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CHAMBER ACTION

1 The State Infrastructure Council recommends the following: 2 3 Council/Committee Substitute Remove the entire bill and insert: 4 5 A bill to be entitled 6 An act relating to growth management; amending s. 7 163.3164, F.S.; revising a definition; amending s. 163.3177, F.S.; correcting a cross-reference; amending s. 8 163.31777, F.S.; revising requirements and procedures for 9 10 public schools interlocal agreements; amending s. 163.3180, F.S.; revising concurrency requirements and 11 procedures; providing sanctions; amending ss. 163.3184 and 12 339.2819, F.S.; correcting cross-references; amending s. 13 14 339.55, F.S.; deleting an annual appropriation from the State Transportation Trust Fund for State Infrastructure 15 Bank purposes; amending s. 380.06, F.S.; revising certain 16 17 statutory exemption provisions for developments of regional impact; amending s. 1013.33, F.S.; revising 18 requirements and procedures for coordination of planning 19 with local governing bodies; amending s. 1013.65, F.S.; 20 21 revising provisions relating to sources of appropriations to the Public Education Capital Outlay and Debt Service 22 23 Trust Fund to delete an annual appropriation to the Page 1 of 33

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Classroom for Kids Program; amending s. 27, ch. 2005-290, 24 25 Laws of Florida; revising an appropriation from the State 26 Transportation Trust Fund for Florida Strategic Intermodal 27 System purposes; providing an effective date. 28 29 Be It Enacted by the Legislature of the State of Florida: 30 Subsection (32) of section 163.3164, Florida 31 Section 1. Statutes, is amended to read: 32 163.3164 Local Government Comprehensive Planning and Land 33 Development Regulation Act; definitions. -- As used in this act: 34 "Financial feasibility" means that sufficient 35 (32)36 revenues are currently available or will be available from 37 committed funding sources for the first 3 years, or will be 38 available from committed or planned funding sources for years 4 and 5, of a 5-year capital improvement schedule for financing 39 capital improvements, such as ad valorem taxes, bonds, state and 40 federal funds, tax revenues, impact fees, and developer 41 42 contributions, which are adequate to fund the projected costs of the capital improvements identified in the comprehensive plan 43 necessary to ensure that adopted level-of-service standards are 44 45 achieved and maintained within the period covered by the 5-year schedule of capital improvements. The requirement that level-of-46 service standards be achieved and maintained shall not apply if 47 the proportionate fair-share mitigation proportionate-share 48 process set forth in s. 163.3180(12) and (16) is used. 49 Paragraph (c) of subsection (13) of section 50 Section 2. 51 163.3177, Florida Statutes, is amended to read: Page 2 of 33

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52 163.3177 Required and optional elements of comprehensive
53 plan; studies and surveys.--

54 (13) Local governments are encouraged to develop a 55 community vision that provides for sustainable growth, 56 recognizes its fiscal constraints, and protects its natural 57 resources. At the request of a local government, the applicable 58 regional planning council shall provide assistance in the 59 development of a community vision.

(c) As part of the workshops and public meetings, the
local government must discuss strategies for addressing the
topics discussed under paragraph (b), including:

1. Strategies to preserve open space and environmentally
sensitive lands, and to encourage a healthy agricultural
economy, including innovative planning and development
strategies, such as the transfer of development rights;

2. Incentives for mixed-use development, including
increased height and intensity standards for buildings that
provide residential use in combination with office or commercial
space;

71

3. Incentives for workforce housing;

72 4. Designation of an urban service boundary pursuant to
73 subsection (14) (2); and

5. Strategies to provide mobility within the community and to protect the Strategic Intermodal System, including the development of a transportation corridor management plan under s. 337.273.

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78 Section 3. Subsections (1) and (2), paragraph (a) of 79 subsection (3), and subsection (4) of section 163.31777, Florida 80 Statutes, are amended to read:

81

163.31777 Public schools interlocal agreement.--

The district school board, county, and nonexempt 82 (1) (a) 83 municipalities located within the geographic area of a school district shall enter into an interlocal agreement with the 84 district school board which jointly establishes the specific 85 ways in which the plans and processes of the district school 86 board and the local governments are to be coordinated. The 87 interlocal agreements shall be submitted to the state land 88 planning agency and the Office of Educational Facilities and the 89 90 SMART Schools Clearinghouse in accordance with a schedule published by the state land planning agency. 91

92 (b) The schedule must establish staggered due dates for 93 submission of interlocal agreements that are executed by both 94 the local government and the district school board, commencing on March 1, 2003, and concluding by December 1, 2004, and must 95 96 set the same date for all governmental entities within a school district. However, if the county where the school district is 97 98 located contains more than 20 municipalities, the state land 99 planning agency may establish staggered due dates for the 100 submission of interlocal agreements by these municipalities. The schedule must begin with those areas where both the number of 101 districtwide capital-outlay full-time-equivalent students equals 102 80 percent or more of the current year's school capacity and the 103 projected 5-year student growth is 1,000 or greater, or where 104

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105 the projected 5-year student growth rate is 10 percent or 106 greater.

(b)(c) If the student population has declined over the 5-107 108 year period preceding the due date for submittal of an 109 interlocal agreement by the local government and the district 110 school board, the local government and the district school board may petition the state land planning agency for a waiver of one 111 112 or more requirements of subsection (2). The waiver must be 113 granted if the procedures called for in subsection (2) are unnecessary because of the school district's declining school 114 115 age population, considering the district's 5-year facilities work program prepared pursuant to s. 1013.35. The state land 116 117 planning agency may modify or revoke the waiver upon a finding that the conditions upon which the waiver was granted no longer 118 exist. The district school board and local governments must 119 submit an interlocal agreement within 1 year after notification 120 121 by the state land planning agency that the conditions for a 122 waiver no longer exist.

123 (c) (d) Interlocal agreements between local governments and district school boards adopted pursuant to s. 163.3177 before 124 125 the effective date of this section must be updated and executed 126 pursuant to the requirements of this section, if necessary. 127 Amendments to interlocal agreements adopted pursuant to this 128 section must be submitted to the state land planning agency 129 within 30 days after execution by the parties for review consistent with this section. Local governments and the district 130 school board in each school district are encouraged to adopt a 131 132 single updated interlocal agreement to which all join as Page 5 of 33

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parties. The state land planning agency shall assemble and make 133 134 available model interlocal agreements meeting the requirements of this section and notify local governments and, jointly with 135 136 the Department of Education, the district school boards of the 137 requirements of this section, the dates for compliance, and the 138 sanctions for noncompliance. The state land planning agency shall be available to informally review proposed interlocal 139 agreements. If the state land planning agency has not received a 140 141 proposed interlocal agreement for informal review, the state land planning agency shall, at least 60 days before the deadline 142 143 for submission of the executed agreement, renotify the local government and the district school board of the upcoming 144 145 deadline and the potential for sanctions.

146 The interlocal agreement must acknowledge the school (2)board's constitutional and statutory obligations to provide a 147 uniform system of free public schools on a countywide basis and 148 149 the land use authority of local governments, including the 150 authority to approve or deny comprehensive plan amendments and 151 development orders. At a minimum, The interlocal agreement must address interlocal agreement requirements in s. 163.3180(13)(q), 152 153 except for exempt local governments as provided in s. 154 163.3177(12), and must address the following issues:

155 Mechanisms for coordinating the development, adoption, (a) 156 and amendment of each local government's public school 157 facilities element with each other local government that is a 158 party to the agreements and the plans of the school board to ensure a uniform districtwide school concurrency system.

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| 160 | (b) A process for developing siting criteria that |
| 161 | encourages the location of public schools proximate to urban |
| 162 | residential areas to the extent possible and seeks to collocate |
| 163 | schools with other public facilities, including, but not limited |
| 164 | to, parks, libraries, and community centers, to the extent |
| 165 | possible. |
| 166 | (c) Uniform, districtwide, level-of-service standards for |
| 167 | public schools of the same type and a process for modifying |
| 168 | adopted level-of-service standards. |
| 169 | (d) A process for establishing a financially feasible |
| 170 | public school capital facilities program and a process and |
| 171 | schedule for incorporation of the public school capital |
| 172 | facilities program into the local government comprehensive plans |
| 173 | on an annual basis. |
| 174 | (e) If school concurrency is to be applied on a less than |
| 175 | districtwide basis in the form of concurrency service areas, |
| 176 | criteria and standards for the establishment and modification of |
| 177 | school concurrency service areas. The agreement must ensure |
| 178 | maximum use of school capacity, taking into account |
| 179 | transportation costs and court-approved desegregation plans and |
| 180 | other applicable factors. |
| 181 | (f) A uniform districtwide procedure for implementing |
| 182 | school concurrency that provides for: |
| 183 | 1. Evaluation of development applications for compliance |
| 184 | with school concurrency requirements, including, but not limited |
| 185 | to, information provided by the school board on affected |
| 186 | schools. |
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187 <u>2. Monitoring and evaluation of the school concurrency</u>
188 <u>system.</u>

189 (g) A process and uniform methodology for determining
 190 proportionate fair-share mitigation pursuant to s. 380.06.

191 (h) (a) A process by which each local government and the 192 district school board agree and base their plans on consistent 193 projections of the amount, type, and distribution of population 194 growth and student enrollment. The geographic distribution of 195 jurisdiction-wide growth forecasts is a major objective of the 196 process.

(i) (b) A process to coordinate and share information
relating to existing and planned public school facilities,
including school renovations and closures, and local government
plans for development and redevelopment.

(j) (c) Participation by affected local governments with 201 202 the district school board in the process of evaluating potential school closures, significant renovations to existing schools, 203 204 and new school site selection before land acquisition. Local governments shall advise the district school board as to the 205 consistency of the proposed closure, renovation, or new site 206 with the local comprehensive plan, including appropriate 207 208 circumstances and criteria under which a district school board 209 may request an amendment to the comprehensive plan for school 210 siting.

211 (k) (d) A process for determining the need for and timing
 212 of onsite and offsite improvements to support new, proposed
 213 expansion, or redevelopment of existing schools. The process

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214 must address identification of the party or parties responsible 215 for the improvements.

(e) A process for the school board to inform the local government regarding the effect of comprehensive plan amendments on school capacity. The capacity reporting must be consistent with laws and rules relating to measurement of school facility capacity and must also identify how the district school board will meet the public school demand based on the facilities work program adopted pursuant to s. 1013.35.

223 <u>(1)(f)</u> Participation of the local governments in the 224 preparation of the annual update to the district school board's 225 5-year district facilities work program and educational plant 226 survey prepared pursuant to s. 1013.35.

(m) (g) A process for determining where and how joint use
 of either school board or local government facilities can be
 shared for mutual benefit and efficiency.

230 <u>(n)(h)</u> A procedure for the resolution of disputes between 231 the district school board and local governments, which may 232 include the dispute resolution processes contained in chapters 233 164 and 186.

234 <u>(o)(i)</u> An oversight process, including an opportunity for 235 public participation, for the implementation of the interlocal 236 agreement.

237 (p) A process for development of a public school
 238 <u>facilities element pursuant to s. 163.3177(12).</u>
 239 (q) Provisions for siting and modification or enhancements

240 to existing school facilities so as to encourage urban infill

and redevelopment.

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| 242 | (r) A process for the use and conversion of historic |
| 243 | school facilities that are no longer suitable for educational |
| 244 | purposes, as determined by the district school board. |
| 245 | (s) A process for informing the local government regarding |
| 246 | the effect of comprehensive plan amendments and rezonings on |
| 247 | school capacity. The capacity reporting must be consistent with |
| 248 | laws and rules relating to measurement of school facility |
| 249 | capacity and must also identify how the district school board |
| 250 | will meet the public school demand based on the facilities work |
| 251 | program adopted pursuant to s. 1013.35. |
| 252 | (t) A process to ensure an opportunity for the school |
| 253 | board to review and comment on the effect of comprehensive plan |
| 254 | amendments and rezonings on the public school facilities plan. |
| 255 | |
| 256 | For those local governments that receive a waiver pursuant to |
| 257 | subsection (1), the interlocal agreement shall not include the |
| 258 | issues provided for in paragraphs (a), (c), (d), (e), (f), (g), |
| 259 | and (p). For counties or municipalities that do not have a |
| 260 | public school interlocal agreement or public school facility |
| 261 | element, the assessment shall determine whether the local |
| 262 | government continues to meet the criteria of s. 163.3177(12). If |
| 263 | a county or municipality determines that it no longer meets the |
| 264 | criteria, the county or municipality must adopt appropriate |
| 265 | school concurrency goals, objectives, and policies in its plan |
| 266 | amendments pursuant to the requirements of the public school |
| 267 | facility element and enter into the existing interlocal |
| 268 | agreement required by this section and s. 173.3177(6)(h)2. in |
| 269 | order to fully participate in the school concurrency system. |
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270 The updated interlocal agreement adopted pursuant (3)(a) 271 to the schedule adopted in accordance with s. 163.3177(12)(i) and any subsequent amendments must be submitted to the state 272 273 land planning agency and the Office of Educational Facilities 274 within 30 days after execution by the parties to the agreement for review consistent with this section. The office and SMART 275 Schools Clearinghouse shall submit any comments or concerns 276 277 regarding the executed interlocal agreement or agreement 278 amendments to the state land planning agency within 30 days 279 after receipt of the executed interlocal agreement or agreement 280 amendments. The state land planning agency shall review the 281 updated executed interlocal agreement or agreement amendments to 282 determine whether they are it is consistent with the 283 requirements of subsection (2), the adopted local government 284 comprehensive plan, and other requirements of law. Within 60 days after receipt of an updated executed interlocal agreement 285 286 or agreement amendments, the state land planning agency shall 287 publish a notice on the agency's Internet website that states of 288 intent in the Florida Administrative Weekly and shall post a copy of the notice on the agency's Internet site. The notice of 289 intent must state whether the interlocal agreement is consistent 290 291 or inconsistent with the requirements of subsection (2) and this subsection, as appropriate. 292 293 (4) If an updated executed interlocal agreement is not

293 (4) If all <u>updated</u> executed interfocal agreement is not 294 timely submitted to the state land planning agency for review, 295 the state land planning agency shall, within 15 working days 296 after the deadline for submittal, issue to the local government 297 and the district school board a Notice to Show Cause why Page 11 of 33

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298 sanctions should not be imposed for failure to submit an 299 executed interlocal agreement by the deadline established by the agency. The agency shall forward the notice and the responses to 300 301 the Administration Commission, which may enter a final order 302 citing the failure to comply and imposing sanctions against the 303 local government and district school board by directing the 304 appropriate agencies to withhold at least 5 percent of state 305 funds pursuant to s. 163.3184(11) and by directing the 306 Department of Education to withhold from the district school 307 board at least 5 percent of funds for school construction 308 available pursuant to ss. 1013.65, 1013.68, 1013.70, and 309 1013.72.

Section 4. Paragraph (c) of subsection (2), paragraph (f) of subsection (5), subsection (7), paragraphs (e), (f), (g), and (h) of subsection (13), and paragraphs (a), (b), (c), (e), and (f) of subsection (16) of section 163.3180, Florida Statutes, are amended to read:

315 163.3180 Concurrency.--

316 (2)

Consistent with the public welfare, and except as 317 (C) otherwise provided in this section, transportation facilities 318 319 needed to serve new development shall be in place or under actual construction within 3 years after the local government 320 321 approves a building permit or its functional equivalent that results in traffic generation. For purposes of this paragraph 322 and all provisions relating to transportation concurrency, if 323 the construction funding needed for facilities is provided in 324 325 the first 3 years of the Department of Transportation's work Page 12 of 33

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326 program or the local government's schedule of capital

327 improvements, the under-actual-construction requirements of this

328 paragraph shall be deemed to have been met.

329 (5)

330 (f) Prior to the designation of a concurrency exception 331 area, the Department of Transportation shall be consulted by the local government to assess the impact that the proposed 332 exception area is expected to have on the adopted level-of-333 334 service standards established for Strategic Intermodal System facilities, as defined in s. 339.64, and roadway facilities 335 336 funded in accordance with s. 339.2819. Further, the local 337 government shall, in cooperation with the Department of 338 Transportation, develop a plan to mitigate any impacts to the 339 Strategic Intermodal System, including, if appropriate, the 340 development of a long-term concurrency management system pursuant to subsection (9) and s. 163.3177(3)(d). The exceptions 341 may be available only within the specific geographic area of the 342 343 jurisdiction designated in the plan. Pursuant to s. 163.3184, 344 any affected person may challenge a plan amendment establishing these quidelines and the areas within which an exception could 345 be granted. By October 1, 2006, the Department of 346 347 Transportation, after publicly noticed workshops, shall publish 348 and distribute to local governments a policy guideline 349 containing criteria and options to assist local governments in 350 planning to assess and mitigate the impacts of a proposed 351 concurrency exception area as described in this paragraph. 352 In order to promote infill development and (7)353 redevelopment, one or more transportation concurrency management Page 13 of 33

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areas may be designated in a local government comprehensive 354 355 plan. A transportation concurrency management area must be a compact geographic area with an existing network of roads where 356 357 multiple, viable alternative travel paths or modes are available 358 for common trips. A local government may establish an areawide 359 level-of-service standard for such a transportation concurrency 360 management area based upon an analysis that provides for a 361 justification for the areawide level of service, how urban 362 infill development or redevelopment will be promoted, and how 363 mobility will be accomplished within the transportation 364 concurrency management area. Prior to the designation of a 365 concurrency management area, the Department of Transportation 366 shall be consulted by the local government to assess the impact 367 that the proposed concurrency management area is expected to have on the adopted level-of-service standards established for 368 369 Strategic Intermodal System facilities, as defined in s. 339.64, and roadway facilities funded in accordance with s. 339.2819. 370 371 Further, the local government shall, in cooperation with the Department of Transportation, develop a plan to mitigate any 372 impacts to the Strategic Intermodal System, including, if 373 appropriate, the development of a long-term concurrency 374 375 management system pursuant to subsection (9) and s. 376 163.3177(3)(d). Transportation concurrency management areas 377 existing prior to July 1, 2005, shall meet, at a minimum, the 378 provisions of this section by July 1, 2006, or at the time of the comprehensive plan update pursuant to the evaluation and 379 380 appraisal report, whichever occurs last. The state land planning agency shall amend chapter 9J-5, Florida Administrative Code, to 381 Page 14 of 33

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382 be consistent with this subsection. <u>By October 1, 2006, the</u> 383 <u>Department of Transportation, after publicly noticed workshops,</u> 384 <u>shall publish and distribute to local governments a policy</u> 385 <u>guideline containing criteria and options to assist local</u> 386 <u>governments in planning to assess and mitigate the impacts of a</u> 387 <u>proposed concurrency management area as described in this</u> 388 paragraph.

(13) School concurrency shall be established on a 389 390 districtwide basis and shall include all public schools in the district and all portions of the district, whether located in a 391 392 municipality or an unincorporated area unless exempt from the public school facilities element pursuant to s. 163.3177(12). 393 394 The application of school concurrency to development shall be 395 based upon the adopted comprehensive plan, as amended. All local governments within a county, except as provided in paragraph 396 397 (f), shall adopt and transmit to the state land planning agency 398 the necessary plan amendments, along with the interlocal 399 agreement, for a compliance review pursuant to s. 163.3184(7) 400 and (8). The minimum requirements for school concurrency are the following: 401

Availability standard. -- Consistent with the public 402 (e) 403 welfare, a local government may not deny an application for site plan, final subdivision approval, or the functional equivalent 404 405 for a development or phase of a development authorizing 406 residential development for failure to achieve and maintain the level-of-service standard for public school capacity in a local 407 408 school concurrency management system where adequate school facilities will be in place or under actual construction within 409 Page 15 of 33

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3 years after the issuance of final subdivision or site plan 410 411 approval, or the functional equivalent. School concurrency shall be satisfied if the developer executes a legally binding 412 413 commitment to provide proportionate fair-share mitigation against proportionate to the demand for public school facilities 414 415 to be created by actual development of the property, including, but not limited to, the options described in subparagraph 1. 416 417 Options for proportionate fair-share proportionate-share 418 mitigation of impacts on public school facilities shall be 419 established in the public school facilities element and the 420 interlocal agreement pursuant to s. 163.31777.

421 1. Appropriate proportionate fair-share mitigation options include the contribution of land; the construction, expansion, 422 423 or payment for land acquisition or construction of a public school facility; or the creation of mitigation banking based on 424 the construction of a public school facility in exchange for the 425 right to sell capacity credits. Such options must include 426 427 execution by the applicant and the local government of a binding 428 development agreement that constitutes a legally binding commitment to pay proportionate fair-share proportionate share 429 mitigation for the additional residential units approved by the 430 431 local government in a development order and actually developed 432 on the property, taking into account residential density allowed on the property prior to the plan amendment that increased 433 overall residential density. The district school board shall be 434 a party to such an agreement. As a condition of its entry into 435 such a development agreement, the local government may require 436

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437 the landowner to agree to continuing renewal of the agreement438 upon its expiration.

If the education facilities plan and the public 439 2. 440 educational facilities element authorize a contribution of land; the construction, expansion, or payment for land acquisition; or 441 442 the construction or expansion of a public school facility, or a portion thereof, as proportionate fair-share proportionate share 443 mitigation, the local government shall credit such a 444 445 contribution, construction, expansion, or payment toward any other impact fee or exaction imposed by local ordinance for the 446 447 same need, on a dollar-for-dollar basis at fair market value.

3. Any proportionate fair-share proportionate-share mitigation must be directed by the school board toward a school capacity improvement identified in a financially feasible 5-year district work plan and which satisfies the demands created by that development in accordance with a binding developer's agreement.

4. This paragraph does not limit the authority of a local
455 government to deny a development permit or its functional
456 equivalent pursuant to its home rule regulatory powers, except
457 as provided in this part.

458

(f) Intergovernmental coordination.--

459 1. When establishing concurrency requirements for public 460 schools, a local government shall satisfy the requirements for 461 intergovernmental coordination set forth in s. 163.3177(6)(h)1. 462 and 2., except that a municipality is not required to be a 463 signatory to the interlocal agreement required by ss. 464 163.3177(6)(h)2. and 163.31777(6), as a prerequisite for Page 17 of 33

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imposition of school concurrency, and as a nonsignatory, shall not participate in the adopted local school concurrency system, if the municipality meets all of the following criteria for having no significant impact on school attendance:

a. The municipality has issued development orders for
fewer than 50 residential dwelling units during the preceding 5
years, or the municipality has generated fewer than 25
additional public school students during the preceding 5 years.

b. The municipality has not annexed new land during the
preceding 5 years in land use categories which permit
residential uses that will affect school attendance rates.

476 c. The municipality has no public schools located within477 its boundaries.

d. At least 80 percent of the developable land within theboundaries of the municipality has been built upon.

A municipality which qualifies as having no significant 480 2. impact on school attendance pursuant to the criteria of 481 subparagraph 1. must review and determine at the time of its 482 483 evaluation and appraisal report pursuant to s. 163.3191 whether it continues to meet the criteria pursuant to s. 163.31777(6). 484 If the municipality determines that it no longer meets the 485 486 criteria, it must adopt appropriate school concurrency goals, objectives, and policies in its plan amendments based on the 487 evaluation and appraisal report, and enter into the existing 488 489 interlocal agreement required by ss. 163.3177(6)(h)2. and 163.31777, in order to fully participate in the school 490 concurrency system. If such a municipality fails to do so, it 491 492 will be subject to the enforcement provisions of s. 163.3191. Page 18 of 33

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| 493 | (g) Interlocal agreement for school concurrencyWhen |
| 494 | establishing concurrency requirements for public schools, a |
| 495 | local government must enter into an interlocal agreement that |
| 496 | satisfies the requirements in ss. 163.3177(6)(h)1. and 2. and |
| 497 | 163.31777 and the requirements of this subsection. The |
| 498 | interlocal agreement shall acknowledge both the school board's |
| 499 | constitutional and statutory obligations to provide a uniform |
| 500 | system of free public schools on a countywide basis, and the |
| 501 | land use authority of local governments, including their |
| 502 | authority to approve or deny comprehensive plan amendments and |
| 503 | development orders. The interlocal agreement shall be submitted |
| 504 | to the state land planning agency by the local government as a |
| 505 | part of the compliance review, along with the other necessary |
| 506 | amendments to the comprehensive plan required by this part. In |
| 507 | addition to the requirements of ss. 163.3177(6)(h) and |
| 508 | 163.31777, the interlocal agreement shall meet the following |
| 509 | requirements: |
| 510 | 1. Establish the mechanisms for coordinating the |
| 511 | development, adoption, and amendment of each local government's |
| 512 | public school facilities element with each other and the plans |
| 513 | of the school board to ensure a uniform districtwide school |
| 514 | concurrency system. |
| 515 | 2. Establish a process for the development of siting |
| 516 | criteria which encourages the location of public schools |
| 517 | proximate to urban residential areas to the extent possible and |
| 518 | seeks to collocate schools with other public facilities such as |
| 519 | parks, libraries, and community centers to the extent possible. |
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520 Specify uniform, districtwide level-of-service 3. 521 standards for public schools of the same type and the process for modifying the adopted level-of-service standards. 522 523 4. Establish a process for the preparation, amendment, and 524 joint approval by each local government and the school board of 525 a public school capital facilities program which is financially 526 feasible, and a process and schedule for incorporation of the 527 public school capital facilities program into the local 528 government comprehensive plans on an annual basis. 529 5. Define the geographic application of school 530 concurrency. If school concurrency is to be applied on a less than districtwide basis in the form of concurrency service 531 532 areas, the agreement shall establish criteria and standards for 533 the establishment and modification of school concurrency service 534 areas. The agreement shall also establish a process and schedule 535 for the mandatory incorporation of the school concurrency service areas and the criteria and standards for establishment 536 537 of the service areas into the local government comprehensive 538 plans. The agreement shall ensure maximum utilization of school capacity, taking into account transportation costs and court 539 540 approved desegregation plans, as well as other factors. The 541 agreement shall also ensure the achievement and maintenance of 542 the adopted level of service standards for the geographic area 543 of application throughout the 5 years covered by the public 544 school capital facilities plan and thereafter by adding a new fifth year during the annual update. 545 546 6. Establish a uniform districtwide procedure for implementing school concurrency which provides for: 547 Page 20 of 33

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CS 548 The evaluation of development applications for compliance with school concurrency requirements, including 549 550 information provided by the school board on affected schools, 551 impact on levels of service, and programmed improvements for 552 affected schools and any options to provide sufficient capacity; 553 b. An opportunity for the school board to review and 554 comment on the effect of comprehensive plan amendments and rezonings on the public school facilities plan; and 555 556 c. The monitoring and evaluation of the school concurrency 557 system. 558 7. Include provisions relating to amendment of the 559 agreement. 560 8. A process and uniform methodology for determining 561 proportionate-share mitigation pursuant to subparagraph (e)1. 562 (g) (h) Local government authority.--This subsection does 563 not limit the authority of a local government to grant or deny a development permit or its functional equivalent prior to the 564 565 implementation of school concurrency. It is the intent of the Legislature to provide a 566 (16)567 method by which the impacts of development on transportation facilities can be mitigated by the cooperative efforts of the 568 569 public and private sectors. The methodology used to calculate 570 proportionate fair-share mitigation under this section shall be 571 as provided for in subsection (12). 572 By December 1, 2006, each local government shall adopt (a) by ordinance a methodology for assessing proportionate fair-573 574 share mitigation options. A local government that fails to adopt 575 a methodology for assessing proportionate fair-share mitigation Page 21 of 33

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576 <u>options by December 1, 2006, shall be subject to the sanctions</u> 577 <u>described in s. 163.3184(11)(a) imposed by the Administration</u> 578 <u>Commission.</u> By December 1, 2005, the Department of 579 Transportation shall develop a model transportation concurrency 580 management ordinance with methodologies for assessing 581 proportionate fair-share mitigation options.

582 In its transportation concurrency management system, (b)1. 583 a local government shall, by December 1, 2006, include 584 methodologies that will be applied to calculate proportionate fair-share mitigation. A local government that fails to include 585 586 such methodologies by December 1, 2006, shall be subject to the 587 sanctions described in s. 163.3184(11)(a) imposed by the 588 Administration Commission. A developer may choose to satisfy all 589 transportation concurrency requirements by contributing or paying proportionate fair-share mitigation if transportation 590 591 facilities or facility segments identified as mitigation for traffic impacts are specifically identified for funding in the 592 593 5-year schedule of capital improvements in the capital 594 improvements element of the local plan or the long-term concurrency management system or if such contributions or 595 payments to such facilities or segments are reflected in the 5-596 597 year schedule of capital improvements in the next regularly scheduled update of the capital improvements element. Updates to 598 599 the 5-year capital improvements element which reflect 600 proportionate fair-share contributions may not be found not in 601 compliance based on ss. 163.3164(32) 163.164(32) and 163.3177(3) 602 if additional contributions, payments or funding sources are

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reasonably anticipated during a period not to exceed 10 years tofully mitigate impacts on the transportation facilities.

2. Proportionate fair-share mitigation shall be applied as a credit against impact fees to the extent that all or a portion of the proportionate fair-share mitigation is used to address the same capital infrastructure improvements contemplated by the local government's impact fee ordinance.

Proportionate fair-share mitigation includes, without 610 (C) 611 limitation, separately or collectively, private funds, contributions of land, and construction and contribution of 612 facilities and may include public funds as determined by the 613 local government. The fair market value of the proportionate 614 615 fair-share mitigation shall not differ based on the form of 616 mitigation. A local government may not require a development to 617 pay more than its proportionate fair-share mitigation contribution regardless of the method of mitigation. 618

619 Mitigation for development impacts to facilities on (e) 620 the Strategic Intermodal System made pursuant to this subsection 621 requires the concurrence of the Department of Transportation. The department has 60 days from the date of submission by the 622 applicable local government to concur or withhold concurrence 623 624 with the mitigation of development impacts to facilities on the Strategic Intermodal System. If the department does not respond 625 626 within the 60-day period, the department is deemed to have 627 concurred with the mitigation.

(f) <u>If</u> In the event the funds in an adopted 5-year capital
 improvements element are insufficient to fully fund construction
 of a transportation improvement required by the local
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631 government's concurrency management system, a local government and a developer may still enter into a binding proportionate 632 633 fair-share mitigation proportionate-share agreement authorizing 634 the developer to construct that amount of development on which 635 the proportionate fair-share mitigation proportionate share is 636 calculated if the proportionate fair-share mitigation proportionate share amount in such agreement is sufficient to 637 pay for one or more improvements which will, in the opinion of 638 639 the governmental entity or entities maintaining the transportation facilities, significantly benefit the impacted 640 641 transportation system. The improvement or improvements funded by the proportionate fair-share mitigation proportionate-share 642 643 component must be adopted into the 5-year capital improvements 644 schedule of the comprehensive plan at the next annual capital improvements element update. 645

646 Section 5. Subsection (17) of section 163.3184, Florida 647 Statutes, is amended to read:

648 163.3184 Process for adoption of comprehensive plan or649 plan amendment.--

A local government that has adopted a community 650 (17)vision and urban service boundary under s. 163.3177(13) 651 652 163.31773(13) and (14) may adopt a plan amendment related to map 653 amendments solely to property within an urban service boundary 654 in the manner described in subsections (1), (2), (7), (14), 655 (15), and (16) and s. 163.3187(1)(c)1.d. and e., 2., and 3., such that state and regional agency review is eliminated. The 656 657 department may not issue an objections, recommendations, and 658 comments report on proposed plan amendments or a notice of Page 24 of 33

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intent on adopted plan amendments; however, affected persons, as 659 defined by paragraph (1)(a), may file a petition for 660 administrative review pursuant to the requirements of s. 661 662 163.3187(3)(a) to challenge the compliance of an adopted plan 663 amendment. This subsection does not apply to any amendment 664 within an area of critical state concern, to any amendment that 665 increases residential densities allowable in high-hazard coastal 666 areas as defined in s. 163.3178(2)(h), or to a text change to 667 the goals, policies, or objectives of the local government's comprehensive plan. Amendments submitted under this subsection 668 669 are exempt from the limitation on the frequency of plan amendments in s. 163.3187. 670

671Section 6. Paragraph (a) of subsection (4) of section672339.2819, Florida Statutes, is amended to read:

673

339.2819 Transportation Regional Incentive Program.--

(4) (a) Projects to be funded with Transportation RegionalIncentive Program funds shall, at a minimum:

Support those transportation facilities that serve
national, statewide, or regional functions and function as an
integrated regional transportation system.

Be identified in the capital improvements element of a 679 2. 680 comprehensive plan that has been determined to be in compliance with part II of chapter 163, after July 1, 2005, or to implement 681 682 a long-term concurrency management system adopted by a local 683 government in accordance with s. 163.3180(9) 163.3177(9). Further, the project shall be in compliance with local 684 685 government comprehensive plan policies relative to corridor 686 management.

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687 3. Be consistent with the Strategic Intermodal System Plan688 developed under s. 339.64.

4. Have a commitment for local, regional, or private
financial matching funds as a percentage of the overall project
cost.

692 Section 7. Subsection (10) of section 339.55, Florida693 Statutes, is amended to read:

694

339.55 State-funded infrastructure bank.--

695 (10) Funds paid into the State Transportation Trust Fund
 696 pursuant to s. 201.15(1)(d) for the purposes of the State
 697 Infrastructure Bank are hereby annually appropriated for
 698 expenditure to support that program.

- 699Section 8. Paragraphs (1), (m), and (n) of subsection (24)700of section 380.06, Florida Statutes, are amended to read:
- 701

380.06 Developments of regional impact.--

702

(24) STATUTORY EXEMPTIONS. --

Any proposed development within an urban service 703 (1) 704 boundary established under s. 163.3177(14) is exempt from the provisions of this section if the local government having 705 706 jurisdiction over the area where the development is proposed has adopted the urban service boundary and has entered into a 707 708 binding agreement with adjacent jurisdictions and the Department of Transportation regarding the mitigation of impacts on state 709 710 and regional transportation facilities, and has adopted a 711 proportionate fair-share mitigation share methodology pursuant 712 to s. 163.3180(16).

(m) Any proposed development within a rural land stewardship area created under s. 163.3177(11)(d) is exempt from Page 26 of 33

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the provisions of this section if the local government that has adopted the rural land stewardship area has entered into a binding agreement with jurisdictions that would be impacted and the Department of Transportation regarding the mitigation of impacts on state and regional transportation facilities, and has adopted a proportionate <u>fair-share mitigation</u> share methodology pursuant to s. 163.3180(16).

722 Any proposed development or redevelopment within an (n) area designated as an urban infill and redevelopment area under 723 s. 163.2517 is exempt from the provisions of this section if the 724 725 local government has entered into a binding agreement with 726 jurisdictions that would be impacted and the Department of 727 Transportation regarding the mitigation of impacts on state and 728 regional transportation facilities, and has adopted a 729 proportionate fair-share mitigation share methodology pursuant 730 to s. 163.3180(16).

731 Section 9. Subsections (2), (3), and (12) of section732 1013.33, Florida Statutes, are amended to read:

733 1013.33 Coordination of planning with local governing734 bodies.--

The school board, county, and nonexempt 735 (2)(a) 736 municipalities located within the geographic area of a school district shall enter into an interlocal agreement that jointly 737 738 establishes the specific ways in which the plans and processes 739 of the district school board and the local governments are to be coordinated. Any updated The interlocal agreements and agreement 740 741 amendments shall be submitted to the state land planning agency 742 and the Office of Educational Facilities and the SMART Schools Page 27 of 33

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743 Clearinghouse in accordance with a schedule published by the 744 state land planning agency pursuant to s. 163.3177(12)(i). 745 (b) The schedule must establish staggered due dates for 746 submission of interlocal agreements that are executed by both 747 the local government and district school board, commencing on 748 March 1, 2003, and concluding by December 1, 2004, and must set 749 the same date for all governmental entities within a school 750 district. However, if the county where the school district is 751 located contains more than 20 municipalities, the state land 752 planning agency may establish staggered due dates for the 753 submission of interlocal agreements by these municipalities. The schedule must begin with those areas where both the number of 754 755 districtwide capital outlay full time equivalent students equals 756 80 percent or more of the current year's school capacity and the 757 projected 5 year student growth rate is 1,000 or greater, or 758 where the projected 5 year student growth rate is 10 percent or 759 greater.

760 (b) (c) If the student population has declined over the 5-761 year period preceding the due date for submittal of an 762 interlocal agreement by the local government and the district school board, the local government and district school board may 763 764 petition the state land planning agency for a waiver of one or more of the requirements of subsection (3). The waiver must be 765 766 granted if the procedures called for in subsection (3) are 767 unnecessary because of the school district's declining school 768 age population, considering the district's 5-year work program 769 prepared pursuant to s. 1013.35. The state land planning agency 770 may modify or revoke the waiver upon a finding that the Page 28 of 33

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771 conditions upon which the waiver was granted no longer exist.
772 The district school board and local governments must submit an
773 interlocal agreement within 1 year after notification by the
774 state land planning agency that the conditions for a waiver no
775 longer exist.

776 (c) (d) Interlocal agreements between local governments and 777 district school boards adopted pursuant to s. 163.3177 before the effective date of subsections (2)-(9) must be updated and 778 779 executed pursuant to the requirements of subsections (2)-(9), if 780 necessary. Amendments to interlocal agreements adopted pursuant 781 to subsections (2)-(9) must be submitted to the state land planning agency within 30 days after execution by the parties 782 783 for review consistent with subsections (3) and (4). Local 784 governments and the district school board in each school 785 district are encouraged to adopt a single updated interlocal 786 agreement in which all join as parties. The state land planning 787 agency shall assemble and make available model interlocal 788 agreements meeting the requirements of subsections (2)-(9) and shall notify local governments and, jointly with the Department 789 of Education, the district school boards of the requirements of 790 subsections (2)-(9), the dates for compliance, and the sanctions 791 792 for noncompliance. The state land planning agency shall be available to informally review proposed interlocal agreements. 793 794 If the state land planning agency has not received a proposed 795 interlocal agreement for informal review, the state land planning agency shall, at least 60 days before the deadline for 796 797 submission of the executed agreement, renotify the local

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798 government and the district school board of the upcoming799 deadline and the potential for sanctions.

800 (3) At a minimum, The interlocal agreement must address
 801 interlocal agreement requirements in s. 163.3180(13)(g), except
 802 for exempt local governments as provided in s. 163.3177(12), and
 803 must address the following issues specified in s. 163.3177(2).+

804 (a) A process by which each local government and the
805 district school board agree and base their plans on consistent
806 projections of the amount, type, and distribution of population
807 growth and student enrollment. The geographic distribution of
808 jurisdiction-wide growth forecasts is a major objective of the
809 process.

810 (b) A process to coordinate and share information relating
 811 to existing and planned public school facilities, including
 812 school renovations and closures, and local government plans for
 813 development and redevelopment.

(c) Participation by affected local governments with the 814 815 district school board in the process of evaluating potential 816 school closures, significant renovations to existing schools, 817 and new school site selection before land acquisition. Local governments shall advise the district school board as to the 818 819 consistency of the proposed closure, renovation, or new site 820 with the local comprehensive plan, including appropriate 821 circumstances and criteria under which a district school board 822 may request an amendment to the comprehensive plan for school 823 siting.

 824 (d) A process for determining the need for and timing of
 825 onsite and offsite improvements to support new construction, Page 30 of 33

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2006 CS proposed expansion, or redevelopment of existing schools. The 826 process shall address identification of the party or parties 827 828 responsible for the improvements. 829 (e) A process for the school board to inform the local 830 government regarding the effect of comprehensive plan amendments 831 on school capacity. The capacity reporting must be consistent with laws and rules reqarding measurement of school facility 832 capacity and must also identify how the district school board 833 834 will meet the public school demand based on the facilities work 835 program adopted pursuant to s. 1013.35. 836 (f) Participation of the local governments in the preparation of the annual update to the school board's 5-year 837 838 district facilities work program and educational plant survey 839 prepared pursuant to s. 1013.35. (g) A process for determining where and how joint use of 840 either school board or local government facilities can be shared 841 842 for mutual benefit and efficiency. 843 (h) A procedure for the resolution of disputes between the 844 district school board and local governments, which may include 845 the dispute resolution processes contained in chapters 164 and 186. 846 847 (i) An oversight process, including an opportunity for 848 public participation, for the implementation of the interlocal 849 agreement. 850 As early in the design phase as feasible and (12)consistent with an interlocal agreement entered pursuant to 851 852 subsections (2)-(8), but no later than 120 90 days before 853 commencing construction, the district school board shall in Page 31 of 33

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writing request a determination of consistency with the local 854 855 government's comprehensive plan. The local governing body that regulates the use of land shall determine, in writing within 45 856 857 days after receiving the necessary information and a school 858 board's request for a determination, whether a proposed 859 educational facility is consistent with the local comprehensive 860 plan and consistent with local land development regulations. If 861 the determination is affirmative, school construction may 862 commence and further local government approvals are not required, except as provided in this section. Failure of the 863 864 local governing body to make a determination in writing within 865 90 days after a district school board's request for a 866 determination of consistency shall be considered an approval of 867 the district school board's application. Campus master plans and development agreements must comply with the provisions of ss. 868 1013.30 and 1013.63. 869

870 Section 10. Paragraph (a) of subsection (2) of section 871 1013.65, Florida Statutes, is amended to read:

872 1013.65 Educational and ancillary plant construction
873 funds; Public Education Capital Outlay and Debt Service Trust
874 Fund; allocation of funds.--

875 (2)(a) The Public Education Capital Outlay and Debt
876 Service Trust Fund shall be comprised of the following sources,
877 which are hereby appropriated to the trust fund:

Proceeds, premiums, and accrued interest from the sale
 of public education bonds and that portion of the revenues
 accruing from the gross receipts tax as provided by s. 9(a)(2),

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CS 881 Art. XII of the State Constitution, as amended, interest on 882 investments, and federal interest subsidies. General revenue funds appropriated to the fund for 883 2. 884 educational capital outlay purposes. 885 All capital outlay funds previously appropriated and 3. 886 certified forward pursuant to s. 216.301. 887 4.a. Funds paid pursuant to s. 201.15(1)(d). 888 b. The sum of \$41.75 million of such funds shall be appropriated annually for expenditure to fund the Classrooms for 889 Kids Program created in s. 1013.735 and shall be distributed as 890 891 provided by that section. 892 Section 11. Paragraph (a) of subsection (2) of section 27 893 of chapter 2005-290, Laws of Florida, is amended to read: Section 27. 894 The following appropriations are made for the 2005-895 (2)896 2006 fiscal year only on a nonrecurring basis: From the State Transportation Trust Fund in the 897 (a) 898 Department of Transportation: 899 1. One hundred seventy-five Two hundred million dollars 900 for the purposes specified in sections 339.61, 339.62, 339.63, and 339.64, Florida Statutes. 901 902 2. Two hundred seventy-five million dollars for the purposes specified in section 339.2819, Florida Statutes. 903 904 One hundred million dollars for the purposes specified 3. 905 in section 339.55, Florida Statutes. 906 Twenty-five million for the purposes specified in 4. 907 section 339.2817, Florida Statutes. 908 Section 12. This act shall take effect July 1, 2006. Page 33 of 33

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