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LEGISLATIVE ACTION

Senate Comm: RCS 02/17/2016 House

Appropriations Subcommittee on General Government (Simpson) recommended the following:

Senate Amendment (with title amendment)

Delete everything after the enacting clause and insert:

Section 1. This act may be cited as the "Florida Keys Stewardship Act."

Section 2. Paragraph (d) of subsection (2) of section 212.055, Florida Statutes, is amended to read:

9 212.055 Discretionary sales surtaxes; legislative intent;
10 authorization and use of proceeds.-It is the legislative intent

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11 that any authorization for imposition of a discretionary sales 12 surtax shall be published in the Florida Statutes as a 13 subsection of this section, irrespective of the duration of the 14 levy. Each enactment shall specify the types of counties 15 authorized to levy; the rate or rates which may be imposed; the 16 maximum length of time the surtax may be imposed, if any; the 17 procedure which must be followed to secure voter approval, if 18 required; the purpose for which the proceeds may be expended; 19 and such other requirements as the Legislature may provide. 20 Taxable transactions and administrative procedures shall be as 21 provided in s. 212.054.

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(2) LOCAL GOVERNMENT INFRASTRUCTURE SURTAX.-

23 (d) The proceeds of the surtax authorized by this 24 subsection and any accrued interest shall be expended by the 25 school district, within the county and municipalities within the county, or, in the case of a negotiated joint county agreement, 26 27 within another county, to finance, plan, and construct 28 infrastructure; to acquire any interest in land for public 29 recreation, conservation, or protection of natural resources or 30 to prevent or satisfy private property rights claims resulting 31 from limitations imposed by the designation of an area of 32 critical state concern; to provide loans, grants, or rebates to 33 residential or commercial property owners who make energy efficiency improvements to their residential or commercial 34 35 property, if a local government ordinance authorizing such use 36 is approved by referendum; or to finance the closure of county-37 owned or municipally owned solid waste landfills that have been 38 closed or are required to be closed by order of the Department of Environmental Protection. Any use of the proceeds or interest 39

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40 for purposes of landfill closure before July 1, 1993, is 41 ratified. The proceeds and any interest may not be used for the 42 operational expenses of infrastructure, except that a county 43 that has a population of fewer than 75,000 and that is required to close a landfill may use the proceeds or interest for long-44 45 term maintenance costs associated with landfill closure. Counties, as defined in s. 125.011, and charter counties may, in 46 47 addition, use the proceeds or interest to retire or service 48 indebtedness incurred for bonds issued before July 1, 1987, for infrastructure purposes, and for bonds subsequently issued to 49 50 refund such bonds. Any use of the proceeds or interest for 51 purposes of retiring or servicing indebtedness incurred for 52 refunding bonds before July 1, 1999, is ratified. 53

 For the purposes of this paragraph, the term "infrastructure" means:

a. Any fixed capital expenditure or fixed capital outlay associated with the construction, reconstruction, or improvement of public facilities that have a life expectancy of 5 or more years, and any related land acquisition, land improvement, design, and engineering costs, and all other professional and related costs required to bring the public facilities into service. For purposes of this sub-subparagraph, the term "public facilities" means public facilities as defined in s. 163.3164(38), s. 163.3221(13), or s. 189.012(5), regardless of whether the facilities are owned by the local taxing authority or another governmental entity.

b. A fire department vehicle, an emergency medical service
vehicle, a sheriff's office vehicle, a police department
vehicle, or any other vehicle, and the equipment necessary to

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69 outfit the vehicle for its official use or equipment that has a70 life expectancy of at least 5 years.

c. Any expenditure for the construction, lease, or
maintenance of, or provision of utilities or security for,
facilities, as defined in s. 29.008.

74 d. Any fixed capital expenditure or fixed capital outlay 75 associated with the improvement of private facilities that have 76 a life expectancy of 5 or more years and that the owner agrees 77 to make available for use on a temporary basis as needed by a 78 local government as a public emergency shelter or a staging area 79 for emergency response equipment during an emergency officially 80 declared by the state or by the local government under s. 81 252.38. Such improvements are limited to those necessary to 82 comply with current standards for public emergency evacuation 83 shelters. The owner must enter into a written contract with the 84 local government providing the improvement funding to make the 85 private facility available to the public for purposes of 86 emergency shelter at no cost to the local government for a 87 minimum of 10 years after completion of the improvement, with the provision that the obligation will transfer to any 88 89 subsequent owner until the end of the minimum period.

90 e. Any land acquisition expenditure for a residential 91 housing project in which at least 30 percent of the units are affordable to individuals or families whose total annual 92 93 household income does not exceed 120 percent of the area median 94 income adjusted for household size, if the land is owned by a 95 local government or by a special district that enters into a 96 written agreement with the local government to provide such housing. The local government or special district may enter into 97



98 a ground lease with a public or private person or entity for 99 nominal or other consideration for the construction of the 100 residential housing project on land acquired pursuant to this 101 sub-subparagraph.

102 2. For the purposes of this paragraph, the term "energy 103 efficiency improvement" means any energy conservation and efficiency improvement that reduces consumption through 104 105 conservation or a more efficient use of electricity, natural 106 gas, propane, or other forms of energy on the property, 107 including, but not limited to, air sealing; installation of 108 insulation; installation of energy-efficient heating, cooling, or ventilation systems; installation of solar panels; building 109 110 modifications to increase the use of daylight or shade; 111 replacement of windows; installation of energy controls or 112 energy recovery systems; installation of electric vehicle 113 charging equipment; installation of systems for natural gas fuel as defined in s. 206.9951; and installation of efficient 114 115 lighting equipment.

3. Notwithstanding any other provision of this subsection, 116 117 a local government infrastructure surtax imposed or extended 118 after July 1, 1998, may allocate up to 15 percent of the surtax 119 proceeds for deposit into a trust fund within the county's 120 accounts created for the purpose of funding economic development 121 projects having a general public purpose of improving local 122 economies, including the funding of operational costs and 123 incentives related to economic development. The ballot statement 124 must indicate the intention to make an allocation under the 125 authority of this subparagraph.

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Section 3. Subsection (1) of section 215.619, Florida

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127 Statutes, is amended, present subsections (7) and (8) are 128 renumbered as subsections (8) and (9), respectively, and a new subsection (7) is added to that section, to read:

215.619 Bonds for Everglades restoration.-

(1) The issuance of Everglades restoration bonds to finance or refinance the cost of the acquisition and improvement of land, water areas, and related property interests and resources for the purpose of implementing the Comprehensive Everglades Restoration Plan under s. 373.470, the Lake Okeechobee Watershed Protection Plan under s. 373.4595, the Caloosahatchee River Watershed Protection Plan under s. 373.4595, the St. Lucie River Watershed Protection Plan under s. 373.4595, the City of Key West Area of Critical State Concern as designated by the Administration Commission pursuant to s. 380.05, and the Florida Keys Area of Critical State Concern protection program under ss. 380.05 and 380.0552 in order to restore and conserve natural systems through the implementation of water management projects, including projects that protect, restore, or enhance nearshore water quality and fisheries, such as stormwater or canal restoration projects, projects to protect water resources available to the Florida Keys, including wastewater management projects identified in the Keys Wastewater Plan, dated November 149 2007, and submitted to the Florida House of Representatives on 150 December 4, 2007, is authorized in accordance with s. 11(e), 151 Art. VII of the State Constitution.

152 (a) Everglades restoration bonds, except refunding bonds, 153 may be issued only in fiscal years 2002-2003 through 2026-2027 154 2019-2020 and may not be issued in an amount exceeding \$100 155 million per fiscal year unless:

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The Department of Environmental Protection has requested
 additional amounts in order to achieve cost savings or
 accelerate the purchase of land; or

159 2. Beginning in fiscal year 2016-2017, the Legislature 160 authorizes an additional amount of bonds not to exceed \$200 161 million, and limited to \$20 <del>\$50</del> million per fiscal year, 162 specifically for the purpose of funding the Florida Keys Area of 163 Critical State Concern protection program and the City of Key 164 West Area of Critical State Concern. Proceeds from the bonds 165 shall be managed by the Department of Environmental Protection 166 for the purpose of entering into financial assistance agreements 167 with local governments located in the Florida Keys Area of 168 Critical State Concern or the City of Key West Area of Critical 169 State Concern to finance or refinance the cost of constructing 170 sewage collection, treatment, and disposal facilities or 171 building projects that protect, restore, or enhance nearshore water quality and fisheries, such as stormwater or canal 172 173 restoration projects and projects to protect water resources 174 available to the Florida Keys.

175 (b) The duration of Everglades restoration bonds may not 176 exceed 20 annual maturities and must mature by December 31, 2047 177 2040. Except for refunding bonds, a series of bonds may not be 178 issued unless an amount equal to the debt service coming due in 179 the year of issuance has been appropriated by the Legislature. 180 Not more than 58.25 percent of documentary stamp taxes collected 181 may be taken into account for the purpose of satisfying an 182 additional bonds test set forth in any authorizing resolution for bonds issued on or after July 1, 2015. Beginning July 1, 183 2010, the Legislature shall analyze the ratio of the state's 184

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185 debt to projected revenues before authorizing the issuance of 186 bonds under this section.

187 (7) If the South Florida Water Management District and the 188 Department of Environmental Protection determine that lands 189 purchased using bond proceeds within the Florida Keys Area of 190 Critical State Concern, the City of Key West Area of Critical 191 State Concern, or outside the Florida Keys Area of Critical 192 State Concern but which were purchased to preserve and protect 193 the potable water supply to the Florida Keys are no longer 194 needed for the purpose for which they were purchased, the entity 195 owning the lands may dispose of them. However, before the lands 196 can be disposed of, each general-purpose local government within 197 the boundaries of which a portion of the land lies must agree to 198 the disposal of lands within its boundaries and must be offered 199 the first right to purchase those lands.

200 Section 4. Section 259.045, Florida Statutes, is amended to 201 read:

259.045 Purchase of lands in areas of critical state 202 203 concern; recommendations by department and land authorities.-204 Within 45 days after of the designation by the Administration Commission designates <del>of</del> an area as an area of critical state 205 concern under s. 380.05, and annually thereafter, the Department 206 207 of Environmental Protection shall consider the recommendations 208 of the state land planning agency pursuant to s. 380.05(1)(a) 209 relating to purchase of lands within an area of critical state 210 concern or lands outside an area of critical state concern which 211 directly impact an area of critical state concern, which may 212 include lands used to preserve and protect water supply, the 213 proposed area and shall make recommendations to the board with

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214	respect to the purchase of the fee or any lesser interest in any
215	such lands that are: situated in such area of critical state
216	<del>concern as</del>
217	<u>(1)</u> Environmentally endangered lands <u>;</u> <del>or</del>
218	(2) Outdoor recreation lands;
219	(3) Lands that conserve sensitive habitat;
220	(4) Lands that protect, restore, or enhance nearshore water
221	quality and fisheries;
222	(5) Lands used to protect and enhance water supply to the
223	Florida Keys, including alternative water supplies such as
224	reverse osmosis and reclaimed water systems; or
225	(6) Lands used to prevent or satisfy private property
226	rights claims resulting from limitations imposed by the
227	designation of an area of critical state concern.
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229	The department, or a local government, special district, or and
230	<del>a</del> land authority within an area of critical state concern <del>as</del>
231	authorized in chapter 380, may make recommendations with respect
232	to additional purchases which were not included in the state
233	land planning agency recommendations.
234	Section 5. Paragraph (b) of subsection (3) of section
235	259.105, Florida Statutes, is amended to read:
236	259.105 The Florida Forever Act
237	(3) Less the costs of issuing and the costs of funding
238	reserve accounts and other costs associated with bonds, the
239	proceeds of cash payments or bonds issued pursuant to this
240	section shall be deposited into the Florida Forever Trust Fund
241	created by s. 259.1051. The proceeds shall be distributed by the
242	Department of Environmental Protection in the following manner:



243 (b) Thirty-five percent to the Department of Environmental 244 Protection for the acquisition of lands and capital project 245 expenditures described in this section. Of the proceeds 246 distributed pursuant to this paragraph, it is the intent of the 247 Legislature that an increased priority be given to those 248 acquisitions which achieve a combination of conservation goals, 249 including protecting Florida's water resources and natural 250 groundwater recharge. At a minimum, 3 percent, and no more than 251 10 percent, of the funds allocated pursuant to this paragraph 252 shall be spent on capital project expenditures identified during 253 the time of acquisition which meet land management planning 254 activities necessary for public access. Beginning in fiscal year 255 2016-2017 and continuing through fiscal year 2026-2027, at least 256 \$5 million of the funds allocated pursuant to this paragraph 257 shall be spent on land acquisition within the Florida Keys Area 258 of Critical State Concern. 259 Section 6. Paragraph (i) of subsection (2) and paragraph 260 (i) of subsection (7) of section 380.0552, Florida Statutes, are 261 amended to read: 262 380.0552 Florida Keys Area; protection and designation as 263 area of critical state concern.-264 (2) LEGISLATIVE INTENT.-It is the intent of the Legislature 265 to: 266 (i) Protect and improve the nearshore water quality of the 267 Florida Keys through federal, state, and local funding of water 268 quality improvement projects, including the construction and 269 operation of wastewater management facilities that meet the 270 requirements of ss. 381.0065(4)(1) and 403.086(10), as 271 applicable.

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272 (7) PRINCIPLES FOR GUIDING DEVELOPMENT.-State, regional, 273 and local agencies and units of government in the Florida Keys 274 Area shall coordinate their plans and conduct their programs and 275 regulatory activities consistent with the principles for guiding 276 development as specified in chapter 27F-8, Florida 277 Administrative Code, as amended effective August 23, 1984, which 278 is adopted and incorporated herein by reference. For the 279 purposes of reviewing the consistency of the adopted plan, or any amendments to that plan, with the principles for guiding 280 281 development, and any amendments to the principles, the 282 principles shall be construed as a whole and specific provisions 283 may not be construed or applied in isolation from the other 284 provisions. However, the principles for quiding development are 285 repealed 18 months from July 1, 1986. After repeal, any plan 286 amendments must be consistent with the following principles:

(i) Protecting and improving water quality by providing for the construction, operation, maintenance, and replacement of stormwater management facilities; central sewage collection; treatment and disposal facilities; and the installation and proper operation and maintenance of onsite sewage treatment and disposal systems; and other water quality and water supply projects, including direct and indirect potable reuse.

294 Section 7. Subsection (3) of section 380.0666, Florida 295 Statutes, is amended to read:

380.0666 Powers of land authority.—The land authority shall have all the powers necessary or convenient to carry out and effectuate the purposes and provisions of this act, including the following powers, which are in addition to all other powers granted by other provisions of this act:

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301 (3) To acquire and dispose of real and personal property or 302 any interest therein when such acquisition is necessary or 303 appropriate to protect the natural environment, provide public 304 access or public recreational facilities, preserve wildlife 305 habitat areas, provide affordable housing to families whose 306 income does not exceed 160 percent of the median family income 307 for the area, prevent or satisfy private property rights claims 308 resulting from limitations imposed by the designation of an area 309 of critical state concern, or provide access to management of 310 acquired lands; to acquire interests in land by means of land 311 exchanges; to contribute tourist impact tax revenues received 312 pursuant to s. 125.0108 to its most populous municipality or the 313 housing authority of such municipality, at the request of the 314 commission or council of such municipality, for the 315 construction, redevelopment, or preservation of affordable 316 housing in an area of critical state concern within such 317 municipality; to contribute funds to the Department of 318 Environmental Protection for the purchase of lands by the 319 department; and to enter into all alternatives to the 320 acquisition of fee interests in land, including, but not limited 321 to, the acquisition of easements, development rights, life 322 estates, leases, and leaseback arrangements. However, the land 323 authority shall make an such acquisition or contribution only 324 if:

325 (a) Such acquisition or contribution is consistent with
326 land development regulations and local comprehensive plans
327 adopted and approved pursuant to this chapter;

328 (b) The property acquired is within an area designated as329 an area of critical state concern at the time of acquisition or

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330 is within an area that was designated as an area of critical 331 state concern for at least 20 consecutive years prior to removal of the designation; and 332 333 (c) The property to be acquired has not been selected for 334 purchase through another local, regional, state, or federal 335 public land acquisition program. Such restriction shall not 336 apply if the land authority cooperates with the other public 337 land acquisition programs which listed the lands for 338 acquisition, to coordinate the acquisition and disposition of 339 such lands. In such cases, the land authority may enter into 340 contractual or other agreements to acquire lands jointly or for 341 eventual resale to other public land acquisition programs; and 342 (d) Such acquisition or contribution is not used to improve 343 public transportation facilities or otherwise increase road 344 capacity to reduce hurricane evacuation clearance times. 345 Section 8. This act shall take effect July 1, 2016. 346 347 348 And the title is amended as follows: 349 Delete everything before the enacting clause 350 and insert: 351 A bill to be entitled 352 An act relating to local government environmental 353 financing; providing a short title; amending s. 354 212.055, F.S.; expanding the uses of local government 355 infrastructure surtaxes to include acquiring any 356 interest in land for public recreation, conservation, 357 or protection of natural resources or to prevent or 358 satisfy private property rights claims resulting from

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359 limitations imposed by the designation of an area of 360 critical state concern; revising a definition and 361 providing a definition for purposes of using surtax 362 proceeds; amending s. 215.619, F.S.; expanding the use 363 of Everglades restoration bonds to include the City of 364 Key West Area of Critical State Concern; expanding the 365 types of water management projects eligible for 366 funding; revising the dates for issuance and maturity 367 of Everglades restoration bonds; reducing the annual 368 appropriation amount dedicated to fund the Florida 369 Keys Area of Critical State Concern protection 370 program; authorizing bond proceeds to be spent on the 371 City of Key West Area of Critical State Concern; 372 expanding projects that may be funded by bond 373 proceeds; specifying procedures to be followed for 374 certain lands that are no longer needed for certain 375 restoration purposes; amending s. 259.045, F.S.; 376 requiring the Department of Environmental Protection 377 to annually consider certain recommendations to buy 378 specific lands within and outside an area of critical 379 state concern; authorizing certain entities to 380 recommend additional lands for purchase; amending s. 381 259.105, F.S.; requiring specific Florida Forever 382 appropriations to be used for the purchase of lands in 383 the Florida Keys Area of Critical State Concern; 384 amending s. 380.0552, F.S.; revising legislative 385 intent regarding the Florida Keys Area of Critical 386 State Concern; specifying that plan amendments in the 387 Florida Keys must also be consistent with protecting

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388 and improving specified water quality and water supply 389 projects; amending s. 380.0666, F.S.; expanding powers of a land authority to include acquiring lands to 390 391 prevent or satisfy private property rights claims 392 resulting from limitations imposed by the designation 393 of an area of critical state concern and contribute 394 funds for certain land purchases by the department; 395 providing limitations relating to acquiring or 396 contributing lands to improve public transportation 397 facilities; providing an effective date.