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A bill to be entitled

An act relating to a review of the Department of Management Services under the Florida Government Accountability Act; transferring certain programs and related trust funds from the department to other state agencies within the executive branch; authorizing the Executive Office of the Governor to transfer funds and positions with the approval of the Legislative Budget Commission; requesting the interim assistance of the Division of Statutory Revision to prepare conforming legislation for the next regular session of the Legislature; amending ss. 11.917, 14.057, 14.204, 16.615, and 20.04, F.S.; conforming provisions to changes made by the act; amending s. 20.22, F.S.; changing the name of the department to the Department of Personnel Management; conforming provisions to changes made by the act; amending s. 20.255, F.S.; providing for an additional deputy secretary within the Department of Environmental Protection; creating the Division of Facilities Management and Building Construction within the department; amending ss. 20.23, 20.331, 20.50, 24.105, 24.120, 29.008, 29.21, 110.1055, 110.107, 110.1099, 110.116, 110.121, 110.1227, 110.1228, 110.123, 110.12312, 110.12315, 110.1232, 110.1234, 110.1245, 110.125, 110.131, 110.151, 110.1522, 110.161, 110.171, 110.181, 110.2035, 110.2037, 110.205, 110.2135, 110.227, 110.403, 110.405, 110.406, 110.503, 110.605, 110.606, 112.0455, 112.05, 112.08, 112.0804, 112.24, 112.3173,

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         112.31895, 112.352, 112.354, 112.358, 112.361,
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         112.362, 112.363, 112.63, 112.64, 112.658, 112.661,
         112.665, 120.65, 121.021, 121.025, 121.031, 121.051,
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         121.0511, 121.0515, 121.055, and 121.1815, F.S.;
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         conforming provisions to changes made by the act;
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         repealing s. 121.1905, F.S., relating to the creation
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         of the Division of Retirement; amending ss. 121.192,
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         121.22, 121.23, 121.24, 121.35, 121.40, 121.4501,
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         121.4503, 121.591, 121.5911, 121.78, 122.02, 122.09,
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         122.23, 122.34, 145.19, 154.04, 163.3184, 175.032,
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         175.1215, 175.361, 185.02, 185.105, 185.37, 189.4035,
         189.412, 210.20, 210.75, 213.053, 215.196, 215.22,
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         215.28, 215.422, 215.425, 215.47, 215.50, 215.94,
         215.96, 216.0152, 216.016, 216.023, 216.044, 216.163,
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         216.237, 216.238, 216.262, 216.292, 217.02, 217.04,
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         238.32, 250.22, 252.385, 253.034, 253.126, 253.45,
          255.02, 255.043, 255.05, 255.0525, 255.248, 255.249,
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          255.32, 255.45, 255.451, 255.502, 255.503, 255.504,
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          255.52, 255.521, 255.522, 255.523, 255.555, 265.001,
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         265.2865, 267.061, 267.0625, 267.075, 270.27, 272.03,
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         272.04, 272.05, 272.06, 272.07, 272.08, 272.09,
         272.12, 272.121, 272.122, 272.124, 272.129, 272.16,
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         272.161, 272.18, 272.185, 273.055, 281.02, 281.03,
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Page 2 of 399

20101238e1

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         281.06, 281.07, 281.08, 282.0041, 282.205, 282.604,
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         282.702, 282.703, 282.704, 282.705, 282.706, 282.707,
         282.709, 282.7101, 282.711, 283.30, 283.32, 284.01,
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         284.04, 284.05, 284.08, 284.33, 284.385, 284.42,
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         285.06, 285.14, 286.29, 287.012, 287.025, 287.032,
         287.042, 287.055, 287.057, and 287.05721, F.S.;
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         conforming provisions to changes made by the act;
         repealing s. 287.0573, F.S., relating to the Council
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         on Efficient Government; amending ss. 287.0574,
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          287.076, 287.083, and 287.0834, F.S.; conforming
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         provisions to changes made by the act; amending s.
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         287.084, F.S.; providing a preference in a competitive
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         solicitation to vendors within this state under
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         certain circumstances; amending ss. 287.0943,
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         287.09451, 287.131, 287.133, 287.134, 287.15, 287.151,
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         287.155, 287.16, 287.161, 287.17, 287.18, 287.19,
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         288.021, 288.109, 288.1092, 288.1093, 288.1185,
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          288.7091, 288.712, 288.901, 295.187, 318.18, 318.21,
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          320.0802, 320.08056, 321.04, 328.72, 337.02, 337.023,
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          337.165, 338.2216, 338.227, 350.0614, 350.125,
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          364.0135, 364.515, 364.516, 365.171, 365.172, 365.173,
          373.4596, 373.461, 376.10, 377.703, 381.98, 394.9151,
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          395.1031, 400.121, 401.013, 401.015, 401.018, 401.021,
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          401.024, 401.027, 401.245, 402.35, 402.50, 403.061,
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          403.42, 403.518, 403.5365, 403.7065, 403.714,
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          403.7145, 403.71852, 406.075, 408.039, 408.910,
         413.036, 413.051, 414.37, 429.14, 440.2715, 440.45,
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          445.009, 447.205, 455.32, 471.038, 489.145, 553.995,
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Page 4 of 399

20101238e1

11.901-11.920, Florida Statutes, requires the Department of
118 Management Services to undergo a sunset review by July 1, 2010,
119 in order to determine whether the agency should be retained,
120 modified, or abolished, and

WHEREAS, in anticipation of that review, the Department of Management Services produced a report pursuant to s. 11.906, Florida Statutes, and

WHEREAS, upon receipt of that report, the Joint Legislative Sunset Committee and the Legislative Sunset Review Committees of the Senate and the House of Representatives reviewed the report and directed the Office of Program Policy Analysis and Government Accountability to conduct a review of the department, and

WHEREAS, based on the department's report, the reports prepared by the Office of Program Policy Analysis and Government Accountability, and public input, the Legislative Sunset Review Committees made recommendations on the abolition, continuation, or reorganization of the Department of Management Services; on the need for the functions performed by the department; and on the consolidation, transfer, or reorganization of programs within the department, NOW, THEREFORE,

Be It Enacted by the Legislature of the State of Florida:

Section 1. Type two transfers from the Department of Management Services.—

(1) All powers, duties, functions, records, offices, personnel, property, pending issues, and existing contracts, administrative authority, administrative rules, and unexpended

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balances of appropriations, allocations, and other funds relating to the following programs in the Department of Management Services are transferred by a type two transfer, as defined in s. 20.06(2), Florida Statutes, as follows:

- (a) The executive aircraft pool established under s. 287.161, Florida Statutes, is transferred to the Executive Office of the Governor.
- (b) The Division of State Purchasing, the Office of
 Supplier Diversity, the Fleet Management program, the Federal
 Surplus Property Donation Program, and the Bureau of Private
 Prison Monitoring are transferred to the Department of Financial
 Services.
- (c) The Facilities Program is transferred to the Department of Environmental Protection.
- (d) All programs relating to the delivery of telecommunications services, including, but not limited to, SUNCOM, are transferred to the Agency for Enterprise Information Technology.
- (e) All programs relating to the delivery of land mobile radio services, including local public safety radio services, state public safety radio services, emergency medical services, and the Florida Interoperability Network, are transferred to the Department of Law Enforcement.
 - (2) The following trust funds are transferred:
- (a) From the Department of Management Services to the Department of Environmental Protection:
- 1. The Architects Incidental Trust Fund, FLAIR number 72-2-033.
 - 2. The Florida Facilities Pool Working Capital Trust Fund,

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175	FLAIR number 72-2-225.
176	3. The Florida Facilities Pool Clearing Trust Fund, FLAIR
177	number 72-2-313.
178	4. The Public Facilities Finance Trust Fund, FLAIR number
179	72-2-495.
180	5. The Supervision Trust Fund, FLAIR number 72-2-696.
181	(b) The Bureau of Aircraft Trust Fund, FLAIR number 72-2-
182	066, is transferred from the Department of Management Services
183	to the Executive Office of the Governor:
184	(c) From the Department of Management Services to the
185	Agency for Enterprise Information Technology:
186	1. The Communications Working Capital Trust Fund, FLAIR
187	number 72-2-105.
188	2. The Working Capital Trust Fund, FLAIR number 72-2-792.
189	(d) From the Department of Management Services to the
190	Department of Law Enforcement:
191	1. The Law Enforcement Radio Trust Fund, FLAIR number 72-2-
192	432.
193	2. The Emergency Communications Number E911 System Trust
194	Fund, FLAIR number 72-2-344.
195	(e) The Surplus Property Revolving Trust Fund, FLAIR number
196	72-2-699, is transferred From the Department of Management
197	Services to the Department of Financial Services.
198	Section 2. Notwithstanding ss. 216.292 and 216.351, Florida
199	Statutes, upon approval by the Legislative Budget Committee, the
200	Executive Office of the Governor may transfer funds and
201	positions between agencies to implement this act.
202	Section 3. The Legislature recognizes that there is a need

to conform the Florida Statutes to the policy decisions

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204 reflected in this act and that there is a need to resolve 205 apparent conflicts between any other legislation that has been 206 or may be enacted during 2010 and the abolition of the 207 Department of Management Services, the creation of the 208 Department of Personnel Management, and the transfer of the 209 duties of the Department of Management Services to other 210 agencies made by this act. Therefore, in the interim between 211 this act becoming law and the 2011 Regular Session of the 212 Legislature or an earlier special session addressing this issue, 213 the Division of Statutory Revision shall provide the relevant 214 substantive committees of the Senate and the House of 215 Representatives with assistance, upon request, to enable such 216 committees to prepare draft legislation to conform the Florida 217 Statutes and any legislation enacted during 2010 to the 218 provisions of this act. 219

Section 4. Subsection (3) of section 11.917, Florida Statutes, is amended to read:

- 11.917 Procedure after termination.-
- (3) $\frac{1}{1}$ If not otherwise provided by law:
- (a) Property in the custody of an abolished state agency or advisory committee shall be transferred to the Department of <u>Financial Management Services</u>.
- (b) If not otherwise provided by law, Records in the custody of an abolished state agency or advisory committee shall be transferred to the Department of State.
- Section 5. Subsection (2) of section 14.057, Florida Statutes, is amended to read:
 - 14.057 Governor-elect; establishment of operating fund.
 - (2) The Department of Environmental Protection Management

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Services shall provide for the Governor-elect, the Governor-elect's staff, and the inauguration staff temporary office facilities in the capitol center for the period extending from the day of the certification of the Governor-elect's election by the Elections Canvassing Commission to the day of his or her inauguration.

Section 6. Paragraphs (h) and (i) of subsection (4) of section 14.204, Florida Statutes, are amended to read:

- 14.204 Agency for Enterprise Information Technology.—The Agency for Enterprise Information Technology is created within the Executive Office of the Governor.
- (4) The agency shall have the following duties and responsibilities:
- (h) In consultation with the Division of Purchasing in the Department of <u>Financial</u> <u>Management</u> Services, coordinate procurement negotiations for software that will be used by multiple agencies.
- (i) In coordination with, and through the services of, the Division of Purchasing in the Department of <u>Financial Management</u> Services, develop best practices for technology procurements.
- Section 7. Paragraph (i) of subsection (1) of section 16.615, Florida Statutes, is amended to read:
 - 16.615 Council on the Social Status of Black Men and Boys.-
- (1) The Council on the Social Status of Black Men and Boys is established within the Department of Legal Affairs and shall consist of 19 members appointed as follows:
- (i) The <u>executive director of the Department of Personnel</u>

 <u>Management</u> <u>Secretary of Management Services</u> or <u>a his or her</u>

 designee.

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Section 8. Subsections (3) and (7) of section 20.04, Florida Statutes, are amended to read:

- 20.04 Structure of executive branch.—The executive branch of state government is structured as follows:
- (3) For their internal structure, all departments, except for the Department of Financial Services, the Department of Children and Family Services, the Department of Corrections, the Department of Personnel Management Services, the Department of Revenue, and the Department of Transportation, must adhere to the following standard terms:
- (a) The principal unit of the department is the "division." Each division is headed by a "director."
- (b) The principal unit of the division is the "bureau." Each bureau is headed by a "chief."
- (c) The principal unit of the bureau is the "section." Each section is headed by an "administrator."
- (d) If further subdivision is necessary, sections may be divided into "subsections," which are headed by "supervisors."
- (7) (a) Unless specifically authorized by law, the head of a department may not reallocate duties and functions specifically assigned by law to a specific unit of the department.
- (a) Those functions or agencies assigned generally to the department without specific designation to a unit of the department may be allocated and reallocated to a unit of the department at the discretion of the head of the department.
- (b) Within the limitations of this subsection, the head of the department may recommend the establishment of additional divisions, bureaus, sections, and subsections of the department to promote efficient and effective operation of the department.

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However, additional divisions, or offices in the Department of Children and Family Services, the Department of Corrections, and the Department of Transportation, may be established only by specific statutory enactment.

- (c) New bureaus, sections, and subsections of departments may be initiated by a department and established as recommended by the Department of Personnel Management Services and approved by the Executive Office of the Governor, or may be established by specific statutory enactment.
- (d) (e) For the purposes of such recommendations and approvals, the Department of Personnel Management Services and the Executive Office of the Governor, respectively, must adopt and apply specific criteria for assessing the appropriateness of all reorganization requests from agencies. The criteria must be applied to future agency requests for reorganization and must be used to review the appropriateness of bureaus currently in existence. Any current bureau that does not meet the criteria for a bureau must be reorganized into a section or other appropriate unit.

Section 9. Section 20.22, Florida Statutes, is amended to read:

- 20.22 Department of <u>Personnel</u> Management <u>Services</u>.—<u>The</u>

 There is created a Department of <u>Personnel</u> Management <u>is created</u>

 Services.
- (1) The head of the Department of <u>Personnel</u> Management <u>Services</u> is <u>the Governor and Cabinet</u>, who shall appoint an <u>executive director</u> the <u>Secretary of Management Services</u>, who <u>shall be appointed by the Governor</u>, subject to confirmation by the Senate, and <u>who</u> shall serve at the pleasure of the Governor

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320	and Cabinet.
321	(2) The following divisions and programs within the
322	Department of Management Services are established within the
323	<pre>department:</pre>
324	(a) Facilities Program.
325	(b) Technology Program.
326	(a) (c) Division of Human Resource Management Workforce
327	Program.
328	(d) 1. Support Program.
329	2. Federal Property Assistance Program.
330	(e) Administration Program.
331	(f) Division of Administrative Hearings.
332	(b) (g) Division of Retirement.
333	(c) (h) Division of State Group Insurance.
334	(d) Division of Administrative Hearings, as a separate
335	budget entity and not subject to the department's control,
336	supervision, or direction.
337	(3) The duties of the Chief Labor Negotiator shall be
338	determined by the <u>Governor</u> Secretary of Management Services , and
339	must include, but need not be limited to, the representation of
340	the Governor as the public employer in collective bargaining
341	negotiations pursuant to the provisions of chapter 447.
342	Section 10. Subsection (6) of section 20.23, Florida
343	Statutes, is amended to read:
344	20.23 Department of Transportation.—There is created a
345	Department of Transportation which shall be a decentralized
346	agency.
347	(6) Notwithstanding the provisions of s. 110.205, the
348	Department of Personnel Management may Services is authorized to

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exempt positions within the Department of Transportation which are comparable to positions within the Senior Management Service pursuant to s. 110.205(2)(j) or positions that which are comparable to positions in the Selected Exempt Service under s. 110.205(2)(m).

Section 11. Paragraph (a) of subsection (2) of section 20.255, Florida Statutes, are amended, and paragraph (i) is added to subsection (3) of that section, to read:

- 20.255 Department of Environmental Protection.—There is created a Department of Environmental Protection.
- (2) (a) There shall be <u>four</u> three deputy secretaries who are to be appointed by and shall serve at the pleasure of the secretary. The secretary may assign any deputy secretary the responsibility to supervise, coordinate, and formulate policy for any division, office, or district. The following special offices are established and headed by managers, each of whom is to be appointed by and serve at the pleasure of the secretary:
 - 1. Office of Chief of Staff;
 - 2. Office of General Counsel;
 - 3. Office of Inspector General;
 - 4. Office of External Affairs;
 - 5. Office of Legislative Affairs;
 - 6. Office of Intergovernmental Programs; and
 - 7. Office of Greenways and Trails.

The managers of all divisions and offices specifically named in this section and the directors of the six administrative districts are exempt from part II of chapter 110 and are included in the Senior Management Service in accordance with s.

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378 110.205(2)(j).

- (3) The following divisions of the Department of Environmental Protection are established:
- (i) Division of Facilities Management and Building Construction.

In order to ensure statewide and intradepartmental consistency, the department's divisions shall direct the district offices and bureaus on matters of interpretation and applicability of the department's rules and programs.

Section 12. Paragraph (c) of subsection (6) of section 20.331, Florida Statutes, is amended to read:

- 20.331 Fish and Wildlife Conservation Commission.-
- (6) GENERAL PROVISIONS.-
- (c) Divisions, sections, and offices created by this act may be abolished only by general law. Additional divisions in the commission may only be established by general law. New sections, subsections, and offices of the commission may be initiated by the commission and established as recommended by the Department of Personnel Management Services and approved by the Executive Office of the Governor, or may be established by general law.

Section 13. Section 20.50, Florida Statutes, is amended to read:

20.50 Agency for Workforce Innovation.—There is created The Agency for Workforce Innovation is created within the Department of Personnel Management Services. The agency is shall be a separate budget entity, as provided in the General Appropriations Act, and the director of the agency shall be the

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agency head for all purposes. The head of the agency is the director of Workforce Innovation, who shall be appointed by the Governor. The agency is shall not be subject to control, supervision, or direction by the Department of Personnel Management Services in any manner, including, but not limited to, personnel, purchasing, transactions involving real or personal property, and budgetary matters.

- (1) The agency for Workforce Innovation shall ensure that the state appropriately administers federal and state workforce funding by administering plans and policies of Workforce Florida, Inc., under contract with Workforce Florida, Inc. The operating budget and midyear amendments thereto must be part of such contract.
- (a) All program and fiscal instructions to regional workforce boards $\underline{\text{must}}$ $\underline{\text{shall}}$ emanate from the agency pursuant to plans and policies of Workforce Florida, Inc. Workforce Florida, Inc., $\underline{\text{is}}$ $\underline{\text{shall be}}$ responsible for all policy directions to the regional boards.
- (b) Unless otherwise provided by agreement with Workforce Florida, Inc., administrative and personnel policies of the agency for Workforce Innovation shall apply.
- (2) (a) The agency for Workforce Innovation is the administrative agency designated for receipt of federal workforce development grants and other federal funds. The agency shall administer the duties and responsibilities assigned by the Governor under each federal grant assigned to the agency.
- (a) The agency shall expend each revenue source as provided by federal and state law and as provided in plans developed by and agreements with Workforce Florida, Inc. The agency may serve

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as contract administrator for Workforce Florida, Inc., contracts pursuant to s. 445.004(5) as directed by Workforce Florida, Inc.

- (b) The agency shall prepare and submit a unified budget request for workforce development, in accordance with chapter 216 for, and in conjunction with, Workforce Florida, Inc., and its board. The head of the agency is the director of Workforce Innovation, who shall be appointed by the Covernor.
- (c) The agency shall include the following offices within its organizational structure:
 - 1. The Office of Unemployment Compensation Services;
 - 2. The Office of Workforce Program Support;
- 3. The Office of Early Learning, which shall administer the school readiness system in accordance with s. 411.01 and the operational requirements of the Voluntary Prekindergarten Education Program in accordance with part V of chapter 1002. The office shall be directed by the Deputy Director for Early Learning, who shall be appointed by and serve at the pleasure of the director; and
 - 4. The Office of Agency Support Services.
- (d) The director of the agency may establish the positions of assistant director and deputy director to administer the requirements and functions of the agency. In addition, the director may organize and structure the offices of the agency to best meet the goals and objectives of the agency as provided in s. 20.04.
- (e) (d) The Unemployment Appeals Commission, authorized by s. 443.012, is not subject to control, supervision, or direction by the agency for Workforce Innovation in the performance of its powers and duties but shall receive any and all support and

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assistance from the agency that is required for the performance of its duties.

- (3) The agency for Workforce Innovation shall serve as the designated agency for purposes of each federal workforce development grant assigned to it for administration. The agency shall carry out the duties assigned to it by the Governor, under the terms and conditions of each grant. The agency shall have the level of authority and autonomy necessary to be the designated recipient of each federal grant assigned to it, and shall disperse such grants pursuant to the plans and policies of Workforce Florida, Inc. The director may, upon delegation from the Governor and pursuant to agreement with Workforce Florida, Inc., sign contracts, grants, and other instruments as necessary to execute functions assigned to the agency. Notwithstanding other provisions of law, the agency for Workforce Innovation shall administer other programs funded by federal or state appropriations, as determined by the Legislature in the General Appropriations Act or by law.
- (4) The agency for Workforce Innovation may provide or contract for training for employees of administrative entities and case managers of any contracted providers to ensure that they have the necessary competencies and skills to provide adequate administrative oversight and delivery of the full array of client services.
- (5) The agency for Workforce Innovation shall have an official seal by which its records, orders, and proceedings are authenticated. The seal shall be judicially noticed.

Section 14. Subsection (13) of section 24.105, Florida Statutes, is amended to read:

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24.105 Powers and duties of department.—The department shall:

- (13) Have the authority to Perform any of the functions of the Department of Financial Management Services under chapter 255, chapter 273, chapter 281, chapter 283, or chapter 287, or any rules adopted under any such chapter, and may grant approvals provided for under any such chapter or rules. If the department finds, by rule, that compliance with any such chapter would impair or impede the effective or efficient operation of the lottery, the department may adopt rules providing alternative procurement procedures. Such alternative procedures shall be designed to allow the department to evaluate competing proposals and select the proposal that provides the greatest long-term benefit to the state with respect to the quality of the products or services, dependability and integrity of the vendor, dependability of the vendor's products or services, security, competence, timeliness, and maximization of gross revenues and net proceeds over the life of the contract.
- Section 15. Subsection (6) of section 24.120, Florida Statutes, is amended to read:
- 24.120 Financial matters; Operating Trust Fund; interagency cooperation.—
- (6) The Department of <u>Financial</u> <u>Management</u> Services may authorize a sales incentive program for employees of the department for the purpose of increasing the sales volume and distribution of lottery tickets. Payments pursuant to the program <u>are shall</u> not <u>be construed to be lump-sum salary bonuses.</u>
 - Section 16. Paragraph (a) of subsection (1) of section

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29.008, Florida Statutes, is amended to read:

29.008 County funding of court-related functions.-

- (1) Counties are required by s. 14, Art. V of the State Constitution to fund the cost of communications services, existing radio systems, existing multiagency criminal justice information systems, and the cost of construction or lease, maintenance, utilities, and security of facilities for the circuit and county courts, public defenders' offices, state attorneys' offices, guardian ad litem offices, and the offices of the clerks of the circuit and county courts performing courtrelated functions. For purposes of this section, the term "circuit and county courts" includes the offices and staffing of the guardian ad litem programs, and the term "public defenders' offices" includes the offices of criminal conflict and civil regional counsel. The county designated under s. 35.05(1) as the headquarters for each appellate district shall fund these costs for the appellate division of the public defender's office in that county. For purposes of implementing these requirements, the term:
- (a) "Facility" means reasonable and necessary buildings and office space and appurtenant equipment and furnishings, structures, real estate, easements, and related interests in real estate, including, but not limited to, those for the purpose of housing legal materials for use by the general public and personnel, equipment, or functions of the circuit or county courts, public defenders' offices, state attorneys' offices, and court-related functions of the office of the clerks of the circuit and county courts and all storage. The term "facility" includes all wiring necessary for court reporting services. The

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term also includes access to parking for such facilities in connection with such court-related functions that may be available free or from a private provider or a local government for a fee. The office space provided by a county may not be less than the standards for space allotment adopted by the Department of Environmental Protection Management Services, except that this requirement applies only to facilities that are leased, or on which construction commences, after June 30, 2003. County funding must include physical modifications and improvements to all facilities as are required for compliance with the Americans with Disabilities Act. Upon mutual agreement of a county and the affected entity in this paragraph, the office space provided by the county may vary from the standards for space allotment adopted by the Department of Environmental Protection Management Services.

- 1. As of July 1, 2005, Equipment and furnishings are shall be limited to that which is appropriate and customary for courtrooms, hearing rooms, jury facilities, and other public areas in courthouses and any other facility occupied by the courts, state attorneys, public defenders, guardians ad litem, and criminal conflict and civil regional counsel. Court reporting equipment in these areas or facilities is not a responsibility of the county.
- 2. Equipment and furnishings under this paragraph in existence and owned by counties on July 1, 2005, except for that in the possession of the clerks, for areas other than courtrooms, hearing rooms, jury facilities, and other public areas in courthouses and any other facility occupied by the courts, state attorneys, and public defenders, shall be

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transferred to the state at no charge. This provision does not apply to any communications services as defined in paragraph (f).

Section 17. Section 29.21, Florida Statutes, is amended to read:

29.21 Department of Management Services to provide
Assistance in procuring services.—In accordance with s. 287.042,
the Department of Financial Management Services may assist the
Office of the State Courts Administrator and the Justice
Administrative Commission with competitive solicitations for the
procurement of state-funded services under this chapter. This
may include assistance in the development and review of
proposals in compliance with chapter 287, and rules adopted
under that chapter.

Section 18. Section 110.1055, Florida Statutes, is amended to read:

110.1055 Rules and rulemaking authority.—The Department of Personnel Management Services shall adopt rules as necessary to effectuate the provisions of this chapter, as amended by this act, and in accordance with the authority granted to the department under in this chapter. All existing rules relating to this chapter are statutorily repealed January 1, 2002, unless otherwise readopted.

Section 19. Subsections (1) and (2) of section 110.107, Florida Statutes, are amended to read:

110.107 Definitions.—As used in this chapter, the term:

- (1) "Department" means the Department of $\underline{\text{Personnel}}$ Management $\underline{\text{Services}}$.
 - (2) "Executive director Secretary" means the executive

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director of the department Secretary of Management Services.

Section 20. Subsection (5) of section 110.1099, Florida Statutes, is amended to read:

- 110.1099 Education and training opportunities for state employees.—
- (5) The department of Management Services, in consultation with the agencies and, to the extent applicable, with the state Florida's public community colleges, public career centers, and public universities, shall adopt rules to administer this section.

Section 21. Section 110.116, Florida Statutes, is amended to read:

110.116 Personnel information system; payroll procedures.-The department of Management Services shall establish and maintain, in coordination with the payroll system of the Department of Financial Services, a complete personnel information system for all authorized and established positions in the state service, with the exception of employees of the Legislature, unless the Legislature chooses to participate. The department may contract with a vendor to provide the personnel information system. The specifications shall be developed in conjunction with the payroll system of the Department of Financial Services and in coordination with the Auditor General. The Department of Financial Services shall determine that the position occupied by each employee has been authorized and established in accordance with the provisions of s. 216.251. The department of Management Services shall develop and maintain a position numbering system that identifies will identify each established position, and such information shall be a part of

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the payroll system of the Department of Financial Services. With the exception of employees of the Legislature, unless the Legislature chooses to participate, this system <u>includes</u> shall <u>include</u> all career service positions and those positions exempted from career service provisions, notwithstanding the funding source of the salary payments, and information regarding persons receiving payments from other sources. Necessary revisions shall be made in the personnel and payroll procedures of the state to avoid duplication insofar as is feasible. A list shall be organized by budget entity to show the employees or vacant positions within each budget entity. This list <u>must shall</u> be available to the Speaker of the House of Representatives and the President of the Senate upon request.

Section 22. Section 110.121, Florida Statutes, is amended to read:

that of the state which has authority to adopt rules governing the accumulation and use of sick leave for employees and that which maintains accurate and reliable records showing the amount of sick leave which has been accumulated and is unused by employees may, in accordance with guidelines that are which shall be established by the department of Management Services, adopt rules for establishing the establishment of a plan allowing participating employees to pool sick leave and allowing any sick leave thus pooled to be used by a any participating employee who has used all of his or her the sick leave that has been personally accrued by him or her. At a minimum Although not limited to the following, such rules shall provide:

(1) That employees are shall be eligible for participation

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in the sick leave pool after 1 year of employment with \underline{a} the state or agency \underline{if} of the state; provided that such employee has accrued a minimum amount of unused sick leave, which minimum shall be established by rule.

- (2) That participation in the sick leave pool is shall, at all times, be voluntary on the part of the employees.
- (3) That any sick leave pooled shall be removed from the personally accumulated sick leave balance of the employee contributing such leave.
- (4) That any sick leave in the pool which leave is used by a participating employee <u>is</u> shall be used only for the employee's personal illness, accident, or injury.
- (5) That a participating employee <u>may shall</u> not be eligible to use sick leave accumulated in the pool until all of his or her personally accrued sick, annual, and compensatory leave has been used.
- (6) $\underline{\text{The}}$ A maximum number of days of sick leave in the pool which any one employee may use.
- (7) That a participating employee who uses sick leave from the pool \underline{is} shall not be required to recontribute such sick leave to the pool, except as otherwise provided in this section.
- (8) That an employee who cancels his or her membership in the sick leave pool <u>may shall</u> not be eligible to withdraw the days of sick leave contributed by that employee to the pool.
- (9) That an employee who transfers from one position in \underline{a} state \underline{agency} government to another position in $\underline{another}$ state \underline{agency} government may transfer from one pool to another if the eligibility criteria of the pools are comparable or the administrators of the pools have agreed on a formula for

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transfer of credits.

- (10) That alleged abuse of the use of the sick leave pool shall be investigated, and, on a finding of wrongdoing, the employee <u>must shall</u> repay all of the sick leave credits drawn from the sick leave pool and <u>is shall be</u> subject to such other disciplinary action as is determined by the agency head.
- (11) That sick leave credits may be drawn from the sick leave pool by a part-time employee on a pro rata basis.

Section 23. Section 110.1227, Florida Statutes, is amended to read:

- 110.1227 Florida Employee Long-Term-Care Plan Act. -
- (1) The Legislature finds that state expenditures for long-term-care services continue to increase at a rapid rate and that the state faces increasing pressure in its efforts to meet the long-term-care needs of the public.
- (a) It is the intent of the Legislature that the Department of <u>Personnel</u> Management Services and the Department of Elderly Affairs implement a self-funded or fully insured, voluntary, long-term-care plan for public employees and their families and provide an opportunity for public employees and their families to purchase said long-term-care insurance by means of payroll deduction.
- (b) The <u>department and the</u> Department of Elderly Affairs and the Department of Management Services shall jointly design the plan to provide long-term-care coverage for public employees, family members of public employees, and retirees. The <u>departments</u> Department of Management Services and the Department of Elderly Affairs shall enter into an interagency agreement defining their roles with regard to plan development and design.

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Joint planning expenses shall be shared to the extent that funded planning activities are consistent with the goals of the departments. Eligible plan participants must include active and retired officers and employees of all branches and state agencies of state and their spouses, children, stepchildren, parents, and parents—in—law; and, upon the affirmative vote of the governing body of any county or municipality in this state, the active and retired officers and employees of any such county or municipality and their spouses, children, stepchildren, parents, and parents—in—law; and the surviving spouses, children, stepchildren, parents, and parents—in—law of such deceased officers and employees, whether active or retired at the time of death.

- (c) This <u>section does not limit the department's</u> act in no way affects the Department of Management Services' authority under pursuant to s. 110.123.
- (d) The department of Management Services and the Department of Elderly Affairs shall review all self-insured and all fully-insured proposals submitted to it by qualified vendors who have submitted responses prior to February 23, 1999. Upon review of the proposals, the departments Department of Management Services and the Department of Elderly Affairs may award a contract to the vendor that the departments deem to represent the best value to public employees, family members of public employees, and retirees.
- (e) $\underline{\text{An}}$ No entity providing actuarial consulting services to the department of Management Services or the Department of Elderly Affairs in the preparation of the request for proposals, in the evaluation of such proposals, or in the selection of a

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provider of long-term-care service offerings <u>may not</u> shall be eligible to provide or contract to provide the entity selected as the provider of long-term-care service offerings in this state with any services related to the <u>Florida Employee Long-Term-Care</u> plan.

- (2) As used in this section, the term:
- (a) "Department" means the Department of Elderly Affairs.
- (a) (b) "Self-funded" means that plan benefits and costs are funded from contributions made by or on behalf of participants and trust fund investment revenue.
- $\underline{\text{(b)}}$ "Plan" means the Florida Employee Long-Term-Care Plan.
- (3) The department of Management Services and the Department of Elderly Affairs shall, in consultation with public employers and employees and representatives from unions and associations representing state, university, local government, and other public employees, establish and supervise the implementation and administration of a self-funded or fully insured long-term-care plan entitled "Florida Employee Long-Term-Care Plan."
- (a) The <u>departments</u> Department of Management Services and the department shall, in consultation with the Office of Insurance Regulation of the Financial Services Commission, contract for actuarial, professional-administrator, and other services for the Florida Employee Long-Term-Care plan.
- (b) When contracting for a professional administrator, the department of Management Services shall consider, at a minimum, the entity's previous experience and expertise in administering group long-term-care self-funded plans or long-term-care

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insurance programs; the entity's demonstrated ability to perform its contractual obligations in the state and in other jurisdictions; the entity's projected administrative costs; the entity's capability to adequately provide service coverage, including a sufficient number of experienced and qualified personnel in the areas of marketing, claims processing, recordkeeping, and underwriting; the entity's accessibility to public employees and other qualified participants; and the entity's financial soundness and solvency.

- (c) Any contract with a professional administrator entered into by the department of Management Services must require that the state be held harmless and indemnified for any financial loss caused by the failure of the professional administrator to comply with the terms of the contract.
- (d) The department of Management Services shall explore innovations in long-term-care financing and service delivery with regard to possible future inclusion in the plan. Such innovative financing and service delivery mechanisms may include managed long-term care and plans that set aside assets with regard to eligibility for Medicaid-funded long-term-care services in the same proportion that private long-term-care insurance benefits are used to pay for long-term care.
- (4) The department of Management Services and the Department of Elderly Services shall coordinate, directly or through contract, marketing of the plan. Expenses related to such marketing shall be reimbursed from funds of the plan.
- (5) The department of Management Services shall contract with the State Board of Administration for the investment of funds in the Florida Employee Long-Term-Care Plan reserve fund.

20101238e1

Plan funds are not state funds. The moneys shall be held by the state board of Administration on behalf of enrollees and invested and disbursed in accordance with a trust agreement approved by the division and the state board of Administration and in accordance with the provisions of ss. 215.44-215.53. Moneys in the reserve fund may be used only for the purposes specified in the agreement.

- (6) A Florida Employee Long-Term-Care Plan Board of Directors is created, composed of nine members who shall serve 2-year terms, to be appointed after May 1, 1999, as follows:
- (a) The secretary of the Department of Elderly Affairs shall appoint a member who is a plan participant.
- (b) The Director of the Office of Insurance Regulation shall appoint an actuary.
- (c) The Attorney General shall appoint an attorney licensed to practice law in this state.
- (d) The Governor shall appoint three members from a broad cross-section of the residents of this state.
- (e) The Department of <u>Personnel</u> Management Services shall appoint a member.
- (f) The President of the Senate shall appoint a member of the Senate.
- (g) The Speaker of the House of Representatives shall appoint a member of the House of Representatives.
- (7) The board of directors of the Florida Long-Term-Care Plan shall:
- (a) Prepare an annual report of the plan, with the assistance of an actuarial consultant, to be submitted to the Speaker of the House of Representatives, the President of the

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Senate, the Governor, and the Minority Leaders of the Senate and the House of Representatives.

- (b) Approve the appointment of an executive director jointly recommended by the department of Management Services and the Department of Elderly Affairs to serve as the chief administrative and operational officer of the Florida Employee Long-Term-Care plan.
- (c) Approve the terms of the <u>department's</u> Department of Management Services' third-party administrator contract.
- (d) Implement such other policies and procedures as necessary to assure the soundness and efficient operation of the plan.
- (8) Members of the board may not receive a salary, but may be reimbursed for travel, per diem, and administrative expenses related to their duties. Board expenses and costs for the annual report and other administrative expenses must be borne by the plan. State funds may not be <u>used for contributed toward</u> costs associated with board members or their activities conducted on behalf of and for the benefit of plan beneficiaries.

Section 24. Paragraph (f) of subsection (5) and subsection (7) of section 110.1228, Florida Statutes, are amended to read:

110.1228 Participation by small counties, small municipalities, and district school boards located in small counties.—

- (5) If the department determines that a small county, small municipality, or district school board is eligible to enroll, the small county, small municipality, or district school board must agree to the following terms and conditions:
 - (f) If a small county, small municipality, or district

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school board employer fails to make the payments required by this section to fully reimburse the state, <u>upon the department's request</u>, the Department of Revenue or the Department of Financial Services shall, <u>upon the request of the Department of Management Services</u>, deduct the amount owed by the employer from any funds not pledged to bond debt service satisfaction that are to be distributed by it to the small county, small municipality, or district school board. The amounts so deducted shall be transferred to the department of Management Services for further distribution to the trust funds in accordance with this chapter.

(7) The department of Management Services may adopt rules necessary to administer this section.

Section 25. Subsection (2) and paragraphs (a), (e), (h), and (i) of subsection (3) of section 110.123, Florida Statutes, are amended to read:

- 110.123 State group insurance program.-
- (2) DEFINITIONS.—As used in this section, the term:
- (a) "Department" means the Department of Management Services.

(a) (b) "Enrollee" means all state officers and employees, retired state officers and employees, surviving spouses of deceased state officers and employees, and terminated employees or individuals with continuation coverage who are enrolled in an insurance plan offered by the state group insurance program. The term "Enrollee" includes all state university officers and employees, retired state university officers and employees, surviving spouses of deceased state university officers and employees, and terminated state university employees or individuals with continuation coverage who are enrolled in an

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insurance plan offered by the state group insurance program.

(b) (c) "Full-time state employees" means includes all full-time employees of state all branches or agencies of state government holding salaried positions and paid by state warrant or from agency funds, and employees paid from regular salary appropriations for 8 months' employment, including university personnel on academic contracts, but in no case shall "state employee" or "salaried position" include persons paid from other-personal-services (OPS) funds. "Full-time employees" includes all full-time employees of the state universities.

 $\underline{\text{(c)}}$ "Health maintenance organization" or "HMO" means an entity certified under part I of chapter 641.

(d) (e) "Health plan member" means any person participating in a state group health insurance plan, a TRICARE supplemental insurance plan, or a health maintenance organization plan under the state group insurance program, including enrollees and covered dependents thereof.

(e) (f) "Part-time state employee" means any employee of any branch or agency of state government paid by state warrant from salary appropriations or from agency funds, and who is employed for less than the normal full-time workweek established by the department or, if on academic contract or seasonal or other type of employment which is less than year-round, is employed for less than 8 months during any 12-month period. The term does not, but in no case shall "part-time" employee include a person paid from other-personal-services (OPS) funds. "Part-time state employee" includes any part-time employee of the state universities.

(f) (g) "Retired state officer or employee" or "retiree"

20101238e1

means any state or state university officer or employee who retires under a state retirement system or a state optional annuity or retirement program or is placed on disability retirement, and who was insured under the state group insurance program at the time of retirement, and who begins receiving retirement benefits immediately after retirement from state or state university office or employment. In addition to these requirements, the term includes any state officer or state employee who retires under the defined contribution Public Employee Optional Retirement program established under part II of chapter 121 shall be considered a "retired state officer or employee" or "retiree" as used in this section if he or she:

- 1. Meets the age and service requirements to qualify for normal retirement as set forth in s. 121.021(29); or
- 2. Has attained the age specified by s. 72(t)(2)(A)(i) of the Internal Revenue Code and has 6 years of creditable service.
- (g) (h) "State agency" or "agency" means any branch, department, or agency of state government. "State agency" or "agency" includes any state university for purposes of this section only.
- (h)(i) "State group health insurance plan or plans" or "state plan or plans" mean the state self-insured health insurance plan or plans offered to state officers and employees, retired state officers and employees, and surviving spouses of deceased state officers and employees pursuant to this section.
- $\underline{\text{(i)}}$ "State-contracted HMO" means any health maintenance organization under contract with the department to participate in the state group insurance program.
 - (j) (k) "State group insurance program" or "programs" means

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the package of insurance plans offered to state officers and employees, retired state officers and employees, and surviving spouses of deceased state officers and employees pursuant to this section, including the state group health insurance plan or plans, health maintenance organization plans, TRICARE supplemental insurance plans, and other plans required or authorized by law.

- $\underline{\text{(k)}}$ "State officer" means any constitutional state officer, any elected state officer paid by state warrant, or any appointed state officer who is commissioned by the Governor and who is paid by state warrant.
- (1) (m) "Surviving spouse" means the widow or widower of a deceased state officer, full-time state employee, part-time state employee, or retiree if such widow or widower was covered as a dependent under the state group health insurance plan, a TRICARE supplemental insurance plan, or a health maintenance organization plan established pursuant to this section at the time of the death of the deceased officer, employee, or retiree. The term "Surviving spouse" also means any widow or widower who is receiving or eligible to receive a monthly state warrant from a state retirement system as the beneficiary of a state officer, full-time state employee, or retiree who died before prior to July 1, 1979. For the purposes of this section, any such widow or widower shall cease to be a surviving spouse upon his or her remarriage.
- (m) (n) "TRICARE supplemental insurance plan" means the Department of Defense Health Insurance Program for eligible members of the uniformed services authorized by 10 U.S.C. s. 1097.

20101238e1

- (3) STATE GROUP INSURANCE PROGRAM.-
- (a) The Division of State Group Insurance is created within the department of Management Services.
- (e) The department of Management Services and the Division of State Group Insurance may not prohibit or limit any properly licensed insurer, health maintenance organization, prepaid limited health services organization, or insurance agent from competing for any insurance product or plan purchased, provided, or endorsed by the department or the division on the basis of the compensation arrangement used by the insurer or organization for its agents.
- (h) 1. In lieu of participating in the state group health insurance program, a person eligible to participate in the state group insurance program may be authorized by department rules adopted by the department, in lieu of participating in the state group health insurance plan, to exercise an option to elect membership in a health maintenance organization plan that which is under contract with the state in accordance with criteria established by this section and department by said rules. The offer of optional membership in a health maintenance organization plan permitted by this paragraph may be limited or conditioned by rule as may be necessary to meet the requirements of state and federal laws.
- 1.2. The department shall contract with health maintenance organizations seeking to participate in the state group insurance program through a request for proposal or other procurement process, as developed by the department $\frac{\text{of}}{\text{Management Services}}$ and determined to be appropriate.
 - a. The department shall establish a schedule of minimum

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benefits for health maintenance organization coverage, and that schedule must shall include: physician services; inpatient and outpatient hospital services; emergency medical services, including out-of-area emergency coverage; diagnostic laboratory and diagnostic and therapeutic radiologic services; mental health, alcohol, and chemical dependency treatment services meeting the minimum requirements of state and federal law; skilled nursing facilities and services; prescription drugs; age-based and gender-based wellness benefits; and other benefits as may be required by the department. Additional services may be provided subject to the contract between the department and the HMO. As used in this paragraph, the term "age-based and genderbased wellness benefits" includes aerobic exercise, education in alcohol and substance abuse prevention, blood cholesterol screening, health risk appraisals, blood pressure screening and education, nutrition education, program planning, safety belt education, smoking cessation, stress management, weight management, and women's health education.

- b. The department may establish uniform deductibles, copayments, coverage tiers, or coinsurance schedules for all participating HMO plans.
- c. The department may require detailed information from each health maintenance organization participating in the procurement process, including information pertaining to organizational status, experience in providing prepaid health benefits, accessibility of services, financial stability of the plan, quality of management services, accreditation status, quality of medical services, network access and adequacy, performance measurement, ability to meet the department's

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reporting requirements, and the actuarial basis of the proposed rates and other data determined by the director to be necessary for the evaluation and selection of health maintenance organization plans and negotiation of appropriate rates for these plans. Upon receipt of proposals by health maintenance organization plans and the evaluation of those proposals, the department may enter into negotiations with all of the plans or a subset of the plans, as the department determines appropriate. Nothing shall preclude The department may negotiate from negotiating regional or statewide contracts with health maintenance organization plans if when this is cost-effective and when the department determines that the plan offers high value to enrollees.

- d. The department may limit the number of HMOs that it contracts with in each service area based on the nature of the bids the department receives, the number of state employees in the service area, or any unique geographical characteristics of the service area. The department shall establish by rule service areas throughout the state.
- e. All persons participating in the state group insurance program may be required to contribute towards a total state group health premium that may vary depending upon the plan and coverage tier selected by the enrollee and the level of state contribution authorized by the Legislature.
- 2.3. The department <u>may</u> is authorized to negotiate and to contract with specialty psychiatric hospitals for mental health benefits, on a regional basis, for alcohol, drug abuse, and mental and nervous disorders. The department may establish, Subject to the approval of the Legislature pursuant to

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subsection (5), the department may establish any such regional plan upon completion of an actuarial study to determine the effect any impact on plan benefits and premiums.

- 3.4. In addition to contracting pursuant to subparagraph 1.2., the department may enter into contract with any HMO to participate in the state group insurance program which:
- a. Serves greater than 5,000 recipients on a prepaid basis under the Medicaid program;
- b. Does not currently meet the 25-percent non-Medicare/non-Medicaid enrollment composition requirement established by the Department of Health excluding participants enrolled in the state group insurance program;
- c. Meets the minimum benefit package and copayments and deductibles contained in sub-subparagraphs 1.a. 2.a. and b.;
- d. Is willing to participate in the state group insurance program at a cost of premiums that is not greater than 95 percent of the cost of HMO premiums accepted by the department in each service area; and
 - e. Meets the minimum surplus requirements of s. 641.225.

The department \underline{may} is authorized to contract with HMOs that meet the requirements of sub-subparagraphs a.-d. before prior to the open enrollment period for state employees. The department is not required to renew the contract with the HMOs as set forth in this paragraph more than twice. Thereafter, the HMOs \underline{may} shall be eligible to participate in the state group insurance program only through the request for proposal or invitation to negotiate process described in subparagraph $\underline{1. 2.}$

4.5. All enrollees in a state group health insurance plan,

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a TRICARE supplemental insurance plan, or any health maintenance organization plan <u>may change</u> have the option of changing to any other health plan that is offered by the state within <u>an</u> any open enrollment period designated by the department. Open enrollment shall be held at least once each calendar year.

5.6. If When a contract between a treating provider and the state-contracted health maintenance organization is terminated for any reason other than for cause, each party shall allow any enrollee for whom treatment was active to continue coverage and care when medically necessary, through completion of treatment of a condition for which the enrollee was receiving care at the time of the termination, until the enrollee selects another treating provider, or until the next open enrollment period offered, whichever is longer, but no longer than 6 months after termination of the contract. Each party to the terminated contract shall allow an enrollee who has initiated a course of prenatal care, regardless of the trimester in which care was initiated, to continue care and coverage until completion of postpartum care. This does not prevent a provider from refusing to continue to provide care to an enrollee who is abusive, noncompliant, or in arrears in payments for services provided. For care continued under this subparagraph, the program and the provider shall continue to be bound by the terms of the terminated contract. Changes made within 30 days before termination of a contract are effective only if agreed to by both parties.

 $\underline{6.7.}$ Any HMO participating in the state group insurance program shall submit health care utilization and cost data to the department, in such form and in such manner as the

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department shall require, as a condition of participating in the program. The department shall enter into negotiations with its contracting HMOs to determine the nature and scope of the data submission and the final requirements, format, penalties associated with noncompliance, and timetables for submission. These determinations shall be adopted by rule.

(i) 8. The department may establish and direct, with respect to collective bargaining issues, a comprehensive package of insurance benefits that may include supplemental health and life coverage, dental care, long-term care, vision care, and other benefits it determines necessary to enable state employees to select from among benefit options that best suit their individual and family needs.

1.a. Based upon a desired benefit package, the department shall issue a request for proposal or invitation to negotiate for health insurance providers interested in participating in the state group insurance program, and the department shall issue a request for proposal or invitation to negotiate for insurance providers interested in participating in the nonhealth-related components of the state group insurance program. Upon receipt of all proposals, the department may enter into contract negotiations with insurance providers submitting bids or negotiate a specially designed benefit package. Insurance providers offering or providing supplemental coverage as of May 30, 1991, which qualify for pretax benefit treatment pursuant to s. 125 of the Internal Revenue Code of 1986, with 5,500 or more state employees currently enrolled may be included by the department in the supplemental insurance benefit plan established by the department without participating in a request

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for proposal, submitting bids, negotiating contracts, or negotiating a specially designed benefit package. These contracts <u>must shall</u> provide state employees with the most costeffective and comprehensive coverage available; however, no state or agency funds <u>may not contribute shall be contributed</u> toward the cost of any part of the premium of such supplemental benefit plans. With respect to dental coverage, the division shall include in any solicitation or contract for any state group dental program made after July 1, 2001, a comprehensive indemnity dental plan option <u>that which</u> offers enrollees a completely unrestricted choice of dentists. If a dental plan is endorsed, or in some manner recognized as the preferred product, such plan shall include a comprehensive indemnity dental plan option <u>that which</u> provides enrollees with a completely unrestricted choice of dentists.

- 2.b. Pursuant to the applicable provisions of s. 110.161, and s. 125 of the Internal Revenue Code of 1986, the department shall enroll in the pretax benefit program those state employees who voluntarily elect coverage in any of the supplemental insurance benefit plans as provided by sub-subparagraph a.
- 3.c. This paragraph does not Nothing herein contained shall be construed to prohibit insurance providers from continuing to provide or offer supplemental benefit coverage to state employees as provided under existing agency plans.
- (j)(i) The benefits of the insurance authorized by this section are shall not be in lieu of any benefits payable under chapter 440, the Workers' Compensation Law. The insurance authorized by this section may law shall not be deemed to constitute insurance to secure workers' compensation benefits as

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required by chapter 440.

Section 26. Section 110.12312, Florida Statutes, is amended to read:

110.12312 Open enrollment period for retirees.—On or after July 1, 1997, the department of Management Services shall provide for an open enrollment period for retired state employees who want to obtain health insurance coverage under ss. 110.123 and 110.12315. The options offered during the open enrollment period must provide the same health insurance coverage as the coverage provided to active employees under the same premium payment conditions in effect for covered retirees, including eligibility for health insurance subsidy payments under s. 112.363. A person who separates from employment after subsequent to May 1, 1988, but whose date of retirement occurs on or after August 1, 1995, is eligible as of the first open enrollment period occurring after July 1, 1997, with an effective date of January 1, 1998, as long as the retiree's enrollment remains in effect.

Section 27. Section 110.12315, Florida Statutes, is amended to read:

110.12315 Prescription drug program.—The state employees' prescription drug program is established. This program shall be administered by the department of Management Services, according to the terms and conditions of the plan as established by the relevant provisions of the annual General Appropriations Act and implementing legislation, subject to the following conditions:

(1) The department of Management Services shall allow prescriptions written by health care providers under the plan to be filled by any licensed pharmacy pursuant to contractual

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claims-processing provisions. Nothing in This section does not prohibit may be construed as prohibiting a mail order prescription drug program that is distinct from the service provided by retail pharmacies.

- (2) In providing for reimbursement of pharmacies for prescription medicines dispensed to members of the state group health insurance plan and their dependents under the state employees' prescription drug program:
- (a) Retail pharmacies participating in the program must be reimbursed at a uniform rate and subject to uniform conditions, according to the terms and conditions of the plan.
- (b) There shall be a 30-day supply limit for prescription card purchases and 90-day supply limit for mail order or mail order prescription drug purchases.
 - (c) The current pharmacy dispensing fee remains in effect.
- (3) The department of Management Services shall establish the reimbursement schedule for prescription pharmaceuticals dispensed under the program. Reimbursement rates for a prescription pharmaceutical must be based on the cost of the generic equivalent drug if a generic equivalent exists, unless the physician prescribing the pharmaceutical clearly states on the prescription that the brand name drug is medically necessary or that the drug product is included on the formulary of drug products that may not be interchanged as provided in chapter 465, in which case reimbursement must be based on the cost of the brand name drug as specified in the reimbursement schedule adopted by the department of Management Services.
- (4) The department of Management Services shall conduct a prescription utilization review program. In order to participate

20101238e1

in the state employees' prescription drug program, retail pharmacies dispensing prescription medicines to members of the state group health insurance plan or their covered dependents, or to subscribers or covered dependents of a health maintenance organization plan under the state group insurance program, shall make their records available for this review.

- (5) The department of Management Services shall implement such additional cost-saving measures and adjustments as may be required to balance program funding within appropriations provided, including a trial or starter dose program and dispensing of long-term-maintenance medication in lieu of acute therapy medication.
- (6) Participating pharmacies must use a point-of-sale device or an online computer system to verify a participant's eligibility for coverage. The state is not liable for reimbursement of a participating pharmacy for dispensing prescription drugs to any person whose current eligibility for coverage has not been verified by the state's contracted administrator or by the department of Management Services.
- (7) Under the state employees' prescription drug program copayments must be made as follows:
- (a) Effective January 1, 2006, For the State Group Health Insurance Standard Plan:
 - 1. For generic drug with card.....\$10.
 - 2. For preferred brand name drug with card.....\$25.
- 3. For nonpreferred brand name drug with card.....\$40.
- 1274 4. For generic mail order drug.....\$20.
- 5. For preferred brand name mail order drug.....\$50.
- 1276 6. For nonpreferred brand name mail order drug......\$80.

Page 44 of 399

20101238e1

1277	(b) Effective January 1, 2006, For the State Group Health
1278	Insurance High Deductible Plan:
1279	1. Retail coinsurance for generic drug with card30%.
1280	2. Retail coinsurance for preferred brand name drug with
1281	card30%.
1282	3. Retail coinsurance for nonpreferred brand name drug with
1283	card50%.
1284	4. Mail order coinsurance for generic drug30%.
1285	5. Mail order coinsurance for preferred brand name drug.30%.
1286	6. Mail order coinsurance for nonpreferred brand name drug50%
1287	(c) The department of Management Services shall create a
1288	preferred brand name drug list to be used in the administration
1289	of the state employees' prescription drug program.
1290	Section 28. Section 110.1232, Florida Statutes, is amended
1291	to read:
1292	110.1232 Health insurance coverage for persons retired
1293	under state-administered retirement systems before January 1,
1294	1976, and for spouses.—Notwithstanding any other provision
1295	provisions of law to the contrary, the department of Management
1296	Services shall provide health insurance coverage under the state
1297	group insurance program for persons who retired before January
1298	1, 1976, under any of the state-administered retirement systems
1299	and who are not covered by social security and for the spouses
1300	and surviving spouses of such retirees who are also not covered
1301	by social security. Such health insurance coverage must shall
1302	provide the same benefits as provided to other retirees who are
1303	entitled to participate under s. 110.123. The claims experience
1304	of this group shall be commingled with the claims experience of

other members covered under s. 110.123.

20101238e1

Section 29. Section 110.1234, Florida Statutes, is amended to read:

110.1234 Health insurance for retirees under the Florida Retirement System; Medicare supplement and fully insured coverage.—

- (1) The department of Management Services shall solicit competitive bids from state-licensed insurance companies to provide and administer a fully insured Medicare supplement policy for all eligible retirees of a state or local public employer. Such Medicare supplement policy must shall meet the provisions of ss. 627.671-627.675. For the purpose of this subsection, "eligible retiree" means a any public employee who retired from a state or local public employer who is covered by Medicare, Parts A and B. The department shall authorize one company to offer the Medicare supplement coverage to all eligible retirees. All premiums shall be paid by the retiree.
- (2) The department of Management Services shall solicit competitive bids from state-licensed insurance companies to provide and administer fully insured health insurance coverage for all public employees who retired from a state or local public employer who are not covered by Medicare, Parts A and B. The department may authorize one company to offer such coverage if the proposed benefits and premiums are reasonable. If such coverage is authorized, all premiums shall be paid for by the retiree.

Section 30. Paragraph (a) of subsection (1) of section 110.1245, Florida Statutes, is amended to read:

110.1245 Savings sharing program; bonus payments; other awards.—

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(1) (a) The department of Management Services shall adopt rules that prescribe procedures and promote a savings sharing program for an individual or group of employees who propose procedures or ideas that are adopted and that result in eliminating or reducing state expenditures, if such proposals are placed in effect and may be implemented under current statutory authority.

Section 31. Section 110.125, Florida Statutes, is amended to read:

110.125 Administrative costs.—The administrative expenses and costs of operating the personnel program established by this chapter shall be paid by the various state agencies of the state government, and each such agency shall include in its budget estimates its pro rata share of such cost as determined by the department of Management Services. To establish an equitable division of the costs, the amount to be paid by each agency shall be determined in such proportion as the service rendered to each agency bears to the total service rendered under the provisions of this chapter. The amounts paid to the department of Management Services which are attributable to positions within the Senior Management Service and the Selected Exempt Professional Service shall be used for the administration of such services, training activities for positions within those services, and the development and implementation of a database of pertinent historical information on exempt positions. If Should any state agency is become more than 90 days delinquent in paying payment of this obligation, the department shall certify to the Chief Financial Officer the amount due and the Chief Financial Officer shall transfer that the amount due to

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the department from any <u>available</u> debtor agency funds available.

Section 32. Subsection (7) of section 110.131, Florida

Statutes, is amended to read:

- 110.131 Other-personal-services temporary employment.
- (7) The department of Management Services shall annually assess agencies for the regulation of other personal services on a pro rata share basis not to exceed the an amount as provided in the General Appropriations Act.

Section 33. Section 110.151, Florida Statutes, is amended to read:

- 110.151 State officers' and employees' child care services.—
- (1) The department of Management Services shall approve, administer, and coordinate child care services for state officers' and employees' children or dependents. Duties shall include, but are not be limited to, reviewing and approving requests from state agencies for child care services; providing technical assistance on child care program startup and operation; and assisting other agencies in conducting needs assessments, designing centers, and selecting service providers. Primary emphasis for child care services shall be given to children who are not subject to compulsory school attendance pursuant to part II of chapter 1003, and, to the extent possible, emphasis shall be placed on child care for children aged 2 and under.
- (2) Child care programs may be located in state-owned office buildings, educational facilities and institutions, custodial facilities and institutions, and, with the consent of the President of the Senate and the Speaker of the House of

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Representatives, in buildings or spaces used for legislative activities. In addition, centers may be located in privately owned buildings conveniently located to the place of employment of those officers and employees to be served by the centers. If a child care program is located in a state-owned office building, educational facility or institution, or custodial facility or institution, or in a privately owned building leased by the state, a portion of the service provider's rental fees for child care space may be waived by the sponsoring agency in accordance with the department rules of the Department of Management Services. Additionally, the sponsoring state agency may be responsible for the maintenance, utilities, and other operating costs associated with the child care center.

- (3) Except as otherwise provided in this section, the cost of child care services shall be offset by fees charged to employees who use the child care services. Requests for proposals may provide for a sliding fee schedule based on, with fees charged on the basis of the employee's household income.
- (4) The provider of proposed child care services shall be selected by competitive contract. Requests for proposals shall be developed with the assistance of, and subject to the approval of, the department of Management Services. Management of the contract with the service provider is shall be the responsibility of the sponsoring state agency.
- (5) An operator selected to provide services must comply with all state and local standards for the licensure and operation of child care facilities, maintain adequate liability insurance coverage, and assume financial and legal responsibility for the operation of the program. Neither The

20101238e1

operator of and nor any personnel employed by or at a child care facility may not shall be deemed to be employees of the state. However, the sponsoring state agency may be responsible for the operation of the child care center if when:

- (a) A second request for proposals fails to procure a qualified service provider; or
- (b) The service provider's contract is canceled and attempts to procure another qualified service provider are unsuccessful;

and plans for direct operation are approved by the department $\frac{\partial}{\partial t}$

- (6) In the areas where the state has an insufficient number of employees to justify a worksite center, a state agency may join in a consortium arrangement <u>using utilizing</u> available state facilities with not-for-profit corporations or other public employers to provide child care services to both public employees and employees of private sector employers. The consortium agreement must first address the unmet child care needs of the children of the public employees whose employers are members of the consortium, and then address the child care needs of private sector employees.
- (7) The department of Management Services may adopt any rules necessary to administer achieve the purposes of this section.

Section 34. Section 110.1522, Florida Statutes, is amended to read:

110.1522 Model rule establishing family support personnel policies.—The department of Management Services shall develop a

20101238e1

model rule establishing family support personnel policies for all executive branch agencies, excluding the State University System. The term "family support personnel policies," for purposes of ss. 110.1521-110.1523, means personnel policies affecting employees' ability to both work and devote care and attention to their families and includes policies on flexible hour work schedules, compressed time, job sharing, part-time employment, maternity or paternity leave for employees with a newborn or newly adopted child, and paid and unpaid family or administrative leave for family responsibilities.

Section 35. Subsections (5), (6), and (7) of section 110.161, Florida Statutes, are amended to read:

- 110.161 State employees; pretax benefits program.-
- (5) The department of Management Services shall develop rules for the pretax benefits program, which shall specify the benefits to be offered under the program, the continuing tax-exempt status of the program, and any other matters deemed necessary by the department to implement this section. The rules must be approved by a majority vote of the Administration Commission.
- (6) The department <u>shall</u> of <u>Management Services is</u> authorized to administer the pretax benefits program established for all employees so that employees may receive benefits that are not includable in gross income under the Internal Revenue Code of 1986. The pretax benefits program:
- (a) $\underline{\text{Must}}$ Shall allow employee contributions to premiums for the state group insurance program administered under s. 110.123 to be paid on a pretax basis unless an employee elects not to participate.

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- (b) <u>Must Shall</u> allow employees to voluntarily establish expense reimbursement plans from their salaries on a pretax basis to pay for qualified medical and dependent care expenses, including premiums paid by employees for qualified supplemental insurance.
- (c) May provide for the payment of such premiums through a pretax payroll procedure. The Administration Commission and the department of Management Services are directed to take all actions necessary to preserve the tax-exempt status of the program.
- (7) The Legislature recognizes that a substantial amount of the employer savings realized by the implementation of a pretax benefits program is will be the result of diminutions in the state's employer contribution to the Federal Insurance Contributions Act tax. There is hereby created The Pretax Benefits Trust Fund is created in the department of Management Services. Each agency in the executive, legislative, or judicial branch of the state, including the State Board of Administration, state universities, and other entities of state government whose employees hold salaried positions and are paid by state warrant or from agency funds, shall transfer to the Pretax Benefits Trust Fund the full and complete employer FICA contributions saved in connection with each weekly, biweekly, semimonthly, or monthly payroll as a result of the implementation of the pretax benefits program authorized pursuant to this section. Such savings shall be transferred to the Pretax Benefits Trust Fund upon transacting each payroll, but not later than a subsequent payroll. Any moneys forfeited pursuant to employees' salary reduction agreements to

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participate in the program must also be deposited in the Pretax Benefits Trust Fund. Moneys in the Pretax Benefits Trust Fund shall be used for the pretax benefits program, including its administration by the department of Management Services or a third-party administrator.

Section 36. Subsection (1) of section 110.171, Florida Statutes, is amended to read:

- 110.171 State employee telecommuting program.-
- (1) As used in this section, the term:
- (a) "Agency" means any official, officer, commission, board, authority, council, committee, or department of state government.
- (b) "Department" means the Department of Management Services.
- (b) (c) "Telecommuting" means a work arrangement whereby selected state employees are allowed to perform the normal duties and responsibilities of their positions, through the use of computers or telecommunications, at home or another place apart from the employees' usual place of work.

Section 37. Paragraph (a) of subsection (1), paragraph (a) of subsection (2), and subsection (4) of section 110.181, Florida Statutes, are amended to read:

- 110.181 Florida State Employees' Charitable Campaign.
- (1) CREATION AND ORGANIZATION OF CAMPAIGN.-
- (a) The department of Management Services shall establish and maintain, in coordination with the payroll system of the Department of Financial Services, an annual Florida State Employees' Charitable Campaign. Except as provided in subsection (5), this annual fundraising drive is the only authorized

20101238e1

charitable fundraising drive directed toward state employees within work areas during work hours, and for which the state provides will provide payroll deduction.

- (2) SELECTION OF FISCAL AGENTS; COST.-
- (a) The department of Management Services shall select through the competitive procurement process a fiscal agent or agents to receive, account for, and distribute charitable contributions among participating charitable organizations.
- (4) FLORIDA STATE EMPLOYEES' CHARITABLE CAMPAIGN STEERING COMMITTEE.—A Florida State Employees' Charitable Campaign steering committee shall be established with seven members appointed by members of the administration commission, and two members appointed by the executive director secretary of the department from among applications submitted from other agencies or departments. The committee, whose members shall serve staggered terms, shall meet at the call of the executive director secretary. Members shall serve without compensation, but shall be entitled to receive reimbursement for travel and per diem expenses as provided in s. 112.061.

Section 38. Subsection (1) of section 110.2035, Florida Statutes, is amended to read:

- 110.2035 Classification and compensation program.-
- (1) The department of Management Services shall establish and maintain a classification and compensation program addressing career service, selected exempt service, and senior management service positions. Actions No action may not be taken to fill any position until it has been classified in accordance with the classification plan.
 - (a) The department shall develop occupation profiles

20101238e1

necessary for the establishment of new occupations or for the revision of existing occupations and shall adopt the appropriate occupation title and broadband level code for each occupation. Such occupation profiles, titles, and codes <u>are shall</u> not <u>constitute</u> rules within the meaning of s. 120.52.

- (b) The department shall be responsible for conducting periodic studies and surveys to ensure that the classification plan is maintained on a current basis.
- (c) The department may review in a postaudit capacity the action taken by an employing agency in classifying or reclassifying a position.
- (d) The department shall effect a classification change on any classification or reclassification action taken by an employing agency if the action taken by the agency was not based on the duties and responsibilities officially assigned the position as they relate to the concepts and description contained in the official occupation profile and the level definition defined in the occupational group characteristics adopted by the department.
- (e) In cooperation and consultation with the employing agencies, the department shall adopt rules necessary to administer govern the administration of the classification plan. Such rules shall be approved by the Administration Commission before prior to their adoption by the department.

Section 39. Subsection (1) of section 110.2037, Florida Statutes, is amended to read:

- 110.2037 Alternative benefits; tax-sheltered annual leave and sick leave payments and special compensation payments.
 - (1) The department may of Management Services has authority

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to adopt tax-sheltered plans under s. 401(a) of the Internal Revenue Code for state employees who are eligible for payment for accumulated leave. The department, Upon adoption of the plans, the department shall contract for a private vendor or vendors to administer the plans. These plans are shall be limited to state employees who are over age 55 and who are: eligible for accumulated leave and special compensation payments and separating from employment with 10 years of service in accordance with the Internal Revenue Code, or who are participating in the Deferred Retirement Option Program on or after July 1, 2001. The plans must provide benefits in a manner that minimizes the tax liability of the state and participants. The plans must be funded by employer contributions of payments for accumulated leave or special compensation payments, or both, as specified by the department. The plans must have received all necessary federal and state approval as required by law, must not adversely impact the qualified status of the Florida Retirement System defined benefit or defined contribution plans or the pretax benefits program, and must comply with the provisions of s. 112.65. Adoption of any plan is contingent on: the department receiving appropriate favorable rulings from the Internal Revenue Service; the department negotiating under the provisions of chapter 447, where applicable; and the Chief Financial Officer making appropriate changes to the state payroll system. The department's request for proposals by vendors for such plans may require that the vendors provide market-risk or volatility ratings from recognized rating agencies for each of their investment products. The department shall provide for a system of continuous quality assurance

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oversight to ensure that the program objectives are achieved and that the program is prudently managed.

Section 40. Subsections (4) and (6) of section 110.205, Florida Statutes, as amended by chapter 2009-271, Laws of Florida, are amended to read:

110.205 Career service; exemptions.—

- (4) DEFINITION OF DEPARTMENT.—<u>As</u> When used in this section, the term "department" shall mean all departments and commissions of the executive branch, whether created by the State Constitution or chapter 20,; the office of the Governor,; and the Public Service Commission; however, the term "department" <u>means shall mean</u> the Department of <u>Personnel</u> Management <u>Services</u> when used in the context of the authority to establish pay bands and benefits.
- (6) EXEMPTION OF CHIEF INSPECTOR OF BOILER SAFETY PROGRAM, DEPARTMENT OF FINANCIAL SERVICES.—In addition to those positions exempted from this part, there is hereby exempted from the Career Service System The chief inspector of the boiler inspection program of the Department of Financial Services is exempted from Career Service. The pay band of this position shall be established by the Department of Personnel Management Services in accordance with the classification and pay plan established for the Selected Exempt Service.

Section 41. Subsection (2) of section 110.2135, Florida Statutes, is amended to read:

- 110.2135 Preference in employment, reemployment, promotion, and retention.—
- (2) A disabled veteran employed as the result of being placed at the top of the appropriate employment list under the

20101238e1

provisions of s. 295.08 or s. 295.085 shall be appointed for a probationary period of 1 year. At the end of such period, if the work of the veteran has been satisfactorily performed, the veteran will acquire permanent employment status and will be subject to the employment rules of the department of Management Services and the veteran's employing agency.

Section 42. Paragraph (a) of subsection (3) of section 110.227, Florida Statutes, is amended to read:

110.227 Suspensions, dismissals, reductions in pay, demotions, layoffs, transfers, and grievances.—

(3) (a) For With regard to law enforcement or correctional officers, firefighters, or professional health care providers, if when a layoff becomes necessary, the such layoff shall be conducted within the competitive area identified by the agency head and approved by the department of Management Services. Such competitive area shall be established taking into consideration the similarity of work; the organizational unit, which may be by agency, department, division, bureau, or other organizational unit; and the commuting area for the work affected.

Section 43. Subsections (1) and (2) of section 110.403, Florida Statutes, are amended to read:

110.403 Powers and duties of the department.

- (1) In order to implement the purposes of this part, the department of Management Services, after approval by the Administration Commission, shall adopt and amend rules that provide providing for:
- (a) A system for employing, promoting, or reassigning managers that is responsive to organizational or program needs. In no event shall The number of positions included in the Senior

20101238e1

Management Service <u>may not</u> exceed 1.0 percent of the total full-time equivalent positions in the Career Service. The department <u>may not approve the establishment of shall deny approval to establish</u> any position within the Senior Management Service which <u>exceeds would exceed</u> the limitation established in this paragraph. The department shall report that the limitation has been reached to the Governor, the President of the Senate, and the Speaker of the House of Representatives, as soon as practicable after <u>it such event</u> occurs. Employees in the Senior Management Service shall serve at the pleasure of the agency head and <u>are shall be</u> subject to suspension, dismissal, reduction in pay, demotion, transfer, or other personnel action at the discretion of the agency head. Such personnel actions are exempt from the provisions of chapter 120.

- (b) A performance appraisal system that takes which shall take into consideration individual and organizational efficiency, productivity, and effectiveness.
- (c) A classification plan and a salary and benefit plan that provides appropriate incentives for the recruitment and retention of outstanding management personnel and provides for salary increases based on performance.
- (d) A system of rating duties and responsibilities for positions within the Senior Management Service and the qualifications of candidates for those positions.
- (e) A system for documenting actions taken on agency requests for approval of position exemptions and special pay increases.
- (f) Requirements $\underline{\text{for}}$ $\underline{\text{regarding}}$ recordkeeping by agencies with respect to senior management service positions. Such

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records shall be audited periodically by the department of Management Services to determine agency compliance with the provisions of this part and department the rules of the Department of Management Services.

- (g) Other procedures relating to personnel administration to carry out the purposes of this part.
- (h) A program of affirmative and positive action that will ensure full utilization of women and minorities in senior management service positions.
- (2) The powers, duties, and functions of the department <u>includes</u> of Management Services shall include responsibility for the policy administration of the Senior Management Service.

Section 44. Section 110.405, Florida Statutes, is amended to read:

director Secretary of Management Services may at any time appoint an ad hoc or continuing advisory committee consisting of members of the Senior Management Service or other persons knowledgeable in the field of personnel management. Any Such committee may not have shall consist of not more than nine members, who shall serve at the pleasure of and meet at the call of the director secretary, to advise and consult with the director secretary on such matters affecting the Senior Management Service as the director secretary requests. Members shall serve without compensation, but are shall be entitled to receive reimbursement for travel expenses as provided in s. 112.061. The executive director secretary may periodically hire a consultant who has with expertise in personnel management to advise him or her with respect to the administration of the

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1741 Senior Management Service.

Section 45. Paragraph (b) of subsection (2) and subsection

- (3) of section 110.406, Florida Statutes, are amended to read:
 - 110.406 Senior Management Service; data collection.
 - (2) The data required by this section shall include:
 - (b) Any recommendations and proposals for legislation which the <u>executive director</u> secretary may have with respect to improving the operation and administration of the Senior Management Service.
 - (3) To assist in the preparation of the data required by this section, the <u>executive director</u> secretary may hire a consultant with expertise in the field of personnel management and may use the services of the advisory committee authorized in s. 110.405.
 - Section 46. Section 110.503, Florida Statutes, is amended to read:
 - 110.503 Responsibilities of <u>state</u> departments and agencies.—Each <u>state</u> department or agency <u>using</u> utilizing the services of volunteers shall:
 - (1) Take such actions as are necessary and appropriate to develop meaningful opportunities for volunteers involved in state-administered programs.
 - (2) Comply with the uniform rules adopted by the department of Management Services governing the recruitment, screening, training, responsibility, use, and supervision of volunteers.
 - (3) Take such actions as are necessary to ensure that volunteers understand their duties and responsibilities.
 - (4) Take such actions as are necessary and appropriate to ensure a receptive climate for citizen volunteers.

20101238e1

- (5) Provide for the recognition of volunteers who have offered continuous and outstanding service to state-administered programs. Each <u>state</u> department or agency using the services of volunteers <u>may</u> is authorized to incur expenditures not to exceed \$100 each plus applicable taxes for suitable framed certificates, plaques, or other tokens of recognition to honor, reward, or encourage volunteers for their service.
- (6) Recognize prior volunteer service as partial fulfillment of state employment requirements for training and experience pursuant to <u>department</u> rules adopted by the Department of Management Services.
- Section 47. Subsection (5) of section 110.605, Florida Statutes, is amended to read:
- 110.605 Powers and duties; personnel rules, records, reports, and performance appraisal.—
- (5) The <u>executive director</u> <u>secretary</u> may periodically hire a consultant with expertise in personnel management to advise him or her with respect to the administration of the Selected Exempt Service.
- Section 48. Paragraph (b) of subsection (2) and subsection (3) of section 110.606, Florida Statutes, are amended to read: 110.606 Selected Exempt Service; data collection.—
 - (2) The data required by this section shall include:
- (b) Any recommendations and proposals for legislation which the <u>executive director</u> <u>secretary</u> may have with respect to improving the operation and administration of the Selected Exempt Service.
- (3) To assist in the preparation of the data required by this section, the executive director secretary may hire a

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1799 consultant with expertise in the field of personnel management.

1800 Section 49. Paragraph (c) of subsection (13) of section

1801 112.0455, Florida Statutes, is amended to read:

112.0455 Drug-Free Workplace Act.-

- (13) RULES.-
- (c) The Department of <u>Personnel</u> Management Services may adopt rules for all executive branch agencies implementing this section.

This section shall not be construed to eliminate the bargainable rights as provided in the collective bargaining process where applicable.

Section 50. Paragraph (b) of subsection (4) of section 112.05, Florida Statutes, is amended to read:

112.05 Retirement; cost-of-living adjustment; employment after retirement.—

(4)

(b) Any person to whom the limitation in paragraph (a) applies who violates such reemployment limitation and is reemployed with any agency participating in the Florida Retirement System before completing prior to completion of the 12-month limitation period must shall give timely notice of this fact in writing to the employer and to the Division of Retirement; and the person's retirement benefits shall be suspended for the balance of the 12-month limitation period. Any person employed in violation of this subsection and any employing agency that which knowingly employs or appoints such person without notifying the Department of Personnel Management Services to suspend retirement benefits is shall be jointly and

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severally liable for reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid liability, the such employing agency must shall have a written statement from the retiree that he or she is not retired from a state-administered retirement system. Any retirement benefits received by such person while reemployed during this limitation period must shall be repaid to the retirement trust fund, and the retirement benefits shall remain suspended until such repayment has been made. Any benefits suspended beyond the reemployment limitation period shall apply toward the repayment of benefits received in violation of the reemployment limitation.

Section 51. Subsection (5) of section 112.08, Florida Statutes, is amended to read:

112.08 Group insurance for public officers, employees, and certain volunteers; physical examinations.—

(5) The Department of <u>Personnel</u> Management <u>Services</u> shall initiate and supervise a group insurance program providing death and disability benefits for active members of the Florida Highway Patrol Auxiliary, with coverage beginning July 1, 1978, and purchased from state funds appropriated for that purpose. The department of <u>Management Services</u>, in cooperation with the Office of Insurance Regulation, shall prepare specifications necessary to implement the program, and the <u>Department of Management Services</u> shall receive bids and award the contract in accordance with general law.

Section 52. Section 112.0804, Florida Statutes, is amended to read:

112.0804 Medicare supplement and health insurance for

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retirees under the Florida Retirement System; Medicare supplement and fully insured coverage.

- (1) The Department of <u>Personnel</u> Management <u>Services</u> shall solicit competitive bids from state-licensed insurance companies to provide and administer a fully insured Medicare supplement policy for all eligible retirees of a state or local public employer. Such <u>Medicare supplement</u> policy <u>must shall</u> meet the provisions of ss. 627.671-627.675. For the purpose of this subsection, <u>the term</u> "eligible retiree" means any public employee who retired from a state or local public employer who is covered by Medicare, Parts A and B. The department of <u>Management Services</u> shall authorize one company to offer the Medicare supplement coverage to all eligible retirees. All premiums shall be paid by the retiree.
- (2) The Department of Management Services shall solicit competitive bids from state-licensed insurance companies to provide and administer fully insured health insurance coverage for all public employees who retired from a state or local public employer and who are not covered by Medicare, Parts A and B. The department of Management Services may authorize one company to offer such coverage if the proposed benefits and premiums are reasonable. If such coverage is authorized, all premiums shall be paid for by the retiree.

Section 53. Subsections (1) and (2) of section 112.24, Florida Statutes, are amended to read:

112.24 Intergovernmental interchange of public employees.—
To encourage economical and effective utilization of public employees in this state, the temporary assignment of employees among agencies of government, both state and local, and

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including school districts and public institutions of higher education is authorized under terms and conditions set forth in this section. State agencies, municipalities, and political subdivisions are authorized to enter into employee interchange agreements with other state agencies, the Federal Government, another state, a municipality, or a political subdivision including a school district, or with a public institution of higher education. State agencies are also authorized to enter into employee interchange agreements with private institutions of higher education and other nonprofit organizations under the terms and conditions provided in this section. In addition, the Governor or the Governor and Cabinet may enter into employee interchange agreements with a state agency, the Federal Government, another state, a municipality, or a political subdivision including a school district, or with a public institution of higher learning to fill, subject to the requirements of chapter 20, appointive offices which are within the executive branch of government and which are filled by appointment by the Governor or the Governor and Cabinet. Under no circumstances shall employee interchange agreements be utilized for the purpose of assigning individuals to participate in political campaigns. Duties and responsibilities of interchange employees shall be limited to the mission and goals of the agencies of government.

(1) Details of an employee interchange program <u>must</u> shall be the subject of an agreement, which may be extended or modified, between a sending party and a receiving party. State agencies shall report such agreements and any extensions or modifications thereto to the Department of <u>Personnel</u> Management

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Services.

(2) The period of an individual's assignment or detail under an employee interchange program may shall not exceed 2 years. Upon agreement of the sending party and the receiving party and under the same or modified terms, an assignment or detail of 2 years may be extended by 3 months. However, agreements relating to faculty members of the State University System may be extended biennially upon approval by the Department of Personnel Management Services. If the appointing agency is the Governor or the Governor and Cabinet, the period of an individual's assignment or detail under an employee interchange program may shall not exceed 2 years plus an extension of 3 months or the number of years left in the term of office of the Governor, whichever is less.

Section 54. Paragraph (d) of subsection (4) of section 112.3173, Florida Statutes, is amended to read:

112.3173 Felonies involving breach of public trust and other specified offenses by public officers and employees; forfeiture of retirement benefits.—

- (4) NOTICE.-
- (d) The Commission on Ethics shall forward any notice and any other document received by it pursuant to this subsection to the governing body of the public retirement system of which the public officer or employee is a member or from which the public officer or employee may be entitled to receive a benefit. If When called on by the Commission on Ethics, the Department of Personnel Management Services shall assist the commission in identifying the appropriate public retirement system.
 - Section 55. Paragraph (a) of subsection (3) of section

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112.31895, Florida Statutes, is amended to read:

112.31895 Investigative procedures in response to prohibited personnel actions.—

- (3) CORRECTIVE ACTION AND TERMINATION OF INVESTIGATION.-
- (a) The Florida Commission on Human Relations, in accordance with $\underline{\text{the Whistle-blower's}}$ this Act and for the sole purpose of the $\underline{\text{this}}$ act, is empowered to:
- 1. Receive and investigate complaints from employees alleging retaliation by state agencies, as the term "state agency" is defined in s. 216.011.
- 2. Protect employees and applicants for employment with such agencies from prohibited personnel practices under s. 112.3187.
- 3. Petition for stays and petition for corrective actions, including, but not limited to, temporary reinstatement.
- 4. Recommend disciplinary proceedings pursuant to investigation and appropriate agency rules and procedures.
- 5. Coordinate with the Chief Inspector General in the Executive Office of the Governor and the Florida Commission on Human Relations to receive, review, and forward to appropriate agencies, legislative entities, or the Department of Law Enforcement disclosures of a violation of any law, rule, or regulation, or disclosures of gross mismanagement, malfeasance, misfeasance, nonfeasance, neglect of duty, or gross waste of public funds.
- 6. Review rules pertaining to personnel matters issued or proposed by the Department of <u>Personnel</u> Management Services, the Public Employees Relations Commission, and other agencies, and, if the Florida Commission on Human Relations finds that any rule

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or proposed rule, on its face or as implemented, requires the commission of a prohibited personnel practice, provide a written comment to the appropriate agency.

- 7. Investigate, request assistance from other governmental entities, and, if appropriate, bring actions concerning, allegations of retaliation by state agencies under subparagraph 1.
- 8. Administer oaths, examine witnesses, take statements, issue subpoenas, order the taking of depositions, order responses to written interrogatories, and make appropriate motions to limit discovery, pursuant to investigations under subparagraph 1.
- 9. Intervene or otherwise participate, as a matter of right, in any appeal or other proceeding arising under this section before the Public Employees Relations Commission or any other appropriate agency, except that the Florida Commission on Human Relations must comply with the rules of the commission or other agency and may not seek corrective action or intervene in an appeal or other proceeding without the consent of the person protected under ss. 112.3187-112.31895.
- 10. Conduct an investigation, in the absence of an allegation, to determine whether reasonable grounds exist to believe that a prohibited action or a pattern of prohibited action has occurred, is occurring, or is to be taken.

Section 56. Subsection (7) of section 112.352, Florida Statutes, is amended to read:

112.352 Definitions.—The following words and phrases as used in this act shall have the following meaning unless a different meaning is required by the context:

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(7) "Department" means the Department of <u>Personnel</u> Management <u>Services</u>.

Section 57. Section 112.354, Florida Statutes, is amended to read:

- 112.354 Eligibility for supplement.—Each retired member or, if applicable, a joint annuitant, except any person receiving survivor benefits under the teachers' retirement system of the state in accordance with s. 238.07(18), <u>is shall be</u> entitled to receive a supplement computed in accordance with s. 112.355 upon:
- (1) Furnishing to the department of Management Services evidence from the Social Security Administration of setting forth the retired member's social security benefit or certifying the noninsured status of the retired member under the Social Security Act, and
- (2) Filing written application with the Department of Management Services for such supplement with the department.

Section 58. Section 112.358, Florida Statutes, is amended to read:

112.358 Administration of system.—The department of Management Services shall adopt make such rules and regulations as are necessary for the effective and efficient administration of this part act and the cost to pay the expenses of such administration is hereby appropriated out of the appropriate retirement fund.

Section 59. Paragraph (g) of subsection (2) of section 112.361, Florida Statutes, is amended to read:

112.361 Additional and updated supplemental retirement benefits.—

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(2) DEFINITIONS.—As used in this section, unless a different meaning is required by the context:

(g) "Department" means the Department of Management Services.

Section 60. Paragraphs (a) and (b) of subsection (4) of section 112.362, Florida Statutes, are amended to read:

112.362 Recomputation of retirement benefits.-

- (4)(a) Effective July 1, 1980, any person who retired before prior to July 1, 1987, under a state-supported retirement system with at least not less than 10 years of creditable service and who is not receiving or entitled to receive federal social security benefits shall, upon reaching 65 years of age and upon application to the department of Management Services, be entitled to receive a minimum monthly benefit equal to \$16.50 multiplied by the member's total number of years of creditable service and adjusted by the actuarial factor applied to the original benefit for optional forms of retirement. Thereafter, the minimum monthly benefit shall be recomputed as provided in paragraph (5)(a). Application for this minimum monthly benefit must shall include certification by the retired member that he or she is not receiving and is not entitled to receive social security benefits and shall include written authorization giving for the department of Management Services to have access to information from the Federal Social Security Administration concerning the member's entitlement to or eligibility for social security benefits. The minimum benefit may provided by this paragraph shall not be paid unless and until the application requirements of this paragraph are satisfied.
 - (b) Effective July 1, 1978, the surviving spouse or

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beneficiary who is receiving or entitled to receive a monthly benefit commencing before prior to July 1, 1987, from the account of a any deceased retired member who had completed at least 10 years of creditable service shall, at the time the such deceased retiree would have reached age 65, if living, and, upon application to the department of Management Services, be entitled to receive the minimum monthly benefit described in paragraph (a), adjusted by the actuarial factor applied to the optional form of benefit payable to the said surviving spouse or beneficiary, if such provided said person is not receiving or entitled to receive federal social security benefits. Application for this minimum monthly benefit must shall include certification by the surviving spouse or beneficiary that he or she is not receiving and is not entitled to receive social security benefits and shall include written authorization giving for the department of Management Services to have access to information from the Federal Social Security Administration concerning such person's entitlement to or eligibility for social security benefits. The minimum benefit may provided by this paragraph shall not be paid unless and until the application requirements of this paragraph are satisfied.

Section 61. Paragraph (d) of subsection (2) and subsections (4), (7), and (8) of section 112.363, Florida Statutes, are amended to read:

- 112.363 Retiree health insurance subsidy.-
- (2) ELIGIBILITY FOR RETIREE HEALTH INSURANCE SUBSIDY.-
- (d) Payment of the retiree health insurance subsidy shall be made only after coverage for health insurance for the retiree or beneficiary has been certified in writing to the department

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of Management Services. Participation in a former employer's group health insurance program is not a requirement for eligibility under this section. Coverage issued pursuant to s. 408.9091 is considered health insurance for the purposes of this section.

- (4) PAYMENT OF RETIREE HEALTH INSURANCE SUBSIDY.—Beginning January 1, 1988, any monthly retiree health insurance subsidy amount due and payable under this section shall be paid to retired members by the department of Management Services or under the direction and control of the department.
- (7) ADMINISTRATION OF SYSTEM.—The department of Management Services may adopt such rules and regulations as are necessary for the effective and efficient administration of this section. The cost of administration shall be appropriated from the trust fund.
- (8) CONTRIBUTIONS.—For purposes of funding the insurance subsidy provided by this section:
- (a) Beginning October 1, 1987, the employer of each member of a state-administered retirement plan shall contribute 0.24 percent of gross compensation each pay period.
- (b) Beginning January 1, 1989, the employer of each member of a state-administered retirement plan shall contribute 0.48 percent of gross compensation each pay period.
- (c) Beginning January 1, 1994, the employer of each member of a state-administered retirement plan shall contribute 0.56 percent of gross compensation each pay period.
- (d) Beginning January 1, 1995, the employer of each member of a state-administered retirement plan shall contribute 0.66 percent of gross compensation each pay period.

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- (e) Beginning July 1, 1998, the employer of each member of a state-administered retirement plan shall contribute 0.94 percent of gross compensation each pay period.
- (f) Beginning July 1, 2001, the employer of each member of a state-administered plan shall contribute 1.11 percent of gross compensation each pay period.

Such contributions shall be submitted to the department $\frac{1}{2}$ $\frac{1}{2}$ Management Services and deposited in the Retiree Health Insurance Subsidy Trust Fund.

Section 62. Subsections (2) and (4) of section 112.63, Florida Statutes, are amended to read:

112.63 Actuarial reports and statements of actuarial impact; review.—

(2) The frequency of actuarial reports must be at least every 3 years commencing from the last actuarial report of the plan or system or October 1, 1980, if no actuarial report has been issued within the 3-year period prior to October 1, 1979. The results of each actuarial report must shall be filed with the plan administrator within 60 days after of certification. Thereafter, the results of each actuarial report shall be made available for inspection upon request. Additionally, each retirement system or plan covered by this part act which is not administered directly by the Department of Personnel Management Services shall furnish a copy of each actuarial report to the department of Management Services within 60 days after receipt from the actuary. The requirements of this section are supplemental to actuarial valuations necessary to comply with the requirements of s. 218.39.

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(4) Upon receipt, pursuant to subsection (2), of an actuarial report, or upon receipt, pursuant to subsection (3), of a statement of actuarial impact, the Department of Personnel Management Services shall acknowledge such receipt, but shall only review and comment on each retirement system's or plan's actuarial valuations at least on a triennial basis. If the department finds that the actuarial valuation is not complete, accurate, or based on reasonable assumptions or otherwise materially fails to satisfy the requirements of this part; , if the department requires additional material information necessary to complete its review of the actuarial valuation of a system or plan or material information necessary to satisfy the duties of the department pursuant to s. 112.665(1); or if the department does not receive the actuarial report or statement of actuarial impact, the department shall notify the administrator of the affected retirement system or plan and the affected governmental entity and request appropriate adjustment, the additional material information, or the required report or statement. The notification must inform the administrator of the affected retirement system or plan and the affected governmental entity of the consequences of failing for failure to comply with the requirements of this subsection. If, after a reasonable period of time, a satisfactory adjustment is not made or the report, statement, or additional material information is not provided, the department may notify the Department of Revenue and the Department of Financial Services of such noncompliance, in which case the Department of Revenue and the Department of Financial Services shall withhold any funds not pledged for satisfaction of bond debt service which are payable to the

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affected governmental entity until the adjustment is made or the report, statement, or additional material information is provided to the department. The department shall specify the date such action is to begin, and notification by the department must be received by the Department of Revenue, the Department of Financial Services, and the affected governmental entity 30 days before the date the action begins.

(a) Within 21 days after receipt of the notice, the affected governmental entity may petition for a hearing under ss. 120.569 and 120.57 with the Department of Personnel Management Services. The Department of Revenue and the Department of Financial Services may not be parties to any such hearing, but may request to intervene if requested by the department of Management Services or if the Department of Revenue or the Department of Financial Services determines its interests may be adversely affected by the hearing. If the administrative law judge recommends in favor of the department, the department shall perform an actuarial review, prepare the statement of actuarial impact, or collect the requested material information. The cost to the department of conducting performing such actuarial review, preparing the statement, or collecting the requested material information shall be charged to the affected governmental entity responsible for of which the employees are covered by the retirement system or plan. If payment of such costs is not received by the department within 60 days after receipt by the affected governmental entity of the request for payment, the department shall certify to the Department of Revenue and the Department of Financial Services the amount due, and the Department of Revenue and the Department

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of Financial Services shall pay such amount to the department of Management Services from any funds not pledged for satisfaction of bond debt service which are payable to the affected governmental entity of which the employees are covered by the retirement system or plan. If the administrative law judge recommends in favor of the affected governmental entity and the department conducts performs an actuarial review, prepares the statement of actuarial impact, or collects the requested material information, the cost to the department of performing the actuarial review, preparing the statement, or collecting the requested material information shall be paid by the department of Management Services.

(b) In the case of an affected special district, the Department of <u>Personnel</u> Management Services shall also notify the Department of Community Affairs. Upon receipt of notification, the Department of Community Affairs shall proceed pursuant to the provisions of s. 189.421 with regard to the special district.

Section 63. Subsection (1) of section 112.64, Florida Statutes, is amended to read:

112.64 Administration of funds; amortization of unfunded liability.—

(1) Employee contributions shall be deposited in the retirement system or plan at least monthly. Employer contributions shall be deposited at least quarterly; however, any revenues received from any source by an employer which are specifically collected for the purpose of allocation for deposit into a retirement system or plan $\underline{\text{must}}$ $\underline{\text{shall}}$ be $\underline{\text{so}}$ deposited within 30 days $\underline{\text{after}}$ $\underline{\text{of}}$ receipt by the employer. All employers

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and employees participating in the Florida Retirement System and other existing retirement systems <u>that</u> which are administered by the Department of <u>Personnel Management</u> Services shall continue to make contributions at least monthly.

Section 64. Section 112.658, Florida Statutes, is amended to read:

- 112.658 Office of Program Policy Analysis and Government Accountability to determine compliance of the Florida Retirement System.—
- (1) The Office of Program Policy Analysis and Government Accountability shall:
- (1) Determine, through the examination of actuarial reviews, financial statements, and the practices and procedures of the Department of <u>Personnel</u> Management Services, the compliance of the Florida Retirement System with the provisions of this part act.
- (2) The Office of Program Policy Analysis and Government Accountability shall Employ an independent consulting actuary who is an enrolled actuary as defined in this part to assist in the determination of compliance.
- (3) The Office of Program Policy Analysis and Government Accountability shall Employ the same actuarial standards to monitor the Department of Personnel Management that Services as the department of Management Services uses to monitor local governments.
- Section 65. Subsections (9), (16), and (17) of section 112.661, Florida Statutes, are amended to read:
- 112.661 Investment policies.—Investment of the assets of any local retirement system or plan must be consistent with a

20101238e1

written investment policy adopted by the board. Such policies shall be structured to maximize the financial return to the retirement system or plan consistent with the risks incumbent in each investment and shall be structured to establish and maintain an appropriate diversification of the retirement system or plan's assets.

- must shall require that, for each actuarial valuation, the board determine the total expected annual rate of return for the current year, for each of the next several years, and for the long term thereafter. This determination must be filed promptly with the Department of Personnel Management Services and with the plan's sponsor and the consulting actuary. The department shall use this determination only to notify the board, the plan's sponsor, and consulting actuary only of material differences between the total expected annual rate of return and the actuarial assumed rate of return.
- (16) FILING OF INVESTMENT POLICY.—Upon adoption by the board, the investment policy shall be promptly filed with the Department of <u>Personnel</u> Management Services and the plan's sponsor and consulting actuary. The effective date of the investment policy, and any amendment thereto, <u>is</u> shall be the 31st calendar day following the filing date with the plan sponsor.
- (17) VALUATION OF ILLIQUID INVESTMENTS.—The investment policy <u>must</u> shall provide for the valuation of illiquid investments for which a generally recognized market is not available or for which there is no consistent or generally accepted pricing mechanism. If those investments are <u>used</u>

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utilized, the investment policy must include the criteria set
forth in s. 215.47(6), except that submission to the Investment
Advisory Council is not required. The investment policy must
shall require that, for each actuarial valuation, the board must
verify the determination of the fair market value for those
investments and ascertain that the determination complies with
all applicable state and federal requirements. The investment
policy must shall require that the board disclose to the
Department of Personnel Management Services and the plan's
sponsor each such investment for which the fair market value is
not provided.

Section 66. Section 112.665, Florida Statutes, is amended to read:

112.665 Duties of Department of <u>Personnel</u> Management Services.

- (1) The Department of Personnel Management Services shall:
- (a) Gather, catalog, and maintain complete, computerized data information on all public employee retirement systems or plans in the state, based upon a review of audits, reports, and other data pertaining to the systems or plans;
- (b) Receive and comment upon all actuarial reviews of retirement systems or plans maintained by units of local government;
- (c) Cooperate with local retirement systems or plans on matters of mutual concern and provide technical assistance to units of local government in the assessment and revision of retirement systems or plans;
- (d) Annually issue, by January 1 annually, a report to the President of the Senate and the Speaker of the House of

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Representatives, which report details division activities, findings, and recommendations concerning all governmental retirement systems. The report may include proposed legislation proposed to carry out such recommendations;

- (e) Annually issue, by January 1 annually, a report to the Special District Information Program of the Department of Community Affairs which that includes the participation in and compliance of special districts with the local government retirement system provisions in s. 112.63 and the stateadministered retirement system provisions as specified in part I of chapter 121; and
- (f) Adopt reasonable rules to administer the provisions of this part.
- (2) The Department of Personnel Management may subpoena actuarial witnesses, review books and records, hold hearings, and take testimony. A witness shall have the right to be accompanied by counsel.

Section 67. Subsection (1) of section 120.65, Florida Statutes, is amended to read:

120.65 Administrative law judges.-

(1) The Division of Administrative Hearings within the Department of <u>Personnel</u> Management Services shall be headed by a director who shall be appointed by the Administration Commission and confirmed by the Senate. The director, who shall also serve as the chief administrative law judge, and any deputy chief administrative law judge must possess the same minimum qualifications as the administrative law judges employed by the division. The Deputy Chief Judge of Compensation Claims must possess the minimum qualifications established in s. 440.45(2)

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and shall report to the director. The division shall be a separate budget entity, and the director shall be its agency head for all purposes. The department of Management Services shall provide administrative support and service to the division to the extent requested by the director. The division is shall not be subject to control, supervision, or direction by the department of Management Services in any manner, including, but not limited to, personnel, purchasing, transactions involving real or personal property, and budgetary matters.

Section 68. Subsections (4), (5), and (32) of section 121.021, Florida Statutes, are amended to read:

121.021 Definitions.—The following words and phrases as used in this chapter have the respective meanings set forth unless a different meaning is plainly required by the context:

- (4) "Department" means the Department of $\underline{\text{Personnel}}$ Management $\underline{\text{Services}}$.
- (5) "Administrator" means the <u>executive director</u> secretary of the Department of <u>Personnel</u> Management Services.
- (32) "State agency" means the Department of <u>Personnel</u> Management <u>Services</u> within the provisions and contemplation of chapter 650.

Section 69. Section 121.025, Florida Statutes, is amended to read:

121.025 Administrator; powers and duties.—The <u>executive</u> director secretary of the Department of <u>Personnel</u> Management <u>is</u> Services shall be the administrator of the retirement and pension systems assigned or transferred to the Department of <u>Personnel</u> Management Services by law and shall have the authority to sign <u>all</u> the contracts necessary to carry out the

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duties and responsibilities assigned $\frac{by}{aw}$ to the department $\frac{by}{aw}$ law $\frac{by}{aw}$ and $\frac{by}{aw}$ to the department $\frac{by}{aw}$

Section 70. Subsections (1), (2), and (5) of section 121.031, Florida Statutes, are amended to read:

121.031 Administration of system; appropriation; oaths; actuarial studies; public records.—

- (1) The department may of Management Services has the authority to adopt rules pursuant to ss. 120.536(1) and 120.54 to implement the provisions of law conferring duties upon the department and to adopt rules as are necessary for the effective and efficient administration of the retirement this system. The funds to pay the expenses of administering for administration of the system are hereby appropriated from the interest earned on investments made for the Retirement System Trust Fund and the assessments allowed under chapter 650.
- (2) The department <u>may</u> of <u>Management Services is authorized</u> to require oaths, by affidavit or otherwise, and acknowledgments from persons in connection with <u>administering</u> the <u>administration</u> of its duties and responsibilities under this chapter.
- (5) The names and addresses of retirees are confidential and exempt from the provisions of s. 119.07(1) such to the extent that a no state or local governmental agency may not provide the names or addresses of retirees such persons in aggregate, compiled, or list form to any person except to a public agency engaged in official business. However, a state or local government agency may provide the names and addresses of retirees from that agency to a bargaining agent as defined in s. 447.203(12) or to a retiree organization for official business use. Lists of names or addresses of retirees may be exchanged by

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public agencies, but such lists \underline{may} shall not be provided to, or open for inspection by, the public. Any person may view or copy \underline{an} any individual's retirement records at the department \underline{of} Management Services, one record at a time, or may obtain information by \underline{a} separate written request for a named individual for which information is desired.

Section 71. Paragraph (c) of subsection (1) and paragraph (b) of subsection (2) of section 121.051, Florida Statutes, are amended to read:

- 121.051 Participation in the system.-
- (1) COMPULSORY PARTICIPATION. -
- (c)1. After June 30, 1983, a member of an existing system who is reemployed after terminating employment shall have at the time of reemployment the option of selecting to remain in the existing retirement system or to transfer to the Florida Retirement System. Failure to submit such selection in writing to the department of Management Services within 6 months of reemployment shall result in compulsory membership in the Florida Retirement System.
- 2. After June 30, 1988, the provisions of subparagraph 1. shall not apply to a member of an existing <u>retirement</u> system who is reemployed within 12 months after terminating employment. Such member shall continue to have membership in the existing system upon reemployment and <u>may shall</u> not be permitted to become a member of the Florida Retirement System, except by transferring to that system as provided in ss. 121.052 and 121.055.
 - (2) OPTIONAL PARTICIPATION.-
 - (b) 1. The governing body of a any municipality,

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metropolitan planning organization, or special district in the state may elect to participate in the Florida Retirement System upon proper application to the administrator and may cover all or any of its units as approved by the Secretary of Health and Human Services and the administrator. The department shall adopt rules providing establishing provisions for the submission of documents necessary for such application.

- 1. Before Prior to being approved for participation in the Florida Retirement system, the governing body of any such municipality, metropolitan planning organization, or special district that has a local retirement system shall submit to the administrator a certified financial statement to the administrator showing the condition of the local retirement system as of a date within 3 months before prior to the proposed effective date of membership in the Florida Retirement System. The statement must be certified by a recognized accounting firm that is independent of the local retirement system. All required documents necessary for extending Florida Retirement System coverage must be received by the department for consideration at least 15 days before prior to the proposed effective date of coverage. If the municipality, metropolitan planning organization, or special district does not comply with this requirement, the department may change require that the effective date of coverage be changed.
- 2. Any <u>municipality</u> city, metropolitan planning organization, or special district that has an existing retirement system covering the employees in the units that are to be brought under the Florida Retirement System may participate only after holding a referendum in which all

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employees in the affected units have the right to participate. Only those employees electing coverage under the Florida

Retirement system by affirmative vote in the said referendum are shall be eligible for coverage under this chapter, and those not participating or electing not to be covered by the Florida

Retirement System shall remain in their existing retirement present systems and are shall not be eligible for coverage under this chapter. After the referendum is held, all future employees are shall be compulsory members of the Florida Retirement System.

- 3. The governing body of a municipality any city, metropolitan planning organization, or special district complying with subparagraph 1. may elect to provide, or not provide, benefits based on past service of officers and employees as described in s. 121.081(1). However, if the such employer elects to provide past service benefits, such benefits must be provided for all officers and employees of its covered group.
- 4. Once the this election is made and approved it may not be revoked, except pursuant to subparagraphs 5. and 6., and all present officers and employees electing coverage under this chapter and all future officers and employees are shall be compulsory members of the Florida Retirement System.
- 5. Subject to the conditions set forth in subparagraph 6., the governing body of <u>a</u> any hospital licensed under chapter 395 which is governed by the board of a special district as defined in s. 189.403(1) or by the board of trustees of a public health trust created under s. 154.07, hereinafter referred to as "hospital district," and which participates in the system, may

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elect to cease participation in the system with regard to future employees in accordance with the following procedure:

- a. No more than 30 days and at least 7 days before adopting a resolution to partially withdraw from the Florida Retirement System and establish an alternative retirement plan for future employees, a public hearing must be held on the proposed withdrawal and proposed alternative plan.
- b. From 7 to 15 days before such hearing, notice of intent to withdraw, specifying the time and place of the hearing, must be provided in writing to employees of the hospital district proposing partial withdrawal and must be published in a newspaper of general circulation in the area affected, as provided by ss. 50.011-50.031. Proof of publication of such notice <u>must shall</u> be submitted to the department of Management Services.
- c. The governing body of any hospital district seeking to partially withdraw from the system must, before such hearing, have an actuarial report prepared and certified by an enrolled actuary, as defined in s. 112.625(3), illustrating the cost to the hospital district of providing, through the retirement plan that the hospital district is to adopt, benefits for new employees comparable to those provided under the Florida Retirement System.
- d. Upon meeting all applicable requirements of this subparagraph, and subject to the conditions set forth in subparagraph 6., partial withdrawal from the system and adoption of the alternative retirement plan may be accomplished by resolution duly adopted by the hospital district board. The hospital district board must provide written notice of such

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withdrawal to the division by mailing a copy of the resolution to the division, postmarked by no later than December 15, 1995. The withdrawal shall take effect January 1, 1996.

6. Following the adoption of a resolution under subsubparagraph 5.d., all employees of the withdrawing hospital district who were participants in the Florida Retirement System before prior to January 1, 1996, shall remain as participants in the system for as long as they are employees of the hospital district, and all rights, duties, and obligations between the hospital district, the system, and the employees shall remain in full force and effect. Any employee who is hired or appointed on or after January 1, 1996, may not participate in the Florida Retirement System, and the withdrawing hospital district has shall have no obligation to the system with respect to such employees.

Section 72. Subsection (2) of section 121.0511, Florida Statutes, is amended to read:

121.0511 Revocation of election and alternative plan.—The governing body of any municipality or independent special district that has elected to participate in the Florida Retirement System may revoke its election in accordance with the following procedure:

(2) At least 7 days, but not more than 15 days, before the hearing, notice of intent to revoke, specifying the time and place of the hearing, must be published in a newspaper of general circulation in the area affected, as provided by ss. 50.011-50.031. Proof of publication of the notice must be submitted to the department of Management Services.

Section 73. Paragraph (b) of subsection (3) of section

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2553 121.0515, Florida Statutes, is amended to read:

121.0515 Special risk membership.-

- (3) PROCEDURE FOR DESIGNATING.-
- (b) 1. Applying the criteria set forth in this section, the department of Management Services shall determine specify which current and newly created classes of positions under the uniform classification plan established pursuant to chapter 110 entitle the incumbents of positions in those classes to membership in the Special Risk Class. Only employees employed in the classes so specified shall be special risk members.
- 2. If When a class is <u>determined</u> not <u>to be in the Special</u>
 Risk Class specified by the department as provided in subparagraph 1., the employing agency may petition the State Retirement Commission for approval in accordance with s. 121.23.

Section 74. Paragraphs (b) and (h) of subsection (1) and paragraph (a) of subsection (6) of section 121.055, Florida Statutes, are amended to read:

121.055 Senior Management Service Class.—There is hereby established a separate class of membership within the Florida Retirement System to be known as the "Senior Management Service Class," which shall become effective February 1, 1987.

(1)

(b)1. Except as provided in subparagraph 2., effective January 1, 1990, participation in the Senior Management Service Class is shall be compulsory for the president of each community college, the manager of each participating city or county, and all appointed district school superintendents. Effective January 1, 1994, additional positions may be included designated for inclusion in the Senior Management Service Class. of the Florida

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Retirement System, provided that:

- a. The positions <u>must</u> to be included in the class shall be designated by the local agency employer. Notice of intent to designate positions for inclusion in the class <u>must</u> shall be published once a week for 2 consecutive weeks in a newspaper of general circulation published in the county or counties affected, as provided in chapter 50.
- b. Up to 10 nonelective full-time positions may be designated for each local agency employer reporting to the department. of Management Services; For local agencies with 100 or more regularly established positions, additional nonelective full-time positions may be designated, not to exceed 1 percent of the regularly established positions within the agency.
- c. Each position added to the class must be a managerial or policymaking position filled by an employee who is not subject to continuing contract; who and serves at the pleasure of the local agency employer without civil service protection; τ and who:
 - (I) heads an organizational unit; or
- (II) has <u>authority</u> responsibility to effect or recommend personnel, budget, expenditure, or policy decisions in his or her areas of responsibility.
- 2. In lieu of participation in the Senior Management Service Class, members of the Senior Management Service class under pursuant to the provisions of subparagraph 1. may withdraw from the Florida Retirement System altogether. The decision to withdraw from the Florida Retirement System is shall be irrevocable for as long as the employee holds the such a position. Any service creditable under the Senior Management

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Service Class shall be retained after the member withdraws from the Florida Retirement system; however, additional service credit in the Senior Management Service Class <u>may shall</u> not be earned after <u>such</u> withdrawal. Such members <u>may shall</u> not be eligible to participate in the Senior Management Service Optional Annuity Program.

- 3. Effective January 1, 2006, through June 30, 2006, an employee who has withdrawn from the Florida Retirement System under subparagraph 2. has one opportunity to elect to participate in either the defined benefit program or the defined contribution Public Employee Optional Retirement program of the Florida Retirement System.
- a. If the employee elects to participate in the <u>defined</u> <u>contribution</u> <u>Public Employee Optional Retirement</u> program, membership <u>is</u> <u>shall be</u> prospective, and the applicable provisions of s. 121.4501(4) <u>shall</u> govern the election.
- b. If the employee elects to participate in the defined benefit program of the Florida Retirement System, the employee shall, upon payment to the system trust fund of the amount calculated under sub-sub-subparagraph (I), receive service credit for prior service based upon the time during which the employee had withdrawn from the system.
- (I) The cost for such credit shall be an amount representing the actuarial accrued liability for the affected period of service. The cost shall be calculated using the discount rate and other relevant actuarial assumptions that were used to value the Florida Retirement System defined benefit plan liabilities in the most recent actuarial valuation. The calculation <u>must shall</u> include any service already maintained

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under the defined benefit plan in addition to the period of withdrawal. The actuarial accrued liability attributable to any service already maintained under the defined benefit plan <u>is</u> shall be applied as a credit to the total cost resulting from the calculation. The division shall ensure that the transfer sum is prepared using a formula and methodology certified by an actuary.

- (II) The employee must transfer a sum representing the net cost owed for the actuarial accrued liability in sub-sub-subparagraph (I) immediately following the time of such movement, determined assuming that attained service equals the sum of service in the defined benefit program and the period of withdrawal.
- (h)1. Except as provided in subparagraph 3., effective January 1, 1994, participation in the Senior Management Service Class is shall be compulsory for the State Courts Administrator and the Deputy State Courts Administrators, the Clerk of the Supreme Court, the Marshal of the Supreme Court, the Executive Director of the Justice Administrative Commission, the capital collateral regional counsel, the clerks of the district courts of appeals, the marshals of the district courts of appeals, and the trial court administrator and the Chief Deputy Court Administrator in each judicial circuit. Effective January 1, 1994, additional positions in the offices of the state attorney and public defender in each judicial circuit may be designated for inclusion in the Senior Management Service class of the Florida Retirement System, provided that:
- a. $\underline{\text{The}}$ positions $\underline{\text{must}}$ to be included in the class shall be designated by the state attorney or public defender, as

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appropriate. Notice of intent to designate positions for inclusion in the class $\underline{\text{must}}$ $\underline{\text{shall}}$ be published once a week for 2 consecutive weeks in a newspaper of general circulation published in the county or counties affected, as provided in chapter 50.

- b. One nonelective full-time position may be designated for each state attorney and public defender reporting to the department of Management Services; for agencies with 200 or more regularly established positions under the state attorney or public defender, additional nonelective full-time positions may be designated, not to exceed 0.5 percent of the regularly established positions within the agency.
- c. Each position added to the class must be a managerial or policymaking position filled by an employee who serves at the pleasure of the state attorney or public defender without civil service protection, and who \div
 - (I) heads an organizational unit; or
- (II) has <u>authority</u> responsibility to effect or recommend personnel, budget, expenditure, or policy decisions in his or her areas of responsibility.
- 2. Participation in this class <u>is</u> shall be compulsory, except as provided in subparagraph 3., for any judicial employee who holds a position designated for coverage in the Senior Management Service Class, and such participation <u>continues</u> shall continue until the employee terminates employment in a covered position. Effective January 1, 2001, participation in this class is compulsory for assistant state attorneys, assistant statewide prosecutors, assistant public defenders, and assistant capital collateral regional counsel. Effective January 1, 2002,

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participation in this class is compulsory for assistant attorneys general.

- 3. In lieu of participation in the Senior Management Service Class, such members, excluding assistant state attorneys, assistant public defenders, assistant statewide prosecutors, assistant attorneys general, and assistant capital collateral regional counsel, may participate in the Senior Management Service Optional Annuity Program as established in subsection (6).
- (6)(a) Senior Management Service Optional Annuity Program.-The department of Management Services shall establish a Senior Management Service Optional Annuity Program under which contracts providing retirement, death, and disability benefits may be purchased for those employees who elect to participate in the optional annuity program. The benefits to be provided for or on behalf of participants must in such optional annuity program shall be provided through individual contracts or individual certificates issued for group annuity contracts, which may be fixed, variable, or a combination thereof, in accordance with s. 401(a) of the Internal Revenue Code. Any such individual contract or certificate must shall state the annuity plan on its face page, and shall include, but not be limited to, a statement of ownership, the contract benefits, annuity income options, limitations, expense charges, and surrender charges, if any. The employing agency shall contribute, as provided in this section, toward the purchase of the such optional benefits which shall be fully and immediately vested in the participants.

Section 75. Section 121.1815, Florida Statutes, is amended to read:

20101238e1

121.1815 Special pensions to individuals; administration of laws by Department of Management Services.—All powers, duties, and functions related to the administration of laws providing special pensions to individuals, including chapter 18054, Laws of Florida, 1937; chapter 26788, Laws of Florida, 1951, as amended by chapter 57-871, Laws of Florida; chapter 26836, Laws of Florida, 1951; and chapter 63-953, Laws of Florida, are vested in the department. All laws hereinafter enacted by the Legislature pertaining to special pensions for individuals shall be administered by the department, unless contrary provisions are contained in such law. Upon the death of any person receiving a monthly pension under this section, the monthly pension shall be paid through the last day of the month of death and shall terminate on that date, unless contrary provisions are contained in the special pension law.

Section 76. <u>Section 121.1905</u>, <u>Florida Statutes</u>, is repealed.

Section 77. Section 121.192, Florida Statutes, is amended to read:

121.192 State retirement actuary.—The department may employ an actuary. Such actuary shall, Together with such other duties as the executive director secretary may assign, the actuary shall be responsible for:

- (1) Advising the $\underline{\text{executive director}}$ secretary on actuarial matters of the state retirement systems.
 - (2) Making periodic valuations of the retirement systems.
- (3) Providing actuarial analyses to the Legislature concerning proposed changes in the retirement systems.
 - (4) Assisting the executive director secretary in

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developing a sound and modern retirement system.

Section 78. Subsection (1) of section 121.22, Florida Statutes, is amended to read:

121.22 State Retirement Commission; creation; membership; compensation.—

(1) The There is created within the Department of

Management Services a State Retirement Commission is created

within the department, composed of five members: Two members who

are retired under a state-supported retirement system

administered by the department; two members who are active

members of a state-supported retirement system that is

administered by the department; and one member who is neither a

retiree, beneficiary, or member of a state-supported retirement

system administered by the department. Each member shall have a

different occupational background from the other members.

Section 79. Subsection (1) of section 121.23, Florida Statutes, is amended to read:

121.23 Disability retirement and special risk membership applications; Retirement Commission; powers and duties; judicial review.—The provisions of this section apply to all proceedings in which the administrator has made a written final decision on the merits respecting applications for disability retirement, reexamination of retired members receiving disability benefits, applications for special risk membership, and reexamination of special risk members in the Florida Retirement System. The jurisdiction of the State Retirement Commission under this section shall be limited to written final decisions of the administrator on the merits.

(1) In accordance with the rules of procedure adopted by

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the department of Management Services, the administrator shall:

- (a) Give reasonable notice of his or her proposed action, or decision to refuse action, together with a summary of the factual, legal, and policy grounds for the action therefor.
- (b) Give affected members, or their counsel, an opportunity to present to the division written evidence in opposition to the proposed action or refusal to act or a written statement challenging the grounds upon which the administrator has chosen to justify his or her action or inaction.
- (c) If the objections of the member are overruled, provide a written explanation within 21 days.

Section 80. Subsections (2), (3), and (4) of section 121.24, Florida Statutes, are amended to read:

- 121.24 Conduct of commission business; legal and other assistance; compensation.—
- (2) Legal counsel for the commission may be provided by the department or the Department of Legal Affairs or by the Department of Management Services, with the concurrence of the commission, and shall be paid by the department of Management Services from the appropriate funds.
- (3) The department of Management Services shall provide timely and appropriate training for newly appointed members of the commission. Such training shall be designed to acquaint new members of the commission with the duties and responsibilities of the commission.
- (4) The department of Management Services shall furnish administrative and secretarial assistance to the commission and shall provide a place where the commission may hold its meetings.

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Section 81. Subsection (1) and paragraphs (c) and (d) of subsection (2) of section 121.35, Florida Statutes, are amended to read:

- 121.35 Optional retirement program for the State University System.—
- (1) OPTIONAL RETIREMENT PROGRAM ESTABLISHED.—The department of Management Services shall establish an optional retirement program under which contracts providing retirement and death benefits may be purchased for eligible members of the State University System who elect to participate in the program. The benefits to be provided for or on behalf of participants in such optional retirement program shall be provided through individual contracts or individual certificates issued for group annuity or other contracts, which may be fixed, variable, or a combination thereof, in accordance with s. 403(b) of the Internal Revenue Code. An Any individual contract or certificate must shall state the annuity plan on its face page, and shall include, but not be limited to, a statement of ownership, the contract benefits, annuity income options, limitations, expense charges, and surrender charges, if any. The state shall contribute, as provided in this section, toward the purchase of such optional benefits.
 - (2) ELIGIBILITY FOR PARTICIPATION IN OPTIONAL PROGRAM.—
- (c) For purposes of this section, the Department of Management Services is referred to as the "department."
- (c) (d) For purposes of this section, the authority granted to the Board of Governors of the State University System may be exercised by the Board of Governors or by the Chancellor of the State University System.

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Section 82. Subsections (3) and (13) of section 121.40, 2844 Florida Statutes, are amended to read:

- 121.40 Cooperative extension personnel at the Institute of Food and Agricultural Sciences; supplemental retirement benefits.—
- (3) DEFINITIONS.—The definitions provided in s. 121.021 <u>do</u> shall not apply to this program <u>unless</u> except when specifically cited. For the purposes of this section, <u>the term</u> the following words or phrases have the respective meanings set forth:
- (a) "Institute" means the Institute of Food and Agricultural Sciences of the University of Florida.
- (b) "Department" means the Department of Management Services.
- (b)(c) "Participant" means any employee of the institute who is eligible to receive a supplemental benefit under this program as provided in subsection (4).
- $\underline{\text{(c)}}$ "Trust fund" means the Florida Retirement System Trust Fund.
- (d) (e) "Creditable service" means any service after subsequent to December 1, 1970, with the institute as a cooperative extension employee holding both state and federal appointments, that is credited for retirement purposes by the institute toward a federal Civil Service Retirement System annuity.
- (13) ADMINISTRATION OF PROGRAM.—<u>The Department of Personnel</u> Management:
- (a) The Department Shall \underline{adopt} make such rules as are necessary for the effective and efficient administration of this program. The $\underline{executive\ director\ secretary}$ of the department \underline{is}

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shall be the administrator of the program. The funds to pay the expenses for such administration shall be appropriated from the interest earned on investments made for the Florida Retirement System Trust Fund.

(b) The Department May require oaths, by affidavit or otherwise, and acknowledgments from persons in connection with the administration of its duties and responsibilities under this section.

Section 83. Paragraphs (d) through (m) of subsection (2), paragraph (b) of subsection (8), paragraph (h) of subsection (10), and subsection (19) of section 121.4501, Florida Statutes, is amended to read:

- 121.4501 Public Employee Optional Retirement Program.-
- (2) DEFINITIONS.—As used in this part, the term:
- (d) "Department" means the Department of Management Services.
- $\underline{\text{(d)}}$ "Division" means the Division of Retirement within the department of Management Services.
- $\underline{\text{(e)}}$ "Eligible employee" means an officer or employee, as defined in s. 121.021, who:
- 1. Is a member of, or is eligible for membership in, the Florida Retirement System, including any renewed member of the Florida Retirement System initially enrolled before July 1, 2010; or
- 2. Participates in, or is eligible to participate in, the Senior Management Service Optional Annuity Program as established under s. 121.055(6), the State Community College System Optional Retirement Program as established under s. 121.051(2)(c), or the State University System Optional

20101238e1

Retirement Program established under s. 121.35.

The term does not include any member participating in the Deferred Retirement Option Program established under s. 121.091(13), a retiree of a state-administered retirement system initially reemployed on or after July 1, 2010, or a mandatory participant of the State University System Optional Retirement Program established under s. 121.35.

- $\underline{\text{(f)}}$ "Employer" means an employer, as defined in s. 121.021 $\underline{\text{(10)}}$, of an eligible employee.
- (g) (h) "Participant" means an eligible employee who is enrolled elects to participate in the Public Employee Optional Retirement Program and enrolls in such optional program as provided in subsection (4) or a terminated Deferred Retirement Option Program participant as described in subsection (21).
- (h) (i) "Public Employee Optional Retirement Program,"
 "optional program," or "optional retirement program" means the
 alternative defined contribution retirement program established
 under this section.
- (i) (j) "Retiree" means a former participant of the Florida Retirement System Public Employee optional retirement program who has terminated employment and has taken a distribution as provided in s. 121.591, except for a mandatory distribution of a de minimis account authorized by the state board.
- (k) "State board" or "board" means the State Board of Administration.
- (1) "Trustees" means Trustees of the State Board of Administration.
 - (j) (m) "Vested" or "vesting" means the guarantee that a

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participant is eligible to receive a retirement benefit upon completion of the required years of service under the Public Employee Optional Retirement Program.

- (8) ADMINISTRATION OF PROGRAM. -
- (b)1. The state board shall select and contract with <u>a</u> one third-party administrator to provide administrative services if those services cannot be competitively and contractually provided by the division of Retirement within the Department of Management Services. With the approval of the state board, the third-party administrator may subcontract with other organizations or individuals to provide components of the administrative services. As a cost of administration, the <u>state</u> board may compensate any such contractor for its services, in accordance with the terms of the contract, as is deemed necessary or proper by the board. The third-party administrator may not be an approved provider or be affiliated with an approved provider.
- 2. These administrative services may include, but are not limited to, enrollment of eligible employees, collection of employer contributions, disbursement of such contributions to approved providers in accordance with the allocation directions of participants; services relating to consolidated billing; individual and collective recordkeeping and accounting; asset purchase, control, and safekeeping; and direct disbursement of funds to and from the third-party administrator, the division, the board, employers, participants, approved providers, and beneficiaries. This section does not prevent or prohibit a bundled provider from providing any administrative or customer service, including accounting and administration of individual

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participant benefits and contributions; individual participant recordkeeping; asset purchase, control, and safekeeping; direct execution of the participant's instructions as to asset and contribution allocation; calculation of daily net asset values; direct access to participant account information; or periodic reporting to participants, at least quarterly, on account balances and transactions, if these services are authorized by the board as part of the contract.

- 3. The state board shall select and contract with one or more organizations to provide educational services. With approval of the <u>state</u> board, the organizations may subcontract with other organizations or individuals to provide components of the educational services. As a cost of administration, the <u>state</u> board may compensate any such contractor for its services in accordance with the terms of the contract, as is deemed necessary or proper by the board. The education organization may not be an approved provider or be affiliated with an approved provider.
- 4. Educational services shall be designed by the <u>state</u> board and department to assist employers, eligible employees, participants, and beneficiaries in order to maintain compliance with United States Department of Labor regulations under s. 404(c) of the Employee Retirement Income Security Act of 1974 and to assist employees in their choice of <u>a</u> defined benefit or defined contribution retirement <u>program alternatives</u>. Educational services include, but are not limited to, disseminating educational materials; providing retirement planning education; explaining the differences between the defined benefit <u>retirement plan</u> and the defined contribution

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retirement <u>programs</u> plan; and offering financial planning guidance on matters such as investment diversification, investment risks, investment costs, and asset allocation. An approved provider may also provide educational information, including retirement planning and investment allocation information concerning its products and services.

- (10) EDUCATION COMPONENT.-
- (h) Pursuant to paragraph (8)(a), all Florida Retirement System employers have an obligation to regularly communicate the existence of the two Florida Retirement System plans and the plan choice in the natural course of administering their personnel functions, using the educational materials supplied by the state board and the department of Management Services.
- (19) PARTICIPANT RECORDS.—Personal identifying information of a participant in the Public Employee Optional Retirement Program contained in Florida Retirement System records held by the State Board of Administration or the department of Management Services is exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution.

Section 84. Section 121.4503, Florida Statutes, is amended to read:

- 121.4503 Florida Retirement System Contributions Clearing Trust Fund.—
- (1) The Florida Retirement System Contributions Clearing Trust Fund is created as a clearing fund for disbursing employer contributions to the component plans of the Florida Retirement System and shall be administered by the department of Management Services. Funds shall be credited to the trust fund as provided in this chapter and shall be held in trust for the contributing

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employers until such time as the assets are transferred by the department to the Florida Retirement System Trust Fund, the Public Employee Optional Retirement Program Trust Fund, or other trust funds as authorized by law, to be used for the purposes of this chapter. The trust fund is exempt from the service charges imposed by s. 215.20.

- (2) The Florida Retirement System Contributions Clearing Trust Fund is a clearing trust fund of the department of Management Services pursuant to s. 19(f), Art. III of the State Constitution, and is not subject to termination.
- (3) The department of Management Services may adopt rules governing the receipt and disbursement of amounts received by the Florida Retirement System Contributions Clearing Trust Fund from employers contributing to the component plans of the Florida Retirement System.

Section 85. Section 121.591, Florida Statutes, is amended to read:

Employee Optional Retirement Program of the Florida Retirement System.—Benefits may not be paid under this section unless the member has terminated employment as provided in s. 121.021(39)(a) or is deceased and a proper application has been filed as in the manner prescribed by the state board or the department. The state board or department, as appropriate, may cancel an application for retirement benefits if when the member or beneficiary fails to timely provide the information and documents required by this chapter and the rules of the state board and department. In accordance with their respective responsibilities as provided herein, the state board of

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Administration and the department of Management Services shall adopt rules establishing procedures for application for retirement benefits and for the cancellation of such application if when the required information or documents are not received. The state board of Administration and the department of Management Services, as appropriate, are authorized to cash out a de minimis account of a participant who has been terminated from Florida Retirement System covered employment for a minimum of 6 calendar months. A de minimis account is an account containing employer contributions and accumulated earnings of not more than \$5,000 made under the provisions of this chapter. Such cash-out must either be a complete lump-sum liquidation of the account balance, subject to the provisions of the Internal Revenue Code, or a lump-sum direct rollover distribution paid directly to the custodian of an eligible retirement plan, as defined by the Internal Revenue Code, on behalf of the participant. If any financial instrument issued for the payment of retirement benefits under this section is not presented for payment within 180 days after the last day of the month in which it was originally issued, the third-party administrator or other duly authorized agent of the state board of Administration shall cancel the instrument and credit the amount of the instrument to the suspense account of the Public Employee Optional Retirement Program Trust Fund authorized under s. 121.4501(6). Any such amounts transferred to the suspense account are payable upon a proper application, not to include earnings thereon, as provided in this section, within 10 years after the last day of the month in which the instrument was originally issued, after which time such amounts and any earnings are thereon shall be forfeited.

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Any such forfeited amounts are assets of the Public Employee Optional Retirement Program Trust Fund and are not subject to the provisions of chapter 717.

- (1) NORMAL BENEFITS.—Under the Public Employee Optional Retirement Program:
- (a) Benefits in the form of vested accumulations as described in s. 121.4501(6) are payable under this subsection in accordance with the following terms and conditions:
- 1. To the extent vested, Benefits are payable only to a participant.
- 2. Benefits shall be paid by the third-party administrator or designated approved providers in accordance with the law, the contracts, and any applicable <u>state</u> board rule or policy.
- 3. To receive benefits, The participant must be terminated from all employment with all Florida Retirement System employers, as provided in s. 121.021(39).
- 4. Benefit payments may not be made until the participant has been terminated for 3 calendar months, except that the <u>state</u> board may authorize by rule for the distribution of up to 10 percent of the participant's account after being terminated for 1 calendar month if the participant has reached the normal retirement date as defined in s. 121.021 of the defined benefit plan.
- 5. If a member or former member of the Florida Retirement System receives an invalid distribution from the Public Employee Optional Retirement Program Trust Fund, such person must repay the full amount invalid distribution to the trust fund within 90 days after receipt of final notification by the state board or the third-party administrator that the distribution was invalid.

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If such person fails to repay the full invalid distribution within 90 days after receipt of final notification, the person may be deemed retired from the optional retirement program by the state board, as provided pursuant to s. 121.4501(2)(j), and is subject to s. 121.122. If such person is deemed retired by the state board, any joint and several liability set out in s. 121.091(9)(d)2. is becomes null and void, and the state board, the department, or the employing agency is not liable for gains on payroll contributions that have not been deposited to the person's account in the retirement program, pending resolution of the invalid distribution. The member or former member who has been deemed retired or who has been determined by the board to have taken an invalid distribution may appeal the agency decision through the complaint process as provided under s. 121.4501(9)(g)3. As used in this subparagraph, the term "invalid distribution" means any distribution from an account in the optional retirement program which is taken in violation of this section, s. 121.091(9), or s. 121.4501.

- (b) If a participant elects to receive his or her benefits upon termination of employment as defined in s. 121.021, the participant must submit a written application or an equivalent form to the third-party administrator indicating his or her preferred distribution date and selecting an authorized method of distribution as provided in paragraph (c). The participant may defer receipt of benefits until he or she chooses to make such application, subject to federal requirements.
- (c) Upon receipt by the third-party administrator of a properly executed application for distribution of benefits, the total accumulated benefit \underline{is} shall be payable to the

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participant, as:

- 1. A lump-sum distribution to the participant;
- 2. A lump-sum direct rollover distribution whereby all accrued benefits, plus interest and investment earnings, are paid from the participant's account directly to the custodian of an eligible retirement plan, as defined in s. 402(c)(8)(B) of the Internal Revenue Code, on behalf of the participant; or
- 3. Periodic distributions, as authorized by the state board.
- (2) DISABILITY RETIREMENT BENEFITS.—Benefits provided under this subsection are payable in lieu of the benefits that which would otherwise be payable under the provisions of subsection (1). Such benefits must shall be funded entirely from employer contributions made under s. 121.571, transferred participant funds accumulated pursuant to paragraph (a), and interest and earnings thereon. Pursuant thereto:
- (a) Transfer of funds.—To qualify for to receive monthly disability benefits under this subsection:
- 1. All moneys accumulated in the participant's Public Employee Optional Retirement Program accounts, including vested and nonvested accumulations as described in s. 121.4501(6), must shall be transferred from such individual accounts to the division of Retirement for deposit in the disability account of the Florida Retirement System Trust Fund. Such moneys must shall be separately accounted for separately. Earnings must shall be credited on an annual basis for amounts held in the disability accounts of the Florida Retirement System Trust Fund based on actual earnings of the Florida Retirement System trust fund.
 - 2. If the participant has retained retirement credit he or

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she had earned under the defined benefit program of the Florida Retirement System as provided in s. 121.4501(3)(b), a sum representing the actuarial present value of such credit within the Florida Retirement System Trust Fund shall be reassigned by the division of Retirement from the defined benefit program to the disability program as implemented under this subsection and shall be deposited in the disability account of the Florida Retirement System Trust Fund. Such moneys must shall be separately accounted for separately.

- (b) Disability retirement; entitlement.-
- 1. A participant of the Public Employee Optional Retirement Program who becomes totally and permanently disabled, as defined in paragraph (d) s. 121.091(4)(b), after completing 8 years of creditable service, or a participant who becomes totally and permanently disabled in the line of duty regardless of his or her length of service, is shall be entitled to a monthly disability benefit as provided herein.
- 2. In order for service to apply toward the 8 years of creditable service required to vest for regular disability benefits, or toward the creditable service used in calculating a service-based benefit as provided for under paragraph (g), the service must be creditable service as described below:
- a. The participant's period of service under the Public Employee Optional Retirement Program <u>is</u> will be considered creditable service, except as provided in subparagraph d.
- b. If the participant has elected to retain credit for $\frac{\text{his}}{\text{or her}}$ service under the defined benefit program of the Florida Retirement System as provided under s. 121.4501(3)(b), all such service $\frac{\text{is}}{\text{or her}}$ considered creditable service.

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- c. If the participant <u>elects</u> has elected to transfer to his or her participant accounts a sum representing the present value of his or her retirement credit under the defined benefit program as provided under s. 121.4501(3)(c), the period of service under the defined benefit program represented in the present value amounts transferred <u>is will be</u> considered creditable service for purposes of vesting for disability benefits, except as provided in subparagraph d.
- d. Whenever a participant has terminated employment and has taken distribution of his or her funds as provided in subsection (1), all creditable service represented by such distributed funds is forfeited for purposes of this subsection.
- (c) Disability retirement effective date.—The effective retirement date for a participant who applies and is approved for disability retirement shall be established as provided under s. 121.091(4)(a)2. and 3.
- (d) Total and permanent disability.—A participant shall be considered totally and permanently disabled if, in the opinion of the division, he or she is prevented, by reason of a medically determinable physical or mental impairment, from rendering useful and efficient service as an officer or employee.
- (e) Proof of disability.—The division, Before approving payment of any disability retirement benefit, the division shall require proof that the participant is totally and permanently disabled in the same manner as provided for members of the defined benefit program of the Florida Retirement System under s. 121.091(4)(c).
 - (f) Disability retirement benefit. Upon the disability

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retirement of a participant under this subsection, the participant shall receive a monthly benefit that <u>begins accruing</u> shall begin to accrue on the first day of the month of disability retirement, as approved by the division, and <u>is shall</u> be payable on the last day of that month and each month thereafter during his or her lifetime and continued disability. All disability benefits <u>must payable to such member shall</u> be paid out of the disability account of the Florida Retirement System Trust Fund established under this subsection.

- (g) Computation of disability retirement benefit.—The amount of each monthly payment <u>must shall</u> be calculated in the same manner as provided for members of the defined benefit program of the Florida Retirement System under s. 121.091(4)(f). For such purpose, Creditable service under both the defined benefit program and the Public Employee Optional Retirement Program of the Florida Retirement System shall be applicable as provided under paragraph (b).
- (h) Reapplication.—A participant whose initial application for disability retirement is has been denied may reapply for disability benefits in the same manner, and under the same conditions, as provided for members of the defined benefit program of the Florida Retirement System under s. 121.091(4)(g).
- (i) Membership.—Upon approval of <u>a participant's</u> an application for disability benefits under this subsection, the applicant shall be transferred to the defined benefit program of the Florida Retirement System, effective upon his or her disability retirement effective date.
- (j) Option to cancel.— \underline{A} Any participant whose application for disability benefits is approved may cancel the $\frac{his}{his}$ or $\frac{her}{her}$

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application <u>if</u> for disability benefits, provided that the cancellation request is received by the division before a disability retirement warrant has been deposited, cashed, or received by direct deposit. Upon <u>such</u> cancellation:

- 1. The participant's transfer to the defined benefit program under paragraph (i) shall be nullified;
- 2. The participant shall be retroactively reinstated in the Public Employee Optional Retirement Program without hiatus;
- 3. All funds transferred to the Florida Retirement System Trust Fund under paragraph (a) $\underline{\text{must}}$ $\underline{\text{shall}}$ be returned to the participant accounts from which the $\underline{\text{such}}$ funds were drawn; and
- 4. The participant may elect to receive the benefit payable under the provisions of subsection (1) in lieu of disability benefits as provided under this subsection.
 - (k) Recovery from disability.-
- 1. The division may require periodic reexaminations at the expense of the disability program account of the Florida Retirement System Trust Fund. Except as otherwise provided in subparagraph 2., the requirements, procedures, and restrictions relating to the conduct and review of such reexaminations, discontinuation or termination of benefits, reentry into employment, disability retirement after reentry into covered employment, and all other matters relating to recovery from disability shall be the same as are set forth under s. 121.091(4)(h).
- 2. Upon recovery from disability, the any recipient of disability retirement benefits under this subsection shall be transferred back and be a compulsory member of the Public Employee Optional Retirement Program of the Florida Retirement

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System. The net difference between the recipient's original account balance transferred to the Florida Retirement System Trust Fund, including earnings, under paragraph (a) and total disability benefits paid to such recipient, if any, shall be determined as provided in sub-subparagraph a.

- a. An amount equal to the total benefits paid shall be subtracted from that portion of the transferred account balance consisting of vested accumulations as described under s. 121.4501(6), if any, and an amount equal to the remainder of benefit amounts paid, if any, shall then be subtracted from any remaining portion consisting of nonvested accumulations as described under s. 121.4501(6).
- b. Amounts subtracted under sub-subparagraph a. <u>must</u> shall be retained within the disability account of the Florida Retirement System Trust Fund. Any remaining account balance shall be transferred to the third-party administrator for disposition as provided under sub-subparagraph c. or subsubparagraph d., as appropriate.
- c. If the recipient returns to covered employment, transferred amounts <u>must shall</u> be deposited in individual accounts under the Public Employee Optional Retirement Program, as directed by the participant. Vested and nonvested amounts shall be separately accounted for as provided in s. 121.4501(6).
- d. If the recipient fails to return to covered employment upon recovery from disability:
- (I) Any remaining vested amount <u>must</u> shall be deposited in individual accounts under the Public Employee Optional Retirement Program, as directed by the participant, and shall be payable as provided in subsection (1).

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- (II) Any remaining nonvested amount $\underline{\text{must}}$ shall be held in a suspense account and $\underline{\text{is}}$ shall be forfeitable after 5 years as provided in s. 121.4501(6).
- 3. If present value was reassigned from the defined benefit program to the disability program of the Florida Retirement System—as provided under subparagraph (a)2., the full present value amount <u>must shall</u> be returned to the defined benefit account within the Florida Retirement System Trust Fund and the <u>recipient's affected individual's</u> associated retirement credit under the defined benefit program <u>must shall</u> be reinstated in full. Any benefit based upon such credit shall be calculated as provided in s. 121.091(4)(h)1.
- (1) Nonadmissible causes of disability.—A participant shall not be entitled to receive a disability retirement benefit if the disability results from any injury or disease sustained or inflicted as described in s. 121.091(4)(i).
- (m) Disability retirement of justice or judge by order of Supreme Court.—
- 1. If a participant is a justice of the Supreme Court, judge of a district court of appeal, circuit judge, or judge of a county court who has served for 6 years or more as an elected constitutional judicial officer, including service as a judicial officer in any court abolished pursuant to Art. V of the State Constitution, and who is retired for disability by order of the Supreme Court upon recommendation of the Judicial Qualifications Commission pursuant to s. 12, the provisions of Art. V of the State Constitution, the participant's Option 1 monthly disability benefit amount as provided in s. 121.091(6)(a)1. shall be two-thirds of his or her monthly compensation as of the

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participant's disability retirement date. The Such a participant may alternatively elect to receive an actuarially adjusted disability retirement benefit under any other option as provided in s. 121.091(6)(a), or to receive the normal benefit payable under the Public Employee Optional Retirement Program as set forth in subsection (1).

- 2. If any justice or judge who is a participant of the Public Employee Optional Retirement Program of the Florida Retirement System is retired for disability by order of the Supreme Court upon recommendation of the Judicial Qualifications Commission pursuant to $\underline{s. 12}$, the provisions of Art. V of the State Constitution and elects to receive a monthly disability benefit under the provisions of this paragraph:
- a. Any present value amount that was transferred to his or her program account and all employer contributions made to such account on his or her behalf, plus interest and earnings thereon, <u>must shall</u> be transferred to and deposited in the disability account of the Florida Retirement System Trust Fund; and
- b. The monthly benefits payable under this paragraph for any affected justice or judge retired from the Florida

 Retirement System pursuant to Art. V of the State Constitution shall be paid from the disability account of the Florida

 Retirement System Trust Fund.
- (n) Death of retiree or beneficiary.—Upon the death of a disabled retiree or beneficiary of the retiree thereof who is receiving monthly disability benefits under this subsection, the monthly benefits shall be paid through the last day of the month of death and shall terminate, or be adjusted, if applicable, as

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of that date in accordance with the optional form of benefit selected at the time of retirement. The department of Management Services may adopt rules necessary to administer this paragraph.

- (3) DEATH BENEFITS.—Under the Public Employee Optional Retirement Program:
- (a) Survivor benefits <u>are</u> shall be payable in accordance with the following terms and conditions:
- 1. To the extent vested, Benefits shall be payable only to a participant's beneficiary or beneficiaries as designated by the participant as provided in s. 121.4501(20).
- 2. Benefits <u>must</u> shall be paid by the third-party administrator or designated approved providers in accordance with the law, the contracts, and any applicable board rule or policy.
- 3. To receive benefits under this subsection, The participant must be deceased.
- (b) In the event of a participant's death, all vested accumulations as described in s. 121.4501(6), less withholding taxes remitted to the Internal Revenue Service, shall be distributed, as provided in paragraph (c) or as described in s. 121.4501(20), as if the participant retired on the date of death. No other death benefits are shall be available for survivors of participants under the Public Employee Optional Retirement Program, except for such benefits, or coverage for such benefits, as are otherwise provided by law or are separately provided afforded by the employer, at the employer's discretion.
- (c) Upon receipt by the third-party administrator of a properly executed application for distribution of benefits, the

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total accumulated benefit <u>is</u> shall be payable by the third-party administrator to the participant's surviving beneficiary or beneficiaries, as:

- 1. A lump-sum distribution payable to the beneficiary or beneficiaries, or to the deceased participant's estate;
- 2. An eligible rollover distribution on behalf of the surviving spouse of a deceased participant, whereby all accrued benefits, plus interest and investment earnings, are paid from the deceased participant's account directly to the custodian of an eligible retirement plan, as described in s. 402(c)(8)(B) of the Internal Revenue Code, on behalf of the surviving spouse; or
- 3. A partial lump-sum payment whereby a portion of the accrued benefit is paid to the deceased participant's surviving spouse or other designated beneficiaries, less withholding taxes remitted to the Internal Revenue Service, and the remaining amount is transferred directly to the custodian of an eligible retirement plan, as described in s. 402(c)(8)(B) of the Internal Revenue Code, on behalf of the surviving spouse. The proportions must be specified by the participant or the surviving beneficiary.

This paragraph does not abrogate other applicable provisions of state or federal law providing for payment of death benefits.

(4) LIMITATION ON LEGAL PROCESS.—The benefits payable to any person under the Public Employee Optional Retirement Program, and any contributions accumulated under such program, are not subject to assignment, execution, attachment, or any legal process, except for qualified domestic relations orders by a court of competent jurisdiction, income deduction orders as

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provided in s. 61.1301, and federal income tax levies.

Section 86. Section 121.5911, Florida Statutes, is amended to read:

121.5911 Disability retirement program; qualified status; rulemaking authority.—It is the intent of the Legislature that the disability retirement program for participants of the Public Employee Optional Retirement Program as created in this act must meet all applicable requirements of federal law for a qualified plan. The department of Management Services shall seek a private letter ruling from the Internal Revenue Service on the disability retirement program for participants of the Public Employee Optional Retirement Program. Consistent with the private letter ruling, the department of Management Services shall adopt any necessary rules necessary required to maintain the qualified status of the disability retirement program and the Florida Retirement System defined benefit program plan.

Section 87. Paragraph (b) of subsection (3) of section 121.78, Florida Statutes, is amended to read:

121.78 Payment and distribution of contributions.-

(3)

(b) If contributions made by an employer on behalf of participants of the optional retirement program or accompanying payroll data are not received within the calendar month they are due, including, but not limited to, contribution adjustments as a result of employer errors or corrections, and if that delinquency results in market losses to participants, the employer shall reimburse each participant's account for market losses resulting from the late contributions. If a participant has terminated employment and taken a distribution, the

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3452 participant is responsible for returning any excess 3453 contributions erroneously provided by employers, adjusted for 3454 any investment gain or loss incurred during the period such 3455 excess contributions were in the participant's Public Employee 3456 Optional Retirement Program account. The state board of 3457 Administration or its designated agent shall communicate to 3458 terminated participants any obligation to repay such excess contribution amounts. However, the state board of 3459 3460 Administration, its designated agents, the Public Employee 3461 Optional Retirement Program Trust Fund, the department of 3462 Management Services, or the Florida Retirement System Trust Fund 3463 may shall not incur any loss or gain as a result of an 3464 employer's correction of such excess contributions. The third-3465 party administrator, hired by the state board pursuant to s. 3466 121.4501(8), shall calculate the market losses for each affected 3467 participant. If When contributions made on behalf of 3468 participants of the optional retirement program or accompanying 3469 payroll data are not received within the calendar month due, the 3470 employer shall also pay the cost of the third-party 3471 administrator's calculation and reconciliation adjustments 3472 resulting from the late contributions. The third-party 3473 administrator shall notify the employer of the results of the 3474 calculations and the total amount due from the employer for such 3475 losses and the costs of calculation and reconciliation. The 3476 employer shall remit to the division the amount due within 10 3477 working days after the date of the penalty notice sent by the 3478 division. The Division of Retirement shall transfer said amount 3479 to the third-party administrator, which who shall deposit proceeds from the 1-percent assessment and from individual 3480

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market losses into participant accounts, as appropriate. The state board may is authorized to adopt rules to administer implement the provisions regarding late contributions, late submission of payroll data, the process for reimbursing participant accounts for resultant market losses, and the penalties charged to the employers.

Section 88. Subsection (6) of section 122.02, Florida Statutes, is amended to read:

122.02 Definitions.—The following words and phrases as used in this chapter shall have the following meaning unless a different meaning is plainly required by the context:

(6) "Department" means the Department of $\underline{\text{Personnel}}$ Management $\underline{\text{Services}}$.

Section 89. Section 122.09, Florida Statutes, is amended to read:

Whenever any officer or employee of the state or a county who has 10 years of the state has service credit as such officer or employee for 10 years within the contemplation of this law, the last 5 years of which, except for a single break not to exceed 1 year, is must be continuous, unbroken service and who is regularly contributing to the State and County Officers and Employees' Retirement Trust Fund and who, shall while holding such office or employment, becomes become permanently and totally disabled, physically or mentally, or both, from rendering useful and efficient service as an such officer or employee, such officer or employee may retire from his or her office or employment, and upon such retirement the officer or employee shall be paid, so long as the permanent and total

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disability continues, on his or her own monthly requisition, from the State and County Officers and Employees' Retirement Trust Fund hereinafter established, retirement compensation as provided in s. 122.08; provided that no officer or employee retiring under this section shall receive less than 50 percent of his or her average final compensation not to exceed \$75. The No officer or employee may not of the state and county of the state shall be permitted to retire under the provisions of this section until examined by a duly qualified physician or surgeon or board of physicians and surgeons, to be selected by the Governor for that purpose, and found to be disabled in the degree and in the manner specified in this section. An Any officer or employee retiring under this section must shall be reexamined examined periodically by a duly qualified physician or surgeon or board of physicians and surgeons to be selected by the Governor for that purpose and paid from the retirement trust fund herein provided for, at such time as the department directs of Management Services shall direct to determine if such total disability has continued. If the and in the event it be disclosed by said examination that said total disability has ceased to exist, the then such officer or employee shall forthwith cease to be paid benefits paid under this section must cease. Benefits shall be computed in accordance with Reference to s. 122.08 is for the purpose of computing benefits only. Any person heretofore retired under this section qualifies shall be eligible to qualify for the minimum benefits provided herein; however, minimum benefits may shall not be paid retroactively. Section 90. Section 122.23, Florida Statutes, is amended to read:

20101238e1

- 122.23 Definitions; ss. 122.21-122.321.—In addition to those definitions set forth in s. 122.02 the following words and phrases used in ss. 122.21-122.24, 122.26 to 122.321, inclusive, have the respective meanings set forth:
- (1) "System" means the general retirement system provided by this chapter, with its two divisions.
- (2) "Social security coverage" means old age and survivors insurance as provided by the federal Social Security Act.
- (3) "Department" means the Department of Management Services.
- (3)(4) "Agreement" means the modification of the that certain agreement entered into October 23, 1951, between the State of Florida and the Secretary of Health, Education and Welfare, pursuant to s. 650.03, which makes available to members of division B of this system the provisions of said agreement.
- $\underline{\text{(4)}}$ "State agency" means the department of Management Services within the provisions and contemplation of chapter 650.
- Section 91. Subsection (11) of section 122.34, Florida Statutes, is amended to read:
- 122.34 Special provisions for certain sheriffs and full-time deputy sheriffs.—
- (11) A No high hazard member may not shall be permitted to receive benefits under this section until examined by a duly qualified physician or surgeon, or board of physicians and surgeons, to be selected by the Governor for that purpose, and found to be disabled in the degree and in the manner specified in this section. At such time As directed by the department of Management Services directs, a any high hazard member receiving disability benefits under this section must shall submit to a

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medical examination to determine if such disability has continued. The cost of such examination shall be paid from the retirement trust fund herein provided for; and if the in the event it is declared by said examination that said disability has cleared, the such member shall be ordered to return to active duty with the same rank and salary that he or she had at the time of disability. Any such member who fails shall fail to return to duty forfeits following such order shall forfeit all rights and claims under this section law. A Every high hazard member retiring under this provision shall be paid so long as the member's permanent total or partial disability continues, on his or her own requisition.

- Section 92. Paragraph (a) of subsection (1) and subsection (2) of section 145.19, Florida Statutes, are amended to read:
- 145.19 Annual percentage increases based on increase for state career service employees; limitation.—
 - (1) As used in this section, the term:
 - (a) "Annual factor" means 1 plus the lesser of:
- 1. The average percentage increase in the salaries of state career service employees for the current fiscal year as determined by the Department of Personnel Management Services or as provided in the General Appropriations Act; or
 - 2. Seven percent.
- (2) Each fiscal year, the salaries of all officials listed in this chapter, s. 1001.395, and s. 1001.47 shall be adjusted. The adjusted salary rate <u>is shall be</u> the product, rounded to the nearest dollar, of the salary rate granted by the appropriate section of this chapter, s. 1001.395, or s. 1001.47 multiplied first by the initial factor, then by the cumulative annual

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factor, and finally by the annual factor. The Department of Personnel Management Services shall certify the annual factor and the cumulative annual factors. Any special qualification salary received under this chapter, s. 1001.47, or the annual performance salary incentive available to elected superintendents under s. 1001.47 shall be added to such adjusted salary rate. The special qualification salary is shall be \$2,000, but shall not exceed \$2,000.

Section 93. Subsection (2) of section 154.04, Florida Statutes, is amended to read:

154.04 Personnel of county health departments; duties; compensation.—

(2) The personnel of the county health department shall be employed by the Department of Health. The compensation of such personnel shall be determined <u>in accordance with under the</u> rules of the Department of <u>Personnel</u> Management <u>Services</u>. Such employees shall engage in the prevention of disease and the promotion of health under the supervision of the Department of Health.

Section 94. Paragraph (b) of subsection (9) and paragraph (a) of subsection (10) of section 163.3184, Florida Statutes, are amended to read:

163.3184 Process for adoption of comprehensive plan or plan amendment.—

- (9) PROCESS IF LOCAL PLAN OR AMENDMENT IS IN COMPLIANCE.-
- (b) The hearing shall be conducted by an administrative law judge of the Division of Administrative Hearings of the Department of Management Services, who shall hold the hearing in the county of and convenient to the affected local jurisdiction

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and submit a recommended order to the state land planning agency. The state land planning agency shall allow for the filing of exceptions to the recommended order and shall issue a final order after receipt of the recommended order if the state land planning agency determines that the plan or plan amendment is in compliance. If the state land planning agency determines that the plan or plan amendment is not in compliance, the agency shall submit the recommended order to the Administration Commission for final agency action.

- (10) PROCESS IF LOCAL PLAN OR AMENDMENT IS NOT IN COMPLIANCE.—
- (a) If the state land planning agency issues a notice of intent to find the comprehensive plan or plan amendment not in compliance with this act, the notice of intent shall be forwarded to the Division of Administrative Hearings of the Department of Management Services, which shall conduct a proceeding under ss. 120.569 and 120.57 in the county of and convenient to the affected local jurisdiction. The parties to the proceeding are shall be the state land planning agency, the affected local government, and any affected person who intervenes. No new issue may be alleged as a reason to find a plan or plan amendment not in compliance in an administrative pleading filed more than 21 days after publication of notice unless the party seeking that issue establishes good cause for not alleging the issue within that time period. Good cause does shall not include excusable neglect. In the proceeding, the local government's determination that the comprehensive plan or plan amendment is in compliance is presumed to be correct. The local government's determination shall be sustained unless it is

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shown by a preponderance of the evidence that the comprehensive plan or plan amendment is not in compliance. The local government's determination that elements of its plans are related to and consistent with each other shall be sustained if the determination is fairly debatable.

Section 95. Subsection (6) of section 175.032, Florida Statutes, is amended to read:

175.032 Definitions.—For any municipality, special fire control district, chapter plan, local law municipality, local law special fire control district, or local law plan under this chapter, the following words and phrases have the following meanings:

(6) "Division" means the Division of Retirement of the Department of Personnel Management Services.

Section 96. Section 175.1215, Florida Statutes, is amended to read:

175.1215 Police and Firefighters' Premium Tax Trust Fund.—
The Police and Firefighters' Premium Tax Trust Fund is created,
to be administered by the division of Retirement of the

Department of Management Services. Funds credited to the trust
fund, as provided in chapter 95-250, Laws of Florida, or similar
legislation, shall be expended for the purposes set forth in
that legislation.

Section 97. Section 175.361, Florida Statutes, is amended to read:

175.361 Termination of plan and distribution of fund.—For any municipality, special fire control district, chapter plan, local law municipality, local law special fire control district, or local law plan under this chapter, the plan may be terminated

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by the municipality or special fire control district. Upon termination of the plan by the municipality or special fire control district for any reason or because of a transfer, merger, or consolidation of governmental units, services, or functions as provided in chapter 121, or upon written notice by the municipality or special fire control district to the board of trustees that contributions under the plan are being permanently discontinued, the rights of all employees to benefits accrued to the date of such termination and the amounts credited to the employees' accounts are nonforfeitable. The fund shall be distributed in accordance with the following procedures:

- (1) The board of trustees shall determine the date of distribution and the asset value required to fund all the nonforfeitable benefits after taking into account the expenses of such distribution. The board shall inform the municipality or special fire control district if additional assets are required, in which event the municipality or special fire control district shall continue to financially support the plan until all nonforfeitable benefits have been funded.
- (2) The board of trustees shall determine the method of distribution of the asset value, whether distribution is shall be by payment in cash, by the maintenance of another or substituted trust fund, by the purchase of insured annuities, or otherwise, for each firefighter entitled to benefits under the plan as specified in subsection (3).
- (3) The board of trustees shall distribute the asset value as of the date of termination \underline{as} in the manner set forth in this subsection, on the basis that the amount required to provide any

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given retirement income is the actuarially computed single-sum value of such retirement income, except that if the method of distribution determined under subsection (2) involves the purchase of an insured annuity, the amount required to provide the given retirement income is the single premium payable for such annuity. The actuarial single-sum value may not be less than the employee's accumulated contributions to the plan, with interest if provided by the plan, less the value of any plan benefits previously paid to the employee.

- (4) If there is asset value remaining after the full distribution specified in subsection (3), and after the payment of any expenses incurred with such distribution, such excess shall be returned to the municipality or special fire control district, less the return to the state of the state's contributions., provided that, If the excess is less than the total contributions made by the municipality or special fire control district and the state to date of termination of the plan, such excess shall be divided proportionately to the total contributions made by the municipality or special fire control district and the state.
- (5) The board of trustees shall distribute, in accordance with subsection (2), the amounts determined under subsection (3).
- (6) If, after 24 months after the date the plan terminated or the date the board received written notice that the contributions thereunder were being permanently discontinued, the municipality or special fire control district or the board of trustees of the firefighters' pension trust fund affected has not complied with all the provisions in this section, the

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Department of <u>Personnel</u> Management Services shall effect the termination of the fund in accordance with this section.

Section 98. Subsection (7) of section 185.02, Florida Statutes, is amended to read:

185.02 Definitions.—For any municipality, chapter plan, local law municipality, or local law plan under this chapter, the following words and phrases as used in this chapter shall have the following meanings, unless a different meaning is plainly required by the context:

(7) "Division" means the Division of Retirement of the Department of Personnel Management Services.

Section 99. Section 185.105, Florida Statutes, is amended to read:

185.105 Police and Firefighters' Premium Tax Trust Fund.—
The Police and Firefighters' Premium Tax Trust Fund is the trust
fund created under s. 175.1215 and is created, to be
administered by the division of Retirement of the Department of
Management Services. Funds credited to the trust fund, as
provided in chapter 95-250, Laws of Florida, or similar
legislation, shall be expended for the purposes set forth in
that legislation.

Section 100. Section 185.37, Florida Statutes, is amended to read:

185.37 Termination of plan and distribution of fund.—For any municipality, chapter plan, local law municipality, or local law plan under this chapter, the plan may be terminated by the municipality. Upon termination of the plan by the municipality for any reason, or because of a transfer, merger, or consolidation of governmental units, services, or functions as

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provided in chapter 121, or upon written notice to the board of trustees by the municipality that contributions under the plan are being permanently discontinued, the rights of all employees to benefits accrued to the date of such termination or discontinuance and the amounts credited to the employees' accounts are nonforfeitable. The fund shall be distributed in accordance with the following procedures:

- (1) The board of trustees shall determine the date of distribution and the asset value required to fund all the nonforfeitable benefits, after taking into account the expenses of such distribution. The board shall inform the municipality if additional assets are required, in which event the municipality shall continue to financially support the plan until all nonforfeitable benefits have been funded.
- (2) The board of trustees shall determine the method of distribution of the asset value, whether distribution is shall be by payment in cash, by the maintenance of another or substituted trust fund, by the purchase of insured annuities, or otherwise, for each police officer entitled to benefits under the plan, as specified in subsection (3).
- (3) The board of trustees shall distribute the asset value as of the date of termination in the manner set forth in this subsection, on the basis that the amount required to provide any given retirement income is the actuarially computed single-sum value of such retirement income, except that if the method of distribution determined under subsection (2) involves the purchase of an insured annuity, the amount required to provide the given retirement income is the single premium payable for such annuity. The actuarial single-sum value may not be less

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than the employee's accumulated contributions to the plan, with interest if provided by the plan, less the value of any plan benefits previously paid to the employee.

- (4) If there is asset value remaining after the full distribution specified in subsection (3), and after payment of any expenses incurred with such distribution, such excess shall be returned to the municipality, less the return to the state of the state's contributions. provided that, If the excess is less than the total contributions made by the municipality and the state to date of termination of the plan, such excess shall be divided proportionately to the total contributions made by the municipality and the state.
- (5) The board of trustees shall distribute, in accordance with the manner of distribution determined under subsection (2), the amounts determined under subsection (3).
- (6) If, after 24 months after the date the plan terminated or the date the board received written notice that the contributions thereunder were being permanently discontinued, the municipality or the board of trustees of the municipal police officers' retirement trust fund affected has not complied with all the provisions in this section, the Department of Management Services shall effect the termination of the fund in accordance with this section.

Section 101. Subsection (5) of section 189.4035, Florida Statutes, is amended to read:

- 189.4035 Preparation of official list of special districts.—
- (5) The official list of special districts shall be distributed by the department on October 1 of each year to the

20101238e1

President of the Senate, the Speaker of the House of Representatives, the Auditor General, the Department of Revenue, the Department of Financial Services, the Department of Personnel Management Services, the State Board of Administration, counties, municipalities, county property appraisers, tax collectors, and supervisors of elections and to all interested parties who request the list.

Section 102. Subsection (1) of section 189.412, Florida Statutes, is amended to read:

189.412 Special District Information Program; duties and responsibilities.—The Special District Information Program of the Department of Community Affairs is created and has the following special duties:

(1) The collection and maintenance of special district noncompliance status reports from the Department of Personnel Management Services, the Department of Financial Services, the Division of Bond Finance of the State Board of Administration, and the Auditor General for the reporting required in ss. 112.63, 218.32, 218.38, and 218.39. The noncompliance reports must list those special districts that did not comply with the statutory reporting requirements.

Section 103. Subsection (1) of section 210.20, Florida Statutes, is amended to read:

210.20 Employees and assistants; distribution of funds.-

(1) The division under the applicable rules of the Department of Personnel Management may Services shall have the power to employ such employees and assistants and incur such other expenses as may be necessary for the administration of this part, within the limits of an appropriation for the

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operation of the Department of Business and Professional Regulation as $\frac{1}{2}$ authorized by the General Appropriations Act.

Section 104. Subsection (1) of section 210.75, Florida Statutes, is amended to read:

210.75 Administration.

(1) The division, under the applicable rules of the Department of <u>Personnel</u> Management <u>may Services</u>, shall have the power to employ such employees and assistants and to incur such other expenses as <u>may be</u> necessary for the administration of this part within the limits of an appropriation for the operation of the Department of Business and Professional Regulation as <u>may be</u> authorized by the General Appropriations Act.

Section 105. Paragraph (r) of subsection (8) of section 213.053, Florida Statutes, is amended to read:

213.053 Confidentiality and information sharing.-

- (8) Notwithstanding any other provision of this section, the department may provide:
- (r) Information relative to the returns required by ss. 175.111 and 185.09 to the Department of <u>Personnel</u> Management <u>Services</u> in the conduct of its official duties. The Department of <u>Personnel</u> Management <u>may Services is</u>, in turn, <u>authorized to</u> disclose payment information to a governmental agency or the agency's agent for purposes related to budget preparation, auditing, revenue or financial administration, or administration of chapters 175 and 185.

Disclosure of information under this subsection shall be

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pursuant to a written agreement between the executive director and the agency. Such agencies, governmental or nongovernmental, shall be bound by the same requirements of confidentiality as the Department of Revenue. Breach of confidentiality is a misdemeanor of the first degree, punishable as provided by s. 775.082 or s. 775.083.

Section 106. Subsection (1) of section 215.196, Florida Statutes, is amended to read:

215.196 Architects Incidental Trust Fund; creation; assessment.—

(1) There is created The Architects Incidental Trust Fund is created for the purpose of providing sufficient funds for the operation of the facilities development activities of the Department of Environmental Protection Management Services.

Section 107. Paragraph (p) of subsection (1) of section 215.22, Florida Statutes, is amended to read:

215.22 Certain income and certain trust funds exempt.-

- (1) The following income of a revenue nature or the following trust funds shall be exempt from the appropriation required by s. 215.20(1):
- (p) The Communications Working Capital Trust Fund of the Agency for Enterprise Information Technology Department of Management Services.

Section 108. Subsection (3) of section 215.28, Florida Statutes, is amended to read:

- 215.28 United States securities, purchase by state and county officers and employees; deductions from salary.—
- (3) All deductions so made by \underline{a} any such disbursing authority shall be deposited in a trust account separate and

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apart from the funds of the state, county, or subordinate agency. Such account is will be subject to withdrawal only for the purchase of United States securities on behalf of officers and employees, or for refunds to such persons in accordance with the provisions of this section law. If Whenever the sum of \$18.75 or the purchase price of the security requested to be purchased is accumulated from deductions so made from the salaries or wages of an officer or employee, the such disbursing agent shall arrange the purchase of the bond or security applied for and have it registered in the name or names requested in the deduction authorization. Securities so purchased must will be delivered in a such manner that is as may be convenient for the issuing agent and the purchaser. Any interest earned on moneys in such account while awaiting the accumulation of the purchase price of the security shall be transferred to the Florida Retirement System Trust Fund as reimbursement for administrative costs incurred by the Department of Personnel Management Services under this section.

Section 109. Subsection (6) of section 215.422, Florida Statutes, is amended to read:

- 215.422 Payments, warrants, and invoices; processing time limits; dispute resolution; agency or judicial branch compliance.—
- (6) The Department of Financial Services shall monitor each agency's and the judicial branch's compliance with the time limits and interest penalty provisions of this section. The department shall provide a report to an agency or to the judicial branch if the department determines that the agency or the judicial branch has failed to maintain an acceptable rate of

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compliance with the time limits and interest penalty provisions of this section. The department shall establish criteria for determining acceptable rates of compliance. The report must shall also include a list of late invoices or payments, the amount of interest owed or paid, and any corrective actions recommended. The department shall perform monitoring responsibilities, pursuant to this section, using the Department of Financial Services' financial systems provided in s. 215.94. Each agency and the judicial branch shall be responsible for the accuracy of information entered into the Department of Management Services' procurement system and the department's Department of Financial Services' financial systems for use in this monitoring.

Section 110. Section 215.425, Florida Statutes, is amended to read:

215.425 Extra compensation claims prohibited.—No Extra compensation may not be paid shall be made to any officer, agent, employee, or contractor after the service has been rendered or the contract made; nor shall any money be appropriated or paid on any claim the subject matter of which has not been provided for by preexisting laws, unless such compensation or claim is allowed by a law enacted by two-thirds of the members elected to each house of the Legislature.

However, when adopting salary schedules for a fiscal year, a district school board or community college district board of trustees may apply the schedule for payment of all services rendered after subsequent to July 1 of that fiscal year. The provisions of this section do not apply to extra compensation given to state employees who are included within the senior

20101238e1

management group pursuant to rules adopted by the Department of <u>Personnel</u> Management <u>Services</u>; to extra compensation given to county, municipal, or special district employees pursuant to policies adopted by county or municipal ordinances or resolutions of governing boards of special districts or to employees of the clerk of the circuit court pursuant to written policy of the clerk; or to a clothing and maintenance allowance given to plainclothes deputies pursuant to s. 30.49.

Section 111. Paragraph (g) of subsection (1) of section 215.47, Florida Statutes, is amended to read:

- 215.47 Investments; authorized securities; loan of securities.—Subject to the limitations and conditions of the State Constitution or of the trust agreement relating to a trust fund, moneys available for investments under ss. 215.44-215.53 may be invested as follows:
 - (1) Without limitation in:
- (g) Bonds issued by the Florida State Improvement Commission, Florida Development Commission, Division of Bond Finance of the Department of General Services, or Division of Bond Finance of the State Board of Administration.

Section 112. Subsection (3) of section 215.50, Florida Statutes, is amended to read:

- 215.50 Custody of securities purchased; income. -
- (3) The Chief Financial Officer, as custodian of securities owned by the Florida Retirement System Trust Fund and the Florida Survivor Benefit Trust Fund, shall collect the interest, dividends, prepayments, maturities, proceeds from sales, and other income accruing from such assets. As such income is collected by the Chief Financial Officer, it shall be deposited

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directly into a commercial bank to the credit of the State Board of Administration. The Such bank accounts as may be required for this purpose shall offer satisfactory collateral security as provided by chapter 280. If the In the event funds so deposited according to the provisions of this section are required to pay for the purpose of paying benefits or other operational needs, the State Board of Administration shall remit to the Florida Retirement System Trust Fund in the State Treasury such amounts as may be requested by the Department of Personnel Management Services.

Section 113. Subsections (4) and (5) of section 215.94, Florida Statutes, are amended to read:

215.94 Designation, duties, and responsibilities of functional owners.—

- (4) The Department of Financial Management Services is shall be the functional owner of the Purchasing Subsystem. The department shall design, implement, and operate the subsystem in accordance with the provisions of ss. 215.90-215.96. The subsystem includes shall include, but is shall not be limited to, functions for commodity and service procurement.
- (5) The Department of <u>Personnel</u> Management <u>is Services</u> shall be the functional owner of the Personnel Information System. The department shall ensure that the system is designed, implemented, and operated in accordance with the provisions of ss. 110.116 and 215.90-215.96. The department may contract with a vendor to provide the system and services required of the <u>Personnel Information</u> system. The subsystem <u>includes</u> shall include, but <u>is shall</u> not be limited to, functions for:
 - (a) Maintenance of employee and position data, including

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funding sources and percentages and salary lapse. The employee data <u>includes</u> shall include, but <u>is</u> not be limited to, information to meet the payroll system requirements of the Department of Financial Services and to meet the employee benefit system requirements of the Department of <u>Personnel</u> Management <u>Services</u>.

- (b) Recruitment and selection.
- (c) Time and leave reporting.
- (d) Collective bargaining.

Section 114. Subsection (2) of section 215.96, Florida Statutes, is amended to read:

215.96 Coordinating council and design and coordination staff.—

(2) The coordinating council shall consist of the Chief Financial Officer; the Commissioner of Agriculture; the executive director secretary of the Department of Personnel Management Services; the Attorney General; and the Director of Planning and Budgeting, Executive Office of the Governor, or their designees. The Chief Financial Officer, or a his or her designee, shall be the chair of the coordinating council, and the design and coordination staff shall provide administrative and clerical support to the council and the board. The design and coordination staff shall maintain the minutes of each meeting and shall make such minutes available to any interested person. The Auditor General, the State Courts Administrator, an executive officer of the Florida Association of State Agency Administrative Services Directors, and an executive officer of the Florida Association of State Budget Officers, or their designees, shall serve without voting rights as ex officio

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members on the coordinating council. The chair may call meetings of the coordinating council as often as necessary to transact business; however, the coordinating council <u>must shall</u> meet at least once a year. Action of the coordinating council shall be by motion, duly made, seconded and passed by a majority of the coordinating council voting in the affirmative for approval of items that are to be recommended for approval to the Financial Management Information Board.

Section 115. Section 216.0152, Florida Statutes, is amended to read:

216.0152 Inventory of state-owned facilities or state-occupied facilities.—

(1) The Department of Environmental Protection Management Services shall develop and maintain an automated inventory of all facilities owned, leased, rented, or otherwise occupied or maintained by any state agency of the state or by the judicial branch, except those with less than 3,000 square feet. The inventory must shall include the location, occupying agency, ownership, size, condition assessment, maintenance record, age, parking and employee facilities, and other information as required by the department for determining maintenance needs and life-cycle cost evaluations of the facility. The inventory need not include a condition assessment or maintenance record of facilities not owned by a state agency or by the judicial branch. The term "facility," as used in this section, means buildings, structures, and building systems, but does not include transportation facilities of the state transportation system. The Department of Transportation shall develop and maintain an inventory of transportation facilities of the state

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transportation system. The Board of Governors of the State
University System and the Department of Education, respectively,
shall develop and maintain an inventory, in the manner
prescribed by the Department of Environmental Protection

Management Services, of all state university and community
college facilities and shall make the data available in a format
acceptable to the Department of Environmental Protection

Management Services.

- (2) The Department of Environmental Protection Management Services shall update its inventory and cause to be updated the other inventories required by subsection (1) to be updated at least once every 5 years. However, but the inventories must shall record acquisitions of new facilities and significant changes in existing facilities as they occur. The department of Management Services shall provide each state agency and the judicial branch with the most recent inventory applicable to that agency or to the judicial branch. Each state agency and the judicial branch shall, in the manner prescribed by the department of Management Services, report significant changes in the inventory as they occur. Items relating to the condition and life-cycle cost of a facility must shall be updated at least every 5 years.
- (3) The Department of Environmental Protection Management Services shall, every 3 years, publish a complete report detailing this inventory and shall publish an annual update of the report. The department shall furnish the updated report to the Executive Office of the Governor and the Legislature by no later than September 15 of each year.

Section 116. Subsection (1) of section 216.016, Florida

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4119 Statutes, is amended to read:

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216.016 Evaluation of plans; determination of financing method.—

- (1) Pursuant to the requirements of s. 216.044, the Department of Environmental Protection Management Services shall evaluate state agency plans and plans of the judicial branch.
- Section 117. Paragraph (a) of subsection (4) of section 216.023, Florida Statutes, is amended to read:
- 216.023 Legislative budget requests to be furnished to Legislature by agencies.—
- (4) (a) The legislative budget request must $\underline{\text{include}}$ contain for each program:
- 1. The constitutional or statutory authority for a program, a brief purpose statement, and approved program components.
- 2. Information on expenditures for 3 fiscal years <u>by</u> <u>appropriation category</u>, <u>which includes</u> (actual prior-year expenditures, current-year estimated expenditures, and agency budget requested expenditures for the next fiscal year) by <u>appropriation category</u>.
 - 3. Details on trust funds and fees.
- 4. The total number of positions, including (authorized, fixed, and requested).
- 5. An issue narrative describing and justifying changes in amounts and positions requested for current and proposed programs for the next fiscal year.
 - 6. Information resource requests.
- 7. Supporting information, including applicable costbenefit analyses, business case analyses, performance contracting procedures, service comparisons, and impacts on

20101238e1

performance standards for any request to outsource or privatize agency functions. The cost-benefit and business case analyses must include an assessment of the impact on each affected activity from those identified in accordance with paragraph (b). Performance standards must include standards for each affected activity and be expressed in terms of the associated unit of activity.

- 8. An evaluation of any major outsourcing and privatization initiatives undertaken during the last 5 fiscal years having aggregate expenditures exceeding \$10 million during the term of the contract. The evaluation <u>must shall</u> include an assessment of contractor performance, a comparison of anticipated service levels to actual service levels, and a comparison of estimated savings to actual savings achieved. Consolidated reports issued by the Department of <u>Financial Management</u> Services may be used to satisfy this requirement.
- 9. Supporting information for any proposed consolidated financing of deferred-payment commodity contracts including guaranteed energy performance savings contracts. Supporting information must also include narrative describing and justifying the need, baseline for current costs, estimated cost savings, projected equipment purchases, estimated contract costs, and return on investment calculation.
- 10. For projects that exceed \$10 million in total cost, the statutory reference of the existing policy or the proposed substantive policy that establishes and defines the project's governance structure, planned scope, main business objectives that must be achieved, and estimated completion timeframes. Information technology budget requests for the continuance of

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existing hardware and software maintenance agreements, renewal of existing software licensing agreements, or the replacement of desktop units with new technology that is similar to the technology currently in use are exempt from this requirement.

Section 118. Section 216.044, Florida Statutes, is amended to read:

216.044 Budget evaluation by Department of Management Services.

- (1) Any state agency or judicial branch entity requesting a fixed capital outlay project to be managed by the Department of Environmental Protection Management Services shall consult with that department during the budget development process. The department of Management Services shall provide recommendations regarding construction requirements, cost of the project, and project alternatives to be incorporated in the agency's or entity's proposed fixed capital outlay budget request and narrative justification.
- (2) Concurrently with the submission of the fixed capital outlay legislative budget request to the Executive Office of the Governor or to the Chief Justice of the Supreme Court, the agency or judicial branch shall submit a copy of the legislative budget request to the Department of Environmental Protection Management Services for evaluation.
- (3) The Department of Environmental Protection Management Services shall advise the Executive Office of the Governor, the Chief Justice, and the Legislature regarding alternatives to the proposed fixed capital outlay project and make recommendations relating to the construction requirements and cost of the project. These recommendations shall be provided to the

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Legislature and Executive Office of the Governor at a time specified by the Governor, but at least not less than 90 days before prior to the regular session of the Legislature. When evaluating alternatives, the department of Management Services shall include information as to whether it would be more costefficient to lease private property or facilities, to construct facilities on property presently owned by the state, or to acquire property on which to construct the facilities. In determining the cost to the state of constructing facilities on property presently owned by the state or the cost of acquiring property on which to construct facilities, the department of Management Services shall include the costs that which would be incurred by a private person in acquiring the property and constructing the facilities, including, but not limited to, taxes and return on investment.

Section 119. Paragraph (c) of subsection (2) of section 216.163, Florida Statutes, is amended to read:

216.163 Governor's recommended budget; form and content; declaration of collective bargaining impasses.—

- (2) The Governor's recommended budget shall also include:
- (c) The evaluation of the fixed capital outlay request of each agency and the judicial branch and alternatives to the proposed projects as made by the Department of Environmental
 Protection Management Services pursuant to s. 216.044.

Section 120. Section 216.237, Florida Statutes, is amended to read:

216.237 Availability of any remaining funds; agency maintenance of accounting records.—Any $\underline{\text{funds}}$ remaining $\underline{\text{funds}}$ from the General Revenue Fund and trust fund spending authority

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not awarded to agencies pursuant to s. 216.236 shall be made available to agencies for innovative projects that which generate a cost savings, increase revenue, or improve service delivery. Innovative projects that which generate a cost savings shall receive greater consideration when awarding innovation investment funds. Any trust fund authority granted under this program must be used shall be utilized in a manner that is consistent with the statutory authority for the use of the said trust fund. Any savings realized as a result of implementing the innovative project must shall be used by the agency to establish an internal innovations fund. State agencies that which are awarded funds for innovative projects shall use utilize the chart of accounts used by the Florida Accounting Information Resource Subsystem in the manner described in s. 215.93(3). The Such chart of accounts shall be developed and amended in consultation with the Department of Financial Services and the Executive Office of the Governor to separate and account for the savings that result from the implementation of the innovative projects and to keep track of how the innovative funds are reinvested by the state agency to fund additional innovative projects, which may include, but are not be limited to, expenditures for training and information technology resources. Guidelines for the establishment of such internal innovations fund shall be provided by the Department of Financial Management Services. Any agency awarded funds under this section must shall maintain detailed accounting records showing all expenses, loan transfers, savings, or other financial actions concerning the project. Any savings realized as a result of implementing the innovative project must shall be quantified, validated, and

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verified by the agency. A final report of the results of the implementation of each innovative project <u>must shall</u> be submitted by each participating agency to the Governor's Office of <u>Policy and Budget Planning and Budgeting</u> and the legislative appropriations committees by June 30 of the fiscal year in which the funds were received and ensuing fiscal years for the life of the project.

Section 121. Section 216.238, Florida Statutes, is amended to read:

216.238 <u>Rules</u> <u>Authority given to carry out provisions of program</u>.—The Department of <u>Financial</u> <u>Management</u> Services shall, in accordance with chapter 120, adopt, promulgate, amend, or rescind such rules as it deems necessary and administratively feasible to <u>administer carry out the provisions of</u> the Innovation Investment Program.

Section 122. Paragraphs (d), (e), (f), and (g) of subsection (1) and subsection (3) of section 216.262, Florida Statutes, are amended to read:

216.262 Authorized positions.

(1)

- (d) An individual employed by a state agency or by the judicial branch may not hold more than one employment during his or her normal working hours with the state, such working hours to be determined by the head of the state agency affected, unless approved by the Department of Personnel Management Services, or otherwise delegated to the agency head, or by the Chief Justice of the Supreme Court, respectively.
- (e) An individual employed by a state agency or by the judicial branch may not fill more than a total of one full-time

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equivalent established position, receive compensation simultaneously from any appropriation other than appropriations for salaries, or receive compensation simultaneously from more than one state agency unless approved by the Department of Personnel Management Services, or otherwise delegated to the agency head, or by the Chief Justice, respectively, during each fiscal year. The department of Management Services may adopt uniform rules applicable to the executive branch agencies to implement its responsibilities under this paragraph.

(f) Perquisites may not be furnished by a state agency or by the judicial branch unless approved by the Department of Personnel Management Services, or otherwise delegated to the agency head, or by the Chief Justice, respectively, during each fiscal year. If Whenever a state agency or the judicial branch is to furnish perquisites, the department of Management Services or the agency head to which the approval has been delegated or the Chief Justice, respectively, must approve the kind and monetary value of such perquisites before they are may be furnished. Perquisites may be furnished only if when in the best interest of the state due to the exceptional or unique requirements of the position. The value of a perquisite may not be used to compute an employee's base rate of pay or regular rate of pay unless required by the Fair Labor Standards Act. Permissible perquisites include, but are not limited to, moving expenses, clothing, use of vehicles and other transportation, domestic services, groundskeeping services, telephone services, medical services, housing, utilities, and meals. The Department of Personnel Management Services may adopt uniform rules applicable to the executive branch agencies to implement its

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responsibilities under this paragraph, which rules may specify additional perquisites, establish additional criteria for each kind of perquisite, provide the procedure to be used by executive agencies in applying for approvals, and establish the required justification. As used in this section, the term "perquisites" means those things, or the use thereof, or services of a kind that confer on the officers or employees receiving them some benefit that is in the nature of additional compensation, or that reduce to some extent the normal personal expenses of the officer or employee receiving them. The term includes, but is not limited to, such things as quarters, subsistence, utilities, laundry services, medical service, use of state-owned vehicles for other than state purposes, and servants paid by the state.

employees of a state agency or of the judicial branch rather than being furnished as perquisites, the kind and selling price must thereof shall be approved by the Department of Personnel Management Services, unless otherwise delegated to the agency head, or by the Chief Justice, respectively, during each fiscal year before such sales are made. The selling price may be deducted from any amounts due by the state to the any person receiving such things. The amount of cash so deducted must shall be faithfully accounted for. This paragraph does not apply to sales to officers or employees of items generally sold to the public and does not apply to meals that which may be provided without charge to volunteers under a volunteer service program approved by the Department of Personnel Management Services. The goods and services may include, but are not limited to, medical

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services, long-term and short-term rental housing, and laundry and transportation services. The department of Management Services may adopt uniform rules applicable to the executive branch agencies to implement its responsibilities under this paragraph, which rules may specify other items that may be approved, the required justification for proposed sales, and the manner in which agencies are required to will apply for approvals.

(3) A No full-time position may not shall be filled by more than the equivalent of one full-time officer or employee, except when extenuating circumstances exist. Extenuating circumstances must will be provided for in rules to be adopted by the Department of Personnel Management Services or by the Chief Justice, respectively.

Section 123. Paragraph (c) of subsection (6) of section 216.292, Florida Statutes, is amended to read:

216.292 Appropriations nontransferable; exceptions.-

- (6) The Chief Financial Officer shall transfer from any available funds of an agency or the judicial branch the following amounts and shall report all such transfers and the reasons therefor to the legislative appropriations committees and the Executive Office of the Governor:
- (c) The amount due to the Communications Working Capital Trust Fund from moneys appropriated in the General Appropriations Act for the purpose of paying for services provided by the state communications system in the Agency for Enterprise Information Technology Department of Management Services which is unpaid 45 days after the billing date. The amount transferred shall be the amount that billed by the

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Section 124. Section 217.02, Florida Statutes, is amended to read:

- 217.02 Definitions.—As used in this chapter act, the term:
- (1) "Department" means the Department of $\underline{\text{Financial}}$ Management Services.
- (2) "Surplus property" means any federal property that which has been declared excess by a federal agency, including the Department of Defense, and made available for procurement and distribution in the state in compliance with the Federal Property and Administrative Services Act of 1949, and subsequent amendments thereto, or any other federal law provided for the procurement and distribution of federal excess and surplus property.

Section 125. Section 217.04, Florida Statutes, is amended to read:

217.04 Negotiation Department of Management Services as state agency to negotiate with federal agency.—The department of Management Services is designated the official agency of the state to negotiate with any federal agency in accordance and compliance with the Federal Property and Administrative Services Act of 1949 and subsequent amendments thereto, and any other federal law or regulation providing for the procurement and distribution of federal surplus personal property.

Section 126. Section 217.045, Florida Statutes, is amended to read:

217.045 Department of Management Services; Assistance to state agencies.—The department of Management Services may follow whatever procedure is considered necessary to enable state

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agencies to take advantage of surplus property allocated to the state by the Federal Government or by its disposal agencies.

Section 127. Subsections (2), (3), (11), and (13) of section 238.01, Florida Statutes, are amended to read:

238.01 Definitions.—The following words and phrases as used in this chapter shall have the following meanings unless a different meaning is plainly required by the context:

- (2) "Department" means the Department of <u>Personnel</u> <u>Management</u> Services.
- (3) "Teacher" means any member of the teaching or professional staff and any certificated employee of any public free school, of any district school system and career center, any member of the teaching or professional staff of the Florida School for the Deaf and Blind, child training schools of the Department of Juvenile Justice, the Department of Corrections, and any tax-supported institution of higher learning of the state, and any member and any certified employee of the Department of Education, any certified employee of the retirement system, any full-time employee of any nonprofit professional association or corporation of teachers functioning in Florida on a statewide basis, which seeks to protect and improve public school opportunities for children and advance the professional and welfare status of its members, any person now serving as superintendent, or who was serving as county superintendent of public instruction on July 1, 1939, and any hereafter duly elected or appointed superintendent, who holds a valid Florida teachers' certificate. In all cases of doubt the department of Management Services shall determine whether a any person is a teacher as defined herein.

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(11) "Regular interest" means interest at such rate as may be set from time to time by the department $\frac{\text{of Management}}{\text{Services}}$.

(13) "Earnable compensation" means the full compensation payable to a teacher working the full working time for his or her position. With In respect to plans A, B, C, and D only, if the in cases where compensation includes maintenance, the department of Management Services shall fix the value of that part of the compensation not paid in money if; provided that all members as of shall from July 1, 1955, make contributions to the retirement system on the basis of "earnable compensation," as defined herein and all persons who are members on July 1, 1955, may, upon application, have their "earnable compensation" for the time during which they have been members prior to that date determined on the basis of "earnable compensation" as defined in this law, upon paying to the retirement system, on or before the date of retirement, a sum equal to the additional contribution with accumulated regular interest thereon they would have made if "earnable compensation" had been defined, at the time they became members, as it is now defined. However, earnable compensation for all plan years beginning on or after July 1, 1990, may shall not include any amounts in excess of the compensation limitation (originally \$200,000) established by s. 401(a)(17) of the Internal Revenue Code prior to the Omnibus Budget Reconciliation Act of 1993, which limitation shall be adjusted for changes in the cost of living since 1989, as in the manner provided by s. 401(a)(17) of the Internal Revenue Code of 1991. This limitation, which has been part of the Teachers' Retirement System since plan years beginning on or after July 1,

20101238e1

1990, $\underline{\text{must}}$ shall be adjusted as required by federal law for qualified government plans.

Section 128. Section 238.02, Florida Statutes, is amended to read:

238.02 Name and date of Establishment.—A retirement system is established and placed under the management of the department of Management Services for the purpose of providing retirement allowances and other benefits for teachers of the state. The retirement system shall begin operations on July 1, 1939. It has such powers and privileges of a corporation as may be necessary to carry out effectively the provisions of this chapter and shall be known as the "Teachers' Retirement System of the State," and by such name all of its business shall be transacted, all of its funds invested, and all of its cash and securities and other property held in trust for the purpose for which received.

Section 129. Subsection (1) of section 238.03, Florida Statutes, is amended to read:

238.03 Administration.

(1) The general administration and the responsibility for the proper operation of the retirement system and for making effective the provisions of this chapter are vested in the department of Management Services. Subject to the limitation of this chapter, the department shall, from time to time, adopt establish rules and regulations for the administration and transaction of the business of the retirement system and shall perform such other functions as are required for the execution of this chapter.

Section 130. Subsection (3) of section 238.07, Florida

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Statutes, is amended to read:

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238.07 Regular benefits; survivor benefits.-

(3) Any member who, prior to July 1, 1955, elected to retire under one of plans A, B, C, or D may elect, prior to retirement, to retire under plan E in accordance with the terms hereof. Any person who became a member on or after July 1, 1955, shall retire under plan E, except as provided for under s. 238.31. With respect to plans A, B, C, or D, any member may shall have the right at any time to change to a plan of retirement requiring a lower rate of contribution. The department of Management Services shall also notify the member of the rate of contribution such member must make from and after selecting such plan of retirement. Any member in service may retire upon reaching the age of retirement formerly selected by him or her, upon the member's written application to the department setting forth at which time, not more than 90 days after subsequent to the execution and filing of such application, it is his or her desire to retire notwithstanding that during such period of notification he or she may have separated from service. Upon receipt of such application for retirement, the department shall retire such member not more than 90 days thereafter. Before such member may retire, he or she must file with the department his or her written selection of one of the optional benefits provided in s. 238.08.

Section 131. Paragraph (a) of subsection (1) of section 238.09, Florida Statutes, is amended to read:

238.09 Method of financing.—All of the assets of the retirement system shall be credited, according to the purposes for which they are held, to one of four funds; namely, the

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Annuity Savings Trust Fund, the Pension Accumulation Trust Fund, the Expense Trust Fund, and the Survivors' Benefit Trust Fund.

- (1) The Annuity Savings Trust Fund shall be a fund in which shall be accumulated contributions made from the salaries of members under the provisions of paragraph (c) or paragraph (f). Contribution to, payments from, the Annuity Savings Trust Fund shall be made as follows:
- (a) With respect to plan A, B, C, or D, upon the basis of such tables as the department of Management Services shall adopt, and regular interest, the actuary of the retirement system shall determine for each member the proportion of earnable compensation which, when deducted from each payment of his or her prospective earnable annual compensation prior to his or her minimum service retirement age, and accumulated at regular interest until such age, shall be computed to provide at such age:
- 1. An annuity equal to one one-hundred-fortieth of the member's his or her average final compensation multiplied by the number of his or her years of membership in the case of each member electing to retire under the provisions of plan A or B.
- 2. An annuity equal to one one-hundred-twentieth of the member's his or her average final compensation multiplied by the number of his or her years of membership service in the case of each member electing to retire under the provisions of plan C.
- 3. An annuity equal to one one-hundredth of his or her average final compensation multiplied by the number of the members' his or her years of membership service in the case of each member electing to retire under the provisions of plan D.

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For each In the case of any member who has attained his or her minimum service retirement age before prior to becoming a member, the proportion of salary applicable to such member, with respect to plan A, B, C, or D, shall be the proportion computed for the age 1 year younger than his or her minimum service retirement age.

Section 132. Section 238.10, Florida Statutes, is amended to read:

238.10 Management of funds.—The department of Management Services, annually, shall allow regular interest on the amount for the preceding year to the credit of each of the funds of the retirement system, and to the credit of the individual account therein, if any, with the exception of the expense fund, from the interest and dividends earned from investments.

Section 133. Paragraph (b) of subsection (1) and subsections (2) and (3) of section 238.11, Florida Statutes, are amended to read:

238.11 Collection of contributions.-

- (1) The collection of contributions shall be as follows:
- (b) Each employer shall transmit monthly to the department of Management Services a warrant for the total amount of such deductions. Each employer shall also transmit monthly to the department a warrant for such employer contribution set aside as provided for in paragraph (a) of this subsection. The department, after making records of all such warrants, shall transmit them to the Department of Financial Services for delivery to the Chief Financial Officer, who shall collect them.
- (2) The collection of the state contribution shall be made as follows:

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- (a) The amounts required to be paid by the state into the Teachers' Retirement System under in this chapter shall be provided therefor in the General Appropriations Act. However, if in the event a sufficient amount is not included in the General Appropriations Act to meet the full amount needed to pay the retirement compensation provided for in this chapter, the additional amount needed for such retirement compensation is hereby appropriated from the General Revenue Fund as approved by the department of Management Services.
- (b) The department of Management Services shall certify one-fourth of the amount so ascertained for each year to the Chief Financial Officer on or before the last day of July, October, January, and April of each year. The Chief Financial Officer shall, on or before the first day of August, November, February, and May of each year, immediately transfer the amounts due to the several funds of the retirement system the amounts due.
- (3) All collection of contributions of a nonprofit professional association or corporation of teachers as referred to in s. 238.01(3) and (5) shall be made by such association or corporation in the following manner:
- (a) On April 1 of each year, the department of Management Services shall certify to any such nonprofit professional association or corporation of teachers the amounts that which will become due and payable during the ensuing fiscal year to each of the funds of the retirement system to which such contributions are payable as set forth in this section law.
- (b) The department of Management Services shall certify one-fourth of the amount so ascertained for each year to the

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nonprofit professional association or corporation of teachers on or before the last day of July, October, January, and April of each year. The nonprofit professional association or corporation of teachers shall, on or before the first day of August,

November, February, and May of each year, draw its check payable to the department for the respective amounts due the several funds of the retirement system. Upon receipt of the check, the department shall immediately transfer the amounts due to the several funds of the retirement system the amounts due, provided, however, that the amounts due the several funds of the retirement system from any such association or corporation for creditable service accruing to any such member before July 1, 1947, shall be paid prior to the retirement of any such member.

Section 134. Subsection (1) of section 238.12, Florida

238.12 Duties of employers.—

Statutes, is amended to read:

(1) Each employer shall keep such records and, from time to time, shall furnish such information as the department of the Management Services may require in the discharge of its duties. Upon the employment of any teacher to whom this chapter may apply, the teacher shall be informed by his or her employer of his or her duties and obligations in connection with the retirement system as a condition of his or her employment. Every teacher accepting employment shall be deemed to consent and agree to any deductions from his or her compensation required in this chapter and to all other provisions of this chapter.

Section 135. Section 238.15, Florida Statutes, is amended to read:

238.15 Exemption of funds from taxation, execution, and

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assignment.—The pensions, annuities or any other benefits accrued or accruing to any person under the provisions of this chapter and the accumulated contributions and cash securities in the funds created under this chapter are exempted from any state, county or municipal tax of the state, and are shall not be subject to execution or attachment or to any legal process whatsoever, and shall be unassignable, except:

- (1) That any teacher who has retired may shall have the right and power to authorize the department in writing the department of Management Services to deduct from his or her monthly retirement allowance money for the payment of the premiums on group insurance for hospital, medical and surgical benefits, under a plan or plans for such benefits approved in writing by the Chief Financial Officer, and upon receipt of such request the department shall make the monthly payments as directed; and
- (2) As may be otherwise specifically provided for in this chapter.

Section 136. Paragraph (b) of subsection (3) of section 238.171, Florida Statutes, is amended to read:

238.171 Monthly allowance; when made.-

(3)

(b) On July 1, 1975, and each July 1 thereafter, the department of Management Services shall adjust the monthly allowance being paid on that said date. The percentage of such adjustment is shall be equal to the percentage change in the average cost-of-living index during the preceding 12-month period, April 1 through March 31, ignoring changes in the cost-of-living index which are greater than 3 percent during the

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preceding fiscal year.

Section 137. Paragraph (b) of subsection (2) of section 238.181, Florida Statutes, is amended to read:

238.181 Reemployment after retirement; conditions and limitations.—

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(b) Any person to whom the limitation in paragraph (a) applies who violates such reemployment limitation and who is reemployed with any agency participating in the Florida Retirement System before completing completion of the 12-month limitation period must shall give timely notice of this fact in writing to his or her employer and to the department of Management Services and shall have his or her retirement benefits suspended for the balance of the 12-month limitation period. Any person employed in violation of this paragraph and any employing agency that which knowingly employs or appoints such person without notifying the department to suspend retirement benefits are shall be jointly and severally liable for reimbursement to the retirement trust fund of any benefits paid during the reemployment limitation period. To avoid liability, the such employing agency shall have a written statement from the retiree that he or she is not retired from a state-administered retirement system. Any retirement benefits received must while reemployed during this reemployment limitation period shall be repaid to the retirement trust fund, and retirement benefits shall remain suspended until such repayment has been made. Benefits suspended beyond the reemployment limitation shall apply toward repayment of benefits received in violation of the reemployment limitation.

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Section 138. Section 238.32, Florida Statutes, is amended to read:

238.32 Service credit in disputed cases.—The department of Management Services may in its discretion allow or deny a member service credit in disputed or doubtful cases for employment in in this state Florida and in out-of-state schools in order to serve the best interests of the state and the member, subject to the membership dates set forth in s. 238.06(4).

Section 139. Subsection (6) of section 250.22, Florida Statutes, is amended to read:

250.22 Retirement.-

(6) All powers, duties, and functions related to the administration of this section are vested in the Department of Personnel Management Services.

Section 140. Subsection (4) of section 252.385, Florida Statutes, is amended to read:

252.385 Public shelter space.

(4) (a) Public facilities, including schools, postsecondary education facilities, and other facilities owned or leased by the state or local governments, but excluding hospitals, hospice care facilities, assisted living facilities, and nursing homes, which are suitable for use as public hurricane evacuation shelters shall be made available at the request of the local emergency management agencies. The local emergency management agency shall coordinate with these entities to ensure that designated facilities are ready to activate before prior to a specific hurricane or disaster. Such agencies shall coordinate with the appropriate school board, university, community college, state agency, or local governing board when requesting

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the use of such facilities as public hurricane evacuation shelters.

(b) The Department of Environmental Protection Management Services shall:

- (a) Incorporate provisions for the use of suitable leased public facilities as public hurricane evacuation shelters into lease agreements for state agencies. Suitable leased public facilities include leased public facilities that are solely occupied by state agencies and have at least 2,000 square feet of net floor area in a single room or in a combination of rooms having a minimum of 400 square feet in each room. The net square footage of floor area shall be determined by subtracting from the gross square footage the square footage of spaces such as mechanical and electrical rooms, storage rooms, open corridors, restrooms, kitchens, science or computer laboratories, shop or mechanical areas, administrative offices, records vaults, and crawl spaces.
- (b) (c) The Department of Management Services shall, In consultation with local and state emergency management agencies, assess department of Management Services facilities to identify the extent to which each facility has public hurricane evacuation shelter space. The department of Management Services shall submit proposed facility retrofit projects that incorporate hurricane protection enhancements to the department for assessment and inclusion in the annual report prepared in accordance with subsection (3).
- (c) (d) The Department of Management Services shall Include in the annual state facilities inventory report required under ss. 216.015-216.016 a separate list of state-owned facilities,

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including, but not limited to, meeting halls, auditoriums, conference centers, and training centers that have unoccupied space suitable for use as an emergency shelter during a storm or other catastrophic event. Facilities must be listed by the county and municipality where the facility is located and must be made available in accordance with this subsection paragraph (a). As used in this paragraph, the term "suitable for use as an emergency shelter" means meeting the standards set by the American Red Cross for a hurricane evacuation shelter, and the term "unoccupied" means vacant due to suspended operation or nonuse. The list must be updated by May 31 of each year.

Section 141. Paragraph (b) of subsection (6) of section 253.034, Florida Statutes, is amended to read:

253.034 State-owned lands; uses.-

- (6) The Board of Trustees of the Internal Improvement Trust Fund shall determine which lands, the title to which is vested in the board, may be surplused. For conservation lands, the board shall make a determination that the lands are no longer needed for conservation purposes and may dispose of them by an affirmative vote of at least three members. In the case of a land exchange involving the disposition of conservation lands, the board must determine by an affirmative vote of at least three members that the exchange will result in a net positive conservation benefit. For all other lands, the board shall make a determination that the lands are no longer needed and may dispose of them by an affirmative vote of at least three members.
- (b) For any lands purchased by the state on or after July1, 1999, a determination shall be made by the board before prior

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to acquisition as to those parcels that shall be designated as having been acquired for conservation purposes. No Lands acquired for use by the Department of Corrections, the Department of Environmental Protection Management Services for use as state offices, the Department of Transportation, except those specifically managed for conservation or recreation purposes, or the State University System or the Florida Community College System may not shall be designated as having been purchased for conservation purposes.

Section 142. Subsection (2) of section 253.126, Florida Statutes, is amended to read:

253.126 Legislative intent.—The limitations and restrictions imposed by this chapter as amended by chapter 67-393, Laws of Florida, upon the construction of islands or the extension or addition to existing lands or islands bordering on or being in the navigable waters, as defined in s. 253.12, shall apply to the state, its agencies and all political subdivisions and governmental units. No other general or special act shall operate to grant exceptions to this section unless this section is specifically repealed thereby.

(2) The provisions of chapter 120 shall be accorded any person where substantial interests will be affected by an activity proposed to be conducted by such agency pursuant to its certification and the department's acceptance. If a proceeding is conducted pursuant to ss. 120.569 and 120.57, the department may intervene as a party. Should an administrative law judge of the Division of Administrative Hearings of the Department of Management Services submit a recommended order pursuant to ss. 120.569 and 120.57, the Department of Environmental Protection

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to read:

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shall issue a final department order adopting, rejecting, or modifying the recommended order pursuant to such action.

Section 143. Subsection (1) of section 253.45, Florida Statutes, is amended to read:

253.45 Sale or lease of phosphate, clay, minerals, etc., in or under state lands.—

(1) The Board of Trustees of the Internal Improvement Trust Fund may sell or lease any phosphate, earth or clay, sand, gravel, shell, mineral, metal, timber or water, or any other substance similar to the foregoing, in, on, or under, any land the title to which is vested in the state, the Department of Management Services, the Department of Environmental Protection, the Fish and Wildlife Conservation Commission, the State Board of Education, or any other state board, department, or agency; provided that the board of trustees does may not grant such a sale or lease on the land of any other state board, department, or agency without first obtaining approval therefrom. Such No sale or lease is not provided for in this section shall be allowed on hard-surfaced beaches that are used for bathing or driving and areas contiguous thereto out to a mean low-water depth of 3 feet and landward to the nearest paved public road. Any sale or lease provided for in this section shall be conducted by competitive bidding as provided for in ss. 253.52, 253.53, and 253.54. The proceeds of such sales or leases are to be credited to the board of trustees, board, department, or agency that which has title or control of the land involved. Section 144. Section 255.02, Florida Statutes, is amended

255.02 Boards authorized to replace buildings destroyed by

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fire.—The Department of Environmental Protection Management Services or any board or person having the direct supervision and control of any state building or state property may rebuild or replace have rebuilt or replaced, out of the proceeds from the fire insurance on such buildings or property, any buildings or property owned by the state, which is may be destroyed in whole or in part by fire.

Section 145. Subsection (2) of section 255.043, Florida Statutes, is amended to read:

255.043 Art in state buildings.-

Services or other state agency agencies receiving appropriations for original constructions shall notify the Florida Arts Council and the user agency of any construction project that which is eligible under the provisions of this section. The department of Management Services or other state agency shall determine the amount to be made available for purchase or commission of works of art for each project and shall report these amounts to the Florida Arts Council and the user agency. Payments therefor shall be made from funds appropriated for fixed capital outlay according to law.

Section 146. Paragraphs (a) and (b) of subsection (1) of section 255.05, Florida Statutes, are amended to read:

255.05 Bond of contractor constructing public buildings; form; action by materialmen.—

(1)(a) Any person entering into a formal contract with the state or any county, <u>municipality city</u>, or political subdivision thereof, or other public authority or private entity, for the construction of a public building, for the prosecution and

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completion of a public work, or for repairs upon a public building or public work must shall be required, before commencing the work or before recommencing the work after a default or abandonment, to execute, deliver to the public owner, and record in the public records of the county where the improvement is located, a payment and performance bond with a surety insurer authorized to do business in this state as surety. A public entity may not require a contractor to secure a surety bond under this section from a specific agent or bonding company. The bond must state on its front page: the name, principal business address, and phone number of the contractor, the surety, the owner of the property being improved, and, if different from the owner, the contracting public entity; the contract number assigned by the contracting public entity; and a description of the project sufficient to identify it, such as a legal description or the street address of the property being improved, and a general description of the improvement. Such bond must shall be conditioned upon the contractor's performance of the construction work in the time and manner prescribed in the contract and promptly making payments to all persons defined in s. 713.01 who furnish labor, services, or materials for the prosecution of the work provided for in the contract. Any claimant may apply to the governmental entity having charge of the work for copies of the contract and bond and shall thereupon be furnished with a certified copy of the contract and bond. The claimant shall have a right of action against the contractor and surety for the amount due him or her, including unpaid finance charges due under the claimant's contract. Such action may shall not involve the public authority in any expense. If When such

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work is done for the state and the contract is for \$100,000 or less, a no payment and performance bond is not shall be required. At the discretion of the official or board awarding such contract when such work is done for any county, municipality city, political subdivision, or public authority, any person entering into such a contract which is for \$200,000 or less may be exempted from executing the payment and performance bond. If When such work is done for the state, the Secretary of Environmental Protection Management Services may delegate to state agencies the authority to exempt any person entering into such a contract amounting to more than \$100,000 but less than \$200,000 from executing the payment and performance bond. If In the event such exemption is granted, the officer or officials may shall not be held personally liable to persons suffering loss because of granting such exemption. The Department of Environmental Protection Management Services shall maintain information on the number of requests by state agencies for delegation of authority to waive the bond requirements by agency and project number and whether any request for delegation was denied and the justification for the denial. Any provision in a payment bond furnished for public work contracts as provided by this subsection which restricts the classes of persons as defined in s. 713.01 protected by the bond or the venue of any proceeding relating to such bond is unenforceable.

- (b) The Department of Environmental Protection Management Services shall adopt rules with respect to all contracts for \$200,000 or less, to provide:
- 1. Procedures for retaining up to 10 percent of each request for payment submitted by a contractor and procedures for

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determining disbursements from the amount retained on a pro rata basis to laborers, materialmen, and subcontractors, as defined in s. 713.01.

2. Procedures for requiring certification from laborers, materialmen, and subcontractors, as defined in s. 713.01, prior to final payment to the contractor that such laborers, materialmen, and subcontractors have no claims against the contractor resulting from the completion of the work provided for in the contract.

The state shall not be held liable to any laborer, materialman, or subcontractor for any amounts greater than the pro rata share as determined under this section.

Section 147. Subsection (1) of section 255.0525, Florida Statutes, is amended to read:

255.0525 Advertising for competitive bids or proposals.-

(1) The solicitation of competitive bids or proposals for any state construction project that is projected to cost more than \$200,000 <u>must shall</u> be publicly advertised once in the Florida Administrative Weekly at least 21 days <u>before prior to</u> the established bid opening. For state construction projects that are projected to cost more than \$500,000, the advertisement <u>must shall</u> be published in the Florida Administrative Weekly at least 30 days <u>before prior to</u> the established bid opening and at least once in a newspaper of general circulation in the county where the project is located at least 30 days <u>before prior to</u> the established bid opening and at least 5 days <u>before a prior to</u> the any scheduled prebid conference. The bids or proposals <u>must shall</u> be received and opened publicly at the location, date, and

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time established in the bid or proposal advertisement. In cases of emergency, the Secretary of Environmental Protection

Management Services may alter these the procedures required in this section in any manner that is reasonable under the emergency circumstances.

Section 148. Subsection (3) of section 255.248, Florida Statutes, is amended to read:

255.248 Definitions; ss. 255.249 and 255.25.—As used in ss. 255.249 and 255.25, the term:

(3) "Department" means the Department of <u>Environmental</u> Protection <u>Management Services</u>.

Section 149. Section 255.249, Florida Statutes, is amended to read:

255.249 Department <u>responsibilities</u> of <u>Management Services</u>; responsibility; department rules.—

- (1) The department shall have responsibility and authority for the custodial and preventive maintenance, repair, and allocation of space of all buildings in the Florida Facilities Pool and the grounds located adjacent thereto.
- (2) The department shall require any state agency planning to terminate a lease for the purpose of occupying space in a new state-owned office building, the funds for which are appropriated after June 30, 2000, to state why the proposed relocation is in the best interest of the state.
- (3) (a) The department shall, to the extent feasible, coordinate the vacation of privately owned leased space with the expiration of the lease on that space and, <u>if when</u> a lease is terminated before expiration of its base term, <u>shall will</u> make a reasonable effort to place another state agency in the space

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vacated. Any state agency may lease the space in any building that was subject to a lease terminated by a state agency for a period of time equal to the remainder of the base term without the requirement of competitive solicitation.

- (b) The department shall develop and implement a strategic leasing plan. The strategic leasing plan <u>must</u> shall forecast space needs for all state agencies and identify opportunities for reducing costs through consolidation, relocation, reconfiguration, capital investment, and the building or acquisition of state-owned space.
- (c) The department shall annually publish a master leasing report. The department shall furnish the master leasing report to the Executive Office of the Governor and the Legislature by September 15 of each year which provides the following information:
- 1. A list, by agency and by geographic market, of all leases that are due to expire within 24 months.
- 2. Details of each lease, including location, size, cost per leased square foot, lease-expiration date, and a determination of whether sufficient state-owned office space will be available at the expiration of the lease to accommodate affected employees.
- 3. A list of amendments and supplements to and waivers of terms and conditions in lease agreements that have been approved pursuant to s. 255.25(2)(a) during the previous 12 months and an associated comprehensive analysis, including financial implications, showing that any amendment, supplement, or waiver is in the state's long-term best interest.
 - 4. Financial impacts to the pool rental rate due to the

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sale, removal, acquisition, or construction of pool facilities.

- 5. Changes in occupancy rate, maintenance costs, and efficiency costs of leases in the state portfolio. Changes to occupancy costs in leased space by market and changes to space consumption by agency and by market.
 - 6. An analysis of portfolio supply and demand.
- 7. Cost-benefit analyses of acquisition, build, and consolidation opportunities, recommendations for strategic consolidation, and strategic recommendations for disposition, acquisition, and building.
 - 8. The updated plan required by s. 255.25(4)(c).
- (d) By June 30 of each year, each state agency shall annually provide to the department all information regarding agency programs affecting the need for or use of space by that agency, reviews of lease-expiration schedules for each geographic area, active and planned full-time equivalent data, business case analyses related to consolidation plans by an agency, a telecommuting program, and current occupancy and relocation costs, inclusive of furnishings, fixtures and equipment, data, and communications.
- (4) The department shall adopt rules pursuant to chapter 120 providing:
- (a) Methods for accomplishing the duties outlined in subsection (1).
- (b) Procedures for soliciting and accepting competitive solicitations for leased space of 5,000 square feet or more in privately owned buildings, for evaluating the proposals received, for exemption from competitive solicitations requirements of any lease the purpose of which is the provision

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of care and living space for persons or emergency space needs as provided in s. 255.25(10), and for the securing of at least three documented quotes for a lease that is not required to be competitively solicited.

- (c) A standard method for determining square footage or any other measurement used as the basis for lease payments or other charges.
- (d) Methods of allocating space in both state-owned office buildings and privately owned buildings leased by the state based on use, personnel, and office equipment.
- (e) $\frac{1}{1}$. Acceptable terms and conditions for inclusion in lease agreements.
- 2. Such terms and conditions <u>must</u> shall include, at a minimum, the following clauses, which may not be amended, supplemented, or waived:
- 1.a. As provided in s. 255.2502, "The State of Florida's performance and obligation to pay under this contract is contingent upon an annual appropriation by the Legislature."
- 2.b. "The Lessee shall have the right to terminate, without penalty, this lease in the event a State-owned building becomes available to the Lessee for occupancy upon giving 6 months' advance written notice to the Lessor by Certified Mail, Return Receipt Requested."
- (f) Maximum rental rates, by geographic areas or by county, for leasing privately owned space.
- (g) A standard method for the assessment of rent to state agencies and other authorized occupants of state-owned office space, notwithstanding the source of funds.
 - (h) For full disclosure of the names and the extent of

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interest of the owners holding a 4-percent or more interest in any privately owned property leased to the state or in the entity holding title to the property, for exemption from such disclosure of any beneficial interest which is represented by stock in any corporation registered with the Securities and Exchange Commission or registered pursuant to chapter 517, which stock is for sale to the general public, and for exemption from such disclosure of any leasehold interest in property located outside the territorial boundaries of the United States.

- (i) For full disclosure of the names of all public officials, agents, or employees holding any interest in any privately owned property leased to the state or in the entity holding title to the property, and the nature and extent of their interest; for exemption from such disclosure of any beneficial interest which is represented by stock in any corporation registered with the Securities and Exchange Commission or registered pursuant to chapter 517, which stock is for sale to the general public; and for exemption from such disclosure of any leasehold interest in property located outside the territorial boundaries of the United States.
- (j) A method for reporting leases for nominal or no consideration.
- (k) For a lease of less than 5,000 square feet, a method for certification by the agency head or the agency head's designated representative that all criteria for leasing have been fully complied with and for the filing of a copy of such lease and all supporting documents with the department for its review and approval as to technical sufficiency and whether it is in the best interests of the state.

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- (1) A standardized format for state agency reporting of the information required by paragraph (3)(d).
- (5) The department shall prepare a form listing all conditions and requirements adopted pursuant to this chapter which must be met by any state agency leasing any building or part thereof. Before executing any lease, this form <u>must shall</u> be certified by the agency head or <u>a designee</u> the agency head's designated representative and submitted to the department.
- (6) The department may contract for real estate consulting or tenant brokerage services in order to carry out its duties relating to the strategic leasing plan. The contract <u>must shall</u> be procured pursuant to s. 287.057. The vendor that is awarded the contract shall be compensated by the department, subject to the provisions of the contract, and such compensation is subject to appropriation by the Legislature. The real estate consultant or tenant broker may not receive compensation directly from a lessor for services that are rendered pursuant to the contract. Moneys paid to the real estate consultant or tenant broker are exempt from any charge imposed under s. 287.1345. Moneys paid by a lessor to the department under a facility-leasing arrangement are not subject to the charges imposed under s. 215.20.

Section 150. Paragraphs (a) and (d) of subsection (2), paragraphs (b) and (h) of subsection (3), paragraph (c) of subsection (4), and subsections (5), (6), and (10) of section 255.25, Florida Statutes, are amended to read:

- $255.25 \ \mbox{Approval}$ required prior to construction or lease of buildings.—
- (2)(a) Except as provided in s. 255.2501, a state agency may not lease a building or any part thereof unless prior

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approval of the lease conditions and of the need <u>for the lease</u> therefor is first obtained from the department. <u>An Any</u> approved lease may include an option to purchase or an option to renew the lease, or both, upon such terms and conditions as are established by the department subject to final approval by the head of the department of Management Services and s. 255.2502.

(d) Notwithstanding paragraph (a) and except as provided in ss. 255.249 and 255.2501, a state agency may not lease a building or any part thereof unless prior approval of the lease terms and conditions and of the need therefor is first obtained from the department. The department may not approve any term or condition in a lease agreement which has been amended, supplemented, or waived unless a comprehensive analysis, including financial implications, demonstrates that such amendment, supplement, or waiver is in the state's long-term best interest. Any approved lease may include an option to purchase or an option to renew the lease, or both, upon such terms and conditions as are established by the department subject to final approval by the head of the department of Management Services and the provisions of s. 255.2502.

(3)

(b) The department <u>may</u> of <u>Management Services shall have</u> the authority to approve a lease for 5,000 square feet or more of space that covers more than 1 fiscal year, subject to the <u>provisions of ss. 216.311, 255.2501, 255.2502</u>, and 255.2503, if such lease is, in the judgment of the department, in the best interests of the state. In determining best interest, the department shall consider availability of state-owned space and analyses of build-to-suit and acquisition opportunities. This

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paragraph does not apply to buildings or facilities of any size leased for the purpose of providing care and living space for persons.

- (h) The department of Management Services may, pursuant to s. 287.042(2)(a), procure a term contract for real estate consulting and brokerage services. A state agency may not purchase services from the contract unless the contract has been procured under s. 287.057(1), (2), or (3) after March 1, 2007, and contains the following provisions or requirements:
- 1. Awarded brokers must maintain an office or presence in the market served. In awarding the contract, preference must be given to brokers that are licensed in this state under chapter 475 and that have 3 or more years of experience in the market served. The contract may be made with up to three tenant brokers in order to serve the marketplace in the north, central, and south areas of the state.
- 2. Each contracted tenant broker shall work under the direction, supervision, and authority of the state agency, subject to the rules governing lease procurements.
- 3. The department shall provide training for the awarded tenant brokers concerning the rules governing the procurement of leases.
- 4. Tenant brokers must comply with all applicable provisions of s. 475.278.
- 5. Real estate consultants and tenant brokers shall be compensated by the state agency, subject to the provisions of the term contract, and such compensation is subject to appropriation by the Legislature. A real estate consultant or tenant broker may not receive compensation directly from a

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lessor for services that are rendered under the term contract. Moneys paid to a real estate consultant or tenant broker are exempt from any charge imposed under s. 287.1345. Moneys paid by a lessor to the state agency under a facility leasing arrangement are not subject to the charges imposed under s. 215.20. All terms relating to the compensation of the real estate consultant or tenant broker <u>must shall</u> be specified in the term contract and may not be supplemented or modified by the state agency using the contract.

- 6. The department shall conduct periodic customersatisfaction surveys.
- 7. Each state agency shall report the following information to the department:
- a. The number of leases that adhere to the goal of the workspace-management initiative of 180 square feet per FTE.
- b. The quality of space leased and the adequacy of tenant-improvement funds.
- c. The timeliness of lease procurement, measured from the date of the agency's request to the finalization of the lease.
- d. Whether cost-benefit analyses were performed before execution of the lease in order to ensure that the lease is in the best interest of the state.
- e. The lease costs compared to market rates for similar types and classifications of space according to the official classifications of the Building Owners and Managers Association.

(4)

(c) Because the state has a substantial financial investment in state-owned buildings, it is legislative policy and intent that when state-owned buildings meet the needs of

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state agencies, agencies must fully use such buildings before leasing privately owned buildings. By September 15, 2006, The department of Management Services shall create a 5-year plan for implementing this policy. The department shall update this plan annually, detailing proposed departmental actions to meet the plan's goals, and shall furnish this plan annually as part of the master leasing report.

(5) Before construction or renovation of any state-owned building or state-leased space is commenced, the department of Management Services shall ascertain, by submission of proposed plans to the Division of State Fire Marshal for review, that the proposed construction or renovation plan complies with the uniform firesafety standards required by the division of State Fire Marshal. The review of construction or renovation plans for state-leased space must shall be completed within 10 calendar days after of receipt of the plans by the division of State Fire Marshal. The review of construction or renovation plans for a state-owned building must shall be completed within 30 calendar days after of receipt of the plans by the division of State Fire Marshal. The responsibility for submission and retrieval of the plans called for in this subsection may shall not be imposed on the design architect or engineer, but shall be the responsibility of the two agencies. If Whenever the division of State Fire Marshal determines that a construction or renovation plan is not in compliance with such uniform firesafety standards, the division of State Fire Marshal may issue an order to cease all construction or renovation activities until compliance is obtained, except those activities required to achieve such compliance. The department of Management Services

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shall withhold approval of any proposed lease until the construction or renovation plan complies with the <u>division's</u> uniform firesafety standards of the <u>Division of State Fire</u>

Marshal. The cost of all modifications or renovations made for the purpose of bringing leased property into compliance with the uniform firesafety standards shall be borne by the lessor.

- (6) Before construction or substantial improvement of any state-owned building is commenced, the department of Management Services must ascertain that the proposed construction or substantial improvement complies with the flood plain management criteria for mitigation of flood hazards, as prescribed in the October 1, 1986, rules and regulations of the Federal Emergency Management Agency, and the department shall monitor the project to assure compliance with the criteria. In accordance with chapter 120, The department of Management Services shall adopt any necessary rules necessary to ensure that all such proposed state construction and substantial improvement of state buildings in designated flood-prone areas complies with the flood plain management criteria. If Whenever the department determines that a construction or substantial improvement project is not in compliance with the established flood plain management criteria, the department may issue an order to cease all construction or improvement activities until compliance is obtained, except those activities required to achieve such compliance.
- (10) The department of Management Services may approve emergency acquisition of space without competitive bids if existing state-owned or state-leased space is destroyed or rendered uninhabitable by an act of God, fire, malicious

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destruction, or structural failure, or by legal action, if the chief administrator of the state agency or the chief administrator's designee designated representative certifies in writing that no other agency-controlled space is available to meet this emergency need, but in no case shall the lease for such space exceed 11 months. If the lessor elects not to replace or renovate the destroyed or uninhabitable facility, the agency shall procure the needed space by competitive bid in accordance with s. 255.249(4)(b). If the lessor elects to replace or renovate the destroyed or uninhabitable facility and the construction or renovations will not be complete at the end of the 11-month lease, the agency may modify the lease to extend it on a month-to-month basis for an additional 6 months to allow completion of such construction or renovations.

Section 151. Subsections (1) and (2) of section 255.25001, Florida Statutes, are amended to read:

255.25001 Suspension or delay of specified functions, programs, and requirements relating to governmental operations.— Notwithstanding the provisions of:

- (1) Section 946.504(3), as amended by chapter 92-279, Laws of Florida, the Department of Environmental Protection is

 Management Services shall not be required to participate with the Department of Corrections in the correctional work program (PRIDE) leasing process.
- (2) Sections 253.025 and 255.25, the Department of Environmental Protection may adopt Management Services has the authority to promulgate rules pursuant to chapter 120 to be used in determining whether a lease-purchase of a state-owned office building is in the best interests of the state, which rules

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- (a) Procedures state agencies <u>shall</u> will follow to certify the need for a lease-purchase acquisition for a state-owned office building to the department of <u>Management Services</u> and a notification procedure of the department's decision regarding state agencies' requests for a lease-purchase agreement. The certification process shall include but not be limited to the following:
- 1. Current programmatic space requirements of the state agency.
- 2. Future programmatic space requirements of the state agency.
- 3. Time considerations in providing state-owned office building space.
- 4. An analysis of existing leases affected by the leasepurchase agreement.
- (b) Procedures and document formats for the advertisement, competitive bid process, including format of submissions, and evaluation of lease-purchase acquisition proposals for state-owned office buildings. The evaluation process shall include but not be limited to the following:
- 1. A consideration of the cost of comparable operating leases.
- 2. The appraised value of the facility as required by s. 253.025.
 - 3. A present value analysis of the proposed payment stream.
 - 4. The cost of financing the facility to be acquired.
 - 5. The cost to repair identified physical defects.
 - 6. The cost to remove identified hazardous substances.

Page 184 of 399

20101238e1

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- 7. An energy analysis. 5338
 - 8. A determination of who is responsible for management and maintenance activities.

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In order to minimize the cost of the evaluation process, the department of Management Services may develop a multistage evaluation process to identify the most cost-efficient proposals for extensive evaluation. The studies developed as a result of this evaluation process are shall be considered confidential and exempt from the provisions of s. 119.07(1) to the same extent that appraisal reports are considered confidential and exempt from the provisions of s. 119.07(1) as provided in s. 253.025(6)(d).

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(c) Acceptable terms and conditions for inclusion in leasepurchase agreements, which shall include, but are not be limited to:

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1. The assignment of the lease-purchase agreement to other governmental entities, including accumulated equity. 2. The ability of the acquiring state agency to sublease up

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to 25 percent of a portion of the facility, not to exceed 25 percent, to other governmental entities. These subleases must shall provide for the recovery of the agencies' cost of operations and maintenance.

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The execution of a lease-purchase is conditioned upon a finding by the Department of Environmental Protection Management Services that it would be in the best interests of the state. The language in This subsection shall be considered specific authorization for a lease-purchase pursuant to s. 255.25(1)(c)

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upon the <u>department's</u> Department of Management Services' certification that the lease-purchase is in the best interests of the state. Thereafter, the agency <u>may</u> is authorized to enter into a lease-purchase agreement and to expend operating funds for lease-purchase payments. Any facility <u>that</u> which is acquired pursuant to the processes authorized by this subsection <u>is</u> shall be considered to be a "state-owned office building" and a "state-owned building" as those terms are applied in ss. 255.248-255.25.

(d) That any costs resulting from the processes authorized by this subsection, including but not limited to appraisals, environmental analyses, and any other studies that which may be required under these provisions, shall be borne by the owner of the property that which is the subject of the proposed lease-purchase.

Section 152. Subsection (5) of section 255.252, Florida Statutes, is amended to read:

255.252 Findings and intent.-

(5) Each state agency occupying space within buildings owned or managed by the Department of Environmental Protection

Management Services must identify and compile a list of projects determined to be suitable for a guaranteed energy, water, and wastewater performance savings contract pursuant to s. 489.145.

The list of projects compiled by each state agency shall be submitted to the department of Management Services by December 31, 2008, and must include all criteria used to determine suitability. The list of projects shall be developed from the list of state-owned facilities more than 5,000 square feet in area and for which the state agency is responsible for paying

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the expenses of utilities and other operating expenses as they relate to energy use. In consultation with the head of each state agency, by July 1, 2009, the department shall prioritize all projects deemed suitable by each state agency and shall develop an energy-efficiency project schedule based on factors such as project magnitude, efficiency and effectiveness of energy conservation measures to be implemented, and other factors that may prove to be advantageous to pursue. The schedule shall provide the deadline for guaranteed energy, water, and wastewater performance savings contract improvements to be made to the state-owned buildings.

Section 153. Subsection (1) of section 255.253, Florida Statutes, is amended to read:

255.253 Definitions; ss. 255.251-255.258.-

(1) "Department" means the Department of $\underline{\text{Environmental}}$ Protection $\underline{\text{Management Services}}$.

Section 154. Subsection (3) of section 255.257, Florida Statutes, is amended to read:

255.257 Energy management; buildings occupied by state agencies.—

- (3) CONTENTS OF THE STATE ENERGY MANAGEMENT PLAN.—The department of Management Services shall develop a state energy management plan consisting of, but not limited to, the following elements:
 - (a) Data-gathering requirements;
 - (b) Building energy audit procedures;
 - (c) Uniform data analysis procedures;
 - (d) Employee energy education program measures;
 - (e) Energy consumption reduction techniques;

Page 187 of 399

20101238e1

(f) Training program for state agency energy management coordinators; and

(g) Guidelines for building managers.

The plan <u>must</u> shall include a description of actions that state agencies shall take to reduce consumption of electricity and nonrenewable energy sources used for space heating and cooling, ventilation, lighting, water heating, and transportation.

Section 155. Subsection (2) of section 255.2575, Florida Statutes, is amended to read:

255.2575 Energy-efficient and sustainable buildings.-

(2) All county, municipal, school district, water management district, state university, community college, and Florida state court buildings shall be constructed to meet the United States Green Building Council (USGBC) Leadership in Energy and Environmental Design (LEED) rating system, the Green Building Initiative's Green Globes rating system, the Florida Green Building Coalition standards, or a nationally recognized, high-performance green building rating system as approved by the department of Management Services. This section applies shall apply to all county, municipal, school district, water management district, state university, community college, and Florida state court buildings the architectural plans of which are commenced after July 1, 2008.

Section 156. Subsections (2) and (3) of section 255.259, Florida Statutes, are amended to read:

255.259 Florida-friendly landscaping on public property.-

(2) As used in this section, "publicly owned buildings or facilities" means construction projects under the purview of the

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Department of <u>Environmental Protection</u> <u>Management Services</u>. The term does not include environmentally endangered land or roads and highway construction under the purview of the Department of Transportation.

(3) The Department of Management Services, in consultation with the Department of Environmental Protection, shall adopt rules and guidelines for the required use of Florida-friendly landscaping on public property associated with publicly owned buildings or facilities constructed after June 30, 2009. The department of Management Services shall also develop a 5-year program for phasing in the use of Florida-friendly landscaping on public property associated with publicly owned buildings or facilities constructed before July 1, 2009. In accomplishing these tasks, the department of Management Services shall take into account the standards provided in s. 373.185. The Department of Transportation shall implement Florida-friendly landscaping pursuant to s. 335.167.

Section 157. Paragraphs (c) and (d) of subsection (1) of section 255.28, Florida Statutes, are amended to read:

255.28 Department authority to acquire land with or for facility thereon.—

- (1) For the purposes of this section:
- (c) "Building" or "facility" means those construction projects under the purview of the department of Management Services. It shall not include Environmentally endangered land, recreational land, or roads and highway construction under the purview of the Department of Transportation are not included.
- (d) "Department" means the Department of $\underline{\text{Environmental}}$ Protection $\underline{\text{Management Services}}$.

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Section 158. Section 255.29, Florida Statutes, is amended to read:

255.29 Construction contracts; department rules.—The Department of Environmental Protection Management Services shall establish by rule, through the adoption of administrative rules as provided in chapter 120:

- (1) Procedures for determining the qualifications and responsibility of potential bidders <u>before</u> prior to advertisement for and receipt of bids for building construction contracts, including procedures for the rejection of bidders who are reasonably determined from prior experience to be unqualified or irresponsible to perform the work required by a proposed contract.
- (2) Procedures for awarding each state agency construction project to the lowest qualified bidder as well as procedures to be followed when in cases in which the department of Management Services declares the existence of a valid emergency that necessitates to exist which would necessitate the waiver of the rules governing the awarding of state construction contracts to the lowest qualified bidder.
- (3) Procedures to govern negotiations for construction contracts and modifications to contract documents \underline{if} when such negotiations are determined by the secretary of the department \underline{of} Management Services to be in the best interest of the state.
- (4) Procedures for entering into performance-based contracts for the development of public facilities when the department of Management Services determines the use of such contracts to be in the best interest of the state. The procedures <u>must shall</u> include, but are not limited to:

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- (a) Prequalification of bidders;
- (b) Criteria to be used in developing requests for proposals which may provide for singular responsibility for design and construction, developer flexibility in material selection, construction techniques, and application of state-of-the-art improvements;
- (c) Accelerated scheduling, including the development of plans, designs, and construction simultaneously; and
- (d) Evaluation of proposals and award of contracts considering such factors as price, quality, and concept of the proposal.

Section 159. Subsection (1) of section 255.30, Florida Statutes, is amended to read:

255.30 Fixed capital outlay projects; department rules; delegation of supervisory authority; delegation of responsibility for accounting records.—

(1) The Department of Environmental Protection Management Services shall make and adopt rules pursuant to chapter 120 in order to establish a procedure for delegating to state agencies its supervisory authority as it relates to the repair, alteration, and construction of fixed capital outlay projects.

Section 160. Section 255.31, Florida Statutes, is amended to read:

- 255.31 Authority to the Department of Management Services to manage construction projects for state and local governments.—
- (1) The design, construction, erection, alteration, modification, repair, and demolition of all public and private buildings are governed by the Florida Building Code and the

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Florida Fire Prevention Code, which are to be enforced by local jurisdictions or local enforcement districts unless specifically exempted as provided in s. 553.80. However, the Department of Environmental Protection Management Services shall provide the project management and administration services for the construction, renovation, repair, modification, or demolition of buildings, utilities, parks, parking lots, or other facilities or improvements for projects for which the funds are appropriated to the department. However; provided that, with the exception of facilities constructed under the authority of chapters 944, 945, and 985; the Governor's mansion and grounds thereof, as described in s. 272.18; and the Capitol Building and environs, being that part of the City of Tallahassee bounded on the north by Pensacola and Jefferson Streets, on the east by Monroe Street, on the south by Madison Street, and on the west by Duval Street, the department may not conduct plans reviews or inspection services for consistency with the Florida Building Code. The department's fees for such services shall be paid from such appropriations.

(2) The Department of Environmental Protection Management Services may, upon request, enter into contracts with other state agencies under which the department may provide the project management, administration services, or assistance for the construction, renovation, repair, modification, or demolition of buildings, utilities, parks, parking lots, or other facilities or improvements for projects for which the funds are appropriated to other state agencies; however, provided that the department may does not conduct plans reviews or inspection services for consistency with the Florida Building

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Code. The contracts $\underline{\text{must}}$ $\underline{\text{shall}}$ provide for payment of fees to the department.

(3) This section $\underline{\text{may}}$ shall not be construed to be in derogation of any authority conferred on the department by other provisions of law.

Section 161. Paragraph (d) of subsection (1) of section 255.32, Florida Statutes, is amended to read:

255.32 State construction management contracting.-

- (1) As used in this section, the term:
- (d) "Department" means the Department of <u>Environmental</u> Protection <u>Management Services</u>.

Section 162. Section 255.45, Florida Statutes, is amended to read:

255.45 Correction of firesafety violations in certain state-owned property.—The Department of Environmental Protection Management Services is responsible for ensuring that firesafety violations that are noted by the State Fire Marshal pursuant to s. 633.085 are corrected as soon as practicable for all state-owned property which is leased from the department of Management Services.

Section 163. Section 255.451, Florida Statutes, is amended to read:

255.451 Electronic firesafety and security system.—The management responsibility of the electronic firesafety and security system located within the Capitol and any <u>associated</u> system associated therewith is vested in the Department of <u>Environmental Protection Management Services</u>.

Section 164. Present subsections (6) through (18) of section 255.502, Florida Statutes, are redesignated as

Page 193 of 399

20101238e1

subsections (7) through (15), a new subsection (6) is added to that section, and paragraphs (c), (d), and (l) of subsections (2), and present subsections (5), (7), (10), (12), (14), and (16) of that section, are amended to read:

255.502 Definitions; ss. 255.501-255.525.—As used in this act, the following words and terms shall have the following meanings unless the context otherwise requires:

- (2) "Acquisition costs" means all reasonable and necessary costs incurred in the acquisition of a facility, which costs may include, but are not limited to:
- (c) Any expenses relating to the issuance of the obligations by the division in the name and on behalf of the department of Management Services, including, but not limited to, private placement fees, underwriting fees, original issue discounts, rating agency fees, and other necessary fees.
- (d) Fees in connection with the planning, execution, and financing of a project, such as those of architects, engineers, attorneys, feasibility consultants, financial advisers, accountants, and the department of Management Services, including the allocable portions of direct costs of the department of Management Services and the lessee agencies.
- (1) The reimbursement of all moneys advanced or supplied to or borrowed by the department of Management Services or others for the payment of any item of cost of a facility.
- (5) "Debt service charges" means, collectively, principal, including mandatory sinking fund requirements and the accretion portion of any capital appreciation bonds for retirement of obligations, interest, redemption premium, if any, required to be paid by the department of Management Services on obligations

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issued under this act and any obligation administrative fees.

- $\underline{\mbox{(6) "Department" means the Department of Environmental}}$ Protection.
- (8) (7) "Eligible facility" means all state-owned facilities under the jurisdiction of the department of Management Services and all other state-owned facilities except those having less than 3,000 square feet.
- (11) (10) "Obligation administrative fees" means any periodic expense, charge, or cost relating to or incurred in connection with remarketing of obligations such as remarketing agent or indexing agent fees and any periodic expense, charge, or cost related to any obligations or to credit enhancements or liquidity features, including, but not limited to, letter of credit fees, whether direct pay or standby, swap agent fees and similar expenses, periodic fees and expenses, if any, of trustees, depositories, registrars, book entry registrars and paying agents, and any allowances established by the department of Management Services for working capital, contingency reserves, and reserves for any anticipated operating deficits during each fiscal year.
- (13) (12) "Pool pledged revenues" means all legislative appropriations and all fees, charges, revenues, or receipts derived by the department of Management Services from the operation, leasing, or other disposition of facilities in the pool, and the proceeds of obligations issued under this act, including and shall include any moneys appropriated to an agency for the purpose of making such rental payments, rental payments received with respect to such facilities from whatever sources, and receipts therefrom, and investment of any such moneys

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pursuant to this act, all as are available for the payment of debt service charges on such obligations as are issued with respect to the pool.

- $\underline{\text{(15)}}$ "Qualified facility" means an eligible facility that which is either:
- (a) Structurally sound and is in a satisfactory state of repair;
- (b) Determined by the department of Management Services to be suitable for entry into the pool although not meeting the requirements of paragraph (a); or
- (c) Under the jurisdiction of the department of Management Services.
- (17) (16) "Revenue bonds" means any bonds, debentures, notes, certificates, or other evidences of financial indebtedness, whether certificated or noncertificated, issued by the division on behalf of the department of Management Services under and pursuant to this act, including, but not limited to, variable rate obligations, designated maturity obligations, capital appreciation bonds, original issue discount bonds, and multimodal instruments or obligations, or instruments combining any of the foregoing.

Section 165. Section 255.503, Florida Statutes, is amended to read:

- 255.503 Powers of the Department of Environmental Protection Management Services.—The department is authorized of Management Services shall have all the authority necessary to carry out and effectuate the purposes and provisions of this act, including, but not limited to, the authority to:
 - (1) Collect reasonable rentals or charges for the use of

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and services provided for facilities in the pool in accordance with the provisions of this act exclusively for the purpose of paying the expenses of improving, repairing, maintaining, and operating facilities and paying debt service charges in connection with its obligations.

- (2) Prescribe for the use of facilities in the pool, prescribe the amount of rentals or charges, and make and enter into contracts with any political subdivision or agency, for the use of and services provided for such facilities.
- (3) Acquire facilities pursuant to s. 11(f), Art. VII of the State Constitution and own, operate, and finance such facilities in accordance with this act through the issuance of obligations by the division under this act; to use utilize rentals or charges from such facilities, as well as any appropriated state or other public funds; and to pledge revenue from such facilities to finance the acquisition of facilities pursuant to the provisions of this act.
- (4) Operate existing state-owned facilities in the pool and to pledge rentals or charges for such facilities to finance the acquisition of facilities pursuant to the provisions of this act.
- (5) Pledge, hypothecate, or otherwise encumber rentals or charges as may be agreed as security for obligations issued under this act and enter into trust agreements or indentures for the benefit of the holders of such obligations.
- (6) Borrow money or accept advances, loans, gifts, grants, devises, or bequests from any legal source; enter into contracts or agreements with any party; and hold and apply advances, loans, gifts, grants, devises, or bequests according to the

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terms thereof. Such advances, loans, gifts, grants, devises, or bequests of real estate may be in fee simple or of any lesser estate and may be subject to any reasonable reservations. Any advances or loans received from any source may be repaid in accordance with the terms of such advance or loan.

- (7) (a) Sell, lease, release, or otherwise dispose of facilities in the pool in accordance with applicable law.
- (b) Upon determining No later than the date upon which the department recommends to the Division of State Lands of the Department of Environmental Protection the disposition of any facility within the Florida Facilities Pool, the department shall provide to the President of the Senate, the Speaker of the House of Representatives, the Executive Office of the Governor, and the Division of Bond Finance of the State Board of Administration an analysis that includes:
- 1. The cost benefit of the proposed facility disposition, including the facility's current operating expenses, condition, and market value, and viable alternatives for work space for impacted state employees.
- 2. The effect of the proposed facility disposition on the financial status of the Florida Facilities Pool, including the effect on rental rates and coverage requirement for the bonds.

This paragraph expires July 1, 2010.

(8) Create and establish funds and accounts for the purpose of debt service reserves, for the matching of the timing and the amount of available funds and debt service charges, for sinking funds, for capital depreciation reserves, for operating reserves, for capitalized interest and moneys not required for

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immediate disbursement to acquire all or a portion of any facility, and for any other reserves, funds, or accounts reasonably necessary to carry out the provisions of this act and to invest in authorized investments any moneys held in such funds and accounts <u>if</u>, provided such investments will be made on behalf of the department of Management Services by the State Board of Administration or the Chief Financial Officer, as appropriate.

- (9) Engage the services of consultants for rendering professional and technical assistance and advice and to engage services of professionals in connection with the acquisition or financing of any facility or the operation and activities of the department of Management Services, including attorneys, auditors, consultants, and accountants.
- (10) Lease all or any portion of any facility to an agency or to any political subdivision.
- (11) Adopt Promulgate all rules necessary to administer implement the provisions of this act.
- (12) Do all other acts reasonably necessary to carry out the provisions of this act.

Section 166. Subsection (1) of section 255.504, Florida Statutes, is amended to read:

255.504 Use of facilities.-

(1) Any facility that which is acquired and approved pursuant to s. 11(f), Art. VII of the State Constitution and financed under this act, and any facility in the pool shall be occupied to the extent that space is available, by agencies as authorized by the department of Management Services.

Section 167. Section 255.505, Florida Statutes, is amended

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to read:

255.505 Creation of the pool.—The department of Management Services is hereby authorized and directed to create the Florida Facilities Pool in order for that agencies to may participate, and thereby pool the rentals to be paid by such agencies, at uniform rates with additional charges for services provided, and to authorize the issuance of obligations secured by and payable from such rentals and charges. Participation in the pool must shall be in accordance with the provisions of this act.

Section 168. Subsections (1), (3), and (4) of section 255.506, Florida Statutes, are amended to read:

255.506 Facilities in pool.—The following facilities shall be entered into the pool:

- (1) All existing state-owned facilities under the jurisdiction of the department of Management Services shall be entered into the pool upon the creation of the pool.
- (3) Any agency may submit all, but not less than all, of the eligible facilities under its jurisdiction for entry into the pool. Each of such eligible facilities which is determined by the department of Management Services to be a qualified facility shall be entered into the pool upon such determination.
- (4) Any agency that which requests the issuance of obligations under this act for the financing of the acquisition of a facility shall submit all, but not less than all, of the eligible facilities under its jurisdiction for entry into the pool. Each of such eligible facilities which is determined by the department of Management Services to be a qualified facility shall be entered into the pool upon such a determination.

Section 169. Section 255.507, Florida Statutes, is amended

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5801 to read:

255.507 Determination of qualified facilities.—The

Department of Management Services, In making determinations
under s. 255.502(15)(b) 255.502(14)(b), the department shall
determine a facility to be a qualified facility if the facility
meets one either of the following standards:

- (1) The facility is in compliance with the firesafety standards established by the State Fire Marshal for state-owned buildings, is in compliance with flood management criteria if it is located in a flood-prone area, and is in good operating condition in relation to its intended use.
- (2) The facility's economic benefit to the pool will be equal to or greater than the cost of restoring the facility to the condition described in subsection (1). For purposes of this subsection, achieving such economic benefit means that the rent to be paid by the occupants of the facility will be adequate to repay the restoration costs within 5 years.

Section 170. Section 255.508, Florida Statutes, is amended to read:

255.508 Participation in pool.—To participate in the pool, an agency head shall submit a request to the department of Management Services and to the division pursuant to rules adopted by the department of Management Services pursuant to this act.

Section 171. Section 255.509, Florida Statutes, is amended to read:

255.509 Request for advisory statement.-

(1) Any agency may request from the Department of

Management Services an advisory statement from the department

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which states shall state the estimated pool rental rate that which would be assessed under current conditions for the agency's facilities if entered into the pool. The request for an advisory statement must shall contain a description of each eligible facility under the jurisdiction of the agency or to be acquired by the agency.

(2) In rendering such advisory statement, the department of Management Services shall consult with the division and is shall be entitled to rely upon financial advisers or other professionals and may assume whatever method of financing that the division deems cost-effective.

Section 172. Section 255.51, Florida Statutes, is amended to read:

Management Services shall determine and establish rental rates charged and computed on a per square foot basis for all facilities in the pool whether or not of new construction, and such rates shall be applied uniformly to all agencies using or occupying space in facilities in the pool with additional charges based upon the elements of service and special requests as provided. Separate rates and charges may be established for warehouse space and parking space incidental to facilities in the pool.

Section 173. Subsection (1) of section 255.511, Florida Statutes, is amended to read:

255.511 Factors to be considered in establishing rental rates.—

(1) The department of Management Services shall prepare a complete annual budget for debt service on obligations issued

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under this act and for capital depreciation reserve deposits and expenses included in the operation and maintenance of each facility in the pool.

Section 174. Section 255.513, Florida Statutes, is amended to read:

255.513 Powers of the Division of Bond Finance and the Department of Environmental Protection Management Services.—The division of Bond Finance and the department of Management Services are authorized to jointly:

- (1) Engage the services of remarketing agents, indexing agents, underwriters, financial advisers, special tax counsel, bond counsel, or similar type services with respect to the issuance of any obligations under this act.
- (2) Procure credit enhancements such as municipal bond insurance, debt service reserve insurance, lease payment insurance, letters of credit or liquidity facilities such as letters of credit or surety bonds, or to enter into rate protection agreements, such as interest rate swaps or similar arrangements, in conjunction with the issuance of any obligations under this act.

Section 175. Section 255.514, Florida Statutes, is amended to read:

255.514 Division of Bond Finance; revenue bonds.—The division is authorized to issue obligations under this act on behalf of and at the request of the department of Management Services.

Section 176. Section 255.515, Florida Statutes, is amended to read:

255.515 Issuance of obligations by the division.—With

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respect to the issuance of any obligations under this act, the division <u>may shall be entitled to</u> use such method of financing or combination of methods of financing as it deems appropriate to result in cost-effective financing. The division <u>may shall be entitled to</u> rely upon the advice of financial advisers and other professionals retained jointly by the department of <u>Management Services</u> and the division for such purposes.

Section 177. Section 255.517, Florida Statutes, is amended to read:

255.517 Anticipation obligations.-To provide funds for the purposes of this act, and before prior to the delivery of an issue of revenue bonds for the purposes of this act, the division may, on behalf of the department of Management Services, from time to time, by resolution, anticipate the issuance of such revenue bonds by the issuance of revenue notes, including commercial paper notes in the form of bond anticipation notes, with or without coupons, exchangeable for the revenue bonds when such revenue bonds have been executed and are available for delivery, or to be paid, together with interest and premium, if any, from the proceeds of the sale of such revenue bonds or a renewal issue of revenue notes, including commercial paper notes in the form of bond anticipation notes. In connection with such revenue notes, the department of Management Services may covenant to do all things necessary to authorize the issuance of the obligations and shall make the exchange or application of the proceeds pursuant to its agreements. Such revenue notes and, in the case of commercial paper notes, the latest maturity thereof may not shall mature not later than 5 years from the date of issue of the original

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revenue notes and shall bear such other terms and shall be executed and sold in the manner authorized by the division and not prohibited by this act.

Section 178. Subsections (1) and (2), paragraphs (b) and (c) of subsection (5), paragraphs (a), (d), (e), and (f) of subsection (6), paragraph (a) of subsection (7), and subsections (8), (10), (11), (12), and (13) of section 255.518, Florida Statutes, are amended to read:

255.518 Obligations; purpose, terms, approval, limitations.—

(1) (a) The issuance of obligations shall provide sufficient funds to achieve the purposes of this act; pay interest on obligations except as provided in paragraph (b); pay expenses incident to the issuance and sale of any obligations issued pursuant to this act, including costs of validating, printing, and delivering the obligations, printing the official statement, publishing notices of sale of the obligations, and related administrative expenses; pay building acquisition and construction costs; and pay all other capital expenditures of the department of Management Services and the division incident to and necessary to carry out the purposes and powers granted by this act, subject to the provisions of s. 11(f), Art. VII of the State Constitution and the applicable provisions of the State Bond Act. Such obligations are shall be payable solely from the pool pledged revenues identified to such obligation.

(a) Proceeds of obligations may not be used to pay building acquisition or construction costs for any facility until the Legislature has appropriated funds from other sources estimated to be necessary for all costs relating to the initial planning,

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preliminary design and programming, and land acquisition for such facility and until such planning, design, and land acquisition activities have been completed. Obligation proceeds for building construction, renovation, or acquisition shall be requested for appropriation in any fiscal year by the department of Management Services only if the department estimates that such construction, renovation, or acquisition can be initiated during such fiscal year.

- (b) Payment of debt service charges on obligations during the construction of any facility financed by such obligations shall be made from funds other than proceeds of obligations.
- (2) All obligations authorized by this act shall be issued on behalf of and in the name of the Department of Management Services by the division as provided by this act, with a term of not more than 30 years and, except as otherwise provided herein, in such principal amounts as shall be necessary to provide sufficient funds to achieve the purposes of this act.
- (5) Any resolution or resolutions authorizing any obligations issued pursuant to this act shall provide that:
- (b) The department of Management Services shall maintain all facilities in the pool in a satisfactory state of repair, subject to such exceptions as are determined by the department of Management Services, provided that such exceptions do not result in breach of any rate covenant in connection with the obligations.
- (c) The department of Management Services shall establish pool rental rates in amounts so that the annualized amount of pool pledged revenues for the then-current bond year <u>is</u> shall be at least equal to the aggregate of 110 percent of debt services

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charges, plus 100 percent of capital depreciation reserve deposits, plus 100 percent of costs of operations and maintenance, if any, in each case as shown in the annual budget required pursuant to this act.

- (6) Any resolution authorizing any obligations issued pursuant to this act may contain provisions, without limitation, which shall be a part of the contract with the holders thereof, as to:
- (a) Pledging all or any part of the assets of the department of Management Services securing the same, including leases with respect to all or any part of a facility, to secure the payment of obligations, subject to any existing such agreements with holders of obligations as may then exist.
- (d) Vesting in the State Board of Administration such property, rights, powers, and duties in trust as the division and the department of Management Services may determine, and limiting or abrogating the right of holders of obligations to appoint a trustee under this act or limiting the rights, powers, and duties of such trustee.
- (e) Defining the acts or omissions to act which shall constitute a default in the obligations and duties of the division and the department of Management Services to the holders of obligations and providing for the rights and remedies of holders of obligations in the event of such default, including, as matter of right, the appointment of a receiver; provided such rights and remedies are shall not be inconsistent with state law the general laws of the state and the other provisions of this act.
 - (f) Providing for the segregation of revenues payable to

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the department of Management Services as rentals or charges arising from facilities in the pool; providing for the handling of such revenues and the remittance of all or a portion thereof to the State Board of Administration or a paying agent; providing for the establishment of debt service reserves, capitalized interest accounts, capital depreciation reserve accounts, and the calculation of the amounts to be deposited therein; providing for the procurement of letters of credit or municipal bond insurance or similar credit enhancements or of letters of credit or similar liquidity facilities for the benefit of holders of such obligations or for the entering into of agreements with remarketing agents, tender agents, or indexing agents or of reimbursement agreements with respect to any of the foregoing concerning any such obligations.

(7) (a) The obligations issued by the division on behalf of and in the name of the department of Management Services shall be sold at public sale in the manner provided by the State Bond Act. However,; provided that if the division determines shall determine that a negotiated sale of the obligations is in the best interest of the state, the division may negotiate for sale of the obligations with the underwriter jointly designated by the division and the department of Management Services. In authorizing the negotiated sale, the division shall provide specific findings as to the reasons for the negotiated sale. The reasons shall include, but are not be limited to, characteristics of the obligations to be issued and prevailing market conditions that necessitate a negotiated sale. If In the event the division negotiates for sale of obligations, the managing underwriter, or financial consultant or adviser, if

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applicable, shall provide to the division, <u>before awarding</u> prior to the award of such obligations to the managing underwriter, a disclosure statement containing the following information:

- 1. An itemized list setting forth the nature and estimated amounts of expenses to be incurred by the managing underwriter in connection with the issuance of such obligations. However Notwithstanding the foregoing, any such list may include an item for miscellaneous expenses, provided it includes only minor items of expense which are not cannot be easily categorized elsewhere in the statement.
- 2. The names, addresses, and estimated amounts of compensation of any finders connected with the issuance of the obligations.
- 3. The amount of underwriting spread expected to be realized.
 - 4. Any management fee charged by the managing underwriter.
- 5. Any other fee, bonus, or compensation estimated to be paid by the managing underwriter in connection with the obligations issued to any person not regularly employed or retained by it.
- 6. The name and address of the managing underwriter, if any, connected with the obligations issued.
 - 7. Any other disclosure which the division may require.

This paragraph is not intended to restrict or prohibit the employment of professional services relating to obligations issued under this act or the issuance of bonds by the division under any other provisions of law.

(8) (a) No underwriter, commercial bank, investment banker,

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or financial consultant or adviser shall pay any finder any bonus, fee, or gratuity in connection with the sale of obligations issued by the division on behalf of and in the name of the department of Management Services unless full disclosure is made to the division before prior to or concurrently with the submission of a purchase proposal for such obligations by the underwriter, commercial bank, investment banker, or financial consultant or adviser and is made subsequently in the official statement or offering circular, if any, detailing the name and address of any finder and the amount of bonus, fee, or gratuity paid to such finder.

- $\underline{\text{(a)}}$ (b) A willful violation of this subsection is a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084.
- $\underline{\text{(b)}}$ (c) $\underline{\text{A}}$ No violation of this subsection $\underline{\text{does not}}$ $\underline{\text{shall}}$ affect the validity of any obligation issued under this act.
- (10) All obligations issued by the division on behalf of and in the name of the department of Management Services shall state on the face thereof that they are payable, both as to principal and interest, and premium, if any, solely out of the pool pledged revenues, and do not constitute an obligation, either general or special, of the state or of any political subdivision.
- (11) All obligations issued by the division on behalf of and in the name of the department of Management Services are hereby declared to have all the qualities and incidents of negotiable instruments under the applicable laws of the state.
- (12) Any pledge of earnings, revenues, or other moneys made by the department are of Management Services shall be valid and

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binding from the time the pledge is made. Any earnings, revenues, or other moneys so pledged and thereafter received by the department of Management Services shall immediately be subject to the lien of that pledge without any physical delivery thereof or further act, and the lien of the pledge is shall be valid and binding as against the department of Management Services irrespective of whether the parties have notice thereof. Neither the resolution nor any other instrument by which a pledge is created need be recorded or filed pursuant to the Uniform Commercial Code.

(13) No employee of the department of Management Services or the division, nor any person lawfully executing obligations issued under this act by the division on behalf of and in the name of the Department of Management Services, is shall be liable personally liable on the obligations or be subject to any personal liability or accountability by reason of the issuance thereof.

Section 179. Section 255.52, Florida Statutes, is amended to read:

255.52 Approval by State Board of Administration.—At or before prior to the sale by the division, all obligations proposed to be issued by the division must shall be approved by the State Board of Administration as to fiscal sufficiency. The state board of Administration shall look to the rate coverage of all pool pledged revenues, as projected by the department of Management Services, with respect to all proposed and outstanding obligations issued under this act:

(1) One hundred and ten percent of debt service charges; plus

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(2) One hundred percent of capital depreciation reserved deposits, if any; plus

(3) One hundred percent of costs of operation and maintenance.

With respect to variable rate obligations, such evaluation shall be made at the interest rate for the date of sale determined as provided in s. 255.519.

Section 180. Section 255.521, Florida Statutes, is amended to read:

255.521 Failure of payment.—<u>If Should</u> an agency <u>fails fail</u> to make a timely payment of the pool pledged rentals or charges as required by this act, the Chief Financial Officer shall withhold general revenues of the agency in an amount sufficient to pay the rentals and charges due and unpaid <u>from such agency</u>. The Chief Financial Officer shall forward such general revenue <u>amounts</u> to the department <u>of Management Services</u> in payment of such rents.

Section 181. Section 255.522, Florida Statutes, is amended to read:

255.522 State and political subdivisions not liable on obligations.—Obligations issued pursuant to this act are shall not be a debt of the state or of any political subdivision, and neither the state nor any political subdivision is shall be liable thereon. The department may not of Management Services shall not have the power to pledge the credit, the revenues, or the taxing power of the state or of any political subdivision; and neither the credit, the revenues, or nor the taxing power of the state or of any political subdivision may not shall be, or

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 $\frac{\text{shall}}{\text{shall}}$ be deemed to be, pledged to the payment of any obligations issued pursuant to this act.

Section 182. Section 255.523, Florida Statutes, is amended to read:

255.523 Exemption from taxes.—The property of the department of Management Services, the transactions and operations thereof, and the income therefrom are shall be exempt from taxation by the state and political subdivisions.

Section 183. Section 255.555, Florida Statutes, is amended to read:

255.555 Records.—Each state agency that which finds that it has asbestos—containing materials in any public building for which it is responsible shall prepare and maintain a record containing a report summarizing the survey, including the hazard assessment, drawings and photographs of the sample area, and estimates of the quantities of hazardous materials. The agency shall, within 30 days after of receipt of said survey, submit a copy of the survey to the regional asbestos program manager and a summary to the Department of Environmental Protection

Management Services.

Section 184. Paragraph (a) of subsection (2) of section 265.001, Florida Statutes, is amended to read:

265.001 Florida Women's Hall of Fame.

(2)(a) There is hereby established the Florida Women's Hall of Fame. The Department of <u>Environmental Protection</u> <u>Management</u> Services shall set aside an area on the Plaza Level of the Capitol Building and shall consult with the Florida Commission on the Status of Women regarding the design and theme of such area.

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Section 185. Paragraph (a) of subsection (2) of section 265.2865, Florida Statutes, is amended to read:

265.2865 Florida Artists Hall of Fame.-

(2) (a) There is hereby created the Florida Artists Hall of Fame. The Florida Arts Council shall identify an appropriate location in the public area of a building in the Capitol Center that is under the jurisdiction of the Department of Environmental Protection Management Services, which location shall be set aside by the department and designated as the Florida Artists Hall of Fame.

Section 186. Subsection (3) of section 267.061, Florida Statutes, is amended to read:

267.061 Historic properties; state policy, responsibilities.—

(3) DEPARTMENT OF ENVIRONMENTAL PROTECTION MANAGEMENT SERVICES.—The Department of Environmental Protection Management Services, in consultation with the division, shall adopt rules for the renovation of historic properties that which are owned or leased by the state. Such rules must shall be based on national guidelines for historic renovation, including the standards and guidelines for rehabilitation adopted by the United States Secretary of the Interior.

Section 187. Paragraph (b) of subsection (4) of section 267.0625, Florida Statutes, is amended to read:

267.0625 Abrogation of offensive and derogatory geographic place names.—

- (4) The division shall:
- (b) Notify the Department of Transportation, the Office of Tourism, Trade, and Economic Development, the Department of

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Environmental Protection Management Services, and any other entity that compiles information for or develops maps or markers for the state of the name change so that it may be reflected on subsequent editions of any maps, informational literature, or markers produced by those entities.

Section 188. Paragraphs (a) and (c) of subsection (3) of section 267.075, Florida Statutes, are amended to read:

- 267.075 The Grove Advisory Council; creation; membership; purposes.—
- (3) (a) The Grove Advisory Council shall be composed of eight members, as follows:
- 1. Five members shall be private citizens appointed by the Secretary of State.
- 2. One member shall be the Secretary of Environmental Protection Management Services or a his or her designee.
- 3. One member shall be the director of the Division of Historical Resources of the Department of State.
- 4. At least one member shall be a direct descendant of Mary Call Darby Collins appointed by the Secretary of State with the advice of the oldest living generation of lineal descendants of Mary Call Darby Collins.

Of the citizen members, at least one member <u>must</u> shall have professional curatorial and museum expertise, one member <u>must</u> shall have professional architectural expertise in the preservation of historic buildings, and one member <u>must</u> shall have professional landscape expertise. The five citizen members of the council appointed by the Secretary of State and the member of the council who is a direct descendant of Mary Call

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Darby Collins appointed by the Secretary of State shall be appointed for staggered 4-year terms. The Secretary of State shall fill the remainder of unexpired terms for the five citizen members of the council and the member of the council who is a direct descendant of Mary Call Darby Collins.

(c) The council shall obtain clerical, expert, technical, or other services from the Division of Historical Resources. The Department of Environmental Protection Management Services shall provide reasonable assistance to the Department of State in carrying out the purposes of this section.

Section 189. Subsections (1) and (2) of section 270.27, Florida Statutes, are amended to read:

270.27 Sale of unused public lands.-

- Management Services is hereby authorized to sell, to the best possible advantage, any or all detached pieces or parcels of land held by the state for the use of any institution under the supervision and control of the department if, whenever, in the judgment of the department, such detached pieces or parcels of land are not suitable for, or necessary and useful in, the operation and maintenance of the such institution, and the proceeds from the sale of such land could be used to better advantage than said land in the operation and maintenance of such institution.
- (2) The proceeds derived from the sale of any land, as authorized in this section, shall be deposited in the State Treasury to the account of the Department of Environmental Protection Management Services for the use of the particular institution from the sale of whose lands the said funds were

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derived. Such funds may be used, from time to time, by the department for the purpose of acquiring additional lands that may be needed for the particular institution credited with such funds, or for needed buildings or repairs for such institution, in the discretion of the department; and such funds, when obtained, are hereby appropriated for such purposes.

Section 190. Section 272.03, Florida Statutes, is amended to read:

- 272.03 <u>Supervision of Department of Management Services to supervise</u> Capitol Center buildings; title in state.—
- (1) All state buildings now or hereafter constructed included in the Capitol Center at the state capital and the grounds and squares contiguous thereto are shall be under the general control, custodianship, and supervision of the Department of Environmental Protection Management Services.
- (2) Title to <u>Capitol Center</u> said buildings $\underline{\text{vests}}$ shall vest in the state.
- (3) This section does not Nothing herein is intended to disturb or impair the contractual obligations for the discharge of the indebtedness incurred for the construction of the Florida Industrial Commission Building.

Section 191. Section 272.04, Florida Statutes, is amended to read:

272.04 Department to allocate space.—The Department of Environmental Protection Management Services shall have authority to allocate space to house the various departments, agencies, boards, and commissions in said buildings, excepting, however, the new Supreme Court Building, for which authority is shall be vested in the justices of the Supreme Court.

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Section 192. Section 272.05, Florida Statutes, is amended to read:

272.05 Budgets for repair and maintenance; review.—The Department of Environmental Protection Management Services and the Executive Office of the Governor may shall be empowered to review, change, and modify the budgets of the departments, agencies, boards, and commissions relating to the repair, upkeep, and maintenance of said buildings.

Section 193. Section 272.06, Florida Statutes, is amended to read:

272.06 Authority to contract for utility services.—The Department of Environmental Protection Management Services may provide or enter into contracts to provide heating, power, lighting, cooling systems, and other necessary services or facilities for any or all of said buildings.

Section 194. Section 272.07, Florida Statutes, is amended to read:

272.07 Department may provide for parks, drives, and walkways.—The Department of Environmental Protection Management Services may provide for the establishment of parks, drives, walkways, and parkways on said grounds and squares and for the supervision, regulation, and maintenance of the same, including traffic and parking thereon.

Section 195. Section 272.08, Florida Statutes, is amended to read:

272.08 Duty of repair, maintenance, and supervision.—Except when otherwise directed by the Department of Environmental
Protection
Management Services, the official or officials now having the duty of repair, care, maintenance, and supervision of

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any of said buildings shall continue to exercise such authority.

Section 196. Section 272.09, Florida Statutes, is amended to read:

272.09 Management, maintenance, and upkeep of Capitol Center.—The management, maintenance, and upkeep of the Capitol Center as defined in s. 272.03, are hereby vested in and made the direct obligation of the Department of Environmental
Protection Management Services, which shall have authority to do all things necessary to satisfactorily accomplish these functions, including the employment of a superintendent of grounds and buildings and other employees; the establishment of central repair and maintenance shops; and the designation or appointment of nonsalaried advisory committees to advise with them.

Section 197. Subsection (2) of section 272.12, Florida Statutes, is amended to read:

272.12 Florida Capitol Center Planning District. -

(2) The Department of Environmental Protection may

Management Services is hereby authorized to purchase at fair

market value any lands or buildings owned by the Department of

Transportation within the Capitol Center. The Department of

Environmental Protection Management Services may use any funds

for this purpose any funds which are available to it at the time

of the purchase.

Section 198. Subsection (1) of section 272.121, Florida Statutes, is amended to read:

272.121 Capitol Center long-range planning.-

(1) The Department of <u>Environmental Protection</u> <u>Management</u>

Services shall develop a comprehensive and long-range plan for

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the development of state-owned property within the Capitol Center. In developing this plan, the department shall consider:

- (a) The most efficient, expeditious, and economical method of accomplishing the desired results.
- (b) The architectural and aesthetic coordination of the proposed plan with the existing structures.
- (c) The effective utilization of all available space so as to minimize waste.

Section 199. Section 272.122, Florida Statutes, is amended to read:

272.122 Acquisition of land for state buildings and facilities in the Capitol Center. - The Department of Environmental Protection shall Management Services is hereby authorized and directed to acquire both land and buildings now needed or to be needed for use, in whole or in part, by state government or any agency, board, bureau, or commission thereof. However, no building can be constructed or land acquired under this section without specific legislative approval. The acquisition of the land, buildings, and facilities may be financed by grants, by direct appropriations, or by the issuance of revenue bonds or certificates pledging the revenues and rentals derived from the use of the buildings and facilities. The department may of Management Services is expressly authorized to issue revenue certificates to carry out the purposes of this section. Title to any lands acquired pursuant to this section shall be vested in the Board of Trustees of the Internal Improvement Trust Fund for the use and benefit of the

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State of Florida.

Section 200. Section 272.124, Florida Statutes, is amended to read:

272.124 Department of Management Services; Power to contract.—The Department of Environmental Protection may

Management Services is authorized and empowered to make and enter into any contract or agreement, with any person or agency, public or private, to lease, buy, acquire, construct, hold, or dispose of real and personal property necessary to carry out the objects and purposes of this chapter. act; However, no contract may be entered into without specific authorization of the Legislature for the project. Lands shall be acquired by the department in accordance with acquisition procedures for state lands provided for in s. 253.025.

Section 201. Subsection (3) of section 272.129, Florida Statutes, is amended to read:

272.129 Florida Historic Capitol; space allocation; maintenance, repair, and security.—

(3) Custodial and preventive maintenance and repair of the entire Historic Capitol and the grounds located adjacent thereto are shall be the responsibility of the Department of Environmental Protection Management Services, subject to the special requirements of the building as determined by the Capitol Curator.

Section 202. Subsections (1) and (4) of section 272.16, Florida Statutes, are amended to read:

272.16 Parking areas within Capitol Center area.-

(1) The Department of $\underline{\text{Environmental Protection}}$ $\underline{\text{Management}}$ $\underline{\text{Services}}$ may assign parking areas within the Capitol Center area

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to a state agency for its own use or for reassignment to state officers and employees employed in Tallahassee; however, parking areas must be provided for members of the Legislature during sessions of the Legislature, regular and extraordinary. Not more than 15 percent of the said parking areas may be set aside for the use of persons temporarily visiting or attending to business in the Capitol Center area who reside beyond the territorial limits of the City of Tallahassee. Any remaining portion of the parking areas not assigned as aforesaid may be limited in period of time for use. However, the department may not of Management Services shall have no power to assign parking spaces in the legislative office buildings, nor shall those spaces and spaces in the parking facility within the Capitol Building which are allocated to the Legislature be included under the provisions of this section and s. 272.161(1), except as provided in subsection (2) of this section.

(4) The Department of Environmental Protection Management Services shall adopt such rules as are necessary to carry out the purposes of subsections (1) and (3).

Section 203. Section 272.161, Florida Statutes, is amended to read:

- 272.161 Rental of reserved parking spaces.-
- (1) (a) The Department of Environmental Protection

 Management Services may assign a reserved parking space to any state employee, qualified state employee car pool, provider of essential services to the state, or state agency for reassignment to its employees.
- (a) Any state agency assigned a reserved parking space shall charge the user of such space, except a qualified state

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employee car pool, a fee in accordance with guidelines established by the department.

- (b) Any state agency assigned a reserved parking space that which is not rented for a period of 7 consecutive days shall return such space to the department for reassignment. All state agencies assigned reserved parking spaces <u>must ensure</u> shall assure the timely payment of assessed rent to the department.
- (c) Assignments of reserved parking spaces <u>is</u> shall be limited to the amount of available parking under the supervision of the department. Preference in the assignment of reserved parking spaces shall be given qualified state employee car pools. A state agency, employee, state employee car pool, or provider of essential services may request a reserved parking space in a manner prescribed by the department.
- (2) All Employee parking fees <u>are</u> shall be payable by the payroll deduction plan, periodically according to the employee's pay schedule, to the Department of <u>Environmental Protection</u>

 Management Services or to the contracting agency.
- Protection Management Services under the provisions of this section shall be deposited in the Supervision Trust Fund. The department shall account for the revenues and expenditures related to the paid parking program in compliance with the provisions of s. 215.32(2)(b). The revenues collected from parking fees shall be used for the maintenance, minor construction, enforcement, security, and administration of parking facilities and programs.
- (4) The Department of <u>Environmental Protection</u> <u>Management</u> Services shall adopt such rules as are necessary to carry out

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the purposes of this section. The department shall establish guidelines for qualifying as a state employee car pool and for the preferential assignment of reserved spaces to car pools.

- (5) The Department of Environmental Protection Management Services shall establish fees on all state-owned reserved parking spaces, except those assigned to qualified state employee car pools, under the jurisdiction of the department. The department shall also issue loading zone permits and scramble parking permits for a fee sufficient to cover the cost of administering the permits and maintaining the parking areas.
- (6) The Department of Environmental Protection may

 Management Services shall have the authority to remove or tow

 away, or cause to be removed or towed away, any wrongfully

 parked vehicle in any assigned or reserved parking space or area

 under the control of the department of Management Services

 throughout the state at the expense of the owner of the

 wrongfully parked vehicle.

Section 204. Paragraph (a) of subsection (1) and paragraphs (b) and (c) of subsection (2) of section 272.18, Florida Statutes, are amended to read:

272.18 Governor's Mansion Commission.

(1) (a) There is created within the Department of Management Services A Governor's Mansion Commission to be composed of seven eight members is created within the Department of Environmental Protection. Five members shall be private citizens appointed by the Governor and subject to confirmation by the Senate; one member shall be the Secretary of Management Services or his or her designee; one member shall be the director of the Division of Recreation and Parks of the Department of Environmental

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Protection; and one member shall be designated by the Secretary of State and shall be an employee of the Department of State with curatorial and museum expertise. The Governor shall appoint all citizen members for 4-year terms. The Governor shall fill vacancies for the remainder of unexpired terms. The spouse of the Governor or the designated representative of the Governor shall be an ex officio member of the commission but shall have no voting rights except in the case of a tie vote.

(2)

- (b) The commission shall obtain clerical, expert, technical, or other services from the Department of Environmental Protection Management Services as the commission requires to carry out the purposes of this section.
- (c) Members of the commission shall serve without compensation or honorarium but <u>are shall be</u> entitled to receive reimbursement for per diem and travel expenses as provided in s. 112.061. All expenses of the commission shall be paid from appropriations to be made by the Legislature to the Department of <u>Environmental Protection Management Services</u> for that purpose. The commission shall submit its budgetary requests to the department of <u>Management Services</u> for approval and inclusion in the legislative budget request of the department. All vouchers <u>must shall</u> be approved by the secretary of the department of <u>Management Services</u> before being submitted to the Chief Financial Officer for payment.

Section 205. Section 272.185, Florida Statutes, is amended to read:

272.185 Maintenance of Governor's Mansion by Department of Management Services.

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- (1) The Department of Environmental Protection Management Services shall maintain all structures, furnishings, equipment, and grounds of the Governor's Mansion, except that the exterior facades; the landscaping of the grounds; the antique furnishings in the private quarters; the interiors of the state rooms; and the articles of furniture, fixtures, and decorative objects used or displayed in the state rooms shall be maintained pursuant to the directives of the Governor's Mansion Commission.
- (2) The Department of Environmental Protection shall insure the Governor's Mansion, its contents, and all structures and appurtenances thereto with the State Risk Management Trust Fund as provided in s. 284.01. The department may purchase any necessary insurance either by a primary insurance contract, excess coverage insurance, or reinsurance to cover the contents of the mansion, whether title of the contents is in the state or in any other person or entity not a resident of the mansion, notwithstanding the provision of s. 287.025.
- (3) The Department of Environmental Protection may shall have authority to contract and be contracted with for work and materials required.
- (4) The Department of Environmental Protection shall keep a continuing and accurate inventory of all equipment and furnishings.

Section 206. Subsection (4) of section 273.055, Florida Statutes, is amended to read:

- 273.055 Disposition of state-owned tangible personal property.—
- (4) Each custodian shall adopt guidelines or administrative rules and regulations pursuant to chapter 120 providing for, but

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not limited to, transferring, warehousing, bidding, destroying, scrapping, or other disposing of state-owned tangible personal property. However, the approval of the Department of <u>Financial Management</u> Services is required <u>before prior to</u> the disposal of motor vehicles, watercraft, or aircraft pursuant to ss. 287.15 and 287.16.

Section 207. Section 281.02, Florida Statutes, is amended to read:

- 281.02 Powers and duties of the Department of Management Services with respect to Firesafety and security.—The Department of Environmental Protection Management Services has the following powers and duties with respect to firesafety and security:
- (1) $\frac{1}{10}$ Assist the State Fire Marshal in maintaining the firesafety of public buildings pursuant to s. 633.085.
- (2) To Make provision by rule, contract, lease, or interagency agreement for the security of all state-owned property leased from the department of Management Services, excluding state universities and custodial institutions, the Capitol Complex, the Governor's mansion and the grounds thereof, and the Supreme Court. For these purposes, security includes shall include the safety and security of occupants and visitors to state-owned property, appropriate law enforcement response to complaints relating to criminal activity or security threats, the development of emergency procedures and evacuation routes in the event of fire or disaster, and ensuring that such procedures and routes are known to those persons occupying such property.
- (3) To Employ guards and administrative, clerical, technical, and other personnel as may be required.

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- (4) To Train employees and make provision for the training of agents, guards, and employees of tenant agencies in security and emergency procedures.
- (5) To Make provision for the enforcement of rules governing the regulation of traffic and parking on state-owned property, including, but not limited to, issuing citations for the violation of such rules or the traffic laws of the state or any county or municipality and impounding illegally or wrongfully parked vehicles.
- (6) To Delegate or assign duties and responsibilities furthering the provision of security as required and authorized by this section to any state agency occupying such state-owned property. Security requirements may be included in lease agreements or established by department rule.

Section 208. Section 281.03, Florida Statutes, is amended to read:

281.03 Incident reports and record retention.—The Department of Environmental Protection Management Services shall provide make provision for the collection and retention of copies of reports relating to criminal activity or other safety-related and security-related incidents occurring on state-owned property for use in ongoing security planning and to fulfill its responsibilities under s. 281.02.

Section 209. Section 281.06, Florida Statutes, is amended to read:

281.06 Contracts with counties, municipalities, or licensed private security agencies.—The Department of Environmental
Protection Management Services may contract with any county, municipality, or licensed private security agency to provide and

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maintain the security of state-owned property, and the safety and security of occupants and visitors thereof, pursuant to ss. 281.02-281.08 upon such terms as the department deems may deem to be in the best interest of the state.

Section 210. Subsection (1) of section 281.07, Florida Statutes, is amended to read:

281.07 Rules; Facilities Program; traffic regulation.-

(1) The Department of Environmental Protection Management Services shall adopt and promulgate rules to govern the administration, operation, and management of the Facilities Program and to regulate traffic and parking on state-owned property, including the Capitol Complex, which may rules are not in conflict with any state law or county or municipal ordinance, and to carry out the provisions of ss. 281.02-281.08.

Section 211. Section 281.08, Florida Statutes, is amended to read:

281.08 Equipment.—The Department of Environmental Protection may Management Services is specifically authorized to purchase, sell, trade, rent, lease, and maintain all necessary equipment, motor vehicles, communication systems, housing facilities, and office space, and perform any other acts necessary for the proper administration of ss. 281.02-281.08, pursuant to part I of chapter 287.

Section 212. Subsection (12) of section 282.0041, Florida Statutes, is amended to read:

282.0041 Definitions.—As used in this chapter, the term: (12) "Department" means the Department of Management

6640 Services.

Section 213. Section 282.205, Florida Statutes, is amended

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6642 to read:

282.205 Southwood Shared Resource Center.—The Southwood Shared Resource Center is an agency established within the Agency for Enterprise Information Technology department for administrative purposes only.

- (1) The center is designated as a primary data center and shall be a separate budget entity that is not subject to control, supervision, or direction of the <u>agency department</u> in any manner, including, but not limited to, purchasing, transactions involving real or personal property, personnel, or budgetary matters.
- (2) The center shall be headed by a board of trustees as provided in s. 282.203, who shall comply with all requirements of that section related to the operation of the center and with the rules of the agency for Enterprise Information Technology related to the design and delivery of enterprise information technology services.

Section 214. Section 282.604, Florida Statutes, is amended to read:

282.604 Adoption of rules.—The Agency for Enterprise Information Technology Department of Management Services shall, with input from stakeholders, adopt rules pursuant to ss. 120.536(1) and 120.54 for the development, procurement, maintenance, and use of accessible electronic information technology by governmental units.

Section 215. Section 282.702, Florida Statutes, is amended to read:

282.702 Powers and duties.—The <u>Agency for Enterprise</u>

Information Technology Department of Management Services shall

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have the following powers, duties, and functions:

- (1) To publish electronically the portfolio of services available from the department, including pricing information; the policies and procedures of the state communications network governing usage of available services; and a forecast of the priorities and initiatives for the state communications system for the ensuing 2 years.
- (2) To adopt technical standards for the state communications network which will ensure the interconnection of computer networks and information systems of agencies.
- (3) To enter into agreements related to information technology with state agencies and political subdivisions of the state.
- (4) To purchase from or contract with information technology providers for information technology, including private line services.
- (5) To apply for, receive, and hold such authorizations, patents, copyrights, trademarks, service marks, licenses, and allocations or channels and frequencies to carry out the purposes of this part.
- (6) To purchase, lease, or otherwise acquire and to hold, sell, transfer, license, or otherwise dispose of real, personal, and intellectual property, including, but not limited to, patents, trademarks, copyrights, and service marks.
- (7) To cooperate with any federal, state, or local emergency management agency in providing for emergency communications services.
- (8) To control and approve the purchase, lease, or acquisition and the use of communications services provided as

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part of any other total system to be used by the state or any of its agencies.

- (9) To adopt rules $\frac{\text{pursuant to ss. } 120.536(1)}{\text{and } 120.54}$ relating to communications and to administer $\frac{\text{the provisions of}}{\text{this part.}}$
- (10) To apply for and accept federal funds for any of the purposes of this part as well as gifts and donations from individuals, foundations, and private organizations.
- (11) To monitor issues relating to communications facilities and services before the Florida Public Service Commission and, when necessary, prepare position papers, prepare testimony, appear as a witness, and retain witnesses on behalf of state agencies in proceedings before the commission.
- (12) Unless delegated to the <u>state</u> agencies by the <u>Agency</u> <u>for Enterprise Information Technology department</u>, to manage and control, but not intercept or interpret, communications within the SUNCOM Network by:
- (a) Establishing technical standards to physically interface with the SUNCOM Network.
- (b) Specifying how communications are transmitted within the SUNCOM Network.
- (c) Controlling the routing of communications within the SUNCOM Network.
- (d) Establishing standards, policies, and procedures for access to the SUNCOM Network.
- (e) Ensuring orderly and reliable communications services in accordance with the service level agreements executed with state agencies.
 - (13) To plan, design, and conduct experiments for

Page 232 of 399

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communications services, equipment, and technologies, and to implement enhancements in the state communications network <u>if</u> when in the public interest and cost-effective. Funding for such experiments shall be derived from SUNCOM Network service revenues and <u>may shall</u> not exceed 2 percent of the annual budget for the SUNCOM Network for any fiscal year or as provided in the General Appropriations Act. New services offered as a result of this subsection <u>may shall</u> not affect existing rates for facilities or services.

(14) To enter into contracts or agreements, with or without competitive bidding or procurement, to make available, on a fair, reasonable, and nondiscriminatory basis, property and other structures under the Agency for Enterprise Information Technology's departmental control for the placement of new facilities by any wireless provider of mobile service as defined in 47 U.S.C. s. 153(27) or s. 332(d) and any telecommunications company as defined in s. 364.02 if when it is determined to be practical and feasible to make such property or other structures available. The agency department may, without adopting a rule, charge a just, reasonable, and nondiscriminatory fee for the placement of the facilities, payable annually, based on the fair market value of space used by comparable communications facilities in the state. The agency department and a wireless provider or telecommunications company may negotiate the reduction or elimination of a fee in consideration of services provided to the agency department by the wireless provider or telecommunications company. All such fees collected by the department shall be deposited directly into the Law Enforcement Radio Operating Trust Fund, and may be used by the agency

to read:

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department to construct, maintain, or support the system.

Section 216. Section 282.703, Florida Statutes, is amended

282.703 SUNCOM Network; exemptions from the required use.-

- (1) There is created within the department The SUNCOM

 Network is created within the Agency for Enterprise Information

 Technology as, which shall be developed to serve as the state communications system for providing local and long-distance communications services to state agencies, political subdivisions of the state, municipalities, state universities, and nonprofit corporations pursuant to this part. The SUNCOM Network shall be developed to transmit all types of communications signals, including, but not limited to, voice, data, video, image, and radio. State agencies shall cooperate and assist in the development and joint use of communications systems and services.
- (2) The <u>agency</u> department shall design, engineer, implement, manage, and operate through state ownership, commercial leasing, or some combination thereof, the facilities and equipment providing SUNCOM Network services, and shall develop a system of equitable billings and charges for communication services.
- (3) All state agencies and state universities shall use the SUNCOM Network for agency and state university communications services as the services become available; however, no agency or university is relieved of responsibility for maintaining communications services necessary for effective management of its programs and functions. If a SUNCOM Network service does not meet the communications requirements of an agency or university,

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the agency or university shall notify the Agency for Enterprise Information Technology department in writing and detail the requirements for that communications service. If the agency department is unable to meet an agency's or university's requirements by enhancing SUNCOM Network service, the agency department may grant the agency or university an exemption from the required use of specified SUNCOM Network services.

Section 217. Section 282.704, Florida Statutes, is amended to read:

282.704 Use of state SUNCOM Network by municipalities.—Any municipality may request the Agency for Enterprise Information Technology department to provide any or all of the SUNCOM Network's portfolio of communications services upon such terms and conditions as the agency department may establish. The requesting municipality shall pay its share of installation and recurring costs according to the published rates for SUNCOM Network services and as invoiced by the agency department. Such municipality shall also pay for any requested modifications to existing SUNCOM Network services, if any charges apply.

Section 218. Section 282.705, Florida Statutes, is amended to read:

282.705 Use of state SUNCOM Network by nonprofit corporations.—

(1) The Agency for Enterprise Information Technology department shall provide a means whereby private nonprofit corporations under contract with state agencies or political subdivisions of the state may use the state SUNCOM Network, subject to the limitations in this section. In order to qualify to use the state SUNCOM Network, a nonprofit corporation shall:

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- (a) Expend the majority of its total direct revenues for the provision of contractual services to the state, a municipality, or a political subdivision; and
- (b) Receive only a small portion of its total revenues from any source other than a state agency, a municipality, or a political subdivision during the time SUNCOM Network services are requested.
- (2) Each nonprofit corporation seeking authorization to use the state SUNCOM Network shall provide to the <u>agency</u> department, upon request, proof of compliance with subsection (1).
- (3) Nonprofit corporations established pursuant to general law and an association of municipal governments which is wholly owned by the municipalities are eligible to use the state SUNCOM Network, subject to the terms and conditions of the <u>agency</u> department.
- (4) Institutions qualified to participate in the William L. Boyd, IV, Florida Resident Access Grant Program pursuant to s. 1009.89 may are eligible to use the state SUNCOM Network, subject to the terms and conditions of the agency department. Such entities are not required to satisfy the other criteria of this section.
- (5) Private, nonprofit elementary and secondary schools are eligible for rates and services on the same basis as public schools if such schools do not have an endowment in excess of \$50 million.
- Section 219. Section 282.706, Florida Statutes, is amended to read:
- 282.706 Use of SUNCOM Network by libraries.—The <u>Agency for</u> Enterprise Information Technology department may provide SUNCOM

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Network services to any library in the state, including libraries in public schools, community colleges, state universities, and nonprofit private postsecondary educational institutions, and libraries owned and operated by municipalities and political subdivisions.

Section 220. Section 282.707, Florida Statutes, is amended to read:

282.707 SUNCOM Network; criteria for usage.-

- (1) The Agency for Enterprise Information Technology department shall periodically review the qualifications of subscribers using the state SUNCOM Network and shall terminate services provided to any facility not qualified under this part or rules adopted hereunder. In the event of nonpayment of invoices by subscribers whose SUNCOM Network invoices are paid from sources other than legislative appropriations, such nonpayment represents good and sufficient reason to terminate service.
- (2) The <u>agency department</u> shall adopt rules for implementing and operating the state SUNCOM Network, which include procedures for withdrawing and restoring authorization to use the state SUNCOM Network. Such rules <u>must shall</u> provide a minimum of 30 days' notice to affected parties before terminating voice communications service.
- (3) This section does not limit or restrict the ability of the Florida Public Service Commission to set jurisdictional tariffs of telecommunications companies.

Section 221. Section 282.709, Florida Statutes, is amended to read:

282.709 State agency law enforcement radio system and

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interoperability network.-

- (1) The Department of Law Enforcement may acquire and administer a statewide radio communications system to serve law enforcement units of state agencies, and to serve local law enforcement agencies through mutual aid channels.
- (a) The department shall, in conjunction with the Agency for Enterprise Information Technology Department of Law Enforcement and the Division of Emergency Management of the Department of Community Affairs, establish policies, procedures, and standards to be incorporated into a comprehensive management plan for the use and operation of the statewide radio communications system.
- (b) The department shall bear the overall responsibility for the design, engineering, acquisition, and implementation of the statewide radio communications system and for ensuring the proper operation and maintenance of all common system equipment.
- (c)1. The department may rent or lease space on any tower under its control and refuse to lease space on any tower at any site.
- 2. The department may rent, lease, or sublease ground space as necessary to locate equipment to support antennae on the towers. The costs for the use of such space shall be established by the department for each site if it is determined to be practicable and feasible to make space available.
- 3. The department may rent, lease, or sublease ground space on lands acquired by the department for the construction of privately owned or publicly owned towers. The department may, as a part of such rental, lease, or sublease agreement, require space on such towers for antennae as necessary for the

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construction and operation of the state agency law enforcement radio system or any other state need.

- 4. All moneys collected by the department for rents, leases, and subleases under this subsection shall be deposited directly into the State Agency Law Enforcement Radio System

 Trust Fund established in subsection (3) and may be used by the department to construct, maintain, or support the system.
- 5. The positions necessary for the department to accomplish its duties under this subsection shall be established in the General Appropriations Act and funded by the Law Enforcement Radio Operating Trust Fund or other revenue sources.
- (d) The department shall exercise its powers and duties under this part to plan, manage, and administer the mutual aid channels in the statewide radio communication system.
- 1. In implementing such powers and duties, the department shall consult and act in conjunction with the Department of Law Enforcement and the Division of Emergency Management of the Department of Community Affairs, and shall manage and administer the mutual aid channels in a manner that reasonably addresses the needs and concerns of the involved law enforcement agencies and emergency response agencies and entities.
- 2. The department may make the mutual aid channels available to federal agencies, state agencies, and agencies of the political subdivisions of the state for the purpose of public safety and domestic security.
- (e) The department may allow other state agencies to use the statewide radio communications system under terms and conditions established by the department.
 - (2) The Joint Task Force on State Agency Law Enforcement

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Communications is created adjunct to the department to advise the department of member-agency needs relating to the planning, designing, and establishment of the statewide communication system.

- (a) The Joint Task Force on State Agency Law Enforcement Communications shall consist of eight members, as follows:
- 1. A representative of the Division of Alcoholic Beverages and Tobacco of the Department of Business and Professional Regulation who shall be appointed by the secretary of the department.
- 2. A representative of the Division of Florida Highway Patrol of the Department of Highway Safety and Motor Vehicles who shall be appointed by the executive director of the department.
- 3. A representative of the Department of Law Enforcement who shall be appointed by the executive director of the department.
- 4. A representative of the Fish and Wildlife Conservation Commission who shall be appointed by the executive director of the commission.
- 5. A representative of the Division of Law Enforcement of the Department of Environmental Protection who shall be appointed by the secretary of the department.
- 6. A representative of the Department of Corrections who shall be appointed by the secretary of the department.
- 7. A representative of the Division of State Fire Marshal of the Department of Financial Services who shall be appointed by the State Fire Marshal.
 - 8. A representative of the Department of Transportation who

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shall be appointed by the secretary of the department.

- (b) Each appointed member of the joint task force shall serve at the pleasure of the appointing official. Any vacancy on the joint task force shall be filled in the same manner as the original appointment. A joint task force member may, upon notification to the chair before the beginning of any scheduled meeting, appoint an alternative to represent the member on the task force and vote on task force business in his or her absence.
- (c) The joint task force shall elect a chair from among its members to serve a 1-year term. A vacancy in the chair of the joint task force must be filled for the remainder of the unexpired term by an election of the joint task force members.
- (d) The joint task force shall meet as necessary, but at least quarterly, at the call of the chair and at the time and place designated by him or her.
- (e) The per diem and travel expenses incurred by a member of the joint task force in attending its meetings and in attending to its affairs shall be paid pursuant to s. 112.061, from funds budgeted to the state agency that the member represents.
- (f) The department shall provide technical support to the joint task force.
- (3) The State Agency Law Enforcement Radio System Trust Fund is established in the department and funded from surcharges collected under ss. 318.18, 320.0802, and 328.72. Upon appropriation, moneys in the trust fund may be used by the department to acquire by competitive procurement the equipment, software, and engineering, administrative, and maintenance

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services it needs to construct, operate, and maintain the statewide radio system. Moneys in the trust fund collected as a result of the surcharges set forth in ss. 318.18, 320.0802, and 328.72 shall be used to help fund the costs of the system. Upon completion of the system, moneys in the trust fund may also be used by the department for payment of the recurring maintenance costs of the system.

- (4) The department may create and administer an interoperability network to enable interoperability between various radio communications technologies and to serve federal agencies, state agencies, and agencies of political subdivisions of the state for the purpose of public safety and domestic security.
- (a) The department shall, in conjunction with the Department of Law Enforcement and the Division of Emergency Management of the Department of Community Affairs, exercise its powers and duties pursuant to this chapter to plan, manage, and administer the interoperability network. The office may:
- 1. Enter into mutual aid agreements among federal agencies, state agencies, and political subdivisions of the state for the use of the interoperability network.
- 2. Establish the cost of maintenance and operation of the interoperability network and charge subscribing federal and local law enforcement agencies for access and use of the network. The department may not charge state law enforcement agencies identified in paragraph (2)(a) to use the network.
- 3. In consultation with the Department of Law Enforcement and the Division of Emergency Management of the Department of Community Affairs, amend and enhance the statewide radio

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communications system as necessary to implement the interoperability network.

(b) The department, in consultation with the Joint Task Force on State Agency Law Enforcement Communications, and in conjunction with the Department of Law Enforcement and the Division of Emergency Management of the Department of Community Affairs, shall establish policies, procedures, and standards to incorporate into a comprehensive management plan for the use and operation of the interoperability network.

Section 222. Section 282.7101, Florida Statutes, is amended to read:

282.7101 Statewide system of regional law enforcement communications.—

- (1) It is the intent and purpose of the Legislature that a statewide system of regional law enforcement communications be developed whereby maximum efficiency in the use of existing radio channels is achieved in order to deal more effectively with the apprehension of criminals and the prevention of crime. To this end, all law enforcement agencies within the state are directed to provide the Department of Law Enforcement with any information the department requests for the purpose of implementing the provisions of subsection (2).
- (2) The Department of Law Enforcement shall is hereby authorized and directed to develop and maintain a statewide system of regional law enforcement communications. In formulating such a system, the department shall divide the state into appropriate regions and shall develop a program that includes, but is not limited to:
 - (a) The communications requirements for each county and

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municipality comprising the region.

- (b) An interagency communications provision that depicts the communication interfaces between municipal, county, and state law enforcement entities operating within the region.
- (c) A frequency allocation and use provision that includes, on an entity basis, each assigned and planned radio channel and the type of operation, simplex, duplex, or half-duplex, on each channel.
- (3) The department shall adopt any necessary rules and regulations for administering and coordinating the statewide system of regional law enforcement communications.
- (4) The <u>executive director</u> secretary of the department or <u>a</u> his or her designee shall be is designated as the director of the statewide system of regional law enforcement communications and, for the purpose of carrying out the provisions of this section, may coordinate the activities of the system with other interested state agencies and local law enforcement agencies.
- (5) A law enforcement communications system may not be established or expanded without the prior approval of the department.
- (6) Within the limits of its capability, the Department of Law Enforcement is encouraged to lend assistance to the department in the development of the statewide system of regional law enforcement communications proposed by this section.

Section 223. Section 282.711, Florida Statutes, is amended to read:

282.711 Remote electronic access services.—The <u>Agency for</u>
Enterprise Information Technology department may collect fees

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for providing remote electronic access pursuant to s. 119.07(2). The fees may be imposed on individual transactions or as a fixed subscription for a designated period of time. All fees collected under this section shall be deposited in the appropriate trust fund of the program or activity that made the remote electronic access available.

Section 224. Subsections (2) through (6) of section 283.30, Florida Statutes, are amended to read:

283.30 Definitions.—As used in this part, unless the context clearly requires otherwise, the term:

- (2) "Department" means the Department of Management Services.
- (2)(3) "Duplicating" means the process of reproducing an image or images from an original to a final substrate through the electrophotographic, xerographic, laser, or offset process or any combination of these processes, by which an operator can make more than one copy without rehandling the original.
- (3) (4) "Printing" means is the transfer of an image or images by the use of ink or similar substance from an original image to the final substrate through the process of letterpress, offset lithography, gravure, screen printing, or engraving. Printing includes shall include the process of and the materials used in binding. Printing shall also includes include duplicating when used to produce publications.
- (4) (5) "Public" means those entities and persons other than subordinate and functionally related or connected federal, state, or local governmental agencies.
- (5) "Publication" means any document, whether produced for public or internal distribution.

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Section 225. Subsection (3) of section 283.32, Florida Statutes, is amended to read:

- 283.32 Recycled paper to be used by each agency; printing bids certifying use of recycled paper; percentage preference in awarding contracts.—
- (3) Upon the evaluation of bids for each printing contract, the agency shall identify the lowest responsive bid and any other responsive bids in which it has been certified that the materials used in printing contain at least the minimum percentage of recycled content that is set forth by the Department of Financial Services. In awarding a contract for printing, the agency may allow up to a 10-percent price preference, as provided in s. 287.045, to a responsible and responsive vendor that has certified that the materials used in printing contain at least the minimum percentage of recycled content established by the department. If no vendors offer materials for printing that contain the minimum prescribed recycled content, the contract shall be awarded to the responsible vendor that submits the lowest responsive bid.

Section 226. Subsection (2) of section 284.01, Florida Statutes, is amended to read:

- 284.01 State Risk Management Trust Fund; coverages to be provided.—
- (2) The fund shall insure all buildings, whether financed in whole or in part by revenue bonds or certificates, and the contents thereof or of any other buildings leased or rented by the state. For the purpose of this section, all manufactured homes and contents, whether permanently affixed to realty or otherwise, are included. Rental value insurance shall also be

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provided to indemnify the state or any of its agencies for loss of income <u>if</u> when such rental income insurance is required to be carried by the terms of any bonding or revenue certificates or resolutions. Rental value insurance <u>must shall</u> also be provided to indemnify the state or any of its agencies for loss of income from those buildings operated and maintained by the Department of <u>Environmental Protection</u> <u>Management Services</u> from the Supervision Trust Fund.

Section 227. Section 284.04, Florida Statutes, is amended to read:

284.04 Notice and information required by Department of Financial Services of all Newly erected or acquired state property subject to insurance. - The Department of Environmental Protection Management Services and all agencies in charge of state property shall notify the Department of Financial Services of all newly erected or acquired property subject to coverage as soon as erected or acquired, giving its value, type of construction, location, whether inside or outside of corporate limits, occupancy, and any other information the Department of Financial Services may require in connection with such property. Such department or agency shall also immediately notify the Department of Financial Services immediately of any change in value or occupancy of any property covered by the fund. Unless the above data is submitted in writing within a reasonable time following such erection, acquisition, or change, the Department of Financial Services shall provide insurance coverage to the extent shown by the last notification in writing to the fund or in accordance with the last valuation shown by fund records. In case of disagreement between the Department of Financial

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Services and the agency or person in charge of any covered state property as to its true value, the amount of the insurance to be carried thereon, the proper premium rate or rates, or amount of loss settlement, the matter in disagreement shall be determined by the Department of Environmental Protection Management Services.

Section 228. Section 284.05, Florida Statutes, is amended to read:

284.05 Inspection of insured state property.—The Department of Financial Services shall inspect all permanent buildings insured by the State Risk Management Trust Fund, and whenever conditions are found to exist which, in the opinion of the Department of Financial Services, conditions are found to exist which are hazardous from the standpoint of destruction by fire or other loss, the department of Financial Services may order the same repaired or remedied, and the agency, board, or person in charge of such property must immediately repair or remedy is required to have such dangerous conditions immediately repaired or remedied upon written notice from the department of Financial Services of the such hazardous conditions. Such amounts as may be necessary to comply with such notice or notices shall be paid by the Department of Environmental Protection Management Services or by the agency, board, or person in charge of such property out of any moneys appropriated for the maintenance of the respective agency or for the repairs or permanent improvement of such properties or from any incidental or contingent funds they may have on hand. If there is In the event of a disagreement between the Department of Financial Services and the agency, board, or person having charge of such property

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as to the necessity of the repairs or remedies ordered, the matter in disagreement shall be determined by the Department of Environmental Protection Management Services.

Section 229. Section 284.08, Florida Statutes, is amended to read:

284.08 Reinsurance on excess coverage and approval by Department of Management Services.—The Department of Financial Services shall determine what excess coverage is necessary and may purchase reinsurance thereon upon approval by the Department of Management Services.

Section 230. Subsection (1) of section 284.33, Florida Statutes, is amended to read:

284.33 Purchase of insurance, reinsurance, and services.-

(1) The Department of Financial Services shall is authorized to provide insurance, specific excess insurance, and aggregate excess insurance through the Department of Management Services, pursuant to the provisions of part I of chapter 287, as necessary to provide insurance coverages authorized by this part, consistent with market availability. However, The department of Financial Services may directly purchase annuities by using a structured settlement insurance consulting firm selected by the department to assist in the settlement of claims being handled by the Division of Risk Management. The selection of the structured settlement insurance services consultant shall be made by using competitive sealed proposals. The consulting firm shall act as an agent of record for the department in procuring the best annuity products available to facilitate structured settlement of claims, considering price, insurer financial strength, and the best interests of the state risk

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management program. Purchase of annuities by the department using a structured settlement method is excepted from competitive sealed bidding or proposal requirements. The department may also of Financial Services is further authorized to purchase such risk management services, including, but not limited to, risk and claims control; safety management; and legal, investigative, and adjustment services, as may be required and pay claims. The department may contract with a service organization for such services and advance money to such service organization for deposit in a special checking account for paying claims made against the state under the provisions of this part. The special checking account shall be maintained in this state in a bank or savings association organized under the laws of this state or of the United States. The department may replenish such account as often as necessary upon the presentation by the service organization of documentation for payments of claims equal to the amount of the requested reimbursement.

Section 231. Section 284.385, Florida Statutes, is amended to read:

284.385 Reporting and handling of claims.—All departments covered by the State Risk Management Trust Fund under this part shall immediately report all known or potential claims to the Department of Financial Services for handling, except employment complaints which have not been filed with the Florida Human Relations Commission, Equal Employment Opportunity Commission, or any similar agency. If When deemed necessary, the Department of Financial Services shall assign or reassign the claim to counsel. The assigned counsel shall report regularly to the

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Department of Financial Services or to the covered department on the status of any such claims or litigation as required by the Department of Financial Services. A No such claim may not shall be compromised or settled for monetary compensation without the prior approval of the Department of Financial Services and prior notification to the covered department. All departments shall cooperate with the Department of Financial Services in its handling of claims. The Department of Financial Services and the Department of Management Services, with the cooperation of the state attorneys and the clerks of the courts, shall develop a system to coordinate the exchange of information concerning claims for and against the state, its agencies, and its subdivisions, to assist in collection of amounts due to them. The covered department shall have the responsibility for the settlement of any claim for injunctive or affirmative relief under 42 U.S.C. s. 1983 or similar federal or state statutes. The payment of a settlement or judgment for any claim covered and reported under this part shall be made only from the State Risk Management Trust Fund.

Section 232. Section 284.42, Florida Statutes, is amended to read:

284.42 Reports on state insurance program.-

- (1) The Department of Financial Services, with the Department of Management Services, shall make an analysis of the state insurance program annually, which <u>includes</u> shall include:
- (a) Complete underwriting information as to the nature of the risks accepted for self-insurance and those risks that are transferred to the insurance market.
 - (b) The funds allocated to the Florida Casualty Risk

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Management Trust Fund and premiums paid for insurance through the market.

- (c) The method of handling legal matters and the cost allocated.
- (d) The method and cost of handling inspection and engineering of risks.
 - (e) The cost of risk management service purchased.
- (f) The cost of managing the State Insurance Program by the Department of Financial Services and the Department of Management Services.
- (2) The <u>department</u> departments shall make available complete claims history including description of loss, claims paid and reserved, and the cost of all claims handled by the state.

Section 233. Section 285.06, Florida Statutes, is amended to read:

285.06 State Indian Reservation.—<u>If</u> When, as the result of the exchanges provided for in ss. 285.04 and 285.05, there shall have been established a reservation that has been established for the Indians by the United States in Florida, the State Seminole Indian Reservation in Monroe County, created by chapter 7310, Acts of 1917, is shall be withdrawn and returned to the Board of Trustees of the Internal Improvement Trust Fund,; and thereupon the board of trustees of the Internal Improvement Trust Fund equal size and of suitable character, adjacently located, as nearly as may be, to the reservation to be established by the United States; and said lands, when so set aside, shall constitute the State Indian Reservation and shall be held in

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trust by the Department of Environmental Protection Management Services for the perpetual benefit of the Indians and as a reservation for them.

Section 234. Subsection (4) of section 285.14, Florida Statutes, is amended to read:

285.14 Board of Trustees of the Internal Improvement Trust Fund as trustee to accept donations of and acquire property for Indians.—

(4) The Department of Environmental Protection Management Services, the State Board of Education, and any other state board or agency having title to lands or having lands under their jurisdiction, management, or control, may in their discretion convey and transfer to the board of trustees the title to such any of said lands in trust for the use and benefit of said Indians.

Section 235. Subsections (1) and (3) of section 286.29, Florida Statutes, are amended to read:

286.29 Climate-friendly public business.—The Legislature recognizes the importance of leadership by state government in the area of energy efficiency and in reducing the greenhouse gas emissions of state government operations. The following shall pertain to all state agencies when conducting public business:

(1) The Department of <u>Financial</u> <u>Management</u> Services shall develop the "Florida Climate-Friendly Preferred Products List." In maintaining that list, the department, in consultation with the Department of Environmental Protection, shall continually assess products currently available for purchase under state term contracts to identify specific products and vendors that offer clear energy efficiency or other environmental benefits

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over competing products. When procuring products from state term contracts, state agencies shall first consult the Florida Climate-Friendly Preferred Products List and procure such products if the price is comparable.

(3) Each state agency shall ensure that all maintained vehicles meet minimum maintenance schedules shown to reduce fuel consumption, which include: ensuring appropriate tire pressures and tread depth; replacing fuel filters and emission filters at recommended intervals; using proper motor oils; and performing timely motor maintenance. Each state agency shall measure and report compliance to the Department of <u>Financial Management</u> Services through the Equipment Management Information System database.

Section 236. Subsections (10) and (19) of section 287.012, Florida Statutes, are amended to read:

287.012 Definitions.-As used in this part, the term:

- (10) "Department" means the Department of $\underline{\text{Financial}}$ Management Services.
- (19) "Office" means the Office of Supplier Diversity $\underline{\text{in}}$ of the department of Management Services.

Section 237. Subsection (4) of section 287.025, Florida Statutes, is amended to read:

287.025 Prohibition against certain insurance coverage on specified state property or insurable subjects.—

(4) No primary insurance contracts shall be purchased on any property or insurable subjects when the same is loaned to, leased by, or intended to be leased by, the state or its departments, divisions, bureaus, commissions, or agencies unless such coverage is required by the terms of the lease agreement

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and unless the insurance coverages required by the provisions of the lease are approved in writing by the Department of $\underline{\text{Financial}}$ $\underline{\text{Management}}$ Services.

Section 238. Section 287.032, Florida Statutes, is amended to read:

287.032 Purpose of department.—It shall be The purpose of the Department of <u>Financial Management</u> Services <u>under this</u> <u>chapter is to</u>:

- (1) To Promote efficiency, economy, and the conservation of energy and to effect coordination in the purchase of commodities and contractual services for the state.
- (2) To Provide uniform commodity and contractual service procurement policies, rules, procedures, and forms for use by agencies and eligible users.
- (3) To Procure and distribute federal surplus tangible personal property allocated to the state by the Federal Government.

Section 239. Paragraph (h) of subsection (1), paragraph (b) of subsection (2), and subsection (8) of section 287.042, Florida Statutes, are amended to read:

287.042 Powers, duties, and functions.—The department shall have the following powers, duties, and functions:

(1)

(h) The department may collect fees for the use of its electronic information services. The fees may be imposed on an individual transaction basis or as a fixed subscription for a designated period of time. At a minimum, the fees shall be determined in an amount sufficient to cover the department's projected costs of the services, including overhead in

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accordance with the <u>department's</u> policies of the Department of Management Services for computing its administrative assessment. All fees collected under this paragraph shall be deposited in the Operating Trust Fund for disbursement as provided by law.

(2)

- (b) As an alternative to any provision in s. 120.57(3)(c), the department may proceed with the competitive solicitation or contract award process of a term contract if the Chief Financial Officer when the secretary of the department or a his or her designee sets forth in writing particular facts and circumstances that which demonstrate that the delay incident to staying the solicitation or contract award process would be detrimental to the interests of the state. After the award of a contract resulting from a competitive solicitation in which a timely protest was received and in which the state did not prevail, the contract may be canceled and reawarded.
- (8) To provide any commodity and contractual service purchasing rules to the Chief Financial Officer and all agencies through an electronic medium or other means. Agencies may not approve any account or request any payment of any account for the purchase of any commodity or the procurement of any contractual service covered by a purchasing or contractual service rule except as authorized therein. The department shall furnish copies of department rules adopted by the department to any county, municipality, or other local public agency requesting them.

Section 240. Subsections (7) and (8) and paragraph (c) of subsection (9) of section 287.055, Florida Statutes, are amended to read:

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287.055 Acquisition of professional architectural, engineering, landscape architectural, or surveying and mapping services; definitions; procedures; contingent fees prohibited; penalties.—

- (7) AUTHORITY OF DEPARTMENT OF ENVIRONMENTAL PROTECTION MANAGEMENT SERVICES. - Notwithstanding any other provision of this section, the Department of Environmental Protection Management Services shall be the agency of state government which is solely and exclusively authorized and empowered to administer and perform the functions described in subsections (3), (4), and (5) respecting all projects for which the funds necessary to complete same are appropriated to the department of Management Services, irrespective of whether such projects are intended for the use and benefit of the department of Management Services or any other agency of government. However, nothing herein shall be construed to be in derogation of any authority conferred on the Department of Environmental Protection Management Services by other express provisions of law. Additionally, any agency of government may, with the approval of the department of Management Services, delegate to the department of Management Services authority to administer and perform the functions described in subsections (3), (4), and (5). Under the terms of the delegation, the agency may reserve its right to accept or reject a proposed contract.
- (8) STATE ASSISTANCE TO LOCAL AGENCIES.—On any professional service contract for which the fee is over \$25,000, the Department of Transportation or the Department of Environmental Protection Management Services shall provide, upon request by a municipality, political subdivision, school board, or school

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district, and upon reimbursement of the costs involved, assistance in selecting consultants and in negotiating consultant contracts.

- (9) APPLICABILITY TO DESIGN-BUILD CONTRACTS.-
- (c) Except as otherwise provided in s. 337.11(7), the Department of Environmental Protection Management Services shall adopt rules for the award of design-build contracts to be followed by state agencies. Each other agency must adopt rules or ordinances for the award of design-build contracts. Municipalities, political subdivisions, school districts, and school boards shall award design-build contracts by the use of a competitive proposal selection process as described in this subsection, or by the use of a qualifications-based selection process pursuant to subsections (3), (4), and (5) for entering into a contract whereby the selected firm shall will, subsequent to competitive negotiations, establish a guaranteed maximum price and guaranteed completion date. If the procuring agency elects the option of qualifications-based selection, during the selection of the design-build firm the procuring agency shall employ or retain a licensed design professional appropriate to the project to serve as the agency's representative. Procedures for the use of a competitive proposal selection process must include, at as a minimum, the following:
- 1. The preparation of a design criteria package for the design and construction of the public construction project.
- 2. The qualification and selection of <u>at least</u> no fewer than three design-build firms as the most qualified, based on the qualifications, availability, and past work of the firms, including the partners or members thereof.

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- 3. The criteria, procedures, and standards for the evaluation of design-build contract proposals or bids, based on price, technical, and design aspects of the public construction project, weighted for the project.
- 4. The solicitation of competitive proposals, pursuant to a design criteria package, from those qualified design-build firms and the evaluation of the responses or bids submitted by those firms based on the evaluation criteria and procedures established <u>before</u> prior to the solicitation of competitive proposals.
- 5. For consultation with the employed or retained design criteria professional concerning the evaluation of the responses or bids submitted by the design-build firms, the supervision or approval by the agency of the detailed working drawings of the project; and for evaluation of the compliance of the project construction with the design criteria package by the design criteria professional.
- 6. In the case of public emergencies, for the agency head to declare an emergency and authorize negotiations with the best qualified design-build firm available at that time.
- Section 241. Paragraph (d) of subsection (5) and paragraph (b) of subsection (17) of section 287.057, Florida Statutes, are amended to read:
- 287.057 Procurement of commodities or contractual services.—
- (5) When the purchase price of commodities or contractual services exceeds the threshold amount provided in s. 287.017 for CATEGORY TWO, no purchase of commodities or contractual services may be made without receiving competitive sealed bids,

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competitive sealed proposals, or competitive sealed replies unless:

- (d) If When it is in the best interest of the state, the Chief Financial Officer secretary of the department or a his or her designee may authorize the Support Program to purchase insurance by negotiation, but such purchase shall be made only under conditions most favorable to the public interest.
- (17) For a contract in excess of the threshold amount provided in s. 287.017 for CATEGORY FOUR, the agency head shall appoint:
- (b) At least three persons to conduct negotiations during a competitive sealed reply procurement who collectively have experience and knowledge in negotiating contracts, contract procurement, and the program areas and service requirements for which commodities or contractual services are sought. If When the value of a contract is in excess of \$1 million in any fiscal year, at least one of the persons conducting negotiations must be certified as a contract negotiator in accordance with department based upon rules adopted by the Department of Management Services in order to ensure that certified contract negotiators are knowledgeable about effective negotiation strategies, capable of successfully implementing those strategies, and involved appropriately in the procurement process. At a minimum, the rules must address the qualifications required for certification, the method of certification, and the procedure for involving the certified negotiator. If the value of a contract is in excess of \$10 million in any fiscal year, at least one of the persons conducting negotiations must be a Project Management Professional, as certified by the Project

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Management Institute.

Section 242. Section 287.05721, Florida Statutes, is amended to read:

287.05721 Definitions.—As used in ss. 287.0571-287.0574, the term:

- (1) "Council" means the Council on Efficient Government.
- (2) "outsource" means the process of contracting with a vendor to provide a service as defined in s. 216.011(1)(f), in whole or in part, or an activity as defined in s. 216.011(1)(rr), while a state agency retains the responsibility and accountability for the service or activity and there is a transfer of management responsibility for the delivery of resources and the performance of those resources.

Section 243. <u>Section 287.0573</u>, Florida Statutes, is repealed.

Section 244. Subsections (1), (2), (3), and (4) of section 287.0574, Florida Statutes, are amended to read:

287.0574 Business cases to outsource; review and analysis; requirements.—

- (1) A business case to outsource having a projected cost exceeding \$10 million in any fiscal year shall require:
- (a) An initial business case analysis conducted by the state agency and submitted to the council, the Governor, the President of the Senate, and the Speaker of the House of Representatives at least 60 days before a solicitation is issued. The council shall evaluate the business case analysis and submit an advisory report to the state agency, the Governor, the President of the Senate, and the Speaker of the House of Representatives when the advisory report is completed, but at

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least 30 days before the agency issues the solicitation.

- (b) A final business case analysis conducted by the state agency and submitted after the conclusion of any negotiations, at least 30 days before execution of a contract, to the council, the Governor, the President of the Senate, and the Speaker of the House of Representatives.
- (2) A proposal to outsource having a projected <u>total</u> cost that ranges from \$1 million to \$10 million <u>must</u> in any fiscal year shall require:
- (a) An initial business case analysis conducted by the state agency and submission of the business case, at least 30 days before issuing a solicitation, to the council, the Governor, the President of the Senate, and the Speaker of the House of Representatives.
- (b) A final business case analysis conducted by the state agency and submitted after the conclusion of any negotiations, at least 30 days before execution of a contract, to the council, the Governor, the President of the Senate, and the Speaker of the House of Representatives.
- (3) A business case to outsource that has having a projected cost that is less than \$1 million must in any fiscal year shall require a final business case analysis conducted by the state agency after the conclusion of any negotiations and provided at least 30 days before execution of a contract to the council. The council shall provide such business cases in its annual report to the Legislature.
- (4) For any proposed outsourcing, the state agency shall develop a business case that justifies the proposal to outsource. In order to reduce any administrative burden, the

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council may allow a state agency shall to submit the business case in the form required by the budget instructions issued pursuant to s. 216.023(4)(a)7., augmented with additional information if necessary, to ensure that the requirements of this section are met. The business case is not subject to challenge or protest pursuant to chapter 120. The business case must include, but need not be limited to:

- (a) A detailed description of the service or activity for which the outsourcing is proposed.
- (b) A description and analysis of the state agency's current performance, based on existing performance metrics if the state agency is currently performing the service or activity.
- (c) The goals desired to be achieved through the proposed outsourcing and the rationale for such goals.
- (d) A citation to the existing or proposed legal authority for outsourcing the service or activity.
- (e) A description of available options for achieving the goals. If state employees are currently performing the service or activity, at least one option involving maintaining state provision of the service or activity must shall be included.
- (f) An analysis of the advantages and disadvantages of each option, including, at a minimum, potential performance improvements and risks.
- (g) A description of the current market for the contractual services that are under consideration for outsourcing.
- (h) A cost-benefit analysis documenting the direct and indirect specific baseline costs, savings, and qualitative and quantitative benefits involved in or resulting from the

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implementation of the recommended option or options. Such analysis must specify the schedule that, at a minimum, must be adhered to in order to achieve the estimated savings. All elements of cost must be clearly identified in the cost-benefit analysis, described in the business case, and supported by applicable records and reports. The state agency head shall attest that, based on the data and information underlying the business case, to the best of his or her knowledge, all projected costs, savings, and benefits are valid and achievable. As used in this section, the term "cost" means the reasonable, relevant, and verifiable cost, which may include, but is not limited to, elements such as personnel, materials and supplies, services, equipment, capital depreciation, rent, maintenance and repairs, utilities, insurance, personnel travel, overhead, and interim and final payments. The appropriate elements shall depend on the nature of the specific initiative. As used in this section, the term "savings" means the difference between the direct and indirect actual annual baseline costs compared to the projected annual cost for the contracted functions or responsibilities in any succeeding state fiscal year during the term of the contract.

- (i) A description of differences among current state agency policies and processes and, as appropriate, a discussion of options for or a plan to standardize, consolidate, or revise current policies and processes, if any, to reduce the customization of any proposed solution that would otherwise be required.
- (j) A description of the specific performance standards that must, at a minimum, be met to ensure adequate performance.

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- (k) The projected timeframe for key events from the beginning of the procurement process through the expiration of a contract.
- (1) A plan to ensure compliance with the public records law.
- (m) A specific and feasible contingency plan addressing contractor nonperformance and a description of the tasks involved in and costs required for its implementation.
- (n) A state agency's transition plan for addressing changes in the number of agency personnel, affected business processes, employee transition issues, and communication with affected stakeholders, such as agency clients and the public. The transition plan must contain a reemployment and retraining assistance plan for employees who are not retained by the state agency or employed by the contractor.
- (o) A plan for ensuring access by persons with disabilities in compliance with applicable state and federal law.
- (p) A description of legislative and budgetary actions necessary to accomplish the proposed outsourcing.

Section 245. Section 287.076, Florida Statutes, is amended to read:

287.076 Project Management Professionals Training for personnel involved in managing outsourcings; funding.—The department of Management Services may implement a program to train state agency employees who are involved in managing outsourcings as Project Management Professionals, as certified by the Project Management Institute. For the 2006-2007 fiscal year, the sum of \$500,000 in recurring funds from the General Revenue Fund is appropriated to the department of Management

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Services to implement this program. The department of Management Services, in consultation with entities subject to this act, shall identify personnel to participate in this training based on requested need and ensure that each agency is represented. The department of Management Services may remit payment for this training on behalf of all participating personnel.

Section 246. Subsection (1) of section 287.083, Florida Statutes, is amended to read:

287.083 Purchase of commodities.-

(1) It shall be the policy of the state for The Department of Financial Management Services shall to consider the lifecycle cost of commodities purchased by the state, if when applicable and feasible as determined by the department.

Section 247. Section 287.0834, Florida Statutes, is amended to read:

287.0834 Motor vehicles; energy-saving equipment and additives.—Each motor vehicle purchased by the state and each motor vehicle leased by the state for a period in excess of 1 year must shall use devices, equipment, and additives that have been certified as energy-saving and approved for use by the United States Environmental Protection Agency and that have been determined by the department to be cost-effective by the Department of Management Services.

Section 248. Present subsection (2) of section 287.084, Florida Statutes, is renumbered as subsection (3), respectively, and new subsection (2) is added to that section, to read:

287.084 Preference to Florida businesses.-

(2) In a competitive solicitation in which the lowest bid is submitted by a vendor whose principal place of business is

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located outside of this state and the foreign state does not grant a preference in competitive solicitation to vendors having a principal place of business in that state, a 5 percent preference shall be given to the lowest responsible and responsive vendor having a principal place of business in this state if the vendor receiving the preference does not subcontract any work under the contract to an out-of-state vendor.

Section 249. Subsection (1), paragraphs (d), (g), and (j) of subsection (2), paragraph (e) of subsection (3), paragraph (a) of subsection (5), and subsection (12) of section 287.0943, Florida Statutes, are amended to read:

287.0943 Certification of minority business enterprises.-

(1) A business certified by any local governmental jurisdiction or organization shall be accepted by the Department of Management Services, office of Supplier Diversity, as a certified minority business enterprise for purposes of doing business with state government if when the office of Supplier Diversity determines that the state's minority business enterprise certification criteria are applied in the local certification process.

(2)

- (d) A final list of the criteria and procedures proposed by the task force shall be considered by the <u>Chief Financial</u>

 <u>Officer secretary</u>. The task force may seek technical assistance from qualified providers of technical, business, and managerial expertise to ensure the reliability of the certification criteria developed.
 - (g) The certification criteria approved by the task force

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and adopted by the department <u>must</u> of <u>Management Services shall</u> be included in a statewide and interlocal agreement as defined in s. 287.09431 and, in accordance with s. 163.01, shall be executed according to the terms included therein.

(j) The statewide and interlocal agreement shall be guided by the terms and conditions found therein and may be amended at any meeting of the task force and subsequently adopted by the Chief Financial Officer secretary of the Department of Management Services. The amended agreement must be enacted, initialed, and legally executed by at least two-thirds of the certifying entities party to the existing agreement and adopted by the state as originally executed in order to bind the certifying entity.

(3)

- (e) Any participating program receiving three or more challenges to its certification decisions pursuant to subsection (4) from other organizations that are executors to the statewide and interlocal agreement, <u>is shall be</u> subject to a review by the office, as provided in paragraphs (a) and (b), of the organization's capacity to perform under such agreement and in accordance with the core criteria established by the task force. The office shall submit a report to the <u>Chief Financial Officer</u> secretary of the Department of Management Services regarding the results of the review.
- (5) (a) The <u>Chief Financial Officer</u> secretary of the <u>Department of Management Services</u> shall execute the statewide and interlocal agreement established under s. 287.09431 on behalf of the state. The office shall certify minority business enterprises in accordance with the laws of this state and, by

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affidavit, shall recertify such minority business enterprises not less than once each year.

(12) Any executor of the statewide and interlocal agreement may revoke the certification or recertification of a firm doing business as a certified minority business enterprise if the minority business enterprise does not meet the requirements of the jurisdiction or certifying entity that certified or recertified the firm as a certified minority business enterprise, or the requirements of subsection (2), s. 288.703, and any rule of the office or the department of Management Services or if the business acquired certification or recertification by means of falsely representing any entity as a minority business enterprise for purposes of qualifying for certification or recertification.

Section 250. Subsections (2) and (3) and paragraph (h) of subsection (4) of section 287.09451, Florida Statutes, are amended to read:

287.09451 Office of Supplier Diversity; powers, duties, and functions.—

- (2) The Office of Supplier Diversity is established within the department of Management Services to assist minority business enterprises in becoming suppliers of commodities, services, and construction to state government.
- (3) The <u>Chief Financial Officer</u> secretary shall appoint an executive director for the office of <u>Supplier Diversity</u>, who shall serve at the pleasure of the <u>Chief Financial Officer</u> secretary.
- (4) The Office of Supplier Diversity shall have the following powers, duties, and functions:

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(h) To develop procedures to investigate complaints against minority business enterprises or contractors alleged to violate any provision related to this section or s. 287.0943, that may include visits to worksites or business premises, and to refer all information on businesses suspected of misrepresenting minority status to the department of Management Services for investigation. When an investigation is completed and there is reason to believe that a violation has occurred, the department of Labor and Employment Security shall refer the matter to the office of the Attorney General, Department of Legal Affairs, for prosecution.

Section 251. Section 287.131, Florida Statutes, is amended to read:

287.131 Assistance of Department of Financial Services.—The department of Financial Services shall provide the Department of Management Services with technical assistance in all matters pertaining to the purchase of insurance for all agencies, and shall make surveys of the insurance needs of the state and all departments thereof, including the benefits, if any, of self-insurance.

Section 252. Paragraphs (d), (e), (f), and (g) of subsection (1) of section 287.133, Florida Statutes, are amended to read:

287.133 Public entity crime; denial or revocation of the right to transact business with public entities.—

- (1) As used in this section:
- (d) "Department" means the Department of Management Services.
 - (d) (e) "Person" means any natural person or any entity

Page 270 of 399

20101238e1

organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

- $\underline{\text{(e)}}$ "Public entity" means the State of Florida, any of its departments or agencies, or any political subdivision.
- (f)(g) "Public entity crime" means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid, proposal, reply, or contract for goods or services, any lease for real property, or any contract for the construction or repair of a public building or public work, involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

Section 253. Paragraphs (d), (e), (f), and (g) of subsection (1) of section 287.134, Florida Statutes, are amended to read:

287.134 Discrimination; denial or revocation of the right to transact business with public entities.—

- (1) As used in this section:
- 7856 (d) "Department" means the Department of Management
 7857 Services.
 - (d) (e) "Entity" means any natural person or any entity organized under the laws of any state or of the United States

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with the legal power to enter into a binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity.

- (e) (f) "Public entity" means this state and any department or agency of this state.
- <u>(f)(g)</u> "Senior management" includes chief executive officers; assistant chief executive officers, including, but not limited to, assistant presidents, vice presidents, or assistant treasurers; chief financial officers; chief personnel officers; or any employee of an entity performing similar functions.

Section 254. Section 287.15, Florida Statutes, is amended to read:

287.15 Purchase or lease of motor vehicles, watercraft, or aircraft; prior approval of the Department of Management Services.—No state agency shall purchase, lease, or acquire any motor vehicle, watercraft, or aircraft of any type unless prior approval is first obtained from the Department of Financial Management Services. However, this section does not nothing herein shall prohibit the lease for casual use of motor vehicles, or remove the requirement that all purchases be in compliance with the rules and regulations of the Department of Financial Management Services.

Section 255. Subsection (2) of section 287.151, Florida Statutes, is amended to read:

- 287.151 Limitation on classes of motor vehicles procured.-
- (2) No Funds in the General Appropriations Act $\underline{\text{may not}}$ shall be used to purchase any vehicle at prices in excess of the standard prices negotiated by the Department of Financial

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Management Services.

Section 256. Subsections (1) and (3) of section 287.155, Florida Statutes, are amended to read:

287.155 Motor vehicles; purchase by Department of Children and Family Services, Agency for Persons with Disabilities, Department of Health, Department of Juvenile Justice, and Department of Corrections.—

- (1) The Department of Children and Family Services, the Agency for Persons with Disabilities, the Department of Health, the Department of Juvenile Justice, and the Department of Corrections may, subject to the approval of the Department of Financial Management Services, purchase automobiles, trucks, tractors, and other automotive equipment for the use of institutions or developmental disabilities centers under the management of the Department of Children and Family Services, the Agency for Persons with Disabilities, the Department of Health, and the Department of Corrections, and for the use of residential facilities managed or contracted by the Department of Juvenile Justice.
- (3) The Department of Health \underline{may} is authorized, subject to the approval of the Department of $\underline{Financial}$ $\underline{Management}$ Services, to purchase automobiles, trucks, and other automotive equipment for use by county health departments.

Section 257. Section 287.16, Florida Statutes, is amended to read:

- 287.16 Powers and duties of department.—The Department of <u>Financial</u> <u>Management</u> Services shall have the following powers, duties, and responsibilities:
 - (1) To obtain the most effective and efficient use of motor

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vehicles, watercraft, and aircraft for state purposes.

- (2) To establish and operate central facilities for the acquisition, disposal, operation, maintenance, repair, storage, supervision, control, and regulation of all state-owned or state-leased aircraft, watercraft, and motor vehicles and to operate any state facilities for those purposes. Acquisition may be by purchase, lease, loan, or in any other legal manner. The department may contract for the maintenance of motor vehicles.
- (3) In its discretion, to require every state agency to transfer its ownership, custody, and control of every aircraft and motor vehicle, and associated maintenance facilities and equipment, except those used principally for law enforcement, state fire marshal, or fire control purposes, to the department of Management Services, including all right, title, interest, and equity therein.
- (4) Upon requisition and showing of need, to assign suitable aircraft or motor vehicles, on a temporary <u>basis of</u>

 (for a period up to and including 1 month,) or a permanent <u>basis</u>

 (for a period from 1 month up to and including 1 full year)

 basis, to any state agency.
- (5) To allocate and charge fees to the state agencies to which aircraft or motor vehicles are furnished, based upon any reasonable criteria.
- (6) To adopt and enforce rules and regulations for the efficient and safe use, operation, maintenance, repair, disposal, and replacement of all state-owned or state-leased aircraft, watercraft, and motor vehicles and to require the placement of appropriate stickers, decals, or other markings upon them. The department may delegate to the respective heads

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of the agencies to which aircraft, watercraft, and motor vehicles are assigned the duty of enforcing the rules and regulations adopted by the department.

- (7) To contract for specialized maintenance services.
- (8) To require any state agency to keep records and make reports regarding aircraft and motor vehicles to the department as may be required. The Department of Highway Safety and Motor Vehicles shall use a reporting system approved by the department.
- (9) To establish and operate central facilities to determine the mode of transportation to be used by state employees traveling on official state business and to schedule and coordinate use of state-owned or state-leased aircraft and passenger-carrying vehicles to assure maximum utilization of state aircraft, motor vehicles, and employee time by assuring that employees travel by the most practical and economical mode of travel. The department shall consider the number of employees making the trip to the same location, the most efficient and economical means of travel considering the time of the employee, transportation cost and subsistence required, the urgency of the trip, and the nature and purpose of the trip.
- (10) To provide the Legislature annual reports at the end of each calendar year concerning the $\underline{\text{use}}$ $\underline{\text{utilization}}$ of all aircraft in the executive pool.
- (11) To calculate biennially the break-even mileage at which it becomes cost-effective for the state to provide assigned motor vehicles to employees. The Support Program shall provide the information to agency heads and agency inspectors general to assist them in meeting the reporting requirements of

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(12) To conduct, in coordination with the Department of Transportation, an analysis of fuel additive and biofuel use by the Department of Transportation through its central fueling facilities. The department shall encourage other state government entities to analyze transportation fuel usage, including the different types and percentages of fuels consumed, and report such information to the department.

Section 258. Section 287.161, Florida Statutes, is amended to read:

- 287.161 Executive aircraft pool; assignment of aircraft; charge for transportation.—
- (1) There is created within the Department of Management Services An executive aircraft pool consisting of state-owned aircraft for the purpose of furnishing executive air travel is created within the Executive Office of the Governor. Such aircraft may shall not be a model in excess of a two-engine jet. Aircraft included in the executive aircraft pool may not be specifically assigned to any department or agency on any basis.
- Management Services shall charge all persons receiving transportation from the executive aircraft pool a rate not less than the mileage allowance fixed by the Legislature for the use of privately owned vehicles. Fees collected for persons traveling by aircraft in the executive aircraft pool shall be deposited into the Bureau of Aircraft Trust Fund and shall be expended for costs incurred to operate the aircraft management activities of the department. It is the intent of the Legislature that the executive aircraft pool be operated on a

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full cost recovery basis, less available funds.

Section 259. Paragraph (a) of subsection (3) of section 287.17, Florida Statutes, is amended to read:

287.17 Limitation on use of motor vehicles and aircraft.-

(3) (a) The term "official state business" <u>does</u> may not be construed to permit the use of a motor vehicle or aircraft for commuting purposes, unless special assignment of a motor vehicle is authorized as a perquisite by the Department of <u>Personnel</u> Management <u>Services</u>, required by an employee after normal duty hours to perform duties of the position to which assigned, or authorized for an employee whose home is the official base of operation.

Section 260. Section 287.18, Florida Statutes, is amended to read:

287.18 Repair and service of motor vehicles and aircraft.—
The <u>Chief Financial Officer Secretary of Management Services</u> or a his or her designee may require a department or any state agency having facilities for the repair of aircraft or motor vehicles and for the storage and distribution of gasoline and other petroleum products to repair aircraft and motor vehicles and to furnish gasoline and other petroleum products to any other <u>state</u> department or agency and shall compensate for the cost of such services and products.

Section 261. Section 287.19, Florida Statutes, is amended to read:

287.19 Transfer of funds.—All moneys designated for or appropriated to any agency for the use, operation, maintenance, repair, or replacement of any state-owned or leased motor vehicles or aircraft shall be transferred to the Department of

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<u>Financial</u> <u>Management</u> Services as required by the department. Section 262. Subsection (1) of section 288.021, Florida Statutes, is amended to read:

288.021 Economic development liaison.-

(1) The heads of the Department of Transportation, the Department of Environmental Protection and an additional member appointed by the secretary of the department, the Department of Labor and Employment Security, the Department of Education, the Department of Community Affairs, the Department of Management Services, the Department of Revenue, the Fish and Wildlife Conservation Commission, each water management district, and each Department of Transportation District office shall designate a high-level staff member from within such agency to serve as the economic development liaison for the agency. This person shall report to the agency head and have general knowledge both of the state's permitting and other regulatory functions and of the state's economic goals, policies, and programs. This person shall also be the primary point of contact for the agency with the Office of Tourism, Trade, and Economic Development on issues and projects important to the economic development of this state Florida, including its rural areas, to expedite project review, to ensure a prompt, effective response to problems arising with regard to permitting and regulatory functions, and to work closely with the other economic development liaisons to resolve interagency conflicts.

Section 263. Subsections (1) and (2), paragraphs (c) through (j) of subsection (4), and subsection (6) of section 288.109, Florida Statutes, are amended to read:

288.109 One-Stop Permitting System.-

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- (1) The Department of Community Affairs shall By January 1, 2001, the State Technology Office must establish and administer implement an Internet site for the One-Stop Permitting System. The One-Stop Permitting System Internet site shall provide individuals and businesses with information concerning development permits; guidance on what development permits are needed for particular projects; permit requirements; and who may be contacted for more information concerning a particular development permit for a specific location. The department effice shall design and construct the Internet site and may competitively procure and contract for services to develop the site. In designing and constructing the Internet site, the department shall office must solicit input from potential users of the site.
- (2) The <u>Department of Community Affairs</u> office shall develop the One-Stop Permitting System Internet site to allow an applicant to complete and submit application forms for development permits to agencies and counties. The Internet site must be capable of allowing an applicant to submit payment for permit fees and must provide payment options. After initially establishing the Internet site, the <u>department</u> office shall implement, in the most timely manner possible, the capabilities described in this subsection. The <u>department</u> office shall also develop a protocol for adding to the One-Stop Permitting System additional state agencies and counties that agree to participate to the One-Stop Permitting System. The <u>department</u> office may competitively procure and contract for services to develop such capabilities.
 - (4) The One-Stop Permitting System must initially provide

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access to the following state agencies, water management districts and counties, with other agencies and counties that agree to participate:

- (c) The Department of Management Services.
- 8096 (c) (d) The Department of Transportation, including district 8097 offices.
 - (d) (e) The Northwest Florida Water Management District.
 - (e) (f) The St. Johns River Water Management District.
 - (f) (g) The Southwest Florida Water Management District.
 - (g) (h) The Suwannee River Water Management District.
 - (h) (i) The South Florida Water Management District.
 - (i) (j) Selected counties that agree to participate.
 - (6) The <u>Department of Community Affairs</u> office may add counties and municipalities to the One-Stop Permitting System as such local governments agree to participate and develop the technical capability of joining the system.

Section 264. Section 288.1092, Florida Statutes, is amended to read:

288.1092 One-Stop Permitting System Grant Program.—There is created within the State Technology Office The One-Stop Permitting System Grant Program is created within the Department of Community Affairs. The purpose of the grant program is to encourage counties to coordinate and integrate the development of the county's permitting process with the One-Stop Permitting System. The department office shall review grant applications and, subject to available funds, if a county is certified as a Quick Permitting County under s. 288.1093, shall award a grant of up to \$50,000 to provide for such integration. The department office must review a grant application for consistency with the

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purpose of the One-Stop Permitting System to provide access to development permit information and application forms. Grants shall be issued on a first-come, first-served basis to qualified Quick Permitting Counties. The grant moneys may be used to purchase software, hardware, or consulting services necessary for the county to create an interface with the One-Stop Permitting System. Grant moneys may not be used to pay administrative costs. The grant application must specify what items or services the county intends to purchase using the grant moneys, the amount of each of the items or services to be purchased, and how the items or services are necessary for the county to create an interface with the One-Stop Permitting System.

Section 265. Subsections (1) and (3) of section 288.1093, Florida Statutes, are amended to read:

288.1093 Quick Permitting County Designation Program.-

- (1) There is established within the State Technology Office
 The Quick Permitting County Designation Program is established
 within the Department of Community Affairs. To be designated as
 a Quick Permitting County, the chair of the board of county
 commissioners of the applying county must certify to the
 department office that the county meets the criteria specified
 in subsection (3).
- (3) In order to qualify for a Quick Permitting County designation, a county must certify to the <u>Department of Community Affairs</u> office that the county has implemented the following best management practices:
- (a) The establishment of a single point of contact for a business seeking assistance in obtaining a permit;

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- (b) The selection of high-priority projects for accelerated permit review;
- (c) The use of documented preapplication meetings following standard procedures;
- (d) The maintenance of an inventory of sites suitable for high-priority projects;
- (e) The development of a list of consultants who conduct business in the county;
- (f) The evaluation and elimination of duplicative approval and permitting requirements within the county;
- (g) The commitment to participate, through the entry of an interlocal agreement for individual projects, in the expedited permit process set forth in s. 403.973;
- (h) The development of a timetable for processing development permits and approvals; and
- (i) The use of interagency coordination to facilitate permit processing.

Section 266. Paragraph (a) of subsection (3) of section 288.1185, Florida Statutes, is amended to read:

288.1185 Recycling Markets Advisory Committee.-

(3) (a) The heads of the Department of Transportation, the Department of Environmental Protection, the Department of Management Services, the Department of Agriculture and Consumer Services, the Florida Energy Office, the Chief Financial Officer, and the Governor shall each designate a staff member from within the agency to serve as the recycling market development liaison for the agency. This person must shall have knowledge of recycling and the issues and problems related to recycling and recycled materials market development. This person

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shall be the primary point of contact for the agency on issues related to recycled materials market development. These liaisons shall be available for committee meetings and shall work closely with the committee and other recycling market development liaisons to further the goals of the committee, as appropriate.

Section 267. Paragraph (d) of subsection (5) and subsection (8) of section 288.15, Florida Statutes, are amended to read:

- 288.15 Powers of Division of Bond Finance.—There is hereby granted to and vested in the Division of Bond Finance of the State Board of Administration the power, right, franchise, and authority:
- (5) In order to carry out the objectives and purposes of this chapter, the division is authorized to acquire, own, construct, operate, maintain, improve, and extend public buildings, facilities, or works within the state which are of the character hereinafter specifically mentioned. All public buildings, facilities, and works which the division is authorized to own, construct, operate, and maintain must be such as can ultimately be owned and operated by an agency, department, board, bureau, or commission of the state. All or any such buildings, facilities, or works may be of a revenueproducing character in order that the cost of the same or some part of improvements or extensions thereto may be paid from receipts therefrom, including in Tallahassee only rentals, leases, and sales to both public and nonpublic agencies through the issue and sales or disposition of revenue bonds, notes, or certificates of the division. The buildings, facilities, and works which the division is hereby authorized to acquire, construct, operate, maintain, improve, and extend are:

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- (d) Public buildings, facilities, and additions or improvements to existing buildings and facilities for ultimate use in connection with any of the several state institutions, departments, bureaus, boards, or commissions. For this use; and, In furtherance of this paragraph, the Department of Environmental Protection Management Services, the Board of Governors of the State University System, and the State Board of Education shall are authorized to cooperate with the Division of Bond Finance and to do and perform all acts and things necessary thereto. Any property acquired by the division of Bond Finance under the provisions of this chapter may ultimately be conveyed to the state free and clear of all debt or other encumbrance.
- (8) The division shall is hereby authorized and directed to proceed with the acquisition of land and buildings thereon now needed or to be needed for use in whole or in part by any agency, board, bureau, or commission of the state, such acquisition to be within the area defined by the Department of Environmental Protection Management Services for the long-range development of the proposed Capitol Center. The division shall also:; and
- (a) To Construct, acquire, own, and operate buildings and facilities thereon, such buildings and facilities to be financed by the revenue they yield, through the issuance of revenue certificates; and
- (b) To Have specific authority in financing the acquisition, construction, and operation of such buildings and facilities, to utilize rentals to both public and nonpublic agencies as well as any regularly appropriated state or other public funds; however, no revenue from lands, buildings, or

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facilities now owned by the state may <u>not</u> be pledged to finance the acquisition of land, buildings, or facilities pursuant to <u>this section</u> the provisions of this law, except <u>for</u> revenue from land, buildings, or facilities purchased or acquired pursuant to this section the provisions of this law.

Section 268. Section 288.17, Florida Statutes, is amended to read:

288.17 Revenue certificates.—The Division of Bond Finance of the State Board of Administration may is authorized to issue interest-bearing revenue certificates for construction of all state buildings approved by the Legislature in its appropriation acts and requested by the Department of Environmental Protection Management Services or by the Board of Governors of the State University System.

Section 269. Subsections (1) and (3) of section 288.18, Florida Statutes, are amended to read:

288.18 Planning, promoting, and supervising state building projects.—

- (1) The Department of Environmental Protection is

 Management Services shall be responsible for promoting any state building project financed as provided by law in any community where a state building is needed.
- (3) Any state agency required to occupy space by the Department of Environmental Protection Management Services may contract for such space and pledge such rentals as are provided and appropriated by the Legislature for the purpose of financing the retirement of revenue certificates for the lifetime of any issue.

Section 270. Paragraph (d) of subsection (3) and

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subsections (5) and (8) of section 288.703, Florida Statutes, are amended to read:

288.703 Definitions.—As used in this act, the following words and terms shall have the following meanings unless the content shall indicate another meaning or intent:

- (3) "Minority person" means a lawful, permanent resident of Florida who is:
- (d) A Native American, a person who has origins in any of the Indian Tribes of North America prior to 1835, upon presentation of proper documentation thereof as established by rule of the Department of Financial Management Services.
- (5) "Department" means the Department of $\underline{\text{Financial}}$ Management Services.
- (8) "Secretary" means the secretary of the Department of Management Services.

Section 271. Subsections (2), (10), (11), and (12) of section 288.706, Florida Statutes, are amended to read:

288.706 Florida Minority Business Loan Mobilization Program.—

(2) The Florida Minority Business Loan Mobilization Program is created to promote the development of minority business enterprises, as defined in s. 288.703(2), increase the ability of minority business enterprises to compete for state contracts, and sustain the economic growth of minority business enterprises in this state. The goal of the program is to assist minority business enterprises by facilitating working capital loans to minority business enterprises that are vendors on state agency contracts. The department of Management Services shall administer the program.

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- (10) The department of Management Services may adopt rules to administer implement the provisions of this section.
- (11) The department of Management Services shall maintain a listing of financial institutions willing to participate in the Florida Minority Business Loan Mobilization Program. This list may of financial institutions shall not be exclusive. A minority business enterprise vendor who has a working relationship with a financial institution is encouraged to request that the financial institution apply to participate as a financial institution for the program.
- (12) The department of Management Services shall collaborate with the Florida Black Business Investment Board, Inc., and the Office of Tourism, Trade, and Economic Development to assist in the development and enhancement of black business enterprises.

Section 272. Subsection (2) of section 288.708, Florida Statutes, is amended to read:

288.708 President; employees.-

(2) An employee of the board may not receive compensation for employment that exceeds the salary paid to the Governor, unless the board and the employee have executed a contract that prescribes specific and measurable performance outcomes for the employee, the satisfaction of which provides the basis for the award of incentive payments that increase the employee's total compensation to a level above the salary paid to the Governor. The Executive Office of the Governor Department of Management Services shall establish a lease-agreement program under which an employee of the board, as of June 30, 2002, retains his or her status as a state employee until the employee voluntarily or

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involuntarily terminates his or her status with the board. Status as a state employee <u>includes</u> shall include the right to participate in the Florida Retirement System.

Section 273. Subsection (6) of section 288.7091, Florida Statutes, is amended to read:

288.7091 Duties of the Florida Black Business Investment Board, Inc.—The board shall:

(6) Collaborate with the Department of Transportation, the Department of Financial Management Services, including the Florida Minority Business Loan Mobilization Program, Workforce Florida, Inc., and other state agencies and partners, the State University System, including the Florida Agricultural and Mechanical University's Institute of Urban Policy and Commerce, school boards, and local governments to create an a network of information network and to identify available resources to enhance the development and expansion of black business enterprises.

Section 274. Paragraph (b) of subsection (5) of section 288.712, Florida Statutes, is amended to read:

288.712 Guarantor funds.-

- (5) The board shall do all of the following to implement the black contractors bonding program:
- (b) Provide assistance to the Office of Supplier Diversity within the Department of $\underline{\text{Financial}}$ $\underline{\text{Management}}$ Services, as needed, to certify new black business enterprises and to train appropriate department staff.

Section 275. Subsection (2) of section 288.901, Florida Statutes, is amended to read:

288.901 Enterprise Florida, Inc.; creation; membership;

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organization; meetings; disclosure.-

(2) Enterprise Florida, Inc., shall establish one or more corporate offices, at least one of which shall be located in Leon County. The Executive Office of the Governor Department of Management Services may establish a lease agreement program under which Enterprise Florida, Inc., may hire any individual who, as of June 30, 1996, is employed by the Department of Commerce or who, as of January 1, 1997, is employed by the Executive Office of the Governor and has responsibilities specifically in support of the Workforce Development Board established under s. 445.004 288.9620. Under such agreement, the employee shall retain his or her status as a state employee but shall work under the direct supervision of Enterprise Florida, Inc. Retention of state employee status includes shall include the right to participate in the Florida Retirement System. The office Department of Management Services shall establish the terms and conditions of such lease agreements.

Section 276. Paragraph (a) of subsection (3), paragraphs (d) and (e) of subsection (5), paragraph (a) of subsection (6), and subsections (7) and (9) of section 295.187, Florida Statutes, are amended to read:

295.187 Florida Service-Disabled Veteran Business Enterprise Opportunity Act.—

- (3) DEFINITIONS.—For the purpose of this section, the term:
- (a) "Certified service-disabled veteran business enterprise" means a business that has been certified by the Department of <u>Financial</u> <u>Management</u> Services to be a service-disabled veteran business enterprise <u>as defined in paragraph</u> (c).

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- (5) CERTIFICATION PROCEDURE. -
- (d) A certified service-disabled veteran business enterprise must notify the Department of <u>Financial Management</u> Services within 30 business days after any event that may significantly affect the certification of the business, including, but not limited to, a change in ownership or change in management and daily business operations.
- (e) The certification of a service-disabled veteran business enterprise shall be revoked for 12 months if the Department of Financial Management Services determines that the business enterprise violated paragraph (d). An owner of a certified service-disabled veteran business enterprise whose certification is revoked may is not permitted to reapply for certification under this section as an owner of any business enterprise during the 12-month revocation period.
- 1. During the 12-month revocation period, a service-disabled veteran business enterprise whose certification has been revoked may bid on state contracts but is not eligible for any preference available under this section.
- 2. A service-disabled veteran business enterprise whose certification has been revoked may apply for certification at the conclusion of the 12-month revocation period by complying with requirements applicable to initial certifications.
- (6) DUTIES OF THE DEPARTMENT OF VETERANS' AFFAIRS.—The department shall:
- (a) Assist the Department of $\underline{\text{Financial}}$ $\underline{\text{Management}}$ Services in establishing a certification procedure, which shall be reviewed biennially and updated as necessary.
 - (7) DUTIES OF THE DEPARTMENT OF FINANCIAL MANAGEMENT

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SERVICES.—The department shall:

- (a) With assistance from the Department of Veterans' Affairs, establish a certification procedure, which shall be reviewed biennially and updated as necessary.
- (b) Grant, deny, or revoke the certification of a servicedisabled veteran business enterprise under this section.
- (c) Maintain an electronic directory of certified servicedisabled veteran business enterprises for use by the state, political subdivisions of the state, and the public.
- (9) RULES.—The Department of Veterans' Affairs and the Department of <u>Financial</u> <u>Management</u> Services, as appropriate, may adopt rules as necessary to administer this section.

Section 277. Subsection (17) of section 318.18, Florida Statutes, is amended to read:

- 318.18 Amount of penalties.—The penalties required for a noncriminal disposition pursuant to s. 318.14 or a criminal offense listed in s. 318.17 are as follows:
- (17) In addition to any penalties imposed, a surcharge of \$3 must be paid for all criminal offenses listed in s. 318.17 and for all noncriminal moving traffic violations under chapter 316. Revenue from the surcharge shall be remitted to the Department of Revenue and deposited quarterly into the State Agency Law Enforcement Radio System Trust Fund of the Department of Law Enforcement Management Services for the state agency law enforcement radio system, as described in s. 282.709, and to provide technical assistance to state agencies and local law enforcement agencies with their statewide systems of regional law enforcement communications, as described in s. 282.710. This subsection expires July 1, 2012. The Department of Law

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Enforcement Management Services may retain funds sufficient to recover the costs and expenses incurred for managing, administering, and overseeing the Statewide Law Enforcement Radio System, and providing technical assistance to state agencies and local law enforcement agencies with their statewide systems of regional law enforcement communications. The Department of Law Enforcement Management Services working in conjunction with the Joint Task Force on State Agency Law Enforcement Communications shall determine and direct the purposes for which these funds are used to enhance and improve the radio system.

Section 278. Subsection (9) of section 318.21, Florida Statutes, is amended to read:

318.21 Disposition of civil penalties by county courts.—All civil penalties received by a county court pursuant to the provisions of this chapter shall be distributed and paid monthly as follows:

(9) Twelve dollars and fifty cents from each moving traffic violation must be used by the county to fund that county's participation in an intergovernmental radio communication program approved by the Department of Law Enforcement Management Services. If the county is not participating in such a program, funds collected must be used to fund local law enforcement automation and must be distributed to the municipality or special improvement district in which the violation occurred or to the county if the violation occurred within the unincorporated area of the county.

Section 279. Section 320.0802, Florida Statutes, is amended to read:

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320.0802 Surcharge on license tax.—A \$1 surcharge There is hereby levied and imposed on each license tax imposed under s. 320.08, except those set forth in s. 320.08(11), a surcharge in the amount of \$1, which shall be collected in the same manner as the license tax and deposited into the State Agency Law Enforcement Radio System Trust Fund of the Department of Law Enforcement Management Services.

Section 280. Subsection (7) of section 320.08056, Florida Statutes, is amended to read:

320.08056 Specialty license plates.-

(7) The department shall annually retain from the first proceeds derived from the annual use fees collected an amount sufficient to defray each specialty plate's pro rata share of the department's costs directly related to the specialty license plate program. Such costs <u>must shall</u> include inventory costs, distribution costs, direct costs to the department, costs associated with reviewing each organization's compliance with audit and attestation requirements of s. 320.08062, and any applicable increased costs of manufacturing the specialty license plate. Any cost increase to the department related to actual cost of the plate, including a reasonable vendor profit, shall be verified by the Department of <u>Financial Management</u>
Services. The balance of the proceeds from the annual use fees collected for that specialty license plate shall be distributed as provided by law.

Section 281. Subsection (1) of section 321.04, Florida Statutes, is amended to read:

321.04 Personnel of the highway patrol; rank classifications; probationary status of new patrol officers;

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subsistence; special assignments.-

(1) The Department of Highway Safety and Motor Vehicles shall employ patrol officers, as authorized by the Legislature in appropriating funds for their salaries exclusive of those members of the patrol who are assigned to and paid by special departments; and shall establish the necessary supervisory ranks within the Florida Highway Patrol to efficiently supervise and carry out the designated functions of the patrol and the department in accordance with <u>rules</u> the regulations established by the Department of <u>Personnel</u> Management <u>Services</u>.

Section 282. Subsection (9) of section 328.72, Florida Statutes, is amended to read:

- 328.72 Classification; registration; fees and charges; surcharge; disposition of fees; fines; marine turtle stickers.—
- (9) SURCHARGE.—In addition, there is hereby levied and imposed on each vessel registration fee imposed under subsection (1) a surcharge in the amount of \$1 for each 12-month period of registration, which shall be collected in the same manner as the fee and deposited into the State Agency Law Enforcement Radio System Trust Fund of the Department of Law Enforcement

 Management Services.

Section 283. Subsections (1) and (2) of section 337.02, Florida Statutes, are amended to read:

- 337.02 Purchases by department subject to competitive bids; advertisement; emergency purchases; bid specifications.—
- (1) Except as provided herein, purchase by the Department of Transportation of commodities, including the advertising and awarding of competitive bids, <u>are shall be</u> governed by chapters 283 and 287 and rules adopted by the Department of Financial

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Management Services pursuant thereto. However, the provisions of s. 287.057 notwithstanding, the department may purchase parts and repairs valued at up to the threshold amount provided in s. 287.017 for CATEGORY TWO for the repair of mobile road maintenance equipment, marine vessels, permanent vehicle scales, and mechanical and electrical equipment for movable bridges, toll facilities including the Florida Turnpike, and up to the threshold amount provided in s. 287.017 for CATEGORY THREE for treatment plants and lift stations for water and sewage, and major heating and cooling systems without receiving competitive bids.

(2) If the department determines that an emergency exists in regard to the purchase of materials, machinery, tools, equipment, or supplies, so that the delay incident to giving opportunity for competitive bidding is would be detrimental to the interests of the state, the provisions for competitive bidding do not apply; and the department may authorize or purchase such materials, machinery, tools, equipment, or supplies without giving opportunity for competitive bidding thereon. The department shall, within 10 days after such determination and purchase, file with the Chief Financial Officer head of the Department of Management Services a written statement of the materials, machinery, tools, equipment, or supplies purchased and a certificate as to the conditions and circumstances constituting such emergency.

Section 284. Section 337.023, Florida Statutes, is amended to read:

337.023 Sale of building; acceptance of replacement building.—Notwithstanding the provisions of s. 216.292(2)(b)2.,

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if the department sells a building, the department may accept the construction of a replacement building, in response to a request for proposals, totally or partially in lieu of cash, and may do so without a specific legislative appropriation. Such action is subject to the approval of the Executive Office of the Governor, and is subject to the notice, review, and objection procedures under s. 216.177. The replacement building shall be consistent with the current and projected needs of the department as agreed upon by the department and the Department of Environmental Protection Management Services.

Section 285. Paragraph (d) of subsection (2) of section 337.165, Florida Statutes, is amended to read:

337.165 Contract crime; denial or revocation of a certificate of qualification.—

(2)

(d) A contractor or affiliate whose certificate has been denied or revoked may, at any time after denial or revocation, petition for and be granted a hearing to determine his or her eligibility for reapplication or reinstatement upon such terms and conditions as may be prescribed upon finding that reapplication or reinstatement is in the public interest. The petition shall be filed with the department. Any hearing conducted by the department must shall be conducted within 30 days after receipt of the petition, unless otherwise stipulated by the parties. If the contractor or affiliate requests in the his or her petition that the hearing be conducted by the Division of Administrative Hearings of the Department of Management Services, the department shall, within 5 days after receipt of the petition, notify the division of the request. The

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director of the Division of Administrative Hearings shall, within 5 days after receipt of the notice by the department, assign an administrative law judge, who shall conduct the hearing within 30 days thereafter, unless otherwise stipulated by the parties. The department shall be a party in interest in any hearing conducted by the division of Administrative Hearings. In determining whether reapplication or reinstatement would be in the public interest, the department or division administrative law judge shall give consideration to any relevant mitigating circumstances, which may include, but are not limited to, the following:

- 1. The degree of culpability;
- 2. Prompt and voluntary payment of damages to the state as a result of the contractor's violation of state or federal antitrust laws;
- 3. Cooperation with any state or federal prosecution or investigation of a contract crime;
 - 4. Disassociation with those involved in a contract crime;
- 5. Reinstatement in other state or federal jurisdictions; and
- 6. The needs of the department in completing its programs in a timely, cost-effective manner.

The department or division administrative law judge shall also consider the failure of the contractor or affiliate to comply with the notification provisions of subsection (5). Any hearing requested under this paragraph <u>must shall</u> be conducted and concluded without undue delay. The administrative law judge shall, within 30 days after the hearing, complete and submit a

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final order to the department, which order may not be altered or amended by the department. If eligibility for reapplication or reinstatement is denied, the contractor or affiliate may not petition for a subsequent hearing for a period of 9 months following the date of the order of denial or revocation. However, a hearing before prior to the expiration of such period may be authorized by the department if in its discretion; it determines that a hearing is in the public interest.

Section 286. Subsection (2) of section 338.2216, Florida Statutes, is amended to read:

338.2216 Florida Turnpike Enterprise; powers and authority.—

(2) The department <u>may</u> shall have the authority to employ procurement methods available to the Department of <u>Financial</u>

<u>Management</u> Services <u>and the Department of Environmental</u>

<u>Protection</u> under chapters 255 and 287 and under any rule adopted under such chapters solely for the benefit of the turnpike enterprise.

Section 287. Subsection (4) of section 338.227, Florida Statutes, is amended to read:

338.227 Turnpike revenue bonds.-

(4) The Department of Transportation and the Department of Financial Management Services shall create and implement an outreach program designed to enhance the participation of minority persons and minority business enterprises in all contracts entered into by their respective departments for services related to the financing of department projects for the Florida Intrastate Highway System Plan. These services must shall include, but are not be limited to, bond counsel and bond

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underwriters.

Section 288. Subsection (3) of section 350.0614, Florida Statutes, is amended to read:

350.0614 Public Counsel; compensation and expenses.-

(3) Neither the Executive Office of the Governor nor the Department of <u>Personnel</u> Management Services or its successor <u>may shall have power to</u> determine the number, or fix the compensation, of the employees of the Public Counsel or to exercise any <u>manner of</u> control over them.

Section 289. Section 350.125, Florida Statutes, is amended to read:

350.125 Administrative law judges.—Notwithstanding any other provision of law to the contrary notwithstanding, the commission shall use utilize administrative law judges of the Division of Administrative Hearings of the Department of Management Services to conduct hearings of the commission not assigned to members of the commission.

Section 290. Subsection (2) of section 364.0135, Florida Statutes, is amended to read:

364.0135 Promotion of broadband deployment.

- (2) The Agency for Enterprise Information Technology shall Department of Management Services is authorized to work collaboratively with, and to receive staffing support and other resources from, Enterprise Florida, Inc., state agencies, local governments, private businesses, and community organizations to:
- (a) Conduct a needs assessment of broadband Internet service in collaboration with communications service providers, including, but not limited to, wireless and wireline Internet service providers, to develop geographical information system

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maps at the census tract level that will:

- 1. Identify geographic gaps in broadband services, including areas unserved by any broadband provider and areas served by a single broadband provider;
- 2. Identify the download and upload transmission speeds made available to businesses and individuals in the state, at the census tract level of detail, using data rate benchmarks for broadband service used by the Federal Communications Commission to reflect different speed tiers; and
- 3. Provide a baseline assessment of statewide broadband deployment in terms of percentage of households with broadband availability.
- (b) Create a strategic plan that has goals and strategies for increasing the use of broadband Internet service in the state.
- (c) Build and facilitate local technology planning teams or partnerships with members representing cross-sections of the community, which may include, but are not limited to, representatives from the following organizations and industries: libraries, K-12 education, colleges and universities, local health care providers, private businesses, community organizations, economic development organizations, local governments, tourism, parks and recreation, and agriculture.
- (d) Encourage the use of broadband Internet service, especially in the rural, unserved, and underserved communities of the state through grant programs having effective strategies to facilitate the statewide deployment of broadband Internet service. For any grants to be awarded, priority must be given to projects that:

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- 1. Provide access to broadband education, awareness, training, access, equipment, and support to libraries, schools, colleges and universities, health care providers, and community support organizations.
- 2. Encourage investments in primarily unserved areas to give consumers a choice of more than one broadband Internet service provider.
- 3. Work toward establishing affordable and sustainable broadband Internet service in unserved areas of the state.
- 4. Facilitate the development of applications, programs, and services, including, but not limited to, telework, telemedicine, and e-learning to increase the usage of, and demand for, broadband Internet service in the state.

Section 291. Subsections (2), (3), (4), (5), (6), and (9) of section 364.515, Florida Statutes, are amended to read:

364.515 Infrastructure investment.

(2) In order to be eligible under this act, an eligible facility, or a group of eligible facilities based on geographic proximity, shall submit a technology-needs request to the Agency for Enterprise Information Technology Department of Management Services. The agency department shall review the technology-needs request to determine if it conforms to the standards outlined in the State Education Technology Committee's plan. If the technology-needs request does not conform to the plan, then the agency department shall return the request to the eligible facility or group for modifications. After modification of a technology-needs request it can then be resubmitted by the eligible facility or a group of eligible facilities. A technology-needs request shall be submitted to the agency by

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department no later than July 1, 1997. Nothing in this section shall prevent The agency may group Department of Management Services from grouping eligible facilities technology requests if when such grouping would result in the most efficient method to deliver advanced telecommunications services.

- (3) Once a technology-needs request or group request has been received and has been determined to meet the standards outlined in the plan, the Agency for Enterprise Information Technology Department of Management Services shall acquire advanced telecommunications services requested by an eligible facility or group of eligible facilities pursuant to chapter 287. The agency Department of Management Services shall establish specifications to acquire the advanced telecommunications infrastructure needed to provide advanced telecommunications services. The advanced telecommunications infrastructure used to provide such connections to the eligible facilities shall be provided at no cost in an amount not to exceed \$20,000 per eligible facility. If In those instances in which a competitive bid is not received, advanced telecommunications services to be provided over this communication infrastructure must shall be priced below commercially available rates for comparable service and less than the statewide average of such services.
- (4) Notwithstanding the requirements in subsection (3), in geographic areas where interconnection between entities is the most efficient method of providing advanced telecommunications services, the Agency for Enterprise Information Technology Department of Management Services may suggest, along with the commission, such interconnection arrangements.

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- (5) Any entity may submit a bid or proposal in response to the solicitation for services by the Agency for Enterprise Information Technology Department of Management Services. The agency Department of Management Services shall award a bid in conformity with chapter 287, and may not require under no circumstances shall the bidder be required to install facilities until the eligible facility is ready to use utilize the services. If no bids or proposals are received in response to a solicitation issued by the Department of Management Services, the agency Department of Management Services shall obtain the name and address from the commission of the carrier of last resort in the territory of the eligible facility and provide that carrier of last resort with a description of the advanced telecommunications services that must be provided. If no bids or proposals are submitted for the provision of advanced telecommunications services to an eligible facility, the telecommunications company serving as the carrier of last resort to such eligible facility shall provide the advanced telecommunications services.
- (6) Advanced telecommunications services to be provided by the entity awarded the contract or, if no bid or proposal is received, the carrier of last resort <u>must shall</u> be provided within 6 months or at such later date as the eligible facility may specify. <u>If In</u> the event that a technology-needs request is received by July 1, 1997, but is requested not to be completed until after January 1, 1999, the <u>Agency for Enterprise</u> <u>Information Technology Department of Management Services</u> shall then issue a solicitation closer to the time the advanced telecommunications services are requested. The entities

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providing advanced telecommunications services pursuant to this chapter shall abide by the same terms and conditions as those eligible facilities requesting such services by January 1, 1999.

(9) Nothing in This part does not shall preclude the Agency for Enterprise Information Technology Department of Management Services from combining an eligible facility with any grouping of qualified subscribers as defined in chapter 282, to create the most cost-effective and efficient access to network services.

Section 292. Section 364.516, Florida Statutes, is amended to read:

364.516 Penalties.—If In the event that the provision of advanced telecommunications services to a requesting eligible facility pursuant to s. 364.515(5) or (6) is not performed by the entity awarded the contract or by a carrier of last resort or within the date specified in the solicitation, except in those instances in which acts of God may have prevented the bidder from completing the contract, the eligible facility or the Agency for Enterprise Information Technology Department of Management Services may petition the commission for an order enforcing the requirements. The commission shall act upon such petition within 60 days and, if in the event the commission finds that the entity that has been awarded the contract or the carrier of last resort has not performed as specified in this part, the commission shall order the entities to perform as required in the contract or by this part. If In the event the entity fails to comply with the commission's order within 60 days, the commission shall impose a fine on the bidding company or carrier of last resort of \$25,000 per eligible facility

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specified in the contract. Any fines collected under this section shall be deposited in the General Revenue Fund to be allocated back to the specific requesting area where the eligible facility is located to implement advanced telecommunications services.

Section 293. Paragraph (a) of subsection (3) of section 365.171, Florida Statutes, is amended to read:

- 365.171 Emergency communications number E911 state plan.-
- (3) DEFINITIONS.—As used in this section, the term:
- (a) "Office" means the Technology Program within the Department of <u>Law Enforcement Management Services</u>, as designated by the <u>department's executive director</u> secretary of the <u>department</u>.

Section 294. Paragraph (t) of subsection (3), paragraph (a) of subsection (6), paragraph (c) of subsection (7), and paragraph (f) of subsection (12) of section 365.172, Florida Statutes, are amended to read:

- 365.172 Emergency communications number "E911."-
- 8835 (3) DEFINITIONS.—Only as used in this section and ss. 8836 365.171, 365.173, and 365.174, the term:
 - (t) "Office" means the Technology Program within the Department of <u>Law Enforcement Management Services</u>, as designated by the <u>department's executive director</u> secretary of the <u>department</u>.
 - (6) AUTHORITY OF THE BOARD; ANNUAL REPORT.-
- 8842 (a) The board shall:
 - 1. Administer the E911 fee.
 - 2. Implement, maintain, and oversee the fund.
 - 3. Review and oversee the disbursement of the revenues

Page 305 of 399

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deposited into the fund as provided in s. 365.173.

- a. The board may establish a schedule for implementing wireless E911 service by service area, and prioritize disbursements of revenues from the fund to providers and rural counties as provided in s. 365.173(2)(d) and (g) pursuant to the schedule, in order to implement E911 services in the most efficient and cost-effective manner.
- b. Revenues in the fund which have not been disbursed because sworn invoices as required by s. 365.173(2)(d) have not been submitted to the board may be used by the board as needed to provide grants to counties for the purpose of upgrading E911 systems. The counties must use the funds only for capital expenditures directly attributable to establishing and provisioning E911 services, which may include next-generation deployment. Before distributing the Prior to the distribution of grants, the board shall provide 90 days' written notice to all counties and publish electronically an approved application process electronically. County grant applications shall be prioritized based on the availability of funds, current system life expectancy, system replacement needs, and Phase II compliance per the Federal Communications Commission. No grants will be available to any county for next-generation deployment until all counties are Phase II complete. The board shall take all actions within its authority to ensure that county recipients of such grants use these funds only for the purpose under which they have been provided and may take any actions within its authority to secure county repayment of grant revenues upon determination that the funds were not used for the purpose for under which they were provided.

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- c. The board shall reimburse all costs of a wireless provider in accordance with s. 365.173(2)(d) before taking any action to transfer additional funds.
- d. By September 1, 2007, the board shall authorize the transfer of up to \$15 million to the counties from existing money within the fund established under s. 365.173(1). The money shall be disbursed equitably to all of the counties using a timeframe and distribution methodology established by the board before September 1, 2007, in order to prevent a loss to the counties in the ordinary and expected time value of money caused by any timing delay in remittance to the counties of wireline fees caused by the one-time transfer of collecting wireline fees by the counties to the board. All disbursements for this purpose must be returned to the fund from future remittances by the nonwireless category.
- e. After taking the action required in sub-subparagraphs a.-d., the board may review and, with all members participating in the vote, adjust the percentage allocations or adjust the amount of the fee, or both, under paragraph (8)(h), and, if the board determines that the revenues in the wireless category exceed the amount needed to reimburse wireless providers for the cost to implement E911 services, the board may transfer revenue to the counties from the existing funds within the wireless category. The board shall disburse the funds equitably to all counties using a timeframe and distribution methodology established by the board.
- 4. Review documentation submitted by wireless providers which reflects current and projected funds derived from the fee, and the expenses incurred and expected to be incurred in order

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to comply with the E911 service requirements contained in the order for the purposes of:

- a. Ensuring that wireless providers receive fair and equitable distributions of funds from the fund.
- b. Ensuring that wireless providers are not provided disbursements from the fund which exceed the costs of providing E911 service, including the costs of complying with the order.
- c. Ascertaining the projected costs of compliance with the requirements of the order and projected collections of the fee.
- d. Implementing changes to the allocation percentages or adjusting the fee under paragraph (8)(i).
- 5. Meet monthly in the most efficient and cost-effective manner, including telephonically <u>if</u> when practical, for the business to be conducted, to review and approve or reject, in whole or in part, applications submitted by wireless providers for recovery of moneys deposited into the wireless category, and to authorize the transfer of, and distribute, the fee allocation to the counties.
- 6. Hire and retain employees, which may include an independent executive director who <u>must shall</u> possess experience in the area of telecommunications and emergency 911 issues, for the purposes of performing the technical and administrative functions for the board.
- 7. Make and enter into contracts, pursuant to chapter 287, and execute other instruments necessary or convenient for the exercise of the powers and functions of the board.
- 8. Sue and be sued, and appear and defend in all actions and proceedings, in its corporate name to the same extent as a natural person.

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- 9. Adopt, use, and alter a common corporate seal.
 - 10. Elect or appoint the officers and agents that are required by the affairs of the board.
 - 11. The board may adopt rules under ss. 120.536(1) and 120.54 to implement this section and ss. 365.173 and 365.174.
 - 12. Provide coordination, support, and technical assistance to counties to promote the deployment of advanced 911 and E911 systems in the state.
 - 13. Provide coordination and support for educational opportunities related to E911 issues for the E911 community in this state.
 - 14. Act as an advocate for issues related to E911 system functions, features, and operations to improve the delivery of E911 services to the residents of and visitors to this state.
 - 15. Coordinate input from this state at national forums and associations, to ensure that policies related to E911 systems and services are consistent with the policies of the E911 community in this state.
 - 16. Work cooperatively with the system director established in s. 365.171(5) to enhance the state of E911 services in this state and to provide unified leadership for all E911 issues through planning and coordination.
 - 17. Do all acts and things necessary or convenient to carry out the powers granted in this section in a manner that is competitively and technologically neutral as to all voice communications services providers, including, but not limited to, consideration of emerging technology and related cost savings, while taking into account embedded costs in current systems.

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- 18. Have the authority to secure the services of an independent, private attorney via invitation to bid, request for proposals, invitation to negotiate, or professional contracts for legal services already established at the Division of Purchasing of the Department of Financial Management Services.
 - (7) REQUEST FOR PROPOSALS FOR INDEPENDENT ACCOUNTING FIRM.-
- (c) After July 1, 2004, The board may secure the services of an independent accounting firm via invitation to bid, request for proposals, invitation to negotiate, or professional contracts already established at the Division of Purchasing, Department of Financial Management Services, for certified public accounting firms, or the board may hire and retain professional accounting staff to accomplish these functions.
- (12) FACILITATING E911 SERVICE IMPLEMENTATION.—To balance the public need for reliable E911 services through reliable wireless systems and the public interest served by governmental zoning and land development regulations and notwithstanding any other law or local ordinance to the contrary, the following standards shall apply to a local government's actions, as a regulatory body, in the regulation of the placement, construction, or modification of a wireless communications facility. This subsection shall not, however, be construed to waive or alter the provisions of s. 286.011 or s. 286.0115. For the purposes of this subsection only, "local government" shall mean any municipality or county and any agency of a municipality or county only. The term "local government" does not, however, include any airport, as defined by s. 330.27(2), even if it is owned or controlled by or through a municipality, county, or agency of a municipality or county. Further, notwithstanding

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anything in this section to the contrary, this subsection does not apply to or control a local government's actions as a property or structure owner in the use of any property or structure owned by such entity for the placement, construction, or modification of wireless communications facilities. In the use of property or structures owned by the local government, however, a local government may not use its regulatory authority so as to avoid compliance with, or in a manner that does not advance, the provisions of this subsection.

(f) Notwithstanding any other law to the contrary notwithstanding, the Department of Law Enforcement Management Services shall negotiate, in the name of the state, leases for wireless communications facilities that provide access to state government-owned property not acquired for transportation purposes, and the Department of Transportation shall negotiate, in the name of the state, leases for wireless communications facilities that provide access to property acquired for state rights-of-way. On property acquired for transportation purposes, leases shall be granted in accordance with s. 337.251. On other state government-owned property, leases shall be granted on a space available, first-come, first-served basis. Payments required by state government under a lease must be reasonable and must reflect the market rate for the use of the state government-owned property. The Department of Law Enforcement Management Services and the Department of Transportation may are authorized to adopt rules for the terms and conditions and granting of any such leases.

Section 295. Subsection (1) of section 365.173, Florida Statutes, is amended to read:

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(1) All revenues derived from the fee levied on subscribers under s. 365.172 must be paid by the board into the State Treasury on or before the 15th day of each month. Such moneys must be accounted for in a special fund to be designated as the Emergency Communications Number E911 System Fund, a fund created in the Technology Program within the Department of Law Enforcement, or other office as designated by the department's executive director Secretary of Management Services, and, for accounting purposes, must be segregated into two separate categories:

(a) the wireless category; and

(b) the nonwireless category. All moneys must be invested by the Chief Financial Officer pursuant to s. 17.61. All moneys in such fund are to be expended by the office for the purposes provided in this section and s. 365.172. These funds are not subject to s. 215.20.

Section 296. Section 373.4596, Florida Statutes, is amended to read:

373.4596 State compliance with stormwater management programs.—The state, through the department of Management Services, the Department of Transportation, and other agencies, shall construct, operate, and maintain buildings, roads, and other facilities it owns, leases, or manages to fully comply with state, water management district, and local government stormwater management programs.

Section 297. Paragraph (f) of subsection (5) of section 373.461, Florida Statutes, is amended to read:

373.461 Lake Apopka improvement and management.-

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- (5) PURCHASE OF AGRICULTURAL LANDS.-
- (f)1. Tangible personal property acquired by the district as part of related facilities pursuant to this section, and classified as surplus by the district, shall be sold by the Department of Financial Management Services. The department of Management Services shall deposit the proceeds of such sale in the Economic Development Trust Fund in the Executive Office of the Governor. The proceeds shall be used to provide for the purpose of providing economic and infrastructure development in portions of northwestern Orange County and east central Lake County which will be adversely affected economically due to the acquisition of lands pursuant to this subsection.
- 2. The Office of Tourism, Trade, and Economic Development shall, upon presentation of the appropriate documentation justifying expenditure of the funds deposited pursuant to this paragraph, pay any obligation for which it has sufficient funds from the proceeds of the sale of tangible personal property and which meets the limitations specified in paragraph (g). The authority of the office of Tourism, Trade, and Economic Development to expend such funds shall expire 5 years after from the effective date of this paragraph. Such expenditures may occur without future appropriation from the Legislature.
- 3. Funds deposited under this paragraph may not be used for any purpose other than those enumerated in paragraph (g).

Section 298. Section 376.10, Florida Statutes, is amended to read:

376.10 Personnel and equipment.—The department shall establish and maintain at such ports within the state and other places as it shall determine such employees and equipment as in

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its judgment may be necessary to carry out the provisions of ss. 376.011-376.21. The department may employ and prescribe the duties of such employees, subject to the rules and regulations of the Department of Personnel Management Services. The salaries of the employees and the cost of the equipment shall be paid from the Florida Coastal Protection Trust Fund established by ss. 376.011-376.21. The department shall periodically consult with other agencies departments of the state relative to procedures for the prevention of discharges of pollutants into or affecting the coastal waters of the state from operations regulated by ss. 376.011-376.21.

Section 299. Paragraph (k) of subsection (2) of section 377.703, Florida Statutes, is amended to read:

377.703 Additional functions of the Florida Energy and Climate Commission.—

- (2) FLORIDA ENERGY AND CLIMATE COMMISSION; DUTIES.—The commission shall perform the following functions consistent with the development of a state energy policy:
- (k) The commission shall coordinate energy-related programs of state government, including, but not limited to, the programs provided in this section. To this end, the commission shall:
- 1. Provide assistance to other state agencies, counties, municipalities, and regional planning agencies to further and promote their energy planning activities.
- 2. Require, in cooperation with the Department of Environmental Protection Management Services, that all state agencies to operate state-owned and state-leased buildings in accordance with energy conservation standards as adopted by the department of Management Services. Every 3 months, the

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department of Management Services shall furnish the commission with data on agencies' energy consumption and emissions of greenhouse gases in a format prescribed by the commission.

- 3. Promote the development and use of renewable energy resources, energy efficiency technologies, and conservation measures.
- 4. Promote the recovery of energy from wastes, including, but not limited to, the use of waste heat, the use of agricultural products as a source of energy, and recycling of manufactured products. Such promotion <u>must shall</u> be conducted in conjunction with, and after consultation with, the Department of Environmental Protection and the Florida Public Service Commission where electrical generation or natural gas is involved, and any other relevant federal, state, or local governmental agency having responsibility for resource recovery programs.

Section 300. Subsection (9) of section 381.98, Florida Statutes, is amended to read:

381.98 The Florida Public Health Institute, Inc.; establishment; purpose; mission; duties; board of directors.—

(9) The corporation may purchase goods, services, and property for use by the Department of Health. These purchases are not subject to the provisions of chapters 253, 255, and 287, or nor to the control or direction of the Department of Environmental Protection or the Department of Financial Management Services.

Section 301. Section 394.9151, Florida Statutes, is amended to read:

394.9151 Contract authority.—The Department of Children and

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Family Services may contract with a private entity or state agency for use of and operation of facilities to comply with the requirements of this part act. The department of Children and Family Services may also contract with the Department of Financial Management Services to issue a request for proposals and monitor contract compliance for these services.

Section 302. Section 395.1031, Florida Statutes, is amended to read:

395.1031 Emergency medical services; communication.—Each licensed hospital with an emergency department must be capable of communicating by two-way radio with all ground-based basic life support service vehicles and advanced life support service vehicles that operate within the hospital's service area under a state permit and with all rotorcraft air ambulances that operate under a state permit. The hospital's radio system must be capable of interfacing with municipal mutual aid channels designated by the Department of Law Enforcement Management Services and the Federal Communications Commission.

Section 303. Subsection (5) of section 400.121, Florida Statutes, is amended to read:

400.121 Denial, suspension, revocation of license; administrative fines; procedure; order to increase staffing.—

(5) An action taken by the agency to deny, suspend, or revoke a facility's license under this part or part II of chapter 408 shall be heard by the Division of Administrative Hearings of the Department of Management Services within 60 days after the assignment of an administrative law judge, unless the time limitation is waived by both parties. The administrative law judge must render a decision within 30 days after receipt of

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a proposed recommended order.

Section 304. Section 401.013, Florida Statutes, is amended to read:

401.013 Legislative intent.—It is the intention and purpose of the Legislature that a statewide system of regional emergency medical telecommunications be developed whereby maximum use of existing radio channels is achieved in order to more effectively and rapidly provide emergency medical service to the general population. To this end, all emergency medical service entities within the state are directed to provide the Department of Law Enforcement Management Services with any information the department requests for the purpose of implementing the provisions-of-signature s. 401.015, and such entities shall comply with the resultant provisions established pursuant to this part.

Section 305. Section 401.015, Florida Statutes, is amended to read:

401.015 Statewide regional emergency medical telecommunication system.—The Department of Law Enforcement shall Management Services is authorized and directed to develop a statewide system of regional emergency medical telecommunications. For the purpose of this part, the term "telecommunications" means those voice, data, and signaling transmissions and receptions between emergency medical service components, including, but not limited to: ambulances; rescue vehicles; hospitals or other related emergency receiving facilities; emergency communications centers; physicians and emergency medical personnel; paging facilities; law enforcement and fire protection agencies; and poison control, suicide, and emergency management agencies. In formulating such a system, the

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department shall divide the state into appropriate regions and shall develop a program that which includes, but is not limited to, the following provisions:

- (1) A requirements provision that states, which shall state the telecommunications requirements for each emergency medical entity comprising the region.
- (2) An interfacility communications provision that depicts τ which shall depict the telecommunications interfaces between the various medical service entities that which operate within the region and state.
- (3) An organizational layout provision that includes, which shall include each emergency medical entity and the number of base, mobile, handheld, or other radio operating units (base, mobile, handheld, etc.) per entity.
- (4) A frequency allocation and use provision that includes, which shall include on an entity basis each assigned and planned radio channel and the simplex, duplex, or other type of operation (simplex, duplex, half duplex, etc.) on each channel.
- (5) An operational provision that includes, which shall include dispatching, logging, and operating procedures pertaining to telecommunications on an entity basis and regional basis.
- (6) An emergency medical service telephone provision that includes, which shall include the telephone and the numbering plan throughout the region for both the public and interface requirements.

Section 306. Section 401.018, Florida Statutes, is amended to read:

401.018 System coordination.-

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- (1) The statewide system of regional emergency medical telecommunications shall be developed by the Department of <u>Law Enforcement Management Services</u>, which <u>department</u> shall be responsible for the implementation and coordination of such system into the state telecommunications plan. The department shall adopt any necessary rules <u>and regulations</u> for implementing and coordinating such a system.
- (2) The Department of <u>Law Enforcement is Management</u>

 Services shall be designated as the state frequency coordinator for the special emergency radio service.

Section 307. Section 401.021, Florida Statutes, is amended to read:

401.021 System director.—The executive director of Law Enforcement Secretary of Management Services or a his or her designee shall be is designated as the director of the statewide telecommunications system of the regional emergency medical service and, for the purpose of carrying out the provisions of this part, may is authorized to coordinate the activities of the telecommunications system with other interested state, county, local, and private agencies.

Section 308. Section 401.024, Florida Statutes, is amended to read:

401.024 System approval.—An From July 1, 1973, no emergency medical telecommunications system may not shall be established or present systems expanded without prior approval of the Department of Law Enforcement Management Services.

Section 309. Section 401.027, Florida Statutes, is amended to read:

401.027 Federal assistance.—The executive director of Law

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<u>Enforcement</u> <u>Secretary of Management Services</u> or <u>a</u> his or her designee <u>may</u> is authorized to apply for and accept federal funding assistance in the development and implementation of a statewide emergency medical telecommunications system.

Section 310. Paragraph (b) of subsection (2) of section 401.245, Florida Statutes, is amended to read:

401.245 Emergency Medical Services Advisory Council.—
(2)

(b) Representation on the Emergency Medical Services Advisory Council must shall include: two licensed physicians who are "medical directors" as defined in s. 401.23(15) or whose medical practice is closely related to emergency medical services; two emergency medical service administrators, one of whom is employed by a fire service; two certified paramedics, one of whom is employed by a fire service; two certified emergency medical technicians, one of whom is employed by a fire service; one emergency medical services educator; one emergency nurse; one hospital administrator; one representative of air ambulance services; one representative of a commercial ambulance operator; and two laypersons who are in no way connected with emergency medical services, one of whom is a representative of the elderly. Ex officio members of the advisory council from state agencies must shall include, but are shall not be limited to, representatives from the Department of Education, the Department of Law Enforcement Management Services, the State Fire Marshal, the Department of Highway Safety and Motor Vehicles, the Department of Transportation, and the Department of Community Affairs.

Page 320 of 399

Section 311. Section 402.35, Florida Statutes, is amended

20101238e1

to read:

402.35 Employees.—All personnel of the Department of Children and Family Services shall be governed by rules and regulations adopted and promulgated by the Department of Personnel Management Services relative thereto except for the director and persons paid on a fee basis. The Department of Children and Family Services may participate with other state departments and agencies in a joint merit system. A No federal, state, county, or municipal officer may not shall be eligible to serve as an employee of the Department of Children and Family Services.

Section 312. Paragraph (a) of subsection (2) of section 402.50, Florida Statutes, is amended to read:

402.50 Administrative infrastructure; legislative intent; establishment of standards.—

- (2) ADMINISTRATIVE INFRASTRUCTURE STANDARDS.-
- (a) The department, in conjunction with the Department of Personnel Management Services and the Governor's Office of Policy and Budget Planning and Budgeting, shall develop standards for administrative infrastructure funding and staffing to support the department and contract service providers in the execution of their duties and responsibilities.

Section 313. Paragraph (b) of subsection (14) of section 403.061, Florida Statutes, is amended to read:

403.061 Department; powers and duties.—The department shall have the power and the duty to control and prohibit pollution of air and water in accordance with the law and rules adopted and promulgated by it and, for this purpose, to:

(14) Establish a permit system whereby a permit may be

20101238e1

required for the operation, construction, or expansion of any installation that may be a source of air or water pollution and provide for the issuance and revocation of such permits and for the posting of an appropriate bond to operate.

(b) The provisions of chapter 120 shall be accorded any person when substantial interests will be affected by an activity proposed to be conducted by the Department of Transportation pursuant to its certification and the acceptance of the department. If a proceeding is conducted pursuant to ss. 120.569 and 120.57, the department may intervene as a party. If Should an administrative law judge of the Division of Administrative Hearings submits of the Department of Management Services submit a recommended order pursuant to ss. 120.569 and 120.57, the department shall issue a final department order adopting, rejecting, or modifying the recommended order pursuant to such action.

The department shall implement such programs in conjunction with its other powers and duties and shall place special emphasis on reducing and eliminating contamination that presents a threat to humans, animals or plants, or to the environment.

9331 Section 314. Paragraph (b) of subsection (3) of section 9332 403.42, Florida Statutes, is amended to read:

403.42 Florida Clean Fuel Act.-

- (3) CLEAN FUEL FLORIDA ADVISORY BOARD ESTABLISHED; MEMBERSHIP; DUTIES AND RESPONSIBILITIES.—
- (b)1. The advisory board shall consist of the Secretary of Community Affairs, or a designee from that department, the Secretary of Environmental Protection, or a designee from that

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department, the Commissioner of Education, or a designee from that department, the Secretary of Transportation, or a designee from that department, the Commissioner of Agriculture, or a designee from the Department of Agriculture and Consumer Services, the Chief Financial Officer Secretary of Management Services, or a designee from that department, and a representative of each of the following, who shall be appointed by the Secretary of Environmental Protection:

- a. The Florida biodiesel industry.
- b. The Florida electric utility industry.
- c. The Florida natural gas industry.
- d. The Florida propane gas industry.
- e. An automobile manufacturers' association.
- f. A Florida Clean Cities Coalition designated by the United States Department of Energy.
 - g. Enterprise Florida, Inc.
- 9355 h. EV Ready Broward.
 - i. The Florida petroleum industry.
 - j. The Florida League of Cities.
 - k. The Florida Association of Counties.
 - 1. Floridians for Better Transportation.
 - m. A motor vehicle manufacturer.
 - n. Florida Local Environment Resource Agencies.
 - o. Project for an Energy Efficient Florida.
 - p. Florida Transportation Builders Association.
 - 2. The purpose of the advisory board is to serve as a resource for the department and to provide the Governor, the Legislature, and the Secretary of Environmental Protection with private sector and other public agency perspectives on achieving

Page 323 of 399

20101238e1

the goal of increasing the use of alternative fuel vehicles in this state.

- 3. Members shall be appointed to serve terms of 1 year each, with reappointment at the discretion of the Secretary of Environmental Protection. Vacancies shall be filled for the remainder of the unexpired term in the same manner as the original appointment.
 - 4. The board shall annually select a chairperson.
- 5.a. The board shall meet at least once each quarter or more often at the call of the chairperson or the Secretary of Environmental Protection.
- b. Meetings are exempt from the notice requirements of chapter 120, and sufficient notice <u>must shall</u> be given to afford interested persons reasonable notice under the circumstances.
- 6. Members of the board are entitled to travel expenses while engaged in the performance of board duties.
- 7. The board shall terminate 5 years after the effective date of this act.
- Section 315. Paragraph (b) of subsection (2) and paragraph (b) of subsection (3) of section 403.518, Florida Statutes, are amended to read:
- 403.518 Fees; disposition.—The department shall charge the applicant the following fees, as appropriate, which, unless otherwise specified, shall be paid into the Florida Permit Fee Trust Fund:
- (2) An application fee, which shall not exceed \$200,000. The fee shall be fixed by rule on a sliding scale related to the size, type, ultimate site capacity, or increase in electrical generating capacity proposed by the application.

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- (b) The following percentages shall be transferred to the Operating Trust Fund of the Division of Administrative Hearings of the Department of Management Services:
- 1. Five percent to compensate expenses from the initial exercise of duties associated with the filing of an application.
- 2. An additional 5 percent if a land use hearing is held pursuant to s. 403.508.
- 3. An additional 10 percent if a certification hearing is held pursuant to s. 403.508.

(3)

(b) The fee shall be submitted to the department with a petition for modification pursuant to s. 403.516. The This fee shall be established, disbursed, and processed in the same manner as the application fee in subsection (2), except that the Division of Administrative Hearings may shall not receive a portion of the fee unless the petition for certification modification is referred to the Division of Administrative Hearings for hearing. If the petition is so referred, only \$10,000 of the fee shall be transferred to the Operating Trust Fund of the Division of Administrative Hearings of the Department of Personnel Management Services.

Section 316. Paragraph (c) of subsection (1) of section 403.5365, Florida Statutes, is amended to read:

403.5365 Fees; disposition.—The department shall charge the applicant the following fees, as appropriate, which, unless otherwise specified, shall be paid into the Florida Permit Fee Trust Fund:

- (1) An application fee.
- (c) The following percentages shall be transferred to the

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Operating Trust Fund of the Division of Administrative Hearings of the Department of Personnel Management Services:

- 1. Five percent to compensate for expenses from the initial exercise of duties associated with the filing of an application.
- 2. An additional 10 percent if an administrative hearing under s. 403.527 is held.

Section 317. Subsection (1) of section 403.7065, Florida Statutes, is amended to read:

403.7065 Procurement of products or materials with recycled content.—

(1) Except as provided in s. 287.045, any state agency or agency of a political subdivision of the state which is using state funds, or any person contracting with any such agency with respect to work performed under contract, must is required to procure products or materials that have with recycled content if when the Department of Financial Management Services determines that those products or materials are available. A decision not to procure such items must be based on the department's Department of Management Services' determination that such procurement is not reasonably available within an acceptable period of time, fails to meet the performance standards set forth in the applicable specifications, or fails to meet the performance standards of the agency. If When the requirements of s. 287.045 are met, agencies are shall be subject to the procurement requirements of that section for procuring products or materials with recycled content.

Section 318. Paragraphs (a) and (d) of subsection (1) and subsection (3) of section 403.714, Florida Statutes, are amended to read:

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403.714 Duties of state agencies.-

- (1) Each state agency, the judicial branch of state government, and the State University System shall:
- (a) Establish a program, in cooperation with the department and the Department of <u>Financial</u> <u>Management</u> Services, for the collection of all recyclable materials generated in state offices and institutions throughout the state, including, at a minimum, aluminum, high-grade office paper, and corrugated paper.
- (d) Establish and implement, in cooperation with the department and the Department of <u>Financial</u> <u>Management</u> Services, a solid waste reduction program for materials used in the course of agency operations. The program shall be designed and implemented to achieve the maximum feasible reduction of solid waste generated as a result of agency operations.
- (3) All state agencies, including, but not limited to, the Department of Transportation, the department, and the Department of Financial Management Services and local governments, must are required to procure compost products if when they can be substituted for, and cost no more than, regular soil amendment products, provided the compost products meet all applicable state standards, specifications, and regulations.

Section 319. Subsection (1) of section 403.7145, Florida Statutes, is amended to read:

403.7145 Recycling.-

(1) The Capitol and the House and Senate office buildings constitute the Capitol recycling area. The Florida House of Representatives, the Florida Senate, and the Office of the Governor, the Secretary of State, and each Cabinet officer who

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heads a department that occupies office space in the Capitol, shall institute a recycling program for their respective offices in the House and Senate office buildings and the Capitol. Provisions shall be made to collect and sell wastepaper and empty aluminum beverage cans generated by employee activities in these offices. The collection and sale of such materials shall be coordinated with Department of Management Services recycling activities of the Department of Financial Services in order to maximize the efficiency and economy of the this program. The Governor, the Speaker of the House of Representatives, the President of the Senate, the Secretary of State, and the Cabinet officers may authorize the use of proceeds from recyclable material sales for employee benefits and other purposes, in order to provide incentives to their respective employees for participation in the recycling program. Such proceeds may also be used to offset any costs of the recycling program.

Section 320. Section 403.71852, Florida Statutes, is amended to read:

403.71852 Collection of lead-containing products.—The department shall of Environmental Protection is directed to work with the Department of Financial Management Services to implement a pilot program to collect lead-containing products, including end-of-life computers and other electronic equipment from state and local agencies. Local governments are encouraged to establish collection and recycling programs for publicly and privately owned lead-containing products, including end-of-life televisions, computers, and other electronic products, through existing recycling and household hazardous-waste-management programs.

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Section 321. Paragraph (c) of subsection (3) of section 406.075, Florida Statutes, is amended to read:

406.075 Grounds for discipline; disciplinary proceedings.—

(3)

(c) A formal hearing before an administrative law judge from the Division of Administrative Hearings of the Department of Management Services shall be held pursuant to chapter 120 unless all parties agree in writing that there is no disputed issue of material fact. The administrative law judge shall issue a recommended order pursuant to chapter 120. If any party raises an issue of disputed fact during an informal hearing, the hearing shall be terminated and a formal hearing pursuant to chapter 120 shall be held.

Section 322. Paragraph (b) of subsection (5) of section 408.039, Florida Statutes, is amended to read:

408.039 Review process.—The review process for certificates of need shall be as follows:

- (5) ADMINISTRATIVE HEARINGS.-
- (b) Hearings shall be held in Tallahassee unless the administrative law judge determines that changing the location will facilitate the proceedings. The agency shall assign proceedings requiring hearings to the Division of Administrative Hearings of the Department of Management Services within 10 days after the time has expired for requesting a hearing. Except upon unanimous consent of the parties or upon the granting by the administrative law judge of a motion of continuance, hearings shall commence within 60 days after the administrative law judge has been assigned. For an application for a general hospital, administrative hearings shall commence within 6 months after the

20101238e1

administrative law judge has been assigned, and a continuance may not be granted absent a finding of extraordinary circumstances by the administrative law judge. All parties, except the agency, shall bear their own expense of preparing a transcript. In any application for a certificate of need which is referred to the division of Administrative Hearings for hearing, the administrative law judge shall complete and submit to the parties a recommended order as provided in ss. 120.569 and 120.57. The recommended order must shall be issued within 30 days after the receipt of the proposed recommended orders or the deadline for submission of such proposed recommended orders, whichever is earlier. The division shall adopt procedures for administrative hearings which shall maximize the use of stipulated facts and shall provide for the admission of prepared testimony.

Section 323. Paragraph (a) of subsection (11) of section 408.910, Florida Statutes, is amended to read:

408.910 Florida Health Choices Program.-

- (11) CORPORATION.—There is created the Florida Health Choices, Inc., which shall be registered, incorporated, organized, and operated in compliance with part III of chapter 112 and chapters 119, 286, and 617. The purpose of the corporation is to administer the program created in this section and to conduct such other business as may further the administration of the program.
- (a) The corporation shall be governed by a 15-member board of directors consisting of:
 - 1. Three ex officio, nonvoting members to include:
 - a. The Secretary of Health Care Administration or a

Page 330 of 399

20101238e1

designee with expertise in health care services.

- b. The <u>executive director of Personnel</u> Secretary of Management Services or a designee with expertise in state employee benefits.
- c. The commissioner of the Office of Insurance Regulation or a designee with expertise in insurance regulation.
- 2. Four members appointed by and serving at the pleasure of the Governor.
- 3. Four members appointed by and serving at the pleasure of the President of the Senate.
- 4. Four members appointed by and serving at the pleasure of the Speaker of the House of Representatives.
- 5. Board members may not include insurers, health insurance agents or brokers, health care providers, health maintenance organizations, prepaid service providers, or any other entity, affiliate or subsidiary of eligible vendors.

Section 324. Subsection (3) of section 413.036, Florida Statutes, is amended to read:

- 413.036 Procurement of services by agencies; authority of department.—
- (3) If, pursuant to a contract between <u>a</u> any legislative, executive, or judicial agency of the state and any private contract vendor, a product or service is required by the Department of <u>Financial Management</u> Services or on behalf of any state agency <u>which</u> that is included on the procurement list established by the commission pursuant to s. 413.035(2), the contract must contain the following language:

"IT IS EXPRESSLY UNDERSTOOD AND AGREED THAT ANY ARTICLES
THAT ARE THE SUBJECT OF, OR REQUIRED TO CARRY OUT, THIS CONTRACT

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MUST SHALL BE PURCHASED FROM A NONPROFIT AGENCY FOR THE BLIND OR FOR THE SEVERELY HANDICAPPED WHICH THAT IS QUALIFIED PURSUANT TO CHAPTER 413, FLORIDA STATUTES, IN THE SAME MANNER AND UNDER THE SAME PROCEDURES SET FORTH IN SECTION 413.036(1) AND (2), FLORIDA STATUTES.; AND FOR PURPOSES OF THIS CONTRACT THE PERSON, FIRM, OR OTHER BUSINESS ENTITY CARRYING OUT THE PROVISIONS OF THIS CONTRACT SHALL BE DEEMED TO BE SUBSTITUTED FOR THE STATE AGENCY INSOFAR AS DEALINGS WITH SUCH QUALIFIED NONPROFIT AGENCY ARE CONCERNED."

Section 325. Subsection (11) of section 413.051, Florida Statutes, is amended to read:

413.051 Eligible blind persons; operation of vending stands.—

(11) Effective July 1, 1996, blind licensees who remain members of the Florida Retirement System pursuant to s. 121.051(6)(b)1. must shall pay any unappropriated retirement costs from their net profits or from program income. Within 30 days after the effective date of this act, each blind licensee who is eligible to maintain membership in the Florida Retirement System under s. 121.051(6)(b)1., but who elects to withdraw from the system as provided in s. 121.051(6)(b)3., must, on or before July 31, 1996, notify the Division of Blind Services and the Department of Personnel Management Services in writing of his or her election to withdraw. Failure to timely notify the divisions shall be deemed a decision to remain a compulsory member of the Florida Retirement System. However, if, at any time after July 1, 1996, sufficient funds are not paid by a blind licensee to cover the required contribution to the Florida Retirement System, that blind licensee is shall become ineligible to

20101238e1

participate in the Florida Retirement System on the last day of the first month for which no contribution is made or the amount contributed is insufficient to cover the required contribution. For any blind licensee who becomes ineligible to participate in the Florida Retirement System as described in this subsection, no creditable service may not shall be earned under the Florida Retirement System for any period following the month that retirement contributions ceased to be reported. However, any such person may participate in the Florida Retirement System in the future if employed by a participating employer in a covered position.

Section 326. Section 414.37, Florida Statutes, is amended to read:

414.37 Public assistance overpayment recovery privatization; reemployment of laid-off career service employees.—Should career service employees of the Department of Children and Family Services be subject to layoff after July 1, 1995, due to the privatization of public assistance overpayment recovery functions, the privatization contract must shall require the contracting firm to give priority consideration to employment of such employees. In addition, a task force composed of representatives from the Department of Children and Family Services and the Department of Personnel Management Services shall be established to provide reemployment assistance to such employees.

Section 327. Subsection (5) of section 429.14, Florida Statutes, is amended to read:

- 429.14 Administrative penalties.
- (5) An action taken by the agency to suspend, deny, or

Page 333 of 399

20101238e1

revoke a facility's license under this part or part II of chapter 408, in which the agency claims that the facility owner or an employee of the facility has threatened the health, safety, or welfare of a resident of the facility <u>must</u> be heard by the Division of Administrative Hearings of the Department of Management Services within 120 days after receipt of the facility's request for a hearing, unless that time limitation is waived by both parties. The administrative law judge must render a decision within 30 days after receipt of a proposed recommended order.

Section 328. Section 440.2715, Florida Statutes, is amended to read:

440.2715 Access to courts through state video teleconferencing network.—The First District Court of Appeal shall use the state video teleconferencing network established by the <u>Agency for Enterprise Information Technology Department of Management Services</u> to facilitate access to courts for purposes of workers' compensation actions.

Section 329. Paragraph (a) of subsection (1) of section 440.45, Florida Statutes, is amended to read:

440.45 Office of the Judges of Compensation Claims. -

(1) (a) There is created The Office of the Judges of Compensation Claims is created within the Division of Administrative Hearings Department of Management Services. The office of the Judges of Compensation Claims shall be headed by the Deputy Chief Judge of Compensation Claims. The Deputy Chief Judge shall report to the director of the Division of Administrative Hearings. The Deputy Chief Judge shall be appointed by the Governor for a term of 4 years from a list of

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three names submitted by the statewide nominating commission created under subsection (2). The Deputy Chief Judge must demonstrate prior administrative experience and possess the same qualifications for appointment as a judge of compensation claims, and the procedure for reappointment of the Deputy Chief Judge will be the same as for reappointment of a judge of compensation claims. The office shall be a separate budget entity and the director of the Division of Administrative Hearings shall be its agency head for all purposes, including, but not limited to, rulemaking pursuant to subsection (4) and establishing agency policies and procedures. The Department of Personnel Management Services shall provide administrative support and service to the office to the extent requested by the division director of the Division of Administrative Hearings but may shall not direct, supervise, or control the Office of the Judges of Compensation Claims in any manner, including, but not limited to, personnel, purchasing, budgetary matters, or property transactions. The operating budget of the Office of the Judges of Compensation Claims shall be paid out of the Workers' Compensation Administration Trust Fund established in s. 440.50.

Section 330. Paragraph (b) of subsection (9) of section 445.009, Florida Statutes, is amended to read:

445.009 One-stop delivery system.-

(9)

(b) The network shall assure that a uniform method is used to determine eligibility for and management of services provided by agencies that conduct workforce development activities. The Department of Financial Management Services shall develop strategies to allow access to the databases and information

20101238e1

management systems of the following systems in order to link information in those databases with the one-stop delivery system:

- 1. The Unemployment Compensation Program of the Agency for Workforce Innovation.
 - 2. The public employment service described in s. 443.181.
- 3. The FLORIDA System and the components related to WAGES, food stamps, and Medicaid eligibility.
- 4. The Student Financial Assistance System of the Department of Education.
 - 5. Enrollment in the public postsecondary education system.
- 6. Other information systems determined appropriate by Workforce Florida, Inc.

Section 331. Subsections (3) and (4) of section 447.205, Florida Statutes, are amended to read:

447.205 Public Employees Relations Commission. -

- (3) The commission, in the performance of its powers and duties under this part, <u>is shall</u> not be subject to control, supervision, or direction by the Department of <u>Personnel</u> Management <u>Services</u>.
- (4) The property, personnel, and appropriations related to the commission's specified authority, powers, duties, and responsibilities shall be provided to the commission by the Department of <u>Personnel</u> Management <u>Services</u>.

Section 332. Paragraph (k) of subsection (14) of section 455.32, Florida Statutes, is amended to read:

455.32 Management Privatization Act.-

(14) The contract between the department and the corporation must be in compliance with this section and other

Page 336 of 399

20101238e1

applicable laws. The department shall retain responsibility for any duties it currently exercises relating to its police powers and any other current duty that is not provided to the corporation by contract or this section. The contract shall provide, at a minimum, that:

(k) The corporation, out of its allocated budget, pay to the department all costs incurred by the corporation or the board for the Division of Administrative Hearings of the Department of Management Services and any other cost for using utilization of these state services.

Section 333. Paragraph (j) of subsection (3) of section 471.038, Florida Statutes, is amended to read:

471.038 Florida Engineers Management Corporation.-

- (3) The Florida Engineers Management Corporation is created to provide administrative, investigative, and prosecutorial services to the board in accordance with the provisions of chapter 455 and this chapter. The management corporation may hire staff as necessary to carry out its functions. Such staff are not public employees for the purposes of chapter 110 or chapter 112, except that the board of directors and the staff are subject to the provisions of s. 112.061. The provisions of s. 768.28 apply to the management corporation, which is deemed to be a corporation primarily acting as an instrumentality of the state, but which is not an agency within the meaning of s. 20.03(11). The management corporation shall:
- (j) Operate under a written contract with the department which is approved by the board. The contract must provide for, but is not limited to:
 - 1. Submission by the management corporation of an annual

20101238e1

budget that complies with board rules for approval by the board and the department.

- 2. Annual certification by the board and the department that the management corporation is complying with the terms of the contract in a manner consistent with the goals and purposes of the board and in the best interest of the state. This certification must be reported in the board's minutes. The contract must also provide for methods and mechanisms to resolve any situation in which the certification process determines noncompliance.
- 3. Funding of the management corporation through appropriations allocated to the regulation of professional engineers from the Professional Regulation Trust Fund.
- 4. The reversion to the board, or the state if the board ceases to exist, of moneys, records, data, and property held in trust by the management corporation for the benefit of the board, if the management corporation is no longer approved to operate for the board or the board ceases to exist. All records and data in a computerized database shall be returned to the department in a form that is compatible with the computerized database of the department.
- 5. The securing and maintaining by the management corporation, during the term of the contract and for all acts performed during the term of the contract, of all liability insurance coverages in an amount to be approved by the board to defend, indemnify, and hold harmless the management corporation and its officers and employees, the department and its employees, and the state against all claims arising from state and federal laws. Such insurance coverage must be with insurers

20101238e1

qualified and doing business in the state. The management corporation must provide proof of insurance to the department. The department and its employees and the state are exempt from and are not liable for any sum of money which represents a deductible, which sums <u>are shall be</u> the sole responsibility of the management corporation. Violation of this subparagraph <u>is shall be</u> grounds for terminating the contract.

- 6. Payment by the management corporation, out of its allocated budget, to the department of all costs of representation by the board counsel, including salary and benefits, travel, and any other compensation traditionally paid by the department to other board counsel.
- 7. Payment by the management corporation, out of its allocated budget, to the department of all costs incurred by the management corporation or the board for the Division of Administrative Hearings of the Department of Management Services and any other cost for using utilization of these state services.
- 8. Payment by the management corporation, out of its allocated budget, to the department of reasonable costs associated with the contract monitor.

Section 334. Section 489.145, Florida Statutes, is amended to read:

- 489.145 Guaranteed energy, water, and wastewater performance savings contracting.—
- (1) SHORT TITLE.—This section may be cited as the "Guaranteed Energy, Water, and Wastewater Performance Savings Contracting Act."
 - (2) LEGISLATIVE FINDINGS.—The Legislature finds that

Page 339 of 399

20101238e1

investment in energy, water, and wastewater efficiency and conservation measures in agency facilities can reduce the amount of energy and water consumed and wastewater produced and produce immediate and long-term savings. It is the policy of this state to encourage each agency to invest in energy, water, and wastewater efficiency and conservation measures to minimize energy and water consumption and wastewater production and maximize energy, water, and wastewater savings. It is further the policy of this state to encourage agencies to reinvest any resulting savings resulting from energy, water, and wastewater efficiency and conservation measures in additional energy, water, and wastewater efficiency and conservation measures.

- (3) DEFINITIONS.—As used in this section, the term:
- (a) "Agency" means the state, a municipality, or a political subdivision.
- (b) "Energy, water, and wastewater efficiency and conservation measure" means a training program incidental to the contract, facility alteration, or equipment purchase to be used in new construction, including an addition to existing facilities or infrastructure, which reduces energy or water consumption, wastewater production, or energy-related operating costs and includes, but is not limited to:
- 1. Insulation of the facility structure and systems within the facility.
- 2. Storm windows and doors, caulking or weatherstripping, multiglazed windows and doors, heat-absorbing, or heat-reflective, glazed and coated window and door systems, additional glazing, reductions in glass area, and other window and door system modifications that reduce energy consumption.

20101238e1

- 9861 3. Automatic energy control systems.
 - 4. Heating, ventilating, or air-conditioning system modifications or replacements.
 - 5. Replacement or modifications of lighting fixtures to increase the energy efficiency of the lighting system, which, at a minimum, must conform to the applicable state or local building code.
 - 6. Energy recovery systems.
 - 7. Cogeneration systems that produce steam or forms of energy such as heat, as well as electricity, for use primarily within a facility or complex of facilities.
 - 8. Energy conservation measures that reduce British thermal units (Btu), kilowatts (kW), or kilowatt hours (kWh) consumed or provide long-term operating cost reductions.
 - 9. Renewable energy systems, such as solar, biomass, or wind systems.
 - 10. Devices that reduce water consumption or sewer charges.
 - 11. Energy storage systems, such as fuel cells and thermal storage.
 - 12. Energy-generating technologies, such as microturbines.
 - 13. Any other repair, replacement, or upgrade of existing equipment.
 - (c) "Energy, water, or wastewater cost savings" means a measured reduction in the cost of fuel, energy or water consumption, wastewater production, and stipulated operation and maintenance created from the implementation of one or more energy, water, or wastewater efficiency or conservation measures when compared with an established baseline for the previous cost of fuel, energy or water consumption, wastewater production, and

Page 341 of 399

20101238e1

stipulated operation and maintenance.

- (d) "Guaranteed energy, water, and wastewater performance savings contract" means a contract for the evaluation, recommendation, and implementation of energy, water, or wastewater efficiency or conservation measures, which, at a minimum, shall include:
- 1. The design and installation of equipment to implement one or more of such measures and, if applicable, operation and maintenance of such measures.
- 2. The amount of any actual annual savings that meet or exceed total annual contract payments made by the agency for the contract and may include allowable cost avoidance if determined appropriate by the Chief Financial Officer.
- 3. The finance charges incurred by the agency over the life of the contract.
- (e) "Guaranteed energy, water, and wastewater performance savings contractor" means a person or business that is licensed under chapter 471, chapter 481, or this chapter and is experienced in the analysis, design, implementation, or installation of energy, water, and wastewater efficiency and conservation measures through energy performance contracts.
- (f) "Investment grade energy audit" means a detailed energy, water, and wastewater audit, along with an accompanying analysis of proposed energy, water, and wastewater conservation measures, and their costs, savings, and benefits before prior to entry into an energy savings contract.
 - (4) PROCEDURES.—
- (a) An agency may enter into a guaranteed energy, water, and wastewater performance savings contract with a guaranteed

20101238e1

energy, water, and wastewater performance savings contractor to reduce energy or water consumption, wastewater production, or energy-related operating costs of an agency facility through one or more energy, water, or wastewater efficiency or conservation measures.

- (b) Before design and installation of energy, water, or wastewater efficiency and conservation measures, the agency must obtain from a guaranteed energy, water, and wastewater performance savings contractor a report that summarizes the costs associated <u>such</u> with the energy, water, or wastewater efficiency and conservation measures or energy-related operational cost-saving measures and provides an estimate of the amount of the cost savings. The agency and the <u>guaranteed</u> energy, water, and wastewater performance savings contractor may enter into a separate agreement to pay for costs associated with the preparation and delivery of the report; however, payment to the contractor <u>is</u> shall be contingent upon the report's projection of energy, water, and wastewater cost savings being equal to or greater than the total projected costs of the design and installation of the report's energy conservation measures.
- (c) The agency may enter into a guaranteed energy, water, and wastewater performance savings contract with a guaranteed energy, water, and wastewater performance savings contractor if the agency finds that the amount the agency would spend on such the energy, water, and wastewater efficiency and conservation measures will not likely exceed the amount of the cost savings for up to 20 years from the date of installation, based on the life cycle cost calculations provided in s. 255.255, if the recommendations in the report were followed and if the qualified

20101238e1

provider or providers give a written guarantee that the cost savings will meet or exceed the costs of the system. However, actual computed cost savings must meet or exceed the estimated cost savings provided in each agency's program approval. Baseline adjustments used in calculations must be specified in the contract. The contract may provide for installment payments for up to a period not to exceed 20 years.

- (d) A guaranteed energy, water, and wastewater performance savings contractor must be selected in compliance with s. 287.055; except that if fewer than three firms are qualified to perform the required services, the requirement for agency selection of three firms, as provided in s. 287.055(4)(b), and the bid requirements of s. 287.057 do not apply.
- (e) Before entering into a guaranteed energy, water, and wastewater performance savings contract, an agency must provide published notice of the meeting in which it proposes to award the contract, the names of the parties to the proposed contract, and the contract's purpose.
- (f) A guaranteed energy, water, and wastewater performance savings contract may provide for financing, including tax-exempt financing, by a third party. The contract for third-party financing may be separate from the energy, water, and wastewater performance contract. A separate contract for third-party financing under this paragraph must include a provision that the third-party financier may must not be granted rights or privileges that exceed the rights and privileges available to the guaranteed energy, water, and wastewater performance savings contractor.
 - (g) Financing for guaranteed energy, water, and wastewater

20101238e1

performance savings contracts may be provided under the authority of s. 287.064.

- (h) The Office of the Chief Financial Officer shall review proposals from state agencies to ensure that the most effective financing is being used.
- (i) Annually, the agency that has entered into the contract shall provide the Department of Management Services and the Chief Financial Officer the measurement and verification report required by the contract to the Chief Financial Officer to validate that savings have occurred.
- (j) In determining the amount the agency will finance to acquire the energy, water, and wastewater efficiency and conservation measures, the agency may reduce such amount by the application of any grant moneys, rebates, or capital funding available to the agency for the purpose of buying down the cost of the guaranteed energy, water, and wastewater performance savings contract. However, in calculating the life cycle cost as required in paragraph (c), the agency may shall not apply any grants, rebates, or capital funding.
 - (5) CONTRACT PROVISIONS.-
- (a) A guaranteed energy, water, and wastewater performance savings contract must include a written guarantee that may include, but is not limited to the form of, a letter of credit, insurance policy, or corporate guarantee by the guaranteed energy, water, and wastewater performance savings contractor that annual cost savings will meet or exceed the amortized cost of energy, water, and wastewater efficiency and conservation measures.
 - (b) The guaranteed energy, water, and wastewater

Page 345 of 399

20101238e1

performance savings contract must provide that all payments, except obligations on termination of the contract before its expiration, may be made over time, but not to exceed 20 years from the date of complete installation and acceptance by the agency, and that the annual savings are guaranteed to the extent necessary to make annual payments to satisfy the guaranteed energy, water, and wastewater performance savings contract.

- (c) The guaranteed energy, water, and wastewater performance savings contract must require that the guaranteed energy, water, and wastewater performance savings contractor to whom the contract is awarded provide a 100-percent public construction bond to the agency for its faithful performance, as required by s. 255.05.
- (d) The guaranteed energy, water, and wastewater performance savings contract may contain a provision allocating to the parties to the contract any annual cost savings that exceed the amount of the cost savings guaranteed in the contract.
- (e) The guaranteed energy, water, and wastewater performance savings contract <u>must</u> <u>shall</u> require the guaranteed energy, water, and wastewater performance savings contractor to provide to the agency an annual reconciliation of the guaranteed energy or associated cost savings. If the reconciliation reveals a shortfall in annual energy or associated cost savings, the <u>guaranteed energy</u>, <u>water</u>, <u>and wastewater performance savings</u> contractor is liable for such shortfall. If the reconciliation reveals an excess in annual cost savings, the excess savings may be allocated under paragraph (d) but may not be used to cover potential energy or associated cost savings shortages in

20101238e1

subsequent contract years.

- (f) The guaranteed energy, water, and wastewater performance savings contract must provide for payments of not less than one-twentieth of the price to be paid within 2 years from the date of the complete installation and acceptance by the agency using straight-line amortization for the term of the loan, and the remaining costs to be paid at least quarterly, not to exceed a 20-year term, based on life cycle cost calculations.
- (g) The guaranteed energy, water, and wastewater performance savings contract may extend beyond the fiscal year in which it becomes effective; however, the term of any contract expires at the end of each fiscal year and may be automatically renewed annually for up to 20 years, subject to the agency making sufficient annual appropriations based upon continued realized energy, water, and wastewater savings.
- (h) The guaranteed energy, water, and wastewater performance savings contract must stipulate that it does not constitute a debt, liability, or obligation of the state.
- (6) PROGRAM ADMINISTRATION AND CONTRACT REVIEW.—The Department of Financial Management Services, with the assistance of the Office of the Chief Financial Officer, shall, within available resources, provide technical content assistance to state agencies contracting for energy, water, and wastewater efficiency and conservation measures and engage in other activities considered appropriate by the department for promoting and facilitating guaranteed energy, water, and wastewater performance contracting by state agencies. The Department of Financial Management Services shall review the investment-grade audit for each proposed project and certify

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that the cost savings are appropriate and sufficient for the term of the contract. The Office of the Chief Financial Officer, with the assistance of the Department of Financial Management Services, shall, within available resources, develop model contractual and related documents for use by state agencies.

Before Prior to entering into a guaranteed energy, water, and wastewater performance savings contract, any contract or lease for third-party financing, or any combination of such contracts, a state agency shall submit such proposed contract or lease to the Department of Financial Services Office of the Chief Financial Officer for review and approval. A proposed contract or lease must shall include:

- (a) Supporting information required by s. 216.023(4)(a)9. in ss. 287.063(5) and 287.064(11). For contracts approved under this section, the criteria may, at a minimum, include the specification of a benchmark cost of capital and minimum real rate of return on energy, water, or wastewater savings against which proposals must shall be evaluated.
- (b) Documentation supporting recurring funds requirements in ss. 287.063(5) and 287.064(11).
- (c) Approval by the head of the agency or \underline{a} his or her designee.
- (d) An agency measurement and verification plan to monitor cost savings.
- (7) FUNDING SUPPORT.—For purposes of consolidated financing of deferred payment commodity contracts under this section by an agency, any such contract must be supported from available funds appropriated to the agency in an appropriation category, as defined in chapter 216, that the Chief Financial Officer has

Page 348 of 399

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determined is appropriate or that the Legislature has designated for payment of the obligation incurred under this section.

The Office of the Chief Financial Officer \underline{may} shall not approve any contract submitted under this section from a state agency that does not meet the requirements of this section.

Section 335. Subsection (4) of section 553.995, Florida Statutes, is amended to read:

553.995 Energy-efficiency ratings for buildings.-

(4) The Department of Community Affairs shall develop a training and certification program to certify raters. In addition to the department, ratings may be conducted by any local government or private entity if, provided that the appropriate persons have completed the necessary training and have been certified by the department. The Department of Environmental Protection Management Services shall rate stateowned or state-leased buildings if, provided that the appropriate persons have completed the necessary training and have been certified by the Department of Community Affairs. A state agency that which has building construction regulation authority may rate its own buildings and those it is responsible for, if the appropriate persons have completed the necessary training and have been certified by the Department of Community Affairs. The department of Community Affairs may charge a fee not to exceed the costs for the training and certification of raters. The department shall by rule set the appropriate charges for raters to charge for energy ratings, not to exceed the actual costs.

Section 336. Subsection (41) of section 570.07, Florida

20101238e1

10122 Statutes, is amended to read:

 570.07 Department of Agriculture and Consumer Services; functions, powers, and duties.—The department shall have and exercise the following functions, powers, and duties:

(41) Notwithstanding the provisions of s. 287.057(23) that require all agencies to use the online procurement system developed by the Department of Financial Management Services, the department may continue to use its own online system. However, vendors using utilizing such system must shall be prequalified as meeting mandatory requirements and qualifications and shall remit fees pursuant to s. 287.057(23), and any rules implementing s. 287.057.

Section 337. Subsection (2) of section 627.096, Florida Statutes, is amended to read:

627.096 Workers' Compensation Rating Bureau.-

(2) The acquisition by the Department of Financial Management Services of data processing software, hardware, and services necessary to carry out the provisions of this part act for the department or office are shall be exempt from the provisions of part I of chapter 287.

Section 338. Paragraph (c) of subsection (4) of section 633.382, Florida Statutes, is amended to read:

633.382 Firefighters; supplemental compensation.-

- (4) FUNDING.-
- (c) There is appropriated from the Police and Firefighter's Premium Tax Trust Fund to the Firefighters' Supplemental Compensation Trust Fund, which is hereby created under the Department of Revenue, all moneys that which have not been distributed to municipalities and special fire control districts

Page 350 of 399

20101238e1

in accordance with s. 175.121 <u>due to</u> as a result of the limitation contained in s. 175.122 on the disbursement of revenues collected pursuant to chapter 175 or as a result of any municipality or special fire control district not having qualified in any given year, or portion thereof, for participation in the distribution of the revenues collected pursuant to chapter 175. The total required annual distribution from the Firefighters' Supplemental Compensation Trust Fund <u>must shall</u> equal the amount necessary to pay supplemental compensation as provided in this section <u>if</u>, provided that:

- 1. Any deficit in the total required annual distribution <u>is</u> shall be made up from accrued surplus funds existing in the Firefighters' Supplemental Compensation Trust Fund on June 30, 1990, for as long as such funds last. If the accrued surplus is insufficient to cure the deficit in any given year, the proration of the appropriation among the counties, municipalities, and special fire service taxing districts <u>must shall</u> equal the ratio of compensation paid in the prior year to county, municipal, and special fire service taxing district firefighters pursuant to this section. This ratio shall be provided annually to the Department of Revenue by the Division of State Fire Marshal. Surplus funds that have accrued or accrue on or after July 1, 1990, shall be redistributed to municipalities and special fire control districts as provided in subparagraph 2.
- 2. By October 1 of each year, any funds that have accrued or accrue on or after July 1, 1990, and remain in the Firefighters' Supplemental Compensation Trust Fund following the required annual distribution shall be redistributed by the

20101238e1

Department of Revenue pro rata to those municipalities and special fire control districts identified by the Department of Personnel Management Services as being eligible for additional funds pursuant to s. 175.121(3)(b).

Section 339. Subsection (4) of section 650.02, Florida Statutes, is amended to read:

650.02 Definitions.—For the purpose of this chapter:

(4) The term "state agency" means the Department of Personnel Management $\frac{\text{Services}}{\text{Services}}$.

Section 340. Section 760.04, Florida Statutes, is amended to read:

760.04 Commission on Human Relations, Assigned to Executive Office of the Governor Department of Management Services.—The commission created by s. 760.03 is assigned to the Executive Office of the Governor Department of Management Services. The commission, in the performance of its duties pursuant to the Florida Civil Rights Act of 1992, is shall not be subject to control, supervision, or direction by the office Department of Management Services.

Section 341. Subsection (5) of section 766.302, Florida Statutes, is amended to read:

766.302 Definitions; ss. 766.301-766.316.—As used in ss. 766.301-766.316, the term:

(5) "Division" means the Division of Administrative Hearings of the Department of Management Services.

Section 342. Section 768.1326, Florida Statutes, is amended to read:

768.1326 Placement of automated external defibrillators in state buildings; rulemaking authority.—No later than January 1,

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2003, The State Surgeon General shall adopt rules to establish guidelines on the appropriate placement of automated external defibrillator devices in buildings or portions of buildings owned or leased by the state, and shall establish, by rule, recommendations on procedures for the deployment of automated external defibrillator devices in such buildings in accordance with the guidelines. The Secretary of Environmental Protection Management Services shall assist the State Surgeon General in the development of the guidelines. The guidelines for the placement of the automated external defibrillators must shall take into account the typical number of employees and visitors in the buildings, the extent of the need for security measures regarding the buildings, special circumstances in buildings or portions of buildings such as high electrical voltages or extreme heat or cold, and such other factors as the State Surgeon General and secretary of Management Services determine to be appropriate.

- (1) The State Surgeon General's recommendations for deployment of automated external defibrillators in buildings or portions of buildings owned or leased by the state <u>must shall</u> include:
- (a) (1) A reference list of appropriate training courses in the use of such devices, including the role of cardiopulmonary resuscitation;
- $\underline{\text{(b)}}$ The extent to which such devices may be used by laypersons;
- $\underline{\text{(c)}}$ (3) Manufacturer recommended maintenance and testing of the devices; and
 - (d) (4) Coordination with local emergency medical services

20101238e1

systems regarding the incidents of use of the devices.

(2) In formulating these guidelines and recommendations, the State Surgeon General may consult with all appropriate public and private entities, including national and local public health organizations that seek to improve the survival rates of individuals who experience cardiac arrest.

Section 343. Subsection (11) of section 943.03, Florida Statutes, is amended to read:

943.03 Department of Law Enforcement.-

(11) The department shall establish headquarters in Tallahassee. The Department of Environmental Protection

Management Services shall furnish the department with proper and adequate housing for its operation.

Section 344. Subsection (7) of section 943.0311, Florida Statutes, is amended to read:

943.0311 Chief of Domestic Security; duties of the department with respect to domestic security.—

(7) As used in this section, the term "state agency" includes the Agency for Health Care Administration, the Agency for Workforce Innovation, the Department of Agriculture and Consumer Services, the Department of Business and Professional Regulation, the Department of Children and Family Services, the Department of Citrus, the Department of Community Affairs, the Department of Corrections, the Department of Education, the Department of Elderly Affairs, the Department of Environmental Protection, the Department of Financial Services, the Department of Health, the Department of Highway Safety and Motor Vehicles, the Department of Juvenile Justice, the Department of Law Enforcement, the Department of Legal Affairs, the Department of

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<u>Personnel</u> Management <u>Services</u>, the Department of Military Affairs, the Department of Revenue, the Department of State, the Department of the Lottery, the Department of Transportation, the Department of Veterans' Affairs, the Fish and Wildlife Conservation Commission, the Parole Commission, the State Board of Administration, and the Executive Office of the Governor.

Section 345. Section 943.13, Florida Statutes, is amended to read:

943.13 Officers' minimum qualifications for employment or appointment.—On or after October 1, 1984, any person employed or appointed as a full-time, part-time, or auxiliary law enforcement officer or correctional officer; on or after October 1, 1986, any person employed as a full-time, part-time, or auxiliary correctional probation officer; and on or after October 1, 1986, any person employed as a full-time, part-time, or auxiliary correctional officer by a private entity under contract to the Department of Corrections, to a county commission, or to the Department of Personnel Management must Services shall:

- (1) Be at least 19 years of age.
- (2) Be a citizen of the United States, notwithstanding any law of the state to the contrary.
- (3) Be a high school graduate or its "equivalent" as the commission has defined the term by rule.
- (4) Not have been convicted of any felony or of a misdemeanor involving perjury or a false statement, or have received a dishonorable discharge from any of the Armed Forces of the United States. Any person who, after July 1, 1981, pleads guilty or nolo contendere to or is found guilty of any felony or

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of a misdemeanor involving perjury or a false statement is not eligible for employment or appointment as an officer, notwithstanding suspension of sentence or withholding of adjudication. Notwithstanding this subsection, any person who has pled nolo contendere to a misdemeanor involving a false statement, before prior to December 1, 1985, and has had such record sealed or expunged may shall not be deemed ineligible for employment or appointment as an officer.

(5) Have documentation of his or her processed fingerprints on file with the employing agency or, if a private correctional officer, have documentation of his or her processed fingerprints on file with the Department of Corrections or the Criminal Justice Standards and Training Commission. If administrative delays are caused by the department or the Federal Bureau of Investigation and the person has complied with subsections (1)-(4) and (6)-(9), he or she may be employed or appointed for up to a period not to exceed 1 calendar year from the date he or she was employed or appointed or until return of the processed fingerprints documenting noncompliance with subsections (1)-(4)or subsection (7), whichever occurs first. Beginning January 15, 2007_{r} The department shall retain and enter into the statewide automated fingerprint identification system authorized by s. 943.05 all fingerprints submitted to the department as required by this section. Thereafter, the fingerprints shall be available for all purposes and uses authorized for arrest fingerprint cards entered in the statewide automated fingerprint identification system pursuant to s. 943.051. The department shall search all arrest fingerprint cards received pursuant to s. 943.051 against the fingerprints retained in the statewide

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automated fingerprint identification system pursuant to this section and report to the employing agency any arrest records that are identified with the retained employee's fingerprints.

By January 1, 2008, a person who must meet minimum qualifications as provided in this section and whose fingerprints are not retained by the department pursuant to this section must be refingerprinted. These fingerprints must be forwarded to the department for processing and retention.

- (6) Have passed a physical examination by a licensed physician, physician assistant, or certified advanced registered nurse practitioner, based on specifications established by the commission. In order to be eligible for the presumption set forth in s. 112.18 while employed with an employing agency, a law enforcement officer, correctional officer, or correctional probation officer must have successfully passed the physical examination required by this subsection upon entering into service as a law enforcement officer, correctional officer, or correctional probation officer with the employing agency, which examination must have failed to reveal any evidence of tuberculosis, heart disease, or hypertension. A law enforcement officer, correctional officer, or correctional probation officer may not use a physical examination from a former employing agency for purposes of claiming the presumption set forth in s. 112.18 against the current employing agency.
- (7) Have a good moral character as determined by a background investigation under procedures established by the commission.
- (8) Execute and submit to the employing agency or, if a private correctional officer, submit to the appropriate

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governmental entity an affidavit-of-applicant form, adopted by the commission, attesting to his or her compliance with subsections (1)-(7). The affidavit <u>must shall</u> be executed under oath and constitutes an official statement within the purview of s. 837.06. The affidavit <u>must shall</u> include conspicuous language that the intentional false execution of the affidavit constitutes a misdemeanor of the second degree. The affidavit shall be retained by the employing agency.

- (9) Complete a commission-approved basic recruit training program for the applicable criminal justice discipline, unless exempt under this subsection. An applicant who has:
- (a) Completed a comparable basic recruit training program for the applicable criminal justice discipline in another state or for the Federal Government; and
- (b) Served as a full-time sworn officer in another state or for the Federal Government for at least 1 year and provided there is no more than an 8-year break in employment, as measured from the separation date of the most recent qualifying employment to the time a complete application is submitted for an exemption under this section,

is exempt in accordance with s. 943.131(2) from completing the commission-approved basic recruit training program.

- (10) Achieve an acceptable score on the officer certification examination for the applicable criminal justice discipline.
- (11) Comply with the continuing training or education requirements of s. 943.135.
 - Section 346. Paragraph (i) of subsection (4) of section

20101238e1

10383 943.61, Florida Statutes, is amended to read:

943.61 Powers and duties of the Capitol Police.-

- (4) The Capitol Police shall have the following responsibilities, powers, and duties:
- (i) To enforce rules of the Department of Environmental Protection Management Services governing the regulation of traffic and parking within the Capitol Complex and to impound illegally or wrongfully parked vehicles.

Section 347. Section 943.66, Florida Statutes, is amended to read:

943.66 Rules; Facilities Program, Capitol Police; traffic regulation.—The Capitol Police may enforce rules of the Department of Environmental Protection Management Services governing the administration, operation, and management of the Facilities Program and regulating traffic and parking at state-owned buildings or on state-owned property and any local ordinance on the violation of such if such rules are not in conflict with any state law or county or municipal ordinance, and are not inconsistent with the other requirements of ss. 943.61-943.68 or any security plan developed and approved thereunder.

Section 348. Section 943.681, Florida Statutes, is amended to read:

943.681 Capitol Police program; funding.—Funds shall be transferred quarterly, beginning July 1, 2002, by the Department of Environmental Protection Management Services, from the Supervision Trust Fund, to the Florida Department of Law Enforcement for the purpose of funding the Capitol Police program. Funds are provided from the office space rental

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receipts assessed to tenant agencies in the Florida Facilities Pool, based on the rental assessment mandated in s. 255.51. Transfers shall be based on the existing rental rate on July 1, 2002, unless otherwise appropriated by the Legislature. This section does not Additionally, nothing herein shall limit the Capitol Police from providing for the safety and security needs of the archaeological, archival, and historic treasures and artifacts housed in the Historic Capitol or the R.A. Gray Building, as the official capitol repositories, from funds provided by the Department of State.

Section 349. Subsection (4) of section 944.02, Florida Statutes, is amended to read:

- 944.02 Definitions.—The following words and phrases used in this chapter shall, unless the context clearly indicates otherwise, have the following meanings:
- (4) "Elderly offender" means a prisoner age 50 or older in a state correctional institution or facility operated by the Department of Corrections or the Department of $\underline{\text{Financial}}$ Management Services.

Section 350. Paragraph (a) of subsection (3) of section 944.10, Florida Statutes, is amended to read:

- 944.10 Department of Corrections to provide buildings; sale and purchase of land; contracts to provide services and inmate labor.—
- (3) (a) The department may enter into lease-purchase agreements to provide correctional facilities for the housing of state inmates. However, a no such lease-purchase agreement may not shall be entered into without specific legislative authorization of that agreement, and funds must be specifically

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appropriated for each lease-purchase agreement. The facilities provided through such agreements <u>must</u> <u>shall</u> meet the program plans and specifications of the department. The department may enter into such lease agreements with private corporations and other governmental entities. However, notwithstanding the <u>provisions of</u> s. 255.25(3)(a), the department may not enter into such lease agreement except upon advertisement for and receipt of competitive bids and award to the lowest and best bidder, unless the lease-purchase agreement is entered into with the Department of <u>Environmental Protection</u> <u>Management Services</u>, the Florida Correctional Finance Corporation, or the successors or assignees of either.

Section 351. Paragraph (b) of subsection (2) of section 944.115, Florida Statutes, is amended to read:

944.115 Smoking prohibited inside state correctional facilities.—

- (2) As used in this section, the term:
- (b) "Employee" means an employee of the department or a private vendor in a contractual relationship with either the Department of Corrections or the Department of Financial Management Services, and includes persons such as contractors, volunteers, or law enforcement officers who are within a state correctional facility to perform a professional service.

Section 352. Subsection (1) of section 944.713, Florida Statutes, is amended to read:

944.713 Insurance against liability.-

(1) A bidder must provide an adequate plan of insurance against liability, including liability for violations of an inmate's civil rights by an insurance agency licensed in this

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state, pursuant to chapter 287. The insurance plan <u>must</u> shall, at a minimum, protect the department from actions of a third party, assure the private vendor's ability to fulfill the conditions of the contract, and provide adequate protection for the department against claims arising as a result of any occurrence during the term of the contract on an occurrence basis. The adequacy of the insurance plan shall be determined, at the bidder's expense, by an independent risk management or actuarial firm selected by the Department of <u>Financial</u>

Management Services. The risk management or actuarial firm selected must have demonstrated experience in assessing public liability of state government.

Section 353. Subsection (1) of section 944.72, Florida Statutes, is amended to read:

944.72 Privately Operated Institutions Inmate Welfare Trust Fund.—

(1) There is hereby created in the Department of Corrections The Privately Operated Institutions Inmate Welfare Trust Fund is created in the department. The purpose of the trust fund shall be the benefit and welfare of inmates incarcerated in private correctional facilities under contract with the department pursuant to this chapter or the Department of Financial Management Services pursuant to chapter 957. Moneys shall be deposited in the trust fund and expenditures made from the trust fund as provided in s. 945.215.

Section 354. Section 944.8041, Florida Statutes, is amended to read:

944.8041 Elderly offenders; annual review.—For the purpose of providing information to the Legislature on elderly offenders

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within the correctional system, the department and the Correctional Medical Authority shall each submit annually a report on the status and treatment of elderly offenders in the state-administered and private state correctional systems, as well as such information on the River Junction Correctional Institution. In order to adequately prepare the reports, the department and the Department of Financial Management Services shall grant access to the Correctional Medical Authority which includes access to the facilities, offenders, and any information the agencies require to complete their reports. The review must shall also include an examination of promising geriatric policies, practices, and programs currently implemented in other correctional systems within the United States. The reports, with specific findings and recommendations for implementation, shall be submitted to the President of the Senate and the Speaker of the House of Representatives on or before December 31 of each year.

Section 355. Paragraphs (a) and (c) of subsection (2) of section 945.215, Florida Statutes, are amended to read:

945.215 Inmate welfare and employee benefit trust funds.-

- (2) PRIVATELY OPERATED INSTITUTIONS INMATE WELFARE TRUST FUND; PRIVATE CORRECTIONAL FACILITIES.—
- (a) For purposes of this subsection, privately operated institutions or private correctional facilities are those correctional facilities under contract with the department pursuant to chapter 944 or the Department of Financial
 Management Services pursuant to chapter 957.
- (c) The Department of $\underline{\text{Financial}}$ $\underline{\text{Management}}$ Services shall annually compile a report that documents Privately Operated

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Institutions Inmate Welfare Trust Fund receipts and expenditures at each private correctional facility. This report must specifically identify receipt sources and expenditures. The department of Management Services shall compile this report for the prior fiscal year and shall submit the report by September 1 of each year to the chairs of the appropriate substantive and fiscal committees of the Senate and House of Representatives and to the Executive Office of the Governor.

Section 356. Subsection (3) and paragraph (a) of subsection (6) of section 946.504, Florida Statutes, are amended to read:

946.504 Organization of corporation to operate correctional work programs; lease of facilities.—

- (3) The corporation shall negotiate with the Department of Environmental Protection Management Services to reach and enter into an agreement for the lease of each correctional work program proposed by the corporation. The facilities to be leased and the amount of rental for such facilities shall be agreed upon by the Department of Environmental Protection Management Services and the corporation, with consultation with the department. The length of such lease shall be mutually agreed upon among the department, the Department of Environmental Protection Management Services, and the corporation; however, the initial lease may not exceed 7 years. The department shall continue to manage and operate the various correctional work programs until the lease between the department and the corporation is effective.
- (6) (a) Upon the effective date of each lease of each correctional work program, the department shall $\underline{\text{remit}}$ cause to be remitted to the corporation all funds appropriated for,

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associated with, or budgeted for the operation of that correctional work program, as agreed upon among the department, the Department of Environmental Protection Management Services, and the corporation.

Section 357. Subsections (2) and (6) of section 946.515, Florida Statutes, are amended to read:

946.515 Use of goods and services produced in correctional work programs.—

(2) A No similar product or service of comparable price and quality found necessary for use by any state agency may not be purchased from any source other than the corporation if the corporation certifies that the product is manufactured by, or the service is provided by, inmates and the product or service meets the comparable performance specifications and comparable price and quality requirements as specified under s. 287.042(1)(f) or as determined by an individual agency as provided in this section. The purchasing authority of any such state agency may make reasonable determinations of need, price, and quality with reference to products or services available from the corporation. If In the event of a dispute between the corporation and any purchasing authority based upon price or quality under this section or s. 287.042(1)(f), either party may request a hearing with the Department of Environmental Protection Management Services and if not resolved, either party may request a proceeding pursuant to ss. 120.569 and 120.57, which shall be referred to the Division of Administrative Hearings within 60 days after such request, to resolve any dispute under this section. No party is entitled to any appeal pursuant to s. 120.68.

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(6) If, pursuant to a contract between any legislative, executive, or judicial agency of the state and any private contract vendor, a product or service is required by the Department of Financial Management Services or on behalf of any state agency, is certified by or is available from the corporation identified in this chapter, and has been approved in accordance with subsection (2), the contract must contain the following language:

IT IS EXPRESSLY UNDERSTOOD AND AGREED THAT ANY ARTICLES THAT WHICH ARE THE SUBJECT OF, OR REQUIRED TO CARRY OUT, THIS CONTRACT MUST SHALL BE PURCHASED FROM THE CORPORATION IDENTIFIED UNDER CHAPTER 946, F.S., IN THE SAME MANNER AND UNDER THE SAME PROCEDURES SET FORTH IN SECTION 946.515(2), AND (4), F.S.; AND FOR PURPOSES OF THIS CONTRACT, THE PERSON, FIRM, OR OTHER BUSINESS ENTITY CARRYING OUT THE PROVISIONS OF THIS CONTRACT IS SHALL BE DEEMED TO BE SUBSTITUTED FOR THIS AGENCY INSOFAR AS DEALINGS WITH SUCH CORPORATION ARE CONCERNED.

Section 358. Section 946.525, Florida Statutes, is amended to read:

946.525 Participation by the corporation in the state group health insurance and prescription drug programs.—

(1) The board of directors of the corporation established under this part may apply for participation in the state group health insurance program authorized in s. 110.123 and the prescription drug coverage program authorized by s. 110.12315 by submitting an application along with a \$500 nonrefundable fee to

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the Department of Personnel Management Services.

- (2) As a prerequisite to the adoption of a resolution for participation in the state group health insurance and prescription drug coverage program, the corporation shall seek proposals to provide health insurance and prescription drug coverages which coverages are equivalent to those offered currently by the corporation and coverages equivalent to the state group health insurance and prescription drug coverage program. The corporation shall review and consider all responsive proposals before prior to the adoption of any resolution for participation in the state group health insurance and prescription drug coverage program.
- (3) If the Department of <u>Personnel</u> Management <u>Services</u> determines that the corporation is eligible to enroll, the corporation must agree to the following terms and conditions:
- (a) The minimum enrollment or contractual period $\underline{\text{is}}$ will be 3 years.
- (b) The corporation must pay to the department of

 Management Services an initial administrative fee not less than
 \$2.61 per enrollee per month, or such other amount established annually to fully reimburse the department of Management

 Services for its costs.
- (c) Termination of participation of the corporation requires written notice 1 year before the termination date.
- (d) If participation is terminated, the corporation may not reapply for participation for $\frac{1}{2}$ years.
- (e) The corporation shall reimburse the state for 100 percent of its costs, including administrative costs.
 - (f) If the corporation fails to make the payments required

20101238e1

by this section to fully reimburse the state, the Department of Revenue or the Department of Financial Services shall, upon the request of the Department of Personnel Management Services, deduct the amount owed by the employer from any funds to be distributed by it to the corporation. The amounts so deducted shall be transferred to the Department of Personnel Management Services for further distribution to the trust funds in accordance with this chapter.

- (g) The corporation shall furnish the Department of Personnel Management Services any information requested by the department of Management Services which the department of Management Services considers necessary to administer the state group health insurance program and the prescription drug program.
- (4) <u>Sections</u> The provisions of ss. 624.436-624.446 do not apply to the State Group Insurance Program or to this section.
- (5) The Department of <u>Personnel</u> Management Services may adopt rules necessary to administer this section.

Section 359. Section 957.04, Florida Statutes, is amended to read:

957.04 Contract requirements.-

- (1) A contract entered into under this chapter for the operation of private correctional facilities <u>must</u> shall maximize the cost savings of such facilities and shall:
- (a) Be negotiated with the firm found most qualified. However, a contract for private correctional services may not be entered into by the Department of <u>Financial Management</u> Services unless the Department of <u>Financial Management</u> Services determines that the contractor has demonstrated that it has:

Page 368 of 399

20101238e1

- 1. The qualifications, experience, and management personnel necessary to carry out the terms of the contract.
- 2. The ability to expedite the siting, design, and construction of correctional facilities.
- 3. The ability to comply with applicable laws, court orders, and national correctional standards.
- (b) Indemnify the state and the department, including their officials and agents, against any and all liability, including, but not limited to, civil rights liability. Proof of satisfactory insurance is required in an amount to be determined by the Department of <u>Financial</u> <u>Management</u> Services.
- (c) Require that the contractor seek, obtain, and maintain accreditation by the American Correctional Association for the facility under that contract. Compliance with amendments to the accreditation standards of the association is required upon the approval of such amendments by the commission.
- (d) Require that the proposed facilities and the management plans for the inmates meet applicable American Correctional Association standards and the requirements of all applicable court orders and state law.
- (e) Establish operations standards for correctional facilities subject to the contract. However, if the department and the contractor disagree with an operations standard, the contractor may propose to waive any rule, policy, or procedure of the department related to the operations standards of correctional facilities which is inconsistent with the mission of the contractor to establish cost-effective, privately operated correctional facilities. The Department of <u>Financial</u> Management Services <u>is shall be</u> responsible for considering all

20101238e1

proposals from the contractor to waive any rule, policy, or procedure and shall render a final decision granting or denying such request.

- (f) Require the contractor to be responsible for a range of dental, medical, and psychological services; diet; education; and work programs at least equal to those provided by the department in comparable facilities. The work and education programs must be designed to reduce recidivism, and include opportunities to participate in such work programs as authorized pursuant to s. 946.523.
- (g) Require the selection and appointment of a full-time contract monitor. The contract monitor shall be appointed and supervised by the Department of Financial Management Services. The contractor is required to reimburse the Department of Financial Management Services for the salary and expenses of the contract monitor. It is the obligation of the contractor to provide suitable office space for the contract monitor at the correctional facility. The contract monitor shall have unlimited access to the correctional facility.
- (h) Be for a period of 3 years and may be renewed for successive 2-year periods thereafter. However, the state is not obligated for any payments to the contractor beyond current annual appropriations.
- (2) Each contract entered into for the design and construction of a private correctional facility or juvenile commitment facility must include:
- (a) Notwithstanding any provision of chapter 255 \pm 0 the contrary, a specific provision authorizing the use of tax-exempt financing through the issuance of tax-exempt bonds, certificates

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of participation, lease-purchase agreements, or other tax-exempt financing methods. Pursuant to s. 255.25, approval is hereby provided for the lease-purchase of up to two private correctional facilities and any other facility authorized by the General Appropriations Act.

- (b) A specific provision requiring the design and construction of the proposed facilities to meet the applicable standards of the American Correctional Association and the requirements of all applicable court orders and state law.
- (c) A specific provision requiring the contractor, and not the Department of <u>Financial</u> <u>Management</u> Services, to obtain the financing required to design and construct the private correctional facility or juvenile commitment facility built under this chapter.
- (d) A specific provision stating that the state is not obligated for any payments that exceed the amount of the current annual appropriation.
- (3) (a) Each contract for the designing, financing, acquiring, leasing, constructing, and operating of a private correctional facility \underline{is} shall be subject to ss. 255.2502 and 255.2503.
- (b) Each contract for the designing, financing, acquiring, leasing, and constructing of a private juvenile commitment facility is shall be subject to ss. 255.2502 and 255.2503.
- (4) A contract entered into under this chapter does not accord third-party beneficiary status to any inmate or juvenile offender or to any member of the general public.
- (5) Each contract entered into by the Department of <u>Financial</u> <u>Management</u> Services must include substantial minority

20101238e1

participation unless demonstrated by evidence, after a good faith effort, as impractical and must also include any other requirements the Department of <u>Financial Management</u> Services considers necessary and appropriate for carrying out the purposes of this chapter.

- (6) Notwithstanding s. 253.025(7), the Board of Trustees of the Internal Improvement Trust Fund need not approve a lease-purchase agreement negotiated by the Department of <u>Financial Management</u> Services if the department of <u>Management Services</u> finds that there is a need to expedite the lease-purchase.
- (7) (a) Notwithstanding s. 253.025 or s. 287.057, <u>if</u>

 whenever the Department of <u>Financial</u> <u>Management</u> Services finds it to be in the best interest of timely site acquisition, it may contract without the need for competitive selection with one or more appraisers whose names are contained on the list of approved appraisers maintained by the Division of State Lands of the Department of Environmental Protection in accordance with s. 253.025(6)(b). <u>If</u> In those instances when the Department of Management Services directly contracts for appraisal services, it shall also contract with an approved appraiser who is not employed by the same appraisal firm for review services.
- (b) Notwithstanding s. 253.025(6), the Department of Financial Management Services may negotiate and enter into lease-purchase agreements before an appraisal is obtained. Any such agreement must state that the final purchase price cannot exceed the maximum value allowed by law.

Section 360. Subsection (2) of section 957.06, Florida Statutes, is amended to read:

957.06 Powers and duties not delegable to contractor.—A

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contract entered into under this chapter does not authorize, allow, or imply a delegation of authority to the contractor to:

(2) Choose the facility to which an inmate is initially assigned or subsequently transferred. The contractor may request, in writing, that an inmate be transferred to a facility operated by the department. The Department of Financial
Management Services, the contractor, and the department shall develop and implement a cooperative agreement for transferring inmates between a correctional facility operated by the department and a private correctional facility. The department, the Department of Financial Management Services, and the contractor must comply with the cooperative agreement.

Section 361. Subsection (1) and paragraph (d) of subsection (5) of section 957.07, Florida Statutes, are amended to read: 957.07 Cost-saving requirements.—

(1) The Department of Financial Management Services may not enter into a contract or series of contracts unless the department determines that the contract or series of contracts in total for the facility will result in a cost savings to the state of at least 7 percent over the public provision of a similar facility. Such cost savings, as determined by the Department of Financial Management Services, must be based upon the actual costs associated with the construction and operation of similar facilities or services as determined by the Department of Corrections and certified by the Auditor General. The Department of Corrections shall calculate all of the cost components that determine the inmate per diem in correctional facilities of a substantially similar size, type, and location that are operated by the department of Corrections, including

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administrative costs associated with central administration. Services that are provided to the Department of Corrections by other governmental agencies at no direct cost to the department shall be assigned an equivalent cost and included in the per diem.

(5)

(d) If a private vendor chooses not to renew the contract at the appropriated level, the Department of <u>Financial</u>

Management Services shall terminate the contract as provided in s. 957.14.

Section 362. Section 957.08, Florida Statutes, is amended to read:

957.08 Capacity requirements.—The Department of Corrections shall transfer and assign prisoners to each private correctional facility opened pursuant to this chapter in an amount not less than 90 percent or more than 100 percent of the capacity of the facility pursuant to the contract with the Department of Financial Management Services. The prisoners transferred by the Department of Corrections must shall represent a cross-section of the general inmate population, based on the grade of custody or the offense of conviction, at the most comparable facility operated by the department.

Section 363. Section 957.14, Florida Statutes, is amended to read:

957.14 Contract termination and control of a correctional facility by the department.—A detailed plan shall be provided by a private vendor under which the department shall assume temporary control of a private correctional facility upon termination of the contract. The Department of <u>Financial</u>

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Management Services may terminate the contract with cause after written notice of material deficiencies and after 60 workdays in order to correct the material deficiencies. If any event occurs that involves the noncompliance with or violation of contract terms and that presents a serious threat to the safety, health, or security of the inmates, employees, or the public, the department may temporarily assume control of the private correctional facility, with the approval of the Department of Financial Management Services. A plan must shall also be provided by a private vendor for the purchase and temporary assumption of operations of a correctional facility by the department in the event of bankruptcy or the financial insolvency of the private vendor. The private vendor shall provide an emergency plan to address inmate disturbances, employee work stoppages, strikes, or other serious events in accordance with standards of the American Correctional Association.

Section 364. Section 957.15, Florida Statutes, is amended to read:

957.15 Funding of contracts for operation, maintenance, and lease-purchase of private correctional facilities.—The request for appropriation of funds to make payments pursuant to contracts entered into by the Department of Financial Management Services for the operation, maintenance, and lease-purchase of the private correctional facilities authorized by this chapter shall be made by the Department of Financial Management Services in a request to the department. The department shall include such request in its budget request to the Legislature as a separately identified item and shall forward the request of the

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Department of <u>Financial</u> <u>Management</u> Services without change. After an appropriation has been made by the Legislature to the department for the private correctional facilities, the department shall have no authority over such funds other than to pay from such appropriation to the appropriate private vendor such amounts as are certified for payment by the Department of Financial <u>Management</u> Services.

Section 365. Section 957.16, Florida Statutes, is amended to read:

Management Services <u>may</u> is authorized to modify and execute agreements with contractors to expand up to the total capacity of contracted correctional facilities. Total capacity means the design capacity of all contracted correctional facilities increased by one-half as described under s. 944.023(1)(b). Any additional beds authorized under this section must comply with the cost-saving requirements set forth in s. 957.07. Any additional beds authorized as a result of expanded capacity under this section are contingent upon specified appropriations.

Section 366. Subsection (3) of section 1001.27, Florida Statutes, is amended to read:

1001.27 State satellite network.-

- (3) The department, in consultation with the Department of <u>Financial</u> <u>Management</u> Services, shall implement the provisions of this section and coordinate the network. Specifically, the department shall:
- (a) Provide for technical analysis of suitable existing satellite receiving equipment at Florida public postsecondary educational institutions for inclusion in the network.

Page 376 of 399

20101238e1

- (b) Acquire by competitive sealed bid and place appropriate receiving equipment in those community college regions of the state in which such equipment is presently not available at a public postsecondary educational institution.
- (c) Develop an implementation plan that provides for designation of a site in each community college region for inclusion in the initial network. Criteria for selection <u>must shall</u> include:
- 1. Accessibility to a substantial portion of the population of the region.
- 2. Demonstrated institutional commitment to support and encourage use of the network both within the region and statewide.
- 3. Willingness to complement state support with matching institutional resources.
- 4. Evidence of cooperation and coordinated planning with other postsecondary educational institutions in the region.
- 5. Availability of existing telecommunications equipment which is compatible or adaptable for use in the network.
- (d) Identify additional sites for inclusion in the network in the event that demand exceeds the capacity of the initial network.
 - (e) Coordinate scheduling and encourage use of the network.
- (f) Develop operating procedures for the system and recommend fee schedules for both public and private entities wishing to transmit or receive programming through the network. Scheduling procedures <u>must shall</u> assign the highest priority to educational programming.
 - (g) Provide training for institutional, state agency, and

20101238e1

other personnel in effective techniques for the use of the network.

(h) Provide initial startup support for operations, maintenance, and publicity costs of the network. Continuation costs in these areas shall be recovered through user fees and local resources.

Section 367. Paragraph (j) of subsection (12) of section 1001.42, Florida Statutes, is amended to read:

1001.42 Powers and duties of district school board.—The district school board, acting as a board, shall exercise all powers and perform all duties listed below:

- (12) FINANCE.—Take steps to assure students adequate educational facilities through the financial procedure authorized in chapters 1010 and 1011 and as prescribed below:
- (j) Purchasing regulations to be secured from Department of Financial Management Services.—Secure purchasing regulations and amendments and changes thereto from the Department of Financial Management Services and report prior to any expected purchase have reported to the department it by its staff, and give consideration to the lowest price available to it under such regulations, if provided a regulation applicable to the item or items being purchased has been adopted by the department. The department should meet with educational administrators to expand the inventory of standard items for common usage in all schools and postsecondary educational institutions.

Section 368. Paragraph (b) of subsection (1) of section 1001.705, Florida Statutes, is amended to read:

1001.705 Responsibility for the State University System under s. 7, Art. IX of the State Constitution; legislative

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- (1) LEGISLATIVE FINDINGS.-
- (b) Constitutional duties of the Board of Governors of the State University System.—In accordance with s. 7, Art. IX of the State Constitution, the Board of Governors of the State University System has the duty to operate, regulate, control, and be fully responsible for the management of the whole publicly funded State University System and the board, or the board's designee, has responsibility for:
- 1. Defining the distinctive mission of each constituent university.
- 2. Defining the articulation of each constituent university in conjunction with the Legislature's authority over the public schools and community colleges.
- 3. Ensuring the well-planned coordination and operation of the State University System.
- 4. Avoiding wasteful duplication of facilities or programs within the State University System.
- 5. Accounting for expenditure of funds appropriated by the Legislature for the State University System as provided by law.
- 6. Submitting a budget request for legislative appropriations for the institutions under the supervision of the board as provided by law.
- 7. Adopting strategic plans for the State University System and each constituent university.
- 8. Approving, reviewing, and terminating degree programs of the State University System.
 - 9. Governing admissions to the state universities.
 - 10. Serving as the public employer to all public employees

20101238e1

of state universities for collective bargaining purposes.

- 11. Establishing a personnel system for all state university employees; however, the Department of <u>Personnel</u> Management <u>Services</u> shall retain authority over state university employees for programs established in ss. 110.123, 110.1232, 110.1234, 110.1238, and 110.161, and in chapters 121, 122, and 238.
- 12. Complying with, and enforcing for institutions under the board's jurisdiction, all applicable local, state, and federal laws.

Section 369. Paragraph (b) of subsection (5) of section 1001.706, Florida Statutes, is amended to read:

1001.706 Powers and duties of the Board of Governors.-

- (5) POWERS AND DUTIES RELATING TO PERSONNEL.-
- (b) The Department of <u>Personnel</u> Management <u>Services</u> shall retain authority over state university employees for programs established in ss. 110.123, 110.1232, 110.1234, 110.1238, and 110.161 and in chapters 121, 122, and 238. Unless specifically authorized by law, neither the Board of Governors nor a state university may offer group insurance programs for employees as a substitute for or as an alternative to the health insurance programs offered pursuant to chapter 110.

Section 370. Paragraph (c) of subsection (5) of section 1001.74, Florida Statutes, is amended to read:

1001.74 Powers and duties of university boards of trustees.—

- (5) POWERS AND DUTIES RELATING TO PERSONNEL.-
- (c) The Department of <u>Personnel</u> Management Services shall retain authority over state university employees for programs

Page 380 of 399

20101238e1

established in ss. 110.123, 110.1232, 110.1234, 110.1238, and 110.161 and in chapters 121, 122, and 238. Unless specifically authorized by law, neither the Board of Governors nor a state university may offer group insurance programs for employees as a substitute for or as an alternative to the health insurance programs offered pursuant to chapter 110.

Section 371. Paragraph (f) of subsection (4) of section 1002.36, Florida Statutes, is amended to read:

1002.36 Florida School for the Deaf and the Blind.-

- (4) BOARD OF TRUSTEES.-
- (f) The board of trustees shall:
- 1. Prepare and submit legislative budget requests for operations and fixed capital outlay, in accordance with chapter 216 and ss. 1011.56 and 1013.60, to the Department of Education for review and approval. The department must analyze the amount requested for fixed capital outlay to determine if the request is consistent with the school's campus master plan, educational plant survey, and facilities master plan. Projections of facility space needs may exceed the norm space and occupant design criteria established in the State Requirements for Educational Facilities.
- 2. Approve and administer an annual operating budget in accordance with ss. 1011.56 and 1011.57.
- 3. Require all funds received other than gifts, donations, bequests, funds raised by or belonging to student clubs or student organizations, and funds held for specific students or in accounts for individual students to be deposited in the State Treasury and expended as authorized in the General Appropriations Act.

20101238e1

- 4. Require all purchases to be in accordance with the provisions of chapter 287 except for purchases made with funds received as gifts, donations, or bequests; funds raised by or belonging to student clubs or student organizations; or funds held for specific students or in accounts for individual students.
- 5. Administer and maintain personnel programs for all employees of the board of trustees and the Florida School for the Deaf and the Blind who <u>are shall be</u> state employees, including the personnel classification and pay plan established in accordance with ss. 110.205(2)(d) and 216.251(2)(a)2. for academic and academic administrative personnel, the provisions of chapter 110, and the provisions of law that grant authority to the Department of <u>Personnel</u> Management Services over such programs for state employees.
- 6. Give preference in appointment and retention in positions of employment as provided in within s. 295.07(1).
- 7. Ensure that the Florida School for the Deaf and the Blind complies with s. 1013.351 concerning the coordination of planning between the Florida School for the Deaf and the Blind and local governing bodies.
- 8. Ensure that the Florida School for the Deaf and the Blind complies with s. 112.061 concerning per diem and travel expenses of public officers, employees, and authorized persons with respect to all funds other than funds received as gifts, donations, or bequests; funds raised by or belonging to student clubs or student organizations; or funds held for specific students or in accounts for individual students.
 - 9. Adopt a master plan $\underline{\text{that}}$ which specifies the mission and

20101238e1

objectives of the Florida School for the Deaf and the Blind. The plan <u>must</u> shall include, but not be limited to, procedures for systematically measuring the school's progress toward meeting its objectives, analyzing changes in the student population, and modifying school programs and services to respond to such changes. The plan shall be for a period of 5 years and shall be reviewed for needed modifications every 2 years. The board of trustees shall submit the initial plan and subsequent modifications to the Speaker of the House of Representatives and the President of the Senate.

10. Designate a portion of the school as "The Verle Allyn Pope Complex for the Deaf," in tribute to the late Senator Verle Allyn Pope.

Section 372. Paragraph (f) of subsection (2) of section 1002.37, Florida Statutes, is amended to read:

1002.37 The Florida Virtual School.-

- (2) The Florida Virtual School shall be governed by a board of trustees comprised of seven members appointed by the Governor to 4-year staggered terms. The board of trustees shall be a public agency entitled to sovereign immunity pursuant to s. 768.28, and board members shall be public officers who shall bear fiduciary responsibility for the Florida Virtual School. The board of trustees shall have the following powers and duties:
- (f) In accordance with law and rules of the State Board of Education, the board of trustees shall administer and maintain personnel programs for all employees of the board of trustees and the Florida Virtual School. The board of trustees may adopt rules, policies, and procedures related to the appointment,

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employment, and removal of personnel.

- 1. The board of trustees shall determine the compensation, including salaries and fringe benefits, and other conditions of employment for such personnel.
- 2. The board of trustees may establish and maintain a personnel loan or exchange program by which persons employed by the board of trustees for the Florida Virtual School as academic administrative and instructional staff may be loaned to, or exchanged with persons employed in like capacities by, public agencies either within or without this state, or by private industry. With respect to public agency employees, the program must authorized by this subparagraph shall be consistent with the requirements of part II of chapter 112. The salary and benefits of board of trustees personnel participating in the loan or exchange program shall be continued during the period of time they participate in a loan or exchange program, and such personnel shall be deemed to not have a no break in creditable or continuous service or employment during such time. The salary and benefits of persons participating in the personnel loan or exchange program who are employed by public agencies or private industry shall be paid by the originating employers of those participants, and such personnel are shall be deemed to have no break in creditable or continuous service or employment during such time.
- 3. The employment of all Florida Virtual School academic administrative and instructional personnel is shall be subject to rejection for cause by the board of trustees, and shall be subject to policies of the board of trustees relative to certification, tenure, leaves of absence, sabbaticals,

20101238e1

remuneration, and such other conditions of employment as the board of trustees deems necessary and proper, not inconsistent with law.

- 4. Each person employed by the board of trustees in an academic administrative or instructional capacity with the Florida Virtual School \underline{is} shall be entitled to a contract as provided by rules of the board of trustees.
- 5. All employees except temporary, seasonal, and student employees may be state employees for the purpose of being eligible to participate in the Florida Retirement System and receive benefits. The classification and pay plan, including terminal leave and other benefits are, and any amendments thereto, shall be subject to review and approval by the Department of Personnel Management Services and the Executive Office of the Governor before prior to adoption.

The Governor shall designate the initial chair of the board of trustees to serve a term of 4 years. Members of the board of trustees shall serve without compensation, but may be reimbursed for per diem and travel expenses pursuant to s. 112.061. The board of trustees shall be a body corporate with all the powers of a body corporate and such authority as is needed for the proper operation and improvement of the Florida Virtual School. The board of trustees is specifically authorized to adopt rules, policies, and procedures, consistent with law and rules of the State Board of Education related to governance, personnel, budget and finance, administration, programs, curriculum and instruction, travel and purchasing, technology, students, contracts and grants, and property as necessary for optimal,

20101238e1

efficient operation of the Florida Virtual School. Tangible personal property owned by the board of trustees shall be subject to the provisions of chapter 273.

Section 373. Paragraph (c) of subsection (2) of section 1004.58, Florida Statutes, is amended to read:

1004.58 Leadership Board for Applied Research and Public Service.—

- (2) Membership of the board shall be:
- (c) The <u>executive director</u> <u>secretary</u> of <u>Personnel</u> Management the <u>Department of Management Services</u>.

Section 374. Paragraph (f) of subsection (3) and paragraph (a) of subsection (6) of section 1012.33, Florida Statutes, are amended to read:

1012.33 Contracts with instructional staff, supervisors, and school principals.—

(3)

- (f) The district school superintendent shall notify an employee who holds a professional service contract on July 1, 1997, in writing, within no later than 6 weeks before prior to the end of the postschool conference period, of performance deficiencies which may result in termination of employment, if not corrected during the subsequent year of employment, (which shall be granted for an additional year in accordance with the provisions in subsection (1). Except as otherwise hereinafter provided, this action is shall not be subject to the provisions of chapter 120, but the following procedures shall apply:
- 1. On receiving notice of unsatisfactory performance, the employee, on request, shall be accorded an opportunity to meet with the district school superintendent, or \underline{a} his or her

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designee, for an informal review of the determination of unsatisfactory performance.

- 2. An employee notified of unsatisfactory performance may request an opportunity to be considered for a transfer to another appropriate position, with a different supervising administrator, for the subsequent year of employment. If the request for the transfer is granted, the district school superintendent shall annually report to the department the total number of employees transferred pursuant to this subparagraph, where they were transferred, and what, if any, remediation was implemented to remediate the unsatisfactory performance.
- 3. During the subsequent year, the employee shall be provided assistance and inservice training opportunities to help correct the noted performance deficiencies. The employee shall also be evaluated periodically so that he or she will be kept apprised of progress achieved.
- 4. At least Not later than 6 weeks before prior to the close of the postschool conference period of the subsequent year, the district school superintendent, after receiving and reviewing the recommendation required by s. 1012.34, shall notify the employee, in writing, whether the performance deficiencies have been corrected. If so, a new professional service contract shall be issued to the employee. If the performance deficiencies have not been corrected, the district school superintendent may notify the district school board and the employee, in writing, that the employee shall not be issued a new professional service contract; however, if the recommendation of the district school superintendent is not to issue a new professional service contract, and if the employee

20101238e1

wishes to contest such recommendation, the employee will have 15 days from receipt of the district school superintendent's recommendation to demand, in writing, a hearing. In such hearing, the employee may raise as an issue, among other things, the sufficiency of the district school superintendent's charges of unsatisfactory performance. Such hearing shall be conducted at the district school board's election in accordance with one of the following procedures:

- a. A direct hearing conducted by the district school board within 60 days <u>after</u> of receipt of the written appeal. The hearing shall be conducted in accordance with the provisions of ss. 120.569 and 120.57. A majority vote of the membership of the district school board <u>is</u> shall be required to sustain the district school superintendent's recommendation. The determination of the district school board <u>is</u> shall be final as to the sufficiency or insufficiency of the grounds for termination of employment; or
- b. A hearing conducted by an administrative law judge assigned by the Division of Administrative Hearings of the Department of Management Services. The hearing must shall be conducted within 60 days after of receipt of the written appeal in accordance with chapter 120. The recommendation of the administrative law judge shall be made to the district school board. A majority vote of the membership of the district school board is shall be required to sustain or change the administrative law judge's recommendation. The determination of the district school board is shall be final as to the sufficiency or insufficiency of the grounds for termination of employment.

20101238e1

- (6) (a) Any member of the instructional staff, excluding an employee specified in subsection (4), may be suspended or dismissed at any time during the term of the contract for just cause as provided in paragraph (1) (a). The district school board must notify the employee in writing whenever charges are made against the employee and may suspend such person without pay; however but, if the charges are not sustained, the employee must shall be immediately reinstated, and his or her back salary shall be paid. If the employee wishes to contest the charges, the employee must, within 15 days after receipt of the written notice, submit a written request for a hearing. Such hearing shall be conducted at the district school board's election in accordance with one of the following procedures:
- 1. A direct hearing conducted by the district school board within 60 days after receipt of the written appeal. The hearing shall be conducted in accordance with the provisions of ss. 120.569 and 120.57. A majority vote of the membership of the district school board is shall be required to sustain the district school superintendent's recommendation. The determination of the district school board is shall be final as to the sufficiency or insufficiency of the grounds for termination of employment; or
- 2. A hearing conducted by an administrative law judge assigned by the Division of Administrative Hearings of the Department of Management Services. The hearing shall be conducted within 60 days after receipt of the written appeal in accordance with chapter 120. The recommendation of the administrative law judge shall be made to the district school board. A majority vote of the membership of the district school

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board <u>is</u> shall be required to sustain or change the
administrative law judge's recommendation. The determination of
the district school board <u>is</u> shall be final as to the
sufficiency or insufficiency of the grounds for termination of
employment.

Any such decision adverse to the employee may be appealed by the employee pursuant to s. 120.68, provided such appeal is filed within 30 days after the decision of the district school board.

Section 375. Paragraph (d) of subsection (3) of section 11292 1012.34, Florida Statutes, is amended to read:

1012.34 Assessment procedures and criteria.-

- (3) The assessment procedure for instructional personnel and school administrators must be primarily based on the performance of students assigned to their classrooms or schools, as appropriate. Pursuant to this section, a school district's performance assessment is not limited to basing unsatisfactory performance of instructional personnel and school administrators upon student performance, but may include other criteria approved to assess instructional personnel and school administrators' performance, or any combination of student performance and other approved criteria. The procedures must comply with, but are not limited to, the following requirements:
- (d) If an employee is not performing his or her duties in a satisfactory manner, the evaluator shall notify the employee in writing of such determination. The notice must describe such unsatisfactory performance and include notice of the following procedural requirements:
 - 1. Upon delivery of a notice of unsatisfactory performance,

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the evaluator must confer with the employee, make recommendations with respect to specific areas of unsatisfactory performance, and provide assistance in helping to correct deficiencies within a prescribed period of time.

2.a. If the employee holds a professional service contract as provided in s. 1012.33, the employee shall be placed on performance probation and governed by the provisions of this section for 90 calendar days following the receipt of the notice of unsatisfactory performance to demonstrate corrective action. School holidays and school vacation periods are not counted when calculating the 90-calendar-day period. During the 90 calendar days, the employee who holds a professional service contract must be evaluated periodically and apprised of progress achieved and must be provided assistance and inservice training opportunities to help correct the noted performance deficiencies. At any time during the 90 calendar days, the employee who holds a professional service contract may request a transfer to another appropriate position with a different supervising administrator; however, a transfer does not extend the period for correcting performance deficiencies.

b. Within 14 days after the close of the 90 calendar days, the evaluator must assess whether the performance deficiencies have been corrected and forward a recommendation to the district school superintendent. Within 14 days after receiving the evaluator's recommendation, the district school superintendent must notify the employee who holds a professional service contract in writing whether the performance deficiencies have been satisfactorily corrected and whether the district school superintendent will recommend that the district school board

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continue or terminate his or her employment contract. If the employee wishes to contest the district school superintendent's recommendation, the employee must, within 15 days after receipt of the district school superintendent's recommendation, submit a written request for a hearing. The hearing shall be conducted at the district school board's election in accordance with one of the following procedures:

- (I) A direct hearing conducted by the district school board within 60 days after receipt of the written appeal. The hearing shall be conducted in accordance with the provisions of ss. 120.569 and 120.57. A majority vote of the membership of the district school board is shall be required to sustain the district school superintendent's recommendation. The determination of the district school board is shall be final as to the sufficiency or insufficiency of the grounds for termination of employment; or
- assigned by the Division of Administrative Hearings of the Department of Management Services. The hearing shall be conducted within 60 days after receipt of the written appeal in accordance with chapter 120. The recommendation of the administrative law judge shall be made to the district school board. A majority vote of the membership of the district school board is shall be required to sustain or change the administrative law judge's recommendation. The determination of the district school board is shall be final as to the sufficiency or insufficiency of the grounds for termination of employment.
 - Section 376. Paragraph (d) of subsection (2) of section

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11369 1012.61, Florida Statutes, is amended to read:

1012.61 Sick leave.-

- (2) PROVISIONS GOVERNING SICK LEAVE.—The following provisions shall govern sick leave:
- (d) Expenditure authorized.—District school boards may expend public funds for payment to employees on account of sickness. The expending and excluding of such funds shall be in compliance with rules adopted by the Department of Personnel Management Services pursuant to chapter 650.

Section 377. Subsection (6) of section 1012.796, Florida Statutes, is amended to read:

1012.796 Complaints against teachers and administrators; procedure; penalties.—

(6) Upon the finding of probable cause, the commissioner shall file a formal complaint and prosecute the complaint pursuant to the provisions of chapter 120. An administrative law judge shall be assigned by the Division of Administrative Hearings of the Department of Management Services to hear the complaint if there are disputed issues of material fact. The administrative law judge shall make recommendations in accordance with the provisions of subsection (7) to the appropriate Education Practices Commission panel which shall conduct a formal review of such recommendations and other pertinent information and issue a final order. The commission shall consult with its legal counsel before prior to issuance of a final order.

Section 378. Subsection (5) of section 1012.865, Florida Statutes, is amended to read:

1012.865 Sick leave.—Each community college board of

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trustees shall adopt rules whereby any full-time employee who is unable to perform his or her duties at the community college on account of personal sickness, accident disability, or extended personal illness, or because of illness or death of the employee's father, mother, brother, sister, husband, wife, child, or other close relative or member of the employee's own household, and who consequently has to be absent from work shall be granted leave of absence for sickness by the president or by the president's designated representative. The following provisions shall govern sick leave:

(5) EXPENDITURE AUTHORIZED.—Community college boards of trustees may expend public funds for payment to employees on account of sickness. The expending and excluding of such funds must comply shall be in compliance with rules adopted by the Department of Personnel Management Services pursuant to chapter 650.

Section 379. Paragraph (c) of subsection (1) of section 1012.875, Florida Statutes, is amended to read:

1012.875 State Community College System Optional Retirement Program.—Each community college may implement an optional retirement program, if such program is established therefor pursuant to s. 1001.64(20), under which annuity or other contracts providing retirement and death benefits may be purchased by, and on behalf of, eligible employees who participate in the program, in accordance with s. 403(b) of the Internal Revenue Code. Except as otherwise provided herein, this retirement program, which shall be known as the State Community College System Optional Retirement Program, may be implemented and administered only by an individual community college or by a

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consortium of community colleges.

- (1) As used in this section, the term:
- (c) "Department" means the Department of $\underline{\text{Personnel}}$ Management $\underline{\text{Services}}$.

Section 380. Subsection (7) of section 1013.03, Florida Statutes, is amended to read:

1013.03 Functions of the department and the Board of Governors.—The functions of the Department of Education as it pertains to educational facilities of school districts and community colleges and of the Board of Governors as it pertains to educational facilities of state universities shall include, but not be limited to, the following:

(7) Provide training, technical assistance, and building code interpretation for requirements of the mandatory Florida Building Code for the educational facilities construction and capital improvement programs of the community college boards and district school boards and, upon request, approve phase III construction documents for remodeling, renovation, or new construction of educational plants or ancillary facilities, except that university boards of trustees shall approve specifications and construction documents for their respective institutions pursuant to guidelines of the Board of Governors. The Department of Environmental Protection Management Services may, upon request, provide similar services for the Florida School for the Deaf and the Blind and shall use the Florida Building Code and the Florida Fire Prevention Code.

Section 381. Paragraph (d) of subsection (3) of section 1013.23, Florida Statutes, is amended to read:

1013.23 Energy efficiency contracting.-

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- (3) ENERGY PERFORMANCE-BASED CONTRACT PROCEDURES.
- (d) Prior to the design and installation of the energy conservation measure, the district school board, community college board of trustees, or state university board of trustees must obtain from the energy performance contractor a report that discloses all costs associated with the energy conservation measure and provides an estimate of the amount of the energy cost savings. The report must be reviewed by either the Department of Education or the Department of Financial Management Services or signed and sealed by a registered professional engineer.

Section 382. Subsection (8) of section 1013.30, Florida Statutes, is amended to read:

1013.30 University campus master plans and campus development agreements.—

- (8) Following receipt of a petition challenging a campus master plan or plan amendment, the university board of trustees must submit the petition to the Division of Administrative Hearings of the Department of Management Services for assignment to an administrative law judge under ss. 120.569 and 120.57.
- (a) If a party to the proceeding requests mediation, the parties have <u>up to</u> no more than 30 days to resolve any issue in dispute. The costs of the mediation must be borne equally by all of the parties to the proceeding.
- (b) If the matter is not resolved within 30 days, the administrative law judge shall proceed with a hearing under ss. 120.569 and 120.57. The hearing shall be held in the county where the campus of the university subject to the amendment is located. Within 60 days after receiving the petition, the

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administrative law judge must, consistent with the applicable requirements and procedures of the Administrative Procedure Act, hold a hearing pursuant to chapter 120, identify the issues remaining in dispute, prepare a record of the proceedings, and submit a recommended order to the state land planning agency for final action. Parties to the proceeding may submit written exceptions to the recommended order within 10 days after the recommended order is issued. The state land planning agency must issue its final order within no later than 60 days after receiving the recommended order.

- (c) The final order of the state land planning agency is subject to judicial review as provided in s. 120.68.
- (d) The signature of an attorney or party constitutes a certificate that he or she has read the pleading, motion, or other paper and that, to the best of his or her knowledge, information, and belief formed after reasonable inquiry, it is not interposed for any improper purpose, such as to harass or to cause unnecessary delay, or for economic advantage, competitive reasons, frivolous purposes, or needless increase in the cost of litigation. If a pleading, motion, or other paper is signed in violation of these requirements, the division, upon motion or its own initiative, shall impose upon either the person who signed it or a represented party, or both, an appropriate sanction, which may include an order to pay to the other party or parties the amount of reasonable expenses incurred because of the filing of the pleading, motion, or other paper, including reasonable attorney's fees.

Section 383. Subsection (3) of section 1013.38, Florida Statutes, is amended to read:

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1013.38 Boards to ensure that facilities comply with building codes and life safety codes.—

(3) The Department of Environmental Protection Management Services may, upon request, provide facilities services for the Florida School for the Deaf and the Blind, the Division of Blind Services, and public broadcasting. As used in this section, the term "facilities services" means project management, code and design plan review, and code compliance inspection for projects as defined in s. 287.017(1)(e).

Section 384. During the 2010-2011 fiscal year, the

Department of Environmental Protection shall coordinate with all
state agencies to identify each state agency's total number of
positions and resources related to real estate leasing, as well
as facilities operations and maintenance. Agencies must submit
the information to the department no later than August 1, 2010.
By September 1, 2010, the department shall submit a plan to
centralize all real estate leasing and facilities operations and
maintenance to the Executive Office of the Governor, the
President of the Senate, and the Speaker of the House of
Representatives. Such information shall be included in each
agency's legislative budget request for the 2011-2012 fiscal
year as a transfer to the Department of Asset Management. This
section expires July 1, 2011.

Section 385. Effective July 1, 2011, section 20.51, Florida Statutes, is created to read:

- 20.51 Department of Asset Management.—The Department of Asset Management is created.
- (1) The head of the department is the Governor and Cabinet.

 The Governor and Cabinet shall appoint an executive director,

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subject to confirmation by the Senate, who shall serve at the pleasure of the Governor and Cabinet.

(2) The Division of Facilities is established in the department.

Section 386. Effective July 1, 2011, all powers, duties, functions, records, offices, personnel, property, pending issues, and existing contracts, administrative authority, administrative rules, and unexpended balances of appropriations, allocations, and other funds relating to the Facilities program transferred to the Department of Environmental Protection by section 1 of this act, and relating to the Division of Facilities Management and Building Construction established under s. 20.255(3)(i), Florida Statutes, are transferred to the Department of Asset Management by a type two transfer, as defined in s. 20.06(1), Florida Statutes.

Section 387. Except as otherwise expressly provided in this act, this act shall take effect July 1, 2010.

Page 399 of 399