1 A bill to be entitled

An act relating to student financial assistance; creating s. 1009.701, F.S.; creating the First Generation Matching Grant Program to provide financial aid to undergraduate students with financial need whose parents have not earned a baccalaureate degree; providing for appropriation, allocation, and distribution of funds; providing student eliqibility requirements; providing the basis for the amount of awards; providing duties of institutions participating in the program; creating s. 1009.255, F.S.; providing an out-of-state fee exemption; providing eligibility criteria; providing for distribution of the exemption; limiting participation in the program; requiring the Department of Education to administer the exemption program; prohibiting use of the exemption for certain purposes; providing an appropriation; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Section 1009.701, Florida Statutes, is created to read:

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1009.701 First Generation Matching Grant Program.-
(1) The First Generation Matching Grant Program is created to enable each state university and community college to provide donors with a matching grant incentive for contributions that will create grant-based student financial aid for undergraduate

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students who demonstrate financial need and whose parents, as defined in s. 1009.21(1), have not earned a baccalaureate degree.

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- Funds appropriated by the Legislature for the program shall be allocated by the Office of Student Financial Assistance to match private contributions on a dollar-for-dollar basis. Contributions made to a state university or community college and pledged for the purposes of this section are eliqible for state matching funds appropriated for this program and are not eligible for any other state matching grant program. Pledged contributions are not eligible for matching prior to the actual collection of the total funds. The Office of Student Financial Assistance shall reserve 50 percent of the total appropriated funds for state universities and the remaining 50 percent for community colleges. Within each 50-percent portion, the Office of Student Financial Assistance shall reserve a proportionate allocation for each state university and community college on the basis of full-time equivalent enrollments. Funds that remain unmatched as of December 1 shall be reallocated to state universities and community colleges that have remaining unmatched private contributions for the program on the basis of full-time equivalent enrollments.
- (3) Payment of the state matching grant shall be transmitted to the president of each participating institution or his or her representative in advance of the student registration period.

(4) Each participating state university and community college shall establish an application process, determine student eligibility for initial and renewal awards in conformance with subsection (5), identify the amount awarded to each recipient, and notify recipients of the amount of their awards.

- (5) In order to be eligible to receive a grant pursuant to this section, an applicant shall:
- (a) Be a resident for tuition purposes pursuant to s. 1009.21.
- (b) Be a first generation college student. For the purposes of this section, a student is considered "first generation" if neither of the student's parents, as defined in s. 1009.21(1), earned a college degree at the baccalaureate level or higher.
- (c) Be accepted at a state university or community college.
- (d) Be enrolled for a minimum of 6 credit hours per term as a degree-seeking undergraduate student.
- (e) Have demonstrated financial need by completing the Free Application for Federal Student Aid.
- (6) The award amount shall be based on the student's need assessment after any scholarship or grant aid, including, but not limited to, a Pell Grant or a Florida Bright Futures

  Scholarship Program award, has been applied. No award may exceed the institution's estimated annual cost of attendance for comparable undergraduate students attending the institution.

(7) Each participating institution shall report to the Office of Student Financial Assistance, by the date established by the office, the eligible students to whom grant moneys are disbursed each academic term. Institutions shall certify to the Office of Student Financial Assistance the amount of funds disbursed to each student and shall remit to the office any undisbursed advances by June 1 of each year.

- (8) No later than July 1 of each year, each participating institution shall report to the Executive Office of the Governor, the Speaker of the House of Representatives, and the President of the Senate, each community college shall report to the State Board of Education, and each state university shall report to the Board of Governors regarding eligibility requirements for recipients, the aggregate demographics of recipients, retention and graduation rates of recipients, and a delineation of funds awarded to recipients.
- (9) This section shall be implemented only as specifically funded.
- Section 2. Section 1009.255, Florida Statutes, is created to read:
  - 1009.255 Out-of-state fee exemption.--
- (1) A student who meets all of the following requirements may be eligible for an exemption from paying out-of-state fees assessed pursuant to s. 1009.22, s. 1009.23, or s. 1009.24:
- (a) The student resided in Florida with a parent for at least 3 consecutive years immediately preceding the date the student received a high school diploma, or its equivalent, and

attended a Florida public high school for at least 3 consecutive school years during such time.

- (b) The student is accepted by and enrolls in a community college or state university within 12 months after receiving a high school diploma or its equivalent.
- (c) The student submits an application for the exemption to the Department of Education in the manner prescribed by the department and by the deadline established by the department.
- (2)(a) For the 2006-2007 academic year, the Department of Education shall distribute the exemptions in the following manner:
- 1. To the first 1,500 students currently enrolled in a community college or state university who have a cumulative grade point average of at least 2.0 and who submit an application to the department and meet the criteria in subsection (1).
- 2. To the top 500 students in academic performance in Florida public high schools who submit an application to the department and meet the criteria in subsection (1).
- (b) Beginning with the 2007-2008 academic year, the Department of Education shall issue no more than 500 new exemptions per year to the top 500 students in academic performance in Florida public high schools who submit an application to the department and meet the criteria in subsection (1).
- (c) In order to retain the exemption, a student must have completed at least 12 semester credit hours or the equivalent in

| 135 | the previous academic year and maintain at least a 2.0           |
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| 136 | cumulative grade point average.                                  |
| 137 | (3)(a) The Department of Education shall administer the          |
| 138 | exemption program, develop an application form, and establish    |
| 139 | deadlines and guidelines for student participation.              |
| 140 | (b) The department shall issue the exemptions by August 31       |
| 141 | of each year and shall notify the student and the community      |
| 142 | college or state university in which the student is enrolled.    |
| 143 | (4) The exemption may not be used for remedial courses,          |
| 144 | graduate-level courses, or professional-level courses.           |
| 145 | Section 3. For the 2006-2007 fiscal year, the sum of \$14        |
| 146 | million is appropriated from recurring general revenue to the    |
| 147 | Office of Student Financial Assistance for the First Generation  |
| 148 | Matching Grant Program. The Office of Student Financial          |
| 149 | Assistance shall allocate these funds pursuant to the provisions |
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Section 4. This act shall take effect July 1, 2006.

of s. 1009.701, Florida Statutes.

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