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A bill to be entitled

2 An act relating to public records; amending s. 364.183, 3 F.S.; providing the Office of Regulatory Staff within the 4 Financial Services Commission access to specified records 5 of telecommunications companies and their affiliates; 6 limiting the authority of the Public Service Commission to 7 access records; providing that records received by the 8 office which are claimed by the telecommunications company 9 or other person providing the records as proprietary 10 confidential business information are, upon request, 11 confidential and exempt from public records requirements; providing for future legislative review and repeal of the 12 exemption under the Open Government Sunset Review Act; 13 14 amending s. 366.093, F.S.; providing the Office of 15 Regulatory Staff access to specified records of public 16 utilities and their affiliates; limiting the authority of 17 the Public Service Commission to access records; providing that records received by the office which are shown by the 18 19 public utility or other person providing the records and found by the commission to be proprietary confidential 20 21 business information are, upon request, confidential and 22 exempt from public records requirements; providing for 23 future legislative review and repeal of the exemption 24 under the Open Government Sunset Review Act; amending s. 25 367.156, F.S.; providing the Office of Regulatory Staff 26 access to specified records of utilities and their 27 affiliates; limiting the authority of the Public Service Commission to access records; providing that records 28

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29 received by the office which are shown by the utility or other person providing the records and found by the 30 31 commission to be proprietary confidential business 32 information are, upon request, confidential and exempt from public records requirements; providing for future 33 34 legislative review and repeal of the exemption under the 35 Open Government Sunset Review Act; amending s. 368.108, F.S.; providing the Office of Regulatory Staff access to 36 37 specified records of natural gas transmission companies 38 and their affiliates; limiting the authority of the Public 39 Service Commission to access records; providing that records received by the office which are shown by the 40 natural gas transmission company or other person providing 41 the records and found by the commission to be proprietary 42 43 confidential business information are, upon request, 44 confidential and exempt from public records requirements; providing for future legislative review and repeal of the 45 exemption under the Open Government Sunset Review Act; 46 47 providing a finding of public necessity; providing a contingent effective date. 48 49 50 Be It Enacted by the Legislature of the State of Florida: 51 52 Subsection (1) of section 364.183, Florida Section 1. 53 Statutes, is amended to read: 54 364.183 Access to company records.-55 (1)(a) The commission and the office shall have access to 56 all records of a telecommunications company that are reasonably

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57 necessary for the disposition of matters within the commission's jurisdiction. The commission and the office shall also have 58 59 access to those records of a local exchange telecommunications 60 company's affiliated companies, including its parent company, 61 that are reasonably necessary for the disposition of any matter concerning an affiliated transaction or a claim of 62 63 anticompetitive behavior including claims of cross-subsidization 64 and predatory pricing. Both the commission and the office may 65 require a telecommunications company to file records, reports, or other data directly related to matters within the 66 67 commission's jurisdiction in the form specified in the request 68 by the commission and may require such company to retain such information for a designated period of time. The authority of 69 70 the commission to access records under this section is granted 71 subject to the limitations set forth in s. 350.011(3) and (4). 72 (b) Upon request of the company or other person, any 73 records received by the commission which are claimed by the 74 company or other person to be proprietary confidential business

75 information shall be kept confidential and shall be exempt from 76 s. 119.07(1) and s. 24(a), Art. I of the State Constitution.

77 Upon request of a company or other person providing (C) 78 records to the office pursuant to paragraph (a), any such 79 records received by the office which are claimed by the company 80 or other person providing the records to be proprietary confidential business information shall be kept confidential and 81 shall be exempt from s. 119.07(1) and $\underline{s. 24(a)}$, Art. I of the 82 State Constitution. This paragraph is subject to the Open 83 84 Government Sunset Review Act in accordance with s. 119.15 and

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85 shall stand repealed on October 2, 2015, unless reviewed and 86 saved from repeal through reenactment by the Legislature. Section 2. Subsection (1) of section 366.093, Florida 87 88 Statutes, is amended to read: 89 366.093 Public utility records; confidentiality.-(1) (a) The commission and the office shall continue to 90 91 have reasonable access to all public utility records and records 92 of the utility's affiliated companies, including its parent 93 company, regarding transactions or cost allocations among the 94 utility and such affiliated companies, and such records 95 necessary to ensure that a utility's ratepayers do not subsidize 96 nonutility activities. The authority of the commission to access 97 records under this section is granted subject to the limitations set forth in s. 350.011(3) and (4). 98 Upon request of the public utility or other person, 99 (b) 100 any records received by the commission which are shown and found 101 by the commission to be proprietary confidential business 102 information shall be kept confidential and shall be exempt from s. 119.07(1). 103 104 (c) Upon request of a public utility or other person 105 providing records to the office pursuant to paragraph (a), any 106 such records received by the office which are shown by the 107 public utility or other person providing the records and found by the commission to be proprietary confidential business 108 information shall be confidential and exempt from s. 119.07(1) 109 and s. 24(a), Art. I of the State Constitution. This paragraph 110 111 is subject to the Open Government Sunset Review Act in accordance with s. 119.15 and shall stand repealed on October 2, 112

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113 <u>2015, unless reviewed and saved from repeal through reenactment</u> 114 <u>by the Legislature.</u> 115 Section 3. Subsection (1) of section 367.156, Florida

116 Statutes, is amended to read:

117

367.156 Public utility records; confidentiality.-

118 (1) (a) The commission and the office shall continue to 119 have reasonable access to all utility records and records of affiliated companies, including its parent company, regarding 120 121 transactions or cost allocations among the utility and such 122 affiliated companies, and such records necessary to ensure that 123 a utility's ratepayers do not subsidize nonutility activities. 124 The authority of the commission to access records under this 125 section is granted subject to the limitations set forth in s. 126 350.011(3) and (4).

127 (b) Upon request of the utility or any other person, any 128 records received by the commission which are shown and found by 129 the commission to be proprietary confidential business 130 information shall be kept confidential and shall be exempt from 131 s. 119.07(1).

132 (c) Upon request of a utility or other person providing 133 records to the office pursuant to paragraph (a), any such 134 records received by the office which are shown by the utility or 135 other person providing the records and found by the commission to be proprietary confidential business information shall be 136 confidential and exempt from s. 119.07(1) and s. 24(a), Art. I 137 of the State Constitution. This paragraph is subject to the Open 138 139 Government Sunset Review Act in accordance with s. 119.15 and 140 shall stand repealed on October 2, 2015, unless reviewed and

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141 saved from repeal through reenactment by the Legislature.

Section 4. Subsection (1) of section 368.108, FloridaStatutes, is amended to read:

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368.108 Confidentiality; discovery.-

145 (1) (a) The commission and the office shall continue to 146 have reasonable access to all natural gas transmission company 147 records and records of the natural gas transmission company's 148 affiliated companies, including its parent company, regarding transactions or cost allocations among the natural gas 149 transmission company and such affiliated companies, and such 150 records necessary to ensure that a natural gas transmission 151 152 company's ratepayers do not subsidize unregulated activities. 153 The authority of the commission to access records under this 154 section is granted subject to the limitations set forth in s. 155 350.011(3) and (4).

(b) Upon request of the natural gas transmission company
or other person, any records received by the commission which
are shown and found by the commission to be proprietary
confidential business information shall be confidential and
exempt from s. 119.07(1).

161 Upon request of the natural gas transmission company (C) 162 or other person providing records to the office pursuant to 163 paragraph (a), any such records received by the office which are 164 shown by the natural gas transmission company or other person 165 providing the records and found by the commission to be proprietary confidential business information shall be 166 confidential and exempt from s. 119.07(1) and s. 24(a), Art. I 167 168 of the State Constitution. This paragraph is subject to the Open

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169 Government Sunset Review Act in accordance with s. 119.15 and 170 shall stand repealed on October 2, 2015, unless reviewed and 171 saved from repeal through reenactment by the Legislature. 172 Section 5. The Legislature finds that it is a public 173 necessity that proprietary confidential business information of 174 telecommunications companies, public utilities, natural gas 175 transmission companies, affiliated entities of such companies 176 and utilities, and other persons that is provided to the Office 177 of Regulatory Staff of the Financial Services Commission be made confidential and exempt from s. 119.07(1), Florida Statutes, and 178 179 s. 24(a), Art. I of the State Constitution. To effectively carry 180 out its duties to represent the public interest in proceedings 181 before the Public Service Commission, it is necessary for the 182 Office of Regulatory Staff of the Financial Services Commission 183 to request and obtain records from entities subject to the 184 regulatory jurisdiction of the commission and from related 185 business entities. These records may be obtained for multiple 186 purposes including, but not limited to, financial, operations, 187 and management audits; compliance investigations; earnings 188 surveillance; assistance in processing changes in rates; and 189 review for subsidies between related entities. Many of these 190 records contain proprietary confidential business information, 191 which, if disclosed to the public, could harm the competitive 192 interests of the regulated entity and its affiliates and the 193 competitive interests of private entities with which a regulated entity does business. In addition, disclosure of proprietary 194 195 confidential business information could impair the efforts of 196 the regulated entity or its affiliates to contract for goods or

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197 services on favorable terms, in turn increasing costs to utility 198 ratepayers, or could compromise security measures, systems, and 199 procedures related to the provision of the essential services 200 provided by these regulated entities. Consequently, the 201 Legislature finds that it is a public necessity to make 202 confidential and exempt from public records requirements 203 proprietary confidential business information of 204 telecommunications companies, public utilities, natural gas 205 transmission companies, affiliated entities of such companies 206 and utilities, and other persons provided to the Office of 207 Regulatory Staff of the Financial Services Commission in order 208 to ensure the effective and efficient administration of the 209 duties and responsibilities of the office. 210 Section 6. This act shall take effect October 1, 2010, if 211 HB 7209 or similar legislation establishing an Office of

Regulatory Staff separate from the Public Service Commission for purposes of representing the public interest on matters within the jurisdiction of the Public Service Commission is adopted in the same legislative session or an extension thereof and becomes law.

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