

LEGISLATIVE ACTION

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Senate

House

Senators Latvala and Legg moved the following:
Senate Amendment (with title amendment)
Delete everything after the enacting clause
and insert:
Section 1. Subsection (10) of section 1009.98, Florida
Statutes, is amended to read:
1009.98 Stanley G. Tate Florida Prepaid College Program.—
(10) PAYMENTS ON BEHALF OF QUALIFIED BENEFICIARIES
(a) As used in this subsection, the term:
1. "Actuarial reserve" means the amount by which the
expected value of the assets <u>exceeds</u> exceed the expected value

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12 of the liabilities of the trust fund.

13 2. "Dormitory fees" means the fees included under advance14 payment contracts pursuant to paragraph (2) (d).

15 3. "Fiscal year" means the fiscal year of the state16 pursuant to s. 215.01.

4. "Local fees" means the fees covered by an advance payment contract provided pursuant to subparagraph (2)(b)2.

5. "Tuition differential" means the fee covered by advance payment contracts sold pursuant to subparagraph (2)(b)3. The base rate for the tuition differential fee for the 2012-2013 fiscal year is established at \$37.03 per credit hour. The base rate for the tuition differential in subsequent years is the amount <u>assessed</u> paid by the board for the tuition differential for the preceding year adjusted pursuant to subparagraph (b)2.

(b) Effective with the 2009-2010 academic year and thereafter, and notwithstanding the provisions of s. 1009.24, the amount paid by the board to any state university on behalf of a qualified beneficiary of an advance payment contract whose contract was purchased before July 1, <u>2024</u> 2009, shall be:

1. As to registration fees, if the actuarial reserve is 31 32 less than 5 percent of the expected liabilities of the trust 33 fund, the board shall pay the state universities 5.5 percent 34 above the amount assessed for registration fees in the preceding 35 fiscal year. If the actuarial reserve is between 5 percent and 6 36 percent of the expected liabilities of the trust fund, the board 37 shall pay the state universities 6 percent above the amount 38 assessed for registration fees in the preceding fiscal year. If 39 the actuarial reserve is between 6 percent and 7.5 percent of the expected liabilities of the trust fund, the board shall pay 40

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41 the state universities 6.5 percent above the amount assessed for 42 registration fees in the preceding fiscal year. If the actuarial 43 reserve is equal to or greater than 7.5 percent of the expected 44 liabilities of the trust fund, the board shall pay the state 45 universities 7 percent above the amount assessed for 46 registration fees in the preceding fiscal year, whichever is 47 greater.

2. As to the tuition differential, if the actuarial reserve 48 49 is less than 5 percent of the expected liabilities of the trust 50 fund, the board shall pay the state universities 5.5 percent 51 above the base rate for the tuition differential fee in the 52 preceding fiscal year. If the actuarial reserve is between 5 53 percent and 6 percent of the expected liabilities of the trust 54 fund, the board shall pay the state universities 6 percent above 55 the base rate for the tuition differential fee in the preceding 56 fiscal year. If the actuarial reserve is between 6 percent and 57 7.5 percent of the expected liabilities of the trust fund, the 58 board shall pay the state universities 6.5 percent above the 59 base rate for the tuition differential fee in the preceding fiscal year. If the actuarial reserve is equal to or greater 60 61 than 7.5 percent of the expected liabilities of the trust fund, 62 the board shall pay the state universities 7 percent above the 63 base rate for the tuition differential fee in the preceding 64 fiscal year.

3. As to local fees, the board shall pay the state
universities 5 percent above the amount assessed for local fees
in the preceding fiscal year.

4. As to dormitory fees, the board shall pay the stateuniversities 6 percent above the amount assessed for dormitory

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70 fees in the preceding fiscal year. 71 5. Qualified beneficiaries of advance payment contracts 72 purchased before July 1, 2007, are exempt from paying any 73 tuition differential fee. 74 (c) Notwithstanding the amount assessed for registration 75 fees, the tuition differential, or local fees, the amount paid 76 by the board to any state university on behalf of a qualified 77 beneficiary of an advance payment contract purchased before July 78 1, 2024, may not exceed 100 percent of the amount charged by the 79 state university for the aggregate sum of those fees. 80 (d) Notwithstanding the amount assessed for dormitory fees, the amount paid by the board to any state university on behalf 81 82 of a qualified beneficiary of an advance payment contract 83 purchased before July 1, 2024, may not exceed 100 percent of the 84 amount charged by the state university for dormitory fees. 85 (e) (c) The board shall pay state universities the actual 86 amount assessed in accordance with law for registration fees, 87 the tuition differential, local fees, and dormitory fees for 88 advance payment contracts purchased on or after July 1, 2024 89 $\frac{2009}{2009}$. 90 (f) (d) The board shall annually evaluate or cause to be evaluated the actuarial soundness of the trust fund. 91 92

Section 2. Paragraphs (c) through (g) of subsection (3) of section 1009.22, Florida Statutes, are amended to read:

1009.22 Workforce education postsecondary student fees.-(3)

(c) Effective July 1, 2014 2011, for programs leading to a 96 97 career certificate or an applied technology diploma, the standard tuition shall be $$2.33 \frac{$2.22}{2}$ per contact hour for

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99 residents and nonresidents and the out-of-state fee shall be 100 \$6.99 \$6.66 per contact hour. For adult general education programs, a block tuition of \$45 per half year or \$30 per term 101 102 shall be assessed for residents and nonresidents, and the out-103 of-state fee shall be \$135 per half year or \$90 per term. Each 104 district school board and Florida College System institution 105 board of trustees shall adopt policies and procedures for the 106 collection of and accounting for the expenditure of the block tuition. All funds received from the block tuition shall be used 107 108 only for adult general education programs. Students enrolled in 109 adult general education programs may not be assessed the fees 110 authorized in subsection (5), subsection (6), or subsection (7).

111 (d) Beginning with the 2008-2009 fiscal year and each year 112 thereafter, the tuition and the out-of-state fee per contact 113 hour shall increase at the beginning of each fall semester at a 114 rate equal to inflation, unless otherwise provided in the 115 General Appropriations Act. The Office of Economic and 116 Demographic Research shall report the rate of inflation to the 117 President of the Senate, the Speaker of the House of 118 Representatives, the Governor, and the State Board of Education 119 each year prior to March 1. For purposes of this paragraph, the 120 rate of inflation shall be defined as the rate of the 12-month 121 percentage change in the Consumer Price Index for All Urban 122 Consumers, U.S. City Average, All Items, or successor reports as 123 reported by the United States Department of Labor, Bureau of 124 Labor Statistics, or its successor for December of the previous 125 year. In the event the percentage change is negative, the 126 tuition and out-of-state fee shall remain at the same level as 127 the prior fiscal year.

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128 (d) (e) Each district school board and each Florida College 129 System institution board of trustees may adopt tuition and out-130 of-state fees that may vary no more than 5 percent below and 5 131 percent above the combined total of the standard tuition and 132 out-of-state fees established in paragraph (c). 133 (e) (f) The maximum increase in resident tuition for any 134 school district or Florida College System institution during the 135 2007-2008 fiscal year shall be 5 percent over the tuition 136 charged during the 2006-2007 fiscal year. 137 (f) (g) The State Board of Education may adopt, by rule, the 138 definitions and procedures that district school boards and 139 Florida College System institution boards of trustees shall use 140 in the calculation of cost borne by students. 141 Section 3. Subsection (3) of section 1009.23, Florida 142 Statutes, is amended to read: 143 1009.23 Florida College System institution student fees.-(3) (a) Effective July 1, 2014 2011, for advanced and 144 145 professional, postsecondary vocational, developmental education, 146 and educator preparation institute programs, the standard 147 tuition shall be \$71.98 \$68.56 per credit hour for residents and 148 nonresidents, and the out-of-state fee shall be \$215.94 \$205.82 per credit hour. 149 150 (b) Effective July 1, 2014 2011, for baccalaureate degree programs, the following tuition and fee rates shall apply: 151 152 1. The tuition shall be \$91.79 \$87.42 per credit hour for 153 students who are residents for tuition purposes. 154 2. The sum of the tuition and the out-of-state fee per 155 credit hour for students who are nonresidents for tuition

156 purposes shall be no more than 85 percent of the sum of the



157 tuition and the out-of-state fee at the state university nearest 158 the Florida College System institution.

159 (c) Beginning with the 2008-2009 fiscal year and each year 160 thereafter, the tuition and the out-of-state fee shall increase 161 at the beginning of each fall semester at a rate equal to 162 inflation, unless otherwise provided in the General Appropriations Act. The Office of Economic and Demographic 163 164 Research shall report the rate of inflation to the President of 165 the Senate, the Speaker of the House of Representatives, the 166 Governor, and the State Board of Education each year prior to 167 March 1. For purposes of this paragraph, the rate of inflation shall be defined as the rate of the 12-month percentage change 168 169 in the Consumer Price Index for All Urban Consumers, U.S. City 170 Average, All Items, or successor reports as reported by the 171 United States Department of Labor, Bureau of Labor Statistics, 172 or its successor for December of the previous year. In the event 173 the percentage change is negative, the tuition and the out-ofstate fee per credit hour shall remain at the same levels as the 174 175 prior fiscal year.

Section 4. Subsection (4) and paragraph (b) of subsection (16) of section 1009.24, Florida Statutes, are amended to read: 1009.24 State university student fees.-

(4) (a) Effective July 1, 2014 2011, the resident undergraduate tuition for lower-level and upper-level coursework shall be \$105.07 $\frac{103.32}{2}$ per credit hour.

182 (b) Beginning with the 2008-2009 fiscal year and each year 183 thereafter, the resident undergraduate tuition per credit hour 184 shall increase at the beginning of each fall semester at a rate 185 equal to inflation, unless otherwise provided in the General

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Appropriations Act. The Office of Economic and Demographic 186 Research shall report the rate of inflation to the President of 187 the Senate, the Speaker of the House of Representatives, the 188 189 Governor, and the Board of Governors each year prior to March 1. 190 For purposes of this paragraph, the rate of inflation shall be defined as the rate of the 12-month percentage change in the 191 192 Consumer Price Index for All Urban Consumers, U.S. City Average, 193 All Items, or successor reports as reported by the United States Department of Labor, Bureau of Labor Statistics, or its 194 195 successor for December of the previous year. In the event the 196 percentage change is negative, the resident undergraduate 197 tuition shall remain at the same level as the prior fiscal year.

(b) (c) The Board of Governors, or the board's designee, may establish tuition for graduate and professional programs, and out-of-state fees for all programs. Except as otherwise provided in this section, the sum of tuition and out-of-state fees assessed to nonresident students must be sufficient to offset the full instructional cost of serving such students. However, adjustments to out-of-state fees or tuition for graduate programs and professional programs may not exceed 15 percent in any year.

207 (c) (d) The Board of Governors may consider and approve 208 flexible tuition policies as requested by a university board of 209 trustees in accordance with the provisions of subsection (15) 210 only to the extent such policies are in alignment with the 211 mission of the university and do not increase the state's fiscal 212 liability or obligations, including, but not limited to, any 213 fiscal liability or obligation for programs authorized under ss. 214 1009.53-1009.538 and ss. 1009.97-1009.984.

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(d) (e) The sum of the activity and service, health, and athletic fees a student is required to pay to register for a course may shall not exceed 40 percent of the tuition established in law or in the General Appropriations Act. No university shall be required to lower any fee in effect on the effective date of this act in order to comply with this subsection. Within the 40 percent cap, universities may not increase the aggregate sum of activity and service, health, and athletic fees more than 5 percent per year, or the same percentage increase in tuition authorized under paragraph (b), whichever is greater, unless specifically authorized in law or in the General Appropriations Act. A university may increase its athletic fee to defray the costs associated with changing National Collegiate Athletic Association divisions. Any such increase in the athletic fee may exceed both the 40 percent cap and the 5 percent cap imposed by this subsection. Any such increase must be approved by the athletic fee committee in the process outlined in subsection (12) and may not cannot exceed \$2 per credit hour. Notwithstanding the provisions of ss. 1009.534, 1009.535, and 1009.536, that portion of any increase in an athletic fee pursuant to this subsection which that causes the sum of the activity and service, health, and athletic fees to exceed the 40 percent cap or the annual increase in such fees to exceed the 5 percent cap may shall not be included in calculating the amount a student receives for a Florida Academic Scholars award, a Florida Medallion Scholars award, or a Florida Gold Seal Vocational Scholars award. Notwithstanding this paragraph and subject to approval by the board of trustees, each state university may is authorized to exceed the 5-percent cap

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244 on the annual increase to the aggregate sum of activity and 245 service, health, and athletic fees for the 2010-2011 fiscal year. Any such increase may shall not exceed 15 percent or the 246 247 amount required to reach the 2009-2010 fiscal year statewide 248 average for the aggregate sum of activity and service, health, 249 and athletic fees at the main campuses, whichever is greater. 250 The aggregate sum of the activity and service, health, and 251 athletic fees may shall not exceed 40 percent of tuition. Any 252 increase in the activity and service fee, health fee, or 253 athletic fee must be approved by the appropriate fee committee 254 pursuant to subsection (10), subsection (11), or subsection 255 (12).

(e) (f) This subsection does not prohibit a university from increasing or assessing optional fees related to specific activities if payment of such fees is not required as a part of registration for courses.

(16) Each university board of trustees may establish a tuition differential for undergraduate courses upon receipt of approval from the Board of Governors. The tuition differential shall promote improvements in the quality of undergraduate education and shall provide financial aid to undergraduate students who exhibit financial need.

266 (b) Each tuition differential is subject to the following 2.67 conditions:

1. The tuition differential may be assessed on one or more undergraduate courses or on all undergraduate courses at a state 270 university.

2. The tuition differential may vary by course or courses, by campus or center location, and by institution. Each

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273 university board of trustees shall strive to maintain and 274 increase enrollment in degree programs related to math, science, 275 high technology, and other state or regional high-need fields 276 when establishing tuition differentials by course.

277 3. For each state university that is designated as a 278 preeminent state research university by the Board of Governors, 279 pursuant to s. 1001.7065 has total research and development 280 expenditures for all fields of at least \$100 million per year as 2.81 reported annually to the National Science Foundation, the 282 aggregate sum of tuition and the tuition differential may not be 283 increased by no more than 6 15 percent of the total charged for 284 the aggregate sum of these fees in the preceding fiscal year. 285 The tuition differential may be increased if the university 286 meets or exceeds performance standard targets for that 287 university established annually by the Board of Governors for 288 the following performance standards, amounting to no more than a 289 2-percent increase in the tuition differential for each 290 performance standard:

a. An increase in the 6-year graduation rate for full-time, first-time-in-college students, as reported annually to the Integrated Postsecondary Education Data System.

b. An increase in the total annual research expenditures.
 c. An increase in the total patents awarded by the United
 States Patent and Trademark Office for the most recent years.
 For each state university that has total research and
 development expenditures for all fields of less than \$100
 million per year as reported annually to the National Science
 Foundation, the aggregate sum of tuition and the tuition
 differential may not be increased by more than 15 percent of the

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302 total charged for the aggregate sum of these fees in the 303 preceding fiscal year. 304 4. The aggregate sum of undergraduate tuition and fees per 305 credit hour, including the tuition differential, may not exceed 306 the national average of undergraduate tuition and fees at 4-year 307 degree-granting public postsecondary educational institutions. 308 5. The tuition differential shall not be included in any 309 award under the Florida Bright Futures Scholarship Program established pursuant to ss. 1009.53-1009.538. 310 311 6. Beneficiaries having prepaid tuition contracts pursuant 312 to s. 1009.98(2)(b) which were in effect on July 1, 2007, and 313 which remain in effect, are exempt from the payment of the 314 tuition differential. 315 7. The tuition differential may not be charged to any 316 student who was in attendance at the university before July 1, 317 2007, and who maintains continuous enrollment. 318 8. The tuition differential may be waived by the university 319 for students who meet the eligibility requirements for the 320 Florida public student assistance grant established in s. 321 1009.50. 322 9. Subject to approval by the Board of Governors, the tuition differential authorized pursuant to this subsection may 323 324 take effect with the 2009 fall term. 325 Section 5. Subsection (8) of section 1009.26, Florida 326 Statutes, is amended, and subsection (12) is added to that 327 section, to read: 328 1009.26 Fee waivers.-(8) A state university, a or Florida College System 329 330 institution, a career center operated by a school district under

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331 s. 1001.44, or a charter technical career center shall waive 332 tuition for undergraduate college credit programs and career 333 certificate programs tuition for each recipient of a Purple 334 Heart or another combat decoration superior in precedence who: 335 (a) Is enrolled as a full-time, part-time, or summer-school 336 student in a an undergraduate program that terminates in an 337 associate or a baccalaureate degree, a college credit or 338 certificate, or a career certificate; 339 (b) Is currently, and was at the time of the military 340 action that resulted in the awarding of the Purple Heart or 341 other combat decoration superior in precedence, a resident of 342 this state; and 343 (c) Submits to the state university, or the Florida College 344 System institution, the career center operated by a school 345 district under s. 1001.44, or the charter technical career 346 center the DD-214 form issued at the time of separation from 347 service as documentation that the student has received a Purple 348 Heart or another combat decoration superior in precedence. If 349 the DD-214 is not available, other documentation may be 350 acceptable if recognized by the United States Department of 351 Defense or the United States Department of Veterans Affairs as 352 documenting the award. 353 354 Such a waiver for a Purple Heart recipient or recipient of 355 another combat decoration superior in precedence shall be 356 applicable for 110 percent of the number of required credit 357 hours of the degree or certificate program for which the student 358 is enrolled.

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(12) (a) A state university, a Florida College System

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360	institution, a career center operated by a school district under
361	s. 1001.44, or a charter technical career center shall waive
362	out-of-state fees for students, including, but not limited to,
363	students who are undocumented for federal immigration purposes,
364	who meet the following conditions:
365	1. Attended a secondary school in this state for 3
366	consecutive years immediately before graduating from a high
367	school in this state;
368	2. Apply for enrollment in an institution of higher
369	education within 24 months after high school graduation; and
370	3. Submit an official Florida high school transcript as
371	evidence of attendance and graduation.
372	(b) Tuition and fees charged to a student who qualifies for
373	the out-of-state fee waiver under this subsection may not exceed
374	the tuition and fees charged to a resident student. The waiver
375	is applicable for 110 percent of the required credit hours of
376	the degree or certificate program for which the student is
377	enrolled. Each state university, Florida College System
378	institution, career center operated by a school district under
379	s. 1001.44, and charter technical career center shall report to
380	the Board of Governors and the State Board of Education,
381	respectively, the number and value of all fee waivers granted
382	annually under this subsection. By October 1 of each year, the
383	Board of Governors for the state universities and the State
384	Board of Education for Florida College System institutions,
385	career centers operated by a school district under s. 1001.44,
386	and charter technical career centers shall annually report for
387	the previous academic year the percentage of resident and
388	nonresident students enrolled systemwide.
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389 (c) A state university student granted an out-of-state fee waiver under this subsection must be considered a nonresident 390 student for purposes of calculating the systemwide total 391 392 enrollment of nonresident students as limited by regulation of 393 the Board of Governors. In addition, a student who is granted an 394 out-of-state fee waiver under this subsection is not eligible 395 for state financial aid under part III of this chapter and must 396 not be reported as a resident for tuition purposes. 397 Section 6. Paragraph (f) of subsection (1), paragraph (b) 398 of subsection (2), and subsection (5) of section 1009.21, 399 Florida Statutes, are amended, and paragraph (d) is added to 400 subsection (2) of that section, to read: 401 1009.21 Determination of resident status for tuition 402 purposes.-Students shall be classified as residents or 403 nonresidents for the purpose of assessing tuition in 404 postsecondary educational programs offered by charter technical 405 career centers or career centers operated by school districts, 406 in Florida College System institutions, and in state 407 universities. 408 (1) As used in this section, the term: 409 (f) "Parent" means either or both parents of a student, any 410 guardian of a student, or any person in a parental relationship 411 to a student the natural or adoptive parent or legal guardian of 412 a dependent child. 413 (2) 414 (b) However, with respect to a dependent child living with 415 an adult relative other than the child's parent, such child may 416 qualify as a resident for tuition purposes if the adult relative

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is a legal resident who has maintained legal residence in this

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418 state for at least 12 consecutive months immediately <u>before</u> 419 prior to the child's initial enrollment in an institution of 420 higher education, provided the child has resided continuously 421 with such relative for the <u>3 5 years immediately before prior to</u> 422 the child's initial enrollment in an institution of higher 423 education, during which time the adult relative has exercised 424 day-to-day care, supervision, and control of the child.

(d) A dependent child who is a United States citizen may not be denied classification as a resident for tuition purposes based solely upon the immigration status of his or her parent.

(5) <u>A person who physically resides in this state may be</u> <u>classified as a resident for tuition purposes if he or she</u> <u>marries a person who meets the 12-month residency requirement</u> <u>under subsection (2) and who is a legal resident of this state</u> <u>In making a domiciliary determination related to the</u> <u>classification of a person as a resident or nonresident for</u> <u>tuition purposes, the domicile of a married person, irrespective</u> <u>of sex, shall be determined, as in the case of an unmarried</u> <u>person, by reference to all relevant evidence of domiciliary</u> <u>intent. For the purposes of this section:</u>

(a) A person shall not be precluded from establishing or maintaining legal residence in this state and subsequently qualifying or continuing to qualify as a resident for tuition purposes solely by reason of marriage to a person domiciled outside this state, even when that person's spouse continues to be domiciled outside of this state, provided such person maintains his or her legal residence in this state.

445 (b) A person shall not be deemed to have established or
446 maintained a legal residence in this state and subsequently to



447	have qualified or continued to qualify as a resident for tuition
448	purposes solely by reason of marriage to a person domiciled in
449	this state.
450	(c) In determining the domicile of a married person,
451	irrespective of sex, the fact of the marriage and the place of
452	domicile of such person's spouse shall be deemed relevant
453	evidence to be considered in ascertaining domiciliary intent.
454	Section 7. This act shall take effect July 1, 2014.
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456	========== T I T L E A M E N D M E N T =================================
457	And the title is amended as follows:
458	Delete everything before the enacting clause
459	and insert:
460	A bill to be entitled
461	An act relating to postsecondary education tuition and
462	fees; amending s. 1009.98, F.S.; revising the
463	definition of the term "tuition differential";
464	revising the purchase date of an advance payment
465	contract as it relates to the amount paid by the
466	Florida Prepaid College Board to a state university on
467	behalf of a qualified beneficiary; limiting the amount
468	paid by the board to a state university on behalf of a
469	qualified beneficiary; amending ss. 1009.22 and
470	1009.23, F.S.; revising the standard tuition and out-
471	of-state fee for certain workforce education
472	postsecondary programs and certain programs at Florida
473	College System institutions; deleting a provision
474	relating to an increase in tuition and the out-of-
475	state fee at a rate equal to inflation; amending s.

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476 1009.24, F.S.; revising state university resident 477 undergraduate tuition; deleting a provision relating 478 to an increase in resident undergraduate tuition at a 479 rate equal to inflation; revising the annual 480 percentage increase allowed in the aggregrate sum of 481 tuition and the tuition differential; providing 482 requirements for an increase in the tuition 483 differential for certain universities; amending s. 484 1009.26, F.S.; requiring a state university, Florida 485 College System institution, career center operated by 486 a school district, or charter technical career center 487 to waive undergraduate tuition for a recipient of a 488 Purple Heart or another combat decoration superior in 489 precedence under certain conditions; providing for the 490 waiver of out-of-state fees for students based on 491 certain attendance, graduation, and enrollment 492 requirements; requiring reporting to the Board of 493 Governors and the State Board of Education relating to 494 the number and value of the fee waivers; providing 495 requirements for calculating the state university 496 systemwide enrollment of nonresident students; 497 restricting eligibility for state financial aid; 498 amending s. 1009.21, F.S., relating to the 499 determination of resident status for tuition purposes; 500 revising the definition of the term "parent"; revising 501 a residency requirement for a dependent child; 502 prohibiting denial of classification as a resident for 503 tuition purposes based on certain immigration status; 504 revising requirements relating to classification as a

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505 resident for tuition purposes based on marriage; 506 providing an effective date.

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