1 A bill to be entitled 2 An act relating to alimony; amending s. 61.071, F.S.; 3 requiring the use of specified factors in calculating 4 alimony pendente lite; requiring findings by the court 5 regarding such alimony; specifying that a court may 6 not use certain presumptive alimony guidelines in 7 calculating such alimony; amending s. 61.08, F.S.; 8 providing definitions; requiring a court to make 9 specified findings before ruling on a request for 10 alimony; providing for determination of presumptive alimony range and duration range; providing 11 12 presumptions concerning alimony awards depending on the duration of marriages; providing for imputation of 13 14 income in certain circumstances; providing for awards 15 of nominal alimony in certain circumstances; providing for taxability and deductibility of alimony awards; 16 specifying that a combined award of alimony and child 17 support may not constitute more than a specified 18 19 percentage of a payor's net income; providing that a 20 combined alimony and child support award be adjusted 21 to reduce the combined award if it exceeds such 2.2 specified percentage; providing for security of awards through specified means; providing for modification, 23 termination, and payment of awards; providing for 24 25 participation in alimony depository; amending s. 26 61.14, F.S.; prohibiting a court from changing the

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27 duration of an alimony award; providing that a party 28 may pursue an immediate modification of alimony in 29 certain circumstances; revising factors to be 30 considered in determining whether an existing award of 31 alimony should be reduced or terminated because of an alleged supportive relationship; providing for the 32 33 effective date of a reduction or termination of an 34 alimony award based on the existence of a supportive 35 relationship; providing that the remarriage of an alimony obligor is not a substantial change in 36 37 circumstance; providing that the financial information 38 of a subsequent spouse of a party paying or receiving alimony is inadmissible and undiscoverable; providing 39 an exception; providing for modification or 40 termination of an award based on a party's retirement; 41 42 providing for a temporary reduction or suspension of an obligor's payment of alimony while his or her 43 petition for modification or termination based on 44 45 retirement is pending; providing for an award of 46 attorney fees and costs for unreasonably pursuing or 47 defending a modification of an award; establishing a rebuttable presumption that the modification of an 48 alimony award is retroactive; providing applicability; 49 50 providing an effective date. 51

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Be It Enacted by the Legislature of the State of Florida:

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53 Section 1. Section 61.071, Florida Statutes, is amended to 54 55 read: 61.071 Alimony pendente lite; suit money.-In every 56 57 proceeding for dissolution of the marriage, a party may claim 58 alimony and suit money in the petition or by motion, and if the 59 petition is well founded, the court shall allow a reasonable sum therefor. If a party in any proceeding for dissolution of 60 marriage claims alimony or suit money in his or her answer or by 61 62 motion, and the answer or motion is well founded, the court 63 shall allow a reasonable sum therefor. After determining that 64 there is a need for alimony and that there is an ability to pay 65 alimony, the court shall consider the alimony factors in s. 61.08(4)(b)1.-14. and make specific written findings of fact 66 67 regarding the relevant factors that justify an award of alimony 68 under this section. The court may not use the presumptive 69 alimony guidelines in s. 61.08 to calculate alimony under this 70 section. 71 Section 2. Section 61.08, Florida Statutes, is amended to 72 read: 73 61.08 Alimony.-74 (Substantial rewording of section. See 75 s. 61.08, F.S., for present text.) 76 (1) DEFINITIONS.-As used in this section, unless the 77 context otherwise requires, the term: 78 "Gross income" means recurring income from any (a)1. Page 3 of 25

| FL | 0 | RΙ | D | А | Н | 0 | U | S | Е | 0 | F | R | Е | Ρ | R | Е | S | Е | Ν | Т | А | Т | T | V | Е | S |
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| 79 | source and includes, but is not limited to: |
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| 80 | a. Income from salaries. |
| 81 | b. Wages, including tips declared by the individual for |
| 82 | purposes of reporting to the Internal Revenue Service or tips |
| 83 | imputed to bring the employee's gross earnings to the minimum |
| 84 | wage for the number of hours worked, whichever is greater. |
| 85 | c. Commissions. |
| 86 | d. Payments received as an independent contractor for |
| 87 | labor or services, which payments must be considered income from |
| 88 | self-employment. |
| 89 | e. Bonuses. |
| 90 | f. Dividends. |
| 91 | g. Severance pay. |
| 92 | h. Pension payments and retirement benefits actually |
| 93 | received. |
| 94 | i. Royalties. |
| 95 | j. Rental income, which is gross receipts minus ordinary |
| 96 | and necessary expenses required to produce the income. |
| 97 | k. Interest. |
| 98 | 1. Trust income and distributions which are regularly |
| 99 | received, relied upon, or readily available to the beneficiary. |
| 100 | m. Annuity payments. |
| 101 | n. Capital gains. |
| 102 | o. Any money drawn by a self-employed individual for |
| 103 | personal use that is deducted as a business expense, which |
| 104 | moneys must be considered income from self-employment. |
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| 105 | p. Social security benefits, including social security |
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| 106 | benefits actually received by a party as a result of the |
| 107 | disability of that party. |
| 108 | q. Workers' compensation benefits. |
| 109 | r. Unemployment insurance benefits. |
| 110 | s. Disability insurance benefits. |
| 111 | t. Funds payable from any health, accident, disability, or |
| 112 | casualty insurance to the extent that such insurance replaces |
| 113 | wages or provides income in lieu of wages. |
| 114 | u. Continuing monetary gifts. |
| 115 | v. Income from general partnerships, limited partnerships, |
| 116 | closely held corporations, or limited liability companies; |
| 117 | except that if a party is a passive investor, has a minority |
| 118 | interest in the company, and does not have any managerial duties |
| 119 | or input, the income to be recognized may be limited to actual |
| 120 | cash distributions received. |
| 121 | w. Expense reimbursements or in-kind payments or benefits |
| 122 | received by a party in the course of employment, self- |
| 123 | employment, or operation of a business which reduces personal |
| 124 | living expenses. |
| 125 | x. Overtime pay. |
| 126 | y. Income from royalties, trusts, or estates. |
| 127 | z. Spousal support received from a previous marriage. |
| 128 | aa. Gains derived from dealings in property, unless the |
| 129 | gain is nonrecurring. |
| 130 | 2. "Gross income" does not include: |
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| 131 | a. Child support payments received. |
|-----|--|
| 132 | b. Benefits received from public assistance programs. |
| 133 | c. Social security benefits received by a parent on behalf |
| 134 | of a minor child as a result of the death or disability of a |
| 135 | parent or stepparent. |
| 136 | d. Earnings or gains on retirement accounts, including |
| 137 | individual retirement accounts; except that such earnings or |
| 138 | gains shall be included as income if a party takes a |
| 139 | distribution from the account. If a party is able to take a |
| 140 | distribution from the account without being subject to a federal |
| 141 | tax penalty for early distribution and the party chooses not to |
| 142 | take such a distribution, the court may consider the |
| 143 | distribution that could have been taken in determining the |
| 144 | party's gross income. |
| 145 | 3.a. For income from self-employment, rent, royalties, |
| 146 | proprietorship of a business, or joint ownership of a |
| 147 | partnership or closely held corporation, the term "gross income" |
| 148 | equals gross receipts minus ordinary and necessary expenses, as |
| 149 | defined in sub-subparagraph b., which are required to produce |
| 150 | such income. |
| 151 | b. "Ordinary and necessary expenses," as used in sub- |
| 152 | subparagraph a., does not include amounts allowable by the |
| 153 | Internal Revenue Service for the accelerated component of |
| 154 | depreciation expenses or investment tax credits or any other |
| 155 | business expenses determined by the court to be inappropriate |
| 156 | for determining gross income for purposes of calculating |
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157 alimony.

"Potential income" means income which could be earned 158 (b) 159 by a party using his or her best efforts and includes potential 160 income from employment and potential income from the investment of assets or use of property. Potential income from employment 161 162 is the income which a party could reasonably expect to earn by 163 working at a locally available, full-time job commensurate with 164 his or her education, training, and experience. Potential income 165 from the investment of assets or use of property is the income 166 which a party could reasonably expect to earn from the 167 investment of his or her assets or the use of his or her 168 property in a financially prudent manner. 169 (c)1. "Underemployed" means a party is not working full-170 time in a position which is appropriate, based upon his or her educational training and experience, and available in the 171 172 geographical area of his or her residence. 173 2. A party is not considered "underemployed" if he or she 174 is enrolled in an educational program that can be reasonably 175 expected to result in a degree or certification within a 176 reasonable period, so long as the educational program is: 177 Expected to result in higher income within the a. 178 foreseeable future. 179 b. A good faith educational choice based upon the previous 180 education, training, skills, and experience of the party and the 181 availability of immediate employment based upon the educational 182 program being pursued.

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| 183 | (d) "Years of marriage" means the number of whole years, |
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| 184 | beginning from the date of the parties' marriage until the date |
| 185 | of the filing of the action for dissolution of marriage. |
| 186 | (2) INITIAL FINDINGSWhen a party has requested alimony |
| 187 | in a dissolution of marriage proceeding, before granting or |
| 188 | denying an award of alimony, the court shall make initial |
| 189 | written findings as to: |
| 190 | (a) The amount of each party's monthly gross income, |
| 191 | including, but not limited to, the actual or potential income, |
| 192 | and also including actual or potential income from nonmarital or |
| 193 | marital property distributed to each party. |
| 194 | (b) The years of marriage as determined from the date of |
| 195 | marriage through the date of the filing of the action for |
| 196 | dissolution of marriage. |
| 197 | (3) ALIMONY GUIDELINESAfter making the initial findings |
| 198 | described in subsection (2), the court shall calculate the |
| 199 | presumptive alimony amount range and the presumptive alimony |
| 200 | duration range. The court shall make written findings as to the |
| 201 | presumptive alimony amount range and presumptive alimony |
| 202 | duration range. |
| 203 | (a) Presumptive alimony amount rangeThe low end of the |
| 204 | presumptive alimony amount range shall be calculated by using |
| 205 | the following formula: |
| 206 | |
| 207 | (0.015 x the years of marriage) x the difference between |
| 208 | the monthly gross incomes of the parties |
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| 209 | |
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| 210 | The high end of the presumptive alimony amount range shall be |
| 211 | calculated by using the following formula: |
| 212 | |
| 213 | (0.020 x the years of marriage) x the difference between |
| 214 | the monthly gross incomes of the parties |
| 215 | |
| 216 | For purposes of calculating the presumptive alimony amount |
| 217 | range, 20 years of marriage shall be used in calculating the low |
| 218 | end and high end for marriages of 20 years or more. In |
| 219 | calculating the difference between the parties' monthly gross |
| 220 | income, the income of the party seeking alimony shall be |
| 221 | subtracted from the income of the other party. If the |
| 222 | application of the formulas to establish a guideline range |
| 223 | results in a negative number, the presumptive alimony amount |
| 224 | shall be $0.$ If a court establishes the duration of the alimony |
| 225 | award at 50 percent or less of the length of the marriage, the |
| 226 | court shall use the actual years of the marriage, up to a |
| 227 | maximum of 25 years, to calculate the high end of the |
| 228 | presumptive alimony amount range. |
| 229 | (b) Presumptive alimony duration rangeThe low end of the |
| 230 | presumptive alimony duration range shall be calculated by using |
| 231 | the following formula: |
| 232 | |
| 233 | 0.25 x the years of marriage |
| 234 | |
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| 235 | The high end of the presumptive alimony duration range shall be |
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| 236 | calculated by using the following formula: |
| 237 | |
| 238 | 0.75 x the years of marriage |
| 239 | |
| 240 | (4) ALIMONY AWARD.— |
| 241 | (a) Marriages of 2 years or less.—For marriages of 2 years |
| 242 | or less, there is a rebuttable presumption that no alimony shall |
| 243 | be awarded. The court may award alimony for a marriage with a |
| 244 | duration of 2 years or less only if the court makes written |
| 245 | findings that there is clear and convincing need for alimony, |
| 246 | there is an ability to pay alimony, and that the failure to |
| 247 | award alimony would be inequitable. The court shall then |
| 248 | establish the alimony award in accordance with paragraph (b). |
| 249 | (b) Marriages of more than 2 yearsAbsent an agreement of |
| 250 | the parties, alimony shall presumptively be awarded in an amount |
| 251 | within the alimony amount range calculated in paragraph (3)(a). |
| 252 | Absent an agreement of the parties, alimony shall presumptively |
| 253 | be awarded for a duration within the alimony duration range |
| 254 | calculated in paragraph (3)(b). In determining the amount and |
| 255 | duration of the alimony award, the court shall consider all of |
| 256 | the following factors upon which evidence was presented: |
| 257 | 1. The financial resources of the recipient spouse, |
| 258 | including the actual or potential income from nonmarital or |
| 259 | marital property or any other source and the ability of the |
| 260 | recipient spouse to meet his or her reasonable needs |
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261 independently.

262 <u>2. The financial resources of the payor spouse, including</u>
 263 <u>the actual or potential income from nonmarital or marital</u>
 264 <u>property or any other source and the ability of the payor spouse</u>
 265 <u>to meet his or her reasonable needs while paying alimony.</u>

266 <u>3. The standard of living of the parties during the</u> 267 <u>marriage with consideration that there will be two households to</u> 268 <u>maintain after the dissolution of the marriage and that neither</u> 269 <u>party may be able to maintain the same standard of living after</u> 270 the dissolution of the marriage.

271 <u>4. The equitable distribution of marital property,</u>
 272 <u>including whether an unequal distribution of marital property</u>
 273 <u>was made to reduce or alleviate the need for alimony.</u>

<u>5. Both parties' income, employment, and employability,</u>
 <u>obtainable through reasonable diligence and additional training</u>
 <u>or education, if necessary, and any necessary reduction in</u>
 <u>employment due to the needs of an unemancipated child of the</u>
 <u>marriage or the circumstances of the parties.</u>

279 6. Whether a party could become better able to support 280 himself or herself and reduce the need for ongoing alimony by 281 pursuing additional educational or vocational training along 282 with all of the details of such educational or vocational plan, 283 including, but not limited to, the length of time required and 284 the anticipated costs of such educational or vocational plan. 285 7. Whether one party has historically earned higher or 286 lower income than the income reflected at the time of trial and

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| 287 | the duration and consistency of income from overtime or |
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| 288 | secondary employment. |
| 289 | 8. Whether either party has foregone or postponed |
| 290 | economic, educational, or employment opportunities during the |
| 291 | course of the marriage. |
| 292 | 9. Whether either party has caused the unreasonable |
| 293 | depletion or dissipation of marital assets. |
| 294 | 10. The amount of temporary alimony and the number of |
| 295 | months that temporary alimony was paid to the recipient spouse. |
| 296 | 11. The age, health, and physical and mental condition of |
| 297 | the parties, including consideration of significant health care |
| 298 | needs or uninsured or unreimbursed health care expenses. |
| 299 | 12. Significant economic or noneconomic contributions to |
| 300 | the marriage or to the economic, educational, or occupational |
| 301 | advancement of a party, including, but not limited to, services |
| 302 | rendered in homemaking, child care, education, and career |
| 303 | building of the other party, payment by one spouse of the other |
| 304 | spouse's separate debts, or enhancement of the other spouse's |
| 305 | personal or real property. |
| 306 | 13. The tax consequence of the alimony award. |
| 307 | 14. Any other factor necessary to do equity and justice |
| 308 | between the parties. |
| 309 | (c) Deviation from guidelines.—The court may establish an |
| 310 | award of alimony that is outside the presumptive alimony amount |
| 311 | or alimony duration ranges only if the court considers all of |
| 312 | the factors in paragraph (b) and makes specific written findings |

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| 338 | medical condition with a reasonable degree of medical certainty |
| 337 | alimony recipient that is presently able to work but for whom a |
| 336 | the future. The court may also award nominal alimony for an |
| 335 | is reasonably anticipated to have the ability to pay support in |
| 334 | to the family temporarily lacks the ability to pay support but |
| 333 | traditionally provided the primary source of financial support |
| 332 | amount of \$1 per year if, at the time of trial, a party who has |
| 331 | and (4), the court may make an award of nominal alimony in the |
| 330 | (6) NOMINAL ALIMONYNotwithstanding subsections (1), (3), |
| 329 | it inequitable to impute income. |
| 328 | specific written findings regarding the circumstances that make |
| 327 | on a determination of potential income unless the court makes |
| 326 | unemployed or underemployed, alimony shall be calculated based |
| 325 | (5) IMPUTATION OF INCOMEIf a party is voluntarily |
| 324 | award. |
| 323 | finding that the payor has the financial ability to pay the |
| 322 | duration of the award. The court shall also make a written |
| 321 | an alimony award must clearly set forth both the amount and the |
| 320 | the court may establish an alimony award. An order establishing |
| 319 | which evidence was presented in accordance with paragraph (b), |
| 318 | accordance with paragraphs (3)(a) and (b), and the factors upon |
| 317 | of the presumptive alimony amount and duration ranges in |
| 316 | (d) Order establishing alimony award.—After consideration |
| 315 | duration ranges, as applicable, is inappropriate or inequitable. |
| 314 | application of the presumptive alimony amount or alimony |
| 313 | concerning the relevant factors that justify that the |

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339 may inhibit or prevent his or her ability to work during the 340 duration of the alimony period. The duration of the nominal 341 alimony shall be established within the presumptive durational 342 range based upon the length of the marriage subject to the 343 alimony factors in paragraph (4) (b). Before the expiration of the durational period, nominal alimony may be modified in 344 accordance with s. 61.14 as to amount to a full alimony award 345 346 using the alimony guidelines and factors in this section. 347 (7) TAXABILITY AND DEDUCTIBILITY OF ALIMONY.-348 Unless otherwise stated in the judgment or order for (a) 349 alimony or in an agreement incorporated thereby, alimony shall 350 be deductible from income by the payor under s. 215 of the 351 Internal Revenue Code and includable in the income of the payee 352 under s. 71 of the Internal Revenue Code. 353 (b) When making a judgment or order for alimony, the court 354 may, in its discretion after weighing the equities and tax 355 efficiencies, order alimony be nondeductible from income by the 356 payor and nonincludable in the income of the payee. 357 (C) The parties may, in a marital settlement agreement, 358 separation agreement, or related agreement, specifically agree 359 in writing that alimony be nondeductible from income by the 360 payor and nonincludable in the income of the payee. 361 (8) MAXIMUM COMBINED AWARD.-In no event shall a combined 362 award of alimony and child support constitute more than 55 363 percent of the payor's net income, calculated without any 364 consideration of alimony or child support obligations. If the

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| 365 | combined award exceeds the maximum percentage of the payor's net |
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| 366 | income, the court shall adjust the award of child support to |
| 367 | ensure that the 55-percent cap is not exceeded. |
| 368 | (9) SECURITY OF AWARDTo the extent necessary to protect |
| 369 | an award of alimony, the court may order any party who is |
| 370 | ordered to pay alimony to purchase or maintain a decreasing term |
| 371 | life insurance policy or a bond, or to otherwise secure such |
| 372 | alimony award with any other assets that may be suitable for |
| 373 | that purpose, in an amount adequate to secure the alimony award. |
| 374 | Any such security may be awarded only upon a showing of special |
| 375 | circumstances. If the court finds special circumstances and |
| 376 | awards such security, the court must make specific evidentiary |
| 377 | findings regarding the availability, cost, and financial impact |
| 378 | on the obligated party. Any security may be modifiable in the |
| 379 | event that the underlying alimony award is modified and shall be |
| 380 | reduced in an amount commensurate with any reduction in the |
| 381 | alimony award. |
| 382 | (10) MODIFICATION OF AWARDA court may subsequently |
| 383 | modify or terminate the amount of an award of alimony initially |
| 384 | established under this section in accordance with s. 61.14. |
| 385 | However, a court may not modify the duration of an award of |
| 386 | alimony initially established under this section. |
| 387 | (11) TERMINATION OF AWARD An alimony award shall |
| 388 | terminate upon the death of either party or the remarriage of |
| 389 | the obligee. |
| 390 | (12) (a) PAYMENT OF AWARDWith respect to an order |
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| 391 | requiring the payment of alimony entered on or after January 1, |
|-----|--|
| 392 | 1985, unless paragraph (c) or paragraph (d) applies, the court |
| 393 | shall direct in the order that the payments of alimony be made |
| 394 | through the appropriate depository as provided in s. 61.181. |
| 395 | (b) With respect to an order requiring the payment of |
| 396 | alimony entered before January 1, 1985, upon the subsequent |
| 397 | appearance, on or after that date, of one or both parties before |
| 398 | the court having jurisdiction for the purpose of modifying or |
| 399 | enforcing the order or in any other proceeding related to the |
| 400 | order, or upon the application of either party, unless paragraph |
| 401 | (c) or paragraph (d) applies, the court shall modify the terms |
| 402 | of the order as necessary to direct that payments of alimony be |
| 403 | made through the appropriate depository as provided in s. |
| 404 | 61.181. |
| 405 | (c) If there is no minor child, alimony payments need not |
| 406 | be directed through the depository. |
| 407 | (d)1. If there is a minor child of the parties and both |
| 408 | parties so request, the court may order that alimony payments |
| 409 | need not be directed through the depository. In this case, the |
| 410 | order of support shall provide, or be deemed to provide, that |
| 411 | either party may subsequently apply to the depository to require |
| 412 | that payments be made through the depository. The court shall |
| 413 | provide a copy of the order to the depository. |
| 414 | 2. If subparagraph 1. applies, either party may |
| 415 | subsequently file with the clerk of the court a verified motion |
| 416 | alleging a default or arrearages in payment stating that the |
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417 party wishes to initiate participation in the depository program. The moving party shall provide a copy of the motion to 418 419 the other party. No later than 15 days after filing the motion, 420 the court shall conduct an evidentiary hearing establishing the default and arrearages, if any, and issue an order directing the 421 clerk of the circuit court to establish, or amend an existing, 422 423 family law case history account, and further advising the 424 parties that future payments shall thereafter be directed 425 through the depository. 426 3. In IV-D cases, the Title IV-D agency shall have the 427 same rights as the obligee in requesting that payments be made 428 through the depository. 429 Section 3. Subsection (1) of section 61.14, Florida 430 Statutes, is amended to read: 431 61.14 Enforcement and modification of support, 432 maintenance, or alimony agreements or orders.-433 (1) (a) When the parties enter into an agreement for 434 payments for, or instead of, support, maintenance, or alimony, 435 whether in connection with a proceeding for dissolution or 436 separate maintenance or with any voluntary property settlement, 437 or when a party is required by court order to make any payments, 438 and the circumstances or the financial ability of either party 439 changes or the child who is a beneficiary of an agreement or 440 court order as described herein reaches majority after the 441 execution of the agreement or the rendition of the order, either 442 party may apply to the circuit court of the circuit in which the

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443 parties, or either of them, resided at the date of the execution of the agreement or reside at the date of the application, or in 444 which the agreement was executed or in which the order was 445 446 rendered, for an order decreasing or increasing the amount of 447 support, maintenance, or alimony, and the court has jurisdiction 448 to make orders as equity requires, with due regard to the 449 changed circumstances or the financial ability of the parties or 450 the child, decreasing, increasing, or confirming the amount of 451 separate support, maintenance, or alimony provided for in the 452 agreement or order. However, a court may not decrease or increase the duration of alimony provided for in the agreement 453 454 or order. A party is entitled to pursue an immediate 455 modification of alimony if the actual income earned by the other 456 party exceeds, by at least 10 percent, the amount imputed to 457 that party at the time the existing alimony award was determined 458 and such circumstance shall constitute a substantial change in 459 circumstances sufficient to support a modification of alimony. 460 However, an increase in an alimony obligor's income alone does 461 not constitute a basis for a modification to increase alimony 462 unless at the time the alimony award was established it was 463 determined that the obligor was underemployed or unemployed and 464 the court did not impute income to that party at his or her 465 maximum potential income. If an alimony obligor becomes 466 involuntarily underemployed or unemployed for a period of 6 467 months following the entry of the last order requiring the 468 payment of alimony, the obligor is entitled to pursue an

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469 immediate modification of his or her existing alimony 470 obligations and such circumstance shall constitute a substantial 471 change in circumstance sufficient to support a modification of 472 alimony. A finding that medical insurance is reasonably 473 available or the child support guidelines schedule in s. 61.30 474 may constitute changed circumstances. Except as otherwise 475 provided in s. 61.30(11)(c), the court may modify an order of 476 support or, maintenance, or alimony by increasing or decreasing 477 the support or τ maintenance τ or alimony retroactively to the 478 date of the filing of the action or supplemental action for 479 modification as equity requires, giving due regard to the 480 changed circumstances or the financial ability of the parties or 481 the child.

482 (b)1. The court may reduce or terminate an award of 483 alimony upon specific written findings by the court that since 484 the granting of a divorce and the award of alimony a supportive 485 relationship exists or has existed within the previous year 486 before the date of the filing of the petition for modification 487 or termination between the obligee and another a person with 488 whom the obligee resides. On the issue of whether alimony should 489 be reduced or terminated under this paragraph, the burden is on 490 the obligor to prove by a preponderance of the evidence that a 491 supportive relationship exists.

492 2. In determining whether an existing award of alimony
493 should be reduced or terminated because of an alleged supportive
494 relationship between an obligee and a person who is not related

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495 by consanguinity or affinity and with whom the obligee resides, 496 the court shall elicit the nature and extent of the relationship 497 in question. The court shall give consideration, without 498 limitation, to circumstances, including, but not limited to, the 499 following, in determining the relationship of an obligee to 500 another person:

a. The extent to which the obligee and the other person have held themselves out as a married couple by engaging in conduct such as using the same last name, using a common mailing address, referring to each other in terms such as <u>"my spouse"</u> <u>"my husband" or "my wife,"</u> or otherwise conducting themselves in a manner that evidences a permanent supportive relationship.

507 b. The period of time that the obligee has resided with 508 the other person in a permanent place of abode.

509 c. The extent to which the obligee and the other person 510 have pooled their assets or income or otherwise exhibited 511 financial interdependence.

512 d. The extent to which the obligee or the other person has 513 supported the other, in whole or in part.

514 e. The extent to which the obligee or the other person has515 performed valuable services for the other.

516 f. The extent to which the obligee or the other person has 517 performed valuable services for the other's company or employer.

518 g. Whether the obligee and the other person have worked 519 together to create or enhance anything of value.

520 h. Whether the obligee and the other person have jointly

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521 contributed to the purchase of any real or personal property. 522 Evidence in support of a claim that the obligee and the i. 523 other person have an express agreement regarding property 524 sharing or support. 525 i. Evidence in support of a claim that the obligee and the 526 other person have an implied agreement regarding property 527 sharing or support. 528 Whether the obligee and the other person have provided k. 529 support to the children of one another, regardless of any legal 530 duty to do so. 531 1. Whether the obligor's failure, in whole or in part, to 532 comply with all court-ordered financial obligations to the obligee constituted a significant factor in the establishment of 533 534 the supportive relationship. 3. In any proceeding to modify an alimony award based upon 535 536 a supportive relationship, the obligor has the burden of proof 537 to establish, by a preponderance of the evidence, that a supportive relationship exists or has existed within the 538 539 previous year before the date of the filing of the petition for 540 modification or termination. The obligor is not required to prove cohabitation of the obligee and the third party. 541 542 Notwithstanding paragraph (f), if a reduction or 4. 543 termination is granted under this paragraph, the reduction or 544 termination is retroactive to the date of filing of the petition 545 for reduction or termination. 546 5.3. This paragraph does not abrogate the requirement that

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547 every marriage in this state be solemnized under a license, does not recognize a common law marriage as valid, and does not 548 549 recognize a de facto marriage. This paragraph recognizes only 550 that relationships do exist that provide economic support 551 equivalent to a marriage and that alimony terminable on 552 remarriage may be reduced or terminated upon the establishment 553 of equivalent equitable circumstances as described in this 554 paragraph. The existence of a conjugal relationship, though it 555 may be relevant to the nature and extent of the relationship, is 556 not necessary for the application of the provisions of this 557 paragraph.

558 (c)1. For purposes of this section, the remarriage of an 559 alimony obligor does not constitute a substantial change in 560 circumstance or a basis for a modification of alimony.

561 2. The financial information, including, but not limited 562 to, information related to assets and income, of a subsequent 563 spouse of a party paying or receiving alimony is inadmissible 564 and may not be considered as a part of any modification action 565 unless a party is claiming that his or her income has decreased 566 since the marriage. If a party makes such a claim, the financial 567 information of the subsequent spouse is discoverable and 568 admissible only to the extent necessary to establish whether the 569 party claiming that his or her income has decreased is diverting 570 income or assets to the subsequent spouse that might otherwise 571 be available for the payment of alimony. However, this 572 subparagraph may not be used to prevent the discovery of or

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573 admissibility in evidence of the income or assets of a party 574 when those assets are held jointly with a subsequent spouse. 575 This subparagraph is not intended to prohibit the discovery or 576 admissibility of a joint tax return filed by a party and his or 577 her subsequent spouse in connection with a modification of 578 alimony. 579 (d)1. An obligor may file a petition for modification or 580 termination of an alimony award based upon his or her actual 581 retirement. 582 a. A substantial change in circumstance is deemed to exist 583 if: 584 (I) The obligor has reached the age for eligibility to 585 receive full retirement benefits under s. 216 of the Social 586 Security Act, 42 U.S.C. s. 416 and has retired; or 587 (II) The obligor has reached the customary retirement age 588 for his or her occupation and has retired from that occupation. 589 An obligor may file an action within 1 year of his or her 590 anticipated retirement date and the court shall determine the 591 customary retirement date for the obligor's profession. However, 592 a determination of the customary retirement age is not an 593 adjudication of a petition for a modification of an alimony 594 award. 595 b. If an obligor voluntarily retires before reaching any 596 of the ages described in sub-subparagraph a., the court shall 597 determine whether the obligor's retirement is reasonable upon 598 consideration of the obligor's age, health, and motivation for

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| 599 | retirement and the financial impact on the obligee. A finding of |
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| 600 | reasonableness by the court shall constitute a substantial |
| 601 | change in circumstance. |
| 602 | 2. Upon a finding of a substantial change in circumstance, |
| 603 | there is a rebuttable presumption that an obligor's existing |
| 604 | alimony obligation shall be modified or terminated. The court |
| 605 | shall modify or terminate the alimony obligation, or make a |
| 606 | determination regarding whether the rebuttable presumption has |
| 607 | been overcome, based upon the following factors applied to the |
| 608 | current circumstances of the obligor and obligee: |
| 609 | a. The age of the parties. |
| 610 | b. The health of the parties. |
| 611 | c. The assets and liabilities of the parties. |
| 612 | d. The earned or imputed income of the parties as provided |
| 613 | in s. 61.08(1)(a) and (5). |
| 614 | e. The ability of the parties to maintain part-time or |
| 615 | full-time employment. |
| 616 | f. Any other factor deemed relevant by the court. |
| 617 | 3. The court may temporarily reduce or suspend the |
| 618 | obligor's payment of alimony while his or her petition for |
| 619 | modification or termination under this paragraph is pending. |
| 620 | (e) A party who unreasonably pursues or defends an action |
| 621 | for modification of alimony shall be required to pay the |
| 622 | reasonable attorney fees and costs of the prevailing party. |
| 623 | Further, a party obligated to pay prevailing party attorney fees |
| 624 | and costs in connection with unreasonably pursuing or defending |
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| 625 | an action for modification is not entitled to an award of |
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| 626 | attorney fees and cost in accordance with s. 61.16. |
| 627 | (f) There is a rebuttable presumption that a modification |
| 628 | or termination of an alimony award is retroactive to the date of |
| 629 | the filing of the petition, unless the obligee demonstrates that |
| 630 | the result is inequitable. |
| 631 | (g) (c) For each support order reviewed by the department |
| 632 | as required by s. 409.2564(11), if the amount of the child |
| 633 | support award under the order differs by at least 10 percent but |
| 634 | not less than \$25 from the amount that would be awarded under s. |
| 635 | 61.30, the department shall seek to have the order modified and |
| 636 | any modification shall be made without a requirement for proof |
| 637 | or showing of a change in circumstances. |
| 638 | <u>(h) (d)</u> The department <u>may</u> shall have authority to adopt |
| 639 | rules to implement this section. |
| 640 | Section 4. The amendments made by this act to chapter 61, |
| 641 | Florida Statutes, apply to all initial determinations of alimony |
| 642 | and all alimony modification actions that are pending on October |
| 643 | 1, 2016, or that are brought on or after October 1, 2016. The |
| 644 | changes to the law made by this act do not constitute a |
| 645 | substantial change in circumstances and may not serve as the |
| 646 | sole basis to seek a modification of an alimony award made |
| 647 | before the effective date of this act. |
| 648 | Section 5. This act shall take effect October 1, 2016. |
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