By Senator Latvala

20-01629B-16

20161336___

1	20-01629B-16 20161336_
1	A bill to be entitled
2	An act relating to behavioral health care services;
3	amending s. 394.453, F.S.; revising legislative intent
4	and providing legislative findings for the Florida
5	Mental Health Act; amending ss. 394.66 and 397.305,
6	F.S.; revising legislative intent with respect to
7	mental health and substance abuse treatment services;
8	amending s. 394.9082, F.S.; requiring behavioral
9	health managing entities to coordinate service
10	delivery plans with their respective counties or
11	circuits; providing responsibilities of county
12	governments for designation of receiving facilities
13	for the examination and assessment of persons with
14	mental health or substance use disorders; authorizing
15	the Department of Children and Families to monitor and
16	enforce compliance with ch. 394, F.S., relating to
17	mental health; requiring managing entities to
18	coordinate the development of a certain local plan;
19	requiring managing entities to provide certain
20	technical assistance; requiring managing entities to
21	develop and implement transportation plans; requiring
22	local law enforcement agencies, local governments, and
23	certain providers to review and approve transportation
24	plans; providing departmental authority for final
25	approval of such plans; amending s. 397.675, F.S.;
26	revising criteria for involuntary admission for
27	assessment, stabilization, and treatment of persons
28	with substance use or mental health disorders;
29	amending s. 397.6793, F.S.; specifying professionals
30	authorized to execute a certificate for emergency
31	admission; providing criteria for emergency admission;
32	amending s. 397.681, F.S.; prohibiting a court from

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 charging a fee for the filing of a petition for involuntary assessment and stabilization; amending s. 397.6811, F.S.; revising who may file a petition for involuntary assessment and stabilization; amending s. 397.6818, F.S.; providing a time limitation on a court order authorizing involuntary assessment and stabilization; amending ss. 397.697, 397.6971, and 397.6977, F.S.; revising the maximum duration of court-ordered involuntary treatment and conforming provisions; amending s. 397.6955, F.S.; revising requirements for scheduling a hearing on a petition for involuntary treatment; requiring the Louis de la Parte Florida Mental Health Institute within the University of South Florida to provide certain information to the department on a monthly basis; amending s. 397.6773, F.S.; creating a new part V of ch. 765, F.S., entitled "Mental Health and Substance Abuse Treatment Advance Directives"; creating s. 765.501, F.S.; providing a short title; creating s. 765.504, F.S.; authorizing the execution of mental health or
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55 765.503, F.S.; defining terms; creating s. 765.504,
56 F.S.; authorizing the execution of mental health or
57 substance abuse treatment advance directives;
58 authorizing directive provisions; creating s. 765.505,
59 F.S.; providing requirements for the execution of a
60 mental health or substance abuse treatment advance
61 directive; creating s. 765.506, F.S.; providing

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63	health or substance abuse treatment advance directive;
64	creating s. 765.507, F.S.; providing an immunity from
65	liability; providing applicability; creating s.
66	765.508, F.S.; providing for the recognition of a
67	mental health or substance abuse treatment advance
68	directive executed in another state; creating s.
69	765.509, F.S.; requiring service providers to give
70	patients information relating to mental health or
71	substance abuse treatment advance directives;
72	prohibiting a service provider from requiring a
73	patient to execute a mental health or substance abuse
74	treatment advance directive; requiring the Department
75	of Children and Families to provide information and
76	forms on its website relating to mental health or
77	substance abuse treatment advance directives; amending
78	ss. 406.11, 408.802, 408.820, 765.101, and 765.203,
79	F.S.; conforming cross-references; providing an
80	effective date.
81	
82	Be It Enacted by the Legislature of the State of Florida:
83	
84	Section 1. Section 394.453, Florida Statutes, is amended to
85	read:
86	394.453 Legislative findings and intent
87	(1) The Legislature finds that mental health and substance
88	use disorders are diseases of the brain; are complex medical
89	conditions that encompass biological, genetic, psychological,
90	cultural, and social factors; and are subspecialties within the
I	

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91	field of medical practice. The Legislature recognizes that
92	behavioral health disorders may temporarily or permanently
93	affect a person's ability to reason, exercise good judgment,
94	recognize the need for services, or sufficiently provide self-
95	care; thus responsibility for such a person's care must be
96	delegated to a third party and may be vested in an authorized,
97	licensed, qualified health professional who can provide
98	behavioral health services.
99	(2) It is the intent of the Legislature:
100	(a) To authorize licensed, qualified health professionals
101	to exercise the full authority of their respective scopes of
102	practice in the performance of professional functions necessary
103	to carry out the intent of this part.
104	(b) To ensure that local systems of acute care services use
105	a common protocol and apply consistent practice standards that
106	provide for nondiscriminatory and equitable access to the level
107	and duration of care based on the specific needs and preferences
108	of the persons served.
109	(c) That services provided to persons in this state use the
110	coordination-of-care principles characteristic of recovery-
111	oriented services and include social support services, such as
112	housing support, life skills and vocational training, and
113	employment assistance, necessary for persons with mental health
114	and substance use disorders to live successfully in their
115	communities.
116	(d) To authorize and direct the Department of Children and
117	Families to evaluate, research, plan, and recommend to the
118	Governor and the Legislature programs designed to reduce the
119	occurrence, severity, duration, and disabling aspects of mental,

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120	emotional, and behavioral disorders.
121	(e) That state policy and funding decisions be driven by
122	data that is representative of the populations served and the
123	effectiveness of services provided.
124	(f) It is the intent of the Legislature That treatment
125	programs for such disorders shall include, but not be limited
126	to, comprehensive health, social, educational, and
127	rehabilitative services to persons requiring intensive short-
128	term and continued treatment in order to encourage them to
129	assume responsibility for their treatment and recovery. It is
130	intended that:
131	1. Such persons be provided with emergency service and
132	temporary detention for evaluation when required;
133	2. Such persons that they be admitted to treatment
134	facilities on a voluntary basis when extended or continuing care
135	is needed and unavailable in the community;
136	3. that Involuntary placement be provided only when expert
137	evaluation determines that it is necessary;
138	4. that Any involuntary treatment or examination be
139	accomplished in a setting that which is clinically appropriate
140	and most likely to facilitate the person's return to the
141	community as soon as possible; and
142	5. that Individual dignity and human rights be guaranteed
143	to all persons who are admitted to mental health facilities or
144	who are being held under s. 394.463. It is the further intent of
145	the Legislature that the least restrictive means of intervention
146	be employed based on the individual needs of each person, within
147	the scope of available services.
148	(3) It is the policy of this state that the use of

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149	restraint and seclusion on clients is justified only as an
150	emergency safety measure to be used in response to imminent
151	danger to the client or others. It is, therefore, the intent of
152	the Legislature to achieve an ongoing reduction in the use of
153	restraint and seclusion in programs and facilities serving
154	persons with mental illness.
155	Section 2. Subsection (2) of section 394.66, Florida
156	Statutes, is amended to read:
157	394.66 Legislative intent with respect to substance abuse
158	and mental health servicesIt is the intent of the Legislature
159	to:
160	(2) Recognize that mental health and substance use
161	disorders are diseases of the brain; are complex medical
162	conditions that encompass biological, genetic, psychological,
163	cultural, and social factors; and are subspecialties within the
164	field of medical practice. The Legislature recognizes that
165	behavioral health disorders may temporarily or permanently
166	affect a person's ability to reason, exercise good judgment,
167	recognize the need for services, or sufficiently provide self-
168	care, thus responsibility for such a person's care must be
169	delegated to a third party and may be vested in an authorized,
170	licensed, qualified health professional who can provide
171	behavioral health services mental illness and substance abuse
172	impairment are diseases that are responsive to medical and
173	psychological interventions and management that integrate
174	treatment, rehabilitative, and support services to achieve
175	recovery.
176	Section 3. Subsections (4) through (12) of section
177	394.9082, Florida Statutes, are renumbered as subsections (6)

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178 though (14), respectively, and new subsections (4) and (5 179 added to that section, to read: 180 394.9082 Behavioral health managing entities	
	evelop
180 394.9082 Behavioral health managing entities	evelop
	evelop
181 (4) COMMUNITY PLANNINGEach managing entity shall de	<u>+</u>
182 <u>a plan with each county or circuit in its geographic area</u>	to
183 establish and maintain a behavioral health service system	that
184 has sufficient capacity to ensure that all persons with m	ental
185 health or substance use disorders who are subject to invo	luntary
186 admission under this chapter receive prompt assessment of	the
187 need for evaluation and treatment. At a minimum, the plan	must
188 include the following components:	
189 (a) Each county shall work with managing entities, t	ne
190 department, community-based treatment providers, private	
191 providers, local hospitals and health departments, law	
192 enforcement agencies, the courts, and other local governme	ental
193 agencies to designate a receiving facility that shall be	used by
194 law enforcement officers, but may be used by other author	ized
195 persons, for voluntary and involuntary assessments or	
196 <u>examinations.</u>	
197 <u>1. A county may have more than one facility or may u</u>	se or
198 share the resources of adjacent counties.	
199 2. The department shall suspend or withdraw such	
200 designation for failure to comply with this chapter and r	ules
201 adopted under this chapter. Unless designated by the depa	rtment,
202 <u>a facility may not hold or treat involuntary patients und</u>	er this
203 <u>chapter</u> .	
204 (b) A managing entity shall coordinate the development	nt of a
205 local plan that:	
206 <u>1. Includes the county or circuit.</u>	

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207	2. Establishes the specifications and minimum standards for
208	access to care available in each community and specifies the
209	roles, processes, and responsibilities of community intervention
210	programs for the diversion of persons from acute care
211	placements.
212	3. Specifies the method by which local hospitals,
213	ambulatory centers, designated receiving facilities, and acute
214	care inpatient and detoxification providers will coordinate
215	activities to assess, examine, triage, intake, and process
216	persons presented on an involuntary basis.
217	4. Includes a local transportation plan as provided in s.
218	394.462.
219	5. Provides an option to procure nonmedical transportation
220	contracts for the transportation of patients between facilities.
221	(c) A managing entity shall provide technical assistance to
222	counties or circuits for the development, receipt, and approval
223	of such plans and incorporate the community resources designated
224	in such plans when conducting the needs assessment and
225	coordinating the resources within its assigned region.
226	(5) TRANSPORTATION PLANS.—
227	(a) Each managing entity shall develop, in consultation
228	with local law enforcement agencies, county officials, and local
229	acute care providers, a transportation plan for each county or
230	circuit within its assigned region. At a minimum, the plan must
231	address the following:
232	1. The designated public or private substance abuse
233	receiving facility or residential detoxification facility to be
234	used by local law enforcement agencies as their primary
235	receiving facility.

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236	2. The method of transporting a person after a law
237	enforcement officer has relinquished physical custody of the
238	person at a designated public or private substance abuse
239	receiving facility or residential detoxification facility.
240	3. Provide for consumer choice with respect to a receiving
241	facility or other designated facility, or other acute care
242	service provider capable of meeting the person's needs, within
243	reasonable parameters of funding, geography, and safety.
244	4. Specify responsibility for and the means by which
245	transportation to and between facilities of persons in need of
246	behavioral health services will be implemented to support
247	involuntary assessments or examinations, provision of emergency
248	services, acute care placements, and attendance at involuntary
249	court proceedings and resulting commitments.
250	(b) The transportation plan shall be initiated by the local
251	managing entity and must be reviewed and approved by local law
252	enforcement agencies, county commissioners, and designated acute
253	care providers in the county or circuit before submission to the
254	managing entity. The department has final review and approval
255	authority for the transportation plan.
256	Section 4. Section 397.305, Florida Statutes, is amended to
257	read:
258	397.305 Legislative findings, intent, and purpose
259	(1) The Legislature finds that mental health and substance
260	use disorders are diseases of the brain; are complex medical
261	conditions that encompass biological, genetic, psychological,
262	cultural, and social factors; and are subspecialties within the
263	field of medical practice. The Legislature recognizes that
264	behavioral health disorders may temporarily or permanently

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265	affect a person's ability to reason, exercise good judgment,
266	recognize the need for services, or sufficiently provide self-
267	care, thus responsibility for such a person's care must be
268	delegated to a third party and may be vested in an authorized,
269	licensed, qualified health professional who can provide
270	behavioral health services.
271	(2) (1) Substance abuse is a major health problem that
272	affects multiple service systems and leads to such profoundly
273	disturbing consequences as serious impairment, chronic
274	addiction, criminal behavior, vehicular casualties, spiraling
275	health care costs, AIDS, and business losses, and significantly
276	affects the culture, socialization, and learning ability of
277	children within our schools and educational systems. Substance
278	abuse impairment is a disease which affects the whole family and
279	the whole society and requires a system of care that includes
280	prevention, intervention, clinical treatment, and recovery
281	support services that support and strengthen the family unit.
282	Further, it is the intent of the Legislature to require the
283	collaboration of state agencies, service systems, and program
284	offices to achieve the goals of this chapter and address the
285	needs of the public; to establish a comprehensive system of care
286	for substance abuse; and to reduce duplicative requirements
287	across state agencies. This chapter is designed to provide for
288	substance abuse services.
289	(3)(2) It is the goal of the Legislature to discourage

290 substance abuse by promoting healthy lifestyles; healthy 291 families; and drug-free schools, workplaces, and communities.

292 (4) (3) It is the purpose of this chapter to provide for a
 293 comprehensive continuum of accessible and quality substance

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294	abuse prevention, intervention, clinical treatment, and recovery
295	support services in the least restrictive environment which
296	promotes long-term recovery while protecting and respecting the
297	rights of individuals, primarily through community-based private
298	not-for-profit providers working with local governmental
299	programs involving a wide range of agencies from both the public
300	and private sectors.
301	(5) It is the intent of the Legislature to authorize
302	licensed, qualified health professionals to exercise the full
303	authority of their respective scopes of practice in the
304	performance of professional functions necessary to carry out the
305	intent of this chapter.
306	(6) It is the intent of the Legislature that state policy
307	and funding decisions be driven by data that is representative
308	of the populations served and the effectiveness of services
309	provided.
310	(7) It is the intent of the Legislature to establish
311	expectations that services provided to persons in this state use
312	the coordination-of-care principles characteristic of recovery-
313	oriented services and include social support services, such as
314	housing support, life skills and vocational training, and
315	employment assistance, necessary for persons with mental health
316	and substance use disorders to live successfully in their
317	communities.
318	<u>(8)</u> It is the intent of the Legislature to ensure within
319	available resources a full system of care for substance abuse
320	services based on identified needs, delivered without
321	discrimination and with adequate provision for specialized
322	needs.

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323
          (9) (5) It is the intent of the Legislature to establish
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     services for individuals with co-occurring substance abuse and
325
     mental disorders.
326
          (10) (10) (6) It is the intent of the Legislature to provide an
327
     alternative to criminal imprisonment for substance abuse
328
     impaired adults and juvenile offenders by encouraging the
329
     referral of such offenders to service providers not generally
330
     available within the juvenile justice and correctional systems,
331
     instead of or in addition to criminal penalties.
332
          (11) (7) It is the intent of the Legislature to provide,
333
     within the limits of appropriations and safe management of the
334
     juvenile justice and correctional systems, substance abuse
335
     services to substance abuse impaired offenders who are placed by
336
     the Department of Juvenile Justice or who are incarcerated
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     within the Department of Corrections, in order to better enable
338
     these offenders or inmates to adjust to the conditions of
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339 society presented to them when their terms of placement or 340 incarceration end.

341 (12) (8) It is the intent of the Legislature to provide for 342 assisting substance abuse impaired persons primarily through 343 health and other rehabilitative services in order to relieve the 344 police, courts, correctional institutions, and other criminal 345 justice agencies of a burden that interferes with their ability 346 to protect people, apprehend offenders, and maintain safe and orderly communities. 347

348 (13) (9) It is the intent of the Legislature that the 349 freedom of religion of all citizens shall be inviolate. Nothing 350 in This act does not shall give any governmental entity jurisdiction to regulate religious, spiritual, or ecclesiastical 351

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352	services.
353	Section 5. Section 397.675, Florida Statutes, is amended to
354	read:
355	397.675 Criteria for involuntary admissions, including
356	protective custody, emergency admission, and other involuntary
357	assessment, involuntary treatment, and alternative involuntary
358	assessment for minors, for purposes of assessment and
359	stabilization, and for involuntary treatmentA person meets the
360	criteria for involuntary admission if there is good faith reason
361	to believe the person <u>has a substance use or co-occurring mental</u>
362	health disorder and, because of this condition, has refused or
363	is unable to determine whether examination is necessary. The
364	refusal of services is insufficient evidence of an inability to
365	determine whether an examination is necessary unless, without
366	care or treatment is substance abuse impaired and, because of
367	such impairment:
368	(1) The person is likely to neglect or refuse care for
369	himself or herself to the extent that the neglect or refusal
370	poses a real and present threat of substantial harm to his or
371	her well-being;
372	(2) The person is at risk of the deterioration of his or
373	her physical or mental health and this condition may not be
374	avoided despite assistance from willing family members, friends,
375	or other services; or
376	(3) There is a substantial likelihood that the person will
377	cause serious bodily harm to himself or herself or others, as
378	shown by the person's recent behavior. Has lost the power of
379	self-control with respect to substance use; and either
380	(2)(a) Has inflicted, or threatened or attempted to

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381	inflict, or unless admitted is likely to inflict, physical harm
382	on himself or herself or another; or
383	(b) Is in need of substance abuse services and, by reason
384	of substance abuse impairment, his or her judgment has been so
385	impaired that the person is incapable of appreciating his or her
386	need for such services and of making a rational decision in
387	regard thereto; however, mere refusal to receive such services
388	does not constitute evidence of lack of judgment with respect to
389	his or her need for such services.
390	Section 6. Section 397.6793, Florida Statutes, is amended
391	to read:
392	397.6793 <u>Professional</u> Physician's certificate for emergency
393	admission
394	(1) <u>A physician, clinical psychologist, physician's</u>
395	assistant working under the scope of practice of the supervising
396	physician, psychiatric nurse, advanced registered nurse
397	practitioner, licensed mental health counselor, licensed
398	marriage and family therapist, master's level-certified
399	addiction professional for substance abuse services, or licensed
400	clinical social worker may execute a certificate stating that he
401	or she has examined a person within the preceding 5 days and
402	finds that the person appears to meet the criteria for emergency
403	admission and stating the observations upon which that
404	<u>conclusion is based.</u> The <u>professional</u> physician's certificate
405	must include the name of the person to be admitted, the
406	relationship between the person and the professional executing
407	the certificate physician, the relationship between the
408	applicant and the professional executing the certificate
409	physician, and any relationship between the professional

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410	executing the certificate physician and the licensed service
411	provider, and a statement that the person has been examined and
412	assessed within 5 days of the application date, and must include
413	factual allegations with respect to the need for emergency
414	admission, including:
415	(a) The reason for the physician's belief that the person
416	is substance abuse impaired; and
417	(b) The reason for the physician's belief that because of
418	such impairment the person has lost the power of self-control
419	with respect to substance abuse; and either
420	(c) 1. The reason for the belief that, without care or
421	treatment:
422	1. The person is likely to neglect or refuse to care for
423	himself or herself to the extent that the neglect or refusal
424	poses a real and present threat of substantial harm to his or
425	her well-being;
426	2. The person is at risk of the deterioration of his or her
427	physical or mental health and that this condition may not be
428	avoided despite assistance from willing family members, friends,
429	or other services; or
430	3. There is a substantial likelihood that the person will
431	cause serious bodily harm to himself or herself or others, as
432	shown by the person's recent behavior. the physician believes
433	that the person has inflicted or is likely to inflict physical
434	harm on himself or herself or others unless admitted; or
435	2. The reason the physician believes that the person's
436	refusal to voluntarily receive care is based on judgment so
437	impaired by reason of substance abuse that the person is
438	incapable of appreciating his or her need for care and of making
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444 <u>such as voluntary appearance for outpatient evaluation, a law</u> 445 <u>enforcement officer shall take the person named in the</u> 446 <u>certificate into custody and deliver him or her to the nearest</u> 447 <u>facility selected by the county for emergency admission.</u>

(3) A signed copy of the <u>professional</u> physician's
certificate shall accompany the person, and shall be made a part
of the person's clinical record, together with a signed copy of
the application. The application and <u>professional</u> physician's
certificate authorize the involuntary admission of the person
pursuant to, and subject to the provisions of, ss. 397.679397.6797.

(4) The professional physician's certificate must indicate
whether the person requires transportation assistance for
delivery for emergency admission and specify, pursuant to s.
397.6795, the type of transportation assistance necessary.

459 Section 7. Subsection (1) of section 397.681, Florida 460 Statutes, is amended to read:

397.681 Involuntary petitions; general provisions; court
 jurisdiction and right to counsel.-

(1) JURISDICTION.-The courts have jurisdiction of
involuntary assessment and stabilization petitions and
involuntary treatment petitions for substance abuse impaired
persons, and such petitions must be filed with the clerk of the
court in the county where the person is located. The court may

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468	not charge a fee for the filing of a petition under this
469	section. The chief judge may appoint a general or special
470	magistrate to preside over all or part of the proceedings. The
471	alleged impaired person is named as the respondent.
472	Section 8. Subsection (1) of section 397.6811, Florida
473	Statutes, is amended to read:
474	397.6811 Involuntary assessment and stabilization.—A person
475	determined by the court to appear to meet the criteria for
476	involuntary admission under s. 397.675 may be admitted for a
477	period of 5 days to a hospital or to a licensed detoxification
478	facility or addictions receiving facility, for involuntary
479	assessment and stabilization or to a less restrictive component
480	of a licensed service provider for assessment only upon entry of
481	a court order or upon receipt by the licensed service provider
482	of a petition. Involuntary assessment and stabilization may be
483	initiated by the submission of a petition to the court.
484	(1) If the person upon whose behalf the petition is being
485	filed is an adult, a petition for involuntary assessment and
486	stabilization may be filed by the respondent's spouse or
487	guardian, any relative, a private practitioner, the director of
488	a licensed service provider or the director's designee, or any
489	adult willing to provide testimony that he or she has personally
490	observed the actions of that person and believes that person to
491	be a threat to himself or herself or others three adults who
492	have personal knowledge of the respondent's substance abuse
493	impairment.
494	Section 9. Subsection (4) is added to section 397.6818,
495	Florida Statutes, to read:

496

397.6818 Court determination.-At the hearing initiated in

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497	accordance with s. 397.6811(1), the court shall hear all
498	relevant testimony. The respondent must be present unless the
499	court has reason to believe that his or her presence is likely
500	to be injurious to him or her, in which event the court shall
501	appoint a guardian advocate to represent the respondent. The
502	respondent has the right to examination by a court-appointed
503	qualified professional. After hearing all the evidence, the
504	court shall determine whether there is a reasonable basis to
505	believe the respondent meets the involuntary admission criteria
506	of s. 397.675.
507	(4) The order is valid only until executed or, if not
508	executed, for the period specified in the order. If no time
509	limit is specified in the order, the order is valid for 7 days
510	after the date the order is signed.
511	Section 10. Subsection (1) of section 397.697, Florida
512	Statutes, is amended to read:
513	397.697 Court determination; effect of court order for
514	involuntary substance abuse treatment
515	(1) When the court finds that the conditions for
516	involuntary substance abuse treatment have been proved by clear
517	and convincing evidence, it may order the respondent to undergo
518	involuntary treatment by a licensed service provider for a
519	period not to exceed $\underline{90}$ $\overline{60}$ days. If the court finds it
520	necessary, it may direct the sheriff to take the respondent into
521	custody and deliver him or her to the licensed service provider
522	specified in the court order, or to the nearest appropriate
523	licensed service provider, for involuntary treatment. When the
524	conditions justifying involuntary treatment no longer exist, the
525	individual must be released as provided in s. 397.6971. When the
I	

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555
          (e) The director of the service provider determines that
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     the individual is beyond the safe management capabilities of the
557
     provider.
558
           (2) Whenever a qualified professional determines that an
559
     individual admitted for involuntary treatment is ready for early
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     release for any of the reasons listed in subsection (1), the
561
     service provider shall immediately discharge the individual_{	au} and
562
     must notify all persons specified by the court in the original
563
     treatment order.
564
          Section 12. Section 397.6977, Florida Statutes, is amended
565
     to read:
566
          397.6977 Disposition of individual upon completion of
567
     involuntary substance abuse treatment.-At the conclusion of the
     90-day 60-day period of court-ordered involuntary treatment, the
568
569
     individual is automatically discharged unless a motion for
570
     renewal of the involuntary treatment order has been filed with
571
     the court pursuant to s. 397.6975.
572
          Section 13. Section 397.6955, Florida Statutes, is amended
573
     to read:
574
          397.6955 Duties of court upon filing of petition for
575
     involuntary treatment.-Upon the filing of a petition for the
576
     involuntary treatment of a substance abuse impaired person with
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     the clerk of the court, the court shall immediately determine
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     whether the respondent is represented by an attorney or whether
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     the appointment of counsel for the respondent is appropriate.
580
     The court shall schedule a hearing to be held on the petition
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     within 5 10 days, unless a continuance is granted. A copy of the
582
     petition and notice of the hearing must be provided to the
     respondent; the respondent's parent, guardian, or legal
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CODING: Words stricken are deletions; words underlined are additions.

SB 1336

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584	custodian, in the case of a minor; the respondent's attorney, if
585	known; the petitioner; the respondent's spouse or guardian, if
586	applicable; and such other persons as the court may direct, and
587	have such petition and order personally delivered to the
588	respondent if he or she is a minor. The court shall also issue a
589	summons to the person whose admission is sought.
590	Section 14. In order to maximize efficiency, avoid
591	duplication, and provide cost savings, the Louis de la Parte
592	Florida Mental Health Institute within the University of South
593	Florida shall provide monthly to the Department of Children and
594	Families copies of each of the following:
595	(1) Ex parte orders for involuntary examination.
596	(2) Professional certificates for initiating involuntary
597	examination.
598	(3) Law enforcement reports on involuntary examination.
599	(4) Involuntary outpatient placement orders.
600	(5) Involuntary inpatient placement orders.
601	Section 15. Subsection (1) of section 397.6773, Florida
602	Statutes, is amended to read:
603	397.6773 Dispositional alternatives after protective
604	custody
605	(1) An individual who is in protective custody must be
606	released by a qualified professional when:
607	(a) The individual no longer meets the involuntary
608	admission criteria in <u>s. 397.675</u> s. 397.675(1) ;
609	(b) The 72-hour period has elapsed; or
610	(c) The individual has consented to remain voluntarily at
611	the licensed service provider.
612	Section 16. Part V of chapter 765, Florida Statutes, is
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CODING: Words stricken are deletions; words underlined are additions.

SB 1336

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613	redesignated as part VI, and a new part V of chapter 765,
614	Florida Statutes, consisting of ss. 765.501-765.509, is created
615	and entitled "Mental Health and Substance Abuse Treatment
616	Advance Directives."
617	Section 17. Section 765.501, Florida Statutes, is created
618	to read:
619	765.501 Short titleSections 765.501-765.509 may be cited
620	as the "Jennifer Act".
621	Section 18. Section 765.502, Florida Statutes, is created
622	to read:
623	765.502 Legislative findings
624	(1) The Legislature recognizes that an individual with
625	capacity has the ability to control decisions relating to his or
626	her own mental health care or substance abuse treatment. The
627	Legislature also makes the following findings:
628	(a) Substance abuse and some mental illnesses cause
629	individuals to fluctuate between capacity and incapacity.
630	(b) During periods when an individual's capacity is
631	unclear, the individual may be unable to provide informed
632	consent necessary to access needed treatment.
633	(c) Early treatment may prevent an individual from becoming
634	so ill that involuntary treatment is necessary.
635	(d) Individuals with substance abuse impairment or mental
636	illness need an established procedure to express their
637	instructions and preferences for treatment and provide advance
638	consent to or refusal of treatment. This procedure should be
639	less expensive and less restrictive than guardianship.
640	(2) The Legislature further recognizes the following:
641	(a) A mental health or substance abuse treatment advance

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642	directive must provide the individual with a full range of
643	choices.
644	(b) For a mental health or substance abuse treatment
645	advance directive to be an effective tool, individuals must be
646	able to choose how they want their directives to be applied
647	during periods when they are incompetent to consent to
648	treatment.
649	(c) There must be a clear process so that treatment
650	providers can abide by an individual's treatment choices.
651	Section 19. Section 765.503, Florida Statutes, is created
652	to read:
653	765.503 DefinitionsAs used in this part, the term:
654	(1) "Adult" means any individual who has attained the age
655	of majority or is an emancipated minor.
656	(2) "Capacity" means that an adult has not been found to be
657	incapacitated pursuant to s. 394.463.
658	(3) "Health care facility" means a hospital, nursing home,
659	hospice, home health agency, or health maintenance organization
660	licensed in this state, or any facility subject to part I of
661	chapter 394.
662	(4) "Incapacity" or "incompetent" means one or more of the
663	following conditions when present in an adult:
664	(a) An inability to understand the nature, character, and
665	anticipated results of proposed treatment or alternatives or the
666	recognized serious possible risks, complications, and
667	anticipated benefits of treatments and alternatives, including
668	nontreatment.
669	(b) An inability to physically or mentally communicate a
670	willful and knowing decision about mental health care or

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substance abuse treatment.
(c) An inability to communicate his or her understanding or
treatment decisions.
(d) Criteria exist for an involuntary examination pursuant
to s. 394.463.
(5) "Informed consent" means consent voluntarily given by a
person after a sufficient explanation and disclosure of the
subject matter involved to enable that person to have a general
understanding of the treatment or procedure and the medically
acceptable alternatives, including the substantial risks and
hazards inherent in the proposed treatment or procedures or
nontreatment, and to make knowing mental health care or
substance abuse treatment decisions without coercion or undue
influence.
(6) "Interested person" means any person who may reasonably
be expected to be affected by the outcome of the particular
proceeding involved, including anyone interested in the welfare
of an incapacitated person.
(7) "Mental health or substance abuse treatment advance
directive" means a written document in which the principal makes
a declaration of instructions or preferences or appoints a
surrogate to make decisions on behalf of the principal regarding
the principal's mental health or substance abuse treatment, or
both.
(8) "Mental health professional" means a psychiatrist,
psychologist, psychiatric nurse, or social worker, and such
other mental health professionals licensed pursuant to chapter
458, chapter 459, chapter 464, chapter 490, or chapter 491.
(9) "Principal" means a competent adult who executes a

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700	mental health or substance abuse treatment advance directive and
701	on whose behalf mental health care or substance abuse treatment
702	decisions are to be made.
703	(10) "Service provider" means a mental health receiving
704	facility, a facility licensed under chapter 397, a treatment
705	facility, an entity under contract with the department to
706	provide mental health or substance abuse services, a community
707	mental health center or clinic, a psychologist, a clinical
708	social worker, a marriage and family therapist, a mental health
709	counselor, a physician, a psychiatrist, an advanced registered
710	nurse practitioner, or a psychiatric nurse.
711	(11) "Surrogate" means any competent adult expressly
712	designated by a principal to make mental health care or
713	substance abuse treatment decisions on behalf of the principal
714	as set forth in the principal's mental health or substance abuse
715	treatment advance directive created pursuant to this part.
716	Section 20. Section 765.504, Florida Statutes, is created
717	to read:
718	765.504 Mental health or substance abuse treatment advance
719	directive; execution; allowable provisions
720	(1) An adult with capacity may execute a mental health or
721	substance abuse treatment advance directive.
722	(2) A directive executed in accordance with this section is
723	presumed to be valid. The inability to honor one or more
724	provisions of a directive does not affect the validity of the
725	remaining provisions.
726	(3) A directive may include any provision relating to
727	mental health or substance abuse treatment or the care of the
728	principal for whom the directive is executed. Without

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729	limitation, a directive may include one or more of the
730	following:
731	(a) Preferences and instructions for mental health or
732	substance abuse treatment.
733	(b) Consent to specific types of mental health or substance
734	abuse treatment.
735	(c) Refusal of and direction not to administer specific
736	types of mental health or substance abuse treatment.
737	(d) Descriptions of situations that may cause the principal
738	to experience a mental health or substance abuse crisis.
739	(e) Suggested alternative responses that may supplement or
740	be in lieu of direct mental health or substance abuse treatment,
741	such as treatment approaches from other providers.
742	(f) The principal's nomination of a guardian, limited
743	guardian, or guardian advocate as provided under chapter 744.
744	(4) A directive may be combined with or be independent of a
745	nomination of a guardian, a durable power of attorney, or other
746	advance directive.
747	Section 21. Section 765.505, Florida Statutes, is created
748	to read:
749	765.505 Execution of a mental health or substance abuse
750	treatment advance directive
751	(1) A directive must have all of the following
752	characteristics:
753	(a) Be in writing.
754	(b) Contain language that clearly indicates that the
755	principal intends to create a directive pursuant to this part.
756	(c) Be dated and signed by the principal or, if the
757	principal is unable to sign, at the principal's direction in the

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758	principal's presence.
759	(d) Be witnessed by two adults, each of whom must declare
760	that he or she personally knows the principal and was present
761	when the principal dated and signed the directive, and that the
762	principal did not appear to be incapacitated or acting under
763	fraud, undue influence, or duress. The person designated as the
764	surrogate may not act as a witness to the execution of a
765	document designating the mental health care or substance abuse
766	treatment surrogate. At least one person who acts as a witness
767	may not be the principal's spouse or his or her blood relative.
768	(2) A directive is valid upon execution, but all or part of
769	the directive may take effect at a later date as designated by
770	the principal in the directive.
771	(3) A directive may be revoked, in whole or in part,
772	pursuant to s. 765.506 or expire under its own terms.
773	(4) A directive does not or may not:
774	(a) Create an entitlement to mental health, substance
775	abuse, or medical treatment or supersede a determination of
776	medical necessity.
777	(b) Obligate any health care provider, professional person,
778	or health care facility to pay the costs associated with the
779	treatment requested.
780	(c) Obligate a health care provider, professional person,
781	or health care facility to be responsible for the nontreatment
782	or personal care of the principal or the principal's personal
783	affairs outside the scope of services the facility normally
784	provides.
785	(d) Replace or supersede any will or testamentary document
786	or supersede the application of intestate succession.

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Section 22. Section 765.506, Florida Statutes, is created
to read:
765.506 Revocation; waiver
(1) A principal with capacity may, by written statement of
the principal or at the principal's direction in the principal's
presence, revoke a directive in whole or in part.
(2) The principal shall provide a copy of his or her
written statement of revocation to his or her agent, if any, and
to each health care provider, professional person, or health
care facility that received a copy of the directive from the
principal.
(3) The written statement of revocation is effective as to
a health care provider, professional person, or health care
facility upon the individual's or entity's receipt of the
statement. The professional person, health care provider, or
health care facility, or persons acting under their direction,
shall make the statement of revocation part of the principal's
medical record.
(4) A directive also may:
(a) Be revoked, in whole or in part, expressly or to the
extent of any inconsistency, by a subsequent directive; or
(b) Be superseded or revoked by a court order, including
any order entered in a criminal matter. The principal's family,
a health care facility, an attending physician, or any other
interested person who may be directly affected by a surrogate's
decision relating to the principal's health care may seek
expedited judicial intervention pursuant to rule 5.900 of the
Florida Probate Rules, if that person believes:
1. The surrogate's decision is not in accord with the

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816	principal's known desires;
817	2. The advance directive is ambiguous, or the principal has
818	changed his or her mind after execution of the advance
819	directive;
820	3. The surrogate was improperly designated or appointed, or
821	the designation of the surrogate is no longer effective or has
822	been revoked;
823	4. The surrogate has failed to discharge duties, or
824	incapacity or illness renders the surrogate incapable of
825	discharging duties;
826	5. The surrogate has abused his or her power or authority;
827	or
828	6. The principal has sufficient capacity to make his or her
829	own health care decisions.
830	(5) A directive that would have otherwise expired but is
831	effective because the principal is incapacitated remains
832	effective until the principal is no longer incapacitated, unless
833	the principal elected in the directive to be able to revoke
834	while incapacitated and has revoked the directive.
835	(6) When a principal with capacity consents to treatment
836	that differs from, or refuses treatment consented to in, his or
837	her directive, the consent or refusal constitutes a waiver of a
838	particular provision of the directive and does not constitute a
839	revocation of that provision or the directive unless the
840	principal also expressly revokes the provision or directive.
841	Section 23. Section 765.507, Florida Statutes, is created
842	to read:
843	765.507 Immunity from liability; weight of proof;
844	presumption

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845	(1) A health care facility, provider, or other person who
846	acts under the direction of a health care facility or provider
847	is not subject to criminal prosecution or civil liability, and
848	may not be deemed to have engaged in unprofessional conduct, as
849	a result of carrying out a mental health care or substance abuse
850	treatment decision made in accordance with this part. The
851	surrogate who makes a mental health care or substance abuse
852	treatment decision on a principal's behalf, pursuant to this
853	part, is not subject to criminal prosecution or civil liability
854	for such action.
855	(2) This section does not apply if it is shown by a
856	preponderance of the evidence that the person authorizing or
857	carrying out a mental health care or substance abuse treatment
858	decision did not exercise reasonable care or, in good faith,
859	comply with this part.
860	Section 24. Section 765.508, Florida Statutes, is created
861	to read:
862	765.508 Recognition of mental health or substance abuse
863	treatment advance directive executed in another state.—A mental
864	health or substance abuse treatment advance directive executed
865	in another state in compliance with the laws of that state is
866	validly executed for the purposes of this part.
867	Section 25. Section 765.509, Florida Statutes, is created
868	to read:
869	765.509 Dissemination of information
870	(1) A service provider shall give information relating to
871	mental health or substance abuse treatment advance directives to
872	its patients and assist competent and willing patients in
873	completing mental health or substance abuse treatment advance

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874	directives.
875	(2) A service provider may not require a patient to execute
876	a mental health or substance abuse treatment advance directive
877	or to execute a new mental health or substance abuse treatment
878	advance directive using the service provider's forms. The
879	principal's mental health or substance abuse treatment advance
880	directives shall travel with the principal as part of his or her
881	medical record.
882	(3) The Department of Children and Families shall develop,
883	and publish on its website, information on the creation,
884	execution, and purpose of mental health or substance abuse
885	treatment advance directives and the distinction between mental
886	health treatment advance directives created under this part and
887	those created under part I of this chapter. The department shall
888	also develop, and publish on its website, a mental health
889	treatment advance directive form and a substance abuse treatment
890	advance directive form that may be used by an individual to
891	direct future care.
892	Section 26. Paragraph (b) of subsection (2) of section
893	406.11, Florida Statutes, is amended to read:
894	406.11 Examinations, investigations, and autopsies
895	(2)
896	(b) The Medical Examiners Commission shall adopt rules,
897	pursuant to chapter 120, providing for the notification of the
898	next of kin that an investigation by the medical examiner's
899	office is being conducted. A medical examiner may not retain or
900	furnish any body part of the deceased for research or any other
901	purpose which is not in conjunction with a determination of the
902	identification of or cause or manner of death of the deceased or

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903	the presence of disease or which is not otherwise authorized by
904	this chapter, part VI part V of chapter 765, or chapter 873,
905	without notification of and approval by the next of kin.
906	Section 27. Subsection (29) of section 408.802, Florida
907	Statutes, is amended to read:
908	408.802 Applicability.—The provisions of this part apply to
909	the provision of services that require licensure as defined in
910	this part and to the following entities licensed, registered, or
911	certified by the agency, as described in chapters 112, 383, 390,
912	394, 395, 400, 429, 440, 483, and 765:
913	(29) Organ, tissue, and eye procurement organizations, as
914	provided under <u>part VI</u> part V of chapter 765.
915	Section 28. Subsection (28) of section 408.820, Florida
916	Statutes, is amended to read:
917	408.820 ExemptionsExcept as prescribed in authorizing
918	statutes, the following exemptions shall apply to specified
919	requirements of this part:
920	(28) Organ, tissue, and eye procurement organizations, as
921	provided under <u>part VI</u> part V of chapter 765, are exempt from s.
922	408.810(5)-(10).
923	Section 29. Subsection (1) and paragraph (d) of subsection
924	(6) of section 765.101, Florida Statutes, are amended to read:
925	765.101 Definitions.—As used in this chapter:
926	(1) "Advance directive" means a witnessed written document
927	or oral statement in which instructions are given by a principal
928	or in which the principal's desires are expressed concerning any
929	aspect of the principal's health care or health information, and
930	includes, but is not limited to, the designation of a health
931	care surrogate, a living will, or an anatomical gift made

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932
     pursuant to part VI part V of this chapter.
933
           (6) "Health care decision" means:
934
           (d) The decision to make an anatomical gift pursuant to
935
     part VI part V of this chapter.
936
           Section 30. Section 765.203, Florida Statutes, is amended
937
     to read:
938
           765.203 Suggested form of designation.-A written
939
     designation of a health care surrogate executed pursuant to this
940
     chapter may, but need not be, in the following form:
941
942
                    DESIGNATION OF HEALTH CARE SURROGATE
943
944
     I, ... (name)..., designate as my health care surrogate under s.
     765.202, Florida Statutes:
945
946
947
     Name: ... (name of health care surrogate) ...
948
     Address: ... (address) ...
949
     Phone: ... (telephone) ...
950
951
     If my health care surrogate is not willing, able, or reasonably
952
     available to perform his or her duties, I designate as my
953
     alternate health care surrogate:
954
955
     Name: ... (name of alternate health care surrogate) ...
956
     Address: ... (address) ...
957
     Phone: ... (telephone) ...
958
959
                         INSTRUCTIONS FOR HEALTH CARE
960
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961	I authorize my health care surrogate to:
962	(Initial here) Receive any of my health information,
963	whether oral or recorded in any form or medium, that:
964	1. Is created or received by a health care provider, health
965	care facility, health plan, public health authority, employer,
966	life insurer, school or university, or health care
967	clearinghouse; and
968	2. Relates to my past, present, or future physical or
969	mental health or condition; the provision of health care to me;
970	or the past, present, or future payment for the provision of
971	health care to me.
972	I further authorize my health care surrogate to:
973	(Initial here) Make all health care decisions for me,
974	which means he or she has the authority to:
975	1. Provide informed consent, refusal of consent, or
976	withdrawal of consent to any and all of my health care,
977	including life-prolonging procedures.
978	2. Apply on my behalf for private, public, government, or
979	veterans' benefits to defray the cost of health care.
980	3. Access my health information reasonably necessary for
981	the health care surrogate to make decisions involving my health
982	care and to apply for benefits for me.
983	4. Decide to make an anatomical gift pursuant to <u>part VI</u>
984	part V of chapter 765, Florida Statutes.
985	(Initial here) Specific instructions and
986	restrictions:
987	•••••••••••••••••••••••••••••••••••••••
988	
989	

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990	While I have decisionmaking capacity, my wishes are controlling
991	and my physicians and health care providers must clearly
992	communicate to me the treatment plan or any change to the
993	treatment plan prior to its implementation.
994	
995	To the extent I am capable of understanding, my health care
996	surrogate shall keep me reasonably informed of all decisions
997	that he or she has made on my behalf and matters concerning me.
998	
999	THIS HEALTH CARE SURROGATE DESIGNATION IS NOT AFFECTED BY MY
1000	SUBSEQUENT INCAPACITY EXCEPT AS PROVIDED IN CHAPTER 765, FLORIDA
1001	STATUTES.
1002	
1003	PURSUANT TO SECTION 765.104, FLORIDA STATUTES, I UNDERSTAND THAT
1004	I MAY, AT ANY TIME WHILE I RETAIN MY CAPACITY, REVOKE OR AMEND
1005	THIS DESIGNATION BY:
1006	(1) SIGNING A WRITTEN AND DATED INSTRUMENT WHICH EXPRESSES
1007	MY INTENT TO AMEND OR REVOKE THIS DESIGNATION;
1008	(2) PHYSICALLY DESTROYING THIS DESIGNATION THROUGH MY OWN
1009	ACTION OR BY THAT OF ANOTHER PERSON IN MY PRESENCE AND UNDER MY
1010	DIRECTION;
1011	(3) VERBALLY EXPRESSING MY INTENTION TO AMEND OR REVOKE
1012	THIS DESIGNATION; OR
1013	(4) SIGNING A NEW DESIGNATION THAT IS MATERIALLY DIFFERENT
1014	FROM THIS DESIGNATION.
1015	
1016	MY HEALTH CARE SURROGATE'S AUTHORITY BECOMES EFFECTIVE WHEN MY
1017	PRIMARY PHYSICIAN DETERMINES THAT I AM UNABLE TO MAKE MY OWN
1018	HEALTH CARE DECISIONS UNLESS I INITIAL EITHER OR BOTH OF THE
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1019	FOLLOWING BOXES:
1020	
1021	IF I INITIAL THIS BOX [], MY HEALTH CARE SURROGATE'S
1022	AUTHORITY TO RECEIVE MY HEALTH INFORMATION TAKES EFFECT
1023	IMMEDIATELY.
1024	
1025	IF I INITIAL THIS BOX [], MY HEALTH CARE SURROGATE'S
1026	AUTHORITY TO MAKE HEALTH CARE DECISIONS FOR ME TAKES EFFECT
1027	IMMEDIATELY. PURSUANT TO SECTION 765.204(3), FLORIDA STATUTES,
1028	ANY INSTRUCTIONS OR HEALTH CARE DECISIONS I MAKE, EITHER
1029	VERBALLY OR IN WRITING, WHILE I POSSESS CAPACITY SHALL SUPERSEDE
1030	ANY INSTRUCTIONS OR HEALTH CARE DECISIONS MADE BY MY SURROGATE
1031	THAT ARE IN MATERIAL CONFLICT WITH THOSE MADE BY ME.
1032	
1033	SIGNATURES: Sign and date the form here:
1034	(date)(sign your name)
1035	(address)(print your name)
1036	(city)(state)
1037	
1038	SIGNATURES OF WITNESSES:
1039	First witness Second witness
1040	(print name) (print name)
1041	(address) (address)
1042	(city) (state)(state)
1043	(signature of witness)(signature of witness)
1044	(date)(date)
1045	Section 31. This act shall take effect July 1, 2016.

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