2008

A bill to be entitled 1 2 An act relating to postsecondary education; amending s. 3 216.136, F.S.; revising provisions relating to student enrollment projections, and adjustments thereto, for the 4 state educational system developed by the Education 5 6 Estimating Conference; amending s. 1005.32, F.S.; revising 7 requirements for application for licensure by accreditation by an independent postsecondary educational 8 9 institution; amending s. 1007.24, F.S.; revising provisions regarding determination of equivalency of 10 courses; amending s. 1009.01, F.S.; providing definitions 11 relating to postsecondary education; amending s. 1009.21, 12 F.S.; providing that determination of resident status 13 applies to eligibility for state financial aid awards and 14 tuition assistance grants; revising definitions; revising 15 16 provisions relating to qualification as a resident for tuition purposes; providing for reclassification of 17 status; providing duties of institutions of higher 18 19 education; amending s. 1009.22, F.S.; revising provisions 20 relating to the workforce education postsecondary student capital improvement fee; amending s. 1009.23, F.S.; 21 providing an exemption relating to establishment of the 22 community college activity and service student fee; 23 24 authorizing an increase in the amount of fees collected 25 for financial aid purposes; increasing the amount of 26 financial aid fees that may be used to assist students who meet specified criteria; authorizing rulemaking; amending 27 s. 1009.24, F.S.; revising provisions relating to state 28 Page 1 of 32

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university student fees; providing for the establishment 29 30 of tuition and fees at the undergraduate and graduate levels and for professional programs; revising provisions 31 relating to use of the student financial aid fee; revising 32 provisions relating to establishment and conditions of the 33 undergraduate tuition differential; amending s. 1009.25, 34 35 F.S.; revising provisions authorizing student fee exemptions by community colleges; defining "fee-paying 36 37 student"; amending s. 1009.265, F.S.; revising conditions 38 for the use of state employee fee waivers; creating s. 1009.286, F.S.; providing requirements for additional 39 payment by state university students for certain credit 40 hours exceeding degree program requirements; providing 41 criteria for calculating credit hours; authorizing an 42 exemption; amending ss. 1009.98 and 1011.48, F.S.; 43 44 conforming cross-references; providing an effective date. 45 Be It Enacted by the Legislature of the State of Florida: 46 47 48 Section 1. Subsection (4) of section 216.136, Florida Statutes, is amended to read: 49

50 216.136 Consensus estimating conferences; duties and 51 principals.--

52

(4) EDUCATION ESTIMATING CONFERENCE. --

(a) The Education Estimating Conference shall develop such
official information relating to the state public and private
educational system, including forecasts of student enrollments,
the number of students qualified for state financial aid

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57 programs, and for the William L. Boyd, IV, Florida Resident 58 Access Grant Program, and for the Access to Better Learning and 59 <u>Education Grant Program</u> and the appropriation required to fund 60 the full award amounts for each program, fixed capital outlay 61 needs, and Florida Education Finance Program formula needs, as 62 the conference determines is needed for the state planning and 63 budgeting system.

The conference's initial projections of enrollments in 64 (b) 65 public schools shall be forwarded by the conference to each school district no later than 2 months prior to the start of the 66 67 regular session of the Legislature. Each school district may, in writing, request adjustments to the initial projections. Any 68 adjustment request shall be submitted to the conference no later 69 70 than 1 month prior to the start of the regular session of the 71 Legislature and shall be considered by the principals of the 72 conference. A school district may amend its adjustment request, in writing, during the first 3 weeks of the legislative session, 73 74 and such amended adjustment request shall be considered by the 75 principals of the conference. For any adjustment so requested, 76 the district shall indicate and explain, using definitions 77 adopted by the conference, the components of anticipated 78 enrollment changes that correspond to continuation of current 79 programs with workload changes; program improvement; program reduction or elimination; initiation of new programs; and any 80 other information that may be needed by the Legislature. For 81 public schools, the conference shall submit its full-time 82 equivalent student consensus estimate to the Legislature no 83 later than 1 month after the start of the regular session of the 84 Page 3 of 32

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Legislature. No conference estimate may be changed without the agreement of the full conference.

The conference shall estimate a state-level demand 87 (C) 88 pool for postsecondary education that includes all delivery 89 systems, public and private. The conference shall calculate the 90 level of public postsecondary enrollment from the initial demand 91 value. Once the state-level public sector demand has been 92 established, the conference shall use current policies and 93 relationships to allocate the demand into the appropriate 94 delivery systems within the public sector. The conference's 95 initial projections of enrollments in public postsecondary institutions shall be forwarded by the conference to the State 96 97 Board of Education and the Board of Governors no later than 2 98 months prior to the start of the regular session of the 99 Legislature for distribution to their respective institutions. Each institution may, in writing, request adjustments to the 100 101 initial projections. Any adjustment request shall be submitted 102 to the conference no later than 1 month prior to the start of 103 the regular session of the Legislature and shall be considered by the principals of the conference. A public postsecondary 104 105 institution may amend its adjustment request, in writing, during 106 the first 3 weeks of the legislative session, and such amended 107 adjustment request shall be considered by the principals of the 108 conference. For any adjustment so requested, the institution shall indicate and explain, using definitions adopted by the 109 110 conference, the components of anticipated enrollment changes that correspond to continuation of current programs with 111 workload changes; program improvement; program reduction or 112 Page 4 of 32

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113	elimination; initiation of new programs; and any other
114	information that may be needed by the Legislature. The
115	conference shall submit its full-time equivalent student
116	consensus estimate for public postsecondary education to the
117	Legislature no later than 1 month after the start of the regular
118	session of the Legislature. No conference estimate may be
119	changed without the agreement of the full conference.

120 (d) (b) No later than 2 months prior to the start of the 121 regular session of the Legislature, the conference shall forward 122 to each eligible postsecondary education institution its initial projections of the number of students qualified for state 123 financial aid programs and the appropriation required to fund 124 those students at the full award amount. Each postsecondary 125 126 education institution may request, in writing, adjustments to 127 the initial projection. Any adjustment request must be submitted 128 to the conference no later than 1 month prior to the start of 129 the regular session of the Legislature and shall be considered 130 by the principals of the conference. For any adjustment so 131 requested, the postsecondary education institution shall indicate and explain, using definitions adopted by the 132 133 conference, the components of anticipated changes that 134 correspond to continuation of current programs with enrollment 135 changes, program reduction or elimination, initiation of new 136 programs, award amount increases or decreases, and any other information that is considered by the conference. The conference 137 138 shall submit its consensus estimate to the Legislature no later than 1 month after the start of the regular session of the 139

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140 Legislature. No conference estimate may be changed without the 141 agreement of the full conference. Subsection (1) of section 1005.32, Florida 142 Section 2. 143 Statutes, is amended to read: 144 1005.32 Licensure by means of accreditation.--145 An independent postsecondary educational institution (1)146 that meets the following criteria may apply for a license by means of accreditation from the commission: 147 148 (a) The institution has operated legally in this state for at least 5 consecutive years. 149 150 (b) The institution holds institutional accreditation by an accrediting agency evaluated and approved by the commission 151 as having standards substantially equivalent to the commission's 152 153 licensure standards. 154 (C) The institution has no unresolved complaints or 155 actions in the past 12 months. 156 The institution meets minimum requirements for (d) 157 financial responsibility as determined by the commission. 158 (e) The institution is a Florida corporation. Section 3. Subsection (7) of section 1007.24, Florida 159 160 Statutes, is amended to read: 161 1007.24 Statewide course numbering system. --162 Any student who transfers among postsecondary (7)institutions that are fully accredited by a regional or national 163 accrediting agency recognized by the United States Department of 164 Education and that participate in the statewide course numbering 165 system shall be awarded credit by the receiving institution for 166 courses satisfactorily completed by the student at the previous 167 Page 6 of 32

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168 institutions. Credit shall be awarded if the courses are judged 169 by the appropriate statewide course numbering system faculty 170 committees representing school districts, public postsecondary educational institutions, and participating nonpublic 171 172 postsecondary educational institutions to be academically 173 equivalent to courses offered at the receiving institution, 174 including equivalency of faculty credentials, regardless of the 175 United States Department of Education recognized accrediting 176 agency and public or nonpublic control of the previous institution. The Department of Education shall ensure that 177 credits to be accepted by a receiving institution are generated 178 179 in courses for which the faculty possess credentials that are comparable to those required by the accrediting association of 180 181 the receiving institution. The award of credit may be limited to courses that are entered in the statewide course numbering 182 183 system. Credits awarded pursuant to this subsection shall 184 satisfy institutional requirements on the same basis as credits 185 awarded to native students.

Section 4. Subsection (3) of section 1009.01, Florida Statutes, is amended, and subsections (4), (5), and (6) are added to that section, to read:

1009.01 Definitions.--The term:

(3) "Tuition differential" means the supplemental fee
charged to a student for instruction provided by a public
university in this state pursuant to s. 1009.24(16)(15).

193(4) "Undergraduate tuition" means the basic fee charged to194a student for instruction provided by a state university in a195lower-level course or in an upper-level course.

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196 (5) "Graduate tuition" means the basic fee charged to a 197 student for instruction provided by a state university in a graduate-level course. Graduate-level courses do not include 198 199 courses in professional programs. 200 "Professional program" means a program in dentistry, (6) law, medicine, pharmacy, or veterinary medicine. 201 202 Section 5. Section 1009.21, Florida Statutes, is amended to read: 203 1009.21 Determination of resident status for tuition 204 purposes and student eligibility for state financial aid awards 205 and tuition assistance grants. -- Students shall be classified as 206 207 residents or nonresidents for the purpose of assessing tuition in community colleges and state universities and for the purpose 208 209 of determining student eligibility for state financial aid awards and tuition assistance grants. 210 211 (1) As used in this section, the term: 212 The term "Dependent child" means any person, whether (a) 213 or not living with his or her parent, who is eligible to be 214 claimed by his or her parent as a dependent under the federal income tax code. 215 216 "Initial enrollment" means the first day of class at (b) 217 an institution of higher education. 218 (c) (b) The term "Institution of higher education" means any public community college or state university or any 219 institution eligible to participate in a program established 220 pursuant to s. 1009.50, s. 1009.505, s. 1009.51, s. 1009.52, s. 221 1009.53, s. 1009.54, s. 1009.56, s. 1009.57, s. 1009.60, s. 222 1009.62, s. 1009.63, s. 1009.68, s. 1009.72, s. 1009.73, s. 223 Page 8 of 32

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224 1009.76, s. 1009.77, s. 1009.89, or s. 1009.891.

 $\frac{(d)(c)}{A} = \text{Legal resident} \text{ or "resident" means is a person}$ who has maintained his or her residence in this state for the
preceding year, has purchased a home which is occupied by him or
her as his or her residence, or has established a domicile in
this state pursuant to s. 222.17.

(e) "Nonresident for tuition purposes" means a person who
 does not qualify for the in-state tuition rate.

232 (f)(d) The term "Parent" means the natural or adoptive 233 parent or legal guardian of a dependent child.

234 <u>(g) (e)</u> A "Resident for tuition purposes" <u>means</u> is a person 235 who qualifies as provided in subsection (2) for the in-state 236 tuition rate; a "nonresident for tuition purposes" is a person 237 who does not qualify for the in state tuition rate.

238 (2)(a) To qualify as a resident for tuition purposes: 239 1. A person or, if that person is a dependent child, his 240 or her parent or parents must have established legal residence 241 in this state and must have maintained legal residence in this 242 state for at least 12 consecutive months immediately prior to his or her initial enrollment in an institution of higher 243 244 education qualification. Legal residence must be established by 245 written or electronic verification that includes two or more of 246 the following Florida documents that demonstrate clear and 247 convincing evidence of continuous residence in the state for at least 12 consecutive months prior to the student's initial 248 enrollment in an institution of higher education: a voter 249 information card pursuant to s. 97.071; a driver's license; an 250 251 identification card issued by the State of Florida; a vehicle

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252 registration; a declaration of domicile; proof of purchase of a 253 permanent home; a transcript from a Florida high school; a 254 Florida high school equivalency diploma and transcript; proof of permanent full-time employment; proof of 12 consecutive months 255 256 of payment of utility bills; a domicile lease and proof of 12 257 consecutive months of payments; or other official state or court 258 documents evidencing legal ties to Florida. No single piece of 259 evidence shall be conclusive.

Every applicant for admission to an institution of 260 2. 261 higher education shall be required to make a statement as to his 262 or her length of residence in the state and, further, shall establish that his or her presence or, if the applicant is a 263 dependent child, the presence of his or her parent or parents in 264 the state currently is, and during the requisite 12-month 265 qualifying period was, for the purpose of maintaining a bona 266 267 fide domicile, rather than for the purpose of maintaining a mere temporary residence or abode incident to enrollment in an 268 269 institution of higher education.

270 (b) However, with respect to a dependent child living with an adult relative other than the child's parent, such child may 271 272 qualify as a resident for tuition purposes if the adult relative 273 is a legal resident who has maintained legal residence in this 274 state for at least 12 consecutive months immediately prior to 275 the child's initial enrollment in an institution of higher education qualification, provided the child has resided 276 continuously with such relative for the 5 years immediately 277 prior to the child's initial enrollment qualification, during 278 which time the adult relative has exercised day-to-day care, 279 Page 10 of 32

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280 supervision, and control of the child.

(c) The legal residence of a dependent child whose parents are divorced, separated, or otherwise living apart will be deemed to be this state if either parent is a legal resident of this state, regardless of which parent is entitled to claim, and does in fact claim, the minor as a dependent pursuant to federal individual income tax provisions.

287 (d) A person who is classified as a nonresident for 288 tuition purposes may become eligible for reclassification as a 289 resident for tuition purposes if that person or, if that person 290 is a dependent child, his or her parent presents clear and convincing evidence that supports permanent residency in this 291 state rather than temporary residency for the purpose of 292 293 pursuing an education, such as documentation of full-time 294 permanent employment for the prior 12 months or the purchase of 295 a home in this state and residence therein for the prior 12 296 months. If a person who is a dependent child and his or her 297 parent move to this state while such child is a high school 298 student and the child graduates from a high school in this 299 state, the child may become eligible for reclassification as a 300 resident for tuition purposes when the parent qualifies for 301 permanent residency.

(3) (a) An individual shall not be classified as a resident for tuition purposes and, thus, shall not be eligible to receive the in-state tuition rate until he or she has provided such evidence related to legal residence and its duration <u>or, if that</u> <u>individual is a dependent child, documentation of his or her</u> parent's legal residence and its duration, as well as

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308	documentation confirming his or her status as a dependent child,
309	as may be required by <u>law and by</u> officials of the institution of
310	higher education from which he or she seeks the in-state tuition
311	rate. The documentation shall provide clear and convincing
312	evidence that residency in this state was for a minimum of 12
313	consecutive months prior to the student's initial enrollment in
314	an institution of higher education. No single piece of evidence
315	shall be conclusive.
316	(b) Each institution of higher learning shall:
317	1. Determine whether an applicant who has been granted
318	admission to that institution is a dependent child.
319	2. Affirmatively determine that an applicant who has been
320	granted admission to that institution as a Florida resident
321	meets the residency requirements of this section at the time of
322	initial enrollment.
323	(4) With respect to a dependent child, the legal residence
324	of such individual's parent or parents is prima facie evidence
325	of the individual's legal residence, which evidence may be
326	reinforced or rebutted, relative to the age and general
327	circumstances of the individual, by the other evidence of legal
328	residence required of or presented by the individual. However,
329	the legal residence of an individual whose parent or parents are
330	domiciled outside this state is not prima facie evidence of the
331	individual's legal residence if that individual has lived in
332	this state for 5 consecutive years prior to enrolling or
333	reregistering at the institution of higher education at which
334	resident status for tuition purposes is sought.
335	(5) In making a domiciliary determination related to the
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336 classification of a person as a resident or nonresident for 337 tuition purposes, the domicile of a married person, irrespective 338 of sex, shall be determined, as in the case of an unmarried 339 person, by reference to all relevant evidence of domiciliary 340 intent. For the purposes of this section:

(a) A person shall not be precluded from establishing or
maintaining legal residence in this state and subsequently
qualifying or continuing to qualify as a resident for tuition
purposes solely by reason of marriage to a person domiciled
outside this state, even when that person's spouse continues to
be domiciled outside of this state, provided such person
maintains his or her legal residence in this state.

(b) A person shall not be deemed to have established or
maintained a legal residence in this state and subsequently to
have qualified or continued to qualify as a resident for tuition
purposes solely by reason of marriage to a person domiciled in
this state.

(c) In determining the domicile of a married person,
irrespective of sex, the fact of the marriage and the place of
domicile of such person's spouse shall be deemed relevant
evidence to be considered in ascertaining domiciliary intent.

(6) Any nonresident person, irrespective of sex, who
marries a legal resident of this state or marries a person who
later becomes a legal resident may, upon becoming a legal
resident of this state, accede to the benefit of the spouse's
immediately precedent duration as a legal resident for purposes
of satisfying the 12-month durational requirement of this

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364 (7) A person shall not lose his or her resident status for
365 tuition purposes solely by reason of serving, or, if such person
366 is a dependent child, by reason of his or her parent's or
367 parents' serving, in the Armed Forces outside this state.

368 A person who has been properly classified as a (8) 369 resident for tuition purposes but who, while enrolled in an 370 institution of higher education in this state, loses his or her 371 resident tuition status because the person or, if he or she is a 372 dependent child, the person's parent or parents establish 373 domicile or legal residence elsewhere shall continue to enjoy 374 the in-state tuition rate for a statutory grace period, which period shall be measured from the date on which the 375 circumstances arose that culminated in the loss of resident 376 377 tuition status and shall continue for 12 months. However, if the 378 12-month grace period ends during a semester or academic term 379 for which such former resident is enrolled, such grace period 380 shall be extended to the end of that semester or academic term.

381 Any person who ceases to be enrolled at or who (9) 382 graduates from an institution of higher education while classified as a resident for tuition purposes and who 383 384 subsequently abandons his or her domicile in this state shall be 385 permitted to reenroll at an institution of higher education in 386 this state as a resident for tuition purposes without the necessity of meeting the 12-month durational requirement of this 387 section if that person has reestablished his or her domicile in 388 this state within 12 months of such abandonment and continuously 389 maintains the reestablished domicile during the period of 390 enrollment. The benefit of this subsection shall not be accorded 391 Page 14 of 32

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392 more than once to any one person.

393 (10) The following persons shall be classified as394 residents for tuition purposes:

(a) Active duty members of the Armed Services of the
United States residing or stationed in this state, their
spouses, and dependent children, and active members of the
Florida National Guard who qualify under s. 250.10(7) and (8)
for the tuition assistance program.

400 (b) Active duty members of the Armed Services of the
401 United States and their spouses and dependents attending a
402 public community college or state university within 50 miles of
403 the military establishment where they are stationed, if such
404 military establishment is within a county contiguous to Florida.

405 (c) United States citizens living on the Isthmus of
406 Panama, who have completed 12 consecutive months of college work
407 at the Florida State University Panama Canal Branch, and their
408 spouses and dependent children.

(d) Full-time instructional and administrative personnel
employed by state public schools, community colleges, and
institutions of higher education, as defined in s. 1000.04, and
their spouses and dependent children.

(e) Students from Latin America and the Caribbean who
receive scholarships from the federal or state government. Any
student classified pursuant to this paragraph shall attend, on a
full-time basis, a Florida institution of higher education.

417 (f) Southern Regional Education Board's Academic Common
 418 Market graduate students attending Florida's state universities.
 419 (g) Full-time employees of state agencies or political

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subdivisions of the state when the student fees are paid by the
state agency or political subdivision for the purpose of jobrelated law enforcement or corrections training.

423 (h) McKnight Doctoral Fellows and Finalists who are United424 States citizens.

(i) United States citizens living outside the United
States who are teaching at a Department of Defense Dependent
School or in an American International School and who enroll in
a graduate level education program which leads to a Florida
teaching certificate.

(j) Active duty members of the Canadian military residing
or stationed in this state under the North American Air Defense
(NORAD) agreement, and their spouses and dependent children,
attending a community college or state university within 50
miles of the military establishment where they are stationed.

(k) Active duty members of a foreign nation's military who are serving as liaison officers and are residing or stationed in this state, and their spouses and dependent children, attending a community college or state university within 50 miles of the military establishment where the foreign liaison officer is stationed.

(11) The State Board of Education and the Board ofGovernors shall adopt rules to implement this section.

443 Section 6. Subsection (6) of section 1009.22, Florida444 Statutes, is amended to read:

445 1009.22 Workforce education postsecondary student fees.-446 (6) Each district school board and community college board
447 of trustees may establish a separate fee for capital

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448 improvements, technology enhancements, or equipping buildings 449 which may not exceed 5 percent of tuition for resident students 450 or 5 percent of tuition and out-of-state fees for nonresident 451 students. Funds collected by community colleges through these 452 fees may be bonded only for the purpose of financing or 453 refinancing new construction and equipment, renovation, or 454 remodeling of educational facilities. The fee shall be collected as a component part of the tuition and fees, paid into a 455 456 separate account, and expended only to construct and equip, 457 maintain, improve, or enhance the certificate career education or adult education facilities of the school district or 458 community college. Projects funded through the use of the 459 460 capital improvement fee must meet the survey and construction 461 requirements of chapter 1013. Pursuant to s. 216.0158, each 462 district school board and community college board of trustees 463 shall identify each project, including maintenance projects, 464 proposed to be funded in whole or in part by such fee. Capital 465 improvement fee revenues may be pledged by a board of trustees 466 as a dedicated revenue source to the repayment of debt, 467 including lease-purchase agreements and revenue bonds, with a 468 term not to exceed 20 years, and not to exceed the useful life 469 of the asset being financed, only for the new construction and 470 equipment, renovation, or remodeling of educational facilities. Community colleges may use the services of the Division of Bond 471 Finance of the State Board of Administration to issue any bonds 472 authorized through the provisions of this subsection. Any such 473 bonds issued by the Division of Bond Finance shall be in 474 compliance with the provisions of the State Bond Act. Bonds 475 Page 17 of 32

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476 issued pursuant to the State Bond Act shall be validated in the 477 manner provided by chapter 75. The complaint for such validation shall be filed in the circuit court of the county where the seat 478 479 of state government is situated, the notice required to be 480 published by s. 75.06 shall be published only in the county 481 where the complaint is filed, and the complaint and order of the 482 circuit court shall be served only on the state attorney of the circuit in which the action is pending. A maximum of 15 percent 483 484 cents per credit hour may be allocated from the capital 485 improvement fee for child care centers conducted by the district 486 school board or community college board of trustees.

487 Section 7. Subsection (7), paragraphs (a) and (c) of
488 subsection (8), and subsection (12) of section 1009.23, Florida
489 Statutes, are amended to read:

490

1009.23 Community college student fees.--

491 (7)Each community college board of trustees may establish a separate activity and service fee not to exceed 10 percent of 492 493 the tuition fee, according to rules of the State Board of 494 Education. The student activity and service fee shall be collected as a component part of the tuition and fees. The 495 496 student activity and service fees shall be paid into a student 497 activity and service fund at the community college and shall be expended for lawful purposes to benefit the student body in 498 general. These purposes include, but are not limited to, student 499 publications and grants to duly recognized student 500 organizations, the membership of which is open to all students 501 at the community college without regard to race, sex, or 502 religion. No community college shall be required to lower any 503

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504 activity and service fee approved by the board of trustees of 505 the community college and in effect prior to October 26, 2007, 506 in order to comply with the provisions of this subsection.

507 (8)(a) Each community college board of trustees is 508 authorized to establish a separate fee for financial aid 509 purposes in an additional amount up to, but not to exceed, 5 510 percent of the total student tuition or out-of-state fees 511 collected. Each community college board of trustees may collect 512 up to an additional 2 percent if the amount generated by the 513 total financial aid fee is less than $$500,000 \frac{$250,000}{$250,000}$. If the amount generated is less than \$500,000 \$250,000, a community 514 515 college that charges tuition and out-of-state fees at least 516 equal to the average fees established by rule may transfer from 517 the general current fund to the scholarship fund an amount equal to the difference between $$500,000 = \frac{250,000}{250,000}$ and the amount 518 519 generated by the total financial aid fee assessment. No other 520 transfer from the general current fund to the loan, endowment, 521 or scholarship fund, by whatever name known, is authorized.

522 (C) Up to 25 percent or \$600,000 \$300,000, whichever is greater, of the financial aid fees collected may be used to 523 524 assist students who demonstrate academic merit; who participate 525 in athletics, public service, cultural arts, and other 526 extracurricular programs as determined by the institution; or 527 who are identified as members of a targeted gender or ethnic minority population. The financial aid fee revenues allocated 528 for athletic scholarships and fee exemptions provided pursuant 529 to s. 1009.25(3) for athletes shall be distributed equitably as 530 required by s. 1000.05(3)(d). A minimum of 75 percent of the 531 Page 19 of 32

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532 balance of these funds for new awards shall be used to provide financial aid based on absolute need, and the remainder of the 533 funds shall be used for academic merit purposes and other 534 535 purposes approved by the boards of trustees. Such other purposes 536 shall include the payment of child care fees for students with 537 financial need. The State Board of Education shall develop 538 criteria for making financial aid awards. Each college shall 539 report annually to the Department of Education on the revenue 540 collected pursuant to this paragraph, the amount carried 541 forward, the criteria used to make awards, the amount and number of awards for each criterion, and a delineation of the 542 distribution of such awards. The report shall include an 543 assessment by category of the financial need of every student 544 545 who receives an award, regardless of the purpose for which the award is received. Awards which are based on financial need 546 547 shall be distributed in accordance with a nationally recognized 548 system of need analysis approved by the State Board of 549 Education. An award for academic merit shall require a minimum 550 overall grade point average of 3.0 on a 4.0 scale or the 551 equivalent for both initial receipt of the award and renewal of 552 the award.

553 In addition to tuition, out-of-state, financial (12) (a) 554 aid, capital improvement, student activity and service, and 555 technology fees authorized in this section, each community college board of trustees is authorized to establish fee 556 schedules for the following user fees and fines: laboratory 557 fees; parking fees and fines; library fees and fines; fees and 558 559 fines relating to facilities and equipment use or damage; access Page 20 of 32

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560 or identification card fees; duplicating, photocopying, binding, 561 or microfilming fees; standardized testing fees; diploma replacement fees; transcript fees; application fees; graduation 562 fees; and late fees related to registration and payment. Such 563 564 user fees and fines shall not exceed the cost of the services 565 provided and shall only be charged to persons receiving the 566 service. A community college may not charge any fee except as 567 authorized by law or rules of the State Board of Education. 568 Parking fee revenues may be pledged by a community college board 569 of trustees as a dedicated revenue source for the repayment of 570 debt, including lease-purchase agreements and revenue bonds with 571 terms not exceeding 20 years and not exceeding the useful life of the asset being financed. Community colleges shall use the 572 573 services of the Division of Bond Finance of the State Board of 574 Administration to issue any revenue bonds authorized by the 575 provisions of this subsection. Any such bonds issued by the 576 Division of Bond Finance shall be in compliance with the 577 provisions of the State Bond Act. Bonds issued pursuant to the 578 State Bond Act shall be validated in the manner established in chapter 75. The complaint for such validation shall be filed in 579 580 the circuit court of the county where the seat of state 581 government is situated, the notice required to be published by 582 s. 75.06 shall be published only in the county where the complaint is filed, and the complaint and order of the circuit 583 court shall be served only on the state attorney of the circuit 584 in which the action is pending. 585

586 (b) The State Board of Education may adopt rules pursuant 587 to ss. 120.536(1) and 120.54 to administer the provisions of Page 21 of 32

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588 this subsection.

589 Section 8. Subsections (4), (7), and (16) of section 590 1009.24, Florida Statutes, as amended by chapter 2007-329, Laws 591 of Florida, are amended to read:

592

1009.24 State university student fees.--

593 (4)(a)<u>1.</u> Effective January 1, 2008, the resident
594 undergraduate tuition for lower level and upper level coursework
595 shall be \$77.39 per credit hour.

596 2.(b) Beginning with the 2008-2009 fiscal year and each year thereafter, the resident undergraduate tuition per credit 597 hour shall increase at the beginning of each fall semester at a 598 rate equal to inflation, unless otherwise provided in the 599 General Appropriations Act. The Office of Economic and 600 601 Demographic Research shall report the rate of inflation to the 602 President of the Senate, the Speaker of the House of 603 Representatives, the Governor, and the Board of Governors each 604 year prior to March 1. For purposes of this subparagraph 605 paragraph, the rate of inflation shall be defined as the rate of 606 the 12-month percentage change in the Consumer Price Index for 607 All Urban Consumers, U.S. City Average, All Items, or successor 608 reports as reported by the United States Department of Labor, 609 Bureau of Labor Statistics, or its successor for December of the 610 previous year. In the event the percentage change is negative, the resident undergraduate tuition shall remain at the same 611 level as the prior fiscal year. 612

3. The Board of Governors, or the board's designee, may
 establish the out-of-state fee for undergraduate courses. The
 sum of the undergraduate tuition and the out-of-state fee

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616 assessed to nonresident students for undergraduate courses must 617 be sufficient to offset the full instructional cost of serving 618 such students. However, adjustments to the out-of-state fee 619 pursuant to this subparagraph may not exceed 10 percent in any 620 year.

621 (b) (c) The Board of Governors, or the board's designee, 622 may establish tuition for graduate tuition and professional programs, and the out-of-state fee fees for graduate-level 623 624 courses all programs. The sum of graduate tuition and the out-625 of-state fee fees assessed to nonresident students for graduate-626 level courses must be sufficient to offset the full instructional cost of serving such students. However, 627 628 adjustments to the out-of-state fee fees or graduate tuition for 629 graduate and professional programs pursuant to this paragraph 630 section may not exceed 10 percent in any year.

631 (C) Each university board of trustees may establish tuition and the out-of-state fee for each professional program 632 633 offered by the university. The sum of tuition and the out-of-634 state fee assessed to nonresident students in professional 635 programs must be sufficient to offset the full instructional 636 cost of serving such students. Adjustments to tuition or the 637 out-of-state fee for any student who was enrolled in a professional program prior to the Fall 2008 term and maintains 638 continuous enrollment in good academic standing in such program 639 as determined by the university may not exceed 10 percent in any 640 641 year. The sum of the activity and service, health, and (d) 642

643 athletic fees a student is required to pay to register for a Page 23 of 32

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course shall not exceed 40 percent of the tuition established in 644 645 law or in the General Appropriations Act. No university shall be required to lower any fee in effect on the effective date of 646 647 this act in order to comply with this paragraph subsection. 648 Within the 40 percent cap, universities may not increase the 649 aggregate sum of activity and service, health, and athletic fees 650 more than 5 percent per year unless specifically authorized in law or in the General Appropriations Act. A university may 651 652 increase its athletic fee to defray the costs associated with 653 changing National Collegiate Athletic Association divisions. Any 654 such increase in the athletic fee may exceed both the 40 percent cap and the 5 percent cap imposed by this paragraph subsection. 655 Any such increase must be approved by the athletic fee committee 656 657 in the process outlined in subsection (12) and cannot exceed \$2 658 per credit hour. Notwithstanding the provisions of ss. 1009.534, 659 1009.535, and 1009.536, that portion of any increase in an athletic fee pursuant to this paragraph subsection that causes 660 661 the sum of the activity and service, health, and athletic fees 662 to exceed the 40 percent cap or the annual increase in such fees 663 to exceed the 5 percent cap shall not be included in calculating 664 the amount a student receives for a Florida Academic Scholars 665 award, a Florida Medallion Scholars award, or a Florida Gold 666 Seal Vocational Scholars award.

(e) This subsection does not prohibit a university from
increasing or assessing optional fees related to specific
activities if payment of such fees is not required as a part of
registration for courses.

671

(7) A university board of trustees is authorized to Page 24 of 32

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672 collect for financial aid purposes an amount not to exceed 5 percent of the tuition and the out-of-state fee. The revenues 673 674 from fees are to remain at each campus and replace existing financial aid fees. Such funds shall be disbursed to students as 675 676 quickly as possible. A minimum of 75 percent of funds from the 677 student financial aid fee for new financial aid awards shall be 678 used to provide financial aid based on absolute need. A student 679 who has received an award prior to July 1, 1984, shall have his or her eligibility assessed on the same criteria that were used 680 681 at the time of his or her original award. The Board of Governors shall develop criteria for making financial aid awards. Each 682 university shall report annually to the Board of Governors and 683 the Department of Education on the revenue collected pursuant to 684 685 this subsection, the amount carried forward, the criteria used to make awards, the amount and number of awards for each 686 687 criterion, and a delineation of the distribution of such awards. 688 The report shall include an assessment by category of the 689 financial need of every student who receives an award, 690 regardless of the purpose for which the award is received. Awards which are based on financial need shall be distributed in 691 692 accordance with a nationally recognized system of need analysis 693 approved by the Board of Governors. An award for academic merit 694 shall require a minimum overall grade point average of 3.0 on a 695 4.0 scale or the equivalent for both initial receipt of the award and renewal of the award. 696

(16) The Board of Governors may establish a uniform
maximum undergraduate tuition differential that does not exceed
40 percent of tuition for all universities that meet the

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700 criteria for Funding Level 1 under s. 1004.635(3), and may 701 establish a uniform maximum undergraduate tuition differential that does not exceed 30 percent of tuition for all universities 702 703 that have total research and development expenditures for all 704 fields of at least \$100 million per year as reported annually to 705 the National Science Foundation meet the criteria for Funding 706 Level 2 under s. 1004.635(3). However, the board shall ensure 707 that the maximum tuition differential it establishes for 708 universities meeting the Funding Level 1 criteria is at least 30 percent greater than the maximum tuition differential the board 709 710 establishes for universities that meet the required Funding Level 2 criteria for research and development expenditures. The 711 tuition differential is subject to the following conditions: 712

(a) The sum of tuition and the tuition differential may
not be increased by more than 15 percent of the total charged
for these fees in the preceding fiscal year.

(b) The tuition differential may not be calculated as a
part of the scholarship programs established in ss. 1009.531009.537.

(c) Beneficiaries having prepaid tuition contracts pursuant to s. 1009.98(2)(b) which were in effect on July 1, <u>2008</u> 2007, and which remain in effect, are exempt from the payment of the tuition differential.

(d) The tuition differential may not be charged to any
student who was in attendance at the university before July 1,
2007, and who maintains continuous enrollment.

(e) The tuition differential may be waived by the
 university for students who meet the eligibility requirements
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728 for the Florida public student assistance grant established in 729 s. 1009.50.

(f) A university board of trustees that has been authorized by the Board of Governors to establish a tuition differential pursuant to this subsection may establish the tuition differential at a rate lower than the maximum tuition differential established by the board, but may not exceed the maximum tuition differential established by the board.

(g) The revenue generated from the tuition differential
must be spent solely for improving the quality of direct
undergraduate instruction and support services.

(h) Information relating to the annual receipt and
expenditure of the proceeds from the assessment of the tuition
differential shall be reported by the university in accordance
with guidelines established by the Board of Governors.

743 Section 9. Subsection (3) of section 1009.25, Florida744 Statutes, is amended to read:

745

1009.25 Fee exemptions.--

746 (3) At the discretion of the community college board of 747 trustees, each community college is authorized to grant student 748 fee exemptions from all fees authorized in s. 1009.23 adopted by 749 the State Board of Education and the community college board of 750 trustees for up to 0.5 percent of the community college's prior 751 year fee-paying full-time equivalent students or 54 40 full-time equivalent students, whichever is greater at each institution. A 752 "fee-paying student" means a student enrolled in college-753 preparatory courses, an associate in arts degree program, an 754 755 associate in science degree program, career-preparatory

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756 instruction, an educator preparation institute, or a 757 baccalaureate degree program. 758 Section 10. Subsection (1) of section 1009.265, Florida 759 Statutes, is amended to read: 760 1009.265 State employee fee waivers.--761 (1) As a benefit to the employer and employees of the 762 state, subject to approval by an employee's agency head or the 763 equivalent, each state university and community college shall 764 waive tuition and fees for state employees to enroll for up to 6 credit hours of courses, including distance learning or online 765 766 courses, per term on a space-available basis. The employee must 767 have the approval of his or her supervisor to use the waiver to 768 take a course or courses during normal work hours. For purposes 769 of implementing this section, the space available in a course is 770 to be determined based on the number of seats or capacity 771 remaining in the course at the end of the drop-add period. State 772 employee fee waivers may not be used for dissertation, thesis, 773 directed individual study (DIS), or other one-to-one 774 instruction. 775 Section 11. Section 1009.286, Florida Statutes, is created 776 to read: 777 1009.286 Additional student payment required for hours 778 exceeding graduation requirements. --(1) It is the intent of the Legislature to encourage each 779 undergraduate student who enrolls in a state university to 780 complete the student's respective degree program in the most 781 782 efficient way possible while, at the same time, providing for 783 access to additional college coursework. The Legislature

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	CS/CS/HB 745 2008
784	therefore intends to enact a policy that provides incentives for
785	efficient degree completion and requires a student to pay an
786	excess hour surcharge equal to 50 percent of the tuition rate
787	for each credit hour in excess of 120 percent of the number of
788	credit hours required to complete the degree program in which he
789	or she is enrolled.
790	(2) The provisions of this section shall become effective
791	for students who enter a community college or a state university
792	for the first time in the 2008-2009 academic year and
793	thereafter.
794	(3) Except as otherwise provided by law and for purposes
795	of this section, the following hours shall be included when
796	calculating the number of hours taken by a student:
797	(a) All credit hours for courses taken at the state
798	university from which the student is seeking a degree, including
799	repeated courses and failed courses, except as provided in s.
800	1009.285, and courses that are dropped after the university's
801	advertised last day of the drop and add period.
802	(b) All credit hours earned at another institution and
803	accepted for transfer by the state university toward the
804	student's undergraduate degree.
805	(4) For purposes of this section, credit hours earned
806	under the following circumstances are not calculated as hours
807	required to earn a degree:
808	(a) College credits earned through an articulated
809	accelerated mechanism identified in s. 1007.27.
810	(b) Credit hours earned through internship programs.
811	(c) Credit hours required for certification,
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812	recertification, or certificate programs.
813	(d) Credit hours in courses from which a student must
814	withdraw due to reasons of medical or personal hardship.
815	(e) Credit hours taken by active-duty military personnel.
816	(f) Credit hours required to achieve a dual major
817	undertaken while pursuing a degree.
818	(g) Remedial and English as a Second Language credit
819	hours.
820	(h) Credit hours earned in military science courses
821	<u>(R.O.T.C.).</u>
822	(5) Each postsecondary institution shall implement a
823	process for notifying students regarding this section. The
824	notice must be provided upon the student's initial enrollment in
825	the institution and again upon the student's having earned the
826	credit hours required to complete the degree program in which he
827	or she is enrolled. The notice must include a recommendation
828	that each student who intends to earn credit hours at the
829	institution beyond those required for his or her enrolled degree
830	program meet with his or her academic advisor.
831	(6) A student may be granted an exemption from the excess
832	hour surcharge imposed pursuant to this section only if an
833	appeal has been granted by the state university based upon
834	documented extenuating circumstances.
835	Section 12. Paragraph (b) of subsection (2) of section
836	1009.98, Florida Statutes, is amended to read:
837	1009.98 Stanley G. Tate Florida Prepaid College Program
838	(2) PREPAID COLLEGE PLANSAt a minimum, the board shall
839	make advance payment contracts available for two independent
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840 plans to be known as the community college plan and the university plan. The board may also make advance payment 841 contracts available for a dormitory residence plan. The board 842 843 may restrict the number of participants in the community college 844 plan, university plan, and dormitory residence plan, 845 respectively. However, any person denied participation solely on 846 the basis of such restriction shall be granted priority for 847 participation during the succeeding year.

848 (b)1. Through the university plan, the advance payment contract shall provide prepaid registration fees for a specified 849 850 number of undergraduate semester credit hours not to exceed the 851 average number of hours required for the conference of a baccalaureate degree. Qualified beneficiaries shall bear the 852 853 cost of any laboratory fees associated with enrollment in 854 specific courses. Each qualified beneficiary shall be classified 855 as a resident for tuition purposes pursuant to s. 1009.21, 856 regardless of his or her actual legal residence.

857 Effective July 1, 1998, the board may provide advance 2. 858 payment contracts for additional fees delineated in s. 1009.24(9) - (12) + (12) + (11), for a specified number of undergraduate 859 860 semester credit hours not to exceed the average number of hours 861 required for the conference of a baccalaureate degree, in 862 conjunction with advance payment contracts for registration fees. Such contracts shall provide prepaid coverage for the sum 863 of such fees, to a maximum of 45 percent of the cost of 864 registration fees. University plan contracts purchased prior to 865 July 1, 1998, shall be limited to the payment of registration 866 fees as defined in s. 1009.97. 867

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3. Effective July 1, 2007, the board may provide advance payment contracts for the tuition differential authorized in s. 1009.24<u>(16)</u>(15) for a specified number of undergraduate semester credit hours, which may not exceed the average number of hours required for the conference of a baccalaureate degree, in conjunction with advance payment contracts for registration fees.

875 Section 13. Subsection (5) of section 1011.48, Florida 876 Statutes, is amended to read:

877 1011.48 Establishment of educational research centers for878 child development.--

879 Each educational research center for child development (5) shall be funded by a portion of the Capital Improvement Trust 880 881 Fund fee established by the Board of Governors pursuant to s. 1009.24(8)(7). Each university that establishes a center shall 882 883 receive a portion of such fees collected from the students 884 enrolled at that university, usable only at that university, 885 equal to 22.5 cents per student per credit hour taken per term, 886 based on the summer term and fall and spring semesters. This 887 allocation shall be used by the university only for the 888 establishment and operation of a center as provided by this 889 section and rules adopted hereunder. Said allocation may be made 890 only after all bond obligations required to be paid from such fees have been met. 891

892

Section 14. This act shall take effect July 1, 2008.

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