Bill No. HB 3 (2017)

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTIONADOPTED(Y/N)ADOPTED AS AMENDED(Y/N)ADOPTED W/O OBJECTION(Y/N)FAILED TO ADOPT(Y/N)WITHDRAWN(Y/N)

OTHER

Committee/Subcommittee hearing bill: Post-Secondary Education 1 2 Subcommittee 3 Representative Avila offered the following: 4 5 Amendment (with title amendment) 6 Remove everything after the enacting clause and insert: 7 Section 1. This act shall be cited as the "Florida 8 Excellence in Higher Education Act of 2017." 9 Section 2. Subsection (1) of section 1001.66, Florida 10 Statutes, is amended to read: 11 1001.66 Florida College System Performance-Based Incentive.-12 13 The State Board of Education shall adopt the following (1)performance-based metrics for use in awarding a Florida College 14 System Performance-Based Incentive shall be awarded to a Florida 15 414489 - h0003-strike.docx Published On: 3/19/2017 3:34:19 PM

Bill No. HB 3 (2017)

Amendment No. 1

College System institution: institutions using performance-based 16 17 metrics 18 (a) A student retention rate, as calculated by the 19 Division of Florida Colleges; 20 (b) A 150 percent-of-normal-time program completion and 21 graduation rate for full-time, first-time-in-college students, as calculated by the Division of Florida Colleges using a cohort 22 definition of "full-time" based on a student's majority 23 enrollment in full-time terms. Full-time, first-time-in-college 24 25 students who graduate within 100 percent-of-normal-time program 26 completion shall receive weighting in an amount equal to two 27 times that of students who graduate within 150 percent-of-28 normal-time program completion; (c) A continuing education or postgraduation job placement 29 rate for workforce education programs, including workforce 30 baccalaureate degree programs, as reported by the Florida 31 32 Education and Training Placement Information Program, with wage thresholds that reflect the added value of the applicable 33 34 certificate or degree; 35 (d) A graduation rate for full-time, first-time-in-college 36 students enrolled in an associate in arts degree program that is 37 part of a 2+2 targeted pathway articulation agreement with a state university, who graduate with a baccalaureate degree in 4 38 39 years after initially enrolling in the associate in arts degree 40 program; and 414489 - h0003-strike.docx Published On: 3/19/2017 3:34:19 PM

### Page 2 of 32

Bill No. HB 3 (2017)

Amendment No. 1

41 (e) One performance-based metric on college affordability 42 adopted by the State Board of Education. The performance-based 43 metrics must include retention rates; program completion and 44 graduation rates; postgraduation employment, salaries, and 45 continuing education for workforce education and baccalaureate 46 programs, with wage thresholds that reflect the added value of 47 the certificate or degree; and outcome measures appropriate for 48 associate of arts degree recipients. 49 50 The state board shall adopt benchmarks to evaluate each 51 institution's performance on the metrics to measure the 52 institution's achievement of institutional excellence or need 53 for improvement and the minimum requirements for eligibility to

54 receive performance funding.

55 Section 3. Subsection (1) of section 1001.67, Florida 56 Statutes, is amended to read:

57 1001.67 Distinguished Florida College System Institution 58 Program.—A collaborative partnership is established between the 59 State Board of Education and the Legislature to recognize the 60 excellence of Florida's highest-performing Florida College 61 System institutions.

62 (1) EXCELLENCE STANDARDS.—The following excellence63 standards are established for the program:

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 3 of 32

Bill No. HB 3 (2017)

Amendment No. 1

64 A 100 150 percent-of-normal-time completion rate for (a) full-time, first-time-in-college students of 50 percent or 65 66 higher, as calculated by the Division of Florida Colleges. 67 A 100 150 percent-of-normal-time completion rate for (b) 68 full-time, first-time-in-college Pell Grant recipients of 40 69 percent or higher, as calculated by the Division of Florida 70 Colleges. A retention rate of 70 percent or higher, as 71 (C) 72 calculated by the Division of Florida Colleges. 73 A continuing education, or transfer, rate of 72 (d) 74 percent or higher for students graduating with an associate of 75 arts degree, as reported by the Florida Education and Training 76 Placement Information Program (FETPIP). 77 (e) A licensure passage rate on the National Council 78 Licensure Examination for Registered Nurses (NCLEX-RN) of 90 79 percent or higher for first-time exam takers, as reported by the 80 Board of Nursing. A job placement or continuing education or job 81 (f) 82 placement rate of 88 percent or higher for workforce programs, 83 as reported by FETPIP, with wage thresholds that reflect the 84 added value of the applicable certificate or degree. 85 An excess hours rate of 40 percent or lower for A(q) time-to-degree for students graduating with an associate of arts 86 degree recipients who graduate with 72 or more credit hours, as 87 calculated by the Division of Florida Colleges of 2.25 years or 88 414489 - h0003-strike.docx Published On: 3/19/2017 3:34:19 PM

Page 4 of 32

Bill No. HB 3 (2017)

Amendment No. 1

89 less for first-time-in-college students with accelerated college 90 credits, as reported by the Southern Regional Education Board. 91 Section 4. Paragraph (b) of subsection (5) of section 1001.706, Florida Statutes, is amended to read: 92 93 1001.706 Powers and duties of the Board of Governors.-94 (5) POWERS AND DUTIES RELATING TO ACCOUNTABILITY.-95 (b) The Board of Governors shall develop a strategic plan 96 specifying goals and objectives for the State University System and each constituent university, including each university's 97 98 contribution to overall system goals and objectives. The 99 strategic plan must: 100 1. Include performance metrics and standards common for all institutions and metrics and standards unique to 101 102 institutions depending on institutional core missions, 103 including, but not limited to, student admission requirements, 104 retention, graduation, percentage of graduates who have attained 105 employment, percentage of graduates enrolled in continued 106 education, licensure passage, average wages of employed 107 graduates, average cost per graduate, excess hours, student loan 108 burden and default rates, faculty awards, total annual research 109 expenditures, patents, licenses and royalties, intellectual 110 property, startup companies, annual giving, endowments, and well-known, highly respected national rankings for institutional 111 112 and program achievements.

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 5 of 32

Bill No. HB 3 (2017)

Amendment No. 1

2. Consider reports and recommendations of the Higher
Education Coordinating Council pursuant to s. 1004.015 and the
Articulation Coordinating Committee pursuant to s. 1007.01.

3. Include student enrollment and performance data
delineated by method of instruction, including, but not limited
to, traditional, online, and distance learning instruction.

Include criteria for designating baccalaureate degree 119 4. 120 and master's degree programs at specified universities as highdemand programs of emphasis. Fifty percent of the criteria for 121 designation as high-demand programs of emphasis must be based on 122 123 achievement of performance outcome thresholds determined by the 124 Board of Governors, and 50 percent of the criteria must be based 125 on achievement of performance outcome thresholds specifically linked to: 126

a. Job placement in employment of 36 hours or more per
week and average full-time wages of graduates of the degree
programs 1 year and 5 years after graduation, based in part on
data provided in the economic security report of employment and
earning outcomes produced annually pursuant to s. 445.07.

b. Data-driven gap analyses, conducted by the Board of Governors, of the state's job market demands and the outlook for jobs that require a baccalaureate or higher degree. <u>Each state</u> <u>university must use the gap analyses to identify internship</u> opportunities for students to benefit from mentorship by

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 6 of 32

Bill No. HB 3 (2017)

Amendment No. 1

| 137 | industry experts, earn industry certifications, and become                                  |
|-----|---------------------------------------------------------------------------------------------|
| 138 | employed in high-demand fields.                                                             |
| 139 | Section 5. Paragraph (d) of subsection (2), paragraph (c)                                   |
| 140 | of subsection (5), and subsection (8) of section 1001.7065,                                 |
| 141 | Florida Statutes, are amended to read:                                                      |
| 142 | 1001.7065 Preeminent state research universities program                                    |
| 143 | (2) ACADEMIC AND RESEARCH EXCELLENCE STANDARDSThe                                           |
| 144 | following academic and research excellence standards are                                    |
| 145 | established for the preeminent state research universities                                  |
| 146 | program:                                                                                    |
| 147 | (d) A <u>4-year</u> <del>6-year</del> graduation rate of <u>50</u> <del>70</del> percent or |
| 148 | higher for full-time, first-time-in-college students, as                                    |
| 149 | <u>calculated by the Board of Governors</u> <del>reported annually to the</del>             |
| 150 | IPEDS.                                                                                      |
| 151 | (5) PREEMINENT STATE RESEARCH UNIVERSITIES PROGRAM                                          |
| 152 | SUPPORT                                                                                     |
| 153 | (c) The award of funds under this subsection is contingent                                  |
| 154 | upon funding provided in the General Appropriations Act to                                  |
| 155 | support the preeminent state research universities program                                  |
| 156 | created under this section. Funding increases appropriated                                  |
| 157 | beyond the amounts funded in the previous fiscal year shall be                              |
| 158 | distributed as follows:                                                                     |
| 159 | 1. Each designated preeminent state research university                                     |
| 160 | that meets the criteria in paragraph (a) shall receive an equal                             |
| 161 | amount of funding.                                                                          |
| l   | 414489 - h0003-strike.docx                                                                  |

Published On: 3/19/2017 3:34:19 PM

Page 7 of 32

Bill No. HB 3 (2017)

Amendment No. 1

162 2. Each designated emerging preeminent state research 163 university that meets the criteria in paragraph (b) shall 164 receive an amount of funding that is equal to <u>one-fourth</u> <del>one-</del> 165 <del>half</del> of the total increased amount awarded to each designated 166 preeminent state research university.

167 (8) PROGRAMS OF EXCELLENCE THROUGHOUT THE STATE UNIVERSITY 168 SYSTEM.-The Board of Governors shall is encouraged to establish standards and measures whereby individual undergraduate, 169 170 graduate, and professional degree programs in state universities which that objectively reflect national excellence can be 171 identified and make recommendations to the Legislature by 172 173 September 1, 2017, as to how any such programs could be enhanced 174 and promoted.

Section 6. Subsection (1) of section 1001.92, FloridaStatutes, is amended to read:

177 1001.92 State University System Performance-Based178 Incentive.-

(1) A State University System Performance-Based Incentive 179 180 shall be awarded to state universities using performance-based 181 metrics adopted by the Board of Governors of the State 182 University System. The performance-based metrics must include 183 graduation rates, including 4-year and 6-year rates with weighting provided for 4-year rates; retention rates; 184 185 postgraduation education rates; degree production; affordability; postgraduation employment and salaries, including 186 414489 - h0003-strike.docx Published On: 3/19/2017 3:34:19 PM

Bill No. HB 3 (2017)

Amendment No. 1

187 wage thresholds that reflect the added value of a baccalaureate 188 degree; access, including both enrollment and graduation rates 189 for low-income students; and other metrics approved by the board 190 in a formally noticed meeting. The board shall adopt benchmarks 191 to evaluate each state university's performance on the metrics to measure the state university's achievement of institutional 192 193 excellence or need for improvement and minimum requirements for 194 eligibility to receive performance funding. Benchmarks or metrics in place for any given year may not be adjusted after 195 196 university performance data has been received by the Board of 197 Governors. 198 Section 7. Section 1004.6497, Florida Statutes, is created 199 to read: 200 1004.6497 World Class Faculty and Scholar Program.-201 (1) PURPOSE AND LEGISLATIVE INTENT.-The World Class 202 Faculty and Scholar Program is established to fund and support 203 the efforts of state universities to recruit and retain 204 exemplary faculty and research scholars. It is the intent of the 205 Legislature to elevate the national competitiveness of Florida's 206 state universities through faculty and scholar recruitment and 207 retention. 208 (2) INVESTMENTS.-Retention, recruitment, and recognition efforts, activities, and investments may include investments in 209 210 research-centric cluster hires, faculty research and research commercialization efforts, undergraduate student participation 211 414489 - h0003-strike.docx Published On: 3/19/2017 3:34:19 PM

Page 9 of 32

Bill No. HB 3 (2017)

Amendment No. 1

| 212 | in research, professional development, awards for outstanding    |
|-----|------------------------------------------------------------------|
| 213 | performance, and postdoctoral fellowships.                       |
| 214 | (3) FUNDING AND USEFunding for the program shall be as           |
| 215 | provided in the General Appropriations Act. Each state           |
| 216 | university shall use the funds only for the purpose and          |
| 217 | investments authorized under this section.                       |
| 218 | (4) ACCOUNTABILITYBy March 15 of each year, the Board of         |
| 219 | Governors shall provide to the Governor, the President of the    |
| 220 | Senate, and the Speaker of the House of Representatives a report |
| 221 | summarizing information from the universities in the State       |
| 222 | University System, including, but not limited to:                |
| 223 | (a) Specific expenditure information as it relates to the        |
| 224 | investments identified in subsection (2).                        |
| 225 | (b) The impact of those investments in elevating the             |
| 226 | national competitiveness of the universities, specifically       |
| 227 | relating to:                                                     |
| 228 | 1. The success in recruiting research faculty and the            |
| 229 | resulting research funding;                                      |
| 230 | 2. The 4-year graduation rate;                                   |
| 231 | 3. The number of undergraduate courses offered with fewer        |
| 232 | than 50 students; and                                            |
| 233 | 4. The increased national academic standing of targeted          |
| 234 | programs, specifically advancement among top 50 universities in  |
| 235 | the targeted programs in well-known and highly respected         |
| 236 | national public university rankings, including, but not limited  |
|     | <br>414489 - h0003-strike.docx                                   |
|     | Published On: 3/19/2017 3:34:19 PM                               |

Page 10 of 32

Bill No. HB 3 (2017)

Amendment No. 1

| 237 | to, the U.S. News and World Report rankings, which reflect       |
|-----|------------------------------------------------------------------|
| 238 | national preeminence, using the most recent rankings.            |
| 239 | Section 8. Subsection (7) is added to section 1007.23,           |
| 240 | Florida Statutes, to read:                                       |
| 241 | 1007.23 Statewide articulation agreement                         |
| 242 | (7) To strengthen Florida's "2+2" system of articulation         |
| 243 | and improve student retention and on-time graduation, by the     |
| 244 | 2018-2019 academic year, each Florida College System institution |
| 245 | shall execute at least one "2+2" targeted pathway articulation   |
| 246 | agreement with one or more state universities to establish "2+2" |
| 247 | targeted pathway programs. The agreement must provide students   |
| 248 | who graduate with an associate in arts degree and who meet       |
| 249 | specified requirements guaranteed access to the state university |
| 250 | and a degree program at that university, in accordance with the  |
| 251 | terms of the "2+2" targeted pathway articulation agreement.      |
| 252 | (a) To participate in a "2+2" targeted pathway program, a        |
| 253 | student must:                                                    |
| 254 | 1. Enroll in the program before completing 30 credit             |
| 255 | hours, including, but not limited to, college credits earned     |
| 256 | through articulated acceleration mechanisms pursuant to s.       |
| 257 | <u>1007.27;</u>                                                  |
| 258 | 2. Complete an associate in arts degree; and                     |
| 259 | 3. Meet the university's transfer requirements.                  |
| 260 | (b) A state university that executes a "2+2" targeted            |
| 261 | pathway articulation agreement must meet the following           |
| 4   | 414489 - h0003-strike.docx                                       |
|     | Published On: 3/19/2017 3:34:19 PM                               |
|     |                                                                  |

Page 11 of 32

Bill No. HB 3 (2017)

Amendment No. 1

| 262 | requirements in order to implement a "2+2" targeted pathway      |
|-----|------------------------------------------------------------------|
| 263 | program in collaboration with its partner Florida College System |
| 264 | institution:                                                     |
| 265 | 1. Establish a 4-year on-time graduation plan for a              |
| 266 | baccalaureate degree program, including, but not limited to, a   |
| 267 | plan for students to complete associate in arts degree programs, |
| 268 | general education courses, common prerequisite courses, and      |
| 269 | elective courses;                                                |
| 270 | 2. Advise students enrolled in the program about the             |
| 271 | university's transfer and degree program requirements; and       |
| 272 | 3. Provide students who meet the requirements under this         |
| 273 | paragraph with access to academic advisors and campus events and |
| 274 | with guaranteed admittance to the state university and a degree  |
| 275 | program of the state university, in accordance with the terms of |
| 276 | the agreement.                                                   |
| 277 | (c) To assist the state universities and Florida College         |
| 278 | System institutions with implementing the "2+2" targeted pathway |
| 279 | programs effectively, the State Board of Education and the Board |
| 280 | of Governors shall collaborate to eliminate barriers in          |
| 281 | executing "2+2" targeted pathway articulation agreements.        |
| 282 | Section 9. Subsection (2) of section 1007.27, Florida            |
| 283 | Statutes, is amended to read:                                    |
| 284 | 1007.27 Articulated acceleration mechanisms                      |
| 285 | (2) (a) The Department of Education shall annually identify      |
| 286 | and publish the minimum scores, maximum credit, and course or    |
|     | <br>414489 - h0003-strike.docx                                   |
|     | Published On: 3/19/2017 3:34:19 PM                               |
|     | Page 12 of 32                                                    |

Bill No. HB 3 (2017)

Amendment No. 1

287 courses for which credit is to be awarded for each College Level 288 Examination Program (CLEP) subject examination, College Board 289 Advanced Placement Program examination, Advanced International 290 Certificate of Education examination, International 291 Baccalaureate examination, Excelsior College subject 292 examination, Defense Activity for Non-Traditional Education 293 Support (DANTES) subject standardized test, and Defense Language 294 Proficiency Test (DLPT). The department shall use student 295 performance data in subsequent postsecondary courses to 296 determine the appropriate examination scores and courses for 297 which credit is to be granted. Minimum scores may vary by 298 subject area based on available performance data. In addition, 299 the department shall identify such courses in the general 300 education core curriculum of each state university and Florida 301 College System institution.

302 (b) Each district school board shall notify students who 303 enroll in articulated acceleration mechanism courses or take 304 examinations pursuant to this section of the credit-by-305 examination equivalency list adopted by rule by the State Board 306 of Education and the dual enrollment course and high school 307 subject area equivalencies approved by the state board pursuant 308 to s. 1007.271(9). Section 10. Subsections (3), (4), and (5) of section 309

----

310 1008.30, Florida Statutes, are amended to read:

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 13 of 32

Bill No. HB 3 (2017)

Amendment No. 1

311 1008.30 Common placement testing for public postsecondary 312 education.-

(3) By October 31, 2013, The State Board of Education shall establish by rule the test scores a student must achieve to demonstrate readiness to perform college-level work, and the rules must specify the following:

317 (a) All degree-seeking students must A student who entered 9th grade in a Florida public school in the 2003-2004 school 318 year, or any year thereafter, and earned a Florida standard high 319 320 school diploma or a student who is serving as an active duty 321 member of any branch of the United States Armed Services shall 322 not be required to take the common placement test for diagnostic 323 purposes, but may and shall not be required to enroll in 324 developmental education instruction in a Florida College System 325 institution. However, a student who is not required to take the 326 common placement test and is not required to enroll in 327 developmental education under this paragraph may opt to be assessed and to enroll in developmental education instruction, 328 329 and the college shall provide such assessment and instruction 330 upon the student's request.

(b) A student who takes the common placement test and whose score on the test indicates a need for developmental education must be advised of all the developmental education options offered at the institution and, after advisement, shall

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 14 of 32

Bill No. HB 3 (2017)

Amendment No. 1

335 be allowed to enroll in the developmental education option of 336 his or her choice.

(c) A student who demonstrates readiness by achieving or exceeding the test scores established by the state board and enrolls in a Florida College System institution within 2 years after achieving such scores shall not be required to retest or complete developmental education when admitted to any Florida College System institution.

By December 31, 2013, The State Board of Education, in 343 (4) 344 consultation with the Board of Governors, shall approve a series 345 of meta-majors and the academic pathways that identify the 346 gateway courses associated with each meta-major. Florida College 347 System institutions shall use placement test results to determine the extent to which each student demonstrates 348 349 sufficient communication and computation skills to indicate 350 readiness for his or her chosen meta-major. Florida College 351 System institutions shall counsel students into college credit 352 courses as quickly as possible, with developmental education 353 limited to that content needed for success in the meta-major.

(5) (a) Each Florida College System institution board of
trustees shall develop a plan to implement the developmental
education strategies defined in s. 1008.02 and rules established
by the State Board of Education. The plan must be submitted to
the Chancellor of the Florida College System for approval no
later than March 1, 2014, for implementation no later than the

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 15 of 32

Bill No. HB 3 (2017)

Amendment No. 1

360 fall semester 2014. Each plan must include, at a minimum, local 361 policies that outline:

362 1. Documented student achievements such as grade point 363 averages, work history, military experience, participation in 364 juried competitions, career interests, degree major declaration, 365 or any combination of such achievements that the institution may 366 consider, in addition to common placement test scores, for 367 advising students regarding enrollment options.

368 2. Developmental education strategies available to369 students.

370 3. A description of student costs and financial aid371 opportunities associated with each option.

372

4. Provisions for the collection of student success data.

373 5. A comprehensive plan for advising students into
374 appropriate developmental education strategies based on student
375 success data.

376 Beginning October 31, 2015, Each Florida College (b) 377 System institution shall annually prepare an accountability report that includes student success data relating to each 378 379 developmental education strategy implemented by the institution. 380 The report shall be submitted to the Division of Florida 381 Colleges by October 31 in a format determined by the Chancellor of the Florida College System. By December 31, the chancellor 382 383 shall compile and submit the institutional reports to the

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 16 of 32

Bill No. HB 3 (2017)

Amendment No. 1

384 Governor, the President of the Senate, the Speaker of the House 385 of Representatives, and the State Board of Education.

386 (C) A university board of trustees may contract with a 387 Florida College System institution board of trustees for the 388 Florida College System institution to provide developmental 389 education on the state university campus. Any state university 390 in which the percentage of incoming students requiring 391 developmental education equals or exceeds the average percentage 392 of such students for the Florida College System may offer 393 developmental education without contracting with a Florida 394 College System institution; however, any state university 395 offering college-preparatory instruction as of January 1, 1996, 396 may continue to provide developmental education instruction 397 pursuant to s. 1008.02(1) such services.

398 Section 11. Subsection (5) is added to section 1008.39, 399 Florida Statutes, to read:

400 1008.39 Florida Education and Training Placement401 Information Program.-

402 (5) The Board of Governors shall have access to the
 403 reemployment assistance wage reports maintained by the
 404 Department of Economic Opportunity. The board must enter into an
 405 agreement with the Department of Economic Opportunity which
 406 ensures that privacy will be protected and that data will be
 407 used only for the purpose of auditing or evaluating state-

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 17 of 32

Bill No. HB 3 (2017)

Amendment No. 1

408 supported higher education programs offered by state 409 universities. 410 Section 12. Subsection (7) of section 1009.22, Florida 411 Statutes, is amended to read: 412 1009.22 Workforce education postsecondary student fees.-413 Each district school board and Florida College System (7) institution board of trustees is authorized to establish a 414 separate fee for technology, not to exceed 5 percent of tuition 415 per credit hour or credit-hour equivalent for resident students 416 417 and not to exceed 5 percent of tuition and the out-of-state fee 418 per credit hour or credit-hour equivalent for nonresident 419 students. Revenues generated from the technology fee shall be 420 used to enhance instructional technology resources for students 421 and faculty and may shall not be included in an any award under 422 the Florida Bright Futures Scholarship Program, except as 423 authorized for the Florida Academic Scholars award under s. 424 1009.534. Fifty percent of technology fee revenues may be 425 pledged by a Florida College System institution board of 426 trustees as a dedicated revenue source for the repayment of 427 debt, including lease-purchase agreements, not to exceed the useful life of the asset being financed. Revenues generated from 428 429 the technology fee may not be bonded. Section 13. Subsection (10) of section 1009.23, Florida 430 Statutes, is amended to read: 431 1009.23 Florida College System institution student fees.-432 414489 - h0003-strike.docx Published On: 3/19/2017 3:34:19 PM

Page 18 of 32

Bill No. HB 3 (2017)

Amendment No. 1

433 (10) Each Florida College System institution board of trustees is authorized to establish a separate fee for 434 435 technology, which may not exceed 5 percent of tuition per credit 436 hour or credit-hour equivalent for resident students and may not 437 exceed 5 percent of tuition and the out-of-state fee per credit 438 hour or credit-hour equivalent for nonresident students. 439 Revenues generated from the technology fee shall be used to 440 enhance instructional technology resources for students and faculty. The technology fee may apply to both college credit and 441 442 developmental education and may shall not be included in an any 443 award under the Florida Bright Futures Scholarship Program, 444 except as authorized for the Florida Academic Scholars award 445 under s. 1009.534. Fifty percent of technology fee revenues may 446 be pledged by a Florida College System institution board of 447 trustees as a dedicated revenue source for the repayment of 448 debt, including lease-purchase agreements, not to exceed the 449 useful life of the asset being financed. Revenues generated from 450 the technology fee may not be bonded.

451 Section 14. Subsection (13) and paragraph (b) of 452 subsection (16) of section 1009.24, Florida Statutes, are 453 amended, and subsection (21) is added to that section, to read: 454 1009.24 State university student fees.-

(13) Each university board of trustees may establish a
technology fee of up to 5 percent of the tuition per credit
hour. The revenue from this fee shall be used to enhance

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 19 of 32

Bill No. HB 3 (2017)

Amendment No. 1

458 instructional technology resources for students and faculty. The 459 technology fee may not be included in <u>an</u> any award under the 460 Florida Bright Futures Scholarship Program established pursuant 461 to ss. 1009.53-1009.538, except as authorized for the Florida 462 Academic Scholars award under s. 1009.534.

463 (16) Each university board of trustees may establish a 464 tuition differential for undergraduate courses upon receipt of 465 approval from the Board of Governors. However, beginning July 1, 2014, the Board of Governors may only approve the establishment 466 467 of or an increase in tuition differential for a state research 468 university designated as a preeminent state research university 469 pursuant to s. 1001.7065(3). The tuition differential shall 470 promote improvements in the quality of undergraduate education 471 and shall provide financial aid to undergraduate students who 472 exhibit financial need.

473 (b) Each tuition differential is subject to the following 474 conditions:

475 1. The tuition differential may be assessed on one or more 476 undergraduate courses or on all undergraduate courses at a state 477 university.

478 2. The tuition differential may vary by course or courses, 479 by campus or center location, and by institution. Each 480 university board of trustees shall strive to maintain and 481 increase enrollment in degree programs related to math, science,

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 20 of 32

Bill No. HB 3 (2017)

Amendment No. 1

482 high technology, and other state or regional high-need fields483 when establishing tuition differentials by course.

484 3. For each state university that is designated as a 485 preeminent state research university by the Board of Governors, 486 pursuant to s. 1001.7065, the aggregate sum of tuition and the 487 tuition differential may be increased by no more than 6 percent 488 of the total charged for the aggregate sum of these fees in the 489 preceding fiscal year. The tuition differential may be increased if the university meets or exceeds performance standard targets 490 491 for that university established annually by the Board of 492 Governors for the following performance standards, amounting to 493 no more than a 2-percent increase in the tuition differential 494 for each performance standard:

a. An increase in the <u>4-year</u> <del>6-year</del> graduation rate for
full-time, first-time-in-college students, as <u>calculated by the</u>
<u>Board of Governors</u> <del>reported annually to the Integrated</del>
<del>Postsecondary Education Data System</del>.

b. An increase in the total annual research expenditures.
c. An increase in the total patents awarded by the United
States Patent and Trademark Office for the most recent years.

4. The aggregate sum of undergraduate tuition and fees per credit hour, including the tuition differential, may not exceed the national average of undergraduate tuition and fees at 4-year degree-granting public postsecondary educational institutions.

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 21 of 32

Bill No. HB 3 (2017)

Amendment No. 1

506 5. The tuition differential shall not be included in <u>an</u> 507 any award under the Florida Bright Futures Scholarship Program 508 established pursuant to ss. 1009.53-1009.538, except as 509 <u>authorized for the Florida Academic Scholars award under s.</u> 510 <u>1009.534</u>.

511 6. Beneficiaries having prepaid tuition contracts pursuant 512 to s. 1009.98(2)(b) which were in effect on July 1, 2007, and 513 which remain in effect, are exempt from the payment of the 514 tuition differential.

515 7. The tuition differential may not be charged to any 516 student who was in attendance at the university before July 1, 517 2007, and who maintains continuous enrollment.

518 8. The tuition differential may be waived by the 519 university for students who meet the eligibility requirements 520 for the Florida public student assistance grant established in 521 s. 1009.50.

522 9. Subject to approval by the Board of Governors, the
523 tuition differential authorized pursuant to this subsection may
524 take effect with the 2009 fall term.

525 (21) Each state university board of trustees shall adopt a 526 block tuition policy for implementation by the fall 2018 527 academic semester. At a minimum, the policy must include a 528 provision that exempts resident undergraduate students from the 529 payment of tuition and fees for any credits taken in excess of 530 15 credit hours per semester.

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 22 of 32

Bill No. HB 3 (2017)

Amendment No. 1

531 Section 15. Subsection (9) of section 1009.53, Florida 532 Statutes, is amended to read: 533 1009.53 Florida Bright Futures Scholarship Program.-534 (9) A student may use an award for summer term enrollment 535 if funds are available. Funding provided for summer term enrollment must be equitably distributed among all Bright 536 537 Futures award levels. Section 16. Subsection (6) of section 1009.531, Florida 538 539 Statutes, is amended to read: 540 1009.531 Florida Bright Futures Scholarship Program; 541 student eligibility requirements for initial awards.-542 (6) (a) The State Board of Education shall publicize the 543 examination score required for a student to be eligible for a 544 Florida Academic Scholars award, pursuant to s. 1009.534(1)(a) 545 or (b). High school students must earn an SAT or ACT score of 546 1290 which corresponds to the 89th SAT percentile rank or a 547 concordant ACT score of 29. The State Board of Education shall publicize the 548 (b) 549 examination score required for a student to be eligible for a 550 Florida Medallion Scholars award, pursuant to s. 1009.535(1)(a) or (b). High school students must earn an SAT or ACT score  $\frac{\partial f}{\partial t}$ 551 552 1170 which corresponds to the 75th SAT percentile rank or a 553 concordant ACT score of 26. 554 (c) The SAT percentile ranks and corresponding SAT scores 555 specified in paragraphs (a) and (b) are based on the SAT 414489 - h0003-strike.docx Published On: 3/19/2017 3:34:19 PM

Page 23 of 32

Bill No. HB 3 (2017)

Amendment No. 1

| 556      | percentile ranks for 2010 college-bound seniors in critical      |
|----------|------------------------------------------------------------------|
| 557      | reading and mathematics as reported by the College Board. The    |
| 558      | next highest SAT score is used when the percentile ranks do not  |
| 559      | directly correspond.                                             |
| 560      | Section 17. Subsection (2) of section 1009.534, Florida          |
| 561      | Statutes, is amended to read:                                    |
| 562      | 1009.534 Florida Academic Scholars award                         |
| 563      | (2) A Florida Academic Scholar who is enrolled in a              |
| 564      | certificate, diploma, associate, or baccalaureate degree program |
| 565      | at a public or nonpublic postsecondary education institution is  |
| 566      | eligible, beginning in the fall 2017 academic semester, for an   |
| 567      | award equal to the amount required to pay 100 percent of tuition |
| 568      | and fees established under ss. 1009.22(3), (5), (6), and (7);    |
| 569      | 1009.23(3), (4), (7), (8), (10), and (11); and 1009.24(4), (7)-  |
| 570      | (13), (14)(r), and (16), as applicable, and is eligible for an   |
| 571      | additional \$300 each fall and spring academic semester or the   |
| 572      | equivalent for textbooks and college-related specified in the    |
| 573      | General Appropriations Act to assist with the payment of         |
| 574      | educational expenses.                                            |
| 575      | Section 18. Subsection (2) of section 1009.701, Florida          |
| 576      | Statutes, is amended to read:                                    |
| 577      | 1009.701 First Generation Matching Grant Program                 |
| 578      | (2) Funds appropriated by the Legislature for the program        |
| 579      | shall be allocated by the Office of Student Financial Assistance |
| 580      | to match private contributions on a dollar-for-dollar-basis.     |
| <u> </u> | 414489 - h0003-strike.docx                                       |
|          | Published On: 3/19/2017 3:34:19 PM                               |
|          | Page 24 of 32                                                    |

Bill No. HB 3 (2017)

Amendment No. 1

581 Beginning in the 2017-2018 fiscal year, the ratio shall be \$2 of 582 state funds to \$1 of private contributions to provide additional 583 funding to increase the number of eligible students receiving the scholarship. After all eligible students are funded, 584 585 remaining funds may be used to increase award amounts based on 586 financial need. Contributions made to a state university and 587 pledged for the purposes of this section are eligible for state 588 matching funds appropriated for this program and are not 589 eligible for any other state matching grant program. Pledged 590 contributions are not eligible for matching prior to the actual collection of the total funds. The Office of Student Financial 591 592 Assistance shall reserve a proportionate allocation of the total 593 appropriated funds for each state university on the basis of 594 full-time equivalent enrollment. Funds that remain unmatched as of December 1 shall be reallocated to state universities that 595 596 have remaining unmatched private contributions for the program 597 on the basis of full-time equivalent enrollment. 598 Section 19. Section 1009.89, Florida Statutes, is amended 599 to read: 600 1009.89 The William L. Boyd, IV, Effective Access to 601 Student Education Florida resident access grants.-602 The Legislature finds and declares that independent (1) nonprofit colleges and universities eligible to participate in 603 the William L. Boyd, IV, Effective Access to Student Education 604 605 Florida Resident Access Grant Program are an integral part of 414489 - h0003-strike.docx Published On: 3/19/2017 3:34:19 PM

Page 25 of 32

Bill No. HB 3 (2017)

Amendment No. 1

606 the higher education system in this state and that a significant 607 number of state residents choose this form of higher education. 608 The Legislature further finds that a strong and viable system of 609 independent nonprofit colleges and universities reduces the tax 610 burden on the citizens of the state. Because the William L. 611 Boyd, IV, Effective Access to Student Education Florida Resident 612 Access Grant Program is not related to a student's financial 613 need or other criteria upon which financial aid programs are based, it is the intent of the Legislature that the William L. 614 615 Boyd, IV, Effective Access to Student Education Florida Resident Access Grant Program not be considered a financial aid program 616 617 but rather a tuition assistance program for its citizens.

(2) The William L. Boyd, IV, <u>Effective Access to Student</u>
<u>Education</u> Florida Resident Access Grant Program shall be
administered by the Department of Education. The State Board of
Education shall adopt rules for the administration of the
program.

(3) 623 The department shall issue through the program a 624 William L. Boyd, IV, Effective Access to Student Education 625 Florida resident access grant to any full-time degree-seeking 626 undergraduate student registered at an independent nonprofit 627 college or university which is located in and chartered by the state; which is accredited by the Commission on Colleges of the 628 Southern Association of Colleges and Schools; which grants 629 630 baccalaureate degrees; which is not a state university or

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 26 of 32

Bill No. HB 3 (2017)

Amendment No. 1

631 Florida College System institution; and which has a secular 632 purpose, so long as the receipt of state aid by students at the 633 institution would not have the primary effect of advancing or impeding religion or result in an excessive entanglement between 634 635 the state and any religious sect. Any independent college or 636 university that was eligible to receive tuition vouchers on January 1, 1989, and which continues to meet the criteria under 637 638 which its eligibility was established, shall remain eligible to receive William L. Boyd, IV, Effective Access to Student 639 640 Education Florida resident access grant payments.

641 (4) A person is eligible to receive such William L. Boyd,
642 IV, Effective Access to Student Education Florida resident
643 access grant if:

(a) He or she meets the general requirements, including
residency, for student eligibility as provided in s. 1009.40,
except as otherwise provided in this section; and

647 (b)1. He or she is enrolled as a full-time undergraduate648 student at an eligible college or university;

649 2. He or she is not enrolled in a program of study leading650 to a degree in theology or divinity; and

3. He or she is making satisfactory academic progress as
defined by the college or university in which he or she is
enrolled.

(5) (a) Funding for the William L. Boyd, IV, <u>Effective</u>
 <u>Access to Student Education</u> <del>Florida Resident Access</del> Grant

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 27 of 32

Bill No. HB 3 (2017)

Amendment No. 1

656 Program for eligible institutions shall be as provided in the 657 General Appropriations Act. The William L. Boyd, IV, Effective 658 Access to Student Education Florida resident access grant may be 659 paid on a prorated basis in advance of the registration period. 660 The department shall make such payments to the college or university in which the student is enrolled for credit to the 661 662 student's account for payment of tuition and fees. Institutions 663 shall certify to the department the amount of funds disbursed to each student and shall remit to the department any undisbursed 664 advances or refunds within 60 days of the end of regular 665 666 registration. A student is not eligible to receive the award for 667 more than 9 semesters or 14 quarters, except as otherwise 668 provided in s. 1009.40(3).

If the combined amount of the William L. Boyd, IV, 669 (b) 670 Effective Access to Student Education Florida resident access 671 grant issued pursuant to this act and all other scholarships and 672 grants for tuition or fees exceeds the amount charged to the student for tuition and fees, the department shall reduce the 673 674 William L. Boyd, IV, Effective Access to Student Education 675 Florida resident access grant issued pursuant to this act by an 676 amount equal to such excess.

(6) If the number of eligible students exceeds the total
authorized in the General Appropriations Act, an institution may
use its own resources to assure that each eligible student
receives the full benefit of the grant amount authorized.

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 28 of 32

Bill No. HB 3 (2017)

Amendment No. 1

| 681 | Section 20. The Division of Law Revision and Information        |
|-----|-----------------------------------------------------------------|
| 682 | is directed to prepare a reviser's bill for the 2018 Regular    |
| 683 | Session to substitute the term "Effective Access to Student     |
| 684 | Education Grant Program" for "Florida Resident Access Grant     |
| 685 | Program" and the term "Effective Access to Student Education    |
| 686 | grant" for "Florida resident access grant" wherever those terms |
| 687 | appear in the Florida Statutes.                                 |
| 688 | Section 21. This act shall take effect July 1, 2017.            |
| 689 |                                                                 |
| 690 |                                                                 |
| 691 | TITLE AMENDMENT                                                 |
| 692 | Remove everything before the enacting clause and insert:        |
| 693 |                                                                 |
| 694 | A bill to be entitled                                           |
| 695 | An act relating to higher education; providing a short          |
| 696 | title; amending s. 1001.66, F.S.; revising                      |
| 697 | requirements for the performance-based metrics used to          |
| 698 | award Florida College System institutions with                  |
| 699 | performance-based incentives; amending s. 1001.67,              |
| 700 | F.S.; revising the Distinguished Florida College                |
| 701 | System Institution Program excellence standards                 |
| 702 | requirements; amending s. 1001.706, F.S.; providing             |
| 703 | that each state university must use gap analyses for            |
| 704 | specified purposes; amending s. 1001.7065, F.S.;                |
| 705 | revising the preeminent state research universities             |
| 4   | 414489 - h0003-strike.docx                                      |
|     | Published On: 3/19/2017 3:34:19 PM                              |
|     |                                                                 |

Page 29 of 32

Bill No. HB 3 (2017)

Amendment No. 1

706 program graduation rate requirements and funding 707 distributions; requiring the Board of Governors to 708 establish certain standards by a specified date; 709 amending s. 1001.92, F.S.; requiring certain 710 performance-based metrics to include specified 711 information; prohibiting the adjustment of benchmarks 712 and metrics under certain circumstances; creating s. 713 1004.6497, F.S.; establishing the World Class Faculty 714 and Scholar Program; providing the purpose and intent 715 of the program; authorizing investments in certain 716 faculty retention, recruitment, and recognition 717 activities; specifying funding as provided in the General Appropriations Act; requiring the funds to be 718 719 used only for authorized purposes and investments; 720 requiring the Board of Governors to submit an annual 721 report to the Governor and the Legislature by a 722 specified date; amending s. 1007.23, F.S.; requiring 723 each Florida College System institution to execute at 724 least one "2+2" targeted pathway articulation 725 agreement by a specified time; providing requirements 726 and student eligibility for the agreements; requiring 727 the State Board of Education and the Board of Governors to collaborate to eliminate barriers for the 728 729 agreements; amending s. 1007.27, F.S.; requiring 730 school districts to notify students about certain 414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 30 of 32

Bill No. HB 3 (2017)

Amendment No. 1

731 lists and equivalencies related to articulated 732 acceleration; amending s. 1008.30, F.S.; requiring all 733 degree seeking students to take the common placement 734 test; providing that certain state universities may 735 continue to provide developmental education 736 instruction; amending s. 1008.39, F.S.; requiring the 737 Board of Governors to have access to certain reports 738 maintained by the Department of Economic Opportunity for specified purposes; requiring the Board of 739 740 Governors to enter into an agreement with the 741 Department of Economic Opportunity to ensure that the 742 board uses certain data for specified purposes only; 743 amending ss. 1009.22 and 1009.23, F.S.; revising the 744 prohibition on the inclusion of a technology fee in 745 the Florida Bright Futures Scholarship Program award; 746 amending s. 1009.24, F.S.; revising the prohibition on 747 the inclusion of a technology fee in the Florida Bright Futures Scholarship Program award; requiring 748 749 each state university board of trustees to adopt and 750 implement a block tuition policy for specified 751 undergraduate students by a specified academic 752 semester; amending s. 1009.53, F.S.; providing for the 753 distribution of Bright Futures Scholarship funds for a 754 summer term; amending s. 1009.531, F.S.; revising 755 eligibility criteria for initial award of Florida

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 31 of 32

Bill No. HB 3 (2017)

Amendment No. 1

767

756 Bright Futures awards relating to SAT and ACT scores; 757 amending s. 1009.534, F.S.; providing that Florida 758 Academic Scholars award amounts cover specified 759 tuition and fees, textbooks, and other college-related expenses; amending s. 1009.701, F.S.; revising the 760 761 state-to-private match requirement for contributions 762 to the First Generation Matching Grant Program; 763 amending s. 1009.89, F.S.; renaming the Florida 764 Resident Access Grant Program; providing a directive 765 to the Division of Law Revision and Information; 766 providing an effective date.

414489 - h0003-strike.docx

Published On: 3/19/2017 3:34:19 PM

Page 32 of 32