By Senator King

8-1094-07 See HB 851

1	A bill to be entitled
2	An act relating to historic preservation;
3	creating s. 267.1735, F.S.; providing goals for
4	contracting with the University of Florida for
5	management of certain state-owned properties;
6	requiring agreement of all parties to contracts
7	for management of such properties and the
8	University of Florida; rescinding existing
9	contracts upon execution of contract between
10	the University of Florida and the Board of
11	Trustees of the Internal Improvement Trust
12	Fund; specifying use of proceeds derived from
13	the management of such properties; authorizing
14	transfer and ownership of certain artifacts,
15	documents, and properties to the university;
16	providing for transfer of records, property,
17	and funds to the university; specifying certain
18	powers and duties of the University of Florida;
19	providing that the university may contract with
20	its direct-support organization to perform all
21	acts necessary to assist the university in
22	carrying out its historic preservation and
23	historic education responsibilities;
24	delineating certain powers; authorizing
25	contracting without competitive bidding under
26	certain circumstances; providing eligibility to
27	match state funds in the Trust Fund for
28	University Major Gifts; creating s. 267.1736,
29	F.S.; requiring the authorization of a
30	direct-support organization to assist the
31	university in historic preservation and

1 historic preservation education purposes and 2 responsibilities; providing purposes and duties 3 of the direct-support organization; providing 4 for a board of directors; providing membership 5 requirements; delineating contract and other 6 governance requirements; repealing s. 267.171, 7 F.S., relating to contract with the City of St. 8 Augustine for the management of certain 9 state-owned properties, contingent on execution 10 of a specified contract; providing an effective 11 date. 12 13 Be It Enacted by the Legislature of the State of Florida: 14 Section 1. Section 267.1735, Florida Statutes, is 15 16 created to read: 267.1735 Historic preservation in St. Augustine; 18 goals; contracts for historic preservation; powers and duties.--19 (1) The goal for contracting with the University of 2.0 21 Florida is to ensure long-term preservation and interpretation 22 of state-owned historic properties in St. Augustine while 23 facilitating an educational program at the University of Florida that will be responsive to the state's needs for 2.4 professionals in historic preservation, archaeology, cultural 2.5 resource management, cultural tourism, and museum 26 27 administration and will help meet needs of St. Augustine and 2.8 the state through educational internships and practicums. (2)(a) Upon agreement by all parties to the contracts 29 for the management of the various state-owned properties 30 presently subleased to and managed by the City of St.

Augustine and by the University of Florida to assume the 2 management of those properties, all existing management contracts shall be rescinded upon execution of a contract 3 4 between the Board of Trustees of the Internal Improvement Trust Fund and the University of Florida for the management of 5 6 those properties. 7 (b) The contract shall provide that the University of 8 Florida shall use all proceeds derived from the management of these state-owned properties for the purpose of advancing 9 10 historic preservation. (3) The Board of Trustees of the Internal Improvement 11 12 Trust Fund may transfer ownership and responsibility of any 13 artifacts, documents, equipment, and other forms of tangible personal property to the University of Florida to assist the 14 university in the transition of the management of the 15 state-owned properties. All records, property, and unexpended 16 17 balances of appropriations, allocations, or other funds 18 associated with the state-owned properties shall be transferred to the University of Florida to be used for its 19 2.0 historic preservation activities and responsibilities as 21 provided in the contract with the Board of Trustees of the Internal Improvement Trust Fund. The transfer of segregated 2.2 23 funds must be made in such a manner that the relation between program and revenue source as provided by law is retained. 2.4 (4)(a) The University of Florida is the governing body 2.5 for the management and maintenance of state-owned properties 26 2.7 contracted by this section and shall exercise those powers 2.8 delegated to it by contract as well as perform all lawful acts necessary, convenient, and incident to the effectuating of its 29 function and purpose under this section and s. 267.1736. The 30

University of Florida may contract with its direct-support

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organization described in s. 267.1736 to perform all acts that 2 are lawful and permitted for not-for-profit corporations under chapter 617 in assisting the university in carrying out its 3 4 historic preservation and historic preservation education 5 responsibilities. 6 (b) The university or its direct-support organization, if permitted in its contract with the university, shall have 8 the power to engage in any lawful business or activity to establish, maintain, and operate the state-owned facilities 9 10 and properties under contract with the Board of Trustees of the Internal Improvement Trust Fund, including, but not 11 12 limited to: 1. The renting or leasing for revenue of any land, 13 improved or restored real estate, or personal property 14 directly related to carrying out the purposes for historic 15 preservation under terms and conditions of the contract with 16 the Board of Trustees of the Internal Improvement Trust Fund 18 and deemed by the university to be in the best interest of the 19 <u>state.</u> 2. The selling of craft products created through the 2.0 21 operation and demonstration of historical museums, craft 2.2 shops, and other facilities.

3. The limited selling of merchandise relating to the historical and antiquarian period of St. Augustine and its surrounding territory and the historical period of East

Florida from the Apalachicola River to the eastern boundaries of the state.

(c) The university or its direct-support organization, if permitted in its contract with the university, shall have the authority to:

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1	1. Enter into agreements to accept credit card
2	payments as compensation and establish accounts in credit card
3	banks for the deposit of credit card sales invoices.
4	2. Fix and collect charges for admission to any of the
5	state-owned facilities under contract with the Board of
6	Trustees of the Internal Improvement Trust Fund.
7	3. Permit the acceptance of tour vouchers issued by
8	tour organizations or travel agents for payment of admissions.
9	4. Adopt and enforce reasonable rules to govern the
10	conduct of the visiting public.
11	(5) Notwithstanding the provisions of s. 287.057, the
12	University of Florida or its direct-support organization may
13	enter into contracts or agreements with or without competitive
14	bidding, in its discretion, for the protection or preservation
15	of historic properties.
16	(6) Notwithstanding s. 273.055, the University of
17	Florida may exchange, sell, or otherwise transfer any
18	artifact, document, equipment, and other form of tanqible
19	personal property if its direct-support organization
20	recommends such exchange, sale, or transfer to the president
21	of the university and if it is determined that the object is
22	no longer appropriate for the purpose of advancing historic
23	preservation. However, any artifacts, documents, or other
24	forms of tangible personal property that have intrinsic
25	historical or archaeological value relating to the history,
26	government, or culture of the state may not be exchanged,
27	sold, or otherwise transferred without prior authorization
28	from the Department of State.
29	(7) Notwithstanding any other provision of law, the

30 University of Florida and its direct-support organization are

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1	eliqible to match state funds in the Trust Fund for University
2	Major Gifts established in s. 1011.94.
3	Section 2. Section 267.1736, Florida Statutes, is
4	created to read:
5	267.1736 Direct-support organization
6	(1) The University of Florida shall authorize a
7	direct-support organization to assist the university in
8	carrying out its dual historic preservation and historic
9	preservation education purposes and responsibilities for the
10	City of St. Augustine, St. Johns County, and the state under
11	s. 267.1735 by raising money; submitting requests for and
12	receiving grants from the Federal Government, the state or its
13	political subdivisions, private foundations, and individuals;
14	receiving, holding, investing, and administering property; and
15	making expenditures to or for the benefit of the university.
16	The sole purpose for the direct-support organization is to
17	support the historic preservation efforts and historic
18	preservation education programs and initiatives of the
19	university. Such a direct-support organization is an
20	organization that is:
21	(a) Incorporated under the provisions of chapter 617
22	and approved by the Department of State as a Florida
23	corporation not for profit;
24	(b) Organized and operated to receive, hold, invest,
25	and administer property and to make expenditures to or for the
26	benefit of the university; and
27	(c) Approved by the university to be operating for the
28	benefit of and in a manner consistent with the goals of the
29	university and in the best interest of the state.
30	(2) The number of the board of directors of the
3 1	direct-support organization shall be determined by the

1	president of the university. Membership on the board of
2	directors of the direct-support organization shall include the
3	professional expertise needed to ensure that the university is
4	meeting its dual purposes of historic preservation and
5	historic preservation education. Such membership shall
6	include, but not be limited to, a licensed architect who has
7	expertise in historic preservation and architectural history,
8	a professional historian in the field of American history, and
9	a professional archaeologist. All board members must have
10	demonstrated interest in the preservation of Florida's
11	historical and archaeological heritage. Membership on the
12	board of directors must be representative of the areas of the
13	state served by the direct-support organization and the
14	university in its preservation efforts. The president of the
15	university, or the president's designee, shall serve as a
16	member of the board of directors.
17	(3) The direct-support organization shall operate
18	under written contract with the university. The contract must
19	<pre>provide for:</pre>
20	(a) Approval of the articles of incorporation and
21	bylaws of the direct-support organization by the university.
22	(b) Submission of an annual budget for the approval of
23	the university. The budget must comply with rules adopted by
24	the university.
25	(c) Certification by the university that the
26	direct-support organization is complying with the terms of the
27	contract and in a manner consistent with the historic
28	preservation goals and purposes of the university and in the
29	best interest of the state. Such certification must be made
30	annually by the university and reported in the official
31	minutes of a meeting of the university.

the university.

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(d) The reversion to the university, or the state if 2 the university ceases to exist, of moneys and property held in trust by the direct-support organization for the benefit of 3 4 the university if the direct-support organization is no longer approved to operate for the university or if the university 5 6 ceases to exist. 7 (e) The fiscal year of the direct-support organization, which must begin July 1 of each year and end 8 9 June 30 of the following year. 10 (f) The disclosure of material provisions of the contract and the distinction between the University of Florida 11 12 and the direct-support organization to donors of gifts, 13 contributions, or bequests, as well as on all promotional and fundraising publications. 14 (4) The university may authorize a direct-support 15 organization to use its property (except money), facilities, 16 and personal services, subject to the provisions of this 18 section and s. 1004.28. A direct-support organization that does not provide equal employment opportunities to all persons 19 regardless of race, color, religion, sex, age, or national 2.0 21 origin may not use the property, facilities, or personal services of the university. For the purposes of this 2.2 23 subsection, the term "personal services" includes full-time personnel and part-time personnel as well as payroll 2.4 2.5 processing. (5) The university shall establish policies and may 26 2.7 adopt rules pursuant to s. 1004.28 prescribing the procedures 2.8 by which the direct-support organization is governed and any conditions with which a direct-support organization must 29 comply to use property, facilities, or personal services of 30

1	(6) Any moneys may be held in a separate depository
2	account in the name of the direct-support organization and
3	subject to the provisions of the contract with the university.
4	Such moneys may include lease income, admissions income,
5	membership fees, private donations, income derived from
6	fundraising activities, and grants applied for and received by
7	the direct-support organization.
8	(7) The direct-support organization shall provide for
9	an annual financial audit in accordance with s. 1004.28.
10	(8) Provisions governing direct-support organizations
11	in s. 1004.28 and not provided in this section shall apply to
12	the direct-support organization.
13	Section 3. <u>Upon execution of a contract between the</u>
14	Board of Trustees of the Internal Improvement Trust Fund and
15	the University of Florida for the management of state-owned
16	properties currently managed by the City of St. Augustine
17	under contract with the Department of State, section 267.171,
18	Florida Statutes, is repealed.
19	Section 4. This act shall take effect July 1, 2007.
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