5087,
67	F.S.; increasing the population criteria for the State
68	Apartment Incentive Loan Program; revising criteria for
69	loans; conforming cross-references; amending s. 420.5088,
70	F.S.; expanding the scope of the Florida Homeownership
71	Assistance Program; revising loan requirements; deleting a
72	provision reserving program funds for certain borrowers;
73	amending s. 420.9071, F.S.; conforming a cross-reference;
74	amending s. 420.9072, F.S.; conforming cross-references;
75	amending s. 420.9075, F.S.; requiring local housing
76	assistance plans to define essential service personnel for
77	the county or eligible municipality and to contain a
78	strategy for the recruitment and retention of such
79	personnel; providing for provision of funds for Page3of91

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80	homeownership for extremely-low-income, very-low-income,
81	or low-income persons; amending s. 420.9076, F.S.;
82	conforming a cross-reference; amending s. 420.9079, F.S.;
83	revising the maximum appropriation the Florida Housing
84	Finance Corporation may request each state fiscal year;
85	conforming a cross-reference; amending s. 1001.43, F.S.;
86	authorizing district school boards to provide affordable
87	housing for teachers and other instructional personnel;
88	amending s. 1013.64, F.S.; prohibiting the use of PECO
89	funds for the construction of affordable housing;
90	authorizing school districts to use local and other funds
91	to fund the construction of affordable housing; creating
92	the Community Workforce Housing Innovation Pilot Program;
93	provides legislative findings; providing definitions;
94	providing the Florida Housing Finance Corporation with
95	certain powers and responsibilities relating to the
96	program; requiring the program to target certain entities;
97	providing application requirements; providing incentives
98	for program applicants; providing rulemaking authority;
99	requires a report to the Governor and Legislature;
100	authorizing local governments to provide density bonus
101	incentives to landowners who donate fee simple interest in
102	real property to the local government for the purpose of
103	assisting the local government in providing affordable
104	housing; providing definitions and requirements governing
105	such donations and density bonuses; requiring the
106	Department of Community Affairs to establish a Home
107	Retrofit Hardening Program and establishing requirements Page 4 of 91

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108 for the program; requiring the Department of Community Affairs to establish a Disaster Recovery Assistance 109 Program and establishing requirements for the program; 110 111 authorizing the Florida Housing Finance Corporation to 112 provide funds to eligible entities for affordable housing 113 recovery in areas of the state sustaining hurricane damage due to hurricanes during 2004 and 2005; providing 114 115 legislative findings and emergency rulemaking authority; providing appropriations; providing effective dates. 116

118 Be It Enacted by the Legislature of the State of Florida:

Section 1. Section 125.379, Florida Statutes, is created to read:

122 <u>125.379 Disposition of county property for affordable</u> 123 housing.--

124 (1) By July 1, 2007, and every 3 years thereafter, each 125 county shall prepare an inventory list of all real property 126 within its jurisdiction to which the county holds fee simple 127 title that is appropriate for use as affordable housing. The inventory list must include the address and legal description of 128 129 each such real property and specify whether the property is 130 vacant or improved. The governing body of the county must review the inventory list at a public hearing and may revise it at the 131 132 conclusion of the public hearing. The governing body of the county shall adopt a resolution that includes an inventory list 133 134 of such property following the public hearing.

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135	(2) The properties identified as appropriate for use as
136	affordable housing on the inventory list adopted by the county
137	may be offered for sale and the proceeds used to purchase land
138	for the development of affordable housing or to increase the
139	local government fund earmarked for affordable housing, or may
140	be sold with a restriction that requires the development of the
141	property as permanent affordable housing, or may be donated to a
142	nonprofit housing organization for the construction of permanent
143	affordable housing. Alternatively, the county may otherwise make
144	the property available for use for the production and
145	preservation of permanent affordable housing. For purposes of
146	this section, the term "affordable" has the same meaning as in
147	<u>s. 420.0004(3).</u>
148	Section 2. Subsections (1) and (4) and paragraphs (b),
149	(d), (e), and (f) of subsection (2) of section 163.31771,
150	Florida Statutes, are amended, and paragraph (g) is added to
151	subsection (2) of that section, to read:
152	163.31771 Accessory dwelling units
153	(1) The Legislature finds that the median price of homes
154	in this state has increased steadily over the last decade and at
155	a greater rate of increase than the median income in many urban
156	areas. The Legislature finds that the cost of rental housing has
157	also increased steadily and the cost often exceeds an amount
158	that is affordable to <u>extremely-low-income</u> , very-low-income,
159	low-income, or moderate-income persons and has resulted in a
160	critical shortage of affordable rentals in many urban areas in
161	the state. This shortage of affordable rentals constitutes a
162	threat to the health, safety, and welfare of the residents of Page $6 \ of 91$

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163 the state. Therefore, the Legislature finds that it serves an 164 important public purpose to encourage the permitting of 165 accessory dwelling units in single-family residential areas in 166 order to increase the availability of affordable rentals for 167 <u>extremely-low-income</u>, very-low-income, low-income, or moderate-168 income persons.

169

(2) As used in this section, the term:

(b) "Affordable rental" means that monthly rent and utilities do not exceed 30 percent of that amount which represents the percentage of the median adjusted gross annual income for <u>extremely-low-income</u>, very-low-income, low-income, or moderate-income persons.

175 (d) "Low-income persons" has the same meaning as in s. 176 420.0004(10)(9).

(e) "Moderate-income persons" has the same meaning as in
s. 420.0004(11)(10).

179 (f) "Very-low-income persons" has the same meaning as in 180 s. 420.0004(15)(14).

181 (g) "Extremely-low-income persons" has the same meaning as 182 in s. 420.0004(8).

(4) If the local government adopts an ordinance under this
section, an application for a building permit to construct an
accessory dwelling unit must include an affidavit from the
applicant which attests that the unit will be rented at an
affordable rate to <u>an extremely-low-income</u>, a very-low-income,
low-income, or moderate-income person or persons.
Section 3. Paragraph (c) of subsection (1) of section

190 163.3187, Florida Statutes, is amended to read: Page7of91

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163.3187 Amendment of adopted comprehensive plan.--(1) Amendments to comprehensive plans adopted pursuant to

193 this part may be made not more than two times during any 194 calendar year, except:

(c) Any local government comprehensive plan amendments directly related to proposed small scale development activities may be approved without regard to statutory limits on the frequency of consideration of amendments to the local comprehensive plan. A small scale development amendment may be adopted only under the following conditions:

201 1. The proposed amendment involves a use of 10 acres or 202 fewer and:

a. The cumulative annual effect of the acreage for all
small scale development amendments adopted by the local
government shall not exceed:

A maximum of 120 acres in a local government that 206 (I)207 contains areas specifically designated in the local comprehensive plan for urban infill, urban redevelopment, or 208 209 downtown revitalization as defined in s. 163.3164, urban infill and redevelopment areas designated under s. 163.2517, 210 transportation concurrency exception areas approved pursuant to 211 212 s. 163.3180(5), or regional activity centers and urban central 213 business districts approved pursuant to s. 380.06(2)(e); however, amendments under this paragraph may be applied to no 214 more than 60 acres annually of property outside the designated 215 areas listed in this sub-subparagraph. Amendments adopted 216 pursuant to paragraph (k) shall not be counted toward the 217

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218 acreage limitations for small scale amendments under this 219 paragraph.

(II) A maximum of 80 acres in a local government that does
not contain any of the designated areas set forth in sub-subsubparagraph (I).

(III) A maximum of 120 acres in a county establishedpursuant to s. 9, Art. VIII of the State Constitution.

b. The proposed amendment does not involve the sameproperty granted a change within the prior 12 months.

c. The proposed amendment does not involve the same
owner's property within 200 feet of property granted a change
within the prior 12 months.

d. The proposed amendment does not involve a text change to the goals, policies, and objectives of the local government's comprehensive plan, but only proposes a land use change to the future land use map for a site-specific small scale development activity.

235 The property that is the subject of the proposed e. amendment is not located within an area of critical state 236 concern, unless the project subject to the proposed amendment 237 involves the construction of affordable housing units meeting 238 239 the criteria of s. 420.0004(3), and is located within an area of critical state concern designated by s. 380.0552 or by the 240 Administration Commission pursuant to s. 380.05(1). Such 241 amendment is not subject to the density limitations of sub-242 subparagraph f., and shall be reviewed by the state land 243 planning agency for consistency with the principles for guiding 244 development applicable to the area of critical state concern 245 Page 9 of 91

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where the amendment is located and shall not become effective until a final order is issued under s. 380.05(6).

If the proposed amendment involves a residential land 248 f. 249 use, the residential land use has a density of 10 units or less 250 per acre or the proposed future land use category allows a 251 maximum residential density of the same or less than the maximum residential density allowable under the existing future land use 252 category, except that this limitation does not apply to small 253 254 scale amendments involving the construction of affordable 255 housing units meeting the criteria of s. 420.0004(3) on property 256 which will be the subject of a land use restriction agreement or 257 extended use agreement recorded in conjunction with the issuance 258 of tax exempt bond financing or an allocation of federal tax 259 credits issued through the Florida Housing Finance Corporation 260 or a local housing finance authority authorized by the Division 261 of Bond Finance of the State Board of Administration, or small 262 scale amendments described in sub-sub-subparagraph a.(I) that are designated in the local comprehensive plan for urban infill, 263 264 urban redevelopment, or downtown revitalization as defined in s. 163.3164, urban infill and redevelopment areas designated under 265 266 s. 163.2517, transportation concurrency exception areas approved pursuant to s. 163.3180(5), or regional activity centers and 267 268 urban central business districts approved pursuant to s. 380.06(2)(e). 269

2.a. A local government that proposes to consider a plan
amendment pursuant to this paragraph is not required to comply
with the procedures and public notice requirements of s.
163.3184(15)(c) for such plan amendments if the local government
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274 complies with the provisions in s. 125.66(4)(a) for a county or 275 in s. 166.041(3)(c) for a municipality. If a request for a plan 276 amendment under this paragraph is initiated by other than the 277 local government, public notice is required.

b. The local government shall send copies of the notice and amendment to the state land planning agency, the regional planning council, and any other person or entity requesting a copy. This information shall also include a statement identifying any property subject to the amendment that is located within a coastal high-hazard area as identified in the local comprehensive plan.

3. Small scale development amendments adopted pursuant to this paragraph require only one public hearing before the governing board, which shall be an adoption hearing as described in s. 163.3184(7), and are not subject to the requirements of s. 163.3184(3)-(6) unless the local government elects to have them subject to those requirements.

291 If the small scale development amendment involves a 4. 292 site within an area that is designated by the Governor as a rural area of critical economic concern under s. 288.0656(7) for 293 the duration of such designation, the 10-acre limit listed in 294 295 subparagraph 1. shall be increased by 100 percent to 20 acres. 296 The local government approving the small scale plan amendment 297 shall certify to the Office of Tourism, Trade, and Economic 298 Development that the plan amendment furthers the economic objectives set forth in the executive order issued under s. 299 300 288.0656(7), and the property subject to the plan amendment 301 shall undergo public review to ensure that all concurrency Page 11 of 91

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	HB 1363 CS 2006 CS
302	requirements and federal, state, and local environmental permit
303	requirements are met.
304	Section 4. Section 166.0451, Florida Statutes, is created
305	to read:
306	166.0451 Disposition of municipal property for affordable
307	housing
308	(1) By July 1, 2007, and every 3 years thereafter, each
309	municipality shall prepare an inventory list of all real
310	property within its jurisdiction to which the municipality holds
311	fee simple title that is appropriate for use as affordable
312	housing. The inventory list must include the address and legal
313	description of each such property and specify whether the
314	property is vacant or improved. The governing body of the
315	municipality must review the inventory list at a public hearing
316	and may revise it at the conclusion of the public hearing.
317	Following the public hearing, the governing body of the
318	municipality shall adopt a resolution that includes an inventory
319	list of such property.
320	(2) The properties identified as appropriate for use as
321	affordable housing on the inventory list adopted by the
322	municipality may be offered for sale and the proceeds may be
323	used to purchase land for the development of affordable housing
324	or to increase the local government fund earmarked for
325	affordable housing, or may be sold with a restriction that
326	requires the development of the property as permanent affordable
327	housing, or may be donated to a nonprofit housing organization
328	for the construction of permanent affordable housing.
329	Alternatively, the municipality may otherwise make the property Page 12 of 91

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330	available for use for the production and preservation of
331	permanent affordable housing. For purposes of this section, the
332	term "affordable" has the same meaning as in s. 420.0004(3).
333	Section 5. Subsections (6) and (7) are added to section
334	189.4155, Florida Statutes, to read:
335	189.4155 Activities of special districts; local government
336	comprehensive planning
337	(6) Any independent special district created pursuant to
338	chapter 190 is authorized to provide housing and housing
339	assistance for persons whose total annual household income does
340	not exceed 140 percent of the area median income, adjusted for
341	family size.
342	(7) Any independent special district created pursuant to
343	special act or general law, including, but not limited to, this
344	chapter and chapter 298, for the purpose of providing urban
345	infrastructure or services is authorized to provide housing and
346	housing assistance for its employed personnel whose total annual
347	household income does not exceed 140 percent of the area median
348	income, adjusted for family size.
349	Section 6. Subsection (19) is added to section 191.006,
350	Florida Statutes, to read:
351	191.006 General powersThe district shall have, and the
352	board may exercise by majority vote, the following powers:
353	(19) To provide housing and housing assistance for its
354	employed personnel whose total annual household income does not
355	exceed 140 percent of the area median income, adjusted for
356	family size.

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CS 357 Section 7. Section 193.018, Florida Statutes, is created 358 to read: 193.018 The Manny Diaz Affordable Housing Property Tax 359 360 Relief Initiative.--For the purpose of assessing just valuation 361 of affordable housing properties serving persons with income 362 limits defined as extremely-low, low, moderate, and very-low, as 363 specified in s. 420.0004(8), (10), (11), and (15), the actual 364 rental income from rent-restricted units in such a property 365 shall be recognized by the property appraiser for assessment purposes, and a rental income approach pursuant to s. 193.011(7) 366 367 shall be used for assessment of the rents for the following affordable housing properties: 368 369 (1) Property that is funded by the United States 370 Department of Housing and Urban Development under s. 8 of the United States Housing Act of 1937 that is used to provide 371 affordable housing serving eligible persons as defined by s. 372 159.603(7) and elderly persons, extremely-low-income persons, 373 374 and very-low-income persons as defined by s. 420.0004(7), (8), 375 and (15) and that has undergone financial restructuring as provided in s. 501, Title V, Subtitle A of the Multifamily 376 377 Assisted Housing Reform and Affordability Act of 1997; 378 (2) Multifamily, farmworker, or elderly rental properties 379 that are funded by the Florida Housing Finance Corporation under 380 ss. 420.5087 and 420.5089 and the State Housing Initiatives 381 Partnership Program under ss. 420.9072 and 420.9075, s. 42 of the Internal Revenue Code, 26 U.S.C. s. 42; the HOME Investment 382 383 Partnership Program under the Cranston-Gonzalez National Affordable Housing Act, 42 U.S.C. ss. 12741 et seq.; or the 384 Page 14 of 91

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385	Federal Home Loan Banks' Affordable Housing Program established
386	pursuant to the Financial Institutions Reform, Recovery and
387	Enforcement Act of 1989, Pub. L. No. 101-73; or
388	(3) Multifamily residential rental properties of 10 or
389	more units that are deed restricted as affordable housing and
390	certified by the local housing agency as having at least 95
391	percent of its units providing affordable housing to extremely-
392	low-income persons, very-low-income persons, low-income persons,
393	and moderate-income persons as defined by s. 420.0004(8), (15),
394	(10), and (11).
395	Section 8. Section 196.1978, Florida Statutes, is amended
396	to read:
397	196.1978 Affordable housing property exemption
398	(1) Property used to provide affordable housing serving
399	eligible persons as defined by s. 159.603(7) and persons meeting
400	income limits specified in s. 420.0004 <u>(8), (10)(9), (11)(10),</u>
401	and <u>(15)</u> (14), which property is owned entirely by a nonprofit
402	entity which is qualified as charitable under s. 501(c)(3) of
403	the Internal Revenue Code and which complies with Rev. Proc. 96-
404	32, 1996-1 C.B. 717, shall be considered property owned by an
405	exempt entity and used for a charitable purpose, and those
406	portions of the affordable housing property which provide
407	housing to individuals with incomes as defined in s.
408	420.0004 (10) (9) and (15) (14) shall be exempt from ad valorem
409	taxation to the extent authorized in s. 196.196.
410	(2) For the purposes of this section, ownership entirely
411	by a nonprofit entity is classified as ownership by either:
412	(a) A corporation not for profit; or
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(b) A Florida limited partnership the sole general partner of which is either a corporation not for profit or a Florida limited liability company or corporation the sole member or shareholder, respectively, of which is a corporation not for profit.

418 (3) All property owned by a nonprofit entity identified in this section shall comply with the criteria for determination of 419 exempt status to be applied by property appraisers on an annual 420 basis as defined in s. 196.195. In order to qualify for exempt 421 status, the nonprofit entity must affirmatively demonstrate to 422 423 the property appraiser that no part of the subject property, or the sale, lease, or other disposition of the assets of the 424 425 property, will inure to the benefit of its member, officers, 426 limited liability partners, or any person or firm operating for profit or for a nonexempt purpose. The Legislature intends that 427 any property owned by a limited liability company which is 428 disregarded as an entity for federal income tax purposes 429 430 pursuant to Treasury Regulation 301.7701-3(b)(1)(ii) shall be treated as owned by its sole member. 431

432 Section 9. Paragraphs (o) and (q) of subsection (5) of 433 section 212.08, Florida Statutes, are amended to read:

434 212.08 Sales, rental, use, consumption, distribution, and 435 storage tax; specified exemptions.--The sale at retail, the 436 rental, the use, the consumption, the distribution, and the 437 storage to be used or consumed in this state of the following 438 are hereby specifically exempt from the tax imposed by this 439 chapter.

440

(5) EXEMPTIONS; ACCOUNT OF USE.--Page 16 of 91

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441

(o) Building materials in redevelopment projects.--

442

1. As used in this paragraph, the term:

a. "Building materials" means tangible personal property
that becomes a component part of a housing project or a mixeduse project.

446 b. "Housing project" means the conversion of an existing 447 manufacturing or industrial building to housing units in an urban high-crime area, enterprise zone, empowerment zone, Front 448 449 Porch Community, designated brownfield area, or urban infill 450 area and in which the developer agrees to set aside at least 20 451 percent of the housing units in the project for extremely-low-452 income, low-income, and moderate-income persons or the 453 construction in a designated brownfield area of affordable 454 housing for persons described in s. 420.0004(8)(9), (11)(10), or 455 $(15)\frac{(14)}{(14)}$, or in s. 159.603(7).

"Mixed-use project" means the conversion of an existing 456 c. manufacturing or industrial building to mixed-use units that 457 include artists' studios, art and entertainment services, or 458 459 other compatible uses. A mixed-use project must be located in an urban high-crime area, enterprise zone, empowerment zone, Front 460 Porch Community, designated brownfield area, or urban infill 461 462 area, and the developer must agree to set aside at least 20 463 percent of the square footage of the project for low-income and 464 moderate-income housing.

d. "Substantially completed" has the same meaning asprovided in s. 192.042(1).

Building materials used in the construction of a
 housing project or mixed-use project are exempt from the tax
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imposed by this chapter upon an affirmative showing to the satisfaction of the department that the requirements of this paragraph have been met. This exemption inures to the owner through a refund of previously paid taxes. To receive this refund, the owner must file an application under oath with the department which includes:

475

a. The name and address of the owner.

b. The address and assessment roll parcel number of theproject for which a refund is sought.

c. A copy of the building permit issued for the project.

d. A certification by the local building code inspectorthat the project is substantially completed.

481 A sworn statement, under penalty of perjury, from the e. general contractor licensed in this state with whom the owner 482 contracted to construct the project, which statement lists the 483 building materials used in the construction of the project and 484 485 the actual cost thereof, and the amount of sales tax paid on these materials. If a general contractor was not used, the owner 486 487 shall provide this information in a sworn statement, under penalty of perjury. Copies of invoices evidencing payment of 488 sales tax must be attached to the sworn statement. 489

490 3. An application for a refund under this paragraph must be submitted to the department within 6 months after the date 491 492 the project is deemed to be substantially completed by the local 493 building code inspector. Within 30 working days after receipt of the application, the department shall determine if it meets the 494 495 requirements of this paragraph. A refund approved pursuant to this paragraph shall be made within 30 days after formal 496 Page 18 of 91

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497 approval of the application by the department. The provisions of
498 s. 212.095 do not apply to any refund application made under
499 this paragraph.

500 4. The department shall establish by rule an application 501 form and criteria for establishing eligibility for exemption 502 under this paragraph.

503 5. The exemption shall apply to purchases of materials on 504 or after July 1, 2000.

505

(q) Community contribution tax credit for donations.--

1. Authorization.--Beginning July 1, 2001, Persons who are registered with the department under s. 212.18 to collect or remit sales or use tax and who make donations to eligible sponsors are eligible for tax credits against their state sales and use tax liabilities as provided in this paragraph:

511 a. The credit shall be computed as 50 percent of the 512 person's approved annual community contribution.;

The credit shall be granted as a refund against state 513 b. sales and use taxes reported on returns and remitted in the 12 514 515 months preceding the date of application to the department for the credit as required in sub-subparagraph 3.c. If the annual 516 credit is not fully used through such refund because of 517 518 insufficient tax payments during the applicable 12-month period, 519 the unused amount may be included in an application for a refund 520 made pursuant to sub-subparagraph 3.c. in subsequent years 521 against the total tax payments made for such year. Carryover credits may be applied for a 3-year period without regard to any 522 523 time limitation that would otherwise apply under s. 215.26.+

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524 c. A person may not receive more than \$200,000 in annual 525 tax credits for all approved community contributions made in any 526 one year<u>.</u>;

d. All proposals for the granting of the tax credit
require the prior approval of the Office of Tourism, Trade, and
Economic Development.;

e. The total amount of tax credits which may be granted
for all programs approved under this paragraph, s. 220.183, and
s. 624.5105 is <u>\$10</u> \$12 million annually for projects that
provide homeownership opportunities for extremely-low-income
persons, as defined in s. 420.004(8), or low-income or very-lowincome persons, as defined in s. 420.9071(19) and (28), and \$3
million annually for all other projects.; and

537 f. A person who is eligible to receive the credit provided 538 for in this paragraph, s. 220.183, or s. 624.5105 may receive 539 the credit only under the one section of the person's choice.

540

2. Eligibility requirements.--

a. A community contribution by a person must be in thefollowing form:

543 (I) Cash or other liquid assets;

544 (II) Real property;

545 (III) Goods or inventory; or

546 (IV) Other physical resources as identified by the Office547 of Tourism, Trade, and Economic Development.

b. All community contributions must be reserved
exclusively for use in a project. As used in this subsubparagraph, the term "project" means any activity undertaken
by an eligible sponsor which is designed to construct, improve, Page 20 of 91

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552 or substantially rehabilitate housing that is affordable to extremely-low-income persons, as defined in s. 420.0004(8), or 553 554 low-income or very-low-income households, as defined in s. 555 420.9071(19) and (28); designed to provide commercial, 556 industrial, or public resources and facilities; or designed to 557 improve entrepreneurial and job-development opportunities for 558 low-income persons. A project may be the investment necessary to 559 increase access to high-speed broadband capability in rural 560 communities with enterprise zones, including projects that result in improvements to communications assets that are owned 561 562 by a business. A project may include the provision of museum educational programs and materials that are directly related to 563 564 any project approved between January 1, 1996, and December 31, 565 1999, and located in an enterprise zone designated pursuant to s. 290.0065. This paragraph does not preclude projects that 566 567 propose to construct or rehabilitate housing for extremely-low-568 income, low-income or very-low-income households on scattered 569 sites. With respect to housing, contributions may be used to pay the following eligible extremely-low-income, low-income and 570 very-low-income housing-related activities: 571 572 Project development impact and management fees for (I)573 extremely-low-income, low-income, or very-low-income housing 574 projects;

575 (II) Down payment and closing costs for eligible persons, 576 as defined in <u>ss. s.</u> 420.9071(19) and (28) <u>and 420.0004(8);</u>

577 (III) Administrative costs, including housing counseling 578 and marketing fees, not to exceed 10 percent of the community

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579 contribution, directly related to extremely-low-income, low-580 income, or very-low-income projects; and Removal of liens recorded against residential 581 (IV)582 property by municipal, county, or special district local 583 governments when satisfaction of the lien is a necessary 584 precedent to the transfer of the property to an eligible person, 585 as defined in ss. s. 420.9071(19) and (28) and 420.0004(8), for 586 the purpose of promoting home ownership. Contributions for lien 587 removal must be received from a nonrelated third party. 588 The project must be undertaken by an "eligible с. 589 sponsor," which includes: 590 (I)A community action program; 591 (II) A nonprofit community-based development organization 592 whose mission is the provision of housing for extremely-lowincome, low-income, or very-low-income households or increasing 593 entrepreneurial and job-development opportunities for low-income 594 595 persons; 596 (III) A neighborhood housing services corporation; 597 (IV) A local housing authority created under chapter 421; A community redevelopment agency created under s. 598 (V)599 163.356; 600 (VI) The Florida Industrial Development Corporation; 601 (VII) A historic preservation district agency or 602 organization; 603 (VIII) A regional workforce board; (IX) A direct-support organization as provided in s. 604 605 1009.983;

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606 (X) An enterprise zone development agency created under s.607 290.0056;

(XI) A community-based organization incorporated under
chapter 617 which is recognized as educational, charitable, or
scientific pursuant to s. 501(c)(3) of the Internal Revenue Code
and whose bylaws and articles of incorporation include
affordable housing, economic development, or community
development as the primary mission of the corporation;

614

(XII) Units of local government;

615

618

(XIII) Units of state government; or

616 (XIV) Any other agency that the Office of Tourism, Trade,617 and Economic Development designates by rule.

619 In no event may a contributing person have a financial interest620 in the eligible sponsor.

The project must be located in an area designated an 621 d. 622 enterprise zone or a Front Porch Florida Community pursuant to 623 s. 20.18(6), unless the project increases access to high-speed 624 broadband capability for rural communities with enterprise zones but is physically located outside the designated rural zone 625 boundaries. Any project designed to construct or rehabilitate 626 627 housing for extremely-low-income households as defined in s. 628 420.004(8) or low-income or very-low-income households as 629 defined in ss. s. 420.0971(19) and (28) and 420.0004(8) is 630 exempt from the area requirement of this sub-subparagraph. For the first 6 months of the fiscal year, the 631 e.(I)

632 Office of Tourism, Trade, and Economic Development shall reserve
 633 80 percent of the first \$10 million in available annual tax
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	CS
634	credits and 70 percent of any available annual tax credits in
635	excess of \$10 million for donations made to eligible sponsors
636	for projects that provide homeownership opportunities for low-
637	income or very-low-income households as defined in s.
638	420.9071(19) and (28). If any such reserved annual tax credits
639	remain after the first 6 months of the fiscal year, the office
640	may approve the balance of these available credits for donations
641	made to eligible sponsors for projects other than those that
642	provide homeownership opportunities for low-income or very-low-
643	income households.
644	(II) For the first 6 months of the fiscal year, the office
645	shall reserve 20 percent of the first \$10 million in available
646	annual tax credits and 30 percent of any available annual tax
647	credits in excess of \$10 million for donations made to eligible
648	sponsors for projects other than those that provide
649	homeownership opportunities for low income or very low income
650	households as defined in s. 420.9071(19) and (28). If any
651	reserved annual tax credits remain after the first 6 months of
652	the fiscal year, the office may approve the balance of these
653	available credits for donations made to eligible sponsors for
654	projects that provide homeownership opportunities for low income
655	or very-low-income households.
656	(III) If, during the first 10 business days of the state
657	fiscal year, eligible tax credit applications for projects that
658	provide homeownership opportunities for extremely-low-income
659	persons, as defined in s. 420.004(8), or low-income or very-low-
660	income persons, as defined in s. 420.9071(19) and (28), are

661 received for less than the available annual tax credits Page 24 of 91

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662 available for those projects reserved under sub-subparagraph 663 (I), the office shall grant tax credits for those applications 664 and shall grant remaining tax credits on a first-come, first-665 served basis for any subsequent eliqible applications received before the end of the first 6 months of the state fiscal year. 666 667 If, during the first 10 business days of the state fiscal year, 668 eligible tax credit applications for projects that provide 669 homeownership opportunities for extremely-low-income persons, as 670 defined in s. 420.004(8), or low-income or very-low-income 671 persons, as defined in s. 420.9071(19) and (28), are received 672 for more than the available annual tax credits available for 673 those projects reserved under sub-subparagraph (I), the 674 office shall grant the tax credits for those the applications as 675 follows:

(A) If tax credit applications submitted for approved
projects of an eligible sponsor do not exceed \$200,000 in total,
the credits shall be granted in full if the tax credit
applications are approved, subject to sub subparagraph (I).

(B) If tax credit applications submitted for approved
projects of an eligible sponsor exceed \$200,000 in total, the
amount of tax credits granted pursuant to sub-sub-subsubparagraph (A) shall be subtracted from the amount of
available tax credits under sub subparagraph (I), and the
remaining credits shall be granted to each approved tax credit
application on a pro rata basis.

687 (C) If, after the first 6 months of the fiscal year,
 688 additional credits become available under sub-subparagraph
 689 (II), the office shall grant the tax credits by first granting
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CS 690 to those who received a pro rata reduction up to the full amount 691 of their request and, if there are remaining credits, granting credits to those who applied on or after the 11th business day 692 693 of the state fiscal year on a first-come, first-served basis. 694 (II) (IV) If, during the first 10 business days of the 695 state fiscal year, eligible tax credit applications for projects 696 other than those that provide homeownership opportunities for 697 extremely-low-income persons, as defined in s. 420.004(8), or 698 low-income or very-low-income persons, as defined in s. 699 420.9071(19) and (28), are received for less than the available 700 annual tax credits available for those projects reserved under 701 sub-sub-subparagraph (II), the office shall grant tax credits 702 for those applications and shall grant remaining tax credits on 703 a first-come, first-served basis for any subsequent eligible 704 applications received before the end of the first 6 months of 705 the state fiscal year. If, during the first 10 business days of 706 the state fiscal year, eligible tax credit applications for 707 projects other than those that provide homeownership 708 opportunities for extremely-low-income persons, as defined in s. 709 420.004(8), or low-income or very-low-income persons, as defined in s. 420.9071(19) and (28), are received for more than the 710 711 available annual tax credits available for those projects 712 reserved under sub subparagraph (II), the office shall grant 713 the tax credits for those the applications on a pro rata basis. 714 If, after the first 6 months of the fiscal year, additional credits become available under sub subparagraph (I), the 715 office shall grant the tax credits by first granting to those 716 who received a pro rata reduction up to the full amount of their 717 Page 26 of 91

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718 request and, if there are remaining credits, granting credits to 719 those who applied on or after the 11th business day of the state 720 fiscal year on a first-come, first-served basis.

721

3. Application requirements. --

722 Any eligible sponsor seeking to participate in this a. 723 program must submit a proposal to the Office of Tourism, Trade, 724 and Economic Development which sets forth the name of the 725 sponsor, a description of the project, and the area in which the 726 project is located, together with such supporting information as is prescribed by rule. The proposal must also contain a 727 728 resolution from the local governmental unit in which the project is located certifying that the project is consistent with local 729 730 plans and regulations.

731 Any person seeking to participate in this program must b. submit an application for tax credit to the office of Tourism, 732 733 Trade, and Economic Development which sets forth the name of the sponsor, a description of the project, and the type, value, and 734 735 purpose of the contribution. The sponsor shall verify the terms 736 of the application and indicate its receipt of the contribution, which verification must be in writing and accompany the 737 application for tax credit. The person must submit a separate 738 739 tax credit application to the office for each individual contribution that it makes to each individual project. 740

741 c. Any person who has received notification from the 742 office of Tourism, Trade, and Economic Development that a tax 743 credit has been approved must apply to the department to receive 744 the refund. Application must be made on the form prescribed for 745 claiming refunds of sales and use taxes and be accompanied by a Page 27 of 91

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746 copy of the notification. A person may submit only one 747 application for refund to the department within any 12-month 748 period.

749

4. Administration.--

a. The Office of Tourism, Trade, and Economic Development
may adopt rules pursuant to ss. 120.536(1) and 120.54 necessary
to administer this paragraph, including rules for the approval
or disapproval of proposals by a person.

b. The decision of the office of Tourism, Trade, and Economic Development must be in writing, and, if approved, the notification shall state the maximum credit allowable to the person. Upon approval, the office shall transmit a copy of the decision to the Department of Revenue.

759 c. The office of Tourism, Trade, and Economic Development 760 shall periodically monitor all projects in a manner consistent 761 with available resources to ensure that resources are used in 762 accordance with this paragraph; however, each project must be 763 reviewed at least once every 2 years.

d. The office of Tourism, Trade, and Economic Development
shall, in consultation with the Department of Community Affairs,
the Florida Housing Finance Corporation, and the statewide and
regional housing and financial intermediaries, market the
availability of the community contribution tax credit program to
community-based organizations.

5. Expiration.--This paragraph expires June 30, 2015; however, any accrued credit carryover that is unused on that date may be used until the expiration of the 3-year carryover period for such credit.

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774 Section 10. Paragraph (c) of subsection (1) and paragraph 775 (b) of subsection (2) of section 220.183, Florida Statutes, are 776 amended to read:

777

220.183 Community contribution tax credit.--

778 (1) AUTHORIZATION TO GRANT COMMUNITY CONTRIBUTION TAX
779 CREDITS; LIMITATIONS ON INDIVIDUAL CREDITS AND PROGRAM
780 SPENDING.--

(c) The total amount of tax credit which may be granted for all programs approved under this section, s. 212.08(5)(q), and s. 624.5105 is <u>\$10</u> \$12 million annually for projects that provide homeownership opportunities for extremely-low-income persons, as defined in s. 420.004(8), or low-income or very-lowincome persons, as defined in s. 420.9071(19) and (28), and \$3 million annually for all other projects.

788

(2) ELIGIBILITY REQUIREMENTS. --

(b)1. All community contributions must be reserved
exclusively for use in projects as defined in s. 220.03(1)(t).

791 2. For the first 6 months of the fiscal year, the Office 792 of Tourism, Trade, and Economic Development shall reserve 80 793 percent of the first \$10 million in available annual tax 794 credits, and 70 percent of any available annual tax credits in 795 excess of \$10 million, for donations made to eligible sponsors 796 for projects that provide homeownership opportunities for low-797 income or very low income households as defined in s. 798 420.9071(19) and (28). If any reserved annual tax credits remain 799 after the first 6 months of the fiscal year, the office may 800 approve the balance of these available credits for donations 801 made to eligible sponsors for projects other than those that Page 29 of 91

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802 provide homeownership opportunities for low-income or very-low-803 income households.

3. For the first 6 months of the fiscal year, the office 804 805 shall reserve 20 percent of the first \$10 million in available 806 annual tax credits, and 30 percent of any available annual tax 807 credits in excess of \$10 million, for donations made to eligible 808 sponsors for projects other than those that provide 809 homeownership opportunities for low-income or very-low-income 810 households as defined in s. 420.9071(19) and (28). If any reserved annual tax credits remain after the first 6 months of 811 812 the fiscal year, the office may approve the balance of these available credits for donations made to eligible sponsors for 813 814 projects that provide homeownership opportunities for low income 815 or very-low-income households.

816 2.4. If, during the first 10 business days of the state fiscal year, eligible tax credit applications for projects that 817 818 provide homeownership opportunities for extremely-low-income persons, as defined in s. 420.004(8), or low-income or very-low-819 820 income persons, as defined in s. 420.9071(19) and (28), are received for less than the available annual tax credits 821 available for those projects reserved under subparagraph 2., the 822 823 office shall grant tax credits for those applications and shall grant remaining tax credits on a first-come, first-served basis 824 825 for any subsequent eligible applications received before the end 826 of the first 6 months of the state fiscal year. If, during the first 10 business days of the state fiscal year, eligible tax 827 credit applications for projects that provide homeownership 828 829 opportunities for extremely-low-income persons, as defined in s.

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830 <u>420.004(8)</u>, or low-income or very-low-income persons, as defined 831 <u>in s. 420.9071(19) and (28)</u>, are received for more than the 832 available annual tax credits <u>available for those projects</u> 833 reserved under subparagraph 2., the office shall grant the tax 834 credits for those such applications as follows:

a. If tax credit applications submitted for approved
projects of an eligible sponsor do not exceed \$200,000 in total,
the credit shall be granted in full if the tax credit
applications are approved, subject to the provisions of
subparagraph 2.

b. If tax credit applications submitted for approved
projects of an eligible sponsor exceed \$200,000 in total, the
amount of tax credits granted under sub-subparagraph a. shall be
subtracted from the amount of available tax credits under
subparagraph 2., and the remaining credits shall be granted to
each approved tax credit application on a pro rata basis.

c. If, after the first 6 months of the fiscal year,
additional credits become available pursuant to subparagraph 3.,
the office shall grant the tax credits by first granting to
those who received a pro rata reduction up to the full amount of
their request and, if there are remaining credits, granting
credits to those who applied on or after the 11th business day
of the state fiscal year on a first come, first served basis.

853 <u>3.5.</u> If, during the first 10 business days of the state 854 fiscal year, eligible tax credit applications <u>for projects other</u> 855 <u>than those that provide homeownership opportunities for</u> 856 <u>extremely-low-income persons, as defined in s. 420.004(8), or</u> 857 low-income or very-low-income persons, as defined in s.

57 <u>low-income or very-low-income persons, as defined in s.</u> Page 31 of 91

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858 420.9071(19) and (28), are received for less than the available 859 annual tax credits available for those projects reserved under subparagraph 3., the office shall grant tax credits for those 860 861 applications and shall grant remaining tax credits on a first-862 come, first-served basis for any subsequent eligible 863 applications received before the end of the first 6 months of 864 the state fiscal year. If, during the first 10 business days of 865 the state fiscal year, eligible tax credit applications for 866 projects other than those that provide homeownership 867 opportunities for extremely-low-income persons, as defined in s. 868 420.004(8), or low-income or very-low-income persons, as defined 869 in s. 420.9071(19) and (28), are received for more than the 870 available annual tax credits available for those projects 871 reserved under subparagraph 3., the office shall grant the tax 872 credits for those such applications on a pro rata basis. If, 873 after the first 6 months of the fiscal year, additional credits 874 become available under subparagraph 2., the office shall grant 875 the tax credits by first granting to those who received a pro 876 rata reduction up to the full amount of their request and, if there are remaining credits, granting credits to those who 877 878 applied on or after the 11th business day of the state fiscal 879 year on a first-come, first-served basis. 880 Section 11. Paragraph (f) of subsection (6) of section 881 253.034, Florida Statutes, is amended to read: 882 253.034 State-owned lands; uses.--The Board of Trustees of the Internal Improvement 883 (6)

884 Trust Fund shall determine which lands, the title to which is 885 vested in the board, may be surplused. For conservation lands, Page 32 of 91

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the board shall make a determination that the lands are no 886 longer needed for conservation purposes and may dispose of them 887 by an affirmative vote of at least three members. In the case of 888 889 a land exchange involving the disposition of conservation lands, 890 the board must determine by an affirmative vote of at least 891 three members that the exchange will result in a net positive 892 conservation benefit. For all other lands, the board shall make a determination that the lands are no longer needed and may 893 894 dispose of them by an affirmative vote of at least three 895 members.

896 (f)1. In reviewing lands owned by the board, the council 897 shall consider whether such lands would be more appropriately 898 owned or managed by the county or other unit of local government 899 in which the land is located. The council shall recommend to the board whether a sale, lease, or other conveyance to a local 900 government would be in the best interests of the state and local 901 902 government. The provisions of this paragraph in no way limit the 903 provisions of ss. 253.111 and 253.115. Such lands shall be 904 offered to the state, county, or local government for a period 905 of 30 days. Permittable uses for such surplus lands may include public schools; public libraries; fire or law enforcement 906 907 substations; and governmental, judicial, or recreational centers; and affordable housing meeting the criteria of s. 908 909 420.0004(3). County or local government requests for surplus 910 lands shall be expedited throughout the surplusing process. If the county or local government does not elect to purchase such 911 lands in accordance with s. 253.111, then any surplusing 912 determination involving other governmental agencies shall be 913 Page 33 of 91

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914 made upon the board deciding the best public use of the lands. 915 Surplus properties in which governmental agencies have expressed 916 no interest shall then be available for sale on the private 917 market.

918 2. Notwithstanding subparagraph 1., any surplus lands that 919 were acquired by the state prior to 1958 by a gift or other conveyance for no consideration from a municipality, and which 920 921 the department has filed by July 1, 2006, a notice of its intent to surplus, shall be first offered for reconveyance to such 922 923 municipality at no cost, but for the fair market value of any 924 building or other improvements to the land, unless otherwise provided in a deed restriction of record. This subparagraph 925 926 expires July 1, 2006.

927 Section 12. Section 253.0341, Florida Statutes, is amended 928 to read:

253.0341 Surplus of state-owned lands to counties or local 929 governments.--Counties and local governments may submit 930 surplusing requests for state-owned lands directly to the board 931 932 of trustees. County or local government requests for the state to surplus conservation or nonconservation lands, whether for 933 purchase or exchange, shall be expedited throughout the 934 935 surplusing process. Property jointly acquired by the state and 936 other entities shall not be surplused without the consent of all 937 joint owners.

938 (1) The decision to surplus state-owned nonconservation
939 lands may be made by the board without a review of, or a
940 recommendation on, the request from the Acquisition and
941 Restoration Council or the Division of State Lands. Such
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942 requests for nonconservation lands shall be considered by the943 board within 60 days of the board's receipt of the request.

944 (2) County or local government requests for the surplusing 945 of state-owned conservation lands are subject to review of, and 946 recommendation on, the request to the board by the Acquisition 947 and Restoration Council. Requests to surplus conservation lands 948 shall be considered by the board within 120 days of the board's 949 receipt of the request.

950 (3) A local government may request that state lands be 951 specifically declared surplus lands for the purpose of providing 952 affordable housing. The request shall comply with the 953 requirements of subsection (1) if the lands are nonconservation 954 lands or subsection (2) if the lands are conservation lands. 955 Surplus lands that are conveyed to a local government for affordable housing shall be disposed of by the local government 956 957 under the provisions of s. 125.379 or s. 166.0451.

958 Section 13. Section 295.16, Florida Statutes, is amended 959 to read:

Disabled veterans exempt from certain license or 960 295.16 permit fee. -- No totally and permanently disabled veteran who is 961 a resident of Florida and honorably discharged from the Armed 962 963 Forces, who has been issued a valid identification card by the Department of Veterans' Affairs in accordance with s. 295.17 or 964 965 has been determined by the United States Department of Veterans 966 Affairs or its predecessor to have a service-connected 100-967 percent disability rating for compensation, or who has been 968 determined to have a service-connected disability rating of 100 969 percent and is in receipt of disability retirement pay from any Page 35 of 91

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970 branch of the uniformed armed services, shall be required to pay 971 any license or permit fee, by whatever name known, to any county 972 or municipality in order to make improvements upon a dwelling mobile home owned by the veteran which is used as the veteran's 973 974 residence, provided such improvements are limited to ramps, 975 widening of doors, and similar improvements for the purpose of 976 making the dwelling mobile home habitable for veterans confined 977 to wheelchairs.

978 Section 14. Subsection (13) is added to section 376.30781, 979 Florida Statutes, to read:

980 376.30781 Partial tax credits for rehabilitation of 981 drycleaning-solvent-contaminated sites and brownfield sites in 982 designated brownfield areas; application process; rulemaking 983 authority; revocation authority.--

984 (13) An applicant that provides affordable housing meeting the criteria of s. 420.0004(3) shall be considered eligible for 985 986 funding under this section if the applicant can certify that it 987 is a corporate affiliate or a subsidiary of a corporate parent, 988 that it has an agreement with the party that entered into a 989 voluntary cleanup agreement with the Department of Environmental Protection for a drycleaning-solvent-contaminated site or a 990 991 brownfield site, or that it has a Brownfield Site Rehabilitation 992 Agreement. If the applicant can certify that it qualifies for 993 funding through such certification but has been denied tax 994 credits for that reason in the previous year, the applicant may 995 reapply in the following year one time for the total amount of 996 credits that were denied.

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997 Section 15. Paragraphs (b) and (e) of subsection (19) of 998 section 380.06, Florida Statutes, are amended, and paragraph (i) is added to that subsection, to read: 999 1000 380.06 Developments of regional impact.--SUBSTANTIAL DEVIATIONS. --1001 (19)1002 (b) Any proposed change to a previously approved development of regional impact or development order condition 1003 which, either individually or cumulatively with other changes, 1004 exceeds any of the following criteria shall constitute a 1005 1006 substantial deviation and shall cause the development to be 1007 subject to further development-of-regional-impact review without

1009 1. An increase in the number of parking spaces at an 1010 attraction or recreational facility by 5 percent or 300 spaces, 1011 whichever is greater, or an increase in the number of spectators 1012 that may be accommodated at such a facility by 5 percent or 1013 1,000 spectators, whichever is greater.

the necessity for a finding of same by the local government:

1014 2. A new runway, a new terminal facility, a 25-percent 1015 lengthening of an existing runway, or a 25-percent increase in 1016 the number of gates of an existing terminal, but only if the 1017 increase adds at least three additional gates.

1018 3. An increase in the number of hospital beds by 5 percent1019 or 60 beds, whichever is greater.

1020 4. An increase in industrial development area by 5 percent1021 or 32 acres, whichever is greater.

1022 5. An increase in the average annual acreage mined by 5 1023 percent or 10 acres, whichever is greater, or an increase in the 1024 average daily water consumption by a mining operation by 5 Page 37 of 91

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1025 percent or 300,000 gallons, whichever is greater. An increase in 1026 the size of the mine by 5 percent or 750 acres, whichever is 1027 less. An increase in the size of a heavy mineral mine as defined 1028 in s. 378.403(7) will only constitute a substantial deviation if 1029 the average annual acreage mined is more than 500 acres and 1030 consumes more than 3 million gallons of water per day.

1031 6. An increase in land area for office development by 5
1032 percent or an increase of gross floor area of office development
1033 by 5 percent or 60,000 gross square feet, whichever is greater.

1034 7. An increase in the storage capacity for chemical or
1035 petroleum storage facilities by 5 percent, 20,000 barrels, or 7
1036 million pounds, whichever is greater.

1037 8. An increase of development at a waterport of wet 1038 storage for 20 watercraft, dry storage for 30 watercraft, or 1039 wet/dry storage for 60 watercraft in an area identified in the 1040 state marina siting plan as an appropriate site for additional 1041 waterport development or a 5-percent increase in watercraft 1042 storage capacity, whichever is greater.

1043 9. An increase in the number of dwelling units by 51044 percent or 50 dwelling units, whichever is greater.

1045 An increase in the number of dwelling units by 50 10. 1046 percent, or 200 units, whichever is greater, provided that 15 1047 percent of the proposed additional dwelling units are dedicated to affordable housing, subject to a recorded land use 1048 restriction that shall be for a period of not less than 20 years 1049 1050 and that includes resale provisions to ensure long-term affordability for income-eligible homeowners and renters and 1051 1052 provisions for the workforce housing to be commenced prior to

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1053 the completion of 50 percent of the market rate dwelling. For purposes of this subparagraph, the term "affordable workforce 1054 housing" means housing that is affordable to a person who earns 1055 1056 less than 120 percent of the area median income, or less than 1057 140 percent of the area median income if located in a county in 1058 which the median purchase price for a single-family existing 1059 home exceeds the statewide median purchase price of a singlefamily existing home. For purposes of this subparagraph, the 1060 term "statewide median purchase price of a single-family 1061 1062 existing home" means the statewide purchase price as determined 1063 in the Florida Sales Report, Single-Family Existing Homes, 1064 released each January by the Florida Association of Realtors and 1065 the University of Florida Real Estate Research Center.

1066 <u>11.10.</u> An increase in commercial development by 50,000 1067 square feet of gross floor area or of parking spaces provided 1068 for customers for 300 cars or a 5-percent increase of either of 1069 these, whichever is greater.

1070 <u>12.11.</u> An increase in hotel or motel facility units by 5 1071 percent or 75 units, whichever is greater.

107213.12.An increase in a recreational vehicle park area by10735 percent or 100 vehicle spaces, whichever is less.

107414.13.A decrease in the area set aside for open space of10755 percent or 20 acres, whichever is less.

1076 <u>15.14.</u> A proposed increase to an approved multiuse 1077 development of regional impact where the sum of the increases of 1078 each land use as a percentage of the applicable substantial 1079 deviation criteria is equal to or exceeds 100 percent. The 1080 percentage of any decrease in the amount of open space shall be Page 39 of 91

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1081 treated as an increase for purposes of determining when 100
1082 percent has been reached or exceeded.

1083 <u>16.15.</u> A 15-percent increase in the number of external 1084 vehicle trips generated by the development above that which was 1085 projected during the original development-of-regional-impact 1086 review.

1087 17.16. Any change which would result in development of any area which was specifically set aside in the application for 1088 development approval or in the development order for 1089 preservation or special protection of endangered or threatened 1090 1091 plants or animals designated as endangered, threatened, or species of special concern and their habitat, primary dunes, or 1092 archaeological and historical sites designated as significant by 1093 the Division of Historical Resources of the Department of State. 1094 1095 The further refinement of such areas by survey shall be considered under sub-subparagraph (e) 5.b. 1096

1098 The substantial deviation numerical standards in subparagraphs 4., 6., 10., 11., and 15. 14., excluding residential uses, and 1099 16. 15., are increased by 100 percent for a project certified 1100 1101 under s. 403.973 which creates jobs and meets criteria 1102 established by the Office of Tourism, Trade, and Economic Development as to its impact on an area's economy, employment, 1103 and prevailing wage and skill levels. The substantial deviation 1104 numerical standards in subparagraphs 4., 6., 9., 10., 11., 12., 1105 and 15. 14. are increased by 50 percent for a project located 1106 wholly within an urban infill and redevelopment area designated 1107

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1108 on the applicable adopted local comprehensive plan future land 1109 use map and not located within the coastal high hazard area.

Except for a development order rendered pursuant to 1110 (e)1. 1111 subsection (22) or subsection (25), a proposed change to a development order that individually or cumulatively with any 1112 1113 previous change is less than any numerical criterion contained in subparagraphs (b)1.-16. (b)1. 15. and does not exceed any 1114 other criterion, or that involves an extension of the buildout 1115 date of a development, or any phase thereof, of less than 5 1116 1117 years is not subject to the public hearing requirements of 1118 subparagraph (f)3., and is not subject to a determination 1119 pursuant to subparagraph (f)5. Notice of the proposed change 1120 shall be made to the regional planning council and the state land planning agency. Such notice shall include a description of 1121 1122 previous individual changes made to the development, including changes previously approved by the local government, and shall 1123 1124 include appropriate amendments to the development order.

11252. The following changes, individually or cumulatively1126with any previous changes, are not substantial deviations:

a. Changes in the name of the project, developer, owner,or monitoring official.

b. Changes to a setback that do not affect noise buffers,
environmental protection or mitigation areas, or archaeological
or historical resources.

1132

c. Changes to minimum lot sizes.

1133 d. Changes in the configuration of internal roads that do 1134 not affect external access points.

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1155

e. Changes to the building design or orientation that stay
approximately within the approved area designated for such
building and parking lot, and which do not affect historical
buildings designated as significant by the Division of
Historical Resources of the Department of State.

1140 f. Changes to increase the acreage in the development, 1141 provided that no development is proposed on the acreage to be 1142 added.

1143 g. Changes to eliminate an approved land use, provided 1144 that there are no additional regional impacts.

h. Changes required to conform to permits approved by any
federal, state, or regional permitting agency, provided that
these changes do not create additional regional impacts.

1148 i. Any renovation or redevelopment of development within a
1149 previously approved development of regional impact which does
1150 not change land use or increase density or intensity of use.

j. Any other change which the state land planning agency agrees in writing is similar in nature, impact, or character to the changes enumerated in sub-subparagraphs a.-i. and which does not create the likelihood of any additional regional impact.

1156 This subsection does not require a development order amendment 1157 for any change listed in sub-subparagraphs a.-j. unless such 1158 issue is addressed either in the existing development order or 1159 in the application for development approval, but, in the case of 1160 the application, only if, and in the manner in which, the 1161 application is incorporated in the development order.

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3. Except for the change authorized by sub-subparagraph 2.f., any addition of land not previously reviewed or any change not specified in paragraph (b) or paragraph (c) shall be presumed to create a substantial deviation. This presumption may be rebutted by clear and convincing evidence.

1167 Any submittal of a proposed change to a previously 4. approved development shall include a description of individual 1168 changes previously made to the development, including changes 1169 1170 previously approved by the local government. The local 1171 government shall consider the previous and current proposed 1172 changes in deciding whether such changes cumulatively constitute a substantial deviation requiring further development-of-1173 1174 regional-impact review.

5. The following changes to an approved development of regional impact shall be presumed to create a substantial deviation. Such presumption may be rebutted by clear and convincing evidence.

a. A change proposed for 15 percent or more of the acreage
to a land use not previously approved in the development order.
Changes of less than 15 percent shall be presumed not to create
a substantial deviation.

b. Except for the types of uses listed in subparagraph (b)17. (b)16., any change which would result in the development of any area which was specifically set aside in the application for development approval or in the development order for preservation, buffers, or special protection, including habitat for plant and animal species, archaeological and historical sites, dunes, and other special areas.

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1190 c. Notwithstanding any provision of paragraph (b) to the 1191 contrary, a proposed change consisting of simultaneous increases 1192 and decreases of at least two of the uses within an authorized 1193 multiuse development of regional impact which was originally 1194 approved with three or more uses specified in s. 380.0651(3)(c), 1195 (d), (f), and (g) and residential use.

(i) An increase in the number of residential dwelling 1196 units shall not constitute a substantial deviation and shall not 1197 1198 be subject to development-of-regional-impact review for 1199 additional impacts, provided that all the residential dwelling 1200 units are dedicated to affordable workforce housing, subject to 1201 a recorded land use restriction that shall be for a period of 1202 not less than 20 years and that includes resale provisions to 1203 ensure long-term affordability for income-eligible homeowners 1204 and renters. For purposes of this paragraph, the term "affordable workforce housing" means housing that is affordable 1205 1206 to a person who earns less than 120 percent of the area median 1207 income, or less than 140 percent of the area median income if 1208 located in a county in which the median purchase price for a single-family existing home exceeds the statewide median 1209 purchase price of a single-family existing home. For purposes of 1210 1211 this paragraph, the term "statewide median purchase price of a 1212 single-family existing home" means the statewide purchase price as determined in the Florida Sales Report, Single-Family 1213 Existing Homes, released each January by the Florida Association 1214 1215 of Realtors and the University of Florida Real Estate Research 1216 Center.

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1217 Section 16. Paragraph (k) of subsection (3) of section 380.0651, Florida Statutes, is redesignated as paragraph (1), 1218 and a new paragraph (k) is added to that subsection to read: 1219 1220 380.0651 Statewide guidelines and standards. --1221 The following statewide guidelines and standards shall (3) 1222 be applied in the manner described in s. 380.06(2) to determine 1223 whether the following developments shall be required to undergo 1224 development-of-regional-impact review: 1225 Workforce housing. -- The applicable guidelines for (k) residential development and the residential component for 1226 1227 multiuse development shall be increased by 50 percent where the 1228 developer demonstrates that at least 15 percent of the total 1229 residential dwelling units authorized within the development of 1230 regional impact will be dedicated to affordable workforce housing, subject to a recorded land use restriction that shall 1231 be for a period of not less than 20 years and that includes 1232 1233 resale provisions to ensure long-term affordability for income-1234 eligible homeowners and renters and provisions for the workforce 1235 housing to be commenced prior to the completion of 50 percent of 1236 the market rate dwelling. For purposes of this paragraph, the term "affordable workforce housing" means housing that is 1237 1238 affordable to a person who earns less than 120 percent of the area median income, or less than 140 percent of the area median 1239 1240 income if located in a county in which the median purchase price 1241 for a single-family existing home exceeds the statewide median 1242 purchase price of a single-family existing home. For the purposes of this paragraph, the term "statewide median purchase 1243 price of a single-family existing home" means the statewide 1244 Page 45 of 91

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1245	purchase price as determined in the Florida Sales Report,
1246	Single-Family Existing Homes, released each January by the
1247	Florida Association of Realtors and the University of Florida
1248	Real Estate Research Center.
1249	Section 17. Section 420.0004, Florida Statutes, is amended
1250	to read:
1251	420.0004 DefinitionsAs used in this part, unless the
1252	context otherwise indicates:
1253	(1) "Adjusted for family size" means adjusted in a manner
1254	which results in an income eligibility level which is lower for
1255	households with fewer than four people, or higher for households
1256	with more than four people, than the base income eligibility
1257	determined as provided in subsection (8), subsection (10) (9),
1258	subsection <u>(11)</u> (10) , or subsection <u>(15)</u> (14) , based upon a
1259	formula as established by the United States Department of
1260	Housing and Urban Development.
1261	(2) "Adjusted gross income" means all wages, assets,
1262	regular cash or noncash contributions or gifts from persons
1263	outside the household, and such other resources and benefits as
1264	may be determined to be income by the United States Department
1265	of Housing and Urban Development, adjusted for family size, less
1266	deductions allowable under s. 62 of the Internal Revenue Code.
1267	(3) "Affordable" means that monthly rents or monthly
1268	mortgage payments including taxes, insurance, and utilities do
1269	not exceed 30 percent of that amount which represents the
1270	percentage of the median adjusted gross annual income for the
1271	households as indicated in subsection (8), subsection (10) (9) ,
1272	subsection (11) (10) , or subsection (15) (14) .

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1273 (4)"Corporation" means the Florida Housing Finance 1274 Corporation.

"Community-based organization" or "nonprofit 1275 (5)1276 organization" means a private corporation organized under 1277 chapter 617 to assist in the provision of housing and related 1278 services on a not-for-profit basis and which is acceptable to 1279 federal and state agencies and financial institutions as a 1280 sponsor of low-income housing.

(6) "Department" means the Department of Community 1281 Affairs. 1282

1283

(7)"Elderly" describes persons 62 years of age or older. 1284 (8) "Extremely-low-income persons" means one or more natural persons or a family whose total annual household income 1285 1286 does not exceed 30 percent of the median annual adjusted gross income for households within the state. The Florida Housing 1287 Finance Corporation may adjust this amount annually by rule to 1288 provide that in lower income counties, extremely-low-income may 1289 1290 exceed 30 percent of area median income and that in higher 1291 income counties, extremely-low-income may be less than 30 1292 percent of area median income.

(9) (8) "Local public body" means any county, municipality, 1293 1294 or other political subdivision, or any housing authority as provided by chapter 421, which is eliqible to sponsor or develop 1295 1296 housing for farmworkers and very-low-income and low-income 1297 persons within its jurisdiction.

(10) (9) "Low-income persons" means one or more natural 1298 persons or a family, the total annual adjusted gross household 1299 income of which does not exceed 80 percent of the median annual 1300 Page 47 of 91

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1301 adjusted gross income for households within the state, or 80 1302 percent of the median annual adjusted gross income for 1303 households within the metropolitan statistical area (MSA) or, if 1304 not within an MSA, within the county in which the person or 1305 family resides, whichever is greater.

1306 (11) (10) "Moderate-income persons" means one or more natural persons or a family, the total annual adjusted gross 1307 household income of which is less than 120 percent of the median 1308 1309 annual adjusted gross income for households within the state, or 1310 120 percent of the median annual adjusted gross income for 1311 households within the metropolitan statistical area (MSA) or, if 1312 not within an MSA, within the county in which the person or 1313 family resides, whichever is greater.

1314 <u>(12)(11)</u> "Student" means any person not living with his or 1315 her parent or guardian who is eligible to be claimed by his or 1316 her parent or guardian as a dependent under the federal income 1317 tax code and who is enrolled on at least a half-time basis in a 1318 secondary school, career center, community college, college, or 1319 university.

1320

(13) (12) "Substandard" means:

(a) Any unit lacking complete plumbing or sanitaryfacilities for the exclusive use of the occupants;

(b) A unit which is in violation of one or more major
sections of an applicable housing code and where such violation
poses a serious threat to the health of the occupant; or

(c) A unit that has been declared unfit for human
habitation but that could be rehabilitated for less than 50
percent of the property value.

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1329 "Substantial rehabilitation" means repair or (14)(13) 1330 restoration of a dwelling unit where the value of such repair or restoration exceeds 40 percent of the value of the dwelling. 1331 1332 (15) (14) "Very-low-income persons" means one or more natural persons or a family, not including students, the total 1333 1334 annual adjusted gross household income of which does not exceed 50 percent of the median annual adjusted gross income for 1335 households within the state, or 50 percent of the median annual 1336 adjusted gross income for households within the metropolitan 1337 statistical area (MSA) or, if not within an MSA, within the 1338 1339 county in which the person or family resides, whichever is 1340 greater. Section 18. 1341 Sections 420.37 and 420.530, Florida Statutes, 1342 are repealed. Section 19. 1343 Subsection (18) of section 420.503, Florida 1344 Statutes, is amended to read: 1345 420.503 Definitions.--As used in this part, the term: 1346 (18) (a) "Farmworker" means a laborer who is employed on a 1347 seasonal, temporary, or permanent basis in the planting, cultivating, harvesting, or processing of agricultural or 1348 1349 aquacultural products and who derived at least 50 percent of her 1350 or his income in the immediately preceding 12 months from such employment. 1351

1352 (b) "Farmworker" also includes a person who has retired as 1353 a laborer due to age, disability, or illness. In order to be 1354 considered retired as a farmworker due to age under this part, a 1355 person must be 50 years of age or older and must have been 1356 employed for a minimum of 5 years as a farmworker before Page 49 of 91

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1357 retirement. In order to be considered retired as a farmworker 1358 due to disability or illness, a person must:

13591.(a)Establish medically that she or he is unable to be1360employed as a farmworker due to that disability or illness.

1361 <u>2.(b)</u> Establish that she or he was previously employed as 1362 a farmworker.

1363 (c) Notwithstanding paragraphs (a) and (b), when 1364 corporation-administered funds are used in conjunction with 1365 United States Department of Agriculture Rural Development funds, 1366 the term "farmworker" may mean a laborer who meets, at a 1367 minimum, the definition of "domestic farm laborer" as found in 7 1368 C.F.R. s. 3560.11, as amended. The corporation may establish 1369 additional criteria by rule.

1370Section 20.Section 420.5061, Florida Statutes, is amended1371to read:

420.5061 Transfer of agency assets and 1372 1373 liabilities.--Effective January 1, 1998, all assets and 1374 liabilities and rights and obligations, including any 1375 outstanding contractual obligations, of the agency shall be transferred to the corporation as legal successor in all 1376 1377 respects to the agency. The corporation shall thereupon become 1378 obligated to the same extent as the agency under any existing agreements and be entitled to any rights and remedies previously 1379 afforded the agency by law or contract, including specifically 1380 the rights of the agency under chapter 201 and part VI of 1381 chapter 159. The corporation is a state agency for purposes of 1382 s. 159.807(4)(a). Effective January 1, 1998, all references 1383 1384 under Florida law to the agency are deemed to mean the Page 50 of 91

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1385 corporation. The corporation shall transfer to the General 1386 Revenue Fund an amount which otherwise would have been deducted as a service charge pursuant to s. 215.20(1) if the Florida 1387 1388 Housing Finance Corporation Fund established by s. 420.508(5), 1389 the State Apartment Incentive Loan Fund established by s. 1390 420.5087(7), the Florida Homeownership Assistance Fund established by s. 420.5088(4) + (5), the HOME Investment 1391 Partnership Fund established by s. 420.5089(1), and the Housing 1392 Predevelopment Loan Fund established by s. 420.525(1) were each 1393 1394 trust funds. For purposes of s. 112.313, the corporation is 1395 deemed to be a continuation of the agency, and the provisions 1396 thereof are deemed to apply as if the same entity remained in 1397 place. Any employees of the agency and agency board members covered by s. 112.313(9)(a)6. shall continue to be entitled to 1398 the exemption in that subparagraph, notwithstanding being hired 1399 by the corporation or appointed as board members of the 1400 1401 corporation. Effective January 1, 1998, all state property in 1402 use by the agency shall be transferred to and become the 1403 property of the corporation.

1404Section 21.Subsections (22), (23), and (40) of section1405420.507, Florida Statutes, are amended, and subsections (44) and1406(45) are added to that section, to read:

1407 420.507 Powers of the corporation.--The corporation shall 1408 have all the powers necessary or convenient to carry out and 1409 effectuate the purposes and provisions of this part, including 1410 the following powers which are in addition to all other powers 1411 granted by other provisions of this part:

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1412 (22) To develop and administer the State Apartment
1413 Incentive Loan Program. In developing and administering that
1414 program, the corporation may:

1415 (a) Make first, second, and other subordinated mortgage 1416 loans including variable or fixed rate loans subject to 1417 contingent interest for all State Apartment Incentive Loans provided for in this chapter based upon available cash flow of 1418 the projects. The corporation shall make loans exceeding 25 1419 percent of project cost available only to nonprofit 1420 1421 organizations and public bodies which are able to secure grants, 1422 donations of land, or contributions from other sources and to 1423 projects meeting the criteria of subparagraph 1. Mortgage loans 1424 shall be made available at the following rates of interest:

1425 1. Zero to 3 percent interest for sponsors of projects 1426 that <u>set aside at least</u> maintain an 80 percent occupancy of 1427 <u>their total units for</u> residents qualifying as farmworkers as 1428 defined in <u>this part</u> s. 420.503(18), <u>or</u> commercial fishing 1429 workers as defined in <u>this part</u> s. 420.503(5), or the homeless 1430 as defined in s. 420.621(4) over the life of the loan.

1431 2. Zero to 3 percent interest based on the pro rata share
1432 of units set aside for homeless residents if the total of such
1433 units is less than 80 percent of the units in the borrower's
1434 project.

1435 <u>3. One</u> Three to 9 percent interest for sponsors of
1436 projects targeted at populations other than farmworkers,
1437 commercial fishing workers, and the homeless.

1438 (b) Make loans exceeding 25 percent of project cost when 1439 the project serves extremely-low-income persons. Page 52 of 91

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1440 (c) Forgive indebtedness for a share of the loan 1441 attributable to the units in a project reserved for extremely-1442 low-income persons. 1443 (d) (b) Geographically and demographically target the utilization of loans. 1444 (e) (c) Underwrite credit, and reject projects which do not 1445 meet the established standards of the corporation. 1446 (f) (d) Negotiate with governing bodies within the state 1447 after a loan has been awarded to obtain local government 1448 contributions. 1449 1450 (q) (e) Inspect any records of a sponsor at any time during 1451 the life of the loan or the agreed period for maintaining the provisions of s. 420.5087. 1452 $(h) \xrightarrow{(f)}$ Establish, by rule, the procedure for evaluating, 1453 scoring, and competitively ranking all applications based on the 1454 criteria set forth in s. 420.5087(6)(c); determining actual loan 1455 amounts; making and servicing loans; and exercising the powers 1456 1457 authorized in this subsection. 1458 (i) (q) Establish a loan loss insurance reserve to be used to protect the outstanding program investment in case of a 1459 1460 default, deed in lieu of foreclosure, or foreclosure of a 1461 program loan. To develop and administer the Florida Homeownership 1462 (23)Assistance Program. In developing and administering the program, 1463 the corporation may: 1464 Make subordinated loans to eligible borrowers for 1465 (a)1. down payments or closing costs related to the purchase of the 1466 1467 borrower's primary residence.

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1468 2. Make permanent loans to eligible borrowers related to 1469 the purchase of the borrower's primary residence. Make subordinated loans to nonprofit sponsors or 1470 3. 1471 developers of housing for purchase of property, for construction, or for financing of housing to be offered for sale 1472 1473 to eligible borrowers as a primary residence at an affordable 1474 price. Establish a loan loss insurance reserve to supplement 1475 (b) existing sources of mortgage insurance with appropriated funds. 1476 Geographically and demographically target the 1477 (C) 1478 utilization of loans. 1479 (d) Defer repayment of loans for the term of the first 1480 mortgage. Establish flexible terms for loans with an interest 1481 (e) 1482 rate not to exceed 3 percent per annum and which are 1483 nonamortizing for the term of the first mortgage. 1484 Require repayment of loans upon sale, transfer, (f) 1485 refinancing, or rental of secured property, unless otherwise 1486 approved by the corporation. Accelerate a loan for monetary default, for failure to 1487 (q) 1488 provide the benefits of the loans to eligible borrowers, or for 1489 violation of any other restriction placed upon the loan. Adopt rules for the program and exercise the powers 1490 (h) authorized in this subsection. 1491 To establish subsidiary business entities 1492 (40)1493 corporations for the purpose of taking title to and managing and disposing of property acquired by the corporation. Such 1494 1495 subsidiary business entities corporations shall be public Page 54 of 91

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1496 business entities corporations wholly owned by the corporation; shall be entitled to own, mortgage, and sell property on the 1497 same basis as the corporation; and shall be deemed business 1498 1499 entities corporations primarily acting as an agent agents of the 1500 state, within the meaning of s. 768.28, on the same basis as the 1501 corporation. Any subsidiary business entity created by the 1502 corporation shall be subject to chapters 119, 120, and 286 to 1503 the same extent as the corporation. The subsidiary business 1504 entities shall have authority to make rules necessary to conduct 1505 business and to carry out the purposes of this subsection.

1506 <u>(44)</u> To adopt rules for the intervention and negotiation 1507 of terms or other actions necessary to further program goals or 1508 avoid default of a program loan. Such rules must consider fiscal 1509 program goals and the preservation or advancement of affordable 1510 housing for the state.

1511 (45) To establish by rule requirements for periodic reporting of data, including, but not limited to, financial data, housing market data, detailed economic and physical occupancy on multifamily projects, and demographic data on all housing financed through corporation programs and for participation in a housing locator system.

 1517
 Section 22.
 Subsections (1), (3), (5), and (6) of section

 1518
 420.5087, Florida Statutes, are amended to read:

1519 420.5087 State Apartment Incentive Loan Program.--There is
1520 hereby created the State Apartment Incentive Loan Program for
1521 the purpose of providing first, second, or other subordinated
1522 mortgage loans or loan guarantees to sponsors, including for-

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1539

1540

1523 profit, nonprofit, and public entities, to provide housing 1524 affordable to very-low-income persons.

Program funds shall be distributed over successive 3-1525 (1)1526 year periods in a manner that meets the need and demand for 1527 very-low-income housing throughout the state. That need and 1528 demand must be determined by using the most recent statewide 1529 low-income rental housing market studies available at the beginning of each 3-year period. However, at least 10 percent of 1530 1531 the program funds distributed during a 3-year period must be 1532 allocated to each of the following categories of counties, as 1533 determined by using the population statistics published in the most recent edition of the Florida Statistical Abstract: 1534

1535 (a) Counties that have a population of <u>825,000 or more.</u>
1536 more than 500,000 people;

1537 (b) Counties that have a population <u>of more than</u> between 1538 100,000 <u>but less than 825,000.</u> and 500,000 people; and

(c) Counties that have a population of 100,000 or less.

1541 Any increase in funding required to reach the 10-percent minimum shall be taken from the county category that has the largest 1542 1543 allocation. The corporation shall adopt rules which establish an 1544 equitable process for distributing any portion of the 10 percent 1545 of program funds allocated to the county categories specified in 1546 this subsection which remains unallocated at the end of a 3-year 1547 period. Counties that have a population of 100,000 or less shall 1548 be given preference under these rules.

 1549 (3) During the first 6 months of loan or loan guarantee
 1550 availability, program funds shall be reserved for use by Page 56 of 91

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1551 sponsors who provide the housing set-aside required in 1552 subsection (2) for the tenant groups designated in this subsection. The reservation of funds to each of these groups 1553 1554 shall be determined using the most recent statewide very-low-1555 income rental housing market study available at the time of 1556 publication of each notice of fund availability required by 1557 paragraph (6) (b). The reservation of funds within each notice of 1558 fund availability to the tenant groups in paragraphs (a), (b), and (d) may not be less than 10 percent of the funds available 1559 1560 at that time. Any increase in funding required to reach the 10-1561 percent minimum shall be taken from the tenant group that has 1562 the largest reservation. The reservation of funds within each 1563 notice of fund availability to the tenant group in paragraph (c) 1564 may not be less than 5 percent of the funds available at that 1565 time. The tenant groups are:

1566

(a) Commercial fishing workers and farmworkers;

- (b) Families;
- 1568

1567

(c) Persons who are homeless; and

1569 (d) Elderly persons. Ten percent of the amount reserved for the elderly shall be reserved to provide loans to sponsors 1570 1571 of housing for the elderly for the purpose of making building 1572 preservation, health, or sanitation repairs or improvements which are required by federal, state, or local regulation or 1573 1574 code, or lifesafety or security-related repairs or improvements 1575 to such housing. Such a loan may not exceed \$750,000 per housing 1576 community for the elderly. In order to receive the loan, the sponsor of the housing community must make a commitment to match 1577 at least 5 15 percent of the loan amount to pay the cost of such 1578 Page 57 of 91

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1579 repair or improvement. The corporation shall establish the rate 1580 of interest on the loan, which may not exceed 3 percent, and the 1581 term of the loan, which may not exceed 15 years; however, if the 1582 lien of the corporation's encumbrance is subordinate to the lien 1583 of another mortgagee, then the term may be made coterminous with 1584 the longest term of the superior lien. The term of the loan 1585 shall be established on the basis of a credit analysis of the applicant. The corporation shall establish, by rule, the 1586 1587 procedure and criteria for receiving, evaluating, and 1588 competitively ranking all applications for loans under this 1589 paragraph. A loan application must include evidence of the first 1590 mortgagee's having reviewed and approved the sponsor's intent to 1591 apply for a loan. A nonprofit organization or sponsor may not 1592 use the proceeds of the loan to pay for administrative costs, routine maintenance, or new construction. 1593

1594 (5) The amount of the mortgage provided under this program 1595 combined with any other mortgage in a superior position shall be 1596 less than the value of the project without the housing set-aside 1597 required by subsection (2). However, the corporation may waive this requirement for projects in rural areas or urban infill 1598 areas which have market rate rents that are less than the 1599 1600 allowable rents pursuant to applicable state and federal guidelines, and for projects which reserve units for extremely-1601 1602 low-income persons. In no event shall the mortgage provided 1603 under this program combined with any other mortgage in a superior position exceed total project cost. 1604

 1605 (6) On all state apartment incentive loans, except loans
 1606 made to housing communities for the elderly to provide for Page 58 of 91

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1607 lifesafety, building preservation, health, sanitation, or 1608 security-related repairs or improvements, the following 1609 provisions shall apply:

1610 (a) The corporation shall establish two interest rates in
1611 accordance with s. 420.507(22)(a)1. and 3. 2.

(b) The corporation shall publish a notice of fund availability in a publication of general circulation throughout the state. Such notice shall be published at least 60 days prior to the application deadline and shall provide notice of the temporary reservations of funds established in subsection (3).

(c) The corporation shall provide by rule for the establishment of a review committee composed of the department and corporation staff and shall establish by rule a scoring system for evaluation and competitive ranking of applications submitted in this program, including, but not limited to, the following criteria:

1623 1. Tenant income and demographic targeting objectives of 1624 the corporation.

1625 2. Targeting objectives of the corporation which will 1626 ensure an equitable distribution of loans between rural and 1627 urban areas.

1628 3. Sponsor's agreement to reserve the units for persons or 1629 families who have incomes below 50 percent of the state or local 1630 median income, whichever is higher, for a time period to exceed 1631 the minimum required by federal law or the provisions of this 1632 part.

1633

4. Sponsor's agreement to reserve more than:

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1634 Twenty percent of the units in the project for persons a. 1635 or families who have incomes that do not exceed 50 percent of 1636 the state or local median income, whichever is higher; or 1637 Forty percent of the units in the project for persons b. 1638 or families who have incomes that do not exceed 60 percent of 1639 the state or local median income, whichever is higher, without 1640 requiring a greater amount of the loans as provided in this section. 1641 5. Provision for tenant counseling. 1642 1643 Sponsor's agreement to accept rental assistance 6. 1644 certificates or vouchers as payment for rent; however, when certificates or vouchers are accepted as payment for rent on 1645 1646 units set aside pursuant to subsection (2), the benefit must be 1647 divided between the corporation and the sponsor, as provided by 1648 corporation rule. Projects requiring the least amount of a state 1649 7. 1650 apartment incentive loan compared to overall project cost except 1651 that the share of the loan attributable to units serving 1652 extremely-low-income persons shall be excluded from this 1653 requirement. Local government contributions and local government 1654 8. 1655 comprehensive planning and activities that promote affordable 1656 housing. 1657 Project feasibility. 9. 1658 10. Economic viability of the project. 1659 11. Commitment of first mortgage financing. 1660 Sponsor's prior experience. 12. 1661 13. Sponsor's ability to proceed with construction. Page 60 of 91

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1662 Projects that directly implement or assist welfare-to-14. 1663 work transitioning.

15. 1664 Projects that reserve units for extremely-low-income 1665 persons.

1666

(d) The corporation may reject any and all applications. 1667 (e) The corporation may approve and reject applications 1668 for the purpose of achieving geographic targeting.

(f) The review committee established by corporation rule 1669 pursuant to this subsection shall make recommendations to the 1670 board of directors of the corporation regarding program 1671 1672 participation under the State Apartment Incentive Loan Program. 1673 The corporation board shall make the final ranking and the 1674 decisions regarding which applicants shall become program 1675 participants based on the scores received in the competitive ranking, further review of applications, and the recommendations 1676 1677 of the review committee. The corporation board shall approve or reject applications for loans and shall determine the tentative 1678 1679 loan amount available to each applicant selected for 1680 participation in the program. The actual loan amount shall be 1681 determined pursuant to rule adopted pursuant to s. 420.507(22)(h)(f). 1682

1683 (q) The loan term shall be for a period of not more than 1684 15 years; however, if both a program loan and federal low-income 1685 housing tax credits are to be used to assist a project, the 1686 corporation may set the loan term for a period commensurate with the investment requirements associated with the tax credit 1687 syndication. The term of the loan may also exceed 15 years; 1688 1689 however, if the lien of the corporation's encumbrance is Page 61 of 91

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1690 subordinate to the lien of another mortgagee, then the term may 1691 be made coterminous with the longest term of the superior lien 1692 necessary to conform to requirements of the Federal National 1693 Mortgage Association. The corporation may renegotiate and extend 1694 the loan in order to extend the availability of housing for the 1695 targeted population. The term of a loan may not extend beyond 1696 the period for which the sponsor agrees to provide the housing 1697 set-aside required by subsection (2).

(h) The loan shall be subject to sale, transfer, or
refinancing. The sale, transfer, or refinancing of the loan
shall be consistent with fiscal program goals and the
preservation or advancement of affordable housing for the state.
However, all requirements and conditions of the loan shall
remain following sale, transfer, or refinancing.

1704 (i) The discrimination provisions of s. 420.516 shall1705 apply to all loans.

1706 (j) The corporation may require units dedicated for the 1707 elderly.

(k) Rent controls shall not be allowed on any project except as required in conjunction with the issuance of taxexempt bonds or federal low-income housing tax credits <u>and</u> except when the sponsor has committed to set aside units for extremely-low-income persons, in which case rents shall be restricted at the level applicable for federal low-income tax credits.

(1) The proceeds of all loans shall be used for new
construction or substantial rehabilitation which creates
affordable, safe, and sanitary housing units.
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1718 Sponsors shall annually certify the adjusted gross (m) income of all persons or families qualified under subsection (2) 1719 at the time of initial occupancy, who are residing in a project 1720 1721 funded by this program. All persons or families qualified under 1722 subsection (2) may continue to qualify under subsection (2) in a 1723 project funded by this program if the adjusted gross income of those persons or families at the time of annual recertification 1724 meets the requirements established in s. 142(d)(3)(B) of the 1725 1726 Internal Revenue Code of 1986, as amended. If the annual recertification of persons or families qualifying under 1727 1728 subsection (2) results in noncompliance with income occupancy 1729 requirements, the next available unit must be rented to a person 1730 or family qualifying under subsection (2) in order to ensure continuing compliance of the project. The corporation may waive 1731 the annual recertification if 100 percent of the units are set 1732 aside as affordable. 1733

(n) Upon submission and approval of a marketing plan which
demonstrates a good faith effort of a sponsor to rent a unit or
units to persons or families reserved under subsection (3) and
qualified under subsection (2), the sponsor may rent such unit
or units to any person or family qualified under subsection (2)
notwithstanding the reservation.

(o) Sponsors may participate in federal mortgage insurance
programs and must abide by the requirements of those programs.
If a conflict occurs between the requirements of federal
mortgage insurance programs and the requirements of this
section, the requirements of federal mortgage insurance programs
shall take precedence.

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1746 Section 23. Section 420.5088, Florida Statutes, is amended 1747 to read:

420.5088 Florida Homeownership Assistance Program. -- There 1748 1749 is created the Florida Homeownership Assistance Program for the purpose of assisting low-income and moderate-income persons in 1750 purchasing a home as their primary residence by reducing the 1751 cost of the home with below-market construction financing, by 1752 reducing the amount of down payment and closing costs paid by 1753 the borrower to a maximum of 5 percent of the purchase price, or 1754 1755 by reducing the monthly payment to an affordable amount for the 1756 purchaser. Loans shall be made available at an interest rate 1757 that does not exceed 3 percent. The balance of any loan is due at closing if the property is sold, refinanced, rented, or 1758 transferred, unless otherwise approved by the corporation. 1759

1760 (1) For loans made available pursuant to s.1761 420.507(23)(a)1. or 2.:

(a) The corporation may underwrite and make those mortgage
loans through the program to persons or families who have
incomes that do not exceed <u>120</u> 80 percent of the state or local
median income, whichever is greater, adjusted for family size.

1766 (b) Loans shall be made available for the term of the 1767 first mortgage.

1768 (c) Loans <u>may not exceed</u> are limited to the lesser of <u>35</u>
1769 25 percent of the purchase price of the home or the amount
1770 necessary to enable the purchaser to meet credit underwriting
1771 criteria.

1772

(2) For loans made pursuant to s. 420.507(23)(a)3.:

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(a) Availability is limited to nonprofit sponsors or
developers who are selected for program participation pursuant
to this subsection.

(b) Preference must be given to community development
corporations as defined in s. 290.033 and to community-based
organizations as defined in s. 420.503.

1779 (c) Priority must be given to projects that have received1780 state assistance in funding project predevelopment costs.

(d) The benefits of making such loans shall be
contractually provided to the persons or families purchasing
homes financed under this subsection.

At least 30 percent of the units in a project financed 1784 (e) 1785 pursuant to this subsection must be sold to persons or families 1786 who have incomes that do not exceed 80 percent of the state or 1787 local median income, whichever amount is greater, adjusted for family size; and at least another 30 percent of the units in a 1788 1789 project financed pursuant to this subsection must be sold to 1790 persons or families who have incomes that do not exceed 65 50 1791 percent of the state or local median income, whichever amount is greater, adjusted for family size. 1792

1793 (f) The maximum loan amount may not exceed 33 percent of 1794 the total project cost.

(g) A person who purchases a home in a project financed
under this subsection is eligible for a loan authorized by s.
420.507(23)(a)1. or 2. in an aggregate amount not exceeding the
construction loan made pursuant to this subsection. The home
purchaser must meet all the requirements for loan recipients
established pursuant to the applicable loan program.
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(h) The corporation shall provide, by rule, for the
establishment of a review committee composed of corporation
staff and shall establish, by rule, a scoring system for
evaluating and ranking applications submitted for construction
loans under this subsection, including, but not limited to, the
following criteria:

1807

1. The affordability of the housing proposed to be built.

18082. The direct benefits of the assistance to the persons1809who will reside in the proposed housing.

1810 3. The demonstrated capacity of the applicant to carry out1811 the proposal, including the experience of the development team.

1812

4.

The economic feasibility of the proposal.

1813 5. The extent to which the applicant demonstrates 1814 potential cost savings by combining the benefits of different 1815 governmental programs and private initiatives, including the 1816 local government contributions and local government 1817 comprehensive planning and activities that promote affordable 1818 housing.

1819 6. The use of the least amount of program loan funds1820 compared to overall project cost.

1821

7. The provision of homeownership counseling.

1822 8. The applicant's agreement to exceed the requirements of1823 paragraph (e).

1824 9. The commitment of first mortgage financing for the
1825 balance of the construction loan and for the permanent loans to
1826 the purchasers of the housing.

1827

10. The applicant's ability to proceed with construction.

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1828 11. The targeting objectives of the corporation which will
1829 ensure an equitable distribution of loans between rural and
1830 urban areas.

1831 12. The extent to which the proposal will further the 1832 purposes of this program.

1833

(i) The corporation may reject any and all applications.

The review committee established by corporation rule 1834 (i) pursuant to this subsection shall make recommendations to the 1835 corporation board regarding program participation under this 1836 1837 subsection. The corporation board shall make the final ranking 1838 for participation based on the scores received in the ranking, further review of the applications, and the recommendations of 1839 1840 the review committee. The corporation board shall approve or reject applicants for loans and shall determine the tentative 1841 1842 loan amount available to each program participant. The final loan amount shall be determined pursuant to rule adopted under 1843 1844 s. 420.507(23)(h).

1845 (3) The corporation shall publish a notice of fund
1846 availability in a publication of general circulation throughout
1847 the state at least 60 days prior to the anticipated availability
1848 of funds.

1849

(4) During the first 9 months of fund availability:

1850 (a) Sixty percent of the program funds shall be reserved
 1851 for use by borrowers pursuant to s. 420.507(23)(a)1.;

1852 (b) Twenty percent of the program funds shall be reserved 1853 for use by borrowers pursuant to s. 420.507(23)(a)2.; and 1854 (c) Twenty percent of the program funds shall be reserved

1854 (c) Twenty percent of the program funds shall be reserved
 1855 for use by borrowers pursuant to s. 420.507(23)(a)3.
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- 1857 If the application of these percentages would cause the reservation of program funds under paragraph (a) to be less than 1858 1859 \$1 million, the reservation for paragraph (a) shall be increased 1860 to \$1 million or all available funds, whichever amount is less, 1861 with the increase to be accomplished by reducing the reservation 1862 for paragraph (b) and, if necessary, paragraph (c). (4) (4) (5) There is authorized to be established by the 1863 corporation with a qualified public depository meeting the 1864 1865 requirements of chapter 280 the Florida Homeownership Assistance 1866 Fund to be administered by the corporation according to the 1867 provisions of this program. Any amounts held in the Florida 1868 Homeownership Assistance Trust Fund for such purposes as of January 1, 1998, must be transferred to the corporation for 1869 1870 deposit in the Florida Homeownership Assistance Fund, whereupon the Florida Homeownership Assistance Trust Fund must be closed. 1871 1872 There shall be deposited in the fund moneys from the State 1873 Housing Trust Fund created by s. 420.0005, or moneys received 1874 from any other source, for the purpose of this program and all 1875 proceeds derived from the use of such moneys. In addition, all 1876 unencumbered funds, loan repayments, proceeds from the sale of 1877 any property, and any other proceeds that would otherwise accrue 1878 pursuant to the activities of the programs described in this 1879 section shall be transferred to this fund. In addition, all loan 1880 repayments, proceeds from the sale of any property, and any 1881 other proceeds that would otherwise accrue pursuant to the
- 1883 Homeownership Assistance Program shall be deposited in the fund Page 68 of 91

activities conducted under the provisions of the Florida

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1884 and shall not revert to the General Revenue Fund. Expenditures 1885 from the Florida Homeownership Assistance Fund shall not be 1886 required to be included in the corporation's budget request or 1887 be subject to appropriation by the Legislature.

1888 (5)(6) No more than one-fifth of the funds available in 1889 the Florida Homeownership Assistance Fund may be made available 1890 to provide loan loss insurance reserve funds to facilitate 1891 homeownership for eligible persons.

1892 Section 24. Subsection (25) of section 420.9071, Florida1893 Statutes, is amended to read:

1894 420.9071 Definitions.--As used in ss. 420.907-420.9079, 1895 the term:

(25) "Recaptured funds" means funds that are recouped by a county or eligible municipality in accordance with the recapture provisions of its local housing assistance plan pursuant to s. 420.9075(5)(4)(g) from eligible persons or eligible sponsors who default on the terms of a grant award or loan award.

Section 25. Subsection (2) of section 420.9072, FloridaStatutes, is amended to read:

420.9072 State Housing Initiatives Partnership 1903 1904 Program. -- The State Housing Initiatives Partnership Program is 1905 created for the purpose of providing funds to counties and 1906 eligible municipalities as an incentive for the creation of local housing partnerships, to expand production of and preserve 1907 affordable housing, to further the housing element of the local 1908 government comprehensive plan specific to affordable housing, 1909 1910 and to increase housing-related employment.

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1911 (2)(a) To be eligible to receive funds under the program,1912 a county or eligible municipality must:

1913 1. Submit to the corporation its local housing assistance
 1914 plan describing the local housing assistance strategies
 1915 established pursuant to s. 420.9075;

1916 2. Within 12 months after adopting the local housing 1917 assistance plan, amend the plan to incorporate the local housing 1918 incentive strategies defined in s. 420.9071(16) and described in 1919 s. 420.9076; and

1920 3. Within 24 months after adopting the amended local 1921 housing assistance plan to incorporate the local housing 1922 incentive strategies, amend its land development regulations or 1923 establish local policies and procedures, as necessary, to implement the local housing incentive strategies adopted by the 1924 1925 local governing body. A county or an eligible municipality that has adopted a housing incentive strategy pursuant to s. 420.9076 1926 before the effective date of this act shall review the status of 1927 implementation of the plan according to its adopted schedule for 1928 1929 implementation and report its findings in the annual report required by s. 420.9075(10) (9). If as a result of the review, a 1930 county or an eligible municipality determines that the 1931 1932 implementation is complete and in accordance with its schedule, 1933 no further action is necessary. If a county or an eligible municipality determines that implementation according to its 1934 schedule is not complete, it must amend its land development 1935 regulations or establish local policies and procedures, as 1936 necessary, to implement the housing incentive plan within 12 1937 months after the effective date of this act, or if extenuating 1938 Page 70 of 91

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1939 circumstances prevent implementation within 12 months, pursuant 1940 to s. 420.9075(13)(12), enter into an extension agreement with 1941 the corporation.

(b) A county or an eligible municipality seeking approval
to receive its share of the local housing distribution must
adopt an ordinance containing the following provisions:

1945 1. Creation of a local housing assistance trust fund as
 1946 described in s. 420.9075(6)(5).

1947 2. Adoption by resolution of a local housing assistance
1948 plan as defined in s. 420.9071(14) to be implemented through a
1949 local housing partnership as defined in s. 420.9071(18).

1950 3. Designation of the responsibility for the 1951 administration of the local housing assistance plan. Such 1952 ordinance may also provide for the contracting of all or part of 1953 the administrative or other functions of the program to a third 1954 person or entity.

1955 4. Creation of the affordable housing advisory committee1956 as provided in s. 420.9076.

1958 The ordinance must not take effect until at least 30 days after 1959 the date of formal adoption. Ordinances in effect prior to the 1960 effective date of amendments to this section shall be amended as 1961 needed to conform to new provisions.

Section 26. Paragraphs (a) and (c) of present subsection (4) of section 420.9075, Florida Statutes, are amended, subsections (3) through (12) are renumbered as subsections (4) through (13), respectively, and a new subsection (3) is added to that section, to read:

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1967 420.9075 Local housing assistance plans; partnerships.--(3) (a) Each local housing assistance plan shall include a 1968 definition of essential service personnel for the county or 1969 1970 eligible municipality, including, but not limited to, teachers 1971 and educators, other school district, community college, and 1972 university employees, police and fire personnel, health care 1973 personnel, skilled building trades personnel, and other job 1974 categories.

(b) Each county and each eligible municipality is
encouraged to develop a strategy within its local housing
assistance plan that emphasizes the recruitment and retention of
essential service personnel. The local government is encouraged
to involve public and private sector employers. Compliance with
the eligibility criteria established under this strategy shall
be verified by the county or eligible municipality.

1982 (c) Each county and each eligible municipality is encouraged to develop a strategy within its local housing assistance plan that addresses the needs of persons who are deprived of affordable housing due to the closure of a mobile home park or the conversion of affordable rental units to condominiums.

1988 <u>(5)</u>(4) The following criteria apply to awards made to 1989 eligible sponsors or eligible persons for the purpose of 1990 providing eligible housing:

(a) At least 65 percent of the funds made available in
each county and eligible municipality from the local housing
distribution must be reserved for <u>rehabilitation and</u>

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2004

1994 <u>construction of</u> home ownership <u>units</u> for eligible <u>extremely-low-</u> 1995 income, low-income, or very-low-income persons.

(C) The sales price or value of new or existing eligible 1996 1997 housing may not exceed 90 percent of the average area purchase 1998 price in the statistical area in which the eligible housing is 1999 located. Such average area purchase price may be that calculated for any 12-month period beginning not earlier than the fourth 2000 calendar year prior to the year in which the award occurs or as 2001 otherwise established by the United States Department of the 2002 2003 Treasury.

2005 If both an award under the local housing assistance plan and 2006 federal low-income housing tax credits are used to assist a 2007 project and there is a conflict between the criteria prescribed 2008 in this subsection and the requirements of s. 42 of the Internal 2009 Revenue Code of 1986, as amended, the county or eligible 2010 municipality may resolve the conflict by giving precedence to 2011 the requirements of s. 42 of the Internal Revenue Code of 1986, 2012 as amended, in lieu of following the criteria prescribed in this subsection with the exception of paragraphs (a) and (d) of this 2013 subsection. 2014

2015 Section 27. Subsection (6) of section 420.9076, Florida 2016 Statutes, is amended to read:

2017 420.9076 Adoption of affordable housing incentive 2018 strategies; committees.--

2019 (6) Within 90 days after the date of receipt of the local 2020 housing incentive strategies recommendations from the advisory 2021 committee, the governing body of the appointing local government Page 73 of 91

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2022 shall adopt an amendment to its local housing assistance plan to 2023 incorporate the local housing incentive strategies it will 2024 implement within its jurisdiction. The amendment must include, 2025 at a minimum, the local housing incentive strategies specified 2026 as defined in paragraphs $(4)(a) - (j) = \frac{420.9071(16)}{16}$. 2027 Section 28. Subsection (2) of section 420.9079, Florida 2028 Statutes, is amended to read: 2029 420.9079 Local Government Housing Trust Fund .--2030 The corporation shall administer the fund exclusively (2)2031 for the purpose of implementing the programs described in ss. 2032 420.907-420.9078 and this section. With the exception of 2033 monitoring the activities of counties and eligible 2034 municipalities to determine local compliance with program 2035 requirements, the corporation shall not receive appropriations 2036 from the fund for administrative or personnel costs. For the 2037 purpose of implementing the compliance monitoring provisions of 2038 s. 420.9075(9)(8), the corporation may request a maximum of onequarter of 1 percent of the annual appropriation \$200,000 per 2039 2040 state fiscal year. When such funding is appropriated, the corporation shall deduct the amount appropriated prior to 2041 2042 calculating the local housing distribution pursuant to ss. 2043 420.9072 and 420.9073. 2044 Section 29. Paragraph (c) of subsection (1) and paragraph (e) of subsection (2) of section 624.5105, Florida Statutes, are 2045 2046 amended to read: 2047 624.5105 Community contribution tax credit; authorization; limitations; eligibility and application requirements; 2048

2049 administration; definitions; expiration.--

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2050 AUTHORIZATION TO GRANT TAX CREDITS; LIMITATIONS. --(1)2051 (C) The total amount of tax credit which may be granted 2052 for all programs approved under this section and ss. 2053 212.08(5)(q) and 220.183 is \$10 \$12 million annually for 2054 projects that provide homeownership opportunities for extremelylow-income persons, as defined in s. 420.0004(8), or low-income 2055 or very-low-income persons, as defined in s. 420.9071(19) and 2056 (28), and \$3 million annually for all other projects. 2057 2058 ELIGIBILITY REQUIREMENTS. --(2)2059 For the first 6 months of the fiscal year, the (e)1. 2060 Office of Tourism, Trade, and Economic Development shall reserve 80 percent of the first \$10 million in available annual tax 2061 2062 credits, and 70 percent of any available annual tax credits in 2063 excess of \$10 million, for donations made to eligible sponsors 2064 for projects that provide homeownership opportunities for low-2065 income or very low income households as defined in s. 2066 420.9071(19) and (28). If any such reserved annual tax credits 2067 remain after the first 6 months of the fiscal year, the office 2068 may approve the balance of these available credits for donations 2069 made to eligible sponsors for projects other than those that provide homeownership opportunities for low income or very low-2070 2071 income households. 2072 2. For the first 6 months of the fiscal year, the office shall reserve 20 percent of the first \$10 million in available 2073 2074 annual tax credits, and 30 percent of any available annual tax credits in excess of \$10 million, for donations made to eligible 2075 sponsors for projects other than those that provide 2076 homeownership opportunities for low-income or very-low-income 2077 Page 75 of 91

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2078 households as defined in s. 420.9071(19) and (28). If any 2079 reserved annual tax credits remain after the first 6 months of 2080 the fiscal year, the office may approve the balance of these 2081 available credits for donations made to eligible sponsors for 2082 projects that provide homeownership opportunities for low income 2083 or very-low-income households.

3. If, during the first 10 business days of the state 2084 fiscal year, eligible tax credit applications for projects that 2085 provide homeownership opportunities for extremely-low-income 2086 2087 persons, as defined in s. 420.0004(8), or low-income or very-2088 low-income persons, as defined in s. 420.9071(19) and (28), are received for less than the available annual tax credits 2089 2090 available for those projects reserved under subparagraph 1., the 2091 office shall grant tax credits for those applications and shall grant remaining tax credits on a first-come, first-served basis 2092 for any subsequent eligible applications received before the end 2093 2094 of the first 6 months of the state fiscal year. If, during the 2095 first 10 business days of the state fiscal year, eligible tax 2096 credit applications for projects that provide homeownership opportunities for extremely-low-income persons, as defined in s. 2097 420.0004(8), or low-income or very-low-income persons, as 2098 2099 defined in s. 420.9071(19) and (28), are received for more than the available annual tax credits available for those projects 2100 reserved under subparagraph 1., the office shall grant the tax 2101 credits for those the applications as follows: 2102

a. If tax credit applications submitted for approved
projects of an eligible sponsor do not exceed \$200,000 in total,

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2105 the credits shall be granted in full if the tax credit 2106 applications are approved, subject to subparagraph 1.

b. If tax credit applications submitted for approved projects of an eligible sponsor exceed \$200,000 in total, the amount of tax credits granted under sub-subparagraph a. shall be subtracted from the amount of available tax credits under subparagraph 1., and the remaining credits shall be granted to each approved tax credit application on a pro rata basis.

2113 c. If, after the first 6 months of the fiscal year, 2114 additional credits become available under subparagraph 2., the 2115 office shall grant the tax credits by first granting to those 2116 who received a pro rata reduction up to the full amount of their 2117 request and, if there are remaining credits, granting credits to 2118 those who applied on or after the 11th business day of the state 2119 fiscal year on a first come, first served basis.

2.4. If, during the first 10 business days of the state 2120 2121 fiscal year, eligible tax credit applications for projects other than those that provide homeownership opportunities for 2122 extremely-low-income persons, as defined in s. 420.0004(8), or 2123 low-income or very-low-income persons, as defined in s. 2124 2125 420.9071(19) and (28,) are received for less than the available 2126 annual tax credits available for those projects reserved under subparagraph 2., the office shall grant tax credits for those 2127 applications and shall grant remaining tax credits on a first-2128 come, first-served basis for any subsequent eligible 2129 applications received before the end of the first 6 months of 2130 the state fiscal year. If, during the first 10 business days of 2131 the state fiscal year, eligible tax credit applications for 2132 Page 77 of 91

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2133	projects other than those that provide homeownership
2134	opportunities for extremely-low-income persons, as defined in s.
2135	420.0004(8), or low-income or very-low-income persons, as
2136	defined in s. 420.9071(19) and (28), are received for more than
2137	the available annual tax credits available for those projects
2138	reserved under subparagraph 2., the office shall grant the tax
2139	credits for <u>those</u> the applications on a pro rata basis. If,
2140	after the first 6 months of the fiscal year, additional credits
2141	become available under subparagraph 1., the office shall grant
2142	the tax credits by first granting to those who received a pro
2143	rata reduction up to the full amount of their request and, if
2144	there are remaining credits, granting credits to those who
2145	applied on or after the 11th business day of the state fiscal
2146	year on a first-come, first-served basis.
2147	Section 30. Subsection (12) of section 1001.43, Florida

2148 Statutes, is renumbered as subsection (13), and a new subsection 2149 (12) is added to that section to read:

2150 1001.43 Supplemental powers and duties of district school 2151 board.--The district school board may exercise the following 2152 supplemental powers and duties as authorized by this code or 2153 State Board of Education rule.

2154 <u>(12) AFFORDABLE HOUSING.--The district school board may</u> 2155 <u>provide affordable housing for teachers and other instructional</u> 2156 <u>personnel independently or in conjunction with other agencies as</u> 2157 <u>described in subsection (5).</u>

2158 Section 31. Paragraph (c) is added to subsection (5) of 2159 section 1013.64, Florida Statutes, to read:

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2160 1013.64 Funds for comprehensive educational plant needs; 2161 construction cost maximums for school district capital projects.--Allocations from the Public Education Capital Outlay 2162 2163 and Debt Service Trust Fund to the various boards for capital 2164 outlay projects shall be determined as follows: 2165 (5) District school boards shall identify each fund source and the use of each proportionate to the project cost, as 2166 identified in the bid document, to assure compliance with this 2167 section. The data shall be submitted to the department, which 2168 2169 shall track this information as submitted by the boards. PECO 2170 funds shall not be expended as indicated in the following: 2171 (C) PECO funds shall not be used for the construction of 2172 affordable housing. School districts may use local and other funds to fund such projects. 2173 2174 Section 32. Community Workforce Housing Innovation Pilot 2175 Program. --2176 The Legislature finds and declares that recent rapid (1) 2177 increases in the median purchase price of a home and the cost of 2178 rental housing have far outstripped the increases in median income in the state, preventing essential services personnel 2179 2180 from living in the communities where they serve and thereby 2181 creating the need for innovative solutions for the provision of housing opportunities for essential services personnel. 2182 2183 (2) The Community Workforce Housing Innovation Pilot Program is created to provide affordable rental and home 2184 2185 ownership community workforce housing for essential services personnel affected by the high cost of housing, using regulatory 2186 2187 incentives and state and local funds to promote local public-Page 79 of 91

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CS 2188 private partnerships and leverage government and private 2189 resources. 2190 (3) For purposes of this section, the following 2191 definitions apply: 2192 (a) "Workforce housing" means housing affordable to natural persons or families whose total annual household income 2193 2194 does not exceed 140 percent of the area median income, adjusted 2195 for household size, or 150 percent of area median income, adjusted for household size, in areas of critical state concern 2196 designated under s. 380.05, Florida Statutes, for which the 2197 2198 Legislature has declared its intent to provide affordable 2199 housing, and areas that were designated as areas of critical 2200 state concern for at least 20 consecutive years prior to removal of the designation. 2201 (b) "Essential services personnel" means persons in need 2202 of affordable housing who are employed in occupations or 2203 professions in which they are considered essential services 2204 2205 personnel, as defined by each county and eliqible municipality 2206 within its respective local housing assistance plan pursuant to s. 420.9075(3)(a), Florida Statutes. 2207 "Public-private partnership" means any form of 2208 (C) 2209 business entity that includes substantial involvement of at 2210 least one county, one municipality, or one public sector entity, 2211 such as a school district or other unit of local government in 2212 which the project is to be located, and at least one private sector for-profit or not-for-profit business or charitable 2213 2214 entity.

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2215 The Florida Housing Finance Corporation is authorized (4)to provide Community Workforce Housing Innovation Pilot Program 2216 loans to an applicant for construction or rehabilitation of 2217 2218 workforce housing in eligible areas. The corporation shall 2219 establish a funding process and selection criteria by rule or request for proposals. This funding is intended to be used with 2220 2221 other public and private sector resources. 2222 The corporation shall provide incentives for local (5) 2223 governments in eligible areas to use local affordable housing 2224 funds, such as those from the State Housing Initiatives 2225 Partnership Program, to assist in meeting the affordable housing 2226 needs of persons eligible under this program. 2227 Funding shall be prioritized for projects in counties (6) where the disparity between the area median income and the 2228 median sales price for a single-family home is greatest, and for 2229 2230 projects in areas where population growth as a percentage rate of increase is greatest. The corporation may also fund projects 2231 2232 in counties where innovative regulatory and financial incentives 2233 are made available. Projects shall receive priority consideration for 2234 (7) funding where: 2235 2236 (a) The local jurisdiction establishes appropriate regulatory incentives, local contributions or financial 2237 2238 strategies, or other funding sources to promote the development 2239 and ongoing financial viability of such projects. Local incentives include such actions as expediting review of 2240 development orders and permits, supporting development near 2241 transportation hubs and major employment centers, and adopting 2242 Page 81 of 91

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2243	land development regulations designed to allow flexibility in
2244	densities, use of accessory units, mixed-use developments, and
2245	flexible lot configurations. Financial strategies include such
2246	actions as promoting employer-assisted housing programs,
2247	providing tax increment financing, and providing land.
2248	(b) Projects are innovative and include new construction
2249	or rehabilitation, mixed-income housing, or commercial and
2250	housing mixed-use elements and those that promote homeownership.
2251	The program funding shall not exceed the costs attributable to
2252	the portion of the project that is set aside to provide housing
2253	for the targeted population.
2254	(c) Projects that set aside at least 80 percent of units
2255	for workforce housing and at least 50 percent for essential
2256	services personnel and for projects that require the least
2257	amount of program funding compared to the overall housing costs
2258	for the project.
2259	(8) Notwithstanding the provisions of s. 163.3184(3)-(6),
2260	Florida Statutes, any local government comprehensive plan
2261	amendment to implement a Community Workforce Housing Innovation
2262	Pilot Program project found consistent with the provisions of
2263	this section shall be expedited as provided in this subsection.
2264	At least 30 days prior to adopting a plan amendment pursuant to
2265	this paragraph, the local government shall notify the state land
2266	planning agency of its intent to adopt such an amendment, and
2267	the notice shall include its evaluation related to site
2268	suitability and availability of facilities and services. The
2269	public notice of the hearing required by s. 163.3184(15)(e),
2270	Florida Statutes, shall include a statement that the local Page 82 of 91
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2271	government intends to utilize the expedited adoption process
2272	authorized by this subsection. Such amendments shall require
2273	only a single public hearing before the governing board, which
2274	shall be an adoption hearing as described in s. 163.3184(7),
2275	Florida Statutes, and the state land planning agency shall issue
2276	its notice of intent pursuant to s. 163.3184(8), Florida
2277	Statutes, within 30 days after determining that the amendment
2278	package is complete.
2279	(9) The corporation shall award loans with interest rates
2280	set at 1 to 3 percent, which may be made forgivable when long-
2281	term affordability is provided and when at least 80 percent of
2282	the units are set aside for workforce housing and at least 50
2283	percent of the units are set aside for essential services
2284	personnel.
2285	(10) All eligible applications shall:
2286	(a) For home ownership, limit the sales price of a
2287	detached unit, townhome, or condominium unit to not more than 80
2288	percent of the median sales price for that type of unit in that
2289	county, or the statewide median sales price for that type of
2290	unit, whichever is higher, and require that all eligible
2291	purchasers of home ownership units occupy the homes as their
2292	primary residence.
2293	(b) For rental units, restrict rents for all workforce
2294	housing serving those with incomes at or below 120 percent of
2295	area median income at the appropriate income level using the
2296	restricted rents for the federal low-income housing tax credit
2297	program and, for workforce housing units serving those with
2298	incomes above 120 percent of area median income, restrict rents
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CS 2299 to those established by the corporation, not to exceed 30 2300 percent of the maximum household income adjusted to unit size. (c) Demonstrate that the applicant is a public-private 2301 2302 partnership. 2303 Have grants, donations of land, or contributions from (d) 2304 the public-private partnership or other sources collectively 2305 totaling at least 15 percent of the total development cost. Such grants, donations of land, or contributions must be evidenced by 2306 2307 a letter of commitment only at the time of application. 2308 (e) Demonstrate how the applicant will use the regulatory 2309 incentives and financial strategies outlined in paragraph (7)(a) from the local jurisdiction in which the proposed project is to 2310 2311 be located. The corporation may consult with the department in 2312 evaluating the use of regulatory incentives by applicants. (f) Demonstrate that the applicant possesses title to or 2313 2314 site control of land and evidences availability of required 2315 infrastructure. 2316 (g) Demonstrate the applicant's affordable housing 2317 development and management experience. 2318 Provide any research or facts available supporting the (h) demand and need for rental or home ownership workforce housing 2319 2320 for eligible persons in the market in which the project is 2321 proposed. (11) Projects may include manufactured housing constructed 2322 2323 after June 1994 and installed in accordance with mobile home 2324 installation standards of the Department of Highway Safety and 2325 Motor Vehicles.

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2326	(12) The corporation may adopt rules pursuant to ss.
2327	120.536(1) and 120.54, Florida Statutes, to implement the
2328	provisions of this section.
2329	(13) The corporation may use a maximum of 2 percent of the
2330	annual appropriation for administration and compliance
2331	monitoring.
2332	(14) The corporation shall review the success of the
2333	Community Workforce Housing Innovation Pilot Program to
2334	ascertain whether the projects financed by the program are
2335	useful in meeting the housing needs of eligible areas. The
2336	corporation shall submit its report and any recommendations
2337	regarding the program to the Governor, the Speaker of the House
2338	of Representatives, and the President of the Senate not later
2339	than 2 months after the end of the corporation's fiscal year.
2340	Section 33. Affordable housing land donation density bonus
2341	incentives
2342	(1) A local government may provide density bonus
2343	incentives pursuant to the provisions of this section to any
2344	landowner who voluntarily donates fee simple interest in real
2345	property to the local government for the purpose of assisting
2346	the local government in providing affordable housing. Donated
2347	real property must be determined by the local government to be
2348	appropriate for use as affordable housing and must be subject to
2349	deed restrictions to ensure that the property will be used for
2350	affordable housing.
2351	(2) For purposes of this section, the terms "affordable,"
2352	<pre>"extremely-low-income persons," "low-income persons," "moderate-</pre>
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2353 income persons," and "very-low-income persons," have the same 2354 meaning as in s. 420.0004, Florida Statutes. 2355 The density bonus may be applied to any land within (3) 2356 the local government's jurisdiction provided that residential 2357 use is an allowable use on the receiving land. The density bonus, identification of receiving land 2358 (4) for the bonus, and any other conditions associated with the 2359 donation of the land for affordable housing are the subject of 2360 review and approval by the local government. The award of 2361 2362 density bonus pursuant to this section, the legal description of 2363 the land receiving the bonus, and any other conditions associated with the bonus shall be memorialized in a development 2364 2365 agreement or other binding agreement and recorded with the clerk 2366 of court in the county where the donated land and receiving land 2367 are located. The local government, as part of the approval process, 2368 (5) 2369 shall adopt a comprehensive plan amendment, pursuant to part II

2370 of chapter 163, Florida Statutes, for the receiving land that 2371 incorporates the density bonus. Such amendment shall be adopted 2372 in the manner as required for small-scale amendments pursuant to 2373 s. 163.3187, Florida Statutes, is not subject to the 2374 requirements of s. 163.3184(3)-(6), Florida Statutes, and is 2375 exempt from the limitation on the frequency of plan amendments

2376 <u>as provided in s. 163.3187</u>, Florida Statutes.

2377 (6) The deed restrictions required pursuant to subsection
2378 (1) for an affordable housing unit must also prohibit the unit
2379 from being sold at a price that exceeds the threshold for
2380 housing that is affordable for low-income or moderate-income

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2381	persons or to a buyer who is not eligible due to his or her
2382	income under chapter 420, Florida Statutes. The deed restriction
2383	may allow affordable housing units created under subsection (1)
2384	to be rented to extremely-low-income, very-low-income, low-
2385	income, or moderate-income persons.
2386	(7) The local government may transfer all or a portion of
2387	the donated land to a nonprofit housing organization, such as a
2388	community land trust, housing authority, or community
2389	redevelopment agency, to be used for the production and
2390	preservation of permanently affordable housing.
2391	Section 34. The Department of Community Affairs shall
2392	establish the Home Retrofit Hardening Program. The program is a
2393	competitive grant program to fund improvements to homes
2394	constructed before the implementation of the current Florida
2395	Building Code when the improvements will directly affect the
2396	home's ability to withstand hurricane force winds and improve
2397	the home's rating for home insurance. Site-built and mobile
2398	homes are eligible for funding under this program. However,
2399	priority shall be given to low-income homeowners, as defined in
2400	s. 420.0004(10), Florida Statutes, who live in wind-borne debris
2401	regions as defined in the Florida Building Code.
2402	(1) The program shall be administered by local
2403	governments, regional planning councils, or private nonprofit
2404	agencies under the overall direction of the department. When
2405	awarding program funds, the department shall be guided by:
2406	(a) The number of homes in need of improvement.
2407	(b) The number of homes located within the wind-borne
2408	debris region. Page 87 of 91

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HB 1363 CS 2006 CS 2409 The number of persons who will benefit from the (C) 2410 improvements. The number of extremely-low-income, very-low-income, 2411 (d) 2412 and low-income households that will benefit from the 2413 improvements. 2414 (e) The costs per home to provide improvements. 2415 Funds may be used for the following improvements (2) installed in compliance with Blueprint for Safety standards: 2416 2417 (a) Roof deck attachments. 2418 (b) Secondary water barriers. 2419 (C) Roof coverings. 2420 (d) Brace gable ends. 2421 Reinforcement of roof-to-wall connections. (e) 2422 (f) Opening protection. 2423 (g) Exterior doors. Each project grant for an individual home retrofit may 2424 (3) 2425 not exceed \$10,000. 2426 (4) Administrative costs shall be kept to a minimum. 2427 (5) Grantees are encouraged to leverage grant funds 2428 available under this program with other available funds. Matching funds for a project is not a requirement. However, 2429 2430 matching funds from other available sources may be considered by 2431 the department in the competitive-review process. 2432 The sum of \$50 million is appropriated from the United (6) 2433 States Contributions Trust Fund to the Department of Community Affairs in fixed capital outlay for the Home Retrofit Hardening 2434 2435 Program. No more than 5 percent of the funds provided under this

2436section may be used by the department for administration of this2437funding.

The Department of Community Affairs shall 2438 Section 35. 2439 establish the Disaster Recovery Assistance Program which shall 2440 be a grant program to fund repairs and rehabilitation to homes 2441 in communities severely impacted by the 2004 and 2005 2442 hurricanes. These funds shall be leveraged with other program funds targeted to the most vulnerable citizens of the state. The 2443 sum of \$2 million is appropriated in fixed capital outlay from 2444 2445 the State Housing Trust Fund in the Department of Community 2446 Affairs for the Disaster Recovery Assistance Program. For the 2447 purposes of implementing this section, the Florida Housing 2448 Finance Corporation is provided nonoperating budget authority to 2449 transfer \$2 million from the State Housing Trust Fund to the Department of Community Affairs. 2450

The Florida Housing Finance Corporation is 2451 Section 36. 2452 authorized to provide funds to eligible entities for affordable 2453 housing recovery in those areas of the state which sustained 2454 housing damage due to hurricanes during 2004 and 2005. The 2455 Florida Housing Finance Corporation shall utilize data provided by the Federal Emergency Management Agency to assist in its 2456 2457 allocation of funds to local jurisdictions. To administer these 2458 programs, the Florida Housing Finance Corporation shall be 2459 quided by the "Hurricane Housing Work Group Recommendations to 2460 Assist in Florida's Long Term Housing Recovery Efforts" report dated February 16, 2005, and may adopt emergency rules pursuant 2461 to s. 120.54, Florida Statutes. The Legislature finds that 2462 2463 emergency rules adopted pursuant to this section meet the

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2464	health, safety, and welfare requirement of s. 120.54(4), Florida
2465	Statutes. The Legislature finds that such emergency rulemaking
2466	power is necessary for the preservation of the rights and
2467	welfare of the people in order to provide additional funds to
2468	assist those areas of the state that sustained housing damage
2469	due to hurricanes during 2004 and 2005. Therefore, in adopting
2470	such emergency rules, the corporation need not make the findings
2471	required by s. 120.54(4)(a), Florida Statutes. Emergency rules
2472	adopted under this section are exempt from s. 120.54(4)(c),
2473	Florida Statutes. The sum of \$15 million is appropriated from
2474	the Local Government Housing Trust Fund to the Florida Housing
2475	Finance Corporation for the Hurricane Housing Recovery Program.
2476	There is appropriated from the State Housing Trust Fund to the
2477	Florida Housing Finance Corporation the sum of \$25 million for
2478	the Farmworker Housing Recovery Program and the Special Housing
2479	Assistance and Development Program, the sum of \$400,000 for
2480	technical and training assistance, and the sum of \$176.6 million
2481	for the Rental Recovery Loan Program.
2482	Section 37. The sum of \$82,904,000 is appropriated from
2483	the Florida Small Cities Community Development Block Grant
2484	Program Fund to the Department of Community Affairs. These funds
2485	shall be used consistent with the Federal Register, Vol. 71, No.
2486	29, February 13, 2006, Docket No. FR-5051-N-01, and the Action
2487	Plan for Disaster Recovery approved by the United States
2488	Department of Housing and Urban Development to meet the needs of
2489	communities impacted by Hurricanes Wilma and Katrina, with a
2490	prioritization toward affordable housing in the most impacted
2491	areas of the state.

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2492	Section 38. The sum of \$50 million is appropriated from
2493	the Local Government Housing Trust Fund to the Florida Housing
2494	Finance Corporation for fiscal year 2006-2007 to implement the
2495	Community Workforce Housing Innovation Pilot Program.
2496	Section 39. The sum of \$33 million is appropriated from
2497	the Local Government Housing Trust Fund to the Florida Housing
2498	Finance Corporation for fiscal year 2006-2007 to assist in the
2499	production of housing units for extremely-low-income persons as
2500	defined in s. 420.0004(8), Florida Statutes.
2501	Section 40. Except as otherwise expressly provided in this
2502	act, this act shall take effect July 1, 2006.

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