

Amendment No.

CHAMBER ACTION

Senate

House

.  
.

1 Representative(s) Kiar offered the following:

2

3 **Amendment to Senate Amendment (452474) (with title**  
4 **amendment)**

5 On page 1, line 17, through page 10, line 21, remove all of  
6 said lines and insert:

7 Section 1. Section 1009.701, Florida Statutes, is amended  
8 to read:

9 1009.701 First Generation Matching Grant Program for state  
10 universities.--

11 (1) The First Generation Matching Grant Program for state  
12 universities is created to enable each state university to  
13 provide donors with a matching grant incentive for contributions  
14 that will create grant-based student financial aid for  
15 undergraduate students who demonstrate financial need and whose  
16 parents, as defined in s. 1009.21(1), have not earned a

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17 | baccalaureate or higher degree. In the case of any individual  
18 | who regularly resided with and received support from only one  
19 | parent, an individual whose only such parent did not complete a  
20 | baccalaureate or higher degree would also be eligible.

21 |       (2) Funds appropriated by the Legislature for the program  
22 | shall be allocated by the Office of Student Financial Assistance  
23 | to match private contributions on a dollar-for-dollar basis.  
24 | Contributions made to a state university and pledged for the  
25 | purposes of this section are eligible for state matching funds  
26 | appropriated for this program and are not eligible for any other  
27 | state matching grant program. Pledged contributions are not  
28 | eligible for matching prior to the actual collection of the  
29 | total funds. The Office of Student Financial Assistance shall  
30 | reserve a proportionate allocation of the total appropriated  
31 | funds for each state university on the basis of full-time  
32 | equivalent resident undergraduate enrollment. For the 2007-2008  
33 | fiscal year, funds that remain unmatched as of December 1 shall  
34 | be reallocated to state universities that have remaining  
35 | unmatched private contributions for the program on the basis of  
36 | full-time equivalent resident undergraduate enrollment.  
37 | Beginning with the 2008-2009 fiscal year, funds that remain  
38 | unmatched as of August 1 shall be reallocated to state  
39 | universities that have remaining unmatched private contributions  
40 | for the program on the basis of full-time equivalent resident  
41 | undergraduate enrollment.

42 |       (3) Payment of the state matching grant shall be  
43 | transmitted to the president of each participating institution

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44 or his or her representative in advance of the official drop-add  
45 deadline as defined by the institution.

46 (4) Each participating state university shall establish an  
47 application process, determine student eligibility for initial  
48 and renewal awards in conformance with subsection (5), identify  
49 the amount awarded to each recipient, and notify recipients of  
50 the amount of their awards. A university may award grants for  
51 summer-term enrollment if funds are available. Grants for  
52 summer-term enrollment may be used only at the institution  
53 awarding the grant. For the purpose of this subsection, "summer-  
54 term enrollment" means enrollment in the term at the end of the  
55 academic year which is the period of time from one fall term to  
56 the next in which a full-time student is expected to complete  
57 the equivalent of two semesters, two trimesters, or three  
58 quarters.

59 (5) In order to be eligible to receive a grant pursuant to  
60 this section, an applicant must:

61 (a) Be a resident for tuition purposes pursuant to s.  
62 1009.21.

63 (b) Be a first-generation college student. For the  
64 purposes of this section, a student is considered "first  
65 generation" if neither of the student's parents, as defined in  
66 s. 1009.21(1), earned a college degree at the baccalaureate  
67 level or higher or, in the case of any individual who regularly  
68 resided with and received support from only one parent, if that  
69 parent did not earn a baccalaureate or higher degree.

70 (c) Be accepted at a state university.

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71 (d) Be enrolled for a minimum of six credit hours per term  
72 as a degree-seeking undergraduate student.

73 (e) Have demonstrated financial need by completing the  
74 Free Application for Federal Student Aid.

75 (f) Meet additional eligibility requirements as  
76 established by the institution.

77 (6) The award amount shall be based on the student's need  
78 assessment after any scholarship or grant aid, including, but  
79 not limited to, a Pell Grant or a Bright Futures Scholarship,  
80 has been applied. An award may not exceed the institution's  
81 estimated annual cost of attendance for the student to attend  
82 the institution.

83 (7) The eligibility status of each student to receive a  
84 disbursement shall be determined by each institution as of the  
85 end of its regular registration period, inclusive of a drop-add  
86 period. An institution shall not be required to reevaluate a  
87 student's eligibility status after this date for purposes of  
88 changing eligibility determinations previously made.  
89 Participating institutions shall verify the continued  
90 eligibility of awarded students, provide for the disbursement of  
91 funds to students, and comply with the department's reporting  
92 requirements. Institutions shall certify to the department, each  
93 academic term within 30 days after the end of the regular  
94 registration period, the student's enrollment, continued  
95 eligibility, and the award amount. Any balance at the end of a  
96 fiscal year that has been disbursed to an institution for this  
97 program shall remain at the institution and shall be available  
98 only to provide grants for returning and new awardees. Each

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99 ~~participating institution shall report to the Office of Student~~  
100 ~~Financial Assistance by the date established by the office the~~  
101 ~~eligible students to whom grant moneys are disbursed each~~  
102 ~~academic term. Each institution shall certify to the Office of~~  
103 ~~Student Financial Assistance the amount of funds disbursed to~~  
104 ~~each student and shall remit to the office any undisbursed~~  
105 ~~advances by June 1 of each year.~~

106 (8) No later than November 15 ~~July 1~~, each participating  
107 institution shall annually report to the Executive Office of the  
108 Governor, the President of the Senate, the Speaker of the House  
109 of Representatives, and the Board of Governors the eligibility  
110 requirements for recipients, the aggregate demographics of  
111 recipients, the retention and graduation rates of recipients,  
112 and a delineation of funds awarded to recipients in the prior  
113 academic year.

114 (9) This section shall be implemented only as specifically  
115 funded.

116 Section 2. Section 1009.702, Florida Statutes, is created  
117 to read:

118 1009.702 First Generation Matching Grant Program for  
119 community colleges.--

120 (1) The First Generation Matching Grant Program for  
121 community colleges is created to enable each community college,  
122 as defined in s. 1000.21, to provide donors with a matching  
123 grant incentive for contributions that will create grant-based  
124 student financial aid for undergraduate students who demonstrate  
125 financial need and whose parents, as defined in s. 1009.21(1),  
126 have not earned a baccalaureate or higher degree. In the case of

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127 any individual who regularly resided with and received support  
128 from only one parent, an individual whose only such parent did  
129 not complete a baccalaureate or higher degree would also be  
130 eligible.

131 (2) Funds appropriated by the Legislature for the program  
132 shall be allocated by the Office of Student Financial Assistance  
133 to match private contributions on a dollar-for-dollar basis.  
134 Contributions made to a community college and pledged for the  
135 purposes of this section are eligible for state matching funds  
136 appropriated for this program and are not eligible for any other  
137 state matching grant program. Pledged contributions are not  
138 eligible for matching prior to the actual collection of the  
139 total funds. The Office of Student Financial Assistance shall  
140 reserve a proportionate allocation of the total appropriated  
141 funds for each community college on the basis of full-time  
142 equivalent resident enrollment in advanced and professional  
143 programs. For the 2007-2008 fiscal year, funds that remain  
144 unmatched as of December 1 shall be reallocated to community  
145 colleges that have remaining unmatched private contributions for  
146 the program on the basis of full-time equivalent resident  
147 enrollment in advanced and professional programs. Beginning with  
148 the 2008-2009 fiscal year, funds that remain unmatched as of  
149 August 1 shall be reallocated to community colleges that have  
150 remaining unmatched private contributions for the program on the  
151 basis of full-time equivalent resident enrollment in advanced  
152 and professional programs.

153 (3) Payment of the state matching grant shall be  
154 transmitted to the president of each participating institution

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155 or his or her representative in advance of the official drop-add  
156 deadline as defined by the institution.

157 (4) Each participating community college shall establish  
158 an application process, determine student eligibility for  
159 initial and renewal awards in conformance with subsection (5),  
160 identify the amount awarded to each recipient, and notify  
161 recipients of the amount of their awards. A community college  
162 may award grants for summer-term enrollment if funds are  
163 available. Grants for summer-term enrollment may be used only at  
164 the institution awarding the grant. For the purpose of this  
165 subsection, "summer-term enrollment" means enrollment in the  
166 term at the end of the academic year which is the period of time  
167 from one fall term to the next in which a full-time student is  
168 expected to complete the equivalent of two semesters, two  
169 trimesters, or three quarters.

170 (5) In order to be eligible to receive a grant pursuant to  
171 this section, an applicant must:

172 (a) Be a resident for tuition purposes pursuant to s.  
173 1009.21.

174 (b) Be a first-generation college student. For the  
175 purposes of this section, a student is considered "first  
176 generation" if neither of the student's parents, as defined in  
177 s. 1009.21(1), earned a college degree at the baccalaureate  
178 level or higher or, in the case of any individual who regularly  
179 resided with and received support from only one parent, if that  
180 parent did not earn a baccalaureate or higher degree.

181 (c) Be accepted at a community college as defined in s.  
182 1000.21.

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183 (d) Be enrolled for a minimum of six credit hours per term  
184 as a degree-seeking undergraduate student.

185 (e) Have demonstrated financial need by completing the  
186 Free Application for Federal Student Aid.

187 (f) Meet additional eligibility requirements as  
188 established by the institution.

189 (6) The award amount shall be based on the student's need  
190 assessment after any scholarship or grant aid, including, but  
191 not limited to, a Pell Grant or a Florida Bright Futures  
192 Scholarship, has been applied. An award may not exceed the  
193 institution's estimated annual cost of attendance for the  
194 student to attend the institution.

195 (7) The eligibility status of each student to receive a  
196 disbursement shall be determined by each institution as of the  
197 end of its regular registration period, inclusive of a drop-add  
198 period. An institution shall not be required to reevaluate a  
199 student's eligibility status after this date for purposes of  
200 changing eligibility determinations previously made.  
201 Participating institutions shall verify the continued  
202 eligibility of awarded students, provide for the disbursement of  
203 funds to students, and comply with the department's reporting  
204 requirements. Institutions shall certify to the department, each  
205 academic term within 30 days after the end of the regular  
206 registration period, the student's enrollment, continued  
207 eligibility, and the award amount. Any balance at the end of a  
208 fiscal year that has been disbursed to an institution for this  
209 program shall remain at the institution and shall be available  
210 only to provide grants for returning and new awardees.

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211 (8) No later than November 15, each participating  
212 institution shall annually report to the Executive Office of the  
213 Governor, the President of the Senate, the Speaker of the House  
214 of Representatives, and the State Board of Education the  
215 eligibility requirements for recipients, the aggregate  
216 demographics of recipients, the retention and graduation rates  
217 of recipients, and a delineation of funds awarded to recipients  
218 in the prior academic year.

219 (9) This section shall be implemented only as specifically  
220 funded.

221 Section 3. Section 1009.703, Florida Statutes, is created  
222 to read:

223 1009.703 First Generation Matching Grant Program for  
224 colleges and universities eligible to participate in the William  
225 L. Boyd, IV, Florida Resident Access Grant Program.--

226 (1) The First Generation Matching Grant Program for  
227 colleges and universities eligible to participate in the William  
228 L. Boyd, IV, Florida Resident Access Grant Program is created to  
229 enable each private nonprofit college or university eligible to  
230 participate in the William L. Boyd, IV, Florida Resident Access  
231 Grant Program to provide donors with a matching grant incentive  
232 for contributions that will create grant-based student financial  
233 aid for undergraduate students who demonstrate financial need  
234 and whose parents, as defined in s. 1009.21(1), have not earned  
235 a baccalaureate or higher degree. In the case of any individual  
236 who regularly resided with and received support from only one  
237 parent, an individual whose only such parent did not complete a  
238 baccalaureate or higher degree would also be eligible.

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239       (2) Funds appropriated by the Legislature for the program  
240 shall be allocated by the Office of Student Financial Assistance  
241 to match private contributions on a dollar-for-dollar basis.  
242 Contributions made to a qualified college or university and  
243 pledged for the purposes of this section are eligible for state  
244 matching funds appropriated for this program and are not  
245 eligible for any other state matching grant program. Pledged  
246 contributions are not eligible for matching prior to the actual  
247 collection of the total funds. The Office of Student Financial  
248 Assistance shall reserve a proportionate allocation of the total  
249 appropriated funds for each qualified college or university on  
250 the basis of full-time equivalent resident undergraduate  
251 enrollment. For the 2007-2008 fiscal year, funds that remain  
252 unmatched as of December 1 shall be reallocated to participating  
253 colleges and universities that have remaining unmatched private  
254 contributions for the program on the basis of full-time  
255 equivalent resident undergraduate enrollment. Beginning with the  
256 2008-2009 fiscal year, funds that remain unmatched as of August  
257 1 shall be reallocated to participating colleges and  
258 universities that have remaining unmatched private contributions  
259 for the program on the basis of full-time equivalent resident  
260 undergraduate enrollment.

261       (3) Payment of the state matching grant shall be  
262 transmitted to the president of each participating institution  
263 or his or her representative in advance of the official drop-add  
264 deadline as defined by the institution.

265       (4) Each participating college or university shall  
266 establish an application process, determine student eligibility

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267 for initial and renewal awards in conformance with subsection  
268 (5), identify the amount awarded to each recipient, and notify  
269 recipients of the amount of their awards. A participating  
270 college or university may award grants for summer-term  
271 enrollment if funds are available. Grants for summer-term  
272 enrollment may be used only at the institution awarding the  
273 grant. For the purpose of this subsection, "summer-term  
274 enrollment" means enrollment in the term at the end of the  
275 academic year which is the period of time from one fall term to  
276 the next in which a full-time student is expected to complete  
277 the equivalent of two semesters, two trimesters, or three  
278 quarters.

279 (5) In order to be eligible to receive a grant pursuant to  
280 this section, an applicant must:

281 (a) Meet the general requirements for student eligibility  
282 for state financial aid, including residency, as provided in s.  
283 1009.40, except as otherwise provided in this section.

284 (b) Be a first-generation college student. For the  
285 purposes of this section, a student is considered "first  
286 generation" if neither of the student's parents, as defined in  
287 s. 1009.21(1), earned a college degree at the baccalaureate  
288 level or higher or, in the case of any individual who regularly  
289 resided with and received support from only one parent, if that  
290 parent did not earn a baccalaureate or higher degree.

291 (c) Be accepted at a private nonprofit college or  
292 university eligible to participate in the William L. Boyd, IV,  
293 Florida Resident Access Grant Program.

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294 (d) Be enrolled for a minimum of six credit hours per term  
295 as a degree-seeking undergraduate student.

296 (e) Have demonstrated financial need by completing the  
297 Free Application for Federal Student Aid.

298 (f) Meet additional eligibility requirements as  
299 established by the institution.

300 (6) The award amount shall be based on the student's need  
301 assessment after any scholarship or grant aid, including, but  
302 not limited to, a Pell Grant or a Florida Bright Futures  
303 Scholarship, has been applied. An award may not exceed the  
304 institution's estimated annual cost of attendance for the  
305 student to attend the institution.

306 (7) The eligibility status of each student to receive a  
307 disbursement shall be determined by each institution as of the  
308 end of its regular registration period, inclusive of a drop-add  
309 period. An institution shall not be required to reevaluate a  
310 student's eligibility status after this date for purposes of  
311 changing eligibility determinations previously made.  
312 Participating institutions shall verify the continued  
313 eligibility of awarded students, provide for the disbursement of  
314 funds to students, and comply with the department's reporting  
315 requirements. Institutions shall certify to the department, each  
316 academic term within 30 days after the end of the regular  
317 registration period, the student's enrollment, continued  
318 eligibility, and the award amount. Any balance at the end of a  
319 fiscal year that has been disbursed to an institution for this  
320 program shall remain at the institution and shall be available  
321 only to provide grants for returning and new awardees.

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322       (8) No later than November 15, each participating  
323 institution shall annually report to the Executive Office of the  
324 Governor, the President of the Senate, the Speaker of the House  
325 of Representatives, and the State Board of Education the  
326 eligibility requirements for recipients, the aggregate  
327 demographics of recipients, the retention and graduation rates  
328 of recipients, and a delineation of funds awarded to recipients  
329 in the prior academic year.

330       (9) This section shall be implemented only as specifically  
331 funded.

332       Section 4. This act shall take effect upon becoming a law.

333

334 ===== T I T L E   A M E N D M E N T =====

335       On page 10, line 29, through page 12, line 16, remove all  
336 of said lines and insert:

337                       A bill to be entitled

338       An act relating to First Generation Matching Grant  
339       Programs; amending s. 1009.701, F.S., relating to the  
340       First Generation Matching Grant Program for state  
341       universities; clarifying provisions relating to  
342       eligibility for receipt of a grant; revising provisions  
343       relating to allocation and reallocation of funds;  
344       authorizing the award of grants for summer-term enrollment  
345       if funds are available; providing duties and reporting  
346       requirements of institutions participating in the program;  
347       providing for the use of balance of funds; creating ss.  
348       1009.702 and 1009.703, F.S.; creating the First Generation  
349       Matching Grant Program for community colleges and the

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HOUSE AMENDMENT

Bill No. CS/HB 7147

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350 First Generation Matching Grant Program for colleges and  
351 universities eligible to participate in the William L.  
352 Boyd, IV, Florida Resident Access Grant Program; providing  
353 for financial aid to eligible undergraduate students who  
354 demonstrate financial need and whose parents have not  
355 earned a baccalaureate or higher degree; providing for the  
356 appropriation, allocation, and distribution of funds;  
357 providing eligibility criteria; providing an effective  
358 date.