1 A bill to be entitled 2 An act relating to public school employment; amending s. 3 121.091, F.S.; authorizing district school boards and the 4 Board of Trustees of the Florida School for the Deaf and 5 the Blind to reemploy retired members of the Florida 6 Retirement System as administrative personnel; providing 7 an effective date. 8 9 Be It Enacted by the Legislature of the State of Florida: 10 Section 1. Paragraph (b) of subsection (9) of section 11 121.091, Florida Statutes, is amended to read: 12 13 121.091 Benefits payable under the system.--Benefits may 14 not be paid under this section unless the member has terminated 15 employment as provided in s. 121.021(39)(a) or begun 16 participation in the Deferred Retirement Option Program as 17 provided in subsection (13), and a proper application has been 18 filed in the manner prescribed by the department. The department 19 may cancel an application for retirement benefits when the member or beneficiary fails to timely provide the information 20 21 and documents required by this chapter and the department's rules. The department shall adopt rules establishing procedures 22 23 for application for retirement benefits and for the cancellation 24 of such application when the required information or documents 25 are not received. 26 (9) EMPLOYMENT AFTER RETIREMENT; LIMITATION. --(b)1. Any person who is retired under this chapter, except 27 under the disability retirement provisions of subsection (4), 28 Page 1 of 10

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29 may be reemployed by any private or public employer after 30 retirement and receive retirement benefits and compensation from 31 his or her employer without any limitations, except that a person may not receive both a salary from reemployment with any 32 agency participating in the Florida Retirement System and 33 34 retirement benefits under this chapter for a period of 12 months 35 immediately subsequent to the date of retirement. However, a 36 DROP participant shall continue employment and receive a salary 37 during the period of participation in the Deferred Retirement 38 Option Program, as provided in subsection (13).

39 2. Any person to whom the limitation in subparagraph 1. applies who violates such reemployment limitation and who is 40 reemployed with any agency participating in the Florida 41 42 Retirement System before completion of the 12-month limitation 43 period shall give timely notice of this fact in writing to the 44 employer and to the division and shall have his or her 45 retirement benefits suspended for the balance of the 12-month 46 limitation period. Any person employed in violation of this 47 paragraph and any employing agency which knowingly employs or 48 appoints such person without notifying the Division of 49 Retirement to suspend retirement benefits shall be jointly and severally liable for reimbursement to the retirement trust fund 50 of any benefits paid during the reemployment limitation period. 51 52 To avoid liability, such employing agency shall have a written statement from the retiree that he or she is not retired from a 53 54 state-administered retirement system. Any retirement benefits 55 received while reemployed during this reemployment limitation 56 period shall be repaid to the retirement trust fund, and Page 2 of 10

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57 retirement benefits shall remain suspended until such repayment 58 has been made. Benefits suspended beyond the reemployment 59 limitation shall apply toward repayment of benefits received in 60 violation of the reemployment limitation.

A district school board may reemploy a retired member 61 3. as a substitute or hourly teacher, education paraprofessional, 62 63 transportation assistant, bus driver, or food service worker on a noncontractual basis after he or she has been retired for 1 64 65 calendar month, in accordance with s. 121.021(39). A district 66 school board may reemploy a retired member as instructional personnel, as defined in s. 1012.01(2)(a), or as administrative 67 personnel, as defined in s. 1012.01(3), on an annual contractual 68 basis after he or she has been retired for 1 calendar month, in 69 70 accordance with s. 121.021(39). Any other retired member who is 71 reemployed within 1 calendar month after retirement shall void 72 his or her application for retirement benefits. District school 73 boards reemploying such teachers, education paraprofessionals, 74 transportation assistants, bus drivers, or food service workers 75 are subject to the retirement contribution required by 76 subparagraph 7.

77 A community college board of trustees may reemploy a 4. retired member as an adjunct instructor, that is, an instructor 78 79 who is noncontractual and part-time, or as a participant in a phased retirement program within the Florida Community College 80 81 System, after he or she has been retired for 1 calendar month, 82 in accordance with s. 121.021(39). Any retired member who is 83 reemployed within 1 calendar month after retirement shall void his or her application for retirement benefits. Boards of 84 Page 3 of 10

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85 trustees reemploying such instructors are subject to the 86 retirement contribution required in subparagraph 7. A retired 87 member may be reemployed as an adjunct instructor for no more than 780 hours during the first 12 months of retirement. Any 88 89 retired member reemployed for more than 780 hours during the 90 first 12 months of retirement shall give timely notice in 91 writing to the employer and to the division of the date he or 92 she will exceed the limitation. The division shall suspend his 93 or her retirement benefits for the remainder of the first 12 94 months of retirement. Any person employed in violation of this subparagraph and any employing agency which knowingly employs or 95 appoints such person without notifying the Division of 96 Retirement to suspend retirement benefits shall be jointly and 97 98 severally liable for reimbursement to the retirement trust fund 99 of any benefits paid during the reemployment limitation period. 100 To avoid liability, such employing agency shall have a written statement from the retiree that he or she is not retired from a 101 state-administered retirement system. Any retirement benefits 102 103 received by a retired member while reemployed in excess of 780 hours during the first 12 months of retirement shall be repaid 104 105 to the Retirement System Trust Fund, and retirement benefits shall remain suspended until repayment is made. Benefits 106 suspended beyond the end of the retired member's first 12 months 107 of retirement shall apply toward repayment of benefits received 108 109 in violation of the 780-hour reemployment limitation.

110 5. The State University System may reemploy a retired 111 member as an adjunct faculty member or as a participant in a 112 phased retirement program within the State University System Page 4 of 10

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113 after the retired member has been retired for 1 calendar month, in accordance with s. 121.021(39). Any retired member who is 114 115 reemployed within 1 calendar month after retirement shall void 116 his or her application for retirement benefits. The State 117 University System is subject to the retired contribution required in subparagraph 7., as appropriate. A retired member 118 119 may be reemployed as an adjunct faculty member or a participant 120 in a phased retirement program for no more than 780 hours during the first 12 months of his or her retirement. Any retired member 121 122 reemployed for more than 780 hours during the first 12 months of retirement shall give timely notice in writing to the employer 123 and to the division of the date he or she will exceed the 124 limitation. The division shall suspend his or her retirement 125 126 benefits for the remainder of the first 12 months of retirement. 127 Any person employed in violation of this subparagraph and any 128 employing agency which knowingly employs or appoints such person without notifying the Division of Retirement to suspend 129 retirement benefits shall be jointly and severally liable for 130 131 reimbursement to the retirement trust fund of any benefits paid 132 during the reemployment limitation period. To avoid liability, 133 such employing agency shall have a written statement from the retiree that he or she is not retired from a state-administered 134 retirement system. Any retirement benefits received by a retired 135 member while reemployed in excess of 780 hours during the first 136 137 12 months of retirement shall be repaid to the Retirement System 138 Trust Fund, and retirement benefits shall remain suspended until 139 repayment is made. Benefits suspended beyond the end of the retired member's first 12 months of retirement shall apply 140 Page 5 of 10

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141 toward repayment of benefits received in violation of the 780-142 hour reemployment limitation.

The Board of Trustees of the Florida School for the 143 6. 144 Deaf and the Blind may reemploy a retired member as a substitute 145 teacher, substitute residential instructor, or substitute nurse 146 on a noncontractual basis after he or she has been retired for 1 calendar month, in accordance with s. 121.021(39). The Board of 147 148 Trustees of the Florida School for the Deaf and the Blind may reemploy a retired member as administrative personnel, as 149 150 defined in s. 1012.01(3), on an annual contractual basis after he or she has been retired for 1 calendar month, in accordance 151 with s. 121.021(39). Any retired member who is reemployed within 152 1 calendar month after retirement shall void his or her 153 154 application for retirement benefits. The Board of Trustees of 155 the Florida School for the Deaf and the Blind reemploying such 156 teachers, residential instructors, or nurses is subject to the 157 retirement contribution required by subparagraph 7. Reemployment 158 of a retired member as a substitute teacher, substitute residential instructor, or substitute nurse is limited to 780 159 hours during the first 12 months of his or her retirement. Any 160 161 retired member reemployed for more than 780 hours during the first 12 months of retirement shall give timely notice in 162 writing to the employer and to the division of the date he or 163 164 she will exceed the limitation. The division shall suspend his or her retirement benefits for the remainder of the first 12 165 166 months of retirement. Any person employed in violation of this 167 subparagraph and any employing agency which knowingly employs or appoints such person without notifying the Division of 168 Page 6 of 10

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169 Retirement to suspend retirement benefits shall be jointly and 170 severally liable for reimbursement to the retirement trust fund 171 of any benefits paid during the reemployment limitation period. 172 To avoid liability, such employing agency shall have a written 173 statement from the retiree that he or she is not retired from a 174 state-administered retirement system. Any retirement benefits 175 received by a retired member while reemployed in excess of 780 176 hours during the first 12 months of retirement shall be repaid 177 to the Retirement System Trust Fund, and his or her retirement 178 benefits shall remain suspended until payment is made. Benefits suspended beyond the end of the retired member's first 12 months 179 180 of retirement shall apply toward repayment of benefits received in violation of the 780-hour reemployment limitation. 181

182 The employment by an employer of any retiree or DROP 7. 183 participant of any state-administered retirement system shall 184 have no effect on the average final compensation or years of 185 creditable service of the retiree or DROP participant. Prior to July 1, 1991, upon employment of any person, other than an 186 187 elected officer as provided in s. 121.053, who has been retired 188 under any state-administered retirement program, the employer 189 shall pay retirement contributions in an amount equal to the unfunded actuarial liability portion of the employer 190 contribution which would be required for regular members of the 191 192 Florida Retirement System. Effective July 1, 1991, contributions shall be made as provided in s. 121.122 for retirees with 193 194 renewed membership or subsection (13) with respect to DROP 195 participants.

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8. Any person who has previously retired and who is Page 7 of 10

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197 holding an elective public office or an appointment to an 198 elective public office eligible for the Elected Officers' Class 199 on or after July 1, 1990, shall be enrolled in the Florida 200 Retirement System as provided in s. 121.053(1)(b) or, if holding 201 an elective public office that does not qualify for the Elected Officers' Class on or after July 1, 1991, shall be enrolled in 202 203 the Florida Retirement System as provided in s. 121.122, and 204 shall continue to receive retirement benefits as well as 205 compensation for the elected officer's service for as long as he 206 or she remains in elective office. However, any retired member who served in an elective office prior to July 1, 1990, 207 suspended his or her retirement benefit, and had his or her 208 Florida Retirement System membership reinstated shall, upon 209 210 retirement from such office, have his or her retirement benefit 211 recalculated to include the additional service and compensation 212 earned.

213 Any person who is holding an elective public office 9. 214 which is covered by the Florida Retirement System and who is 215 concurrently employed in nonelected covered employment may elect 216 to retire while continuing employment in the elective public 217 office, provided that he or she shall be required to terminate his or her nonelected covered employment. Any person who 218 exercises this election shall receive his or her retirement 219 220 benefits in addition to the compensation of the elective office 221 without regard to the time limitations otherwise provided in 222 this subsection. No person who seeks to exercise the provisions 223 of this subparagraph, as the same existed prior to May 3, 1984, shall be deemed to be retired under those provisions, unless 224 Page 8 of 10

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such person is eligible to retire under the provisions of thissubparagraph, as amended by chapter 84-11, Laws of Florida.

10. The limitations of this paragraph apply to reemployment in any capacity with an "employer" as defined in s. 121.021(10), irrespective of the category of funds from which the person is compensated.

231 An employing agency may reemploy a retired member as a 11. 232 firefighter or paramedic after the retired member has been retired for 1 calendar month, in accordance with s. 121.021(39). 233 234 Any retired member who is reemployed within 1 calendar month after retirement shall void his or her application for 235 retirement benefits. The employing agency reemploying such 236 firefighter or paramedic is subject to the retired contribution 237 238 required in subparagraph 8. Reemployment of a retired 239 firefighter or paramedic is limited to no more than 780 hours 240 during the first 12 months of his or her retirement. Any retired 241 member reemployed for more than 780 hours during the first 12 months of retirement shall give timely notice in writing to the 242 243 employer and to the division of the date he or she will exceed 244 the limitation. The division shall suspend his or her retirement 245 benefits for the remainder of the first 12 months of retirement. Any person employed in violation of this subparagraph and any 246 247 employing agency which knowingly employs or appoints such person 248 without notifying the Division of Retirement to suspend 249 retirement benefits shall be jointly and severally liable for 250 reimbursement to the Retirement System Trust Fund of any 251 benefits paid during the reemployment limitation period. To 252 avoid liability, such employing agency shall have a written Page 9 of 10

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253 statement from the retiree that he or she is not retired from a 254 state-administered retirement system. Any retirement benefits 255 received by a retired member while reemployed in excess of 780 256 hours during the first 12 months of retirement shall be repaid 257 to the Retirement System Trust Fund, and retirement benefits 258 shall remain suspended until repayment is made. Benefits 259 suspended beyond the end of the retired member's first 12 months 260 of retirement shall apply toward repayment of benefits received 261 in violation of the 780-hour reemployment limitation.

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Section 2. This act shall take effect upon becoming a law.

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