	LEGISLATIVE ACTION	
Senate		House
Comm: WD		
04/01/2014		
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The Committee on Children, Families, and Elder Affairs (Sobel) recommended the following:

Senate Amendment to Amendment (537700) (with title amendment)

Delete lines 510 - 675 and insert:

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(6) (7) Each local council shall meet upon the call of its chair or upon the call of the ombudsman. Each district local council shall meet at least once a month but may meet more frequently if necessary.

(7) (8) An ombudsman may not A member of a local council

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shall receive no compensation but shall, with approval from the state ombudsman, be reimbursed for travel expenses both within and outside the jurisdiction of the local council in accordance with the provisions of s. 112.061.

(8) (9) A representative of the office may The local councils are authorized to call upon appropriate state agencies of state government for such professional assistance as may be needed in the discharge of his or her their duties, and such-All state agencies shall cooperate with the local councils in providing requested information and agency representation at council meetings.

Section 7. Section 400.0070, Florida Statutes, is amended to read:

400.0070 Conflicts of interest.-

- (1) A representative of the office may The ombudsman shall not:
- (a) Have a direct involvement in the licensing or certification of, or an ownership or investment interest in, a long-term care facility or a provider of a long-term care service.
- (b) Be employed by, or participate in the management of, a long-term care facility.
- (c) Receive, or have a right to receive, directly or indirectly, remuneration, in cash or in kind, under a compensation agreement with the owner or operator of a long-term care facility.
- (2) Each representative employee of the office, each state council member, and each local council member shall certify that he or she does not have any $\frac{1}{2}$ has no conflict of interest.

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- (3) The department, in consultation with the state ombudsman, shall define by rule:
- (a) Situations that constitute an individual a person having a conflict of interest which that could materially affect the objectivity or capacity of the individual a person to serve as a representative on an ombudsman council, or as an employee of the office, while carrying out the purposes of the State Long-Term Care Ombudsman Program as specified in this part.
- (b) The procedure by which an individual a person listed in subsection (2) shall certify that he or she does not have a has no conflict of interest.

Section 8. Section 400.0071, Florida Statutes, is amended to read:

400.0071 State Long-Term Care ombudsman program complaint procedures.—The department, in consultation with the state ombudsman, shall adopt rules implementing state and local complaint procedures. The rules must include procedures for receiving, investigating, identifying, and resolving complaints concerning the health, safety, welfare, and rights of residents:

- (1) Receiving complaints against a long-term care facility or an employee of a long-term care facility.
- (2) Conducting investigations of a long-term care facility or an employee of a long-term care facility subsequent to receiving a complaint.
- (3) Conducting onsite administrative assessments of longterm care facilities.

Section 9. Section 400.0073, Florida Statutes, is amended to read:

400.0073 Complaint State and local ombudsman council



investigations.-

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- (1) A representative of the office local council shall identify and investigate, within a reasonable time after a complaint is made, any complaint made by or on behalf of a resident, a representative of a resident, or any other credible source based on an action or omission by an administrator, an employee, or a representative of a long-term care facility which might be:
 - (a) Contrary to law;
- (b) Unreasonable, unfair, oppressive, or unnecessarily discriminatory, even though in accordance with law;
 - (c) Based on a mistake of fact;
 - (d) Based on improper or irrelevant grounds;
 - (e) Unaccompanied by an adequate statement of reasons;
 - (f) Performed in an inefficient manner; or
- (g) Otherwise adversely affecting the health, safety, welfare, or rights of a resident.
- (2) In an investigation, both the state and local councils have the authority to hold public hearings.
- (3) Subsequent to an appeal from a local council, the state council may investigate any complaint received by the local council involving a long-term care facility or a resident.
- (2) (4) If a representative of the office the ombudsman or any state or local council member is not allowed to enter a long-term care facility, the administrator of the facility shall be considered to have interfered with a representative of the office, the state council, or the local council in the performance of official duties as described in s. 400.0083(1) and to have violated committed a violation of this part. The

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representative of the office ombudsman shall report a facility's refusal to allow entry to the facility to the state ombudsman or his or her designee, who shall report the incident to the agency, and the agency shall record the report and take it into consideration when determining actions allowable under s. 400.102, s. 400.121, s. 429.14, s. 429.19, s. 429.69, or s. 429.71. If the facility refuses to allow entry to the representative and if the representative believes that the resident's health, safety, or welfare is in immediate danger, the representative shall also report the incident to a local law enforcement agency.

Section 10. Section 400.0074, Florida Statutes, is amended to read:

400.0074 Local ombudsman council Onsite administrative assessments.-

- (1) A representative of the office shall In addition to any specific investigation conducted pursuant to a complaint, the local council shall conduct, at least annually, an onsite administrative assessment of each nursing home, assisted living facility, and adult family-care home within its jurisdiction. This administrative assessment must be resident-centered and must shall focus on factors affecting the rights, health, safety, and welfare of the residents. Each local council is encouraged to conduct a similar onsite administrative assessment of each additional long-term care facility within its jurisdiction.
- (2) An onsite administrative assessment is conducted by a local council shall be subject to the following conditions:
 - (a) To the extent possible and reasonable, the

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administrative assessment may assessments shall not duplicate the efforts of the agency surveys and inspections conducted by state agencies of long-term care facilities under part II of this chapter and parts I and II of chapter 429.

- (b) An administrative assessment shall be conducted at a time and for a duration necessary to produce the information required to complete the assessment carry out the duties of the local council.
- (c) Advance notice of an administrative assessment may not be provided to a long-term care facility, except that notice of followup assessments on specific problems may be provided.
- (d) A representative of the office local council member physically present for the administrative assessment must shall identify himself or herself to the administrator and cite the specific statutory authority for his or her assessment of the facility or his or her designee.
- (e) An administrative assessment may not unreasonably interfere with the programs and activities of residents.
- (f) A representative of the office local council member may not enter a single-family residential unit within a long-term care facility during an administrative assessment without the permission of the resident or the representative of the resident.
- (g) An administrative assessment shall must be conducted in a manner that does not impose an will impose no unreasonable burden on a long-term care facility.
- (3) Regardless of jurisdiction, the ombudsman may authorize a state or local council member to assist another local council to perform the administrative assessments described in this



156 section. 157 (4) An onsite administrative assessment may not be accomplished by forcible entry. However, if a representative of 158 159 the office ombudsman or a state or local council member is not 160 allowed to enter a long-term care facility, the administrator of 161 the facility shall be considered to have interfered with a representative of the office, the state council, or the local 162 163 council in the performance of official duties as described in s. 400.0083(1) and to have committed a violation of this part. The 164 165 representative of the office ombudsman shall report the refusal 166 by a facility to allow entry to the state ombudsman or his or 167 her designee, who shall then report the incident to the agency, 168 and the agency shall record the report and take it into

169 consideration when determining actions allowable under s. 170 400.102, s. 400.121, s. 429.14, s. 429.19, s. 429.69, or s. 171 429.71.

(4) The department, in consultation with the state ombudsman, shall adopt rules implementing procedures for conducting onsite administrative assessments of long-term care facilities.

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========== T I T L E A M E N D M E N T ============= 177 178 And the title is amended as follows:

Delete lines 1722 - 1736

180 and insert:

> deleting provisions that provide for an election of a chair of a local council; amending s. 400.0070, F.S.; providing conditions under which a representative of the office could be found to have a conflict of

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interest; requiring the Department of Elderly Affairs, in consultation with the state ombudsman, to define by rule what constitutes a conflict of interest; amending s. 400.0071, F.S.; requiring the Department of Elderly Affairs to consult with the state ombudsman to adopt rules pertaining to complaint procedures; amending s. 400.0073, F.S.; providing procedures for investigation of complaints; amending s. 400.0074, F.S.; revising procedures for conducting onsite administrative assessments; requiring the department to adopt