House

Florida Senate - 2014 Bill No. CS for SB 1292

579

LEGISLATIVE ACTION

Senate . Comm: WD . 04/22/2014 . .

The Committee on Appropriations (Bradley) recommended the following:

Senate Substitute for Amendment (824504) (with title amendment)

```
Delete lines 368 - 410
```

and insert:

1 2

3 4

5

6

7

8

9

10

Section 6. Paragraphs (c) through (g) of subsection (3) of section 1009.22, Florida Statutes, are amended to read:

```
1009.22 Workforce education postsecondary student fees.-
(3)
```

(c) Unless otherwise provided in the General Appropriations



11 Act, effective July 1, 2014 2011, for programs leading to a 12 career certificate or an applied technology diploma, the 13 standard tuition shall be \$2.33 \$2.22 per contact hour for residents and nonresidents and the out-of-state fee shall be 14 \$6.99 \$6.66 per contact hour. For adult general education 15 16 programs, a block tuition of \$45 per half year or \$30 per term 17 shall be assessed for residents and nonresidents, and the out-18 of-state fee shall be \$135 per half year or \$90 per term. Each 19 district school board and Florida College System institution board of trustees shall adopt policies and procedures for the 20 21 collection of and accounting for the expenditure of the block 22 tuition. All funds received from the block tuition shall be used 23 only for adult general education programs. Students enrolled in 24 adult general education programs may not be assessed the fees 25 authorized in subsection (5), subsection (6), or subsection (7). 26 (d) Beginning with the 2008-2009 fiscal year and each year 27 thereafter, the tuition and the out-of-state fee per contact 28 hour shall increase at the beginning of each fall semester at a 29 rate equal to inflation, unless otherwise provided in the General Appropriations Act. The Office of Economic and 30 31 Demographic Research shall report the rate of inflation to the

33 Representatives, the Governor, and the State Board of Education 34 each year prior to March 1. For purposes of this paragraph, the 35 rate of inflation shall be defined as the rate of the 12-month 36 percentage change in the Consumer Price Index for All Urban 37 Consumers, U.S. City Average, All Items, or successor reports as 38 reported by the United States Department of Labor, Bureau of 39 Labor Statistics, or its successor for December of the previous

President of the Senate, the Speaker of the House of

32

579090

40 vear. In the event the percentage change is negative, the 41 tuition and out-of-state fee shall remain at the same level as 42 the prior fiscal year. 43 (d) (e) Each district school board and each Florida College System institution board of trustees may adopt tuition and out-44 of-state fees that may vary no more than 5 percent below and 5 45 percent above the combined total of the standard tuition and 46 47 out-of-state fees established in paragraph (c). 48 (e) (f) The maximum increase in resident tuition for any school district or Florida College System institution during the 49 50 2007-2008 fiscal year shall be 5 percent over the tuition 51 charged during the 2006-2007 fiscal year. 52 (f) (g) The State Board of Education may adopt, by rule, the 53 definitions and procedures that district school boards and 54 Florida College System institution boards of trustees shall use 55 in the calculation of cost borne by students. 56 Section 7. Subsection (3), paragraph (a) of subsection 57 (16), and subsection (17) of section 1009.23, Florida Statutes, 58 are amended to read: 59 1009.23 Florida College System institution student fees.-60 (3) (a) Unless otherwise provided in the General 61 Appropriations Act, effective July 1, 2014 2011, for advanced 62 and professional, postsecondary vocational, developmental 63 education, and educator preparation institute programs, the 64 standard tuition shall be \$71.98 \$68.56 per credit hour for 65 residents and nonresidents, and the out-of-state fee shall be 66 \$215.94 \$205.82 per credit hour.

67 (b) <u>Unless otherwise provided in the General Appropriations</u>
68 <u>Act</u>, effective July 1, <u>2014</u> 2011, for baccalaureate degree

72

73

74

75

76

579090

programs, the following tuition and fee rates shall apply:
The tuition shall be <u>\$91.79</u> \$87.42 per credit hour for
students who are residents for tuition purposes.

2. The sum of the tuition and the out-of-state fee per credit hour for students who are nonresidents for tuition purposes shall be no more than 85 percent of the sum of the tuition and the out-of-state fee at the state university nearest the Florida College System institution.

(c) Beginning with the 2008-2009 fiscal year and each year 77 78 thereafter, the tuition and the out-of-state fee shall increase 79 at the beginning of each fall semester at a rate equal to 80 inflation, unless otherwise provided in the General 81 Appropriations Act. The Office of Economic and Demographic 82 Research shall report the rate of inflation to the President of 83 the Senate, the Speaker of the House of Representatives, the 84 Governor, and the State Board of Education each year prior to 85 March 1. For purposes of this paragraph, the rate of inflation shall be defined as the rate of the 12-month percentage change 86 87 in the Consumer Price Index for All Urban Consumers, U.S. City 88 Average, All Items, or successor reports as reported by the 89 United States Department of Labor, Bureau of Labor Statistics, 90 or its successor for December of the previous year. In the event 91 the percentage change is negative, the tuition and the out-ofstate fee per credit hour shall remain at the same levels as the 92 93 prior fiscal year.

94 (16) (a) Each Florida College System institution may assess 95 a student who enrolls in a course listed in the distance 96 learning catalog, established pursuant to <u>s. 1006.735</u> s. 97 1006.73, a per-credit-hour distance learning course user fee.

579090

98 For purposes of assessing this fee, a distance learning course 99 is a course in which at least 80 percent of the direct 100 instruction of the course is delivered using some form of 101 technology when the student and instructor are separated by time 102 or space, or both.

(17) Each Florida College System institution that accepts transient students, pursuant to <u>s. 1006.735</u> s. 1006.73, may establish a transient student fee not to exceed \$5 per course for processing the transient student admissions application.

Section 8. Paragraphs (a), (b), and (e) of subsection (4), paragraph (t) of subsection (14), paragraph (b) of subsection (16), and paragraph (a) of subsection (17) of section 1009.24, Florida Statutes, are amended, to read:

111

103

104 105

106

107

108

109

110

112

113

114 115 1009.24 State university student fees.-

(4)(a) Unless otherwise provided in the General Appropriations Act, effective July 1, 2014 2011, the resident undergraduate tuition for lower-level and upper-level coursework shall be \$105.07 \$103.32 per credit hour.

(b) Beginning with the 2008-2009 fiscal year and each year 116 thereafter, the resident undergraduate tuition per credit hour 117 shall increase at the beginning of each fall semester at a rate 118 equal to inflation, unless otherwise provided in the General 119 120 Appropriations Act. The Office of Economic and Demographic 121 Research shall report the rate of inflation to the President of 122 the Senate, the Speaker of the House of Representatives, the 123 Governor, and the Board of Governors each year prior to March 1. 124 For purposes of this paragraph, the rate of inflation shall be 125 defined as the rate of the 12-month percentage change in the 126 Consumer Price Index for All Urban Consumers, U.S. City Average,



127 All Items, or successor reports as reported by the United States 128 Department of Labor, Bureau of Labor Statistics, or its 129 successor for December of the previous year. In the event the 130 percentage change is negative, the resident undergraduate 131 tuition shall remain at the same level as the prior fiscal year.

132 (d) (e) The sum of the activity and service, health, and 133 athletic fees a student is required to pay to register for a 134 course may shall not exceed 40 percent of the tuition 135 established in law or in the General Appropriations Act. No 136 university shall be required to lower any fee in effect on the 137 effective date of this act in order to comply with this 138 subsection. Within the 40 percent cap, universities may not 139 increase the aggregate sum of activity and service, health, and 140 athletic fees more than 5 percent per year, or the same 141 percentage increase in tuition authorized under paragraph (a) 142 (b), whichever is greater, unless specifically authorized in law 143 or in the General Appropriations Act. A university may increase 144 its athletic fee to defray the costs associated with changing 145 National Collegiate Athletic Association divisions. Any such 146 increase in the athletic fee may exceed both the 40 percent cap 147 and the 5 percent cap imposed by this subsection. Any such increase must be approved by the athletic fee committee in the 148 149 process outlined in subsection (12) and may not cannot exceed \$2 150 per credit hour. Notwithstanding the provisions of ss. 1009.534, 151 1009.535, and 1009.536, that portion of any increase in an 152 athletic fee pursuant to this subsection which that causes the 153 sum of the activity and service, health, and athletic fees to 154 exceed the 40 percent cap or the annual increase in such fees to 155 exceed the 5 percent cap may shall not be included in

Page 6 of 16

Florida Senate - 2014 Bill No. CS for SB 1292



156 calculating the amount a student receives for a Florida Academic 157 Scholars award, a Florida Medallion Scholars award, or a Florida 158 Gold Seal Vocational Scholars award. Notwithstanding this 159 paragraph and subject to approval by the board of trustees, each 160 state university may is authorized to exceed the 5 percent 5-161 percent cap on the annual increase to the aggregate sum of activity and service, health, and athletic fees for the 2010-162 163 2011 fiscal year. Any such increase may shall not exceed 15 164 percent or the amount required to reach the 2009-2010 fiscal 165 year statewide average for the aggregate sum of activity and 166 service, health, and athletic fees at the main campuses, 167 whichever is greater. The aggregate sum of the activity and 168 service, health, and athletic fees may shall not exceed 40 169 percent of tuition. Any increase in the activity and service 170 fee, health fee, or athletic fee must be approved by the 171 appropriate fee committee pursuant to subsection (10), 172 subsection (11), or subsection (12).

(14) Except as otherwise provided in subsection (15), each university board of trustees is authorized to establish the following fees:

(t) A transient student fee that may not exceed \$5 per 177 course for accepting a transient student and processing the transient student admissions application pursuant to s. 1006.735 s. 1006.73.

181 With the exception of housing rental rates and except as 182 otherwise provided, fees assessed pursuant to paragraphs (h) - (s)183 shall be based on reasonable costs of services. The Board of Governors shall adopt regulations and timetables necessary to 184

173

174

175

176

178

179 180



185 implement the fees and fines authorized under this subsection. 186 The fees assessed under this subsection may be used for debt 187 only as authorized under s. 1010.62.

(16) Each university board of trustees may establish a tuition differential for undergraduate courses upon receipt of approval from the Board of Governors. The tuition differential shall promote improvements in the quality of undergraduate education and shall provide financial aid to undergraduate students who exhibit financial need.

194 (b) Each tuition differential is subject to the following 195 conditions:

1. The tuition differential may be assessed on one or more undergraduate courses or on all undergraduate courses at a state university.

199 2. The tuition differential may vary by course or courses, 200 campus or center location, and by institution. Each university 201 board of trustees shall strive to maintain and increase 202 enrollment in degree programs related to math, science, high 203 technology, and other state or regional high-need fields when 204 establishing tuition differentials by course.

205 3. For each state university that has total research and 206 development expenditures for all fields of at least \$100 million 207 per year as reported annually to the National Science 208 Foundation, the aggregate sum of tuition and the tuition 209 differential may not be increased by no more than 6 15 percent 210 of the total charged for the aggregate sum of these fees in the 211 preceding fiscal year. For each state university that has total 212 research and development expenditures for all fields of less 213 than \$100 million per year as reported annually to the National

196

197

198

2.2.2

223

224

225

226

227

228

232

233

234

235



214 Science Foundation, the aggregate sum of tuition and the tuition 215 differential may not be increased by more than <u>6</u> 15 percent of 216 the total charged for the aggregate sum of these fees in the 217 preceding fiscal year.

4. The aggregate sum of undergraduate tuition and fees per credit hour, including the tuition differential, may not exceed the national average of undergraduate tuition and fees at 4-year degree-granting public postsecondary educational institutions.

5. The tuition differential <u>may</u> shall not be included in any award under the Florida Bright Futures Scholarship Program established pursuant to ss. 1009.53-1009.538.

6. Beneficiaries having prepaid tuition contracts pursuant to s. 1009.98(2)(b) which were in effect on July 1, 2007, and which remain in effect, are exempt from the payment of the tuition differential.

7. The tuition differential may not be charged to any
student who was in attendance at the university before July 1,
2007, and who maintains continuous enrollment.

8. The tuition differential may be waived by the university for students who meet the eligibility requirements for the Florida public student assistance grant established in s. 1009.50.

9. Subject to approval by the Board of Governors, the
tuition differential authorized pursuant to this subsection may
take effect with the 2009 fall term.

239 (17) (a) A state university may assess a student who enrolls 240 in a course listed in the distance learning catalog, established 241 pursuant to <u>s. 1006.735</u> s. 1006.73, a per-credit-hour distance 242 learning course fee. For purposes of assessing this fee, a

Florida Senate - 2014 Bill No. CS for SB 1292

579090

243 distance learning course is a course in which at least 80 244 percent of the direct instruction of the course is delivered using some form of technology when the student and instructor 245 246 are separated by time or space, or both. 247 Section 9. Subsection (10) of section 1009.98, Florida 248 Statutes, is amended to read: 249 1009.98 Stanley G. Tate Florida Prepaid College Program.-250 (10) PAYMENTS ON BEHALF OF QUALIFIED BENEFICIARIES.-(a) As used in this subsection, the term: 251 252 1. "Actuarial reserve" means the amount by which the 253 expected value of the assets exceeds exceed the expected value 254 of the liabilities of the trust fund. 255 2. "Dormitory fees" means the fees included under advance 256 payment contracts pursuant to paragraph (2)(d). 257 3. "Fiscal year" means the fiscal year of the state 258 pursuant to s. 215.01. 259 4. "Local fees" means the fees covered by an advance 260 payment contract provided pursuant to subparagraph (2) (b)2. 261 5. "Tuition differential" means the fee covered by advance 262 payment contracts sold pursuant to subparagraph (2)(b)3. The 263 base rate for the tuition differential fee for the 2012-2013 264 fiscal year is established at \$37.03 per credit hour. The base 265 rate for the tuition differential in subsequent years is the 266 amount assessed paid by the board for the tuition differential 267 for the preceding year adjusted pursuant to subparagraph (b)2. 268 (b) Effective with the 2009-2010 academic year and 269 thereafter, and notwithstanding the provisions of s. 1009.24, 270 the amount paid by the board to any state university on behalf of a qualified beneficiary of an advance payment contract whose 271

Page 10 of 16



272 contract was purchased before July 1, 2024 2009, shall be: 1. As to registration fees, if the actuarial reserve is 273 less than 5 percent of the expected liabilities of the trust 274 275 fund, the board shall pay the state universities 5.5 percent 276 above the amount assessed for registration fees in the preceding 277 fiscal year. If the actuarial reserve is between 5 percent and 6 278 percent of the expected liabilities of the trust fund, the board 279 shall pay the state universities 6 percent above the amount 280 assessed for registration fees in the preceding fiscal year. If 281 the actuarial reserve is between 6 percent and 7.5 percent of 282 the expected liabilities of the trust fund, the board shall pay 283 the state universities 6.5 percent above the amount assessed for 284 registration fees in the preceding fiscal year. If the actuarial 285 reserve is equal to or greater than 7.5 percent of the expected 286 liabilities of the trust fund, the board shall pay the state 287 universities 7 percent above the amount assessed for 288 registration fees in the preceding fiscal year, whichever is 289 greater.

290 2. As to the tuition differential, if the actuarial reserve 291 is less than 5 percent of the expected liabilities of the trust 292 fund, the board shall pay the state universities 5.5 percent 293 above the base rate for the tuition differential fee in the 294 preceding fiscal year. If the actuarial reserve is between 5 295 percent and 6 percent of the expected liabilities of the trust 296 fund, the board shall pay the state universities 6 percent above 297 the base rate for the tuition differential fee in the preceding 298 fiscal year. If the actuarial reserve is between 6 percent and 299 7.5 percent of the expected liabilities of the trust fund, the board shall pay the state universities 6.5 percent above the 300

Page 11 of 16

307

308

309

313

314

315

316

317

318 319

320

321

322

323

324

325

326

327

328

329



301 base rate for the tuition differential fee in the preceding 302 fiscal year. If the actuarial reserve is equal to or greater 303 than 7.5 percent of the expected liabilities of the trust fund, 304 the board shall pay the state universities 7 percent above the 305 base rate for the tuition differential fee in the preceding 306 fiscal year.

3. As to local fees, the board shall pay the state universities 5 percent above the amount assessed for local fees in the preceding fiscal year.

310 4. As to dormitory fees, the board shall pay the state
311 universities 6 percent above the amount assessed for dormitory
312 fees in the preceding fiscal year.

5. Qualified beneficiaries of advance payment contracts purchased before July 1, 2007, are exempt from paying any tuition differential fee.

(c) Notwithstanding the amount assessed for registration fees, the tuition differential fee, or local fees, the amount paid by the board to any state university on behalf of a qualified beneficiary of an advance payment contract purchased before July 1, 2024, may not exceed 100 percent of the amount charged by the state university for the aggregate sum of those fees.

(d) Notwithstanding the amount assessed for dormitory fees, the amount paid by the board to any state university on behalf of a qualified beneficiary of an advance payment contract purchased before July 1, 2024, may not exceed 100 percent of the amount charged by the state university for dormitory fees.

<u>(e) (c)</u> The board shall pay state universities the actual amount assessed in accordance with law for registration fees,

333

334

335

336

337

579090

330 the tuition differential, local fees, and dormitory fees for 331 advance payment contracts purchased on or after July 1, 2024 2009. 332

(f) (d) The board shall annually evaluate or cause to be evaluated the actuarial soundness of the trust fund.

Section 10. Subsection (10) of section 1011.80, Florida Statutes, is amended to read:

1011.80 Funds for operation of workforce education 338 programs.-

339 (10) A high school student dually enrolled under s. 340 1007.271 in a workforce education program operated by a Florida 341 College System institution or school district career center 342 generates the amount calculated for workforce education funding, 343 including any payment of performance funding, and the 344 proportional share of full-time equivalent enrollment generated 345 through the Florida Education Finance Program for the student's 346 enrollment in a high school. If a high school student is dually 347 enrolled in a Florida College System institution program, 348 including a program conducted at a high school, the Florida 349 College System institution earns the funds generated for 350 workforce education funding, and the school district earns the 351 proportional share of full-time equivalent funding from the 352 Florida Education Finance Program. If a student is dually 353 enrolled in a career center operated by the same district as the 354 district in which the student attends high school, that district 355 earns the funds generated for workforce education funding and 356 also earns the proportional share of full-time equivalent 357 funding from the Florida Education Finance Program. If a student 358 is dually enrolled in a workforce education program provided by

Page 13 of 16

Florida Senate - 2014 Bill No. CS for SB 1292



359 a career center operated by a different school district, the 360 funds must be divided between the two school districts 361 proportionally from the two funding sources. A student may not 362 be reported for funding in a dual enrollment workforce education 363 program unless the student has completed the basic skills 364 assessment pursuant to s. 1004.91. A student who is coenrolled 365 in a K-12 education program and an adult education program may 366 be reported for purposes of funding in an adult education 367 program. If a student is coenrolled in core curricula courses 368 for credit recovery or dropout prevention purposes and does not 369 have a pattern of excessive absenteeism or habitual truancy or a 370 history of disruptive behavior in school, the student may be 371 reported for funding for up to two courses per year. Such a 372 student is exempt from the payment of the block tuition for 373 adult general education programs provided in s. 1009.22(3)(c) s. 374 1009.22(3)(d). The Department of Education shall develop a list 375 of courses to be designated as core curricula courses for the 376 purposes of coenrollment. 377

Delete lines 35 - 37

381 and insert:

380

382 deleting an obsolete provision; amending s. 1007.01, 383 F.S.; conforming a cross-reference; amending s. 384 1009.22, F.S.; revising the standard tuition and out-385 of-state fees for workforce education postsecondary 386 programs leading to certain certificates and diplomas 387 at Florida College System institutions; deleting a

Page 14 of 16

Florida Senate - 2014 Bill No. CS for SB 1292



388 provision relating to an increase in tuition and out-389 of-state fees at a rate equal to inflation; deleting a 390 requirement that the Office of Economic and 391 Demographic Research annually report the rate of 392 inflation to the Governor, the Legislature, and the 393 State Board of Education; deleting the definition of 394 the term "rate of inflation"; amending s. 1009.23, 395 F.S.; revising the standard tuition and out-of-state 396 fees for certain programs at Florida College System 397 institutions; deleting a provision relating to an 398 increase in tuition and out-of-state fees at a rate 399 equal to inflation; deleting a requirement that the 400 Office of Economic and Demographic Research annually 401 report the rate of inflation to the Governor, the 402 Legislature, and the State Board of Education; 403 deleting the definition of the term "rate of 404 inflation"; conforming cross-references; amending s. 405 1009.24, F.S.; revising the resident undergraduate 406 tuition for lower-level and upper-level coursework; 407 deleting a provision related to an increase of the 408 resident undergraduate tuition at state universities 409 at a rate equal to inflation; deleting the requirement 410 of the Office of Economic and Demographic Research to annually report the rate of inflation to the Governor, 411 412 the Legislature, and the Board of Governors; deleting 413 the definition of the term "rate of inflation"; 414 conforming provisions to changes made by the act; 415 conforming a cross-reference; authorizing a state 416 university board of trustees to increase the aggregate

Page 15 of 16



417 sum of tuition and tuition differential for up to 6 418 percent of the total charged for the aggregate sum of 419 such fees in the preceding year; conforming a crossreference; amending s. 1009.98, F.S.; redefining the 420 421 term "tuition differential"; revising the purchase 422 date of an advance payment contract as it relates to 423 the amount paid by the Florida Prepaid College Board 424 to a state university on behalf of a qualified 42.5 beneficiary; prohibiting the amount of the aggregate sum of registration fees, the tuition differential 426 427 fee, or local fees paid by the board to a state 428 university on behalf of a qualified beneficiary of an 429 advance payment contract from exceeding a certain 430 percentage of the amount charged by the state 431 university for the aggregate sum of those fees; 432 prohibiting the amount of the dormitory fees paid for 433 by the board to a state university on behalf of a 434 qualified beneficiary of an advance payment contract 435 from exceeding a certain percentage of the amount 436 charged by the state university for those fees; 437 conforming provisions to changes made by the act; 438 amending s. 1011.80, F.S.; conforming a cross-439 reference; providing an effective date.