

LEGISLATIVE ACTION

Senate		House
Comm: RCS		
04/25/2013	•	

The Committee on Appropriations (Montford) recommended the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. Paragraph (b) of subsection (1) and subsection (2) of section 1006.28, Florida Statutes, are amended to read:

1006.28 Duties of district school board, district school superintendent; and school principal regarding K-12 instructional materials.-

(1) DISTRICT SCHOOL BOARD.—The district school board has the duty to provide adequate instructional materials for all students in accordance with the requirements of this part. The



term "adequate instructional materials" means a sufficient 13 number of student or site licenses or sets of materials that are 14 15 available in bound, unbound, kit, or package form and may consist of hardbacked or softbacked textbooks, electronic 16 17 content, consumables, learning laboratories, manipulatives, electronic media, and computer courseware or software that serve 18 as the basis for instruction for each student in the core 19 courses of mathematics, language arts, social studies, science, 20 21 reading, and literature. The district school board has the 22 following specific duties:

23 (b) Instructional materials.-Provide for proper 24 requisitioning, distribution, accounting, storage, care, and use 25 of all instructional materials and furnish such other 26 instructional materials as may be needed. The district school board shall ensure that instructional materials used in the 27 28 district are consistent with the district goals and objectives 29 and the course descriptions established in curriculum frameworks adopted by rule of the State Board of Education, as well as with 30 the state and district performance standards provided for in s. 31 32 1001.03(1).

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(2) DISTRICT SCHOOL SUPERINTENDENT.-

34 (a) The district school superintendent has the duty to recommend such plans for improving, providing, distributing, 35 36 accounting for, and caring for instructional materials and other 37 instructional aids as will result in general improvement of the 38 district school system, as prescribed in this part, in 39 accordance with adopted district school board rules prescribing 40 the duties and responsibilities of the district school superintendent regarding the requisition, purchase, receipt, 41

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42 storage, distribution, use, conservation, records, and reports 43 of, and management practices and property accountability 44 concerning, instructional materials, and providing for an evaluation of any instructional materials to be requisitioned 45 46 that have not been used previously in the district's schools. The district school superintendent must keep adequate records 47 and accounts for all financial transactions for funds collected 48 pursuant to subsection (3), as a component of the educational 49 50 service delivery scope in a school district best financial 51 management practices review under s. 1008.35.

52 (b) Beginning in the 2013-2014 school year, each district 53 school superintendent shall certify to the department by March 54 31 of each year that all instructional materials for core 55 courses used by the district are aligned with applicable state 56 standards. A list of the state-approved or district-approved 57 core instructional materials that will be used or purchased for 58 use by the school district shall be included in the 59 certification notify the department by April 1 of each year the state-adopted instructional materials that will be requisitioned 60 for use in his or her school district. The notification shall 61 include a district school board plan for instructional materials 62 63 use to assist in determining if adequate instructional materials 64 have been requisitioned.

(c) Each principal shall verify that all instructional
 materials are fully and properly accounted for as prescribed by
 adopted rules of the district school board.

68 Section 2. <u>Section 1006.282</u>, Florida Statutes, is repealed.
69 Section 3. Section 1006.283, Florida Statutes, is created
70 to read:

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71	1006.283 District school board instructional materials
72	review process
73	(1) A school board or consortium of school districts may
74	implement an instructional materials program that includes the
75	review, approval, and purchasing of instructional materials.
76	Beginning in the 2013-2014 school year, the district school
77	superintendent shall certify to the department by March 31 of
78	each year that all instructional materials for core courses used
79	by the district are aligned with applicable state standards.
80	Included in the certification shall be a list of the core
81	instructional materials that will be used or purchased for use
82	by the school district.
83	(2) The school board shall adopt rules implementing the
84	district's instructional materials program which must include,
85	but need not be limited to:
86	(a) Its review and purchase process.
87	(b) Identification of a review cycle for instructional
88	materials.
89	(c) The duties and qualifications of the instructional
90	materials reviewers.
91	(d) The requirements for an affidavit made by a district
92	instructional materials reviewer, which substantially includes
93	the requirements of s. 1006.30.
94	(e) Compliance with s. 1006.32, relating to prohibited
95	acts.
96	(f) A process that certifies the accuracy of instructional
97	materials.
98	(g) The incorporation of applicable requirements of s.
99	1006.38, relating to the duties, responsibilities, and



100	requirements of publishers of instructional materials.
101	(h) The process by which instructional materials will be
102	purchased, including advertising, bidding, and purchasing
103	requirements.
104	(3)(a) The school board may assess and collect fees from
105	publishers participating in the instructional materials approval
106	process. The amount assessed and collected must be posted on the
107	school district's website and reported to the department. The
108	fees may not exceed the amount established in state board rule
109	under s. 1006.34(2). Any fees collected for this process shall
110	be allocated for the support of the review process and
111	maintained in a separate line item for auditing purposes. Fees
112	may not be collected from publishers to review instructional
113	materials that are approved by the department and placed on the
114	department's website.
115	(b) The fees shall be used to cover the actual cost of
116	substitute teachers for each workday that a member of a school
117	district's instructional staff is absent from his or her
118	assigned duties for the purpose of rendering service as an
119	instructional materials reviewer. In addition, each reviewer may
120	be paid a stipend and is entitled to reimbursement for travel
121	expenses and per diem in accordance with s. 112.061 for actual
122	service in meetings.
123	(4) Instructional materials that have been reviewed by the
124	district instructional materials reviewers and approved must
125	have been determined to align with all applicable state
126	standards pursuant to s. 1003.41 and the requirements in s.
127	1006.31. The district school superintendent shall annually
128	certify to the department that all instructional materials for

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129	core courses used by the district are aligned with all
130	applicable state standards.
131	(5) A publisher that offers instructional materials to a
132	district school board must provide such materials at a price
133	that, including all costs of electronic transmission, does not
134	exceed the lowest price at which the publisher offers such
135	instructional materials for approval or sale to any state or
136	school district in the United States.
137	(6) A publisher shall reduce automatically the price of the
138	instructional materials to the district school board to the
139	extent that reductions are made elsewhere in the United States.
140	Section 4. Section 1006.29, Florida Statutes, is amended to
141	read:
142	1006.29 Department of Education State instructional
143	materials reviewers
144	(1) For purposes of this section, the term "instructional
145	materials" means items that have intellectual content and that,
146	by design, serve as a major tool or for assisting in the
147	instruction of a subject or course.
148	(2) (1) (a) The commissioner shall determine annually the
149	areas in which instructional materials shall be submitted for
150	approval adoption, taking into consideration the desires of the
151	district school boards. The commissioner shall also determine
152	the number of titles to be adopted in each area.
153	(b) By April 15 of each school year, The <u>department</u>
154	commissioner shall appoint five reviewers for each submission by
155	a publisher or district school board three state or national
156	experts in the content areas submitted for adoption to review
157	for approval the instructional materials and evaluate the



158 content for alignment with the applicable Next Generation Sunshine state standards. These reviewers shall be designated as 159 160 state instructional materials reviewers and shall review The 161 materials shall be evaluated for the level of instructional 162 support and the accuracy and appropriateness of progression of 163 introduced content. Instructional materials shall be made electronically available to the reviewers. The state review of 164 165 the instructional materials shall be made by the five reviewers. 166 Two of the reviewers must be professional content experts, two 167 must be K-12 educators who are actively engaged in teaching or 168 in the supervision of teaching in the public elementary, middle, 169 or high schools and represent the major fields and levels in 170 which instructional materials are used in the public schools, 171 and one must be a lay person who is not professionally connected 172 with education. In the event only four reviewers can be 173 procured, or if one of the five reviewers is unable to fulfill his or her responsibilities, the additional reviewer may be a 174 175 content expert from the department. As part of the review 176 process, each reviewer shall be provided training on the electronic review system. The reviewers shall independently make 177 178 recommendations to the commissioner regarding materials that 179 should be placed on the list of approved materials through an 180 electronic feedback review system.

181 (c) The department may assess and collect fees in 182 accordance with s. 1006.34(2). The amount assessed and collected 183 shall be posted on the department's website and must be reported 184 to the State Board of Education. Any fees collected for this 185 process shall be allocated for the support of the review 186 process, maintained in a separate account for auditing purposes,

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187 and deposited in the department's Operating Trust Fund. 188 (d) Fees collected under paragraph (c) shall be used to cover the cost of the review process, including the cost of any 189 190 meetings and applicable travel and per diem, and the amount paid 191 by a school district to substitute teachers who fill in for 192 instructional staff that is absent for the purpose of rendering 193 service as an instructional materials reviewer. In addition, 194 each reviewer may be paid a stipend and is entitled to reimbursement for travel expenses and per diem in accordance 195 196 with s. 112.061 for actual service in meetings The initial 197 review of the materials shall be made by only two of the three 198 reviewers. If the two reviewers reach different results, the third reviewer shall break the tie. The reviewers shall 199 200 independently make recommendations to the commissioner regarding 201 materials that should be placed on the list of adopted materials 202 through an electronic feedback review system.

203 (e) (c) The commissioner shall request each district school 204 superintendent to nominate one classroom teacher or districtlevel content supervisor to review two or three of the 205 206 submissions recommended by the department state instructional 207 materials reviewers. School districts shall ensure that these 208 district reviewers are provided with the support and time 209 necessary to accomplish a thorough review of the instructional 210 materials. District reviewers shall independently rate the 211 recommended submissions on the instructional usability of the 212 resources. District reviewers may be paid a stipend and are 213 entitled to reimbursement for travel expenses and per diem in 214 accordance with s. 112.061 for actual service in meetings, if 215 applicable.

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216 (3) (2) For purposes of approving materials state adoption, 217 the term "instructional materials" means items having 218 intellectual content that by design serve as a major tool or for 219 assisting in the instruction of a subject or course. These items 220 may be available in bound, unbound, kit, or package form and may 221 consist of hardbacked or softbacked textbooks, electronic content, consumables, learning laboratories, manipulatives, 222 223 electronic media, and computer courseware or software. A 224 publisher or manufacturer providing instructional materials as a 225 single bundle shall also make the instructional materials 226 available as separate and unbundled items, each priced 227 individually. A publisher shall may also offer sections of 228 state-adopted instructional materials in digital or electronic 229 versions at reduced rates to districts, schools, and teachers.

230 <u>(4)(3)</u> Beginning in the 2015-2016 academic year, all 231 <u>approved</u> adopted instructional materials for students in 232 kindergarten through grade 12 must be provided in an electronic 233 or digital format. For purposes of this section, the term:

(a) "Electronic format" means text-based or image-based
content in a form that is produced on, published by, and
readable on computers or other digital devices and is an
electronic version of a printed book, whether or not any printed
equivalent exists.

(b) "Digital format" means text-based or image-based content in a form that provides the student with various interactive functions; that can be searched, tagged, distributed, and used for individualized and group learning; that includes multimedia content such as video clips, animations, and virtual reality; and that has the ability to be

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245 accessed at any time and anywhere. 246 247 The terms do not include electronic or computer hardware even if 248 such hardware is bundled with software or other electronic 249 media, nor does it include equipment or supplies. 250 (5) (4) The department shall develop a training program for 251 persons selected to review submitted as state instructional 252 materials reviewers and school district reviewers. The program 253 shall be structured to assist reviewers in developing the skills 254 necessary to make valid, culturally sensitive, and objective 255 decisions regarding the content and rigor of instructional 256 materials. All persons reviewing serving as instructional 257 materials reviewers must complete the training program prior to 258 beginning the review and selection process. 259 (6) By March 1 of each year, the department shall post on 260 its website a list of department-approved instructional 261 materials and instructional materials approved by other states which align with applicable state standards. The list shall be 262 263 maintained and updated periodically. The list shall be 264 comprehensive and include sufficient instructional materials or 265 major tools to cover all of the core content areas. The posting 266 must include the purchase price of each product once it is 267 purchased anywhere in the United States. In addition to the 268 posting, the department shall send school district 269 administrators periodic updates to the website. District-270 approved instructional materials shall also be posted on the 271 website. 272 Section 5. Section 1006.30, Florida Statutes, is amended to

273 read:

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274 1006.30 Affidavit of <u>the Department of Education</u> state 275 instructional materials reviewers.—Before transacting any 276 business, each <u>department</u> state instructional materials reviewer 277 shall make an affidavit, to be filed with the department, that:

(1) The reviewer will faithfully discharge the dutiesimposed upon him or her.

(2) The reviewer has no interest in any publishing or
 manufacturing organization that produces or sells instructional
 materials.

(3) The reviewer is in no way connected with thedistribution of the instructional materials.

(4) The reviewer does not have any direct or indirect
pecuniary interest in the business or profits of any person
engaged in manufacturing, publishing, or selling instructional
materials designed for use in the public schools.

(5) The reviewer will not accept any emolument or promise of future reward of any kind from any publisher or manufacturer of instructional materials or his or her agent or anyone interested in, or intending to bias his or her judgment in any way in, the selection of any materials to be <u>approved</u> adopted.

294 (6) The reviewer understands that it is unlawful to discuss 295 matters relating to instructional materials submitted for 296 approval adoption with any agent of a publisher or manufacturer of instructional materials, either directly or indirectly, 297 298 except during the period when the publisher or manufacturer is 299 providing a presentation for the reviewer during his or her 300 review of the instructional materials submitted for approval 301 adoption.

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Section 6. Section 1006.31, Florida Statutes, is amended to



303 read:

304 1006.31 Duties of <u>the Department of Education and school</u> 305 <u>district</u> each state instructional materials reviewer.—The duties 306 of <u>the</u> each state instructional materials reviewer are:

(1) PROCEDURES.—To adhere to procedures prescribed by the department <u>or the district</u> for evaluating instructional materials submitted by publishers and manufacturers in each <u>review for approval</u> adoption.

(2) EVALUATION OF INSTRUCTIONAL MATERIALS.—To evaluate carefully all instructional materials submitted, in order to ascertain which instructional materials, if any, submitted for consideration implement the selection criteria developed by the department <u>or the district</u> and those curricular objectives included within applicable performance standards provided for in s. 1001.03(1).

318 (a) When evaluating recommending instructional materials 319 for use in the schools, each reviewer shall include only 320 instructional materials that accurately portray the ethnic, 321 socioeconomic, cultural, and racial diversity of our society, 322 including men and women in professional, career, and executive 323 roles, and the role and contributions of the entrepreneur and 324 labor in the total development of this state and the United 325 States.

(b) When <u>evaluating</u> recommending instructional materials for use in the schools, each reviewer shall include only materials that accurately portray, whenever appropriate, humankind's place in ecological systems, including the necessity for the protection of our environment and conservation of our natural resources and the effects on the human system of the use



332 of tobacco, alcohol, controlled substances, and other dangerous 333 substances.

(c) When <u>evaluating</u> recommending instructional materials for use in the schools, each reviewer shall require such materials as he or she deems necessary and proper to encourage thrift, fire prevention, and humane treatment of people and animals.

339 (d) When evaluating recommending instructional materials 340 for use in the schools, each reviewer shall require, when 341 appropriate to the comprehension of students, that materials for 342 social science, history, or civics classes contain the 343 Declaration of Independence and the Constitution of the United 344 States. A reviewer may not recommend any instructional materials 345 for use in the schools which contain any matter reflecting unfairly upon persons because of their race, color, creed, 346 347 national origin, ancestry, gender, or occupation.

348 (e) When evaluating instructional materials, library media, 349 and other reading material for use in the schools, a reviewer 350 shall use the following standards to determine the propriety of 351 the material:

352 <u>1. The age of students who normally could be expected to</u> 353 have access to the material.

2. The educational purpose to be served by the material. In considering instructional materials for classroom use, priority shall be given to the selection of materials that encompass the state and district school board performance standards provided for in s. 1001.03(1) and include the instructional objectives contained within the course descriptions established in rule by the State Board of Education.

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361	3. The degree to which the material would be supplemented
362	and explained by mature classroom instruction as part of a
363	normal classroom instructional program.
364	4. The degree to which the material represents the broad
365	racial, ethnic, socioeconomic, and cultural diversity of
366	students in the state.
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368	Any instructional material containing pornography or otherwise
369	prohibited by s. 847.012 may not be used or made available
370	within any public school.
371	<u>(f) (e)</u> Any Instructional material recommended by <u>a</u> each
372	reviewer for use in the schools shall be, to the satisfaction of
373	the each reviewer, accurate, objective, and current and suited
374	to the needs and comprehension of students at their respective
375	grade levels. Reviewers shall consider for adoption materials
376	developed for academically talented students such as those
377	enrolled in advanced placement courses.
378	(3) REPORT OF REVIEWERS.—After a thorough study of all data
379	submitted on each instructional material, to submit an
380	electronic report to the department. The report shall be made
381	public and must include responses to each section of the report
382	format prescribed by the department.
383	Section 7. Section 1006.32, Florida Statutes, is amended to
384	read:
385	1006.32 Prohibited acts
386	(1) A publisher or manufacturer of instructional material,
387	or any representative thereof, may not offer to give any
388	emolument, money, or other valuable thing, or any inducement, to
389	any district school board official or <u>department or district</u>
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390 state instructional materials reviewer to directly or indirectly 391 introduce, recommend, vote for, or otherwise influence the 392 <u>approval</u> adoption or purchase of any instructional materials.

393 (2) A district school board official or a <u>department or</u>
 394 <u>district state</u> instructional materials reviewer may not solicit
 395 or accept any emolument, money, or other valuable thing, or any
 396 inducement, to directly or indirectly introduce, recommend, vote
 397 for, or otherwise influence the <u>approval</u> adoption or purchase of
 398 any instructional material.

399 (3) A district school board or publisher may not 400 participate in a pilot program of materials being considered for 401 adoption during the 18-month period before the official adoption 402 of the materials by the commissioner. Any pilot program during 403 the first 2 years of the adoption period must have the prior 404 approval of the commissioner.

405 (3) (4) A Any publisher or manufacturer of instructional 406 materials or representative thereof or a any district school 407 board official or department or district state instructional 408 materials reviewer who violates any provision of this section 409 commits a misdemeanor of the second degree, punishable as 410 provided in s. 775.082 or s. 775.083. A Any representative of a 411 publisher or manufacturer who violates any provision of this 412 section, in addition to any other penalty, shall be banned from 413 practicing business in the state for a period of 1 calendar 414 year.

415 (4)(5) This section does not prohibit any publisher,
416 manufacturer, or agent from supplying, for purposes of
417 examination, necessary sample copies of instructional materials
418 to any district school board official or <u>department or district</u>

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419 state instructional materials reviewer.

420 <u>(5)(6)</u> This section does not prohibit a district school 421 board official or <u>department or district</u> state instructional 422 materials reviewer from receiving sample copies of instructional 423 materials.

424 (6) (7) This section does not prohibit or restrict a 425 district school board official from receiving royalties or other 426 compensation, other than compensation paid to him or her as 427 commission for negotiating sales to district school boards, from 428 the publisher or manufacturer of instructional materials 429 written, designed, or prepared by such district school board 430 official, and adopted by the commissioner or purchased by any district school board. A No district school board official may 431 432 not shall be allowed to receive royalties on any materials not on the state-adopted list purchased for use by his or her 433 434 district school board.

435 (7) (8) A district school superintendent, district school board member, teacher, or other person officially connected with 436 437 the government or direction of public schools may not receive 438 during the months actually engaged in performing duties under 439 his or her contract any private fee, gratuity, donation, or compensation, in any manner whatsoever, for promoting the sale 440 or exchange of any instructional material, map, or chart in any 441 442 public school, or be an agent for the sale or the publisher of 443 any instructional material or reference work, or have a direct 444 or indirect pecuniary interest in the introduction of any such 445 instructional material, and any such agency or interest shall disgualify any person so acting or interested from holding any 446 447 district school board employment whatsoever, and the person



448 commits a misdemeanor of the second degree, punishable as 449 provided in s. 775.082 or s. 775.083; however, this subsection 450 does not prevent the <u>approval</u> adoption of any instructional 451 material written in whole or in part by a Florida author.

Section 8. Section 1006.33, Florida Statutes, is repealed.

453 Section 9. Section 1006.34, Florida Statutes, is amended to 454 read:

455 1006.34 Powers and duties of the <u>State Board of Education</u> 456 commissioner and the department in <u>evaluating</u> selecting and 457 adopting instructional materials.-

458 (1) PROCEDURES FOR EVALUATING INSTRUCTIONAL MATERIALS.-The 459 State Board of Education shall adopt rules prescribing the 460 procedures by which the department shall evaluate instructional 461 materials submitted by publishers and manufacturers in each 462 review for approval adoption. Included in these procedures shall 463 be provisions affording each publisher or manufacturer or his or 464 her representative an opportunity to provide a live virtual or 465 in-person presentation to the department state instructional 466 materials reviewers on the merits of each instructional material 467 submitted in each review for approval adoption.

468 (2) FEES.-The State Board of Education shall adopt by rule 469 a fee schedule specifying the amount of fees that the department 470 may charge publishers who submit instructional materials for 471 review. Fees may not exceed the actual costs for the review, 472 taking into consideration the cost of reviewers, the content 473 area and complexity of the instructional materials to be 474 reviewed, and other relevant factors. The fee schedule must 475 specify the amount that may be collected by the department for 476 each submission.

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477 (2) SELECTION AND ADOPTION OF INSTRUCTIONAL MATERIALS .-478 (a) The department shall notify all publishers and 479 manufacturers of instructional materials who have submitted bids 480 that within 3 weeks after the deadline for receiving bids, at a 481 designated time and place, it will open the bids submitted and 482 deposited with it. At the time and place designated, the bids 483 shall be opened, read, and tabulated in the presence of the 484 bidders or their representatives. No one may revise his or her bid after the bids have been filed. When all bids have been 485 486 carefully considered, the commissioner shall, from the list of 487 suitable, usable, and desirable instructional materials reported 488 by the state instructional materials reviewers, select and adopt 489 instructional materials for each grade and subject field in the 490 curriculum of public elementary, middle, and high schools in 491 which adoptions are made and in the subject areas designated in 492 the advertisement. The adoption shall continue for the period 493 specified in the advertisement, beginning on the ensuing April 494 1. The adoption shall not prevent the extension of a contract as 495 provided in subsection (3). The commissioner shall always 496 reserve the right to reject any and all bids. The commissioner 497 may ask for new sealed bids from publishers or manufacturers 498 whose instructional materials were recommended by the state 499 instructional materials reviewers as suitable, usable, and 500 desirable; specify the dates for filing such bids and the date 501 on which they shall be opened; and proceed in all matters 502 regarding the opening of bids and the awarding of contracts as 503 required by this part. In all cases, bids shall be accompanied 504 by a cash deposit or certified check of from \$500 to \$2,500, as 505 the department may direct. The department, in adopting

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506	instructional materials, shall give due consideration both to
507	the prices bid for furnishing instructional materials and to the
508	report and recommendations of the state instructional materials
509	reviewers. When the commissioner has finished with the report of
510	the state instructional materials reviewers, the report shall be
511	filed and preserved with the department and shall be available
512	at all times for public inspection.
513	(b) In the selection of instructional materials, library
514	media, and other reading material used in the public school
515	system, the standards used to determine the propriety of the
516	material shall include:
517	1. The age of the students who normally could be expected
518	to have access to the material.
519	2. The educational purpose to be served by the material. In
520	considering instructional materials for classroom use, priority
521	shall be given to the selection of materials which encompass the
522	state and district school board performance standards provided
523	for in s. 1001.03(1) and which include the instructional
524	objectives contained within the curriculum frameworks approved
525	by rule of the State Board of Education.
526	3. The degree to which the material would be supplemented
527	and explained by mature classroom instruction as part of a
528	normal classroom instructional program.
529	4. The consideration of the broad racial, ethnic,
530	socioeconomic, and cultural diversity of the students of this
531	state.
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533	Any instructional material containing pornography or otherwise
534	prohibited by s. 847.012 may not be used or made available

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535 within any public school. 536 (3) CONTRACT WITH PUBLISHERS OR MANUFACTURERS; BOND.-As 537 soon as practicable after the commissioner has adopted any instructional materials and all bidders that have secured the 538 539 adoption of any instructional materials have been notified 540 thereof by registered letter, the department shall prepare a 541 contract in proper form with every bidder awarded the adoption of any instructional materials. Each contract shall be executed 542 543 by the commissioner, one copy to be kept by the contractor and 544 one copy to be filed with the department. After giving due 545 consideration to comments by the district school boards, the 546 commissioner, with the agreement of the publisher, may extend or 547 shorten a contract period for a period not to exceed 2 years; 548 and the terms of any such contract shall remain the same as in 549 the original contract. Any publisher or manufacturer to whom any 550 contract is let under this part must give bond in such amount as 551 the department requires, payable to the state, conditioned for 552 the faithful, honest, and exact performance of the contract. The 553 bond must provide for the payment of reasonable attorney's fees 554 in case of recovery in any suit thereon. The surety on the bond 555 must be a guaranty or surety company lawfully authorized to do business in the state; however, the bond shall not be exhausted 556 557 by a single recovery but may be sued upon from time to time 558 until the full amount thereof is recovered, and the department 559 may at any time, after giving 30 days' notice, require 560 additional security or additional bond. The form of any bond or 561 bonds or contract or contracts under this part shall be prepared 562 and approved by the department. At the discretion of the 563 department, a publisher or manufacturer to whom any contract is

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564	let under this part may be allowed a cash deposit in lieu of a
565	bond, conditioned for the faithful, honest, and exact
566	performance of the contract. The cash deposit, payable to the
567	department, shall be placed in the Textbook Bid Trust Fund. The
568	department may recover damages on the cash deposit given by the
569	contractor for failure to furnish instructional materials, the
570	sum recovered to inure to the General Revenue Fund.
571	(4) RECULATIONS COVERNING THE CONTRACTThe department may,
572	from time to time, take any necessary actions, consistent with
573	this part, to secure the prompt and faithful performance of all
574	instructional materials contracts; and if any contractor fails
575	or refuses to furnish instructional materials as provided in
576	this part or otherwise breaks his or her contract, the
577	department may sue on the required bond in the name of the
578	state, in the courts of the state having jurisdiction, and
579	recover damages on the bond given by the contractor for failure
580	to furnish instructional materials, the sum recovered to inure
581	to the General Revenue Fund.
582	(5) RETURN OF DEPOSITS
583	(a) The successful bidder shall be notified by registered
584	mail of the award of contract and shall, within 30 days after
585	receipt of the contract, execute the proper contract and post
586	the required bond. When the bond and contract have been
587	executed, the department shall notify the Chief Financial
588	Officer and request that a warrant be issued against the
589	Textbook Bid Trust Fund payable to the successful bidder in the
590	amount deposited pursuant to this part. The Chief Financial
591	Officer shall issue and forward the warrant to the department
592	for distribution to the bidder.
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593	(b) At the same time or prior thereto, the department shall
594	inform the Chief Financial Officer of the names of the
595	unsuccessful bidders. Upon receipt of such notice, the Chief
596	Financial Officer shall issue warrants against the Textbook Bid
597	Trust Fund payable to the unsuccessful bidders in the amounts
598	deposited pursuant to this part and shall forward the warrants
599	to the department for distribution to the unsuccessful bidders.
600	(c) One copy of each contract and an original of each bid,
601	whether accepted or rejected, shall be preserved with the
602	department for at least 3 years after the termination of the
603	contract.
604	(6) DEPOSITS FORFEITED.—If any successful bidder fails or
605	refuses to execute contract and bond within 30 days after
606	receipt of the contract, the cash deposit shall be forfeited to
607	the state and placed by the Chief Financial Officer in the
608	General Revenue Fund.
609	(7) FORFEITURE OF CONTRACT AND BOND.—If any publisher or
610	manufacturer of instructional materials fails or refuses to
611	furnish instructional materials as provided in the contract, the
612	publisher's or manufacturer's bond is forfeited and the
613	commissioner must make another contract.
614	Section 10. Section 1006.35, Florida Statutes, is amended
615	to read:
616	1006.35 Accuracy of instructional materials
617	(1) In addition to relying on statements of publishers or
618	manufacturers of instructional materials, the commissioner may
619	conduct or cause to be conducted an independent investigation to
620	determine the accuracy of <u>approved</u> state-adopted instructional
621	materials.
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622	(2) When errors in <u>approved</u> state-adopted materials are
623	confirmed, the publisher <u>or manufacturer</u> of the materials shall
624	provide to each district school board that has purchased the
625	materials the corrections in a format approved by the
626	department.
627	(3) The commissioner may remove materials from the list of
628	approved state-adopted materials:
629	(a) If he or she finds that the content is in error and the
630	publisher or manufacturer refuses to correct the error when
631	notified by the department.
632	(b) (4) The commissioner may remove materials from the list
633	of state-adopted materials At the request of the publisher <u>or</u>
634	manufacturer if, in the commissioner's his or her opinion, there
635	is no material impact on the state's education goals.
636	(c) If the materials do not align with all applicable state
637	standards.
638	(4) If the commissioner removes materials from the list of
639	approved materials, the district may not purchase them for use
640	in core content areas.
641	Section 11. Section 1006.36, Florida Statutes, is amended
642	to read:
643	1006.36 <u>State review cycle</u> Term of adoption for
644	instructional materials
645	(1) The <u>state review cycle</u> term of adoption of any
646	instructional materials <u>shall</u> must be a 5-year period beginning
647	on April 1 following the adoption, except that the commissioner
648	may approve <u>alternative schedules</u> terms of adoption of less than
649	5 years for materials in content areas which require more
650	frequent revision. Any contract for instructional materials may

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651 be extended as prescribed in s. 1006.34(3). 652 (2) The department shall publish annually an official 653 schedule of subject areas to be called for review adoption for 654 each of the succeeding 2 years, and a tentative schedule for 655 years 3, 4, and 5. If extenuating circumstances warrant, the 656 commissioner may add one or more subject areas to the official 657 schedule, in which event the commissioner shall develop criteria 658 for such additional subject area or areas and make them 659 available to publishers or manufacturers as soon as practicable before the date on which submission for review is bids are due. 660 The schedule shall be developed so as to promote balance among 661 662 the subject areas so that the required expenditure for new 663 instructional materials is approximately the same each year in 664 order to maintain curricular consistency. 665 Section 12. Section 1006.37, Florida Statutes, is amended 666 to read: 667 1006.37 Requisition of instructional materials from 668 publisher's depository.-669 (1) The district school superintendent may shall 670 requisition approved adopted instructional materials from the 671 depository of the publisher with whom a contract has been made. 672 However, the superintendent shall requisition current 673 instructional materials to provide each student with a textbook 674 or other materials as a major tool of instruction in core 675 courses of the subject areas specified in s. 1006.40(2). These 676 materials must be requisitioned within the first 2 years of the 677 adoption cycle, except for instructional materials related to 678 growth of student membership or instructional materials maintenance needs. The superintendent may requisition 679

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680	instructional materials in the core subject areas specified in
681	s. 1006.40(2) that are related to growth of student membership
682	or instructional materials maintenance needs during the 3rd,
683	4th, 5th, and 6th years of the original contract period.
684	(2) The district school superintendent shall verify that
685	the requisition is complete and accurate and order the
686	depository to forward to him or her the adopted instructional
687	materials shown by the requisition. The depository shall prepare
688	an invoice of the materials shipped, including shipping charges,
689	and mail it to the superintendent to whom the shipment is being
690	made. The superintendent shall pay the depository within 60 days
691	after receipt of the requisitioned materials from the
692	appropriation for the purchase of adopted instructional
693	materials.
694	Section 13. Section 1006.38, Florida Statutes, is amended
695	to read:
696	1006.38 Duties, responsibilities, and requirements of
697	instructional materials publishers and manufacturers.—This
698	section applies to both the state and district approval
699	processes. Publishers and manufacturers of instructional
700	materials, or their representatives, shall:
701	(1) Comply with all provisions of this part.
702	(2) Electronically deliver fully developed sample copies of
703	all instructional materials upon which <u>reviews</u> bids are based to
704	the department pursuant to procedures adopted by the State Board
705	of Education.
706	(3) Submit, at a time designated in s. 1006.33, the
707	following information:
708	(a) Detailed specifications of the physical characteristics



of the instructional materials, including any software or technological tools required for use by the district, school, teachers, or students. The publisher or manufacturer shall comply with these specifications if the instructional materials are <u>approved</u> adopted and purchased in completed form.

(b) Evidence that the publisher <u>or manufacturer</u> has provided materials that address the performance standards provided for in s. 1001.03(1) and that can be accessed through the district's local instructional improvement system and a variety of electronic, digital, and mobile devices.

(c) Evidence that the instructional materials include specific references to statewide standards in the teacher's manual and incorporate such standards into chapter tests or the assessments. Beginning in the 2013-2014 adoption year, the statewide standards shall not be included at the point of student use.

(4) Make available for purchase by any district school
board any diagnostic, criterion-referenced, or other tests that
they may develop.

(5) Furnish the instructional materials offered by them at
a price in the state which, including all costs of electronic
transmission, may not exceed the lowest price at which they
offer such instructional materials for <u>approval</u> adoption or sale
to any state or school district in the United States.

(6) Reduce automatically the price of the instructional
materials to any district school board to the extent that
reductions are made elsewhere in the United States.

(7) Provide any instructional materials free of charge inthe state to the same extent as they are provided free of charge



738 to any state or school district in the United States.

(8) Guarantee that all copies of any instructional materials sold in this state will be at least equal in quality to the copies of such instructional materials that are sold elsewhere in the United States and will be kept revised, free from all errors, and up-to-date as may be required by the department.

(9) Agree that any supplementary material developed at the district or state level does not violate the author's or publisher's copyright, provided such material is developed in accordance with the doctrine of fair use.

(10) Not in any way, directly or indirectly, become associated or connected with any combination in restraint of trade in instructional materials, nor enter into any understanding, agreement, or combination to control prices or restrict competition in the sale of instructional materials for use in the state.

755 (11) Furnish the instructional materials offered by them at 756 a price in the state which, including all costs of electronic 757 transmission, may not exceed the lowest price at which they 758 offer such instructional materials for approval or sale to any 759 other school district in the state.

760 (12) Provide the department and school districts the cost 761 paid for an instructional materials product by a school or 762 district anywhere in the United States. The cost paid for that 763 product must remain the same for all future sales and must be 764 posted on all marketing materials.

(11) Maintain or contract with a depository in the state. (12) For the core subject areas specified in s. 1006.40(2),

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767 maintain in the depository for the first 2 years of the contract 768 an inventory of instructional materials sufficient to receive 769 and fill orders.

(13) For the core subject areas specified in s. 1006.40(2), ensure the availability of an inventory sufficient to receive and fill orders for instructional materials for growth, including the opening of a new school, and replacement during the 3rd and subsequent years of the original contract period.

(14) Accurately and fully disclose only the names of those persons who actually authored the instructional materials. In addition to the penalties provided in subsection (16), the commissioner may remove from the list of <u>state-approved</u> state- adopted instructional materials those instructional materials whose publisher or manufacturer misleads the purchaser by falsely representing genuine authorship.

(15) Grant, without prior written request, for any
copyright held by the publisher or its agencies automatic
permission to the department or its agencies for the
reproduction of instructional materials and supplementary
materials in Braille, large print, or other appropriate format
for use by visually impaired students or other students with
disabilities that would benefit from use of the materials.

(16) Upon the willful failure of the publisher or manufacturer to comply with the requirements of this section, be liable to the department in the amount of three times the total sum which the publisher or manufacturer was paid in excess of the price required under subsections (5) and (6) and in the amount of three times the total value of the instructional materials and services which the district school board is

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entitled to receive free of charge under subsection (7).
Section 14. Subsections (2), (3), and (4) of section
1006.40, Florida Statutes, are amended to read:

799 1006.40 Use of instructional materials allocation; 800 instructional materials, library books, and reference books; 801 repair of books.-

802 (2) Each district school board must provide purchase 803 current instructional materials to provide each student with a 804 major tool or assistance of instruction in core courses of the 805 subject areas of mathematics, language arts, science, social 806 studies, reading, and literature for kindergarten through grade 807 12. Such purchase must be made within the first 2 years after 808 the effective date of the adoption cycle. For the 2012-2013 809 mathematics adoption, a district using a comprehensive 810 mathematics instructional materials program adopted in the 2009-811 2010 adoption shall be deemed in compliance with this subsection if it provides each student with such additional state-adopted 812 813 materials as may be necessary to align the previously adopted 814 comprehensive program to common core standards and the other 815 criteria of the 2012-2013 mathematics adoption.

816 (3) (a) By the 2015-2016 fiscal year, each district school 817 board shall use at least 50 percent of the annual allocation for 818 the purchase of digital or electronic instructional materials 819 that align with state standards included on the state-adopted 820 list, except as otherwise authorized in paragraphs (b) and (c).

821 (b) Up to 50 percent of the annual allocation may be used 822 for the purchase of instructional materials, including library 823 and reference books and nonprint materials, not included on the 824 state-adopted list and for the repair and renovation of

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825 textbooks and library books. 826 (c) District school boards may use 100 percent of that 827 portion of the annual allocation designated for the purchase of 828 instructional materials for kindergarten, and 75 percent of that 829 portion of the annual allocation designated for the purchase of instructional materials for first grade, to purchase materials 830 831 not on the state-adopted list. (4) Remaining funds may The funds described in subsection 832 833 (3) which district school boards may use to purchase materials 834 not on the state-adopted list shall be used for the purchase of 835 instructional materials or other items, including library and 836 reference books and nonprint materials, having intellectual 837 content which assist in the instruction of a subject or course. 838 These items may be available in bound, unbound, kit, or package 839 form and may consist of hardbacked or softbacked textbooks, 840 electronic content, replacements for items which were part of previously purchased instructional materials, consumables, 841 842 learning laboratories, manipulatives, electronic media, computer 843 courseware or software, and other commonly accepted 844 instructional tools as prescribed by district school board rule. 845 Section 15. Paragraphs (o), (p), and (q) of subsection (6)

846 of section 1001.10, Florida Statutes, are amended, and paragraph 847 (r) is added to that subsection, to read:

848 1001.10 Commissioner of Education; general powers and 849 duties.-

850 (6) Additionally, the commissioner has the following 851 general powers and duties:

(o) To develop criteria for use by <u>department</u> state
 instructional materials reviewers in evaluating materials

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854 submitted for approval adoption consideration. The criteria 855 shall, as appropriate, be based on instructional expectations 856 reflected in course descriptions curriculum frameworks and 857 student performance standards. The criteria for each subject or 858 course shall be made available to publishers and manufacturers 859 of instructional materials pursuant to the requirements of 860 chapter 1006. 861 (p) To prescribe procedures for evaluating instructional 862 materials submitted by publishers and manufacturers in each 863 review for approval adoption. 864 (q) To remove any instructional materials from the list of 865 materials approved by the department or a school district enter 866 into agreement with Space Florida to develop innovative 867 aerospace-related education programs that promote mathematics 868 and science education for grades K-20. 869 (r) To submit to the Governor, the President of the Senate, 870 the Speaker of the House of Representatives, and the State Board 871 of Education an annual report regarding district and state 872 instructional materials reviews, the impact on the quality and 873 availability of instructional materials, and the cost-874 effectiveness of the state and district review processes. The 875 report shall be submitted on January 1 following the first 876 fiscal year of implementation of the program and each year 877 thereafter. 878 Section 16. Subsection (5) of section 1003.55, Florida 879 Statutes, is amended to read:

1003.55 Instructional programs for blind or visually
impaired students and deaf or hard-of-hearing students.(5) Any publisher or manufacturer of instructional

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883 materials that have been approved by the department or a school 884 district a textbook adopted pursuant to the state instructional 885 materials adoption process shall furnish the department of 886 Education with a computer file in an electronic format specified 887 by the department at least 2 years in advance that is readily 888 translatable to Braille and can be used for large print or 889 speech access. Any instructional materials textbook reproduced 890 pursuant to the provisions of this subsection shall be purchased 891 at a price equal to the price paid for the instructional 892 materials textbook as approved adopted. The department of 893 Education shall not reproduce instructional materials textbooks 894 obtained pursuant to this subsection in any manner that would 895 generate revenues for the department from the use of such 896 computer files or that would preclude the rightful payment of 897 fees to the publisher or manufacturer for use of all or some 898 portion of the instructional materials textbook.

899 Section 17. Paragraph (j) of subsection (2) of section900 1003.621, Florida Statutes, is amended to read:

901 1003.621 Academically high-performing school districts.—It 902 is the intent of the Legislature to recognize and reward school 903 districts that demonstrate the ability to consistently maintain 904 or improve their high-performing status. The purpose of this 905 section is to provide high-performing school districts with 906 flexibility in meeting the specific requirements in statute and 907 rules of the State Board of Education.

908 (2) COMPLIANCE WITH STATUTES AND RULES.-Each academically 909 high-performing school district shall comply with all of the 910 provisions in chapters 1000-1013, and rules of the State Board 911 of Education which implement these provisions, pertaining to the

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912 following:

(j) Those statutes relating to instructional materials, except that <u>s. 1006.40</u> s. 1006.37, relating to the requisition of state-adopted materials from the depository under contract with the publisher, and s. 1006.40(3)(a), relating to the use of 50 percent of the instructional materials allocation, <u>is shall</u> be eligible for exemption.

919 Section 18. Paragraph (b) of subsection (6) of section 920 1011.62, Florida Statutes, is amended to read:

921 1011.62 Funds for operation of schools.—If the annual 922 allocation from the Florida Education Finance Program to each 923 district for operation of schools is not determined in the 924 annual appropriations act or the substantive bill implementing 925 the annual appropriations act, it shall be determined as 926 follows:

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(6) CATEGORICAL FUNDS.-

928 (b) If a district school board finds and declares in a 929 resolution approved adopted at a regular meeting of the school 930 board that the funds received for any of the following 931 categorical appropriations are urgently needed to maintain 932 school board specified academic classroom instruction specified 933 by the school board, the school board may consider and approve 934 an amendment to the school district operating budget 935 transferring the identified amount of the categorical funds to 936 the appropriate account for expenditure:

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1. Funds for student transportation.

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2. Funds for safe schools.

939 3. Funds for supplemental academic instruction if the940 required additional hour of instruction beyond the normal school



941 day for each day of the entire school year has been provided for 942 the students in each low-performing elementary school in the 943 district pursuant to paragraph (1)(f).

944 4. Funds for research-based reading instruction if the
945 required additional hour of instruction beyond the normal school
946 day for each day of the entire school year has been provided for
947 the students in each low-performing elementary school in the
948 district pursuant to paragraph (9) (a).

949 5. Funds for instructional materials if all instructional 950 material purchases necessary to provide updated materials that 951 are aligned with applicable to Next Generation Sunshine state 952 standards and course descriptions benchmarks and that meet 953 statutory requirements of content and learning have been 954 completed for that fiscal year, but no sooner than March 1. 955 Funds available after March 1 may be used to purchase hardware 956 for student instruction.

Section 19. This act shall take effect July 1, 2013.

961 Delete everything before the enacting clause 962 and insert:

A bill to be entitled

An act relating to instructional materials for K-12 public education; amending s. 1006.28, F.S.; revising the duties of a district school board and the district superintendent with regard to instructional materials; repealing s. 1006.282, F.S., relating to the pilot program for the transition to electronic and digital

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COMMITTEE AMENDMENT

Florida Senate - 2013 Bill No. PCS (413204) for CS for SB 1388



970 instructional materials; creating s. 1006.283, F.S.; 971 authorizing a district school board or a consortium of 972 school districts to implement an instructional 973 materials program; requiring the district 974 superintendent to certify to the Department of 975 Education that instructional materials for core 976 courses align with applicable state standards; 977 requiring the district school board to adopt rules; 978 authorizing the district school board to set and 979 collect fees from a publisher that participates in the 980 instructional materials review process; requiring the 981 fee amount to be posted on the school district's 982 website and reported to the Department of Education; 983 providing a limit on fees; prohibiting fees from being 984 collected from publishers to review certain 985 instructional materials; providing for a stipend, 986 reimbursement for travel expenses, and per diem for reviewers; requiring instructional materials that are 987 988 approved by the district instructional materials 989 reviewers to be aligned with applicable state 990 standards; requiring each district school 991 superintendent to annually certify that the instructional materials for core courses used by the 992 993 district align with applicable state standards; 994 providing pricing requirements for instructional 995 materials; amending s. 1006.29, F.S.; providing a 996 definition; requiring the department to appoint state 997 instructional materials reviewers, rather than state 998 or national experts, to review instructional

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999 materials; providing requirements, appointments, and 1000 terms for state instructional materials reviewers; 1001 authorizing the department to assess and collect fees; 1002 requiring the fee amount to be posted on the 1003 department's website and reported to the State Board 1004 of Education; providing a purpose for the use of the 1005 fees, such as a stipend for service as a reviewer, 1006 payment for per diem, and reimbursement for travel 1007 expenses for service as a reviewer; requiring a 1008 publisher to offer sections of instructional materials 1009 in certain versions at reduced rates; requiring the 1010 department to post certain instructional materials on 1011 its website; amending s. 1006.30, F.S.; conforming 1012 provisions to changes made by the act; amending s. 1013 1006.31, F.S.; conforming provisions to changes made by the act; revising the procedure for evaluating 1014 1015 instructional materials; providing standards to 1016 determine the propriety of instructional materials; 1017 amending s. 1006.32, F.S.; conforming provisions to changes made by the act; repealing s. 1006.33, F.S., 1018 1019 relating to bids, proposals, and advertisement 1020 regarding instructional materials; amending s. 1021 1006.34, F.S.; revising the powers and duties of the 1022 State Board of Education in evaluating instructional 1023 materials to include collecting fees and adopting 1024 rules; conforming provisions to changes made by the 1025 act; amending s. 1006.35, F.S.; authorizing the 1026 Commissioner of Education to remove materials from the 1027 list of approved materials if the materials do not

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1028 align with applicable state standards; prohibiting a 1029 school district from purchasing removed materials 1030 under certain circumstances; amending s. 1006.36, 1031 F.S.; providing for the state review cycle for 1032 instructional materials; amending s. 1006.37, F.S.; 1033 authorizing a district school superintendent to 1034 requisition approved instructional materials; 1035 conforming provisions to changes made by the act; 1036 amending s. 1006.38, F.S.; providing for 1037 applicability; revising duties of publishers and 1038 manufacturers; amending s. 1006.40, F.S.; revising the 1039 allocation for instructional materials; amending s. 1040 1001.10, F.S.; revising the duties of the Commissioner 1041 of Education with regard to instructional materials, 1042 including submission of a report to the Governor, the 1043 Legislature, and the State Board of Education; 1044 amending s. 1003.55, F.S.; requiring a publisher or 1045 manufacturer of instructional materials that have been 1046 approved by the Department of Education or a school 1047 district to furnish the department with a computer 1048 file in an electronic format specified by the 1049 department; amending ss. 1003.621 and 1011.62, F.S.; 1050 conforming provisions to changes made by the act; providing an effective date. 1051