



935538

CHAMBER ACTION

<u>Senate</u>	.	<u>House</u>
Comm: RCS	.	
3/27/2008	.	
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1 The Committee on General Government Appropriations (Bennett)  
2 recommended the following **amendment**:

3  
4 **Senate Amendment**

5 Delete line(s) 314-323

6 and insert:

7 4. Other in-force insurance and annuities;

8 5. Tax status of the consumer;

9 6. Current and foreseeable living and health concerns;

10 7. Investment experience of the consumer;

11 8. Savings and investment goals relative to investment and  
12 income time horizons and need for liquidity;

13 9. Individual investment objectives, consumer-anticipated  
14 changes in needs, and income time horizons and need for  
15 liquidity;