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A bill to be entitled

2 An act relating to public employees' charitable campaigns; 3 creating s. 110.182, F.S.; creating the Florida Public 4 Employees' Charitable Campaign for public employers 5 residing within identified geographic areas, excluding 6 state and federal employees; providing definitions; 7 requiring certain public employers to conduct a charitable 8 campaign as the sole fundraising drive conducted during 9 work hours; providing for public employee payroll 10 deductions and workplace campaign activities; requiring all campaign contributions to be voluntary; providing 11 criteria for the application and withdrawal from the 12 campaign; providing that participation must be limited to 13 14 certain not-for-profit charitable federations and member 15 agencies; excluding certain charitable organizations from 16 participation; providing for selection of fiscal agent; authorizing a specified percentage of the gross receipts 17 to be withheld to pay the costs of the public employer and 18 19 fiscal agent; providing for the distribution of contributions; providing an effective date. 20

22 WHEREAS, it is not a function of the government to favor or 23 endorse one charity over another, and

24 WHEREAS, it is the state's responsibility not to accept a 25 monopoly on the types of charities a public employee may donate 26 to, and

27 WHEREAS, this act will allow a choice in charitable giving 28 to public employees, excluding state and federal employees, that Page 1 of 8

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HB 195 2009 29 donate money through payroll deduction, alleviating opposition 30 by a charitable entity or the necessity for a charitable entity 31 to bring legal action, NOW, THEREFORE, 32 33 Be It Enacted by the Legislature of the State of Florida: 34 35 Section 1. Section 110.182, Florida Statutes, is created 36 to read: 110.182 Florida Public Employees' Charitable Campaign .--37 38 DEFINITIONS.--As used in this section, the term: (1) (a) 39 "Available services" means services that are available 40 through an approved participating agency that directly and 41 indirectly benefit the citizens in the service area. 42 "Federation" means a group of not-for-profit (b) charitable organizations that have voluntarily joined together 43 44 for the purpose of raising and distributing contributions for 45 and among themselves. A federation must consist of at least 10 46 member agencies in each public employer area. (C) 47 "Fiscal agent" means an organization or public 48 employer that receives, accounts for, and distributes charitable 49 contributions among participating federations as a separate 50 function from their participation in the Florida Public 51 Employees' Charitable Campaign. 52 (d) "Florida Public Employees' Charitable Campaign" means the only authorized charitable fundraising drive directed toward 53 54 public employees, excluding state or federal employees, within work areas during work hours, and for which the public employer 55 56 will provide payroll deduction opportunities. Page 2 of 8

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57 "Local public employer service area" consists of any (e) 58 single county in which the public employers operate and adjacent 59 counties in which their public employees may reside. 60 "Member agency" means a not-for-profit charitable (f) 61 organization that belongs to a federation. 62 "Public employee" means an employee of a local (a) 63 governmental agency or any of its departments, bureaus, committees, or officers, excluding state or federal employees. 64 "Public employer" means a group of local governmental 65 (h) 66 agencies, offices, or political subdivisions housed within county geographical boundaries, excluding a state or federal 67 68 office. 69 CREATION AND ORGANIZATION OF FLORIDA PUBLIC EMPLOYEES' (2) 70 CHARITABLE CAMPAIGN. --71 Public employers collectively residing within the (a) boundaries of a single county shall conduct one charitable 72 73 workplace giving campaign and shall include federations and 74 member agencies that meet the eligibility requirements for 75 participation in the public employer service area for that 76 county. The number of public employee charitable campaigns may 77 not exceed the number of local public employer service areas in 78 the state. Campaigns shall be identified as the "(County Name) 79 Charitable Campaign." This is the only authorized charitable 80 fundraising drive directed toward public employees within work areas during work hours, and for which the collective public 81 82 employers in each public employer service area will provide countywide payroll deduction opportunities. The campaign may be 83

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84 held at any time during the year and shall replace any current 85 public employee charitable fundraising drive. 86 Public employees may not be coerced to participate in (b) 87 the Florida Public Employees' Charitable Campaign and public 88 employees' contributions must be entirely voluntary. 89 (c) Payroll deductions made by the public employer from 90 the salaries or wages of public employees may only be in the 91 amount authorized by the employee for payment to an eligible 92 federation or member agency designated by the employee. 93 Authority for the deduction may be withdrawn by the public 94 employee at any time by filing a written notification of 95 withdrawal with the applicable treasurer or responsible official 96 in charge of the payroll system, without penalty to the public 97 employee or fiscal agent. 98 (d) A committee composed of current employees of the 99 public employer shall be established by the public employers to 100 assist in conducting the charitable campaign. 101 One printed or electronic brochure and pledge form (e) 102 shall be created by the public employer for distribution to all 103 public employees located within the local public employer 104 service area. 105 (f) All participating federations and member agencies 106 shall receive a fair and equitable presence in any campaignrelated activities and publications, including rotation of 107 agency listings in all printed and electronic media. There shall 108 109 be no preference for any one participating federation or member 110 agency. Additionally, all participating federations must be

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111 available to answer inquires made by each public employer 112 regarding campaign contributions related to its member agencies. 113 (3) QUALIFYING CHARITABLE ORGANIZATIONS.--A public 114 employer that conducts the Florida Public Employees' Charitable 115 Campaign must include all federations and member agencies that 116 meet the eligibility requirements for participation in the 117 campaign. 118 (a) Federations may participate in a campaign within each 119 of the local public employer service areas where they have at 120 least 10 eligible member agencies. 121 (b) A member agency that has available services in the 122 public employer service area that directly or indirectly 123 benefits citizens residing in the service area is eligible to 124 participate. 125 (c) Participation in the Florida Public Employees' 126 Charitable Campaign is limited to any federation or member 127 agency that has as its principal mission: 128 1. Public health and welfare; 129 2. Education; 130 3. Environmental restoration and conservation; 131 4. Civil and human rights; or 132 5. Relief of human suffering and poverty. 133 (d) To qualify as a federation or member agency for 134 purposes of the Florida Public Employees' Charitable Campaign: 135 1. A federation must have an office open at least 20 hours per week, employing full-time or part-time employees in this 136 137 state for the last 3 calendar years.

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138	2. A federation must represent at least 10 eligible member
139	agencies in public health and welfare services, education,
140	environmental restoration and conservation, civil and human
141	rights, or the relief of human suffering and poverty, each of
142	which has an office open at least 20 hours per week.
143	3. A member agency must be able to, upon request, document
144	the availability of its services in the public employer service
145	area in which the campaign takes place. A local address in the
146	public employer service area is sufficient documentation.
147	Federations are exempt from this requirement.
148	4. Each federation and member agency must be governed by
149	an active, voluntary board that exercises administrative
150	control.
151	(e) Each federation and member agency must certify that it
152	has its financial records audited annually by an independent
153	public accountant whose examination conforms to generally
154	accepted accounting principles.
155	(f) Local unaffiliated eligible charitable organizations
156	may apply to a participating federation for inclusion in the
157	Florida Public Employees' Charitable Campaign, provided such
158	charitable organizations meet the eligibility requirements of
159	the participating federation, thus ensuring that all local
160	eligible charitable organizations can participate.
161	(g) A federation or a member agency may not participate in
162	the campaign if the federation or member agency:
163	1. Has fundraising and administrative expenses that exceed
164	25 percent of its program funds.

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165	2. Conducts activities that contain an element that is
166	more than incidentally political in nature or that are primarily
167	political, religious, professional, or fraternal in nature.
168	3. Discriminates against an individual or group based on
169	race, color, religion, sex, national origin, age, disability, or
170	political affiliation.
171	4. Is not properly registered as a charitable organization
172	as required by the Solicitation of Contributions Act, ss.
173	496.401-496.424.
174	5. Has not received tax-exempt status under s. 501(c)(3)
175	of the Internal Revenue Code.
176	(4) SELECTION OF FISCAL AGENTS; COST
177	(a) A public employer that conducts the Florida Public
178	Employees' Charitable Campaign may serve as the fiscal agent for
179	the campaign or may contract with a fiscal agent selected
180	through a competitive procurement process.
181	(b) The fiscal agent may withhold up to 10 percent of
182	gross campaign receipts to pay for the public employer's
183	reasonable costs of conducting the campaign and for the fees or
184	costs of the fiscal agent, potentially alleviating any cost to
185	the public employer.
186	(c) Campaign pledge loss shall be calculated based on
187	actual receipts and may not be charged in advance as part of the
188	fiscal agent's fees.
189	(d) The fiscal agent shall maintain a complete record of
190	all receipts, costs, and accounting and distribution activities
191	and furnish a report of the activities to the public employer,
192	federations, and member agencies. Records relating to these
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193	activities must be available for inspection by the public upon
194	request.
195	(e) Each participating federation and member agency shall
196	receive the same percentage of undesignated contributions raised
197	in the campaign as the percentage of designated contributions it
198	received.
199	(f) The fiscal agent shall distribute contributions to the
200	federations for distribution to their member agencies quarterly,
201	with the first distribution to the federations within 6 months
202	after the current year campaign end date and final distribution
203	within 18 months after the campaign end date.
204	Section 2. This act shall take effect July 1, 2009.

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