### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #: CS/HB 1405 Pub. Rec. & Meetings/Donors to Publicly Owned House Museums

SPONSOR(S): Government Efficiency & Accountability Council and Bullard

TIED BILLS: IDEN./SIM. BILLS:

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR
1) Government Efficiency & Accountability Council	14 Y, 0 N, As CS	Williamson	Cooper
2)			
3)			
4)			
5)			

# **SUMMARY ANALYSIS**

Current law provides a number of public records exemptions for information identifying a donor or prospective donor, to a citizen support or direct support organization, who wishes to remain anonymous. There is not, however, a similar exemption for information that identifies a donor or prospective donor to a publicly owned house museum.

The bill creates a public records exemption for information that identifies a donor or prospective donor to a publicly owned house museum that is designated as a National Historic Landmark by the United States Department of the Interior.

The bill provides for future review and repeal of the exemption and provides a public necessity statement.

The bill requires a two-thirds vote of the members present and voting for passage.

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#### **FULL ANALYSIS**

### I. SUBSTANTIVE ANALYSIS

## A. HOUSE PRINCIPLES ANALYSIS:

Provide limited government – The bill decreases access to public records.

## B. EFFECT OF PROPOSED CHANGES:

## **Background**

The Florida Constitution sets forth the state's public policy regarding access to government records. It guarantees every person a right to inspect or copy any public record of the legislative, executive, and judicial branches of government.<sup>1</sup> The Florida Constitution also sets forth the state's public policy regarding access to government meetings. It requires that all meetings of the executive branch and local government be open and noticed to the public.<sup>2</sup>

The Legislature may, however, provide by general law for the exemption of records and meetings from the requirements of s. 24, Article I of the State Constitution. The general law must state with specificity the public necessity justifying the exemption (public necessity statement) and must be no broader than necessary to accomplish its purpose.<sup>3</sup>

Public policy regarding access to government records and meetings is addressed further in the Florida Statutes. Section 119.07(1), F.S., guarantees every person a right to inspect and copy any state, county, or municipal record, and s. 286.011, F.S., requires that all state, county, or municipal meetings be open and noticed to the public. In addition, the Open Government Sunset Review Act provides that a public records or public meetings exemption may be created or maintained only if it serves an identifiable public purpose, and may be no broader than is necessary to meet one of the following public purposes:

- Allowing the state or its political subdivisions to effectively and efficiently administer a
  governmental program, which administration would be significantly impaired without the
  exemption;
- Protecting sensitive personal information that, if released, would be defamatory or would jeopardize an individual's safety; however, only the identity of an individual may be exempted under this provision; or
- Protecting trade or business secrets.

Current law provides a number of public records exemptions for information identifying a donor or prospective donor who wishes to remain anonymous. For example, information identifying a donor or prospective donor to a:

- Citizen support organization of the Fish and Wildlife Conservation Commission is confidential and exempt from public records requirements.<sup>4</sup>
- Direct support organization providing assistance to certain programs in the Department of Agriculture and Consumer Services is confidential and exempt from public records requirements.<sup>5</sup>
- Direct support organization for the University of Florida is confidential and exempt from public records requirements.<sup>6</sup>

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<sup>&</sup>lt;sup>1</sup> Section 24(a), Art. I of the State Constitution.

<sup>&</sup>lt;sup>2</sup> Section 24(b), Art. I of the State Constitution.

<sup>&</sup>lt;sup>3</sup> Section 24(c), Art. I of the State Constitution.

<sup>&</sup>lt;sup>4</sup> Section 372.0215(3), F.S.

<sup>&</sup>lt;sup>5</sup> Section 570.903(6), F.S.

<sup>&</sup>lt;sup>6</sup> Section 267.1732(8), F.S.

There is not, however, a similar exemption information that identifies a donor or prospective donor to a publicly owned house museum.

# Effect of Bill

The bill creates a public records exemption for information that identifies a donor or prospective donor to a publicly owned house museum designated by the United States Department of the Interior as a National Historic Landmark. The exemption is applicable only if the donor or prospective donor wishes to remain anonymous.

The bill provides for future review and repeal of the exemption on October 2, 2012. It also provides a public necessity statement as required by the State Constitution.

## C. SECTION DIRECTORY:

Section 1 creates s. 267.076, F.S., creating a public records exemption for information related to a donor to a publicly owned house museum.

Section 2 provides a public necessity statement.

Section 3 provides an effective date of July 1, 2007.

# II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

### A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

None.

2. Expenditures:

See FISCAL COMMENTS section.

# **B. FISCAL IMPACT ON LOCAL GOVERNMENTS:**

1. Revenues:

None.

2. Expenditures:

See FISCAL COMMENTS section.

# C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

None.

# D. FISCAL COMMENTS:

The bill likely could create a minimal fiscal impact on publicly owned house museums, because staff responsible for complying with public records requests will require training related to the creation of the current public records exemption. In addition, such museums could incur costs associated with redacting the confidential and exempt information prior to releasing a record. The costs, however, should be absorbed as they would be part of the day-to-day responsibilities for the museum.

### III. COMMENTS

## A. CONSTITUTIONAL ISSUES:

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# 1. Applicability of Municipality/County Mandates Provision:

The bill does not require counties or municipalities to spend funds or to take an action requiring the expenditure of funds. The bill does not reduce the percentage of a state tax shared with counties or municipalities. The bill does not reduce the authority that municipalities have to raise revenue.

## 2. Other:

## Vote Requirement

Section 24(c), Article I of the State Constitution requires a two-thirds vote of the members present and voting for passage of a newly created public records or public meetings exemption. The bill creates a public records and a public meetings exemption; thus, it requires a two-thirds vote for passage.

# **Public Necessity Statement**

Section 24(c), Article I of the State Constitution requires a statement of public necessity (public necessity statement) for a newly created public records or public meetings exemption. The bill creates a public records and public meetings exemption; thus, it includes a public necessity statement.

## **B. RULE-MAKING AUTHORITY:**

None.

# C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

## D. STATEMENT OF THE SPONSOR

I thank Chairman Gardiner & the Members for hearing this Bill. My thanks also to the Council staff for their hard work in preparing the bill for this meeting. This bill will enable certain public museums to receive significant donations and contributions that they would not have otherwise received.

I am offering a strike-all amendment which has been reviewed by the First Amendment Foundation and to which they have indicated their neutrality.

I am requesting the Council's favorable consideration of this good bill.

## IV. AMENDMENTS/COUNCIL SUBSTITUTE CHANGES

On April 18, 2007, the Government Efficiency & Accountability Council adopted a strike-all amendment to HB 1405 and reported the bill favorably with council substitute.

The strike-all amendment narrows the exemptions found in the bill. It narrows the public records exemption by making it applicable only to information that identifies a donor or prospective donor who desires to remain anonymous. The amendment also removes the public meetings exemption.

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