2009

1	A bill to be entitled
2	An act relating to health care representatives; amending
3	s. 765.101, F.S.; defining the terms "health care,"
4	"health care representative," and "health information" for
5	purposes of ch. 765, F.S.; revising definitions to conform
6	to changes made by the act; amending s. 765.102, F.S.;
7	revising legislative intent provisions to remove
8	references to incapacity of a principal; amending s.
9	765.103, F.S.; revising the date for confirming the
10	validity of advanced directives validly made under prior
11	law; amending s. 765.104, F.S.; conforming provisions to
12	changes made by the act; amending s. 765.105, F.S.;
13	conforming provisions to changes made by the act;
14	providing for expedited judicial intervention upon belief
15	that a health care representative has not kept the
16	principal reasonably informed of matters that he or she
17	has performed on behalf of the principal under specified
18	provisions; amending ss. 765.109, 765.1103, 765.1105, and
19	765.113, F.S.; conforming provisions to changes made by
20	the act; amending s. 765.202, F.S.; revising provisions
21	relating to the designation of health care surrogates;
22	amending s. 765.203, F.S.; conforming provisions to
23	changes made by the act; amending s. 765.204, F.S.;
24	conforming provisions to changes made by the act; deleting
25	references to medical powers of attorney; conforming a
26	cross-reference to changes made by the act; amending s.
27	765.205, F.S.; conforming provisions to changes made by
28	the act; creating s. 765.251, F.S.; providing a short
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29	title; creating s. 765.252, F.S.; providing for
30	designation of a health care representative; providing for
31	execution of a designation; providing for an alternate
32	representative; providing for a designation of a separate
33	health care representative to consent to mental health
34	treatment in certain circumstances; providing for the
35	effective date of a designation; providing that a written
36	designation creates a rebuttable presumption of clear and
37	convincing evidence of the principal's designation;
38	creating s. 765.253, F.S.; providing a suggested form for
39	designation of a health care representative; creating s.
40	765.254, F.S.; providing that the designation of a health
41	care representative is not affected by a principal's
42	subsequent incapacity; creating s. 765.255, F.S.;
43	specifying the responsibilities of a health care
44	representative; providing that the authority of a health
45	care representative is not terminated upon the appointment
46	of a guardian for a principal unless so ordered by a
47	guardianship court; amending ss. 765.304, 765.305,
48	765.401, 765.512, 765.522, 744.3115, and 872.04, F.S.;
49	conforming provisions to changes made by the act; amending
50	ss. 394.4598 and 406.11, F.S.; conforming cross-references
51	to changes made by the act; providing an effective date.
52	
53	Be It Enacted by the Legislature of the State of Florida:
54	
55	Section 1. Subsections (5) through (7) of section 765.101,
56	Florida Statutes, are renumbered as subsections (6) through (8),
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57 respectively, present subsections (8) through (17) are 58 renumbered as subsections (11) through (20), respectively, new 59 subsections (5), (9), and (10) are added to that section, and 60 present subsections (1), (5), and (16) are amended, to read: 765.101 Definitions.--As used in this chapter: 61 "Advance directive" means a witnessed written document 62 (1) 63 or oral statement in which instructions are given by a principal 64 or in which the principal's desires are expressed concerning any 65 aspect of the principal's health care, and includes, but is not 66 limited to, the designation of a health care surrogate, the 67 designation of a health care representative, a living will, or an anatomical gift made pursuant to part VI \forall of this chapter. 68 (5) "Health care" means care, services, or supplies 69 70 related to the health of an individual and includes, but is not limited to, preventive, diagnostic, therapeutic, rehabilitative, 71

72 maintenance, or palliative care, and counseling, service, 73 assessment, or procedure with respect to the individual's 74 physical or mental condition or functional status or that affect 75 the structure or function of the individual's body.

76

(6) (5) "Health care decision" means:

(a) Informed consent, refusal of consent, or withdrawal of
consent to any and all health care, including life-prolonging
procedures and mental health treatment, unless otherwise stated
in the advance directive directives.

(b) The decision to apply for private, public, government,
or veterans' benefits to defray the cost of health care.

83 (c) The right of access to <u>health information</u> all records
84 of the principal reasonably necessary for a health care

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85	surrogate or health care representative to make decisions				
86	involving health care and to apply for benefits.				
87	(d) The decision to make an anatomical gift pursuant to				
88	part <u>VI</u> V of this chapter.				
89	(9) "Health care representative" means any competent adult				
90	expressly designated by a principal to make health care				
91	decisions or to receive health information, or both, on behalf				
92	of the principal pursuant to 45 C.F.R. s. 164.504(g) and the				
93	Health Insurance Portability and Accountability Act of 1996,				
94	Pub. L. No. 104-191, 110 Stat. 1936, without the necessity for a				
95	determination of incapacity under s. 765.204(2).				
96	(10) "Health information" means any information, whether				
97	oral or recorded in any form or medium, that:				
98	(a) Is created or received by a health care provider,				
99	health care facility, health plan, public health authority,				
100	employer, life insurer, school or university, or health care				
101	clearinghouse; and				
102	(b) Relates to the past, present, or future physical or				
103	mental health or condition of the principal; the provision of				
104	health care to the principal; or the past, present, or future				
105	payment for the provision of health care to the principal.				
106	(19) (16) "Surrogate" means any competent adult expressly				
107	designated by a principal to make health care decisions and to				
108	receive health information on behalf of the principal upon the				
109	principal's incapacity as set forth in s. 765.204.				
110	Section 2. Subsections (2) and (3) of section 765.102,				
111	Florida Statutes, are amended to read:				
112	765.102 Legislative findings and intent				
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113 To ensure that such right is not lost or diminished by (2)114 virtue of later physical or mental incapacity, the Legislature 115 intends that a procedure be established to allow a person to 116 execute plan for incapacity by executing a document or orally 117 designate designating another person to direct the course of his 118 or her medical treatment upon his or her incapacity. Such 119 procedure should be less expensive and less restrictive than guardianship and permit a previously incapacitated person to 120 121 exercise his or her full right to make health care decisions as 122 soon as the capacity to make such decisions has been regained.

123 The Legislature recognizes that for some the (3) administration of life-prolonging medical procedures may result 124 in only a precarious and burdensome existence. In order to 125 126 ensure that the rights and intentions of a person may be 127 respected even after he or she is no longer able to participate 128 actively in decisions concerning himself or herself, and to 129 encourage communication among such patient, his or her family, 130 and his or her physician, the Legislature declares that the laws 131 of this state recognize the right of a competent adult to make an advance directive instructing his or her physician to 132 133 provide, withhold, or withdraw life-prolonging procedures \overline{r} or to 134 designate another to make the treatment decision for him or her 135 in the event that such person should become incapacitated and unable to personally direct his or her medical care. 136

137 Section 3. Section 765.103, Florida Statutes, is amended138 to read:

139765.103Existing advance directives.--Any advance140directive made prior to October 1, 20091999, shall be given

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141 effect as executed, provided such directive was legally 142 effective when written.

143 Section 4. Section 765.104, Florida Statutes, is amended 144 to read:

145

765.104 Amendment or revocation.--

146 (1) An advance directive or <u>a</u> designation of a <u>health care</u>
147 surrogate <u>or health care representative</u> may be amended or
148 revoked at any time by a competent principal:

149

(a) By means of a signed, dated writing;

(b) By means of the physical cancellation or destruction
of the advance directive by the principal or by another in the
principal's presence and at the principal's direction;

(c) By means of an oral expression of intent to amend or revoke; or

(d) By means of a subsequently executed advance directive that is materially different from a previously executed advance directive.

(2) Unless otherwise provided in the advance directive or
in an order of dissolution or annulment of marriage, the
dissolution or annulment of marriage of the principal revokes
the designation of the principal's former spouse as a surrogate
or health care representative.

(3) Any such amendment or revocation will be effective
when it is communicated to the surrogate, <u>health care</u>
<u>representative</u>, health care provider, or health care facility.
No civil or criminal liability shall be imposed upon any person
for a failure to act upon an amendment or revocation unless that
person has actual knowledge of such amendment or revocation.

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169 Any patient for whom a medical proxy has been (4) 170 recognized under s. 765.401 and for whom any previous legal disability that precluded the patient's ability to consent is 171 172 removed may amend or revoke the recognition of the medical proxy 173 and any uncompleted decision made by that proxy. The amendment 174 or revocation takes effect when it is communicated to the proxy, 175 the health care provider, or the health care facility in writing or, if communicated orally, in the presence of a third person. 176

177 Section 5. Section 765.105, Florida Statutes, is amended 178 to read:

179 765.105 Review of surrogate, health care representative, 180 or proxy's decision. -- The patient's family, the health care facility, or the attending physician, or any other interested 181 182 person who may reasonably be expected to be directly affected by the surrogate, health care representative, or proxy's decision 183 184 concerning any health care decision may seek expedited judicial 185 intervention pursuant to rule 5.900 of the Florida Probate 186 Rules, if that person believes:

(1) The surrogate, health care representative, or proxy's
decision is not in accord with the patient's known desires or
the provisions of this chapter;

(2) The advance directive is ambiguous, or the patient has
changed his or her mind after execution of the advance
directive;

(3) The surrogate, health care representative, or proxy was improperly designated or appointed, or the designation of the surrogate <u>or representative</u> is no longer effective or has been revoked;

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197 The surrogate, health care representative, or proxy (4) 198 has failed to discharge duties, or incapacity or illness renders 199 the surrogate or proxy incapable of discharging duties; 200 The surrogate, health care representative, or proxy (5) 201 has abused his or her powers; or 202 As to a surrogate or proxy, the patient has sufficient (6) 203 capacity to make his or her own health care decisions; or-204 (7) To the extent that the principal is capable of understanding, the health care representative has not kept the 205 206 principal reasonably informed of matters that he or she has 207 performed on behalf of the principal under part III of this 208 chapter. 209 Section 6. Subsection (1) of section 765.109, Florida 210 Statutes, is amended to read: 765.109 Immunity from liability; weight of proof; 211 212 presumption. --213 (1) A health care facility, provider, or other person who 214 acts under the direction of a health care facility or provider 215 is not subject to criminal prosecution or civil liability, and 216 will not be deemed to have engaged in unprofessional conduct, as 217 a result of carrying out a health care decision made in 218 accordance with the provisions of this chapter. The surrogate, 219 health care representative, or proxy who makes a health care 220 decision on a patient's behalf, pursuant to this chapter, is not subject to criminal prosecution or civil liability for such 221 222 action. 223 Section 7. Section 765.1103, Florida Statutes, is amended 224 to read:

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225 765.1103 Pain management and palliative care.--226 (1) A patient shall be given information concerning pain 227 management and palliative care when he or she discusses with the 228 attending or treating physician, or such physician's designee, 229 the diagnosis, planned course of treatment, alternatives, risks, or prognosis for his or her illness. If the patient is 230 231 incapacitated, the information shall be given to the patient's 232 health care surrogate, health care representative, or proxy, 233 court-appointed guardian as provided in chapter 744, or attorney 234 in fact under a durable power of attorney as provided in chapter 235 709. The court-appointed quardian, health care representative, 236 or attorney in fact must have been delegated authority to make health care decisions on behalf of the patient. 237 238 (2) Health care providers and practitioners regulated 239 under chapter 458, chapter 459, or chapter 464 must, as 240 appropriate, comply with a request for pain management or 241 palliative care from a patient under their care or, for an 242 incapacitated patient under their care, from a surrogate, health 243 care representative, proxy, guardian, or other representative 244 permitted to make health care decisions for the incapacitated 245 patient. Facilities regulated under chapter 395, chapter 400, or 246 chapter 429 must comply with the pain management or palliative 247 care measures ordered by the patient's physician. 248 Section 8. Section 765.1105, Florida Statutes, is amended to read: 249 765.1105 Transfer of a patient.--250 A health care provider or facility that refuses to 251 (1)

comply with a patient's advance directive, or the treatment

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decision of his or her surrogate <u>or health care representative</u>, shall make reasonable efforts to transfer the patient to another health care provider or facility that will comply with the directive or treatment decision. This chapter does not require a health care provider or facility to commit any act which is contrary to the provider's or facility's moral or ethical beliefs, if the patient:

260

(a) Is not in an emergency condition; and

(b) Has received written information upon admission
informing the patient of the policies of the health care
provider or facility regarding such moral or ethical beliefs.

(2) A health care provider or facility that is unwilling
to carry out the wishes of the patient or the treatment decision
of his or her surrogate <u>or health care representative</u> because of
moral or ethical beliefs must within 7 days either:

(a) Transfer the patient to another health care provider
or facility. The health care provider or facility shall pay the
costs for transporting the patient to another health care
provider or facility; or

(b) If the patient has not been transferred, carry out the
wishes of the patient or the patient's surrogate <u>or health care</u>
<u>representative</u>, unless the provisions of s. 765.105 apply.

275 Section 9. Section 765.113, Florida Statutes, is amended 276 to read:

277 765.113 Restrictions on providing consent.--Unless the 278 principal expressly delegates such authority to the surrogate <u>or</u> 279 <u>health care representative</u> in writing, or a surrogate, <u>health</u> 280 <u>care representative</u>, or proxy has sought and received court

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approval pursuant to rule 5.900 of the Florida Probate Rules, a surrogate, health care representative, or proxy may not provide consent for:

(1) Abortion, sterilization, electroshock therapy,
psychosurgery, experimental treatments that have not been
approved by a federally approved institutional review board in
accordance with 45 C.F.R. part 46 or 21 C.F.R. part 56, or
voluntary admission to a mental health facility.

(2) Withholding or withdrawing life-prolonging procedures
from a pregnant patient prior to viability as defined in s.
390.0111(4).

292 Section 10. Subsections (4) and (6) of section 765.202, 293 Florida Statutes, are amended to read:

294

765.202 Designation of a health care surrogate.--

(4) If <u>no</u> neither the designated surrogate nor the designated alternate surrogate is able or willing to make health care decisions on behalf of the principal and in accordance with the principal's instructions, the health care facility may seek the appointment of a proxy pursuant to part <u>V of this chapter</u> 300 IV.

301 (6) <u>A designation of health care surrogate is effective</u>
302 <u>upon a determination of incapacity pursuant to s. 765.204, and</u>
303 unless the document states a time of termination, the
304 designation shall remain in effect until revoked by the
305 principal.
306 Section 11. Section 765.203, Florida Statutes, is amended

307 to read:

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308	765.203 Suggested form of designationA written			
309	designation of a health care surrogate executed pursuant to this			
310	chapter may, but need not be, in the following form:			
311				
312	DESIGNATION OF HEALTH CARE SURROGATE			
313				
314	Name:(Last)(First)(Middle Initial)			
315				
316	In the event that I have been determined to be			
317	incapacitated to make health care decisions, and I have not			
318	designated a health care representative to make all health care			
319	decisions for me provide informed consent for medical treatment			
320	and surgical and diagnostic procedures, I wish to designate as			
321	my surrogate for health care decisions:			
322				
323	Name:			
324	Address:			
325				
	Zip Code:			
326				
327	Phone:			
328				
329	If my surrogate is unwilling or unable to perform his or			
330	her duties, I wish to designate as my alternate surrogate:			
331				
332	Name:			
333	Address:			
334				
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Zip Code:
Phone:
I fully understand that this designation will permit my
designee to make health care decisions <u>for me to the extent I</u>
have not delegated such health care decisions to my health care
representative and to provide, withhold, or withdraw consent on
my behalf; to apply for public benefits to defray the cost of
health care; and to authorize my admission to or transfer from a
health care facility.
Additional instructions (optional):
I further affirm that this designation is not being made as
a condition of treatment or admission to a health care facility.
I will notify and send a copy of this document to the following
persons other than my surrogate, so they may know who my
surrogate is.
Name:
Name:
Signed:
Date:
Witnesses: 1

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361	Section 12. Subsections (2) and (5) of section 765.204,
362	Florida Statutes, are amended to read:
363	765.204 Capacity of principal; procedure
364	(2) If a principal's capacity to make health care
365	decisions for herself or himself or provide informed consent is
366	in question and the principal has not designated a health care
367	representative pursuant to s. 765.252 to make all health care
368	decisions for the principal, the attending physician shall
369	evaluate the principal's capacity and, if the physician
370	concludes that the principal lacks capacity, enter that
371	evaluation in the principal's medical record. If the attending
372	physician has a question as to whether the principal lacks
373	capacity, another physician shall also evaluate the principal's
374	capacity, and if the second physician agrees that the principal
375	lacks the capacity to make health care decisions or provide
376	informed consent, the health care facility shall enter both
377	physician's evaluations in the principal's medical record. If
378	the principal has designated a health care surrogate or has
379	delegated authority to make health care decisions to an attorney
380	in fact under a durable power of attorney, the <u>health care</u>
381	facility shall notify such surrogate or attorney in fact in
382	writing that her or his authority under the instrument has
383	commenced, as provided in chapter 709 or s. 765.203.
384	(5) In the event the surrogate is required to consent to
385	withholding or withdrawing life-prolonging procedures, the
386	provisions of part <u>IV of this chapter</u> III shall apply.

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387 Section 13. Section 765.205, Florida Statutes, is amended 388 to read:

389

765.205 Responsibility of the surrogate.--

390 (1) The surrogate, in accordance with the principal's
391 instructions, unless such authority has been expressly limited
392 by the principal <u>or has been otherwise delegated by the</u>
393 principal to a health care representative, shall:

(a) Have authority to act for the principal and to make
all health care decisions for the principal during the
principal's incapacity not otherwise delegated to a health care
<u>representative</u>.

398 Consult expeditiously with appropriate health care (b) 399 providers to provide informed consent, and make only health care 400 decisions for the principal which he or she believes the 401 principal would have made under the circumstances if the 402 principal were capable of making such decisions. If there is no 403 indication of what the principal would have chosen, the 404 surrogate may consider the patient's best interest in deciding 405 that proposed treatments are to be withheld or that treatments 406 currently in effect are to be withdrawn.

407 (c) Provide written consent using an appropriate form
408 whenever consent is required, including a physician's order not
409 to resuscitate.

410 (d) Be provided access to the appropriate <u>health</u>
 411 <u>information medical records</u> of the principal.

(e) Apply for public benefits, such as Medicare and
Medicaid, for the principal and have access to information
regarding the principal's income and assets and banking and

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415 financial records to the extent required to make application. A 416 health care provider or facility may not, however, make such 417 application a condition of continued care if the principal, if 418 capable, would have refused to apply.

(2) The surrogate may authorize the release of <u>health</u> information and medical records to appropriate persons to ensure the continuity of the principal's health care and may authorize the admission, discharge, or transfer of the principal to or from a health care facility or other facility or program licensed under chapter 400 or chapter 429.

(3) If, after the appointment of a surrogate, a court appoints a guardian, the surrogate shall continue to make health care decisions for the principal, unless the court has modified or revoked the authority of the surrogate pursuant to s. 744.3115. The surrogate may be directed by the court to report the principal's health care status to the guardian.

431 Section 14. Parts III through V of chapter 765, Florida
432 Statutes, are redesignated as parts IV through VI, respectively,
433 and a new part III of that chapter, consisting of sections
434 765.251, 765.252, 765.253, 765.254, and 765.255, Florida
435 Statutes, is created to read:

436	PART III
437	HEALTH CARE REPRESENTATIVE
438	765.251 Short titleThis part may be cited as the
439	"Florida Health Care Representative Act."
440	765.252 Designation of a health care representative
441	(1) A written document designating a health care
442	representative to make health care decisions for a principal or



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443 to receive health information on behalf of a principal, or both, 444 shall be signed by the principal in the presence of two 445 subscribing adult witnesses. A principal unable to sign the 446 instrument may, in the presence of witnesses, direct that 447 another person sign the principal's name as required in this 448 section. An exact copy of the instrument shall be provided to 449 the health care representative. 450 (2) The person designated as a health care representative 451 may not act as a witness to the execution of the document 452 designating himself or herself as a health care representative. 453 At least one person who acts as a witness may not be either the 454 principal's spouse nor blood relative. 455 (3) A document designating a health care representative 456 may designate an alternate health care representative provided 457 the designation is explicit. The alternate health care 458 representative may assume his or her duties as health care 459 representative for the principal if the original health care 460 representative is unwilling or unable to perform his or her 461 duties. The principal's failure to designate an alternate health 462 care representative shall not invalidate the designation of a 463 health care representative. 464 (4) A principal may designate a separate health care 465 representative to consent to mental health treatment in the 466 event that the principal is determined by a court to be 467 incompetent to consent to mental health treatment and a guardian 468 advocate is appointed as provided under s. 394.4598. However, 469 unless the document designating the health care representative 470 expressly states otherwise, the court shall assume that the Page 17 of 33

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471 health care representative authorized to make health care 472 decisions under this chapter is also the principal's choice to 473 make decisions regarding mental health treatment. 474 (5) A designation of health care representative is 475 effective as of the date of execution, and unless the document states a time of termination, the designation shall remain in 476 477 effect until revoked by the principal. 478 (6) A written designation of a health care representative 479 executed pursuant to this section establishes a rebuttable 480 presumption of clear and convincing evidence of the principal's 481 designation of the health care representative. 482 765.253 Suggested form of designation. -- A written 483 designation of a health care representative executed pursuant to 484 this chapter may, but need not be, in the following form: 485 486 DESIGNATION OF HEALTH CARE REPRESENTATIVE 487 488 (Last) (First) (Middle Initial)], hereby I, [(name) 489 designate as my health care representative under s. 765.252, 490 Florida Statutes: 491 492 Name: 493 494 Address: 495 496 Phone: 497

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498	If my health care representative is unwilling or unable to
499	perform his or her duties, I wish to designate as my alternate
500	health care representative:
501	
502	Name:
503	
504	Address:
505	
506	Phone:
507	
508	I authorize my health care representative to:
509	
510	(Initials) Receive any of my health information,
511	whether oral or recorded in any form or medium, that:
512	1. Is created or received by a health care provider,
513	health care facility, health plan, public health authority,
514	employer, life insurer, school or university, or health care
515	clearinghouse; and
516	2. Relates to my past, present, or future physical or
517	mental health or condition; the provision of health care to me;
518	or the past, present, or future payment for the provision of
519	health care to me.
520	
521	I further authorize my health care representative to:
522	
523	(Initials) Make all health care decisions for me,
524	which means he or she has the authority to:

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525	1. Provide informed consent, refusal of consent, or
526	withdrawal of consent to any and all of my health care,
527	including life-prolonging procedures.
528	2. Apply on my behalf for private, public, government, or
529	veteran's benefits to defray the cost of health care.
530	3. Access my health information reasonably necessary for
531	the health care representative to make decisions involving my
532	health care and to apply for benefits.
533	4. Decide to make an anatomical gift pursuant to part VI
534	of chapter 765, Florida Statutes.
535	(Initials) Specific instructions and restrictions:
536	
537	
538	
539	
539 540	To the extent I am capable of understanding, my health care
	To the extent I am capable of understanding, my health care representative shall keep me reasonably informed of all matters
540	
540 541	representative shall keep me reasonably informed of all matters
540 541 542	representative shall keep me reasonably informed of all matters
540 541 542 543	representative shall keep me reasonably informed of all matters that he or she has performed on my behalf.
540 541 542 543 544	representative shall keep me reasonably informed of all matters that he or she has performed on my behalf. I further affirm that this designation is not being made as a
540 541 542 543 544 545	representative shall keep me reasonably informed of all matters that he or she has performed on my behalf. I further affirm that this designation is not being made as a
540 541 542 543 544 545 546	representative shall keep me reasonably informed of all matters that he or she has performed on my behalf. I further affirm that this designation is not being made as a condition of treatment or admission to a health care facility.
540 541 542 543 544 545 546 547	representative shall keep me reasonably informed of all matters that he or she has performed on my behalf. <u>I further affirm that this designation is not being made as a</u> condition of treatment or admission to a health care facility. <u>I will notify and send a copy of this document to the following</u>
540 541 542 543 544 545 546 547 548	representative shall keep me reasonably informed of all matters that he or she has performed on my behalf. <u>I further affirm that this designation is not being made as a</u> condition of treatment or admission to a health care facility. <u>I will notify and send a copy of this document to the following</u> persons other than my health care representative, so they may
540 541 542 543 544 545 546 547 548 549	representative shall keep me reasonably informed of all matters that he or she has performed on my behalf. <u>I further affirm that this designation is not being made as a</u> condition of treatment or admission to a health care facility. <u>I will notify and send a copy of this document to the following</u> persons other than my health care representative, so they may
540 541 542 543 544 545 546 547 548 549 550	representative shall keep me reasonably informed of all matters that he or she has performed on my behalf. I further affirm that this designation is not being made as a condition of treatment or admission to a health care facility. I will notify and send a copy of this document to the following persons other than my health care representative, so they may know who my health care representative is.
540 541 542 543 544 545 546 547 548 549 550	representative shall keep me reasonably informed of all matters that he or she has performed on my behalf. I further affirm that this designation is not being made as a condition of treatment or admission to a health care facility. I will notify and send a copy of this document to the following persons other than my health care representative, so they may know who my health care representative is.

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553	Name:
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555	THIS HEALTH CARE REPRESENTATIVE DESIGNATION IS NOT AFFECTED BY
556	MY SUBSEQUENT INCAPACITY EXCEPT AS PROVIDED IN CHAPTER 765,
557	FLORIDA STATUTES.
558	
559	Signed:
560	
561	Date:
562	
563	Witnesses:
564	
565	1.
566	2.
567	
568	765.254 Capacity of principal
569	(1) A health care representative designation is not
570	affected by the subsequent incapacity of the principal. The form
571	designating the representative must contain the words: "This
572	representative designation in not affected by the subsequent
573	incapacity of the principal except as provided in chapter 765,
574	Florida Statutes" or similar words that show the principal's
575	intent that the authority conferred is exercisable
576	notwithstanding the principal's subsequent incapacity, except as
577	otherwise provided in this chapter.
578	(2) If any person or entity initiates proceedings in any
579	court of competent jurisdiction to determine the principal's
580	incapacity, the authority granted the health care representative
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581 under the representative designation is not affected as to 582 making health care decisions or receiving health information on 583 behalf of the principal under this chapter unless otherwise 584 ordered by the court. 585 (3) Any health care facility or health care provider may 586 rely upon the authority granted in a representative designation 587 until the health care facility or health care provider has 588 received notice as provided in s. 765.104(3). 589 765.255 Responsibility of the health care 590 representative.--591 The health care representative, to the extent given (1) 592 authority to make health care decisions pursuant to s. 765.252, 593 unless such authority had been expressly limited by the 594 principal or has been otherwise reserved exclusively by the 595 principal to a health care surrogate, shall: 596 (a) Have authority to act for the principal and to make 597 all health care decisions for the principal. 598 Consult expeditiously with appropriate health care (b) 599 providers to provide informed consent and make only health care 600 decisions for the principal that he or she believes the 601 principal would have made under the circumstances. If there is 602 no indication of what the principal would have chosen, the health care representative may consider the principal's best 603 interest in deciding whether proposed treatments are to be 604 withheld or that treatments currently in effect are to be 605 606 withdrawn.

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607 (c) Provide written consent using an appropriate form 608 whenever consent is required, including a physician's order not 609 to resuscitate. (d) Be provided access to the health information of the 610 611 principal. 612 (e) Apply for public benefits, such as Medicare and 613 Medicaid, for the principal and have access to information 614 regarding the principal's income and assets and banking and 615 financial records to the extent required to make application. A 616 health care provider or facility may not, however, make such 617 application a condition of continued care if the principal, if 618 capable, would have refused to apply. 619 (f) Authorize the release of health information to 620 appropriate persons to ensure the continuity of the principal's 621 health care and may authorize the admission, discharge, or 622 transfer of the principal to or from a health care facility or 623 other facility or program licensed under chapter 400 or chapter 624 429. 625 (2) The health care representative, if only given 626 authority to receive health information pursuant to s. 765.252, 627 unless such authority had been expressly limited by the 628 principal, shall be limited to the authority set forth in 629 paragraphs (1)(d), (e), and (f). 630 (3) To the extent the principal is capable of 631 understanding, the health care representative shall keep the 632 principal reasonably informed of all matters that he or she has 633 performed on behalf of the principal under subsections (1) and 634 (2).

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635	(1) If after the designation of a health care
636	(4) If, after the designation of a health care
	representative, a court appoints a guardian, the health care
637	representative shall continue to make health care decisions for
638	the principal, unless the court has modified or revoked the
639	authority of the health care representative pursuant to s.
640	744.3115. The health care representative may be directed by the
641	court to report the principal's health care status to the
642	guardian.
643	Section 15. Subsection (1) of section 765.304, Florida
644	Statutes, is amended to read:
645	765.304 Procedure for living will
646	(1) If a person has made a living will expressing his or
647	her desires concerning life-prolonging procedures, but has not
648	designated a surrogate to execute his or her wishes concerning
649	life-prolonging procedures or designated a surrogate under part
650	II of this chapter or a health care representative under part
651	III of this chapter, the attending physician may proceed as
652	directed by the principal in the living will. In the event of a
653	dispute or disagreement concerning the attending physician's
654	decision to withhold or withdraw life-prolonging procedures, the
655	attending physician shall not withhold or withdraw life-
656	prolonging procedures pending review under s. 765.105. If a
657	review of a disputed decision is not sought within 7 days
658	following the attending physician's decision to withhold or
659	withdraw life-prolonging procedures, the attending physician may
660	proceed in accordance with the principal's instructions.
661	Section 16. Section 765.305, Florida Statutes, is amended
662	to read:
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765.305 Procedure in absence of a living will .--(1)In the absence of a living will, the decision to withhold or withdraw life-prolonging procedures from a patient may be made by a health care surrogate designated by the patient pursuant to part II of this chapter or a health care representative designated by the patient pursuant to part III of this chapter unless the designation limits the surrogate's or health care representative's authority to consent to the withholding or withdrawal of life-prolonging procedures. Before exercising the incompetent patient's right to (2) forego treatment, the surrogate or health care representative must be satisfied that: The patient does not have a reasonable medical (a) probability of recovering capacity so that the right could be exercised by the patient. (b) The patient has an end-stage condition, the patient is in a persistent vegetative state, or the patient's physical condition is terminal. Section 17. Subsection (1) of section 765.401, Florida Statutes, is amended to read: 765.401 The proxy.--If an incapacitated or developmentally disabled (1)patient has not executed an advance directive, designated a health care surrogate or health care representative to make health care decisions, or designated a surrogate to execute an advance directive, and no surrogate or health care representative is or the designated or alternate surrogate is no longer available to make health care decisions, health care

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691 decisions may be made for the patient by any of the following 692 individuals, in the following order of priority, if no 693 individual in a prior class is reasonably available, willing, or 694 competent to act:

(a) The judicially appointed guardian of the patient or
the guardian advocate of the person having a developmental
disability as defined in s. 393.063, who has been authorized to
consent to medical treatment, if such guardian has previously
been appointed; however, this paragraph shall not be construed
to require such appointment before a treatment decision can be
made under this subsection;

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(b) The patient's spouse;

(c) An adult child of the patient, or if the patient has more than one adult child, a majority of the adult children who are reasonably available for consultation;

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(d) A parent of the patient;

707 (e) The adult sibling of the patient or, if the patient
708 has more than one sibling, a majority of the adult siblings who
709 are reasonably available for consultation;

(f) An adult relative of the patient who has exhibited special care and concern for the patient and who has maintained regular contact with the patient and who is familiar with the patient's activities, health, and religious or moral beliefs; or

- 714
- (g) A close friend of the patient.

(h) A clinical social worker licensed pursuant to chapter 491, or who is a graduate of a court-approved guardianship program. Such a proxy must be selected by the provider's bioethics committee and must not be employed by the provider. If

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719 the provider does not have a bioethics committee, then such a 720 proxy may be chosen through an arrangement with the bioethics 721 committee of another provider. The proxy will be notified that, 722 upon request, the provider shall make available a second 723 physician, not involved in the patient's care to assist the 724 proxy in evaluating treatment. Decisions to withhold or withdraw 725 life-prolonging procedures will be reviewed by the facility's 726 bioethics committee. Documentation of efforts to locate proxies 727 from prior classes must be recorded in the patient record.

728Section 18.Subsections (1), (2), and (3) of section729765.512, Florida Statutes, are amended to read:

730

765.512 Persons who may make an anatomical gift .--

(1) Any person who may make a will may give all or part of
his or her body for any purpose specified in s. 765.513. The
gift is effective upon the death of the donor.

(a) If the decedent makes an anatomical gift by one of the methods listed in s. 765.514(1), and in the absence of actual notice of contrary indications by the decedent, the document or entry in the organ and tissue registry is legally sufficient evidence of the decedent's informed consent to donate an anatomical gift.

(b) An anatomical gift made by a qualified donor and not revoked by the donor, as provided in s. 765.516, is irrevocable after the donor's death. A family member, guardian, representative ad litem, or health care surrogate, or health care representative may not modify, deny, or prevent a donor's wish or intent to make an anatomical gift after the donor's death.

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(2) A health care surrogate designated by the decedent
pursuant to part II <u>of this chapter or health care</u>
<u>representative designated by the decedent pursuant to part III</u>
of this chapter may give all or any part of the decedent's body
for any purpose specified in s. 765.513 absent actual notice of
contrary indications by the decedent.

753 If the decedent has not made an anatomical gift, or (3) 754 designated a health care surrogate pursuant to part II of this 755 chapter or a health care representative pursuant to part III of 756 this chapter, a member of one of the classes of persons listed 757 below, in the order of priority listed and in the absence of 758 actual notice of contrary indications by the decedent or actual 759 notice of opposition by a member of a prior class, may give all 760 or any part of the decedent's body for any purpose specified in 761 s. 765.513:

762 (a) The spouse of the decedent; 763 An adult son or daughter of the decedent; (b) 764 Either parent of the decedent; (C) 765 (d) An adult brother or sister of the decedent; 766 An adult grandchild of the decedent; (e) 767 (f) A grandparent of the decedent; 768 A close personal friend, as defined in s. 765.101; (g) 769 A guardian of the person of the decedent at the time (h) 770 of his or her death; or 771 A representative ad litem appointed by a court of (i) competent jurisdiction upon a petition heard ex parte filed by 772 773 any person, who shall ascertain that no person of higher 774 priority exists who objects to the gift of all or any part of

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the decedent's body and that no evidence exists of the

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776 decedent's having made a communication expressing a desire that 777 his or her body or body parts not be donated upon death. 778 779 Those of higher priority who are reasonably available must be 780 contacted and made aware of the proposed gift and a reasonable 781 search must be conducted which shows that there would have been 782 no objection to the gift by the decedent. 783 Section 19. Subsection (2) of section 765.522, Florida 784 Statutes, is amended to read: 785 765.522 Duty of certain hospital administrators; liability 786 of hospital administrators, organ procurement organizations, eye 787 banks, and tissue banks.--788 Where, based on accepted medical standards, a hospital (2) 789 patient is a suitable candidate for organ or tissue donation, 790 the hospital administrator or the hospital administrator's 791 designee shall, at or near the time of death, notify the 792 appropriate organ, eye, or tissue recovery program, which shall 793 access the organ and tissue donor registry created by s. 794 765.5155 to ascertain the existence of an entry in the registry 795 that has not been revoked, a donor card, or a document executed 796 by the decedent. In the absence of an entry in the donor 797 registry, donor card, organ donation sticker or organ donation imprint on a driver's license, or other properly executed 798 799 document, the organ, eye, or tissue recovery program shall 800 request: 801 (a)

801 (a) The patient's health care surrogate or health care
 802 representative, as authorized in s. 765.512(2); or

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(b) If the patient does not have a <u>health care</u> surrogate or <u>health care representative</u>, or the <u>health care</u> surrogate <u>or</u> <u>health care representative</u> is not reasonably available, any of the persons specified in s. 765.512(3), in the order and manner listed,

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to consent to the gift of all or any part of the decedent's body for any purpose specified in this part. Except as provided in s. 765.512, in the absence of actual notice of opposition, consent need only be obtained from the person or persons in the highest priority class reasonably available.

814 Section 20. Section 744.3115, Florida Statutes, is amended 815 to read:

816 744.3115 Advance directives for health care.--In each proceeding in which a guardian is appointed under this chapter, 817 818 the court shall determine whether the ward, prior to incapacity, 819 has executed any valid advance directive under chapter 765. If 820 any advance directive exists, the court shall specify in its 821 order and letters of guardianship what authority, if any, the 822 guardian shall exercise over the surrogate. Pursuant to the 823 grounds listed in s. 765.105, the court, upon its own motion, 824 may, with notice to the health care surrogate, health care 825 representative, and any other appropriate parties, modify or 826 revoke the authority of the health care surrogate or health care representative to make health care decisions for the ward. For 827 purposes of this section, the term "health care decision" has 828 829 the same meaning as in s. 765.101.

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830 Section 21. Subsection (2) of section 872.04, Florida831 Statutes, is amended to read:

832

872.04 Autopsies; consent required, exception.--

833 Unless otherwise authorized by statute, no autopsy (2) 834 shall be performed without the written consent by the health 835 care representative, as provided in s. 765.252, or if there is 836 no health care representative, by the health care surrogate, as 837 provided in s. 765.202, if one has been designated. If a health 838 care representative or a health care surrogate has not been 839 designated, then written consent may be provided by the spouse, 840 nearest relative, or, if no such next of kin can be found, the 841 person who has assumed custody of the body for purposes of 842 burial. When two or more persons assume custody of the body for such purposes, then the consent of any one of them shall be 843 844 sufficient to authorize the autopsy.

845 Section 22. Subsection (6) of section 394.4598, Florida 846 Statutes, is amended to read:

847

394.4598 Guardian advocate.--

848 (6) If a guardian with the authority to consent to medical 849 treatment has not already been appointed or if the patient has 850 not already designated a health care surrogate, the court may 851 authorize the guardian advocate to consent to medical treatment, 852 as well as mental health treatment. Unless otherwise limited by 853 the court, a guardian advocate with authority to consent to 854 medical treatment shall have the same authority to make health 855 care decisions and be subject to the same restrictions as a proxy appointed under part V $\frac{1}{1}$ of chapter 765. Unless the 856 857 quardian advocate has sought and received express court approval

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858 in proceeding separate from the proceeding to determine the 859 competence of the patient to consent to medical treatment, the 860 guardian advocate may not consent to:

- 861 (a) Abortion.
- 862 (b) Sterilization.
- 863 (c) Electroconvulsive treatment.
- (d) Psychosurgery.

(e) Experimental treatments that have not been approved by
a federally approved institutional review board in accordance
with 45 C.F.R. part 46 or 21 C.F.R. part 56.

868

The court must base its decision on evidence that the treatment or procedure is essential to the care of the patient and that the treatment does not present an unreasonable risk of serious, hazardous, or irreversible side effects. The court shall follow the procedures set forth in subsection (1) of this section.

874 Section 23. Paragraph (b) of subsection (2) of section 875 406.11, Florida Statutes, is amended to read:

876 877 406.11 Examinations, investigations, and autopsies.-(2)

878 (b) The Medical Examiners Commission shall adopt rules, 879 pursuant to chapter 120, providing for the notification of the 880 next of kin that an investigation by the medical examiner's office is being conducted. A medical examiner may not retain or 881 882 furnish any body part of the deceased for research or any other purpose which is not in conjunction with a determination of the 883 identification of or cause or manner of death of the deceased or 884 885 the presence of disease or which is not otherwise authorized by

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886 this chapter, part $\underline{VI} \neq$ of chapter 765, or chapter 873, without 887 notification of and approval by the next of kin.

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Section 24. This act shall take effect October 1, 2009.

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