LEGISLATIVE ACTION

| Senate | • | House |
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| Comm: RCS | | |
| 04/01/2013 | | |
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The Committee on Education (Montford) recommended the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause

4 and insert:

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Section 1. Section 1006.283, Florida Statutes, is created to read:

<u>1006.283 District school board instructional materials</u> program.-

9 (1) A district school board may determine whether it will 10 be responsible for reviewing, adopting, and purchasing 11 instructional materials submitted by a publisher. If such a 12 determination is made by the district school board, the district

13 school superintendent shall notify the department upon such

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| 14 | determination and describe the process by which materials will |
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| 15 | be reviewed and adopted. The district school superintendent |
| 16 | shall annually certify to the department that all core |
| 17 | instructional materials are aligned with the applicable state |
| 18 | standards. |
| 19 | (2) The district school board shall adopt rules |
| 20 | implementing the district's instructional materials program |
| 21 | which must include, but need not be limited to: |
| 22 | (a) Its review, adoption, and purchasing process. |
| 23 | (b) Identification of a term of adoption for instructional |
| 24 | materials. |
| 25 | (c) The duties and qualifications of the instructional |
| 26 | materials reviewers. |
| 27 | (d) The requirements for an affidavit made by a district |
| 28 | instructional materials reviewer, which substantially includes |
| 29 | the requirements of s. 1006.30. |
| 30 | (e) Compliance with s. 1006.32 relating to prohibited acts. |
| 31 | (f) A process that certifies the accuracy of instructional |
| 32 | materials. |
| 33 | (g) The incorporation of applicable requirements of s. |
| 34 | 1006.38 relating to the duties, responsibilities, and |
| 35 | requirements of publishers of instructional materials. |
| 36 | (h) The process by which instructional materials will be |
| 37 | purchased, including advertising, bidding, and purchasing |
| 38 | requirements. |
| 39 | (3) The district school board may set and collect fees from |
| 40 | publishers that participate in the instructional materials |
| 41 | approval process. The amount assessed and collected must be |
| 42 | reported to the district school board. The fees may not exceed |
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43 the fees that are assessed by the state for materials submitted 44 for review and shall be allocated in a separate account or 45 district budget line item for auditing purposes. (4) A publisher that offers instructional materials to a 46 47 district school board must provide the materials at a price 48 that, including all costs of electronic transmission, does not 49 exceed the lowest price at which the publisher offers such 50 instructional materials for approval or sale to any other state 51 or school district in this or any other state. 52 (5) A publisher shall automatically reduce the price of 53 instructional materials to the district school board to the extent that reductions are made elsewhere in the United States. 54 55 (6) Each district school board shall submit to the 56 Governor, the President of the Senate, the Speaker of the House 57 of Representatives, and the State Board of Education an annual report regarding the district instructional review, adoption, 58 59 and purchasing program and the impact on the quality and availability of instructional materials, and the cost 60 61 effectiveness of the program. The district school board shall submit the report on January 1 following the first fiscal year 62 63 of implementation of the program and each year thereafter. 64 Section 2. Section 1006.29, Florida Statutes, is amended to 65 read: 1006.29 State instructional materials reviewers.-66 67 (1) For purposes of this section, the term "instructional 68 materials" means items that have intellectual content and that, 69 by design, serve as a tool for assisting in the instruction of a 70 subject or course. 71 (2) (1) (a) The commissioner shall determine annually the



72 areas in which instructional materials shall be submitted for 73 <u>approval</u> adoption, taking into consideration the desires of the 74 district school boards. The commissioner shall also determine 75 the number of titles to be adopted in each area.

(b) By April 15 of each school year, the commissioner shall 76 77 appoint state instructional materials reviewers for three state 78 or national experts in the content areas submitted for approval 79 adoption to review the instructional materials and evaluate the 80 content for alignment with the applicable Next Generation Sunshine state standards. These reviewers shall be designated as 81 state instructional materials reviewers and shall evaluate 82 83 review the materials for the level of instructional support and the accuracy and appropriateness of the progression of 84 85 introduced content. Instructional materials must shall be made electronically available to the reviewers. The initial review of 86 the materials shall be made by only two of the three reviewers. 87 If the two reviewers reach different results, the third reviewer 88 shall break the tie. The reviewers shall independently make 89 90 recommendations to the commissioner regarding materials that should be placed on the list of adopted materials through an 91 92 electronic feedback review system.

93 (c) Reviewers who are not appointed as laypersons must be 94 actively engaged in teaching, or in the supervision of teaching, in the public elementary, middle, or high schools in the major 95 96 fields and levels in which instructional materials are used in 97 the public schools. Each reviewer must receive training pursuant 98 to subsection (6) in competencies related to the evaluation and 99 selection of instructional materials The commissioner shall 100 request each district school superintendent to nominate one

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| 101 | classroom teacher or district-level content supervisor to review |
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| 102 | two or three of the submissions recommended by the state |
| 103 | instructional materials reviewers. School districts shall ensure |
| 104 | that these district reviewers are provided with the support and |
| 105 | time necessary to accomplish a thorough review of the |
| 106 | instructional materials. District reviewers shall independently |
| 107 | rate the recommended submissions on the instructional usability |
| 108 | of the resources. |
| 109 | (d) The commissioner shall appoint up to five reviewers for |
| 110 | each content area submitted for approval pursuant to paragraph |
| 111 | (a). At least 50 percent of the reviewers must be classroom |
| 112 | teachers who are certified in an area directly related to the |
| 113 | academic area or level considered for approval. One reviewer |
| 114 | must be a layperson, and one must be a supervisor of teachers. |
| 115 | The reviewers must have the capacity or expertise to address the |
| 116 | broad racial, ethnic, socioeconomic, and cultural diversity of |
| 117 | the state's student population. |
| 118 | (3)(a) All appointments shall be as prescribed in this |
| 119 | section. A reviewer may not serve more than two consecutive |
| 120 | terms, and appointments are for 18-month terms. The commissioner |
| 121 | may remove a reviewer for cause, and any vacancies shall be |
| 122 | filled in the manner of the original appointment for only the |
| 123 | time remaining in the unexpired term. An employee of the |
| 124 | department may be appointed as an additional ex officio |
| 125 | reviewer. |
| 126 | (b) The reviewers' names and mailing addresses shall be |
| 127 | disclosed to the public when appointments are made. |
| 128 | (c) A district school board shall be reimbursed for the |
| 129 | actual cost of hiring a substitute teacher for each workday that |
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130 a member of its instructional staff is absent from his or her 131 assigned duties for the purpose of rendering service as a state instructional materials reviewer. Each reviewer may be paid a 132 133 stipend and is entitled to reimbursement for travel expenses and 134 per diem in accordance with s. 112.061 for actual service in 135 meetings of reviewers which are called by the commissioner. Payment of such substitute teachers, the stipend, applicable 136 137 travel expenses, and per diem shall be made from the Textbook 1.38 Bid Trust Fund on warrants to be drawn by the Chief Financial 139 Officer upon requisition approved by the commissioner.

(4) (2) For purposes of the review process, instructional 140 141 materials state adoption, the term "instructional materials" means items having intellectual content that by design serve as 142 143 a major tool for assisting in the instruction of a subject or 144 course. These items may be made available in bound, unbound, 145 kit, or package form and may consist of hardbacked or softbacked textbooks, electronic content, consumables, learning 146 laboratories, manipulatives, electronic media, and computer 147 148 courseware or software. A publisher or manufacturer providing instructional materials as a single bundle shall also make the 149 150 instructional materials available as separate and unbundled 151 items, each priced individually. A publisher may also offer 152 sections of state-adopted instructional materials in digital or 153 electronic versions at reduced rates to districts, schools, and 154 teachers.

155 <u>(5) (3)</u> Beginning in the 2015-2016 academic year, all 156 adopted instructional materials for students in kindergarten 157 through grade 12 must be provided in an electronic or digital 158 format. For purposes of this section, the term:

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(a) "Electronic format" means text-based or image-based
content in a form that is produced on, published by, and
readable on computers or other digital devices and is an
electronic version of a printed book, whether or not any printed
equivalent exists.

(b) "Digital format" means text-based or image-based
content in a form that provides the student with various
interactive functions; that can be searched, tagged,
distributed, and used for individualized and group learning;
that includes multimedia content such as video clips,
animations, and virtual reality; and that has the ability to be
accessed at any time and anywhere.

The terms do not include electronic or computer hardware even if such hardware is bundled with software or other electronic media, nor does it include equipment or supplies.

175 (6) (4) The department shall develop a training program for persons selected as state instructional materials reviewers and 176 177 school district reviewers. The program shall be structured to assist reviewers in developing the skills necessary to make 178 179 valid, culturally sensitive, and objective decisions regarding 180 the content and rigor of instructional materials. All persons serving as instructional materials reviewers must complete the 181 182 training program prior to beginning the review and selection 183 process.

184 (7) The department shall post on its website a list of
 185 department-approved instructional materials, district-approved
 186 instructional materials as applicable, and instructional
 187 materials approved by other states which align with applicable

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188 state standards. 189 (8) The department may contract with a nonprofit 190 organization or association to administer the review process. 191 Section 3. Subsection (1) of section 1006.37, Florida 192 Statutes, is amended to read: 193 1006.37 Requisition of instructional materials from 194 publisher's depository.-195 (1) The district school superintendent shall requisition 196 adopted instructional materials from the depository of the 197 publisher with whom a contract has been made. However, the 198 superintendent shall requisition current instructional materials 199 to provide each student with a textbook or other materials as a 200 major tool of instruction in core courses of the subject areas 201 specified in s. 1006.40(2). These materials must be 202 requisitioned within the first 2 years of the adoption cycle, 203 except for instructional materials related to growth of student 204 membership or instructional materials maintenance needs. The 205 superintendent may requisition instructional materials in the 206 core subject areas specified in s. 1006.40(2) that are related 207 to growth of student membership or instructional materials 208 maintenance needs during the 3rd, 4th, 5th, and 6th years of the 209 original contract period. 210 Section 4. Subsection (2) of section 1006.40, Florida Statutes, is amended to read: 211 212 1006.40 Use of instructional materials allocation; 213 instructional materials, library books, and reference books; 214 repair of books.-215 (2) Each district school board shall must purchase current 216 instructional materials to provide each student with a major

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| 217 | tool of instruction in core courses of the subject areas of | | |
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| 218 | mathematics, language arts, science, social studies, reading, | | |
| 219 | and literature for kindergarten through grade 12. Such purchase | | |
| 220 | must be made within the first 2 years after the effective date | | |
| 221 | of the adoption cycle. For the 2012-2013 mathematics adoption, a | | |
| 222 | district using a comprehensive mathematics instructional | | |
| 223 | materials program adopted in the 2009-2010 adoption shall be | | |
| 224 | deemed in compliance with this subsection if it provides each | | |
| 225 | student with such additional state-adopted materials as may be | | |
| 226 | necessary to align the previously adopted comprehensive program | | |
| 227 | to common core standards and the other criteria of the 2012-2013 | | |
| 228 | mathematics adoption. | | |
| 229 | Section 5. This act shall take effect July 1, 2013. | | |
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| 232 | And the title is amended as follows: | | |
| 233 | Delete everything before the enacting clause | | |
| 234 | and insert: | | |
| 235 | A bill to be entitled | | |
| 236 | An act relating to instructional materials; creating | | |
| 237 | s. 1006.283, F.S.; authorizing a district school board | | |
| 238 | to review, adopt, and purchase instructional | | |
| 239 | materials; requiring the district superintendent to | | |
| 240 | notify the Department of Education if the district | | |
| 241 | school board decides review, adopt and purchase | | |
| 242 | instructional materials and to certify to the | | |
| 243 | department that core instructional materials align | | |
| 244 | with applicable state standards; requiring the | | |
| 245 | district school board to adopt rules; authorizing the | | |
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246 district school board to set and collect fees from a 247 publisher that participates in the instructional 248 materials review process; providing a limit on fees; 249 providing pricing requirements for instructional 250 materials; requiring each district school board to 251 submit an annual report to the Governor, the 252 Legislature, and the State Board of Education by a 253 specified date; amending s. 1006.29, F.S.; requiring 254 the Commissioner of Education to appoint state 255 instructional materials reviewers, rather than state 256 or national experts, to review instructional 257 materials; providing requirements, composition, 258 appointments, and terms for state instructional 259 materials reviewers; authorizing the commissioner to 260 remove a reviewer for cause; providing for public 261 disclosure of names and mailing addresses of appointed 262 state instructional materials reviewers; requiring a 263 district school board to be reimbursed for the cost of 264 hiring a substitute teacher for each work day that a 265 member of its instructional staff is absent while 266 rendering service as a reviewer; authorizing a stipend 267 for service as a reviewer; requiring entitlement of payment for per diem and reimbursement for travel 268 269 expenses for service as a reviewer; providing that 270 payments for substitute teachers and reviewers be made 271 from the Textbook Bid Trust Fund; requiring the 272 Department of Education to post certain instructional 273 materials on its website; authorizing the department 274 to contract with a nonprofit organization or

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association to administer the review process; amending ss. 1006.37 and 1006.40, F.S.; conforming provisions to changes made by the act; providing an effective date.