House



LEGISLATIVE ACTION

Senate Comm: RCS 03/26/2015

The Committee on Judiciary (Stargel) recommended the following:

### Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. Section 61.071, Florida Statutes, is amended to read:

61.071 Alimony pendente lite; suit money.—In every proceeding for dissolution of the marriage, a party may claim alimony and suit money in the petition or by motion, and if the petition is well founded, the court shall allow a reasonable sum therefor. If a party in any proceeding for dissolution of

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COMMITTEE AMENDMENT

Florida Senate - 2015 Bill No. SB 1248

	112800
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12	marriage claims alimony or suit money in his or her answer or by
13	motion, and the answer or motion is well founded, the court
14	shall allow a reasonable sum therefor. After determining there
15	is a need for alimony and that there is an ability pay alimony,
16	the court shall consider the alimony factors in s.
17	61.08(4)(b)114. and make specific written findings of fact
18	regarding the relevant factors that justify an award of alimony
19	under this section. The court may not use the presumptive
20	alimony guidelines in s. 61.08 to calculate alimony under this
21	section.
22	Section 2. Section 61.08, Florida Statutes, is amended to
23	read:
24	(Substantial rewording of section. See
25	s. 61.08, F.S., for present text.)
26	<u>61.08 Alimony</u>
27	(1) DEFINITIONSAs used in this section, unless the
28	context otherwise requires, the term:
29	(a)1. "Gross income" means recurring income from any source
30	and includes, but is not limited to:
31	a. Income from salaries.
32	b. Wages, including tips declared by the individual for
33	purposes of reporting to the Internal Revenue Service or tips
34	imputed to bring the employee's gross earnings to the minimum
35	wage for the number of hours worked, whichever is greater.
36	c. Commissions.
37	d. Payments received as an independent contractor for labor
38	or services, which payments must be considered income from self-
39	employment.
40	<u>e. Bonuses.</u>

# 112800

41	<u>f.</u> Dividends.
42	g. Severance pay.
43	h. Pension payments and retirement benefits actually
44	received.
45	i. Royalties.
46	j. Rental income, which is gross receipts minus ordinary
47	and necessary expenses required to produce the income.
48	k. Interest.
49	1. Trust income and distributions which are regularly
50	received, relied upon, or readily available to the beneficiary.
51	m. Annuity payments.
52	n. Capital gains.
53	o. Any money drawn by a self-employed individual for
54	personal use that is deducted as a business expense, which
55	moneys must be considered income from self-employment.
56	p. Social security benefits, including social security
57	benefits actually received by a party as a result of the
58	disability of that party.
59	<u>q. Workers' compensation benefits.</u>
60	r. Unemployment insurance benefits.
61	s. Disability insurance benefits.
62	t. Funds payable from any health, accident, disability, or
63	casualty insurance to the extent that such insurance replaces
64	wages or provides income in lieu of wages.
65	u. Continuing monetary gifts.
66	v. Income from general partnerships, limited partnerships,
67	closely held corporations, or limited liability companies;
68	except that if a party is a passive investor, has a minority
69	interest in the company, and does not have any managerial duties
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Page 3 of 29

70	or input, the income to be recognized may be limited to actual
71	cash distributions received.
72	w. Expense reimbursements or in-kind payments or benefits
73	received by a party in the course of employment, self-
74	employment, or operation of a business which reduces personal
75	living expenses.
76	x. Overtime pay.
77	y. Income from royalties, trusts, or estates.
78	z. Spousal support received from a previous marriage.
79	aa. Gains derived from dealings in property, unless the
80	gain is nonrecurring.
81	2. "Gross income" does not include:
82	a. Child support payments received.
83	b. Benefits received from public assistance programs.
84	c. Social security benefits received by a parent on behalf
85	of a minor child as a result of the death or disability of a
86	parent or stepparent.
87	d. Earnings or gains on retirement accounts, including
88	individual retirement accounts; except that such earnings or
89	gains shall be included as income if a party takes a
90	distribution from the account. If a party is able to take a
91	distribution from the account without being subject to a federal
92	tax penalty for early distribution and the party chooses not to
93	take such a distribution, the court may consider the
94	distribution that could have been taken in determining the
95	party's gross income.
96	3.a. For income from self-employment, rent, royalties,
97	proprietorship of a business, or joint ownership of a
98	partnership or closely held corporation, the term "gross income"

112800

99	equals gross receipts minus ordinary and necessary expenses, as
100	defined in sub-subparagraph b., which are required to produce
101	such income.
102	b. "Ordinary and necessary expenses," as used in sub-
103	subparagraph a., does not include amounts allowable by the
104	Internal Revenue Service for the accelerated component of
105	depreciation expenses or investment tax credits or any other
106	business expenses determined by the court to be inappropriate
107	for determining gross income for purposes of calculating
108	alimony.
109	(b) "Potential income" means income which could be earned
110	by a party using his or her best efforts and includes potential
111	income from employment and potential income from the investment
112	of assets or use of property. Potential income from employment
113	is the income which a party could reasonably expect to earn by
114	working at a locally available, full-time job commensurate with
115	his or her education, training, and experience. Potential income
116	from the investment of assets or use of property is the income
117	which a party could reasonably expect to earn from the
118	investment of his or her assets or the use of his or her
119	property in a financially prudent manner.
120	(c)1. "Underemployed" means a party is not working full-
121	time in a position which is appropriate, based upon his or her
122	educational training and experience, and available in the
123	geographical area of his or her residence.
124	2. A party is not considered "underemployed" if he or she
125	is enrolled in an educational program that can be reasonably
126	expected to result in a degree or certification within a
127	reasonable period, so long as the educational program is:
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Page 5 of 29

128	a. Expected to result in higher income within the
129	foreseeable future.
130	b. A good faith educational choice based upon the previous
131	education, training, skills, and experience of the party and the
132	availability of immediate employment based upon the educational
133	program being pursued.
134	(d) "Years of marriage" means the number of whole years,
135	beginning from the date of the parties' marriage until the date
136	of the filing of the action for dissolution of marriage.
137	(2) INITIAL FINDINGSWhen a party has requested alimony in
138	a dissolution of marriage proceeding, before granting or denying
139	an award of alimony, the court shall make initial written
140	findings as to:
141	(a) The amount of each party's monthly gross income,
142	including, but not limited to, the actual or potential income,
143	and also including actual or potential income from nonmarital or
144	marital property distributed to each party.
145	(b) The years of marriage as determined from the date of
146	marriage through the date of the filing of the action for
147	dissolution of marriage.
148	(3) ALIMONY GUIDELINESAfter making the initial findings
149	described in subsection (2), the court shall calculate the
150	presumptive alimony amount range and the presumptive alimony
151	duration range. The court shall make written findings as to the
152	presumptive alimony amount range and presumptive alimony
153	duration range.
154	(a) Presumptive alimony amount rangeThe low end of the
155	presumptive alimony amount range shall be calculated by using
156	the following formula:

COMMITTEE AMENDMENT

Florida Senate - 2015 Bill No. SB 1248

157	
158	(0.015 x the years of marriage) x the difference between the
159	monthly gross incomes of the parties
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161	The high end of the presumptive alimony amount range shall be
162	calculated by using the following formula:
163	
164	(0.020 x the years of marriage) x the difference between the
165	monthly gross incomes of the parties
166	
167	For purposes of calculating the presumptive alimony amount
168	range, 20 years of marriage shall be used in calculating the low
169	end and high end for marriages of 20 years or more. In
170	calculating the difference between the parties' monthly gross
171	income, the income of the party seeking alimony shall be
172	subtracted from the income of the other party. If the
173	application of the formulas to establish a guideline range
174	results in a negative number, the presumptive alimony amount
175	shall be \$0. If a court establishes the duration of the alimony
176	award at 50 percent or less of the length of the marriage, the
177	court shall use the actual years of the marriage, up to a
178	maximum of 25 years, to calculate the high end of the
179	presumptive alimony amount range.
180	(b) Presumptive alimony duration rangeThe low end of the
181	presumptive alimony duration range shall be calculated by using
182	the following formula:
183	
184	0.25 x the years of marriage
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186	The high end of the presumptive alimony duration range shall be
187	calculated by using the following formula:
188	
189	0.75 x the years of marriage.
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191	(4) ALIMONY AWARD
192	(a) Marriages of 2 years or less.—For marriages of 2 years
193	or less, there is a rebuttable presumption that no alimony shall
194	be awarded. The court may award alimony for a marriage with a
195	duration of 2 years or less only if the court makes written
196	findings that there is a clear and convincing need for alimony,
197	there is an ability to pay alimony, and that the failure to
198	award alimony would be inequitable. The court shall then
199	establish the alimony award in accordance with paragraph (b).
200	(b) Marriages of more than 2 yearsAbsent an agreement of
201	the parties, alimony shall presumptively be awarded in an amount
202	within the alimony amount range calculated in paragraph (3)(a).
203	Absent an agreement of the parties, alimony shall presumptively
204	be awarded for a duration within the alimony duration range
205	calculated in paragraph (3)(b). In determining the amount and
206	duration of the alimony award, the court shall consider all of
207	the following factors upon which evidence was presented:
208	1. The financial resources of the recipient spouse,
209	including the actual or potential income from nonmarital or
210	marital property or any other source and the ability of the
211	recipient spouse to meet his or her reasonable needs
212	independently.
213	2. The financial resources of the payor spouse, including
214	the actual or potential income from nonmarital or marital

215	property or any other source and the ability of the payor spouse
216	to meet his or her reasonable needs while paying alimony.
217	3. The standard of living of the parties during the
218	marriage with consideration that there will be two households to
219	maintain after the dissolution of the marriage and that neither
220	party may be able to maintain the same standard of living after
221	the dissolution of the marriage.
222	4. The equitable distribution of marital property,
223	including whether an unequal distribution of marital property
224	was made to reduce or alleviate the need for alimony.
225	5. Both parties' income, employment, and employability,
226	obtainable through reasonable diligence and additional training
227	or education, if necessary, and any necessary reduction in
228	employment due to the needs of an unemancipated child of the
229	marriage or the circumstances of the parties.
230	6. Whether a party could become better able to support
231	himself or herself and reduce the need for ongoing alimony by
232	pursuing additional educational or vocational training along
233	with all of the details of such educational or vocational plan,
234	including, but not limited to, the length of time required and
235	the anticipated costs of such educational or vocational
236	training.
237	7. Whether one party has historically earned higher or
238	lower income than the income reflected at the time of trial and
239	the duration and consistency of income from overtime or
240	secondary employment.
241	8. Whether either party has foregone or postponed economic,
242	educational, or employment opportunities during the course of
243	the marriage.
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112800

244	9. Whether either party has caused the unreasonable
245	depletion or dissipation of marital assets.
246	10. The amount of temporary alimony and the number of
247	months that temporary alimony was paid to the recipient spouse.
248	11. The age, health, and physical and mental condition of
249	the parties, including consideration of significant health care
250	needs or uninsured or unreimbursed health care expenses.
251	12. Significant economic or noneconomic contributions to
252	the marriage or to the economic, educational, or occupational
253	advancement of a party, including, but not limited to, services
254	rendered in homemaking, child care, education, and career
255	building of the other party, payment by one spouse of the other
256	spouse's separate debts, or enhancement of the other spouse's
257	personal or real property.
258	13. The tax consequence of the alimony award.
259	14. Any other factor necessary to do equity and justice
260	between the parties.
261	(c) Deviation from guidelinesThe court may establish an
262	award of alimony that is outside the presumptive alimony amount
263	or alimony duration ranges only if the court considers all of
264	the factors in paragraph (b) and makes specific written findings
265	concerning the relevant factors justifying that the application
266	of the presumptive alimony amount or alimony duration ranges, as
267	applicable, is inappropriate or inequitable.
268	(d) Order establishing alimony awardAfter consideration
269	of the presumptive alimony amount and duration ranges in
270	accordance with paragraphs (3)(a) and (b) and the factors upon
271	which evidence was presented in accordance with paragraph (b),
272	the court may establish an alimony award. An order establishing
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Page 10 of 29

112800

273 an alimony award must clearly set forth both the amount and the duration of the award. The court shall also make a written 274 275 finding that the payor has the financial ability to pay the 276 award. 277 (5) IMPUTATION OF INCOME. - If a party is voluntarily 278 unemployed or underemployed, alimony shall be calculated based 279 on a determination of potential income unless the court makes 280 specific written findings regarding the circumstances that make 2.81 it inequitable to impute income. 282 (6) NOMINAL ALIMONY.-Notwithstanding subsections (1), (3), and (4), the court may make an award of nominal alimony in the 283 284 amount of \$1 per year if, at the time of trial, a party who has 285 traditionally provided the primary source of financial support 286 to the family temporarily lacks the ability to pay support but 287 is reasonably anticipated to have the ability to pay support in 288 the future. The court may also award nominal alimony for an 289 alimony recipient who is presently able to work but for whom a 290 medical condition with a reasonable degree of medical certainty 291 may inhibit or prevent his or her ability to work during the 292 duration of the alimony period. The duration of the nominal alimony shall be established within the presumptive durational 293 294 range based upon the length of the marriage subject to the 295 alimony factors in paragraph (4)(b). Before the expiration of the durational period, nominal alimony may be modified in 296 297 accordance with s. 61.14 as to amount to a full alimony award 298 using the alimony guidelines and factors in accordance with s. 299 61.08. 300 (7) TAXABILITY AND DEDUCTIBILITY OF ALIMONY.-301 (a) Unless otherwise stated in the judgment or order for

Page 11 of 29

112800

302	alimony or in an agreement incorporated thereby, alimony shall
303	be deductible from income by the payor under s. 215 of the
304	Internal Revenue Code and includable in the income of the payee
305	under s. 71 of the Internal Revenue Code.
306	(b) When making a judgment or order for alimony, the court
307	may, in its discretion after weighing the equities and tax
308	efficiencies, order alimony be nondeductible from income by the
309	payor and nonincludable in the income of the payee.
310	(c) The parties may, in a marital settlement agreement,
311	separation agreement, or related agreement, specifically agree
312	in writing that alimony be nondeductible from income by the
313	payor and nonincludable in the income of the payee.
314	(8) MAXIMUM COMBINED AWARDIn no event shall a combined
315	award of alimony and child support constitute more than 55
316	percent of the payor's net income, calculated without any
317	consideration of alimony or child support obligations.
318	(9) SECURITY OF AWARDTo the extent necessary to protect
319	an award of alimony, the court may order any party who is
320	ordered to pay alimony to purchase or maintain a decreasing term
321	life insurance policy or a bond, or to otherwise secure such
322	alimony award with any other assets that may be suitable for
323	that purpose, in an amount adequate to secure the alimony award.
324	Any such security may be awarded only upon a showing of special
325	circumstances. If the court finds special circumstances and
326	awards such security, the court must make specific evidentiary
327	findings regarding the availability, cost, and financial impact
328	on the obligated party. Any security may be modifiable in the
329	event the underlying alimony award is modified and shall be
330	reduced in an amount commensurate with any reduction in the

Page 12 of 29

# 112800

331	alimony award.
332	(10) TERMINATION OF AWARD.—An alimony award shall terminate
333	upon the death of either party or the remarriage of the obligee.
334	(11) MODIFICATION OF AWARDA court may subsequently modify
335	or terminate the amount of an award of alimony initially
336	established under this section in accordance with s. 61.14.
337	However, a court may not modify the duration of an award of
338	alimony initially established under this section.
339	(12) PAYMENT OF AWARD
340	(a) With respect to an order requiring the payment of
341	alimony entered on or after January 1, 1985, unless paragraph
342	(c) or paragraph (d) applies, the court shall direct in the
343	order that the payments of alimony be made through the
344	appropriate depository as provided in s. 61.181.
345	(b) With respect to an order requiring the payment of
346	alimony entered before January 1, 1985, upon the subsequent
347	appearance, on or after that date, of one or both parties before
348	the court having jurisdiction for the purpose of modifying or
349	enforcing the order or in any other proceeding related to the
350	order, or upon the application of either party, unless paragraph
351	(c) or paragraph (d) applies, the court shall modify the terms
352	of the order as necessary to direct that payments of alimony be
353	made through the appropriate depository as provided in s.
354	61.181.
355	(c) If there is no minor child, alimony payments do not
356	need to be directed through the depository.
357	(d)1. If there is a minor child of the parties and both
358	parties so request, the court may order that alimony payments do
359	not need to be directed through the depository. In this case,

112800

360 the order of support shall provide, or be deemed to provide, that either party may subsequently apply to the depository to 361 362 require that payments be made through the depository. The court 363 shall provide a copy of the order to the depository. 364 2. If subparagraph 1. applies, either party may 365 subsequently file with the clerk of the court a verified motion 366 alleging a default or arrearages in payment stating that the 367 party wishes to initiate participation in the depository 368 program. The moving party shall copy the other party with the 369 motion. No later than 15 days after filing the motion, the court 370 shall conduct an evidentiary hearing establishing the default 371 and arrearages, if any, and issue an order directing the clerk 372 of the circuit court to establish, or amend an existing, family 373 law case history account, and further advising the parties that 374 future payments must thereafter be directed through the 375 depository. 376 3. In IV-D cases, the Title IV-D agency shall have the same 377 rights as the obligee in requesting that payments be made 378 through the depository. 379 Section 3. Subsection (3) of section 61.13, Florida 380 Statutes, is amended to read: 381 61.13 Support of children; parenting and time-sharing; 382 powers of court.-383 (3) For purposes of establishing or modifying parental 384 responsibility and creating, developing, approving, or modifying 385 a parenting plan, including a time-sharing schedule, which 386 governs each parent's relationship with his or her minor child 387 and the relationship between each parent with regard to his or 388 her minor child, the best interest of the child shall be the



389 primary consideration.

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(a) Approximately equal time-sharing with a minor child by both parents is presumed to be in the best interest of the child. In determining whether the presumption is overcome, the court shall evaluate the evidence based on A determination of parental responsibility, a parenting plan, or a time-sharing schedule may not be modified without a showing of a substantial, material, and unanticipated change in circumstances and a determination that the modification is in the best interests of the child. Determination of the best interests of the child 399 shall be made by evaluating all of the factors affecting the welfare and interests of the particular minor child and the circumstances of that family, including, but not limited to:

1.(a) The demonstrated capacity or and disposition of each parent to facilitate and encourage a close and continuing parent-child relationship, to honor the time-sharing schedule, and to be reasonable when changes are required.

2.(b) The anticipated division of parental responsibilities after the litigation, including the extent to which parental responsibilities will be delegated to third parties.

3.(c) The demonstrated capacity and disposition of each parent to determine, consider, and act upon the needs of the child as opposed to the needs or desires of the parent.

4.(d) The length of time the child has lived in a stable, satisfactory environment and the desirability of maintaining continuity.

415 5.(c) The geographic viability of the parenting plan, with special attention paid to the needs of school-age children and 416 417 the amount of time to be spent traveling to carry out effectuate

112800

418 the parenting plan. This factor does not create a presumption 419 for or against relocation of either parent with a child.

<u>6.(f)</u> The moral fitness of the parents.

7.(g) The mental and physical health of the parents.

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8. (h) The home, school, and community record of the child.

<u>9.(i)</u> The reasonable preference of the child, if the court deems the child to be of sufficient intelligence, understanding, and experience to express a preference.

<u>10.(j)</u> The demonstrated knowledge, capacity, <u>or</u> and disposition of each parent to be informed of the circumstances of the minor child, including, but not limited to, the child's friends, teachers, medical care providers, daily activities, and favorite things.

 $\frac{11.(k)}{m}$  The demonstrated capacity <u>or</u> and disposition of each parent to provide a consistent routine for the child, such as discipline, and daily schedules for homework, meals, and bedtime.

<u>12.(1)</u> The demonstrated capacity of each parent to communicate with <u>the other parent</u> and keep the other parent informed of issues and activities regarding the minor child, and the willingness of each parent to adopt a unified front on all major issues when dealing with the child.

440 <u>13.(m)</u> Evidence of domestic violence, sexual violence, 441 child abuse, child abandonment, or child neglect, regardless of 442 whether a prior or pending action relating to those issues has 443 been brought. If the court accepts evidence of prior or pending 444 actions regarding domestic violence, sexual violence, child 445 abuse, child abandonment, or child neglect, the court must 446 specifically acknowledge in writing that such evidence was

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112800

447 considered when evaluating the best interests of the child.
448 <u>14.(n)</u> Evidence that either parent has knowingly provided
449 false information to the court regarding any prior or pending
450 action regarding domestic violence, sexual violence, child
451 abuse, child abandonment, or child neglect.

<u>15.(o)</u> The <u>demonstrated capacity or disposition of each</u> <u>parent to perform or ensure the performance of</u> particular parenting tasks customarily performed by <u>the other</u> each parent and the division of parental responsibilities before the institution of litigation and during the pending litigation, including the extent to which parenting responsibilities were undertaken by third parties.

<u>16.(p)</u> The demonstrated capacity and disposition of each parent to participate and be involved in the child's school and extracurricular activities.

 $\frac{17.(q)}{17.(q)}$  The demonstrated capacity and disposition of each parent to maintain an environment for the child which is free from substance abuse.

<u>18.(r)</u> The capacity and disposition of each parent to protect the child from the ongoing litigation as demonstrated by not discussing the litigation with the child, not sharing documents or electronic media related to the litigation with the child, and refraining from disparaging comments about the other parent to the child.

<u>19.(s)</u> The developmental stages and needs of the child and the demonstrated capacity and disposition of each parent to meet the child's developmental needs.

20. The amount of time-sharing requested by each parent.21. The frequency that a parent would likely leave the

Page 17 of 29

COMMITTEE AMENDMENT

Florida Senate - 2015 Bill No. SB 1248

476	child in the care of a nonrelative on evenings and weekends when
477	the other parent would be available and willing to provide care.
478	22.(t) Any other factor that is relevant to the
479	determination of a specific parenting plan, including the time-
480	sharing schedule.
481	(b) A court order must be supported by written findings of
482	fact if the order establishes an initial permanent time-sharing
483	schedule that does not provide for approximately equal time-
484	sharing.
485	(c) A determination of parental responsibility, a parenting
486	plan, or a time-sharing schedule may not be modified without a
487	determination that such modification is in the best interest of
488	the child and upon a showing of a substantial, material, and
489	unanticipated change in circumstances.
490	Section 4. Subsection (1) of section 61.14, Florida
491	Statutes, is amended to read:
492	61.14 Enforcement and modification of support, maintenance,
493	or alimony agreements or orders
494	(1)(a) When the parties enter into an agreement for
495	payments for, or instead of, support, maintenance, or alimony,
496	whether in connection with a proceeding for dissolution or
497	separate maintenance or with any voluntary property settlement,
498	or when a party is required by court order to make any payments,
499	and the circumstances or the financial ability of either party
500	changes or the child who is a beneficiary of an agreement or
501	court order as described herein reaches majority after the
502	execution of the agreement or the rendition of the order, either
503	party may apply to the circuit court of the circuit in which the
504	parties, or either of them, resided at the date of the execution



505 of the agreement or reside at the date of the application, or in 506 which the agreement was executed or in which the order was 507 rendered, for an order decreasing or increasing the amount of support, maintenance, or alimony, and the court has jurisdiction 508 509 to make orders as equity requires, with due regard to the 510 changed circumstances or the financial ability of the parties or 511 the child, decreasing, increasing, or confirming the amount of 512 separate support, maintenance, or alimony provided for in the agreement or order. However, a court may not decrease or 513 514 increase the duration of alimony provided for in the agreement 515 or order. A party is entitled to pursue an immediate 516 modification of alimony if the actual income earned by the other 517 party exceeds by at least 10 percent the amount imputed to that 518 party at the time the existing alimony award was determined and 519 such circumstance shall constitute a substantial change in 520 circumstances sufficient to support a modification of alimony. 521 However, an increase in an alimony obligor's income alone does 522 not constitute a basis for a modification to increase alimony 523 unless at the time the alimony award was established it was 524 determined that the obligor was underemployed or unemployed and 525 the court did not impute income to that party at his or her 526 maximum potential income. If an alimony obligor becomes 527 involuntarily underemployed or unemployed for a period of 6 528 months following the entry of the last order requiring the 529 payment of alimony, the obligor is entitled to pursue an 530 immediate modification of his or her existing alimony 531 obligations and such circumstance shall constitute a substantial 532 change in circumstance sufficient to support a modification of 533 alimony. A finding that medical insurance is reasonably

Page 19 of 29



534 available or the child support guidelines schedule in s. 61.30 535 may constitute changed circumstances. Except as otherwise 536 provided in s. 61.30(11)(c), the court may modify an order of 537 support, maintenance, or alimony by increasing or decreasing the 538 support, maintenance, or alimony retroactively to the date of 539 the filing of the action or supplemental action for modification as equity requires, giving due regard to the changed 540 541 circumstances or the financial ability of the parties or the 542 child.

(b)1. The court may reduce or terminate an award of alimony 543 544 upon specific written findings by the court that since the 545 granting of a divorce and the award of alimony a supportive 546 relationship exists or has existed within the previous year 547 before the date of the filing of the petition for modification 548 or termination between the obligee and another a person with 549 whom the obligee resides. On the issue of whether alimony should 550 be reduced or terminated under this paragraph, the burden is on 551 the obligor to prove by a preponderance of the evidence that a 552 supportive relationship exists.

553 2. In determining whether an existing award of alimony 554 should be reduced or terminated because of an alleged supportive 555 relationship between an obligee and a person who is not related 556 by consanguinity or affinity and with whom the obligee resides, the court shall elicit the nature and extent of the relationship 557 558 in question. The court shall give consideration, without 559 limitation, to circumstances, including, but not limited to, the 560 following, in determining the relationship of an obligee to 561 another person:

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a. The extent to which the obligee and the other person

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563 have held themselves out as a married couple by engaging in 564 conduct such as using the same last name, using a common mailing 565 address, referring to each other in terms such as "my husband" 566 or "my wife," "my spouse" or otherwise conducting themselves in 567 a manner that evidences a permanent supportive relationship. 568 b. The period of time that the obligee has resided with the

b. The period of time that the obligee has resided with the other person in a permanent place of abode.

c. The extent to which the obligee and the other person have pooled their assets or income or otherwise exhibited financial interdependence.

d. The extent to which the obligee or the other person has supported the other, in whole or in part.

e. The extent to which the obligee or the other person has performed valuable services for the other.

f. The extent to which the obligee or the other person has performed valuable services for the other's company or employer.

g. Whether the obligee and the other person have worked together to create or enhance anything of value.

h. Whether the obligee and the other person have jointly contributed to the purchase of any real or personal property.

i. Evidence in support of a claim that the obligee and the other person have an express agreement regarding property sharing or support.

586 j. Evidence in support of a claim that the obligee and the 587 other person have an implied agreement regarding property 588 sharing or support.

589 k. Whether the obligee and the other person have provided 590 support to the children of one another, regardless of any legal 591 duty to do so.

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1. Whether the obligor's failure, in whole or in part, to comply with all court-ordered financial obligations to the obligee constituted a significant factor in the establishment of the supportive relationship.

3. In any proceeding to modify an alimony award based upon a supportive relationship, the obligor has the burden of proof to establish, by a preponderance of the evidence, that a supportive relationship exists or has existed within the previous year before the date of the filing of the petition for modification or termination. The obligor is not required to prove cohabitation of the obligee and the third party.

4. Notwithstanding paragraph (f), if a reduction or termination is granted under this paragraph, the reduction or termination is retroactive to the date of filing of the petition for reduction or termination.

607 5.3. This paragraph does not abrogate the requirement that 608 every marriage in this state be solemnized under a license, does 609 not recognize a common law marriage as valid, and does not 610 recognize a de facto marriage. This paragraph recognizes only 611 that relationships do exist that provide economic support 612 equivalent to a marriage and that alimony terminable on 613 remarriage may be reduced or terminated upon the establishment 614 of equivalent equitable circumstances as described in this 615 paragraph. The existence of a conjugal relationship, though it 616 may be relevant to the nature and extent of the relationship, is 617 not necessary for the application of the provisions of this 618 paragraph.

619 (c)1. For purposes of this section, the remarriage of an 620 alimony obligor does not constitute a substantial change in

Page 22 of 29



621	circumstance or a basis for a modification of alimony.
622	2. The financial information, including, but not limited
623	to, information related to assets and income, of a subsequent
624	spouse of a party paying or receiving alimony is inadmissible
625	and may not be considered as a part of any modification action
626	unless a party is claiming that his or her income has decreased
627	since the marriage. If a party makes such a claim, the financial
628	information of the subsequent spouse is discoverable and
629	admissible only to the extent necessary to establish whether the
630	party claiming that his or her income has decreased is diverting
631	income or assets to the subsequent spouse that might otherwise
632	be available for the payment of alimony. However, this
633	subparagraph may not be used to prevent the discovery of or
634	admissibility in evidence of the income or assets of a party
635	when those assets are held jointly with a subsequent spouse.
636	This subparagraph is not intended to prohibit the discovery or
637	admissibility of a joint tax return filed by a party and his or
638	her subsequent spouse in connection with a modification of
639	alimony.
640	(d)1. An obligor may file a petition for modification or
641	termination of an alimony award based upon his or her actual
642	retirement.
643	a. A substantial change in circumstance is deemed to exist
644	<u>if:</u>
645	(I) The obligor has reached the age for eligibility to
646	receive full retirement benefits under s. 216 of the Social
647	Security Act, 42 U.S.C. s. 416, and has retired; or
648	(II) The obligor has reached the customary retirement age
649	for his or her occupation and has retired from that occupation.
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Page 23 of 29

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650	An obligor may file an action within 1 year of his or her
651	anticipated retirement date and the court shall determine the
652	customary retirement date for the obligor's profession. However,
653	a determination of the customary retirement age is not an
654	adjudication of a petition for a modification of an alimony
655	award.
656	b. If an obligor voluntarily retires before reaching any of
657	the ages described in sub-subparagraph a., the court shall
658	determine whether the obligor's retirement is reasonable upon
659	consideration of the obligor's age, health, and motivation for
660	retirement and the financial impact on the obligee. A finding of
661	reasonableness by the court shall constitute a substantial
662	change in circumstance.
663	2. Upon a finding of a substantial change in circumstance,
664	there is a rebuttable presumption that an obligor's existing
665	alimony obligation shall be modified or terminated. The court
666	shall modify or terminate the alimony obligation, or make a
667	determination regarding whether the rebuttable presumption has
668	been overcome, based upon the following factors applied to the
669	current circumstances of the obligor and obligee:
670	a. The age of the parties.
671	b. The health of the parties.
672	c. The assets and liabilities of the parties.
673	d. The earned or imputed income of the parties as provided
674	in s. 61.08(1)(a) and (5).
675	e. The ability of the parties to maintain part-time or
676	full-time employment.
677	f. Any other factor deemed relevant by the court.
678	3. The court may temporarily reduce or suspend the

679	obligor's payment of alimony while his or her petition for
680	modification or termination under this paragraph is pending.
681	(e) A party who unreasonably pursues or defends an action
682	for modification of alimony shall be required to pay the
683	reasonable attorney fees and costs of the prevailing party.
684	Further, a party obligated to pay prevailing party attorney fees
685	and costs in connection with unreasonably pursuing or defending
686	an action for modification is not entitled to an award of
687	attorney fees and cost in accordance with s. 61.16.
688	(f) There is a rebuttable presumption that a modification
689	or termination of an alimony award is retroactive to the date of
690	the filing of the petition, unless the obligee demonstrates that
691	the result is inequitable.
692	(g) (c) For each support order reviewed by the department as
693	required by s. 409.2564(11), if the amount of the child support
694	award under the order differs by at least 10 percent but not
695	less than \$25 from the amount that would be awarded under s.
696	61.30, the department shall seek to have the order modified and
697	any modification shall be made without a requirement for proof
698	or showing of a change in circumstances.
699	(h) (d) The department may shall have authority to adopt
700	rules to implement this section.
701	Section 5. Paragraph (d) is added to subsection (11) of
702	section 61.30, Florida Statutes, to read:
703	61.30 Child support guidelines; retroactive child support
704	(11)
705	(d) Whenever a combined alimony and child support award
706	constitutes more than 55 percent of the payor's net income,
707	calculated without any consideration of alimony or child support
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708 obligations, the court shall adjust the award of child support 709 to ensure that the 55 percent cap is not exceeded. Section 6. Section 61.192, Florida Statutes, is created to 710 711 read: 712 61.192 Advancing trial.-In an action brought pursuant to 713 this chapter, if more than 2 years have passed since the initial 714 petition was served on the respondent, either party may move the 715 court to advance the trial of their action on the docket. This 716 motion may be made at any time after 2 years have passed since 717 the petition was served, and once made the court must give the 718 case priority on the court's calendar. 719 Section 7. The amendments made by this act to chapter 61, 720 Florida Statutes, apply to all initial determinations of alimony 721 and all alimony modification actions that are pending as of the 722 effective date of this act, and to all initial determinations of 723 alimony and all alimony modification actions brought on or after 724 the effective date of this act. The enacting of this act may not 725 serve as the sole basis for a party to seek a modification of an 726 alimony award existing before the effective date of this act. 727 Section 8. This act shall take effect October 1, 2015. 728 729 730 And the title is amended as follows: 731 Delete everything before the enacting clause 732 and insert: A bill to be entitled 733 734 An act relating to family law; amending s. 61.071, 735 F.S.; requiring a court to consider certain alimony 736 factors and make specific written findings of fact

3/23/2015 3:24:06 PM

Page 26 of 29



737 after making specified determinations; prohibiting a 738 court from using certain presumptive alimony guidelines in calculating alimony pendente lite; 739 740 amending s. 61.08, F.S.; defining terms; requiring a 741 court to make specified initial written findings in a 742 dissolution of marriage proceeding where a party has 743 requested alimony; requiring a court to make specified 744 findings before ruling on a request for alimony; 745 providing for determinations of presumptive alimony 746 amount range and duration range; providing 747 presumptions concerning alimony awards depending on 748 the duration of marriages; providing for imputation of 749 income in certain circumstances; providing for awards 750 of nominal alimony in certain circumstances; providing 751 for taxability and deductibility of alimony awards; 752 prohibiting a combined award of alimony and child 753 support from constituting more than a specified 754 percentage of a payor's net income; authorizing the 755 court to order a party to protect an alimony award by 756 specified means; providing for termination of an 757 award; authorizing a court to modify or terminate the 758 amount of an initial alimony award; prohibiting a 759 court from modifying the duration of an alimony award; 760 providing for payment of awards; amending s. 61.13, 761 F.S.; creating a presumption that approximately equal 762 time-sharing by both parents is in the best interests 763 of the child; revising a finite list of factors that a 764 court must evaluate when determining whether the 765 presumption of approximately equal time-sharing is



766 overcome; requiring a court order to be supported by 767 written findings of fact under certain circumstances; 768 amending s. 61.14, F.S.; providing that a party may 769 pursue an immediate modification of alimony in certain 770 circumstances; revising factors to be considered in 771 determining whether an existing award of alimony should be reduced or terminated because of an alleged 772 773 supportive relationship; providing for burden of proof 774 for claims concerning the existence of supportive 775 relationships; providing for the effective date of a 776 reduction or termination of an alimony award; 777 providing that the remarriage of an alimony obligor is 778 not a substantial change in circumstance; providing 779 that the financial information of a spouse of a party 780 paying or receiving alimony is inadmissible and 781 undiscoverable; providing an exception; providing for 782 modification or termination of an award based on a 783 party's retirement; providing a presumption upon a 784 finding of a substantial change in circumstance; 785 specifying factors to be considered in determining 786 whether to modify or terminate an award based on a substantial change in circumstance; providing for a 787 788 temporary suspension of an obligor's payment of alimony while his or her petition for modification or 789 790 termination is pending; providing for an effective date of a modification or termination of an award; 791 792 providing for an award of attorney fees and costs for 793 unreasonably pursuing or defending a modification of 794 an award; amending s. 61.30, F.S.; providing that

COMMITTEE AMENDMENT

Florida Senate - 2015 Bill No. SB 1248



795 whenever a combined alimony and child support award 796 constitutes more than a specified percentage of a 797 payor's net income, the child support award be 798 adjusted to reduce the combined total; creating s. 799 61.192, F.S.; providing for motions to advance the 800 trial of certain actions if a specified period has 801 passed since the initial service on the respondent; 802 providing applicability; providing an effective date.