1

A bill to be entitled

2 An act relating to assisted living facilities; creating 3 the Florida Assisted Living Quality Improvement Initiative 4 Pilot Project; providing purpose; requiring the Agency for 5 Health Care Administration to create pilot projects in 6 area offices; authorizing licensed assisted living 7 facilities to enroll in the pilot project; authorizing the 8 agency to provide, or execute contracts with private 9 providers to provide, consultative services; requiring a 10 facility to provide notice to the agency of enrollment in 11 the project; establishing quality improvement teams; providing composition and duties of a quality improvement 12 team; providing conditions for termination of a quality 13 14 improvement agreement with a facility; providing for 15 termination of a quality enrollment team by the agency and 16 resumption of inspections by the agency under certain circumstances; providing procedures for investigating and 17 monitoring complaints; requiring the agency to develop an 18 19 assessment tool to evaluate the project; requiring the agency to report to the Governor and Legislature; 20 21 providing that reports and documents of the quality 22 improvement team may not be used in certain tort actions 23 and are exempt from discovery; providing for the 24 expiration of the project; providing an effective date. 25 26 Be It Enacted by the Legislature of the State of Florida: 27

CODING: Words stricken are deletions; words underlined are additions.

hb1137-00

28 Section 1. Florida Assisted Living Quality Improvement 29 Initiative Pilot Project.-There is created within the Agency for Health Care 30 (1) 31 Administration the Florida Assisted Living Quality Improvement 32 Initiative Pilot Project. The purpose of the pilot project is to 33 identify best practices for providing care to residents of 34 licensed assisted living facilities, provide caregivers with methods to implement best practices, and develop, in 35 collaboration with the facility, a plan to improve the quality 36 37 of care and living arrangements in the facility to reduce the 38 need for institutional care. 39 (2) The agency shall create a pilot project in each area 40 office that allows licensed assisted living facilities to enroll 41 in the Florida Assisted Living Quality Improvement Initiative 42 Pilot Project. 43 (3) The agency may provide consultative services, or execute contracts with private individuals, companies, or trade 44 45 associations to offer consultative services, to assist in 46 achieving the goals of the pilot project. 47 The administrator of a licensed facility shall notify (4) 48 the agency when the facility has agreed to enroll in the pilot project. Enrollment in the pilot project is voluntary, and a 49 50 facility may withdraw from the pilot project at any time. Enrollment in the pilot project shall begin on January 1 of each 51 52 year. The owner and the administrator of the facility 53 (5) 54 enrolled in the pilot project shall execute an agreement with 55 the agency, or with a private provider that has been approved Page 2 of 5

CODING: Words stricken are deletions; words underlined are additions.

56 and authorized by the agency to participate in the project, and 57 the quality improvement team established under subsection (6) to implement an approved quality improvement plan for that facility 58 59 and shall collaborate with the consultants to meet the goals 60 outlined in the plan. 61 (6) A quality improvement team shall be established to 62 evaluate the progress of the facility in meeting quality improvement plan goals. A quality improvement team shall include 63 a quality improvement specialist, a licensed registered nurse, a 64 65 licensed dietician, and a staff development representative. 66 (7) Each quality improvement team shall: 67 (a) Conduct an annual assessment and followup visits as 68 needed to monitor progress. 69 Consult with the owner and the administrator to meet (b) 70 plan requirements, create systems to monitor compliance with 71 agency rules, ensure that training standards established under 72 s. 429.52, Florida Statutes, are met, and provide access to 73 community-based services that would improve the care of the 74 residents and the conditions in the facility. 75 (C) Maintain records of the assessments and ongoing 76 efforts to help facilities meet quality improvement goals. 77 (d) Issue a certification to each facility that meets 78 agency standards and complies with the goals of its quality 79 improvement plan. 80 (8) A quality improvement team may elect to terminate the agreement executed under subsection (5) with a facility that has 81 82 failed to meet the goals of the plan after reasonable efforts

Page 3 of 5

CODING: Words stricken are deletions; words underlined are additions.

83 are made to seek cooperation and assistance from the owner and 84 the administrator. (9) If a facility's enrollment in the pilot project is 85 86 terminated, the quality improvement team shall notify the agency 87 and that facility shall be subject to the survey, inspection, 88 and monitoring visits conducted under s. 408.811, Florida 89 Statutes. The facility is not be eligible to reenroll in the 90 pilot project until the agency has certified that the facility 91 meets substantial compliance with its quality improvement plan. (10) A facility that has executed an agreement with an 92 93 approved quality improvement team may terminate that agreement 94 and execute a new agreement with another approved team. If such 95 termination is sought, the facility administrator shall notify 96 the agency area office in writing, specifying the reasons the 97 facility seeks to terminate the agreement, and the area office 98 supervisor shall approve or reject the request. 99 (11) A complaint made against a facility that is enrolled 100 in the pilot project shall be referred to the approved quality 101 improvement team for followup investigation and monitoring of 102 corrections. The team shall investigate the complaint and shall 103 work with the owner or administrator to address concerns. If 104 there is a pattern of repeated complaints, the agency may 105 investigate those complaints and refer the complaints to the 106 local jurisdiction enforcement body for investigation to ensure the health, safety, and well-being of the facility residents. 107 108 (12) At any time, based on reasonable cause or concern for the health, safety, or well-being of the residents of a 109 110 facility, the agency may investigate and conduct periodic

Page 4 of 5

CODING: Words stricken are deletions; words underlined are additions.

111	appraisal visits to ensure compliance with the approved quality
112	improvement plans and assess both the quality improvement team
113	and the facility. If the agency finds that the facility is in
114	substantial noncompliance with the quality improvement plan, the
115	agency may terminate the agreement, which shall result in the
116	termination of that quality improvement team from the approved
117	list of providers and shall require the facility to be subject
118	to the survey, inspection, and monitoring visits conducted under
119	s. 408.811, Florida Statutes.
120	(13) The agency shall develop an assessment tool to
121	measure the success of the pilot project and shall use
122	indicators to evaluate the implementation of best practices,
123	staff development activities, physical plant improvements, care-
124	related outcomes, and reductions in referrals to institutional
125	care. The agency shall estimate the savings and reduction in
126	workforce and costs associated with the implementation of the
127	pilot project. The agency shall submit a report of its findings
128	to the Governor, the President of the Senate, and the Speaker of
129	the House of Representatives by July 1 of each year.
130	(14) Reports and documents generated by the quality
131	improvement teams may not be used in any tort action sought
132	against the licenseholder and are exempt from discovery.
133	(15) The Florida Assisted Living Quality Improvement
134	Initiative Pilot Project and this section expire July 1, 2016,
135	unless reenacted by the Legislature.
136	Section 2. This act shall take effect July 1, 2011.

Page 5 of 5

CODING: Words stricken are deletions; words <u>underlined</u> are additions.