## Florida Senate - 2006

By Senator Posey

24-1154-06 See HB 323 1 A bill to be entitled 2 An act relating to reemployment after retirement; amending s. 121.091, F.S.; 3 providing that certain law enforcement and 4 5 correctional officers may only be reemployed at б entry-level positions for the duration of such 7 reemployment; providing an effective date. 8 9 Be It Enacted by the Legislature of the State of Florida: 10 Section 1. Paragraph (b) of subsection (9) of section 11 12 121.091, Florida Statutes, is amended to read: 13 121.091 Benefits payable under the system.--Benefits may not be paid under this section unless the member has 14 terminated employment as provided in s. 121.021(39)(a) or 15 begun participation in the Deferred Retirement Option Program 16 17 as provided in subsection (13), and a proper application has been filed in the manner prescribed by the department. The 18 department may cancel an application for retirement benefits 19 when the member or beneficiary fails to timely provide the 20 21 information and documents required by this chapter and the 22 department's rules. The department shall adopt rules 23 establishing procedures for application for retirement benefits and for the cancellation of such application when the 2.4 required information or documents are not received. 25 (9) EMPLOYMENT AFTER RETIREMENT; LIMITATION.--26 27 (b)1. Any person who is retired under this chapter, 2.8 except under the disability retirement provisions of subsection (4), may be reemployed by any private or public 29 employer after retirement and receive retirement benefits and 30 compensation from his or her employer without any limitations, 31 1

CODING: Words stricken are deletions; words underlined are additions.

SB 1474

**SB 1474** See HB 323

1 except that a person may not receive both a salary from 2 reemployment with any agency participating in the Florida Retirement System and retirement benefits under this chapter 3 for a period of 12 months immediately subsequent to the date 4 of retirement. However, a DROP participant shall continue 5 б employment and receive a salary during the period of 7 participation in the Deferred Retirement Option Program, as 8 provided in subsection (13). Notwithstanding the provisions of this subparagraph, an employing agency may only reemploy a law 9 enforcement officer as defined in s. 943.10(1), a correctional 10 officer as defined in s. 943.10(2), or a correctional 11 12 probation officer as defined in s. 943.10(3) at an entry-level 13 position for the duration of such reemployment. 14 2. Any person to whom the limitation in subparagraph 1. applies who violates such reemployment limitation and who 15 16 is reemployed with any agency participating in the Florida 17 Retirement System before completion of the 12-month limitation 18 period shall give timely notice of this fact in writing to the employer and to the division and shall have his or her 19 retirement benefits suspended for the balance of the 12-month 20 21 limitation period. Any person employed in violation of this 22 paragraph and any employing agency which knowingly employs or 23 appoints such person without notifying the Division of Retirement to suspend retirement benefits shall be jointly and 2.4 severally liable for reimbursement to the retirement trust 25 26 fund of any benefits paid during the reemployment limitation 27 period. To avoid liability, such employing agency shall have a 2.8 written statement from the retiree that he or she is not 29 retired from a state-administered retirement system. Any retirement benefits received while reemployed during this 30 reemployment limitation period shall be repaid to the 31

2

1 retirement trust fund, and retirement benefits shall remain 2 suspended until such repayment has been made. Benefits suspended beyond the reemployment limitation shall apply 3 toward repayment of benefits received in violation of the 4 reemployment limitation. 5 б 3. A district school board may reemploy a retired 7 member as a substitute or hourly teacher, education 8 paraprofessional, transportation assistant, bus driver, or food service worker on a noncontractual basis after he or she 9 has been retired for 1 calendar month, in accordance with s. 10 121.021(39). A district school board may reemploy a retired 11 12 member as instructional personnel, as defined in s. 13 1012.01(2)(a), on an annual contractual basis after he or she has been retired for 1 calendar month, in accordance with s. 14 121.021(39). Any other retired member who is reemployed within 15 1 calendar month after retirement shall void his or her 16 17 application for retirement benefits. District school boards 18 reemploying such teachers, education paraprofessionals, transportation assistants, bus drivers, or food service 19 workers are subject to the retirement contribution required by 20 21 subparagraph 7. 22 4. A community college board of trustees may reemploy 23 a retired member as an adjunct instructor, that is, an instructor who is noncontractual and part-time, or as a 2.4 25 participant in a phased retirement program within the Florida 26 Community College System, after he or she has been retired for 27 1 calendar month, in accordance with s. 121.021(39). Any 2.8 retired member who is reemployed within 1 calendar month after retirement shall void his or her application for retirement 29 benefits. Boards of trustees reemploying such instructors are 30 subject to the retirement contribution required in 31

3

**SB 1474** See HB 323

1 subparagraph 7. A retired member may be reemployed as an 2 adjunct instructor for no more than 780 hours during the first 12 months of retirement. Any retired member reemployed for 3 more than 780 hours during the first 12 months of retirement 4 5 shall give timely notice in writing to the employer and to the 6 division of the date he or she will exceed the limitation. The 7 division shall suspend his or her retirement benefits for the 8 remainder of the first 12 months of retirement. Any person 9 employed in violation of this subparagraph and any employing agency which knowingly employs or appoints such person without 10 notifying the Division of Retirement to suspend retirement 11 12 benefits shall be jointly and severally liable for 13 reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid 14 liability, such employing agency shall have a written 15 statement from the retiree that he or she is not retired from 16 17 a state-administered retirement system. Any retirement 18 benefits received by a retired member while reemployed in excess of 780 hours during the first 12 months of retirement 19 shall be repaid to the Retirement System Trust Fund, and 20 21 retirement benefits shall remain suspended until repayment is 22 made. Benefits suspended beyond the end of the retired 23 member's first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour 2.4 25 reemployment limitation. 5. The State University System may reemploy a retired 26 27 member as an adjunct faculty member or as a participant in a 2.8 phased retirement program within the State University System after the retired member has been retired for 1 calendar 29 month, in accordance with s. 121.021(39). Any retired member 30 who is reemployed within 1 calendar month after retirement 31

4

1 shall void his or her application for retirement benefits. The 2 State University System is subject to the retired contribution required in subparagraph 7., as appropriate. A retired member 3 may be reemployed as an adjunct faculty member or a 4 5 participant in a phased retirement program for no more than б 780 hours during the first 12 months of his or her retirement. 7 Any retired member reemployed for more than 780 hours during 8 the first 12 months of retirement shall give timely notice in writing to the employer and to the division of the date he or 9 she will exceed the limitation. The division shall suspend his 10 or her retirement benefits for the remainder of the first 12 11 12 months of retirement. Any person employed in violation of this 13 subparagraph and any employing agency which knowingly employs or appoints such person without notifying the Division of 14 Retirement to suspend retirement benefits shall be jointly and 15 severally liable for reimbursement to the retirement trust 16 17 fund of any benefits paid during the reemployment limitation 18 period. To avoid liability, such employing agency shall have a written statement from the retiree that he or she is not 19 retired from a state-administered retirement system. Any 20 21 retirement benefits received by a retired member while 22 reemployed in excess of 780 hours during the first 12 months 23 of retirement shall be repaid to the Retirement System Trust Fund, and retirement benefits shall remain suspended until 2.4 repayment is made. Benefits suspended beyond the end of the 25 26 retired member's first 12 months of retirement shall apply 27 toward repayment of benefits received in violation of the 2.8 780-hour reemployment limitation. 6. The Board of Trustees of the Florida School for the 29

30 Deaf and the Blind may reemploy a retired member as a 31 substitute teacher, substitute residential instructor, or

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1 substitute nurse on a noncontractual basis after he or she has been retired for 1 calendar month, in accordance with s. 2 121.021(39). Any retired member who is reemployed within 1 3 calendar month after retirement shall void his or her 4 application for retirement benefits. The Board of Trustees of 5 6 the Florida School for the Deaf and the Blind reemploying such 7 teachers, residential instructors, or nurses is subject to the 8 retirement contribution required by subparagraph 7. Reemployment of a retired member as a substitute teacher, 9 substitute residential instructor, or substitute nurse is 10 limited to 780 hours during the first 12 months of his or her 11 12 retirement. Any retired member reemployed for more than 780 13 hours during the first 12 months of retirement shall give timely notice in writing to the employer and to the division 14 of the date he or she will exceed the limitation. The division 15 shall suspend his or her retirement benefits for the remainder 16 17 of the first 12 months of retirement. Any person employed in 18 violation of this subparagraph and any employing agency which knowingly employs or appoints such person without notifying 19 the Division of Retirement to suspend retirement benefits 20 shall be jointly and severally liable for reimbursement to the 21 22 retirement trust fund of any benefits paid during the 23 reemployment limitation period. To avoid liability, such employing agency shall have a written statement from the 2.4 25 retiree that he or she is not retired from a 26 state-administered retirement system. Any retirement benefits 27 received by a retired member while reemployed in excess of 780 2.8 hours during the first 12 months of retirement shall be repaid to the Retirement System Trust Fund, and his or her retirement 29 benefits shall remain suspended until payment is made. 30 Benefits suspended beyond the end of the retired member's 31

6

1 first 12 months of retirement shall apply toward repayment of benefits received in violation of the 780-hour reemployment 2 limitation. 3 7. The employment by an employer of any retiree or 4 DROP participant of any state-administered retirement system 5 6 shall have no effect on the average final compensation or 7 years of creditable service of the retiree or DROP 8 participant. Prior to July 1, 1991, upon employment of any person, other than an elected officer as provided in s. 9 121.053, who has been retired under any state-administered 10 retirement program, the employer shall pay retirement 11 12 contributions in an amount equal to the unfunded actuarial 13 liability portion of the employer contribution which would be required for regular members of the Florida Retirement System. 14 Effective July 1, 1991, contributions shall be made as 15 provided in s. 121.122 for retirees with renewed membership or 16 17 subsection (13) with respect to DROP participants. 18 8. Any person who has previously retired and who is holding an elective public office or an appointment to an 19 elective public office eligible for the Elected Officers' 20 21 Class on or after July 1, 1990, shall be enrolled in the 22 Florida Retirement System as provided in s. 121.053(1)(b) or, 23 if holding an elective public office that does not qualify for the Elected Officers' Class on or after July 1, 1991, shall be 2.4 enrolled in the Florida Retirement System as provided in s. 25 26 121.122, and shall continue to receive retirement benefits as 27 well as compensation for the elected officer's service for as 2.8 long as he or she remains in elective office. However, any 29 retired member who served in an elective office prior to July 1, 1990, suspended his or her retirement benefit, and had his 30 or her Florida Retirement System membership reinstated shall, 31

7

1 upon retirement from such office, have his or her retirement 2 benefit recalculated to include the additional service and 3 compensation earned. 9. Any person who is holding an elective public office 4 5 which is covered by the Florida Retirement System and who is 6 concurrently employed in nonelected covered employment may 7 elect to retire while continuing employment in the elective 8 public office, provided that he or she shall be required to 9 terminate his or her nonelected covered employment. Any person who exercises this election shall receive his or her 10 retirement benefits in addition to the compensation of the 11 12 elective office without regard to the time limitations 13 otherwise provided in this subsection. No person who seeks to exercise the provisions of this subparagraph, as the same 14 existed prior to May 3, 1984, shall be deemed to be retired 15 under those provisions, unless such person is eligible to 16 17 retire under the provisions of this subparagraph, as amended 18 by chapter 84-11, Laws of Florida. 10. The limitations of this paragraph apply to 19 reemployment in any capacity with an "employer" as defined in 20 21 s. 121.021(10), irrespective of the category of funds from 22 which the person is compensated. 23 11. An employing agency may reemploy a retired member as a firefighter or paramedic after the retired member has 2.4 been retired for 1 calendar month, in accordance with s. 25 26 121.021(39). Any retired member who is reemployed within 1 27 calendar month after retirement shall void his or her 2.8 application for retirement benefits. The employing agency 29 reemploying such firefighter or paramedic is subject to the

30 retired contribution required in subparagraph 8. Reemployment

31 of a retired firefighter or paramedic is limited to no more

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1 than 780 hours during the first 12 months of his or her 2 retirement. Any retired member reemployed for more than 780 hours during the first 12 months of retirement shall give 3 timely notice in writing to the employer and to the division 4 of the date he or she will exceed the limitation. The division 5 6 shall suspend his or her retirement benefits for the remainder 7 of the first 12 months of retirement. Any person employed in 8 violation of this subparagraph and any employing agency which knowingly employs or appoints such person without notifying 9 10 the Division of Retirement to suspend retirement benefits shall be jointly and severally liable for reimbursement to the 11 12 Retirement System Trust Fund of any benefits paid during the 13 reemployment limitation period. To avoid liability, such employing agency shall have a written statement from the 14 retiree that he or she is not retired from a 15 state-administered retirement system. Any retirement benefits 16 17 received by a retired member while reemployed in excess of 780 hours during the first 12 months of retirement shall be repaid 18 to the Retirement System Trust Fund, and retirement benefits 19 shall remain suspended until repayment is made. Benefits 20 21 suspended beyond the end of the retired member's first 12 22 months of retirement shall apply toward repayment of benefits 23 received in violation of the 780-hour reemployment limitation. Section 2. This act shall take effect July 1, 2006. 2.4 25 26 27 2.8 29 30 31

9