Amendment No. 1

COMMITTEE/SUBCOMMIT	TEE .	ACTION
ADOPTED		(Y/N)
ADOPTED AS AMENDED		(Y/N)
ADOPTED W/O OBJECTION		(Y/N)
FAILED TO ADOPT		(Y/N)
WITHDRAWN		(Y/N)
OTHER		

Committee/Subcommittee hearing bill: Education Committee Representative Diaz, M. offered the following:

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## Amendment (with title amendment)

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Between lines 27 and 28, insert:

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Section 1. Paragraph (e) of subsection (2), paragraphs (d) and (h) of subsection (5) of section 1002.385, Florida Statutes, are amended, and paragraph (p) is added to subsection (5) of that section, to read:

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1002.385 The Gardiner Scholarship.-

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(2) DEFINITIONS.—As used in this section, the term:

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or "organization" means a nonprofit scholarship-funding organization that is approved pursuant to  $\underline{s. 1002.395(15)}$   $\underline{s.}$   $\underline{1002.395(16)}$ .

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(5) AUTHORIZED USES OF PROGRAM FUNDS.—Program funds must

"Eligible nonprofit scholarship-funding organization"

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be used to meet the individual educational needs of an eligible student and may be spent for the following purposes:

- (d) Enrollment in, or Tuition or fees associated with full-time or part-time enrollment in, a home education program, an eligible private school, an eligible postsecondary educational institution or a program offered by the postsecondary institution, a private tutoring program authorized under s. 1002.43, a virtual program offered by a department-approved private online provider that meets the provider qualifications specified in s. 1002.45(2)(a), the Florida Virtual School as a private paying student, or an approved online course offered pursuant to s. 1003.499 or s. 1004.0961.
- (h) Tuition and fees for part-time tutoring services provided by a person who holds a valid Florida educator's certificate pursuant to s. 1012.56; a person who holds an adjunct teaching certificate pursuant to s. 1012.57; a person who has a bachelor's degree or a graduate degree in the subject area in which instruction is given; or a person who has demonstrated a mastery of subject area knowledge pursuant to s. 1012.56(5). As used in this paragraph, the term "part-time tutoring services" does not qualify as regular school attendance as defined in s. 1003.01(13)(e).
- (p) Tuition or fees associated with enrollment in a nationally or internationally recognized research-based training program for a child with a neurological disorder or brain

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damage.

A provider of any services receiving payments pursuant to this subsection may not share, refund, or rebate any moneys from the Gardiner Scholarship with the parent or participating student in any manner. A parent, student, or provider of any services may not bill an insurance company, Medicaid, or any other agency for the same services that are paid for using Gardiner Scholarship funds.

Section 2. Section 1002.411, Florida Statutes, is created to read:

## 1002.411 Reading scholarship accounts.-

- (1) READING SCHOLARSHIP ACCOUNTS.—Reading scholarship accounts are established to provide educational options for students.
- (2) ELIGIBILITY.—Contingent upon available funds, and on a first-come, first-served basis, each student in grades 3 through 5 who is enrolled in a Florida public school is eligible for a reading scholarship account if the student scored below a Level 3 on the grade 3 or grade 4 statewide, standardized English Language Arts (ELA) assessment in the prior school year. An eligible student who is classified as an English Learner and is enrolled in a program or receiving services that are specifically designed to meet the instructional needs of English Learner students shall receive priority.

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	(3)	PARENT	AND	STUDENT	RESPONSIBILITIES	FOR
PARTI	CIPAT	TION.—				

- (a) For an eligible student to receive a reading
  scholarship account, the student's parent must:
- 1. Submit an application to an eligible nonprofit scholarship-funding organization by the deadline established by such organization; and
- 2. Submit eligible expenses to the eligible nonprofit scholarship-funding organization for reimbursement of qualifying expenditures, which may include:
  - a. Instructional materials.
- b. Curriculum. As used in this sub-subparagraph, the term "curriculum" means a complete course of study for a particular content area or grade level, including any required supplemental materials and associated online instruction.
- c. Tuition and fees for part-time tutoring services provided by a person who holds a valid Florida educator's certificate pursuant to s. 1012.56; a person who holds a baccalaureate or graduate degree in the subject area; a person who holds an adjunct teaching certificate pursuant to s. 1012.57; or a person who has demonstrated a mastery of subject area knowledge pursuant to s. 1012.56(5).
  - d. Fees for summer education programs.
  - e. Fees for after-school education programs.

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A provider of any services receiving payments pursuant to this
subparagraph may not share any moneys from the reading
scholarship with, or provide a refund or rebate of any moneys
from such scholarship to, the parent or participating student in
any manner. A parent, student, or provider of any services may
not bill an insurance company, Medicaid, or any other agency for
the same services that are paid for using reading scholarship
funds.

- (b) The parent is responsible for the payment of all eligible expenses in excess of the amount in the account in accordance with the terms agreed to between the parent and any providers and may not receive any refund or rebate of any expenditures made in accordance with paragraph (a).
- (4) ADMINISTRATION.—An eligible nonprofit scholarship—funding organization participating in the Florida Tax Credit
  Scholarship Program established by s. 1002.395 may establish
  reading scholarship accounts for eligible students in accordance
  with the requirements of eligible nonprofit scholarship—funding
  organizations under this chapter.
- (5) DEPARTMENT OBLIGATIONS.—The department shall have the same duties imposed by this chapter upon the department regarding oversight of scholarship programs administered by an eligible nonprofit scholarship-funding organization.
- (6) SCHOOL DISTRICT OBLIGATIONS; PARENTAL OPTIONS.—By
  September 30, the school district shall notify the parent of

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each student in grades 3 through 5 who scored below a level 3 on
the statewide, standardized ELA assessment in the prior school
year of the process to request and receive a reading
scholarship, subject to available funds.

- (7) ACCOUNT FUNDING AND PAYMENT.
- (a) For the 2018-2019 school year, the amount of the scholarship shall be \$500 per eligible student. Thereafter, the maximum amount awarded an eligible student shall be provided in the General Appropriations Act.
- (b) One hundred percent of the funds appropriated for the reading scholarship accounts shall be released to the department at the beginning of the first quarter of each fiscal year.
- (c) Upon notification from the eligible nonprofit scholarship-funding organization that a student has been determined eligible for a reading scholarship, the department shall release the student's scholarship funds to such organization to be deposited into the student's account.
- (d) Accrued interest in the student's account is in addition to, and not part of, the awarded funds. Account funds include both the awarded funds and accrued interest.
- (e) The eligible nonprofit scholarship-funding organization may develop a system for payment of scholarship funds by funds transfer, including, but not limited to, debit cards, electronic payment cards, or any other means of payment that the department deems to be commercially viable or cost-

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effective. A student's scholarship award may not be reduced for debit card or electronic payment fees. Commodities or services related to the development of such a system shall be procured by competitive solicitation unless they are purchased from a state term contract pursuant to s. 287.056.

- (f) Payment of the scholarship shall be made by the eligible nonprofit scholarship-funding organization no less frequently than on a quarterly basis.
- subject to a separate, specific legislative appropriation, an organization may receive an amount equivalent to not more than 3 percent of the amount of each scholarship from state funds for administrative expenses if the organization has operated as a nonprofit entity for at least the preceding 3 fiscal years and did not have any findings of material weakness or material noncompliance in its most recent audit under s. 1002.395. Such administrative expenses must be reasonable and necessary for the organization's management and distribution of scholarships under this section. Funds authorized under this paragraph may not be used for lobbying or political activity or expenses related to lobbying or political activity. An organization may not charge an application fee for a scholarship. Administrative expenses may not be deducted from funds appropriated for scholarships.
- (h) Moneys received pursuant to this section do not constitute taxable income to the qualified student or his or her

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167	<pre>parent.</pre>
168	(i) A student's scholarship account must be closed and any
169	remaining funds shall revert to the state after:
170	1. Denial or revocation of scholarship eligibility by the
171	commissioner for fraud or abuse, including, but not limited to,
172	the student or student's parent accepting any payment, refund,
173	or rebate, in any manner, from a provider of any services
174	received pursuant to subsection (3); or
175	2. Three consecutive fiscal years in which an account has
176	been inactive.
177	(8) LIABILITY.—No liability shall arise on the part of the
178	state based on the award or use of a reading scholarship
179	account.
180	Section 3. Contingent upon CS/HB 7055 or similar
181	legislation in the 2018 Regular Session of the Legislature or an
182	extension thereof failing to become law, for the 2018-2019
183	fiscal year, the sum of \$9,700,000 in recurring funds from the
184	General Revenue Fund shall be used to fund reading scholarship
185	accounts pursuant to s. 1002.411, Florida Statutes, and \$300,000
186	in recurring funds from the General Revenue Fund shall be
187	provided as an administrative fee pursuant to s. 1002.411(7)(g),
188	Florida Statutes.
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TITLE AMENDMENT

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Remove line 3 and insert:
1002.385, F.S.; revising eligible expenditures for the Gardiner
Scholarship Program; creating s. 1002.411, F.S.; establishing
reading scholarship accounts for specified purposes; providing
for eligibility for scholarships; providing for administration;
providing duties of the Department of Education; providing
school district obligations; specifying options for parents;
providing that maximum funding shall be specified in the General
Appropriations Act; providing for payment of funds; specifying
that no state liability arises from the award or use of such an
account; providing an appropriation; 1003.436, F.S.; authorizing
a district school board

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