

Bill No. PCS (437508) for SB 2082



949850

CHAMBER ACTION

<u>Senate</u>	.	<u>House</u>
Comm: RCS	.	
3/18/2008	.	
	.	
	.	

1 The Committee on Banking and Insurance (Bennett) recommended the
 2 following **amendment**:

3
 4 **Senate Amendment (with directory and title amendments)**

5 Between line(s) 221-222,
 6 insert:

7 4. A licensee who also holds a designation as a certified
 8 financial planner (CFP), chartered life underwriter (CLU),
 9 chartered financial consultant (ChFC), life underwriter training
 10 council fellow (LUTC), or the appropriate license to sell
 11 securities from the Financial Industry Regulatory Authority
 12 (FINRA) may inform the customer of those licenses or
 13 designations and make recommendations in accordance with those
 14 licenses or designations, and in so doing does not violate this
 15 paragraph.