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A bill to be entitled An act relating to the Florida Companion Registry; providing a short title; creating ch. 754, F.S.; providing definitions; creating the registry within the Department of State; providing for creation and distribution of declaration and termination forms; providing for the content of such forms; providing for rulemaking; providing eligibility requirements for state-registered companions; providing registration procedures; providing for recordkeeping; providing for notice to the Office of Vital Statistics; providing for a fee; providing for automatic termination of a state-registered companion agreement under certain circumstances; providing procedures for voluntary termination of state-registered companion agreements; providing an effective date for voluntarily terminated agreements; providing for recordkeeping; providing for notice to the Office of Vital Statistics; providing for a fee; providing that a registered companion agreement created by a subdivision of the state is not a state-registered companion agreement for the purposes of the Florida Companion Registry; requiring that subdivisions of the state that use the state's definition of a state-registered companion for purposes of companion benefits must allow the state registration certificate to satisfy any registration requirements; requiring such subdivisions to notify the Secretary of State of such acceptance; providing that the section does not affect companion relationship registrations created by any public

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entity; providing that state-registered companions have the same visitation rights as spouses in specified health care facilities; providing that nothing in ch. 754, F.S., affects any common law remedy; providing that state registered companion status is not the substantial equivalent of a marriage; amending s. 48.031, F.S.; revises provisions relating to service of process to include applicability to state-registered companions; amending s. 215.28, F.S.; providing for payment of specified payroll deductions for the purchase of United States securities to a state-registered companion of a deceased state and county officer or employee; amending s. 222.15, F.S.; providing for payment of wages or unemployment compensation to a state-registered companion of a deceased employee; amending s. 395.3025, F.S.; revising provisions relating to hospital records to include applicability to state-registered companions; amending s. 400.021, F.S.; including state-registered companions in the term "family" for purposes of provisions relating to nursing homes; amending s. 497.005, F.S.; revising provisions relating to funeral and cemetery services to include state-registered companions among those authorized to make decisions; amending s. 765.401, F.S.; revising provisions relating to health care decisionmaking for incapacitated or developmentally disabled patients to authorize decisionmaking by stateregistered companions with the same level of priority as spouses; amending s. 765.512, F.S.; revising provisions

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relating to anatomical gifts to include state-registered companions among those not authorized to modify or prevent a donor's wish to make such a gift; amending s. 872.04, F.S.; permitting state-registered companions to consent to autopsies; amending ss. 905.04 and 913.03, F.S.; including state-registered companions within the list of persons whose relationships to specified persons allow challenge to their service as jurors or grand jurors; providing an effective date.

WHEREAS, the Legislature finds that relationships exist in this state, especially among the state's elderly population, that are committed and exclusive but not legally recognized by law, and

WHEREAS, these relationships are not only important to the individuals involved and their families, but they also benefit the public and the greater good by providing a private, rather than governmental, source for the financial, physical, and emotional health of those individuals and their families, and

WHEREAS, these relationships, although not existing as legal marriages under state law can, nonetheless, show the same legal domicile and have the same intent for such relationship to last for life, and

WHEREAS, the Legislature finds that rights should be granted to persons in such relationships as if legally married and that such rights include, but are not limited to, the right to be involved in financial decisions, the right to pension and benefit collection, the right to hospital visitation, the right

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to be involved in health care decisions, the right to be involved in organ donor decisions, and the right to be involved in other decisions related to illness, incapacity, and death, and

WHEREAS, the legal framework for such rights to be granted to individuals in such found relationships does not exist; therefore, the Legislature sees fit that the Florida Companion Registry Act should do so, NOW, THEREFORE,

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. This act may be cited as the "Florida Companion Registry Act."

Section 2. Chapter 754, Florida Statutes, consisting of sections 754.01, 754.02, 754.03, 754.04, 754.05, 754.06, 754.07, 754.08, and 754.09, is created to read:

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## CHAPTER 754

## FLORIDA COMPANION REGISTRY

- 754.01 Definitions.--As used in this chapter, the term:
- (1) "Department" means the Department of State.
- (2) "Secretary" means the Secretary of State.
- (3) "State-registered companions" means two adults who meet the requirements for valid state-registered companion status as established by s. 754.03 and who have been issued a certificate of state-registered companions by the secretary.
  - 754.02 Florida Companion Registry; forms; rulemaking.--
- 111 (1) The Florida Companion Registry is created within the 112 department.

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(2) The registry shall develop standard forms for the declaration and termination of state-registered companions to meet the requirements of this chapter.

(a) The declaration form must:

- 1. Adequately identify each individual signing the form by name, including former names; residence; and date and place of birth.
- 2. Contain an assertion under oath that each individual meets the requirements of s. 754.03 at the time the declaration is filed.
- 3. Contain a warning that registration may affect property and inheritance rights, that registration is not a substitute for a will, deed, or partnership agreement, and that any rights conferred by registration may be completely superseded by a will, deed, or other instrument that may be executed by either party. The declaration must also contain instructions on how the partnership may be terminated under s. 754.05.
- (b) The termination form must contain a statement that termination may affect property and inheritance rights, including beneficiary designations, and other agreements such as the appointment of a state-registered companion as an attorney in fact under a power of attorney.
- (3) The secretary shall distribute these forms to each county clerk. These forms shall be available to the public at the secretary's office, from each county clerk, and on the Internet.

139	(4)	The	departme	ent	may adopt	rules	pursuant	to	ss.
140	120.536(1	) and	120.54	to	implement	the p	rovisions	of	this
141	chapter.								

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- 754.03 Eligibility.--To enter into the Florida Companion Registry, the two persons involved must meet the following requirements:
- (1) Both persons must inhabit the same residence in common. Two persons shall be considered to inhabit the same residence in common even if:
- (a) Only one person has legal ownership of the common residence;
- (b) One or both persons have additional residences not shared with the other; or
- (c) One person leaves the common residence with the intent to return.
  - (2) Both persons must be at least 18 years of age.
- (3) Neither person may be married or registered with the state as a companion to another person.
- (4) Both persons must be capable of consenting to the agreement.
- (5) The persons must not be related in a degree of kinship that would prohibit marriage under s. 741.21.
  - 754.04 Registration.--
- (1) Two persons desiring to become state-registered companions who meet the requirements of s. 754.03 may jointly register by filing under oath a declaration of state-registered companions with the secretary and paying the filing fee

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established under subsection (4). The declaration must be signed by both parties and notarized.

- (2) Upon receipt of a signed, notarized declaration and the filing fee, the secretary shall register the declaration in the Florida Companion Registry established under s. 754.02 and return two copies of a Certificate of Florida Registered Companions, one for each party named on the declaration, to the address provided as their common residence.
- (3) The secretary shall permanently maintain a record of each declaration of state-registered companions filed. The secretary shall provide the Office of Vital Statistics of the Department of Health with records of declarations of state-registered companions.
- (4) The secretary shall set by rule and collect a reasonable fee for filing the declaration, calculated to cover the department's costs but not to exceed \$100. Fees collected under this section shall be remitted to the Department of Revenue for deposit in the General Revenue Fund.

## 754.05 Termination.--

- (1) A state-registered companion agreement is automatically terminated if, subsequent to the registration of the state-registered companions with the secretary, either or both of the parties enter into a marriage that is recognized as valid in this state, either with each other or with another person.
- (2)(a) A party to a state-registered companion agreement may terminate the agreement by filing a notice of termination of the state-registered companion agreement with the secretary and

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paying the filing fee established under subsection (5). The notice must be signed by at least one of the parties and notarized. If the notice is not signed by both parties, the party seeking termination must also file with the secretary an affidavit stating either that the other party has been served in writing, in the manner prescribed for the service of summons in a civil action, that a notice of termination is being filed, or that the party seeking termination has not been able to find the other party after reasonable effort and that notice has been made by publication under paragraph (b).

- (b) When the other party cannot be found after reasonable effort, the party seeking termination may provide notice by publication in a newspaper of general circulation in the county in which the residence most recently shared by the companions is located. Notice must be published at least once.
- (3) The state-registered companion agreement shall be terminated effective 90 days after the date of filing the notice of termination and payment of the filing fee.
- (4) Upon receipt of a signed, notarized notice of termination, an affidavit, if required, and the filing fee, the secretary shall register the notice of termination and provide a certificate of termination of the state-registered companion agreement to each party named on the notice. The department shall maintain a record of each notice of termination filed with the secretary and each certificate of termination issued by the secretary. The secretary shall provide the Office of Vital Statistics of the Department of Health with records of

terminations of state-registered companions, except for those state-registered companions terminated under subsection (1).

- (5) The secretary shall set by rule and collect a reasonable fee for filing the termination, calculated to cover the department's costs but not to exceed \$100. Fees collected under this section shall be remitted to the Department of Revenue for deposit in the General Revenue Fund.
- 754.06 Companion agreements registered by subdivisions of the state.--
- (1) A companion agreement registered by a subdivision of the state is not a state-registered companion agreement for the purposes of the Florida Companion Registry under this chapter.

  Those persons desiring to become state-registered companions under this chapter must register under s. 754.04.
- (2) A subdivision of the state that provides benefits to the companions of its employees and chooses to use the definition of state-registered companions in s. 754.01 must allow the certificate issued by the secretary to satisfy any registration requirements of the subdivision. A subdivision that uses the definition of state-registered companions in s. 754.01 shall notify the secretary. The secretary shall compile and maintain a list of all subdivisions that have filed such notice. The department shall post this list on its website and provide a copy of the list to each person that receives a certificate of state-registered companions under s. 754.04.
- (3) Nothing in this section shall affect companion relationship registrations created by any public entity.

754.07 Visitation in health care facilities.--The stateregistered companion of a patient in a health care facility as defined in s. 408.07 shall have the same rights with respect to visitation of the patient as a spouse.

754.08 Common law remedies.--Nothing in this chapter affects any remedy available in common law.

- 754.09 Not marriage equivalent.--Nothing in this chapter shall be construed as recognizing state registered companion status as the substantial equivalent of a marriage.
- Section 3. Paragraph (a) of subsection (2) of section 48.031, Florida Statutes, is amended to read:
- 48.031 Service of process generally; service of witness subpoenas.--
- (2)(a) Substitute service may be made on the spouse <u>or</u> <u>state-registered companion</u> of the person to be served at any place in the county, if the cause of action is not an adversary proceeding between the spouse <u>or state-registered companion</u> and the person to be served, if the spouse <u>or state-registered companion</u> requests such service, and if the spouse <u>or state-registered companion</u> and person to be served are residing together in the same dwelling.
- Section 4. Subsection (5) of section 215.28, Florida Statutes, is amended to read:
- 215.28 United States securities, purchase by state and county officers and employees; deductions from salary.--
- (5) When an officer or employee leaves the service of the state, county, or subordinate governmental agency, the payroll deduction authorization will be canceled automatically and any

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amount credited to the officer or employee's account shall immediately be refunded and paid to the officer or employee entitled to receive the same. In case of the death of the officer or employee, the payroll deduction authorization will be canceled automatically and any amount to the credit of the officer or employee's account will be paid immediately to the surviving spouse, <a href="state-registered companion">state-registered companion</a>, children, or parents of the officer or employee, according to and as provided by ss. 222.15 and 222.16.

- Section 5. Subsection (1) of section 222.15, Florida Statutes, is amended to read:
- 222.15 <u>Payment of</u> wages or unemployment compensation payments due deceased employee <del>may be paid spouse or certain relatives</del>.--
- (1) It is lawful for any employer, in case of the death of an employee, to pay to the <u>spouse</u> wife or <u>state-registered</u> companion husband, and in case there is no <u>spouse</u> wife or <u>state-registered</u> companion husband, then to the child or children, provided the child or children are over the age of 18 years, and in case there is no child or children, then to the father or mother, any wages or travel expenses that may be due such employee at the time of his or her death.
- Section 6. Subsection (1) of section 395.3025, Florida Statutes, is amended to read:
- 395.3025 Patient and personnel records; copies; examination.--
- (1) Any licensed facility shall, upon written request, and only after discharge of the patient, furnish, in a timely

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manner, without delays for legal review, to any person admitted therein for care and treatment or treated thereat, or to any such person's guardian, curator, or personal representative, or in the absence of one of those persons, to the state-registered companion or next of kin of a decedent or the parent of a minor, or to anyone designated by such person in writing, a true and correct copy of all patient records, including X rays, and insurance information concerning such person, which records are in the possession of the licensed facility, provided the person requesting such records agrees to pay a charge. The exclusive charge for copies of patient records may include sales tax and actual postage, and, except for nonpaper records that are subject to a charge not to exceed \$2, may not exceed \$1 per page. A fee of up to \$1 may be charged for each year of records requested. These charges shall apply to all records furnished, whether directly from the facility or from a copy service providing these services on behalf of the facility. However, a patient whose records are copied or searched for the purpose of continuing to receive medical care is not required to pay a charge for copying or for the search. The licensed facility shall further allow any such person to examine the original records in its possession, or microforms or other suitable reproductions of the records, upon such reasonable terms as shall be imposed to assure that the records will not be damaged, destroyed, or altered.

Section 7. Subsections (8) through (18) of section 400.021, Florida Statutes, are renumbered as subsections (9)

through (19), respectively, and a new subsection (8) is added to that section to read:

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400.021 Definitions.--When used in this part, unless the context otherwise requires, the term:

(8) "Family" includes a state-registered companion.
Section 8. Subsection (37) of section 497.005, Florida
Statutes, is amended to read:

497.005 Definitions. -- As used in this chapter:

"Legally authorized person" means, in the priority listed, the decedent, when written inter vivos authorizations and directions are provided by the decedent; the surviving spouse or state-registered companion, unless the spouse or state-registered companion has been arrested for committing against the deceased an act of domestic violence as defined in s. 741.28 that resulted in or contributed to the death of the deceased; a son or daughter who is 18 years of age or older; a parent; a brother or sister who is 18 years of age or older; a grandchild who is 18 years of age or older; a grandparent; or any person in the next degree of kinship. In addition, the term may include, if no family member exists or is available, the quardian of the dead person at the time of death; the personal representative of the deceased; the attorney in fact of the dead person at the time of death; the health surrogate of the dead person at the time of death; a public health officer; the medical examiner, county commission, or administrator acting under part II of chapter 406 or other public administrator; a representative of a nursing home or other health care institution in charge of final disposition; or a friend or other

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person not listed in this subsection who is willing to assume the responsibility as the legally authorized person. Where there is a person in any priority class listed in this subsection, the funeral establishment shall rely upon the authorization of any one legally authorized person of that class if that person represents that she or he is not aware of any objection to the cremation of the deceased's human remains by others in the same class of the person making the representation or of any person in a higher priority class.

Section 9. Paragraph (b) of subsection (1) of section 765.401, Florida Statutes, is amended to read:

765.401 The proxy.--

- (1) If an incapacitated or developmentally disabled patient has not executed an advance directive, or designated a surrogate to execute an advance directive, or the designated or alternate surrogate is no longer available to make health care decisions, health care decisions may be made for the patient by any of the following individuals, in the following order of priority, if no individual in a prior class is reasonably available, willing, or competent to act:
- (b) The patient's spouse <u>or state-registered companion;</u>
  Section 10. Subsection (1) of section 765.512, Florida
  Statutes, is amended to read:

765.512 Persons who may make an anatomical gift.--

(1) Any person who may make a will may give all or part of his or her body for any purpose specified in s. 765.510, the gift to take effect upon death. An anatomical gift made by an adult donor and not revoked by the donor as provided in s.

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765.516 is irrevocable after the donor's death. A <u>state-registered companion</u>, family member, guardian, representative ad litem, or health care surrogate of an adult donor who has made an anatomical gift pursuant to subsection (2) may not modify, deny, or prevent a donor's wish or intent to make an anatomical gift from being made after the donor's death.

Section 11. Subsection (2) of section 872.04, Florida Statutes, is amended to read:

- 872.04 Autopsies; consent required, exception. --
- shall be performed without the written consent by the health care surrogate, as provided in s. 765.202, if one has been designated. If a health care surrogate has not been designated, then written consent may be provided by the spouse or state-registered companion, nearest relative, or, if no such next of kin can be found, the person who has assumed custody of the body for purposes of burial. When two or more persons assume custody of the body for such purposes, then the consent of any one of them shall be sufficient to authorize the autopsy.

Section 12. Paragraph (c) of subsection (1) of section 905.04, Florida Statutes, is amended to read:

- 905.04 Grounds for challenge to individual prospective grand juror.--
- (1) The state or a person who has been held to answer may challenge an individual prospective grand juror on the ground that the juror:
- (c) Is related by blood, or marriage, or state-registered companionship within the third degree to the defendant, to the

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person alleged to be injured by the offense charged, or to the person on whose complaint the prosecution was instituted.

Section 13. Subsection (9) of section 914.03, Florida Statutes, is amended to read:

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- 913.03 Grounds for challenge to individual jurors for cause.--A challenge for cause to an individual juror may be made only on the following grounds:
- (9) The juror is related by blood, or marriage, or stateregistered companionship within the third degree to the defendant, the attorneys of either party, the person alleged to be injured by the offense charged, or the person on whose complaint the prosecution was instituted;
- Section 14. This act shall take effect July 1, 2008.