CHAMBER ACTION

The Education Council recommends the following:

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Council/Committee Substitute

Remove the entire bill and insert:

A bill to be entitled

An act relating to postsecondary education; amending s. 1001.44, F.S.; authorizing an articulation agreement for delivery of associate in applied science degree programs by career centers; providing requirements for use of the designation "technical college"; providing a definition; amending s. 1002.34, F.S.; providing for a charter technical career center to use the designation "technical college"; providing a definition; amending s. 1007.22, F.S.; revising provisions relating to establishment of interinstitutional mechanisms by public postsecondary educational institutions; amending s. 1007.23, F.S.; revising components of the statewide articulation agreement; revising terminology; creating s. 1007.234, F.S.; requiring the State Board of Education, in consultation with the Board of Governors, to establish statewide articulation agreements for articulated career paths for specific professions; requiring career paths to provide for the articulation of credit for certain

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programs and experiential learning; providing criteria for participation by nonpublic colleges and schools in the statewide articulation agreements for articulated career paths; requiring the Office of Program Policy Analysis and Government Accountability to assess articulation agreements and identify career center programs that may articulate to certain degree programs; requiring the office to review career paths for articulation of credit awarded by public and private institutions; requiring reporting to the Legislature; creating s. 1011.802, F.S.; establishing the School District Career Center Facility Enhancement Challenge Grant Program; authorizing a school district direct-support organization to solicit funds and establish a separate career center capital facilities matching account for private contributions for instructional facility construction projects; providing for match by state appropriations; providing for a portion of the cost of a facility construction project to be provided from a school district's local capital funds; providing State Board of Education requirements relating to capital outlay budget requests for such projects; providing for reversion of funds; amending s. 1011.94, F.S., relating to the Trust Fund for University Major Gifts; authorizing the Board of Governors Foundation to participate in the program; transferring responsibilities relating to the trust fund from the State Board of Education to the Board of Governors; revising match

provisions; removing authority for encumbrances; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

 Section 1. Subsection (4) is added to section 1001.44, Florida Statutes, to read:

1001.44 Career centers.--

(4) DISTRICT SCHOOL BOARD CAREER CENTER PROGRAM
DELIVERY.--

- (a) A district school board with an established career center as part of the district school system may enter into an articulation agreement for the delivery of specified associate in applied science degree programs.
- (b) A career center that offers a postsecondary adult vocational program designed to articulate into an associate in applied science degree program and enters into an articulation agreement for the delivery of such an associate in applied science degree program may use the designation "technical college."
- (c) For purposes of this subsection, "postsecondary adult vocational program" is a job preparatory program, excluding continuing workforce education, through which a student receives a vocational certificate upon completion of instruction.
- Section 2. Subsection (20) is added to section 1002.34, Florida Statutes, to read:
 - 1002.34 Charter technical career centers.--

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(20) DESIGNATION AS A TECHNICAL COLLEGE A charter
technical career center that offers a postsecondary adult
vocational program designed to articulate into an associate in
applied science degree program and enters into an articulation
agreement for the delivery of such an associate in applied
science degree program may use the designation "technical
college." For purposes of this subsection, "postsecondary adult
vocational program" is a job preparatory program, excluding
continuing workforce education, through which a student receives
a vocational certificate upon completion of instruction.
Section 3. Subsection (3) of section 1007.22, Florida
Statutes, is amended to read:
1007.22 Articulation; postsecondary institution
coordination and collaboration
(3) Public postsecondary educational institutions serving
the same students in a geographic and service area are
encouraged to establish appropriate interinstitutional
mechanisms to achieve cooperative planning and delivery of
academic programs and related services, share a high-cost
instructional facility and equipment, coordinate credit and
noncredit outreach activities, have access to each other's
library and media holdings and services, and provide cooperative
campus activities and consultative relationships for the
discussion and resolution of interinstitutional issues and
problems which discourage student access or transfer.
Section 4. Subsections (1) and (3) of section 1007.23,
Florida Statutes, are amended to read:

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1007.23 Statewide articulation agreement.--

(1) The State Board of Education shall establish in rule a statewide articulation agreement that governs:

(a) Articulation between secondary and postsecondary education, including credit earned through high school career and technical education majors and career academies;

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- (b) Admission of associate in arts degree graduates from community colleges and state universities;
- (c) Admission of applied technology diploma program graduates from community colleges or career centers;
- (d) Admission of associate in science degree and associate in applied science degree graduates from community colleges;
- (e) The use of acceleration mechanisms, including nationally standardized examinations through which students may earn credit;
- (f) General education requirements and statewide course numbers as provided for in ss. 1007.24 and 1007.25; and
 - (g) Articulation among programs in nursing; and.
- (h) Admission of postsecondary vocational, technical, or career certificate or diploma graduates from school district career centers or charter technical career centers.
- (3) The articulation agreement must guarantee the statewide articulation of appropriate workforce education development programs and courses between school districts and community colleges and specifically provide that every applied technology diploma graduate must be granted the same amount of credit upon admission to an associate in science degree or associate in applied science degree program unless it is a

limited access program. Preference for admission must be given to graduates who are residents of Florida.

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- Section 5. Section 1007.234, Florida Statutes, is created to read:
 - 1007.234 Statewide articulation agreements for articulated career paths.--
 - (1) By March 1, 2007, the State Board of Education, in consultation with the Board of Governors, shall establish statewide articulation agreements for articulated career paths for specific workforce education professions, including, but not limited to, the program areas of criminal justice, business, manufacturing, nursing, allied health, and early childhood education. The career paths shall provide for the articulation of:
 - (a) Credit earned in vocational, technical, or career certificate or diploma programs to associate in science degrees or associate in applied science degrees.
 - (b) Credit earned in associate in science degree programs to credit in baccalaureate degree programs.
 - (c) Credit awarded by public and private institutions.
 - (d) Credit for experiential learning associated with minimum training requirements for employment.
 - (2) To participate in a statewide articulation agreement for an articulated career path required in this section, nonpublic colleges and schools must be fully accredited by a regional or national accrediting agency recognized by the United States Department of Education, must participate in the Florida

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Education and Training Placement Information Program pursuant to s. 1008.39, and must meet one of the following criteria:

- (a) Be eligible to participate in the William L. Boyd, IV, Florida Resident Access Grant Program; or
- (b) Have been issued a license pursuant to s. 1005.31 or s. 1005.32 and use an assessment required in s. 1005.04(1)(b) that has been recommended by the State Board of Education. In these licensed colleges and schools for courses not in the statewide course numbering system pursuant to s. 1007.24, credits to be accepted by a receiving institution must be generated in courses for which the faculty possess credentials that are comparable to those required by the accrediting association of the receiving institution.
- (3) To determine the appropriate courses and programs for statewide articulation agreements for articulated career paths, the Office of Program Policy Analysis and Government

 Accountability, by December 31, 2006, shall collect, review, and conduct an assessment of all existing articulation agreements between school district career centers or charter technical career centers and community colleges.
- (4) The Office of Program Policy Analysis and Government Accountability shall use the information compiled pursuant to subsection (3) to evaluate the effectiveness of articulation agreements for articulated career paths and to identify other postsecondary technical or career programs within a school district career center or charter technical career center that may articulate to an associate in science degree program or an associate in applied science degree program on an individual

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course or block basis for statewide articulation agreements for articulated career paths. By December 31, 2007, the Office of Program Policy Analysis and Government Accountability shall submit a report to the President of the Senate and the Speaker of the House of Representatives.

- (5) The Office of Program Policy Analysis and Government Accountability shall review all career paths that provide for the articulation of credit awarded by public and private institutions as required pursuant to subsection (1). The review shall include an assessment of methods used to evaluate the following: a student's ability to successfully complete the course of study for which the student has applied before accepting the student into the program; completion rates; job placement rates; and the method used by institutions to report data. By December 31, 2007, the Office of Program Policy Analysis and Government Accountability shall submit a report to the President of the Senate and the Speaker of the House of Representatives.
- Section 6. Section 1011.802, Florida Statutes, is created to read:
- 1011.802 School District Career Center Facility
 Enhancement Challenge Grant Program.--
- (1) There is established the School District Career Center Facility Enhancement Challenge Grant Program for the purpose of assisting career centers in building high priority instructional capital facilities consistent with s. 1001.44, including common areas connecting such facilities. The direct-support organizations that serve the school districts may solicit gifts

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from private sources which are eligible for state matching funds
for capital facilities. For purposes of this section, private

sources of funds shall not include any federal, state, or local
government funds that a school district may receive.

- (2) The School District Career Center Facility Enhancement Challenge Grant Program shall provide funds to match private contributions for the development of high priority instructional capital facilities, including common areas connecting such facilities, within the career centers.
- (3) Within the direct-support organization of each school district, a separate career center capital facilities matching account must be established for the purpose of providing matching funds from the direct-support organization's unrestricted donations or other private contributions for the development of high priority instructional capital facilities, including common areas connecting such facilities. The Legislature may appropriate funds for distribution to a school district after matching funds are certified by the direct-support organization and school district to the Department of Education. The Public Education Capital Outlay and Debt Service Trust Fund shall not be used as the source of the state match for private contributions.
- (4) A project may not be initiated unless all private funds for planning, construction, and equipping the facility have been received and deposited in the direct-support organization's matching account and the state's share for the minimum amount of funds needed to begin the project has been appropriated by the Legislature. The Legislature may appropriate

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the state's matching funds in one or more fiscal years for the planning, construction, and equipping of an eligible facility.

However, these requirements shall not preclude the school district or direct-support organization from expending available funds from private sources to develop a prospectus, including preliminary architectural schematics or models, for use in its efforts to raise private funds for a facility. Additionally, any private sources of funds expended for this purpose are eligible for state matching funds if the project is awarded grant funds under this section.

- (5) To be eligible to participate in the School District
 Career Center Facility Enhancement Challenge Grant Program, a
 school district, through its direct-support organization, shall
 raise contributions from private sources equal to one-third of
 the total cost of a facility construction project. After raising
 such contributions, the school district shall be eligible for a
 match by a state appropriation equal to the amount raised for a
 facility construction project up to one-third of the cost of the
 project, subject to the General Appropriations Act. Another onethird of the total cost must be provided from the school
 district's local capital funds.
- insufficient to meet the requirements of subsection (5), the school district shall renegotiate the terms of the contribution with the donors. If the project is terminated, each private donation, plus accrued interest, shall revert to the direct-support organization for remittance to the donor at the donor's discretion.

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(7) By September 1 of each year, the State Board of Education shall transmit to the Legislature, in the capital outlay budget request, a list of projects that meet all eligibility requirements to participate in the School District Career Center Facility Enhancement Challenge Grant Program and a budget request that includes the recommended schedule necessary to complete each project.

- (8) In order for a project to be eligible under this program, it must be survey-recommended under the provisions of s. 1013.31, included in the school district's 5-year capital improvement plan, and receive prior approval from the State Board of Education.
- is completed shall revert to the school district direct-support organization's career center capital facilities matching account. One-third of such unexpended funds shall be reserved for the school district career center that originally received the private contribution for the purpose of providing private matching funds for future facility construction projects as provided in this section. One-third of such unexpended funds shall be returned to the General Revenue Fund. One-third of such unexpended funds shall be returned to the school district.
- (10) The surveys, architectural plans, facility, and equipment shall be the property of the participating school district.
- Section 7. Subsections (1), (2), (3), and (5) of section 1011.94, Florida Statutes, are amended, and subsection (7) is added to that section, to read:

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1011.94 Trust Fund for University Major Gifts.--

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There is established a Trust Fund for University Major Gifts. The purpose of the trust fund is to enable the Board of Governors Foundation and each state university and New College to provide donors with an incentive in the form of matching grants for donations for the establishment of permanent endowments and sales tax exemption matching funds received pursuant to s. 212.08(5)(j), which must be invested, with the proceeds of the investment used to support libraries and instruction and research programs, as defined by the Board of Governors State Board of Education. All funds appropriated for the challenge grants, new donors, major gifts, sales tax exemption matching funds pursuant to s. 212.08(5)(j), or eminent scholars program may be deposited into the trust fund and invested pursuant to s. 17.61 until the State Board of Education allocates the funds are allocated to universities to match private donations. Notwithstanding s. 216.301 and pursuant to s. 216.351, any undisbursed balance remaining in the trust fund and interest income accruing to the portion of the trust fund which is not matched and distributed to universities must remain in the trust fund and be used to increase the total funds available for challenge grants. Funds deposited in the trust fund for the sales tax exemption matching program authorized in s. 212.08(5)(j), and interest earnings thereon, shall be maintained in a separate account within the Trust Fund for University Major Gifts, and may be used only to match qualified sales tax exemptions that a certified business designates for use by state universities and community colleges to support research and

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development projects requested by the certified business. The State Board of Education may authorize any university to encumber the state matching portion of a challenge grant from funds available under s. 1011.45.

- (2) The <u>Board of Governors</u> State Board of Education shall specify the process for submission, documentation, and approval of requests for matching funds, accountability for endowments and proceeds of endowments, allocations to universities, restrictions on the use of the proceeds from endowments, and criteria used in determining the value of donations.
- (3) (a) The State Board of Education shall allocate the amount appropriated to the trust fund to each university and New College based on the amount of the donation and the restrictions applied to the donation.
- (b) Donations for a specific purpose <u>are eligible to</u> must be matched in the following manner:
- $\underline{(a)}$ 1. Each university that raises at least \$100,000 but no more than \$599,999 from a private source $\underline{\text{may}}$ $\underline{\text{must}}$ receive a matching grant equal to 50 percent of the private contribution.
- $(b)_2$. Each university that raises a contribution of at least \$600,000 but no more than \$1 million from a private source may must receive a matching grant equal to 70 percent of the private contribution.
- $\underline{\text{(c)}}_3$. Each university that raises a contribution in excess of \$1 million but no more than \$1.5 million from a private source $\underline{\text{may}}$ must receive a matching grant equal to 75 percent of the private contribution.

(d) 4. Each university that raises a contribution in excess of \$1.5 million but no more than \$2 million from a private source may must receive a matching grant equal to 80 percent of the private contribution.

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- (e)5. Each university that raises a contribution in excess of \$2 million from a private source may must receive a matching grant equal to 100 percent of the private contribution.
- (c) The State Board of Education shall encumber state matching funds for any pledged contributions, pro rata, based on the requirements for state matching funds as specified for the particular challenge grant and the amount of the private donations actually received by the university for the respective challenge grant.
- The Board of Governors Foundation and each state (5)(a) university foundation and New College Foundation shall establish a challenge grant account for each challenge grant as a depository for private contributions and state matching funds to be administered on behalf of the Board of Governors or the state Board of Education, the university, or New College. State matching funds must be transferred to a university foundation or New College Foundation upon notification that the university or New College has received and deposited the amount specified in this section in a foundation challenge grant account.
- The foundation serving a state university and New College Foundation each has the responsibility for the maintenance and investment of its challenge grant account and for the administration of the program on behalf of the university or New College, pursuant to procedures specified by

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the <u>Board of Governors</u> State Board of Education. Each foundation shall include in its annual report to the <u>Board of Governors</u>

State Board of Education information concerning collection and investment of matching gifts and donations and investment of the account.

- (c) A donation of at least \$600,000 and associated state matching funds may be used to designate an Eminent Scholar Endowed Chair pursuant to procedures specified by the <u>Board of Governors State Board of Education</u>.
- (7) The Board of Governors Foundation may participate in the same manner as a university foundation with regard to the provisions of this section.
 - Section 8. This act shall take effect July 1, 2006.