2009

1	A bill to be entitled
2	An act relating to the Agency for Persons with
3	Disabilities; amending s. 393.23, F.S.; revising purposes
4	of expenditures of moneys deposited in the trust accounts
5	of developmental disabilities centers; amending s.
6	393.0661, F.S.; revising provisions relating to services
7	provided to certain clients with developmental
8	disabilities served under the four-tiered waiver system;
9	revising provisions relating to the calculation of
10	annualized expenditures; deleting future review and repeal
11	of s. 393.0661(6), F.S., relating to cost plans for
12	individuals served by the home and community-based
13	services waiver or the family and supported living waiver
14	funded through the Agency for Persons with Disabilities;
15	providing effective dates.
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17	Be It Enacted by the Legislature of the State of Florida:
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19	Section 1. Subsection (1) of section 393.23, Florida
20	Statutes, is amended to read:
21	393.23 Developmental disabilities centers; trust
22	accountsAll receipts from the operation of canteens, vending
23	machines, hobby shops, sheltered workshops, activity centers,
24	farming projects, and other like activities operated in a
25	developmental disabilities center, and moneys donated to the
26	center, must be deposited in a trust account in any bank, credit
27	union, or savings and loan association authorized by the State

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28 Treasury as a qualified depository to do business in this state, 29 if the moneys are available on demand.

30 Moneys in the trust account must be expended for the (1)31 benefit, education, or and welfare of clients. However, if 32 specified, moneys that are donated to the center must be 33 expended in accordance with the intentions of the donor. Trust 34 account money may not be used for the benefit of employees of 35 the agency or to pay the wages of such employees. The welfare of 36 the clients includes the expenditure of funds for the purchase 37 of items for resale at canteens or vending machines, and for the establishment of, maintenance of, and operation of canteens, 38 hobby shops, recreational or entertainment facilities, sheltered 39 40 workshops, activity centers, farming projects, or other like 41 facilities or programs established at the center for the benefit 42 of clients.

43 Section 2. Subsection (3) of section 393.0661, Florida
44 Statutes, is amended to read:

393.0661 Home and community-based services delivery 45 46 system; comprehensive redesign .-- The Legislature finds that the 47 home and community-based services delivery system for persons 48 with developmental disabilities and the availability of 49 appropriated funds are two of the critical elements in making 50 services available. Therefore, it is the intent of the 51 Legislature that the Agency for Persons with Disabilities shall 52 develop and implement a comprehensive redesign of the system.

(3) The Agency for Health Care Administration, in
consultation with the agency, shall seek federal approval and
implement a four-tiered waiver system to serve clients with

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56 developmental disabilities in the developmental disabilities and 57 family and supported living waivers. The agency shall assign all 58 clients receiving services through the developmental 59 disabilities waiver to a tier based on a valid assessment 60 instrument, client characteristics, and other appropriate assessment methods. All services covered under the current 61 62 developmental disabilities waiver shall be available to all 63 clients in all tiers where appropriate, except as otherwise 64 provided in this subsection or in the General Appropriations 65 Act

(a) Tier one shall be limited to clients who have service
needs that cannot be met in tier two, three, or four for
intensive medical or adaptive needs and that are essential for
avoiding institutionalization, or who possess behavioral
problems that are exceptional in intensity, duration, or
frequency and present a substantial risk of harm to themselves
or others.

73 Tier two shall be limited to clients whose service (b) 74 needs include a licensed residential facility and who are 75 authorized to receive a moderate level of support for standard 76 residential habilitation services or a minimal level of support 77 for behavior focus residential habilitation services or clients 78 in supported living who receive greater than 6 hours a day of 79 in-home support services. Total annual expenditures under tier two may not exceed \$55,000 per client each year. 80

(c) Tier three shall include, but is not limited to,
clients requiring residential placements, clients in independent
or supported living situations, and clients who live in their

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84 family home. Total annual expenditures under tier three may not 85 exceed \$35,000 per client each year.

(d) Tier four is the family and supported living waiver.
Tier four shall include, but is not limited to, clients in
independent or supported living situations and clients who live
in their family home. An increase to the number of services
available to clients in this tier shall not take effect prior to
July 1, 2009. Total annual expenditures under tier four may not
exceed \$14,792 per client each year.

The Agency for Health Care Administration shall also 93 (e) 94 seek federal approval to provide a consumer-directed option for 95 persons with developmental disabilities which corresponds to the funding levels in each of the waiver tiers. The agency shall 96 97 implement the four-tiered waiver system beginning with tiers 98 one, three, and four and followed by tier two. The agency and 99 the Agency for Health Care Administration may adopt any rules 100 necessary to administer this subsection.

(f) The agency shall seek federal waivers and amend contracts as necessary to make changes to services defined in federal waiver programs administered by the agency as follows:

Supported living coaching services shall not exceed 20
 hours per month for persons who also receive in-home support
 services.

107 2. Limited support coordination services shall be the only
108 type of support coordination service provided to persons under
109 the age of 18 who live in the family home.

1103. Personal care assistance services shall be limited to111no more than 180 hours per calendar month and shall not include

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112 rate modifiers. Additional hours may be authorized for persons 113 who have intensive physical, medical, or adaptive needs if such 114 hours are essential for avoiding institutionalization.

4. Residential habilitation services shall be limited to 8 115 116 hours per day. Additional hours may be authorized for persons who have intensive medical or adaptive needs and if such hours 117 118 are essential for avoiding institutionalization, or for persons 119 who possess behavioral problems that are exceptional in 120 intensity, duration, or frequency and present a substantial risk 121 of harming themselves or others. This restriction shall be in 122 effect until the four-tiered waiver system is fully implemented.

5. Chore services, nonresidential support services, and homemaker services shall be eliminated. The agency shall expand the definition of in-home support services to enable the provider of the service to include activities previously provided in these eliminated services.

128 6. Massage therapy, medication review, and psychological 129 assessment services shall be eliminated.

The agency shall conduct supplemental cost plan reviews
to verify the medical necessity of authorized services for plans
that have increased by more than 8 percent during either of the
2 preceding fiscal years.

8. The agency shall implement a consolidated residential habilitation rate structure to increase savings to the state through a more cost-effective payment method and establish uniform rates for intensive behavioral residential habilitation services.

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9. Pending federal approval, the agency is authorized to extend current support plans for clients receiving services under Medicaid waivers for 1 year beginning July 1, 2007, or from the date approved, whichever is later. Clients who have a substantial change in circumstances which threatens their health and safety may be reassessed during this year in order to determine the necessity for a change in their support plan.

146 <u>10. The agency shall eliminate redundancies and</u> 147 <u>duplications between in-home support services, companion</u> 148 <u>services, personal care services, and supported living coaching</u> 149 <u>by limiting or consolidating the services.</u>

150 <u>11. The agency shall reduce the intensity and frequency of</u>
 151 <u>supported employment services to individuals in stable</u>
 152 <u>employment situations who have a documented history of at least</u>
 153 <u>3 years' employment with the same company or in the same</u>

154 industry.

Section 3. Effective upon this act becoming a law, subsection (6) of section 393.0661, Florida Statutes, is amended to read:

158 393.0661 Home and community-based services delivery 159 system; comprehensive redesign. -- The Legislature finds that the 160 home and community-based services delivery system for persons 161 with developmental disabilities and the availability of 162 appropriated funds are two of the critical elements in making services available. Therefore, it is the intent of the 163 Legislature that the Agency for Persons with Disabilities shall 164 165 develop and implement a comprehensive redesign of the system.

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166 Effective January 1, 2009, and except as otherwise (6) 167 provided in this section, an individual served by the home and 168 community-based services waiver or the family and supported 169 living waiver funded through the Agency for Persons with 170 Disabilities shall have his or her cost plan adjusted to reflect 171 the amount of expenditures for the previous state fiscal year 172 plus 5 percent if such amount is less than the individual's existing cost plan. The Agency for Persons with Disabilities 173 174 shall use actual paid claims for services provided during the 175 previous fiscal year that are submitted by October 31 to 176 calculate the revised cost plan amount. If an individual was not 177 served for the entire previous state fiscal year or there was any single change in the cost plan amount of more than 5 percent 178 179 during the previous state fiscal year, the agency shall set the cost plan amount at an estimated annualized expenditure amount 180 181 plus 5 percent. The agency shall estimate the annualized 182 expenditure amount by calculating the average of monthly 183 expenditures, beginning in the fourth month after the individual 184 enrolled or the cost plan was changed by more than 5 percent and 185 ending with August 31, 2008, and multiplying the average by 12. 186 In the event that at least 3 months of actual expenditure data 187 are not available to estimate annualized expenditures, the 188 agency may not rebase a cost plan pursuant to this subsection. 189 This subsection expires June 30, 2009, unless reenacted by the Legislature before that date. 190 Section 4. Except as otherwise expressly provided in this 191

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act, this act shall take effect July 1, 2009.

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