## Barcode 063660

## CHAMBER ACTION

	CHAMBER ACTION Senate House
	<u>Senate</u> <u>House</u>
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3	Floor: WD/2R .
4	05/02/2007 04:49 PM .
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11	Senator Gaetz moved the following amendment:
12	
13	Senate Amendment (with title amendment)
14	On page 59, line 19, through
15	page 75, line 10, delete those lines
16	
17	and insert:
18	Section 12. Section 1002.39, Florida Statutes, is
19	amended to read:
20	1002.39 The John M. McKay Scholarships for Students
21	with Disabilities ProgramThere is established a program
22	that is <del>separate and distinct from the Opportunity Scholarship</del>
23	Program and is named the John M. McKay Scholarships for
24	Students with Disabilities Program.
25	(1) THE JOHN M. MCKAY SCHOLARSHIPS FOR STUDENTS WITH
26	DISABILITIES PROGRAMThe John M. McKay Scholarships for
27	Students with Disabilities Program is established to provide
28	the option to attend a public school other than the one to
29	which assigned, or to provide a scholarship to a private
30	school of choice, for students with disabilities for whom an
31	individual education plan has been written in accordance with

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Τ	rules of the State Board of Education. Students with
2	disabilities include K-12 students who are documented as
3	having a mental handicap, including trainable, profound, or
4	educable; a speech or language impairment; a hearing
5	impairment, including deafness; a visual impairment, including
6	blindness; a dual sensory impairment; a physical impairment; a
7	serious emotional disturbance, including an emotional
8	handicap; a specific learning disability, including, but not
9	limited to, dyslexia, dyscalculia, or developmental aphasia; a
10	traumatic brain injury; or autism.

- (2) JOHN M. MCKAY SCHOLARSHIP ELIGIBILITY.--The parent of a public school student with a disability who is dissatisfied with the student's progress may request and receive from the state a John M. McKay Scholarship for the child to enroll in and attend a private school in accordance with this section if:
- (a) The student has spent the prior school year in attendance at a Florida public school or the Florida School for the Deaf and the Blind. Prior school year in attendance means that the student was:
- 1. Enrolled and reported by a school district for funding during the preceding October and February Florida Education Finance Program surveys in kindergarten through grade 12, which shall include time spent in a Department of Juvenile Justice commitment program if funded under the Florida Education Finance Program;
- 2. Enrolled and reported by the Florida School for the Deaf and the Blind during the preceding October and February student membership surveys in kindergarten through grade 12; or
- 3. Enrolled and reported by a school district for \$2\$ 9:56 AM 05/02/07 \$2380c2c-04-r7h

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funding during the preceding October and February Florida

Education Finance Program surveys, was at least 4 years old

when so enrolled and reported, and was eligible for services

under s. 1003.21(1)(e).

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However, a dependent child of a member of the United States

Armed Forces who transfers to a school in this state from out
of state or from a foreign country pursuant to a parent's
permanent change of station orders is exempt from this
paragraph but must meet all other eligibility requirements to
participate in the program.

- (b) The parent has obtained acceptance for admission of the student to a private school that is eligible for the program under subsection (8) and has requested from the department a scholarship at least 60 days prior to the date of the first scholarship payment. The request must be through a communication directly to the department in a manner that creates a written or electronic record of the request and the date of receipt of the request. The Department of Education must notify the district of the parent's intent upon receipt of the parent's request.
- (3) JOHN M. MCKAY SCHOLARSHIP PROHIBITIONS.--A student is not eligible for a John M. McKay Scholarship while he or she is:
- (a) Enrolled in a school operating for the purpose of providing educational services to youth in Department of Juvenile Justice commitment programs;
- 28 (b) Receiving a corporate income tax credit
  29 scholarship under s. 220.187;
- 30 (c) Receiving an educational scholarship pursuant to 31 this chapter;

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	(d)	Pai	cticipating	in	a	home	edu	cation	pr	rogram	as
defined	din	s. 1	1002.01(1);								
	(e)	Pai	cticipating	in	a	priva	.te	tutorin	ıg	progra	am
pursuar	nt to	s.	1002.43;								
	(f)	Pai	cticipating	in	а	virtu	al	school,		corresp	on

- (f) Participating in a virtual school, correspondence school, or distance learning program that receives state funding pursuant to the student's participation unless the participation is limited to no more than two courses per school year;
- $\mbox{\ensuremath{(g)}}$  Enrolled in the Florida School for the Deaf and the Blind; or
- (h) Not having regular and direct contact with his or her private school teachers at the school's physical location unless the following criteria are met:
- 1. The student's primary care physician, a medical doctor treating the student's disability, or a clinical psychologist treating the student's disability provides a notarized, sworn statement to the department certifying that the student's welfare or the welfare of other students in the classroom will be jeopardized if the student is required to regularly attend class at the school's physical location.
- 2. The student's primary care physician, a medical doctor treating the student's disability, or a clinical psychologist treating the student's disability annually reviews the student's case and recertifies to the department by May 1 that the student's welfare or the welfare of the other students in the classroom will be jeopardized if the student is required to regularly attend class at the school's physical location.

<u>A student who received a scholarship in the 2005-2006 or</u>

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2006-2007 school year and who demonstrates that he or she met the criteria of subparagraph 1. shall be eligible to receive a scholarship beginning in the 2007-2008 school year.

- (4) TERM OF JOHN M. MCKAY SCHOLARSHIP. --
- (a) For purposes of continuity of educational choice, a John M. McKay Scholarship shall remain in force until the student returns to a public school, graduates from high school, or reaches the age of 22, whichever occurs first.
- (b) Upon reasonable notice to the department and the school district, the student's parent may remove the student from the private school and place the student in a public school in accordance with this section.
- (c) Upon reasonable notice to the department, the student's parent may move the student from one participating private school to another participating private school.
  - (5) SCHOOL DISTRICT OBLIGATIONS; PARENTAL OPTIONS.--
- (a)1. By April 1 of each year and within 10 days after an individual education plan meeting, a school district shall notify the parent of the student of all options available pursuant to this section, inform the parent of the availability of the department's telephone hotline and Internet website for additional information on John M. McKay Scholarships, and offer that student's parent an opportunity to enroll the student in another public school within the district.
- 2. The parent is not required to accept the offer of enrolling in another public school in lieu of requesting a John M. McKay Scholarship to a private school. However, if the parent chooses the public school option, the student may continue attending a public school chosen by the parent until the student graduates from high school.

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- 3. If the parent chooses a public school consistent with the district school board's choice plan under s. 1002.31, the school district shall provide transportation to the public school selected by the parent. The parent is responsible to provide transportation to a public school chosen that is not consistent with the district school board's choice plan under s. 1002.31.
- (b)1. For a student with disabilities who does not have a matrix of services under s. 1011.62(1)(e), the school district must complete a matrix that assigns the student to one of the levels of service as they existed prior to the 2000-2001 school year.
- 2.a. Within 10 school days after it receives notification of a parent's request for a John M. McKay Scholarship, a school district must notify the student's parent if the matrix of services has not been completed and inform the parent that the district is required to complete the matrix within 30 days after receiving notice of the parent's request for a John M. McKay Scholarship. This notice should include the required completion date for the matrix.
- b. The school district must complete the matrix of services for any student who is participating in the John M. McKay Scholarships for Students with Disabilities Program and must notify the department of the student's matrix level within 30 days after receiving notification of a request to participate in the scholarship program. The school district must provide the student's parent with the student's matrix level within 10 school days after its completion.

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1 | level.

- d. A school district may change a matrix of services only if the change is to correct a technical, typographical, or calculation error.
- (c) A school district shall provide notification to parents of the availability of a reevaluation at least every 3 years of each student who receives a John M. McKay Scholarship.
- (d) If the parent chooses the private school option and the student is accepted by the private school pending the availability of a space for the student, the parent of the student must notify the department 60 days prior to the first scholarship payment and before entering the private school in order to be eligible for the scholarship when a space becomes available for the student in the private school.
- (e) The parent of a student may choose, as an alternative, to enroll the student in and transport the student to a public school in an adjacent school district which has available space and has a program with the services agreed to in the student's individual education plan already in place, and that school district shall accept the student and report the student for purposes of the district's funding pursuant to the Florida Education Finance Program.
- (f) For a student who participates in the John M. McKay Scholarships for Students with Disabilities Program whose parent requests that the student take the statewide assessments under s. 1008.22, the district in which the student attends private school shall provide locations and times to take all statewide assessments.
- (6) DEPARTMENT OF EDUCATION OBLIGATIONS.--The department shall:

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- (a) Establish a toll-free hotline that provides parents and private schools with information on participation in the John M. McKay Scholarships for Students with Disabilities Program.
- (b) Annually verify the eligibility of private schools that meet the requirements of subsection (8).
- notify the department of any violation by a parent, private school, or school district of state laws relating to program participation. The department shall conduct an inquiry of any written complaint of a violation of this section, or make a referral to the appropriate agency for an investigation, if the complaint is signed by the complainant and is legally sufficient. A complaint is legally sufficient if it contains ultimate facts that show that a violation of this section or any rule adopted by the State Board of Education has occurred. In order to determine legal sufficiency, the department may require supporting information or documentation from the complainant. A department inquiry is not subject to the requirements of chapter 120.
- (d) Require an annual, notarized, sworn compliance statement by participating private schools certifying compliance with state laws and shall retain such records.
- (e) Cross-check the list of participating scholarship students with the public school enrollment lists prior to each scholarship payment to avoid duplication.
- (f)1. Conduct random site visits to private schools participating in the John M. McKay Scholarships for Students with Disabilities Program. The purpose of the site visits is solely to verify the information reported by the schools concerning the enrollment and attendance of students, the  $\frac{8}{9:56~\rm{AM}}$  05/02/07 s2380c2c-04-r7h

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credentials of teachers, background screening of teachers, and teachers' fingerprinting results, which information is required by rules of the State Board of Education, subsection (8), and s. 1002.421. The Department of Education may not make more than three random site visits each year and may not make more than one random site visit each year to the same private school.

- 2. Annually, by December 15, report to the Governor, the President of the Senate, and the Speaker of the House of Representatives the Department of Education's actions with respect to implementing accountability in the scholarship program under this section and s. 1002.421, any substantiated allegations or violations of law or rule by an eligible private school under this program concerning the enrollment and attendance of students, the credentials of teachers, background screening of teachers, and teachers' fingerprinting results and the corrective action taken by the Department of Education.
- (7) COMMISSIONER OF EDUCATION AUTHORITY AND OBLIGATIONS.--
- (a) The Commissioner of Education shall deny, suspend, or revoke a private school's participation in the scholarship program if it is determined that the private school has failed to comply with the provisions of this section. However, in instances in which the noncompliance is correctable within a reasonable amount of time and in which the health, safety, or welfare of the students is not threatened, the commissioner may issue a notice of noncompliance which shall provide the private school with a timeframe within which to provide evidence of compliance prior to taking action to suspend or revoke the private school's participation in the scholarship 9:56 AM 05/02/07

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program.

- (b) The commissioner's determination is subject to the following:
- 1. If the commissioner intends to deny, suspend, or revoke a private school's participation in the scholarship program, the department shall notify the private school of such proposed action in writing by certified mail and regular mail to the private school's address of record with the department. The notification shall include the reasons for the proposed action and notice of the timelines and procedures set forth in this paragraph.
- 2. The private school that is adversely affected by the proposed action shall have 15 days from receipt of the notice of proposed action to file with the department's agency clerk a request for a proceeding pursuant to ss. 120.569 and 120.57. If the private school is entitled to a hearing under s. 120.57(1), the department shall forward the request to the Division of Administrative Hearings.
- 3. Upon receipt of a request referred pursuant to this paragraph, the director of the Division of Administrative Hearings shall expedite the hearing and assign an administrative law judge who shall commence a hearing within 30 days after the receipt of the formal written request by the division and enter a recommended order within 30 days after the hearing or within 30 days after receipt of the hearing transcript, whichever is later. Each party shall be allowed 10 days in which to submit written exceptions to the recommended order. A final order shall be entered by the agency within 30 days after the entry of a recommended order. The provisions of this subparagraph may be waived upon stipulation by all parties.

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- (c) The commissioner may immediately suspend payment of scholarship funds if it is determined that there is probable cause to believe that there is:
- An imminent threat to the health, safety, or welfare of the students; or
- 2. Fraudulent activity on the part of the private school. Notwithstanding s. 1002.22(3), in incidents of alleged fraudulent activity pursuant to this section, the Department of Education's Office of Inspector General is authorized to release personally identifiable records or reports of students to the following persons or organizations:
- a. A court of competent jurisdiction in compliance with an order of that court or the attorney of record in accordance with a lawfully issued subpoena, consistent with the Family Educational Rights and Privacy Act, 20 U.S.C. s. 1232g.
- b. A person or entity authorized by a court of competent jurisdiction in compliance with an order of that court or the attorney of record pursuant to a lawfully issued subpoena, consistent with the Family Educational Rights and Privacy Act, 20 U.S.C. s. 1232g.
- c. Any person, entity, or authority issuing a subpoena for law enforcement purposes when the court or other issuing agency has ordered that the existence or the contents of the subpoena or the information furnished in response to the subpoena not be disclosed, consistent with the Family Educational Rights and Privacy Act, 20 U.S.C. s. 1232g, and 34 C.F.R. s. 99.31.

The commissioner's order suspending payment pursuant to this paragraph may be appealed pursuant to the same procedures and  $\frac{11}{9:56~AM}$  05/02/07 s2380c2c-04-r7h

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1	timelines as the notice of proposed action set forth in
2	paragraph (b).
3	(8) PRIVATE SCHOOL ELIGIBILITY AND OBLIGATIONSTo be
4	eligible to participate in the John M. McKay Scholarships for
5	Students with Disabilities Program:
6	(a) A private school may be sectarian or nonsectarian
7	and must:
8	$\frac{1.(a)}{a}$ Comply with all requirements for private schools
9	participating in state school choice scholarship programs
10	pursuant to s. 1002.421.
11	2.(b) Provide to the department all documentation
12	required for a student's participation, including the private
13	school's and student's fee schedules, at least 30 days before
14	the first quarterly scholarship payment is made for the
15	student.
16	3.(c) Be academically accountable to the parent for
17	meeting the educational needs of the student by:
18	a.1. Providing to the parent, at a minimum, an annual
19	annually providing to the parent a written report explanation
20	of the student's progress.
21	$\underline{b.2.}$ Cooperating with the scholarship student whose
22	parent chooses to participate in the statewide assessments
23	pursuant to s. 1008.22.
24	$rac{4.}{}$ (d) Maintain in this state a physical location
25	where a scholarship student:
26	a. Regularly attends classes; or
27	b. Receives case management services if the student is
28	enrolled in the program under subparagraph (3)(h)1. or
29	<pre>subparagraph (3)(h)2.</pre>
30	(b) A private school that enrolls students under
31	<pre>subparagraph (3)(h)1. or subparagraph (3)(h)2. must: 12</pre>
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1	1. Employ or contract with a case manager who has
2	special skills, knowledge, or expertise that qualifies him or
3	her to provide assistance to the student with disabilities and
4	the student's parent.
5	2. Require each employee or contractor who provides
6	regular and direct instruction or services to a student at a
7	site other than the private school's physical location to
8	submit to the case manager documentation of the instruction,
9	services, and progress of the student.
10	3. Ensure that the case manager is responsible for
11	coordinating instruction and services, monitoring service
12	delivery, and reviewing and maintaining the documentation
13	provided by persons employed or under contract to provide
14	services to a student at a site other than the eligible
15	private school's physical location and for providing to the
16	parent and the school a quarterly report on the student's
17	progress.
18	4. Notify the department of the students who are
19	enrolled pursuant to subparagraph (3)(h)1. or subparagraph
20	(3)(h)2.
21	
22	The inability of a private school to meet the requirements of
23	this subsection shall constitute a basis for the ineligibility
24	of the private school to participate in the scholarship
25	program as determined by the department.
26	(9) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM
27	PARTICIPATIONA parent who applies for a John M. McKay
28	Scholarship is exercising his or her parental option to place
29	his or her child in a private school.
30	(a) The parent must select the private school and
31	apply for the admission of his or her child.
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- (b) The parent must have requested the scholarship at least 60 days prior to the date of the first scholarship payment.
- (c) Any student participating in the John M. McKay Scholarships for Students with Disabilities Program must remain in attendance throughout the school year unless excused by the school for illness or other good cause.
- (d) Each parent and each student has an obligation to the private school to comply with the private school's published policies.
- (e) If the parent requests that the student participating in the John M. McKay Scholarships for Students with Disabilities Program take all statewide assessments required pursuant to s. 1008.22, the parent is responsible for transporting the student to the assessment site designated by the school district.
- (f) Upon receipt of a scholarship warrant, the parent to whom the warrant is made must restrictively endorse the warrant to the private school for deposit into the account of the private school. The parent may not designate any entity or individual associated with the participating private school as the parent's attorney in fact to endorse a scholarship warrant. A participant who fails to comply with this paragraph forfeits the scholarship.
- (g) The parent of a student with disabilities who qualifies to receive case management services under sub-subparagraph (8)(a)4.b. shall provide the documentation required under subparagraph (3)(h)1. or subparagraph (3)(h)2. to the department at least 60 days before the first scholarship payment.

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- (a)1. The maximum scholarship granted for an eligible student with disabilities shall be a calculated amount equivalent to the base student allocation in the Florida Education Finance Program multiplied by the appropriate cost factor for the educational program that would have been provided for the student in the district school to which he or she was assigned, multiplied by the district cost differential.
- 2. In addition, a share of the guaranteed allocation for exceptional students shall be determined and added to the calculated amount. The calculation shall be based on the methodology and the data used to calculate the guaranteed allocation for exceptional students for each district in chapter 2000-166, Laws of Florida. Except as provided in subparagraphs 3. and 4., the calculation shall be based on the student's grade, matrix level of services, and the difference between the 2000-2001 basic program and the appropriate level of services cost factor, multiplied by the 2000-2001 base student allocation and the 2000-2001 district cost differential for the sending district. Also, the calculated amount shall include the per-student share of supplemental academic instruction funds, instructional materials funds, technology funds, and other categorical funds as provided for such purposes in the General Appropriations Act.
- 3. The calculated scholarship amount for a student who is eligible under subparagraph (2)(a)2. shall be calculated as provided in subparagraphs 1. and 2. However, the calculation shall be based on the school district in which the parent resides at the time of the scholarship request.
- 4. Until the school district completes the matrix required by paragraph (5)(b), the calculation shall be based 15
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on the matrix that assigns the student to support level I of service as it existed prior to the 2000-2001 school year. When the school district completes the matrix, the amount of the payment shall be adjusted as needed.

- (b) The amount of the John M. McKay Scholarship shall be the calculated amount or the amount of the private school's tuition and fees, whichever is less. The amount of any assessment fee required by the participating private school may be paid from the total amount of the scholarship.
- (c)1. The school district shall report all students who are attending a private school under this program. The students with disabilities attending private schools on John M. McKay Scholarships shall be reported separately from other students reported for purposes of the Florida Education Finance Program.
- 2. For program participants who are eligible under subparagraph (2)(a)2., the school district that is used as the basis for the calculation of the scholarship amount as provided in subparagraph (a)3. shall:
- a. Report to the department all such students who are attending a private school under this program.
- b. Be held harmless for such students from the weighted enrollment ceiling for group 2 programs in s. 1011.62(1)(d)3.a. during the first school year in which the students are reported.
- (d) Following notification on July 1, September 1,

  December 1, or February 1 of the number of program

  participants, the department shall transfer, from General

  Revenue funds only, the amount calculated under paragraph (b)

  from the school district's total funding entitlement under the

  Florida Education Finance Program and from authorized

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categorical accounts to a separate account for the scholarship program for quarterly disbursement to the parents of 2 participating students. Funds may not be transferred from any 3 funding provided to the Florida School for the Deaf and the Blind for program participants who are eligible under 5 subparagraph (2)(a)2. For a student exiting a Department of 7 Juvenile Justice commitment program who chooses to participate in the scholarship program, the amount of the John M. McKay 8 Scholarship calculated pursuant to paragraph (b) shall be 10 transferred from the school district in which the student last 11 attended a public school prior to commitment to the Department of Juvenile Justice. When a student enters the scholarship 12 13 program, the department must receive all documentation required for the student's participation, including the 14 15 private school's and student's fee schedules, at least 30 days 16 before the first quarterly scholarship payment is made for the student. 17 18 (e) Upon notification by the department that it has 19 received the documentation required under paragraph (d), the Chief Financial Officer shall make scholarship payments in 20 21 four equal amounts no later than September 1, November 1, 22

received the documentation required under paragraph (d), the Chief Financial Officer shall make scholarship payments in four equal amounts no later than September 1, November 1, February 1, and April 1 of each academic year in which the scholarship is in force. The initial payment shall be made after department verification of admission acceptance, and subsequent payments shall be made upon verification of continued enrollment and attendance at the private school. Payment must be by individual warrant made payable to the student's parent and mailed by the department to the private school of the parent's choice, and the parent shall restrictively endorse the warrant to the private school for deposit into the account of the private school.

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- (f) Subsequent to each scholarship payment, the department shall request from the Department of Financial Services a sample of endorsed warrants to review and confirm compliance with endorsement requirements.
- (11) LIABILITY.--No liability shall arise on the part of the state based on the award or use of a John M. McKay Scholarship.
- (12) SCOPE OF AUTHORITY.--The inclusion of eligible private schools within options available to Florida public school students does not expand the regulatory authority of the state, its officers, or any school district to impose any additional regulation of private schools beyond those reasonably necessary to enforce requirements expressly set forth in this section.
- rules pursuant to ss. 120.536(1) and 120.54 to administer this section, including rules that school districts must use to expedite the development of a matrix of services based on an active individual education plan from another state or a foreign country for a transferring student with a disability who is a dependent child of a member of the United States Armed Forces. The rules must identify the appropriate school district personnel who must complete the matrix of services. For purposes of these rules, a transferring student with a disability is one who was previously enrolled as a student with a disability in an out-of-state or an out-of-country public or private school or agency program and who is transferring from out of state or from a foreign country pursuant to a parent's permanent change of station orders.

1	======== T I T L E A M E N D M E N T ==========
2	And the title is amended as follows:
3	On page 4, line 17, after the semicolon,
4	
5	insert:
6	revising scholarship ineligibility and private
7	school eligibility provisions to exempt certain
8	students from regular class attendance
9	requirements under certain circumstances;
10	requiring a private school to maintain a
11	physical location in this state where case
12	management services are provided to students
13	subject to the regular class attendance
14	exemption; requiring a private school to employ
15	a case manager; specifying case manager
16	qualifications and responsibilities; specifying
17	the timeframe for parents to provide
18	documentation for the regular class attendance
19	exemption;
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