2012 A bill to be entitled 1 2 An act relating to energy efficiency; amending s. 3 212.055, F.S.; providing for a portion of the proceeds 4 of the local government infrastructure surtax to be 5 used to provide loans, grants, and rebates to 6 residential property owners who make energy efficiency 7 improvements to their residential property, subject to 8 referendum; defining the term "energy efficiency 9 improvement"; providing an effective date. 10 11 Be It Enacted by the Legislature of the State of Florida: 12 13 Section 1. Paragraph (d) of subsection (2) of section 14 212.055, Florida Statutes, is amended to read: 15 212.055 Discretionary sales surtaxes; legislative intent; 16 authorization and use of proceeds.-It is the legislative intent 17 that any authorization for imposition of a discretionary sales surtax shall be published in the Florida Statutes as a 18 19 subsection of this section, irrespective of the duration of the 20 levy. Each enactment shall specify the types of counties 21 authorized to levy; the rate or rates which may be imposed; the 22 maximum length of time the surtax may be imposed, if any; the 23 procedure which must be followed to secure voter approval, if 24 required; the purpose for which the proceeds may be expended; 25 and such other requirements as the Legislature may provide. 26 Taxable transactions and administrative procedures shall be as 27 provided in s. 212.054. 28 LOCAL GOVERNMENT INFRASTRUCTURE SURTAX.-(2)

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29 The proceeds of the surtax authorized by this (d) 30 subsection and any accrued interest shall be expended by the 31 school district, within the county and municipalities within the 32 county, or, in the case of a negotiated joint county agreement, 33 within another county, to finance, plan, and construct 34 infrastructure; to acquire land for public recreation, 35 conservation, or protection of natural resources; to provide 36 loans, grants, or rebates to residential property owners, with preference given to low-income elders, Florida veterans of the 37 Armed Forces of the United States, and disabled adults, who make 38 39 energy efficiency improvements to their residential property, if 40 a local government ordinance authorizing such use is approved by 41 referendum; or to finance the closure of county-owned or 42 municipally owned solid waste landfills that have been closed or 43 are required to be closed by order of the Department of 44 Environmental Protection. Any use of the proceeds or interest for purposes of landfill closure before July 1, 1993, is 45 ratified. The proceeds and any interest may not be used for the 46 47 operational expenses of infrastructure, except that a county that has a population of fewer than 75,000 and that is required 48 49 to close a landfill may use the proceeds or interest for long-50 term maintenance costs associated with landfill closure. 51 Counties, as defined in s. 125.011, and charter counties may, in 52 addition, use the proceeds or interest to retire or service 53 indebtedness incurred for bonds issued before July 1, 1987, for 54 infrastructure purposes, and for bonds subsequently issued to 55 refund such bonds. Any use of the proceeds or interest for 56 purposes of retiring or servicing indebtedness incurred for Page 2 of 5

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57 refunding bonds before July 1, 1999, is ratified.

58 1. For the purposes of this paragraph, the term 59 "infrastructure" means:

a. Any fixed capital expenditure or fixed capital outlay
associated with the construction, reconstruction, or improvement
of public facilities that have a life expectancy of 5 or more
years and any related land acquisition, land improvement,
design, and engineering costs.

b. A fire department vehicle, an emergency medical service
vehicle, a sheriff's office vehicle, a police department
vehicle, or any other vehicle, and the equipment necessary to
outfit the vehicle for its official use or equipment that has a
life expectancy of at least 5 years.

c. Any expenditure for the construction, lease, or
maintenance of, or provision of utilities or security for,
facilities, as defined in s. 29.008.

73 Any fixed capital expenditure or fixed capital outlay d. 74 associated with the improvement of private facilities that have 75 a life expectancy of 5 or more years and that the owner agrees 76 to make available for use on a temporary basis as needed by a 77 local government as a public emergency shelter or a staging area 78 for emergency response equipment during an emergency officially 79 declared by the state or by the local government under s. 80 252.38. Such improvements are limited to those necessary to comply with current standards for public emergency evacuation 81 shelters. The owner must enter into a written contract with the 82 local government providing the improvement funding to make the 83 84 private facility available to the public for purposes of

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85 emergency shelter at no cost to the local government for a 86 minimum of 10 years after completion of the improvement, with 87 the provision that the obligation will transfer to any 88 subsequent owner until the end of the minimum period.

89 Any land acquisition expenditure for a residential e. 90 housing project in which at least 30 percent of the units are 91 affordable to individuals or families whose total annual 92 household income does not exceed 120 percent of the area median income adjusted for household size, if the land is owned by a 93 94 local government or by a special district that enters into a 95 written agreement with the local government to provide such 96 housing. The local government or special district may enter into a ground lease with a public or private person or entity for 97 98 nominal or other consideration for the construction of the 99 residential housing project on land acquired pursuant to this 100 sub-subparagraph.

2. For the purposes of this paragraph, the term "energy 101 102 efficiency improvement" means any energy conservation and 103 efficiency measure that reduces consumption through conservation 104 or a more efficient use of electricity, natural gas, propane, or 105 other forms of energy on the property, including, but not 106 limited to, air sealing; installation of insulation; 107 installation of energy-efficient heating, cooling, or ventilation systems; installation of solar panels; building 108 109 modifications to increase the use of daylight or shade; 110 replacement of windows; installation of energy controls or 111 energy recovery systems; installation of electric vehicle charging equipment; and installation of efficient lighting 112

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113 equipment.

114 3.2. Notwithstanding any other provision of this 115 subsection, a local government infrastructure surtax imposed or extended after July 1, 1998, may allocate up to 15 percent of 116 117 the surtax proceeds for deposit in a trust fund within the 118 county's accounts created for the purpose of funding economic 119 development projects having a general public purpose of improving local economies, including the funding of operational 120 121 costs and incentives related to economic development. The ballot 122 statement must indicate the intention to make an allocation 123 under the authority of this subparagraph.

124

Section 2. This act shall take effect July 1, 2012.