By Senators Deutch and Hill

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A bill to be entitled

An act relating to proposed constitutional amendments or other public measures; amending s. 101.151, F.S.; requiring ballots to include headings for amendments to the State Constitution and for other measures; requiring a financial impact statement to follow each citizen initiative to amend the State Constitution; amending s. 101.161, F.S.; requiring ballot summaries for constitutional amendments and other public measures to be written at the eighth grade reading level; authorizing the Department of State to define the term "eighth grade reading level" by rule; amending s. 100.371, F.S.; deleting provisions relating to financial impact statements for constitutional amendments and revisions proposed by initiative; creating s. 100.375, F.S.; requiring the Financial Impact Estimating Conference to provide a financial impact statement for amendments and revisions proposed by initiative or joint resolution; amending s. 16.061, F.S.; conforming a crossreference; providing for application of the act to proposed amendments to the State Constitution; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Subsection (2) of section 101.151, Florida Statutes, is amended to read:

101.151 Specifications for ballots.-

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(2) (a) The ballot shall have headings <u>for elective</u> under which shall appear the names of the offices and <u>other measures</u> the names of the candidates for the respective offices in the following order:

- 1. The heading "President and Vice President" followed by and thereunder the names of the candidates for President and Vice President of the United States nominated by the political party that received the highest vote for Governor in the last general election of the Governor in this state. Then shall appear the names of other candidates for President and Vice President of the United States who have been properly nominated. Then shall follow
- $\underline{2.}$ The heading "Congressional" and thereunder the offices of United States Senator and Representative in Congress.; then
- 3. The heading "State" followed by and thereunder the offices of Governor and Lieutenant Governor, Attorney General, Chief Financial Officer, Commissioner of Agriculture, state attorney, and public defender, together with the names of the candidates for each office and the title of the office which they seek.; then
- $\underline{4.}$ The heading "Legislative" and thereunder the offices of state senator and state representative. \div then
- 5. The heading "County" followed by the names of the candidates for and thereunder clerk of the circuit court, clerk of the county court (when authorized by law), sheriff, property appraiser, tax collector, district superintendent of schools, and supervisor of elections. Following those county offices, the ballot shall list the candidates for Thereafter follows: members of the board of county commissioners, and such other county and

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district offices as are involved in the election, in the order fixed by the Department of State., followed, in the year of their election, by

- $\underline{\text{6. The heading "Party Offices}_{7}''}$ $\underline{\text{followed by and thereunder}}$ the offices of state and county party executive committee members.
- 7. The heading "Constitutional Amendments" followed by the ballot titles and ballot summaries of proposed amendments to the State Constitution in the order that designating numbers are assigned by the Secretary of State. Each amendment proposed by citizen initiative shall be followed by the financial impact statement prepared by the Financial Impact Estimating Conference pursuant to s. 100.375.
- 8. The heading "Other Measures" followed by any measure other than an amendment to the State Constitution.
- (b) In a general election, in addition to the names printed on the ballot, a blank space shall be provided under each heading for an office for which a write-in candidate has qualified. With respect to write-in candidates, if two or more candidates are seeking election to one office, only one blank space shall be provided.
- (c) (b) When more than one candidate is nominated for office, the candidates for such office shall qualify and run in a group or district, and the group or district number shall be printed beneath the name of the office. Each nominee of a political party chosen in a primary shall appear on the general election ballot in the same numbered group or district as on the primary election ballot.
 - (d) (c) If in any election all the offices as set forth in

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paragraph (a) are not involved, those offices not to be filled shall be omitted and the remaining offices shall be arranged on the ballot in the order named.

Section 2. Subsections (1) and (2) of section 101.161, Florida Statutes, are amended and subsection (4) is added to that section to read:

101.161 Referenda; ballots.-

- (1) (a) Whenever a constitutional amendment or other public measure is submitted to a vote of the electors, the ballot shall contain vote of the people, the ballot summary and ballot title for the substance of such amendment or other public measure. The ballot summary shall provide an explanatory statement of the chief purpose of the measure written shall be printed in clear and unambiguous language at the eighth grade reading level. The ballot summary on the ballot after the list of candidates, followed by the word "yes" and also by the word "no," and shall be styled in such a manner that a "yes" vote will indicate approval of the proposal and a "no" vote will indicate rejection. The ballot title shall be a caption by which the measure is commonly known.
- (b) The ballot title and ballot summary for an wording of the substance of the amendment or other public measure and the ballot title to appear on the ballot shall be embodied in the joint resolution, constitutional revision commission proposal, constitutional convention proposal, taxation and budget reform commission proposal, or enabling resolution or ordinance.
- (c) Except for <u>ballot</u> summaries for amendments and ballot language proposed by joint resolution, the <u>ballot</u> summary for an <u>substance of the</u> amendment or other public measure <u>may not</u>

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exceed shall be an explanatory statement, not exceeding 75 words in length, of the chief purpose of the measure. A ballot title may not exceed 15 words. In addition, for every amendment proposed by initiative, the ballot shall include, following the ballot summary, a separate financial impact statement concerning the measure prepared by the Financial Impact Estimating Conference in accordance with s. 100.371(5). The ballot title shall consist of a caption, not exceeding 15 words in length, by which the measure is commonly referred to or spoken of.

- (2)(a) The substance and ballot title and ballot summary of a constitutional amendment proposed by initiative shall be prepared by the sponsor and approved by the Secretary of State in accordance with rules adopted pursuant to s. 120.54.
- (b) The Department of State shall give each proposed constitutional amendment a designating number for convenient reference. This number designation shall appear on the ballot. Designating numbers shall be assigned in the order of filing or certification and in accordance with rules adopted by the Department of State. The Department of State shall furnish the designating number, the ballot title, and the substance of each amendment to the supervisor of elections of each county in which such amendment is to be voted on.
- (4) The Department of State shall define the term "eighth grade reading level" by rule.
- Section 3. Subsections (5), (6), (7), and (8) of section 100.371, Florida Statutes, are amended to read:
 - 100.371 Initiatives; procedure for placement on ballot.-
- (5) (a) Within 45 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition 145

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from the Secretary of State, the Financial Impact Estimating
Conference shall complete an analysis and financial impact
statement to be placed on the ballot of the estimated increase
or decrease in any revenues or costs to state or local
governments resulting from the proposed initiative. The
Financial Impact Estimating Conference shall submit the
financial impact statement to the Attorney General and Secretary
of State.

(b) The Financial Impact Estimating Conference shall provide an opportunity for any proponents or opponents of the initiative to submit information and may solicit information or analysis from any other entities or agencies, including the Office of Economic and Demographic Research.

(c) All meetings of the Financial Impact Estimating
Conference shall be open to the public. The President of the
Senate and the Speaker of the House of Representatives, jointly,
shall be the sole judge for the interpretation, implementation,
and enforcement of this subsection.

1. The Financial Impact Estimating Conference is established to review, analyze, and estimate the financial impact of amendments to or revisions of the State Constitution proposed by initiative. The Financial Impact Estimating Conference shall consist of four principals: one person from the Executive Office of the Governor; the coordinator of the Office of Economic and Demographic Research, or his or her designee; one person from the professional staff of the Senate; and one person from the professional staff of the House of Representatives. Each principal shall have appropriate fiscal expertise in the subject matter of the initiative. A Financial

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Impact Estimating Conference may be appointed for each initiative.

2. Principals of the Financial Impact Estimating Conference shall reach a consensus or majority concurrence on a clear and unambiguous financial impact statement, no more than 75 words in length, and immediately submit the statement to the Attorney General. Nothing in this subsection prohibits the Financial Impact Estimating Conference from setting forth a range of potential impacts in the financial impact statement. Any financial impact statement that a court finds not to be in accordance with this section shall be remanded solely to the Financial Impact Estimating Conference for redrafting. The Financial Impact Estimating Conference shall redraft the financial impact statement within 15 days.

3. If the members of the Financial Impact Estimating Conference are unable to agree on the statement required by this subsection, or if the Supreme Court has rejected the initial submission by the Financial Impact Estimating Conference and no redraft has been approved by the Supreme Court by 5 p.m. on the 75th day before the election, the following statement shall appear on the ballot pursuant to s. 101.161(1): "The financial impact of this measure, if any, cannot be reasonably determined at this time."

(d) The financial impact statement must be separately contained and be set forth after the ballot summary as required in s. 101.161(1).

(e)1. Any financial impact statement that the Supreme Court finds not to be in accordance with this subsection shall be remanded solely to the Financial Impact Estimating Conference

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for redrafting, provided the court's advisory opinion is rendered at least 75 days before the election at which the question of ratifying the amendment will be presented. The Financial Impact Estimating Conference shall prepare and adopt a revised financial impact statement no later than 5 p.m. on the 15th day after the date of the court's opinion.

2. If, by 5 p.m. on the 75th day before the election, the Supreme Court has not issued an advisory opinion on the initial financial impact statement prepared by the Financial Impact Estimating Conference for an initiative amendment that otherwise meets the legal requirements for ballot placement, the financial impact statement shall be deemed approved for placement on the ballot.

3. In addition to the financial impact statement required by this subsection, the Financial Impact Estimating Conference shall draft an initiative financial information statement. The initiative financial information statement should describe in greater detail than the financial impact statement any projected increase or decrease in revenues or costs that the state or local governments would likely experience if the ballot measure were approved. If appropriate, the initiative financial information statement may include both estimated dollar amounts and a description placing the estimated dollar amounts into context. The initiative financial information statement must include both a summary of not more than 500 words and additional detailed information that includes the assumptions that were made to develop the financial impacts, workpapers, and any other information deemed relevant by the Financial Impact Estimating Conference.

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4. The Department of State shall have printed, and shall furnish to each supervisor of elections, a copy of the summary from the initiative financial information statements. The supervisors shall have the summary from the initiative financial information statements available at each polling place and at the main office of the supervisor of elections upon request.

- 5. The Secretary of State and the Office of Economic and Demographic Research shall make available on the Internet each initiative financial information statement in its entirety. In addition, each supervisor of elections whose office has a website shall post the summary from each initiative financial information statement on the website. Each supervisor shall include the Internet addresses for the information statements on the Secretary of State's and the Office of Economic and Demographic Research's websites in the publication or mailing required by s. 101.20.
- (5) (6) (a) An elector's signature on a petition form may be revoked within 150 days of the date on which he or she signed the petition form by submitting to the appropriate supervisor of elections a signed petition-revocation form.
- (b) The petition-revocation form and the manner in which signatures are obtained, submitted, and verified shall be subject to the same relevant requirements and timeframes as the corresponding petition form and processes under this code and shall be approved by the Secretary of State before any signature on a petition-revocation form is obtained.
- (c) In those circumstances in which a petition-revocation form for a corresponding initiative petition has not been submitted and approved, an elector may complete and submit a

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standard petition-revocation form directly to the supervisor of elections. All other requirements and processes apply for the submission and verification of the signatures as for initiative petitions.

- (d) Supervisors of elections shall provide petitionrevocation forms to the public at all main and branch offices.
- (e) The petition-revocation form shall be filed with the supervisor of elections by February 1 preceding the next general election or, if the initiative amendment is not certified for ballot position in that election, by February 1 preceding the next successive general election. The supervisor of elections shall promptly verify the signature on the petition-revocation form and process such revocation upon payment, in advance, of a fee of 10 cents or the actual cost of verifying such signature, whichever is less. The supervisor shall promptly record each valid and verified signature on a petition-revocation form in the manner prescribed by the Secretary of State.
- (f) The division shall adopt by rule the petitionrevocation forms to be used under this subsection.
- $\underline{(6)}$ (7) The Department of State may adopt rules in accordance with s. 120.54 to carry out the provisions of subsections $\underline{(1)}$ - $\underline{(5)}$ $\underline{(1)}$ - $\underline{(6)}$.
- (7) (8) No provision of this code shall be deemed to prohibit a private person exercising lawful control over privately owned property, including property held open to the public for the purposes of a commercial enterprise, from excluding from such property persons seeking to engage in activity supporting or opposing initiative amendments.
 - Section 4. Section 100.375, Florida Statutes, is created to

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291 read:

100.375 Financial impact statement for amendments proposed by initiative and joint resolution.—

- (1) The Financial Impact Estimating Conference shall prepare a financial impact statement for placement on the ballot which states the estimated increase or decrease in any revenues or costs to state or local governments resulting from an amendment to the State Constitution proposed by initiative or joint resolution. The conference must prepare the statement within 45 days after receipt of an amendment or revision proposed by initiative from the Secretary of State. The conference must prepare the statement no later than 30 days after the adjournment of the legislative session in which the Legislature proposes an amendment or revision. The conference shall submit the statement to the Attorney General and Secretary of State upon completion.
- (2) The Financial Impact Estimating Conference shall provide an opportunity for any proponents or opponents of the initiative to submit information and may solicit information or analysis from any other entities or agencies, including the Office of Economic and Demographic Research.
- (3) All meetings of the Financial Impact Estimating
 Conference shall be open to the public. The President of the
 Senate and the Speaker of the House of Representatives, jointly,
 shall be the sole judge for the interpretation, implementation,
 and enforcement of this subsection.
- (4) The Financial Impact Estimating Conference is established to review, analyze, and estimate the financial impact of amendments to or revisions of the State Constitution

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Estimating Conference shall consist of four principals: one person from the Executive Office of the Governor; the coordinator of the Office of Economic and Demographic Research, or his or her designee; one person from the professional staff of the Senate; and one person from the professional staff of the House of Representatives. Each principal shall have appropriate fiscal expertise in the subject matter of the initiative or joint resolution. A Financial Impact Estimating Conference may be appointed for each initiative or joint resolution.

- Conference shall reach a consensus or majority concurrence on a clear and unambiguous financial impact statement, no more than 75 words in length, and immediately submit the statement to the Attorney General. This section does not prohibit the Financial Impact Estimating Conference from setting forth a range of potential impacts in the financial impact statement. A court shall remand any financial impact statement that does not comply with this section to the Financial Impact Estimating Conference, exclusively, for redrafting. The Financial Impact Estimating Conference shall redraft the financial impact statement within 15 days after the date of a remand.
- (6) If the principals of the Financial Impact Estimating
 Conference are unable to agree on the statement required by this
 section, or if the Supreme Court rejects the initial submission
 by the Financial Impact Estimating Conference and no redraft has
 been approved by the Supreme Court by 5 p.m. on the 75th day
 before the election, the following statement shall appear on the
 ballot: "The financial impact of this measure, if any, cannot be

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reasonably determined at this time."

(7) (a) The Supreme Court shall remand a financial impact statement that does not comply with this section exclusively to the Financial Impact Estimating Conference for redrafting, if the court's opinion is rendered at least 75 days before the election at which the measure will be submitted to the electors. The Financial Impact Estimating Conference shall prepare and adopt a revised financial impact statement no later than 5 p.m. on the 15th day after the date of the court's opinion.

- (b) If, by 5 p.m. on the 75th day before the election, the Supreme Court has not issued an opinion on the initial financial impact statement prepared by the Financial Impact Estimating Conference, the financial impact statement shall be deemed approved for placement on the ballot.
- (c) In addition to the financial impact statement, the Financial Impact Estimating Conference shall draft a financial information statement. The financial information statement must provide greater detail than the financial impact statement of any projected increase or decrease in revenues or costs that the state or local governments will likely experience if the ballot measure is approved. If appropriate, the initiative financial information statement may include both estimated dollar amounts and a description placing the estimated dollar amounts into context. The initiative financial information statement must include both a summary of not more than 500 words and additional detailed information that includes the assumptions that were made to develop the financial impacts, workpapers, and any other information deemed relevant by the Financial Impact Estimating Conference.

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(d) The Department of State shall have printed, and shall furnish to each supervisor of elections, a copy of the summary from the financial information statements. The supervisors shall have the summary from the initiative financial information statements available at each polling place and at the main office of the supervisor of elections upon request.

- (e) The Secretary of State and the Office of Economic and Demographic Research shall make available on the Internet each financial information statement in its entirety. In addition, each supervisor of elections whose office has a website shall post the summary from each financial information statement on the website. Each supervisor shall include the Internet addresses for the information statements on the Secretary of State's and the Office of Economic and Demographic Research's websites in the publication or mailing required by s. 101.20.
- Section 5. Section 16.061, Florida Statutes, is amended to read:
 - 16.061 Initiative petitions.-
- (1) The Attorney General shall, within 30 days after receipt of a proposed revision or amendment to the State Constitution by initiative petition from the Secretary of State, petition the Supreme Court, requesting an advisory opinion regarding the compliance of the text of the proposed amendment or revision with s. 3, Art. XI of the State Constitution and the compliance of the proposed ballot title and substance with s. 101.161. The petition may enumerate any specific factual issues that the Attorney General believes would require a judicial determination.
 - (2) A copy of the petition shall be provided to the

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407 Secretary of State and the principal officer of the sponsor.

(3) Any fiscal impact statement that the court finds not to be in accordance with $\underline{s.\ 100.375}\ \underline{s.\ 100.371}$ shall be remanded solely to the Financial Impact Estimating Conference for redrafting.

Section 6. This act shall take effect July 1, 2009, but does not apply to initiatives for which the signatures are collected before that date or to proposed constitutional amendments that are filed with the Secretary of State before that date for submission to the voters.