A bill to be entitled 1 2 An act relating to charter schools; amending s. 3 1002.33, F.S.; authorizing a charter school operated 4 by a Florida College System institution to serve 5 students in kindergarten through grade 12 if certain 6 criteria are met; clarifying that the Charter School 7 Appeal Commission shall not be convened when denial of 8 an application submitted by a high-performing charter 9 school is appealed; requiring charter schools to 10 maintain an Internet website that enables the public 11 to obtain information regarding the school, its personnel, and its programs; requiring that 12 information regarding any entity that owns, operates, 13 14 or manages the school be posted on the website; 15 revising provisions requiring compliance with statutes 16 relating to instructional personnel compensation and contracts, workforce reductions, and instructional 17 18 personnel and school administrator performance 19 evaluations; providing guidelines for construing 20 statutes for which compliance is required; providing 21 requirements for the reimbursement of federal funds to 22 a charter school by its sponsor; requiring charter 23 school expenditures to comply with rules and 24 regulations to be eligible for reimbursement; 25 requiring approval of the use of funds; establishing 26 criteria for charter schools serving students with 27 disabilities; authorizing certain charter schools 28 serving students with disabilities to increase

Page 1 of 17

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

29 enrollment, expand grade levels served, submit a 30 quarterly financial statement, consolidate the 31 charters of certain charter schools, and receive 32 certain modification or renewal of its charter; providing for calculation of an administrative fee; 33 amending s. 1002.331, F.S., relating to high-34 35 performing charter schools; requiring the Commissioner 36 of Education to annually review a high-performing 37 charter school's eligibility for high-performing 38 status; requiring declassification of high-performing 39 charter schools that fail to maintain eligibility; amending s. 1002.332, F.S., relating to high-40 performing charter school systems; requiring the 41 42 commissioner to annually review a high-performing 43 charter school system's eligibility for high-44 performing status; requiring declassification of highperforming charter school systems that fail to 45 maintain eligibility; amending s. 1002.34, F.S.; 46 47 conforming a cross-reference; providing an effective 48 date. 49 50 Be It Enacted by the Legislature of the State of Florida: 51 52 Paragraph (b) of subsection (5), paragraphs Section 1. 53 (b), (c), and (d) of subsection (6), paragraph (b) of subsection 54 (16), and paragraph (c) of subsection (17) of section 1002.33, 55 Florida Statutes, are amended, paragraph (g) is added to 56 subsection (9), subsections (26) and (27) are renumbered as Page 2 of 17

CODING: Words stricken are deletions; words underlined are additions.

hb0903-03-c3

61

57 subsections (27) and (28), respectively, and a new subsection 58 (26) is added to that section, to read:

59 1002.33 Charter schools.-

60 (5) SPONSOR; DUTIES.-

(b) Sponsor duties.-

1.a. The sponsor shall monitor and review the charter
school in its progress toward the goals established in the
charter.

b. The sponsor shall monitor the revenues and expenditures
of the charter school and perform the duties provided in s.
1002.345.

68 c. The sponsor may approve a charter for a charter school 69 before the applicant has identified space, equipment, or 70 personnel, if the applicant indicates approval is necessary for 71 it to raise working funds.

72 d. The sponsor's policies shall not apply to a charter 73 school unless mutually agreed to by both the sponsor and the 74 charter school.

e. The sponsor shall ensure that the charter is innovative
and consistent with the state education goals established by s.
1000.03(5).

f. The sponsor shall ensure that the charter school participates in the state's education accountability system. If a charter school falls short of performance measures included in the approved charter, the sponsor shall report such shortcomings to the Department of Education.

g. The sponsor shall not be liable for civil damages understate law for personal injury, property damage, or death

# Page 3 of 17

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

85 resulting from an act or omission of an officer, employee, 86 agent, or governing body of the charter school.

h. The sponsor shall not be liable for civil damages under
state law for any employment actions taken by an officer,
employee, agent, or governing body of the charter school.

90 i. The sponsor's duties to monitor the charter school91 shall not constitute the basis for a private cause of action.

j. The sponsor shall not impose additional reporting
requirements on a charter school without providing reasonable
and specific justification in writing to the charter school.

95 2. Immunity for the sponsor of a charter school under 96 subparagraph 1. applies only with respect to acts or omissions 97 not under the sponsor's direct authority as described in this 98 section.

3. This paragraph does not waive a district school board'ssovereign immunity.

101 A Florida College System institution may work with the 4. 102 school district or school districts in its designated service 103 area to develop charter schools that offer secondary education. 104 These charter schools must include an option for students to 105 receive an associate degree upon high school graduation. If a 106 Florida College System institution operates an approved teacher 107 preparation program under s. 1004.04 or s. 1004.85, the 108 institution may operate no more than one charter school that serves students in kindergarten through grade 12. District 109 110 school boards shall cooperate with and assist the Florida 111 College System institution on the charter application. Florida College System institution applications for charter schools are 112 Page 4 of 17

CODING: Words stricken are deletions; words underlined are additions.

hb0903-03-c3

113 not subject to the time deadlines outlined in subsection (6) and 114 may be approved by the district school board at any time during 115 the year. Florida College System institutions may not report FTE 116 for any students who receive FTE funding through the Florida 117 Education Finance Program.

(6) APPLICATION PROCESS AND REVIEW.—Charter schoolapplications are subject to the following requirements:

A sponsor shall receive and review all applications 120 (b) 121 for a charter school using an evaluation instrument developed by the Department of Education. A sponsor shall receive and 122 123 consider charter school applications received on or before 124 August 1 of each calendar year for charter schools to be opened at the beginning of the school district's next school year, or 125 126 to be opened at a time agreed to by the applicant and the 127 sponsor. A sponsor may receive applications later than this date 128 if it chooses. A sponsor may not charge an applicant for a 129 charter any fee for the processing or consideration of an 130 application, and a sponsor may not base its consideration or 131 approval of an application upon the promise of future payment of 132 any kind. Before approving or denying any application, the 133 sponsor shall allow the applicant, upon receipt of written 134 notification, at least 7 calendar days to make technical or 135 nonsubstantive corrections and clarifications, including, but 136 not limited to, corrections of grammatical, typographical, and like errors or missing signatures, if such errors are identified 137 by the sponsor as cause to deny the application. 138

1391. In order to facilitate an accurate budget projection140process, a sponsor shall be held harmless for FTE students who

# Page 5 of 17

CODING: Words stricken are deletions; words underlined are additions.

141 are not included in the FTE projection due to approval of 142 charter school applications after the FTE projection deadline. 143 In a further effort to facilitate an accurate budget projection, 144 within 15 calendar days after receipt of a charter school 145 application, a sponsor shall report to the department <del>of</del> 146 Education the name of the applicant entity, the proposed charter 147 school location, and its projected FTE.

148 2. In order to ensure fiscal responsibility, an 149 application for a charter school shall include a full accounting 150 of expected assets, a projection of expected sources and amounts 151 of income, including income derived from projected student 152 enrollments and from community support, and an expense 153 projection that includes full accounting of the costs of 154 operation, including start-up costs.

155 3.a. A sponsor shall by a majority vote approve or deny an 156 application no later than 60 calendar days after the application 157 is received, unless the sponsor and the applicant mutually agree 158 in writing to temporarily postpone the vote to a specific date, at which time the sponsor shall by a majority vote approve or 159 160 deny the application. If the sponsor fails to act on the 161 application, an applicant may appeal to the State Board of 162 Education as provided in paragraph (c). If an application is 163 denied, the sponsor shall, within 10 calendar days after such 164 denial, articulate in writing the specific reasons, based upon good cause, supporting its denial of the charter application and 165 shall provide the letter of denial and supporting documentation 166 167 to the applicant and to the department of Education. b. An application submitted by a high-performing charter 168

Page 6 of 17

CODING: Words stricken are deletions; words underlined are additions.

hb0903-03-c3

186

169 school identified pursuant to s. 1002.331 may be denied by the 170 sponsor only if the sponsor demonstrates by clear and convincing 171 evidence that:

(I) The application does not materially comply with therequirements in paragraph (a);

(II) The charter school proposed in the application does not materially comply with the requirements in paragraphs (9) (a)-(f);

(III) The proposed charter school's educational program does not substantially replicate that of the applicant or one of the applicant's high-performing charter schools;

(IV) The applicant has made a material misrepresentation or false statement or concealed an essential or material fact during the application process; or

(V) The proposed charter school's educational program and financial management practices do not materially comply with the requirements of this section.

187 Material noncompliance is a failure to follow requirements or a 188 violation of prohibitions applicable to charter school 189 applications, which failure is quantitatively or qualitatively 190 significant either individually or when aggregated with other 191 noncompliance. An applicant is considered to be replicating a 192 high-performing charter school if the proposed school is substantially similar to at least one of the applicant's high-193 performing charter schools and the organization or individuals 194 involved in the establishment and operation of the proposed 195 196 school are significantly involved in the operation of replicated

Page 7 of 17

CODING: Words stricken are deletions; words underlined are additions.

hb0903-03-c3

197 schools.

198 c. If the sponsor denies an application submitted by a 199 high-performing charter school, the sponsor must, within 10 200 calendar days after such denial, state in writing the specific 201 reasons, based upon the criteria in sub-subparagraph b., 202 supporting its denial of the application and must provide the 203 letter of denial and supporting documentation to the applicant 204 and to the department of Education. The applicant may appeal the 205 sponsor's denial of the application directly to the state board of Education pursuant to paragraph (c) sub-subparagraph (c)3.b. 206

4. For budget projection purposes, the sponsor shall report to the department of Education the approval or denial of a charter application within 10 calendar days after such approval or denial. In the event of approval, the report to the department of Education shall include the final projected FTE for the approved charter school.

5. Upon approval of a charter application, the initial startup shall commence with the beginning of the public school calendar for the district in which the charter is granted unless the sponsor allows a waiver of this subparagraph for good cause.

217 (c)1. An applicant may appeal any denial of that 218 applicant's application or failure to act on an application to 219 the state board of Education no later than 30 calendar days 220 after receipt of the sponsor's decision or failure to act and shall notify the sponsor of its appeal. Any response of the 221 sponsor shall be submitted to the state board of Education 222 within 30 calendar days after notification of the appeal. Upon 223 224 receipt of notification from the state board of Education that a

### Page 8 of 17

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

hb0903-03-c3

225 charter school applicant is filing an appeal, the Commissioner 226 of Education shall convene a meeting of the Charter School 227 Appeal Commission to study and make recommendations to the state 228 board of Education regarding its pending decision about the 229 appeal. The commission shall forward its recommendation to the 230 state board no later than 7 calendar days prior to the date on which the appeal is to be heard. An appeal regarding the denial 231 232 of an application submitted by a high-performing charter school 233 pursuant to s. 1002.331 shall be conducted by the state board in 234 accordance with this paragraph and paragraph (d), except that 235 the commission is not convened to make recommendations regarding 236 the appeal.

237 The Charter School Appeal Commission or, in the case of 2. 238 an appeal regarding an application submitted by a high-239 performing charter school, the state board may reject an appeal 240 submission for failure to comply with procedural rules governing 241 the appeals process. The rejection shall describe the submission 242 errors. The appellant shall have 15 calendar days after notice 243 of rejection in which to resubmit an appeal that meets the 244 requirements set forth in state board of Education rule. An 245 appeal submitted subsequent to such rejection is considered 246 timely if the original appeal was filed within 30 calendar days 247 after receipt of notice of the specific reasons for the 248 sponsor's denial of the charter application.

3.a. The state board of Education shall by majority vote
accept or reject the decision of the sponsor no later than 90
calendar days after an appeal is filed in accordance with state
board of Education rule. The state board of Education shall

# Page 9 of 17

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

253 remand the application to the sponsor with its written decision 254 that the sponsor approve or deny the application. The sponsor 255 shall implement the decision of the state board of Education. 256 The decision of the state board of Education is not subject to 257 the provisions of the Administrative Procedure Act, chapter 120. 258 If an appeal concerns an application submitted by a b. 259 high-performing charter school identified pursuant to s. 260 1002.331, the state board of Education shall determine whether 261 the sponsor's denial of the application is in conformance with the requirements in sub-subparagraph (b) 3.b. sponsor has shown, 262 263 by clear and convincing evidence, that:

264 (I) The application does not materially comply with the 265 requirements in paragraph (a);

266 (II) The charter school proposed in the application does 267 not materially comply with the requirements in paragraphs 268 (9) (a) - (f);

269 (III) The proposed charter school's educational program 270 does not substantially replicate that of the applicant or one of 271 the applicant's high-performing charter schools;

272 (IV) The applicant has made a material misrepresentation 273 or false statement or concealed an essential or material fact 274 during the application process; or

275 (V) The proposed charter school's educational program and 276 financial management practices do not materially comply with the 277 requirements of this section.

278

The state board <del>of Education</del> shall approve or reject the sponsor's denial of an application no later than 90 calendar Page 10 of 17

CODING: Words stricken are deletions; words underlined are additions.

hb0903-03-c3

days after an appeal is filed in accordance with state board of Education rule. The state board of Education shall remand the application to the sponsor with its written decision that the sponsor approve or deny the application. The sponsor shall implement the decision of the state board of Education. The decision of the state board of Education is not subject to the Administrative Procedure Act, chapter 120.

(d) The sponsor shall act upon the decision of the state
board of Education within 30 calendar days after it is received.
The state board's Board of Education's decision is a final
action subject to judicial review in the district court of
appeal.

293

(9) CHARTER SCHOOL REQUIREMENTS.-

294 (q) Each charter school shall maintain an Internet website 295 that enables the public to obtain information regarding the 296 school, its personnel, and its programs. The website shall 297 include information or online links to information regarding any 298 entity that owns, operates, or manages the school, including any 299 nonprofit or for-profit entity; the names of all governing 300 officers and administrative personnel of the entity; and any 301 fees the school pays to the entity. The information or online 302 links must be prominently displayed and easily accessible to 303 visitors of the website. (16) EXEMPTION FROM STATUTES.-304 305 (b) Additionally, a charter school shall be in compliance 306 with the following statutes: Section 286.011, relating to public meetings and 307 1. 308 records, public inspection, and criminal and civil penalties.

Page 11 of 17

CODING: Words stricken are deletions; words underlined are additions.

hb0903-03-c3

2. Chapter 119, relating to public records.
3. Section 1003.03, relating to the maximum class size,
except that the calculation for compliance pursuant to s.
1003.03 shall be the average at the school level.
4. Section <u>1012.22(1)(c)5.b.</u> <del>1012.22(1)(c)</del> , relating to
the implementation of a compensation system that awards annual
salary adjustments to instructional personnel based upon
performance and salary schedules.
5. Section 1012.33(5), relating to workforce reductions,
if the charter school awards contracts to instructional
personnel and the term of the contract is longer than 1 year.
This subparagraph does not apply to charter school instructional
personnel who are at-will employees.
6. Section 1012.335, relating to contracts with
instructional personnel hired on or after July 1, 2011, if the
charter school awards contracts to instructional personnel and
the term of the contract is longer than 1 year. This
subparagraph does not apply to charter school instructional
personnel who are at-will employees.
7. Section <u>1012.34(2)</u> <del>1012.34</del> , relating to <del>the substantive</del>
requirements for performance evaluations for instructional
personnel and school administrators.
For purposes of compliance with the statutes listed in this
paragraph, the duties assigned to a district school
superintendent apply to the charter school headmaster or his or
superintendent apply to the charter school headmaster or his or her equivalent and the duties assigned to a district school

# Page 12 of 17

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

337 (17) FUNDING.-Students enrolled in a charter school, 338 regardless of the sponsorship, shall be funded as if they are in 339 a basic program or a special program, the same as students enrolled in other public schools in the school district. Funding 340 341 for a charter lab school shall be as provided in s. 1002.32. 342 If the district school board is providing programs or (C) 343 services to students funded by federal funds, any eligible 344 students enrolled in charter schools in the school district shall be provided federal funds for the same level of service 345 346 provided students in the schools operated by the district school 347 board. Unless otherwise mutually agreed to by the charter school 348 and its sponsor, and consistent with state and federal rules and 349 regulations governing the use and disbursement of federal funds, 350 all federal funds available to the sponsor for the benefit of 351 the charter school, the charter school's students, or the 352 charter school's students as public school students in the 353 school district, including, but not limited to, Title I, Title 354 II, and IDEA funds, shall be reimbursed to the charter school on 355 a monthly basis. All invoices for such funds shall be provided 356 by the charter school to the sponsor at least 30 days before the 357 monthly date of reimbursement set by the sponsor. In order to be 358 reimbursed, any expenditure made by the charter school must 359 comply with all applicable state and federal rules and regulations, including, but not limited to, applicable OMB 360 361 Circulars, Education Department General Administrative Regulations, and program-specific statutes, rules, and 362 363 regulations. No such funds may be made available to the charter 364 school until a plan has been submitted to the sponsor for

Page 13 of 17

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

365 approval of the use of such funds in accordance with applicable 366 federal requirements. The sponsor shall have 30 days to review 367 and approve any plan submitted pursuant to this paragraph. 368 Pursuant to provisions of 20 U.S.C. 8061 s. 10306, all charter 369 schools shall receive all federal funding for which the school 370 is otherwise eligible, including Title I funding, not later than 371 5 months after the charter school first opens and within 5 372 months after any subsequent expansion of enrollment. 373 (26) CHARTER SCHOOLS SERVING STUDENTS WITH DISABILITIES.-374 To be eligible to operate under this subsection, a (a) 375 charter school must: 376 1. Serve a population of 90 percent or more students with 377 disabilities as defined in s. 1007.02(2); 378 2. Be accredited by the Commission on Schools of the 379 Southern Association of Colleges and Schools; 3. Have an unqualified opinion on each financial audit 380 381 required under s. 218.39 in the most recent 3 fiscal years for 382 which such audits are available; and 383 4. Be either ungraded, or once graded pursuant to s. 384 1008.34, receive a grade no lower than "B," or once rated 385 pursuant to s. 1008.341, receive a school improvement rating of 386 "Improving." 387 (b) A charter school that meets the requirements of 388 paragraph (a) may: 1. Increase its student enrollment once per school year by 389 390 up to 15 percent more than the capacity identified in the 391 charter. 392 2. Add grade levels not already served within kindergarten Page 14 of 17

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

393	through grade 12 provided any annual enrollment increase
394	resulting from grade level expansion is within the limit
395	established in subparagraph 1. and the student population
396	continues to meet the requirements of subparagraph (a)1.
397	3. Submit a quarterly, rather than a monthly, financial
398	statement to the sponsor pursuant to paragraph (9)(g).
399	4. Consolidate under a single charter the charters of
400	charter schools operated in the same school district by the
401	charter schools' governing board regardless of the renewal
402	cycle.
403	5. Receive a modification of its charter to a term of 15
404	years or a 15-year charter renewal. The charter may be modified
405	or renewed for a shorter term at the option of the charter
406	school. The charter must be consistent with subparagraph
407	(7)(a)19. and paragraphs (10)(h) and (i), is subject to annual
408	review by the sponsor, and may be terminated during its term
409	pursuant to subsection (8).
410	(c) The administrative fee authorized pursuant to
411	subsection (20) shall be calculated based on unweighted full-
412	time equivalent students.
413	Section 2. Subsections (4) and (5) of section 1002.331,
414	Florida Statutes, are amended to read:
415	1002.331 High-performing charter schools
416	(4) A high-performing charter school may not increase
417	enrollment or expand grade levels following any school year in
418	which it receives a school grade of "C" or below. If the charter
419	school receives a school grade of "C" or below in any 2 years
420	during the term of the charter awarded under subsection (2), the
I	Page 15 of 17

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

hb0903-03-c3

421 term of the charter may be modified by the sponsor and the 422 charter school loses its high-performing charter school status 423 until it regains that status under subsection (1). 424 The Commissioner of Education, upon request by a (5) 425 charter school, shall verify that the charter school meets the 426 criteria in subsection (1) and provide a letter to the charter 427 school and the sponsor stating that the charter school is a 428 high-performing charter school pursuant to this section. The 429 commissioner shall annually determine if a high-performing charter school continues to meet the criteria in subsection (1). 430 431 A high-performing charter school shall maintain its high-432 performing status unless the commissioner determines that the 433 charter school no longer meets the criteria in subsection (1), 434 at which time the commissioner shall send a letter providing notification of its declassification as a high-performing 435 436 charter school. 437 Section 3. Paragraph (a) of subsection (2) of section 438 1002.332, Florida Statutes, is amended to read: 439 1002.332 High-performing charter school system.-440 (2) (a) The Commissioner of Education, upon request by an 441 entity, shall verify that the entity meets the criteria in 442 subsection (1) for the prior school year and provide a letter to 443 the entity stating that it is a high-performing charter school 444 system. The commissioner shall annually determine if a highperforming charter school system continues to meet the criteria 445 446 in subsection (1). A high-performing charter school system shall 447 maintain its high-performing status unless the commissioner 448 determines that the charter school system no longer meets the

Page 16 of 17

CODING: Words stricken are deletions; words underlined are additions.

449 criteria in subsection (1), at which time the commissioner shall 450 send a letter providing notification of its declassification as 451 a high-performing charter school system. 452 Section 4. Subsection (13) of section 1002.34, Florida 453 Statutes, is amended to read: 454 1002.34 Charter technical career centers.-455 (13) BOARD OF DIRECTORS AUTHORITY.-The board of directors 456 of a center may decide matters relating to the operation of the 457 school, including budgeting, curriculum, and operating procedures, subject to the center's charter. The board of 458 directors is responsible for performing the duties provided in 459 460 s. 1002.345, including monitoring the corrective action plan. 461 The board of directors must comply with s. 1002.33(27) 462 1002.33(26). 463 Section 5. This act shall take effect July 1, 2012.

CODING: Words stricken are deletions; words <u>underlined</u> are additions.