CS for SB 650

2014650er

1 2 An act relating to a review under the Open Government 3 Sunset Review Act; amending s. 733.604, F.S., which provides exemptions from public records requirements 4 5 for the inventories of an estate or elective estate filed with the clerk of court or the accountings filed 6 7 with the clerk of court in an estate proceeding; 8 saving the exemptions from repeal under the Open 9 Government Sunset Review Act; providing an effective 10 date. 11 12 Be It Enacted by the Legislature of the State of Florida: 13 14 Section 1. Subsection (1) of section 733.604, Florida 15 Statutes, is amended to read: 16 733.604 Inventories and accountings; public records 17 exemptions.-18 (1) (a) Unless an inventory has been previously filed, a 19 personal representative shall file a verified inventory of property of the estate, listing it with reasonable detail and 20 21 including for each listed item its estimated fair market value at the date of the decedent's death. 22 23 (b)1. Any inventory of an estate, whether initial, amended, 24 or supplementary, filed with the clerk of the court in 25 conjunction with the administration of an estate is confidential 26 and exempt from s. 119.07(1) and s. 24(a), Art. I of the State 27 Constitution. 28 2. Any inventory of an elective estate, whether initial, 29 amended, or supplementary, filed with the clerk of the court in Page 1 of 2 CODING: Words stricken are deletions; words underlined are additions.

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30	conjunction with an election made in accordance with part II of
31	chapter 732 is confidential and exempt from s. 119.07(1) and s.
32	24(a), Art. I of the State Constitution.
33	3. Any accounting, whether interim, final, amended, or
34	supplementary, filed with the clerk of court in an estate
35	proceeding is confidential and exempt from s. 119.07(1) and s.
36	24(a), Art. I of the State Constitution.
37	4. Any inventory or accounting made confidential and exempt
38	by subparagraph 1., subparagraph 2., or subparagraph 3. shall be
39	disclosed by the custodian for inspection or copying:
40	a. To the personal representative;
41	b. To the personal representative's attorney;
42	c. To an interested person as defined in s. 731.201; or
43	d. By court order upon a showing of good cause.
44	5. These exemptions apply to any inventory or accounting
45	filed before, on, or after July 1, 2009.
46	6. This paragraph is subject to the Open Government Sunset
47	Review Act in accordance with s. 119.15 and shall stand repealed
48	on October 2, 2014, unless reviewed and saved from repeal
49	through reenactment by the Legislature.
50	Section 2. This act shall take effect July 1, 2014.

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