Bill No. HB 839 (2019)

Amendment No. 1

1

2

3

4

5

6

7

8

9

10

COMMITTEE/SUBCOMMITTEE ACTION

| ADOPTED | (Y/N) |
|-----------------------|-------|
| ADOPTED AS AMENDED | (Y/N) |
| ADOPTED W/O OBJECTION | (Y/N) |
| FAILED TO ADOPT | (Y/N) |
| WITHDRAWN | (Y/N) |
| OTHER | |

Committee/Subcommittee hearing bill: Higher Education & Career Readiness Subcommittee Representative Rodrigues, R. offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert: Section 1. Paragraph (e) of subsection (5) of section 1001.706, Florida Statutes, is amended and paragraph (j) is added to subsection (3) and paragraph (i) is added to subsection (5) of that section to read:

11 1001.706 Powers and duties of the Board of Governors.12 (3) POWERS AND DUTIES RELATING TO ORGANIZATION AND
13 OPERATION OF STATE UNIVERSITIES.-

14 (j) The Board of Governors shall require each institution 15 to conduct an annual assessment of the intellectual freedom and 16 viewpoint diversity at that institution. The Board of Governors 684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Bill No. HB 839 (2019)

Amendment No. 1

| 17 | shall select or create an objective, non-partisan, and |
|----|--|
| 18 | statistically valid survey, to be used by each institution, that |
| 19 | considers the extent to which competing ideas and perspectives |
| 20 | are presented and members of the university community feel free |
| 21 | to express their beliefs and viewpoints on campus and in the |
| 22 | classroom. The Board of Governors shall annually compile and |
| 23 | publish the assessments by September 1 of each year, beginning |
| 24 | with September 1, 2020. |
| 25 | (5) POWERS AND DUTIES RELATING TO ACCOUNTABILITY |
| 26 | (e) The Board of Governors shall maintain an effective |
| 27 | information system to provide accurate, timely, and cost- |
| 28 | effective information about each university. The board shall |
| 29 | continue to collect and maintain, at a minimum, management |
| 30 | information as such information existed on June 30, 2002. The |
| 31 | Office of the Inspector General shall annually verify the |
| 32 | accuracy of the data used to implement ss. 1001.7065 and |
| 33 | <u>1001.92.</u> |
| 34 | (i) The Board of Governors shall match individual student |
| 35 | information with information in the files of state and federal |
| 36 | agencies that maintain educational and employment records. The |
| 37 | board must enter into an agreement with the Department of |
| 38 | Economic Opportunity that allows access to the individual |
| 39 | reemployment assistance wage records maintained by the |
| 40 | department. The agreement must protect individual privacy and |
| 41 | provide that student information may be used only for the |
| 6 | 584007 - h0839-strike.docx |
| | Published On: 3/12/2019 6:14:03 PM |
| | |

Page 2 of 26

Bill No. HB 839 (2019)

Amendment No. 1

42 purposes of auditing or evaluating higher education programs 43 offered by state universities.

44 Section 2. Subsections (3) through (7) of section 45 1001.7065, Florida Statutes, are renumbered as subsections (4) 46 through (8), respectively, paragraphs (c), (d), (j), (k), and 47 (1) of subsection (2) are amended, and a new subsection (3) is 48 added to that section, to read:

49

1001.7065 Preeminent state research universities program.-

(2) ACADEMIC AND RESEARCH EXCELLENCE STANDARDS.-The
 following academic and research excellence standards are
 established for the preeminent state research universities
 program:

(c) A freshman retention rate of 90 percent or higher for full-time, first-time-in-college students, as reported annually in the Board of Governors Accountability Plan to the Integrated Postsecondary Education Data System (IPEDS).

58 A 4-year graduation rate of 60 percent or higher for (d) full-time, first-time-in-college students, as reported annually 59 60 in the Board of Governors Accountability Plan to the IPEDS. 61 However, for the 2018 determination of a state university's 62 preeminence designation and the related distribution of the 2018-2019 fiscal year appropriation associated with preeminence 63 and emerging preeminence, a university is considered to have 64 65 satisfied this graduation rate measure by attaining a 6-year 66 graduation rate of 70 percent or higher by October 1, 2017, for 684007 - h0839-strike.docx Published On: 3/12/2019 6:14:03 PM

Page 3 of 26

Bill No. HB 839 (2019)

Amendment No. 1

| 67 | full-time, first-time-in-college students, as reported to the |
|----|--|
| 68 | IPEDS and confirmed by the Board of Governors. |
| 69 | (j) Four hundred or more doctoral degrees awarded |
| 70 | annually, including professional doctoral degrees awarded in |
| 71 | medical and health care disciplines, as reported annually in the |
| 72 | Board of Governors Annual Accountability <u>Plan</u> Report. |
| 73 | (k) Two hundred or more postdoctoral appointees annually, |
| 74 | as reported <u>annually</u> in the <u>Board of Governors Accountability</u> |
| 75 | Plan TARU annual report. |
| 76 | (1) An endowment of \$500 million or more, as reported |
| 77 | <u>annually</u> in the Board of Governors Annual Accountability <u>Plan</u> |
| 78 | Report. |
| 79 | (3) The Board of Governors shall use its 2019 |
| 80 | Accountability Plan for determining a state university's |
| 81 | preeminence designation and distributing awards for the 2019- |
| 82 | 2020 fiscal year appropriation. This subsection shall expire on |
| 83 | July 1, 2020. |
| 84 | Section 3. Subsection (1) of section 1001.92, Florida |
| 85 | Statutes, is amended to read: |
| 86 | 1001.92 State University System Performance-Based |
| 87 | Incentive |
| 88 | (1) A State University System Performance-Based Incentive |
| 89 | shall be awarded to state universities using performance-based |
| 90 | metrics adopted by the Board of Governors of the State |
| 91 | University System. Beginning with the Board of Governors' |
| | 684007 - h0839-strike.docx |
| | Published On: 3/12/2019 6:14:03 PM |
| | |

Page 4 of 26

Bill No. HB 839 (2019)

Amendment No. 1

92 determination of each university's performance improvement and achievement ratings for 2018, and the related distribution of 93 94 the annual 2018-2019 fiscal year appropriation, the performance-95 based metrics must include: 96 (a) 4-year graduation rates; 97 (b) Beginning in fiscal year 2020-2021, 2-year graduation 98 rates for full-time 2+2 associate degree transfer students from Florida College System institutions, with points deducted for 99 100 decreases in the enrollment of associate in arts degree transfer 101 students; (c) Retention rates; 102 103 (d) Postgraduation education rates; 104 (e) Degree production; 105 (f) Affordability; 106 (g) Postgraduation employment and salaries, including wage 107 thresholds that reflect the added value of a baccalaureate 108 degree; Access rate, based on the percentage of undergraduate 109 (h) 110 students enrolled during the fall term who received a Pell Grant 111 during the fall term; (i) Beginning in fiscal year 2020-2021, 6-year graduation 112 113 rates for students who are eligible for a Pell Grant as compared 114 with students who are not eligible for a Pell Grant, with points 115 deducted for decreases in the enrollment of students who are 116 eligible for a Pell Grant; and 684007 - h0839-strike.docx Published On: 3/12/2019 6:14:03 PM Page 5 of 26

Bill No. HB 839 (2019)

Amendment No. 1

| 117 | (j) Beginning in fiscal year 2020-2021, the percent of |
|----------------------------|--|
| 118 | students graduating without excess hours. |
| 119 | <u>beauence graduaerny wreneae encess nears.</u> |
| 120 | The Board of Governors may approve and other metrics approved by |
| 121 | the board in a publicly formally noticed meeting. The board |
| 122 | shall adopt benchmarks to evaluate each state university's |
| 123 | performance on the metrics to measure the state university's |
| 124 | achievement of institutional excellence or need for improvement |
| 125 | and minimum requirements for eligibility to receive performance |
| 126 | funding. Benchmarks and metrics may not be adjusted after |
| 127 | university performance data has been received by the Board of |
| 128 | Governors Access rate benchmarks must be differentiated and |
| 129 | scored to reflect the varying access rate levels among the state |
| 130 | universities; however, the scoring system may not include bonus |
| 131 | points. |
| 132 | Section 4. Section 1001.92(1)(h), Florida Statutes, as |
| 133 | amended by this act is repealed on June 30, 2020. |
| 134 | Section 5. Paragraph (b) of subsection (2) of section |
| 135 | 1004.28, Florida Statutes, is amended to read: |
| 136 | 1004.28 Direct-support organizations; use of property; |
| 137 | board of directors; activities; audit; facilities |
| 138 | (2) USE OF PROPERTY |
| 139 | (b) The board of trustees, in accordance with regulations |
| 140 | and guidelines of the Board of Governors, shall prescribe by |
| 141 | regulation conditions with which a university direct-support |
| 684007 - h0839-strike.docx | |
| | Published On: 3/12/2019 6:14:03 PM |
| | |

Page 6 of 26

Bill No. HB 839 (2019)

Amendment No. 1

142 organization must comply in order to use property, facilities, 143 or personal services at any state university, including that 144 personal services must comply with s. 1012.976. Such regulations 145 shall provide for budget and audit review and oversight by the 146 board of trustees, including thresholds for approval of 147 purchases, acquisitions, projects, and issuance of debt. Beginning No later than July 1, 2019, the transfer of a state 148 appropriation by the board of trustees to any direct-support 149 organization and its not-for-profit subsidiaries and affiliates 150 may only include only funds pledged for capital projects. 151 152 Beginning July 1, 2019, and annually thereafter, Each university 153 board of trustees shall annually report to the Legislature the 154 amount of state appropriations transferred to any direct-support 155 organization and its not-for-profit subsidiaries and affiliates 156 during the previous fiscal year, the purpose for which the funds 157 were transferred, and the remaining balance of any funds 158 transferred.

Section 6. Subsection (1), paragraphs (a) and (g) of
subsection (4), subsection (5), and paragraph (a) of subsection
(6) of section 1004.335, Florida Statutes, are amended to read:

162 1004.335 Accreditation consolidation of University of
163 South Florida branch campuses.—

(1) The University of South Florida Consolidation Planning
 Study and Implementation Task Force is established to develop
 recommendations to improve service to students by phasing out

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 7 of 26

Bill No. HB 839 (2019)

Amendment No. 1

167 the separate accreditation of the University of South Florida 168 St. Petersburg <u>branch campus</u> and the University of South Florida 169 Sarasota/Manatee <u>branch campus</u>, which were conferred by the 170 Southern Association of Colleges and Schools Commission on 171 Colleges (SACSCOC) pursuant to ss. 1004.33 and 1004.34, 172 respectively.

(4) No later than February 15, 2019, the task force must submit a report to the University of South Florida Board of Trustees which includes, at a minimum, recommendations on the following:

(a) Identification of specific degrees in programs of
strategic significance, including health care, science,
technology, engineering, mathematics, and other program
priorities to be offered at the University of South Florida St.
Petersburg <u>branch campus</u> and the University of South Florida
Sarasota/Manatee <u>branch campus</u> and the timeline for the
development and delivery of programs on each campus;

(g) Developing and delivering integrated academic
programs, student and faculty governance, and administrative
services to better serve the students, faculty, and staff at the
University of South Florida College of Marine Science, the
University of South Florida Sarasota/Manatee <u>branch campus</u>, and
the University of South Florida St. Petersburg <u>branch campus</u>.

(5) No later than March 15, 2019, the Board of Trustees ofthe University of South Florida, after considering the

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 8 of 26

Bill No. HB 839 (2019)

Amendment No. 1

192 recommendations of the task force, must adopt and submit to the 193 Board of Governors an implementation plan that:

(a) Establishes a timeline for each step that is necessary
to terminate the separate accreditation for each campus no later
than June 30, 2020, while maintaining branch campus status for
<u>both campuses</u>, so that there is no lapse in institutional
accreditation for any campus during the phasing-out process.

(b) Minimizes disruption to students attending any <u>the</u>
University of South Florida <u>or any of its branch campuses</u> campus
so that the consolidation of SACSCOC accreditation does not
impede a student's ability to graduate within 4 years after
initial first-time-in-college enrollment.

(c) Requires that, on or before July 1, 2020, the entirety
of the University of South Florida, including all <u>branch</u>
campuses and other component units of the university, operate
under a single institutional accreditation from the SACSCOC.

(d) Requires that, on each regularly scheduled submission
date subsequent to July 1, 2020, the University of South Florida
report consolidated data for all of the university's campuses
and students to the Integrated Postsecondary Education Data
System and to the Board of Governors. The Board of Governors
shall use the consolidated data for purposes of determining
eligibility for funding pursuant to ss. 1001.7065 and 1001.92.

(6) Notwithstanding ss. 1001.7065 and 1001.92 or any Board of Governors regulation to the contrary relating to the

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 9 of 26

Bill No. HB 839 (2019)

Amendment No. 1

217 calculation of graduation rates and retention rates, a student 218 who meets all of the following criteria may not be counted by 219 the Board of Governors when calculating or confirming the 220 graduation rate or the retention rate of the University of South 221 Florida under those sections:

(a) The student was admitted to and initially enrolled
before the spring 2020 semester as a first-time-in-college
student at the University of South Florida St. Petersburg <u>branch</u>
<u>campus</u> or the University of South Florida Sarasota/Manatee
<u>branch campus</u>.

Section 7. Paragraph (b) of subsection (4) and paragraph (b) of subsection (5) of section 1004.41, Florida Statutes, are amended, paragraph (g) is added to subsection (4), and paragraph (f) is added to subsection (5) of that section to read:

231 1004.41 University of Florida; J. Hillis Miller Health
 232 Center.-

233 (4)

(b) The University of Florida Board of Trustees shall
provide in the lease or by separate contract or agreement with
Shands Teaching Hospital and Clinics, Inc., for the following:

Approval of the articles of incorporation of Shands
 Teaching Hospital and Clinics, Inc., by the University of
 Florida Board of Trustees.

240 2. Governance of Shands Teaching Hospital and Clinics, 241 Inc., by a board of directors appointed, subject to removal, and 684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 10 of 26

Bill No. HB 839 (2019)

Amendment No. 1

chaired by the President of the University of Florida, or his or her designee, and vice chaired by the Vice President for Health Affairs of the University of Florida or his or her designee. <u>The</u> <u>University of Florida Board of Trustees shall approve all</u> <u>appointments to the board and its not-for-profit subsidiaries</u> and affiliates.

3. Use of hospital facilities and personnel in support of community service and patient care, research programs, and the teaching roles of the health center.

4. Continued recognition of the collective bargaining
units and collective bargaining agreements as currently composed
and recognition of the certified labor organizations
representing those units and agreements.

255 5. Use of hospital facilities and personnel in connection256 with research programs conducted by the health center.

257 Reimbursement to Shands Teaching Hospital and Clinics, 6. 258 Inc., for indigent patients, state-mandated programs, 259 underfunded state programs, and costs to Shands Teaching 260 Hospital and Clinics, Inc., for support of the teaching and 261 research programs of the health center. Such reimbursement shall 262 be appropriated to either the health center or Shands Teaching 263 Hospital and Clinics, Inc., each year by the Legislature after review and approval of the request for funds. 264

265 7. Audit of the financial statements of Shands Teaching266 Hospital and Clinics, Inc., in accordance with generally

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 11 of 26

Bill No. HB 839 (2019)

Amendment No. 1

267 accepted accounting principles as prescribed by the Governmental 268 Accounting Standards Board for a separate corporation affiliated 269 with a government entity that holds a voting majority interest of the affiliated corporation's governing board. The financial 270 271 statements shall be provided to the University of Florida Board 272 of Trustees for attachment to its audited financial statement which is provided to the Auditor General. The University of 273 274 Florida may obtain additional financial information from Shands Teaching Hospital and Clinics, Inc., upon request by the Auditor 275 276 General. This subparagraph applies equally to any not-for-profit 277 subsidiary of Shands Teaching Hospital and Clinics, Inc., which 278 directly delivers health care services and also qualifies as an 279 instrumentality of the state under the governance control and 280 the primary purpose standards specified in this section.

281 Beginning July 1, 2019, the transfer of state (q) 282 appropriations by the University of Florida Board of Trustees to 283 Shands Teaching Hospital and Clinic, Inc., and its not-for-284 profit subsidiaries and affiliates may only include funds 285 pledged for capital projects, for the delivery of health care 286 services, as matching dollars for intergovernmental services, or 287 for funding graduate medical education.

288

(5)

The University of Florida Board of Trustees shall 289 (b) 290 provide in the lease or by separate contract or agreement with

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 12 of 26

Bill No. HB 839 (2019)

Amendment No. 1

Shands Jacksonville Medical Center, Inc., and ShandsJacksonville HealthCare, Inc., for the following:

293 1. Approval of the articles of incorporation of Shands 294 Jacksonville Medical Center, Inc., and of Shands Jacksonville 295 HealthCare, Inc., by the University of Florida Board of 296 Trustees, which may act through the president of the university 297 or his or her designee. In approving the articles of 298 incorporation of Shands Jacksonville Medical Center, Inc., and of Shands Jacksonville HealthCare, Inc., the president of the 299 300 university, or his or her designee, may act as the chair of the 301 board of directors, or the president of the university or his or 302 her designee or members of the University of Florida Board of 303 Trustees may act as the approving body of Shands Jacksonville 304 Medical Center, Inc., or Shands Jacksonville HealthCare, Inc.

305 2. Governance of Shands Jacksonville Medical Center, Inc., 306 and of Shands Jacksonville HealthCare, Inc., by boards of 307 directors appointed, subject to removal, and chaired by the President of the University of Florida, or his or her designee. 308 309 One director of each board may be so appointed after being 310 nominated by the mayor of the City of Jacksonville subject to 311 the applicable standards for directors of such board. If there 312 is a vice chair of the board of directors of Shands Jacksonville Medical Center, Inc., or Shands Jacksonville HealthCare, Inc., 313 the Vice President for Health Affairs of the University of 314 315 Florida, or his or her designee or the designee of the president 684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 13 of 26

Bill No. HB 839 (2019)

Amendment No. 1

of the university, shall hold that position. The University of 316 317 Florida Board of Trustees shall approve all appointments to the 318 board and its not-for-profit subsidiaries and affiliates. 3. Use of the Shands Jacksonville Medical Center, Inc., 319 320 hospital facilities and personnel in support of community 321 service and patient care, research programs, and the teaching 322 roles of the health center of the University of Florida Board of 323 Trustees. 4. Reimbursement to Shands Jacksonville Medical Center, 324 Inc., for indigent patients, state-mandated programs, 325 underfunded state programs, and costs to the not-for-profit 326 327 corporation for support of the teaching and research programs of 328 the health center. Such reimbursement shall be appropriated to 329 either the health center or the not-for-profit corporation each 330 year by the Legislature after review and approval of the request 331 for funds.

5. Audit of the financial statements of Shands 332 Jacksonville Medical Center, Inc., and Shands Jacksonville 333 334 HealthCare, Inc., in accordance with generally accepted 335 accounting principles as prescribed by the Governmental 336 Accounting Standards Board for a separate corporation affiliated 337 with a government entity that holds a voting majority interest of the affiliated corporation's governing board. The financial 338 statements shall be provided to the University of Florida Board 339 of Trustees for attachment to its audited financial statement 340

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 14 of 26

Bill No. HB 839 (2019)

Amendment No. 1

which is provided to the Auditor General. The University of 341 342 Florida may obtain additional financial information from Shands 343 Jacksonville Medical Center, Inc., and Shands Jacksonville 344 HealthCare, Inc., upon request by the Auditor General. This 345 subparagraph applies equally to any not-for-profit subsidiary which directly delivers health care services and also qualifies 346 347 as an instrumentality of the state under the governance control 348 and primary purpose standards specified in this section.

(f) Beginning July 1, 2019, the transfer of state 349 350 appropriations by the University of Florida Board of Trustees to 351 Shands Jacksonville Medical Center, Inc., and Shands 352 Jacksonville HealthCare, Inc., and any of their not-for-profit 353 subsidiaries and affiliates may only include funds pledged for 354 capital projects, for the delivery of health care services, as 355 matching dollars for intergovernmental services, or for funding 356 graduate medical education.

357 Section 8. Subsection (7) is added to section 1007.23,358 Florida Statutes, to read:

1007.23 Statewide articulation agreement.-

360 (7) The articulation agreement must specifically provide
 361 for a reverse transfer agreement for Florida College System
 362 associate in arts degree-seeking students who transfer to a
 363 state university before earning an associate in arts degree.
 364 Students must be awarded an associate in arts degree by the
 365 Florida College System institution upon completion of degree

684007 - h0839-strike.docx

359

Published On: 3/12/2019 6:14:03 PM

Page 15 of 26

Bill No. HB 839 (2019)

Amendment No. 1

366 requirements at the state university if the student earned a
367 majority of the credit hours from the Florida College System
368 institution. State universities must identify students who have
369 completed requirements for the associate in arts degree and
370 transfer credits earned at the state university back to the
371 Florida College System institution so that the associate in arts
372 degree may be awarded by the Florida College System institution.

373 Section 9. Upon the expiration and reversion of the 374 amendment made to section 1009.215, Florida Statutes, pursuant 375 to section 13, chapter 2018-10, Laws of Florida, subsection (3) 376 of section 1009.215, Florida Statutes, is amended to read:

377 1009.215 Student enrollment pilot program for the spring378 and summer terms.-

379 (3) Students who are enrolled in the pilot program and who 380 are eligible to receive Bright Futures Scholarships under ss. 381 1009.53-1009.536 shall be eligible to receive the scholarship 382 award for attendance during the spring and summer terms. This 383 student cohort shall also be eligible to receive Bright Futures 384 Scholarships for the fall semester term to be used for off-385 campus or online coursework, if Bright Futures Scholarship 386 funding is provided by the Legislature for three terms for that 387 academic year for other eligible students no more than 2 388 semesters or the equivalent in any fiscal year, including the 389 summer term.

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 16 of 26

Bill No. HB 839 (2019)

Amendment No. 1

390 Section 10. Subsection (16) of section 1009.24, Florida 391 Statutes, is amended to read:

392

1009.24 State university student fees.-

393 (16) Each university board of trustees may establish a 394 tuition differential for undergraduate courses upon receipt of 395 approval from the Board of Governors. However, beginning July 1, 396 2014, the Board of Governors may only approve the establishment of or an increase in tuition differential for a state research 397 university designated as a preeminent state research university 398 399 pursuant to s. 1001.7065(4) s. 1001.7065(3). The tuition 400 differential shall promote improvements in the quality of 401 undergraduate education and shall provide financial aid to 402 undergraduate students who exhibit financial need.

403 (a) Seventy percent of the revenues from the tuition 404 differential shall be expended for purposes of undergraduate 405 education. Such expenditures may include, but are not limited 406 to, increasing course offerings, improving graduation rates, 407 increasing the percentage of undergraduate students who are 408 taught by faculty, decreasing student-faculty ratios, providing 409 salary increases for faculty who have a history of excellent 410 teaching in undergraduate courses, improving the efficiency of 411 the delivery of undergraduate education through academic advisement and counseling, and reducing the percentage of 412 413 students who graduate with excess hours. This expenditure for 414 undergraduate education may not be used to pay the salaries of 684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 17 of 26

Bill No. HB 839 (2019)

Amendment No. 1

415 graduate teaching assistants. Except as otherwise provided in 416 this subsection, the remaining 30 percent of the revenues from 417 the tuition differential, or the equivalent amount of revenue 418 from private sources, shall be expended to provide financial aid 419 to undergraduate students who exhibit financial need, including students who are scholarship recipients under s. 1009.984, to 420 421 meet the cost of university attendance. This expenditure for 422 need-based financial aid shall not supplant the amount of need-423 based aid provided to undergraduate students in the preceding 424 fiscal year from financial aid fee revenues, the direct 425 appropriation for financial assistance provided to state 426 universities in the General Appropriations Act, or from private 427 sources. The total amount of tuition differential waived under 428 subparagraph (b)7. may be included in calculating the 429 expenditures for need-based financial aid to undergraduate 430 students required by this subsection. If the entire tuition and 431 fee costs of resident students who have applied for and received Pell Grant funds have been met and the university has excess 432 433 funds remaining from the 30 percent of the revenues from the 434 tuition differential required to be used to assist students who exhibit financial need, the university may expend the excess 435 436 portion in the same manner as required for the other 70 percent of the tuition differential revenues. 437

(b) Each tuition differential is subject to the following conditions:

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 18 of 26

Bill No. HB 839 (2019)

Amendment No. 1

1. The tuition differential may be assessed on one or more undergraduate courses or on all undergraduate courses at a state university.

2. The tuition differential may vary by course or courses, by campus or center location, and by institution. Each university board of trustees shall strive to maintain and increase enrollment in degree programs related to math, science, high technology, and other state or regional high-need fields when establishing tuition differentials by course.

449 3. For each state university that is designated as a 450 preeminent state research university by the Board of Governors, 451 pursuant to s. 1001.7065, the aggregate sum of tuition and the 452 tuition differential may be increased by no more than 6 percent 453 of the total charged for the aggregate sum of these fees in the 454 preceding fiscal year. The tuition differential may be increased 455 if the university meets or exceeds performance standard targets 456 for that university established annually by the Board of 457 Governors for the following performance standards, amounting to 458 no more than a 2-percent increase in the tuition differential 459 for each performance standard:

a. An increase in the 4-year graduation rate for fulltime, first-time-in-college students, as reported annually to
the Integrated Postsecondary Education Data System.

463

b. An increase in the total annual research expenditures.

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 19 of 26

Bill No. HB 839 (2019)

Amendment No. 1

464 An increase in the total patents awarded by the United с. 465 States Patent and Trademark Office for the most recent years. 466 4. The aggregate sum of undergraduate tuition and fees per 467 credit hour, including the tuition differential, may not exceed 468 the national average of undergraduate tuition and fees at 4-year 469 degree-granting public postsecondary educational institutions. 470 5. Beneficiaries having prepaid tuition contracts pursuant to s. 1009.98(2)(b) which were in effect on July 1, 2007, and 471 which remain in effect, are exempt from the payment of the 472 473 tuition differential. 474 6. The tuition differential may not be charged to any 475 student who was in attendance at the university before July 1, 476 2007, and who maintains continuous enrollment. 477 7. The tuition differential may be waived by the 478 university for students who meet the eligibility requirements 479 for the Florida public student assistance grant established in 480 s. 1009.50. Subject to approval by the Board of Governors, the 481 8. tuition differential authorized pursuant to this subsection may 482 483 take effect with the 2009 fall term. 484 (c) A university board of trustees may submit a proposal 485 to the Board of Governors to implement a tuition differential 486 for one or more undergraduate courses. At a minimum, the proposal shall: 487

Published On: 3/12/2019 6:14:03 PM

684007 - h0839-strike.docx

Page 20 of 26

Bill No. HB 839 (2019)

Amendment No. 1

492

488 1. Identify the course or courses for which the tuition489 differential will be assessed.

490 2. Indicate the amount that will be assessed for each491 tuition differential proposed.

3. Indicate the purpose of the tuition differential.

493 4. Indicate how the revenues from the tuition differential494 will be used.

5. Indicate how the university will monitor the success of the tuition differential in achieving the purpose for which the tuition differential is being assessed.

(d) The Board of Governors shall review each proposal and advise the university board of trustees of approval of the proposal, the need for additional information or revision to the proposal, or denial of the proposal. The Board of Governors shall establish a process for any university to revise a proposal or appeal a decision of the board.

504 (e) The Board of Governors shall submit a report to the 505 President of the Senate, the Speaker of the House of 506 Representatives, and the Governor describing the implementation 507 of the provisions of this subsection no later than February 1 of 508 each year. The report shall summarize proposals received by the 509 board during the preceding fiscal year and actions taken by the board in response to such proposals. In addition, the report 510 shall provide the following information for each university that 511 has been approved by the board to assess a tuition differential: 512 684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 21 of 26

Bill No. HB 839 (2019)

Amendment No. 1

513 1. The course or courses for which the tuition514 differential was assessed and the amount assessed.

515 2. The total revenues generated by the tuition516 differential.

3. With respect to waivers authorized under subparagraph
(b)7., the number of students eligible for a waiver, the number
of students receiving a waiver, and the value of waivers
provided.

521 4. Detailed expenditures of the revenues generated by the 522 tuition differential.

523 5. Changes in retention rates, graduation rates, the 524 percentage of students graduating with more than 110 percent of 525 the hours required for graduation, pass rates on licensure 526 examinations, the number of undergraduate course offerings, the 527 percentage of undergraduate students who are taught by faculty, 528 student-faculty ratios, and the average salaries of faculty who 529 teach undergraduate courses.

(f) No state university shall be required to lower any tuition differential that was approved by the Board of Governors and in effect prior to January 1, 2009, in order to comply with the provisions of this subsection.

534 Section 11. Subsection (4) of section 1011.90, Florida 535 Statutes, is amended to read:

536

1011.90 State university funding.-

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 22 of 26

Bill No. HB 839 (2019)

Amendment No. 1

537 The Board of Governors shall establish and validate a (4) cost-estimating system consistent with the requirements of 538 539 subsection (1) and shall report as part of its legislative 540 budget request the actual expenditures for the fiscal year 541 ending the previous June 30. The legislative budget request must 542 also include 5-year trend information on the number of faculty and administrators at each university. The Board of Governors, 543 by regulation, shall define faculty and administrative personnel 544 545 classifications and shall also report the definitions in the 546 legislative budget request. The growth rate of administrators at 547 any state university may not exceed the growth rate of faculty. 548 Expenditure analysis, operating budgets, and annual financial 549 statements of each university must be prepared using the 550 standard financial reporting procedures and formats prescribed 551 by the Board of Governors. These formats shall be the same as 552 used for the 2000-2001 fiscal year reports. Any revisions to 553 these financial and reporting procedures and formats must be approved by the Executive Office of the Governor and the 554 555 appropriations committees of the Legislature jointly under the 556 provisions of s. 216.023(3). The Board of Governors shall 557 continue to collect and maintain at a minimum management 558 information existing on June 30, 2002. The expenditure analysis 559 report shall include total expenditures from all sources for the general operation of the university and shall be in such detail 560 as needed to support the legislative budget request. 561

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 23 of 26

Bill No. HB 839 (2019)

Amendment No. 1

562 Section 12. This act shall take effect July 1, 2019. 563 564 565 TITLE AMENDMENT 566 Remove lines 4-43 and insert: 567 requiring the Board of Governors to require state 568 universities to conduct an annual assessment related 569 to intellectual freedom and viewpoint diversity at 570 each state university; providing Board of Governor requirements relating to such assessment; providing 571 572 requirements for the Office of Inspector General; 573 requiring the Board of Governors to match certain 574 student information with specified educational and 575 employment records; requiring the Board of Governors 576 to enter into an agreement with the Department of 577 Economic Opportunity for certain purposes; providing 578 requirements for such agreement; amending s. 579 1001.7065, F.S.; revising the standards for the 580 preeminent state research universities program; 581 requiring the Board of Governors to use a certain plan 582 for determining preeminence designations and awards 583 for a specified fiscal year; amending s. 1001.92, F.S.; revising the state university system 584 performance-based incentives; revising the 585 586 performance-based metrics to include specific data 684007 - h0839-strike.docx Published On: 3/12/2019 6:14:03 PM

Page 24 of 26

Bill No. HB 839 (2019)

Amendment No. 1

587 beginning in a certain fiscal year; authorizing the 588 Board of Governors to approve other metrics; 589 prohibiting the adjustment of such metrics once 590 specified data has been received; providing for the 591 future repeal of s. 1001.92(1)(h), F.S., relating to a 592 specific performance-based metric for the State 593 University System Performance-Based Incentive; 594 amending s. 1004.28, F.S.; providing that state 595 appropriations transferred to specified entities by 596 state university board of trustees may only be used 597 for specified purposes; revising a specified reporting 598 requirement; amending s. 1004.335, F.S.; clarifying 599 that the University of South Florida St. Petersburg 600 and the University of South Florida Sarasota/Manatee 601 are branch campuses; amending s. 1004.41, F.S.; 602 requiring the University of Florida Board of Trustees 603 to approve appointments to specified boards of 604 directors and other entities relating to the J. Hillis 605 Miller Health Center; providing that state 606 appropriations transferred to certain entities by the 607 University of Florida Board of Trustees may only be 608 used for specified purposes; amending s. 1007.23, F.S.; requiring the statewide articulation agreement 609 610 to provide for a reverse transfer agreement; providing 611 for an associate degree to be awarded to certain 684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 25 of 26

Bill No. HB 839 (2019)

Amendment No. 1

| 612 | students by Florida College System institutions; |
|-----|--|
| 613 | providing requirement for state universities; amending |
| 614 | s. 1009.215, F.S.; providing that students enrolled in |
| 615 | a specified pilot program who are eligible to receive |
| 616 | Bright Futures Scholarships are also eligible for such |
| 617 | scholarship funds for designated terms under specified |
| 618 | circumstances; amending s. 1009.24, F.S.; conforming a |
| 619 | cross-reference; amending |

684007 - h0839-strike.docx

Published On: 3/12/2019 6:14:03 PM

Page 26 of 26