By Senator Lawson

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A bill to be entitled 1 2 An act relating to historical resources; amending s. 3 265.703, F.S.; authorizing the Division of Cultural 4 Affairs of the Department of State to support the 5 establishment of a citizen support organization to provide 6 assistance, funding, and promotional support for the 7 division's programs related to museums; providing that any 8 moneys received by the division from rentals of facilities 9 and properties managed by the division may be held in the 10 division's Grants and Donations Trust Fund; creating s. 11 265.704, F.S.; providing duties of the division with 12 respect to historical museums; authorizing the division to 13 adopt rules; authorizing the division to formulate and 14 enter into contracts with certain entities when necessary; 15 authorizing the division to accept gifts, endowments, 16 grants, bequests, or loans under certain conditions; 17 authorizing the division to establish an endowment 18 consistent with its duties; creating s. 265.706, F.S.; 19 providing definitions; creating s. 265.707, F.S.; 20 requiring that the division acquire, maintain, preserve, 2.1 interpret, exhibit, and make available for study objects 22 having certain historical or archaeological value; 23 providing that such objects acquired pursuant to certain 24 provisions of state law belong to the state, with title 2.5 thereto vested in the division; requiring that the 26 division maintain a record of all such objects in its 27 custody; requiring that the division annually inventory 28 objects according to their value; authorizing the division 29 to loan any object in its custody temporarily or

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permanently for certain purposes; authorizing the division to transfer, exchange, or sell certain objects to other entities under certain circumstances; exempting the division from certain provisions of state law with respect to such sale, transfer, or exchange; requiring that all moneys received from such sale be deposited into the Grants and Donations Trust Fund and used for specified purposes; requiring that the division adopt rules; providing that certain violations of state law regarding historical objects or rules adopted in conjunction therewith constitute a misdemeanor of the second degree; authorizing the division to enter into contracts to insure objects to which it holds title; transferring, renumbering, and amending s. 267.072, F.S.; requiring that all proceeds from the sale of replicas or reproductions of certain objects be deposited into the trust fund; conforming cross-references to changes made by the act; requiring that the division deposit certain gifts and donations into the trust fund; transferring, renumbering, and amending s. 267.0619, F.S.; deleting provisions related to the Historical Resources Operating Trust Fund, to conform to changes made by the act; deleting a provision relating to application forms for historical museum grants; deleting a provision requiring that certain individuals chair grant review panels; deleting provisions relating to the deposit of moneys received as appropriations or contributions to the grant program; creating s. 265.710, F.S.; authorizing the division to promote and encourage the writing of Florida history and

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to edit or produce certain publications relating to its museum programs; authorizing the division to charge a reasonable fee for such publications and hold moneys received from the sale of such publication in the trust fund or an account in the name of the citizen support organization; amending s. 267.0731, F.S.; deleting provisions relating to the formulation of nominations for the Great Floridians Program and the production of films depicting the life or contributions of nominees; requiring that proceeds collected from changes established to recover costs associated with the production of such films be deposited into the trust fund; providing an effective date.

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WHEREAS, the rich and unique heritage of historic properties in this state, which represent more than 10,000 years of human presence, is an important legacy to be valued and conserved for

present and future generations, and

WHEREAS, the destruction of these nonrenewable historical resources will result in a significant loss to the state's quality of life, economy, and cultural environment, and

WHEREAS, it is incumbent upon the government of this state to provide leadership in the preservation of the state's historic resources and administer state-owned or state-controlled historic resources in a spirit of stewardship and trusteeship, NOW, THEREFORE,

Be It Enacted by the Legislature of the State of Florida:

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Section 1. Subsection (1) and paragraph (a) of subsection (2) of section 265.703, Florida Statutes, are amended to read:

265.703 Citizen support organization; use of state administrative services and property; audit.--

- (1) CITIZEN SUPPORT ORGANIZATION. -- The division may support the establishment of a citizen support organization to provide assistance, funding, and promotional support for the cultural, and arts, and museum programs of the division. For the purposes of this section, a "citizen support organization" means an organization which is:
- (a) A Florida corporation not for profit incorporated under the provisions of chapter 617 and approved by the Department of State.
- (b) Organized and operated to conduct programs and activities; raise funds; request and receive grants, gifts, and bequests of money; acquire, receive, hold, invest, and administer, in its own name, securities, funds, objects of value, or other property, real or personal; and make expenditures to or for the direct or indirect benefit of the division or individual program units of the division.
- (c) Determined by the division to be consistent with the goals of the division and in the best interests of the state.
- (d) Approved in writing by the division to operate for the direct or indirect benefit of the division. Such approval shall be given in a letter of agreement from the division.
 - (2) USE OF ADMINISTRATIVE SERVICES AND PROPERTY. --
- (a) The division may fix and collect charges for the rental of facilities and properties managed by the division and may permit, without charge, appropriate use of administrative

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services, property, and facilities of the division by a citizen support organization, subject to the provisions of this section. Such use must be directly in keeping with the approved purposes of the citizen support organization and may not be made at times or places that would unreasonably interfere with opportunities for the general public to use such facilities for established purposes. Any moneys received from rentals of facilities and properties managed by the division may be held in the Grants and Donations operating Trust Fund of the division or in a separate depository account in the name of the citizen support organization and subject to the provisions of the letter of agreement with the division. The letter of agreement shall provide that any funds held in the separate depository account in the name of the citizen support organization shall revert to the division if the citizen support organization is no longer approved by the division to operate in the best interests of the state.

Section 2. Section 265.704, Florida Statutes, is created to read:

265.704 Historical museums.--

- (1) It is the duty of the Division of Cultural Affairs of the Department of State to:
- (a) Promote and encourage knowledge and appreciation of the history of this state by encouraging its residents to engage in:
- 1. Preservation and care of artifacts, museum items, treasure trove, and other historical properties;
- 2. Collection, research, fabrication, exhibition, preservation, and interpretation of historical materials;

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3. Publicizing the state's history through publicly accessible media; and

- 4. Other activities related to this state's history.
- (b) Encourage, promote, maintain, and operate historical museums, including, but not limited to, mobile museums, junior museums, and the Museum of Florida History in the state capital.
- (c) Plan and develop, in cooperation with other state

 agencies and municipalities, programs to promote and encourage

 the teaching of Florida's history and heritage in Florida schools

 and other educational institutions, and other educational

 programs as may be appropriate.
- (2) The division has authority to adopt rules pursuant to ss. 120.536(1) and 120.54 to implement the provisions of ss. 265.704-265.710.
- (3) The division may formulate and enter into any contracts and agreements with other agencies, organizations, associations, corporations, individuals, or federal agencies as it determines necessary, expedient, or incidental to the performance of its duties or the execution of its powers under ss. 265.704-265.710.
- (4) The division may accept gifts, grants, bequests, loans, and endowments for purposes not inconsistent with its responsibilities under this chapter. The division may also establish an endowment that is consistent with its responsibilities under ss. 265.704-265.710.
- (5) The division may establish professional standards for the preservation of historic resources under state ownership or control. This subsection does not include acquisition of such resources.

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appropriate to locate, acquire, protect, preserve, operate, interpret, or promote the location, acquisition, protection, preservation, operation, or interpretation of historic resources for the purpose of fostering an appreciation of Florida's history and culture. Before the acquisition, preservation, interpretation, or operation of a historic property by a state agency, the division shall:

- (a) Have a reasonable opportunity to review and comment on the proposed undertaking; and
- (b) Produce a written determination confirming the existence of historical authenticity and a feasible means of providing for the preservation, interpretation, and operation of such property.

Section 3. Section 265.706, Florida Statutes, is created to read:

- 265.706 Definitions related to historically based programs.—As applied to any program relating to the preservation of this state's historic resources or the administration of state-owned or state-controlled historic resources, the term:
- (1) "Agency" means any state, county, or municipal officer, department, division, board, bureau, commission, or other separate unit of government created or established by law.
- (2) "Division" means the Division of Cultural Affairs of the Department of State.
- (3) "Florida history museum" means a public or private nonprofit institution established permanently in this state for the purpose of promoting or encouraging knowledge and appreciation of Florida history through the collection,

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preservation, exhibition, or interpretation of artifacts and other historical properties related to Florida history, the primary role of which is to collect and care for artifacts and other objects of intrinsic historical or archaeological value and exhibit them regularly through a facility or facilities owned or operated by the institution.

- (4) "Historic property" or "historic resource" means any prehistoric or historic district, site, building, object, or other real or personal property of historical, architectural, or archaeological value, including folklife resources. These properties or resources may include, but are not limited to, monuments, memorials, Indian habitations, ceremonial sites, abandoned settlements, sunken or abandoned ships, engineering works, treasure troves, artifacts, or other objects with intrinsic historical or archaeological value, or any part thereof relating to the history, government, and culture of the state.
- (5) "Preservation" or "historic preservation" means the identification, evaluation, recordation, documentation, analysis, recovery, interpretation, curation, acquisition, protection, management, rehabilitation, restoration, stabilization, maintenance, or reconstruction of historic properties.

Section 4. Section 265.707, Florida Statutes, is created to read:

265.707 Objects of historical or archaeological value.--The division shall acquire, maintain, preserve, interpret, exhibit, and make available for study objects having intrinsic historical or archaeological value relating to the history, government, or culture of this state. Such objects may include tangible personal property of historical or archaeological value. Objects acquired

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pursuant to the provisions of this section belong to the state, and title to such objects is vested in the division.

- (1) Notwithstanding the provisions of s. 273.02, the division shall maintain an adequate record of all objects in its custody having a historical or archaeological value. Once per year, on July 1 or as soon thereafter as practicable, the division shall take a complete inventory of all such objects in its custody having a value or cost equal to or greater than \$1,000 and a sample inventory of such objects having a value or cost less than \$1,000. Each inventory shall be compared with the property record, and all discrepancies shall be traced and reconciled. Objects of historical or archaeological value are not required to be identified by marking or other physical alteration of the objects.
- (2) The division may arrange for the temporary or permanent loan of any object which has historical or archaeological value in its custody. Such loans shall be for the purpose of assisting historical, archaeological, or other studies, providing objects relating to interpretive exhibits and other educational programs which promote knowledge and appreciation of Florida history and the programs of the division, or assisting the division in carrying out its responsibility to ensure proper curation of the objects.
- (3) The division may determine that an object in its custody and owned by the state has no further use or value for the research, exhibit, or educational programs of the division, or that such object will receive more appropriate maintenance and preservation by another agency, institution, or organization, and may loan, exchange, sell, or otherwise transfer ownership and

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custody of such object to another agency, institution, or organization for the purpose of ensuring the continued maintenance and preservation of such object, or for the purpose of acquiring another object which better serves the interests of the state and is more appropriate for promoting knowledge and appreciation of Florida history and the programs of the division.

- (4) For the purpose of the exchange, sale, or other transfer of objects of historical or archaeological value, the division is exempt from the provisions of chapter 273.
- (5) All moneys received from the sale of an object which has historical or archaeological value pursuant to subsection (3) shall be deposited in the Grants and Donations Trust Fund and used exclusively for the acquisition of additional historical and archaeological objects or the preservation and maintenance of any such objects in the custody of the division.
- (6) The division shall adopt rules pursuant to ss.

 120.536(1) and 120.54 prescribing criteria for the inventory and for the loan, exchange, sale, transfer, or other disposal of state-owned objects of historical or archaeological value.
- (7) Any custodian as defined in s. 273.01(1) who violates any provision of this section or any rule adopted pursuant to this section commits a misdemeanor of the second degree, punishable as provided in s. 775.082 or s. 775.083.
- (8) Notwithstanding any provision of s. 287.022 or s. 287.025(1)(e), the division may enter into contracts to insure museum collections, artifacts, relics, and fine arts to which it holds title.
- Section 5. Section 267.072, Florida Statutes, is transferred, renumbered as s. 265.708, and amended to read:

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265.708 267.072 Museum of Florida history programs.--

- The division shall establish and administer a museum store in the Museum of Florida History to provide information and materials relating to museum exhibits, collections, and programs to the public. The store may produce, acquire, and sell craft products, replicas and reproductions of artifacts, documents, and other merchandise relating to historical and cultural resources and may make a reasonable charge for such merchandise. All proceeds received from sales must be deposited into the Grants and Donations Historical Resources Operating Trust Fund or, funds in excess of the amount required to pay employees involved in the direct management of the museum store, may be deposited into a bank account of the citizen support organization created pursuant to s. 265.703 s. 267.17 and may only be used to support the programs of the Museum of Florida History. The museum store may enter into agreements and accept credit-card payments as compensation for goods and products sold. The division may establish accounts in credit-card banks for the deposit of credit-card sales invoices and to pay discounts and service charges in connection with the use of credit cards.
- (2) The division shall support the establishment and operation of a nonprofit organization or association established pursuant to $\underline{s.\ 265.703}\ \underline{s.\ 267.17}$ to promote and encourage knowledge and appreciation of Florida history and the programs of the Museum of Florida History and to cooperate with historical societies and other organizations to provide funding and promotional support for the programs of the museum. Such organization or association may, with the consent of the division, operate the museum store or conduct special events and

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programs in the museum. All proceeds must be used to support the programs of the Museum of Florida History.

(3) The division shall deposit gifts and donations for the purpose of assisting the Museum of Florida History and its programs in the <u>Grants and Donations</u> Historical Resources

Operating Trust Fund to be used exclusively for the benefit of programs of the museum and in a manner consistent with any terms or conditions agreed to by the division in accepting such gifts.

Section 6. Section 267.0619, Florida Statutes, is transferred, renumbered as 265.709, and amended to read:

 $\underline{265.709}$ $\underline{267.0619}$ Historical Museum Grants.—The division may conduct a program to provide:

- (1) (a) Grants from the Historical Resources Operating Trust Fund, including matching grants, to a department or agency of the state; a unit of county, municipal, or other local government; or a public or private profit or nonprofit corporation, partnership, or other organization to assist in the development of public educational exhibits relating to the historical resources of Florida; and
- (b) Grants from the Historical Resources Operating Trust Fund to Florida history museums that are not state-operated to assist such museums in paying for operating costs.
- (2) In order to be eligible to receive a grant from the trust fund to assist in paying operating costs, a Florida history museum must fulfill the following criteria:
- (a) The mission of the museum must relate directly and primarily to the history of Florida. If the museum has more than one mission, the museum is eligible to receive a grant for that

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portion of the operating costs which is reasonably attributable to its mission relating to the history of Florida;

- (b) The museum must have been operating and open to the public for at least 180 days each year during the 2-year period immediately preceding the date upon which the museum applies for the grant;
- (c) The museum must be open and providing museum services to the public for at least 180 days each year; and
- employed during the 2-year period immediately preceding the date upon which the museum applies for the grant, at least one full-time staff member or the equivalent thereof whose primary responsibility is to acquire, maintain, and exhibit to the public objects that are owned by, or are on loan to, the museum.
- on a form provided by the division. The division shall adopt rules prescribing categories of grants, application requirements, criteria and procedures for the review and evaluation of applications, and other procedures necessary for the administration of the program, subject to the requirements of this section. Grant review panels appointed by the Secretary of State and chaired by a member of the Florida Historical Commission or a designee appointed by the commission's presiding officer shall review each application for a museum grant-in-aid. The review panel shall submit to the Secretary of State for approval lists of all applications that are recommended by the panel for the award of grants, arranged in order of priority. The division may award a grant to a Florida history museum only if the award has been approved by the Secretary of State.

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(4) Grants Money received as an appropriation or contribution to the grants program must be deposited into the Historical Resources Operating Trust Fund. Money appropriated from general revenue to the trust fund for the program may not be awarded granted to a private for-profit museum or used. Money appropriated from any source to the trust fund for the program may not be granted to pay the cost of locating, identifying, evaluating, acquiring, preserving, protecting, restoring, rehabilitating, stabilizing, or excavating an archaeological or historic site or a historic building or the planning of any of those activities.

(5) The division may grant moneys quarterly from the Historical Resources Operating Trust Fund to history museums in advance of an exhibit or program for which the moneys are granted.

Section 7. Section 265.710, Florida Statutes, is created to read:

encourage the writing of Florida history and collect, edit, publish, or print pamphlets, papers, manuscripts, documents, books, monographs, or other materials relating to the Florida historical museums or its museum programs. The division may establish a reasonable charge for such publications and shall hold any moneys received from the sale of publications in the Grants and Donations Trust Fund or in a separate depository account in the name of a citizen support organization formed pursuant to s. 265.703.

Section 8. Section 267.0731, Florida Statutes, is amended to read:

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267.0731 Great Floridians Program. -- The division shall establish and administer a program, to be entitled the Great Floridians Program, which shall be designed to recognize and record the achievements of Floridians, living and deceased, who have made major contributions to the progress and welfare of this state.

- of this state, living or deceased, who during their lives have made major contributions to the progress of the nation or this state and its citizens. Nominations shall be submitted to the Secretary of State who shall select from those nominated not less than two persons each year who shall be honored with the designation "Great Floridian," provided no person whose contributions have been through elected or appointed public service shall be selected while holding any such office.
- (a) To enhance public participation and involvement in the identification of any person worthy of being nominated as a Great Floridian, the division shall seek advice and assistance from persons qualified through the demonstration of special interest, experience, or education in the dissemination of knowledge about the state's history.
- (b) In formulating its nominations, the division shall also seek the assistance of the organization acting in the capacity as a citizen support organization of the division, pursuant to s. 267.17 and approved to act on behalf of the Museum of Florida History.
- (b) (c) Annually, the division shall convene an ad hoc committee composed of representatives of the Governor, each member of the Florida Cabinet, the President of the Senate, the

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Speaker of the House of Representatives, and the organization described in paragraph (b). This committee shall meet at least twice. The committee shall nominate not fewer than two persons whose names shall be submitted to the Secretary of State with the recommendation that they be honored with the designation "Great Floridian."

- (2) Upon designation of a person as a Great Floridian by the Secretary of State, the division shall undertake appropriate activities intended to achieve wide public knowledge of the person designated.
- (a) The division may seek to initiate production of a film or videotape depicting the life and contributions of the designee to this state and to the nation. If technology surpasses the use of film or videotape, another medium of equal quality may be used.
- 1. In the production of such films, the division shall seek cooperation from local volunteers throughout the state and, in particular, shall seek fundraising and other assistance of the citizen support organization created pursuant to s. 267.17 to support the programs of the Museum of Florida History.
- 1.2. The <u>Department of State</u> <u>Museum of Florida History</u> shall be the repository of the original negative, the original master tape, and all cuttings, of any film or videotape produced under the authority of this paragraph. The division also may exercise the right of trademark over the terms "Great Floridian" or "Great Floridians" pursuant to s. 286.031.
- 2.3. The division shall arrange for the distribution of copies of all films to the general public, public television stations, educational institutions, and others and may establish

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a reasonable charge to recover costs associated with production and to provide a source of revenue to assist with reproduction, marketing, and distribution of Great Floridians films. Proceeds from such charges shall be deposited into the <u>Grants and Donations Historical Resources Operating</u> Trust Fund.

- (b) Deceased persons designated as Great Floridians typically shall be recognized by markers affixed to properties significantly associated with the major contributions of the designee. Such markers shall be erected pursuant to the provisions of s. 267.074.
- Section 9. This act shall take effect July 1, 2008.