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1 2 An act relating to public employees' charitable campaigns; 3 creating s. 110.182, F.S.; creating the Public Employees' Charitable Campaign for local public employers other than 4 5 state or federal employees; providing definitions; authorizing a public employer to conduct a charitable 6 7 campaign as the sole fundraising drive conducted during work hours; providing for workplace campaign activities 8 9 and employee payroll deductions; requiring all campaign contributions to be voluntary; providing for employee 10 withdrawal from the campaign; providing criteria and 11 conditions for participating charitable organizations; 12 providing for the selection of a fiscal agent; authorizing 13 a specified percentage of the gross receipts to be 14 withheld to pay the costs of the public employer and 15 16 fiscal agent; providing for the distribution of contributions; providing an effective date. 17 18 19 Be It Enacted by the Legislature of the State of Florida: 20 Section 1. Section 110.182, Florida Statutes, is created 21 to read: 22 110.182 Public Employees' Charitable Campaign.--23 24 (1) DEFINITIONS.--As used in this section, the term: 25 (a) "Charitable campaign" means a public employees' workplace charitable campaign conducted pursuant to this 26 27 section.

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28 "Federation" means a member group of charitable (b) 29 organizations that have voluntarily joined together for the purpose of raising and distributing contributions for and among 30 31 themselves. 32 "Fiscal agent" means the public employer or a (C) contracted entity that receives, accounts for, and distributes 33 34 charitable contributions among participating charitable 35 organizations as a separate function from participation in the 36 charitable campaign. (d) "Member agency" means a charitable organization that 37 38 belongs to a federation. (e) "Public employee" means an officer or employee of a 39 40 local governmental agency or political subdivision, excluding 41 state or federal officers or employees. 42 (f) "Public employer" means a local governmental agency, 43 office, or political subdivision, excluding a state or federal office or agency. 44 45 "Public employer service area" means the county or (q) 46 special district in which the employer operates and adjacent counties in which public employees employed by the public 47 48 employer reside. 49 (2) CHARITABLE CAMPAIGN. -- A public employer may conduct an 50 annual public employee workplace charitable campaign, which shall be the only charitable fundraising drive that may be 51 conducted in employee work areas during work hours, and for 52 which the public employer may collect charitable contributions 53 through employee payroll deductions. The campaign may be held at 54

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55 any time during the year and shall replace or become part of the 56 current public employee charitable fundraising drive. 57 Public employees may not be coerced to participate in (a) the charitable campaign and a public employee's contribution to 58 59 the charitable campaign must be entirely voluntary. (b) 60 Payroll deductions made by the public employer from 61 the salaries or wages of public employees may be only in the 62 amount authorized by the employee for payment to an eligible 63 charitable organization designated by the employee. Authority 64 for the deduction may be withdrawn by the public employee at any 65 time by filing a written notification of withdrawal with the applicable treasurer or responsible official in charge of the 66 67 payroll system. A committee composed of current employees of the 68 (C) public employer shall be established by the public employer to 69 70 assist in conducting the charitable campaign. (d) All participating federation and member agencies shall 71 72 receive a fair and equitable presence in any charitable 73 campaign-related activities and publications, including rotation 74 of agency listings in all printed and electronic media. There 75 shall be no preference for any one participating federation or 76 member agency. 77 QUALIFYING CHARITABLE ORGANIZATIONS. -- A public (3) employer that conducts a charitable campaign must include all 78 federations and member agencies that meet the eligibility 79 80 requirements for participation in the charitable campaign and provide services in the public employer service area which 81 82 directly or indirectly benefit persons residing in the area.

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83	(a) Participation in the charitable campaign is limited to
84	charitable federations and member agencies that have as their
85	principal mission:
86	1. Public health and welfare;
87	2. Education;
88	3. Environmental restoration and conservation;
89	4. Civil and human rights; or
90	5. Relief of human suffering and poverty.
91	(b) To participate in a charitable campaign:
92	1. A federation must have an office open at least 20 hours
93	per week employing full-time or part-time employees in this
94	state for the last 3 calendar years.
95	2. A federation must represent at least 10 eligible member
96	agencies that each have an office open at least 20 hours per
97	week employing full-time or part-time employees.
98	3. A member agency must, upon request, be able to document
99	the availability of services in the local public employer
100	service area in which the campaign takes place. A local address
101	in the public employer service area is sufficient documentation.
102	Federations are exempt from this requirement.
103	4. A federation and a member agency must be governed by an
104	active, voluntary board that exercises administrative control.
105	5. A federation and a member agency must be able to
106	demonstrate that its financial records are audited annually by
107	an independent public accountant whose examination conforms to
108	generally accepted accounting principles.
109	(c) A federation or a member agency may not participate in
110	the charitable campaign if the federation or the member agency:
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111	1. Has fundraising and administrative expenses that exceed
112	25 percent of program funds, unless extraordinary circumstances
113	can be demonstrated.
114	2. Conducts activities that contain an element that is
115	more than incidentally political in nature or are primarily
116	political, professional, or fraternal in nature.
117	3. Discriminates against an individual or group based on
118	race, color, religion, gender, national origin, age, disability,
119	or political affiliation.
120	4. Is not properly registered as a charitable organization
121	under chapter 496.
122	5. Has not received tax-exempt status under s. 501(c)(3)
123	of the Internal Revenue Code.
124	(d) To ensure that all eligible charitable organizations
125	serving the public employer service area are able to participate
126	in a charitable campaign, an unaffiliated charitable
127	organization must apply for membership in a participating
128	federation and, if the charitable organization meets the
129	eligibility requirements of the participating federation, must
130	be accepted for membership by the federation.
131	(4) FISCAL AGENT; DISTRIBUTION OF CONTRIBUTIONS A public
132	employer that conducts a charitable campaign may serve as the
133	fiscal agent for the charitable campaign or may contract with a
134	fiscal agent selected through a competitive procurement process.
135	(a) The fiscal agent may withhold up to 15 percent of
136	gross campaign receipts to pay for the public employer's
137	reasonable costs of conducting the charitable campaign and for
138	the fees or costs of the fiscal agent.

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139	(b) Campaign pledge loss shall be calculated based on
140	actual receipts and may not be charged in advance as part of the
141	fiscal agent's costs or fees.
142	(c) The fiscal agent shall maintain a complete record of
143	all receipts, costs, accounting, and distribution activities and
144	furnish the public employer and participating charitable
145	federations a report of the activities. Records relating to
146	these activities must be available for inspection by the public
147	upon request.
148	(d) The fiscal agent shall distribute contributions to the
149	federations for distribution to their member agencies quarterly,
150	with the first distribution to the federations within 6 months
151	after the current year campaign end date and distribution must
152	be completed within 18 months after the campaign end date.
153	(e) Each participating federation and member agency shall
154	receive the same percentage of undesignated contributions raised
155	in a charitable campaign as the percentage of designated
156	contributions it received.
157	Section 2. This act shall take effect July 1, 2008.
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