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#### CHAMBER ACTION

<u>Senate</u> <u>House</u>

Representative(s) Attkisson offered the following:

#### Amendment (with title amendment)

On page 1, between lines 9 and 10, insert:

Section 1. Section 287.046, Florida Statutes, is created to read:

287.046 Construction management entities; program management entities.--

- (1) "Local government" as used in this section means a county, municipality, or special district as defined in chapter 189, or other political subdivision of the state.
- (2) A local government may select a construction
  management entity, pursuant to the process provided by s.

  287.055, that would be responsible for construction project
  scheduling and coordination in both preconstruction and
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construction phases and is generally responsible for the 17 successful, timely, and economical completion of the 18 construction project. The construction management entity must 19 consist of or contract with licensed or registered professionals 20 21 for the specific fields or areas of construction to be performed, as required by law. The construction management 22 23 entity may retain necessary design professionals selected under 24 the process provided in s. 287.055. At the option of the local 25 government, the construction management entity, after having 26 been selected and after competitive negotiations, may be required to offer either a guaranteed maximum price and a 27 28 quaranteed completion date or a lump-sum price and a quaranteed 29 completion date, in which case the construction management 30 entity must secure an appropriate surety bond pursuant to s. 255.05 and must hold construction subcontracts. If a project, as 31 defined in s. 287.055(2)(f), solicited by a local government 32 under the process provided in s. 287.055 includes a grouping of 33 substantially similar construction, rehabilitation, or 34 renovation activities as permitted under s. 287.055(2)(f), the 35 local government, after competitive negotiations, may require 36 37 the construction management entity to provide for a separate quaranteed maximum price or a separate lump-sum price and a 38 39 separate guaranteed completion date for each grouping of 40 substantially similar construction, rehabilitation, or renovation activities included within the project. 41 42 (3) A local government may select a program management

(3) A local government may select a program management entity, pursuant to the process provided by s. 287.055, that would be responsible for schedule control, cost control, and 782017

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coordination in providing or procuring planning, design, and 45 construction services. The program management entity must 46 consist of or contract with licensed or registered professionals 47 for the specific areas of design or construction to be performed 48 49 as required by law. The program management entity may retain necessary design professionals selected under the process 50 provided in s. 287.055. At the option of the local government, 51 52 the program management entity, after having been selected and after competitive negotiations, may be required to offer either 53 54 a guaranteed maximum price and a guaranteed completion date or a 55 lump-sum price and a guaranteed completion date, in which case the program management entity must secure an appropriate surety 56 57 bond pursuant to s. 255.05 and must hold design and construction subcontracts. If a project, as defined in s. 287.055(2)(f), 58 solicited by a local government under the process provided in s. 59 287.055 includes a grouping of substantially similar 60 construction, rehabilitation, or renovation activities as 61 permitted under s. 287.055(2)(f), the local government, after 62 competitive negotiations, may require the program management 63 entity to provide for a separate guaranteed maximum price or a 64 65 lump-sum price and a separate guaranteed completion date for each grouping of substantially similar construction, 66 67 rehabilitation, or renovation activities included within the 68 project.

(4) Nothing in this section shall be construed to prohibit a local government from procuring construction management services, including the services of a program management entity, pursuant to the requirements of s. 255.20.

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Section 2. Paragraphs (b) and (c) of subsection (9) of section 287.055, Florida Statutes, are amended to read:

287.055 Acquisition of professional architectural, engineering, landscape architectural, or surveying and mapping services; definitions; procedures; contingent fees prohibited; penalties.--

- (9) APPLICABILITY TO DESIGN-BUILD CONTRACTS. --
- (b) The design criteria package must be prepared and sealed by a design criteria professional employed by or retained by the agency. If the agency elects to enter into a professional services contract for the preparation of the design criteria package, then the design criteria professional must be selected and contracted with under the requirements of subsections (3), (4), and (5). A design criteria professional who has been selected to prepare the design criteria package is not eligible to render services under a design-build contract executed pursuant to the design criteria package.
- (c) Except as otherwise provided in s. 337.11(7), the Department of Management Services shall adopt rules for the award of design-build contracts to be followed by state agencies. Each other agency must adopt rules or ordinances for the award of design-build contracts. Municipalities, political subdivisions, school districts, and school boards shall award design-build contracts by the use of a competitive proposal selection process as described in this subsection, or by the use of a qualifications-based selection process pursuant to subsections (3), (4), and (5) for entering into a contract whereby the selected firm will, subsequent to competitive 782017

negotiations, subsequently establish a guaranteed maximum price and guaranteed completion date. If the procuring agency elects the option of qualifications-based selection, during the selection of the design-build firm the procuring agency shall employ or retain a licensed design professional appropriate to the project to serve as the agency's representative. Procedures for the use of a competitive proposal selection process must include as a minimum the following:

- 1. The preparation of a design criteria package for the design and construction of the public construction project.
- 2. The qualification and selection of no fewer than three design-build firms as the most qualified, based on the qualifications, availability, and past work of the firms, including the partners or members thereof.
- 3. The criteria, procedures, and standards for the evaluation of design-build contract proposals or bids, based on price, technical, and design aspects of the public construction project, weighted for the project.
- 4. The solicitation of competitive proposals, pursuant to a design criteria package, from those qualified design-build firms and the evaluation of the responses or bids submitted by those firms based on the evaluation criteria and procedures established prior to the solicitation of competitive proposals.
- 5. For consultation with the employed or retained design criteria professional concerning the evaluation of the responses or bids submitted by the design-build firms, the supervision or approval by the agency of the detailed working drawings of the project; and for evaluation of the compliance of the project 782017

- construction with the design criteria package by the design criteria professional.
  - 6. In the case of public emergencies, for the agency head to declare an emergency and authorize negotiations with the best qualified design-build firm available at that time.

- ====== T I T L E A M E N D M E N T ======
- On page 1, lines 2 through 6,
- 138 remove: all of said lines

140 and insert:

An act relating to procurement of personal property and services; creating s. 287.046, F.S.; authorizing local governments to select construction management entities and program management entities; specifying the responsibilities of such entities; providing procedures and requirements with respect to such entities; providing construction of the section; amending s. 287.055, F.S., relating to the acquisition of professional architectural, engineering, landscape architectural, or surveying and mapping services; revising requirements under which a design criteria professional must be selected and contracted with; revising provisions relating to the award of design-build contracts for such services by municipalities, political subdivisions, school districts, and school boards; amending s. 287.057, F.S.; requiring

# HOUSE AMENDMENT

# Bill No. CS/SB 1976

### Amendment No.

157	that additional types of contracts by state agencies be
158	procured by competitive solicitation; providing an
159	effective date.